

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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	:		
In re	:		Chapter 11
	:		
KABBAGE, INC. d/b/a KSERVICING, <i>et al.</i>,	:		Case No. 22-10951 (CTG)
	:		
Debtors.¹	:		(Jointly Administered)
	:		
	:		Obj. Deadline: August 10, 2023 at 4:00 p.m. (ET)
	:		Hearing: August 22, 2023 at 1:00 p.m. (ET)
	X		

**NOTICE OF THIRD INTERIM AND FINAL FEE
APPLICATION OF WEIL, GOTSHAL & MANGES LLP FOR
PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE (I) THIRD INTERIM OF PERIOD APRIL 1, 2023 THROUGH JUNE 20, 2023**

Name of Applicant	<u>Weil, Gotshal & Manges LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors-in-Possession</u>
Date of Retention:	<u>October 21, 2022 effective as of October 3, 2022</u>
Interim Period for which compensation and reimbursement is sought	<u>April 1, 2023 through and including June 20, 2023 (the “Third Interim Fee Period”)</u>
Amount of interim compensation sought as actual, reasonable, and necessary	<u>\$783,819.00</u>
Amount of interim expense reimbursement sought as actual, reasonable, and necessary:	<u>\$8,242.32</u>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors’ mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

Final period for which compensation and reimbursement is sought:

October 3, 2022 through June 20, 2023
(the “**Final Fee Period**”)

Amount of final compensation sought as actual, reasonable, and necessary:

\$11,020,968.50

Amount of final expense reimbursement sought as actual, reasonable, and necessary:

\$72,043.36

This is a (n) ____ monthly X interim X final application

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS**FIRST INTERIM FEE APPLICATION (Docket No. 530)**

		Total Amount Requested		Total Amount Paid	
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
12/02/2022 (Docket No. 321)	October 3, 2022 through October 31, 2022	\$1,520,554.50	\$1,741.12	\$1,520,554.50	\$1,741.12
12/29/2022 (Docket No. 389)	November 1, 2022 through November 31, 2022	\$1,519,672.25	\$11,087.84	\$1,519,672.25	\$11,087.84
02/01/2023 (Docket No. 510)	December 1, 2022 through December 31, 2022	\$1,586,300.50	\$6,583.58	\$1,586,300.50	\$6,583.58
Total:		\$4,626,527.25	\$19,412.54	\$4,626,527.25	\$19,412.54

SECOND INTERIM FEE APPLICATION (Docket No. 530)

		Total Amount Requested		Total Amount Paid	
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
03/03/2023 (D.I. 600)	January 1, 2023 through January 31, 2023	\$1,966,530.50	\$14,835.24	\$1,966,530.50	\$14,835.24
03/29/2023 (D.I. 738)	February 1, 2023 through February 28, 2023	\$1,559,369.00	\$13,426.43	\$1,559,369.00	\$13,426.43
05/10/2023 (D.I. 813)	March 1, 2023 through March 31, 2023	\$2,084,722.75	\$16,126.83	\$2,084,722.75	\$16,126.83
Total:		\$5,610,622.25	\$44,388.50	\$5,610,622.25	\$44,388.50

SUMMARY OF THIRD INTERIM FEE PERIOD:

		Total Amount Requested		Total Amount Approved to Date via Certification of No Objection		Total Amount Paid to Date		Holdback Fees Requested
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees	Expenses	Fees (@ 20%)
06/13/2023 (D.I. 862)	April 1, 2023 through April 30, 2023	\$392,323.00	\$5,782.50	\$313,858.40	\$5,782.50	\$0.00	\$0.00	\$78,464.60
07/13/2023 (D.I. 896)	May 1, 2023 through May 31, 2023 ²	\$313,299.50	\$2,335.25	\$250,639.60	\$2,335.25	\$0.00	\$0.00	\$62,659.90
07/19/2023 (D.I. 904)	June 1, 2023 through June 20, 2023 ³	\$78,196.50	\$124.57	\$62,557.20	\$124.57	\$0.00	\$0.00	\$15,639.30
Total:		\$783,819.00	\$8,242.32	\$627,055.20	\$8,242.32	\$0.00	\$0.00	\$156,763.80

Summary of Any Objections to Monthly Fee Application: None.

Compensation Sought in this Application Not Yet Paid: \$792,061.32

² The objection deadline with respect to Weil's eighth monthly fee statement is August 2, 2023 at 4:00 p.m. (prevailing Eastern Time). Once the objection deadline has passed without objection, the Debtors will remit to Weil \$250,639.60 in fees (80% of \$313,299.50) and \$2,335.25 in expenses.

³ The objection deadline with respect to Weil's ninth monthly fee statement is August 8, 2023 at 4:00 p.m. (prevailing Eastern Time). Once the objection deadline has passed without objection, the Debtors will remit to Weil \$62,557.20 in fees (80% of \$78,196.50) and \$124.57 in expenses.