

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
VYAIRE MEDICAL, INC. <i>et al.</i> ,	)	Case No. 24-11217 (BLS)
Debtors. ¹	)	(Jointly Administered)
	)	Re: D.I. 890 & 914
	)	

SECOND AMENDED NOTICE OF MOTION

PLEASE TAKE NOTICE that on December 26, 2024, Matheson Tri-Gas, Inc. (“MTG”), filed the *Motion of Matheson Tri-Gas, Inc., for Allowance and Payment of Administrative Expense Claim Against Vyair Medical, Inc.* (the “Motion”) with the U.S. Bankruptcy Court for the District of Delaware, 824 N. Market Street, Fl. 3, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE that any objections or responses to the relief requested in the Motion must be filed on or before **May 27, 2025, at 4:00 p.m. ET** (the “Objection Deadline”) with the U.S. Bankruptcy Court for the District of Delaware, 824 N. Market Street, Fl. 3, Wilmington, DE 19801. At the same time, copies of any responses or objections to the Motion must be served upon the undersigned counsel to MTG so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION, IF NECESSARY, WILL BE HELD ON A DATE TO BE DETERMINED BEFORE THE HONORABLE BRENDAN L. SHANNON IN THE U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET ST., FL. 6, COURTROOM NO. 1, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE MOTION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

[SIGNATURE FOLLOWS]

¹ The last four digits of Debtor Vyair Medical, Inc.’s, federal Tax Identification Number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 N. Riverwoods Blvd., Mettawa, IL 60045.

Dated: February 25, 2025

CLARK HILL PLC

/s/ Karen M. Grivner

Karen M. Grivner (Bar No. 4372)

824 N. Market St., Ste. 710

Wilmington, DE 19801

Telephone: (302) 250-4750

Email: kgrivner@clarkhill.com

Counsel for Matheson Tri-Gas, Inc.