FORM OF PROCESS AND CONTROLS ATTESTATION OF INDEPENDENT AUDITOR

SUPPLEMENTAL REPORT PROCESS AND CONTROLS ATTESTATION OF [RECIPIENT]'S INDEPENDENT AUDITOR

In connection with that certain Letter Agreement, dated [ ], 20[ ] (the "*Agreement*") by and between [RECIPIENT] (the "*Recipient*") and the United States Department of the Treasury (the "*Investor*"), the undersigned does hereby attest as follows:

1. We are independent auditors for the Recipient.

2. We were engaged by the Recipient to perform an agreed-upon procedures engagement with respect to the Recipient's [Initial Supplemental Report/Quarterly Supplemental Reports] filed and/or amended during the fiscal year completed on [DATE] and conducted our engagement in accordance with attestation standards established by the AICPA. Our report regarding this agreed-upon procedures engagement is attached as Appendix A hereto.

3. We acknowledge that a knowing and willful false or fraudulent statement made in connection with this certification may be punished by fine, imprisonment, or both. (See, for example, 18 U.S.C. 1001).

The foregoing attestations are made and delivered as of [ ] pursuant to Section 4.1(d)(ii) of the Agreement.

Capitalized terms used and not otherwise defined herein shall have the meanings assigned to them in the Agreement unless otherwise stated.

[*Signature page follows*]

IN WITNESS WHEREOF, this Attestation has been duly executed and delivered as of the [ ] day of [ ], 20[ ].

[AUDITOR]

By: _____
Name:
Title: