EXHIBIT A

CERTIFICATION

I, Paul H. Deutch, pursuant to 28 U.S.C. § 1746, states as follows:

a. I am an Executive Vice President of Omni Agent Solutions, Inc.

b. I am familiar with the work performed by Omni on behalf of the Debtors.

c. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief.

d. I have reviewed Local Rule 2016-2, and submit that the Application substantially complies with such rule.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: January 15, 2025
New York, New York

/s/Paul H. Deutch
Paul H. Deutch

EXHIBIT B

Detailed Time Records

Omni Agent Solutions, Inc.
5955 DeSoto Avenue, Suite #100
Woodland Hills, CA 91367
818-906-8300

October 17, 2024

327- Vyaire Medical, Inc.

Invoice Number: 13257
Invoice Period: 09-01-2024 - 09-30-2024

Payment Terms: Upon Receipt

RE: Solicitation

Solicitation

Time Details

Date	Professional	Description	Hours	Rate	Amount
09-04-2024	Brian Beilinson	Call with K. Steverson @ Omni re response to solicitation email from Kirkland	0.20	240.00	48.00
09-04-2024	Kim Steverson	Call with B. Beilinson @ Omni re response to solicitation email from Kirkland	0.20	240.00	48.00
09-04-2024	Kim Steverson	Review e-mail received and respond to J. Desai @ KE solicitation	0.20	240.00	48.00
09-05-2024	Jeriad Paul	Meet with M. Bermudez re preparation for solicitation	0.70	240.00	168.00
09-05-2024	Kim Steverson	Call with C. Ceresa, J. Desai, J. Raphael, T. Chanroo @ KE and J. Paul and B. Beilinson @ Omni to discuss solicitation	0.40	240.00	96.00
09-05-2024	Jeriad Paul	Call with C. Ceresa, J. Desai, J. Raphael, T. Chanroo @ KE and K. Steverson and B. Beilinson @ Omni to discuss solicitation	0.40	240.00	96.00
09-05-2024	Brian Beilinson	Call with C. Ceresa, J. Desai, J. Raphael, T. Chanroo @ KE and K. Steverson and J. Paul @ Omni to discuss solicitation	0.40	240.00	96.00

Date	Professional	Description	Hours	Rate	Amount
09-05-2024	Kim Steverson	Review draft Solicitation Motion and circulate comments to counsel	0.70	240.00	168.00
09-05-2024	Madelene Bermudez	Meet with J. Paul @ Omni re preparation for solicitation	0.70	220.00	154.00
09-06-2024	Jeriad Paul	Review and comment on draft solicitation procedures	0.80	240.00	192.00
09-06-2024	Madelene Bermudez	Update solicitation memo draft with comments from solicitation lead	0.40	220.00	88.00
09-06-2024	Marjan Neuman	Correspond with J. Paul @ Omni re Solicitation Procedures	0.20	170.00	34.00
09-06-2024	Madelene Bermudez	Prepare Plan Class Report template	0.30	220.00	66.00
09-06-2024	Kim Steverson	Review e-mail received and respond to P. Reilley @CS re Disclosure Statement	0.20	240.00	48.00
09-06-2024	Victor Muleki	Review disclosure statement motion and exhibits draft in preparation for case data setup	1.40	185.00	259.00
09-06-2024	Victor Muleki	Review disclosure statement motion draft re updates to plan class report	0.30	185.00	55.50
09-06-2024	Victor Muleki	Review solicitation motion exhibits re sample ballot drafts	0.60	185.00	111.00
09-06-2024	Victor Muleki	Review solicitation motion exhibits and update solicitation memo	0.40	185.00	74.00
09-06-2024	Madelene Bermudez	Email to IT @ Omni re solicitation service email setup	0.10	220.00	22.00
09-06-2024	Victor Muleki	Meet with J. Paul @ Omni re case data locations for solicitation and noticing to lenders	0.40	185.00	74.00
09-06-2024	Madelene Bermudez	Prepare solicitation memo draft for review	0.50	220.00	110.00
09-06-2024	Jeriad Paul	Review and comment on Third Party Opt Out Release drafts	0.40	240.00	96.00
09-06-2024	Jeriad Paul	Review and comment on Class 5 draft Ballot	0.40	240.00	96.00

Date	Professional	Description	Hours	Rate	Amount
09-06-2024	Jeriad Paul	Review and comment on Class 4 draft Ballot	0.40	240.00	96.00
09-06-2024	Jeriad Paul	Perform quality assurance on plan class report template	0.10	240.00	24.00
09-06-2024	Jeriad Paul	Meet with V. Muleki @ Omni re case data locations for solicitation and noticing to lenders	0.40	240.00	96.00
09-06-2024	Jeriad Paul	Correspond with M. Neuman @ Omni re Solicitation Procedures	0.20	240.00	48.00
09-09-2024	Victor Muleki	Review disclosure statement draft from counsel and update plan class report draft	0.80	185.00	148.00
09-09-2024	Victor Muleki	Review disclosure statement draft from counsel re documents to serve class parties	1.30	185.00	240.50
09-10-2024	Victor Muleki	Review disclosure statement motion draft re solicitation packages	1.40	185.00	259.00
09-10-2024	Victor Muleki	Review disclosure statement motion draft re updates to plan class report template	0.90	185.00	166.50
09-12-2024	Victor Muleki	Review DS Motion (DE 520) re non-voting parties	1.10	185.00	203.50
09-13-2024	Victor Muleki	Meet with J. Paul @ Omni to review solicitation motion and exhibits re solicitation documentation	0.70	185.00	129.50
09-13-2024	Jeriad Paul	Meet with V. Muleki @ Omni to review solicitation motion and exhibits re solicitation documentation	0.70	240.00	168.00
09-18-2024	Victor Muleki	Review solicitation motion and exhibits re disclosure statement	1.30	185.00	240.50
09-19-2024	Michelle Ignacio	Prepare/create plan class report	0.50	155.00	77.50
09-19-2024	Michelle Ignacio	Prepare custom request(s) for preparation of tables, code for solicitation	1.00	155.00	155.00
09-20-2024	Jeriad Paul	Email to P. Reilley, M. Fitzpatrick @ CS re 1L and 2L lender lists	0.10	240.00	24.00
09-20-2024	Jeriad Paul	Email to P. Reilly, M. Fitzpatrick @ CS; T. Chanroo, J. Desai @ KE re 1L and 2L lender list	0.20	240.00	48.00

Date	Professional	Description	Hours	Rate	Amount
09-21-2024	Jeriad Paul	Review e-mail received and respond to S. Lieberman @ KE re 1L and 2L lender lists	0.20	240.00	48.00
09-23-2024	Victor Muleki	Review DS Motion exhibits (DE 520) and update solicitation documentation	1.10	185.00	203.50
09-24-2024	Brian Beilinson	Call with K. Steverson @ Omni re solicitation	0.30	240.00	72.00
09-24-2024	Kim Steverson	Call with B. Beilinson @ Omni re solicitation	0.30	240.00	72.00
09-24-2024	Madelene Bermudez	Perform secondary review on Solicitation Motion and Exhibits re updates to case documentation	1.20	220.00	264.00
09-25-2024	Madelene Bermudez	Perform secondary review of solicitation memo updates	0.40	220.00	88.00
09-25-2024	Madelene Bermudez	Perform secondary review re shareholder lists received from transfer agent in preparation for solicitation	0.40	220.00	88.00
09-25-2024	Victor Muleki	Review and update solicitation memo	1.80	185.00	333.00
09-25-2024	Victor Muleki	Review and update shareholder list received from agent in preparation for solicitation	0.40	185.00	74.00
09-26-2024	Madelene Bermudez	Perform secondary review DS Motion (DE 520) re updates to Solicitation Memo	0.30	220.00	66.00
09-26-2024	Madelene Bermudez	Perform secondary review Plan (DE 518) re updates to Solicitation Memo	0.30	220.00	66.00
09-26-2024	Madelene Bermudez	Perform secondary review DS Motion (DE 520) re updates to Plan Class Report	0.30	220.00	66.00
09-26-2024	Madelene Bermudez	Perform secondary review Plan (DE 518) re updates to Plan Class Report	0.30	220.00	66.00
09-26-2024	Jeriad Paul	Email to D. Friesner, A. Choudhry, A. Eichstadt @ PJT re updated 1L and 2L lender lists	0.20	240.00	48.00
09-26-2024	Mark Bishay	Prepare/create plan class report	2.10	155.00	325.50
09-26-2024	Jeriad Paul	Coordinate with M. Ignacio @ Omni re Plan Class Report edits	0.20	240.00	48.00

Date	Professional	Description	Hours	Rate	Amount
09-26-2024	Victor Muleki	Review Disclosure Statement (DE 519) and update solicitation documentation	0.80	185.00	148.00
09-26-2024	Victor Muleki	Review DS Motion (DE 520) and update Solicitation Memo	0.30	185.00	55.50
09-26-2024	Victor Muleki	Review Plan (DE 518) and update Solicitation Memo	0.30	185.00	55.50
09-26-2024	Victor Muleki	Review DS Motion (DE 520) and update Plan Class Report	0.30	185.00	55.50
09-26-2024	Victor Muleki	Review Plan (DE 518) and update Plan Class Report	0.30	185.00	55.50
09-27-2024	Victor Muleki	Perform analysis on plan class classifications and assignments	0.80	185.00	148.00
09-28-2024	Jeriad Paul	Email with M. Bishay @ Omni re Plan Class Report edits	0.20	240.00	48.00
09-30-2024	Jeriad Paul	Meet with K. Steverson to review plan class report	1.00	240.00	240.00
09-30-2024	Kim Steverson	Review e-mail received and respond to J. Zermeno @AP re solicitation on 10/7	0.20	240.00	48.00
09-30-2024	Victor Muleki	Perform analysis on plan class classifications and assignments	1.50	185.00	277.50
09-30-2024	Jeriad Paul	Perform quality assurance on plan class report	1.10	240.00	264.00
09-30-2024	Kim Steverson	Meet with J. Paul to review plan class report	1.00	240.00	240.00
			Total		7,935.00

Time Summary

Professional	Hours	Rate	Amount
Brian Beilinson	0.90	240.00	216.00
Jeriad Paul	7.70	240.00	1,848.00
Kim Steverson	3.20	240.00	768.00
Madelene Bermudez	5.20	220.00	1,144.00
Marjan Neuman	0.20	170.00	34.00
Mark Bishay	2.10	155.00	325.50
Michelle Ignacio	1.50	155.00	232.50
Victor Muleki	18.20	185.00	3,367.00

Omni Agent Solutions, Inc.
5955 DeSoto Avenue, Suite #100
Woodland Hills, CA 91367
818-906-8300

November 14, 2024

327- Vyaire Medical, Inc.

Invoice Number: 13292
Invoice Period: 10-01-2024 - 10-31-2024

Payment Terms: Upon Receipt

RE: Solicitation

Solicitation

Time Details

Date	Professional	Description	Hours	Rate	Amount
10-02-2024	Victor Muleki	Review email received and respond to M. Ignacio @ Omni re updates to plan class report	0.30	185.00	55.50
10-02-2024	Victor Muleki	Call with J. Paul, K. Steverson, M. Bermudez @ Omni re service and solicitation materials	0.50	185.00	92.50
10-02-2024	Jeriad Paul	Meet with K. Steverson to review Plan Class Report and solictation and tabulation procedures	1.00	240.00	240.00
10-02-2024	Luis Solorzano	Perform quality assurance on noticing instruction, service list and service documents for Solicitation	0.20	240.00	48.00
10-02-2024	Michelle Ignacio	Update plan class report	2.00	155.00	310.00
10-02-2024	Victor Muleki	Update plan class report for circulation to Counsel	2.10	185.00	388.50
10-02-2024	Kim Steverson	Meet with J. Paul @Omni to review Plan Class Report and solicitation and tabulation procedures	1.00	240.00	240.00
10-02-2024	Jeriad Paul	Coordinate with IT Omni re Plan Class Report updates	0.40	240.00	96.00
10-02-2024	Madelene	Review and verify claims re plan class assignments	1.60	220.00	352.00

Date	Professional	Description	Hours	Rate	Amount
	Bermudez				
10-02-2024	Victor Muleki	Review and verify claims re plan class assignments	1.60	185.00	296.00
10-02-2024	Jeriad Paul	Perform quality assurance on claims re plan class assignments	2.10	240.00	504.00
10-02-2024	Madelene Bermudez	Review amended and duplicative claims in plan class reports for exclusion	0.90	220.00	198.00
10-02-2024	Victor Muleki	Review amended and duplicative claims in plan class reports for exclusion	0.90	185.00	166.50
10-02-2024	Jeriad Paul	Perform quality assurance on duplicative claims in plan class reports for exclusion	0.90	240.00	216.00
10-02-2024	Madelene Bermudez	Call with J. Paul, K. Steverson, V. Muleki @ Omni re service and solicitation materials	0.50	220.00	110.00
10-02-2024	Jeriad Paul	Call with K. Steverson, M. Bermudez, V. Muleki @ Omni re service and solicitation materials	0.50	240.00	120.00
10-02-2024	Jeriad Paul	Perform quality assurance on updates to Plan Class Report	2.10	240.00	504.00
10-02-2024	Kim Steverson	Call with J. Paul, M. Bermudez, V. Muleki @ Omni re service and solicitation materials	0.50	240.00	120.00
10-02-2024	Jeriad Paul	Email with M. Fitzpatrick, P. Reilley @ CS re Plan Class Report Approval	0.20	240.00	48.00
10-02-2024	Jeriad Paul	Email with M. Fitzpatrick, P. Reilley @ CS re Final word versions of Solicitation materials	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Solicitation version of Exhibit 3A - Form of Ballot for Holders of Class 4 First Lien Claims	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Solicitation version of Exhibit 3B - Form of Ballot for Holders of Class 5 Second Lien Claims	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Solicitation version of Exhibit 5 - Form of Impaired Non-Voting Status Notice	0.10	240.00	24.00

Date	Professional	Description	Hours	Rate	Amount
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Solicitation version of Exhibits 4 - Form of Unimpaired Non-Voting Status Notice	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Email with L. Solorzano @ Omni re quality assurance on final solicitation materials	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Email with M. Fitspatrick @ CS re Class 4 sample Ballot	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Email with M. Fitspatrick @ CS re Class 5 sample Ballot	0.10	240.00	24.00
10-03-2024	Madelene Bermudez	Review Class 4 1L sample Ballots and circulate for approval	0.40	220.00	88.00
10-03-2024	Madelene Bermudez	Review Class 5 2L sample Ballots and circulate for approval	0.40	220.00	88.00
10-03-2024	Jeriad Paul	Perform quality assurance on Class 4 1L sample Ballots	0.40	240.00	96.00
10-03-2024	Jeriad Paul	Perform quality assurance on Class 5 2L sample Ballots	0.40	240.00	96.00
10-03-2024	Madelene Bermudez	Review Unimpaired Notice of Non-Voting sample and circulate for approval	0.40	220.00	88.00
10-03-2024	Madelene Bermudez	Review Impaired Notice of Non-Voting sample and circulate for approval	0.40	220.00	88.00
10-03-2024	Jeriad Paul	Perform quality assurance on Impaired Notice of Non-Voting sample	0.40	240.00	96.00
10-03-2024	Jeriad Paul	Email with Noticing, Quality Assurance, IT, Client Support @ Omni re Solicitation service	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Perform quality assurance on Unimpaired Notice of Non-Voting sample	0.40	240.00	96.00
10-03-2024	Madelene Bermudez	Review updates to Ballot upload portal	0.20	220.00	44.00
10-03-2024	Madelene Bermudez	Review updates to Opt-In upload portal	0.20	220.00	44.00

Date	Professional	Description	Hours	Rate	Amount
10-03-2024	Jeriad Paul	Perform quality assurance on updates to Ballot upload portal	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Perform quality assurance on updates to Opt-In upload portal	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Perform quality assurance on updates to Solicitation Memo	0.30	240.00	72.00
10-03-2024	Jeriad Paul	Perform quality assurance on updates to Plan Class Report	0.40	240.00	96.00
10-03-2024	Madelene Bermudez	Update Plan Classifications for review	0.30	220.00	66.00
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Ballot Upload page	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Coordinate with IT @ Omni re Opt-In Upload page	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Review email received and respond to T. Saldajeno @ Omni re electronic ballot submission in Disclosure Statement Approval Order	0.20	240.00	48.00
10-03-2024	Jeriad Paul	Email with M. Fitspatrick @ CS re Impaired Non-Voting Status Notice sample	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Email with M. Fitspatrick @ CS re Unimpaired Non-Voting Status Notice sample	0.10	240.00	24.00
10-03-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni re review of case balloting samples	0.90	240.00	216.00
10-03-2024	Madelene Bermudez	Call with V. Muleki, J. Paul @ Omni re review of case balloting samples	0.90	220.00	198.00
10-03-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni to review and update plan class report re circulation to council	0.80	240.00	192.00
10-03-2024	Madelene Bermudez	Call with V. Muleki, J. Paul @ Omni to review and update plan class report re circulation to council	0.80	220.00	176.00
10-03-2024	Jeriad Paul	Emails (3) with D. Friesner @ PJT re 1L/2L lender registers	0.60	240.00	144.00

Date	Professional	Description	Hours	Rate	Amount
10-03-2024	Jeriad Paul	Emails (2) with M. Fitzpatrick @ CS re 1L/2L lender registers	0.40	240.00	96.00
10-03-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni to review and update plan class report re circulation to council	0.80	185.00	148.00
10-03-2024	Victor Muleki	Review solicitation motion and exhibits re updates to solicitation memo	1.80	185.00	333.00
10-03-2024	Michelle Ignacio	Create draft ballots	0.70	155.00	108.50
10-03-2024	Michelle Ignacio	Update plan class report	0.50	155.00	77.50
10-03-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni re review of case balloting samples	0.90	185.00	166.50
10-03-2024	Luis Solorzano	Perform quality assurance on noticing instruction, service list and service documents for Solicitation	0.50	240.00	120.00
10-03-2024	Michelle Ignacio	Prepare custom report for estimated documents for service	0.50	155.00	77.50
10-04-2024	Michelle Ignacio	Update plan class report	0.50	155.00	77.50
10-04-2024	Michelle Ignacio	Prepare service list for Docket No. Solicitation	1.00	155.00	155.00
10-04-2024	Madelene Bermudez	Review upload portal setup	0.30	220.00	66.00
10-04-2024	Madelene Bermudez	Review of solicitation material drafts in preparation of service	0.30	220.00	66.00
10-04-2024	Victor Muleki	Prepare and circulate email to IT Support @ Omni re ballot upload sites	0.20	185.00	37.00
10-04-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni re review of upload portals	0.40	185.00	74.00
10-04-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni re plan classification analysis	1.50	185.00	277.50
10-04-2024	Madelene Bermudez	Email to IT team @ Omni re Plan Class Report	0.20	220.00	44.00

Date	Professional	Description	Hours	Rate	Amount
10-04-2024	Victor Muleki	Review email received and respond to M. Ignacio @ Omni re updates to plan class report	0.50	185.00	92.50
10-04-2024	Jeriad Paul	Call with D. Sahagun @ Omni re Service for plan solicitation	0.20	240.00	48.00
10-04-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni re plan classification analysis	1.50	240.00	360.00
10-04-2024	Madelene Bermudez	Call with V. Muleki, J. Paul @ Omni re plan classification analysis	1.50	220.00	330.00
10-04-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni re review of upload portals	0.40	240.00	96.00
10-04-2024	Madelene Bermudez	Call with V. Muleki, J. Paul @ Omni re review of upload portals	0.40	220.00	88.00
10-04-2024	Kim Steverson	Coordinate with Solicitation Team re solicitation preparations	0.50	240.00	120.00
10-04-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re solicitation remaining items	0.20	240.00	48.00
10-04-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re Class 10 parties	0.20	240.00	48.00
10-04-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re 1L and 2L voting parties	0.20	240.00	48.00
10-04-2024	Jeriad Paul	Coordinate with Noticing re service of Non-Voting Status Parties	0.60	240.00	144.00
10-04-2024	Jeriad Paul	Review email received and respond to L. Solorzano @ Omni re Plan Class Report solicitation service list	0.20	240.00	48.00
10-04-2024	Jeriad Paul	Perform quality assurance on updates to Plan Class Report	0.80	240.00	192.00
10-07-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re sample of Cover Letter for approval	0.20	240.00	48.00
10-07-2024	Jeriad Paul	Email with IT @ Omni re status of voting parties	0.20	240.00	48.00
10-07-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick	0.20	240.00	48.00

Date	Professional	Description	Hours	Rate	Amount
		@ CS re Class 9 parties			
10-07-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.20	220.00	44.00
10-07-2024	Jeriad Paul	Call with M. Bermudez, V. Muleki, L. Solorzano @ Omni re MSL/2002	0.30	240.00	72.00
10-07-2024	Luis Solorzano	Call with M. Bermudez, V. Muleki, J. Paul @ Omni re MSL/2002	0.30	240.00	72.00
10-07-2024	Victor Muleki	Call with M. Bermudez, L. Solorzano, J. Paul @ Omni re MSL/2002	0.30	185.00	55.50
10-07-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni re plan class report and solicitation materials	1.30	240.00	312.00
10-07-2024	Madelene Bermudez	Call with V. Muleki, J. Paul @ Omni re plan class report and solicitation materials	1.30	220.00	286.00
10-07-2024	Jeriad Paul	Email with M. Fitzpatrick @ CS re DS Order Exhibit 5 item (b) language	0.20	240.00	48.00
10-07-2024	Jeriad Paul	Review email received and respond to K. Nownes @ Omni re Form of Cover Letter	0.20	240.00	48.00
10-07-2024	Victor Muleki	Review solicitation motion and exhibits and update case documentation	2.20	185.00	407.00
10-07-2024	Victor Muleki	Review email received and respond to M. Ignacio @ Omni re updates to plan class report	0.20	185.00	37.00
10-07-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni re plan class report and solicitation materials	1.30	185.00	240.50
10-07-2024	Madelene Bermudez	Review Cover Letter in support of the Plan draft	0.20	220.00	44.00
10-08-2024	Jeriad Paul	Email with IT @ Omni re status of voting parties	0.20	240.00	48.00
10-08-2024	Madelene Bermudez	Review and verify claims re plan class assignments	1.70	220.00	374.00
10-08-2024	Jeriad Paul	Email with D. Friesner @ PJT re Class 4 lender list	0.10	240.00	24.00

Date	Professional	Description	Hours	Rate	Amount
10-08-2024	Jeriad Paul	Email with D. Friesner @ PJT re Class 5 lender list	0.10	240.00	24.00
10-08-2024	Jeriad Paul	Email with T. Saldajeno re updates to Ballot upload page	0.20	240.00	48.00
10-08-2024	Jeriad Paul	Email with T. Saldajeno re updates to Opt-In upload page	0.20	240.00	48.00
10-09-2024	Madelene Bermudez	Review and verify claims re plan class assignments	1.20	220.00	264.00
10-09-2024	Madelene Bermudez	Perform quality assurance on lender list currency conversion from EUR to USD	0.30	220.00	66.00
10-09-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-09-2024	Kim Steverson	Coordinate with Solicitation Team regarding plan class report and solicitation materials	0.50	240.00	120.00
10-09-2024	Victor Muleki	Review and update currency data re lender list	0.30	185.00	55.50
10-09-2024	Victor Muleki	Perform review of client files re 2L Lender list	0.20	185.00	37.00
10-09-2024	Victor Muleki	Perform quality assurance on Ballot upload page	0.40	185.00	74.00
10-09-2024	Victor Muleki	Call with J. Paul, M. Bermudez @ Omni re plan class report and solicitation materials	1.60	185.00	296.00
10-09-2024	Victor Muleki	Review email received and respond to T. Saldajeno @ Omni re updates to case upload site	0.10	185.00	18.50
10-09-2024	Victor Muleki	Review email received and respond to J. Paul @ Omni re foreign exchange conversion	0.20	185.00	37.00
10-09-2024	Madelene Bermudez	Perform secondary review files from client re 2L Lender list	0.20	220.00	44.00
10-09-2024	Madelene Bermudez	Perform secondary review re upload sites	0.30	220.00	66.00
10-09-2024	Jeriad Paul	Email with V. Muleki @ Omni re EUR to USD conversion of WT lender register	0.20	240.00	48.00

Date	Professional	Description	Hours	Rate	Amount
10-09-2024	Victor Muleki	Perform quality assurance on Opt-In upload page	0.40	185.00	74.00
10-09-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re Class 5 2L lender register	0.20	240.00	48.00
10-09-2024	Jeriad Paul	Email with D. Friesner @ PJT re BofA lender list	0.10	240.00	24.00
10-09-2024	Jeriad Paul	Emails with A. Choudhry @ PJT re WT 1L and 2L lender list	0.20	240.00	48.00
10-09-2024	Jeriad Paul	Perform quality assurance on 1L and 2L lender list received from WT	0.40	240.00	96.00
10-09-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez @ Omni re plan class report and solicitation materials	1.60	240.00	384.00
10-09-2024	Jeriad Paul	Email with V. Muleki @ Omni re Opt-In upload page	0.10	240.00	24.00
10-09-2024	Jeriad Paul	Email with V. Muleki @ Omni re Ballot upload page	0.10	240.00	24.00
10-09-2024	Jeriad Paul	Meet with V. Muleki, L. Solorzano @ Omni re draft email of solicitation materials to shareholders	0.80	240.00	192.00
10-09-2024	Luis Solorzano	Meet with V. Muleki, ,J. Paul @ Omni re draft email of solicitation materials to shareholders	0.80	240.00	192.00
10-09-2024	Victor Muleki	Meet with J. Paul, L. Solorzano @ Omni re draft email of solicitation materials to shareholders	0.80	185.00	148.00
10-10-2024	Jeriad Paul	Meet with V. Muleki, L. Solorzano @ Omni re draft email of solicitation materials to shareholders	0.80	240.00	192.00
10-10-2024	Luis Solorzano	Meet with V. Muleki, J. Paul @ Omni re draft email of solicitation materials to shareholders	0.80	240.00	192.00
10-10-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re BofA lender list	0.20	240.00	48.00
10-10-2024	Michelle Ignacio	Prepare custom request(s) for import of Class 4 & 5 data, prepare ballots for service	0.70	155.00	108.50
10-10-2024	Victor Muleki	Meet with J. Paul, L. Solorzano @ Omni re draft email of solicitation materials to shareholders	0.80	185.00	148.00

Date	Professional	Description	Hours	Rate	Amount
10-10-2024	Jeriad Paul	Review email received and respond to L. Solorzano @ Omni re Class 4 voting parties	0.20	240.00	48.00
10-10-2024	Jeriad Paul	Review email received and respond to L. Solorzano @ Omni re Class 5 voting parties	0.20	240.00	48.00
10-10-2024	Jeriad Paul	Email with K. Nownes @ Omni re solicitation service	0.10	240.00	24.00
10-10-2024	Jeriad Paul	Prepare and circulate email to M. Ignacio @ Omni re plan class update	0.20	240.00	48.00
10-10-2024	Jeriad Paul	Prepare and circulate email to M. Ignacio @ Omni re Class 4 1L Ballots	0.20	240.00	48.00
10-10-2024	Jeriad Paul	Prepare and circulate email to M. Ignacio @ Omni re Class 5 2L Ballots	0.20	240.00	48.00
10-10-2024	Jeriad Paul	Email with D. Friesner @ PJT re BofA lender list	0.10	240.00	24.00
10-11-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-11-2024	Jeriad Paul	Prepare class 4 service list	0.20	240.00	48.00
10-11-2024	Jeriad Paul	Prepare class 5 service list	0.20	240.00	48.00
10-11-2024	Victor Muleki	Prepare and serve Class 4 Solicitation Package and Materials to Albacore Capital	0.40	185.00	74.00
10-11-2024	Victor Muleki	Prepare and serve Class 5 Solicitation Package and Materials to Blackrock Capital	0.40	185.00	74.00
10-11-2024	Jeriad Paul	Review email received and respond to L. Solorzano @ Omni re solicitation to Class 4 parties	0.20	240.00	48.00
10-11-2024	Jeriad Paul	Review email received and respond to L. Solorzano @ Omni re solicitation to Class 5 parties	0.20	240.00	48.00
10-11-2024	Victor Muleki	Meet with J. Paul, M. Bermudez @ Omni re draft email of solicitation materials to shareholders	1.80	185.00	333.00
10-11-2024	Jeriad Paul	Perform quality assurance Class 4 service of Solicitation Package and Materials to Albacore Capital	0.40	240.00	96.00

Date	Professional	Description	Hours	Rate	Amount
10-11-2024	Jeriad Paul	Perform quality assurance Class 5 service of Solicitation Package and Materials to Blackrock Capital	0.40	240.00	96.00
10-11-2024	Jeriad Paul	Review e-mail received from M. Fitzpatrick @ CS re BofA lender list follow up	0.10	240.00	24.00
10-11-2024	Victor Muleki	Prepare and circulate email to noticing team @ Omni re solicitation package to Albacore capital	0.10	185.00	18.50
10-11-2024	Victor Muleki	Prepare and circulate email to noticing team @ Omni re solicitation package to Blackrock Capital	0.10	185.00	18.50
10-11-2024	Victor Muleki	Meet with J. Paul @ Omni re solicitation materials to shareholders	0.80	185.00	148.00
10-11-2024	Jeriad Paul	Meet with V. Muleki @ Omni re solicitation materials to shareholders	0.80	240.00	192.00
10-11-2024	Jeriad Paul	Meet with V. Muleki, M. Bermudez @ Omni re draft email of solicitation materials to shareholders	1.80	240.00	432.00
10-11-2024	Madelene Bermudez	Meet with V. Muleki, J. Paul @ Omni re draft email of solicitation materials to shareholders	1.80	220.00	396.00
10-14-2024	Jeriad Paul	Meet with V. Muleki, M. Bermudez @ Omni re draft email of solicitation materials to shareholders	1.80	240.00	432.00
10-14-2024	Nathan Panameno	Reconcile lender agent list received from agents	0.50	185.00	92.50
10-14-2024	Victor Muleki	Meet with J. Paul, M. Bermudez @ Omni re draft email of solicitation materials to shareholders	1.80	185.00	333.00
10-14-2024	Michelle Ignacio	Prepare custom request(s) for updates to Claims database forms, reports for tabulation, data entry for Opt In election	0.80	155.00	124.00
10-14-2024	Jeriad Paul	Email with D. Friesner @ PJT re BofA lender list	0.10	240.00	24.00
10-15-2024	Madelene Bermudez	Review files received from client re BOFA lender list	0.30	220.00	66.00
10-15-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00

Date	Professional	Description	Hours	Rate	Amount
10-16-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re remaining items for solicitation	0.20	240.00	48.00
10-16-2024	Jeriad Paul	Coordinate with IT @ Omni re updates to Plan Class Report	0.30	240.00	72.00
10-16-2024	Jeriad Paul	Email with M. Ignacio @ Omni re Class 4 Ballot creation for remaining voting parties	0.30	240.00	72.00
10-16-2024	Jeriad Paul	Coordinate with Solicitation Team re solicitation of remaining 1L parties	0.40	240.00	96.00
10-16-2024	Madelene Bermudez	Call with J. Paul, N. Panameno, V. Muleki @ Omni re plan class report and solicitation materials	1.10	220.00	242.00
10-16-2024	Madelene Bermudez	Reconcile lender list data information received from agents	1.70	220.00	374.00
10-16-2024	Madelene Bermudez	Format and create Plan Class Report for upload	1.50	220.00	330.00
10-16-2024	Madelene Bermudez	Reconcile lender list re data clean up	1.50	220.00	330.00
10-16-2024	Madelene Bermudez	Internal discussion with J. Paul, N. Panameno @ Omni re format of lender list	1.50	220.00	330.00
10-16-2024	Jeriad Paul	Call with N. Panameno, M. Bermudez, V. Muleki @ Omni re plan class report and solicitation materials	1.10	240.00	264.00
10-16-2024	Nathan Panameno	Reconcile lender list data information received from agents	1.50	185.00	277.50
10-16-2024	Michelle Ignacio	Prepare custom request(s) for import of Class 4 data, update plan class report, prepare ballots for service	1.50	155.00	232.50
10-16-2024	Nathan Panameno	Call with L. Solorzano and M. Bermudez @Omni re QC process	0.20	185.00	37.00
10-16-2024	Nathan Panameno	Perform Quality assurance on ballots	0.80	185.00	148.00
10-16-2024	Nathan Panameno	Review and perform quality assurance on solicitation emails to voting parties	1.90	185.00	351.50

Date	Professional	Description	Hours	Rate	Amount
10-16-2024	Madelene Bermudez	Prepare and circulate Ballot package email to Class 4 1L Parties	1.90	220.00	418.00
10-16-2024	Madelene Bermudez	Perform quality assurance on ballots re solicitation to lenders	0.50	220.00	110.00
10-16-2024	Luis Solorzano	Call with N. Panameno and M. Bermudez @Omni re QC process	0.20	240.00	48.00
10-16-2024	Victor Muleki	Call with N. Panameno, J. Paul, M. Bermudez @ Omni re plan class report and solicitation materials	1.10	185.00	203.50
10-16-2024	Jeriad Paul	Call with V. Muleki, M. Bermudez, N. Panameno @ Omni re lender list	1.20	240.00	288.00
10-16-2024	Nathan Panameno	Call with V. Muleki, M. Bermudez, J. Paul @ Omni re lender list	1.20	185.00	222.00
10-16-2024	Madelene Bermudez	Call with J. Paul, N. Panameno, V. Muleki @ Omni re lender list	1.30	220.00	286.00
10-16-2024	Madelene Bermudez	Call with N. Panameno, L. Solorzano @ Omni re QC ballots	0.20	220.00	44.00
10-16-2024	Madelene Bermudez	Review files from client re TML Lender List	0.20	220.00	44.00
10-16-2024	Madelene Bermudez	Review files from client re Term Lender contact list	0.20	220.00	44.00
10-16-2024	Nathan Panameno	Call with J. Paul, M. Bermudez, V. Muleki @ Omni re plan class report and solicitation materials	1.10	185.00	203.50
10-16-2024	Nathan Panameno	Review files from client re TML Lender List	0.80	185.00	148.00
10-16-2024	Victor Muleki	Call with J. Paul, M. Bermudez, N. Panameno @ Omni re lender list	1.20	185.00	222.00
10-16-2024	Victor Muleki	Review and format lender list	0.40	185.00	74.00
10-16-2024	Victor Muleki	Correspond with M. Bermudez re updates to lender list	0.50	185.00	92.50
10-17-2024	Nathan Panameno	Prepare service list re affidavit of service for solicitation to voting parties	0.50	185.00	92.50

Date	Professional	Description	Hours	Rate	Amount
10-17-2024	Madelene Bermudez	Perform quality assurance on service list re affidavit of service for solicitation to lenders	0.30	220.00	66.00
10-17-2024	Madelene Bermudez	Call with FBLC re contact information for solicitation materials	0.30	220.00	66.00
10-17-2024	Madelene Bermudez	Review email from L. Obermeyer @ Empower re missing ballots	0.40	220.00	88.00
10-17-2024	Jeriad Paul	Perform administrative review of solicitation to voting parties	0.30	240.00	72.00
10-17-2024	Nathan Panameno	Coordinate with Omni Teams re ballot emails sent to voting parties	0.30	185.00	55.50
10-17-2024	Victor Muleki	Call with N. Panameno @ Omni re case overview	0.50	185.00	92.50
10-17-2024	Madelene Bermudez	Review bounced back emails re solicitation materials sent to Asset Managers	1.10	220.00	242.00
10-17-2024	Nathan Panameno	Call with V. Muleki @ Omni re case overview	0.50	185.00	92.50
10-17-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-17-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-17-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.30	220.00	66.00
10-18-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-18-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-18-2024	Nathan Panameno	Coordinate with J. Booth @Omni re returned ballots	0.20	185.00	37.00
10-18-2024	Nathan Panameno	Coordinate with K. McDermott @ Omni re solicitation emails	0.20	185.00	37.00

Date	Professional	Description	Hours	Rate	Amount
10-18-2024	Victor Muleki	Call with N. Panameno @ Omni re case overview	0.60	185.00	111.00
10-18-2024	Madelene Bermudez	Call with FBLC re contact information for solicitation materials	0.20	220.00	44.00
10-18-2024	Nathan Panameno	Meet with V. Muleki @ Omni re case overview	0.80	185.00	148.00
10-18-2024	Madelene Bermudez	Review email received and respond to L. Obermeyer @ Empower re Solicitation materials	0.30	220.00	66.00
10-18-2024	Madelene Bermudez	Prepare and circulate email to Asset Managers re Solicitation Materials	0.20	220.00	44.00
10-18-2024	Madelene Bermudez	Email to A. Choudhry @ PJT re FBLC contact information	0.20	220.00	44.00
10-18-2024	Madelene Bermudez	Review bounced back emails re solicitation materials sent to asset managers	0.60	220.00	132.00
10-18-2024	Madelene Bermudez	Correspond with K. McDermott @ Omni re bounced emails	0.20	220.00	44.00
10-18-2024	Kimberly McDermott	Send requested documents to potential Claimants via email (COA, Claim withdrawal, POC, Ballots, etc.)	0.20	180.00	36.00
10-21-2024	Kimberly McDermott	Send requested documents to potential Claimants via email (COA, Claim withdrawal, POC, Ballots, etc.)	0.10	180.00	18.00
10-21-2024	Madelene Bermudez	Review Solicitation and Voting Procedures re draft Solicitation Memo	1.00	220.00	220.00
10-21-2024	Madelene Bermudez	Email to M. Holtzclaw @ Nuveen re Solicitation materials	0.10	220.00	22.00
10-21-2024	Marjan Neuman	Record receipt and timeliness of incoming ballots	0.20	170.00	34.00
10-21-2024	Jeriad Paul	Perform quality assurance on responses to nominee inquiries re plan solicitation	0.30	240.00	72.00
10-21-2024	Madelene Bermudez	Review email received and respond to A. Choudhry @ PJT re FBLC contact information	0.20	220.00	44.00
10-21-2024	Madelene Bermudez	Update Lender Contact List re FBLC contact information	0.30	220.00	66.00

Date	Professional	Description	Hours	Rate	Amount
10-21-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-21-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-21-2024	Madelene Bermudez	Prepare and circulate email to Benefit Street Partners re Class 4 solicitation package	0.40	220.00	88.00
10-21-2024	Jeriad Paul	Perform quality assurance email to Benefit Street Partners re Class 4 solicitation package	0.20	240.00	48.00
10-22-2024	Madelene Bermudez	Respond to nominee inquiries re plan solicitation	0.30	220.00	66.00
10-22-2024	Madelene Bermudez	Email with Nuveen re solicitation email bounce for M. Holtzclaw	0.20	220.00	44.00
10-22-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-23-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-23-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-23-2024	Jeriad Paul	Respond to nominee inquiries re plan solicitation	0.20	240.00	48.00
10-23-2024	Jeriad Paul	Review email received and respond to L. Obermeyer @ Empower re ballot submission	0.20	240.00	48.00
10-23-2024	Emma Guandique	Record receipt and timeliness of incoming ballots	0.80	190.00	152.00
10-23-2024	Emma Guandique	Perform quality assurance on incoming ballots	1.20	190.00	228.00
10-23-2024	Nathan Panameno	Perform quality assurance on incoming ballots	0.30	185.00	55.50
10-23-2024	Emma Guandique	Correspond with Management re: Vyaire Tabulation Report	0.20	190.00	38.00

Date	Professional	Description	Hours	Rate	Amount
10-23-2024	Madelene Bermudez	Review bounced back emails re solicitation materials sent to Asset Managers	1.00	220.00	220.00
10-23-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.20	190.00	38.00
10-23-2024	Kimberly McDermott	Send requested documents to potential Claimants via email (COA, Claim withdrawal, POC, Ballots, etc.)	0.20	180.00	36.00
10-23-2024	Marjan Neuman	Process incoming ballots	1.90	170.00	323.00
10-23-2024	Madelene Bermudez	Email to IT @ Omni re bounced back emails sent to Asset Managers	0.30	220.00	66.00
10-24-2024	Madelene Bermudez	Email to IT @ Omni re bounced back emails sent to Asset Managers	0.20	220.00	44.00
10-24-2024	Madelene Bermudez	Call with Jalen @ Nuveen re contact information for Solicitation materials	0.30	220.00	66.00
10-24-2024	Marjan Neuman	Process incoming ballots	0.90	170.00	153.00
10-24-2024	Madelene Bermudez	Monitor, review, and distribute emails re case updates	0.10	220.00	22.00
10-24-2024	Marjan Neuman	Prepare ballot tabulation reports for approval	0.90	170.00	153.00
10-24-2024	Nathan Panameno	Call with J. Paul @ Omni re AOS review	0.70	185.00	129.50
10-24-2024	Jeriad Paul	Internal discussion with M. Bermudez, J. Canaber @ Omni re bounced back emails sent to Asset Managers	0.20	240.00	48.00
10-24-2024	Jeff Canaber	Internal discussion with M. Bermudez, J. Paul @ Omni re bounced back emails sent to Asset Managers	0.20	155.00	31.00
10-24-2024	Jeriad Paul	Call with N. Panameno @ Omni re AOS review	0.70	240.00	168.00
10-24-2024	Emma Guandique	Perform quality assurance on incoming ballots	0.20	190.00	38.00
10-24-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00

Date	Professional	Description	Hours	Rate	Amount
10-24-2024	Jeriad Paul	Perform quality assurance on draft class 4 tabulation report	0.20	240.00	48.00
10-24-2024	Jeriad Paul	Prepare and circulate email to M. Fitzpatrick, P. Reilley @ CS re draft class 4 tabulation report	0.20	240.00	48.00
10-24-2024	Madelene Bermudez	Research contact information for Nuveen re Solicitation materials	0.80	220.00	176.00
10-24-2024	Madelene Bermudez	Prepare and circulate email to Asset Managers re Solicitation Materials	0.20	220.00	44.00
10-24-2024	Madelene Bermudez	Internal discussion with J. Paul, J. Canaber @ Omni re bounced back emails sent to Asset Managers	0.20	220.00	44.00
10-25-2024	Nathan Panameno	Review and update AOS Exhibit G	4.00	185.00	740.00
10-25-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-25-2024	Nathan Panameno	Coordinate with Omni Teams re AOS updates and verification	0.40	185.00	74.00
10-25-2024	Madelene Bermudez	Email to A. Choudhry @ PJT re TIAA contact information	0.20	220.00	44.00
10-25-2024	Nathan Panameno	Call with J. Paul @ Omni re AOS Exhibit G	0.80	185.00	148.00
10-25-2024	Jeriad Paul	Call with N. Panameno @ Omni re AOS Exhibit G	0.80	240.00	192.00
10-25-2024	Madelene Bermudez	Review email received and respond to J. Canaber @ Omni re bounced back emails sent to Asset Managers	0.20	220.00	44.00
10-28-2024	Marjan Neuman	Process incoming ballots	0.30	170.00	51.00
10-28-2024	Nathan Panameno	Prepare and circulate email to Asset Managers re Solicitation Materials	0.40	185.00	74.00
10-28-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-28-2024	Jeriad Paul	Review email received and respond to D. Friesner @ PJT re Nuveen contact information	0.20	240.00	48.00

Date	Professional	Description	Hours	Rate	Amount
10-29-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-29-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.20	190.00	38.00
10-29-2024	Emma Guandique	Perform quality assurance on incoming ballots	0.30	190.00	57.00
10-29-2024	Luis Solorzano	Perform quality assurance on ballots and tabulation report	0.70	240.00	168.00
10-29-2024	Marjan Neuman	Process incoming ballots	0.50	170.00	85.00
10-29-2024	Nathan Panameno	Coordinate with Omni Teams re received ballots	0.40	185.00	74.00
10-29-2024	Nathan Panameno	Coordinate with Omni Teams re ballot request	0.20	185.00	37.00
10-30-2024	Emma Guandique	Perform quality assurance on incoming ballots	0.30	190.00	57.00
10-30-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.20	190.00	38.00
10-30-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-30-2024	Jeriad Paul	Email with M. Fitzpatrick @ CS re solicitation AOS	0.10	240.00	24.00
10-30-2024	Jeriad Paul	Prepare/distribute ballot tabulation reports to interested parties	0.30	240.00	72.00
10-30-2024	Marjan Neuman	Process incoming ballots	0.50	170.00	85.00
10-31-2024	Marjan Neuman	Respond to creditor inquiries re plan solicitation	0.20	170.00	34.00
10-31-2024	Nathan Panameno	Perform quality assurance on ballot tabulation reports	0.20	185.00	37.00
10-31-2024	Marjan Neuman	Process incoming ballots	0.30	170.00	51.00

Date	Professional	Description	Hours	Rate	Amount
10-31-2024	Emma Guandique	Perform quality assurance on incoming ballots	0.20	190.00	38.00
10-31-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.20	190.00	38.00
10-31-2024	Jeriad Paul	Perform quality assurance on ballot tabulation reports	0.20	240.00	48.00
10-31-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
10-31-2024	Jeriad Paul	Prepare/distribute ballot tabulation reports to interested parties	0.30	240.00	72.00
10-31-2024	Jeriad Paul	Reconcile Class 4 Ballot submissions to 1L lender list	0.20	240.00	48.00
10-31-2024	Jeriad Paul	Review email received and respond to M. Fitzpatrick @ CS re solicitation AOS	0.10	240.00	24.00
		Total			32,598.50

Time Summary

Professional	Hours	Rate	Amount
Emma Guandique	4.00	190.00	760.00
Jeff Canaber	0.20	155.00	31.00
Jeriad Paul	43.60	240.00	10,464.00
Kim Steverson	2.50	240.00	600.00
Kimberly McDermott	0.50	180.00	90.00
Luis Solorzano	3.50	240.00	840.00
Madelene Bermudez	39.60	220.00	8,712.00
Marjan Neuman	5.70	170.00	969.00
Michelle Ignacio	8.20	155.00	1,271.00
Nathan Panameno	17.90	185.00	3,311.50
Victor Muleki	30.00	185.00	5,550.00
Total			32,598.50

Subtotal for this Invoice	32,598.50
Discount	(6,519.70)
Total for this Invoice	26,078.80
Previous Balance	6,348.00
Total Amount to Pay	32,426.80

Omni Agent Solutions, Inc.
5955 DeSoto Avenue, Suite #100
Woodland Hills, CA 91367
818-906-8300

December 16, 2024

327- Vyaire Medical, Inc.

Invoice Number: 13365
Invoice Period: 11-01-2024 - 11-14-2024

Payment Terms: Upon Receipt

RE: Solicitation

Solicitation

Time Details

Date	Professional	Description	Hours	Rate	Amount
11-01-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
11-01-2024	Nathan Panameno	Review eligible voting classes per client request	0.30	185.00	55.50
11-01-2024	Nathan Panameno	Call with B. Countryman @ DLAP re claimant 81 ballot request	0.20	185.00	37.00
11-01-2024	Nathan Panameno	Call with E. Guandique @ Omni re claimant 81 ballot request	0.20	185.00	37.00
11-01-2024	Emma Guandique	Call with N. Panameno @ Omni re claimant 81 ballot request	0.20	190.00	38.00
11-01-2024	Nathan Panameno	Email with J. Rinconeno @ Omni re claimant 81 ballot request	0.10	185.00	18.50
11-01-2024	Nathan Panameno	Perform quality assurance on ballot tabulation reports	0.10	185.00	18.50
11-01-2024	Nathan	Email with B. Countryman @ DLAP re claimant 81	0.20	185.00	37.00

Date	Professional	Description	Hours	Rate	Amount
	Panameno	ballot request			
11-01-2024	Nathan Panameno	Coordinate with Omni teams re processing returned ballots	0.30	185.00	55.50
11-01-2024	Nathan Panameno	Perform quality assurance on incoming ballots	0.20	185.00	37.00
11-01-2024	Emma Guandique	Process incoming ballots	0.20	190.00	38.00
11-01-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.20	190.00	38.00
11-01-2024	Jeriad Paul	Perform quality assurance on ballot tabulation reports	0.20	240.00	48.00
11-01-2024	Jeriad Paul	Prepare/distribute ballot tabulation reports to interested parties	0.30	240.00	72.00
11-01-2024	Cassie Weatherspoon	Perform quality assurance on ballots and tabulation report	0.30	190.00	57.00
11-04-2024	Cassie Weatherspoon	Perform quality assurance on ballots and tabulation report	1.30	190.00	247.00
11-04-2024	Madelene Bermudez	Meet with J. Paul @ Omni re Solicitation remaining items	1.00	220.00	220.00
11-04-2024	Jeriad Paul	Meet with M. Bermudez @ Omni re Solicitation remaining items	1.00	240.00	240.00
11-04-2024	Madelene Bermudez	Review email received and respond to M. Jaskiewicz @ Benefit Street Partners re receipt of Ballots	0.20	220.00	44.00
11-04-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.40	190.00	76.00
11-04-2024	Emma Guandique	Perform quality assurance on incoming ballots	3.60	190.00	684.00
11-04-2024	Emma Guandique	Record receipt and timeliness of incoming ballots	1.10	190.00	209.00
11-04-2024	Marjan Neuman	Process incoming ballots	3.90	170.00	663.00

Date	Professional	Description	Hours	Rate	Amount
11-04-2024	Marjan Neuman	Perform quality assurance on incoming ballots	0.50	170.00	85.00
11-04-2024	Marjan Neuman	Perform quality assurance on preliminary voting report for circulation to interested parties	0.20	170.00	34.00
11-04-2024	Jeriad Paul	Review email received and respond to L. Lantonnois @ BlackRock re Class 5 solicitation package	0.20	240.00	48.00
11-04-2024	Jeriad Paul	Emails (2) with L. Lantonnois @ BlackRock re Class 4 Ballots	0.40	240.00	96.00
11-04-2024	Jeriad Paul	Prepare/distribute ballot tabulation reports to interested parties	0.30	240.00	72.00
11-04-2024	Jeriad Paul	Review email received and respond to Y. Salloum @ KE re tabulation report	0.20	240.00	48.00
11-04-2024	Jeriad Paul	Review email received and respond to C. Weatherspoon @ Omni re original signature on Opt-In submission	0.20	240.00	48.00
11-04-2024	Jeriad Paul	Review email received and respond to N. Bars @ Omni re creditor voting status	0.20	240.00	48.00
11-04-2024	Jeriad Paul	Emails with M. Jaskiewicz @ Benefit Street Partners re Ballot submissions	0.60	240.00	144.00
11-04-2024	Jeriad Paul	Perform quality assurance on draft tabulation reports	0.20	240.00	48.00
11-04-2024	Jeriad Paul	Perform quality assurance on incoming ballots	0.20	240.00	48.00
11-04-2024	Marjan Neuman	Scan incoming ballots	0.20	170.00	34.00
11-04-2024	Marjan Neuman	Correspond with J. Paul @ Omni re ballot revision from claimant	0.10	170.00	17.00
11-04-2024	Madelene Bermudez	Review email from Case Management @ Omni re solicitation updates	0.20	220.00	44.00
11-04-2024	Madelene Bermudez	Respond to creditor inquiries re plan solicitation	0.50	220.00	110.00
11-04-2024	Madelene Bermudez	Review email received and respond to J. Le Grand @ Omni re unreceived ballots	0.20	220.00	44.00

Date	Professional	Description	Hours	Rate	Amount
11-05-2024	Jeriad Paul	Review email received and respond to Y. Salloum @ KE re Opt-In parties	0.20	240.00	48.00
11-05-2024	Nathan Panameno	Coordinate with Omni Teams re received ballots	0.50	185.00	92.50
11-05-2024	Emma Guandique	Perform quality assurance on incoming ballots	1.00	190.00	190.00
11-05-2024	Emma Guandique	Prepare ballot tabulation reports for approval	0.40	190.00	76.00
11-05-2024	Marjan Neuman	Process incoming ballots	2.10	170.00	357.00
11-05-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
11-05-2024	Jeriad Paul	Perform quality assurance on draft tabulation reports	0.20	240.00	48.00
11-05-2024	Jeriad Paul	Prepare/distribute ballot tabulation reports to interested parties	0.30	240.00	72.00
11-05-2024	Jeriad Paul	Review email received and respond to L. Lantonnois @ BlackRock re Class 4 Ballot voting amount	0.20	240.00	48.00
11-05-2024	Jeriad Paul	Review email received and respond to C. Harlan @ BlackRock re Class 4 Ballot submission	0.20	240.00	48.00
11-05-2024	Jeriad Paul	Review email received and respond to C. Harlan @ BlackRock re Class 5 Ballot submission	0.20	240.00	48.00
11-05-2024	Jeriad Paul	Perform quality assurance on incoming ballots	0.30	240.00	72.00
11-05-2024	Jeriad Paul	Emails (3) with M. Fitzpatrick @ KE re BlackRock Ballot submissions	0.40	240.00	96.00
11-05-2024	Javon Couch	Review and document request sent from J. Paul @ Omni re draft ballot report	0.20	170.00	34.00
11-05-2024	Cassie Weatherspoon	Perform quality assurance on ballots and tabulation report	0.70	190.00	133.00
11-06-2024	Javon Couch	Review and document request sent from J. Paul @ Omni re final tabulation ballot report	0.20	170.00	34.00

Date	Professional	Description	Hours	Rate	Amount
11-06-2024	Nathan Panameno	Coordinate and supervise address updates re solicitation service	0.30	185.00	55.50
11-06-2024	Nathan Panameno	Coordinate with Omni Teams re late ballot submissions	0.10	185.00	18.50
11-06-2024	Jeriad Paul	Emails (2) with M. Fitzpatrick @ KE re voting declaration	0.40	240.00	96.00
11-06-2024	Jeriad Paul	Email with P. Deutch @ Omni re voting declarant	0.20	240.00	48.00
11-06-2024	Jeriad Paul	Review email received and respond to Y. Salloum @ KE re Class 5 Ballots	0.20	240.00	48.00
11-06-2024	Jeriad Paul	Review voting declaration for comment	0.30	240.00	72.00
11-07-2024	Emma Guandique	Print incoming ballots	0.70	190.00	133.00
11-07-2024	Javon Couch	Review and document request received from M. Fitzpatrick @ CS re draft voting declaration	0.20	170.00	34.00
11-07-2024	Javon Couch	Review and document request sent from J. Paul @ Omni re voting opt-in report	0.20	170.00	34.00
11-12-2024	Jeriad Paul	Emails (3) with P. Deutch @ Omni re confirmation hearing	0.60	240.00	144.00
11-12-2024	Jeriad Paul	Oversee and review project related communications, daily case activity and reports	0.10	240.00	24.00
11-13-2024	Jeriad Paul	Emails (3) with P. Deutch @ Omni re voting declaration	0.60	240.00	144.00
11-13-2024	Jeriad Paul	Call with P. Deutch @ Omni re preparation for confirmation hearing	0.20	240.00	48.00
11-13-2024	Madelene Bermudez	Monitor, review, and distribute emails re confirmation hearing	0.20	220.00	44.00
			Total		6,325.50

Time Summary

Professional	Hours	Rate	Amount
Cassie Weatherspoon	2.30	190.00	437.00
Emma Guandique	7.80	190.00	1,482.00