

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KServicing Wind Down Corp., *et al.*,¹

Post-Confirmation Debtors.

Chapter 11

Case No. 22-10951 (CTG)

(Jointly Administered)

Re: Docket Nos. 1054, 1063, 1104

**ORDER APPROVING STIPULATION BETWEEN KSERVICING AND THWEATT
MANAGEMENT CONSULTANT**

Upon the certification of counsel regarding the *Stipulation (I) Amending and Resolving Objections to Claim Number 77 Between the KServicing and Thweatt Management Consultants and (II) Providing Allowance of Claim* (the “Stipulation”),² a copy of which is attached hereto as **Exhibit 1**, entered into by and between KServicing Wind Down Corporation (“KServicing WD”) and its affiliates, as successors to Kabbage, Inc. d/b/a KServicing (“KServicing”), and Thweatt Management Consultants (“Thweatt”, and collectively with the KServicing the “Parties”); and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this Chapter 11 case in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that sufficient notice of the Stipulation has been given; and after due deliberation; and good and sufficient cause appearing therefor;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable are: KServicing Wind Down Corp. (f/k/a Kabbage, Inc. d/b/a KServicing) (3937); KServicing Wind Down Canada Holdings LLC (f/k/a Kabbage Canada Holdings, LLC) (N/A); KServicing Wind Down Asset Securitization LLC (f/k/a Kabbage Asset Securitization LLC) (N/A); KServicing Wind Down Asset Funding 2017-A LLC (f/k/a Kabbage Asset Funding 2017-A LLC) (4803); KServicing Wind Down Asset Funding 2019-A LLC (f/k/a Kabbage Asset Funding 2019-A LLC) (8973); and KServicing Wind Down Diameter LLC (f/k/a Kabbage Diameter, LLC) (N/A). The Debtors’ mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

² Capitalized terms used but not defined herein have the meaning provided in the Stipulation.

IT IS HEREBY ORDERED THAT:

1. The Stipulation is hereby **APPROVED** in its entirety as set forth herein.
2. The Parties are hereby authorized to enter into the Stipulation, substantially in the form attached hereto as **Exhibit 1**.
3. Claim Number 77 shall be amended and resolved as a general unsecured claim in the amount of \$1,500 (the "Allowed Claim").
4. The Allowed Claim shall resolve and be in satisfaction of all claims that were asserted or could have been asserted by Thweatt against KServicing.
5. The terms of this Stipulation shall become effective upon the entry of this Order.
6. The Court shall retain jurisdiction over the Parties hereto with respect to this Stipulation including, without limitation, for the purposes of interpreting, implementing, and enforcing its terms.
7. The rights of all Parties and non-parties to the Stipulation to move to amend this Order or the Stipulation are fully reserved.
8. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order and the Stipulation.

Dated: January 16th, 2025
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE