

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC.,<sup>1</sup>

Liquidating Debtor.

)  
) Chapter 11  
)  
) Case No. 24-11217 (BLS)  
)  
)  
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 5, 2025 AT 10:30 A.M. (PREVAILING  
EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON**

**AS NO MATTERS ARE GOING FORWARD, AT  
THE COURT'S DIRECTION, THE HEARING IS CANCELLED.**

This hearing will be conducted in-person.

Please refer to Judge Shannon's  
Chambers Procedures ([available here](#)) and the Court's website  
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information  
on the method of allowed participation (video or audio), Judge Shannon's  
expectations of remote participants, and the advance registration requirements.  
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing  
unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

**RESOLVED MATTERS**

1. Plan Administrator's First Motion to Extend the Administrative Claims Objection Deadline (Filed January 24, 2025) [Docket No. 971]

Related Document(s):

- (a) Order Approving Motion to Extend the Administrative Claims Objection Deadline (Entered February 11, 2025) [Docket No. 987]

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<sup>1</sup> This chapter 11 case is now being administered by the Plan Administrator pursuant to the terms of the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors' Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Vyaire Medical, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 745]. The Plan Administrator's mailing address is Vyaire Medical, Inc., Attn: David M. Barse, Plan Administrator, c/o Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801.

Objection Deadline: February 7, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An order has been entered regarding this matter. No hearing is necessary.

2. The Plan Administrator's First Omnibus Objection (Substantive) to Certain Section 503(b)(9) Claims (Assumed Claims, Non-Statutory Period Claims, Non-Goods Claims, Books and Record Claims) (Filed January 27, 2025) [Docket No. 976]

Related Document(s):

- (a) Notice of Submission of Proof of Claim for the Plan Administrator's First Omnibus Objection (Substantive) to Certain Section 503(b)(9) Claims (Assumed Claims, Non-Statutory Period Claims, Non-Goods Claims, Books and Record Claims) (Filed February 19, 2025) [Docket No. 990]
- (b) Certificate of No Objection Regarding the Plan Administrator's First Omnibus Objection (Substantive) to Certain Section 503(b)(9) Claims (Assumed Claims, Non-Statutory Period Claims, Non-Goods Claims, Books and Record Claims) (Filed January 27, 2025) [Docket No. 998]
- (c) Order Granting and Sustaining Plan Administrator's First Omnibus Objection (Substantive) to Certain Section 503(b)(9) Claims (Entered February 28, 2025) [Docket No. 1001]

Objection Deadline: February 26, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An order has been entered regarding this matter. No hearing is necessary.

3. The Plan Administrator's Second Omnibus Objection (Non-Substantive) to Certain Claims (Amended/Superseded and Late Filed) (Filed January 27, 2025) [Docket No. 977]

Related Document(s):

- (a) Notice of Submission of Proof of Claims for the Plan Administrator's Second Omnibus Objection (Non-Substantive) to Certain Claims (Amended/Superseded and Late Filed) (Filed February 19, 2025) [Docket No. 993]
- (b) Certificate of No Objection Regarding the Plan Administrator's Second Omnibus Objection (Non-Substantive) to Certain Claims (Amended/Superseded and Late Filed) (Filed February 27, 2025) [Docket No. 999]

- (c) Order Granting and Sustaining Plan Administrator's Second Omnibus Objection (Non-Substantive) to Certain Claims (Entered February 28, 2025) [Docket No. 1002]

Objection Deadline: February 26, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An order has been entered regarding this matter. No hearing is necessary.

**FEE APPLICATION MATTER**<sup>2</sup>

4. Final Fee Applications

Related Documents:

- (a) The index for the Final Fee Applications is attached as **Exhibit A**
- (b) Fee Examiner's Final Report Pertaining to Second Interim and Final Fee Applications of Certain Retained Professionals (Filed February 25, 2025) [Docket No. 994]

Objection Deadline: February 5, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Informal comments from the U.S. Trustee

Status: The Debtors submitted a proposed final fee order under certification of counsel. No hearing is necessary unless the Court has questions.

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<sup>2</sup> Please note that final fee application binders were submitted to the Bankruptcy Court on February 19, 2025.

Dated: March 3, 2025  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

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