EXHIBIT "A"

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: VYAIRE MEDICAL, INC., *et al*., Debtors. [1]	Chapter 11 Case No. 24-11217 (BLS) (Jointly Administered)

DECLARATION OF CHRIS BROWN IN SUPPORT OF MOTION OF CLAYTON CONTROLS REQUESTING ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM PURSUANT <u>TO 11 U.S.C. § 503(B)(1)(A)</u>

I, Chris Brown, hereby declare:

1. I am the President and Chief Executive Officer of Clayton Controls, a California corporation ("Clayton Controls"). I make this declaration on behalf of Clayton Controls. I have personal knowledge of the facts stated herein, and if called upon to testify, I could and would competently and truthfully testify thereto.

2. Clayton Controls is an industrial distributor since 1967 servicing multiple industries. Clayton Controls has been serving Vyaire Medical, Inc. ("Debtor") for over 30 years, dating back to their previous names of Bird Products and Sensormedics. Clayton Controls has provided engineering services, contract manufacturing and components for Debtor's various medical products it manufactured both prior to and after Debtor filed bankruptcy.

3. As of the bankruptcy petition date (June 9, 2024), Debtor owed Clayton Controls $342,690.83. Through counsel, Clayton Controls learned that it would be treated as a "critical vendor" pursuant to the *Interim Order (I) Authorizing Debtors to Pay Pre-Petition Claims of*

[1] The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://omniagentsolutions.com/Vyaire. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Certain Critical Vendors, Foreign Vendors, 503(B)(9) Claimants, and Lien Claimants, (II) Confirming Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief (D.I. 89). As a result, Clayton Controls was paid $342,690.83 in July 2024, which represented the full payment of all amounts owed as of the June 9, 2024, the bankruptcy petition date.

4. On a post-petition basis, Debtor continued to order and confirm orders for goods from Clayton Controls for which Clayton Controls was paid $382,307.68 between August through November 2024 for shipments made between July 16, 2024 through November 26, 2024. One of the products that Debtor ordered from Clayton Controls and paid for post-petition is a custom "blender" assembly for a product called "PTV" (which is a name designated by the Debtor for a ventilator), which was ordered pre-petition (Debtor Purchase Order dated November 16, 2021, Order #P34417-03 – a true and correct copy of which is attached hereto as **Exhibit "1"** and incorporated herein by this reference). Based on the multiple conversations I had with Sachin Murthy (all of which were witnessed by Clayton Controls' controller – Marlene Murphy), Debtor confirmed post-petition on numerous occasions that it continued to need these products from Clayton Controls as Debtor considered it a "critical" part for Debtor's PTV such that Clayton Controls took the necessary steps to ensure the availability post-petition of these parts. Attached hereto and incorporated herein by reference as **Exhibits "2", "3",** and **"4"** are true and correct copies of emails/email strings from Patrick Surface and Sachin Murthy dated June 14, 2024, Sachin Murthy dated August 29, 2024, and Michael Hiller (with Sachin Murthy copied) dated September 5, 2024, respectively.

5. Although Debtor took post-petition deliver and paid post-petition (albeit late on post-petition payments due) for numerous "critical" products (including the custom "blender" assembly parts) from Clayton Controls, Debtor failed to pay Clayton Controls for all the "blender" assembly parts that Debtor represented post-petition to Clayton Controls that it needed. Attached hereto and incorporated herein by reference as **Exhibit "5"** is a true and correct copy of the outstanding invoice due to Clayton Controls from Debtor for the product represented to

Clayton Controls post-petition as critical to the Debtor and confirmed post-petition by Debtor to Clayton Controls to deliver such product.

I declare under penalty of perjury under the laws of the state of California and United States of America, that the foregoing is true and correct.

EXECUTED December 23, 2024 at Santa Ana, California.

Chris Brown

EXHIBIT "1"

vyaire MEDICAL

26125 N Riverwoods Blvd
Mettawa, IL 60045
credit.department@vyaire.com

Purchase Order P34417-00

Vendor 004276

Vendor assigned Customer number 95-2638267

To :

Clayton Controls
2865 Pullman Street
Santa Ana CA 92705
USA

Ship to :

Vyaire Medical
1100 Bird Center Dr.
Palm Springs CA 92262
USA

Phone 800-235-4411 Fax - -

PO Date	Ship Via	FOB	Planner	Confirming to	Terms
11/15/2021	UPSGROUND,COL	OUR PLANT	MHU	Mike Hiller	NET 30

Item	Part / Rev / Description / Details	Quantity	Promised Delivery	Unit Cost	Extended Cost
1	21081-002 Rev G U/M EA	Multiple Releases			
	Assy, Tested Blender W-2 Ferrites	Total: 945.000			
	This purchase order covers units originally ordered against Vyaire po#P34191 and will be considered as non-cancellable/non-returnable. Units will be produced at the Vyaire Mexicali, MX facility and it is agreed that supplier will assemble and ship these units in monthly increments not to extend beyond twelve months commencing from the initial shipment. All assembly fixture costs are to be owned by ASCO - Mexicali.				
	Release - 1	65.000	02/14/2022	752.4000	48,906.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Note: 30 units from this initial release will be considered for Vyaire engineering 1st article inspection and subsquent testing and production pilot.				
	Release - 2	80.000	03/14/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 3	80.000	04/15/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 4	80.000	05/16/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				

Vendor Copy

MHiller 15-Nov-21

Authorized Signature

vyaire MEDICAL
26125 N Riverwoods Blvd
Mettawa, IL 60045
credit.department@vyaire.com

Purchase Order P34417-00

Vendor 004276

Vendor assigned Customer number 95-2638267

To :

Clayton Controls
2865 Pullman Street
Santa Ana CA 92705
USA

Ship to :

Vyaire Medical
1100 Bird Center Dr.
Palm Springs CA 92262
USA

Phone 800-235-4411 Fax - -

PO Date	Ship Via	FOB	Planner	Confirming to	Terms
11/15/2021	UPSGROUND,COL	OUR PLANT	MHU	Mike Hiller	NET 30

Item	Part / Rev / Description / Details	Quantity	Promised Delivery	Unit Cost	Extended Cost
	Release - 5	80.000	06/15/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 6	80.000	07/15/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 7	80.000	08/15/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 8	80.000	09/15/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				
	Release - 9	80.000	10/14/2022	752.4000	60,192.00
	Assy, Tested Blender W-2 Ferrites				
	Purchasing Category : INV				

Vendor Copy

MHiller 15-NOV-21
Authorized Signature

vyaire MEDICAL
26125 N Riverwoods Blvd
Mettawa, IL 60045
credit.department@vyaire.com

Purchase Order P34417-00

Vendor 004276

Vendor assigned Customer number 95-2638267

To :

Clayton Controls
2865 Pullman Street
Santa Ana CA 92705
USA

Ship to :

Vyaire Medical
1100 Bird Center Dr.
Palm Springs CA 92262
USA

Phone 800-235-4411 Fax - -

PO Date	Ship Via	FOB	Planner	Confirming to	Terms
11/15/2021	UPSGROUND,COL	OUR PLANT	MHU	Mike Hiller	NET 30

Item	Part / Rev / Description / Details	Quantity	Promised Delivery	Unit Cost	Extended Cost
	Release - 10 Assy, Tested Blender W-2 Ferrites Purchasing Category : INV	80.000	11/15/2022	752.4000	60,192.00
	Release - 11 Assy, Tested Blender W-2 Ferrites Purchasing Category : INV	80.000	12/15/2022	752.4000	60,192.00
	Release - 12 Assy, Tested Blender W-2 Ferrites Purchasing Category : INV	80.000	01/16/2023	752.4000	60,192.00

Total Items Price	711,018.00
Sales Tax	0.00
Total PO Price	**$ 711,018.00**

All parts to be manufactured to Vyaire drawing specifications for part number/revision. Any deviation to these specifications MUST be obtained in writing from buyer prior to shipment.
1. Enter this order in accordance with the prices, terms, delivery method, and specifications listed above.
2. Please notify us immediately if you are unable to ship as specified.

All suppliers are required to notify and receive written approval from Vyaire prior to making any changes to the design or manufacture of products we purchase from you.
To request a change, please go to GMB-VyaireSCN@Vyaire.com

Please send invoices to:
Vyaire Medical, Inc.
Attn: Accounts Payable
26125 N. Riverwoods Blvd.
Mettawa, IL 60045

Vendor Copy

MHiller 15-NOV-21
Authorized Signature

vyaire™ MEDICAL

Purchase Order P34417-00

Vendor 004276

26125 N Riverwoods Blvd
Mettawa, IL 60045
credit.department@vyaire.com

To :

Clayton Controls
2865 Pullman Street
Santa Ana CA 92705
USA

Ship to :

Vyaire Medical
1100 Bird Center Dr.
Palm Springs CA 92262
USA

Phone 800-235-4411 Fax - -

PO Date	Ship Via	FOB	Planner	Confirming to	Terms
11/15/2021	UPSGROUND,COL	OUR PLANT	MHU	Mike Hiller	NET 30

Item	Part / Rev / Description / Details	Quantity	Promised Delivery	Unit Cost	Extended Cost
	Or submit invoices to: GMB-US-HQ-AccountsPayable@Vyaire.com				
	UPS ACCOUNT CODE 6EA625 or VYAIRE MEDICAL INBOUND ROUTING GUIDE				

Vendor Copy

MHiller 15-NOV-21
Authorized Signature

EXHIBIT "2"

Outlook

RE: Clayton Vyaire Connect

From Surface, Patrick <PATRICK.SURFACE@vyaire.com>
Date Fri 6/14/2024 1:31 PM
To Murthy, Sachin <Sachin.Murthy@vyaire.com>; Chris Brown <cbrown@claycon.com>; Marlene Murphy <mmurphy@claycon.com>

Hi Sachin,

I can confirm delivery dates of existing open PO's.

Patrick Surface
Senior Supply Chain Manager
847.786.5998 Office
909.660.9359 Mobile
patrick.surface@vyaire.com

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Friday, June 14, 2024 10:28 AM
To: Chris Brown <cbrown@claycon.com>; Marlene Murphy <mmurphy@claycon.com>; Surface, Patrick <PATRICK.SURFACE@vyaire.com>
Subject: Re: Clayton Vyaire Connect

Adding @Surface, Patrick to cover point 1 of delivery dates.

The comms should be out in days and not weeks so point noted.

Regards
Sachin Murthy

From: Chris Brown <cbrown@claycon.com>
Sent: Friday, June 14, 2024 11:25 AM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Clayton Vyaire Connect

CAUTION: External Email : Do not click links or open attachments unless you recognize the sender and know the content is safe.

See comments below. We will be on the call shortly.

Chris

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Friday, June 14, 2024 10:17 AM
To: Marlene Murphy <mmurphy@claycon.com>; Chris Brown <cbrown@claycon.com>
Subject: RE: Clayton Vyaire Connect

Good morning,

In preparation for our call,

1. **PO**:Confirming that there are no changes to the PO in terms of volume or timing of delivery. We did receive a cancellation of one order that is not an issue. We would like confirmation of delivery dates of the open orders.
2. **Critical vendor status**: Met with the legal team. We are in the process of drafting the critical supplier communication. This will be shared in the upcoming weeks. This will delay any production on open orders
3. **Missing invoices**: The three invoices you have listed need to be resubmitted. Please send it to gmb-us-ap@vyaire.com.
4. **Second hearing**: Will share as soon as we find out

Talk to you in a few minutes.

Regards
Sachin Murthy

-----Original Appointment-----
From: Murthy, Sachin
Sent: Wednesday, June 12, 2024 1:51 PM
To: Murthy, Sachin; Marlene Murphy; Chris Brown
Subject: Clayton Vyaire Connect
When: Friday, June 14, 2024 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Microsoft Teams Meeting

Microsoft Teams Need help?

Join the meeting now

Meeting ID: 262 035 890 237

Passcode: SAZc6f

Dial in by phone

+1 647-794-5625,,524390274# Canada, Toronto

Find a local number

Phone conference ID: 524 390 274#

For organizers: Meeting options | Reset dial-in PIN
Privacy and security

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This email has been scanned for spam and viruses by Proofpoint Essentials. Click here to report this email as spam.

EXHIBIT "3"

Outlook

RE: Confirmation

From Murthy, Sachin <Sachin.Murthy@vyaire.com>
Date Thu 8/29/2024 11:43 AM
To Chris Brown <cbrown@claycon.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; M, SARAVANA KUMAR <SARAVANAKUMAR.M@vyaire.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; Hiller, Michael <michael.hiller@Vyaire.com>
Cc Marc Forsythe <mforsythe@goeforlaw.com>; Mike Angotti <mangotti@claycon.com>; Arun Alagappan <aalagappan@claycon.com>; John Allard <jallard@claycon.com>; Marlene Murphy <mmurphy@claycon.com>; Shari Rouse <srouse@claycon.com>

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Good day Chris,

Thanks for your email. I appreciate the patience that the team has shown while we are woking through the payments. I have escalated this to the management and am hoping a resolution on this topic.

Tried calling you but got your voicemail. More to come.

Regards
Sachin Murthy

From: Chris Brown <cbrown@claycon.com>
Sent: Wednesday, August 28, 2024 1:27 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; GMB-US-AP <GMB-US-HQ-ACCOUNTSPAYABLE@VYAIRE.COM>; M, SARAVANA KUMAR <saravanakumar.m@vyaire.com>; GMB-US-AP <GMB-US-AP@Vyaire.com>; Hiller, Michael <michael.hiller@Vyaire.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Mike Angotti <mangotti@claycon.com>; Arun Alagappan <aalagappan@claycon.com>; John Allard <jallard@claycon.com>; Marlene Murphy <mmurphy@claycon.com>; Shari Rouse <srouse@claycon.com>
Subject: RE: Confirmation

CAUTION: External Email : Do not click links or open attachments unless you recognize the sender and know the content is safe.

Sachin,

Vyaire is not in compliance with Customary Trade Terms between the parties and the past due balance is $142,917.85 as of August 23, 2024. Clayton Controls will not extend any further credit until Vyaire is in compliance with the Customary Trade Terms between the parties.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

ClaytonControls

ClaytonEngineeredSolutions

From: Chris Brown
Sent: Tuesday, August 27, 2024 11:56 AM
To: Marlene Murphy <mmurphy@claycon.com>; sachin.murthy@vyaire.com
Cc: remit <remit@claycon.com>; Marc Forsythe <mforsythe@goeforlaw.com>
Subject: RE: Confirmation

Sachin

I have also left a voicemail for you.

We have not received any communications from Vyaire regarding the past due . We would like to receive word today on status please .

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/
ClaytonControls
ClaytonEngineeredSolutions

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Friday, August 23, 2024 3:46 PM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

We did not receive any funds today for the past due amount of $143,656.84 shown below, and payment terms are Net 30 days. As agreed in the Bankruptcy agreement signed, we are to be kept current and Vyaire should be paid today via Wire/ ACH. Please advise.

Invoice/Memo Number	Date	Date Paid	Invoice Class	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining	Amt Remaining Running Total
Shipping Invoi									
407552	05/10/24	07/15/24	Inventory	46105923	105	173.88	73.88	100.00	100.00
409681	07/16/24	00/00/00	Inventory	P35319-00-5/8/202	38	89,400.00	0.00	89,400.00	89,500.00
409688	07/16/24	00/00/00	Inventory	P34417-03-11/6/20	38	52,668.00	0.00	52,668.00	142,168.00
409689	07/16/24	00/00/00	Inventory	46105923	38	738.99	0.00	738.99	142,906.99
409761	07/18/24	00/00/00	Inventory	46106182	36	749.85	0.00	749.85	143,656.84

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls

ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Thursday, August 15, 2024 1:05 PM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

On 7/31 you indicated we would receive payment of the outstanding $100 no later than 8/9. We still have not received it and have been releasing shipments in good faith.

Will you please investigate and provide details on when the next check run for electronic payments will be received?

Do you have contact information (with name) of someone we can contact in AP as well? We submitted all invoices electronically to:
GMB-US-HQ-ACCOUNTSPAYABLE@VYAIRE.COM; and saravanakumar.m@vyaire.com; and GMB-US-AP@Vyaire.com

Invoice/Memo Number	Date	Date Paid	Invoice Class	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining	Amt Remaining Running Total
Shipping Invc									
407552	05/10/24	07/15/24	Inventory	46105923	97	173.88	73.88	100.00	100.00
409688	07/16/24	00/00/00	Inventory	P34417-03-11/6/2023 13:42:09	30	52,668.00	0.00	52,668.00	52,768.00
409681	07/16/24	00/00/00	Inventory	P35319-00-5/8/2024 13:15:45	30	89,400.00	0.00	89,400.00	142,168.00
409689	07/16/24	00/00/00	Inventory	46105923	30	738.99	0.00	738.99	142,906.99
409761	07/18/24	00/00/00	Inventory	46106182	28	749.85	0.00	749.85	143,656.84
410034	07/26/24	00/00/00	Inventory	46106182	20	744.12	0.00	744.12	144,400.96
410094	07/29/24	00/00/00	Inventory	46106182	17	387.94	0.00	387.94	144,788.90
410119	07/30/24	00/00/00	Inventory	P35319-00-5/8/2024 13:15:45	16	18,774.00	0.00	18,774.00	163,562.90
410118	07/30/24	00/00/00	Inventory	46103955	16	6,318.00	0.00	6,318.00	169,880.90
410365	08/06/24	00/00/00	Inventory	46105923	9	536.13	0.00	536.13	170,417.03
							otal - Ship Inv:	170,417.03	

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Friday, July 19, 2024 11:01 AM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

We received $11,585 today as payment on invoices 408041 and 408288. Thank you!

Will you please look into the $100 discrepancy balance still outstanding on the attached invoice 407552 and advise?

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy
Sent: Thursday, July 18, 2024 8:03 AM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>
Subject: FW: Confirmation
Importance: High

Sachin,

We have not received a response from this email from Monday. Will you confirm when the payment for the remaining balance on the attached three invoices will be made?

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy
Sent: Monday, July 15, 2024 1:55 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>
Subject: RE: Confirmation

Hi Sachin,

Thank you for your wires received today, for $330,931.95 for the remittance details provided Friday.

We also received a wire for $73.88 which is $100 short of the amount due for invoice 407552 attached. Will you confirm why this was short paid and when will it be paid?

In addition to the above mentioned $100 balance, we have two invoices (considered 503(b)) that were not paid. I have attached invoice 408041 & 408288 here as well. If you can advise when these will be processed, we can move forward to ship pending orders.

Invoice/Memo Number	Order No	Date	Date Paid	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining
Shipping Invoi								
407552	**221254**	05/10/24	07/15/24	46105923	66	173.88	73.88	100.00
408041	**213479**	05/28/24	00/00/00	46104603	48	7,185.00	0.00	7,185.00
408288	**218637**	05/31/24	00/00/00	46105563	45	4,400.00	0.00	4,400.00
							otal - Ship Inv:	11,685.00
							Totals:	11,685.00

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Friday, July 12, 2024 3:07 PM
To: Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Hi Chris,

List of invoices being paid:

fbcompany	fcinvoice	finvdate	fduedate	fnamount	fccurid	fgldisdate
ClaytonControls	405936	3/22/2024	4/21/2024	$78,225.00	USD	3/27/2024
ClaytonControls	406017	3/25/2024	4/24/2024	$53,640.00	USD	4/24/2024
ClaytonControls	406167	3/28/2024	4/27/2024	$2,235.00	USD	4/10/2024
ClaytonControls	407103	4/29/2024	4/29/2024	$26,820.00	USD	5/21/2024
ClaytonControls	406406	4/5/2024	5/5/2024	$46,935.00	USD	5/6/2024
ClaytonControls	406867	4/19/2024	5/19/2024	$14,295.60	USD	5/8/2024
ClaytonControls	406868	4/19/2024	5/19/2024	$3,736.35	USD	6/7/2024
ClaytonControls	406949	4/23/2024	5/23/2024	$15,645.00	USD	5/17/2024
ClaytonControls	407158	4/30/2024	5/30/2024	$53,640.00	USD	5/3/2024
ClaytonControls	407210	4/30/2024	5/30/2024	$8,940.00	USD	5/3/2024
ClaytonControls	407282	5/2/2024	6/1/2024	$26,820.00	USD	5/24/2024

It’s a wire transaction. Will send the wire confirmation once I get it.

Regards
Sachin Murthy

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Thursday, July 11, 2024 3:47 PM
To: Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Good day Team,

The day 2 hearing went well!

Please signed the attached fully executed copy of the document. There is a payment of $330k going out tomorrow. Once you receive it, could you kindly let me know which invoices are pending payment to ensure we get this cleared out.

Please let me know in case of any question/concern.

Regards
Sachin Murthy

From: Chris Brown <cbrown@claycon.com>
Sent: Thursday, July 11, 2024 1:25 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

CAUTION: External Email : Do not click links or open attachments unless you recognize the sender and know the content is safe.

Sachin

Good afternoon. Confirming my voicemail yesterday. My company is at a standstill pending Vyaire's decision on payment on the past due and receiving confirmation of the critical supplier designation that impacts the back orders that we have committed to the manufacture on Vyaire's behalf. Based on our conversation Monday, I was under the impression that confirmation of our discussion would be submitted to us in writing after the hearing Tuesday.

Would you please provide an updated timeline.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/
ClaytonControls
ClaytonEngineeredSolutions

From: Chris Brown
Sent: Tuesday, July 9, 2024 6:38 PM
To: 'sachin.murthy@vyaire.com' <Sachin.Murthy@vyaire.com>
Cc: 'Marc Forsythe' <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Sachin

Any news come out of the hearing today?

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/
ClaytonControls

ClaytonEngineeredSolutions

From: Chris Brown
Sent: Monday, July 8, 2024 5:19 PM
To: sachin.murthy@vyaire.com
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: Confirmation

Sachin

Thank you for taking my call today. To confirm Vyaire is agreeing to pay 100% of the past due. You are awaiting confirmation internally on whether a onetime payment will be made to Clayton Controls or a 3-month payment plan 1/3, 1/3, 1/3. A decision on the payment plan will be made by Wednesday. Additionally, per our conversation there is no change to our status of being a critical vendor. You are awaiting for documentation internally to provide us.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

ClaytonControls

ClaytonEngineeredSolutions

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EXHIBIT "4"

Outlook

RE: Confirmation

From Hiller, Michael <michael.hiller@Vyaire.com>
Date Thu 9/5/2024 6:15 PM
To Marlene Murphy <mmurphy@claycon.com>; Murthy, Sachin <Sachin.Murthy@vyaire.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; M, SARAVANA KUMAR <SARAVANAKUMAR.M@vyaire.com>; Jones, Michelle <Michelle.Jones@vyaire.com>
Cc Chris Brown <cbrown@claycon.com>; John Allard <jallard@claycon.com>; Marc Forsythe <mforsythe@goeforlaw.com>; remit <remit@claycon.com>

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Hello Marlene,

I have not received any update from our AP at this time noting that many supplier payments are being prioritized and approved by senior management and the bankruptcy court. On a positive note, the sale of Vyaire to Zoll Medical was approved by the bankruptcy court earlier this week and sale closure has now commenced (expected by sometime in October). Hopefully, our accounts situations will be addressed soon as members of the transition team from Zoll is scheduled to be at our Palm Springs facility next week. Please stand by for more information and until then, we understand that our account remains on credit hold. Please forward me a current statement for tracking purposes.

Regards,
Mike

Michael Hiller
Senior Buyer

760.883.7106 Office
760.413.6344 Mobile
Michael.hiller@vyaire.com

vyaire MEDICAL
AS WE LIVE AND BREATHE

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Thursday, September 5, 2024 10:45 AM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; M, SARAVANA KUMAR <SARAVANAKUMAR.M@vyaire.com>; Jones, Michelle <Michelle.Jones@vyaire.com>; Hiller, Michael <michael.hiller@Vyaire.com>
Cc: Chris Brown <cbrown@claycon.com>; John Allard <jallard@claycon.com>; Marc Forsythe <mforsythe@goeforlaw.com>; remit <remit@claycon.com>
Subject: RE: Confirmation
Importance: High

Hello,

Please confirm we will be receiving payment in full for $169,678.04 Friday 9/6/24 on all outstanding invoices now at 30 days or older as follows:

Invoice/Memo Number	Date	Date Paid	Invoice Class	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining	Amt Remaining Running Total
Shipping Invoices									
407552	05/10/24	07/15/24	Inventory	46105923	118	173.88	73.88	100.00	100.00
409681	07/16/24	00/00/00	Inventory	P35319-00-5/8/202	51	89,400.00	0.00	89,400.00	89,500.00
409688	07/16/24	00/00/00	Inventory	P34417-03-11/6/20	51	52,668.00	0.00	52,668.00	142,168.00
409761	07/18/24	00/00/00	Inventory	46106182	49	749.85	0.00	749.85	142,917.85
410034	07/26/24	00/00/00	Inventory	46106182	41	744.12	0.00	744.12	143,661.97
410094	07/29/24	00/00/00	Inventory	46106182	38	387.94	0.00	387.94	144,049.91
410118	07/30/24	00/00/00	Inventory	46103955	37	6,318.00	0.00	6,318.00	150,367.91
410119	07/30/24	00/00/00	Inventory	P35319-00-5/8/202	37	18,774.00	0.00	18,774.00	169,141.91
410365	08/06/24	00/00/00	Inventory	46105923	30	536.13	0.00	536.13	169,678.04
							otal - Ship Inv:	169,678.04	

If these funds are not received by Wire on Friday 9/6, we will be putting additional restrictions on the account which is within the Customary Trade Terms between Vyaire and Clayton Controls.

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: M, SARAVANA KUMAR saravanakumar.m@vyaire.com
Sent: Wednesday, August 28, 2024 11:19 AM
To: Marlene Murphy mmurphy@claycon.com; GMB-US-AP gmb-us-ap@vyaire.com; GMB-US-AP gmb-us-ap@vyaire.com; Jones, Michelle Michelle.Jones@vyaire.com
Cc: remit remit@claycon.com
Subject: RE: Past Due invoices skipped

@Jones, Michelle Please confirm the payment date for the remaining invoices.

Warm Regards,
Saravanan
Analyst, Accounts Payable
+91 8610678563 Mobile
Saravanakumar.M@vyaire.com

vyaire MEDICAL
AS WE LIVE AND BREATHE

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Thursday, August 29, 2024 8:43 AM
To: Chris Brown <cbrown@claycon.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; M, SARAVANA KUMAR <SARAVANAKUMAR.M@vyaire.com>; GMB-US-AP <gmb-us-ap@vyaire.com>; Hiller, Michael <michael.hiller@Vyaire.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Mike Angotti <mangotti@claycon.com>; Arun Alagappan <aalagappan@claycon.com>; John Allard <jallard@claycon.com>; Marlene Murphy <mmurphy@claycon.com>; Shari Rouse <srouse@claycon.com>
Subject: RE: Confirmation

Good day Chris,

Thanks for your email. I appreciate the patience that the team has shown while we are woking through the payments. I have escalated this to the management and am hoping a resolution on this topic.

Tried calling you but got your voicemail. More to come.

Regards
Sachin Murthy

From: Chris Brown <cbrown@claycon.com>
Sent: Wednesday, August 28, 2024 1:27 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; GMB-US-AP <GMB-US-HQ-ACCOUNTSPAYABLE@VYAIRE.COM>; M, SARAVANA KUMAR <saravanakumar.m@vyaire.com>; GMB-US-AP <GMB-US-AP@Vyaire.com>; Hiller, Michael <michael.hiller@Vyaire.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Mike Angotti <mangotti@claycon.com>; Arun Alagappan <aalagappan@claycon.com>; John Allard <jallard@claycon.com>; Marlene Murphy <mmurphy@claycon.com>; Shari Rouse <srouse@claycon.com>
Subject: RE: Confirmation

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Sachin,

Vyaire is not in compliance with Customary Trade Terms between the parties and the past due balance is $142,917.85 as of August 23, 2024. Clayton Controls will not extend any further credit until Vyaire is in compliance with the Customary Trade Terms between the parties.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

From: Chris Brown
Sent: Tuesday, August 27, 2024 11:56 AM
To: Marlene Murphy <mmurphy@claycon.com>; sachin.murthy@vyaire.com
Cc: remit <remit@claycon.com>; Marc Forsythe <mforsythe@goeforlaw.com>
Subject: RE: Confirmation

Sachin

I have also left a voicemail for you.

We have not received any communications from Vyaire regarding the past due . We would like to receive word today on status please .

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/
ClaytonControls
ClaytonEngineeredSolutions

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Friday, August 23, 2024 3:46 PM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

We did not receive any funds today for the past due amount of $143,656.84 shown below, and payment terms are Net 30 days. As agreed in the Bankruptcy agreement signed, we are to be kept current and Vyaire should be paid today via Wire/ACH. Please advise.

Invoice/Memo Number	Date	Date Paid	Invoice Class	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining	Amt Remaining Running Total
Shipping Invoi									
407552	05/10/24	07/15/24	Inventory	46105923	105	173.88	73.88	100.00	100.00
409681	07/16/24	00/00/00	Inventory	P35319-00-5/8/202	38	89,400.00	0.00	89,400.00	89,500.00
409688	07/16/24	00/00/00	Inventory	P34417-03-11/6/20	38	52,668.00	0.00	52,668.00	142,168.00
409689	07/16/24	00/00/00	Inventory	46105923	38	738.99	0.00	738.99	142,906.99
409761	07/18/24	00/00/00	Inventory	46106182	36	749.85	0.00	749.85	143,656.84

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Thursday, August 15, 2024 1:05 PM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

On 7/31 you indicated we would receive payment of the outstanding $100 no later than 8/9. We still have not received it and have been releasing shipments in good faith.

Will you please investigate and provide details on when the next check run for electronic payments will be received?

Do you have contact information (with name) of someone we can contact in AP as well? We submitted all invoices electronically to:
GMB-US-HQ-ACCOUNTSPAYABLE@VYAIRE.COM; and saravanakumar.m@vyaire.com; and GMB-US-AP@Vyaire.com

Invoice/Memo Number	Date	Date Paid	Invoice Class	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining	Amt Remaining Running Total
Shipping Invc									
407552	05/10/24	07/15/24	Inventory	46105923	97	173.88	73.88	100.00	100.00
409688	07/16/24	00/00/00	Inventory	P34417-03-11/6/2023 13:42:09	30	52,668.00	0.00	52,668.00	52,768.00
409681	07/16/24	00/00/00	Inventory	P35319-00-5/8/2024 13:15:45	30	89,400.00	0.00	89,400.00	142,168.00
409689	07/16/24	00/00/00	Inventory	46105923	30	738.99	0.00	738.99	142,906.99
409761	07/18/24	00/00/00	Inventory	46106182	28	749.85	0.00	749.85	143,656.84
410034	07/26/24	00/00/00	Inventory	46106182	20	744.12	0.00	744.12	144,400.96
410094	07/29/24	00/00/00	Inventory	46106182	17	387.94	0.00	387.94	144,788.90
410119	07/30/24	00/00/00	Inventory	P35319-00-5/8/2024 13:15:45	16	18,774.00	0.00	18,774.00	163,562.90
410118	07/30/24	00/00/00	Inventory	46103955	16	6,318.00	0.00	6,318.00	169,880.90
410365	08/06/24	00/00/00	Inventory	46105923	9	536.13	0.00	536.13	170,417.03
							otal - Ship Inv:	170,417.03	

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy <mmurphy@claycon.com>
Sent: Friday, July 19, 2024 11:01 AM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>; remit <remit@claycon.com>
Subject: FW: Confirmation
Importance: High

Hi Sachin,

We received $11,585 today as payment on invoices 408041 and 408288. Thank you!

Will you please look into the $100 discrepancy balance still outstanding on the attached invoice 407552 and advise?

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy
Sent: Thursday, July 18, 2024 8:03 AM
To: sachin.murthy@vyaire.com
Cc: Chris Brown <cbrown@claycon.com>
Subject: FW: Confirmation
Importance: High

Sachin,

We have not received a response from this email from Monday. Will you confirm when the payment for the remaining balance on the attached three invoices will be made?

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Marlene Murphy
Sent: Monday, July 15, 2024 1:55 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>; Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>
Subject: RE: Confirmation

Hi Sachin,

Thank you for your wires received today, for $330,931.95 for the remittance details provided Friday.

We also received a wire for $73.88 which is $100 short of the amount due for invoice 407552 attached. Will you confirm why this was short paid and when will it be paid?

In addition to the above mentioned $100 balance, we have two invoices (considered 503(b)) that were not paid. I have attached invoice 408041 & 408288 here as well. If you can advise when these will be processed, we can move forward to ship pending orders.

Invoice/Memo Number	Order No	Date	Date Paid	PO Number	Aging Days	Invoice Amount	Payments Applied	Amount Remaining
Shipping Invoi								
407552	**221254**	05/10/24	07/15/24	46105923	66	173.88	73.88	100.00
408041	**213479**	05/28/24	00/00/00	46104603	48	7,185.00	0.00	7,185.00
408288	**218637**	05/31/24	00/00/00	46105563	45	4,400.00	0.00	4,400.00
							otal - Ship Inv:	11,685.00
							Totals:	11,685.00

Warmly,

Marlene Murphy
Controller
2865 Pullman Street, Santa Ana, CA 92705
O 714 556 9446 ext 308 C 949 881 7409
F 714 362 9575
E mmurphy@claycon.com
ClaytonControls
ClaytonEngineeredSolutions
A Division of Clayton Controls, Inc.

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Friday, July 12, 2024 3:07 PM
To: Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Hi Chris,

List of invoices being paid:

fbcompany	fcinvoice	finvdate	fduedate	fnamount	fccurid	fgldisdate
ClaytonControls	405936	3/22/2024	4/21/2024	$78,225.00	USD	3/27/2024
ClaytonControls	406017	3/25/2024	4/24/2024	$53,640.00	USD	4/24/2024
ClaytonControls	406167	3/28/2024	4/27/2024	$2,235.00	USD	4/10/2024
ClaytonControls	407103	4/29/2024	4/29/2024	$26,820.00	USD	5/21/2024
ClaytonControls	406406	4/5/2024	5/5/2024	$46,935.00	USD	5/6/2024
ClaytonControls	406867	4/19/2024	5/19/2024	$14,295.60	USD	5/8/2024
ClaytonControls	406868	4/19/2024	5/19/2024	$3,736.35	USD	6/7/2024
ClaytonControls	406949	4/23/2024	5/23/2024	$15,645.00	USD	5/17/2024
ClaytonControls	407158	4/30/2024	5/30/2024	$53,640.00	USD	5/3/2024
ClaytonControls	407210	4/30/2024	5/30/2024	$8,940.00	USD	5/3/2024
ClaytonControls	407282	5/2/2024	6/1/2024	$26,820.00	USD	5/24/2024

It's a wire transaction. Will send the wire confirmation once I get it.

Regards
Sachin Murthy

From: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Sent: Thursday, July 11, 2024 3:47 PM
To: Chris Brown <cbrown@claycon.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Good day Team,

The day 2 hearing went well!

Please signed the attached fully executed copy of the document. There is a payment of $330k going out tomorrow. Once you receive it, could you kindly let me know which invoices are pending payment to ensure we get this cleared out.

Please let me know in case of any question/concern.

Regards
Sachin Murthy

From: Chris Brown <cbrown@claycon.com>
Sent: Thursday, July 11, 2024 1:25 PM
To: Murthy, Sachin <Sachin.Murthy@vyaire.com>
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

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Sachin

Good afternoon. Confirming my voicemail yesterday. My company is at a standstill pending Vyaire's decision on payment on the past due and receiving confirmation of the critical supplier designation that impacts the back orders that we have committed to the manufacture on Vyaire's behalf. Based on our conversation Monday, I was under the impression that confirmation of our discussion would be submitted to us in writing after the hearing Tuesday.

Would you please provide an updated timeline.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

ClaytonControls

ClaytonEngineeredSolutions

From: Chris Brown
Sent: Tuesday, July 9, 2024 6:38 PM
To: 'sachin.murthy@vyaire.com' <Sachin.Murthy@vyaire.com>
Cc: 'Marc Forsythe' <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: RE: Confirmation

Sachin

Any news come out of the hearing today?

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

ClaytonControls

ClaytonEngineeredSolutions

From: Chris Brown
Sent: Monday, July 8, 2024 5:19 PM
To: sachin.murthy@vyaire.com
Cc: Marc Forsythe <mforsythe@goeforlaw.com>; Marlene Murphy <mmurphy@claycon.com>
Subject: Confirmation

Sachin

Thank you for taking my call today. To confirm Vyaire is agreeing to pay 100% of the past due. You are awaiting confirmation internally on whether a onetime payment will be made to Clayton Controls or a 3-month payment plan 1/3, 1/3, 1/3. A decision on the payment plan will be made by Wednesday. Additionally, per our conversation there is no change to our status of being a critical vendor. You are awaiting for documentation internally to provide us.

Regards

Chris Brown
President
2865 Pullman Street, Santa Ana, CA 92705
M 714.337.2243 | O 714.556.9446
E cbrown@claycon.com
www.linkedin.com/in/chris-brown-1016296/

ClaytonControls
ClaytonEngineeredSolutions

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EXHIBIT “5”

ClaytonControls

PROFORMA INVOICE
Cancellation Invoice

Remit To:

Invoice #
185939
A

2865 Pullman Street
Santa Ana CA 92705

Tel: (714) 556-9446

2865 Pullman Street
Santa Ana, CA 92705
ACH Routing #322285781
CKG Acct #7720019870
remit@claycon.com

Date	**Page**
12/23/24	Page 1 of 2

Customer PO#
P34417-03

Bill To: Mr. Richard Robbins / AlixPartners
Financial Advisors to Vyaire Medical, Inc.
2101 Cedar Springs Rd, Ste 1100, Dallas, TX 75201
Vyaire Medical, Attn: Accounts Payable
26125 N. Riverwoods Blvd.
Mettawa, IL 60045

Ship To:

VYAIRE MEDICAL
1100 BIRD CENTER DRIVE

PALM SPRINGS, CA 92262

Customer ID: **24975** **(760) 778-7200**

Freight	Sales Rep	Order Taker	Due Date	Terms
Use Customers Freight Account	Arun Alagappan	SROUSE	01/22/2025	Net 30

**** CANCELLATION PAYMENT DUE FOR ITEMS THAT ARE NON-CANCELABLE/MADE TO ORDER ****

Ln#	Qty	Item ID	Item Description	Unit Price	Ext Price
2	341	X091550955001Z1 21081-002 REV J	ASCO VYAIRE CUSTOM PTV MANIFOLD ASSY TESTED BLENDER W-2 FERRITES VYAIRE PART#: 21081-002 REV J (REV J ON SHIPMENTS MADE AFTER 3/20/2023)	752.40	256,568.40

Sub Total	256,568.40
Freight	0.00
Tax	0.00
Total	256,568.40
Amount Paid	0.00
Balance Due	256,568.40

Thank you for your business
Order processing and lead time begin once payment is received
Please reference this Invoice Number on your check
Note: If this invoice includes our $8 packing and handling charge please make sure it is included in your payment
For any return needs please contact your customer service representative before returning
Any returns sent without authorization will be rejected