

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	
	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Obj. Deadline: February 17, 2025 at 4:00 p.m. (ET)

THE PLAN ADMINISTRATOR’S FIRST NOTICE OF SATISFACTION OF CLAIMS

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR SATISFIED CLAIMS AND SATISFIED SCHEDULED AMOUNTS IDENTIFIED ON SCHEDULES 1 AND 2 ATTACHED HERETO.

PLEASE TAKE NOTICE that David M. Barse, solely in his capacity as the Plan Administrator of Vyaire Medical, Inc., *et al.* (the “Plan Administrator”), appointed pursuant to the *Second Amended Joint Chapter 11 Plan of Vyaire Medical, Inc. and Its Debtor Affiliates* [Docket No. 719] (the “Plan”), which was confirmed by the Order of the United States Bankruptcy Court for the District of Delaware (the “Court”) on November 14, 2024 [Docket No. 745] (the “Confirmation Order”),² hereby files this notice (the “Notice”) identifying certain claims filed in these chapter 11 cases that have been satisfied in full (the “Fully Satisfied Claims”) or in part (the “Partially Satisfied Claims”, and together with the Fully Satisfied Claims, the “Satisfied Claims”).

¹ The last four digits of Debtor Vyaire medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order or Plan, as applicable.

A list of the Fully Satisfied Claims is attached hereto as **Schedule 1** and a list of the Partially Satisfied Claims is attached hereto as **Schedule 2**.

BACKGROUND

A. The Chapter 11 Cases

1. On June 9, 2024, Vyair Medical, Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”) each commenced a voluntary case under the Bankruptcy Code with this Court.

2. The Debtors’ chapter 11 cases are being jointly administered under the case styled *In re: Vyair Medical, Inc., et al.* for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules, Rule 1015-1 of the Local Rules, and the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 84] entered by the Court on June 11, 2024. The Debtors operated their business and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On June 26, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors in the Chapter 11 Cases [Docket No. 121] (the “Committee”).³ On October 30, 2024, the Bankruptcy Court appointed a fee examiner [Docket No. 690]. No trustee has been appointed in these Chapter 11 Cases.

4. On November 14, 2024, this Court entered the Confirmation Order.

5. On November 27, 2024 (the “Effective Date”), the Plan became effective in accordance with its terms [Docket No. 810].

³ Pursuant to Article IV.I. of the Plan, except for certain limited purposes, including to prosecute fee applications, the Committee dissolved on the Effective Date (as defined herein).

6. On the Effective Date, David M. Barse, in his capacity as Plan Administrator, became the sole representative of the Debtors' estates for the purpose of, *inter alia*, reconciling claims filed against the Debtors' estates and facilitating distributions in accordance with the Plan. See Plan, Art. IV.E. and VII.

B. The Claims Reconciliation Process

7. On July 9, 2024, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Form and Manner of Notice Thereof* [Docket No. 227] (the "Bar Date Order"), which established, *inter alia*, August 2, 2024 (the "Bar Date") as the deadline for all persons and entities to file prepetition proofs of claim against the Debtors based on section 503(b)(9) of the Bankruptcy Code.

8. Pursuant to the Plan, the deadline for creditors to file administrative expense claims against the Debtors' estates expired on December 27, 2024. See Plan, Art. I.A.5.

9. Pursuant to Article I.A.6. of the Plan, the Plan Administrator's deadline for filing objections to Administrative Claims "shall be the later of (a) 60 days after the Effective Date [i.e., January 27, 2025]⁴ and (b) 60 days after the Filing of the applicable request for payment of the Administrative Claim" (the "Administrative Claims Objection Bar Date").

10. On January 24, 2025, the Plan Administrator filed a motion seeking to extend the Administrative Claims Objection Bar Date through and including May 27, 2025 [Docket No. 971].

⁴ Because 60 days after the Effective Date falls on Sunday, January 26, 2025, the Administrative Claims Objection Bar Date rolls until the next business day – i.e., Monday, January 27, 2025. See FED. R. BANKR. P. 9006(a).

11. In addition, subject to the Plan Administrator's ability to seek an extension of such deadline, the Plan established May 27, 2025⁵ as the deadline to file objections to the allowance of any other claims filed against the Debtors' estates. See Plan, Art. VII.E.

12. Pursuant to Article VII.D. of the Plan, any "Claim or Interest that has been paid or satisfied in may be adjusted or expunged...by the Wind-Down Debtors after notice to the Holder of such Claim (or such Holder's known counsel), but without any further notice to or action, order or approval of the Bankruptcy Court; *provided*, that the Wind-Down Debtors shall file a notice of satisfaction or other pleading evidencing such satisfaction and serve the same on the Holders of such Claims."

CLAIMS SATISFIED AFTER THE PETITION DATE

13. The Plan Administrator has reviewed the Debtors' books and records and determined that the Fully Satisfied Claims listed in **Schedule 1** attached hereto were satisfied in full, and the Partially Satisfied Claims listed in **Schedule 2** attached hereto were satisfied in part as set forth therein.

14. Accordingly, the Plan Administrator intends to have Omni Agent Solutions, Inc. designate on the claims register in these chapter 11 cases that the Fully Satisfied Claims and Partially Satisfied Claims have been previously satisfied, in full or in part, as provided for on **Schedule 1** and **Schedule 2**. The Plan Administrator is serving this Notice on all parties holding the Fully Satisfied Claims and Partially Satisfied Claims and providing such parties with an opportunity to respond to the Plan Administrator's position that such amounts have been satisfied, in full or in part, as set forth on the respective schedules.

⁵ Because 180 days after the Effective Date falls on Memorial Day, May 26, 2025, the Claims Objection Deadline rolls until the next business day – i.e., Tuesday, May 27, 2025. See FED. R. BANKR. P. 9006(a).

RESPONSES TO THE NOTICE

15. Any party disputing the Plan Administrator's position that a particular Satisfied Claim has been satisfied as provided on **Schedules 1** and **2**, as applicable, must file a written response no later than **February 17, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Response Deadline")** with the Office of the Clerk, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and serve the response on counsel for the Plan Administrator, so that the response is received no later than the Response Deadline at the following address:

Patrick J. Reilley, Esq.
Stacy L. Newman, Esq.
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
preilley@coleschotz.com
snewman@coleschotz.com

- and -

Matteo Percontino, Esq.
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-8000
mpercontino@coleschotz.com

16. The Plan Administrator will review any responses and make a reasonable effort to determine whether any asserted amounts were, in fact, not satisfied. In the event that the parties are unable to reach a resolution, the Plan Administrator will schedule a hearing on the matter at a date and time determined by the Plan Administrator, in his discretion, subject to the availability of the Court.

17. Questions concerning this Notice should be directed to counsel for the Plan Administrator, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn:

Patrick J. Reilley (preilley@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com) and Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 10019, Attn: Matteo Percontino (mpercontino@coleschotz.com). Claimants should not contact the Clerk of the Court to discuss the merits of their Fully Satisfied Claims, Partially Satisfied Claims, or this Notice.

RESERVATION OF RIGHTS

18. The Plan Administrator reserves any and all rights, claims and defenses with respect to any and all of the Fully Satisfied Claims and Partially Satisfied Claims, and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect any such rights, claims and defenses.

Dated: January 27, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Stacy L. Newman
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*Counsel to David M. Barse, solely in his capacity as
the Plan Administrator of Vyair Medical, Inc., et al.*

SCHEDULE 1
FULLY SATISFIED CLAIMS

Objection Key

(Sec)- Secured
 (Adm)- Administrative
 (503)- 503(b)(9)
 (Pri)- Priority
 (GUC)- Non-Priority General Unsecured
 (Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Adjusted Classification Status & Amount	Reason for Modification
1	Analytical Industries Inc.	24-11217	Vyaire Medical Inc.	3	(Sec)- \$ - (Adm)- \$ - (503)- \$ 64,940.00 (Pri)- \$ - (GUC)- \$ 31,900.00 (Tot)- \$ 96,840.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ - (Tot)- \$ -	The Debtors' books and records indicate that this claim representing invoice numbers C241813, C242393, C242477, C243059, C243082, C241213, and C241796, was satisfied in full by payment made on August 23, 2024 (Wire Ref. #8168400236JO).
2	Maxtec	24-11234	Vyaire Medical 211, Inc.	9	(Sec)- \$ - (Adm)- \$ - (503)- \$ 134,953.20 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 134,953.20	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ - (Tot)- \$ -	The Debtors' books and records indicate that this claim was satisfied in full by payments made on (i) August 23, 2024 in the amount of \$41,040.00 covering invoice numbers 385332, 385756, and 386698 (Check #302330) and (ii) August 29, 2024 in the amount of \$105,364.00 covering invoice numbers 389701 and 390465 (Check #302348). The Debtors overpaid invoice number 385332 by \$5,486.80 and are entitled to a credit for that amount.
3	Teledyne Analytical Instruments	24-11234	Vyaire Medical 211, Inc.	14	(Sec)- \$ - (Adm)- \$ - (503)- \$ 29,400.00 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 29,400.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ - (Tot)- \$ -	The Debtors' books and records indicate that this claim was satisfied in full by payment made on July 12, 2024 (Check #302271).
4	Teledyne Marine dba Teledyne Cable Solutions	24-11217	Vyaire Medical, Inc.	150	(Sec)- \$ - (Adm)- \$ - (503)- \$ 16,357.00 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 16,357.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ - (Tot)- \$ -	The Debtors' books and records indicate that this claim was satisfied in full by payment made on July 19, 2024 (Check #302294).

SCHEDULE 2

PARTIALLY SATISFIED CLAIMS

Objection Key

(Sec)- Secured
 (Adm)- Administrative
 (503)- 503(b)(9)
 (Pri)- Priority
 (GUC)- General Unsecured
 (Tot)- Total Claim

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status	Adjusted Classification Status & Amount	Reason for Modification
1	Best Source Electronics Corp.	24-11217	Vyaire Medical Inc.	6	(Sec)- \$ - (Adm)- \$ - (503)- \$ 42,744.00 (Pri)- \$ - (GUC)- \$ 17,986.18 (Tot)- \$ 60,730.18	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 17,986.18 (Tot)- \$ 17,986.18	The Debtors' books and records indicate that \$23,503 of the asserted section 503(b)(9) claim was satisfied on or about July 19, 2024 by Check #92759 and the balance of \$19,241 was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #92781.
2	Da/Pro Rubber Inc.	24-11217	Vyaire Medical Inc.	116	(Sec)- \$ - (Adm)- \$ - (503)- \$ 4,350.00 (Pri)- \$ - (GUC)- \$ 110,379.28 (Tot)- \$ 114,729.28	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 110,379.28 (Tot)- \$ 110,379.28	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #302427.
3	Data Modul, Inc.	24-11217	Vyaire Medical Inc.	82	(Sec)- \$ - (Adm)- \$ - (503)- \$ 369,732.30 (Pri)- \$ 369,732.30 (GUC)- \$ 843,756.00 (Tot)- \$ 1,213,488.30	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 843,756.00 (Tot)- \$ 843,756.00	The Debtors' books and records indicate that the asserted section 503(b)(9)/Priority portion of the claim was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 8, 2024 by Wire Ref. #28321003131JO.
4	E&S Precision Sheetmetal Mfg Inc.	24-11217	Vyaire Medical Inc.	57	(Sec)- \$ - (Adm)- \$ - (503)- \$ 4,250.00 (Pri)- \$ - (GUC)- \$ 26,465.00 (Tot)- \$ 30,715.00	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 26,465.00 (Tot)- \$ 26,465.00	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #302429.
5	Enhanced Filter Co.	24-11234	Vyaire Medical 211, Inc.	11	(Sec)- \$ - (Adm)- \$ - (503)- \$ 26,676.70 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 26,676.70	(Sec)- \$ - (Adm)- \$ - (503)- \$ 25,174.30 (Pri)- \$ - (GUC)- \$ - (Tot)- \$ 25,174.30	The Debtors' books and records indicate that the valid portion of the section 503(b)(9) claim totaling \$1,502.40 was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #302430. The balance of \$25,174.30 were for good received by the Debtors on April 20, 2024 and outside the 20 days prior to the filing of the bankruptcy cases and is or will be subject to a separate claim objection to reclassify the amount to a non-priority general unsecured claim.
6	House of Batteries	24-11234	Vyaire Medical 211, Inc.	4	(Sec)- \$ - (Adm)- \$ - (503)- \$ 11,201.60 (Pri)- \$ - (GUC)- \$ 70,631.34 (Tot)- \$ 81,832.94	(Sec)- \$ - (Adm)- \$ - (503)- \$ - (Pri)- \$ - (GUC)- \$ 70,631.34 (Tot)- \$ 70,631.34	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was satisfied in full by payments of (i) \$10,664.00 paid on or about July 30, 2024 by Check #302301 covering invoice number 167297, and (ii) \$537.60 on or about August 23, 2024 by Check #302326 covering invoice number 167299.
7	Jabil Inc.	24-11217	Vyaire Medical Inc.	134	(Sec)- \$ - (Adm)- \$ - (503)- \$ 212,675.91 (Pri)- \$ - (GUC)- \$ 987,639.11 (Tot)- \$ 1,200,315.02	(Sec)- \$ - (Adm)- \$ - (503)- \$ 195,284.41 (Pri)- \$ - (GUC)- \$ 987,639.11 (Tot)- \$ 1,182,923.52	The Debtors' books and records indicate that \$17,391.50 of the asserted section 503(b)(9) portion of the claim was satisfied on or about August 23, 2024 by Wire Ref. #81337002361JO covering invoice numbers 9453418174, 9453418175, 9453499158, 9453499159, and 9453499163.

Item No.	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim No.	Claim Amount & Classification Status		Adjusted Classification Status & Amount		Reason for Modification
8	Newark Corporation	24-11217	Vyaire Medical Inc.	152	(Sec)-	\$ -	(Sec)-	\$ -	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #302432.
				(Adm)-	\$ -	(Adm)-	\$ -		
				(503)-	\$ 32,000.00	(503)-	\$ -		
				(Pri)-	\$ -	(Pri)-	\$ -		
				(GUC)-	\$ 336,749.80	(GUC)-	\$ 336,749.80		
				(Tot)-	\$ 368,749.80	(Tot)-	\$ 336,749.80		
9	Perma Pure	24-11234	Vyaire Medical 211, Inc.	10	(Sec)-	\$ -	(Sec)-	\$ -	The Debtors' books and records indicate that \$157,242.75 of the asserted section 503(b)(9) claim was satisfied on or about July 23, 2024 by Check #302314 covering invoice numbers 0116752IN, 0116753IN, 0116754IN, 0116755IN, 0116756IN, 0116770IN, 0116771IN, 0116777IN, 0116786IN, 0117131IN, 0117180IN, 0117550IN, 0117862IN, and 0117863IN. The balance of \$31,828.75 was assumed by Trudell Medical in connectin with the Trudell Sale Transaction and therefore is or will be subject to a separate claim objection on that basis.
				(Adm)-	\$ -	(Adm)-	\$ -		
				(503)-	\$ 189,071.75	(503)-	\$ 31,828.75		
				(Pri)-	\$ -	(Pri)-	\$ -		
				(GUC)-	\$ -	(GUC)-	\$ -		
				(Tot)-	\$ 189,071.75	(Tot)-	\$ 31,828.75		
10	Therm-O-Namel, Inc.	24-11217	Vyaire Medical, Inc.	85	(Sec)-	\$ -	(Sec)-	\$ -	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was satisfied in full on or about July 30, 2024 by Check #302318 covering invoice number 24884.
				(Adm)-	\$ -	(Adm)-	\$ -		
				(503)-	\$ 1,061.60	(503)-	\$ -		
				(Pri)-	\$ -	(Pri)-	\$ -		
				(GUC)-	\$ 2,123.20	(GUC)-	\$ 2,123.20		
				(Tot)-	\$ 3,184.80	(Tot)-	\$ 2,123.20		
11	Totex Manufacturing, Inc.	24-11231	Vyaire Medical 203, Inc.	7	(Sec)-	\$ -	(Sec)-	\$ -	The Debtors' books and records indicate that \$1,177.00 of the asserted section 503(b)(9) claim was satisfied on or about August 23, 2024 by Check #92767 covering invoice number INV0217821, and the balance of \$26,632 was assumed by ZOLL Medical in connection with the ZOLL Sale Transaction, funded to the Debtors, and satisfied by the Debtors on ZOLL's behalf in full on or about November 25, 2024 by Check #92782 covering invoice number INV0217848.
				(Adm)-	\$ -	(Adm)-	\$ -		
				(503)-	\$ 27,809.00	(503)-	\$ -		
				(Pri)-	\$ -	(Pri)-	\$ -		
				(GUC)-	\$ 343,692.18	(GUC)-	\$ 343,692.18		
				(Tot)-	\$ 371,501.18	(Tot)-	\$ 343,692.18		
12	Veritiv Operating Company	24-11217	Vyaire Medical Inc.	149	(Sec)-	\$ -	(Sec)-	\$ -	The Debtors' books and records indicate that the asserted section 503(b)(9) portion of the claim was satisfied in full on or about (i) August 23, 2024 by Wire Ref. #8191300236JO covering invoice number 6950819600, (ii) September 7, 2024 by Wire Ref. #8143900250JO covering invoice numbers 6950809765, 6950812350, 6950810366, 6950818910, 6950804041, and 6950812386, and (iii) September 20, 2024 by Wire Ref. #8143900250JO covering invoice numbers 6950812471, 6950816820, and 6950819641. In addition, \$87,250.12 of the GUC claim was also satified by the payments on September 7, 2024 and September 20, 2024.
				(Adm)-	\$ -	(Adm)-	\$ -		
				(503)-	\$ 17,726.78	(503)-	\$ -		
				(Pri)-	\$ -	(Pri)-	\$ -		
				(GUC)-	\$ 96,759.43	(GUC)-	\$ 9,509.31		
				(Tot)-	\$ 114,486.21	(Tot)-	\$ 9,509.31		