

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 24-11217 (BLS)

)

) (Jointly Administered)

)

Hearing Date: January 29, 2025 at 10:30 a.m. (ET)

)

NOTICE OF MOTION AND HEARING

PLEASE TAKE NOTICE that on January 8, 2025, David M. Barse, solely in his capacity as the plan administrator (the “Plan Administrator”), by and through his undersigned counsel, filed the *Plan Administrator’s Motion for Entry of Final Decree Closing Certain Cases* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **January 29, 2025 at 10:30 a.m. (ET) (the “Hearing”)** before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the entry of an order granting the relief sought in the Motion must be in writing and filed with the Court on or before **January 22, 2025 at 4:00 p.m. (ET) (the “Objection Deadline”)**. At the same time, you must serve a copy of the response or objection upon the undersigned counsel to the Plan Administrator so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

¹ The last four digits of Debtor Vyair medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Dated: January 8, 2025
Wilmington, Delaware

/s/ Stacy L. Newman

COLE SCHOTZ P.C.

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- and -

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