

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
5	Corporate & Governance Matters	16.30	\$16,930.00	N/A	\$16,930.00
6	Disclosure Statement/Plan/Confirmation	156.50	\$202,401.00	N/A	\$202,401.00
7	DIP Financing and Cash Collateral	0.10	\$97.50	N/A	\$97.50
10	Asset Sales/Section 363 Issues	192.40	\$258,573.00	N/A	\$258,573.00
12	Business Operations	0.10	\$97.50	N/A	\$97.50
17	Hearings	5.70	\$8,212.50	N/A	\$8,212.50
18	Insurance and Surety Matters	17.20	\$23,065.00	N/A	\$23,065.00
20	Tax Matters	39.50	\$64,547.50	N/A	\$64,547.50
21	Case Administration	6.20	\$6,549.00	N/A	\$6,549.00
22	Retention - K&E	31.30	\$38,594.50	N/A	\$38,594.50
29	Employee and Labor Matters	6.20	\$9,803.50	N/A	\$9,803.50
Totals:		471.50	\$628,871.00	N/A	\$628,871.00

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Chris Ceresa	Associate	Restructuring	2020	\$1,395.00	1.90	\$2,650.50
Tiffani Chanroo	Associate	Restructuring	2021	\$1,345.00	50.40	\$67,788.00
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	5.80	\$7,801.00
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	\$1,095.00	2.30	\$2,518.50
Emanuel Goetz	Associate	Taxation	2024	\$750.00	26.20	\$19,650.00
Palmer Gunderson	Associate	Taxation	2023	\$995.00	4.20	\$4,179.00
Sabrina Lieberman	Associate	Restructuring	2023	\$975.00	58.30	\$56,842.50
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	49.20	\$66,174.00
Carolin Paus	Associate	Restructuring	2023	\$750.00	28.90	\$21,675.00
Seth Sanders	Associate	Restructuring	2021	\$1,265.00	32.50	\$41,112.50
Donatus Wang	Associate	Restructuring	2022	\$960.00	1.60	\$1,536.00
Ali Mohammad Zarrabi	Associate	Corporate - M&A/Private Equity	2022	\$1,095.00	23.60	\$25,842.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hendrik Braun	Partner	Corporate - M&A/Private Equity	2010	\$1,145.00	3.40	\$3,893.00
Bernadette Coppola	Partner	Technology & IP Transactions	2013	\$1,575.00	0.60	\$945.00
Hannah Crawford	Partner	Restructuring	2015	\$1,595.00	1.00	\$1,595.00
Michael Ehret	Partner	Taxation	2001	\$1,895.00	46.20	\$87,549.00
Susan D. Golden	Partner	Restructuring	1988	\$1,600.00	5.80	\$9,280.00
Kate Hardey	Partner	Corporate - Healthcare	2003	\$1,995.00	0.40	\$798.00
William T. Pruitt	Partner	Litigation - General	2009	\$1,695.00	1.00	\$1,695.00
Yusuf Salloum	Partner	Restructuring	2018	\$1,595.00	71.20	\$113,564.00
Scottie Shermetaro	Partner	Technology & IP Transactions	2018	\$1,575.00	3.20	\$5,040.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$1,820.00	38.80	\$70,616.00
Nicholas Warther	Partner	Taxation	2017	\$1,665.00	0.40	\$666.00
Cristina Weidner	Partner	Restructuring	2005	\$1,665.00	2.40	\$3,996.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,685.00	5.30	\$8,930.50
Totals					464.60	\$626,336.50

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:

Professional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Tanzila Zomo	Junior Paralegal	Restructuring	\$355.00	6.40	\$2,272.00
Amy Donahue	Paralegal	Restructuring	\$525.00	0.50	\$262.50
Totals				6.90	\$2,534.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

Service Description	Amount
Standard Copies or Prints	\$8.90
Color Copies or Prints	\$55.55
Computer Database Research	\$337.00
Overtime Transportation	\$117.15
Overtime Meals - Attorney	\$19.72
Document Services Overtime	\$0.00
Total	\$538.32

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109733

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 16,930.00

Total legal services rendered

\$ 16,930.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050109733
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.40	1,395.00	558.00
Michael Ehret	1.80	1,895.00	3,411.00
Emanuel Goetz	6.30	750.00	4,725.00
Sabrina Lieberman	0.90	975.00	877.50
Dan O'Connor	0.80	1,345.00	1,076.00
Carolyn Paus	4.20	750.00	3,150.00
Steve Toth	1.10	1,820.00	2,002.00
Donatus Wang	0.30	960.00	288.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
TOTALS	16.30		\$ 16,930.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050109733
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/24	Emanuel Goetz	1.50	Revise documents for shareholder meeting.
11/04/24	Emanuel Goetz	0.50	Revise agenda for shareholder meeting.
11/04/24	Emanuel Goetz	0.70	Revise documents for shareholders meeting.
11/04/24	Emanuel Goetz	0.30	Review, analyze issues re statutory liability.
11/04/24	Emanuel Goetz	0.50	Revise documentation for shareholders meeting.
11/05/24	Michael Ehret	0.70	Correspond with Alix re documentation for shareholders meeting (.3); telephone conference with Company re shareholders meeting (.4).
11/05/24	Steve Toth	0.30	Correspond with Y. Salloum, K&E team and Company re shareholder meeting.
11/06/24	Chris Ceresa	0.30	Correspond with S. Lieberman and Company re corporate governance items.
11/06/24	Michael Ehret	1.10	Correspond with Alix, Marsh re shareholders meeting of Medical GmbH (.3); attend shareholders meeting of Medical GmbH (.5); review analyze minutes for shareholders meeting (.3).
11/06/24	Emanuel Goetz	1.90	Review, revise documents for shareholders meeting.
11/06/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, Company, AlixPartners re board meetings.
11/06/24	Carolyn Paus	1.90	Review, analyze issues re German transparency register (1.1); correspond with D. O'Connor, K&E team re board composition issue (.4); conference with German notary re same (.4).
11/06/24	Steve Toth	0.80	Participate in telephone conference with Y. Salloum and K&E team, PwC and Company re shareholder meeting and insurance matters (.5); analyze Germany shareholder meeting minutes (.3).
11/07/24	Sabrina Lieberman	0.50	Review, revise shareholder meeting minutes (.1); draft special committee meeting minutes (.4).
11/07/24	Carolyn Paus	1.60	Correspond with D. O'Connor re board composition (.7); draft shareholder resolution (.9).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050109733
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/24	Dan O'Connor	0.80	Correspond with Company re board composition issues.
11/08/24	Donatus Wang	0.30	Conference with C. Paus re board composition.
11/11/24	Emanuel Goetz	0.30	Correspond with Company re settlement agreement.
11/11/24	Emanuel Goetz	0.60	Review, analyze issues re STA.
11/11/24	Carolin Paus	0.30	Correspond with Company re governance requirements.
11/12/24	Carolin Paus	0.40	Execute shareholder resolution.
11/13/24	Chris Ceresa	0.10	Correspond with Company, S. Lieberman, K&E team re corporate governance matters.
11/14/24	Sabrina Lieberman	0.30	Draft special committee meeting minutes.
11/14/24	Spencer A. Winters, P.C.	0.50	Prepare for SC meeting (.1); attend special committee meeting (.4).
Total		16.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109734

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 202,401.00

Total legal services rendered

\$ 202,401.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.

Invoice Number: 1050109734
 Matter Number: 48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	36.70	1,345.00	49,361.50
Sabrina Lieberman	35.50	975.00	34,612.50
Yusuf Salloum	43.90	1,595.00	70,020.50
Seth Sanders	29.70	1,265.00	37,570.50
Steve Toth	0.90	1,820.00	1,638.00
Spencer A. Winters, P.C.	4.30	1,685.00	7,245.50
Tanzila Zomo	5.50	355.00	1,952.50
TOTALS	156.50		\$ 202,401.00

Legal Services for the Period Ending November 14, 2024

Invoice Number:

1050109734

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/24	Tiffani Chanroo	1.00	Review, revise confirmation brief.
11/01/24	Sabrina Lieberman	2.20	Review, revise confirmation brief.
11/01/24	Yusuf Salloum	2.00	Prepare for confirmation.
11/01/24	Seth Sanders	4.90	Draft, revise plan (2.8); research issues re same (1.3); telephone conferences with Y. Salloum re same (.3); correspond with Y. Salloum re same (.5).
11/02/24	Sabrina Lieberman	0.60	Review, revise confirmation brief.
11/03/24	Tiffani Chanroo	4.40	Review, revise confirmation brief (3.9); correspond with S. Lieberman re same (.5).
11/03/24	Seth Sanders	1.30	Telephone conference with Y. Salloum, CS, advisors re committee settlement (.4); further revise plan (.7); correspond with Y. Salloum re same (.2).
11/04/24	Tiffani Chanroo	3.20	Review, revise confirmation brief (3.1); correspond with S. Lieberman re same (.1).
11/04/24	Sabrina Lieberman	4.40	Review, revise confirmation brief.
11/04/24	Yusuf Salloum	2.40	Prepare for confirmation.
11/04/24	Seth Sanders	1.20	Correspond with Cole Schotz, Y. Salloum re UCC investigation, settlement (.5); telephone conferences with Cole Schotz, Y. Salloum re same (.4); revise plan (.3).
11/05/24	Tiffani Chanroo	3.80	Review, revise confirmation brief (3.6); correspond with S. Lieberman re same (.2).
11/05/24	Sabrina Lieberman	1.10	Conference with T. Chanroo re confirmation brief (.1); review, revise same (1.0).
11/05/24	Yusuf Salloum	1.90	Review, analyze confirmation issues.
11/06/24	Sabrina Lieberman	1.20	Conference with Y. Salloum, AlixPartners, Cole Schotz re UCC comments to plan.
11/06/24	Spencer A. Winters, P.C.	0.30	Review and analyze confirmation issues (.2); telephone conference with Y. Salloum re same (.1).
11/07/24	Tiffani Chanroo	4.00	Review, analyze confirmation brief (3.0); conference with Y. Salloum, S. Lieberman, Cole Schotz re same (.9); correspond with S. Lieberman re same (.1).
11/07/24	Sabrina Lieberman	1.00	Conference with Y. Salloum, T. Chanroo, Cole Schotz re confirmation brief (.9); correspond with T. Chanroo re same (.1).

Legal Services for the Period Ending November 14, 2024

Invoice Number:

1050109734

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/24	Yusuf Salloum	3.40	Prepare for confirmation.
11/07/24	Seth Sanders	5.20	Telephone conferences with Y. Salloum, Cole Schotz teams re plan amendments and AlixPartners declaration (1.4); correspond with Cole Schotz re same (.4); analyze, revise plan (1.1); correspond with STB re amended plan (.1); revise Braley declaration (2.2).
11/07/24	Steve Toth	0.30	Discuss confirmation order and related matters with S. Sanders, K&E team, CS and AlixPartners.
11/07/24	Spencer A. Winters, P.C.	0.90	Review and analyze confirmation issues (.4); attend special committee telephone conference re same (.4); prepare for same (.1).
11/08/24	Tiffani Chanroo	1.20	Correspond with S. Lieberman re escrow agreement (.2); review, analyze confirmation issues (1.0).
11/08/24	Sabrina Lieberman	3.20	Conference with Y. Salloum, S. Sanders, Cole Schotz re plan and confirmation brief (.5); review revise confirmation brief (2.7).
11/08/24	Sabrina Lieberman	0.50	Review, revise professional fee escrow account (.3); correspond with Y. Salloum, T. Chanroo re same (.2).
11/08/24	Yusuf Salloum	5.90	Prepare for confirmation hearing (3.5); analyze materials re same (2.4).
11/08/24	Seth Sanders	4.40	Revise Braley declaration (1.8); correspond with CS re same (.1); analyze injunction provision in plan (.6); correspond and conference with Y. Salloum re same (.4); revise brief (1.4); correspond with Y. Salloum re same (.1).
11/08/24	Spencer A. Winters, P.C.	0.20	Review and analyze confirmation issues (.1); telephone conference with Y. Salloum re same (.1).
11/09/24	Tiffani Chanroo	1.00	Review, revise confirmation brief (.9); correspond with S. Lieberman re same (.1).
11/09/24	Sabrina Lieberman	4.20	Conference with Y. Salloum re confirmation brief (.1); correspond with Y. Salloum, T. Chanroo re same (.3); review, revise same (3.8).
11/09/24	Yusuf Salloum	6.30	Review, revise confirmation documents (3.6); research re same (2.7).
11/10/24	Tiffani Chanroo	3.40	Review, revise confirmation brief.

Legal Services for the Period Ending November 14, 2024

Invoice Number:

1050109734

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/24	Sabrina Lieberman	2.70	Review, revise confirmation brief (2.3); conference with Y. Salloum re same (.4).
11/10/24	Yusuf Salloum	5.70	Review, revise confirmation documents (3.4); research re same (2.3).
11/10/24	Seth Sanders	3.00	Revise Braley declaration (1.8); conference with Y. Salloum re same (.3); correspond with CS team, S. Winters, K&E team re same (.4); analyze special committee presentation re same (.5).
11/10/24	Spencer A. Winters, P.C.	0.30	Review, analyze confirmation brief.
11/11/24	Tiffani Chanroo	8.40	Review, analyze brief (3.9); review, analyze outstanding confirmation issues (3.9); conference with Y. Salloum, K&E team, CS team re confirmation (.6).
11/11/24	Sabrina Lieberman	7.00	Conference with Cole Schotz, AlixPartners, Y. Salloum, K&E team re confirmation documents (.9); conference with AlixPartners re wind-down budget (.1); conference with Y. Salloum re same (.1); review, revise confirmation documents (5.9).
11/11/24	Sabrina Lieberman	0.70	Correspond with T. Chanroo re professional fee escrow account.
11/11/24	Yusuf Salloum	6.80	Review, revise confirmation documents (3.8); research re same (3.0).
11/11/24	Seth Sanders	5.30	Telephone conferences with AlixPartners, CS, Y. Salloum, K&E team re confirmation order and related documents (1.2); revise plan, confirmation declaration, confirmation order (3.1); correspond with Y. Salloum, K&E team re same (.3); analyze confirmation talking points (.4); correspond with S. Lieberman re same (.3).
11/11/24	Steve Toth	0.60	Telephone conference with S. Lieberman, K&E team, Alix and CS re confirmation and related matters.
11/11/24	Spencer A. Winters, P.C.	1.90	Review and revise chapter 11 plan (.8); review, analyze Braley declaration (.3); review and analyze confirmation issues (.3); correspond with Y. Salloum K&E team re same (.5).
11/11/24	Tanzila Zomo	3.40	Research re confirmation order precedent (1.5); research re escrow agreements (1.9).

Legal Services for the Period Ending November 14, 2024

Invoice Number:

1050109734

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/24	Tiffani Chanroo	3.60	Review, revise confirmation order (1.1); correspond with Cole Schotz team re same (.1); correspond with S. Lieberman re professional fee escrow (.8); review, analyze issues re same (.4); review, analyze outstanding issues re plan confirmation (1.2).
11/12/24	Sabrina Lieberman	2.50	Conference with Cole Schotz, AlixPartners, Y. Salloum, K&E team re confirmation hearing (.2); draft confirmation hearing talking points (2.3).
11/12/24	Sabrina Lieberman	0.50	Correspond with T. Chanroo, Company, Citibank re professional fee escrow account.
11/12/24	Yusuf Salloum	3.80	Review materials to prepare for confirmation.
11/12/24	Seth Sanders	1.00	Revise confirmation talking points (.3); correspond with S. Lieberman re same (.2); revise draft case analysis (.4); correspond with S. Lieberman re same (.1).
11/12/24	Tanzila Zomo	1.30	Research re confirmation hearing talking points.
11/13/24	Tiffani Chanroo	2.30	Correspond with S. Lieberman re professional fee escrow (.4); review, analyze materials re same (1.9).
11/13/24	Sabrina Lieberman	2.00	Review, revise confirmation hearing talking points.
11/13/24	Sabrina Lieberman	1.40	Correspond with T. Chanroo, Y. Salloum, AlixPartners, Company, Citibank re professional fee escrow account.
11/13/24	Yusuf Salloum	5.70	Prepare for confirmation hearing (3.4); review materials re same (2.3).
11/13/24	Seth Sanders	2.90	Telephone conferences with AlixPartners, CS, Y. Salloum re confirmation preparation (1.4); prepare hearing talking points (1.1); correspond with S. Winters, Y. Salloum re same (.2); telephone conference with Omni re confirmation hearing (.2).
11/13/24	Spencer A. Winters, P.C.	0.70	Draft talking points re confirmation hearing.
11/13/24	Tanzila Zomo	0.30	Research re certificates of formation.
11/14/24	Tiffani Chanroo	0.40	Correspond with S. Lieberman, K&E team re plan confirmation.
11/14/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo, AlixPartners re professional fee escrow account.

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.

Invoice Number: 1050109734
Matter Number: 48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/24	Seth Sanders	0.50	Analyze issues re winddown mechanics (.3); correspond with W. Pruitt, Y. Salloum re same (.2).
11/14/24	Tanzila Zomo	0.50	Coordinate listen-only line re confirmation hearing.
Total		156.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109735

Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 97.50

Total legal services rendered

\$ 97.50

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050109735
Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
TOTALS	0.10		\$ 97.50

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050109735
Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/24	Sabrina Lieberman	0.10	Correspond with S. Sanders re DIP.
Total		0.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109737

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 258,573.00

Total legal services rendered

\$ 258,573.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hendrik Braun	3.40	1,145.00	3,893.00
Bernadette Coppola	0.60	1,575.00	945.00
Hannah Crawford	0.80	1,595.00	1,276.00
Michael Ehret	6.30	1,895.00	11,938.50
Luke Finn	5.80	1,345.00	7,801.00
Justin M. Garfinkle	2.30	1,095.00	2,518.50
Emanuel Goetz	3.30	750.00	2,475.00
Palmer Gunderson	4.00	995.00	3,980.00
Kate Hardey	0.40	1,995.00	798.00
Sabrina Lieberman	5.60	975.00	5,460.00
Dan O'Connor	46.90	1,345.00	63,080.50
Carolyn Paus	24.70	750.00	18,525.00
Yusuf Salloum	23.90	1,595.00	38,120.50
Scottie Shermetaro	3.20	1,575.00	5,040.00
Steve Toth	33.50	1,820.00	60,970.00
Donatus Wang	1.30	960.00	1,248.00
Nicholas Warther	0.40	1,665.00	666.00
Cristina Weidner	2.40	1,665.00	3,996.00
Ali Mohammad Zarrabi	23.60	1,095.00	25,842.00
TOTALS	192.40		\$ 258,573.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/24	Bernadette Coppola	0.20	Correspond with client, S. Toth and K&E team re transition services agreement services.
11/01/24	Luke Finn	0.30	Correspond with Company re intercompany settlement and transitional services agreement.
11/01/24	Palmer Gunderson	2.10	Research application of tax allocation rules for sale transaction (1.3); correspond with N. Warther and S. Zabloutney re revisions to transition services agreement (.3); review and revise tax comments on purchase agreement (.5).
11/01/24	Sabrina Lieberman	0.60	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/01/24	Dan O'Connor	4.60	Telephone conference with Company, buyer, AlixPartners, S. Toth and K&E team re closing matters (.5); telephone conference with Company re executive steerco matters (.5); review and revise TSA (.6); correspond with Company and N. Warther re purchase price matters (.4); correspond with AlixPartners re 503(b)(9) and cure cost matters (.3); review, analyze closing checklist (.6); draft closing summary (.7); correspond with A. Zarrabi re transaction matters (.4); review and revise W-9s (.6).
11/01/24	Yusuf Salloum	3.50	Review, analyze sale transaction issues.
11/01/24	Steve Toth	1.40	Participate in all hands telephone conference re transaction closing (.6); analyze closing checklist (.3); review, analyze issues re tax matters, allocation and intercompany issues (.5).
11/01/24	Ali Mohammad Zarrabi	3.40	Review, analyze APA (.4); draft shell disclosure schedules (.6); review, analyze share transfer agreement (.8); review, analyze issues re sale transactions (1.6).
11/02/24	Steve Toth	1.10	Discuss insurance update with Y. Salloum, K&E team and Vyair (.5); review, analyze issues re same (.6).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/24	Bernadette Coppola	0.10	Correspond with D. O'Connor and K&E team re disclosure schedules.
11/03/24	Dan O'Connor	3.10	Correspond with buyer team and advisors re Italian closing matters (.8); review and revise POA and quota transfer deeds for same (.8); analyze foreign subsidiary resignation matters (.4); correspond with Company re Australian sale matters (.5); review, analyze closing checklist (.6).
11/04/24	Michael Ehret	1.10	Draft overview for settlement agreement (.3); telephone conference with Company, E. Goetz re settlement agreement (.4); correspond with Alix, Marsh, CS re sale (.4).
11/04/24	Luke Finn	0.60	Review, analyze issues re patents (.2); review, analyze sale agreement and first amendment thereto (.4).
11/04/24	Justin M. Garfinkle	0.40	Review, analyze patent issues.
11/04/24	Emanuel Goetz	0.30	Review, analyze tax issues re German transaction.
11/04/24	Emanuel Goetz	0.40	Discuss tax issues re German transaction with M. Ehret.
11/04/24	Emanuel Goetz	1.00	Review and revise SPA.
11/04/24	Palmer Gunderson	1.30	Revise tax comments to purchase agreement (.7); prepare draft allocation schedule for sale transaction (.6).
11/04/24	Sabrina Lieberman	0.60	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/04/24	Dan O'Connor	3.60	Conference with Company, buyer team, AlixPartners, S. Toth, K&E team re closing matters (.5); telephone conference with advisors re Italy purchase agreement matters (.5); telephone conference with Crowell re transaction matters (.4); telephone conference with Company re transaction matters (.6); review and revise bills of sale and assignment and assumption agreements (1.0); correspond with A. Zarrabi re same (.3); review and revise officer certificate (.3).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/24	Carolyn Paus	2.20	Review, analyze German notarization issues (1.4); conference with M. Ehret and E. Goetz re share purchase agreement re shares in MIM (.6); correspond with D. O'Connor and K&E team re closing (.2).
11/04/24	Yusuf Salloum	3.90	Analyze issues re sale transaction.
11/04/24	Scottie Shermetaro	0.20	Review, analyze purchased asset list and relevant IP license agreements.
11/04/24	Steve Toth	3.60	Participate in all hands telephone conference re transaction closing (.6); review, analyze issues re same (.2); participate in advisors telephone conference with Y. Salloum, K&E team, CS and AlixPartners re same (.7); discuss Italy PoA with D. O'Connor (.1); analyze IP questions issues (.3); review, analyze issues re Brazil IP matters (.6); review, analyze APA issues (1.1).
11/04/24	Ali Mohammad Zarrabi	4.30	Draft secretary certificate (.3); review; analyze APA (.4); review, analyze Perma Pure schedules (.2); review; analyze bills of sale (.3); attend meeting with Trudell re same (.4); attend meeting re Italy transaction (.5); review, analyze issues re transaction closing (2.2).
11/05/24	Bernadette Coppola	0.30	Correspond with S. Shermetaro, K&E team re asset purchase agreement.
11/05/24	Luke Finn	2.50	Review, analyze issues re license agreement (.3); review, analyze issues re Malaysia bank (.2); correspond with Company re intercompany agreement schedules (.4); review, analyze intercompany agreement schedules (.3); correspond with buyer counsel re intercompany agreement schedules (.2); review, analyze Korean debt issue (.3); review, analyze documentation re IP assignment (.8).
11/05/24	Justin M. Garfinkle	1.00	Draft summary of rights under respective purchase agreements.
11/05/24	Kate Hardey	0.40	Review, analyze draft disclosure schedules.
11/05/24	Sabrina Lieberman	0.60	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/24	Dan O'Connor	3.10	Conference with Company, buyer team, AlixPartners, S. Toth and other K&E team re closing matters (.5); telephone conference with Company and S. Toth re non-debtor matters (.5); correspond with Company, S. Shermetaro, K&E team re seller name matters (.8); review, analyze closing checklist (.5); correspond with Crowell team re employee issues and assigned contracts (.5); correspond with C. Paus re German transaction matters (.3).
11/05/24	Carolyn Paus	3.40	Conference with German notary re transfer of Vyair Medical GmbH (.6); draft sub-PoA for notarization (.8); research re UBO requirements for the transfer of shares (1.0); correspond with Company re required UBO (1.0).
11/05/24	Yusuf Salloum	4.80	Analyze issues re German structuring (3.0); analyze issues re sale transaction (1.8).
11/05/24	Scottie Shermetaro	2.10	Telephone conference with A. Zarrabi re disclosure schedules (.2); attend telephone conference with Company re scope of IP rights in acquisition (.5); review and revise disclosure schedules (1.4).
11/05/24	Steve Toth	3.00	Participate in all hands telephone conference re closing (.5); discuss funds flow, purchase price and related matters with D. O'Connor, AlixPartners and Company (.5); participate in advisor telephone conference with Y. Salloum, K&E team, AlixPartners and CS re sale issues (.9); analyze issues re closing matters (.3); discuss APA and related matters with D. O'Connor (.2); correspond with Company, Y. Salloum, K&E team re IP issues re transaction (.6).
11/05/24	Donatus Wang	0.50	Review, analyze issues re share transfers (.2); correspond with C. Paus re status of closing workstreams (.3).
11/05/24	Ali Mohammad Zarrabi	1.40	Review, analyze schedules (.2); revise China subsidiary bill of sale (.4); review, analyze issues re sale transactions (.8).
11/06/24	Michael Ehret	0.70	Review, analyze comments re draft MIM SPA (.4); review, revise draft SPA (.3).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/24	Luke Finn	0.40	Review, analyze i tax issues re sale.
11/06/24	Justin M. Garfinkle	0.50	Review, analyze seller name issue.
11/06/24	Emanuel Goetz	0.30	Review and revise SPA.
11/06/24	Sabrina Lieberman	0.60	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/06/24	Dan O'Connor	3.70	Conference with Company, buyer, AlixPartners, S. Toth and other K&E team re closing matters (.5); telephone conference with Company re transaction matters (.8); review, analyze funds flow issues (.5); review, analyze closing materials (1.4); correspond with A. Zarrabi re closing matters (.5).
11/06/24	Carolyn Paus	2.10	Draft sub-PoA for notarization (.7); conference with German notary re same (.5); correspond with Company re KYC documentation (.5); revise SPA (.4).
11/06/24	Yusuf Salloum	3.60	Review, analyze German issues re sale closing.
11/06/24	Scottie Shermetaro	0.50	Review, analyze diligence materials.
11/06/24	Steve Toth	1.50	Review, analyze closing matters (.2); participate in all hands telephone conference re closing work in process (.6); discuss buyer issues with Company (.7).
11/06/24	Donatus Wang	0.30	Correspond with C. Paus re German SPAs.
11/06/24	Ali Mohammad Zarrabi	1.80	Review, analyze transaction documents (1.2); conference with S. Toth, K&E team re closing (.6).
11/07/24	Hendrik Braun	0.20	Review, analyze issues re SPA and share transfers.
11/07/24	Hannah Crawford	0.80	Correspond with D. O'Connor re ex-US asset and equity transfer process.
11/07/24	Luke Finn	0.60	Review, analyze issues re TSA schedules (.4); correspond with Company re bidder escrow (.2).
11/07/24	Sabrina Lieberman	0.40	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/24	Dan O'Connor	5.40	Conference with Company, buyer team, AlixPartners, S. Toth, K&E team re closing matters (.5); telephone conference with AlixPartners team, Company, other advisors re Italy counsel onboarding (.7); prepare amendment to APA (2.5); correspond with S. Toth re same (.5); prepare cover amendment to amendment to APA (.7); review, revise closing checklist (.5).
11/07/24	Carolyn Paus	0.80	Conference with M. Ehret re required closing documents and settlement agreement.
11/07/24	Yusuf Salloum	3.40	Review, analyze issues re sale closing.
11/07/24	Steve Toth	3.80	Participate in all hands telephone conference re closing (.5); correspond with K&E team and AlixPartners re closing matters (.4); analyze and revise APA amendment (1.1); discuss same with D. O'Connor (.4); review, analyze issues re Brazil and tax matters re transactions (.2); correspond s with Company and AlixPartners re transaction issues (.7); analyze issues re bill of sale (.5).
11/07/24	Ali Mohammad Zarrabi	0.50	Telephone conference with buyer re closing matters.
11/08/24	Hendrik Braun	0.80	Review, analyze issues re share transfers.
11/08/24	Michael Ehret	1.20	Review, analyze draft rep letter, draft SPA, draft transfer agreement (.8); correspond with Company re same (.4).
11/08/24	Luke Finn	0.20	Review, analyze employee issue re sale.
11/08/24	Justin M. Garfinkle	0.40	Review, analyze patent license agreement obligations.
11/08/24	Emanuel Goetz	0.80	Revise support letters.
11/08/24	Palmer Gunderson	0.60	Correspond with N. Warther and Company re purchase price allocation for sale transaction.
11/08/24	Sabrina Lieberman	0.50	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/08/24	Dan O'Connor	3.30	Conference with Company, buyer team, AlixPartners, S. Toth, K&E team re closing matters (.5); telephone conference with Company re executive steerco matters (.5); review and revise amendment to APA (1.8); review, analyze closing checklist (.5).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/24	Carolyn Paus	2.20	Correspond with H. Braun re requirements for change in management (.4); draft officers' certificate (.8); draft change-in-management application with German commercial register (.5); correspond with Company re same (.5).
11/08/24	Scottie Shermetaro	0.40	Review, analyze IP license issues related to unacquired patents.
11/08/24	Steve Toth	2.50	Analyze correspondence from foreign counsel re international closings (.3); participate in all hands telephone conference re closing checklist (.6); review, analyze issues re same (.2); participate in advisor telephone conference with Y. Salloum, K&E team, CS and AlixPartners (.4); discuss closing matters with Company and AlixPartners (.8); review, analyze issues re same (.2).
11/08/24	Nicholas Warther	0.40	Review and analyze purchase price allocation.
11/08/24	Cristina Weidner	2.40	Comment on settlement agreement and related SPA.
11/08/24	Ali Mohammad Zarrabi	0.50	Attend conference with buyer re closing.
11/09/24	Dan O'Connor	1.50	Conference with Company, buyer team, AlixPartners, S. Toth and K&E team re closing matters (.5); review and revise bills of sale for US and foreign asset transfers (1.0).
11/09/24	Carolyn Paus	2.70	Draft settlement agreement.
11/09/24	Steve Toth	0.40	Correspond with Crowell, D. O'Connor and K&E team re closing deliverables.
11/10/24	Michael Ehret	0.90	Correspond with C. Paus, E. Goetz re closing.
11/10/24	Sabrina Lieberman	0.50	Conference with buyer, buyer counsel and advisors, AlixPartners, S. Toth, K&E team re closing work in process.
11/10/24	Dan O'Connor	3.90	Conference with Company, buyer team, AlixPartners, S. Toth and other K&E team members re closing matters (.5); telephone conference with AlixPartners re transaction matters (.5); correspond with AlixPartners, other advisors re transaction matters (.9); telephone conference with advisors re closing checklist matters (.5); review, revise closing checklist (1.5).
11/10/24	Carolyn Paus	1.00	Review, revise settlement agreement (.6); review, analyze issues re same (.4).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/24	Steve Toth	0.50	Participate in all hands telephone conference re Trudell closing.
11/11/24	Hendrik Braun	0.50	Review, analyze issues re German transactions.
11/11/24	Michael Ehret	1.40	Correspond with C. Weidner, C. Paus re amendments to set-off and waiver agreement (.4); review, revise set-off and waiver agreement (.6); correspond with E. Goetz re closing (.4).
11/11/24	Luke Finn	0.90	Review, analyze second amendment to asset purchase agreement (.5); conference with Company re closing issues (.4).
11/11/24	Sabrina Lieberman	1.40	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/11/24	Dan O'Connor	6.30	Conferences with Company, buyer team, AlixPartners, S. Toth, K&E team re closing matters (1.0); telephone conference with Company advisors re closing matters (.8); telephone conferences with Company, AlixPartners team and S. Toth re transaction matters (.5); correspond with H. Joo re South Korea closing matters (.4); correspond with C. Paus re closing matters (3.6).
11/11/24	Carolyn Paus	6.20	Conference with C. Weider re settlement agreement (.6); revise settlement agreement (1.2); review, analyze issue re SPA (.7); review, analyze issue re notarization of share transfer agreement (1.5); conference with M. Ehret and E. Goetz re tax and governance issues (1.0); correspond with H. Braun re SPA (.6); correspond with S. Toth and K&E team re same (.6).
11/11/24	Yusuf Salloum	2.30	Prepare for closing.
11/11/24	Steve Toth	0.60	Analyze APA (.4); revise same (.2).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/24	Steve Toth	6.00	Analyze issues re Brazil matters (.2); participate in all hands telephone conference re closing (.6); analyze and draft correspondence to foreign counsel re foreign transfer documents (.5); discuss insurance and funds flow with Company, AlixPartners, D. O'Connor and K&E team (.4); discuss Blender transaction with Company and AlixPartners (.4); participate in second all hand telephone conference re transaction issues (.7); review, analyze issues re APA, closing and related APA documents and drafts (2.2); conference with D. O'Connor, K&E team, AlixPartners and Company re revised APA (.5); conference with D. O'Connor and Crowell re same (.5).
11/11/24	Donatus Wang	0.30	Review, analyze issues re intercompany receivables agreement (.1); review, analyze issues re closing (.2).
11/11/24	Ali Mohammad Zarrabi	2.30	Review, analyze outstanding issues re transaction.
11/12/24	Hendrik Braun	1.40	Review, analyze draft notarial deed and draft share transfer agreement.
11/12/24	Michael Ehret	1.00	Correspond with Company advisors re transfer agreement (.3); correspond with Alix, Marsh re payment of premium, emails, organization of closing steps (.7).
11/12/24	Luke Finn	0.30	Review, analyze issues re TSA.
11/12/24	Emanuel Goetz	0.40	Conference with Company, M. Ehret re post-closing issues. ds MIM-Transfer.
11/12/24	Emanuel Goetz	0.10	Conference with M. Ehret re post-closing issues.
11/12/24	Sabrina Lieberman	0.40	Conference with buyer, buyer counsel, S. Toth, K&E team re transaction progress.
11/12/24	Dan O'Connor	5.90	Conference with Company, buyer, AlixPartners, S. Toth, K&E team re closing matters (.5); telephone conference with advisor re non-debtor assets (.5); attend closing telephone conference (.4); review, analyze closing matters (3.9); correspond with S. Toth, K&E team re same (.6).

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050109737
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/24	Carolyn Paus	4.10	Conference with H. Braun and M. Ehret re share purchase documentation (2.1); telephone conference with advisor re same (.5) telephone conference with German notary re share transfer issues (.9); correspond with M. Ehret and Company re settlement agreement (.6).
11/12/24	Yusuf Salloum	2.40	Close sale transactions.
11/12/24	Steve Toth	7.30	Analyze issues re closing matters (2.7); correspond with AlixPartners and Y. Salloum re closing (.1); participate in all hands telephone conference re Trudell closing (.4); analyze revised closing documents (1.3); analyze issues re Brazil matters (.6); analyze issues re final closing matters (.9); correspond with D. O'Connor and Crowell re closing matters and schedule (.4); finalize closing matters and documents (.8); close transaction with all hands telephone conference (.1).
11/12/24	Donatus Wang	0.20	Review, analyze issues re share transfer.
11/12/24	Ali Mohammad Zarrabi	2.70	Review, analyze APA (.4); prepare disclosure schedules (.6); review, analyze issues re closing (1.7).
11/13/24	Hendrik Braun	0.50	Review, analyze issues re closing re German transactions.
11/13/24	Dan O'Connor	2.50	Review, analyze post-closing issues (1.9); correspond with CS, S. Toth, K&E team re same (.6).
11/13/24	Steve Toth	1.80	Analyze APA (.6); review, analyze issues re closing documents (.3); review, analyze issues re potential transactions (.3); correspond with D. O'Connor and AlixPartners re TSA issues (.4); correspond with D. O'Connor, K&E team and AlixPartners re same (.2).
11/13/24	Ali Mohammad Zarrabi	6.70	Review and revise APA and disclosure schedules (1.2); correspond with various parties re Blender APA and treatment of ZOLL/Trudell equipment in Brazil (2.1); review, analyze issues re sale transactions (3.4).
Total		192.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109738

Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 97.50

Total legal services rendered

\$ 97.50

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
Business Operations

Invoice Number: 1050109738
Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
TOTALS	0.10		\$ 97.50

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
Business Operations

Invoice Number: 1050109738
Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/24	Sabrina Lieberman	0.10	Conference with vendor re outstanding issue.
Total		0.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109739

Client Matter: 48520-17

In the Matter of Hearings

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 8,212.50

Total legal services rendered

\$ 8,212.50

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.
Hearings

Invoice Number: 1050109739
Matter Number: 48520-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.50	1,345.00	672.50
Amy Donahue	0.50	525.00	262.50
Yusuf Salloum	3.40	1,595.00	5,423.00
Seth Sanders	0.80	1,265.00	1,012.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
TOTALS	5.70		\$ 8,212.50

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Hearings

Invoice Number: 1050109739
 Matter Number: 48520-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/24	Tiffani Chanroo	0.50	Telephonically attend confirmation hearing.
11/14/24	Amy Donahue	0.50	Assist attorneys to monitor lines re confirmation hearing.
11/14/24	Yusuf Salloum	3.40	Attend confirmation hearing (.4); prepare for same (3.0).
11/14/24	Seth Sanders	0.80	Telephonically attend confirmation hearing (.5); prepare for same (.3).
11/14/24	Spencer A. Winters, P.C.	0.50	Attend confirmation hearing (.4); prepare for same (.1).
Total		5.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109740

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 23,065.00

Total legal services rendered

\$ 23,065.00

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050109740
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	7.60	1,895.00	14,402.00
Emanuel Goetz	7.40	750.00	5,550.00
Palmer Gunderson	0.20	995.00	199.00
Dan O'Connor	0.50	1,345.00	672.50
William T. Pruitt	0.80	1,695.00	1,356.00
Seth Sanders	0.70	1,265.00	885.50
TOTALS	17.20		\$ 23,065.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050109740
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/24	Palmer Gunderson	0.20	Correspond with M. Ehret re insurance policy.
11/02/24	William T. Pruitt	0.30	Review company indemnification provisions and D&O insurance policy (.2); correspond with Y. Salloum and S. Sanders re same (.1).
11/05/24	Michael Ehret	1.80	Correspond with Alix, Marsh re insurance policy (.4); telephone conference with Deloitte re comments on insurance policy (.3); correspond with Marsh re final insurance policy (.4); review, analyze issues re insurance policy (.7).
11/05/24	Emanuel Goetz	0.80	Review, revise insurance policy.
11/05/24	Emanuel Goetz	0.30	Review, analyze insurance issue.
11/05/24	Emanuel Goetz	0.70	Conference with M. Ehret re insurance policy.
11/06/24	Michael Ehret	1.90	Review, analyze revised insurance policy (.6); correspond with E. Goetz re same (.3); review, analyze insurance policy (.6); correspond with various parties re finalization of insurance policy (.2); correspond with E. Goetz, K&E team, Company re insurance premium (.2).
11/06/24	Emanuel Goetz	0.80	Review and revise insurance policy draft.
11/06/24	Emanuel Goetz	0.50	Review, analyze issues re tax insurance.
11/07/24	Michael Ehret	1.30	Review revised draft policy (.6); correspond with Alix, Marsh re status (.4); correspond with E. Goetz, re documentation finalization documents, closing preparation (.3).
11/07/24	Emanuel Goetz	0.30	Review, analyze issues re tax insurance.
11/07/24	Emanuel Goetz	1.60	Revise insurance representation letter and support letters.
11/08/24	Emanuel Goetz	0.20	Conference with M. Ehret re insurance.
11/11/24	Michael Ehret	1.10	Telephone conference with Company re to funding of insurance premium (.5); correspond with various parties re preparation of rep letters for insurance policy (.6).
11/11/24	Emanuel Goetz	0.40	Draft representation letter re tax insurance.
11/11/24	Emanuel Goetz	1.00	Review, analyze issues re tax insurance.
11/11/24	Emanuel Goetz	0.60	Telephone conference with S. Toth, K&E team, AlixPartners re tax insurance.

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050109740
 Matter Number: 48520-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/24	Dan O'Connor	0.50	Correspond with Y. Salloum and M. Ehret re insurance policy matters.
11/12/24	Michael Ehret	0.60	Conference with Company re set-off, amounts (.2); correspond with E. Goetz, buyer, Deloitte re insurance policy (.4).
11/12/24	William T. Pruitt	0.50	Analyze D&O tail coverage (.4); telephone conference with S. Sanders re same (.1).
11/13/24	Michael Ehret	0.90	Correspond with E. Goetz re insurance premium (.4); correspond with Marsh, Company re status of insurance issues (.5).
11/13/24	Emanuel Goetz	0.20	Correspond with Marsh re tax insurance.
11/13/24	Seth Sanders	0.70	Analyze issues re wind down, D&O tail (.3); telephone conference with W. Pruitt re same (.1); correspond with Y. Salloum, K&E team re same (.3).
Total		17.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109741

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 64,547.50

Total legal services rendered

\$ 64,547.50

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
Tax Matters

Invoice Number: 1050109741
Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	30.50	1,895.00	57,797.50
Emanuel Goetz	9.00	750.00	6,750.00
TOTALS	39.50		\$ 64,547.50

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050109741
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/24	Michael Ehret	2.70	Telephone conference with Certa, Clifford Chance, Alix re negotiation of insurance policy, implications, structuring considerations (.4); prepare for same (.3); correspond with Alix, Marsh, re same (.1); review, analyze draft policy (.4); correspond with Trudell, Deloitte re to insurance policy (.3); correspond with Company re exhibits to settlement agreement (.5); correspond with Alix, Marsh re figures, overview (.4); review, analyze tax issues (.3).
11/02/24	Michael Ehret	1.20	Review analyze revised tax insurance policy issues (.4); draft responses for same (.2); attendance telephone conference with Company, S. Toth re same (.3); review, analyze tax issues (.3).
11/03/24	Michael Ehret	1.30	Telephone conference with Trudell, Deloitte re tax matters related to insurance policy (.3); correspond with Alix, Marsh re same (.4); review, analyze tax issues (.6).
11/04/24	Michael Ehret	4.80	Correspond with E. Goetz, Company re tax issues related to intercompany transactions (.4); review analyze tax materials, schedule of intercompany transactions (.4); telephone conference with Company, E. Goetz re intercompany transactions (.5); review, revise draft overview of same (.6); review, analyze tax issues (2.9).
11/04/24	Emanuel Goetz	0.50	Conference with Company and M. Ehret re intercompany settlement re tax issues.
11/04/24	Emanuel Goetz	1.00	Review, analyze intercompany settlement agreement re tax issues.
11/04/24	Emanuel Goetz	0.90	Conference with Company, M. Ehret re tax issues re intercompany settlement.
11/04/24	Emanuel Goetz	0.50	Conference with M. Ehret and Company re intercompany settlement re tax issues.
11/05/24	Michael Ehret	3.40	Review, analyze tax issues re intercompany settlement.

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050109741
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/24	Michael Ehret	4.10	Telephone conference with Company re intercompany transactions (.4); correspond with E. Goetz re closing preparations (.3); review, analyze tax issues re same (3.4).
11/06/24	Emanuel Goetz	0.30	Conference with Company and M. Ehret re MIM-transfer.
11/06/24	Emanuel Goetz	0.40	Discuss MIM transfer with C. Paus.
11/07/24	Michael Ehret	1.60	Review, analyze tax issues re intercompany settlement.
11/07/24	Emanuel Goetz	0.30	Correspond with M. Ehret re MIM transfer and tax insurance.
11/07/24	Emanuel Goetz	0.60	Review, analyze issues re MIM transfer and tax insurance.
11/08/24	Michael Ehret	1.70	Review, analyze tax issues re intercompany settlement.
11/10/24	Michael Ehret	1.90	Review, analyze tax issues re intercompany settlement.
11/10/24	Emanuel Goetz	0.50	Review and revise settlement agreement re tax issues.
11/11/24	Michael Ehret	3.30	Correspond with Alix, Marsh re intercompany tax issues (.4); review, analyze tax issues re same (2.9).
11/11/24	Emanuel Goetz	0.20	Conference with M. Ehret re intercompany issues.
11/11/24	Emanuel Goetz	0.30	Review, analyze transfer documents.
11/11/24	Emanuel Goetz	0.90	Conference with M. Ehret re intercompany settlement tax issues.
11/11/24	Emanuel Goetz	0.40	Conference with M. Ehret re intercompany settlement tax issues.
11/11/24	Emanuel Goetz	1.40	Revise intercompany settlement agreement (.9); correspond with M. Ehret re tax issues (.5).
11/12/24	Michael Ehret	3.70	Review, analyze tax issues re intercompany settlement.
11/12/24	Emanuel Goetz	0.50	Revise STA.
11/12/24	Emanuel Goetz	0.30	Review, analyze tax issues re intercompany settlement.
11/13/24	Michael Ehret	0.80	Review, analyze tax issues re intercompany settlement.
Total		39.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109742

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 6,549.00

Total legal services rendered

\$ 6,549.00

Legal Services for the Period Ending November 14, 2024
Vyaire Medical Inc.
Case Administration

Invoice Number: 1050109742
Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.20	1,395.00	1,674.00
Sabrina Lieberman	5.00	975.00	4,875.00
TOTALS	6.20		\$ 6,549.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050109742
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/24	Sabrina Lieberman	0.60	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
11/05/24	Sabrina Lieberman	1.10	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
11/06/24	Sabrina Lieberman	0.40	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
11/08/24	Sabrina Lieberman	1.00	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
11/11/24	Sabrina Lieberman	0.20	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
11/12/24	Sabrina Lieberman	0.80	Draft internal memorandum re sales and confirmation.
11/13/24	Sabrina Lieberman	0.50	Review, revise internal memorandum re sales and confirmation.
11/14/24	Chris Ceresa	1.20	Review, analyze issues re work in process.
11/14/24	Sabrina Lieberman	0.40	Draft internal memorandum re sales and confirmation.
Total		6.20	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109743

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 38,594.50

Total legal services rendered

\$ 38,594.50

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.
Retention - K&E

Invoice Number: 1050109743
Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,395.00	418.50
Tiffani Chanroo	13.20	1,345.00	17,754.00
Susan D. Golden	5.80	1,600.00	9,280.00
Sabrina Lieberman	11.10	975.00	10,822.50
Tanzila Zomo	0.90	355.00	319.50
TOTALS	31.30		\$ 38,594.50

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050109743
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/24	Tiffani Chanroo	2.40	Correspond with Y. Salloum re interim fee application (.2); review, revise September invoice for confidentiality and privilege (2.2).
11/01/24	Sabrina Lieberman	1.00	Review, revise September invoice for confidentiality and privilege (.7); review, revise interim fee application (.3).
11/02/24	Sabrina Lieberman	0.70	Review, revise interim fee application.
11/03/24	Tiffani Chanroo	1.20	Review, revise interim fee application.
11/03/24	Sabrina Lieberman	1.70	Review, revise September invoice for confidentiality and privilege (.2); review, revise interim fee application (1.5).
11/04/24	Chris Ceresa	0.30	Correspond with S. Lieberman and K&E team re open items re K&E retention.
11/04/24	Sabrina Lieberman	1.00	Correspond with Y. Salloum re supplemental declarations (.1); correspond with T. Chanroo, K&E team re interim fee application (.1); review, revise interim fee application (.8).
11/05/24	Tiffani Chanroo	1.40	Review, revise interim fee application (1.3); correspond with S. Lieberman re same (.1).
11/05/24	Susan D. Golden	1.20	Review and revise K&E first interim fee application (1.1); correspond with S. Lieberman re same (.1).
11/05/24	Sabrina Lieberman	1.30	Conference with T. Chanroo, K&E team re K&E interim fee application (.1); review, revise same (1.2).
11/06/24	Tiffani Chanroo	1.20	Review, revise interim fee application (1.1); correspond with S. Lieberman re same (.1).
11/06/24	Susan D. Golden	0.70	Review revised interim fee application (.5); correspond with S. Lieberman re same (.2).
11/06/24	Sabrina Lieberman	0.70	Correspond with S. Winters, K&E team re fee application (.5); review, revise same (.2).
11/07/24	Tiffani Chanroo	0.40	Correspond with S. Lieberman, K&E team re interim fee application.
11/07/24	Susan D. Golden	0.60	Correspond with S. Lieberman re additional comments to K&E first interim fee application.
11/07/24	Sabrina Lieberman	0.50	Correspond with S. Winters, K&E team re interim fee application.

Legal Services for the Period Ending November 14, 2024

Invoice Number:

1050109743

Vyair Medical Inc.

Matter Number:

48520-22

Retention - K&E

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/24	Susan D. Golden	3.30	Review, analyze September invoice for privilege and confidentiality.
11/08/24	Sabrina Lieberman	1.20	Review, revise fee application (.2); correspond with S. Golden, K&E team re same (.8); correspond with T. Chanroo re interim fee application (.2).
11/08/24	Tanzila Zomo	0.90	Draft K&E fee application.
11/11/24	Tiffani Chanroo	0.20	Correspond with S. Lieberman re interim fee application.
11/12/24	Tiffani Chanroo	3.40	Review, revise interim fee application (3.1); correspond with S. Lieberman re same (.3).
11/12/24	Sabrina Lieberman	0.90	Review, revise interim fee application (.5); correspond with T. Chanroo re same (.4).
11/13/24	Tiffani Chanroo	2.40	Correspond with Y. Salloum, K&E team re interim fee application (.4); review, analyze issues re same (1.8); correspond with Y. Salloum re same (.2).
11/13/24	Sabrina Lieberman	1.80	Review, revise interim fee application.
11/14/24	Tiffani Chanroo	0.60	Correspond with S. Lieberman re September fee application.
11/14/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo, K&E team re fee application.
Total		31.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109744

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through November 14, 2024
(see attached Description of Expenses for detail)

\$ 538.32

Total expenses incurred

\$ 538.32

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050109744
Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	8.90
Color Copies or Prints	55.55
Computer Database Research	337.00
Overtime Transportation	117.15
Overtime Meals - Attorney	19.72
Total	\$ 538.32

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050109744
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/04/24	Standard Copies or Prints	0.60
11/04/24	Standard Copies or Prints	3.20
11/04/24	Standard Copies or Prints	0.50
11/05/24	Standard Copies or Prints	4.40
11/05/24	Standard Copies or Prints	0.10
11/06/24	Standard Copies or Prints	0.10
	Total	8.90

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050109744
Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/04/24	Color Copies or Prints	18.70
11/05/24	Color Copies or Prints	31.35
11/05/24	Color Copies or Prints	0.55
11/06/24	Color Copies or Prints	1.10
11/07/24	Color Copies or Prints	2.75
11/13/24	Color Copies or Prints	1.10
	Total	55.55

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050109744
 Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/03/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2024 by Joshua Raphael	8.00
09/03/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2024 by Rebecca Marston	99.00
09/03/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2024 by Kenny Chiaghana	20.00
09/03/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2024 by Jaina Desai	55.00
11/13/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2024 by Sabrina Lieberman	155.00
	Total	337.00

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050109744
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/05/24	Steve Toth - overtime transportation	34.21
11/05/24	Sabrina Lieberman - overtime transportation	24.42
11/07/24	Steve Toth - overtime transportation	30.62
11/12/24	Sabrina Lieberman - overtime transportation	27.90
	Total	117.15

Legal Services for the Period Ending November 14, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050109744
Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/10/24	Carolyn Paus – overtime meal	19.72
	Total	19.72
TOTAL EXPENSES		\$ 538.32

KIRKLAND & ELLIS LLP

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 18, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050109746

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through November 14, 2024
(see attached Description of Legal Services for detail)

\$ 9,803.50

Total legal services rendered

\$ 9,803.50

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050109746
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.20	1,595.00	319.00
Emanuel Goetz	0.20	750.00	150.00
Dan O'Connor	1.00	1,345.00	1,345.00
William T. Pruitt	0.20	1,695.00	339.00
Seth Sanders	1.30	1,265.00	1,644.50
Steve Toth	3.30	1,820.00	6,006.00
TOTALS	6.20		\$ 9,803.50

Legal Services for the Period Ending November 14, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050109746
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/24	Hannah Crawford	0.20	Correspond with Company re employment matters.
11/02/24	William T. Pruitt	0.20	Review, analyze and revise draft amendment to employment agreement.
11/02/24	Seth Sanders	1.30	Draft employee addendum (1.0); correspond with Y. Salloum, K&E team re same (.3).
11/05/24	Steve Toth	0.40	Discuss employee matters with Company, Y. Salloum, K&E team.
11/08/24	Steve Toth	0.50	Correspond with D. O'Connor, Company and AlixPartners re employee matters.
11/09/24	Dan O'Connor	0.50	Telephone conference with AlixPartners team, Cole Schotz team, Y. Salloum, S. Lieberman and others re employee matters.
11/10/24	Dan O'Connor	0.50	Telephone conference with Company, AlixPartners team, S. Toth and others re employee issues.
11/10/24	Steve Toth	2.00	Conference with AlixPartners re employee matters (.3); correspond with D. O'Connor, Company and AlixPartners re employee matters (1.3); review, analyze issues re same (.4).
11/11/24	Steve Toth	0.40	Discuss employee matters with D. O'Connor, K&E team, AlixPartners and Company.
11/12/24	Emanuel Goetz	0.20	Review, analyze employee issues.
Total		6.20	