U.S. Small Business Administration

OMB Control #3245-0406
Expiration Date: 02/28/2022

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Non-profits, Homeowners and Renters

COVID-19 ECONOMIC INJURY DISASTER LOAN APPLICATION

DISCLOSURES | BUSINESS INFORMATION | BUSINESS OWNERS INFORMATION | ADDITIONAL INFORMATION | SUMMARY

STREAMLINED PROCESS REQUIREMENTS

SBA is collecting the requested information in order to make a loan under SBA s Economic Injury Disaster Loan Program to the qualified entities listed in this application that are impacted by the Coronavirus (COVID-19). The information will be used in determining whether the applicant is eligible for an economic injury loan. If you do not submit all the information requested, your loan cannot be fully processed.

The Applicant understands that the SBA is relying upon the self-certifications contained in this application to verify that the Applicant is an eligible entity, and that the Applicant is providing this self-certification under penalty of perjury pursuant to 28 U.S.C. 1746 for verification purposes.

The estimated time for completing this entire application is one hour and fifteen minutes, although you may not need to complete all parts. You are not required to respond to this collection of information unless it displays a currently valid OMB approval number.

ELIGIBLE ENTITY VERIFICATION

Choose One:

- ◯ Applicant is a business that, together with affiliates, has not more than 500 employees.
- ◯ Applicant is an agricultural enterprise that, together with affiliates, has not more than 500 employees.
- ◯ Applicant is an individual who operates under a sole proprietorship, with or without employees, or as an independent contractor and, together with affiliates has not more than 500 employees.
- ◯ Applicant is a cooperative that, together with affiliates, has not more than 500 employees.
- ◯ Applicant is a tribal small business concern, as described in 15 U.S.C. 657 a(b)(2)(C), that has not more than 500 employees.
- ◯ Applicant is a business, including an agricultural cooperative, aquaculture enterprise, nursery, or producer cooperative (but excluding all other agricultural enterprises), with more than 500 employees that is small under SBA Size Standards found at https://www.sba.gov/size-standards.
- ◯ Applicant is a private non-profit organization that is a non-governmental agency or entity that currently has an effective ruling letter from the IRS granting tax exemption under sections 501(c), (d), or (e) of the Internal Revenue Code of 1954, or satisfactory evidence from the State that the non-revenue producing organization or entity is a non-profit one organized or doing business under State law, or a faith-based organization.
- ◯ Applicant is a business that, together with affiliates, has more than 500 employees and:
  -is assigned a NAICS code beginning with 61, 71, 72, 213, 3121, 315, 448, 451, 481, 485, 487, 511, 512, 515, 532 or 812;
  -employs not more than 500 employees per physical location; and
  -has no more than 20 locations.

ELIGIBILITY QUESTIONS:

Applicant must review and respond to all of the following questions. Please note that "owner" includes each proprietor, each limited partner or LLC member who owns 20% or more interest, each general partner or managing member, and each stockholder or entity owning 20% or more voting stock. If you answer "Yes" to questions 1-18 or 20, the Applicant is not eligible.

1. **Is any principal of the Applicant with 50 percent or greater ownership interest more than sixty (60) days delinquent on child support obligations?** * ◯ No ◯ Yes
2. **Has Applicant or owners of Applicant ever been engaged in the production or distribution of any product or service that has been determined to be obscene by a court of competent jurisdiction?** * ◯ No ◯ Yes
3. **Is Applicant or owners of Applicant currently suspended or debarred from contracting with the Federal government or receiving Federal grants or loans?** * ◯ No ◯ Yes
4. **Is any owner of the Applicant currently incarcerated?** * ◯ No ◯ Yes
5. **Is any owner of the Applicant presently subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction for any felony?** * ◯ No ◯ Yes
6. **Within the last 5 years, for any felony involving fraud, bribery, embezzlement, or a false statement in a loan application or an application for federal financial assistance, has any owner of the Applicant 1) been convicted; 2) pleaded guilty; 3) pleaded nolo contendere; or 4) commenced any form of parole or probation (including probation before judgment)?** * ◯ No ◯ Yes
7. **Is Applicant engaged in any illegal activity (as defined by Federal guidelines) including selling recreational or medical marijuana?** * ◯ No ◯ Yes
8. **Does Applicant present live performances of a prurient sexual nature or derived directly or indirectly more than de minimis gross revenue through the sale of products or services, or the presentation of any depictions or displays, of a prurient sexual nature?** * ◯ No ◯ Yes
9. **Does Applicant derive more than one-third of gross annual revenue from legal gambling activities?** * ◯ No ◯ Yes
10. **Is Applicant primarily engaged in political or lobbying activities?** * ◯ No ◯ Yes
11. **Is Applicant owned by a state, local, or municipal government entity (other than a tribal business concern, as described in 15 U.S.C. 657a (b)((2)(C))?** * ◯ No ◯ Yes
12. **Is Applicant owned by a member of Congress?** * ◯ No ◯ Yes
13. **Is Applicant a pawn shop that derived more than 50% of the previous year 's income from interest?** * ◯ No ◯ Yes
14. **Is Applicant engaged in lending or investment?** * ◯ No ◯ Yes
15. **Is Applicant a loan packager that earns more than one-third of its gross annual revenue from packaging SBA loans?** * ◯ No ◯ Yes
16. **Is Applicant engaged in multi-level sales distribution?** * ◯ No ◯ Yes
17. **Is Applicant engaged in real estate development or investment (other than rental properties)?** * ◯ No ◯ Yes
18. **Is Applicant a life insurance company?** * ◯ No ◯ Yes
19. **Is the Applicant business (or the owner, if the business is a sole proprietor or an independent contractor) currently in bankruptcy?** *
    - ◯ **No (Applicant is eligible)**
    - ◯ **Yes - Operating under an approved plan of reorganization under either a Chapter 11, Chapter 12 or Chapter 13 bankruptcy (Applicant is eligible)**
    - ◯ **Yes – Filed for either a Chapter 11, Chapter 12 or Chapter 13 bankruptcy but no plan of reorganization has been approved (Applicant is not eligible)**
    - ◯ **Yes – Filed for a Chapter 7 bankruptcy, is undergoing a liquidating Chapter 11, and/or is permanently closed (Applicant is not eligible)**
20. **In the past year, has any owner of Applicant been convicted of a felony committed during and in connection with a riot or civil disorder or other declared disaster?** * ◯ No ◯ Yes
21. **Did you receive compensation from other sources as a result of the disaster (e.g. Paycheck Protection Program, Restaurant Revitalization Fund, etc)?*** ◯ No ◯ Yes

If yes, provide a description of the compensation source and amount received.

SAMPLE

If you have questions about this application or problems providing the required information, please contact our Customer Service Center at 1-800-659-2955 or (TTY: 1-800-877-8339) DisasterCustomerService@sba.gov.

Continue >

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Step 1 of 3

Business Information

Business Legal Name * (Sole proprietors or independent contractors without a legal business name should use the owner s name)

Trade Name (Enter DBA name if different than legal name)

Organization Type *

Is the Applicant a tribal small business concern? *

No Yes

Please select which form was used for the Applicant business s 2019 tax return: *

Business TIN Type *

EIN
SSN

Business TIN (EIN/SSN) *

Is the Applicant a Franchise? *

No Yes

SBA Franchise Identifier Code (Search for your code at https://www.sba.gov/document/support-sba-franchise-directory) *

Primary Business Location

Primary Business Address (Cannot be P.O. Box) *

City *

State *

County

Zip *

Business Mailing Address is the same as Business Location Address

Business Mailing Address

Business Address *

City *

State *

Zip *

Additional Business Data

Business Phone *

Alternative Business Phone

Business Fax

Business Email *

Date Business in Operation (Began making sales) *

mm/dd/yyyy

Current Ownership Since *

mm/dd/yyyy

Business Activity *

Detailed Business Activity*

NAICS Code (Search for your applicable code at https://www.naics.com/search) *

Number of Employees (As of January 31, 2020) *

Current Number of Employees *

Business Financial Data

Actual 2019 Gross Receipts or Sales *

Actual 2019 Cost of Goods Sold (may be $0)*

Actual 2020 Gross Receipts or Sales *

Actual 2020 Cost of Goods Sold (may be $0) *

Rental Properties (Residential and Commercial) Only – Actual 2019 rents

Rental Properties (Residential and Commercial) Only – Actual 2020 rents

Non-profit or Agricultural Enterprise – Actual 2019 Cost of Operation

Non-profit or Agricultural Enterprise – Actual 2020 Cost of Operation

Calculated Eligible Loan Amount

Applicant Requested Loan Amount

Next >

SAMPLE

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Business Owners Information

Is the Applicant Business Owned by a Business Entity? * ○ No ◉ Yes

Business Applicant Parent Entity

Legal Name *

Organization Type *

Business TIN Type *

Business TIN (EIN/SSN) *

Street Address *

City *

State *

Zip *

Business Phone *

Business Email *

Ownership Percent *

If a Business Applicant is owned by a business entity, that business entity must provide information as part of this application and must sign a guarantee.

Individual Owner(s)

Complete for Each: a. Proprietor, or b. Limited partner or LLC member who owns 20% or more interest and each general partner or managing member, or c. Stockholder or entity owning 20% or more voting stock.

Owner 1

First Name *

Last Name *

Mobile Phone *

Title / Office *

Ownership Percent *

Email *

SSN *

Birth Date * mm/dd/yyyy

Place Of Birth

Is Owner U.S. citizen, non-citizen national[1], or qualified alien [2] ? *

○ No ○ Yes

Residential Street Address *

City *

State *

Zip *

Add Additional Owner

[1]Non-Citizen National is defined in 8 U.S.C. 1408: Unless otherwise provided in 8 U.S.C. 1401, the following shall be nationals, but not citizens, of the United States at birth:
a. A person born in an outlying possession of the United States on or after the date of formal acquisition of such possession;
b. A person born outside the United States and its outlying possessions of parents both of whom are nationals, but not citizens, of the United States, and have had a residence in the United States, or one of its outlying possessions prior to the birth of such person;
c. A person of unknown parentage found in an outlying possession of the United States while under the age of five years, until shown, prior to his attaining the age of twenty-one years, not to have been born in such outlying possession; and
d. A person born outside the United States and its outlying possessions of parents one of whom is an alien, and the other a national, but not a citizen, of the United States who, prior to the birth of such person, was physically present in the United States or its outlying possessions for a period or periods totaling not less than seven years in any continuous period of ten years.
1. During which the national parent was not outside the United States or its outlying possessions for a continuous period of more than one year, and
2. At least five years of which were after attaining the age of fourteen years.

[2]Qualified Alien is defined in 8 U.S.C 1641(b) and (c): The term "qualified alien" means an alien who, at the time the alien applies for, receives, or attempts to receive a Federal public benefit, is:
a. An alien who is lawfully admitted for permanent residence under the Immigration and Nationality Act (8 U.S.C. 1101 et seq.),
b. An alien who is granted asylum under 8 U.S.C. 1158,
c. A refugee who is admitted to the United States under 8 U.S.C. 1157.
d. An alien who is paroled into the United States under 8 U.S.C. 1182(d)(5) for a period of at least 1 year,
e. An alien whose deportation is being withheld under 8 U.S.C. 1253 (as in effect immediately before the effective date of § 307 of division C of Public Law 104–208) or § 241(b) (3) of such Act [8 U.S.C. 1231 (b)(3)] (as amended by § 305(a) of division C of Public Law 104–208),
f. An alien who is granted conditional entry pursuant to 8 U.S.C. 1153 (a)(7) as in effect prior to April 1, 1980;
g. An alien who is a Cuban and Haitian entrant (as defined in § 501(e) of the Refugee Education Assistance Act of 1980); or
h. An alien who has been battered or subjected to extreme cruelty, or a victim of human trafficking (see 8 U.S.C. 1641(c) for details).

Back | Next

U.S. Small Business Administration

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COVID-19 ECONOMIC INJURY DISASTER LOAN APPLICATION

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Step 3 of 3

Additional Information

REQUIRED DOCUMENTATION (These documents will be requested online later in the process. Your application will not be accepted without them):

- IRS Form 4506-T, completed and signed by Applicant. Completion of this form digitally on the SBA COVID EIDL Platform will satisfy this requirement.
- Any of the following documents demonstrating gross receipts and/or rental loss (if applicable):
  - Business tax returns (IRS Form 1120, IRS 1120-S, IRS 1120-C, IRS 990);
  - IRS Forms 1040 Schedule C; IRS Forms 1040 Schedule F;
  - For a partnership: partnership s IRS Form 1065 (including K-1s).

ADDITIONAL INFORMATION MAY BE NECESSARY TO PROCESS YOUR APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

- Copy of government-issued photo identification of each principal owning 20 percent or more of the applicant business
- Tax Information Authorization (IRS Form 4506T), completed and signed by each applicant, each principal owning 20 percent or more of the applicant business, each general partner or managing member; and, for any owner who has greater than 50 percent ownership in an affiliate business. Affiliates include, but are not limited to, business parents, subsidiaries, and/ or other businesses with common ownership or management
- Complete copy, including all schedules, of the business's or organization's most recent tax return, or a copy of the organization's IRS tax-exempt certifications and complete copies of the three most recent year of "Statement of Activities"
- If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year
- Current year-to-date profit-and-loss statement
- Schedule of Liabilities listing all fixed debts (SBA Form 2202 may be used)

If anyone assisted you in completing this application, whether you paid a fee for this service or not, that person must enter their information below.

Individual Name

Name of Company

Phone Number

Street Address, City, State, Zip

Fee Charged or Agreed Upon

I give permission for SBA to discuss any portion of this application with the representative listed above. ○ No ○ Yes

Where to Send Funds

Bank name should be the official name of the bank; please contact your bank if you are unsure. Ensure that you provided a checking account to facilitate the ACH payment. The bank account you provide must satisfy the following: (1) Account opened using your business legal name matching the values entered in the business information section of this application. If you do not have a business legal name, the name on the account must match the business owner's name; (2) Account has your business address and phone number; (3) Account opened using your business tax identification number (EIN or SSN).

Bank Name *

Routing Number *

Account Number *

On behalf of the individual owners identified in this application and for the business applying for the loan:

I/We authorize my/our insurance company, bank, financial institution, or other creditors to release to SBA all records and information necessary to process this application and for the SBA to obtain credit information about the individuals completing this application.

If my/our loan is approved, additional information may be required prior to loan closing. I/We will be advised in writing what information will be required to obtain my/our loan funds. I/We hereby authorize the SBA to verify my/our past and present employment information and salary history as needed to process and service a disaster loan. I/We authorize SBA, as required by the Privacy Act, to release any information collected in connection with this application to Federal, state, local, tribal or nonprofit organizations (e.g., Red Cross Salvation Army, Mennonite Disaster Services, SBA Resource Partners) for the purpose of assisting me with my/our SBA application, evaluating eligibility for additional assistance, or notifying me of the availability of such assistance.

I/We will not exclude from participating in or deny the benefits of, or otherwise subject to discrimination under any program or activity for which I/we receive Federal financial assistance from SBA, any person on grounds of age, color, handicap, marital status, national origin, race, religion, or sex.

I/We will report to the SBA Office of the Inspector General, Washington, DC 20416, any Federal employee who offers, in return for compensation of any kind, to help get this loan approved. I/We have not paid anyone connected with the Federal government for help in getting this loan.

CERTIFICATION AS TO TRUTHFUL INFORMATION: By signing this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

☐ **I hereby certify UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES that the above is true and correct.**

Click for additional statements required by laws and executive orders

< Back | Next >

SAMPLE