EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	8.9	$6,295.50
Business Operations	0.3	$255.00
Case Administration	22.3	$15,275.00
Cash Collateral and DIP Financing	1.2	$1,080.00
Claims Analysis, Administration and Objections	3.1	$2,201.00
Disclosure Statement/Voting Issues	1	$575.00
Employee Matters	8.1	$5,691.00
Executory Contracts	12.3	$9,532.50
Fee Application Matters/Objections	19.8	$11,023.50
Leases (Real Property)	1.9	$1,425.00
Litigation/Gen. (Except Automatic Stay)	3.3	$2,343.00
Other Investigative Matters	10.2	$7,660.00
Preparation for and Attendance at Hearings	21.2	$14,452.50
Reorganization Plan	198.2	$140,215.50
Rule 2004 Motions and Subpoenas	46.5	$32,656.50
Utilities/Section 366 Issues	1.8	$1,440.00
Vendor Matters	3.2	$2,443.00
TOTAL	**363.3**	**$254,564.00**

SUMMARY OF BILLING BY PROFESSIONAL
NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,575.00	0.2	$315.00
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,250.00	2.7	$3,375.00
Steven L. Klepper	1993	Member (Litigation)	$960.00	1.5	$1,440.00
J. Jeffrey Cash	2003	Member (Corporate)	$960.00	2.6	$2,496.00
Patrick J. Reilley	2003	Member (Bankruptcy)	$900.00	59.0	$53,100.00
Jason R. Melzer	2001	Member (Litigation)	$875.00	1.3	$1,137.50
Daniel J. Harris	2008	Member (Bankruptcy)	$850.00	15.8	$13,430.00
Jamie P. Clare	1994	Member (Litigation)	$800.00	1.7	$1,360.00
Stacy L. Newman	2007	Member (Bankruptcy)	$800.00	23.9	$19,120.00
Rachel A. Mongiello	2010	Member (Litigation)	$730.00	2.3	$1,679.00
Matteo Percontino	2010	Member (Bankruptcy)	$710.00	83.0	$58,930.00
Megan B. Kilzy	2010	Member (Litigation)	$700.00	8.4	$5,880.00
Marissa A. Mastroianni	2015	Member (Employment)	$700.00	6.0	$4,200.00
Jamie A. Quick	2001	Special Counsel (Litigation)	$700.00	11.1	$7,770.00
Ian R. Phillips	2015	Associate (Litigation)	$650.00	28.3	$18,395.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$575.00	85.2	$48,990.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	$575.00	3.0	$1,725.00
Patrick E. Parrish	2019	Associate (Real Estate)	$550.00	1.1	$605.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$430.00	4.4	$1,892.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$400.00	20.9	$8,360.00

Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$405.00	0.9	$364.50
			TOTAL	**363.3**	**$254,564.00**
				Blended Rate:	**$700.70**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (76 pages @ $0.10 per page)		$7.60
Delivery/Couriers	Reliable/Parcels	$569.66
Court Fees	PACER Service Center	$138.6
Transcripts	Reliable/Parcels	$72.50
Online Research	Westlaw/LexisNexis	$305.81
TOTAL		**$1,094.17**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 200
Wilmington, DE 19801

FEDERAL ID# 22-2113414
New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	December 2, 2024
Invoice Number:	993314
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 14, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **8.90** **6,295.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	MEF	ATTEND TRUDELL CLOSING CALL W/ K&E TEAM, ALIX TEAM, AND TRUDELL COUNSEL AND OTHER PROFESSIONALS	0.60	345.00
11/02/24	PJR	REVIEW AND ANALYSIS RE: SALE AND ASSET ISSUES	0.50	450.00
11/04/24	MP	CONFERENCE WITH TRUDELL TEAM RE: SALE CLOSING	0.60	426.00
11/04/24	MP	PREPARE NOTICE OF CLOSING OF TRUDELL SALE	0.30	213.00
11/04/24	PJR	EMAILS TO AND FROM X. ZERMENO, M. PERCONTINO AND Y. SALLOUM RE: SALE ISSUES	0.20	180.00
11/04/24	PJR	EMAILS TO AND FROM C. BRALEY RE: SALE ISSUES	0.10	90.00
11/05/24	MP	CONFERENCE WITH TRUDELL RE: SALE CLOSING UPDATES	0.60	426.00
11/06/24	MP	CONFERENCE WITH TRUDELL TEAM RE: SALE CLOSING UPDATES	0.60	426.00
11/06/24	MP	CONFERENCE WITH Y. SALLOUM RE: TRUDELL SALE	0.10	71.00
11/06/24	PJR	CALL WITH C. BRALEY, R. ROBBINS AND M. PERCONTINO RE: CASE STATUS AND SALE ISSUES	0.30	270.00
11/07/24	MP	CONFERENCE WITH TRUDELL RE: SALE UPDATES	0.50	355.00
11/08/24	MP	CONFERENCE WITH TRUDELL RE: SALE CLOSING MATTERS	0.60	426.00
11/08/24	PEP	REVIEW LANDLORD'S REDRAFT FOR METTAWA LEASE; REDRAFT OF LEASE; SEND TO MATTEO PERCONTINO FOR REVIEW	1.10	605.00
11/11/24	MP	FURTHER CONFERENCE WITH TRUDELL RE: CLOSING UPDATE	0.70	497.00
11/11/24	MP	CONFERENCE WITH TRUDELL RE: SALE CLOSING UPDATE	0.60	426.00
11/12/24	MP	CONFERENCE WITH TRUDELL RE: SALE UPDATE	0.50	355.00
11/12/24	MP	CONFERENCE WITH ALIX TEAM RE: TRUDELL SALE	0.20	142.00
11/13/24	MEF	REVIEW NOTICE OF SALE CLOSING (RDX ASSETS TO TRUDELL) AND EMAILS FROM M. PERCONTINO AND L. MORTON RE SAME	0.10	57.50
11/13/24	MP	CORRESPOND WITH ALIX TEAM RE: DISCONTINUED PRODUCT LINES	0.10	71.00
11/13/24	MP	PREPARE NOTICE OF CLOSING OF TRUDELL SALE	0.30	213.00
11/13/24	MP	CORRESPOND WITH CO-COUNSEL RE: TRUDELL CLOSING	0.10	71.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/13/24	PJR	EMAILS TO AND FROM S. TOTH AND M. PERCONTINO RE: SALE ISSUES	0.20	180.00

BUSINESS OPERATIONS **0.30** **255.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	DJH	CORRESPOND REGARDING ZENSAR CONTRACT PAYMENTS AND RESOLUTION	0.30	255.00

CASE ADMINISTRATION **22.30** **15,275.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND PLAN ISSUES (.1); EMAIL TO G. BRESSLER RE: EXTENSION (.1)	0.20	180.00
11/04/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS AND UPDATES	1.20	1,020.00
11/04/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	160.00
11/04/24	MP	FURTHER CONFERENCE WITH P. REILLEY RE: CONFIRMATION UPDATES AND STRATEGY	0.30	213.00
11/04/24	MP	CONFERENCE WITH P. REILLEY RE: CASE STRATEGY AND TASK LIST	0.20	142.00
11/04/24	MP	CORRESPOND WITH ALIX TEAM RE: INSURANCE POLICIES	0.10	71.00
11/05/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS AND UPDATES; CALL WITH INTERNAL TEAM REGARDING CASE STATUS (.7)	1.60	1,360.00
11/05/24	MP	CONFERENCE WITH C. BRALEY RE: CONFIRMATION STRATEGY AND OPEN MATTERS	0.20	142.00
11/05/24	MP	CONFERENCE WITH CO-COUNSEL P. REILLEY, D. HARRIS, AND M. FITZPATRICK RE: CONFIRMATION STRATEGY	0.50	355.00
11/06/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.30	255.00
11/06/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF NOTICE OF FILING ASSUMED CONTRACTS EXHIBIT IN CONNECTION WITH TRUDELL ASSET PURCHASE AGREEMENT	0.50	200.00
11/06/24	MP	CONFERENCE WITH COMPANY AND PROFESSIONALS RE: WINDDOWN ACTIVITIES	0.40	284.00
11/07/24	SLN	REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR 11/14 HEARING (.1);	0.10	80.00
11/07/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.70	595.00
11/07/24	LSM	REVISE AND FILE SOLICITATION/TABULATION DECLARATION	0.30	120.00
11/07/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF FIFTH NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS	0.40	160.00
11/07/24	LSM	LEGAL RESEARCH AND ORDER HEARING TRANSCRIPTS FOR SEAPLANE AND SUN POWER CASES	0.60	240.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/07/24	MP	CONFERENCE WITH D. HARRIS, P. REILLEY, AND M. FITZPATRICK RE: CONFIRMATION HEARING STRATEGY AND PREPARATION	0.60	426.00
11/08/24	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING CASE STATUS	1.10	935.00
11/08/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH FILING AND OBJECTION DEADLINES	0.40	160.00
11/08/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: COMMITTEE RESOLUTION	0.20	142.00
11/08/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION AND CASE STRATEGY	1.00	710.00
11/08/24	MP	CONFERENCE WITH CO-COUNSEL AT COLE SCHOTZ AND K&E RE: CONFIRMATION BRIEF	0.50	355.00
11/08/24	MP	CONFERENCE WITH C. BRALEY AND Y. SALLOUM RE: PLAN CONFIRMATION, WIND-DOWN, AND POST-ZOLL MATTERS	1.00	710.00
11/11/24	MP	CALL WITH ALIX TEAM AND K&E RE: AMENDED PLAN AND COMMITTEE SETTLEMENT	0.50	355.00
11/11/24	MP	FURTHER CONFERENCE WITH P. REILLEY RE: AMENDED PLAN AND CONFIRMATION ORDER	0.30	213.00
11/12/24	SLN	REVIEW OF AND REVISIONS TO AGENDA FOR 11/14 HEARING (.2); CORRESPONDENCE WITH CS TEAM (.1); REVIEW OF AMENDED AGENDA (.1);	0.40	320.00
11/12/24	PJR	REVIEW, REVISE AND EXECUTE MOTION TO EXCEED PAGE LIMITS (.3); EMAILS TO AND FROM M. FITZPATRICK, M. PERCONTINO AND L. MORTON RE: FILING ISSUES AND PLAN PLEADINGS (.4); CALL WITH M. FITZPATRICK, S. NEWMAN, AND M. PERCONTINO RE: HEARING AGENDA, MOTION TO EXCEED PAGE LIMIT, CONFIRMATION ORDER, AND REDLINE OF PLAN (.5)	1.20	1,080.00
11/12/24	LSM	ARRANGE ZOOM APPEARANCES FOR CS TEAM, CLIENT AND CO-COUNSEL FOR NOVEMBER 14, 2024 HEARING	0.60	240.00
11/12/24	LSM	RESEARCH CONFIRMATION HEARING TRANSCRIPTS FOR NOVEMBER 14, 2024 CONFIRMATION HEARING AND FORWARD FINDINGS TO M. FITZPATRICK	0.70	280.00
11/12/24	LSM	ADDITIONAL UPDATES TO BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.20	80.00
11/12/24	MP	REVIEW MOTION TO EXCEED CONFIRMATION BRIEF PAGE LIMIT	0.40	284.00
11/12/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION HEARING	0.10	71.00
11/13/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.3); REVIEW REVISED NOTICE OF APPOINTMENT OF COMMITTEE (.1); REVIEW AND EXECUTE AMENDED HEARING AGENDA (.1); REVIEW NOTICE OF REVISED CONFIRMATION ORDER (.1); REVIEW AND EXECUTE REJECTION NOTICE (.1);	0.70	630.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/13/24	LSM	ADDITIONAL UPDATE TO BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
11/13/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.40	160.00
11/13/24	LSM	DRAFT TWO CERTIFICATES OF NO OBJECTION REGARDING SECOND AND THIRD NOTICE OF REJECTION OF CONTRACTS AND FORWARD SAME TO S. NEWMAN	0.60	240.00
11/13/24	LSM	COMPILE, REVIEW AND CIRCULATE CONFIRMATION HEARING TRANSCRIPTS TO M. FITZPATRICK	0.30	120.00
11/13/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF THE NOTICE OF CLOSING SALE OF ASSETS RE: TRUDELL	0.40	160.00
11/13/24	MP	REVIEW AMENDED AGENDA	0.20	142.00
11/13/24	LSM	COMPILE, REVIEW AND FORWARD TO CLAIMS AGENT THE SERVICE LIST FOR NOTICE OF FILING OF ASSUMED CONTRACTS IN CONNECTION WITH TRUDELL SALE	0.40	160.00
11/14/24	PJR	CALL WITH M. PERCONTINO RE: CASE STATUS AND NEXT STEPS (.2); REVIEW FINAL CONFIRMATION ORDER (.1)	0.30	270.00
11/14/24	WAU	ATTEND CONFIRMATION HEARING	0.50	625.00
11/14/24	MP	FOLLOW UP CONFERENCE WITH P. REILLEY RE: CONFIRMATION	0.20	142.00
11/14/24	MP	REVIEW FINAL CONFIRMATION ORDER FOR ENTRY	0.40	284.00
11/14/24	MP	PREPARE POST-CONFIRMATION TASK LIST	0.40	284.00

CASH COLLATERAL AND DIP FINANCING **1.20** **1,080.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	PJR	REVIEW AND ANALYSIS RE: FEE AND BUDGET ISSUES	0.30	270.00
11/06/24	PJR	EMAILS TO AND FROM R. HEWITT RE: LENDER EXPENSES (.1); EMAIL TO J. ZERMENO RE: LENDER EXPENSES	0.20	180.00
11/08/24	PJR	EMAILS TO AND FROM R. HEWITT AND J. ZERMENO RE: DIP EXPENSE ISSUES	0.20	180.00
11/11/24	PJR	REVIEW AND ANALYSIS RE: FEE AND BUDGET ISSUES (.4); EMAIL TO J. ZERMENO RE: DIP AND BUDGET ISSUES (.1)	0.50	450.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **3.10** **2,201.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	MP	FURTHER CONFERENCE WITH COUNSEL FOR ZENSAR RE: MOTION FOR ALLOWANCE OF CLAIM	0.10	71.00
11/05/24	MP	CONFERENCE WITH Y. SALLOUM AND R. ROBBINS RE: ZENSAR MOTION FOR CLAIM ALLOWANCE	0.30	213.00
11/05/24	MP	CONFERENCE WITH COUNSEL FOR ZENSAR RE: MOTION FOR ALLOWANCE OF CLAIM	0.20	142.00
11/05/24	MP	CONFERENCE WITH R. ROBBINS (ALIX PARTNERS) RE: ZENSAR MOTION FOR ALLOWANCE	0.20	142.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	MP	PREPARE SETTLEMENT PROPOSAL FOR CLIENT REVIEW RE: ZENSAR MOTION FOR CLAIM ALLOWANCE	0.30	213.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR ZENSAR RE: MOTION TO COMPEL	0.10	71.00
11/06/24	MP	CONFERENCE WITH R. ROBBINS (ALIX PARTNERS) RE: ADMINISTRATIVE CLAIMS	0.20	142.00
11/06/24	MP	CORRESPOND WITH COUNSEL FOR ZENSAR RE: MOTION FOR ALLOWANCE	0.20	142.00
11/06/24	MP	PREPARE RESPONSE TO MOTION TO ALLOW CLAIM AND COMPEL ASSUMPTION OR ASSIGNMENT	0.50	355.00
11/06/24	MP	CONFERENCE WITH R. ROBBINS (ALIX PARTNERS) RE: MOTION FOR ALLOWANCE	0.10	71.00
11/06/24	MP	REVIEW AND ANALYZE PROPOSED AGREED ORDER RESOLVING ZENSAR MOTION AND PREPARE RESPONSIVE PROPOSED EDITS	0.50	355.00
11/06/24	MP	FURTHER CORRESPONDENCE WITH COUNSEL FOR ZENSAR RE: RESOLUTION OF MOTION FOR ALLOWANCE	0.20	142.00
11/06/24	MP	CONFERENCE WITH COUNSEL FOR ZENSAR RE: MOTION FOR ALLOWANCE	0.20	142.00

DISCLOSURE STATEMENT/VOTING ISSUES **1.00** **575.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MEF	EMAILS W/ D. FREISNER AND J. PAUL RE: VOTE TABULATION	0.20	115.00
11/05/24	MEF	EMAILS W/ J. PAUL RE: VOTING RESULTS	0.10	57.50
11/05/24	MEF	CALL W/ J. PAUL RE: VOTING DECLARATION AND VOTING RESULTS	0.10	57.50
11/06/24	MEF	EMAILS W/ J. PAUL RE: VOTING AND OPT IN ELECTIONS & REVIEW SAMPLE REPORTS OF SAME TO INCLUDE IN VOTING REPORT	0.30	172.50
11/07/24	MEF	EMAILS W J. PAUL AND P. DEUTCH RE: VOTING REPORT, EDIT SAME FOLLOWING COMMENTS FROM P. DEUTCH, AND EMAILS W. L. MORTON RE FILING SAME	0.30	172.50

EMPLOYEE MATTERS **8.10** **5,691.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	MAM	CORRESPOND WITH ALIX PARTNERS REGARDING CONSULTANT AGREEMENTS AND EMPLOYEE RELEASES.	0.10	70.00
11/01/24	MAM	BEGIN DRAFTING INDEPENDENT CONTRACTOR TEMPLATE AGREEMENT.	1.60	1,120.00
11/03/24	MAM	COMPLETE DRAFT OF TEMPLATE INDEPENDENT CONTRACTOR AGREEMENT.	0.40	280.00
11/04/24	MP	CORRESPOND WITH CLIENT RE: CIGNA BENEFITS	0.10	71.00
11/04/24	MP	CONFERENCE WITH J. WISLER RE: CIGNA CONFIRMATION ORDER LANGUAGE	0.20	142.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MP	REVIEW AND REVISE PROPOSED INDEPENDENT CONTRACTOR AGREEMENTS	0.70	497.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR CIGNA RE: CONFIRMATION ORDER	0.10	71.00
11/05/24	MP	CORRESPOND WITH CLIENT RE: ANALYSIS OF CIGNA PROPOSED CONFIRMATION ORDER PROVISION	0.20	142.00
11/05/24	MP	CALL WITH J. AMICO (ALIX PARTNERS) RE: CIGNA CLAIMS	0.20	142.00
11/05/24	MP	CONFERENCE WITH COUNSEL FOR CIGNA RE: PROPOSED CONFIRMATION ORDER LANGUAGE	0.20	142.00
11/06/24	MP	CONFERENCE WITH COUNSEL FOR CIGNA RE: PROPOSED CONFIRMATION LANGUAGE (0.1) AND FOLLOW CORRESPONDENCE (0.1)	0.20	142.00
11/06/24	MP	FURTHER CORRESPONDENCE AND REVIEW OF PROPOSED CONFIRMATION LANGUAGE RE: CIGNA	0.20	142.00
11/12/24	MAM	CONDUCT RESEARCH FOR IL AND TX RELEASES FOR EMPLOYEES WHO WILL BE BECOMING CONTRACTORS.	1.60	1,120.00
11/12/24	MAM	REVIEW AND REVISE INDEPENDENT CONTRACTOR AGREEMENT.	0.90	630.00
11/12/24	MAM	DRAFT RELEASE AGREEMENT FOR EMPLOYEES WHO WILL BECOME CONTRACTORS.	1.40	980.00

EXECUTORY CONTRACTS			**12.30**	**9,532.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MP	PREPARE REVISIONS TO AIRLIFE PROPOSED SERVICES AGREEMENT TERMS	0.30	213.00
11/04/24	MP	REVIEW AND ANALYZE AIRLIFE PROPOSED SERVICE AGREEMENT TERMS	0.30	213.00
11/04/24	MP	REVIEW AND REVISE LOI RE: SUNMED SERVICES AGREEMENT	0.40	284.00
11/04/24	MP	PREPARE NOTICE OF ASSUMED CONTRACT LIST RE: TRUDELL SALE	0.30	213.00
11/04/24	MP	CONFERENCE WITH CO-COUNSEL J. CASH AND ALIX TEAM RE: AIRLIFE SERVICE AGREEMENT	0.50	355.00
11/04/24	JJC	WORKED ON LETTER OF INTENT FOR SUNMED.	1.70	1,632.00
11/05/24	MP	CONFERENCE WITH ALIX TEAM AND CLIENT RE: AIRLIFE TSA REJECTION	0.50	355.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR AIRGAS RE: AGREEMENTS	0.10	71.00
11/05/24	MP	PREPARE FIFTH REJECTION NOTICE	0.30	213.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA RE: TSA LEASE UPDATE	0.10	71.00
11/05/24	SLN	CORRESPONDENCE WITH AIRGAS REGARDING REJECTION NOTICE (.1);	0.10	80.00
11/05/24	JJC	PARTICIPATED IN VIRTUAL MEETING WITH M. PERCONTINO TO REVIEW AND DISCUSS DRAFT SUNMED SERVICES AGREEMENT.	0.40	384.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	JJC	REVIEW DRAFT SUNMED SERVICES AGREEMENT WITH VYAIRE COUNSEL.	0.50	480.00
11/06/24	MP	LEGAL RESEARCH RE: CONTRACT ASSUMPTION AND REJECTION UNDER SECTION 365	0.70	497.00
11/06/24	MP	REVISE NOTICE OF ASSUMED AND ASSIGNED CONTRACTS RE: TRUDELL SALE	0.20	142.00
11/06/24	MP	CORRESPOND WITH COUNSEL TO AIRGAS RE: REJECTION OF AGREEMENTS	0.20	142.00
11/06/24	MP	CORRESPOND WITH ZOLL RE: AIRGAS AGREEMENTS	0.10	71.00
11/06/24	MEF	REVIEW NOTICE OF FILING ASSUMED CONTRACTS LIST FOR TRUDELL SALE	0.10	57.50
11/06/24	SLN	CORRESPONDENCE WITH AIRGAS;	0.10	80.00
11/07/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: REJECTION OF VEHICLE LEASE AGREEMENT	0.10	71.00
11/07/24	MP	REVIEW AND ANALYZE STIPULATION WITH DELL-METTAWA LANDLORD RE: LEASE REJECTION	0.50	355.00
11/07/24	MP	CORRESPOND WITH COUNSEL FOR PROSYMMETRY RE: REJECTION OF CONTRACTS	0.10	71.00
11/07/24	MP	CORRESPOND WITH COUNSEL FOR LEASE PLAN RE: AGREEMENT	0.20	142.00
11/07/24	MP	CORRESPOND WITH ALIX PARTNERS RE: REJECTION OF CONTRACTS	0.10	71.00
11/07/24	MP	CONFERENCE WITH ALIX TEAM RE: CONTRACT REJECTIONS	0.20	142.00
11/07/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING REJECTION (.1); CORRESPONDENCE WITH CONTRACT COUNTERPARTY (.1);	0.20	160.00
11/07/24	PJR	REVIEW AND EXECUTE NOTICE OF REJECTED CONTRACTS	0.10	90.00
11/08/24	MP	REVIEW AND REVISE PROPOSED STIPULATION RE: EWALD LEASE REJECTION	0.40	284.00
11/08/24	MP	CORRESPOND WITH COUNSEL FOR AIRGAS RE: REJECTION OF AGREEMENTS	0.10	71.00
11/08/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING ASSUMPTION/REJECTION (.1); CORRESPONDENCE WITH AIRGAS REGARDING REJECTION NOTICE (.2);	0.30	240.00
11/09/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA RE: REJECTION AND ADMINISTRATIVE CLAIM	0.20	142.00
11/11/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM SERVICIOS DE INGENIERIA EN MEDICINA SA DE CV AND PROFESIONALES DE EQUIPO MEDICO SA DE CV RE: AGREEMENT	0.20	142.00
11/11/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: REJECTION STIPULATION	0.10	71.00
11/11/24	MP	REVISE DELL-METTAWA STIPULATION RE: LEASE REJECTION AND CORRESPOND WITH LANDLORD’S COUNSEL RE: SAME	0.30	213.00
11/12/24	MP	CORRESPOND WITH COUNSEL FOR EWALD RE: STIPULATION	0.10	71.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/12/24	MP	CONFERENCE WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE (0.1) AND FOLLOW UP EMAIL TO ZOLL TEAM AND COUNSEL FOR LANDLORD (0.1)	0.20	142.00
11/12/24	MP	CONFERENCE WITH COUNSEL FOR LEASE PLAN NETWORK RE: REJECTION OF AGREEMENT AND CLAIMS	0.20	142.00
11/12/24	MP	CORRESPOND WITH COUNSEL FOR LEASE PLAN RE: CONTRACT REJECTION	0.10	71.00
11/12/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY (.1); FOLLOW UP CORRESPONDENCE WITH DEBTORS (.2);	0.30	240.00
11/13/24	MP	CORRESPOND WITH COUNSEL FOR CROWN EQUIPMENT RE: CONTRACTS	0.10	71.00
11/13/24	MP	REVIEW REJECTION NOTICES FILED	0.30	213.00
11/13/24	MP	CONFERENCE WITH COUNSEL TO SERVICIOS DE INGENIERIA RE: CONTRACT ASSUMPTION AND ASSIGNMENT	0.10	71.00
11/13/24	MP	CORRESPOND WITH ALIX TEAM RE: CROWN EQUIPMENT CONTRACTS	0.10	71.00
11/13/24	MP	CORRESPOND WITH ZOLL RE: CONTRACT ASSUMPTIONS	0.10	71.00
11/13/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING REJECTION NOTICES AND ORDERS (.2); REVIEW OF AND REVISIONS TO DRAFT CNOS (.1); CORRESPONDENCE WITH CROWN REGARDING CONTRACTS (.1);	0.40	320.00
11/14/24	MP	CORRESPOND WITH COUNSEL FOR CROWN RE: REJECTION OF AGREEMENTS	0.10	71.00
11/14/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTIES REGARDING ASSUMPTION/REJECTION (.2);	0.20	160.00

FEE APPLICATION MATTERS/OBJECTIONS **19.80** **11,023.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	MEF	EMAILS W/ J. DEALMEIDA (PJT) RE: FEE APPS	0.10	57.50
11/01/24	MMH	CIRCULATE LEDES FILES TO FEE EXAMINER	0.10	43.00
11/01/24	PVR	EFILE AND COORDINATE SERVICE OF PJT PARTNERS FOURTH FEE APPLICATION	0.30	121.50
11/01/24	PVR	EMAIL FROM AND TO P. REILLEY AND M. FITZPATRICK (0.1), DRAFT NOTICE OF FEE APPLICATION (0.1) AND REVIEW, REVISE AND PREPARE PJT PARTNERS FOURTH FEE APPLICATION, NOTICE OF FEE APPLICATION AND APPENDIX A – C FOR FILING (0.2)	0.40	162.00
11/01/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE AND CNO FILING DEADLINE RE: PJT PARTNERS FOURTH FEE APPLICATION	0.10	40.50
11/01/24	PVR	EMAIL TO P. REILLEY AND M. FITZPATRICK RE: FILED PJT PARTNERS FOURTH FEE APPLICATION	0.10	40.50
11/03/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: COMPLIANCE	0.70	630.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MEF	REVIEW AND EDIT PJT CNO FOR RESTRUCTURING FEES & EMAILS W/ L. MORTON RE: SAME	0.20	115.00
11/04/24	LSM	DRAFT AND FILE CNO REGARDING PJT RESTRUCTURING FEES	0.40	160.00
11/05/24	MEF	FINALIZE ALIX PARTNERS MONTHLY STAFFING REPORT AND EMAILS W/ L. MORTON RE FILING SAME	0.20	115.00
11/05/24	MEF	CONT. DRAFTING COLE SCHOTZ FIRST INTERIM FEE APPLICATION (FINALIZING EXHIBITS) (1.0), CALL W/ P. REILLEY RE SAME (.1), AND EMAILS W/ M. HARTLIPP RE SAME (.1)	1.20	690.00
11/05/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING AP COMPENSATION REPORT (.1); CORRESPONDENCE WITH CLAIMS AGENT REGARDING SERVICE (.1);	0.20	160.00
11/05/24	MMH	CORRESPONDENCE WITH M. FITZPATRICK RE: INTERIM FEE APP DRAFT	0.10	43.00
11/05/24	MMH	REVISE INTERIM FEE APP	0.20	86.00
11/05/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF MONTHLY STAFFING REPORT FOR AUGUST 2024	0.50	200.00
11/07/24	MMH	CONTINUE TO REVISE CS INTERIM FEE APP	0.30	129.00
11/08/24	MEF	EMAILS W/ T. CHANROO AND S. LIEBERMAN RE: FIRST INTERIM FEE APPS FOR DEBTOR PROFESSIONALS	0.10	57.50
11/08/24	MEF	FINALIZE COLE SCHOTZ FIRS TINTERIM FEE APP FOR FILING AND EMAILS W/ S. NEWMAN, P. REILLEY, AND M. HARTLIPP RE SAME	0.40	230.00
11/08/24	SLN	REVIEW OF AND REVISIONS TO CS FIRST INTERIM FEE APPLICATION (.5); CORRESPONDENCE WITH CS TEAM (.1);	0.60	480.00
11/08/24	LSM	DRAFT NOTICE TO FIRST INTERIM FEE APPLICATION AND FORWARD TO M. FITZPATRICK	0.30	120.00
11/08/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FIRST INTERIM FEE APPLICATION FOR COLE SCHOTZ	0.50	200.00
11/08/24	PJR	REVIEW INTERIM FEE APPLICATION AND RELATED EXHIBITS (.3); EMAILS TO AND FROM M. FITZPATRICK RE: FEE APPLICATION ISSUES (.1)	0.40	360.00
11/11/24	MEF	REVIEW ALIX PARTNERS STAFFING REPORT, DRAFT NOTICE FOR SAME, AND EMAILS W/ L. MORTON AND J. BOWES RE FINALIZING AND FILING SAME	0.40	230.00
11/11/24	MEF	DRAFT COLE SCHOTZ FOURTH MONTHLY FEE APPLICATION ADN NOTICE TO SAME, UPDATE FEE TRACKER RE SAME, AND EMAILS AND CORRES. W/ P. REILLEY, S. NEWMAN, AND L. MORTON RE SAME	2.90	1,667.50
11/11/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING SEPTEMBER FEE APPLICATION (.1); CORRESPONDENCE WITH PJT REGARDING MONTHLY COMPENSATION REPORT (.1);	0.20	160.00
11/11/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FOURTH MONTHLY FEE APPLICATION OF COLE SCHOTZ	0.50	200.00
11/11/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF MONTHLY STAFFING REPORT FOR SEPTEMBER 2024	0.40	160.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/11/24	PJR	REVIEW AND EXECUTE FEE APPLICATION AND REVIEW RELATED EXHIBITS	0.30	270.00
11/12/24	MEF	EMAIL SW/ K&E TEAM RE: FIRST INTERIM FEE APP STATUS	0.10	57.50
11/12/24	MEF	REVIEW PJT FIRST INTERIM FEE APPLICATION, REVIEW NOTICE FOR SAME, AND EMAILS W/ L. MORTON RE FILING SAME	0.40	230.00
11/12/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF FIRST INTERIM FEE APPLICATION FOR PJT PARTNERS	0.40	160.00
11/12/24	LSM	DRAFT NOTICE TO INTERIM FEE APPLICATION FOR PJT PARTNER AND FORWARD SAME TO M. FITZPATRICK	0.30	120.00
11/13/24	MEF	REVIEW KIRKLAND FIRST INTERIM FEE APP, DRAFT NOTICE FOR SAME, AND EMAILS W/ S. LIEBERMAN AND L. MORTON RE SAME	0.40	230.00
11/13/24	MEF	PREPARE OUTLINE OF 1129 FACTORS FOR M. PERCONTINO FOR CONFIRMATION HEARING PREP, EMAILS W/ M. PERCONTINO AND P. REILLEY RE SAME	1.90	1,092.50
11/13/24	MEF	DRAFT COLE SCHOTZ FIFTH MONTHLY FEE APPLICATION	0.40	230.00
11/13/24	LSM	FILE AND ORGANIZE SERVICE OF FIRST INTERIM FEE APPLICATION FOR KIRKLAND AND ELLIS	0.30	120.00
11/13/24	LSM	ASSIST WITH REVISIONS AND FILING PREPARATIONS FOR FIRST INTERIM FEE APPLICATION FOR KIRKLAND AND ELLIS	1.00	400.00
11/13/24	PJR	REVIEW AND EXECUTE NOTICE OF FEE APPLICATION AND REVIEW KIRKLAND APPLICATION	0.10	90.00
11/14/24	MEF	CONT. DRAFTING COLE SCHOTZ FIFTH MONTHLY FEE APPLICATION	2.30	1,322.50
11/14/24	MMH	CORRESPONDENCE WITH ACCOUNTING RE: LEDES FILES FOR FEE EXAMINER	0.10	43.00

LEASES (REAL PROPERTY) **1.90** **1,425.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MP	CORRESPOND WITH COUNSEL TO DELL-METTAWA RE: LEASE	0.10	71.00
11/06/24	PJR	EMAILS TO AND FROM M. PERCOTINO AND K. BIFFERATO RE: LEASE AND ASSUMPTION ISSUES (.1); REVIEW AND EXECUTE NOTICE OF ASSUMED CONTRACTS AND REVIEW RELATED EXHIBIT (.2): CONFERENCE WITH M. PERCONTINO RE: ASSUMPTION ISSUES (.1)	0.40	360.00
11/07/24	MP	CORRESPOND WITH ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
11/07/24	MP	REVIEW REVISED LEASE PROVIDED BY DELL-METTAWA	0.30	213.00
11/08/24	MP	FURTHER REVISE DELL-METTAWA STIPULATION	0.40	284.00
11/08/24	MP	CONFERENCE WITH CO-COUNSEL P. PARRISH RE DELL-METTAWA LEASE	0.10	71.00
11/08/24	MP	CORRESPOND WITH ALIX PARTNERS RE: DELL-METTAWA LEASE	0.10	71.00
11/11/24	MP	CORRESPOND WITH ZOLL RE: METTAWA LEASE	0.10	71.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/12/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA RE: STIPULATION AND LEASE	0.10	71.00
11/12/24	MP	CONFERENCE WITH ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
11/14/24	MP	CORRESPOND WITH ZOLL AND COUNSEL FOR LANDLORD RE: DELL-METTAWA LEASE	0.10	71.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **3.30** **2,343.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	MP	CORRESPOND WITH ALIX TEAM RE: ZENSAR MOTION	0.10	71.00
11/04/24	MP	CORRESPOND WITH INSURANCE COUNSEL COVINGTON RE: POTENTIAL CLAIMS	0.10	71.00
11/06/24	MP	CONFERENCE WITH D. SIMON (ALIX PARTNERS) RE: IRVINE LC	0.20	142.00
11/07/24	MP	FURTHER DEBTOR PROFESSIONALS CALL RE: COMMITTEE RESOLUTION AND PLAN CONFIRMATION	0.30	213.00
11/07/24	MP	REVIEW AND ANALYZE FURTHER REVISED VERSION OF PLAN FROM COMMITTEE AND PREPARE COUNTER REVISIONS	0.50	355.00
11/07/24	MP	CONFERENCE WITH COMMITTEE COUNSEL RE: RESOLUTION	0.80	568.00
11/07/24	MP	RESEARCH RE: UST OBJECTION AND RELEASE/INJUNCTION PROVISIONS	0.50	355.00
11/07/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: COMMITTEE RESOLUTION AND PLAN CONFIRMATION	0.40	284.00
11/08/24	MP	RESEARCH INJUNCTION PROVISION RE: PLAN	0.40	284.00

OTHER INVESTIGATIVE MATTERS **10.20** **7,660.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	MBK	2L UCC REVIEW RE: INVESTIGATION	2.50	1,750.00
11/01/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: APAX DOCUMENT REVIEW (X7); REVIEW ATTACHMENT	0.50	480.00
11/04/24	MBK	2L UCC REVIEW	3.10	2,170.00
11/04/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: SETTLEMENT WITH UCC (X2)	0.20	192.00
11/04/24	WAU	REVIEW EMAILS RE: INVESTIGATION STATUS AND UCC DISCUSSIONS	0.20	250.00
11/05/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: SETTLEMENT	0.20	192.00
11/06/24	MBK	2L UCC REVIEW	2.80	1,960.00
11/07/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: UCC SETTLEMENT (X2)	0.20	192.00
11/07/24	PJR	EMAIL FROM R. MONGIELLO RE: INVESTIGATION ISSUES	0.10	90.00
11/08/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: UCC SETTLEMENT (X2)	0.20	192.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/11/24	SLK	MEETING WITH MONGIELLO RE: INVESTIGATION PRESENTATION	0.20	192.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **21.20** **14,452.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/07/24	LSM	DRAFT/REVISE AND CIRCULATE TO M. FITZPATRICK THE NOVEMBER 14, 2024 CONFIRMATION HEARING	0.70	280.00
11/11/24	MEF	EMAILS W/ P. DEUTCH RE: CONFIRMATION HEARING	0.10	57.50
11/11/24	MEF	CONFERENCES W/ P. REILLEY RE: PLAN CONFIRMATION AND HEARING FOR SAME (.1 , .2)	0.30	172.50
11/11/24	PJR	EMAILS TO AND FROM P. DEUTCH RE: HEARING ISSUES (.1); REVIEW PLEADINGS AND PREPARE FOR CONFIRMATION HEARING (.8)	0.90	810.00
11/12/24	MEF	REVIEW EMAILS FROM P. REILLEY AND Y. SALLOUM RE: HEARING STATUS	0.10	57.50
11/12/24	MEF	DRAFT AND PREPARE CONFIRMATION HEARING SCRIPT/OUTLINE, REVIEW TRANSCRIPTS FOR SAME (LIQUIDATING PLANS) TO ASSIST IN PREPARING SAME, AND EMAILS W/ P. REILLEY, AND M. PERCONTINO RE SAME	2.90	1,667.50
11/12/24	MEF	EMAILS W/ P. DEUTCH RE: ZOOM HEARING	0.10	57.50
11/12/24	MEF	CALL W/ P. REILLEY AND M. PERCONTINO RE: CONFIRMATION HEARING PREP	0.30	172.50
11/12/24	MEF	CALLS W/ P. REILLEY RE: CONFIRMATION HEARING AGENDA AND AMENDED AGENDA (.1 X3)	0.30	172.50
11/12/24	MEF	DRAFT AND EDIT AGENDA (AND AMENDED AGENDA) , INCORPORATE COMMENTS FROM P REILLEY AND S. NEWMAN RE SAME, AND EMAILS W/ L. MORTON RE SAME	0.80	460.00
11/12/24	PJR	CALL WITH Y. SALLOUM AND M. PERCONTINO RE: CONFIRMATION HEARING (.2); CALL WITH C. BRALEY, M. PERCONTINO, W. USATINE AND Y. SALLOUM RE: HEARING ISSUES (.2); REVIEW, REVISE AND EXECUTE HEARING AGENDA (.5); CONFERENCE WITH M. FITZPATRICK RE: CONFIRMATION AND HEARING ISSUES (.4); CONFERENCE WITH M. PERCONTINO AND M. FITZPATRICK RE: HEARING PREPARATION (.4);	1.70	1,530.00
11/12/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR NOVEMBER 14, 2024 HEARING	0.40	160.00
11/12/24	LSM	ASSIST WITH ASSEMBLY OF HEARING BINDERS FOR NOVEMBER 14, 2024 HEARING	0.60	240.00
11/13/24	MEF	PREP SECOND AMENDED AGENDA & EMAILS W/ L. MORTON RE FINALIZING SAME	0.40	230.00
11/13/24	MEF	CONFERENCES W/ P. REILLEY RE: CONFIRMATION HAERING PREP, HEARING AGENDA, REVISED CONFIRMATION ORDER, HEARING SCRIPT, AND 1129 FACTORS (.1 X5, .2 X2)	0.90	517.50
11/13/24	MEF	PREP FOR CONFIRMATION HEARING, EMAILS W/ M. PERCONTINO, P. REILLEY, AND S. NEWMAN RE SAME	1.40	805.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/13/24	MEF	EMAILS W/ L. MORTON RE ZOOM HEARING SIGNUP LIST FOR COLE SCHOTZ, ALIX PARTNERS, KIRKLAND, AND OMNI TEAMS	0.20	115.00
11/13/24	PJR	CALLS WITH C. BRALEY, R. ROBBINS, W. USATINE AND M. PERCONTINO RE: CONFIRMATION HEARING ISSUES AND HEARING PREPARATION (1.0); CALL WITH M. PERCONTINO AND M. FITZPATRICK RE: HEARING PREPARATION (.4); REVIEW AND ANALYZE BRALEY DECLARATION (.8); CONFERENCE WITH M. FITZPATRICK RE: HEARING ISSUES (.4); REVIEW AND REVISE HEARING PRESENTATION (.4); REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF HEARING (1.2)	4.20	3,780.00
11/13/24	LSM	REVISE AND UPDATE SECOND AMENDED AGENDA FOR NOVEMBER 14, 2024 HEARING AND FORWARD TO M. FITZPATRICK	0.40	160.00
11/13/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY CHAMBERS OF SECOND AMENDED AGENDA FOR NOVEMBER 14, 2024 HEARING WITH RELATED PLEADINGS	0.60	240.00
11/14/24	MEF	CONFERENCE W/ P. REILLEY RE: CONFIRMATION HEARING (.2, .1 X2)	0.40	230.00
11/14/24	MEF	ATTEND CONFIRMATION HEARING	0.50	287.50
11/14/24	LSM	ASSIST WITH HEARING PREPARATIONS FOR NOVEMBER 14, 2024 CONFIRMATION HEARING	0.90	360.00
11/14/24	PJR	CALL WITH M. PERCONTINO RE: HEARING ISSUES (.2); REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF HEARING (1.2); ATTEND CONFIRMATION HEARING (.5); EMAIL TO S. WINTERS RE: CONFIRMATION ISSUES (.1); EMAIL TO AND FROM C. BRALEY RE: HEARING ISSUES (.1)	2.10	1,890.00

REORGANIZATION PLAN **198.20** **140,215.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	SLN	REVIEW UPDATED VOTING REPORT (.1); CORRESPONDENCE WITH HARTFORD REGARDING PLAN COMMENTS (.1);	0.20	160.00
11/01/24	JMD	REVISE CONFIRMATION BRIEF INCORPORATING S. NEWMAN COMMENTS	2.90	1,667.50
11/01/24	DJH	REVIEW AND REVISE PROPOSED LANGUAGE FROM HARTFORD RE: PLAN (.6); CORRESPOND REGARDING SAME (.5)	1.10	935.00
11/01/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: PLAN ISSUES (.1)	0.10	90.00
11/01/24	PJR	EMAILS TO AND FROM D. HARRIS RE: PLAN AND ASSUMPTION ISSUES (.1); REVIEW PLAN TERM SHEET (.1); REVIEW REVISED PLAN PROVISIONS (.3)	0.50	450.00
11/01/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: PLAN AND CONFIRMATION ISSUES	0.30	270.00
11/02/24	SLN	REVIEW VOTING REPORT (.1);	0.10	80.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/02/24	PJR	EMAILS TO AND FROM Y. SALLOUM, C. BRALEY AND R. ROBBINS RE: PLAN ISSUES	0.30	270.00
11/03/24	MEF	CONT. DRAFTING EDITING AND REVISING BRALEY DEC IN SUPPORT OF PLAN CONFIRMATION	2.90	1,667.50
11/03/24	PJR	REVIEW REVISED CONFIRMATION BRIEF (.5); RESEARCH RE: INJUNCTION ISSUES (.4)	0.90	810.00
11/04/24	MEF	REVIEW TEXAS COMPROLLER PROPOSED CONFIRAMTION ORDER LANGUAGE AND REVIEW EMAILS FROM D. HARRIS, M. PERCONTINO, AND P. REILLEY, & REVIEW RECENT CONFIRMATION ORDERS RE SAME	0.50	287.50
11/04/24	MEF	REVIEW COMMITTEE SETTLEMENT COUNTERPROPOSAL	0.20	115.00
11/04/24	MEF	REVIEW COMMITTEE PLAN SETTLEMENT COUNTERPROPOSAL	0.10	57.50
11/04/24	MP	REVIEW AND ANALYZE US TRUSTEE OBJECTION TO CONFIRMATION OF PLAN	0.40	284.00
11/04/24	MP	REVIEW AND ANALYZE PROPOSED CONFIRMATION ORDER PROVISION FROM REED SMITH AND COVINGTON AND PROVIDE RESPONSIVE PROPOSED EDITS	0.30	213.00
11/04/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REVISED PLAN SUPPLEMENT (.1); CORRESPONDENCE WITH CS TEAM REGARDING BRALEY DECLARATION (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CIGNA PLAN COMMENTS (.1); CORRESPONDENCE WITH UST REGARDING DRAFT CONFIRMATION ORDER (.1); REVIEW UST CONFIRMATION OBJECTION (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN ADMINISTRATOR (.2):	0.80	640.00
11/04/24	DJH	UPDATE PLAN SUPPLEMENT DOCUMENTS CONCERNING INSURANCE POLICIES (.4); CALL WITH COUNSEL TO HARTFORD REGARDING SURETY BOND PROVISIONS (.5); REVIEW UST OBJECTION (.3); CORRESPOND REGARDING CIGNA CONFIRMATION ORDER LANGUAGE (.3); REVISE CONFIRMATION ORDER FOR TEXAS COMPTROLLER (.4)	1.50	1,275.00
11/04/24	MEF	REVIEW AND ANALYZE UST OBJECTION TO PLAN CONFIRMATION	0.40	230.00
11/04/24	MEF	REVIEW REDLINE OF EXHIBIT D OF PLAN SUPPLEMENT (RETAINED CAUSES OF ACTION)	0.10	57.50
11/04/24	MEF	CALL/CONFERENCE W/ P. REILLEY AND M. PERCONTINO (.3, .3)	0.60	345.00
11/04/24	MEF	REVIEW EMAIL FROM M. PERCONTINO RE: PLAN CHECKLIST	0.10	57.50
11/04/24	MEF	CONT. DRAFTING, EDITING, AND REVISING BRALEY DEC ISO PLAN (1.3, .4, .8, .8)	3.30	1,897.50
11/04/24	MP	REVIEW AND ANALYZE PROPOSED CONFIRMATION ORDER LANGUAGE FROM CIGNA AND REVISE SAME	0.60	426.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/04/24	PJR	CONFERENCE WITH M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.6); CONFERENCE WITH M. FITZPATRICK RE: PLAN DECLARATIONS (.3); REVIEW UST OBJECTION TO CONFIRMATION (.2); REVIEW AND ANALYZE REVISED CONFIRMATION ORDER AND RELATED SETTLEMENT PROVISIONS (.4)	1.50	1,350.00
11/04/24	PJR	REVIEW AND REVISE DECLARATION IN SUPPORT OF CONFIRMATION (.9); RESEARCH RE: FEASIBILITY ISSUES (.3)	1.20	1,080.00
11/04/24	PJR	REVIEW AND REVISE TEXAS COMPTROLLER CONFIRMATION INSERT (.2); REVIEW PLAN (.5)	0.70	630.00
11/04/24	MP	PREPARE REVISED RETAINED CAUSES OF ACTION EXHIBIT TO PLAN SUPPLEMENT	0.30	213.00
11/04/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: CONFIRMATION STRATEGY AND VENDOR MATTERS	0.70	497.00
11/04/24	MP	REVIEW AND ANALYZE PROPOSE CONFIRMATION ORDER PROVISION PROPOSED BY TEXAS COMPTROLLER AND RESEARCH RE: SAME	0.40	284.00
11/04/24	MP	CONFERENCE WITH D. COFFINO RE: COVINGTON PROPOSED CONFIRMATION ORDER LANGUAGE	0.20	142.00
11/04/24	MP	CORRESPOND WITH US TRUSTEE RE: CONFIRMATION ORDER	0.10	71.00
11/04/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDERS RE: CONFIRMATION ORDER	0.10	71.00
11/04/24	MP	CONFERENCE WITH P. REILLEY RE: PLAN COMMENTS AND UST OBJECTION	0.20	142.00
11/04/24	MP	CONFERENCE WITH Y. SALLOUM RE: COMMITTEE CONFIRMATION UPDATES	0.20	142.00
11/05/24	MEF	REVIEW REDLINE OF PLAN (INCLUDING UCC PROPOSED SETTLEMENT LANGUAGE)	0.40	230.00
11/05/24	SLN	REVIEW VOTING REPORT (.1); TELEPHONE CALL WITH P. REILLEY REGARDING CONFIRMATION (.2); CORRESPONDENCE WITH HARTFORD REGARDING PLAN LANGUAGE (.1); REVIEW REDLINE OF PLAN (.2); REVIEW DRAFT VOTING DECLARATION AND COMMENTS THERETO (.7);	1.30	1,040.00
11/05/24	MMH	REVIEW AND ANALYZE UST OBJECTION TO PLAN	0.30	129.00
11/05/24	MMH	CONFER WITH P. REILLEY RE: PLAN RESEARCH	0.20	86.00
11/05/24	DJH	REVIEW REVISED PLAN TO REFLECT COMMITTEE SETTLEMENT (.8); REVIEW AND ANALYZE SURETY BOND LANGUAGE (.4); CORRESPOND REGARDING SAME (.2); REVISE CONFIRMATION ORDER (.4)	1.80	1,530.00
11/05/24	MEF	CALL W/ P. REILLEY, D. HARRIS, AND M. PERCONTINO RE: PLAN CONFIRMATION AND DELIVERABLES FOR SAME	0.40	230.00
11/05/24	MEF	DRAFT VOTING REPORT, REVIEW SAMPLES OF SAME, AND EMAILS W/ CS TEAM RE SAME (.8, .3, .9, .7)	2.70	1,552.50
11/05/24	MEF	CALL W/ D. HARRIS, P. REILLEY, AND D. HARRIS RE: VYAIRE PLAN	0.70	402.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	WAU	REVIEW EMAILS RE: PLAN SETTLEMENT DISCUSSIONS AND STATUS	0.20	250.00
11/05/24	PJR	CALL WITH M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.3); CALL WITH D. HARRIS, M. PERCONTINO AND M. FITZPATRICK RE: OPEN PLAN AND CONFIRMATION ISSUES (.6); LEGAL RESEARCH RE: INJUNCTION AND DISCHARGE ISSUES (1.3); REVIEW VOTING REPORT AND DECLARATION (.2); REVIEW AND REVISE DECLARATION IN SUPPORT OF CONFIRMATION (.5); REVIEW EMAILS FROM Y. SALLOUM RE: COMMITTEE SETTLEMENT ISSUES (.2); REVIEW COMMITTEE TERM SHEETS (.2); CALL WITH M. FITZPATRICK RE: PLAN AND VOTING ISSUES (.7); REVIEW REVISED CONFIRMATION ORDER (.6)	4.60	4,140.00
11/05/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION STRATEGY AND OPEN MATTERS	0.90	639.00
11/05/24	MP	CONFERENCE WITH P. REILLEY RE: PLAN AND CONFIRMATION	0.20	142.00
11/05/24	MP	CORRESPOND WITH COUNSEL AT REED SMITH AND COVINGTON RE: CONFIRMATION ORDER	0.10	71.00
11/05/24	MP	REVIEW AND REVISE BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	0.60	426.00
11/05/24	MP	REVISE CONFIRMATION ORDER AND PLAN	0.80	568.00
11/05/24	MP	FURTHER REVISIONS TO PLAN AND CONFIRMATION ORDER	0.80	568.00
11/06/24	MEF	REVIEW AND EDIT CONFIRMATION BRIEF & INCORPORATE J. DOUGHERTY AND S. NEWMAN COMMENTS INTO SAME (1.1, .6, .5, 1.3, .5)	4.10	2,357.50
11/06/24	SLN	CORRESPONDENCE WITH M. FITZPATRICK REGARDING VOTING DECLARATION (.1); REVIEW REVISED VOTING DECLARATION (.1); REVIEW REVISED CONFIRMATION BRIEF (.8); REVIEW UCC COMMENTS TO PLAN (.3);	1.30	1,040.00
11/06/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING CONFIRMATION (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING UCC COMMENTS AND RESPONSES THERETO (.1); CORRESPONDENCE WITH OMNI REGARDING REVISED VOTING DECLARATION (.1);	0.40	320.00
11/06/24	MMH	RESEARCH RE: UST OBJECTION	3.10	1,333.00
11/06/24	DJH	REVIEW COMMITTEE REVISIONS TO PROPOSED PLAN (.7); CALL REGARDING SAME (.5)	1.20	1,020.00
11/06/24	JMD	EMAIL M. FITZPATRICK RE: REVISIONS TO CONFIRMATION BRIEF	0.10	57.50
11/06/24	MEF	REVIEW COMMITTEE COMMENTS TO PLAN FROM M. KANDESTIN (AND REVIEW REDLINE TO SAME)	0.30	172.50
11/06/24	MEF	REVIEW/EDIT VOTING DECLARATION/REPORT AND INCORP. S. NEWMAN AD J. PAUL COMMENTS INTO SAME, AND EMAILS W/ S. NEWMAN AND J. PAUL RE SAME	0.90	517.50
11/06/24	MEF	REVIEW M. PERCONTINO EMAIL RE: OPEN ISSUES	0.10	57.50

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/06/24	MEF	REVIEW K&E EDITS AND COMMENTS TO CONFIRMATION BRIEF	0.40	230.00
11/06/24	MEF	CONDUCT RESEARCH RE: PLAN CONFIRMATION ISSUES AND AND BRIEF IN SUPPORT OF SAME (1.3, .8, 1.6)	3.70	2,127.50
11/06/24	PJR	CONFERENCE WITH M. PERCONTINO RE: PLAN AND CONFIRMATION ISSUES (.7); EMAILS TO AND FROM Y. SALLOUM AND M. PERCONTINO RE: PLAN ISSUES (.2); LEGAL RESEARCH AND REVIEW AND ANALYSIS RE: INJUNCTION, RELEASE AND PLAN ISSUES (1.8); REVIEW AND ANALYZE REVISED CONFIRMATION BRIEF (.8); CONFERENCE WITH M. FITZPATRICK RE: PLAN AND VOTING ISSUES (.5); REVIEW VOTING DECLARATION (.2); REVIEW AND ANALYZE REVISED PLAN (.6); EMAILS TO AND FROM Y. SALLOUM AND M. PERCONTINO RE: COMMITTEE SETTLEMENT, PLAN AND SALE ISSUES (.3);	5.10	4,590.00
11/06/24	MP	RESEARCH RE: US TRUSTEE OBJECTION	0.60	426.00
11/06/24	MP	CONFERENCE WITH CO-COUNSEL K&E AND ALIX PARTNERS RE: COMMITTEE MARKUP OF PLAN	1.30	923.00
11/06/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CONFIRMATION PLEADINGS	0.30	213.00
11/06/24	MP	PREPARE BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	0.70	497.00
11/06/24	MP	PREPARE ANALYSIS OF OPEN ISSUES WITH COMMITTEE PLAN COMMENTS/PROPOSAL	0.50	355.00
11/06/24	MP	REVIEW AND ANALYZE COMMITTEE MARKUP OF PLAN	0.50	355.00
11/06/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION UPDATES	0.30	213.00
11/06/24	MP	FURTHER PREPARATION OF CONFIRMATION BRIEF	0.30	213.00
11/06/24	MP	PREPARE CONFIRMATION BRIEF	0.40	284.00
11/06/24	MP	FURTHER CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CONFIRMATION PLEADINGS	0.50	355.00
11/06/24	MP	CONFERENCE WITH Y. SALLOUM RE: CONFIRMATION STRATEGY	0.20	142.00
11/07/24	MP	CONFERENCE WITH K&E RE: CONFIRMATION PLEADINGS	0.60	426.00
11/07/24	MP	PREPARE PROPOSED EDITS TO COMMITTEE PLAN REVISIONS	0.90	639.00
11/07/24	MP	CORRESPOND WITH OFFICE OF UST RE: PLAN REVISIONS	0.10	71.00
11/07/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION AND REVISED PLAN (.7); CORRESPONDENCE WITH OMNI REGARDING VOTING DECLARATION (.2); REVIEW REDLINE PLAN (.2); CORRESPONDENCE WITH US ATTORNEY REGARDING PLAN LANGUAGE (.1); CORRESPONDENCE WITH UCC (.1); REVIEW OF AND COMMENTS TO BRALEY DECLARATION (1.6); REVIEW UCC COMMENTS TO REVISED PLAN (.1);	3.00	2,400.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/07/24	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING COMMITTEE PLAN COMMENTS (.5); CALL WITH COMMITTEE REGARDING PLAN CHANGES (.7); REVIEW PLAN CHANGES (.3); REVIEW BRALEY DECLARATION (.4)	1.90	1,615.00
11/07/24	MEF	CALL W/ P. REILLEY, M. PERCONTINO, AND D. HARRIS RE: PLAN CONFIRMATION ISSUES/DELIVERABLES	0.60	345.00
11/07/24	MEF	CONDUCT RESEARCH RE: CONFIRMATION ISSUES (3P RELEASES & INJUNCTION) (2.1, 1.3, .7, 1.4, 1.6)	7.10	4,082.50
11/07/24	MEF	DRAFT CONFIRMATION BRIEF	3.20	1,840.00
11/07/24	MEF	CALLS W/ P. REILLEY RE:	0.90	517.50
11/07/24	PJR	CALL WITH K. GOING, M. KANDESTIN, R. ROBBINS, M. PERCONTINO ALIX WORKING GROUP RE: PLAN AND COMMITTEE SETTLEMENT (.7); CONFERENCE WITH D. HARRIS, M. PERCONTINO AND M. FITZPATRICK RE: PLAN AND CONFIRMATION ISSUES (.6); CONFERENCE WITH M. PERCONTINO RE: PLAN ISSUES (.2); REVIEW AND ANALYZE REVISED PLAN (.7); CONFERENCE WITH M. FITZPATRICK RE: PLAN, BRIEF AND INJUNCTION ISSUES (.9); REVIEW AND ANALYZE REVISED BRIEF (.9); REVIEW VOTING DECLARATION (.2); LEGAL RESEARCH RE: INJUNCTION AND PLAN ISSUES (1.2); EMAILS TO AND FROM C. BRALEY, M. PERCONTINO, R. ROBBINS AND Y. SALLOUM RE: PLAN ISSUES (.4); REVIEW DECLARATION IN SUPPORT OF CONFIRMATION (.5)	6.10	5,490.00
11/07/24	MP	CORRESPOND WITH COUNSEL FOR COMMITTEE RE: AMENDED PLAN	0.10	71.00
11/07/24	MP	FURTHER PREPARATION OF BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	1.30	923.00
11/07/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: PLEADINGS IN SUPPORT OF CONFIRMATION	0.50	355.00
11/07/24	MP	PREPARE BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	0.80	568.00
11/07/24	MP	PREPARE FURTHER REVISIONS TO PLAN PURSUANT TO CONFERENCE WITH COMMITTEE	1.00	710.00
11/08/24	MEF	CALLS W/ P. REILLEY RE: PLAN CONFIRMATION HEARING, BRIEF, DECS, PLAN, UST COMMENTS, COMMITTEE COMMENTS (.1 X 7, .2)	0.90	517.50
11/08/24	MEF	CONT. DRAFTING AND EDITING CONFIRMATION BRIEF (1.2, .7, 1.0)	2.90	1,667.50
11/08/24	MP	ATTENTION TO FURTHER PLAN REVISIONS	0.30	213.00
11/08/24	MP	CONFERENCE WITH K. GOING RE: COMMITTEE RESOLUTION	0.20	142.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/08/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND COMMENTS THERETO (.6); REVIEW UCC COMMENTS TO PLAN AND CORRESPONDENCE WITH UCC (.2); REVIEW LENDER COMMENTS TO PLAN (.1); CORRESPONDENCE WITH UST REGARDING PLAN (.1); CORRESPONDENCE WITH US ATTORNEY REGARDING REVISED PLAN (.1); REVIEW OF AND REVISIONS TO REVISED BRALEY DECLARATION (.9); TELEPHONE CALL WITH CS TEAM REGARDING CONFIRMATION PLEADINGS (.4); CORRESPONDENCE WITH CS TEAM REGARDING MOTION TO EXCEED PAGE LIMITS (.1);	2.50	2,000.00
11/08/24	DJH	UPDATE CONFIRMATION ORDER WITH LENDER COMMENTS (.4); CALL WITH WORKING GROUP REGARDING PLAN COMMENTS (.3); REVIEW CONFIRMATION BRIEF (.3); REVIEW CONFIRMATION DECLARATION (.4)	1.40	1,190.00
11/08/24	MEF	CALL W/ P. REILLEY AND M. PERCONTINO RE: PLAN CONFIRMATION/ISSUES/BIREF/DECS	0.20	115.00
11/08/24	MEF	DRAFT MOTION TO EXCEED PAGE LIMIT FOR CONFIRMATION BRIEF AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	1.10	632.50
11/08/24	MEF	REVISE AND REVIEW BRALEY DEC, ANALYZE K&E AND S. NEWMAN COMMENTS TO SAME, RUN REDLINE OF SAME, AND EMAILS W/ COLE SCHOTZ TEAM RE SAME	2.10	1,207.50
11/08/24	MEF	CONT. CONDUCT RESEARCH RE: CONFIRMATION ISSUES (3P RELEASES & INJUNCTION) (1.4, .4, 2.3)	4.10	2,357.50
11/08/24	WAU	REVIEW EMAILS RE: PLAN STATUS AND DECLARATIONS	0.20	250.00
11/08/24	PJR	CONFERENCE WITH M. PERCONTINO AND M. FITZPATRICK RE: PLAN AND CONFIRMATION ISSUES (.3); CONFERENCE WITH Y. SALLOUM, M. PERCONTINO AND S. LIEBERMAN RE: CONFIRMATION (.3); REVIEW AND REVISE MEMORANDUM IN SUPPORT OF CONFIRMATION (1.4); CONFERENCE WITH M. FITZPATRICK RE: PLAN DOCUMENTS AND BRIEF (.9); REVIEW AND ANALYZE REVISED CONFIRMATION DECLARATION (.9); REVIEW AND REVISE FINDINGS OF FACT (1.2); EMAILS TO AND FROM Y. SALLOUM AND M. HACKMAN RE: UST COMMENTS TO PLAN (.2); EMAILS TO AND FROM M. PERCONTINO AND Y. SALLOUM RE: PLAN AND CONFIRMATION ISSUES (.3); REVIEW AND ANALYZE REVISED PLAN (.7)	6.20	5,580.00
11/08/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO CONFIRMATION ORDER FROM DIP LENDERS	0.40	284.00
11/08/24	MP	PREPARE BRIEF IN SUPPORT OF CONFIRMATION	0.70	497.00
11/08/24	MP	PREPARE FURTHER REVISIONS TO PLAN	1.00	710.00
11/08/24	MP	CONFERENCE WITH P. REILLEY RE: UST RESOLUTION	0.20	142.00
11/08/24	MP	CONFERENCE WITH COUNSEL FOR LENDERS RE: AMENDED PLAN	0.10	71.00
11/08/24	MP	CONFERENCE WITH Y. SALLOUM RE: PLAN INJUNCTION	0.20	142.00
11/08/24	MP	FURTHER CORRESPONDENCE WITH COUNSEL FOR DIP LENDER RE: AMENDED PLAN	0.10	71.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/08/24	MP	CONFERENCE WITH D. HARRIS RE: DIP LENDER PROPOSED EDITS TO CONFIRMATION ORDER	0.20	142.00
11/08/24	MP	PREPARE FURTHER REVISIONS TO PROPOSED CONFIRMATION ORDER	0.50	355.00
11/08/24	MP	REVISE CONFIRMATION ORDER	0.70	497.00
11/08/24	MP	PREPARE FURTHER EDITS TO PLAN RE: COMMITTEE RESOLUTION	0.90	639.00
11/09/24	SLN	REVIEW REVISED CONFIRMATION ORDER (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2); CORRESPONDENCE WITH LENDERS (.1); CORRESPONDENCE WITH CS TEAM REGARDING CONFIRMATION HEARING (.1); REVIEW REVISED CONFIRMATION BRIEF (.2);	0.80	640.00
11/09/24	MEF	CONT. EDITING BRALEY DECLARATION IN SUPPORT OF PLAN CONFIRMATION AND CORRES. W/ M. PERCONTINO RE SAME	0.40	230.00
11/09/24	MEF	REVIEW M. PERCONTINO, P. REILLEY, AND T. SALLOUM EMAILS RE: CONFIRMAITON ORDER CHANGES	0.10	57.50
11/09/24	PJR	EMAILS TO AND FROM M. PERCONTINO, Y. SALLOUM AND S. SANDERS RE: CONFIRMATION AND PLAN ISSUES (.3); REVIEW AND REVISE DECLARATION IN SUPPORT OF CONFIRMATION (.7); REVIEW PLEADINGS AND PREPARE FOR HEARING (.9)	1.90	1,710.00
11/09/24	PJR	EMAIL TO AND FROM S. LIEBERMAN RE: CONFIRMATION ISSUES (.1); EMAIL TO AND FROM M. PERCONTINO RE: PLAN ISSUES (.1); REVIEW AND ANALYZE PLAN DOCUMENTS (.9); REVIEW AND ANALYZE REVISED CONFIRMATION BRIEF (1.2);	2.20	1,980.00
11/09/24	MP	REVISE AND ANALYZE CURRENT DRAFT OF CONFIRMATION ORDER AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.40	284.00
11/09/24	MP	PREPARE FURTHER EDITS TO CONFIRMATION ORDER	0.40	284.00
11/09/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDER RE: CONFIRMATION ORDER	0.20	142.00
11/09/24	MP	PREPARE FURTHER REVISIONS TO C. BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	0.50	355.00
11/10/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION FILINGS (.2); REVIEW AMENDED BRALEY DECLARATION (.3); REVIEW REVISED CONFIRMATION BRIEF (.2);	0.70	560.00
11/10/24	MEF	REVIEW DRAFT OF CONFIRMATION ORDER	1.10	632.50
11/10/24	MP	REVISE BRIEF IN SUPPORT OF CONFIRMATION	1.50	1,065.00
11/10/24	MP	PREPARE FURTHER EDITS TO BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	0.90	639.00
11/11/24	MEF	CALL W/ M. PERCONTINO AND P. REILLEY RE: CONFIRMATION BRIEF AND FINALIZING SAME	0.40	230.00
11/11/24	MEF	REVIEW AND EDIT CONFIRMATION BRIEF, CITE CHECK AND UPDATE TABLE OF CONTENTS AND TABLE OF AUTHORITIES, AND EMAILS W/ M. PERCONTINO AND S. ZARZYCKI RE SAME	2.40	1,380.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/11/24	MEF	ATTEND PROFESSIONALS CALL RE: PLAN CONFIRMATION W/ ALIX PARTNERS TEAM, COLE SCHOTZ TEAM, AND KIRKLAND TEAM	0.60	345.00
11/11/24	MP	CORRESPOND WITH USADE RE: CONFIRMATION ORDER	0.10	71.00
11/11/24	MP	PREPARE FURTHER REVISIONS TO BRALEY DECLARATION IN SUPPORT OF CONFIRMATION	1.10	781.00
11/11/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CONFIRMATION PLEADINGS (.6); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REVISED PLEADINGS AND HEARING (.8); CORRESPONDENCE WITH LENDERS (.2); CORRESPONDENCE WITH US ATTORNEY GENERAL (.2); CORRESPONDENCE WITH UCC (.1); REVIEW REVISED BRALEY DECLARATION (.3); REVIEW REVISED PLAN SUPPLEMENT (.1); REVIEW REVISED CONFIRMATION BRIEF (1.3); REVIEW REVISED PLAN (.7); REVIEW REVISED CONFIRMATION ORDER (.6); REVIEW NOTICES FOR CONFIRMATION ORDER AND REDLINE PLAN (.1); TELEPHONE CALL WITH CS TEAM REGARDING CONFIRMATION FILINGS (.2);	5.20	4,160.00
11/11/24	DJH	REVIEW REVISED PLAN (.3); REVIEW REVISED CONFIRMATION BRIEF (.5); REVIEW REVISED CONFIRMATION ORDER (.3)	1.10	935.00
11/11/24	MEF	CALLS W/ M. PERCONTINO RE: REVIEWING AND REVISING CONFIRMAITON BRIEF AND ORDER (.1, .1)	0.20	115.00
11/11/24	MEF	UPDATE AND EDIT NOTICES OF FILING REDLINE OF PLAN AND CONFIRMATION ORDER AND EMAILS W/ CS TEAM RE SAME	0.20	115.00
11/11/24	MEF	ASSIST W/ FINALZING SECOND AMENDED PLAN, PLAN SUPPLEMENT, BRALEY DECLARATION IN SUPPORT OF CONFIRMATION, AND CONFIRMATION BRIEF & EMAILS W/ L. MORTON, M. PERCONTINO, P. REILLEY, AND S. NEWMAN RE: SAME	3.40	1,955.00
11/11/24	MEF	CALL W/ P. REILLEY, M. PERCONTINO, AND S. NEWMAN RE: FILING PLAN, PLAN SUPPLEMENT, AND CONFIRMATION BRIEF	0.20	115.00
11/11/24	MEF	CALL W/ COLE SCHOTZ TEAM, ALIXPARTNERS TEAM, AND KIRKLAND TEAM RE: COMMITTEE COMMENTS TO CONFIRMATION ORDER	0.40	230.00
11/11/24	MEF	REVIEW AND EDIT BRALEY CONFIRMATION DEC, CITE CHECK SAME, AND EMAILS W/ M. PERCONTINO RE SAME	0.70	402.50
11/11/24	LSM	ASSIST WITH REVISIONS AND FILING PREPARATIONS FOR CONFIRMATION BRIEF	0.90	360.00
11/11/24	LSM	REVIEW AND FILE DECLARATION IN SUPPORT OF CONFIRMATION OF THE JOINT CHAPTER 11 PLAN	0.30	120.00
11/11/24	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE SECOND AMENDED PLAN AND FIRST AMENDED PLAN SUPPLEMENT	0.70	280.00
11/11/24	LSM	ASSIST WITH REVISIONS AND FILING PREPARATIONS FOR THE SECOND AMENDED PLAN AND FIRST AMENDED PLAN SUPPLEMENT	1.90	760.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/11/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE CONFIRMATION BRIEF	0.40	160.00
11/11/24	PJR	CALLS WITH C. BRALEY, R. ROBBINS, Y. SALLOUM AND M. PERCONTINO RE: REVISED CONFIRMATION ORDER (.6); CALL WITH M. FITZPATRICK AND M. PERCONTINO RE: PLAN ISSUES (.6); REVIEW AND ANALYZE REVISED PLAN SUPPLEMENT (.5); COMMUNICATIONS WITH M. PERCONTINO, S. LIEBERMAN, S. SANDERS, M. FITZPATRICK AND Y. SALLOUM RE: REVISED PLAN DOCUMENTS (.5); CALLS WITH M. PERCONTINO RE: REVISED PLAN DOCUMENTS (.4); REVIEW AND ANALYZE REVISED CONFIRMATION ORDER (1.2);	3.30	2,970.00
11/11/24	PJR	EMAILS TO AND FROM M. PERCONTINO, GIBSON AND ALIX TEAMS RE: PLAN AND CONFIRMATION ISSUES (.5); REVIEW AND ANALYZE REVISED PLAN, INCLUDING LENDER AND COMMITTEE PLAN REVISIONS (1.6); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, HEARING AND PLAN ISSUES (.7); REVIEW AND REVISE DECLARATION IN SUPPORT OF CONFIRMATION (.9) CONFERENCE WITH M. PERCONTINO, S. NEWMAN AND M. FITZPATRICK RE: PLAN ISSUES (.2); REVIEW AND REVISED BRIEF IN SUPPORT OF CONFIRMATION (1.3)	5.20	4,680.00
11/11/24	MP	REVIEW AND ANALYZE COMMITTEE COMMENTS TO CONFIRMATION ORDER	0.60	426.00
11/11/24	MP	PREPARE REVISIONS TO PLAN BASED ON COMMENTS FROM DIP LENDER	0.50	355.00
11/11/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION STRATEGY	0.60	426.00
11/11/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO PLAN FROM DIP LENDER	0.40	284.00
11/11/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDERS RE: AMENDED PLAN AND CONFIRMATION ORDER	0.10	71.00
11/11/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO PLAN FROM COUNSEL TO 1L AGENT	0.20	142.00
11/11/24	MP	PREPARE FURTHER EDITS TO CONFIRMATION ORDER FOLLOWING PROFESSIONALS CALL	0.70	497.00
11/11/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CONFIRMATION PLEADINGS	0.50	355.00
11/11/24	MP	FURTHER REVISIONS TO SECOND AMENDED PLAN	0.80	568.00
11/11/24	MP	FOLLOW UP CONFERENCE WITH ALIX TEAM RE: CONFIRMATION DECLARATION	0.50	355.00
11/11/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: COMMITTEE EDITS TO CONFIRMATION ORDER	0.40	284.00
11/11/24	MP	PREPARE REVISED PLAN SUPPLEMENT	0.40	284.00
11/11/24	MP	CORRESPOND WITH COUNSEL FOR COMMITTEE RE: CONFIRMATION ORDER	0.10	71.00

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DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/11/24	MP	FURTHER REVISIONS TO SECOND AMENDED PLAN, AMENDED PLAN SUPPLEMENT, BRIEF IN SUPPORT OF CONFIRMATION, AND DECLARATION IN SUPPORT OF CONFIRMATION	1.00	710.00
11/11/24	MP	REVIEW AND REVISE BRIEF IN SUPPORT OF CONFIRMATION	1.50	1,065.00
11/11/24	MP	CONFERENCE WITH Y. SALLOUM RE: CONFIRMATION UPDATE, REVISED PLAN, AND STRATEGY	0.50	355.00
11/11/24	MP	PREPARE FURTHER REVISIONS TO PLAN CONFIRMATION ORDER FOLLOWING COMMITTEE PROPOSED EDITS	0.40	284.00
11/12/24	MEF	REVIEW EDIT AND UPDATE DRAFT MOTION TO EXCEED PAGE LIMIT FOR CONFIRMATION BRIEF AD EMAILS W/ KIRKLAND AND COLE SCHOTZ TEAMS RE SAME	0.60	345.00
11/12/24	MEF	CALLS W/ P. REILLEY RE: FILING CONFIRMATION ORDER, REDLINE VERSION OF PLAN, MOTION TO EXCEED PAGE LIMIT FOR CONFIRMATION BRIEF, AND CONFIRMATION HEARING (.2 X 2, .1 X3)	0.70	402.50
11/12/24	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: PLAN CONFIRMATION HEARING AND PREP FOR SAME	0.30	172.50
11/12/24	MP	CORRESPOND WITH COUNSEL TO THE COMMITTEE RE: CONFIRMATION ORDER	0.10	71.00
11/12/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CONFIRMATION HEARING PREPARATION	0.20	142.00
11/12/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION FILINGS AND HEARING (.4); REVIEW REVISED CONFIRMATION ORDER (.3); REVIEW BLACKLINE SECOND AMENDED PLAN (.7); REVIEW OF AND REVISIONS TO MOTION TO EXTEND PAGE LIMIT FOR CONFIRMATION BRIEF (.4); TELEPHONE CALL WITH CS TEAM (.5); CORRESPONDENCE WITH CHAMBERS REGARDING CONFIRMATION HEARING AND AMENDED AGENDA (.1);	2.40	1,920.00
11/12/24	MEF	CALLS W/ L. MORTON RE: CONFIRMATION HEARING TRANSCRIPTS	0.20	115.00
11/12/24	MEF	REVIEW CONFIRMATION ORDER, REVIEW REDLINES TO SAME, AND EMAILS FROM M. PERCONTINO RE SAME	1.10	632.50
11/12/24	MEF	FINALIZE AND EDIT NOTICES OF FILING PROPOSED CONFIRMATION ORDER (AND REVISED CONFIRMATION ORDER)	0.60	345.00
11/12/24	MEF	CALL W/ P. REILLEY, S. NEWMAN, AND M. PERCONTINO RE: HEARING AGENDA, MOTION TO EXCEED PAGE LIMIT, CONFIRMATION ORDER, AND REDLINE OF PLAN	0.50	287.50
11/12/24	MEF	REVIEW SECOND AMENDED PLAN, EDIT AND FINALIZE NOTICE OF FILING REDLINE VERSION OF PLAN, AND EMAILS W/ L. MORTON, P. REILLEY, ABD M PERCONTINO RE SAME	0.70	402.50
11/12/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF FILING REDLINE VERSION OF SECOND AMENDED JOINT CHAPTER 11 PLAN	0.40	160.00
11/12/24	LSM	REVISE NOTICE OF FILING REDLINE CHAPTER 11 PLAN AND FORWARD SAME TO M. FITZPATRICK	0.30	120.00

COLE SCHOTZ P.C.

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/12/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF MOTION TO EXCEED PAGE NUMBER FOR CONFIRMATION BRIEF	0.40	160.00
11/12/24	LSM	REVISE, FILE AND ORGANIZE HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS OF AMENDED CONFIRMATION ORDER	0.50	200.00
11/12/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: PLAN ISSUES (.4); REVIEW AND EXECUTE NOTICE OF CONFIRMATION ORDER AND REVIEW PROPOSED ORDER (.5); EMAIL FROM B. HACKMAN RE: PLAN ISSUES (.1); EMAIL TO R. BELLO RE: CONFIRMATION HEARING (.1); REVIEW PLAN REDLINE (.4); EMAILS TO AND FROM C. BRALEY RE: CONFIRMATION ISSUES (.2); REVIEW AND REVISE AMENDED HEARING AGENDA (.1)	1.80	1,620.00
11/12/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO CONFIRMATION ORDER FROM DIP LENDERS AND REVISE ORDER	0.40	284.00
11/12/24	MP	PREPARE FOR CONFIRMATION HEARING	0.90	639.00
11/12/24	MP	CONFERENCE WITH P. REILLEY AND Y. SALLOUM RE: CONFIRMATION HEARING PREPARATION	0.40	284.00
11/12/24	MP	PREPARE FURTHER EDITS TO THE CONFIRMATION ORDER	0.50	355.00
11/12/24	MP	CONFERENCE WITH USADE RE: CONFIRMATION ORDER	0.10	71.00
11/12/24	MP	CONFERENCE WITH CO-COUNSEL P. REILLEY, S. NEWMAN, AND M. FITZPATRICK RE: CONFIRMATION HEARING	0.20	142.00
11/12/24	MP	REVIEW AND ANALYZE FILING VERSION OF CONFIRMATION ORDER	0.50	355.00
11/12/24	MP	PREPARE FURTHER REVISIONS TO CONFIRMATION ORDER	0.30	213.00
11/12/24	MP	CORRESPOND WITH COUNSEL TO DIP LENDERS RE: CONFIRMATION ORDER	0.10	71.00
11/13/24	MEF	REVIEW REVISED CONFIRMATION ORDER, PREP NOTICE OF REVISED CONFIRMATION ORDER AND EMAILS W/ M. PERCONTINO, P. REILLEY, AND L. MORTON RE SAME	0.60	345.00
11/13/24	MEF	CALL W/ M. PERCONTINO AND P. REILLEY RE PLAN CONFIRMATION	0.40	230.00
11/13/24	MP	PREPARE FOR CONFIRMATION HEARING INCLUDING REVIEW OF CONFIRMATION PLEADINGS	2.60	1,846.00
11/13/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION HEARING (.1); REVIEW REVISIONS TO CONFIRMATION ORDER (.1);	0.20	160.00
11/13/24	MEF	REVIEW REVISED CONFIRMATION HEARING SCRIPT, PROIVD EFURTHER COMMENTS TO SAME, AND EMAILS W/ M. PERCONTINO AND P. REILLEY RE SAME	0.40	230.00
11/13/24	MEF	CALL W/ M. PERCONTINO RE: REVISED CONFIRMATION ORDER	0.10	57.50
11/13/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND A. HORNISHER RE: RELEASE ISSUES	0.10	90.00
11/13/24	PJR	REVIEW AND ANALYZE REVISED CONFIRMATION ORDER (.1); EMAILS TO AND FROM Y. SALLOUM RE: CONFIRMATION ISSUES (.1)	0.20	180.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/13/24	MP	PREPARE FURTHER REVISIONS TO CONFIRMATION ORDER	0.40	284.00
11/13/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION HEARING PREPARATION	0.60	426.00
11/13/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CONFIRMATION HEARING	0.50	355.00
11/13/24	MP	FURTHER CONFERENCE WITH ALIX PARTNERS TEAM RE: PREPARATION FOR CONFIRMATION HEARING	0.50	355.00
11/13/24	MP	FURTHER PREPARATION FOR CONFIRMATION HEARING	1.50	1,065.00
11/14/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARY REGARDING PLAN (.1);	0.10	80.00
11/14/24	DJH	PARTICIPATE ON CONFIRMATION HEARING	0.60	510.00
11/14/24	MEF	CONFERENCE W/ P. REILLEY RE: CONFIRMATION ORDER	0.10	57.50
11/14/24	MEF	FOLLOWING CONFIRMATION HEARING, REVIEW VERSION OF CONFIRMATION ORDER TO BE UPLOADED, AND EMAILS W/ L. MORTON AND M. PERCONTINO RE SAME	0.40	230.00
11/14/24	MEF	CONFERENCE W/ P. REILLEY RE: HEARING SCRIPT AND 1129 FACTOR OUTLINE	0.10	57.50
11/14/24	MEF	CONT. DRAFTING 1129 FACTOR OUTLINE, REVIEW CONFIRMATION BRIEF RE SAME, AND EMAILS W/ M. PERCONTINO AND P. REILLEY RE SAME	1.80	1,035.00
11/14/24	LSM	REVISE AND UPLOAD PROPOSED CONFIRMATION ORDER	0.40	160.00
11/14/24	MP	ATTEND ZOOM CONFIRMATION HEARING	0.50	355.00
11/14/24	MP	PREPARE FOR CONFIRMATION HEARING	1.60	1,136.00

RULE 2004 MOTIONS AND SUBPOENAS **46.50** **32,656.50**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/01/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS RE: INVESTIGATION	3.80	2,660.00
11/01/24	RAM	ADDRESS PRODUCTION OF APAX DOCUMENTS, INCLUDING EMAILS WITH STB AND TRANSPERFECT RE: SAME.	1.10	803.00
11/01/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY AND REDACTED DOCUMENTS AS APPROPRIATE RE: INVESTIGATION	4.20	2,730.00
11/01/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMANDS	1.70	1,360.00
11/01/24	WAU	REVIEW EMAILS RE: APAX DOCUMENTS FOR UCC PRODUCTION	0.20	250.00
11/02/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS RE: INVESTIGATION	2.20	1,540.00
11/04/24	JRM	2L PRIVILEGE REVIE FOR DOCUMENTS TO BE PRODUCED TO UCC.	1.30	1,137.50
11/05/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	1.50	1,050.00
11/05/24	IRP	CONTINUED REVIEWING DOCUMENTS IN SECOND LEVEL REVIEW RE: INVESTIGATION	5.60	3,640.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/06/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS RE: INVESTIGATION	0.50	350.00
11/06/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC AND STORED ON RELATIVITY RE: INVESTIGATION	8.40	5,460.00
11/07/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	3.10	2,170.00
11/07/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS GOING TO UCC	6.80	4,420.00
11/07/24	MDS	REVIEW SETTLEMENT TERMS	0.20	315.00
11/07/24	WAU	REVIEW EMAILS RE: STATUS OF PLAN DISCUSSIONS	0.20	250.00
11/08/24	RAM	ADDRESS STATUS OF UCC DISCOVERY AND REVIEW INCLUDING EMAILS WITH KIRKLAND, UCC COUNSEL, INTERNALLY, AND TRANSPERFECT RE: SAME.	0.50	365.00
11/08/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW RE: INVESTIGATION	3.30	2,145.00
11/08/24	WAU	REVIEW EMAILS RE: IRVINE LEASE DISPUTE ISSUES AND REVIEW DRAFT LETTER TO LANDLORD	0.30	375.00
11/10/24	RAM	ADDRESS DATA POINTS FOR INVESTIGATION FOR INCLUDING IN PLAN CONFIRMATION MATERIALS AND CONFER WITH S. SANDERS OF K&E RE: SAME.	0.70	511.00
11/12/24	WAU	STANDING ADVISORS CALL	0.10	125.00
11/13/24	WAU	CONFERENCE CALL WITH PROFESSIONAL TEAM (2X) RE: PREPARATION FOR CONFIRMATION HEARING	0.80	1,000.00

UTILITIES/SEC. 366 ISSUES **1.80** **1,440.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/14/24	SLN	CORRESPONDENCE WITH K&E REGARDING UTILITY ADEQUATE ASSURANCE REQUESTS (.2); REVIEW OF AND REVISIONS TO DUKE SIDE LETTER (1.4); CORRESPONDENCE WITH A&M REGARDING UTILITY ACCOUNT (.2);	1.80	1,440.00

VENDOR MATTERS **3.20** **2,443.00**

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/05/24	MP	CORRESPOND WITH ZOLL RE: AIRGAS AGREEMENT	0.10	71.00
11/05/24	MP	CONFERENCE WITH S. MANGAL RE: AIRLIFE TSA	0.30	213.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: AIRLIFE TSA	0.10	71.00
11/05/24	MP	CORRESPOND WITH COUNSEL FOR PROMEDICA RE: CLAIM	0.10	71.00
11/05/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND R. ROBBINS RE: ZENSAR (.1); EMAILS TO AND FROM K. BIFFERATO RE: REJECTION ISSUES (.1); REVIEW REVISED HARTFORD SETTLEMENT PROVISIONS (.1)	0.30	270.00
11/06/24	MP	CONFERENCE WITH COUNSEL FOR AIRLIFE RE: TSA REJECTION	0.20	142.00
11/06/24	MP	CONFERENCE WITH COUNSEL FOR AWS RE: TSA SCHEDULE	0.20	142.00

DATE	INITIALS	DESCRIPTION	HOURS	AMOUNT
11/07/24	MP	CORRESPOND WITH COUNSEL TO DIP LENDER RE: ZENSAR AGREED TO ORDER	0.10	71.00
11/08/24	MP	REVIEW AND REVISE PROPOSED DRAFT ZENSAR TSA AGREEMENT	0.40	284.00
11/08/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: TSA REJECTION	0.10	71.00
11/08/24	PJR	EMAIL TO AND FROM S. TARR RE: ZENSAR (.1); REVIEW CERTIFICATION AND STIPULATED ORDER RE: ZENSAR (.1)	0.20	180.00
11/12/24	PJR	REVIEW EWALD STIPULATION AND ORDER (.2); EMAILS TO AND FROM M. AUSTRIA RE: EWALD STIPULATION (.1)	0.30	270.00
11/13/24	MP	CORRESPOND WITH COUNSEL FOR TRELLEBORG RE: PLAN SUPPLEMENT	0.10	71.00
11/14/24	MP	REVIEW AUGUST TSA AGREEMENT (0.5) AND CONFERENCE WITH R. ROBBINS (ALIX PARTNERS) RE: SAME (0.1)	0.60	426.00
11/14/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: VENDOR ISSUES	0.10	90.00
		TOTAL HOURS	363.30	

PROFESSIONAL SERVICES: $254,564.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Daniel J. Harris	Member	15.80	850.00	13,430.00
Ian R. Phillips	Associate	28.30	650.00	18,395.00
J. Jeffrey Cash	Member	2.60	960.00	2,496.00
Jack M. Dougherty	Associate	3.00	575.00	1,725.00
Jaime A. Quick	Special Counsel	11.10	700.00	7,770.00
Jamie P. Clare	Member	1.70	800.00	1,360.00
Jason R. Melzer	Member	1.30	875.00	1,137.50
Larry S. Morton	Paralegal	20.90	400.00	8,360.00
Marissa A. Mastroianni	Member	6.00	700.00	4,200.00
Matteo Percontino	Member	83.00	710.00	58,930.00
Megan B. Kilzy	Member	8.40	700.00	5,880.00
Melissa M. Hartlipp	Associate	4.40	430.00	1,892.00
Michael D. Sirota	Member	0.20	1,575.00	315.00
Michael E. Fitzpatrick	Associate	85.20	575.00	48,990.00
Patrick E. Parrish	Associate	1.10	550.00	605.00
Patrick J. Reilley	Member	59.00	900.00	53,100.00
Pauline Z. Ratkowiak	Paralegal	0.90	405.00	364.50
Rachel A. Mongiello	Member	2.30	730.00	1,679.00
Stacy L. Newman	Member	23.90	800.00	19,120.00

COLE SCHOTZ P.C.

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Steven L. Klepper	Member	1.50	960.00	1,440.00
Warren A. Usatine	Member	2.70	1,250.00	3,375.00
	Total	**363.30**		**$254,564.00**

COST DETAIL

DATE	DESCRIPTION	QUANTITY	AMOUNT
10/01/24	COURT FEES	3.00	0.30
10/01/24	COURT FEES	10.00	1.00
10/01/24	COURT FEES	11.00	1.10
10/01/24	COURT FEES	2.00	0.20
10/01/24	COURT FEES	2.00	0.20
10/01/24	COURT FEES	15.00	1.50
10/01/24	COURT FEES	3.00	0.30
10/08/24	COURT FEES	7.00	0.70
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	21.00	2.10
10/08/24	COURT FEES	17.00	1.70
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	6.00	0.60
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	5.00	0.50
10/08/24	COURT FEES	24.00	2.40
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	3.00	0.30
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	5.00	0.50
10/08/24	COURT FEES	15.00	1.50
10/08/24	COURT FEES	1.00	0.10
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	17.00	1.70
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	10.00	1.00
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	19.00	1.90

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	7.00	0.70
10/08/24	COURT FEES	3.00	0.30
10/08/24	COURT FEES	8.00	0.80
10/08/24	COURT FEES	30.00	3.00
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	4.00	0.40
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	28.00	2.80
10/08/24	COURT FEES	2.00	0.20
10/08/24	COURT FEES	2.00	0.20
10/09/24	COURT FEES	8.00	0.80
10/09/24	COURT FEES	30.00	3.00
10/09/24	COURT FEES	3.00	0.30
10/09/24	COURT FEES	3.00	0.30
10/09/24	COURT FEES	8.00	0.80
10/09/24	COURT FEES	2.00	0.20
10/09/24	COURT FEES	3.00	0.30
10/09/24	COURT FEES	12.00	1.20
10/09/24	COURT FEES	2.00	0.20
10/10/24	COURT FEES	8.00	0.80
10/10/24	COURT FEES	5.00	0.50
10/10/24	COURT FEES	8.00	0.80
10/10/24	COURT FEES	16.00	1.60
10/10/24	COURT FEES	30.00	3.00
10/10/24	COURT FEES	2.00	0.20
10/10/24	COURT FEES	9.00	0.90
10/10/24	COURT FEES	1.00	0.10
10/10/24	COURT FEES	6.00	0.60
10/10/24	COURT FEES	2.00	0.20
10/10/24	COURT FEES	3.00	0.30
10/10/24	COURT FEES	7.00	0.70
10/10/24	COURT FEES	2.00	0.20
10/11/24	COURT FEES	14.00	1.40
10/11/24	COURT FEES	20.00	2.00
10/11/24	COURT FEES	4.00	0.40
10/11/24	COURT FEES	4.00	0.40

DATE	DESCRIPTION	QUANTITY	AMOUNT
10/11/24	COURT FEES	3.00	0.30
10/11/24	COURT FEES	4.00	0.40
10/11/24	COURT FEES	14.00	1.40
10/11/24	COURT FEES	3.00	0.30
10/11/24	COURT FEES	8.00	0.80
10/11/24	COURT FEES	3.00	0.30
10/11/24	COURT FEES	30.00	3.00
10/14/24	COURT FEES	2.00	0.20
10/14/24	COURT FEES	10.00	1.00
10/14/24	COURT FEES	5.00	0.50
10/14/24	COURT FEES	2.00	0.20
10/14/24	COURT FEES	4.00	0.40
10/14/24	COURT FEES	9.00	0.90
10/14/24	COURT FEES	5.00	0.50
10/14/24	COURT FEES	15.00	1.50
10/14/24	COURT FEES	16.00	1.60
10/14/24	COURT FEES	10.00	1.00
10/14/24	COURT FEES	2.00	0.20
10/14/24	COURT FEES	30.00	3.00
10/14/24	COURT FEES	22.00	2.20
10/14/24	COURT FEES	2.00	0.20
10/14/24	COURT FEES	2.00	0.20
10/14/24	COURT FEES	2.00	0.20
10/15/24	COURT FEES	9.00	0.90
10/15/24	COURT FEES	3.00	0.30
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	3.00	0.30
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	3.00	0.30
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	2.00	0.20
10/17/24	COURT FEES	11.00	1.10
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	17.00	1.70
10/18/24	COURT FEES	2.00	0.20

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
10/18/24	COURT FEES	16.00	1.60
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	16.00	1.60
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	2.00	0.20
10/18/24	COURT FEES	30.00	3.00
10/18/24	COURT FEES	13.00	1.30
10/18/24	COURT FEES	8.00	0.80
10/21/24	COURT FEES	2.00	0.20
10/21/24	COURT FEES	2.00	0.20
10/22/24	COURT FEES	30.00	3.00
10/22/24	COURT FEES	4.00	0.40
10/22/24	COURT FEES	30.00	3.00
10/25/24	COURT FEES	3.00	0.30
10/25/24	COURT FEES	4.00	0.40
10/25/24	COURT FEES	2.00	0.20
10/25/24	COURT FEES	2.00	0.20
10/25/24	COURT FEES	30.00	3.00
10/25/24	COURT FEES	8.00	0.80
10/25/24	COURT FEES	4.00	0.40
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	11.00	1.10
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	1.00	0.10
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	5.00	0.50
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	4.00	0.40
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	26.00	2.60
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	16.00	1.60
10/28/24	COURT FEES	11.00	1.10
10/28/24	COURT FEES	7.00	0.70

COLE SCHOTZ P.C.

DATE	DESCRIPTION	QUANTITY	AMOUNT
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	26.00	2.60
10/28/24	COURT FEES	15.00	1.50
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	1.00	0.10
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	2.00	0.20
10/28/24	COURT FEES	7.00	0.70
10/28/24	COURT FEES	1.00	0.10
10/28/24	COURT FEES	5.00	0.50
10/28/24	COURT FEES	3.00	0.30
10/28/24	COURT FEES	9.00	0.90
10/30/24	TRANSCRIPTS	1.00	72.50
11/06/24	PHOTOCOPY /PRINTING/ SCANNING	75.00	7.50
11/06/24	ONLINE RESEARCH	1.00	107.18
11/06/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
11/06/24	ONLINE RESEARCH	1.00	55.72
11/07/24	ONLINE RESEARCH	1.00	107.18
11/08/24	ONLINE RESEARCH	1.00	35.73
11/12/24	DELIVERY/COURIERS	1.00	15.00
11/13/24	DELIVERY/COURIERS	1.00	43.50
11/13/24	DELIVERY/COURIERS	1.00	469.10
11/14/24	DELIVERY/COURIERS	1.00	42.06
		Total	**$1,094.17**

TOTAL SERVICES AND COSTS: $ 255,658.17