CASE NAME: **Buddy Mac Holdings, LLC**
CASE NUMBER: **25-34839 (Jointly Administered)**

Global Notes to the Monthly Operating Report

General:

On December 4, 2025, Buddy Mac Holdings, LLC filed a Voluntary Petition for Relief under chapter 11 of the United States Code (filed in Case No.: 25-34839). On December 1, 2025, four (4) affiliated debtors filed voluntary petitions and on December 4, 2025 another forty-four (44) affiliated Debtors filed voluntary petitions, all of which became known as the Initial Debtors. On January 25, 2026, twenty (20) affiliated debtors filed voluntary bankruptcy petitions which are now referred to as the Subsequent Debtors. The cases are listed on the attached page (collectively, the "Debtors"). The bankruptcy filings of the Debtors are jointly administered under Lead Case No. 25-34839 (ECF No. 10).

On January 21, 2026 Mark Shapiro and GlassRatner Advisory and Capital Group, LLC were appointed as the Debtors' Chief Restructuring Officer ("CRO") (ECF No. 156).

The Court entered orders approving the sales of Debtors' rent-to-own Stores and substantially all their other assets under section 363 of the Bankruptcy Code. The Debtors and their professionals conducted a thorough and competitive marketing and sale process for the Debtors' assets, pursuant to and in accordance with the Bidding Procedures, that culminated in successful sales of all the Debtors' Stores to three different buyers: (i) National TV Sales & Rentals of Missouri, Inc. ("NTV") purchased nine Stores [see ECF #248]; (ii) S.K.C. Enterprises, Inc. d/b/a Rent One ("SKC") purchased eight Stores [see ECF #342]; and (iii) Phonix purchased the remaining Stores [see ECF #343]. The sale to NTV closed on February 9, 2026 and the sale of SKC closed on February 24, 2026.

The initial sale closing with Phonix occurred on February 27, 2026, for the Debtors' remaining Store locations and other personal property assets sold to Phonix. The secondary closing with Phonix occurred on March 13, 2026, for the Debtors' real properties and in respect of certain matters relating to the transfer of property under the Settlement Agreement with Phonix.

The Monthly Operating Report ("MOR") is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subjected to all procedures that would typically be applied to financial information presented in accordance with U.S. GAAP. Upon the application of such procedures, the financial information could be subject to changes, and these changes could be material. The information furnished in this MOR includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with U.S. GAAP.

Debtor-in-Possession Financial Statements and MOR Attachments - The accompanying schedules herein are unaudited, preliminary, and may not comply with U.S. GAAP in all material respects.

Reservation of Rights: Given the complexity of Buddy Mac Holdings, LLC (the "Debtor") business, inadvertent errors, omissions or over inclusions may have occurred. Accordingly, the Debtor hereby reserves all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this MOR and reserves the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

March 2026 Monthly Operating Report:

(1) The Reporting Period for this MOR is March 1-31, 2026 (the "Reporting Period").

(2) Financial statements have not been prepared since January 2026 as stores were being sold and accounting personnel were leaving.

(3) The Debtors entered into a Transition Services Agreement ("TSA") with buyer B2 RTO LLC. Almost all cash collected in accounts belongs to buyer and disbursements disclosed on the BMH-HR, LLC and BMHRTO, LLC reports are those of the Debtors. The buyer's disbursement paid out of Debtor accounts as a result of the TSA are itemized in the attachments and netted against receipts.

(4) MOR Part 1: Cash Receipts and Disbursements - Cash deposits are collected into the bank accounts of the various Debtors' operating stores and then the funds are transferred into BMH RTO, LLC's operating account SouthState 5485 ("BMH-RTO SS 5485"). Cash disbursements are primarily made from BMH-RTO SS 5485. Funds for Debtors' payroll are made out of BMH HR, LLC. Reports without bank statements have accounts which have closed and are no longer easily accessible. Ending cash balances were transferred into BMH-RTO but we will obtain statements or cash activity at a later date for confirmation.

(5) MOR Part 2: Asset and Liability Status, 2a and 2b - Debtors do not book Accounts Receivable as the rent-to-own model allows for discontinuation of payment at any point in time.

(6) MOR Part 2: Asset and Liability Status, 2f, 2g, 2h and 2i - Post-petition liabilities are reported on Buddy Mac Holdings, LLC's MOR. Payments for post-petition liabilities are primarily paid from BMH-RTO SS 5485. Payables were not entered in February or March 2026 as stores were being sold and accounting personnel were leaving. Amount disclosed is as of January 31, 2026.

(7) MOR Part 2: Asset and Liability Status, Part 2k - Secured debt is the stated amount of the secured debt per the Debtors' Bankruptcy Schedules.

(8) MOR Part 2: Asset and Liability Status, Part 2l - Pre-petition priority debt represents the stated amount of the pre-petition priority debt per the Debtors' Bankruptcy Schedules.

(9) MOR Part 2: Asset and Liability Status, Part 2m - Pre-petition unsecured debt is based on the Debtors' preliminary estimate, without account for potential claims objections of the general unsecured claims filed in the Debtors' cases.

CASE NAME: **Buddy Mac Holdings, LLC**
CASE NUMBER: **25-34839 (Jointly Administered)**

Global Notes to the Monthly Operating Report

(10) MOR Part 3: Assets Sold or Transferred - See description regarding sales in "General" notes. The sales are recorded in the Buddy Mac Holdings, LLC MOR.

(11) MOR Part 4: Income Statement status - Financial statements have not been prepared for March 2026 as stores were being sold and accounting personnel were leaving. Cumulative profit recorded on Buddy Mac Holdings, LLC's MOR is through 1/31/2026.

(12) MOR Part 6 - Post-petition payroll taxes are paid from BMH-HR, LLC.

(13) Real estate entities BMH 85 RE Sikeston, SAM Brownfield and SAM Plainview cash receipts and disbursement are reported on parent company, MacDonald Capital Corporation.

Jointly Administered Debtors (ECF No. 10)

No.	Debtor's Name	Case No.	Filing Date
1	Buddy Mac Holdings LLC	25-34839	12/04/25
2	Buddy Mac One, LLC	25-34788	12/01/25
3	BMH One RE, LLC	25-34789	12/01/25
4	BMH 95 RE Caruthersville LLC	25-34790	12/01/25
5	BMH 96 RE Marion, LLC	25-34791	12/01/25
6	BMH RTO LLC	25-34840	12/04/25
7	BUDDY MAC TWENTY-ONE LLC	25-34841	12/04/25
8	BUDDY MAC TWENTY-TWO LLC	25-34842	12/04/25
9	BUDDY MAC TWENTY-THREE LLC	25-34843	12/04/25
10	BUDDY MAC TWENTY-FOUR LLC	25-34844	12/04/25
11	BUDDY MAC TWENTY-FIVE LLC	25-34845	12/04/25
12	BUDDY MAC TWENTY-SIX LLC	25-34846	12/04/25
13	BUDDY MAC TWENTY-SEVEN LLC	25-34847	12/04/25
14	BMH-TNM 28, LLC	25-34848	12/04/25
15	BMH-TNM 29, LLC	25-34849	12/04/25
16	BMH-TNM 30, LLC	25-34850	12/04/25
17	BMH-TNM 31, LLC	25-34851	12/04/25
18	BMH-TNM 32, LLC	25-34852	12/04/25
19	BMH-TNM 33, LLC	25-34853	12/04/25
20	BMH-RCL 34, LLC	25-34854	12/04/25
21	BMH-RCL 35, LLC	25-34855	12/04/25
22	BMH-RCL 36, LLC	25-34856	12/04/25
23	BMH-RCL 37, LLC	25-34857	12/04/25
24	BMH-RCL 38, LLC	25-34858	12/04/25
25	BMH-RCL 39, LLC	25-34859	12/04/25
26	BMH-RCL 40, LLC	25-34860	12/04/25
27	BMH-RCL 41, LLC	25-34861	12/04/25
28	BMH-RCL 42, LLC	25-34862	12/04/25
29	BMH-FAN 43, LLC	25-34863	12/04/25
30	BMH-FAN 44, LLC	25-34864	12/04/25
31	BMH-FAN 45, LLC	25-34865	12/04/25
32	BMH-FAN 46, LLC	25-34866	12/04/25
33	BMH-FAN 47, LLC	25-34867	12/04/25
34	BMH-FAN 48, LLC	25-34868	12/04/25
35	BMH-FAN 49, LLC	25-34869	12/04/25
36	BMH-FAN 50, LLC	25-34870	12/04/25
37	BMH-FAN 51, LLC	25-34871	12/04/25
38	BMH-FAN 52, LLC	25-34872	12/04/25
39	BMH-FAN 53, LLC	25-34873	12/04/25
40	BMH-FAN 54, LLC	25-34874	12/04/25
41	BMH-SM 79 LLC	25-34875	12/04/25
42	BMH-SM 80 LLC	25-34876	12/04/25
43	BMH-SM 81 LLC	25-34877	12/04/25
44	BMH-SM 82 LLC	25-34879	12/04/25
45	BMH-SM 83 LLC	25-34880	12/04/25
46	BMH-SM 84 LLC	25-34881	12/04/25
47	BMH-SM 85 LLC	25-34882	12/04/25
48	BMH-SM 86 LLC	25-34883	12/04/25
49	BMH-SM 87 LLC	25-34884	12/04/25
50	BUDDY MAC TWO LLC	26-30327	01/25/26
51	BUDDY MAC SIX LLC	26-30328	01/25/26
52	Buddy Mac Six RE, LLC	26-30329	01/25/26
53	BUDDY MAC EIGHT,LLC	26-30330	01/25/26
54	Buddy Mac Eleven, LLC	26-30331	01/25/26
55	Buddy Mac Twelve, LLC	26-30332	01/25/26
56	Buddy Mac Eighteen, LLC	26-30333	01/25/26
57	Buddy Mac Nineteen, LLC	26-30334	01/25/26
58	BMH-NEW 58, LLC	26-30335	01/25/26
59	BMH-NEW 62, LLC	26-30336	01/25/26
60	BMH-WF TX 67, LLC	26-30337	01/25/26
61	BMH-TB 75, LLC	26-30338	01/25/26
62	BMH 85 RE Sikeston, LLC	26-30339	01/25/26
63	BMH-PRIME 95, LLC	26-30340	01/25/26
64	BMH-PRIME 96, LLC	26-30341	01/25/26
65	BMH-PRIME 97, LLC	26-30342	01/25/26
66	BMH-HR, LLC	26-30343	01/25/26
67	MacDonald Capital Corporation	26-30344	01/25/26
68	SAMBrownfield, LLC	26-30345	01/25/26
69	SAMPlainview, LLC	26-30346	01/25/26

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING MARCH 1, 2026 AND ENDING MARCH 31, 2026

Name of Debtor: Buddy Mac Holdings, LLC **Case Number: 25-34839**
Date of Petition: December 4, 2025

	CURRENT MONTH	CUMULATIVE PETITION TO DATE
1. FUNDS AT BEGINNING OF PERIOD	$ 564,015.47	$ 34,336.62
2. RECEIPTS:		
A. Cash Sales	782.86	34,611.75
Minus: Cash Refunds	-	-
Net Cash Sales	782.86	34,611.75
B. Accounts Receivable	-	-
C. Other Receipts	-	563,712.22
(If you receive rental income, you must attach a rent roll)		
3. TOTAL RECEIPTS ***(Lines 2A+2B+2C)***	782.86	598,323.97
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS ***(Line 1 + Line 3)***	564,798.33	632,660.59
5. DISBURSEMENTS		
A. Advertising	-	-
B. Bank Charges & Fees	-	-
C. Contract Labor and Consultants	-	-
D. Fixed Asset Payments (not incl. in "N")	-	-
E. Insurance	-	-
F. Inventory Payments	-	-
G. Leases & Contracts	3,648.73	14,594.92
H. Manufacturing Supplies	-	-
I. Office Supplies	-	-
J. Payroll	-	786.62
K. Professional Fees	-	3,343.20
L. Rent	-	-
M. Repairs & Maintenance	-	3,905.52
N. Secured Creditor Payments	-	-
O. Taxes Paid - Payroll	-	-
P. Taxes Paid - Sales & Use	-	-
Q. Taxes Paid - Other	-	4,841.73
R. Telephone	-	-
S. Travel, Meals & Entertainment	-	-
T. U.S. Trustee	-	-
U. Utilities	-	20,326.53
V. Vehicle Expenses	-	20,997.46
W. Other Operating Expenses	-	2,715.01
6. TOTAL DISBURSEMENTS ***(Sum of 5A thru W)***	3,648.73	71,510.99
7. ENDING CASH BALANCE ***(Line 4 Minus Line 6)***	**$ 561,149.60**	**$ 561,149.60**

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS (CONT'D.)

Detail of Other Receipts and Other Disbursements

OTHER
Describe Each Item of Other Receipt and List Amount of Receipt.

Description	Current Month	Cumulative
Net Intercompany Transfers	-	$ 563,712.22
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	$ -	$ 563,712.22

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

Loan Amount	Source	Purpose	Repayment Schedule

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement.

Description	Current Month	Cumulative Petition to Date
General and Administrative	$ -	$ 2,715.01
		-
		-
		-
		-
		-
		-
		-
		-
		-
		-
		-
		-
		-
	$ -	$ 2,715.01

Buddy Mac Holdings, LLC, et al.

United States Bankruptcy Court - Northern District of Texas
Case No. 25-34839 (Jointly Administered)
Buddy Mac Holdings, LLC
Post-Petition Liabilities Aging Detail as of January 31, 2026[1]

Date	Invoice Number	Vendor Name	Due Date	Days Aged	Balance	Current	1-30 Days	31-60 Days	61-90 Days	Over 90 Days
		Various			$ 415,019.85	$ 375,657.46	$ 27,275.74	$ 12,086.65	$ -	$ -
					-	-	-	-	-	-
					-	-	-	-	-	-
					-	-	-	-	-	-
					-	-	-	-	-	-
					-	-	-	-	-	-
					-	-	-	-	-	-
Total					**$ 415,019.85**	**$ 375,657.46**	**$ 27,275.74**	**$ 12,086.65**	**$ -**	**$ -**
						90.52%	**6.57%**	**2.91%**	**0.00%**	**0.00%**

[1] Debtors do not have an updated account payables schedule for 3/31/26 at this point.

Buddy Mac Holdings, LLC, et al.

United States Bankruptcy Court - Northern District of Texas
Case No. 25-34839 (Jointly Administered)
Buddy Mac Holdings, LLC
Schedule of Bank Accounts
As of March 31, 2026

Description	Checking Account	Total
Account Name	Buddy Mac Holdings, LLC	
Bank Name	SouthState	
Account Number - Last Four Digits	5044	
Beginning book balance (as of 3/01/26)	564,015.47	$ 564,015.47
Plus: Deposits	782.86	782.86
Transfers between Debtors	-	-
Subtotal book balance	564,798.33	564,798.33
Less: Disbursements	(3,648.73)	(3,648.73)
Transfers	-	-
Other:	-	-
Ending book balance (as of 3/31/26)	**$ 561,149.60**	**$ 561,149.60**

SouthState
P.O. Box 9602 • Winter Haven, FL 33883
SouthStateBank.com • 800.277.2175

Statement Ending 03/31/2026

BUDDY MAC HOLDINGS LLC

Account Number: XXXXXXXXXXXXX5044

BUDDY MAC HOLDINGS LLC
400 E CENTRE PARK BLVD STE 101
DESOTO TX 75115-8802

Managing Your Accounts

	Customer Care	(800) 277-2175
	Mailing Address	P.O. Box 9602 Winter Haven, FL 33883
	Website	SouthStateBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
COMMERCIAL ANALYSIS	XXXXXXXXXXXXX5044	$561,149.60

COMMERCIAL ANALYSIS - XXXXXXXXXXXXX5044

Account Summary

Date	Description	Amount	Description	Amount
02/28/2026	**Beginning Balance**	**$564,015.47**	Minimum Balance	$560,578.04
	3 Credit(s) This Period	$947.31	Average Available Balance	$561,274.66
	2 Debit(s) This Period	$3,813.18		
03/31/2026	**Ending Balance**	**$561,149.60**		

Effective March 27, 2026, we made the following minor updates to the SouthState Business Account Fee Schedule.

- **Stop Payment Fee - Zelle® - (will show as STOPPMNTFEE on your account statement)** has been simplified to **Stop Payment Fee - Zelle®**
- **Bank to Bank External Transfers Next Day Delivery (Online Banking)** has been enhanced to **Bank to Bank Outgoing External Transfers Next Day Delivery (Online Banking)**
- **Rush Delivery Bill Payments - Same Day Bill Payment** has been enhanced to **Rush Delivery Bill Payments – Same Day Bill Payment (ACH Only)**

A copy of the updated Business Account Fee Schedule is available at www.SouthStateBank.com/BusinessAccountFeeSchedule.

Other Credits

Date	Description	Amount
03/02/2026	Claim Pmt BENEFITMARKETING Buddy Mac Sales Claims Batch 2026-02-23	$375.75
03/24/2026	RETURNED CHECK# 99668363, REFER TO MAKER	$164.45
03/26/2026	Claim Pmt BENEFITMARKETING Buddy Mac Sales Claims Batch 2026-03-18	$407.11

3 item(s) totaling $947.31

Other Debits

Date	Description	Amount
03/05/2026	PAYMENT TO COMMERCIAL-MORTGAGE LOAN 8015455	$3,648.73

1 item(s) totaling $3,648.73

COMMERCIAL ANALYSIS - XXXXXXXXXXXXX5044 (continued)

Checks Cleared

Check Nbr	Date	Amount
99668363	03/23/2026	$164.45

* Indicates skipped check number

1 item(s) totaling $164.45

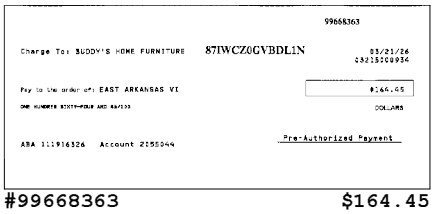
Daily Balances

Date	Amount	Date	Amount	Date	Amount
03/02/2026	$564,391.22	03/23/2026	$560,578.04	03/26/2026	$561,149.60
03/05/2026	$560,742.49	03/24/2026	$560,742.49		

SouthState

Statement Ending 03/31/2026

Account Number: XXXXXXXXXXXXX5044



99668363

Charge To: BUDDY'S HOME FURNITURE 87IWCZ0GVBDL1N 03/21/26
263183000934

Pay to the order of: EAST ARKANSAS VI $164.45

ONE HUNDRED SIXTY-FOUR AND 45/100 DOLLARS

ABA 111916326 Account 2255349 Pre-Authorized Payment

#99668363 $164.45

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IMPORTANT INFORMATION ABOUT YOUR ACCOUNT

Unless we receive notice of any unauthorized or missing signature on any enclosed item or alteration of any enclosed item in this statement within 60 days, we will consider this statement and enclosures to be correct.

IN CASE OF ERRORS OR INQUIRIES ABOUT YOUR ELECTRONIC TRANSACTIONS ON YOUR PERSONAL DEPOSIT ACCOUNT ONLY

If you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt, we must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. Please call us at **1-800-277-2175** or write to us at: **SouthState Bank, N.A., eClaims Center, P.O. Box 118068, Charleston, SC 29423.**

1. Tell us your name and account number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 days to do this, we will apply a provisional credit to your account in the amount you think you have been charged in error so you will have use of the money during the time it takes us to complete our investigation.

DOCUMENTATION AND CONFIRMATION OF TRANSFERS

If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you can call us at 1-800-277-2175 to find out whether or not the deposit has been made.

BILLING RIGHTS NOTICE FOR CONSUMER LINE OF CREDIT

If you think there is an error on your statement, write to us at:
SouthState Bank, N.A., Loan Operations, P.O. Box 118068, Charleston, SC 29423.

In your letter, give us the following information:

1. **Account information:** Your name and account number.
2. **Dollar amount:** The dollar amount of the suspected error.
3. **Description of problem:** If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do, we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

1. We cannot try to collect the amount in question or report you as delinquent on that amount.
2. The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
3. While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
4. We can apply any unpaid amount against your credit limit.

EXPLANATION OF BALANCE ON WHICH FINANCE CHARGE IS COMPUTED FOR CONSUMER LINES OF CREDIT ONLY

Daily Balance Method (including Current Transactions)

We figure the finance charge on your account by applying the periodic rate to the "daily balance" of your account for each day in the billing cycle. To get the "daily balance" we take the beginning balance of your account each day, add any new advances, and subtract any unpaid finance charges and any payments or credits. This gives us the daily balance.

LOAN PAYMENT NOTICE

All loan payments must be accompanied by the account number or payment coupon provided and must be made by a check, automatic account debit, electronic funds transfer, money order or other instrument in U.S. Dollars. Payments received by the bank at the address shown on the front of this statement by close of business will be credited to your account that same day. Payments received after close of business will be credited the following business day. We may modify these payment instructions, including changing the address for payment, by providing updated payment instructions on or with your periodic billing statement.

ACCOUNT RECONCILIATION

Month _____ 20 _____

This form is provided to help you balance your bank statement. Match enclosed checks, charges, deposits, and withdrawals with the items in your register.

Write in your register all items that appear on this statement but have not been listed in your register. Example: Automatic payments, automatic transfers, interest.

CHECKS/WITHDRAWALS NOT DEDUCTED

Date		Amount
		$
Total Checks/Withdrawals not deducted		$

DEPOSITS NOT CREDITED

Date		Amount
		$
Total Deposits not credited		$

BALANCE COMPUTATION

Add the following items:	Amount
Checking balance shown on this statement	$
Savings balance shown on this statement	$
Total Deposits not credited	$
Subtotal	$
Subtract Total Checks/Withdrawals not deducted	$
Total	$

This balance should agree with your records.

SCST (Rev 10012025)

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