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CONTRACTOR PERFORMANCE ASSESSMENT REPORT (CPAR)

Nonsystems

Name/Address of Contractor:

Company Name: RER FINANCIAL GROUP, LLC

Division Name:

Street Address: 950 HERNDON PKWY STE 200

City: HERNDON

State/Province: VA Zip Code: 201705548

Country: US

CAGE Code:

DUNS Number: 609890819

PSC: R408 NAICS Code: 523999

Evaluation Type: Final

Contract Percent Complete:

Period of Performance Being Assessed: 05/21/2014 - 05/20/2015

Contract Number: GS23F0049J DU208WP14T00002 **Business Sector & Sub-Sector:** Nonsystems - Prof/Tech/Mng Suppc

Contracting Office: DU208 **Contracting Officer:** DEBRA MCCRAW **Phone Number:** [redacted]

Location of Work:

451 7th Street SW, Washington DC

Award Date: 05/21/2014 **Effective Date:** 05/21/2014

Completion Date: 06/30/2015 **Estimated/Actual Completion Date:** 06/30/2015

Total Dollar Value: $164,763 **Current Contract Dollar Value:** $164,763

Complexity: Medium **Termination Type:** None

Competition Type: Full and Open Competition **Contract Type:** Firm Fixed Price

Key Subcontractors and Effort Performed:

DUNS:

Effort:

DUNS:

Effort:

DUNS:

Effort:

Project Number:

Project Title:

184 and 184(a) Underwriter

Contract Effort Description:

Provide underwriting review support of section 184 and Section 184(a) closed loan packages submitted for loan guarantee certificates in support of the office of Loan Guarantee.

Small Business Utilization:

Does this contract include a subcontracting plan? No

Date of last Individual Subcontracting Report (ISR) / Summary Subcontracting Report (SSR): N/A

Evaluation Areas	Past Rating	Rating
Quality:	N/A	Exceptional
Schedule:	N/A	Exceptional
Cost Control:	N/A	N/A
Management:	N/A	Exceptional

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Utilization of Small Business:	N/A	N/A
Regulatory Compliance:	N/A	N/A
Other Areas:		
(1) :		N/A
(2) :		N/A
(3) :		N/A

Variance (Contract to Date):

Current Cost Variance (%): Variance at Completion (%):

Current Schedule Variance (%):

Assessing Official Comments:

QUALITY: The quantity (apprx 2460 loans) and quality of the work has been exceptional throughout the contract. The contractor has been asked to review loans to ensure soundness and compliance to section 184 processing and underwriting guidelines. The contractor became fully immersed in the contract within days and works with little to no supervision. The contractors work has been verified on a daily to weekly basis and has been found to be complete and thorough. The contracted submits ¿daily review findings¿ that are forwarded to the lenders. After 2 to 3 months we started to see the quality of the files received in our office improved substantially, the time lines to complete the reviews and issue a loan guarantee certificate have improved substantially. Loans are now being reviewed within 5 to 10 days where before they were being reviewed within 40 ¿to 60 days.

SCHEDULE: The Office of Loan Guarantee (OLG) was in need of contract support to decrease a loan file back log in excess of 5,000 files. The contractor has average between 45 and 65 files per week for the duration of the contract. The contractor has submitted a weekly report that reflects all the work performed by the ¿onsite contractor¿ and the status of every loan reviewed. The contractor has submitted every report on time and the reports are of high quality, accurate and provide a comprehensive overview of the work performed in an easy to read format. The timeliness of the contractors work has been exceptional and has reached the point where the contractor is reviewing files within days of the files being received by the OLG program office.

COST CONTROL: Firm Fix Price

MANAGEMENT: Extremely professional with no incidents or complaints of performance.

UTILIZATION OF SMALL BUSINESS: N/A

REGULATORY COMPLIANCE: N/A

RECOMMENDATION:

Given what I know today about the contractor's ability to perform in accordance with this contract or order's most significant requirements, I would recommend them for similar requirements in the future.

Name and Title of Assessing Official:

Name: Debra McCraw

Title:

Organization: OCPO

Phone Number: Email Address:

Date: 07/01/2015

Contractor Comments:

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