

Exhibit D – Copy of Bills of Counsel for Hartford
First Stipulation of Facts
Between
Plan Administrator and
Hartford Fire Insurance Company

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: October 24, 2024
Invoice No.: 1244284

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

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STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 08/31/24

Professional Fees:	16,447.00
Disbursements:	294.83

TOTAL CURRENT BILLING

TOTAL NOW DUE

[REDACTED]

[REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
08/08/24	L120/A104	Analyze facts issues and status of case and strategy going forward in light of status	GDB	■	130.00
08/08/24	L210/A104	Review and analyze pertinent pleadings and create case file with relevant hearing dates and deadlines	SEC	■	176.00
08/09/24	L120/A104	Review email from client re: ■	GDB	■	26.00
08/09/24	L120/A104	Review cash collateral motion	GDB	■	78.00
08/09/24	L120/A104	Review declaration in support of bidding procedures motion	GDB	■	52.00
08/09/24	L120/A104	Review final cash collateral order	GDB	■	52.00
08/09/24	L120/A104	Review surety bond order	GDB	■	26.00
08/09/24	L120/A104	Review bid procedure order	GDB	■	26.00
08/09/24	L120/A104	Review rejection procedures motion	GDB	■	52.00
08/09/24	L120/A104	Review notice of extension of dates	GDB	■	26.00
08/09/24	L120/A104	Review bar date motion	GDB	■	52.00
08/09/24	L120/A104	Review bidding procedures order and attachments	GDB	■	78.00
08/09/24	L120/A104	Analyze strategy going forward and how to proceed	GDB	■	52.00
08/09/24	L110/A104	Analyze surety program documents to determine ■	MRM	■	286.00
08/10/24	L110/A104	Analyze several motions including re CC and sale to evaluate next steps.	MRM	■	624.00
08/12/24	L110/A104	Review and analyze sale motion and order ■	ABM	■	450.00
08/13/24	L120/A104	Analyze language to be added in objection regarding ■	GDB	■	78.00
08/13/24	L120/A104	Locate law on ■	GDB	■	130.00
08/13/24	L120/A104	Review draft objection re: sale agreement and analyze changes thereto	GDB	■	182.00
08/13/24	L120/A104	Review revised objection to sale and analyze changes thereto	GDB	■	104.00
08/13/24	L120/A104	Analyze changes ■	GDB	■	52.00
08/13/24	L120/A104	Review objection in final form in concerning ■	GDB	■	52.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		[REDACTED]			
08/13/24	L120/A104	Review draft certification of service and analyze [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
08/13/24	L120/A104	Review email from [REDACTED] regarding [REDACTED] [REDACTED]	GDB	[REDACTED]	78.00
08/13/24	L120/A104	Review email from [REDACTED] regarding [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
08/13/24	L110/A103	Draft and revise objection to Sale focusing on factual background.	ABM	[REDACTED]	427.50
08/13/24	L110/A103	Draft and revise objection to Sale focusing on Objection Argument.	ABM	[REDACTED]	405.00
08/13/24	L110/A103	Draft and revise objection to Sale focusing on Reservation of Rights.	ABM	[REDACTED]	337.50
08/13/24	L110/A103	Draft and revise email to client [REDACTED] [REDACTED]	ABM	[REDACTED]	202.50
08/13/24	L110/A103	Draft and revise declaration in support of objection.	ABM	[REDACTED]	292.50
08/13/24	L210/A103	Revise and finalize sale objection and prepare certificate of service for same	SEC	[REDACTED]	143.00
08/13/24	L210/A103	Draft notice of appearance for G. Bressler	SEC	[REDACTED]	33.00
08/13/24	L210/A103	Draft pro hac motion for M. Morano	SEC	[REDACTED]	33.00
08/14/24	L120/A104	Review draft email to client regarding [REDACTED] [REDACTED]	GDB	[REDACTED]	130.00
08/14/24	L120/A104	Call with Debtors' counsel re: [REDACTED]	GDB	[REDACTED]	26.00
08/14/24	L120/A104	Review email from counsel to buyer re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
08/14/24	L120/A104	Review Judge Shannon's rules regarding witnesses and exhibits	GDB	[REDACTED]	26.00
08/14/24	L120/A104	Review revised request for notices and pro hac vice motions and analyze [REDACTED] [REDACTED]	GDB	[REDACTED]	52.00
08/14/24	L120/A104	Review email from [REDACTED] re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
08/14/24	L120/A104	Email counsel to Debtors re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
08/14/24	L110/A103	Email to client regarding [REDACTED]	ABM	[REDACTED]	135.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		██████████			
08/14/24	L110/A103	Draft and revise declaration in support of objection.	ABM	████	225.00
08/14/24	L210/A103	Revise notice of appearance for G. Bressler	SEC	████	11.00
08/14/24	L210/A103	Revise pro hac motion for M. Morano	SEC	████	11.00
08/15/24	L120/A104	Review email of client regarding ██████████ ██████████	GDB	████	26.00
08/15/24	L120/A104	Call with counsel to Debtor re: █████	GDB	████	26.00
08/15/24	L120/A103	Prepare summary of call with Debtor's counsel	GDB	████	26.00
08/15/24	L120/A104	Review agenda regarding matters listed for hearing and status thereof and analyze ██████████ ██	GDB	████	26.00
08/15/24	L120/A104	Review draft delcaration of our client and analyze ██████████	GDB	████	78.00
08/15/24	L120/A104	Review revised declaration and analyze ██████████ ████████████████████	GDB	████	26.00
08/15/24	L120/A104	Email client agenda letter	GDB	████	26.00
08/15/24	L120/A104	Review indmnity agreement	GDB	████	78.00
08/15/24	L120/A104	Review further revised declaration and exhibits and analyze ██████████	GDB	████	52.00
08/15/24	L120/A104	Review further revised declaration	GDB	████	52.00
08/15/24	L120/A104	Review asset purchase agreement	GDB	████	182.00
08/15/24	L120/A104	Review draft certificate of service etc and proof for filing	GDB	████	52.00
08/15/24	L120/A104	Review email from █████ re: ██████████ ██████████	GDB	████	26.00
08/15/24	L120/A104	Review pro hac vice order as entered	GDB	████	26.00
08/15/24	L120/A104	Review email from counsel to the Debtor re: █████ ██	GDB	████	104.00
08/15/24	L120/A104	Call with Debtors' counsel regarding █████ ██████████	GDB	████	78.00
08/15/24	L110/A103	Further draft and revise declaration in support of objection to sale motion.	ABM	████	652.50
08/15/24	L110/A103	Compile and redact exhibits for declaration in support of objection to sale.	ABM	████	225.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
08/15/24	L110/A104	Review and analyze indemnity agreements in preparation of declaration in support of objection to sale.	ABM	■	360.00
08/15/24	L210/A103	Revise and finalize Declaration in Support of Sale Objection and prepare certificate of service for same	SEC	■	66.00
08/15/24	L210/A103	Revise and finalize notice of appearance of G. Bressler	SEC	■	22.00
08/15/24	L210/A103	Revise and finalize pro hac motion for M. Morano	SEC	■	11.00
08/16/24	L120/A104	List objections to sale agreement	GDB	■	104.00
08/16/24	L120/A104	Email ■ re: ■ ■	GDB	■	26.00
08/16/24	L120/A104	Email client regarding ■	GDB	■	52.00
08/16/24	L120/A104	Exchange emails with client re: ■	GDB	■	26.00
08/16/24	L120/A104	Review email from ■ re: ■	GDB	■	26.00
08/16/24	L120/A104	Email counsel to Debtors re: ■ ■	GDB	■	52.00
08/16/24	L120/A104	Review draft supplemental objection to sale in light of sale agreement being filed and analyze changes thereto	GDB	■	130.00
08/16/24	L120/A104	Exchange emails re: ■ ■	GDB	■	26.00
08/16/24	L120/A104	Email client regarding ■ ■	GDB	■	26.00
08/16/24	L120/A104	Review revised draft supplemental objection to sale and analyze changes thereto	GDB	■	130.00
08/16/24	L120/A104	Exchange emails with counsel to Debtor re: ■ ■	GDB	■	26.00
08/16/24	L120/A104	Call with counsel to Debtors re: ■ ■	GDB	■	26.00
08/16/24	L120/A104	Analyze additional sale objections to sale we want to add	GDB	■	26.00
08/16/24	L120/A104	Analyze email to be sent to Debtors counsel regarding ■	GDB	■	26.00
08/16/24	L120/A104	Review email from ■ re: ■ ■	GDB	■	26.00
08/16/24	L120/A104	Review amended agenda letter regarding matters listed for hearing and status thereof	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
08/16/24	L110/A104	Review notice of successful bidder and declaration.	MRM	■	52.00
08/16/24	L110/A104	Review and analyze asset purchase agreement and related filings.	MRM	■	494.00
08/16/24	L110/A103	Draft and revise supplemental objection to sale orders.	ABM	■	652.50
08/17/24	L120/A104	Email counsel to Debtors regarding ■■■■■ ■■■■■	GDB	■	26.00
08/19/24	L120/A104	Review email from court re: ■■■■■ and email client re: ■■■■	GDB	■	26.00
08/19/24	L120/A104	Analyze what is needed for sale hearing	GDB	■	52.00
08/19/24	L120/A104	Review email from counsel to Debtor with language for sale order	GDB	■	52.00
08/19/24	L120/A104	Call with counsel to Debtors re: question re: language for bond motion	GDB	■	52.00
08/19/24	L120/A104	Preparation for upcoming hearings	GDB	■	104.00
08/19/24	/A108	Exchange emails with ■■■■■ regarding ■■■■ ■■■■■	SEC	■	22.00
08/20/24	L120/A104	Email counsel to Debtors requesting ■■■■■ ■■■■■	GDB	■	26.00
08/20/24	L120/A104	Work on revised language for sale	GDB	■	104.00
08/20/24	L120/A104	Exchange emails with ■■■■■ regarding ■■■■	GDB	■	26.00
08/20/24	L120/A104	Email client re: ■■■■■	GDB	■	52.00
08/20/24	L120/A104	Review revised language for sale order and analyze further changes thereto	GDB	■	52.00
08/20/24	L120/A104	Review further notice of extension of various agreed upon dates	GDB	■	26.00
08/20/24	L110/A103	Draft and revise proposed language for sale order.	ABM	■	135.00
08/21/24	L120/A104	Review information re: a second sale and forward to client	GDB	■	26.00
08/21/24	L120/A104	Review second sale agreement and analyze objections thereto	GDB	■	156.00
08/21/24	L120/A104	Review notice of proposed order regarding sale with proposed sale order	GDB	■	156.00
08/21/24	L120/A104	Call with counsel to Debtors re: extension concerning objections to sale	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
08/21/24	L120/A104	Review additional proposed sale order	GDB	■	78.00
08/21/24	L120/A104	Exchange emails with counsel to Debtors ■ re: sale agreement objection	GDB	■	26.00
08/21/24	L120/A104	Review emails from counsel to Debtors re: language for sale order and analyze changes thereto	GDB	■	26.00
08/21/24	L120/A104	Email client regarding ■ ■	GDB	■	26.00
08/21/24	L120/A104	Review declaration of ■ re: ■	GDB	■	52.00
08/21/24	L110/A103	Further revise proposed language for sale orders.	ABM	■	225.00
08/22/24	L120/A104	Review revised sale objection and further revise same	GDB	■	78.00
08/22/24	L120/A104	Review hearing agenda regarding matters listed for hearing and status thereof	GDB	■	26.00
08/22/24	L120/A104	Analyze ■	GDB	■	52.00
08/22/24	L120/A104	Call with counsel to Debtors regarding language for sale order	GDB	■	26.00
08/22/24	L120/A104	Email ■ re: ■	GDB	■	26.00
08/22/24	L120/A104	Review email from client re: ■ ■	GDB	■	26.00
08/22/24	L120/A104	Analyze what is needed to be given to ■ for proof of claim	GDB	■	52.00
08/22/24	L120/A104	Email counsel to Debtors re: form of order re: sale	GDB	■	26.00
08/22/24	L120/A104	Analyze additional information to go into proof of claim	GDB	■	52.00
08/22/24	L120/A104	Review updated hearing agenda regarding matters listed for hearing and status thereof	GDB	■	26.00
08/22/24	L120/A104	Analyze ■ suggestion re: ■	GDB	■	26.00
08/22/24	L110/A103	Draft and revise supplemental objection to both sale orders.	ABM	■	225.00
08/22/24	L230/A101	Telephone call with G. Bressler regarding ■	SEC	■	22.00
08/22/24	L210/A101	Exchange emails with G. Bressler regarding ■	SEC	■	55.00
08/22/24	L110/A104	Review case documents to determine whether we have GIAs or copies of bonds and email with ■	SEC	■	55.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		[REDACTED]			
08/23/24	L120/A104	Review committee's reservations of rights re: sale	GDB	■	52.00
08/23/24	L120/A104	Analyze what is needed for proof of claim	GDB	■	26.00
08/23/24	L120/A104	Call with counsel to Debtor re: [REDACTED]	GDB	■	26.00
08/23/24	L120/A104	Review objections to sale filed by lender	GDB	■	26.00
08/23/24	L110/A104	Review and analyze objection to sale orders and exhibits.	ABM	■	45.00
08/23/24	L120/A104	Read and analyze file documents in preparation of drafting proof of claim for Vyaire Bankruptcy.	ZQD	■	180.00
08/23/24	L120/A103	Draft and revise proof of claim in connection with Vyaire Bankruptcy in the District of Delaware.	ZQD	■	990.00
08/23/24	L230/A101	Prepare pleadings binder for G. Bressler in advance of sale hearing	SEC	■	110.00
08/24/24	L120/A104	Review first supplemental notice re: [REDACTED] [REDACTED]	GDB	■	26.00
08/25/24	L120/A104	Review declaration in support of sale from Vraley	GDB	■	52.00
08/25/24	L120/A104	Review declaration of Schlappig in support of sale	GDB	■	52.00
08/25/24	L120/A104	Review draft proof of claim and analyze changes thereto	GDB	■	104.00
08/25/24	L120/A104	Exchange emails with [REDACTED] re: [REDACTED] [REDACTED]	GDB	■	26.00
08/26/24	L120/A104	Review amended agenda regarding matters listed for hearing and status thereof and forward	GDB	■	52.00
08/26/24	L120/A104	Travel to and attend sale hearing	GDB	■	390.00
08/26/24	L120/A104	Email client re: [REDACTED]	GDB	■	26.00
08/26/24	L120/A104	Review information re: Tondolls purchase	GDB	■	26.00
08/26/24	L120/A104	Review email regarding postponement of hearing that was going to be held this afternoon and forward to client	GDB	■	26.00
08/26/24	L210/A104	Review assumption notice to determine [REDACTED] [REDACTED]	SEC	■	44.00
08/26/24	L210/A104	Review debtors' surety motion to obtain copy of bond list and circulate to [REDACTED] [REDACTED]	SEC	■	22.00
08/27/24	L120/A104	Review notice of adjourned hearing and note new date	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
08/27/24	L210/A104	Receive and review supplemental assumption notice to determine [REDACTED]	SEC	■	22.00
08/28/24	L120/A104	Review draft proof of claim and analyze revisions thereto	GDB	■	104.00
08/28/24	L120/A104	Review comparison of two sale orders to our language in sale order that we agreed to	GDB	■	52.00
08/28/24	L120/A104	Review notices with two sale orders and email client re: [REDACTED]	GDB	■	104.00
08/28/24	L120/A104	Exchange emails with counsel to Debtors re: status	GDB	■	26.00
08/28/24	L120/A103	Continue drafting and revising Proof of Claim in Vyaire Bankruptcy.	ZQD	■	495.00
08/28/24	L210/A104	Review and analyze notice of amended sale hearing and update case documents accordingly	SEC	■	11.00
08/29/24	L120/A104	Exchange emails with [REDACTED] re: [REDACTED]	GDB	■	26.00
08/29/24	L120/A104	Review creditors committee supplemental filing regarding their objection to the sale	GDB	■	52.00
08/30/24	L120/A104	Review Debtors' response to committee's pleading re: sale	GDB	■	78.00
08/30/24	L120/A104	Email client re: [REDACTED]	GDB	■	52.00
08/30/24	L120/A104	Review amended notice of agenda regarding matters listed for hearing and status thereof	GDB	■	26.00
08/30/24	L120/A104	Attend sale hearing	GDB	■	936.00
08/30/24	L120/A104	Email client re: [REDACTED]	GDB	■	26.00
08/30/24	L120/A104	Exchange emails with [REDACTED] regarding [REDACTED]	GDB	■	26.00
08/31/24	L120/A104	Review revised draft addendum to proof of claim and analyze changes thereto	GDB	■	104.00
TOTAL:				71.80	\$ 16,447.00

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	28.70 HOURS/260.00 PER HOUR	7462.00
Michael R. Morano	5.60 HOURS/260.00 PER HOUR	1456.00
Aram B Movaseghi	22.20 HOURS/225.00 PER HOUR	4995.00
Zachary Q. De Leon	7.40 HOURS/225.00 PER HOUR	1665.00
Shaina E. Carney	7.90 HOURS/110.00 PER HOUR	869.00

DISBURSEMENTS

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/16/24	Filing Fees: American Express: PHV fee for Mike Morano	50.00
08/26/24	Outside Photocopy Services: VENDOR: Parcels, Inc.; INVOICE#: 1098702; DATE: 8/26/2024 Blowback emailed attachments x1	244.83
	Professional Fees:	16,447.00
	Disbursements	294.83
		\$ 16,741.83

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: October 24, 2024
Invoice No.: 1244284

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

.....
STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 08/31/24

Professional Fees:	16,447.00
Disbursements:	294.83

TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]

TOTAL NOW DUE	[REDACTED]
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REMITTANCE COPY
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ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim
Department
[REDACTED]

Invoice Date: October 21, 2024
Invoice No.: 1244707
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 09/30/24

Professional Fees: 3,329.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
09/03/24	L120/A104	Analyze additional language needed for proof of claim	GDB	■	52.00
09/03/24	L210/A104	Receive and review Trudell & Zoll Sale Orders and circulate same among counsel	SEC	■	22.00
09/04/24	L120/A104	Review order setting hearing dates and note dates	GDB	■	26.00
09/04/24	L120/A104	Review Zoll sale order and email client re: ■	GDB	■	52.00
09/04/24	L120/A104	Review sale order re: Trudell and email client re: ■	GDB	■	52.00
09/04/24	L120/A103	Continue drafting and revising Proof of Claim in Vyair Bankruptcy.	ZQD	■	225.00
09/05/24	L120/A104	Review draft proof of claim and analyze changes thereto	GDB	■	52.00
09/05/24	L120/A104	Review information re: ■	GDB	■	26.00
09/05/24	L120/A104	Review revised draft proof of claim and analyze if changes are needed thereto	GDB	■	52.00
09/05/24	L210/A103	Revisions to proof of claim and addendum to same	SEC	■	55.00
09/13/24	L110/A103	Assist with finalizing proof of claim.	MRM	■	858.00
09/13/24	L120/A104	Analysis of ■ in connection with proof of claim.	ZQD	■	337.50
09/16/24	L120/A104	Continued analysis of ■ in connection with proof of claim.	ZQD	■	292.50
09/18/24	L120/A104	Review review draft proof of claim and analyze ■	GDB	■	104.00
09/19/24	L120/A104	Analyze ■	GDB	■	52.00
09/21/24	L120/A104	Review email with proof of claim as revised and analyze changes thereto	GDB	■	78.00
09/21/24	L120/A104	Review exclusivity motion and notice thereof	GDB	■	52.00
09/22/24	L120/A104	Review revised proof of claim and analyze if changes are needed thereto	GDB	■	52.00
09/23/24	L120/A104	Email client regarding ■	GDB	■	26.00
09/23/24	L120/A104	Analyze ■	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
09/23/24	L110/A101	Prepare draft supplement to Proof of Claim.	VTs		390.00
09/23/24	L210/A103	Revise proof of claim and addendum and prepare exhibits to same	SEC		77.00
09/24/24	L120/A104	Review indemnity agreement relating to proof of claim and which	GDB		52.00
09/24/24	L120/A104	Review proof of claim as revised and analyze	GDB		104.00
09/24/24	L120/A104	Email regarding	GDB		26.00
09/24/24	L140/A104	Review indemnity agreements to determine	SEC		22.00
09/25/24	L120/A104	Review monthly operating report	GDB		26.00
09/26/24	L120/A104	Review email from client	GDB		26.00
09/27/24	L210/A103	Finalize and submit claims against two debtors	SEC		66.00
09/28/24	L120/A104	Review order extending exclusivity and other dates and note same	GDB		26.00
09/30/24	L210/A104	Review and analyze first rejection notice to confirm	SEC		22.00
TOTAL:				14.70	\$ 3,329.00

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	3.70 HOURS/260.00 PER HOUR	962.00
Michael R. Morano	3.30 HOURS/260.00 PER HOUR	858.00
Virginia T. Shea	1.50 HOURS/260.00 PER HOUR	390.00
Zachary Q. De Leon	3.80 HOURS/225.00 PER HOUR	855.00
Shaina E. Carney	2.40 HOURS/110.00 PER HOUR	264.00

Professional Fees: 3,329.00
\$ 3,329.00

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
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MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: October 21, 2024
Invoice No.: 1244707

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 09/30/24

Professional Fees: 3,329.00

TOTAL CURRENT BILLING
Previous Balance Due

[REDACTED]

TOTAL NOW DUE

[REDACTED]

REMITTANCE COPY

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(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim
Department
[REDACTED]

Invoice Date: November 30, 2024
Invoice No.: 1247018
Billing Attorney: Michael R Morano

Re: Vyair Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 10/31/24

Professional Fees: 8,136.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
10/01/24	L120/A104	Review committee's reservations of rights re: plan	GDB	■	26.00
10/01/24	L120/A104	Review exclusivity order	GDB	■	78.00
10/01/24	L110/A104	Receive and analyze notice of rejection of certain executory contracts.	ABM	■	45.00
10/02/24	L120/A104	Review amended agenda regarding matters listed for hearing and status thereof and analyze from a bankruptcy perspective [REDACTED]	GDB	■	26.00
10/02/24	L120/A104	Review certification with revised proposed order approving disclosure statement	GDB	■	78.00
10/04/24	L120/A104	Review re: notice of hearing re: plan	GDB	■	26.00
10/04/24	L110/A104	Receive and analyze order approving disclosure statement noting any objections and ballot dates.	ABM	■	427.50
10/04/24	L210/A104	Review Assumption Notice relating to Zoll sale to confirm [REDACTED]	SEC	■	33.00
10/08/24	L120/A104	Review notice re: sale and email clients [REDACTED]	GDB	■	26.00
10/08/24	L120/A104	Review notice of agenda regarding matters listed for hearing and status thereof and analyze from a bankruptcy perspective [REDACTED]	GDB	■	26.00
10/08/24	L210/A104	Review and analyze Notice of Assumed Contracts in Connection With Zoll APA to determine [REDACTED]	SEC	■	22.00
10/09/24	L120/A104	Review order setting hearing and note date	GDB	■	26.00
10/09/24	L120/A104	Review further order setting hearing and note date	GDB	■	26.00
10/10/24	L120/A104	Review notice of agenda regarding status conference	GDB	■	26.00
10/11/24	L120/A104	Analyze questions re: attendance at today's hearing	GDB	■	26.00
10/11/24	L120/A104	In conjunction with type of exposure and program documents, analyze [REDACTED]	MRM	■	286.00
10/12/24	L120/A104	Analyze [REDACTED]	MRM	■	104.00
10/13/24	L120/A104	Review notice of closing of sale to Zoll with amendment to sale agreement	GDB	■	52.00
10/14/24	L110/A104	Receive and analyze notice of closing.	ABM	■	292.50

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
10/15/24	L120/A104	Email client re: [REDACTED]	GDB	[REDACTED]	26.00
10/15/24	L120/A104	Review email re: cancelling of today's hearing form Rachel Bellow	GDB	[REDACTED]	26.00
10/15/24	L120/A104	Review agenda regarding today's hearing re: matters listed for hearing and status thereof	GDB	[REDACTED]	26.00
10/16/24	L120/A104	Analyze objections to plan filed by other creditors.	GDB	[REDACTED]	78.00
10/16/24	L120/A104	Review plan and disclosure statement	GDB	[REDACTED]	182.00
10/16/24	L110/A104	Analysis of the Plan for the Joint Chapter 11 filing of Vyaire Medical Inc. and its Debtor Affiliates to [REDACTED]	VN	[REDACTED]	675.00
10/16/24	L210/A104	Review [REDACTED]	SEC	[REDACTED]	33.00
10/17/24	L120/A104	Review liquidation analysis concerning plan	GDB	[REDACTED]	26.00
10/17/24	L110/A104	Analysis of Disclosure Statement for the Joint Chapter 11 Plan of Vyaire Medical Inc. and its Debtor Affiliates to prepare an initial draft of a limited objection of the Chapter 11 Plan of Vyaire Medical, Inc. (81 pages).	VN	3.00	675.00
10/18/24	L110/A104	Analysis of Notice of Filing Liquidation Analysis for the Joint Chapter 11 Plan of Vyaire Medical Inc. and its Debtor Affiliates received f [REDACTED]	VN	[REDACTED]	22.50
10/18/24	L110/A104	Analysis of Exhibit 1 to the Notice of Filing Liquidation Analysis for the Joint Chapter 11 Plan of Vyaire Medical Inc. and its Debtor Affiliates [REDACTED]	VN	[REDACTED]	202.50
10/18/24	L110/A104	Analysis of Order Approving The Adequacy Of The Disclosure Statement for the Joint Chapter 11 Filing of Vyaire Medical Inc. and its Debtor Affiliates. [REDACTED]	VN	[REDACTED]	225.00
10/21/24	L120/A104	Review certification with revised order approving disclosure statement (check this)	GDB	[REDACTED]	26.00
10/21/24	L120/A104	Review request for hearings and note date	GDB	[REDACTED]	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
10/21/24	L110/A104	Analysis of Disclosure Statement for the Joint Chapter 11 Plan of Vyaire Medical Inc. and its Debtor Affiliates [REDACTED]	VN	[REDACTED]	450.00
10/21/24	L210/A104	Receive and review Proposed Plan and update case documents with relevant deadlines and hearing dates	SEC	[REDACTED]	55.00
10/21/24	L210/A104	Review Second Rejection Notice [REDACTED]	SEC	[REDACTED]	22.00
10/21/24	L210/A104	Review updated confirmation documents and update case documents with relevant deadlines and hearing dates	SEC	[REDACTED]	44.00
10/22/24	L120/A104	Further analyze plan issues and language	GDB	[REDACTED]	104.00
10/22/24	L110/A104	Analysis of the Plan for the Joint Chapter 11 filing of Vyaire Medical Inc. and its Debtor Affiliates [REDACTED]	VN	[REDACTED]	900.00
10/23/24	L120/A103	Prepare a draft of proposed changes to a Plan for a Chapter 11 Bankruptcy proceeding.	VN	[REDACTED]	900.00
10/24/24	L120/A104	Analyze next steps in case	GDB	[REDACTED]	26.00
10/25/24	L120/A104	Review draft email to client re: [REDACTED]	GDB	[REDACTED]	130.00
10/28/24	L110/A106	Prepare email communication to [REDACTED], regarding Vyaire Medical Inc's, Chapter 11 filing and objection to the Plan.	VN	[REDACTED]	67.50
10/29/24	L120/A104	Review notice of rescheduled hearing	GDB	[REDACTED]	26.00
10/29/24	L120/A104	Exchange emails [REDACTED]	GDB	[REDACTED]	26.00
10/29/24	L110/A104	Receive and analyze plan supplement.	ABM	[REDACTED]	180.00
10/30/24	L120/A104	Analyze next steps re: plan	GDB	[REDACTED]	26.00
10/30/24	L120/A104	Review plan support agreement	GDB	[REDACTED]	78.00
10/30/24	L120/A104	Review email from counsel to Debtors re: [REDACTED]	GDB	[REDACTED]	52.00
10/30/24	L110/A101	Develop a strategy for [REDACTED]	MRM	[REDACTED]	832.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
10/30/24	L110/A106	Prepare email communication to opposing council, [REDACTED] regarding [REDACTED]	VN	[REDACTED]	112.50
10/31/24	L120/A104	Analyze blackline of language [REDACTED] [REDACTED]	GDB	[REDACTED]	52.00
10/31/24	L120/A104	Review email from counsel to Debtors with revised language for order concerning plan and analyze changes needed thereto	GDB	[REDACTED]	130.00
10/31/24	L210/A104	Review plan supplement to determine [REDACTED] [REDACTED]	SEC	[REDACTED]	22.00
TOTAL:				35.60	\$ 8,136.00

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	5.80 HOURS/260.00 PER HOUR	1508.00
Michael R. Morano	4.70 HOURS/260.00 PER HOUR	1222.00
Aram B Movaseghi	4.20 HOURS/225.00 PER HOUR	945.00
Vani Nayyar	18.80 HOURS/225.00 PER HOUR	4230.00
Shaina E. Carney	2.10 HOURS/110.00 PER HOUR	231.00

Professional Fees: 8,136.00

\$ 8,136.00

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
1244707	October 21, 2024	
1244284	October 24, 2024	
Total Outstanding		

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(973) 993-8100
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TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: November 30, 2024
Invoice No.: 1247018

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 10/31/24

Professional Fees:	8,136.00
TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]
TOTAL NOW DUE	[REDACTED]

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TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim
Department
[REDACTED]

Invoice Date: December 31, 2024
Invoice No.: 1249108
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 11/30/24

Professional Fees:	3,598.50
Disbursements:	268.40

TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	

TOTAL NOW DUE	[REDACTED]
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<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
11/01/24	L120/A104	Exchange emails with counsel to Debtors re: language for confirmation order	GDB	■	0.00
11/01/24	L120/A104	Review forms of order to provide to counsel to Debtors with regard to our objections and how they have been handled in other cases	GDB	■	104.00
11/01/24	L120/A104	Analyze email ■■■■■■■■■■	GDB	■	26.00
11/01/24	L120/A104	Analyze issues regarding ■■■■■■■■■■ and email client re: ■■■■■■■■■■	GDB	■	78.00
11/01/24	L120/A104	Review multiple emails from counsel to Debtors re: language for confirmation order	GDB	■	52.00
11/01/24	L120/A104	Review multiple emails from counsel to Debtors re: language for confirmation order	GDB	■	52.00
11/01/24	L120/A104	Analyze issues raised by counsel to Debtors re: our language to confirmation order ■■■■■■■■■■	GDB	■	52.00
11/01/24	L120/A104	Review email from ■■■■■■■■■■ re: ■■■■■■■■■■	GDB	■	26.00
11/01/24	L120/A104	Analyze issues with the plan and evaluate and otherwise develop strategy for objection or consensual language to be inserterd in the order to ■■■■■■■■■■	MRM	■	234.00
11/01/24	L120/A104	Analyze plan issues and evaluate the language we may need in conjunction with next steps with surety program and the account	MRM	■	624.00
11/01/24	L110/A104	Receive and analyze correspondence regarding objection date.	ABM	■	112.50
11/02/24	L120/A104	Review additional analysis re: ■■■■■■■■■■	GDB	■	26.00
11/04/24	L120/A104	Preparation for call with ■■■■■■■■■■ re: language for confirmation order	GDB	■	130.00
11/04/24	L120/A104	Meeting with counsel to Debtors regarding language for confirmation order	GDB	■	78.00
11/04/24	L120/A104	Analyze changes to confirmation order that are proposed	GDB	■	52.00
11/04/24	L110/A106	Emails from to client regarding ■■■■■■■■■■	MRM	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
11/04/24	L120/A104	Analyze [REDACTED] [REDACTED]	MRM	[REDACTED]	338.00
11/04/24	L120/A104	Call with the Debtor's Counsel, [REDACTED] [REDACTED]	VN	[REDACTED]	90.00
11/04/24	L210/A104	Review plan supplement to confirm [REDACTED] [REDACTED]	SEC	[REDACTED]	22.00
11/05/24	L120/A104	Review multiple emails from client [REDACTED] [REDACTED]	GDB	[REDACTED]	52.00
11/05/24	L120/A104	Review proposed language for confirmation order	GDB	[REDACTED]	78.00
11/05/24	L120/A104	Review US Trustee's objection to confirmation	GDB	[REDACTED]	52.00
11/05/24	L120/A104	Review revised agreement re: language for confirmation order and exchange emails with counsel to Debtors re: same and analyze [REDACTED] [REDACTED]	GDB	[REDACTED]	78.00
11/05/24	L120/A104	Review email from client re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
11/07/24	L120/A104	Review notice of filing of assumed contracts and analyze [REDACTED]	GDB	[REDACTED]	26.00
11/07/24	L210/A104	Review assumption notice in connection with Trudell sale to determine [REDACTED]	SEC	[REDACTED]	22.00
11/08/24	L120/A104	Review declaration of Paul Deutsch re: voting concerning plan	GDB	[REDACTED]	26.00
11/12/24	L120/A104	Review proposed confirmation order and email client re: [REDACTED]	GDB	[REDACTED]	104.00
11/12/24	L120/A104	Exchange emails with [REDACTED] re: [REDACTED]	GDB	[REDACTED]	26.00
11/12/24	L210/A101	Prepare pleadings binder for confirmation hearing and confer with G. Bressler regarding same	SEC	[REDACTED]	110.00
11/13/24	L120/A104	Review agenda regarding matters listed for hearing and status thereof and analyze if need to attend hearing	GDB	[REDACTED]	26.00
11/13/24	L120/A104	Review revised plan supplement	GDB	[REDACTED]	26.00
11/13/24	L120/A104	Review declaration in support of confirmation	GDB	[REDACTED]	52.00
11/13/24	L120/A104	Review memo in support of confirmation	GDB	[REDACTED]	78.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
11/13/24	L120/A104	Review further amended plan	GDB	■	78.00
11/13/24	L120/A104	Email client ■	GDB	■	26.00
11/13/24	L120/A104	Review notice with revised finding of facts and conclusion of laws	GDB	■	52.00
11/13/24	L120/A104	Review second amended agenda regarding matters listed for hearing and status thereof	GDB	■	26.00
11/14/24	L120/A104	Listen to confirmation hearing held on zoom	GDB	■	104.00
11/14/24	L120/A104	Review notice of closing of sale with attachments	GDB	■	52.00
11/14/24	L120/A104	Email client re: ■	GDB	■	26.00
11/14/24	L210/A104	Receive and review confirmation order	SEC	■	22.00
11/15/24	L120/A104	review confirmation order and email ■	GDB	■	52.00
11/17/24	L120/A104	Email counsel to Debtors regarding ■	GDB	■	26.00
11/18/24	L120/A104	Review email from counsel to Debtors re: cancellation of bonds	GDB	■	26.00
11/18/24	L120/A104	Review email from counsel to Debtors re: cancellation of bonds and ■	GDB	■	26.00
11/18/24	L210/A104	Review second rejection order to confirm ■	SEC	■	22.00
11/22/24	L120/A104	Send follow up email to counsel to Debtors re: cancellation of bonds	GDB	■	26.00
11/22/24	L120/A104	Review email from counsel to Debtors re: cancellation of bonds and forward	GDB	■	26.00
11/23/24	L120/A104	Review motion to assume and attachments regarding Zoll sale	GDB	■	52.00
11/27/24	L120/A104	Follow up email to ■ regarding cancellation of bonds	GDB	■	26.00
11/27/24	L120/A104	Review emails from counsel to Debtors re: cancellation of bonds ■	GDB	■	26.00
TOTAL:				15.10	\$ 3,598.50

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	0.10 HOURS/0.00 PER HOUR	0.00
Gary D Bressler	7.60 HOURS/260.00 PER HOUR	1976.00
Michael R. Morano	4.70 HOURS/260.00 PER HOUR	1222.00
Aram B Movaseghi	0.50 HOURS/225.00 PER HOUR	112.50
Vani Nayyar	0.40 HOURS/225.00 PER HOUR	90.00
Shaina E. Carney	1.80 HOURS/110.00 PER HOUR	198.00

DISBURSEMENTS

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/15/24	Outside Photocopy Services: VENDOR: Parcels, Inc.; INVOICE#: 1112061; DATE: 11/15/2024 Blowback x 1 from email attachments.	268.40
	Professional Fees:	3,598.50
	Disbursements	268.40
		<u>\$ 3,866.90</u>

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TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: December 31, 2024
Invoice No.: 1249108

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 11/30/24

Professional Fees:	3,598.50
Disbursements:	268.40

TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]

TOTAL NOW DUE	[REDACTED]
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TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim
Department
[REDACTED]

Invoice Date: January 14, 2025
Invoice No.: 1249648
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 12/31/24

Professional Fees: 12,469.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
12/01/24	L120/A104	Analyze email to be sent to buyer's counsel re: bonds	GDB	■	26.00
12/02/24	L120/A104	Review notice of effective date and analyze next steps in light thereof and email client ■	GDB	■	78.00
12/02/24	L120/A104	Analyze sale order in conjunction with transition agreement.	MRM	■	416.00
12/03/24	L120/A104	Review TSAs	GDB	■	104.00
12/03/24	L120/A104	Preparation for call with ■ including review of sale orders and confirmation order regarding issues re: same	GDB	■	130.00
12/03/24	L120/A104	Call with counsel to Debtors regarding issues concerning continued use of bonds	GDB	■	52.00
12/03/24	L120/A104	Email client re: ■	GDB	■	52.00
12/03/24	L120/A104	telephone call with counsel for debtor	MRM	■	52.00
12/03/24	L120/A104	receive and review email from counsel for debtor	MRM	■	52.00
12/03/24	L110/A101	Attention to Request for Payment of Administrative Expense Claim.	VTs	■	650.00
12/03/24	L110/A104	Reviewed and analyzed correspondence from debtors' counsel regarding the matter of canceling Hartford's bonds. ■	VN	■	45.00
12/04/24	L120/A104	Review proof of claim re: ■	GDB	■	52.00
12/04/24	L120/A104	Review email from counsel to Debtors re: letter of credit	GDB	■	26.00
12/04/24	L120/A104	Review email from client re: ■	GDB	■	26.00
12/04/24	L120/A104	Work on email to client re: ■	GDB	■	26.00
12/04/24	L120/A104	Analyze email as sent to client re: ■	GDB	■	26.00
12/04/24	L120/A104	Review email from ■ re: ■	GDB	■	52.00
12/04/24	L120/A104	Analyze additional email to client and other side re: letter of credit	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
12/04/24	L120/A104	Analyze [REDACTED] re: reimbursement of client's fees and costs	GDB	[REDACTED]	26.00
12/04/24	L120/A104	Review email from [REDACTED] regarding [REDACTED]	GDB	[REDACTED]	26.00
12/04/24	L120/A104	Analyze what should go into motion [REDACTED]	GDB	[REDACTED]	52.00
12/04/24	L120/A104	Email client re [REDACTED]	MRM	[REDACTED]	26.00
12/04/24	L120/A104	Email from client re [REDACTED]	MRM	[REDACTED]	26.00
12/04/24	L120/A104	Email to client re [REDACTED]	MRM	[REDACTED]	26.00
12/04/24	L120/A104	Email to debtors' counsel re sale issues.	MRM	[REDACTED]	26.00
12/04/24	L110/A101	Attention to Request for payment of administrative expenses.	VTs	[REDACTED]	572.00
12/05/24	L120/A104	Review email from counsel to Trustee regarding bonds and analyze [REDACTED]	GDB	[REDACTED]	52.00
12/05/24	L120/A104	Review email from counsel to Debtors re: use of bonds and letter of credit	GDB	[REDACTED]	26.00
12/05/24	L120/A104	Review draft request for administrative claim and analyze changes thereto	GDB	[REDACTED]	130.00
12/05/24	L120/A104	Email client re: [REDACTED]	GDB	[REDACTED]	26.00
12/05/24	L120/A104	Email counsel to Trendell re: call concerning open issues	GDB	[REDACTED]	26.00
12/05/24	L120/A104	Analyze transition agreement and correspondence re same to evaluate proposed next steps.	MRM	[REDACTED]	442.00
12/05/24	L110/A101	Attention to Request for payment of administrative claim.	VTs	[REDACTED]	130.00
12/05/24	L110/A104	Reviewed and analyzed correspondence from debtors' counsel regarding the matter of canceling Hartford's bonds [REDACTED]	VN	[REDACTED]	45.00
12/05/24	L110/A104	Review and analyze sale order language regarding release of bonds [REDACTED]	VN	[REDACTED]	67.50
12/05/24	L110/A104	Review and analyze sale order and motion for contempt and relief for stay under section 362 of	VN	[REDACTED]	225.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		the bankruptcy code.			
12/06/24	L120/A104	Review email from [REDACTED] re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
12/06/24	L120/A104	Discuss with [REDACTED]	GDB	[REDACTED]	52.00
*12/06/24	L120/A104	Call with counsel to buyer re: indemnity agreement etc	GDB	[REDACTED]	52.00
*12/06/24	L120/A104	Email buyer's counsel regarding indemnity agreement etc and email to Debtors' counsel re: Zoll	GDB	[REDACTED]	78.00
12/06/24	L120/A104	Review email from counsel to Debtor re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
12/06/24	L120/A104	Prepare for video meeting re status/strategy	MRM	[REDACTED]	78.00
12/06/24	L120/A104	Video meeting re [REDACTED]	MRM	[REDACTED]	26.00
12/06/24	L110/A104	Review and analyze correspondance to and from opposing counsel on the continued use of the Surety bonds in violation of the sale order.	VN	[REDACTED]	45.00
12/09/24	L120/A104	Further review [REDACTED]	GDB	[REDACTED]	130.00
12/09/24	L120/A104	Review and revised draft administrative claim and analyze changes thereto	GDB	[REDACTED]	156.00
*12/09/24	L120/A104	Review email from counsel to buyer re: indemnity agreement and email client [REDACTED]	GDB	[REDACTED]	26.00
12/09/24	L120/A104	Follow up email re: [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
12/10/24	L120/A104	Review agenda regarding matters listed and status thereof and analyze whether we need to monitor the hearing	GDB	[REDACTED]	26.00
12/13/24	L120/A104	Follow up email to counsel to Debtor regarding letter of credit [REDACTED] [REDACTED]	GDB	[REDACTED]	26.00
12/16/24	L120/A104	Review revise draft administrative claim and analyze changes thereto	GDB	[REDACTED]	78.00
*12/16/24	L120/A104	Analyze/edit proposed indemnity agreement	MRM	[REDACTED]	234.00
12/16/24	L110/A101	Attention to request for payment of administrative expenses.	VTs	[REDACTED]	78.00
*12/16/24	L120/A104	Review and analyze materials in connection with	ZQD	[REDACTED]	180.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		drafting indemnity agreement.			
* 12/16/24	L120/A103	Draft indemnity agreement to be executed by reorganized indemnitators.	ZQD		810.00
* 12/17/24	L120/A104	Follow up re: indemnity agreement	GDB		26.00
12/17/24	L120/A104	Review draft redacted bill [REDACTED] [REDACTED]	GDB		104.00
12/17/24	L120/A104	Analyze questions [REDACTED] [REDACTED]	GDB		52.00
12/17/24	L120/A104	Review draft email with redacted invoices and analyze changes thereto	GDB		104.00
* 12/17/24	L120/A104	Work on indemnity agreement based on nature of exposure	MRM		442.00
12/18/24	L120/A104	Email draft request [REDACTED]	GDB		26.00
* 12/18/24	L120/A104	Attend to preparing new indemnity agreement.	MRM		598.00
12/20/24	L120/A104	Review email from counsel to [REDACTED] re: status and respond	GDB		26.00
12/20/24	L250/A103	Draft [REDACTED] for motion for civil contempt and damages for violation of sale order.	VN		45.00
12/20/24	L250/A103	Draft [REDACTED] for motion for civil contempt and damages for violation of sale order.	VN		112.50
12/20/24	L250/A102	Conducted legal research [REDACTED] [REDACTED]	VN		337.50
12/20/24	L250/A103	Draft [REDACTED] for motion for civil contempt and damages for violation of sale order.	VN		90.00
12/20/24	L250/A104	Review and analyze [REDACTED] to prepare motion for civil contempt and damages [REDACTED] [REDACTED]	VN		225.00
12/20/24	L250/A104	Review and analyze [REDACTED] to prepare motion for civil contempt and damages for [REDACTED] [REDACTED]	VN		225.00
12/21/24	L120/A104	Review email from client regarding [REDACTED] [REDACTED]	GDB		26.00
12/21/24	L120/A104	Analyze request of Vani for documents needed in connection with motion she is preparing and locate	GDB		52.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		where they are and advise Vani re: same			
12/23/24	L120/A104	Call from counsel to creditor re: question with regard to our administrative claim filing	GDB	█	26.00
12/23/24	L120/A104	Email █ with █ █	GDB	█	26.00
12/23/24	L120/A104	Follow up re: documents for reimbursements █ █	GDB	█	26.00
12/23/24	L110/A101	Attention to request for payment of administrative claim.	VTs	█	78.00
12/23/24	L250/A102	Continued conducting legal research █ █	VN	█	292.50
12/23/24	L250/A104	Review and analyze legal research █ █	VN	█	292.50
12/23/24	L250/A104	Continue to draft and revise █ █ of motion for civil contempt and damages	VN	█	337.50
12/24/24	L120/A104	Review revised draft email re: █ █	GDB	█	52.00
12/24/24	L120/A104	Review email from █	GDB	█	26.00
12/24/24	L120/A104	Review email from █ █	GDB	█	52.00
12/24/24	L250/A104	Continue reviewing and analyzing legal research █ █	VN	█	112.50
12/24/24	L250/A104	Continue to draft and revise █ █ of motion for civil contempt and damages for violation of sale orders.	VN	█	135.00
12/26/24	L250/A103	Draft declaration to motion for civil contempt, sanctions and other relief.	VN	█	270.00
* 12/27/24	L120/A104	Follow up re: indemnity agreement	GDB	█	26.00
12/27/24	L120/A104	Review and revised draft email and redacted bill and analyze revisions thereto	GDB	█	52.00
12/27/24	L120/A104	Review email as sent to other side re: fees and	GDB	█	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		request for payment			
* 12/27/24	L120/A104	Analyze program documents, form of indemnity agreement and BK orders to evaluate/finalize draft indemnity agreement in connection with transition issues.	MRM		806.00
12/27/24	L250/A104	Continue to draft and revise [REDACTED] of motion for civil contempt and damages for violation of sale orders.	VN		90.00
12/27/24	L250/A104	Draft [REDACTED] of motion for civil contempt and damages for violation of sale orders.	VN		202.50
12/27/24	L250/A103	Draft [REDACTED] for motion for civil contempt and for sanctions and other relief.	VN		225.00
12/28/24	L120/A104	Review email from counsel to Debtors regarding claim for fees and costs and respond	GDB		26.00
12/28/24	L120/A104	Email client re: [REDACTED]	GDB		26.00
12/30/24	L250/A104	Draft [REDACTED] of motion for civil contempt and damages for violation of sale orders.	VN		450.00
* 12/30/24	L120/A103	Continued analysis of issues to address in indemnity agreement for debtors and non-debtor affiliates.	ZQD		225.00
12/31/24	L120/A104	Review email from [REDACTED] re: [REDACTED]	GDB		26.00
* 12/31/24	L120/A104	Review email from counsel to buyer re: form of indemnity agreement	GDB		26.00
12/31/24	L120/A104	Call with counsel to buyer re: claim for attorneys fees	GDB		52.00
TOTAL:				51.00	\$ 12,469.00
<u>Timekeeper</u>		<u>Hours/Rate</u>	<u>Amount</u>		
Gary D Bressler		10.10 HOURS/260.00 PER HOUR	2626.00		
Michael R. Morano		12.50 HOURS/260.00 PER HOUR	3250.00		
Virginia T. Shea		5.80 HOURS/260.00 PER HOUR	1508.00		
Vani Nayyar		17.20 HOURS/225.00 PER HOUR	3870.00		
Zachary Q. De Leon		5.40 HOURS/225.00 PER HOUR	1215.00		
Professional Fees:				12,469.00	

\$ 12,469.00

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
1249108	December 31, 2024	
	Total Outstanding	

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Assistant Case Manager, Bond Claim Department
[REDACTED]

Invoice Date: January 14, 2025
Invoice No.: 1249648

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 12/31/24

Professional Fees:	12,469.00
TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]
TOTAL NOW DUE	[REDACTED]

REMITTANCE COPY

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1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: February 11, 2025
Invoice No.: 1251635
Billing Attorney: Michael R Morano

Re: Vyair Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 01/31/25

Professional Fees:	6,719.50
Disbursements:	106.80

TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]

TOTAL NOW DUE	[REDACTED]
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<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
12/10/24	L120/	Redacted Bills for G. Bressler's approval to send to Debtor	CFS	■	110.00
* 01/01/25	L120/A104	Review draft indemnity agreement and list changes thereto	GDB	■	130.00
* 01/01/25	L120/A104	Analyze indemnity agreement and BK pleadings to begin to outline anticipated proposed form of indemnity agreement.	MRM	■	806.00
* 01/02/25	L120/A104	Review questions of ■ re confidentiality agreement and analyze response thereto	GDB	■	52.00
* 01/02/25	L110/A104	Analyze and edit GIA for TRUDELL medical.	MRM	■	884.00
01/02/25	L120/A103	Continue drafting and revising Vyaire Indemnity Agreement.	ZQD	■	427.50
01/03/25	L120/A104	Review plan administrator's limited response to administrative claim motions	GDB	■	26.00
01/03/25	L120/A104	Analyze question of ■ re: NDA and response	GDB	■	52.00
* 01/03/25	L120/A104	Review revised draft indemnity agreement for buyer and analyze changes thereto	GDB	■	156.00
01/03/25	L120/A104	Email counsel to other side re: payment of fees and costs	GDB	■	52.00
* 01/06/25	L120/A104	Analyze changes to draft indemnity agreement and documents and pleading need for same	GDB	■	130.00
* 01/07/25	L120/A104	Review revised indemnity agreement sent to other side	GDB	■	26.00
01/12/25	L120/A104	Email client re: ■	GDB	■	26.00
01/12/25	L120/A104	Review motion for final decree and analyze ■	GDB	■	52.00
01/12/25	L120/A104	Email counsel to Debtor re: question re;letter of credit he mentioned and what he found out re: same	GDB	■	26.00
01/13/25	L120/A104	Review email from ■ regarding ■	GDB	■	26.00
01/13/25	L120/A104	Exchange emails with ■ re: ■	GDB	■	26.00
01/13/25	L120/A104	Review email from counsel to plan administrator re: fact that there is no letter of credit for this case/settlement	GDB	■	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
01/14/25	L120/A104	Review order scheduling hearing and amended agenda regarding matters listed for hearing and status thereof and determine [REDACTED]	GDB	[REDACTED]	26.00
* 01/16/25	L120/A104	Call made to counsel to buyer [REDACTED]	GDB	[REDACTED]	52.00
01/16/25	L120/A104	Email client re: [REDACTED]	GDB	[REDACTED]	26.00
* 01/16/25	L120/A104	Analyze issues raised [REDACTED] regarding indemnity agreement etc	GDB	[REDACTED]	52.00
01/17/25	L110/A103	Analyze invoice for December 2024 [REDACTED]	ABM	[REDACTED]	472.50
01/17/25	L110/A103	Analyze invoice for November 2024 [REDACTED]	ABM	[REDACTED]	360.00
01/20/25	L120/A104	Email counsel to Debtor and buyer regarding bills and regarding contacting broker and status thereof	GDB	[REDACTED]	52.00
01/20/25	L110/A104	Analyze and finalize november invoice [REDACTED]	ABM	[REDACTED]	180.00
01/20/25	L110/A104	Analyze and finalize december invoice [REDACTED]	ABM	[REDACTED]	202.50
01/23/25	L120/A104	Review email of Mateous regarding claim for fees and advise his position re: same	GDB	[REDACTED]	52.00
01/23/25	L120/A104	Review email from other side regarding insurance broker and email client for a name re: same	GDB	[REDACTED]	26.00
01/23/25	L120/A104	Review email from [REDACTED] regarding [REDACTED]	GDB	[REDACTED]	26.00
01/24/25	L120/A104	Analyze questions and issues re: claims for fees	GDB	[REDACTED]	52.00
01/24/25	L120/A104	Email client re: [REDACTED]	GDB	[REDACTED]	52.00
01/24/25	L120/A104	Call with counsel to other side regarding our claim for attorneys fees and issues re: same and proposed resolution	GDB	[REDACTED]	52.00
01/24/25	L120/A104	Analyze issues re: claim for fees and arguments re: same	GDB	[REDACTED]	104.00
01/27/25	L120/A104	Review final decree closing cases	GDB	[REDACTED]	26.00
01/28/25	L120/A104	Review objection re: satisfaction of claims and	GDB	[REDACTED]	26.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
		concluded [REDACTED]			
01/28/25	L120/A104	Review agenda regarding matters listed for hearing and status thereof and analyze from a bankruptcy perspective [REDACTED]	GDB	[REDACTED]	26.00
01/28/25	L120/A104	Review motion to extend claim objection deadline	GDB	[REDACTED]	52.00
01/28/25	L120/A104	Email counsel to buyer re: indemnity agreement and status thereof	GDB	[REDACTED]	26.00
01/29/25	L120/A104	Review email from counsel to buyer re: status re: indemnity agreement	GDB	[REDACTED]	26.00
01/29/25	L120/A104	Review objection to claim and notice of satisfaction and analyze [REDACTED]	GDB	[REDACTED]	52.00
01/29/25	L110/A104	Analyze email [REDACTED]	ABM	[REDACTED]	427.50
01/29/25	L110/A104	Review and analyze statutes and case law [REDACTED]	ABM	[REDACTED]	652.50
01/31/25	L110/A104	Further review and analyze argument focusing on [REDACTED]	ABM	[REDACTED]	585.00
TOTAL:				28.40	\$ 6,719.50

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	6.20 HOURS/260.00 PER HOUR	1612.00
Michael R. Morano	6.50 HOURS/260.00 PER HOUR	1690.00
Aram B Movaseghi	12.80 HOURS/225.00 PER HOUR	2880.00
Zachary Q. De Leon	1.90 HOURS/225.00 PER HOUR	427.50
Christine F Sentman	1.00 HOURS/110.00 PER HOUR	110.00

DISBURSEMENTS

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/13/24	Pacer: American Express: Pacer	3.00
01/06/25	Photocopies: Print Job	103.80
	Professional Fees:	6,719.50
	Disbursements	106.80

\$ 6,826.30

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
██████████	██████████ ██████████	██████████
	Total Outstanding	 ██████████

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: February 11, 2025
Invoice No.: 1251635

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 01/31/25

Professional Fees:	6,719.50
Disbursements:	106.80

TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]

TOTAL NOW DUE	[REDACTED]
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P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: March 18, 2025
Invoice No.: 1254281
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 02/28/25

Professional Fees: 4,023.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
02/01/25	L110/A103	Receive and review exhibits to notice of settlement of claims.	MRM	■	52.00
02/03/25	L110/A104	Review and analyze argument ■■■■■ ■■■■■	ABM	■	292.50
02/07/25	L110/A104	Further review and analyze statutes and case law ■■■■■	ABM	■	450.00
02/11/25	L110/A104	Further review and analyze argument ■■■■■ ■■■■■	ABM	■	427.50
02/13/25	L110/A104	Further review and analyze statutes and court rules ■■■■■	ABM	■	292.50
02/14/25	L110/A104	Further analyze argument ■■■■■ ■■■■■	ABM	■	337.50
* 02/18/25	L110/A104	Analyze account's changes to indemnity agreement.	MRM	■	234.00
* 02/18/25	L120/A104	Review and analyze proposed revision and comments to indemnity agreement from counsel for indemnitors.	ZQD	■	225.00
02/21/25	L110/A104	Further review and analyze case law ■■■■■ ■■■■■	ABM	■	405.00
* 02/24/25	L120/A104	Assist with analysis of new indemnity package.	MRM	■	130.00
* 02/24/25	L120/A104	Read and analyze counsel for indemnitors revisions and comments to proposed indemnity agreement.	ZQD	■	270.00
* 02/24/25	L120/A107	Correspondences with counsel for indemnitors regarding call to discuss revisions to indemnity agreement.	ZQD	■	67.50
* 02/26/25	L110/A103	■■■■■ ■■■■■	MRM	■	52.00
02/26/25	L110/A104	Further analyze argument ■■■■■ ■■■■■	ABM	■	405.00
* 02/26/25	L120/A104	Preparation for call with counsel for indemnitors regarding proposed indemnity agreement.	ZQD	■	67.50
* 02/26/25	L120/A107	Call with counsel for indemnitors regarding proposed indemnity agreement.	ZQD	■	67.50
02/28/25	L110/A104	Review and analyze argument ■■■■■ ■■■■■	ABM	■	247.50

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
TOTAL:				17.60	\$ 4,023.00
<u>Timekeeper</u>		<u>Hours/Rate</u>		<u>Amount</u>	
Michael R. Morano		1.80 HOURS/260.00 PER HOUR		468.00	
Aram B Movaseghi		12.70 HOURS/225.00 PER HOUR		2857.50	
Zachary Q. De Leon		3.10 HOURS/225.00 PER HOUR		697.50	
Professional Fees:					4,023.00
					<u>\$ 4,023.00</u>

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
	Total Outstanding	

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: March 18, 2025
Invoice No.: 1254281

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 02/28/25

Professional Fees: 4,023.00

TOTAL CURRENT BILLING
Previous Balance Due

[REDACTED]

TOTAL NOW DUE

[REDACTED]

REMITTANCE COPY

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: April 10, 2025
Invoice No.: 1255981
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 03/31/25

Professional Fees: 6,516.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
* 03/03/25	L120/A104	Outline issues for new indemnity agreement.	MRM	█	234.00
03/04/25	L120/A104	Review hearing agenda showing that the hearing on this case has been continued	GDB	█	26.00
03/04/25	L120/A104	Email client re: █ █	GDB	█	26.00
03/05/25	L120/A104	Review email from █ re: █ █	GDB	█	26.00
* 03/05/25	L120/A104	Email counsel to buyer re: number for new bond █	GDB	█	26.00
* 03/05/25	L120/A104	Review documents re: name of buyer and email client re: █	GDB	█	52.00
* 03/05/25	L120/A104	Review email from counsel to buyer with information re: new bond █ █	GDB	█	26.00
03/06/25	L120/A104	Review email from █ re: █	GDB	█	26.00
03/06/25	L110/A104	Review and analyze documentation and communications from opposing counsel on █ █	VN	█	270.00
03/06/25	L110/A104	Conducted research █ █ █	VN	█	225.00
03/06/25	L110/A104	Conducted research █ █ █	VN	█	652.50
03/07/25	L120/A104	Call with █ re: █	GDB	█	26.00
03/07/25	L120/A104	Prepare summary of call with █ regarding █ █	GDB	█	26.00
03/10/25	L110/A102	Conducted research █ █ █	VN	█	450.00
03/10/25	L110/A102	Conducted research █ █ █	VN	█	427.50
03/11/25	L120/A104	Analyze arguments re: claim for fees	GDB	█	26.00
03/11/25	L110/A102	Continued to conduct research █	VN	█	405.00

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
03/11/25	L110/A104	Review and analyze cases	VN		382.50
* 03/12/25	L120/A104	Follow up email to counsel to buyer re: indemnity agreement and need to hear back from him re: same	GDB		26.00
03/13/25	L110/A102	Continued to conduct research	VN		1800.00
* 03/14/25	L120/A104	Review email from re: bonds needed	GDB		26.00
03/14/25	L120/A104	Strategize language	ZQD		292.50
* 03/14/25	L120/A103	Continue drafting and revising indemnity agreement for Jaegar Medical in connection with Vyaire Bankruptcy.	ZQD		540.00
03/17/25	L120/A104	Analyze information needed for	GDB		26.00
03/17/25	L120/A104	Review numbers re: and additional information re: same	GDB		26.00
* 03/17/25	L120/A104	Review revised draft indemnity agreement and anlayze revisions thereto	GDB		52.00
03/24/25	L120/A104	Review draft memo regarding	GDB		104.00
* 03/27/25	L120/A104	Review revised indemnity agreement and analyze changes thereto	GDB		104.00
03/27/25	L120/A104	Review order setting hearing and note date	GDB		26.00
* 03/27/25	L120/A104	Analyze changes to indemnity agreement	GDB		26.00
* 03/27/25	L120/A103	Continue drafting and revising indemnity agreement for jaegar medical for client review.	ZQD		135.00
TOTAL:					\$ 6,516.00

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	2.70 HOURS/260.00 PER HOUR	702.00
Michael R. Morano	0.90 HOURS/260.00 PER HOUR	234.00
Vani Nayyar	20.50 HOURS/225.00 PER HOUR	4612.50
Zachary Q. De Leon	4.30 HOURS/225.00 PER HOUR	967.50
Professional Fees:		6,516.00
		\$ 6,516.00

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
[REDACTED]	[REDACTED]	[REDACTED]
	Total Outstanding	[REDACTED]

ATTORNEYS AT LAW
1300 MOUNT KEMBLE AVENUE
P.O.BOX 2075
MORRISTOWN, NEW JERSEY 07962-2075

(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: April 10, 2025
Invoice No.: 1255981

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 03/31/25

Professional Fees:	6,516.00
TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]
TOTAL NOW DUE	[REDACTED]

REMITTANCE COPY

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: May 16, 2025
Invoice No.: 1258506

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 04/30/25

Professional Fees:	1,368.50	
TOTAL CURRENT BILLING		[REDACTED]
Previous Balance Due		[REDACTED]
TOTAL NOW DUE		[REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	L120/A104	Exchange emails with counsel plan administrator re: offer	GDB	■	26.00
04/02/25	L120/A104	Review draft email to client ■■■■■ ■■■■■	GDB	■	78.00
04/02/25	L120/A104	Analyze changes to memo ■■■■■ ■■■■■	GDB	■	52.00
04/03/25	L120/A104	Analyze information needed for memo ■■■■■ ■■■■■	GDB	■	26.00
04/09/25	L120/A104	Review motion to extend objection deadlines	GDB	■	52.00
* 04/12/25	L120/A104	Analyze changes to indemnity agreement	GDB	■	52.00
* 04/12/25	L110/A104	Analyze an edit GIA.	MRM	■	234.00
04/15/25	L120/A104	Call with counsel to plan administrator re: extension to respond to his letter	GDB	■	26.00
* 04/16/25	L120/A104	Review and analyze ■■■■■ comments regarding draft indemnity agreement	GDB	■	52.00
04/19/25	L120/A104	Analyze documents/memo ■■■■■ ■■■■■	GDB	■	130.00
04/19/25	L120/A104	Analyze how to proceed re: email from counsel to Nicor Gas re: cancellation of bonds	GDB	■	26.00
04/25/25	L120/A104	Email clients re: ■■■■■ ■■■■■	GDB	■	26.00
04/29/25	L120/A104	Review order extending time for claim objections and email to clients re: same	GDB	■	26.00
04/30/25	L120/A102	Conducted legal research regarding ■■■■■ ■■■■■ ■■■■■	KLK	■	337.50
04/30/25	L110/A103	Revised memorandum to client ■■■■■ ■■■■■ ■■■■■	KLK	■	225.00
TOTAL:				■	\$ 1,368.50

Timekeeper

Hours/Rate

Amount

Gary D Bressler	2.20 HOURS/260.00 PER HOUR	572.00
Michael R. Morano	0.90 HOURS/260.00 PER HOUR	234.00
Katie L Klodowski	2.50 HOURS/225.00 PER HOUR	562.50
Professional Fees:		1,368.50
		\$ 1,368.50

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
[REDACTED]	[REDACTED]	[REDACTED]
	Total Outstanding	[REDACTED]

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: May 16, 2025
Invoice No.: 1258506

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 04/30/25

Professional Fees:	1,368.50
TOTAL CURRENT BILLING	[REDACTED]
Previous Balance Due	[REDACTED]
TOTAL NOW DUE	[REDACTED]

REMITTANCE COPY

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: July 16, 2025
Invoice No.: 1262750
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 05/31/25

Professional Fees: 738.00

TOTAL CURRENT BILLING
Previous Balance Due

[REDACTED]

TOTAL NOW DUE

[REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	L120/A104	Review order setting hearing and note dates and analyze next steps in case	GDB	1	26.00
05/02/25	L120/A104	Review draft memo [REDACTED]	GDB	1	104.00
05/05/25	L120/A104	Analyze further changes to memo re: [REDACTED]	GDB	1	78.00
05/07/25	L120/A104	Review revised memo [REDACTED]	GDB	1	78.00
05/08/25	L120/A104	Analyze further changes to memo [REDACTED]	GDB	1	26.00
05/09/25	L120/A104	Review notice re: claims and analyze [REDACTED]	GDB	1	26.00
05/20/25	L120/A104	Send clients memo [REDACTED]	GDB	1	26.00
05/23/25	L120/A104	Call with client re: [REDACTED]	GDB	1	52.00
05/25/25	L120/A104	Analyze how to proceed re: settlement offer	GDB	1	26.00
05/28/25	L120/A103	Continue drafting and revising indemnity agreement for new indemnitors.	ZQD	3	270.00
05/29/25	L120/A104	Review email from other side re: response to offer and respond	GDB	1	26.00
TOTAL:				3.00	\$ 738.00

<u>Timekeeper</u>	<u>Hours/Rate</u>	<u>Amount</u>
Gary D Bressler	1.80 HOURS/260.00 PER HOUR	468.00
Zachary Q. De Leon	1.20 HOURS/225.00 PER HOUR	270.00

Professional Fees:	738.00
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\$ 738.00

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
[REDACTED]	[REDACTED]	[REDACTED]
	Total Outstanding	[REDACTED]

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: July 16, 2025
Invoice No.: 1262750

Re: Vyair Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 05/31/25

Professional Fees:

738.00

TOTAL CURRENT BILLING
Previous Balance Due

TOTAL NOW DUE

REMITTANCE COPY

ATTORNEYS AT LAW
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MORRISTOWN, NEW JERSEY 07962-2075

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: September 9, 2025
Invoice No.: 1266486
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 06/30/25

Professional Fees: 1,381.00

TOTAL CURRENT BILLING [REDACTED]
Previous Balance Due [REDACTED]

TOTAL NOW DUE [REDACTED]

Timekeeper

Amount

Gary D Bressler	1.90 HOURS/310.00 PER HOUR	589.00
Michael R. Morano	1.20 HOURS/310.00 PER HOUR	372.00
Zachary Q. De Leon	1.50 HOURS/280.00 PER HOUR	420.00

Professional Fees:	1,381.00
	\$ 1,381.00

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
██████████	██████████	██████████
	Total Outstanding	----- ██████████

ATTORNEYS AT LAW
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(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: September 9, 2025
Invoice No.: 1266486

Re: Vyair Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 06/30/25

Professional Fees: 1,381.00

TOTAL CURRENT BILLING
Previous Balance Due

TOTAL NOW DUE

REMITTANCE COPY

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(973) 993-8100
FACSIMILE (973) 425-0161

TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: September 11, 2025
Invoice No.: 1266562
Billing Attorney: Michael R Morano

Re: Vyaire Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 07/31/25

Professional Fees: 224.00

TOTAL CURRENT BILLING
Previous Balance Due

[REDACTED]

TOTAL NOW DUE

[REDACTED]

<u>Act. Date</u>	<u>Task/Activity</u>	<u>Activity Description</u>	<u>Atty</u>	<u>Hours</u>	<u>Amount</u>
07/16/25	L120/A103	Continue revising proposed indemnity agreement for Jaegar Medical America.	ZQD	■	224.00
TOTAL:				0.80	\$ 224.00
<u>Timekeeper</u>		<u>Hours/Rate</u>		<u>Amount</u>	
Zachary Q. De Leon		0.80 HOURS/280.00 PER HOUR		224.00	
Professional Fees:				224.00	
				\$ 224.00	

PREVIOUS STATEMENTS OUTSTANDING

<u>Bill Number</u>	<u>Bill Date</u>	<u>Outstanding Balance</u>
██████████	██████████ ██████████	██████████ ██████████
	Total Outstanding	 ██████████

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TAX ID # [REDACTED]

[REDACTED]
Bond Claim Department
[REDACTED]

Invoice Date: September 11, 2025
Invoice No.: 1266562

Re: Vyair Medical, Inc.
Our File No.: H4375-1023

STATEMENT FOR LEGAL SERVICES RENDERED WITH REFERENCE TO THE ABOVE CAPTIONED MATTER
THROUGH 07/31/25

Professional Fees: 224.00

TOTAL CURRENT BILLING
Previous Balance Due

TOTAL NOW DUE

REMITTANCE COPY