UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	**Chapter 11**
KABBAGE, INC. d/b/a KSERVICING, *et al.*,	:	**Case No. 22-10951 (CTG)**
Debtors.[1]	:	**(Jointly Administered)**

NOTICE OF FILING OF DEBTORS' SECOND QUARTERLY STATEMENT REGARDING PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS FOR SERVICES RENDERED DURING THE PERIOD JANUARY 1, 2023 THROUGH MARCH 31, 2023

PLEASE TAKE NOTICE that on October 17, 2022, the above-captioned debtors in possession (collectively, the "**Debtors**") filed the *Motion of Debtors for Authority to Employ Professionals Used in Ordinary Course of Business* [Docket No. 110] (the "**Motion**") with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"). Pursuant to the Motion, the Debtors sought entry of an order authorizing the Debtors to retain and compensate certain professionals utilized in the ordinary course of the Debtors' business (the "**Ordinary Course Professionals**").

PLEASE TAKE FURTHER NOTICE that on November 2, 2022, the Bankruptcy Court entered the *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business* [Docket No. 196] (the "**Order**") granting the relief requested in the

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable are: Kabbage, Inc. d/b/a KServicing (3937); Kabbage Canada Holdings, LLC (N/A); Kabbage Asset Securitization LLC (N/A); Kabbage Asset Funding 2017-A LLC (4803); Kabbage Asset Funding 2019-A LLC (8973); and Kabbage Diameter, LLC (N/A). Kabbage is a trademark of American Express used under license; Kabbage, Inc. d/b/a KServicing is not affiliated with American Express. The Debtors' mailing and service address is 925B Peachtree Street NE, Suite 383, Atlanta, GA 30309.

Motion. Pursuant to the Order, the Debtors are authorized, but not required, to retain and pay certain Ordinary Course Professionals.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(j) of the Order, the Debtors hereby submit the report attached hereto as **Exhibit A** (the "**Second Quarterly Statement**") which contains the following information: (i) the name of each Ordinary Course Professional; (ii) the amounts invoiced and paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional during the period of January 1, 2023 through and including March 31, 2023 (the "**Quarter**") by month; (iii) the aggregate amount of postpetition payments made to each Ordinary Course Professional through the end of the Quarter; and (iv) a general description of the services rendered by each Ordinary Course Professional. The Debtors will serve a copy of this Notice, including the Second Quarterly Statement, on the Reviewing Parties (as defined in the Order).

PLEASE TAKE FURTHER NOTICE that the Debtors may pay for services rendered and expenses incurred by any Ordinary Course Professional during the Quarter at a later date, and any such payments will be disclosed in future reports.

Dated: April 28, 2023
Wilmington, Delaware

/s/ Matthew P. Milana

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