

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Rakesh Patel.** Mr. Patel is a Partner in the Strategic Advisory Group at PJT Partners, based in London. Mr. Patel joined PJT Partners in May 2015 after spending 7 years at J.P. Morgan, most recently as the Co-Head of EMEA Healthcare Banking, and 4 years as the Global Head of M&A for Novartis Pharma. Mr. Patel has advised on numerous transactions across the healthcare segments including biopharma, generics, OTC, biotech, animal health and medtech. He has worked across the full advisory platform ranging from M&A, equity/IPO and debt issuance, including sector-specific credit ratings analyses. He started his banking career in 1995 and worked at Credit Suisse First Boston and Morgan Stanley prior to joining the Corporate M&A team at Novartis in 2005. Mr. Patel was formerly a Non-Executive Director of IOMet Pharma, a private UK-based immune-oncology focused biotech company (sold to Merck Inc. in 2015). Mr. Patel received BA and M.A. in Natural Sciences (Chemistry) from the University of Cambridge.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar

Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.

- **Amit Sharma.** Mr. Sharma is a Managing Director focused on Healthcare in the Strategic Advisory Group at PJT Partners, based in Los Angeles. Prior to joining PJT Partners in 2020, Mr. Sharma was an Entrepreneur during which time he successfully founded and exited multiple startups in the Healthcare space. Previous to entrepreneurship, Mr. Sharma held various leadership roles of increasing responsibility at Amgen, across Commercial, Finance and Corporate Strategy functions. During this time, Amit lived/worked in Asia, Europe, North and South America. Mr. Sharma started his banking career at J.P. Morgan focusing on Biopharma M&A across both New York and London. He received a BA in Biology (specialization in genetics) from The University of Chicago.
- **Avi Raval.** Mr. Raval is a Managing Director in the Strategic Advisory Group at PJT Partners, based in New York. Mr. Raval was most recently the CFO and CBO of the gene editing company Synthego and has more than 20 years of financial and strategic experience. Prior to joining Synthego, he was a Managing Director and founding member of the Healthcare Group at Perella Weinberg Partners with a primary focus on Medical Devices. During his tenure there, Mr. Raval advised companies on a wide variety of mergers and acquisitions, strategic matters, and public and private financings and also served as Chief Operating Officer for the firm's advisory business. Prior to that, Mr. Raval started his investment banking career in J.P. Morgan's Healthcare Group. Mr. Raval holds a BA from the University of Pennsylvania and an MBA from the Wharton School of the University of Pennsylvania.
- **Sammy Lamali.** Mr. Lamali is a Director at PJT Partners with a focus on the healthcare sector. Mr. Lamali joined PJT in 2023 from Morgan Stanley where he was an Executive Director in the EMEA Healthcare Investment Banking team and advised companies on a range of M&A, equity and debt transactions. Prior to that Mr. Lamali was a Director in the EMEA Healthcare Investment Banking team at BNP Paribas and Director of Corporate Healthcare M&A in EMEA at McKesson. Mr. Lamali holds a master's degree in biotech engineering from Institut Sup'Biotech de Paris.
- **Dylan Friesner.** Mr. Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.

- **May Li.** Ms. Li is an Associate in the Strategic Advisory group at PJT Partners, based in Los Angeles. She joined the firm in 2021. Ms. Li received a BBA in Strategy & Finance from the University of Michigan and an MBA from the Wharton School at the University of Pennsylvania.
- **Ahmad Choudhry.** Mr. Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.
- **Raymond Mason.** Raymond Mason was an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York from July 2022 until June 2024. Mr. Mason graduated from the University of Pennsylvania with a BS in Computer Science and a BS in Economics, Business Analytics, & Finance.

APPENDIX B

PJT Partners

November 14, 2024

Vikram Bajaj
Chief Financial Officer
Vyaire Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Restructuring Fee:	\$	7,000,000.00
Monthly Fee Credit:		<u>(525,000.00)</u>
Subtotal		6,475,000.00
Less: Payment Received		(5,180,000.00)
Less: Pre-Petition Fee Credit		(128,333.33)
Less: Pre-Petition Expense Credit		<u>(11,889.05)</u>
Total Amount Due	\$	<u><u>1,154,777.62</u></u>

Invoice No. 10029286

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

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212 364-78000

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PJT Partners



October 31, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of September 1, 2024 through September 30, 2024:	\$	175,000.00
Out-of-pocket expenses processed through October 16, 2024: ⁽¹⁾		
Ground Transportation	\$	83.76
Meals		80.00
		<u>163.76</u>
Total Amount Due	\$	<u>175,163.76</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10029582**PJT Partners LP**

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Vyair Medical, Inc.
Summary of Expenses

	GL Detail Oct-24	Total Expenses
Ground Transportation	\$ 83.76	\$ 83.76
Employee Meals	80.00	80.00
Total	\$ 163.76	\$ 163.76
	Ground Transportation	\$ 83.76
	Meals	80.00
	Total Expenses	\$ 163.76

Vyair Medical, Inc.
Detail of Expenses Processed
Through October 16, 2024
Invoice No. 10029582

Ground Transportation

Friesner (weeknight taxi home from office)

06/10/24

83.76

Subtotal - Ground Transportation

\$

83.76**Employee Meals**

Choudhry (weekend working dinner meal)

08/10/24

20.00

Friesner (weeknight working dinner meal)

08/06/24

20.00

Friesner (weeknight working dinner meal)

08/07/24

20.00

Friesner (weeknight working dinner meal)

08/08/24

20.00

Subtotal - Employee Meals**80.00****Total Expenses**

\$

163.76

PJT Partners



November 29, 2024

Charles Braley
Vyair Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Monthly Fee for the period of October 1, 2024 through October 31, 2024: \$ 175,000.00

Out-of-pocket expenses processed through November 20, 2024:⁽¹⁾

Ground Transportation	\$ 78.61	
Research	3.60	82.21
Total Amount Due		\$ 175,082.21

Invoice No. 10029946

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
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Vyair Medical, Inc.
Summary of Expenses

	GL Detail Nov-24	Total Expenses
Ground Transportation	\$ 78.61	\$ 78.61
Research - Online Database	3.60	3.60
Total	\$ 82.21	\$ 82.21
Ground Transportation		\$ 78.61
Research		3.60
Total Expenses		\$ 82.21

Vyair Medical, Inc.
Detail of Expenses Processed
Through November 20, 2024
Invoice No. 10029946

Ground Transportation

Choudhry (weeknight taxi home from office)	09/18/24	59.16	
Choudhry (weeknight taxi home from office)	09/19/24	19.45	
		\$	78.61

Subtotal - Ground Transportation

Research - Online Database

de Almeida (retrieved document from Cour docket via PACER)	06/10/24	0.70	
de Almeida (retrieved document from Cour docket via PACER)	06/18/24	1.40	
de Almeida (retrieved document from Cour docket via PACER)	06/24/24	1.50	
		\$	3.60

Subtotal - Research - Online Database

		\$	82.21
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Total Expenses

PJT Partners



December 10, 2024

Charles Braley
Vyair Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Monthly Fee pro-rated for the period of November 1, 2024 through November 14, 2024:⁽¹⁾ \$ 81,666.67

Out-of-pocket expenses processed through December 10, 2024:

Discovery Services	\$ 1,862.50	1,862.50
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Total Amount Due		\$ 83,529.17
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⁽¹⁾ Pro-rated *Monthly Fee* calculated as follows: 14 days out of 30 days multiplied by \$175,000.

Invoice No. 10030156

PJT Partners LP
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Vyair Medical, Inc.
Summary of Expenses

	GL Detail Dec-24	Total Expenses
Discovery Services	<u>\$ 1,862.50</u>	<u>\$ 1,862.50</u>
Total	<u>\$ 1,862.50</u>	<u>\$ 1,862.50</u>
	Discovery Services	<u>\$ 1,862.50</u>
	Total Expenses	<u><u>\$ 1,862.50</u></u>

Vyaire Medical, Inc.
Detail of Expenses Processed
Through December 10, 2024
Invoice No.

<u>Discovery Services</u>			
SRD Legal Group (ediscovery services)	05/31/24	1,817.50	
SRD Legal Group (ediscovery services)	05/31/24	45.00	
	Subtotal - Discovery Services		<u>\$ 1,862.50</u>
	Total Expenses		<u><u>\$ 1,862.50</u></u>

APPENDIX C

PJT Partners



September 10, 2024

Vikram Bajaj
Chief Financial Officer
Vyair Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Capital Raising Fee:	\$	750,000.00
Less: Payment Received		<u>(600,000.00)</u>
Total Amount Due	\$	<u>150,000.00</u>

Invoice No. 10027972

PJT Partners LP
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PJT Partners



August 14, 2024

Charles Braley
Vyair Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Monthly Fee pro-rated for the period of June 9, 2024 through June 30, 2024: ⁽¹⁾		\$	128,333.33
Out-of-pocket expenses processed through July 23, 2024: ⁽²⁾			
Meals	\$	145.00	145.00
Total Amount Due		\$	128,478.32

⁽¹⁾ Pro-rated *Monthly Fee* calculated as follows: 22 days out of 30 days multiplied by \$175,000.

⁽²⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10028852

PJT Partners LP

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Vyaire Medical, Inc.
Summary of Expenses

	GL Detail Jul-24	Total Expenses
Employee Meals	\$ 145.00	\$ 145.00
Total	\$ 145.00	\$ 145.00
	Meals	\$ 145.00
	Total Expenses	\$ 145.00

Vyaire Medical, Inc.
Detail of Expenses Processed
Through July 23, 2024
Invoice No. 10028852

<u>Employee Meals</u>			
Choudhry (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working dinner meal)	06/09/24	35.00	
Mason (weekend working lunch meal)	06/09/24	25.00	
Mason (weekend working dinner meal)	06/09/24	35.00	
Subtotal - Employee Meals			\$ 145.00
Total Expenses			\$ 145.00

PJT Partners



September 26, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of July 1, 2024 through July 31, 2024: \$ 175,000.00

Out-of-pocket expenses processed through August 16, 2024:⁽¹⁾

Ground Transportation	\$ 269.50	
Communications	71.62	
Disclosure/Compliance Services	685.73	1,026.85
Subtotal		176,026.85
Less: Payment Received		(141,026.85)
Total Amount Due		\$ 35,000.00

Invoice No. 10029024

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor

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Vyair Medical, Inc.
Summary of Expenses

	GL Detail	Total
	Aug-24	Expenses
Ground Transportation	\$ 269.50	269.50
Communications	71.62	71.62
Compliance/Disclosure Services	685.73	685.73
Total	\$ 1,026.85	\$ 1,026.85
Ground Transportation	\$	269.50
Communications		71.62
Compliance/Disclosure Services		685.73
Total Expenses	\$	1,026.85

Vyair Medical, Inc.
Detail of Expenses Processed
Through August 16, 2024
Invoice No. 10029024

Ground Transportation

Choudhry (weekend taxi to office from home)	06/09/24	78.34	
Choudhry (weeknight taxi home from office)	06/10/24	96.94	
Choudhry (weekend taxi to office from home)	06/16/24	94.22	
	Subtotal - Ground Transportation		\$ 269.50

Communications

Friesner (mobile business calls)	06/20/24 - 07/05/24	71.62	
	Subtotal - Communications		71.62

Compliance/Disclosure Services

Consilio (compliance/disclosure related services)	06/09/24 - 06/30/24	55.73	
SRD Legal Services (compliance/disclosure related services)	06/14/24	630.00	
	Subtotal - Compliance/Disclosure Services		685.73
	Total Expenses		\$ 1,026.85

PJT Partners



October 31, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of August 1, 2024 through August 31, 2024: \$ 175,000.00

Out-of-pocket expenses processed through September 23, 2024:⁽¹⁾

Ground Transportation	\$ 83.76	
Communications	74.98	
Meals	774.37	933.11
Subtotal		175,933.11
Less: Payment Received		(140,933.11)
Total Amount Due		\$ 35,000.00

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10029272

PJT Partners LP

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Vyair Medical, Inc.
Summary of Expenses

	GL Detail Sep-24	Total Expenses
Ground Transportation	\$ 83.76	83.76
Communications	74.98	74.98
Employee Meals	774.37	774.37
Total	\$ 933.11	\$ 933.11

Ground Transportation	\$ 83.76
Communications	74.98
Meals	774.37
Total Expenses	\$ 933.11

Vyair Medical, Inc.
Detail of Expenses Processed
Through September 23, 2024
Invoice No. 10029272

Ground Transportation

Friesner (weeknight taxi home from office)	08/09/24	83.76	
	Subtotal - Ground Transportation	83.76	\$ 83.76

Communications

Friesner (mobile access for business calls)	08/21/24	74.98	
	Subtotal - Communications	74.98	74.98

Employee Meals

Choudhry (weekend working lunch meal)	06/09/24	25.00	
Choudhry (weeknight working dinner meal)	06/10/24	35.00	
Friesner (weekend working lunch meal)	06/09/24	25.00	
Friesner (weekend working dinner meal)	06/09/24	35.00	
Friesner (weeknight working dinner meal)	06/13/24	34.37	
Friesner (weekend working dinner meal)	06/16/24	35.00	
Friesner (weeknight working dinner meal)	06/17/24	35.00	
Friesner (weeknight working dinner meal)	06/20/24	35.00	
Friesner (weeknight working dinner meal)	06/24/24	35.00	
Friesner (weekend working dinner meal)	06/30/24	35.00	
Friesner (weeknight working dinner meal)	07/02/24	35.00	
Friesner (weekend working dinner meal)	07/06/24	35.00	
Friesner (weekend working dinner meal)	07/07/24	35.00	
Friesner (weeknight working dinner meal)	07/08/24	35.00	
Friesner (weeknight working dinner meal)	07/09/24	35.00	
Friesner (weeknight working dinner meal)	07/15/24	35.00	
Friesner (weeknight working dinner meal)	07/16/24	35.00	
Friesner (weekend working dinner meal)	07/18/24	35.00	
Friesner (weeknight working dinner meal)	07/24/24	35.00	
Friesner (weekend working dinner meal)	08/04/24	35.00	
Mason (weekend working lunch meal)	06/09/24	25.00	
Mason (weekend working dinner meal)	06/09/24	35.00	
Mason (weeknight working dinner meal)	06/25/24	35.00	
	Subtotal - Employee Meals	774.37	
	Total Expenses	\$ 933.11	

APPENDIX D

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Title	Hours
Jamie Baird	Partner	6.5
Michael Schlappig	Managing Director	21.5
Dylan Friesner	Vice President	36.5
Ahmad Choudhry	Analyst	<u>30.5</u>
	Total	<u><u>95.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Jamie Baird	09/04/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/05/24	0.5	Special committee meeting
Jamie Baird	09/11/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/12/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/16/24	0.5	Update call with Lenders' advisors and Management
Jamie Baird	09/16/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/19/24	0.5	Special committee meeting
Jamie Baird	09/23/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	09/26/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/26/24	0.5	Special committee meeting
Jamie Baird	09/30/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
		6.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	09/03/24	0.5	Review of email correspondence
Michael Schlappig	09/04/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/04/24	2.0	Review of draft Plan and DS
Michael Schlappig	09/04/24	0.5	Review of email correspondence
Michael Schlappig	09/05/24	0.5	Special committee meeting
Michael Schlappig	09/05/24	0.5	Review of email correspondence re sale closing
Michael Schlappig	09/09/24	0.5	Discussion with Debtors' advisors re case process
Michael Schlappig	09/10/24	1.0	Review of draft Plan and DS
Michael Schlappig	09/10/24	0.5	Review of email correspondence
Michael Schlappig	09/11/24	0.5	Review of financial forecast
Michael Schlappig	09/11/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/11/24	0.5	Review of email correspondence
Michael Schlappig	09/12/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/12/24	1.0	Review of correspondence re Brazilian operations
Michael Schlappig	09/12/24	0.5	Review of email correspondence
Michael Schlappig	09/13/24	0.5	Internal discussions re Brazilian operations
Michael Schlappig	09/16/24	0.5	Update call with Lenders' advisors and Management
Michael Schlappig	09/16/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/16/24	0.5	Review of outstanding items to close Vents sale
Michael Schlappig	09/16/24	0.5	Review of email correspondence
Michael Schlappig	09/18/24	0.5	Internal discussions re Brazilian operations
Michael Schlappig	09/19/24	0.5	Special committee meeting
Michael Schlappig	09/20/24	0.5	Internal discussion re certain Vents assets
Michael Schlappig	09/20/24	0.5	Review of email correspondence
Michael Schlappig	09/23/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	09/23/24	1.0	Review of email correspondence
Michael Schlappig	09/24/24	0.5	Review of email correspondence
Michael Schlappig	09/25/24	0.5	Review of draft funds flow
Michael Schlappig	09/26/24	0.5	Special committee meeting
Michael Schlappig	09/26/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/26/24	1.0	Review of email correspondence
Michael Schlappig	09/30/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	09/30/24	1.0	Review of email correspondence
		<u>21.5</u>	
Dylan Friesner	09/03/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/03/24	1.0	Email correspondence
Dylan Friesner	09/04/24	0.5	Diligence call with winning RDx bidder
Dylan Friesner	09/04/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/04/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/04/24	1.0	Email correspondence
Dylan Friesner	09/04/24	2.0	Review of draft Plan and DS
Dylan Friesner	09/04/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/05/24	0.5	Special committee meeting
Dylan Friesner	09/05/24	0.5	Call re-Brazilian operations sale alternatives
Dylan Friesner	09/10/24	0.5	Diligence call with winning RDx bidder
Dylan Friesner	09/10/24	1.0	Email correspondence
Dylan Friesner	09/10/24	1.0	Review of draft Plan and DS
Dylan Friesner	09/10/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/11/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/11/24	1.0	Email correspondence
Dylan Friesner	09/11/24	0.5	Review of financial forecast
Dylan Friesner	09/11/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/12/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/12/24	1.0	Review of correspondence re Brazilian operations
Dylan Friesner	09/12/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/13/24	0.5	Internal discussions re Brazilian operations
Dylan Friesner	09/16/24	0.5	Update call with Lenders' advisors and Management
Dylan Friesner	09/16/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/16/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/16/24	1.0	Email correspondence
Dylan Friesner	09/16/24	0.5	Review of outstanding items to close Vents sale
Dylan Friesner	09/16/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/16/24	1.0	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Dylan Friesner	09/17/24	0.5	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Dylan Friesner	09/18/24	2.0	Diligence call with interested party
Dylan Friesner	09/18/24	1.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	09/18/24	0.5	Internal discussions re Brazilian operations
Dylan Friesner	09/19/24	0.5	Special committee meeting
Dylan Friesner	09/20/24	0.5	Diligence call with interested party
Dylan Friesner	09/20/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/20/24	1.0	Email correspondence
Dylan Friesner	09/20/24	0.5	Internal discussion re certain Vents assets
Dylan Friesner	09/23/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	09/23/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	09/23/24	1.0	Email correspondence
Dylan Friesner	09/24/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/24/24	1.0	Email correspondence
Dylan Friesner	09/25/24	0.5	Review of draft funds flow
Dylan Friesner	09/25/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/26/24	1.0	Email correspondence
Dylan Friesner	09/26/24	0.5	Special committee meeting
Dylan Friesner	09/30/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	09/30/24	1.0	Email correspondence
		36.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	09/03/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/03/24	1.0	Email correspondence
Ahmad Choudhry	09/04/24	0.5	Diligence call with winning RDx bidder
Ahmad Choudhry	09/04/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/04/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/04/24	1.0	Email correspondence
Ahmad Choudhry	09/04/24	2.0	Review of draft Plan and DS
Ahmad Choudhry	09/05/24	0.5	Call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/10/24	0.5	Diligence call with winning RDx bidder
Ahmad Choudhry	09/10/24	1.0	Email correspondence
Ahmad Choudhry	09/10/24	1.0	Review of draft Plan and DS
Ahmad Choudhry	09/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/11/24	1.0	Email correspondence
Ahmad Choudhry	09/11/24	0.5	Review of financial forecast
Ahmad Choudhry	09/12/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/12/24	1.0	Review of correspondence re Brazilian operations
Ahmad Choudhry	09/16/24	0.5	Update call with Lenders' advisors and Management
Ahmad Choudhry	09/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/16/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/16/24	1.0	Email correspondence
Ahmad Choudhry	09/16/24	0.5	Review of outstanding items to close Vents sale
Ahmad Choudhry	09/16/24	1.0	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/17/24	0.5	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/18/24	2.0	Diligence call with interested party
Ahmad Choudhry	09/18/24	1.0	Email correspondence
Ahmad Choudhry	09/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	09/20/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/20/24	1.0	Email correspondence
Ahmad Choudhry	09/23/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	09/23/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	09/23/24	1.0	Email correspondence
Ahmad Choudhry	09/24/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/24/24	1.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	09/25/24	0.5	Review of draft funds flow
Ahmad Choudhry	09/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/26/24	1.0	Email correspondence
Ahmad Choudhry	09/30/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	09/30/24	1.0	Email correspondence
		<u>30.5</u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	5.0
Michael Schlappig	Managing Director	12.5
Dylan Friesner	Vice President	18.5
Ahmad Choudhry	Analyst	<u>13.0</u>
	Total	<u><u>49.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	10/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/07/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/07/24	0.5	Special committee meeting
Jamie Baird	10/10/24	0.5	Special committee meeting
Jamie Baird	10/14/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/17/24	0.5	Special committee meeting
Jamie Baird	10/21/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/24/24	0.5	Special committee meeting
Jamie Baird	10/28/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/31/24	0.5	Special committee meeting
		5.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	10/01/24	0.5	Review of draft funds flow
Michael Schlappig	10/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/03/24	0.5	Review of email correspondence
Michael Schlappig	10/07/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/07/24	0.5	Special committee meeting
Michael Schlappig	10/07/24	0.5	Review of email correspondence
Michael Schlappig	10/08/24	0.5	Review of court filings
Michael Schlappig	10/10/24	0.5	Special committee meeting
Michael Schlappig	10/11/24	0.5	Review of email correspondence
Michael Schlappig	10/11/24	0.5	Review of court filings
Michael Schlappig	10/14/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/14/24	0.5	Review of email correspondence
Michael Schlappig	10/15/24	0.5	Review of email correspondence
Michael Schlappig	10/17/24	0.5	Special committee meeting
Michael Schlappig	10/17/24	0.5	Review of email correspondence
Michael Schlappig	10/21/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/21/24	0.5	Review of email correspondence
Michael Schlappig	10/24/24	0.5	Special committee meeting
Michael Schlappig	10/24/24	1.0	Review of email correspondence
Michael Schlappig	10/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/28/24	0.5	Review of court filings
Michael Schlappig	10/30/24	0.5	Review of court filings
Michael Schlappig	10/31/24	0.5	Special committee meeting
Michael Schlappig	10/31/24	0.5	Review of email correspondence
		<u><u>12.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	10/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/03/24	1.0	Email correspondence
Dylan Friesner	10/07/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/07/24	0.5	Special committee meeting
Dylan Friesner	10/07/24	1.0	Email correspondence
Dylan Friesner	10/10/24	0.5	Special committee meeting
Dylan Friesner	10/10/24	1.0	Email correspondence
Dylan Friesner	10/11/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	10/11/24	1.0	Email correspondence
Dylan Friesner	10/14/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/14/24	1.0	Email correspondence
Dylan Friesner	10/15/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	10/15/24	1.0	Email correspondence
Dylan Friesner	10/17/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	10/17/24	0.5	Special committee meeting
Dylan Friesner	10/17/24	1.0	Email correspondence
Dylan Friesner	10/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/21/24	1.0	Email correspondence
Dylan Friesner	10/24/24	0.5	Special committee meeting
Dylan Friesner	10/24/24	1.0	Email correspondence
Dylan Friesner	10/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/28/24	1.0	Email correspondence
Dylan Friesner	10/31/24	0.5	Special committee meeting
Dylan Friesner	10/31/24	1.0	Email correspondence
		<u>18.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	10/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/03/24	1.0	Email correspondence
Ahmad Choudhry	10/07/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/07/24	1.0	Email correspondence
Ahmad Choudhry	10/11/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	10/11/24	1.0	Email correspondence
Ahmad Choudhry	10/14/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/14/24	1.0	Email correspondence
Ahmad Choudhry	10/15/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	10/15/24	1.0	Email correspondence
Ahmad Choudhry	10/17/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	10/17/24	1.0	Email correspondence
Ahmad Choudhry	10/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/21/24	1.0	Email correspondence
Ahmad Choudhry	10/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/28/24	1.0	Email correspondence
		13.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024

Professional	Title	Hours
Jamie Baird	Partner	3.5
Michael Schlappig	Managing Director	7.0
Dylan Friesner	Vice President	3.5
Ahmad Choudhry	Analyst	<u>2.5</u>
	Total	<u><u>16.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

Professional	Date	Hours	Explanation
Jamie Baird	11/07/24	0.5	Special committee meeting
Jamie Baird	11/14/24	0.5	Special committee meeting
Jamie Baird	11/14/24	2.5	Confirmation hearing
		<u>3.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	11/04/24	0.5	Review of filings
Michael Schlappig	11/07/24	0.5	Special committee meeting
Michael Schlappig	11/11/24	1.5	Review of filings
Michael Schlappig	11/12/24	0.5	Review of filings
Michael Schlappig	11/13/24	1.0	Review of filings
Michael Schlappig	11/14/24	0.5	Special committee meeting
Michael Schlappig	11/14/24	2.5	Confirmation hearing
		7.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	11/07/24	0.5	Special committee meeting
Dylan Friesner	11/14/24	0.5	Special committee meeting
Dylan Friesner	11/14/24	2.5	Confirmation hearing
		<u>3.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	11/14/24	2.5	Confirmation hearing
		<u>2.5</u>	

APPENDIX E

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Title	Hours
Jamie Baird	Partner	17.0
Rakesh Patel	Partner	2.0
Michael Schlappig	Managing Director	41.5
Amit Sharma	Managing Director	2.0
Sammy Lamali	Director	2.0
Dylan Friesner	Vice President	110.5
May Li	Associate	2.0
Ahmad Choudhry	Analyst	121.0
Raymond Mason	Analyst	<u>70.5</u>
	Total	<u><u>368.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Jamie Baird	06/10/24	0.5	Call with Counsel re First Day Hearing prep
Jamie Baird	06/10/24	0.5	Update call with Lenders and Management
Jamie Baird	06/10/24	0.5	Internal discussion re First Day filings
Jamie Baird	06/10/24	1.0	Reviewed First Day filings
Jamie Baird	06/11/24	2.0	First Day Hearing
Jamie Baird	06/11/24	0.5	Internal meeting re sale process
Jamie Baird	06/13/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	06/17/24	0.5	Call with Alix re Debtors' assets
Jamie Baird	06/18/24	0.5	Diligence call with interested party
Jamie Baird	06/18/24	0.5	Diligence call with interested party
Jamie Baird	06/18/24	0.5	Internal meeting re sale process
Jamie Baird	06/20/24	1.0	Special committee meeting
Jamie Baird	06/21/24	1.0	Diligence call with interested party
Jamie Baird	06/21/24	0.5	Diligence call with interested party
Jamie Baird	06/24/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	06/25/24	0.5	Internal meeting re sale process
Jamie Baird	06/25/24	0.5	Review of draft court documents
Jamie Baird	06/26/24	1.0	Special committee meeting
Jamie Baird	06/26/24	1.0	Review of documents related to sales process
Jamie Baird	06/27/24	0.5	Diligence call with interested party
Jamie Baird	06/27/24	0.5	Update call with Lenders' advisors
Jamie Baird	06/27/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	06/27/24	1.0	Review of documents related to sales process
		17.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Rakesh Patel	06/13/24	0.5	Internal meeting re sale process
Rakesh Patel	06/13/24	0.5	Internal meeting re sale process
Rakesh Patel	06/14/24	0.5	Internal meeting re sale process
Rakesh Patel	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	06/10/24	0.5	Call with Counsel re declarations
Michael Schlappig	06/10/24	0.5	Internal discussion re declarations
Michael Schlappig	06/10/24	1.0	Call with Counsel re First Day Hearing prep
Michael Schlappig	06/10/24	0.5	Update call with Lenders and Management
Michael Schlappig	06/10/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/10/24	0.5	Call with Alix Partners re Debtors' assets
Michael Schlappig	06/10/24	1.5	Review of First Day filings
Michael Schlappig	06/10/24	0.5	Internal discussion re First Day filings
Michael Schlappig	06/11/24	0.5	Call with Counsel re First Day Hearing prep
Michael Schlappig	06/11/24	0.5	Review of materials for sale process
Michael Schlappig	06/11/24	2.0	First Day Hearing
Michael Schlappig	06/11/24	0.5	Diligence call with interested party
Michael Schlappig	06/11/24	0.5	Diligence call with interested party
Michael Schlappig	06/11/24	0.5	Review of email correspondence
Michael Schlappig	06/11/24	0.5	Internal meeting re sale process
Michael Schlappig	06/12/24	0.5	Internal process meeting
Michael Schlappig	06/12/24	0.5	Review of materials for sale process
Michael Schlappig	06/12/24	0.5	Diligence call with interested party
Michael Schlappig	06/12/24	0.5	Review of email correspondence
Michael Schlappig	06/13/24	0.5	Internal meeting re sale process
Michael Schlappig	06/13/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/13/24	0.5	Review of declaration
Michael Schlappig	06/14/24	0.5	Diligence call with interested party
Michael Schlappig	06/14/24	0.5	Diligence call with interested party
Michael Schlappig	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	06/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/17/24	0.5	Call with Alix re Debtors' assets
Michael Schlappig	06/17/24	0.5	Review of email correspondence
Michael Schlappig	06/18/24	0.5	Internal meeting re sale process
Michael Schlappig	06/18/24	0.5	Diligence call with interested party
Michael Schlappig	06/18/24	0.5	Diligence call with interested party
Michael Schlappig	06/18/24	0.5	Review of email correspondence
Michael Schlappig	06/19/24	0.5	Diligence call with interested party
Michael Schlappig	06/19/24	0.5	Status call with Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	06/19/24	0.5	Review of declaration
Michael Schlappig	06/19/24	0.5	Review of email correspondence
Michael Schlappig	06/20/24	1.0	Special committee meeting
Michael Schlappig	06/20/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/20/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/20/24	2.0	Diligence call with interested party
Michael Schlappig	06/20/24	0.5	Review of declaration
Michael Schlappig	06/20/24	0.5	Review of email correspondence
Michael Schlappig	06/21/24	0.5	Diligence call with interested party
Michael Schlappig	06/21/24	1.0	Review of declaration
Michael Schlappig	06/21/24	0.5	Review of email correspondence
Michael Schlappig	06/24/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	06/24/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/24/24	0.5	Review of declaration
Michael Schlappig	06/24/24	0.5	Review of email correspondence
Michael Schlappig	06/25/24	0.5	Internal meeting re sale process
Michael Schlappig	06/26/24	1.0	Special committee meeting
Michael Schlappig	06/26/24	0.5	Diligence call with interested party
Michael Schlappig	06/26/24	0.5	Review of corporate entities and functions
Michael Schlappig	06/26/24	0.5	Diligence call with interested party
Michael Schlappig	06/26/24	1.0	Review of documents related to sale process
Michael Schlappig	06/26/24	0.5	Review of draft court filings
Michael Schlappig	06/26/24	0.5	Review of email correspondence
Michael Schlappig	06/27/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/27/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/27/24	0.5	Review of draft court filings
Michael Schlappig	06/27/24	0.5	Update call with Lenders' advisors
Michael Schlappig	06/27/24	2.0	Review of documents related to sale process
Michael Schlappig	06/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	06/29/24	1.0	Review of email correspondence
Michael Schlappig	06/30/24	0.5	Review of email correspondence
		<u><u>41.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Amit Sharma	06/13/24	0.5	Internal meeting re sale process
Amit Sharma	06/13/24	0.5	Internal meeting re sale process
Amit Sharma	06/14/24	0.5	Internal meeting re sale process
Amit Sharma	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Sammy Lamali	06/13/24	0.5	Internal meeting re sale process
Sammy Lamali	06/13/24	0.5	Internal meeting re sale process
Sammy Lamali	06/14/24	0.5	Internal meeting re sale process
Sammy Lamali	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/11/24	2.0	First Day Hearing
Dylan Friesner	06/11/24	0.5	Diligence call with interested party
Dylan Friesner	06/11/24	3.0	Diligence call with interested party
Dylan Friesner	06/11/24	2.0	Email correspondence
Dylan Friesner	06/11/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/11/24	0.5	Internal meeting re sale process
Dylan Friesner	06/11/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	1.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Diligence call with interested party
Dylan Friesner	06/12/24	0.5	Internal process meeting
Dylan Friesner	06/12/24	2.0	Email correspondence
Dylan Friesner	06/12/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/12/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/13/24	0.5	Internal meeting re sale process
Dylan Friesner	06/13/24	0.5	Diligence call with interested party
Dylan Friesner	06/13/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/13/24	2.0	Email correspondence
Dylan Friesner	06/13/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/13/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/14/24	2.0	Diligence call with interested party
Dylan Friesner	06/14/24	0.5	Diligence call with interested party
Dylan Friesner	06/14/24	0.5	Diligence call with interested party
Dylan Friesner	06/14/24	2.0	Email correspondence
Dylan Friesner	06/14/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/14/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/17/24	3.0	Diligence call with interested party
Dylan Friesner	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	06/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/17/24	0.5	Call with Alix re Debtors' assets
Dylan Friesner	06/17/24	2.0	Email correspondence
Dylan Friesner	06/17/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/17/24	0.5	Sale process contact log maintenance

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/18/24	0.5	Internal meeting re sale process
Dylan Friesner	06/18/24	1.0	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Diligence call with interested party
Dylan Friesner	06/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/18/24	0.3	Diligence call with interested party
Dylan Friesner	06/18/24	2.0	Email correspondence
Dylan Friesner	06/18/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/18/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/19/24	0.5	Diligence call with interested party
Dylan Friesner	06/19/24	3.0	Diligence call with interested party
Dylan Friesner	06/19/24	0.5	Status call with Debtors' advisors
Dylan Friesner	06/19/24	0.5	Diligence call with interested party
Dylan Friesner	06/19/24	1.0	Diligence call with interested party
Dylan Friesner	06/19/24	2.0	Email correspondence
Dylan Friesner	06/19/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/19/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/20/24	1.0	Special committee meeting
Dylan Friesner	06/20/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/20/24	0.5	Update call with Lenders' advisors
Dylan Friesner	06/20/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/20/24	2.0	Diligence call with interested party
Dylan Friesner	06/20/24	0.8	Diligence call with interested party
Dylan Friesner	06/20/24	2.0	Email correspondence
Dylan Friesner	06/20/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/20/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/21/24	1.0	Diligence call with interested party
Dylan Friesner	06/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/21/24	0.5	Diligence call with interested party
Dylan Friesner	06/21/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/21/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/21/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	06/24/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	0.5	Diligence call with interested party
Dylan Friesner	06/24/24	2.0	Email correspondence
Dylan Friesner	06/24/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/24/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/25/24	0.5	Internal meeting re sale process
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/25/24	0.5	Diligence call with interested party
Dylan Friesner	06/25/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/25/24	2.0	Email correspondence
Dylan Friesner	06/25/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/25/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/26/24	1.0	Special committee meeting
Dylan Friesner	06/26/24	0.5	Diligence call with interested party
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	0.5	Diligence call with interested party
Dylan Friesner	06/26/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	06/26/24	1.0	Diligence call with interested party
Dylan Friesner	06/26/24	2.0	Email correspondence
Dylan Friesner	06/26/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/26/24	1.0	Review of documents related to sales process
Dylan Friesner	06/26/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	0.5	Diligence call with interested party
Dylan Friesner	06/27/24	0.5	Diligence call with interested party
Dylan Friesner	06/27/24	0.5	Update call with Lenders' advisors
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/27/24	2.0	Email correspondence
Dylan Friesner	06/27/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/27/24	1.0	Review of documents related to sales process
Dylan Friesner	06/27/24	0.5	Sale process contact log maintenance
Dylan Friesner	06/28/24	0.5	Diligence call with interested party
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	06/28/24	2.0	Email correspondence
Dylan Friesner	06/28/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	06/28/24	0.5	Sale process contact log maintenance
		110.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
May Li	06/13/24	0.5	Internal meeting re sale process
May Li	06/13/24	0.5	Internal meeting re sale process
May Li	06/14/24	0.5	Internal meeting re sale process
May Li	06/15/24	0.5	Internal meeting re sale process
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	06/11/24	2.0	First Day Hearing
Ahmad Choudhry	06/11/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/11/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/11/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/11/24	2.0	Email correspondence
Ahmad Choudhry	06/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/12/24	0.5	Internal process meeting
Ahmad Choudhry	06/12/24	2.0	Email correspondence
Ahmad Choudhry	06/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/13/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/13/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/13/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/13/24	2.0	Email correspondence
Ahmad Choudhry	06/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/14/24	2.0	Diligence call with interested party
Ahmad Choudhry	06/14/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/14/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/14/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/14/24	2.0	Email correspondence
Ahmad Choudhry	06/14/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/15/24	2.0	Email correspondence
Ahmad Choudhry	06/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/17/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	06/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/17/24	0.5	Call with Alix re Debtors' assets
Ahmad Choudhry	06/17/24	2.0	Email correspondence
Ahmad Choudhry	06/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/18/24	0.5	Internal meeting re sale process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	06/18/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/18/24	0.3	Diligence call with interested party
Ahmad Choudhry	06/18/24	2.0	Email correspondence
Ahmad Choudhry	06/18/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/19/24	3.0	Diligence call with interested party
Ahmad Choudhry	06/19/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	06/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/19/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/19/24	2.0	Email correspondence
Ahmad Choudhry	06/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/20/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	06/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/20/24	2.0	Diligence call with interested party
Ahmad Choudhry	06/20/24	0.8	Diligence call with interested party
Ahmad Choudhry	06/20/24	2.0	Email correspondence
Ahmad Choudhry	06/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/21/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/21/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/21/24	2.0	Email correspondence
Ahmad Choudhry	06/21/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	06/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	06/24/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/24/24	2.0	Email correspondence
Ahmad Choudhry	06/24/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/25/24	0.5	Internal meeting re sale process
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/25/24	2.0	Email correspondence
Ahmad Choudhry	06/25/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	06/26/24	2.0	Email correspondence
Ahmad Choudhry	06/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/26/24	1.0	Review of documents related to sales process
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/27/24	0.5	Update call with Lenders' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/27/24	2.0	Email correspondence
Ahmad Choudhry	06/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	06/27/24	1.0	Review of documents related to sales process
Ahmad Choudhry	06/28/24	0.5	Diligence call with interested party
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	06/28/24	2.0	Email correspondence
Ahmad Choudhry	06/28/24	2.0	Sales process management and bidder diligence support
		121.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Raymond Mason	06/11/24	2.0	First Day Hearing
Raymond Mason	06/11/24	0.5	Diligence call with interested party
Raymond Mason	06/11/24	3.0	Diligence call with interested party
Raymond Mason	06/11/24	2.0	Email correspondence
Raymond Mason	06/11/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	1.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Diligence call with interested party
Raymond Mason	06/12/24	0.5	Internal process meeting
Raymond Mason	06/12/24	2.0	Email correspondence
Raymond Mason	06/12/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/13/24	0.5	Internal meeting re sale process
Raymond Mason	06/13/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	0.5	Diligence call with interested party
Raymond Mason	06/13/24	2.0	Email correspondence
Raymond Mason	06/13/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/14/24	2.0	Diligence call with interested party
Raymond Mason	06/14/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/14/24	0.5	Diligence call with interested party
Raymond Mason	06/14/24	0.5	Diligence call with interested party
Raymond Mason	06/14/24	2.0	Email correspondence
Raymond Mason	06/14/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/17/24	3.0	Diligence call with interested party
Raymond Mason	06/17/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Raymond Mason	06/17/24	0.5	Call with Alix re Debtors' assets
Raymond Mason	06/17/24	2.0	Email correspondence
Raymond Mason	06/17/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/18/24	1.0	Diligence call with interested party
Raymond Mason	06/18/24	0.5	Diligence call with interested party
Raymond Mason	06/18/24	0.5	Diligence call with interested party
Raymond Mason	06/18/24	0.3	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 9, 2024 THROUGH JUNE 30, 2024

Professional	Date	Hours	Explanation
Raymond Mason	06/18/24	2.0	Email correspondence
Raymond Mason	06/18/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/19/24	3.0	Diligence call with interested party
Raymond Mason	06/19/24	0.5	Diligence call with interested party
Raymond Mason	06/19/24	1.0	Diligence call with interested party
Raymond Mason	06/19/24	2.0	Email correspondence
Raymond Mason	06/19/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/20/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/20/24	0.5	Update call with Lenders' advisors
Raymond Mason	06/20/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/20/24	2.0	Diligence call with interested party
Raymond Mason	06/20/24	0.8	Diligence call with interested party
Raymond Mason	06/20/24	2.0	Email correspondence
Raymond Mason	06/20/24	2.0	Sales process management and bidder diligence support
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/21/24	1.0	Diligence call with interested party
Raymond Mason	06/21/24	0.5	Status call with Management and Debtors' advisors
Raymond Mason	06/21/24	0.5	Diligence call with interested party
Raymond Mason	06/21/24	2.0	Email correspondence
Raymond Mason	06/21/24	2.0	Sales process management and bidder diligence support
		<u><u>70.5</u></u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	33.5
Michael Schlappig	Managing Director	68.0
Avi Raval	Managing Director	0.5
Dylan Friesner	Vice President	197.0
Ahmad Choudhry	Analyst	<u>217.5</u>
	Total	<u><u>516.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	07/01/24	0.5	Diligence call with interested party
Jamie Baird	07/01/24	0.5	Update call with UCC advisors
Jamie Baird	07/01/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/02/24	0.5	Diligence call with interested party
Jamie Baird	07/02/24	1.0	Status call with Management and Debtors' advisors
Jamie Baird	07/02/24	0.5	Internal meeting re sale process
Jamie Baird	07/02/24	0.5	Internal meeting re sale process
Jamie Baird	07/03/24	1.0	Special committee meeting
Jamie Baird	07/03/24	1.0	Diligence call with interested party
Jamie Baird	07/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/05/24	0.5	Diligence call with interested party
Jamie Baird	07/05/24	1.0	Status call with Management and Debtors' advisors
Jamie Baird	07/05/24	1.0	Diligence call with interested party
Jamie Baird	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/08/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/09/24	0.5	Update call with UCC advisors
Jamie Baird	07/09/24	1.0	Diligence call with interested party
Jamie Baird	07/09/24	1.0	Diligence call with interested party
Jamie Baird	07/09/24	0.5	Diligence call with interested party
Jamie Baird	07/09/24	2.0	Second Day Hearing
Jamie Baird	07/10/24	1.0	Diligence call with interested party
Jamie Baird	07/10/24	1.0	Diligence call with interested party
Jamie Baird	07/10/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/11/24	1.0	Special committee meeting
Jamie Baird	07/11/24	0.5	Update call with UCC advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/11/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/13/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/13/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/15/24	1.0	Diligence call with interested party
Jamie Baird	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/15/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	07/18/24	1.0	Special committee meeting
Jamie Baird	07/18/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/19/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/19/24	0.5	Status call with Debtors' advisors
Jamie Baird	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/22/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	07/22/24	0.5	Internal meeting re sale process
Jamie Baird	07/23/24	1.0	Internal meeting re sale process
Jamie Baird	07/25/24	0.5	Update call with Lenders' advisors
Jamie Baird	07/25/24	1.0	Diligence call with interested party
Jamie Baird	07/26/24	1.0	Special committee meeting
Jamie Baird	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	07/29/24	1.0	Diligence call with interested party
Jamie Baird	07/29/24	0.5	Status call with Management and Debtors' advisors
		33.5	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Schlappig	07/01/24	0.5	Diligence call with interested party
Michael Schlappig	07/01/24	0.5	Update call with UCC advisors
Michael Schlappig	07/01/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/01/24	1.0	Review of email correspondence
Michael Schlappig	07/02/24	0.5	Diligence call with interested party
Michael Schlappig	07/02/24	1.0	Status call with Management and Debtors' advisors
Michael Schlappig	07/02/24	0.5	Internal meeting re sale process
Michael Schlappig	07/02/24	0.5	Internal meeting re sale process
Michael Schlappig	07/02/24	0.5	Review of email correspondence
Michael Schlappig	07/03/24	1.0	Special committee meeting
Michael Schlappig	07/03/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/03/24	1.0	Diligence call with interested party
Michael Schlappig	07/03/24	1.0	Diligence call with interested party
Michael Schlappig	07/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/03/24	1.0	Review of email correspondence
Michael Schlappig	07/04/24	0.5	Review of email correspondence
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/05/24	1.0	Status call with Management and Debtors' advisors
Michael Schlappig	07/05/24	0.5	Diligence call with interested party
Michael Schlappig	07/06/24	0.5	Review of email correspondence
Michael Schlappig	07/07/24	1.0	Review of materials related to sale process
Michael Schlappig	07/07/24	1.0	Review of email correspondence
Michael Schlappig	07/08/24	0.5	Call with Counsel re First Day Hearing prep
Michael Schlappig	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/08/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/08/24	1.0	Review of draft filings
Michael Schlappig	07/08/24	1.0	Review of email correspondence
Michael Schlappig	07/09/24	0.5	Update call with UCC advisors
Michael Schlappig	07/09/24	1.0	Diligence call with interested party
Michael Schlappig	07/09/24	0.5	Diligence call with interested party
Michael Schlappig	07/09/24	1.0	Review of email correspondence
Michael Schlappig	07/10/24	1.0	Diligence call with interested party

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Schlappig	07/10/24	1.0	Diligence call with interested party
Michael Schlappig	07/10/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/10/24	0.5	Review of email correspondence
Michael Schlappig	07/11/24	1.0	Special committee meeting
Michael Schlappig	07/11/24	0.5	Update call with UCC advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/11/24	0.5	Review of analysis for sale process
Michael Schlappig	07/11/24	0.5	Review of email correspondence
Michael Schlappig	07/12/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/12/24	0.5	Review of analysis for sale process
Michael Schlappig	07/12/24	0.5	Review of email correspondence
Michael Schlappig	07/13/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/13/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/13/24	0.5	Review of email correspondence
Michael Schlappig	07/14/24	0.5	Review of email correspondence
Michael Schlappig	07/15/24	1.0	Diligence call with interested party
Michael Schlappig	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/15/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/15/24	0.5	Review of email correspondence
Michael Schlappig	07/16/24	0.5	Update call with UCC advisors
Michael Schlappig	07/16/24	0.5	Review of email correspondence
Michael Schlappig	07/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/17/24	0.5	Review of materials re sale process
Michael Schlappig	07/17/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/17/24	0.5	Review of email correspondence
Michael Schlappig	07/18/24	1.0	Special committee meeting
Michael Schlappig	07/18/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/18/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/18/24	0.5	Diligence call with interested party
Michael Schlappig	07/18/24	1.0	Review of email correspondence
Michael Schlappig	07/19/24	0.5	Diligence call with interested party
Michael Schlappig	07/19/24	1.0	Review of financial analysis re sale process

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Schlappig	07/19/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/19/24	0.5	Update call with UCC advisors
Michael Schlappig	07/19/24	0.5	Review of email correspondence
Michael Schlappig	07/20/24	1.0	Review of financial analysis re sale process
Michael Schlappig	07/20/24	0.5	Diligence call with interested party
Michael Schlappig	07/20/24	0.5	Review of email correspondence
Michael Schlappig	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/22/24	0.5	Review of materials in response to diligence requests
Michael Schlappig	07/22/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/22/24	0.5	Internal meeting re sale process
Michael Schlappig	07/22/24	0.5	Review of email correspondence
Michael Schlappig	07/23/24	1.0	Internal meeting re sale process
Michael Schlappig	07/23/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/23/24	1.0	Review of financial analysis re sale process
Michael Schlappig	07/23/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/23/24	0.5	Review of email correspondence
Michael Schlappig	07/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/24/24	1.0	Review of email correspondence
Michael Schlappig	07/25/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/25/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/25/24	1.0	Diligence call with interested party
Michael Schlappig	07/25/24	0.5	Review of email correspondence
Michael Schlappig	07/25/24	0.5	Update call with Lenders' advisors
Michael Schlappig	07/25/24	0.5	Review of email correspondence
Michael Schlappig	07/26/24	1.0	Special committee meeting
Michael Schlappig	07/26/24	1.0	Review of materials re sale process
Michael Schlappig	07/26/24	0.5	Review of email correspondence
Michael Schlappig	07/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/28/24	0.5	Review of email correspondence
Michael Schlappig	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	07/29/24	0.5	Diligence call with interested party
Michael Schlappig	07/29/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	07/29/24	0.5	Review of email correspondence
Michael Schlappig	07/30/24	0.5	Update call with UCC advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Schlappig	07/30/24	0.5	Review of email correspondence
Michael Schlappig	07/31/24	1.0	Review of materials in response to diligence requests
Michael Schlappig	07/31/24	1.0	Review of email correspondence
		<u>68.0</u>	

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Professional	Date	Hours	Explanation
Avi Raval	07/16/24	0.5	Internal meeting re sale process
		<u>0.5</u>	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Update call with UCC advisors
Dylan Friesner	07/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	0.5	Diligence call with interested party
Dylan Friesner	07/01/24	2.0	Email correspondence
Dylan Friesner	07/01/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/01/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/02/24	0.5	Diligence call with interested party
Dylan Friesner	07/02/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/02/24	0.5	Diligence call with interested party
Dylan Friesner	07/02/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/02/24	0.5	Internal meeting re sale process
Dylan Friesner	07/02/24	0.5	Internal meeting re sale process
Dylan Friesner	07/02/24	2.0	Email correspondence
Dylan Friesner	07/02/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/02/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/03/24	1.0	Special committee meeting
Dylan Friesner	07/03/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	1.0	Diligence call with interested party
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/03/24	2.0	Email correspondence
Dylan Friesner	07/03/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/03/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/04/24	1.0	Diligence call with interested party
Dylan Friesner	07/04/24	2.0	Email correspondence
Dylan Friesner	07/04/24	1.0	Sales process management and bidder diligence support

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	07/04/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/05/24	0.5	Diligence call with interested party
Dylan Friesner	07/05/24	0.5	Diligence call with interested party
Dylan Friesner	07/05/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	1.0	Diligence call with interested party
Dylan Friesner	07/05/24	2.0	Email correspondence
Dylan Friesner	07/05/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/05/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/06/24	1.0	Diligence call with interested party
Dylan Friesner	07/06/24	2.0	Email correspondence
Dylan Friesner	07/06/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/06/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/07/24	1.0	Diligence call with interested party
Dylan Friesner	07/07/24	1.0	Diligence call with interested party
Dylan Friesner	07/07/24	2.0	Email correspondence
Dylan Friesner	07/07/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/07/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/08/24	1.5	Call with Debtors' advisors
Dylan Friesner	07/08/24	0.5	Diligence call with interested party
Dylan Friesner	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/08/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/08/24	1.0	Status call with Management and Debtors' advisors
Dylan Friesner	07/08/24	0.5	Diligence call with interested party
Dylan Friesner	07/08/24	2.0	Email correspondence
Dylan Friesner	07/08/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/08/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/09/24	0.5	Update call with UCC advisors
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	1.0	Diligence call with interested party
Dylan Friesner	07/09/24	1.0	Diligence call with interested party

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	07/09/24	0.5	Diligence call with interested party
Dylan Friesner	07/09/24	2.0	Email correspondence
Dylan Friesner	07/09/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/09/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	0.5	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	1.0	Diligence call with interested party
Dylan Friesner	07/10/24	2.0	Email correspondence
Dylan Friesner	07/10/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/10/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/11/24	1.0	Special committee meeting
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/11/24	0.5	Update call with UCC advisors
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	1.0	Diligence call with interested party
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/11/24	2.0	Email correspondence
Dylan Friesner	07/11/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/11/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/12/24	1.0	Diligence call with interested party
Dylan Friesner	07/12/24	1.5	Diligence call with interested party
Dylan Friesner	07/12/24	1.5	Diligence call with interested party
Dylan Friesner	07/12/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/12/24	2.0	Email correspondence
Dylan Friesner	07/12/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/12/24	0.5	Organization of correspondence with interested parties

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	07/13/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/13/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/13/24	0.5	Diligence call with interested party
Dylan Friesner	07/13/24	2.0	Email correspondence
Dylan Friesner	07/13/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/13/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/15/24	0.5	Diligence call with interested party
Dylan Friesner	07/15/24	1.0	Diligence call with interested party
Dylan Friesner	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/15/24	0.5	Diligence call with interested party
Dylan Friesner	07/15/24	1.0	Diligence call with interested party
Dylan Friesner	07/15/24	2.0	Email correspondence
Dylan Friesner	07/15/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/15/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/16/24	0.5	Internal meeting re sale process
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	0.5	Update call with UCC advisors
Dylan Friesner	07/16/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	1.0	Diligence call with interested party
Dylan Friesner	07/16/24	0.5	Diligence call with interested party
Dylan Friesner	07/16/24	2.0	Email correspondence
Dylan Friesner	07/16/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/16/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	1.0	Diligence call with interested party
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/17/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/17/24	2.0	Email correspondence
Dylan Friesner	07/17/24	1.0	Sales process management and bidder diligence support

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	07/17/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/18/24	1.0	Special committee meeting
Dylan Friesner	07/18/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/18/24	1.0	Diligence call with interested party
Dylan Friesner	07/18/24	0.5	Diligence call with interested party
Dylan Friesner	07/18/24	2.0	Email correspondence
Dylan Friesner	07/18/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/18/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/19/24	0.5	Status call with Debtors' advisors
Dylan Friesner	07/19/24	0.5	Diligence call with interested party
Dylan Friesner	07/19/24	1.0	Diligence call with interested party
Dylan Friesner	07/19/24	2.0	Email correspondence
Dylan Friesner	07/19/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/19/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/20/24	0.5	Diligence call with interested party
Dylan Friesner	07/20/24	2.0	Email correspondence
Dylan Friesner	07/20/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/20/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/22/24	1.0	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/22/24	2.0	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/22/24	0.5	Diligence call with interested party
Dylan Friesner	07/22/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/22/24	0.5	Internal meeting re sale process
Dylan Friesner	07/22/24	2.0	Email correspondence
Dylan Friesner	07/22/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/22/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/23/24	1.0	Internal meeting re sale process

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Professional	Date	Hours	Explanation
Dylan Friesner	07/23/24	0.5	Update call with UCC advisors
Dylan Friesner	07/23/24	2.0	Email correspondence
Dylan Friesner	07/23/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/23/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/24/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	07/24/24	2.0	Email correspondence
Dylan Friesner	07/24/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/24/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/25/24	1.0	Special committee meeting
Dylan Friesner	07/25/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/25/24	1.0	Diligence call with interested party
Dylan Friesner	07/25/24	1.0	Diligence call with interested party
Dylan Friesner	07/25/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/25/24	2.0	Email correspondence
Dylan Friesner	07/25/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/25/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/26/24	2.0	Diligence call with interested party
Dylan Friesner	07/26/24	1.0	Diligence call with interested party
Dylan Friesner	07/26/24	0.5	Diligence call with interested party
Dylan Friesner	07/26/24	1.0	Diligence call with interested party
Dylan Friesner	07/26/24	0.5	Diligence call with interested party
Dylan Friesner	07/26/24	2.0	Email correspondence
Dylan Friesner	07/26/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/26/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/27/24	0.5	Diligence call with interested party
Dylan Friesner	07/27/24	2.0	Email correspondence
Dylan Friesner	07/27/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/27/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/28/24	2.0	Email correspondence
Dylan Friesner	07/28/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/28/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	07/29/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	07/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	07/29/24	2.0	Email correspondence
Dylan Friesner	07/29/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/29/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/30/24	1.0	Diligence call with interested party
Dylan Friesner	07/30/24	1.0	Diligence call with interested party
Dylan Friesner	07/30/24	0.5	Update call with UCC advisors
Dylan Friesner	07/30/24	2.0	Email correspondence
Dylan Friesner	07/30/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/30/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	07/31/24	0.5	Status call with Debtors' advisors
Dylan Friesner	07/31/24	0.5	Diligence call with interested party
Dylan Friesner	07/31/24	1.0	Diligence call with interested party
Dylan Friesner	07/31/24	0.5	Diligence call with interested party
Dylan Friesner	07/31/24	2.0	Email correspondence
Dylan Friesner	07/31/24	1.0	Sales process management and bidder diligence support
Dylan Friesner	07/31/24	0.5	Organization of correspondence with interested parties
		197.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/01/24	2.0	Email correspondence
Ahmad Choudhry	07/01/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/02/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/02/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/02/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/02/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/02/24	2.0	Email correspondence
Ahmad Choudhry	07/02/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/03/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/03/24	2.0	Email correspondence
Ahmad Choudhry	07/03/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/04/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/04/24	2.0	Email correspondence
Ahmad Choudhry	07/04/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/05/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/05/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/05/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/05/24	2.0	Email correspondence

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	07/05/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/06/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/06/24	2.0	Email correspondence
Ahmad Choudhry	07/06/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/07/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/07/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/07/24	2.0	Email correspondence
Ahmad Choudhry	07/07/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/08/24	1.5	Call with Debtors' advisors
Ahmad Choudhry	07/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/08/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/08/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/08/24	2.0	Email correspondence
Ahmad Choudhry	07/08/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/09/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/09/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/09/24	2.0	Email correspondence
Ahmad Choudhry	07/09/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/10/24	1.0	Diligence call with interested party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	07/10/24	2.0	Email correspondence
Ahmad Choudhry	07/10/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/11/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/11/24	2.0	Email correspondence
Ahmad Choudhry	07/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/12/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/12/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/12/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/12/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/12/24	2.0	Email correspondence
Ahmad Choudhry	07/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/13/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/13/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/13/24	2.0	Email correspondence
Ahmad Choudhry	07/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/15/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/15/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/15/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/15/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/15/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/15/24	2.0	Email correspondence
Ahmad Choudhry	07/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	0.5	Update call with UCC advisors

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2024 THROUGH JULY 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	07/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/16/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/16/24	2.0	Email correspondence
Ahmad Choudhry	07/16/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/17/24	1.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/17/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/17/24	2.0	Email correspondence
Ahmad Choudhry	07/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/18/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/18/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/18/24	2.0	Email correspondence
Ahmad Choudhry	07/18/24	2.0	Sales Process Related Prospective Buyer Call
Ahmad Choudhry	07/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/19/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/19/24	2.0	Email correspondence
Ahmad Choudhry	07/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/20/24	2.0	Email correspondence
Ahmad Choudhry	07/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/22/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	07/22/24	2.0	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/22/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/22/24	2.0	Email correspondence
Ahmad Choudhry	07/22/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/23/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/23/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/23/24	0.5	Update call with UCC advisors
Ahmad Choudhry	07/23/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/23/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/23/24	2.0	Email correspondence
Ahmad Choudhry	07/23/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/24/24	1.5	Diligence call with interested party
Ahmad Choudhry	07/24/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/24/24	2.0	Email correspondence
Ahmad Choudhry	07/24/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/25/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/25/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/25/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/25/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/25/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/25/24	2.0	Email correspondence
Ahmad Choudhry	07/25/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/26/24	2.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/26/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/26/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/26/24	2.0	Email correspondence
Ahmad Choudhry	07/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/26/24	2.0	Sales process management and bidder diligence support

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ahmad Choudhry	07/27/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/27/24	2.0	Email correspondence
Ahmad Choudhry	07/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/28/24	2.0	Email correspondence
Ahmad Choudhry	07/28/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	07/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	07/29/24	2.0	Email correspondence
Ahmad Choudhry	07/29/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	07/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/30/24	2.0	Email correspondence
Ahmad Choudhry	07/30/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/31/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	07/31/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/31/24	1.0	Diligence call with interested party
Ahmad Choudhry	07/31/24	0.5	Diligence call with interested party
Ahmad Choudhry	07/31/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	07/31/24	2.0	Email correspondence
		<u>217.5</u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	68.0
Michael Schlappig	Managing Director	142.5
Dylan Friesner	Vice President	181.5
Ahmad Choudhry	Analyst	<u>235.0</u>
	Total	<u><u>627.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jamie Baird	08/01/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/01/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/01/24	0.5	Special committee meeting
Jamie Baird	08/03/24	1.0	Call with Debtors' advisors re bids
Jamie Baird	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	08/05/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/07/24	0.5	Special committee meeting
Jamie Baird	08/08/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/08/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/09/24	0.5	Call with Debtors' advisors re bids
Jamie Baird	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Jamie Baird	08/11/24	1.0	Call with Debtors' advisors re bids
Jamie Baird	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/12/24	15.5	Auction
Jamie Baird	08/13/24	15.5	Auction
Jamie Baird	08/14/24	11.5	Auction
Jamie Baird	08/15/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/15/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/15/24	0.5	Special committee meeting
Jamie Baird	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Jamie Baird	08/17/24	3.0	Diligence call with interested party re APA
Jamie Baird	08/18/24	0.5	Diligence call with interested party
Jamie Baird	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	08/19/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/26/24	1.0	Sales Hearing
Jamie Baird	08/28/24	0.5	Special committee meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	08/29/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	08/29/24	0.5	Update call with Lenders' advisors
Jamie Baird	08/30/24	2.0	Sales Hearing
		68.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	08/01/24	0.5	Diligence call with interested party
Michael Schlappig	08/01/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/01/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/01/24	0.5	Review of sale documents
Michael Schlappig	08/01/24	3.0	Diligence call with interested party
Michael Schlappig	08/01/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/01/24	1.0	Review of email correspondence
Michael Schlappig	08/01/24	0.5	Special committee meeting
Michael Schlappig	08/02/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/02/24	1.0	Review of email correspondence
Michael Schlappig	08/03/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/03/24	0.5	Review of board materials
Michael Schlappig	08/03/24	1.0	Review of email correspondence
Michael Schlappig	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/04/24	1.0	Review of sale documents
Michael Schlappig	08/04/24	1.0	Review of email correspondence
Michael Schlappig	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	08/05/24	1.5	Review of bids
Michael Schlappig	08/05/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/05/24	1.5	Review of email correspondence
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	1.0	Review of bids
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/06/24	0.5	Update call with UCC advisors
Michael Schlappig	08/06/24	1.0	Review of email correspondence
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	0.5	Internal meeting re sale process
Michael Schlappig	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/07/24	5.0	Call with Management and Debtors' advisors re bids

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Professional	Date	Hours	Explanation
Michael Schlappig	08/07/24	1.0	Review of email correspondence
Michael Schlappig	08/07/24	0.5	Special committee meeting
Michael Schlappig	08/08/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/08/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/08/24	0.5	Internal meeting re sale process
Michael Schlappig	08/08/24	1.5	Review of sale auction process
Michael Schlappig	08/08/24	1.0	Review of email correspondence
Michael Schlappig	08/09/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/09/24	0.5	Update call with UCC advisors
Michael Schlappig	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/09/24	1.0	Review of email correspondence
Michael Schlappig	08/10/24	1.0	Review of sale documents
Michael Schlappig	08/10/24	1.0	Review of email correspondence
Michael Schlappig	08/11/24	1.0	Diligence call with interested party
Michael Schlappig	08/11/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Diligence call with interested party
Michael Schlappig	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/11/24	0.5	Update call with UCC advisors
Michael Schlappig	08/11/24	1.0	Review of email correspondence
Michael Schlappig	08/12/24	15.5	Auction
Michael Schlappig	08/12/24	1.0	Review of email correspondence
Michael Schlappig	08/13/24	15.5	Auction
Michael Schlappig	08/13/24	1.0	Review of email correspondence
Michael Schlappig	08/14/24	11.5	Auction
Michael Schlappig	08/14/24	1.0	Review of email correspondence
Michael Schlappig	08/15/24	0.5	Special committee meeting
Michael Schlappig	08/15/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/15/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/15/24	1.0	Review of email correspondence
Michael Schlappig	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/16/24	0.5	Review of documents related to sale process
Michael Schlappig	08/16/24	1.0	Review of declaration in connection with Sale Orders

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Professional	Date	Hours	Explanation
Michael Schlappig	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Michael Schlappig	08/16/24	1.0	Review of email correspondence
Michael Schlappig	08/17/24	3.0	Diligence call with interested party re APA
Michael Schlappig	08/17/24	1.0	Diligence call with interested party re APA
Michael Schlappig	08/17/24	1.0	Review of email correspondence
Michael Schlappig	08/18/24	1.0	Review of email correspondence
Michael Schlappig	08/18/24	0.5	Diligence call with interested party
Michael Schlappig	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	08/19/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/19/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/19/24	1.0	Review of email correspondence
Michael Schlappig	08/20/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/20/24	0.5	Update call with UCC advisors
Michael Schlappig	08/20/24	1.0	Review of sale documents
Michael Schlappig	08/20/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/20/24	1.0	Call with Debtors' advisors re bids
Michael Schlappig	08/20/24	1.0	Review of email correspondence
Michael Schlappig	08/21/24	1.0	Review of declaration in connection with Sale Orders
Michael Schlappig	08/21/24	0.5	Review of email correspondence
Michael Schlappig	08/22/24	1.0	Review of sale documents
Michael Schlappig	08/22/24	0.5	Review of email correspondence
Michael Schlappig	08/23/24	0.5	Call with Debtors' advisors re bids
Michael Schlappig	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Michael Schlappig	08/23/24	0.5	Internal meeting re sale hearing
Michael Schlappig	08/23/24	0.5	Review of email correspondence
Michael Schlappig	08/24/24	1.0	Sale Hearing prep
Michael Schlappig	08/25/24	0.5	Review of email correspondence
Michael Schlappig	08/25/24	1.0	Sale Hearing prep
Michael Schlappig	08/26/24	2.5	Commute to Delaware for Sale Hearing
Michael Schlappig	08/26/24	0.5	Internal meeting re sale hearing
Michael Schlappig	08/26/24	1.0	Discussions with Debtors and Debtors' advisors post Sale Hearing
Michael Schlappig	08/26/24	1.0	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Michael Schlappig	08/26/24	1.0	Sales Hearing
Michael Schlappig	08/26/24	3.0	Commute from Delaware (Sale Hearing) to Home

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Professional	Date	Hours	Explanation
Michael Schlappig	08/26/24	1.0	Review of email correspondence
Michael Schlappig	08/28/24	0.5	Special committee meeting
Michael Schlappig	08/29/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	08/29/24	0.5	Update call with Lenders' advisors
Michael Schlappig	08/29/24	1.0	Review of email correspondence
Michael Schlappig	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep
Michael Schlappig	08/30/24	2.0	Sales Hearing
Michael Schlappig	08/30/24	1.0	Review of email correspondence
		142.5	

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Professional	Date	Hours	Explanation
Dylan Friesner	08/01/24	2.0	Email correspondence
Dylan Friesner	08/01/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/01/24	0.5	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/01/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/01/24	3.0	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Status call with Debtors' advisors
Dylan Friesner	08/01/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/01/24	1.0	Diligence call with interested party
Dylan Friesner	08/01/24	0.5	Special committee meeting
Dylan Friesner	08/02/24	2.0	Email correspondence
Dylan Friesner	08/02/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/02/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/03/24	2.0	Email correspondence
Dylan Friesner	08/03/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/03/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/04/24	2.0	Email correspondence
Dylan Friesner	08/04/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/05/24	2.0	Email correspondence
Dylan Friesner	08/05/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	08/05/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	2.0	Email correspondence
Dylan Friesner	08/06/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Diligence call with interested party
Dylan Friesner	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/06/24	0.5	Update call with UCC advisors
Dylan Friesner	08/07/24	2.0	Email correspondence

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Professional	Date	Hours	Explanation
Dylan Friesner	08/07/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Internal meeting re sale process
Dylan Friesner	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	5.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/07/24	0.5	Special committee meeting
Dylan Friesner	08/08/24	2.0	Email correspondence
Dylan Friesner	08/08/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/08/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/08/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/08/24	0.5	Internal meeting re sale process
Dylan Friesner	08/08/24	0.5	Diligence call with interested party
Dylan Friesner	08/09/24	2.0	Email correspondence
Dylan Friesner	08/09/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/09/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/09/24	0.5	Diligence call with interested party
Dylan Friesner	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/09/24	0.5	Update call with UCC advisors
Dylan Friesner	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/11/24	2.0	Email correspondence
Dylan Friesner	08/11/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/11/24	1.0	Diligence call with interested party
Dylan Friesner	08/11/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Diligence call with interested party
Dylan Friesner	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/11/24	0.5	Update call with UCC advisors
Dylan Friesner	08/12/24	2.0	Email correspondence
Dylan Friesner	08/12/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/12/24	15.5	Auction
Dylan Friesner	08/13/24	2.0	Email correspondence
Dylan Friesner	08/13/24	0.5	Organization of correspondence with interested parties

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Professional	Date	Hours	Explanation
Dylan Friesner	08/13/24	15.5	Auction
Dylan Friesner	08/14/24	2.0	Email correspondence
Dylan Friesner	08/14/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/14/24	11.5	Auction
Dylan Friesner	08/15/24	2.0	Email correspondence
Dylan Friesner	08/15/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/15/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/15/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/15/24	0.5	Special committee meeting
Dylan Friesner	08/16/24	2.0	Email correspondence
Dylan Friesner	08/16/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/17/24	2.0	Email correspondence
Dylan Friesner	08/17/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/17/24	3.0	Diligence call with interested party re APA
Dylan Friesner	08/17/24	1.0	Diligence call with interested party re APA
Dylan Friesner	08/18/24	2.0	Email correspondence
Dylan Friesner	08/18/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/18/24	0.5	Diligence call with interested party
Dylan Friesner	08/19/24	2.0	Email correspondence
Dylan Friesner	08/19/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	08/19/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/19/24	0.5	Diligence call with interested party
Dylan Friesner	08/20/24	2.0	Email correspondence
Dylan Friesner	08/20/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/20/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/20/24	0.5	Update call with UCC advisors
Dylan Friesner	08/20/24	1.0	Call with Debtors' advisors re bids
Dylan Friesner	08/20/24	1.0	Diligence call with interested party
Dylan Friesner	08/20/24	0.5	Diligence call with interested party
Dylan Friesner	08/20/24	0.5	Diligence call with interested party

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Professional	Date	Hours	Explanation
Dylan Friesner	08/22/24	2.0	Email correspondence
Dylan Friesner	08/22/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/22/24	1.0	Diligence call with interested party
Dylan Friesner	08/23/24	2.0	Email correspondence
Dylan Friesner	08/23/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/23/24	0.5	Call with Debtors' advisors re bids
Dylan Friesner	08/23/24	2.0	Call with Management and Debtors' advisors re bids
Dylan Friesner	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Dylan Friesner	08/23/24	0.5	Internal meeting re sale hearing
Dylan Friesner	08/26/24	2.0	Email correspondence
Dylan Friesner	08/26/24	0.5	Internal meeting re sale process
Dylan Friesner	08/26/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/26/24	0.5	Internal meeting re sale hearing
Dylan Friesner	08/26/24	0.5	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Dylan Friesner	08/26/24	2.0	Status call with Management and Debtors' advisors
Dylan Friesner	08/26/24	1.0	Sales Hearing
Dylan Friesner	08/28/24	2.0	Email correspondence
Dylan Friesner	08/28/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/28/24	0.5	Special committee meeting
Dylan Friesner	08/29/24	2.0	Email correspondence
Dylan Friesner	08/29/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	1.0	Diligence call with interested party
Dylan Friesner	08/29/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	08/29/24	0.5	Update call with Lenders' advisors
Dylan Friesner	08/30/24	2.0	Email correspondence
Dylan Friesner	08/30/24	0.5	Organization of correspondence with interested parties
Dylan Friesner	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep

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Professional	Date	Hours	Explanation
Dylan Friesner	08/30/24	2.0	Sales Hearing
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
Dylan Friesner	08/30/24	1.0	Diligence call with interested party
		<u>181.5</u>	

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Professional	Date	Hours	Explanation
Ahmad Choudhry	08/01/24	2.0	Email correspondence
Ahmad Choudhry	08/01/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/01/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/01/24	3.0	Diligence call with interested party
Ahmad Choudhry	08/01/24	0.5	Status call with Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/01/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/01/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/01/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/02/24	2.0	Email correspondence
Ahmad Choudhry	08/02/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/02/24	3.0	Diligence call with interested party
Ahmad Choudhry	08/02/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/02/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/03/24	2.0	Email correspondence
Ahmad Choudhry	08/03/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/03/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/04/24	2.0	Email correspondence
Ahmad Choudhry	08/04/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/04/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/05/24	2.0	Email correspondence
Ahmad Choudhry	08/05/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/05/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	08/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/05/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/05/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/05/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	2.0	Email correspondence
Ahmad Choudhry	08/06/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Diligence call with interested party

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Professional	Date	Hours	Explanation
Ahmad Choudhry	08/06/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/06/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/06/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/07/24	2.0	Email correspondence
Ahmad Choudhry	08/07/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/07/24	0.5	Internal meeting re sale process
Ahmad Choudhry	08/07/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/07/24	5.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/08/24	2.0	Email correspondence
Ahmad Choudhry	08/08/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/08/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/08/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/08/24	0.5	Internal meeting re sale process
Ahmad Choudhry	08/08/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/09/24	2.0	Email correspondence
Ahmad Choudhry	08/09/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/09/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/09/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/09/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/09/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/11/24	2.0	Email correspondence
Ahmad Choudhry	08/11/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/11/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/11/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/11/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/11/24	0.5	Update call with UCC advisors

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HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/12/24	2.0	Email correspondence
Ahmad Choudhry	08/12/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/12/24	15.5	Auction
Ahmad Choudhry	08/13/24	2.0	Email correspondence
Ahmad Choudhry	08/13/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/13/24	15.5	Auction
Ahmad Choudhry	08/14/24	2.0	Email correspondence
Ahmad Choudhry	08/14/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/14/24	11.5	Auction
Ahmad Choudhry	08/15/24	2.0	Email correspondence
Ahmad Choudhry	08/15/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/15/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/15/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/15/24	0.5	Diligence call with winning Vents bidder
Ahmad Choudhry	08/16/24	2.0	Email correspondence
Ahmad Choudhry	08/16/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/16/24	1.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/17/24	2.0	Email correspondence
Ahmad Choudhry	08/17/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/17/24	3.0	Diligence call with interested party re APA
Ahmad Choudhry	08/17/24	1.0	Diligence call with interested party re APA
Ahmad Choudhry	08/18/24	2.0	Email correspondence
Ahmad Choudhry	08/18/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/18/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/19/24	2.0	Email correspondence
Ahmad Choudhry	08/19/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/19/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	08/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/19/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/19/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/20/24	2.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/20/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/20/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/20/24	0.5	Update call with UCC advisors
Ahmad Choudhry	08/20/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/20/24	1.0	Call with Debtors' advisors re bids
Ahmad Choudhry	08/20/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	08/21/24	2.0	Email correspondence
Ahmad Choudhry	08/21/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/22/24	2.0	Email correspondence
Ahmad Choudhry	08/22/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/22/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/22/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/23/24	2.0	Email correspondence
Ahmad Choudhry	08/23/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/23/24	0.5	Call with Debtors' advisors re bids
Ahmad Choudhry	08/23/24	2.0	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	08/23/24	1.0	Call with Debtors' advisors re Sale Hearing prep
Ahmad Choudhry	08/23/24	0.5	Internal meeting re sale hearing
Ahmad Choudhry	08/26/24	2.0	Email correspondence
Ahmad Choudhry	08/26/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/26/24	0.5	Internal meeting re sale hearing
Ahmad Choudhry	08/26/24	0.5	Discussions with Lenders' advisors and UCC advisors post Sale Hearing
Ahmad Choudhry	08/26/24	2.0	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/26/24	1.0	Sales Hearing
Ahmad Choudhry	08/27/24	2.0	Email correspondence
Ahmad Choudhry	08/27/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/27/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/28/24	2.0	Email correspondence
Ahmad Choudhry	08/28/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/28/24	0.5	Status call with Management and Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	08/29/24	2.0	Email correspondence
Ahmad Choudhry	08/29/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/29/24	0.5	Update call with Lenders' advisors
Ahmad Choudhry	08/29/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	08/30/24	2.0	Email correspondence
Ahmad Choudhry	08/30/24	2.0	Sales process management and bidder diligence support
Ahmad Choudhry	08/30/24	2.0	Call with Debtors' advisors re Sale Hearing prep
Ahmad Choudhry	08/30/24	2.0	Sales Hearing
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
Ahmad Choudhry	08/30/24	1.0	Diligence call with interested party
		<u>235.0</u>	