SO ORDERED,

Judge Selene D. Maddox

United States Bankruptcy Judge

The Order of the Court is set forth below. The case docket reflects the date entered.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI
ABERDEEN DIVISION

IN RE:	§	
	§	**CASE NO. 22-13422-SDM**
UNITED FURNITURE INDUSTRIES, INC.,	§	
***et al.*,**	§	**CHAPTER 11**
	§	
DEBTORS.	§	**JOINTLY ADMINISTERED**

ORDER AUTHORIZING TRUSTEE TO EMPLOY SPECIAL COUNSEL FOR ERTC MATTERS

THIS CAUSE having come on for consideration of the Application of the Trustee to Employ Special Counsel for ERTC Matters (Docket No. 701), and the Court, having considered said Application and otherwise being fully advised, is of the opinion that the Application is well taken and should be approved.

THEREFORE, IT IS ORDERED that the employment of Dallas, Anthony & Jeffords, PLLC, 213 Katherine Drive, Flowood, Mississippi 39232, and Rawlings &MacInnis, P.A., P.O. Box 1789, Madison, Mississippi 39130 (the "Law Firms"), to act as its special counsel for the Trustee for ERTC matters, which include but are not limited to gathering application information and conduct the analysis necessary to calculate the Employee Retention Tax Credit ("ERTC") as well as delivery of the necessary documents to the Internal Revenue Service to apply for such federal tax credits on behalf of the Debtor, is hereby approved.

IT IS, FURTHER, ORDERED that the Law Firms shall be entitled to receive reasonable compensation, and the engagement and employment of the Law Firms, and the contingent fee arrangement is hereby approved.

END OF ORDER

Submitted by:

s/Derek A. Henderson
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