

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	) Chapter 11
	)
VYAIR MEDICAL, INC., <i>et al.</i> , ¹	) Case No. 24-11217 (BLS)
	)
	) (Jointly Administered)
Debtors.	)
	) Obj. Deadline: 2/14/25 at 4:00 p.m. (ET)
	) Hearing Date: 3/5/25 at 10:30 a.m. (ET)
	) Related to Docket Nos. 524, 612, 633, 735, 799, 906
	)

NOTICE OF SECOND INTERIM AND FINAL FEE APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS DURING (I) THE INTERIM PERIOD FROM SEPTEMBER 1, 2024 THROUGH NOVEMBER 14, 2024; (II) THE FINAL PERIOD FROM JUNE 28, 2024 THROUGH NOVEMBER 14, 2024; (III) THE POST-CONFIRMATION PERIOD FROM NOVEMBER 15, 2024 THROUGH NOVEMBER 27, 2024; AND (IV) THE POST-EFFECTIVE DATE PERIOD FROM NOVEMBER 28, 2024 THROUGH JANUARY 22, 2025

To: (i) the Application Recipients and (ii) all parties entitled to notice under Del. Bankr. L.R. 2002-1(b). Parties receiving notice in the above-captioned chapter 11 cases pursuant to Fed. R. Bankr. P. 2002 shall receive this Notice only.

PLEASE TAKE NOTICE that, on January 24, 2025, the *Second Interim and Final Fee Application of Berkeley Research Group, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for (I) the Interim Period From September 1, 2024 Through November 14, 2024; (II) the Final Period From June 28, 2024 Through November 14, 2024; (III) The Post-Confirmation Period From November 15, 2024 Through November 27, 2024; and (IV) The Post-Effective Date Period From November 28, 2024 Through January 22, 2025 (the “Final Fee Application”),*² which seeks approval of a fee application for professional services rendered to the Official Committee of Unsecured Creditors (the “Committee”) in the amount of \$1,801,323.00, was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”).

1 The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Final Fee Application.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Final Fee Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218] (the “Interim Compensation Order”), and must be filed with the Clerk of the Bankruptcy Court and served upon the undersigned counsel and the Application Recipients (as defined in the Interim Compensation Order) so as to be received no later than **February 14, 2025 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Fee Application has been scheduled for **March 5, 2025 at 10:30 a.m. (Eastern Time)** before the Honorable Brendan Linehan Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FINAL FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE RELIEF REQUESTED IN THE FINAL FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that a copy of the Final Fee Application shall be provided upon request.

Dated: Wilmington, Delaware
January 24, 2025

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Maris J. Kandestin (I.D. No. 5294)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
(302) 485-3900
dhurst@mwe.com
mkandestin@mwe.com

- and -

Darren Azman
Kristin K. Going
One Vanderbilt Avenue
New York, New York 10017
(212) 547-5400
dazman@mwe.com
kgoing@mwe.com

*Counsel for the Official Committee
of Unsecured Creditors*