

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period November 1 - 30, 2024

**Supplementary Exhibit & Answers**

**Part 7, Question a. (Were any payments made on prepetition debt?):**

The Debtors obtained post-petition financing consistent with the Interim Order Approving Motion to Approve Debtor In Possession Financing [Docket No. 103] and the Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief [Docket No. 248].

**Part 7, Question c. (Were any payments made to or on behalf of insiders?):**

Payments made on behalf of insiders include only regular salary and compensation to the Debtors' CEO, CFO, General Counsel, and/or independent directors.

**Part 7, Question g. (Was there any postpetition borrowing, other than trade credit?):**

The Debtors obtained post-petition financing consistent with the *Interim Order Approving Motion to Approve Debtor In Possession Financing* [Docket No. 103].

In re: Vyair Medical, Inc., et al.

24-11217 (BLS)

Statement of Cash Receipts and Disbursements

November 1 - 30, 2024

**Operating Receipts**

Collections

**Total Operating Receipts****Vyair  
Medical, Inc.  
(Consolidated)**

\$ 2,924,282

**2,924,282****Operating Disbursements**

Trade Vendors

Payroll &amp; Comissions

T&amp;E Credit card

State and other taxes

Insurance

Customs Duty

Inter-company transfers

**Total Operating Disbursements**

(5,081,179)

(2,609,643)

(124,154)

(53,489)

(335,019)

(4,834)

(142,635)

**(8,350,952)****Net Cash Flow from Operations****(5,426,670)****Non- Operating Receipts / (Disbursements)**

Other Non-Estate Receipts

Other Non-Estate Disbursements

Other Non-Operational

**Total Non- Operating Receipts / (Disbursements)**

300,000

(669,000)

53,242,194

**53,542,194****Total Net Cash Flow****48,115,524****Restructuring Receipts/(Disbursements)**

DIP Draw

DIP Interest &amp; Fees

Professional Fees

Sale Proceeds to Lenders Roll Up Loans

Sale Proceeds to First Lien Agent Fees

D&amp;O, Critical Vendor, and Other Contingency

**Total Restructuring Receipts/(Disbursements)**

(26,250,000)

(2,565,000)

(2,764,413)

(13,435,000)

(1,463,162)

(133,750)

**(46,611,325)****Liquidity****Book Cash Balance - Start****14,614,023**

Net Cash Flow (+/-)

835,199

Change in Outstanding ACH/Wire/Check Balance

77,457

**Book Cash Balance - End****15,526,680**

In re: Vyair Medical, Inc., et al.  
24-11217 (BLS)  
Balance Sheet  
November 1 - 30, 2024

|                                             | 1                   | 2                         | 3                       | 4                      | 5                 | 6                                   | 7                        | 8                    | 9                   | 10            | 11                 | 12                           | 13                    | 14                      | 18                      | 16                      | 17                      | 15                      | 19                   | 20                        | 21                            | 22                              | 23                | 24                        | 25                    | 26                                | 27                   | 28                 |
|---------------------------------------------|---------------------|---------------------------|-------------------------|------------------------|-------------------|-------------------------------------|--------------------------|----------------------|---------------------|---------------|--------------------|------------------------------|-----------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------------|---------------------------|-------------------------------|---------------------------------|-------------------|---------------------------|-----------------------|-----------------------------------|----------------------|--------------------|
|                                             | Vyair Medical, Inc. | Bird Products Corporation | Breathr US HoldCo, Inc. | Breathr US Holdings LP | EME Medical, Inc. | Revolutionary Medical Devices, Inc. | SensorMedica Corporation | VIASYS Holdings Inc. | VM Finance Sub, LLC | Vyair Company | Vyair Finance B.V. | Vyair Financial Holdings LLC | Vyair Holding Company | Vyair Medical 202, Inc. | Vyair Medical 203, Inc. | Vyair Medical 205, Inc. | Vyair Medical 206, Inc. | Vyair Medical 211, Inc. | Vyair Medical BR LLC | Vyair Medical Capital LLC | Vyair Medical Consumables LLC | Vyair Medical International LLC | Vyair Medical LLC | Vyair Medical Payroll LLC | Vyair Receivables LLC | Vyair Respiratory Diagnostics LLC | Vyair TDR MidCo, LLC | Vyair TDR Sub, LLC |
| Current Assets                              |                     |                           |                         |                        |                   |                                     |                          |                      |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Assets Held for Sale                        | \$ -                | \$ -                      | \$ -                    | \$ -                   | \$ -              | \$ -                                | \$ -                     | \$ -                 | \$ -                | \$ -          | \$ -               | \$ -                         | \$ -                  | \$ -                    | \$ -                    | \$ -                    | \$ -                    | \$ -                    | \$ -                 | \$ -                      | \$ -                          | \$ -                            | \$ -              | \$ -                      | \$ -                  | \$ -                              | \$ -                 | \$ -               |
| Cash & Cash Equivalents                     | 9,050,178           | -                         | 3,356,292               | -                      | -                 | -                                   | -                        | -                    | -                   | -             | (21,400)           | -                            | -                     | -                       | 2,578,223               | (10,634)                | -                       | -                       | 9,112,423            | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    | -                  |
| Income Taxes - Current                      | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Intercompany AR                             | 2,989,777,200       | -                         | 121,048,051             | -                      | -                 | -                                   | -                        | -                    | -                   | -             | 113,423,881        | 1,422,704,346                | 107,751               | 342,691,128             | 185,286,995             | 2,372,427               | -                       | -                       | 11,742,939           | -                         | -                             | 259                             | -                 | 1,103,195,604             | 2,409,122,714         | -                                 | -                    |                    |
| Inventories, Net                            | (1,053)             | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | (8)                     | -                       | -                       | -                       | (2,114,470)          | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Other                                       | 80,029,038          | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | (34,434)             | -                         | -                             | -                               | -                 | 0                         | 5,203,556             | -                                 | -                    |                    |
| Prepaid Expense - Net                       | 2,211,648           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | (2,170,310)          | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Related Party Receivables                   | 60,507              | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Restricted Cash                             | 964,000             | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Trade Receivables - Net                     | 6,766,446           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | (3,969,773)             | 0                       | -                       | -                       | (502,543)            | -                         | -                             | -                               | -                 | (245)                     | (0)                   | -                                 | -                    |                    |
| Total Current Assets                        | 3,088,857,561       | -                         | 124,404,343             | -                      | -                 | -                                   | -                        | -                    | -                   | -             | 113,400,481        | 1,422,704,346                | 107,751               | 342,691,128             | 184,935,869             | 2,361,794               | -                       | -                       | 16,031,805           | -                         | -                             | 259                             | -                 | 1,103,195,359             | 2,414,326,270         | -                                 | -                    |                    |
| Long Term Assets                            |                     |                           |                         |                        |                   |                                     |                          |                      |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Intercompany Assets - LT                    | 1,015,539,109       | (47,150,760)              | 160,000                 | -                      | -                 | -                                   | 173,847,784              | 18,621,997           | -                   | -             | 4,753,683          | -                            | 1,204,029,413         | 40,957,152              | 56,523,340              | -                       | -                       | -                       | 191,749,446          | 80,066,929                | -                             | 125,982,033                     | -                 | -                         | -                     | -                                 | -                    |                    |
| Investments in Leases LT                    | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Fixed Assets, Net                           | 15,605,472          | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | 24,390               | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Goodwill                                    | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Intangible Assets - Net                     | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Right of Use Asset                          | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Other LT Assets                             | 120,704             | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | 5,000,000           | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| LT Deferred Taxes                           | (0)                 | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | 0                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Total Long Term Assets                      | 1,031,265,285       | (47,150,760)              | 160,000                 | -                      | -                 | -                                   | 173,847,784              | 18,621,997           | 5,000,000           | -             | 4,753,683          | -                            | 1,204,029,413         | 40,957,152              | 56,547,730              | -                       | -                       | -                       | 196,246,478          | 80,066,929                | -                             | 125,982,033                     | -                 | -                         | -                     | -                                 | -                    |                    |
| Total Assets                                | 4,120,123,247       | (47,150,760)              | 124,564,343             | -                      | -                 | -                                   | 173,847,784              | 18,621,997           | 5,000,000           | -             | 118,154,164        | 1,422,704,346                | 1,204,137,164         | 383,648,279             | 241,483,599             | 2,361,794               | -                       | -                       | 212,298,083          | 80,066,929                | -                             | 125,982,292                     | -                 | 1,103,195,359             | 2,414,326,270         | -                                 | -                    |                    |
| Current Liabilities                         |                     |                           |                         |                        |                   |                                     |                          |                      |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Warranty and Product Recall Reserves        | (2,119)             | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Accrued Expenses                            | 4,150,389,296       | -                         | 124,404,343             | -                      | -                 | -                                   | 481,096                  | -                    | 5,000,000           | -             | 2,996,969          | 1,422,704,346                | 10,045,929            | 341,585,808             | 8,321,857               | -                       | -                       | -                       | 24,413,872           | -                         | -                             | 259                             | -                 | 1,098,863,713             | 1,570,683,124         | -                                 | -                    |                    |
| Accounts Payable                            | 24,788,578          | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Related Party AP                            | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Current Portion of LT Debt                  | 1,371,388           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Accrued Compensation & Benefits             | 3,011,726           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | 1                     | -                                 | -                    |                    |
| Short-term lease liabilities                | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Deferred Revenue - ST                       | 867,812             | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Other Current Liabilities                   | 84,094,944          | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | (14,419)           | -                            | 414,775               | -                       | (654,070)               | -                       | -                       | -                       | 2,589,920            | -                         | -                             | -                               | -                 | 126                       | -                     | -                                 | -                    |                    |
| Total Current Liabilities                   | 4,264,321,625       | -                         | 124,404,343             | -                      | -                 | -                                   | 481,096                  | -                    | 5,000,000           | -             | 2,982,550          | 1,422,704,346                | 10,460,704            | 341,585,808             | 20,261,094              | 206,731                 | -                       | -                       | 37,973,713           | -                         | -                             | 259                             | -                 | 1,101,693,311             | 1,570,683,124         | -                                 | -                    |                    |
| Long Term Liabilities                       |                     |                           |                         |                        |                   |                                     |                          |                      |                     |               |                    |                              |                       |                         |                         |                         |                         |                         |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |
| Long Term Debt                              | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | (0)                | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Accrued pension and postretirement benefits | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       | -                    | -                         | -                             | -                               | -                 | -                         | -                     | -                                 | -                    |                    |
| Deferred Revenue, less current portion      | -                   | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -             | -                  | -                            | -                     | -                       | -                       | -                       | -                       | -                       |                      |                           |                               |                                 |                   |                           |                       |                                   |                      |                    |

In re: Vyair Medical, Inc., et al.  
24-11217 (BLS)  
Income Statement  
November 1 - 30, 2024

|                              | 1                    | 2                         | 3                       | 4                      | 5                 | 6                                   | 7                        | 8                    | 9                   | 10             | 11                  | 12                            | 13                     | 14                       | 18                       | 16                       | 17                       | 15                       | 19                    | 20                         | 21                             | 22                               | 23                         | 24                     | 25                                 | 26                    | 27                  | 28   |
|------------------------------|----------------------|---------------------------|-------------------------|------------------------|-------------------|-------------------------------------|--------------------------|----------------------|---------------------|----------------|---------------------|-------------------------------|------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------|----------------------------|--------------------------------|----------------------------------|----------------------------|------------------------|------------------------------------|-----------------------|---------------------|------|
|                              | Vyaire Medical, Inc. | Bird Products Corporation | Breathe US HoldCo, Inc. | Breathe US Holdings LP | EME Medical, Inc. | Revolutionary Medical Devices, Inc. | SensorMedics Corporation | VIASYS Holdings Inc. | VM Finance Sub, LLC | Vyaire Company | Vyaire Finance B.V. | Vyaire Financial Holdings LLC | Vyaire Holding Company | Vyaire Medical 202, Inc. | Vyaire Medical 203, Inc. | Vyaire Medical 205, Inc. | Vyaire Medical 206, Inc. | Vyaire Medical 211, Inc. | Vyaire Medical BR LLC | Vyaire Medical Capital LLC | Vyaire Medical Consumables LLC | Vyaire Medical International LLC | Vyaire Medical Payroll LLC | Vyaire Receivables LLC | Vyaire Respiratory Diagnostics LLC | Vyaire TSR MidCo, LLC | Vyaire TSR Sub, LLC |      |
| Revenue                      |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                                |                                  |                            |                        |                                    |                       |                     |      |
| Third Party Revenue          | \$ -                 | \$ -                      | \$ -                    | \$ -                   | \$ -              | \$ -                                | \$ -                     | \$ -                 | \$ -                | \$ -           | \$ -                | \$ -                          | \$ -                   | \$ -                     | \$ -                     | (2,595)                  | \$ -                     | \$ -                     | 660,289               | \$ -                       | \$ -                           | \$ -                             | \$ -                       | \$ -                   | \$ -                               | \$ -                  | \$ -                | \$ - |
| Intercompany Revenue         | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Total Revenue                |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          | (2,595)                  | -                        | -                        | 660,289               | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   | -    |
| COGS                         |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                                |                                  |                            |                        |                                    |                       |                     |      |
| Standard COGS                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | 41,181                   | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| IC COGS                      | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| DCOS                         | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | 7,209                    | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Total COGS                   | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | 48,390                   | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Operating Expenses           |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                                |                                  |                            |                        |                                    |                       |                     |      |
| Salaries & Benefits          | 438,345              | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | 123,393                  | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Other Operating Expenses     | 26,992,474           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | 9,429                    | -                        | 1,230,607                | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Total Operating Expenses     | 27,430,818           | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | 9,429                    | -                        | 1,354,000                | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Non-Operating Expenses       |                      |                           |                         |                        |                   |                                     |                          |                      |                     |                |                     |                               |                        |                          |                          |                          |                          |                          |                       |                            |                                |                                  |                            |                        |                                    |                       |                     |      |
| Amortizations                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Currency                     | (963,710)            | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | (0)                 | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Income Tax Expense           | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Net Interest                 | 2,621                | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Non-recurring charges        | 157,759              | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Other Income Expense         | (423,027,283)        | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | (111,905,675)       | -                             | -                      | -                        | -                        | (2)                      | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Disposal of Business         | (52,247,564)         | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Restructuring                | -                    | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | -                   | -                             | -                      | -                        | -                        | -                        | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Total Non-Operating Expenses | (476,078,177)        | -                         | -                       | -                      | -                 | -                                   | -                        | -                    | -                   | -              | (111,905,675)       | -                             | -                      | -                        | -                        | (2)                      | -                        | -                        | -                     | -                          | -                              | -                                | -                          | -                      | -                                  | -                     | -                   |      |
| Net Income                   | \$ 448,647,358       | \$ -                      | \$ -                    | \$ -                   | \$ -              | \$ -                                | \$ -                     | \$ -                 | \$ -                | \$ -           | \$ 111,905,675      | \$ -                          | \$ -                   | \$ -                     | \$ -                     | (12,022)                 | \$ -                     | \$ -                     | (742,101)             | \$ -                       | \$ -                           | \$ -                             | \$ -                       | \$ -                   | \$ -                               | \$ -                  | \$ -                |      |

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)  
Reporting Period 11/1/2024 - 11/30/2024

**Bank Reconciliations**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ David Barse  
Signature of Authorized Individual

12/23/2024  
Date

David Barse  
Printed Name of Authorized Individual

Plan Administrator  
Title of Authorized Individual