

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                    |   |                                                                |
|----------------------------------------------------|---|----------------------------------------------------------------|
| In re:                                             | ) |                                                                |
|                                                    | ) | Chapter 11                                                     |
|                                                    | ) |                                                                |
| VYAIRE MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 24-11217 (BLS)                                        |
|                                                    | ) |                                                                |
| Debtors.                                           | ) | (Jointly Administered)                                         |
|                                                    | ) |                                                                |
|                                                    | ) | <b>Hearing Date: January 29, 2025, at 10:30 a.m. (ET)</b>      |
|                                                    | ) | <b>Objection Deadline: January 13, 2025, at 4:00 p.m. (ET)</b> |

**NOTICE OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that, on December 23, 2024, the *Second Interim and Final Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance (and Final Approval) of Compensation for Services Rendered and For the Reimbursement of All Actual and Necessary Expenses Incurred for the Period from June 9, 2024, Through November 14, 2024* (the “Application”) was filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks interim approval of \$6,906,666.67 and reimbursement of expenses in the amount of \$2,108.47 for the period from September 1, 2024 through November 14, 2024, and final approval of fees in the amount of \$8,135,000.00 and reimbursement of expenses in the amount of \$4,213.43 for the period from June 9, 2024, through November 14, 2024.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be received no later than **4:00 p.m. (ET) on January 13, 2025** (the “Objection Deadline”) (a) the Debtors, Vyair Medical, Inc.; 26125 North Riverwoods Boulevard, Mettawa, Illinois 60045, Attn.: Charles Braley (cbraley@alixpartners.com); (b) counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, P.C. (joshua.sussberg@kirkland.com) and Chris Ceresa (chris.ceresa@kirkland.com); (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters (spencer.winters@kirkland.com) and Yusuf U. Salloum (yusuf.salloum@kirkland.com); (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Patrick J. Reilley (preilley@coleschotz.com); and (iv) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota (msirota@coleschotz.com) and Warren A. Usatine (wusatine@coleschotz.com); (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207,

<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045

Lockbox 35, Wilmington, Delaware 19801, Attn: Benjamin Hackman (Benjamin.A.Hackman@usdoj.gov); (d) counsel to the 1L Ad Hoc Group, (i) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166, Attn: Scott J. Greenberg (SGreenberg@gibsondunn.com), Jason Zachary Goldstein (JGoldstein@gibsondunn.com), Joshua Brody (JBrody@gibsondunn.com) and Kevin Liang (KLiang@gibsondunn.com) and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th floor, Wilmington, Delaware 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com) and Timothy P. Cairns (tcairns@pszjlaw.com); (e) counsel to the Official Committee of Unsecured Creditors, (i) McDermott Will & Emery LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801, Attn.: David Hurst (dhurst@mwe.com) and Maris Kandestin (mkandestin@mwe.com) and (ii) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, New York 10017-3852, Attn: Darren Azman (dazman@mwe.com) and Kristin Going (kgoing@mwe.com); and (f) the Fee Examiner, Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware 19801, Attn: David M. Klauder (dklauder@bk-legal.com).

**PLEASE TAKE FURTHER NOTICE** that, a hearing on the Application will be held on **January 29, 2025, at 10:30 a.m. (ET)** before The Honorable Brendan L. Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 6th Floor, Courtroom No. 1, 824 North Market Street, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE BY THE OBJECTION DEADLINE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE.**

*[Remainder of Page Intentionally Left Blank]*

Dated: December 23, 2024  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

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