CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 10, 2026

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
BUDDY MAC HOLDINGS, LLC, *et al.*,	§	Case No. 25-34839-mvl11
Debtors.[1]	§	(Jointly Administered)

ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER AUTHORIZING AND DIRECTING THE PAYMENT OF COMMISSIONS EARNED BY SRB CAPITAL, LLC FOR EMPLOYEE RETENTION CREDIT REFUNDS

Upon the motion [ECF #377] ("Motion")[2] of Buddy Mac Holdings, LLC, and its debtor affiliates (including the Subsequent Debtors), as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order authorizing and directing the Debtors to pay SRB Capital,

[1] A complete list of the Debtors in these chapter 11 cases is available at: https://dm.epiq11.com/case/buddyshome/info. The Debtors' service address is 400 E. Centre Park Blvd., Suite 101, DeSoto, Texas 75115.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.

LLC the Commissions due on receipt by the Debtors of the ERC Refund and related relief in these chapter 11 cases, and this Court having reviewed the Motion and the exhibits thereto; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (B), and (O); and that this Court has authority to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion under the circumstances has been given and that no other or further notice is necessary under the circumstances; and upon the record herein; and after due deliberation thereon; and the Court having found that the relief requested in the Motion constitutes an exercise of the Debtors' sound business judgment; and this Court having determined that there is good and sufficient cause for the relief granted in this Order, therefore, it is **HEREBY ORDERED THAT**:

1. The Motion is granted as set forth herein.

2. The Debtors are authorized and directed to make a cash payment to SRB Capital, LLC for unpaid Commissions due and payable under the Agreement in the amount of $370,804.37.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion under the circumstances, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice under the circumstances.

4. The Debtors and Claims and Noticing Agent are hereby authorized to take such actions and to execute such documents as may be necessary or appropriate to implement the relief granted by this Order.

5. This Court retains exclusive jurisdiction and power with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER