Schedule 1

No Liability Claims

SCHEDULE 1

NO LIABILITY CLAIMS

Objection Key
(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Disallowance
1	City of Battle Creek	24-11217	Vyaire Medical, Inc.	212	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ 123.85 (GUC)- $ - (Tot)- $ 123.85	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ - (Tot)- $ -	The Debtors object to this claim as the amount due relates to Carefusion Solutions LLC, which is not a debtor in the bankruptcy.

Schedule 2

Reclassified Claims

SCHEDULE 2

RECLASSIFIED CLAIMS

Objection Key
(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Classification Status & Amount	Reason for Reclassification
1	All Sensors Corporaation	24-11217	Vyaire Medical, Inc.	214	(Sec)- $ - (Adm)- $ 150,000.00 (503)- $ - (Pri)- $ - (GUC)- $ - (Tot)- $ 150,000.00	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 150,000.00 (Tot)- $ 150,000.00	Claimant asserts an administrative claim, but the proof of claim and documentation do not support administrative expense status. In addition, a review of the Debtors' books and records also do not reflect sufficient information establishing the existence of an administrative claim. Claim reclassified in entirety to non-priority general unsecured claim.
2	Ashley E. Coker	24-11217	Vyaire Medical, Inc.	84	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ 15,150.00 (GUC)- $ 27,310.77 (Tot)- $ 42,460.77	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 42,460.77 (Tot)- $ 42,460.77	Claimant asserts a prority claim under 507(a)(4) of the Bankruptcy Code for wages, salaries, or commissions. The proof of claim and documentation do not support such priority status. A review of the claim and the Debtors' books and records reflect that the claim is for independent contractor services and not entitled to priority under section 507(a)(4) of the Bankruptcy Code. Claim reclassified in entirety to non-priority general unsecured claim.
3	CDW Direct, LLC	24-11217	Vyaire Medical, Inc.	13	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ 10,240.77 (GUC)- $ 21,285.56 (Tot)- $ 31,526.33	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 31,526.33 (Tot)- $ 31,526.33	Claimant asserts a priority claim but the proof of claim and documentation do not provide sufficient evidence of priority status. A review of the claim and the Debtors' books and records also do not reflect sufficient information establishing the existence of a priority claim. Claim reclassified in entirety to non-priority general unsecured claim.
4	Fischer USA, Inc	24-11217	Vyaire Medical, Inc.	117	(Sec)- $ 100,766.98 (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 13,941.21 (Tot)- $ 114,708.19	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 114,708.19 (Tot)- $ 114,708.19	Claimant asserts it is in possession of collateral. The Debtor surrenders any such collateral to claimaint in satisfaction of its asserted secured claims. There is no other collateral securing the asserted claim and the Debtors' books and records do not reflect sufficient information establishing the existence of a secured claim. Claim reclassified in entirety to non-priority general unsecured claim.

5	New York State Department of Taxation and Finance	24-11218	Bird Products Corporation	1	(Sec)- $ 66,009.05 (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ - (Tot)- $ 66,009.05	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 66,009.05 (Tot)- $ 66,009.05	Claimant asserts a secured claim but the documentation does not provide sufficient evidence of secured status. There is no collateral securing the asserted tax claim. A review of the Debtors' books and records also do not reflect sufficient information establishing the existence of a secured claim. Claim reclassified in entirety to non-priority general unsecured claim.
6	New York State Department of Taxation and Finance	24-11230	Vyaire Medical 202, Inc.	1	(Sec)- $ 124,801.45 (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ - (Tot)- $ 124,801.45	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 124,801.45 (Tot)- $ 124,801.45	Claimant asserts a secured claim but the documentation does not provide sufficient evidence of secured status. There is no collateral securing the asserted tax claim. A review of the Debtors' books and records also do not reflect sufficient information establishing the existence of a secured claim. Claim reclassified in entirety to non-priority general unsecured claim.
7	New York State Department of Taxation and Finance	24-11240	Vyaire Medical Payroll LLC	2	(Sec)- $ 51,733.65 (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ - (Tot)- $ 51,733.65	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ - (GUC)- $ 51,733.65 (Tot)- $ 51,733.65	Claimant asserts a secured claim but the documentation does not provide sufficient evidence of secured status. There is no collateral securing the asserted tax claim. A review of the Debtors' books and records also do not reflect sufficient information establishing the existence of a secured claim. Claim reclassified in entirety to non-priority general unsecured claim.

Schedule 3

Overstated Claims

SCHEDULE 3

OVERSTATED CLAIMS

Objection Key
(Sec)- Secured
(Adm)- Administrative
(503)- 503(b)(9)
(Pri)- Priority
(GUC)- Non-Priority General Unsecured
(Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Modified Claim Amount	Reason for Modification
1	Franchise Tax Board	24-11229	Vyaire Holding Company	12	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ 18,964.42 (GUC)- $ 1,131.26 (Tot)- $ 20,095.68	(Sec)- $ - (Adm)- $ - (503)- $ - (Pri)- $ 13,000.00 (GUC)- $ 828.67 (Tot)- $ 13,828.67	The Debtors object to this claim as the Debtors' books and records reflect the priority amount to be $13,000, which represents FY23 obligations. The Debtors' books and records reflect the remaining GUC balance owed is comprised of the FY23 penalty ($302.06) and FY23 interest ($526.61)