Emergency Capital Investment Program

Required Certifications

FORM OF PROCESS AND CONTROLS ATTESTATION OF INDEPENDENT AUDITOR

SUPPLEMENTAL REPORT PROCESS AND CONTROLS ATTESTATION OF [RECIPIENT]'S INDEPENDENT AUDITOR

In connection with that certain Letter Agreement, dated [ ], 20[ ] (the "*Agreement*") by and between [RECIPIENT] (the "*Recipient*") and the United States Department of the Treasury (the "*Investor*"), the undersigned does hereby attest as follows:

1. I am the independent auditor for Recipient.

2. The processes and controls used to generate the Supplemental Reports for the Recipient's fiscal year ending [ ], 20[ ] are satisfactory.

3. The undersigned and the Recipient understand that a knowing and willful false or fraudulent statement made in connection with this certification may be punished by fine, imprisonment, or both. (See, for example, 18 U.S.C. 1001).

The foregoing attestations are made and delivered as of [ ] pursuant to Section 4.1(d)(ii) of the Agreement.

Capitalized terms used and not otherwise defined herein shall have the meanings assigned to them in the Agreement unless otherwise stated.

[*Signature page follows*]

IN WITNESS WHEREOF, this Attestation has been duly executed and delivered as of the [ ] day of [ ], 20[ ].

[RECIPIENT]

By: _____
Name:
Title:

Paperwork Reduction Act Notice.

OMB Approval No.: 1505-0275
Expiration Date: June 30, 2026

The information collected will be used for the U.S. Government to process requests for support. The estimated burden associated with this collection of information is 10 minutes per response. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1500 Pennsylvania Ave., N.W., Washington, D.C. 20220. DO NOT send the form to this address. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.