

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

Re: D.I. _____

**ORDER GRANTING MOTION OF CLAYTON CONTROLS REQUESTING
ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM
PURSUANT TO 11 U.S.C. § 503(B)(1)(A)**

Upon consideration of the Motion of Clayton Controls Requesting Allowance and Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(1)(A) (the “Motion”); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157 and the standing order of reference of the District Court; and this Court having found that the notice given by Clayton Controls of the Motion was good and sufficient; and this Court having reviewed the Motion and all responses thereto, if any, including all documents submitted therewith; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

¹ The last four digits of Debtor Vyair Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

2. Clayton Controls is hereby granted an allowed administrative expense claim pursuant to sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code in the amount of \$256,568.40.

3. Debtors shall pay Clayton Control its allowed administrative expense within _____ days of the entry of this Order on the Court's docket.

4. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.