

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

VYAIRE MEDICAL, INC.,<sup>1</sup>

Liquidating Debtor.

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Chapter 11

Case No. 24-11217 (BLS)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 7, 2025 AT 9:30 A.M. (PREVAILING  
EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON**

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**WITH PERMISSION FROM THE COURT,  
THE HEARING HAS BEEN CANCELLED**

**RESOLVED MATTER**

1. Plan Administrator's (I) First Motion to Extend the Claims Objection Deadline and (II) Second Motion to Extend the Administrative Claims Objection Deadline (Filed April 8, 2025) [Docket No. 1058]

Related Document(s):

- (a) Order Approving Plan Administrator's (I) First Motion to Extend the Claims Objection Deadline and (II) Second Motion to Extend the Administrative Claims Objection Deadline (Entered April 28, 2025) [Docket No. 1074]

Objection Deadline: April 22, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

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<sup>1</sup> This chapter 11 case is now being administered by the Plan Administrator pursuant to the terms of the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors' Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Vyaire Medical, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 745]. The Plan Administrator's mailing address is Vyaire Medical, Inc., Attn: David M. Barse, Plan Administrator, c/o Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801.

Status: An order has been entered regarding this matter. No hearing is necessary.

**ADJOURNED MATTER**

2. Amended Motion of Datasite LLC to Allow Late Filed Administrative Expense Claim Under 11 U.S.C. §503(b)(1)(A) and For Allowance and Immediate Payment of an Administrative Expense Claim (Filed February 17, 2025) [Docket No. 989]

Related Document(s):

- (a) Re-Notice of Amended Motion of Datasite LLC to Allow Late Filed Administrative Expense Claim Under 11 U.S.C. §503(b)(1)(A) and For Allowance and Immediate Payment of an Administrative Expense Claim (Filed April 3, 2025) [Docket No. 1055]
- (b) Declaration of Joel Amico of AP Services, LLC in Support of Plan Administrator's Objection to Motion of Datasite LLC to Allow Late Filed Administrative Expense Claim Under 11 U.S.C. §503(b)(1)(A) and For Allowance and Immediate Payment of an Administrative Expense Claim (Filed April 23, 2025) [Docket No. 1072]

Objection Deadline: February 26, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Objection to Motion of Datasite LLC to Allow Late Filed Administrative Expense Claim Under 11 U.S.C. §503(b)(1)(A) and For Allowance and Immediate Payment of an Administrative Expense Claim (Filed March 26, 2025) [Docket No. 1046]
- (b) Reply to Plan Administrator's Objection to Datasite LLCs Amended Motion to Allow Late Filed Administrative Expense Claim Under 11 U.S.C. §503(B)(1)(A) and For Allowance and Immediate Payment Of An Administrative Expense Claim (Filed April 3, 2025) [Docket No. 1054]

Status: This matter is continued to the June 11, 2025 hearing.

**FEE APPLICATION MATTER<sup>2</sup>**

3. Final Fee Applications

Related Documents:

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<sup>2</sup> Please note that final fee application binders were submitted to the Bankruptcy Court on April 23, 2025.

- (a) The index for the Final Fee Applications is attached as **Exhibit A**
- (b) Order of First Interim and Final Application of Bielli & Klauder, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Fee Examiner, for the Period from October 30, 2024 Through March 28, 2025 (Entered April 23, 2025) [Docket No. 1070]
- (c) Order Approving First Interim and Final Application of David M. Klauder for Compensation for Services Rendered and Reimbursement of Expenses as Fee Examiner, for the Period from October 30, 2024 Through March 28, 2025 (Entered April 23, 2025) [Docket No. 1071]

Objection Deadline: April 21, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: Orders have been entered with regards to these matters. No hearing is necessary.

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Dated: April 28, 2025  
Wilmington, Delaware

/s/ Patrick J. Reilley

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**COLE SCHOTZ P.C.**

Patrick J. Reilley (No. 4451)  
Stacy L. Newman (No. 5044)  
500 Delaware Avenue, Suite 600  
Wilmington, Delaware 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
Email: preilley@coleschotz.com  
snewman@coleschotz.com

- and -

Michael D. Sirota, Esq. (admitted *pro hac vice*)  
Warren A. Usatine, Esq (admitted *pro hac vice*)  
Matteo Percontino, Esq. (admitted *pro hac vice*)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
Facsimile: (201) 489-1536  
Email: msirota@coleschotz.com  
wusatine@coleschotz.com  
mpercontino@coleschotz.com

*Counsel to the Plan Administrator*