

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,<sup>1</sup>

Liquidating Debtor.

)  
) Chapter 11  
)  
) Case No. 24-11217 (BLS)  
)  
)  
) Obj. Deadline: June 25, 2025 at 4:00 p.m. (ET)  
)

**THE PLAN ADMINISTRATOR'S SECOND NOTICE OF SATISFACTION OF CLAIMS**

**PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR SATISFIED OR PARTIALLY SATISFIED CLAIMS IDENTIFIED ON SCHEDULES 1 AND 2 ATTACHED HERETO.**

**PLEASE TAKE NOTICE** that David M. Barse, solely in his capacity as the Plan Administrator of Vyair Medical, Inc., *et al.* (the “Plan Administrator”), appointed pursuant to the *Second Amended Joint Chapter 11 Plan of Vyair Medical, Inc. and Its Debtor Affiliates* [Docket No. 719] (the “Plan”), which was confirmed by the Order of the United States Bankruptcy Court for the District of Delaware (the “Court”) on November 14, 2024 [Docket No. 745] (the “Confirmation Order”),<sup>2</sup>, hereby files this notice (the “Notice”) identifying certain claims filed in these chapter 11 cases that have been satisfied in full (the “Fully Satisfied Claims”) or in part (the “Partially Satisfied Claims”, and together with the Fully Satisfied Claims, the “Satisfied Claims”).

<sup>1</sup> This chapter 11 case is now being administered by the Plan Administrator pursuant to the terms of the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors' Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Vyair Medical, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 745] (the “Confirmation Order”). The Plan Administrator's mailing address is Vyair Medical, Inc., Attn: David M. Barse, Plan Administrator, c/o Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order or Plan, as applicable.

## **BACKGROUND**

### **A. The Chapter 11 Cases**

1. On June 9, 2024, Vyaire Medical, Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”) each commenced a voluntary case under the Bankruptcy Code with this Court.

2. The Debtors operated their business and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On November 14, 2024, this Court entered the Confirmation Order.

4. On November 27, 2024 (the “Effective Date”), the Plan became effective in accordance with its terms [Docket No. 810].

5. On the Effective Date, David M. Barse, in his capacity as Plan Administrator, became the sole representative of the Debtors’ estates for the purpose of, *inter alia*, reconciling claims filed against the Debtors’ estates and facilitating distributions in accordance with the Plan. See Plan, Art. IV.E. and VII.

6. On January 25, 2025, the Court entered a *Final Decree Closing Certain Cases* [Docket No. 974], *inter alia*, closing all of the Debtors’ cases other than the above-captioned case and authorizing that relief in connection with any of the Debtors be filed in the above-captioned case.

### **B. The Claims Reconciliation Process**

7. On July 9, 2024, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Form and Manner of Notice Thereof* [Docket No. 227] (the “Bar Date Order”).

8. Pursuant to the Bar Date Order, (i) the deadline for creditors, other than governmental units, to file prepetition proofs of claim, including claims under section 503(b)(9) of the Bankruptcy Code, was August 2, 2024 and (ii) the deadline for governmental units to file prepetition proofs of claim was December 9, 2024.

9. Pursuant to the Plan, the deadline for creditors to file Administrative Claims against the Debtors' estates expired on December 27, 2024. *See* Plan, Art. I.A.5.

10. On April 28, 2025, the Court entered the *Order Approving the Plan Administrator's (I) First Motion to Extend the Claims Objection Deadline and (II) Second Motion to Extend the Administrative Claims Objection Deadline* [Docket No. 1074] (the "Extension Order").

11. Pursuant to the Extension Order, (i) the deadline to object to all Claims, other than administrative claims, is November 24, 2025 and (ii) the deadline to object to Administrative Claims is August 25, 2025.

12. Pursuant to Article VII.D. of the Plan, any "Claim or Interest that has been paid or satisfied may be adjusted or expunged...by the Wind-Down Debtors after notice to the Holder of such Claim (or such Holder's known counsel), but without any further notice to or action, order or approval of the Bankruptcy Court; *provided*, that the Wind-Down Debtors shall file a notice of satisfaction or other pleading evidencing such satisfaction and serve the same on the Holders of such Claims."

#### **CLAIMS SATISFIED AFTER THE PETITION DATE**

13. The Plan Administrator has reviewed the Debtors' books and records and determined that the Fully Satisfied Claims listed in **Schedule 1** attached hereto were satisfied in full, and the Partially Satisfied Claims listed in **Schedule 2** attached hereto were satisfied in part as set forth therein.

14. Accordingly, the Plan Administrator intends to have Omni Agent Solutions, Inc. designate on the claims register in these chapter 11 cases that the Fully Satisfied Claims and Partially Satisfied Claims have been previously satisfied, in full or in part, as provided for on **Schedule 1** and **Schedule 2**. The Plan Administrator is serving this Notice on all parties holding the Fully Satisfied Claims and Partially Satisfied Claims and providing such parties with an opportunity to respond to the Plan Administrator's position that such amounts have been satisfied, in full or in part, as set forth on the respective schedules.

### **RESPONSES TO THE NOTICE**

15. Any party disputing the Plan Administrator's position that a particular Satisfied Claim has been satisfied as provided on **Schedules 1** and **2**, as applicable, must file a written response no later than **June 25, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Response Deadline")** with the Office of the Clerk, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and serve the response on counsel for the Plan Administrator, so that the response is received no later than the Response Deadline at the following address:

Patrick J. Reilley, Esq.  
Stacy L. Newman, Esq.  
500 Delaware Avenue, Suite 600  
Wilmington, DE 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
preilley@coleschotz.com  
snewman@coleschotz.com

- and -

Matteo Percontino, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
Telephone: (201) 489-8000  
mpercontino@coleschotz.com

16. The Plan Administrator will review any responses and make a reasonable effort to determine whether any asserted amounts were, in fact, not satisfied. If the parties are unable to reach a resolution, the Plan Administrator will schedule a hearing on the matter at a date and time determined by the Plan Administrator, in his discretion, subject to the availability of the Court.

17. Questions concerning this Notice should be directed to counsel for the Plan Administrator, Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Patrick J. Reilley (preilley@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com) and Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Matteo Percontino (mpercontino@coleschotz.com). Claimants should not contact the Clerk of the Court to discuss the merits of their Fully Satisfied Claims, Partially Satisfied Claims, or this Notice.

**RESERVATION OF RIGHTS**

18. The Plan Administrator reserves any and all rights, claims and defenses with respect to any and all of the Fully Satisfied Claims and Partially Satisfied Claims, and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect any such rights, claims and defenses.

Dated: June 4, 2025  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

/s/ Patrick J. Reilley  
Patrick J. Reilley (No. 4451)  
Stacy L. Newman (No. 5044)  
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- and -

Matteo Percontino, Esq. (Admitted *Pro Hac Vice*)  
Court Plaza North, 25 Main Street  
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*Counsel to David M. Barse, solely in his capacity as  
the Plan Administrator of Vyair Medical, Inc., et al.*

**SCHEDULE 1**

**Fully Satisfied Claims**

**SCHEDULE 1**  
**FULLY SATISFIED CLAIMS**

**Objection Key**

(Sec)- Secured

(Adm)- Administrative

(503)- 503(b)(9)

(Pri)- Priority

(GUC)- Non-Priority General Unsecured

(Tot)- Total Claim

| Item No. | Claimant Name                                       | Case Number | Debtor Against Whom Claim is Filed | Claim No. | Claim Amount & Classification Status                                                                   | Adjusted Classification Status & Amount                                                | Reason for Modification                                                                                                                                                                                                                                 |
|----------|-----------------------------------------------------|-------------|------------------------------------|-----------|--------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | California Department of Tax and Fee Administration | 24-11217    | Vyaire Medical, Inc.               | 173       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 17,610.48<br>(GUC)- \$ -<br>(Tot)- \$ 17,610.48 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment of \$14,412.03 made on 5/16/2025 (confirmation #0-049-422-548), and payment of \$3,198.45 made on 5/16/2025 (confirmation #0-049-520-292).                     |
| 2        | California Department of Tax and Fee Administration | 24-11231    | Vyaire Medical 203, Inc.           | 10        | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 53,883.20<br>(GUC)- \$ -<br>(Tot)- \$ 53,883.20 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (confirmation #0-049-458-114).                                                                                                               |
| 3        | County of Orange Treasurer-Tax Collector            | 24-11231    | Vyaire Medical 203, Inc.           | 12        | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 524.03<br>(GUC)- \$ -<br>(Tot)- \$ 524.03       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (check #1765).                                                                                                                               |
| 4        | County of Orange Treasurer-Tax Collector            | 24-11234    | Vyaire Medical 211, Inc.           | 23        | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 90,143.63<br>(GUC)- \$ -<br>(Tot)- \$ 90,143.63 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (check #1764).                                                                                                                               |
| 5        | Florida Department of Revenue                       | 24-11240    | Vyaire Medical Payroll LLC         | 8         | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 101.01<br>(GUC)- \$ -<br>(Tot)- \$ 101.01       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (confirmation #20251362314103).                                                                                                              |
| 6        | Louisiana Department of Revenue                     | 24-11234    | Vyaire Medical 211, Inc.           | 26        | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 23,334.87<br>(GUC)- \$ -<br>(Tot)- \$ 23,334.87 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (confirmation #1-677-208-512).                                                                                                               |
| 7        | NM Taxation & Revenue Department                    | 24-11229    | Vyaire Holding Company             | 7         | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 2,055.73<br>(GUC)- \$ -<br>(Tot)- \$ 2,055.73   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by an overpayment on the debtors' tax account. The Debtors reserve all rights to the extent any funds are due and owing to them from the claimant as to any overpayments. |
| 8        | Pennsylvania Department of Revenue                  | 24-11217    | Vyaire Medical, Inc.               | 187       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 4,419.65<br>(GUC)- \$ -<br>(Tot)- \$ 4,419.65   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (confirmation #0-023-879-679).                                                                                                               |
| 9        | Pennsylvania Department of Revenue                  | 24-11234    | Vyaire Medical 211, Inc.           | 21        | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 25,928.56<br>(GUC)- \$ -<br>(Tot)- \$ 25,928.56 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/15/2025 (reference #40016097819).                                                                                                                    |

|    |                                 |          |                         |     |                                                                                                      |                                                                                        |                                                                                                                                                                                                                                                                                       |
|----|---------------------------------|----------|-------------------------|-----|------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10 | Tennessee Department of Revenue | 24-11217 | Vyair Medical, Inc.     | 240 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 3,500.40<br>(GUC)- \$ -<br>(Tot)- \$ 3,500.40 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/16/2025 (confirmation #773651392).                                                                                                                                                 |
| 11 | Tennessee Department of Revenue | 24-11234 | Vyair Medical 211, Inc. | 22  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 1,160.51<br>(GUC)- \$ -<br>(Tot)- \$ 1,160.51 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The Debtors' books and records indicate that this claim was satisfied in full by payment made on 5/15/2025 (confirmation #1521878976).                                                                                                                                                |
| 12 | Wisconsin Department of Revenue | 24-11229 | Vyair Holding Company   | 11  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 78.55<br>(GUC)- \$ -<br>(Tot)- \$ 78.55       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ -<br>(Tot)- \$ - | The state's public website indicates that the total amount outstanding is \$75.00. The Debtors' books and records indicate that this reduced amount was satisfied in full by payment made on 4/24/2025 (confirmation #0-894-351-584) of \$75.00 thereby satisfying the claim in full. |

**SCHEDULE 2**

**Partially Satisfied Claims**

**SCHEDULE 2**  
**PARTIALLY SATISFIED CLAIMS**

**Objection Key**

(Sec)- Secured

(Adm)- Administrative

(503)- 503(b)(9)

(Pri)- Priority

(GUC)- General Unsecured

(Tot)- Total Claim

| Item No. | Claimant Name                                       | Case Number | Debtor Against Whom Claim is Filed | Claim No. | Claim Amount & Classification Status |             | Adjusted Classification Status & Amount |                     | Reason for Modification                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|----------|-----------------------------------------------------|-------------|------------------------------------|-----------|--------------------------------------|-------------|-----------------------------------------|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | California Department of Tax and Fee Administration | 24-11234    | Vyair Medical 211, Inc.            | 20        | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records reflect that the priority portion of the claim totaling \$158,618.98 was satisfied in full by payment made on 5/16/2025 (confirmation #0-049-424-403).                                                                                                                                                                                                                                                                              |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 158,618.98                 | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 29,729.40                  | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 29,729.40 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 188,348.38                 | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 29,729.40 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 2        | Commonwealth of Virginia Department of Taxation     | 24-11234    | Vyair Medical 211, Inc.            | 30        | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records reflect that the priority portion of the claim totaling \$8,804.29 was satisfied in full by payment made on 5/15/2025 (confirmation #EZ9061505).                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 8,804.29                   | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 2,019.16                   | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 2,019.16  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 10,823.45                  | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 2,019.16  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 3        | Comptroller of Maryland                             | 24-11217    | Vyair Medical, Inc.                | 242       | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records reflect that the priority portion of the claim totaling \$18,231.00 was satisfied in full by payment made on 5/16/2025 (confirmation #2204467).                                                                                                                                                                                                                                                                                     |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 18,231.00                  | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 1,578.00                   | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 1,578.00  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 19,809.00                  | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 1,578.00  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 4        | Comptroller of Maryland                             | 24-11231    | Vyair Medical 203, Inc.            | 16        | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records reflect that the priority portion of the claim totaling \$10,612.00 was satisfied in full by payment made on 5/16/2025 (confirmation #2203954).                                                                                                                                                                                                                                                                                     |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 10,612.00                  | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 1,939.00                   | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 1,939.00  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 12,551.00                  | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 1,939.00  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 5        | Franchise Tax Board                                 | 24-11229    | Vyair Holding Company              | 12        | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | On May 8, 2025, the Debtors objected to the priority portion of the claim as being overstated and seeking to reduce that portion of the claim to \$13,000 [Docket No. 1082]. That objection is pending. The Debtors' books and records reflect that remaining priority claim after objection in the amount of \$13,000.00 was satisfied in full by payment made on 5/15/2025 (confirmation #2474565027).                                                           |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 18,964.42                  | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 828.67                     | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 828.67    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 19,793.09                  | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 828.67    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 6        | Franchise Tax Board                                 | 24-11237    | Vyair Medical Consumables LLC      | 4         | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records indicate that the priority portion of the claim totaling \$13,032.17 was partially satisfied by payment made on 5/16/2025 of \$12,209.52 (confirmation #5948609418).                                                                                                                                                                                                                                                                |
|          |                                                     |             |                                    |           | (Adm)- \$ -                          | (Adm)- \$ - | (Adm)- \$ -                             | (Adm)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ 13,032.17                  | (Pri)- \$ - | (Pri)- \$ 822.65                        | (Pri)- \$ 822.65    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ 3,090.95                   | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ 3,090.05  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 16,123.12                  | (Tot)- \$ - | (Tot)- \$ -                             | (Tot)- \$ 3,912.70  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 7        | GE Medical Systems Information Technologies, Inc.   | 24-11217    | Vyair Medical, Inc.                | 220       | (Sec)- \$ -                          | (Sec)- \$ - | (Sec)- \$ -                             | (Sec)- \$ -         | The Debtors' books and records indicate that the administrative portion of the claim totaling \$174,315.60 was partially satisfied by two payments made by the debtor, totaling \$163,103.10. Invoice #30697193 totaling \$161,078.10 and invoice #30694234 totaling \$675.00 were paid on 8/26/2024 (wire #0826Mmqmp2K005172). Invoice #30705495 totaling \$675.00 and invoice #30705645 totaling \$675.00 were paid on 12/20/2024 (bank reference #960410035JO). |
|          |                                                     |             |                                    |           | (Adm)- \$ 174,315.60                 | (Adm)- \$ - | (Adm)- \$ 11,212.50                     | (Adm)- \$ 11,212.50 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (503)- \$ -                          | (503)- \$ - | (503)- \$ -                             | (503)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Pri)- \$ -                          | (Pri)- \$ - | (Pri)- \$ -                             | (Pri)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (GUC)- \$ -                          | (GUC)- \$ - | (GUC)- \$ -                             | (GUC)- \$ -         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|          |                                                     |             |                                    |           | (Tot)- \$ 174,315.60                 | (Tot)- \$ - | (Tot)- \$ 11,212.50                     | (Tot)- \$ 11,212.50 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

|    |                                                   |          |                                |     |                                                                                                                     |                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                           |
|----|---------------------------------------------------|----------|--------------------------------|-----|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8  | Idaho State Tax Commission                        | 24-11229 | Vyaire Holding Company         | 5   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 865.00<br>(GUC)- \$ 211.25<br>(Tot)- \$ 1,076.25             | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 211.25<br>(Tot)- \$ 211.25         | The Debtors' books and records indicate that the priority portion of the claim totaling \$865.00 was satisfied in full by payment made on 5/16/2025 (confirmation #0-338-688-640).                                                                                                                                                                                        |
| 9  | Jabil Inc                                         | 24-11217 | Vyaire Medical, Inc.           | 134 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ 195,284.41<br>(Pri)- \$ -<br>(GUC)- \$ 987,639.11<br>(Tot)- \$ 1,182,923.52 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 987,639.11<br>(Tot)- \$ 987,639.11 | As set forth in <i>The Plan Administrator's First Notice of Satisfaction of Claims</i> [Docket No. 978], \$17,391.50 of the 503(b)(9) claim was satisfied by payment made on 8/23/2024. The balance of the 503(b)(9) claim was satisfied in full by payments of (i) \$67,140.00 on 1/31/2025 (wire #00382699**7), and (ii) \$128,144.41 on 1/31/2025 (wire #00382714**7). |
| 10 | Louisiana Department of Revenue                   | 24-11217 | Vyaire Medical, Inc.           | 167 | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 5,286.65<br>(GUC)- \$ 1,020.00<br>(Tot)- \$ 6,306.65         | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 1,020.00<br>(Tot)- \$ 1,020.00     | The Debtors' books and records indicate that the priority portion of the claim totaling \$5,286.65 was satisfied in full by payment made on 5/16/2025 (confirmation #1-103-293-376).                                                                                                                                                                                      |
| 11 | Massachusetts Department of Revenue               | 24-11229 | Vyaire Holding Company         | 6   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 27,302.55<br>(GUC)- \$ 4,152.28<br>(Tot)- \$ 31,454.83       | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 4,152.28<br>(Tot)- \$ 4,152.28     | The Debtors' books and records indicate that the priority portion of the claim totaling \$27,302.55 was satisfied in full by payment made on 5/15/2025 (confirmation #0-541-906-592).                                                                                                                                                                                     |
| 12 | New York State Department of Taxation and Finance | 24-11237 | Vyaire Medical Consumables LLC | 1   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 28.96<br>(GUC)- \$ 27.16<br>(Tot)- \$ 56.12                  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 27.16<br>(Tot)- \$ 27.16           | The Debtors' books and records indicate that the priority portion of the claim totaling \$28.96 was satisfied in full by payment made on 5/16/2025 (check #1763).                                                                                                                                                                                                         |
| 13 | Oklahoma Tax Commission                           | 24-11217 | Vyaire Medical, Inc.           | 27  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 111.59<br>(GUC)- \$ 160.00<br>(Tot)- \$ 271.59               | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 160.00<br>(Tot)- \$ 160.00         | The Debtors' books and records indicate that the priority portion of the claim totaling \$111.59 was satisfied in full by a credit on the debtors' tax account. The Debtors reserve all rights to the extent any funds are due and owing to them from the claimant as to any overpayments or credits.                                                                     |
| 14 | Rhode Island Division of Taxation                 | 24-11240 | Vyaire Medical Payroll LLC     | 10  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 48.87<br>(GUC)- \$ 49.31<br>(Tot)- \$ 98.18                  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 49.31<br>(Tot)- \$ 49.31           | The Debtors' books and records indicate that the priority portion of the claim totaling \$48.87 was satisfied in full by a credit on the debtors' tax account.                                                                                                                                                                                                            |
| 15 | Rhode Island Division of Taxation                 | 24-11240 | Vyaire Medical Payroll LLC     | 11  | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 435.38<br>(GUC)- \$ 18.00<br>(Tot)- \$ 453.38                | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 18.00<br>(Tot)- \$ 18.00           | The Debtors' books and records indicate that the priority portion of the claim totaling \$435.38 was satisfied in full by a credit on the debtors' tax account.                                                                                                                                                                                                           |
| 17 | SC Department of Revenue                          | 24-11234 | Vyaire Medical 211, Inc.       | 7   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 8,165.23<br>(GUC)- \$ 159.24<br>(Tot)- \$ 8,324.47           | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 159.24<br>(Tot)- \$ 159.24         | The Debtors' books and records indicate that the priority portion of the claim totaling \$8,165.23 was satisfied in full by payment made on 5/16/2025 (confirmation #0-032-513-899).                                                                                                                                                                                      |
| 18 | Texas Comptroller of Public Accounts              | 24-11229 | Vyaire Holding Company         | 8   | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ 166,689.48<br>(GUC)- \$ 7,501.03<br>(Tot)- \$ 174,190.51     | (Sec)- \$ -<br>(Adm)- \$ -<br>(503)- \$ -<br>(Pri)- \$ -<br>(GUC)- \$ 7,501.03<br>(Tot)- \$ 7,501.03     | The Debtors' books and records indicate that the priority portion of the claim totaling \$166,689.48 was satisfied in full by payment made on 5/16/2025 (payment reference #13625067681).                                                                                                                                                                                 |

|    |                           |          |                        |    |                    |                    |                                                                                                                                                                                      |
|----|---------------------------|----------|------------------------|----|--------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 19 | TTL, Inc                  | 24-11217 | Vyaire Medical, Inc.   | 69 | (Sec)- \$ -        | (Sec)- \$ -        | The Debtors' books and records indicate that the 503b9 portion of the claim totaling \$2,844.00 was satisfied in full by payment made on 12/20/2024 (check #92789).                  |
|    |                           |          |                        |    | (Adm)- \$ -        | (Adm)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (503)- \$ 2,844.00 | (503)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Pri)- \$ -        | (Pri)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (GUC)- \$ 2,914.12 | (GUC)- \$ 2,914.12 |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Tot)- \$ 5,758.12 | (Tot)- \$ 2,914.12 |                                                                                                                                                                                      |
| 20 | Uline                     | 24-11217 | Vyaire Medical, Inc.   | 12 | (Sec)- \$ -        | (Sec)- \$ -        | The Debtors' books and records indicate that the administrative expense portion of the claim totaling \$149.13 was satisfied in full by payment made on 5/29/2025.                   |
|    |                           |          |                        |    | (Adm)- \$ 149.13   | (Adm)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (503)- \$ -        | (503)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Pri)- \$ -        | (Pri)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (GUC)- \$ 7,151.83 | (GUC)- \$ 7,151.83 |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Tot)- \$ 7,300.96 | (Tot)- \$ 7,151.83 |                                                                                                                                                                                      |
| 21 | Utah State Tax Commission | 24-11229 | Vyaire Holding Company | 13 | (Sec)- \$ -        | (Sec)- \$ -        | The Debtors' books and records indicate that the priority portion of the claim totaling \$1,917.89 was satisfied in full by payment made on 5/15/2025 (confirmation #1-855-292-736). |
|    |                           |          |                        |    | (Adm)- \$ -        | (Adm)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (503)- \$ -        | (503)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Pri)- \$ 1,917.89 | (Pri)- \$ -        |                                                                                                                                                                                      |
|    |                           |          |                        |    | (GUC)- \$ 373.20   | (GUC)- \$ 373.20   |                                                                                                                                                                                      |
|    |                           |          |                        |    | (Tot)- \$ 2,291.09 | (Tot)- \$ 373.20   |                                                                                                                                                                                      |