EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
5	Corporate & Governance Matters	37.80	$44,407.00	N/A	$44,407.00
6	Disclosure Statement/Plan/Confirmation	47.90	$63,678.50	N/A	$63,678.50
7	DIP Financing and Cash Collateral	7.60	$10,791.00	N/A	$10,791.00
8	Cash Management	1.20	$1,170.00	N/A	$1,170.00
10	Asset Sales/Section 363 Issues: Use, Sal	411.30	$609,876.00	N/A	$609,876.00
11	Executory Contracts & Unexpired Leases	0.50	$635.50	N/A	$635.50
12	Business Operations	19.10	$30,992.50	N/A	$30,992.50
18	Insurance and Surety Matters	20.00	$36,987.50	N/A	$36,987.50
20	Tax Matters	104.60	$150,356.00	N/A	$150,356.00
21	Case Administration	9.90	$12,220.50	N/A	$12,220.50
22	Retention - K&E	45.00	$52,661.50	N/A	$52,661.50
Totals:		**704.90**	**$1,013,776.00**	**N/A**	**$1,013,776.00**

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Chris Ceresa	Associate	Restructuring	2020	$1,395.00	17.10	$23,854.50
Tiffani Chanroo	Associate	Restructuring	2021	$1,345.00	23.70	$31,876.50
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	$1,345.00	106.10	$142,704.50
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	$1,095.00	8.00	$8,760.00
Emanuel Goetz	Associate	Taxation	2024	$750.00	16.20	$12,150.00
Palmer Gunderson	Associate	Taxation	2023	$995.00	37.70	$37,511.50
Sabrina Lieberman	Associate	Restructuring	2023	$975.00	35.50	$34,612.50
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	$1,095.00	5.20	$5,694.00
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	$1,265.00	0.20	$253.00
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	$1,345.00	23.70	$31,876.50
Carolin Paus	Associate	Restructuring	2023	$750.00	36.70	$27,525.00
Joshua Raphael	Associate	Restructuring	2023	$1,095.00	0.90	$985.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Adrian Salmen	Associate	Restructuring	2021	$1,265.00	0.90	$1,138.50
Donatus Wang	Associate	Restructuring	2022	$960.00	20.20	$19,392.00
Ali Mohammad Zarrabi	Associate	Corporate - M&A/Private Equity	2022	$1,095.00	7.60	$8,322.00
Hendrik Braun	Partner	Corporate - M&A/Private Equity	2010	$1,145.00	3.00	$3,435.00
Bernadette Coppola	Partner	Technology & IP Transactions	2013	$1,575.00	7.90	$12,442.50
Hannah Crawford	Partner	Restructuring	2015	$1,595.00	15.30	$24,403.50
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	$1,595.00	2.10	$3,349.50
Michael Ehret	Partner	Taxation	2001	$1,895.00	56.20	$106,499.00
Susan D. Golden	Partner	Restructuring	1988	$1,600.00	0.50	$800.00
Kate Hardey	Partner	Corporate - Healthcare	2003	$1,995.00	9.90	$19,750.50
Maximilian Liegl	Partner	Corporate - M&A/Private Equity	2017	$1,070.00	1.00	$1,070.00
Sean McClay	Partner	Corporate - Debt Finance	2018	$1,575.00	3.20	$5,040.00
William T. Pruitt	Partner	Litigation - General	2009	$1,695.00	1.70	$2,881.50
Yusuf Salloum	Partner	Restructuring	2018	$1,595.00	61.30	$97,773.50
Anna Schwander	Partner	Corporate - Capital Markets	2002	$1,315.00	1.10	$1,446.50
Scottie Shermetaro	Partner	Technology & IP Transactions	2018	$1,575.00	17.50	$27,562.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,305.00	0.20	$461.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$1,820.00	125.50	$228,410.00
Nicholas Warther	Partner	Taxation	2017	$1,665.00	16.20	$26,973.00
Cristina Weidner	Partner	Restructuring	2005	$1,665.00	18.60	$30,969.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$1,685.00	7.80	$13,143.00
Sara B. Zablotney, P.C.	Partner	Taxation	2003	$2,445.00	5.90	$14,425.50
Ann-Kathrin Ziegler	Partner	Restructuring	2018	$1,070.00	3.20	$3,424.00
Totals					**697.80**	**$1,010,915.50**

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Stephanie Choi	Junior Paralegal	Litigation - General	$355.00	1.20	$426.00
Tanzila Zomo	Junior Paralegal	Restructuring	$355.00	3.90	$1,384.50
Amy Donahue	Paralegal	Restructuring	$525.00	2.00	$1,050.00
Totals				**7.10**	**$2,860.50**

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Service Description	Amount
Standard Copies or Prints	$16.30
Color Copies or Prints	$50.60
Local Transportation	$254.13
Travel Expense	$360.80
Airfare	$1,556.62
Transportation to/from airport	$324.35
Travel Meals	$178.00
Outside Retrieval Service	$1.83
Computer Database Research	$23.76
Westlaw Research	$729.90
LexisNexis Research	$131.05
Overtime Transportation	$234.22
Overtime Meals - Attorney	$95.87
Total	**$3,957.43**

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108822
Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 44,407.00
Total legal services rendered	$ 44,407.00

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108822
Vyaire Medical Inc. Matter Number: 48520-5
Corporate & Governance Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	2.50	1,395.00	3,487.50
Michael Ehret	0.30	1,895.00	568.50
Luke Finn	0.30	1,345.00	403.50
Emanuel Goetz	0.90	750.00	675.00
Sabrina Lieberman	3.00	975.00	2,925.00
Carolin Paus	10.80	750.00	8,100.00
Donatus Wang	3.30	960.00	3,168.00
Cristina Weidner	11.40	1,665.00	18,981.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
Ali Mohammad Zarrabi	4.80	1,095.00	5,256.00
TOTALS	**37.80**		**$ 44,407.00**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108822
Vyaire Medical Inc. Matter Number: 48520-5
Corporate & Governance Matters

Description of Legal Services

Date	Name	Hours	Description
07/10/24	Cristina Weidner	0.50	Attend MIM winddown discussion.
08/06/24	Cristina Weidner	1.50	Telephone conference with A. Ziegler, K&E team re sale process and tax structure (.3); correspond with A. Ziegler and K&E team re same (1.2).
08/16/24	Cristina Weidner	1.00	Attend update telephone conference and follow up with team.
10/01/24	Carolin Paus	5.60	Coordinate with German notary re required proof of representation for PoAs (.4); research issues re shareholder resolutions (1.1); draft shareholder resolutions for MIM and Vyaire GmbH (2.9); draft comprehensive workstream summary (1.2).
10/02/24	Donatus Wang	2.10	Revise draft PoAs for transfer of MIM, GmbH (1.0); coordinate US notarization of PoAs (1.1).
10/03/24	Chris Ceresa	0.20	Revise minutes re special committee meeting.
10/03/24	Sabrina Lieberman	0.10	Correspond with H. Crawford, K&E team re Italian board composition.
10/04/24	Luke Finn	0.30	Prepare Vyaire shareholder resolutions via DocuSign.
10/04/24	Donatus Wang	0.20	Review, analyze draft shareholder resolution re approval of asset transfers by MIM and Vyaire GmbH (.1); revise same (.1).
10/04/24	Cristina Weidner	0.60	Correspond with Company re German documentation issues.
10/06/24	Chris Ceresa	0.20	Correspond with Company re corporate legal issues.
10/06/24	Sabrina Lieberman	0.10	Correspond with Company, C. Ceresa re non-US local counsel.
10/06/24	Cristina Weidner	2.50	Correspond with Company re German documentation.
10/07/24	Chris Ceresa	0.80	Correspond with Y. Salloum and K&E team re corporate issues (.3); draft and revise special committee minutes (.5).
10/07/24	Carolin Paus	5.20	Draft executed versions of shareholder resolutions (.4); draft share transfer agreement for transfer of Vyaire medical GmbH (3.9); coordinate registration of Vyaire Medical Inc. with German transparency register (.9).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108822
Vyaire Medical Inc. Matter Number: 48520-5
Corporate & Governance Matters

Date	Name	Hours	Description
10/08/24	Donatus Wang	1.00	Correspond with Company and German notary re KYC items, notarization of PoA and secretary certificates.
10/09/24	Chris Ceresa	0.20	Correspond with Company re corporate issues.
10/10/24	Chris Ceresa	0.70	Draft minutes re special committee meeting.
10/14/24	Sabrina Lieberman	0.10	Correspond with J. Mudhar, Cole Schotz re international local counsel invoices.
10/16/24	Sabrina Lieberman	0.20	Conference with C. Ceresa re special committee meeting.
10/17/24	Sabrina Lieberman	0.70	Draft special committee meeting minutes.
10/20/24	Sabrina Lieberman	0.10	Correspond with Company re Swiss auditor documents.
10/21/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa re special committee meeting minutes.
10/22/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum, AlixPartners re Dutch counsel.
10/23/24	Chris Ceresa	0.20	Correspond with S. Lieberman re issues re special committee meeting.
10/23/24	Michael Ehret	0.30	Analyze shareholder resolution.
10/23/24	Emanuel Goetz	0.40	Review and revise contemplated shareholders resolution for Vyaire Medical GmbH.
10/23/24	Cristina Weidner	1.00	Telephone conference with A. Ziegler, K&E team re shareholder resolution (.8); review, analyze notes in preparation for same (.2).
10/24/24	Emanuel Goetz	0.50	Review and revise shareholder resolution.
10/24/24	Sabrina Lieberman	0.50	Draft special committee meeting minutes.
10/24/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re shareholder resolution and management representation.
10/30/24	Cristina Weidner	1.00	Review, analyze SPA (.6); correspond with C. Weidner re same (.4).
10/31/24	Chris Ceresa	0.20	Analyze, review status of corporate items.
10/31/24	Sabrina Lieberman	0.90	Conference with Y. Salloum re shareholder meeting minutes (.1); draft special committee meeting minutes (.3); draft shareholder meeting minutes (.5).
10/31/24	Cristina Weidner	2.30	Draft comments to SPA (1.0); telephone conference with C. Weidner re set-off mechanism and intra-group positions (1.3).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108822
Vyaire Medical Inc. Matter Number: 48520-5
Corporate & Governance Matters

Date	Name	Hours	Description
10/31/24	Spencer A. Winters, P.C.	0.50	Prepare for SC meeting (.3); participate in SC meeting (.2).
10/31/24	Ali Mohammad Zarrabi	4.80	Draft APA amendment, board and shareholder resolutions re sale of Italian and Australian subsidiaries (2.8); prepare officer certificates (1.0); review, analyze checklist re same (.5); analyze correspondence re same (.5).
Total		**37.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108823
Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 63,678.50
Total legal services rendered	$ 63,678.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108823
Vyaire Medical Inc. Matter Number: 48520-6
Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	0.30	1,395.00	418.50
Tiffani Chanroo	8.60	1,345.00	11,567.00
Stephanie Choi	1.20	355.00	426.00
Amy Donahue	2.00	525.00	1,050.00
Palmer Gunderson	3.40	995.00	3,383.00
Sabrina Lieberman	4.60	975.00	4,485.00
Yusuf Salloum	24.70	1,595.00	39,396.50
Nicholas Warther	0.50	1,665.00	832.50
Spencer A. Winters, P.C.	0.90	1,685.00	1,516.50
Tanzila Zomo	1.70	355.00	603.50
TOTALS	**47.90**		**$ 63,678.50**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108823
Vyaire Medical Inc. Matter Number: 48520-6
Disclosure Statement/Plan/Confirmation

Description of Legal Services

Date	Name	Hours	Description
10/01/24	Tiffani Chanroo	0.20	Correspond with Company re disclosure statement.
10/02/24	Tiffani Chanroo	0.90	Review, revise combined hearing notice (.7); correspond with Cole Schotz team re same (.2).
10/03/24	Tiffani Chanroo	0.20	Correspond with Cole Schotz team re cover letter.
10/07/24	Stephanie Choi	0.20	Transfer final set of documents re objections and responses to UCC's requests.
10/08/24	Chris Ceresa	0.30	Review, revise disclosure statement notices (.2); correspond with Cole Schotz team re same (.1).
10/14/24	Stephanie Choi	0.50	Transfer produced documents for UCC.
10/15/24	Stephanie Choi	0.50	Compile and transfer produced documents re UCC requests and interrogatories.
10/16/24	Yusuf Salloum	1.50	Prepare for confirmation.
10/18/24	Sabrina Lieberman	0.60	Conference with Y. Salloum, K&E team, AlixPartners, UCC re work in process (.5); correspond with UCC re same (.1).
10/18/24	Yusuf Salloum	1.00	Prepare for confirmation.
10/21/24	Amy Donahue	1.50	Research and pull plan supplement precedent for S. Lieberman.
10/21/24	Sabrina Lieberman	0.50	Correspond with Y. Salloum, K&E team, Cole Schotz re plan supplement.
10/22/24	Sabrina Lieberman	0.20	Telephone conference with P. Gunderson re plan supplement.
10/22/24	Yusuf Salloum	2.40	Review, analyze issues re confirmation.
10/23/24	Sabrina Lieberman	0.80	Review, revise retained causes of action list (.5); conference with Y. Salloum re same (.1); correspond with Cole Schotz, Y. Salloum re chapter 11 plan (.2).
10/23/24	Yusuf Salloum	2.50	Prepare for confirmation.
10/24/24	Sabrina Lieberman	0.20	Correspond with Y. Salloum, Cole Schotz re chapter 11 plan.
10/24/24	Sabrina Lieberman	0.80	Review, revise counterproposal to UCC settlement proposal (.6); correspond with Y. Salloum, AlixPartners re same (.2).
10/24/24	Yusuf Salloum	2.50	Prepare for plan confirmation.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108823
Vyaire Medical Inc. Matter Number: 48520-6
Disclosure Statement/Plan/Confirmation

Date	Name	Hours	Description
10/24/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re UCC settlement proposal (.4); participate in telephone conference with special committee re same (.3); prepare for same (.2).
10/25/24	Palmer Gunderson	2.30	Prepare draft restructuring transactions memorandum.
10/25/24	Yusuf Salloum	2.30	Prepare for confirmation.
10/26/24	Nicholas Warther	0.50	Review and revise wind-down memorandum.
10/27/24	Palmer Gunderson	0.30	Review, analyze revisions to restructuring transaction memorandum.
10/27/24	Yusuf Salloum	1.40	Prepare for confirmation.
10/28/24	Palmer Gunderson	0.80	Revise comments on restructuring transactions memorandum.
10/28/24	Sabrina Lieberman	0.30	Correspond with Y. Salloum, K&E team, Cole Schotz re plan supplement.
10/28/24	Yusuf Salloum	2.50	Analyze issues re confirmation.
10/29/24	Yusuf Salloum	2.70	Prepare for confirmation hearing.
10/30/24	Tiffani Chanroo	1.00	Conference with S. Lieberman, K&E team re confirmation brief (.4); review, analyze issues re same (.6).
10/30/24	Amy Donahue	0.50	Research and pull confirmation brief precedent for S. Lieberman.
10/30/24	Sabrina Lieberman	0.80	Conference with T. Chanroo, K&E team re confirmation brief (.5); review, analyze confirmation brief (.3).
10/30/24	Yusuf Salloum	3.60	Prepare for confirmation.
10/31/24	Tiffani Chanroo	6.30	Review, revise confirmation brief (3.9); review, analyze materials re same (2.4).
10/31/24	Sabrina Lieberman	0.40	Correspond with T. Chanroo, K&E team re confirmation brief.
10/31/24	Yusuf Salloum	2.30	Prepare for confirmation hearing.
10/31/24	Tanzila Zomo	1.70	Research confirmation briefs re confirmation analysis (1.2); research logistics re upcoming hearings (.5).
Total		**47.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108824
Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 10,791.00
Total legal services rendered	$ 10,791.00

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108824
Vyaire Medical Inc. Matter Number: 48520-7
DIP Financing and Cash Collateral

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	2.60	1,395.00	3,627.00
Sean McClay	3.20	1,575.00	5,040.00
Joshua Raphael	0.90	1,095.00	985.50
Adrian Salmen	0.90	1,265.00	1,138.50
TOTALS	**7.60**		**$ 10,791.00**

Description of Legal Services

Date	Name	Hours	Description
10/02/24	Chris Ceresa	0.20	Review draft DIP reporting (.1); correspond with J. Raphael re same (.1).
10/04/24	Chris Ceresa	0.20	Review draft DIP reporting (.1); correspond with J. Raphael re same (.1).
10/08/24	Sean McClay	3.00	Draft forbearance agreement re DIP loan agreement maturity.
10/09/24	Chris Ceresa	0.20	Review draft DIP reporting (.1); correspond with J. Raphael re same (.1).
10/09/24	Adrian Salmen	0.30	Correspond with C. Ceresa, K&E team re professional fees.
10/10/24	Chris Ceresa	0.50	Review, analyze legal issues re DIP forbearance agreement (.4); correspond with Y. Salloum and K&E team re same (.1).
10/10/24	Joshua Raphael	0.30	Prepare signature pages re DIP forbearance agreement (.2); correspond with Y. Han, C. Ceresa re forbearance agreement (.1).
10/11/24	Chris Ceresa	0.20	Review draft DIP reporting (.1); correspond with J. Raphael re same (.1).
10/11/24	Chris Ceresa	0.40	Review, analyze legal issues re DIP forbearance agreement (.3); correspond with Y. Salloum and K&E team re same (.1).
10/11/24	Joshua Raphael	0.10	Compile, analyze variance report.
10/11/24	Joshua Raphael	0.30	Prepare signature pages for forbearance agreement (.2); correspond with C. Ceresa, K&E team, Company re same (.1).
10/14/24	Chris Ceresa	0.20	Correspond with Y. Salloum and K&E team re DIP forbearance issues.
10/14/24	Sean McClay	0.20	Review, analyze comments to DIP forbearance agreement.
10/15/24	Chris Ceresa	0.30	Correspond with Y. Salloum and K&E team re DIP forbearance issues.
10/16/24	Chris Ceresa	0.20	Correspond with Y. Salloum and K&E team re DIP forbearance issues.
10/16/24	Adrian Salmen	0.30	Correspond with C. Ceresa, K&E team, lender advisors re professional fees.
10/18/24	Chris Ceresa	0.20	Correspond with Y. Salloum and K&E team re DIP forbearance issues.
10/18/24	Joshua Raphael	0.20	Prepare DIP variances report (.1); correspond with AlixPartners re fees (.1).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108824
Vyaire Medical Inc. Matter Number: 48520-7
DIP Financing and Cash Collateral

Date	Name	Hours	Description
10/23/24	Adrian Salmen	0.30	Correspond with C. Ceresa, K&E team, AlixPartners, lender advisors re professional fees.
Total		**7.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108825
Client Matter: 48520-8

In the Matter of Cash Management

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 1,170.00
Total legal services rendered	$ 1,170.00

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108825
Vyaire Medical Inc. Matter Number: 48520-8
Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Sabrina Lieberman	1.20	975.00	1,170.00
TOTALS	**1.20**		**$ 1,170.00**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108825
Vyaire Medical Inc. Matter Number: 48520-8
Cash Management

Description of Legal Services

Date	Name	Hours	Description
10/02/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, JP Morgan re Indian bank account.
10/03/24	Sabrina Lieberman	0.30	Conference with JP Morgan re India bank account.
10/04/24	Sabrina Lieberman	0.50	Telephone conference with Cole Schotz re Indian bank account (.1); telephone conference with Company re same (.3); correspond with C. Ceresa, K&E team, Cole Schotz, Company re same (.1).
10/10/24	Sabrina Lieberman	0.10	Correspond with Company, JP Morgan re Indian entity.
10/15/24	Sabrina Lieberman	0.10	Correspond with JP Morgan, Company re India bank account.
Total		**1.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108826
Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 609,876.00
Total legal services rendered	$ 609,876.00

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Hendrik Braun	3.00	1,145.00	3,435.00
Chris Ceresa	1.80	1,395.00	2,511.00
Bernadette Coppola	7.90	1,575.00	12,442.50
Hannah Crawford	0.20	1,595.00	319.00
Anthony M. Del Rio	2.10	1,595.00	3,349.50
Michael Ehret	4.50	1,895.00	8,527.50
Luke Finn	105.80	1,345.00	142,301.00
Justin M. Garfinkle	8.00	1,095.00	8,760.00
Palmer Gunderson	1.20	995.00	1,194.00
Kate Hardey	7.40	1,995.00	14,763.00
Sabrina Lieberman	1.60	975.00	1,560.00
Maximilian Liegl	1.00	1,070.00	1,070.00
Ruan J. Meintjes	5.20	1,095.00	5,694.00
Trent Nachbar	0.20	1,265.00	253.00
Dan O'Connor	23.30	1,345.00	31,338.50
Carolin Paus	25.90	750.00	19,425.00
Yusuf Salloum	36.60	1,595.00	58,377.00
Anna Schwander	1.10	1,315.00	1,446.50
Scottie Shermetaro	17.50	1,575.00	27,562.50
Steve Toth	123.90	1,820.00	225,498.00
Donatus Wang	16.90	960.00	16,224.00
Nicholas Warther	1.00	1,665.00	1,665.00
Cristina Weidner	3.00	1,665.00	4,995.00
Spencer A. Winters, P.C.	5.90	1,685.00	9,941.50
Sara B. Zablotney, P.C.	0.30	2,445.00	733.50
Ali Mohammad Zarrabi	2.80	1,095.00	3,066.00
Ann-Kathrin Ziegler	3.20	1,070.00	3,424.00
TOTALS	**411.30**		**$ 609,876.00**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Description of Legal Services

Date	Name	Hours	Description
07/10/24	Cristina Weidner	2.00	Attend conferences re sale structuring.
10/01/24	Luke Finn	8.80	Participate in update telephone conferences with S. Toth, Company re sale stream issues (1.0); analyze issues re 503(b)(9) estimates and 510k transfer matters (.6); review and analyze correspondence re Swiss R&D and share purchase agreement imtmedical ag liabilities (2.2); review, analyze collected signature pages (.5); correspond with Dutch, Swiss and German co-counsels re sale issues (1.3); review, analyze Brazilian credits agreement and payment agreement (.4); draft bills of sales for various ex-US entities (.8); draft checklist re same (1.0); review, analyze draft funds flow (.3); review Trench Rossi correspondence re sale issues (.5); correspond with Zoll re sale issues (.2).
10/01/24	Ruan J. Meintjes	0.70	Review and analyze patient health information matters related to Zoll asset purchase agreement amendment (.5); draft summary of analysis re same (.1); coordinate with A. Del Rio re same (.1).
10/01/24	Dan O'Connor	0.20	Correspond with L. Finn re escrow matters.
10/01/24	Carolin Paus	0.80	Revise asset purchase and transfer agreement.
10/01/24	Scottie Shermetaro	1.20	Review and revise APA amendment re transferred IP.
10/01/24	Steve Toth	6.00	Analyze correspondence with L. Finn re Zoll issues (.2); participate in all hands telephone conference re Zoll issues (.5); analyze correspondence re closing and tax issues (.8); participate in exec steerco telephone conference with Company, AlixPartners, L. Finn, K&E team (.5); analyze correspondence and update intercompany agreement (2.6); analyze correspondence re Brazil matters (.7); analyze correspondence re transfer agreements and related closing items (.7).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/01/24	Donatus Wang	1.90	Correspond with Company re notarization of US PoAs and IP and inventory lists for MIM and Vyaire GmbH (.6); correspond with AlixPartners re asset lists for MIM and Vyaire GmbH (.3); telephone conference with S. Toth, K&E team re same (.2); review and analyze schedules to ZOLL APA re intellectual property, consider related registration requirements (.4); coordinate German notarization of MIM SPA (.2); correspond with Cole Schotz re potential German regulatory requirements (.2).
10/01/24	Nicholas Warther	0.70	Review and revise APA.
10/02/24	Hendrik Braun	1.00	Draft, revise PoAs and notarial statements for German sale and transfer agreements.
10/02/24	Chris Ceresa	1.10	Correspond with Y. Salloum, Company, advisors re open sale legal issues (.7); review and analyze issues re same (.4).
10/02/24	Bernadette Coppola	0.20	Correspond with buyer, S. Toth, K&E team re license agreement.
10/02/24	Anthony M. Del Rio	0.30	Review and comment on TSA and APA amendment.
10/02/24	Luke Finn	4.60	Participate in telephone conferences with S. Toth, K&E team re Zoll (1.0); prepare for checklist call re same (.5); participate in checklist telephone conference with various parties re same (.5); analyze correspondence re Swiss equity transfer with Baker McKenzie Zurich and Van Doorne (.7); analyze, draft first amendment to APA (.6); review, analyze funds flow (.5); review, analyze correspondence re bill of sales (.4); draft same for various entities (.4).
10/02/24	Sabrina Lieberman	0.70	Telephone conference with H. Crawford, Baker McKenzie, AlixPartners re Italian entities with respect to sale (.5); correspond with H. Crawford, K&E team re same (.2).
10/02/24	Maximilian Liegl	1.00	Review, analyze issues re corporate law aspects of proposed asset and share sales.
10/02/24	Ruan J. Meintjes	0.40	Review and analyze transition services agreement issues re PHI (.2); coordinate with A. Del Rio re same (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/02/24	Carolin Paus	1.90	Review and analyze comments to APA (.7); revise APA, TSA (.9); telephone conference with S. Toth, K&E team re VAT clause in APA (.3).
10/02/24	Yusuf Salloum	2.00	Analyze issues re sale closing.
10/02/24	Scottie Shermetaro	2.60	Review and revise first amendment to APA (1.9); correspond with S. Toth, K&E team re same (.7).
10/02/24	Steve Toth	14.30	Analyze correspondence re international closing matters (.3); participate in all hands telephone conference with various parties re Zoll closing matters (1.2); analyze intercompany agreement and closing checklist (.3); revise intercompany agreement (.9); revise notes re same (1.2); participate in advisor update telephone conference with Cole Schotz, L. Finn, K&E team and AlixPartners (.7); discuss intercompany transactions with N. Warther (.2); review, revise intercompany agreement (1.7); review, analyze issues re closing timing and business (.3); discuss closing checklist with Cooley, L. Finn, K&E team (.9); analyze correspondence re intercompany issues and Brazil (.3); review, analyze APA amendment (2.1); review, revise same (2.2); review, revise agency agreement (2.0).
10/02/24	Donatus Wang	1.00	Correspond with Company re equipment lists for and contracts of MIM and Vyaire GmbH for asset transfer agreement (.3); review overview of accounts receivable of Vyaire GmbH from AlixPartners (.2); correspond with AlixPartners re same (.2); correspond with German management counsel re status of sale processes, Zoll closing (.3).
10/03/24	Bernadette Coppola	0.60	Conference with A. Del Rio, K&E team re healthcare regulatory matters (.3); correspond with Company, A. Del Rio, K&E team re additional asset transfers and transition services (.3).
10/03/24	Anthony M. Del Rio	0.80	Review and comment on TSA and APA open items.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/03/24	Luke Finn	7.10	Participate in telephone conference with S. Toth, K&E team, various parties re sale issues, updates (1.0); review, analyze correspondence re Dutch APA, international bill of sales, signature matrices, Germany asset purchase and transfer agreement (2.3); review, analyze Intermed and other Brazilian matters with Trench Rossi (.7); correspond with Company re directorships, charters and signing authorities and signature collection (1.8); review, analyze K&N letter agreement matters (.4); review, compile materials re Vyaire GmbH and MIM IP assignments and Swiss equity transfers (.9).
10/03/24	Kate Hardey	2.10	Telephone conference with A. Del Rio and R. Meintjes re TSA PHI matters (.6); review and analyze undisclosed agent agreement (.5); comment on same (.5); draft correspondence re same (.4); correspond with Company re same (.1).
10/03/24	Ruan J. Meintjes	0.80	Review and analyze regulatory considerations re Azure environment transfer (.5); coordinate with A. Del Rio re same (.3).
10/03/24	Anna Schwander	0.60	Review, analyze issues re Italian FDI process.
10/03/24	Anna Schwander	0.20	Review, analyze correspondence re German FDI process.
10/03/24	Scottie Shermetaro	0.20	Correspond with S. Toth, K&E team re revisions to IP schedules.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/03/24	Steve Toth	11.10	Analyze and revise agency agreement (3.8); revise intercompany agreement (.2); participate in all hands telephone conference with L. Finn, K&E team re Zoll closing matters (1.0); discuss issues with Company, AlixPartners, PJT, L. Finn, K&E team (1.5); review, analyze related correspondence (.2); correspond re Italy matters with H. Crawford (.5); correspond with Y. Salloum, K&E team re same (.7); discuss funding matters with AlixPartners and Y. Salloum (.3); participate in telephone conference with Company, Y. Salloum, K&E team, AlixPartners and PJT re Zoll issues (.8); review, analyze correspondence re same (.9); revise intercompany agreement (.8); review, revise agency agreement (.4).
10/03/24	Donatus Wang	0.50	Participate in update telephone conference with German management counsel re sales process (.2); correspond with Company on notarization of PoAs for German share transfers (.3).
10/03/24	Spencer A. Winters, P.C.	0.80	Review and analyze issues re Zoll closing.
10/03/24	Ann-Kathrin Ziegler	0.20	Telephone conference with German management counsel re sales processes.
10/04/24	Chris Ceresa	0.30	Correspond with S. Toth, K&E team re sale legal items.
10/04/24	Bernadette Coppola	0.30	Correspond with L. Finn, K&E team re bill of sale (.1); correspond with A. Del Rio and team re revisions to asset purchase agreement amendment (.1); correspond with buyer, S. Toth, K&E team re revisions to license agreement (.1).
10/04/24	Anthony M. Del Rio	0.70	Review, analyze issues re TSA, APA (.3); comment on same (.4).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/04/24	Luke Finn	6.60	Participate in telephone conference with various parties re sale updates (1.0); prepare for check list call (.3); participate in checklist telephone conference (.4); participate in "Vyaire Sync" call (.7); coordinate with AlixPartners, S. Toth, K&E team re Vyaire GmbH and MIM GmbH matters (1.4); review, analyze international bill of sales (.5); telephone conference with Company re same (.3); analyze AlixPartners correspondence re inventory and AR schedules (1.6); review, revise checklist (.4).
10/04/24	Ruan J. Meintjes	0.50	Review and analyze Zoll asset purchase agreement amendment (.3); coordinate with A. Del Rio re same (.2).
10/04/24	Trent Nachbar	0.20	Review, analyze bills of sale and assignments.
10/04/24	Yusuf Salloum	3.50	Review, analyze issues re closing sale transaction.
10/04/24	Scottie Shermetaro	0.40	Review and revise IP disclosure schedules.
10/04/24	Steve Toth	3.40	Participate in all hands telephone conference with L. Finn, K&E team re Zoll issues (1.0); participate in exec steerco telephone conference with Company and AlixPartners (.3); analyze revised K&E agreement (.1); analyze closing deliverables and related correspondence (.6); participate in all hands telephone conference with L. Finn, K&E team re closing issues update (.8); discuss intercompany issues with Company (.1); draft correspondence re same (.1); correspond with Company, L. Finn, K&E team and AlixPartners re funding, related issues (.4).
10/04/24	Donatus Wang	6.10	Revise closing workstreams summary (.1); correspond with Company re equipment, inventory and contracts of MIM and Vyaire GmbH (.3); prepare overview of assets to be transferred to ZOLL (.8); correspond with S. Toth, K&E team re same (.1); review, analyze Zoll comments on draft asset transfer agreement (.8); revise same (2.0); prepare schedules on receivables, inventory and equipment (1.5); correspond with S. Toth, K&E team and AlixPartners re same (.5).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/05/24	Bernadette Coppola	0.60	Telephone conference with B. Fernandez re patent license (.4); correspond with Company, S. Toth, K&E team re same (.2).
10/05/24	Hannah Crawford	0.20	Correspond with S. Toth re latest status re sale transaction.
10/05/24	Luke Finn	2.40	Participate in Company call re sale updates (.5); review, analyze respiratory knowledge portal and patent transfers (.6); review, analyze issues re VM Holdings BV contingent payment (.1); review, analyze correspondence with D. Wang, Van Doorne re German and Dutch asset purchase agreements (1.2).
10/05/24	Ruan J. Meintjes	0.30	Review and analyze Zoll asset purchase agreement amendment.
10/05/24	Yusuf Salloum	1.00	Review, analyze issues re sale closing.
10/05/24	Scottie Shermetaro	0.80	Review and revise APA amendment.
10/05/24	Steve Toth	4.10	Analyze, revise APA amendment and update attorney notes (1.2); participate in telephone conference with Company, AlixPartners, S. Winters and K&E team re Zoll closing matters (1.2); review, analyze correspondence re closing matters and APA issues (.7); correspond with S. Winters, K&E team re same (.7); participate in all hands telephone conference with L. Finn, K&E team re Zoll closing matters (.3).
10/05/24	Spencer A. Winters, P.C.	1.20	Participate in telephone conferences with AlixPartners, Company, S. Toth, K&E team re Zoll closing.
10/05/24	Sara B. Zablotney, P.C.	0.30	Review and comment on APA language.
10/06/24	Anthony M. Del Rio	0.30	Review, analyze issues re TSA and amendment.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/06/24	Luke Finn	6.80	Participate in all-hands telephone conference re sales workstream (.3); review, analyze issues re intercompany debt novations (.5); review, analyze Vyaire GmbH asset purchase agreement (.8); review, analyze correspondence re same (.8); review, analyze undisclosed agency agreement (.7); distribute revised drafts of German and Dutch APAs to Cooley (.4); review, analyze Cooley comments to Vyaire B.V. asset purchase agreement (.6); review, analyze correspondence with Dutch counsel and Company re intercompany liabilities (.3); review, analyze nine bills of sale drafts received from Cooley (.9); review, analyze amendment to APA documents (.4) review, analyze correspondence re same (.4); draft Brazilian bill of sale documents (.6); correspond with Trench Rossi re same (.1)
10/06/24	Sabrina Lieberman	0.30	Research precedent re APA amendments.
10/06/24	Carolin Paus	1.20	Review, analyze APA transfer agreement (.5); draft comments re same (.4); revise workstream summary (.3).
10/06/24	Yusuf Salloum	3.00	Analyze issues re sale closing.
10/06/24	Steve Toth	3.00	Discuss sale closing issues with Company, AlixPartners, Y. Salloum and K&E team (1.0); review, analyze correspondence re same (.3); correspond with Y. Salloum, K&E team re creditor updates (.7); review, analyze APA amendment (.6); review, analyze correspondence re IP and APA matters (.4).
10/06/24	Donatus Wang	1.00	Review, analyze ZOLL comments on asset purchase and transfer agreement (.7); revise same (.3).
10/06/24	Spencer A. Winters, P.C.	0.30	Review and analyze Zoll closing issues.
10/07/24	Bernadette Coppola	0.40	Correspond with Company re patent license (.2); correspond with buyer's counsel re same (.1); correspond with S. Toth and K&E team re amendment to asset purchase agreement (.1).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/07/24	Luke Finn	9.30	Review Cooley draft of agency agreement (.4); review, analyze correspondence re Brazilian entity tax and restructuring (.4); review, analyze correspondence with Singapore co-counsel (.2); review, analyze sale documents re German entities (.8); correspond with Swiss co-counsel re closing logistics (.4); review, revise CPAP patent issues (.3); review, analyze Chinese enforceability issues (.5); review, analyze letter agreement (.6); draft German entity asset purchase agreement documents (.8); distribute German entity asset purchase agreement documents (.2); coordinate, manage checklist call (.4); review and revise asset purchase agreements for Vyaire Medical Holdings BV and Vyaire BV entities (1.1); compile TSA schedules (.9); correspond with Company, various parties re sale closing issues (1.3); participate in telephone conference with various parties re same (1.0).
10/07/24	Carolin Paus	3.90	Review, analyze comments to APAs (1.0); correspond with C. Weidner, K&E team re same (.7); analyze, review Zoll APA re allocation and limitation of liability (1.3); draft execution version of the asset purchase and transfer agreement (.4); correspond with German notary re KYC documents requirements (.5).
10/07/24	Scottie Shermetaro	0.50	Draft patent schedule for acquired assets.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/07/24	Steve Toth	9.90	Analyze correspondence re closing and international updates (.2); participate in all hands telephone conference with various parties re Zoll closing (.8); telephone conference with AlixPartners, Y. Salloum, K&E team re sale updates (1.1); participate in exec steerco telephone conference with Company, AlixPartners, Y. Salloum, K&E team (.5); review, analyze amendment to APA (.8); correspond with Company, PJT, L. Finn, K&E team and AlixPartners re business updates (.4); review, revise APA amendment (.6); participate in special committee telephone conference with Company, PJT, Alix, S. Winters, K&E team (.4); analyze and revise agency agreement (1.6); correspond with UCC advisors, AlixPartners, Y. Salloum, K&E team and Cole Schotz re business updates (.8); review, revise APA amendment and agency agreement (.3); correspond with Zoll, Cooley, AlixPartners, Company, Y. Salloum, K&E team re same (.9); revise agency agreement (.4); review, analyze Brazil agreements (.2); review, analyze correspondence re foreign agreements (.9).
10/07/24	Donatus Wang	1.00	Prepare execution versions of asset sale approval shareholder resolutions (.4); instruct C. Paus on preparation of execution version of Asset Purchase and Transfer Agreement (.2); correspond with Company and German notary on notary KYC requests (.4).
10/07/24	Spencer A. Winters, P.C.	1.30	Review and analyze issues re Zoll closing (.8); prepare for special committee meeting (.2); participate in same (.3).
10/08/24	Bernadette Coppola	0.30	Correspond with buyer's counsel, AlixPartners, S. Toth, K&E team re transition services agreement schedules (.2); correspond with buyer's counsel, S. Toth and K&E team re amendment to asset purchase agreement (.1).

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Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/08/24	Michael Ehret	1.70	Correspond with D. Wang re asset transfer agreement for MIM IP (.3); correspond with Company re same (.2); analyze draft overview re same (.7); correspond with L. Finn, K&E team re transfer agreement re IP (.5).
10/08/24	Luke Finn	8.10	Participate in all hands telephone conference re Zoll closing (.8); prepare for same (.2); prepare checklist re foreign entities call (.6); participate in same (.4); telephone conference with S. Toth, K&E team, Company re Italy and Brazil entities (.5); review, analyze MIM assets and liabilities (.3) review, analyze correspondence re Chinese entity (.4); review, analyze correspondence re Brazilian entity (.6); revise German IP assignment draft (.4); prepare schedules of inventory and AR (.8); review, analyze updated agency agreement draft (.4); revise signature matrix summary (.8); research RKP patent (1.2); review, analyze intercompany settlement agreement (.7).
10/08/24	Dan O'Connor	1.30	Correspond with Company re IP matters (.3); correspond with L. Finn re closing matters (.2); telephone conference with S. Toth, K&E team, Company, Zoll re Zoll closing (.8).
10/08/24	Yusuf Salloum	3.20	Analyze issues re closing sale transaction.

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Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/08/24	Steve Toth	10.50	Participate in telephone conference with L. Finn, K&E team, Company, Zoll re Zoll closing (.8);analyze correspondence re same (.3); participate in exec steerco telephone conference with Company and AlixPartners (.4); telephone conference with Cole Schotz and AlixPartners re sale process updates (.9); analyze correspondence re intercompany issues (.1); telephone conference with Company, AlixPartners, L. Finn, K&E team re Brazil and Italy matters (.5); review, analyze issues re same (.3); review, analyze agency agreement (.3); analyze Brazil transaction documents (2.1); correspond with L. Finn, K&E team and Cooley re checklist (.2); correspond with Company re intercompany issues (.5); review, revise intercompany and Brazil documents (1.3); review, analyze APA amendment (.2); correspond with AlixPartners and Company re A/R and funds flow (.7); review, analyze Brazil sale agreement (.3); telephone conference with Company re inventory in transit issues (1.0); review, analyze issues re same (.3); correspond with Y. Salloum re sale (.3).
10/08/24	Donatus Wang	1.00	Analyze issues re German legal aspects re asset purchase and transfer agreement (.6); telephone conference with C. Paus re same (.4).
10/09/24	Bernadette Coppola	2.40	Review, analyze issues re patents (.5); conference with L. Finn re same (1.4); draft revisions to amendment to asset purchase agreement (.3); correspond with S. Toth and K&E team re same (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/09/24	Luke Finn	11.30	Telephone conference with Company, S. Toth, K&E team re Zoll closing (.8); prepare for same (.2); telephone conference with S. Toth, K&E team re same (.5); telephone conference with UCC advisors, Zoll, S. Toth, K&E team re same (.7); prepare for same (.6); review, analyze Zoll drafts of German and Dutch purchase agreements (1.1); review and revise Swiss checklist (.3); coordinate signing processes in Switzerland (.4); review, analyze correspondence re MIM IP assignment agreement matters (.5); review, analyze Chinese VAT and consideration payment matters (.6); research RKP license (.5); telephone conference with B. Coppola re same (1.4); review, analyze issues re Chinese distribution agreement planning (.4); revise intercompany settlement agreement (.8); review, analyze Vyaire BV's AR and Inventory schedules (.5); review, analyze Non-U.S. non-tax assumed payables requests (.3); revise attachment to schedule 3.11(A) (.7); revise international bills of sale drafts (.6); correspond with Feijo re same (.4).
10/09/24	Luke Finn	2.20	Review, analyze updated funds flow from AlixPartners (.3); review, analyze Brazil and Intermed restructuring plans (.1); revise Brazilian bills of sales (.2); revise schedules re intercompany settlement agreement (.5); correspond with Company re officers certificate, bringdown communications (.4); correspond with various international parties re sale closing plans (.4); correspond with Company re updated APAs (.3).
10/09/24	Carolin Paus	3.30	Correspond with C. Weidner re German asset purchase and transfer agreement (1.2); review and analyze counterparty comments re German asset purchase and transfer agreement (.9); revise German asset purchase and transfer agreement (1.2).
10/09/24	Yusuf Salloum	3.80	Analyze issues re closing sale transaction.
10/09/24	Steve Toth	1.30	Analyze correspondence re APA amendment, tax matters and intercompany agreement.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
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Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/09/24	Steve Toth	8.40	Participate in telephone conference with various parties re Zoll closing (.8); analyze correspondence re same (.2); correspond with AlixPartners, Company, Y. Salloum, K&E team re sale closing status, next steps (.2); telephone conference with L. Finn, K&E team, AlixPartners, Zoll and UCC advisors re sale closing updates (.7); analyze intercompany agreement and related correspondence (.6); analyze correspondence re Brazil, Italy and China entities (.5); analyze correspondence re closing and diligence (.3); review, analyze correspondence re APA amendment (.4); review, analyze agency agreements and related correspondence (1.3); correspond with L. Finn re closing checklist (.7); review, analyze correspondence re same (.2); participate in all hands telephone conference re Zoll closing (1.4); draft language for TSA schedule (.3); revise non-US agency agreement (.3); revise US agency agreement (.4); analyze correspondence re stipulation (.1).
10/09/24	Donatus Wang	2.10	Review, analyze comments on draft asset purchase and transfer agreement (.5); revise same (1.0); analyze, coordinate notarization of PoAs to German SPAs and secretary certificates (.6).
10/09/24	Cristina Weidner	1.00	Correspond with D. Wang, K&E team re APA comments.
10/09/24	Spencer A. Winters, P.C.	0.50	Review, analyze issues re committee motion re sale and closing status.
10/10/24	Hendrik Braun	0.50	Correspond with S. Toth, K&E team re German APA issues.
10/10/24	Bernadette Coppola	0.40	Correspond with L. Finn and K&E team re intellectual property schedules (.2); conference with S. Toth and S. Shermetaro re same (.2).
10/10/24	Luke Finn	1.80	Review, analyze schedule 3.11 (.4); coordinate Company signatures (.8); review, revise Chinese distribution agreement (.2); compile Swiss documents (.4).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
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Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/10/24	Luke Finn	11.90	Telephone conference with S. Toth, K&E team, AlixPartners, Company, Zoll re Zoll sale closing (.8); prepare for same (.2); telephone conference with Cooley re Zoll checklist (.6); prepare for same (.4); participate in telephone conferences with various parties closing requirements (1.6); review, analyze Swiss contribution agreements (.4); correspond with Company re Swiss directors logistics, issues (.3); draft escrow release letters (.5); review intercompany settlement schedule updates (.5); review, analyze updated funds flow and Vyaire BV AR schedule (.5); review, analyze agreement executions and other closing packet preparation matters with Company and opposing counsel (2.1); analyze correspondence with Brazilian consultant (.3); draft, finalize international bills of sale (.8); draft, finalize international asset purchase agreements and schedules (1.4); finalize arrangements for Zurich in person signing (.5); review, analyze purchaser's signatures (.6); revise IP schedules to APA amendment (.4).
10/10/24	Justin M. Garfinkle	0.30	Review, analyze Zoll IP schedules.
10/10/24	Palmer Gunderson	1.00	Telephone conference with N. Warther, K&E team re settlement agreement (.4); draft revised language for settlement agreement (.3); correspond with S. Toth, K&E team re settlement agreement and sale closing considerations (.3).
10/10/24	Dan O'Connor	1.30	Prepare escrow release letter (.3); correspond with Company re escrow release letter (.2); telephone conferences with Zoll, Company, L. Finn, K&E team re Zoll closing (.8).
10/10/24	Carolin Paus	0.50	Review and analyze Zoll comments re German asset purchase and transfer agreement.
10/10/24	Yusuf Salloum	4.50	Review, analyze issues re closing of sale transactions.
10/10/24	Scottie Shermetaro	1.50	Review and revise APA amendment and schedules re assigned IP.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/10/24	Steve Toth	3.20	Telephone conference with Cooley re 503(b)(9) considerations (.4); correspond with Cooley re same (.3); analyze correspondence re closing matters (1.4); correspond with Zoll, Company, L. Finn, K&E team re same (.8); telephone conference with L. Finn re signature releases (.3).
10/10/24	Steve Toth	5.40	Analyze correspondence re international updates (.4); telephone conference with Company, Zoll, L. Finn, K&E team re Zoll closing (.6); review, analyze international documents and intercompany agreement (.8); participate in exec steerco telephone conference with Company and AlixPartners (.3); review, analyze APA amendment (.2); telephone conference with Cole Schotz, Alix Partners, L. Finn, K&E team re same (.2); review, analyze closing checklist (.3); telephone conference with Zoll, L. Finn, K&E team, Company re Zoll closing (.4); participate in special committee telephone conference with Company, AlixPartners, PJT, Y. Salloum, K&E team (.2); telephone conference with Zoll, Cooley, AlixPartners, Company re funds flow (.9); review, analyze correspondence re intercompany agreement (.3); correspond with Company re funds flow issues (.1); correspond with Cooley, L. Finn, K&E team re closing checklist (.4); review, analyze correspondence re closing matters (.3).
10/10/24	Steve Toth	4.00	Participate in telephone conference with Company and AlixPartners re Brazil matters (.2); participate in all hands telephone conference re Zoll closing (.4); revise Brazil sale document (.3); revise IP schedules (.3); review, analyze correspondence re closing matters (2.8).
10/10/24	Donatus Wang	0.20	Correspond with S. Toth, K&E team re asset purchase and transfer agreement.
10/11/24	Michael Ehret	0.40	Correspond with Company re closing vents.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/11/24	Luke Finn	6.50	Review, analyze, coordinate signature collection (.3); review, coordinate Zurich signing with Swiss co-counsel (.9); review, analyze issues re closing process, communications logistics (1.2); review, analyze issues re grandfather receivables (.4); review, analyze, distribute wire instructions (.3); review, analyze, compile final documentation re same (.7); review, analyze immediate post-closing matters (1.6); review, analyze issues re escrow release matters (.4); review, analyze Vyaire Medical Holdings BV authorization issues with opposing counsel (.2); correspond with Company re post-closing matters (.5).
10/11/24	Carolin Paus	1.70	Review, revise workstream summary re Zoll closing (.7); correspond with S. Toth, K&E team re post-closing workstream issues (.2); correspond with S. Toth, K&E team re Trudell closing requirements, documents (.6); correspond with Company re executed shareholder resolutions (.2).
10/11/24	Yusuf Salloum	1.00	Analyze issues re closing of sale transaction.
10/11/24	Steve Toth	6.00	Analyze issues re Swiss matters, sale closing (3.9); analyze correspondence re same (.8); correspond with Y. Salloum, K&E team re same (1.1); correspond with Cole Schotz, AlixPartners, Y. Salloum, K&E team re corporate matters (.2).
10/11/24	Donatus Wang	0.50	Correspond with Company re closing of transaction and post-closing matters.
10/12/24	Luke Finn	0.60	Correspond with Singapore, Chinese and Brazilian counsel (.4); correspond with opposing counsel re filing (.2).
10/14/24	Luke Finn	1.90	Prepare for telephone conference re RDx (.3); telephone conference with Company, S. Toth, K&E team re same (.4); correspond with Company re post-closing matters re Zoll (.3); correspond with international local counsels re post-closing matters re Zoll deal (.4); correspond with opposing counsel re closing volume and exchange procedures (.5).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/14/24	Dan O'Connor	2.50	Telephone conference with L. Finn re foreign subsidiary transfers (.4); correspond with L. Finn re same (.1); review and revise closing checklist (.5); draft foreign subsidiary transfer checklist (1.0); correspond with J. Mudhar, K&E team re ex-US asset and equity transfer process (.3); correspond with Company re FDI filings (.2).
10/14/24	Steve Toth	1.80	Participate in executive steerco telephone conference with Company and AlixPartners (.4); participate in advisor update telephone conference with Cole Schotz, AlixPartners, Y. Salloum, K&E team (.5); analyze correspondence re closing matters (.9).
10/14/24	Donatus Wang	0.20	Review, analyze apostilled PoA for Breathe US and secretary certificate for PoA for VMI.
10/15/24	Luke Finn	2.20	Correspond with Company re Brazil sales and intercompany agreement (.4); draft and distribute escrow release letter (.5); review and distribute Swiss agreement (.3); analyze, coordinate closing set preparation with opposing counsel (.7); analyze issues re closing set with Company (.3).
10/15/24	Dan O'Connor	1.10	Correspond with KWM team re Australian subsidiary equity transfer matters (.4); correspond with LeeKo team re South Korean subsidiary equity transfer matters (.4); correspond with AlixPartners and Company re closing matters (.3).
10/15/24	Carolin Paus	0.80	Draft correspondence to D. Wang and Company re required documents re Trudell closing, VMI registration (.5); revise workstream summary (.3).
10/15/24	Yusuf Salloum	1.00	Analyze issues re sale transaction.
10/15/24	Steve Toth	1.90	Participate in advisor update telephone conference with PJT, AlixPartners, Y. Salloum, K&E team (.1); participate in telephone conference re tax insurance with Company, PJT, AlixPartners, Y. Salloum, K&E team (.4); correspond with Company re same (.2); analyze correspondence re closing matters (.3); analyze APA (.9).
10/15/24	Donatus Wang	0.10	Correspond with C. Paus re Trudell closing.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/15/24	Spencer A. Winters, P.C.	1.10	Review and analyze issues re RDx closing (.6); telephone conference with Company, S. Toth, K&E team re same (.4); prepare for same (.1).
10/16/24	Luke Finn	2.60	Analyze, coordinate escrow release, distribution (.4); analyze issues re German and Italian entities (.2); correspond with Company re closing volume (.4); analyze compiled closing volume documents (.7); review, analyze correspondence re intercompany settlement agree schedules (.5); analyze, distribute executed intercompany documents (.3); coordinate RDx closing logistics call (.1).
10/16/24	Dan O'Connor	0.40	Correspond with Company re intercompany settlement matters.
10/16/24	Carolin Paus	0.70	Telephone conference with M. Ehret re purchase price of MIM, corresponding tax implications.
10/16/24	Carolin Paus	1.20	Review, analyze KYC documents (.6); correspond and coordinate with German notary re same (.2); correspond with S. Toth, K&E team re Vyaire Medical GmbH (.4).
10/16/24	Yusuf Salloum	2.00	Analyze issues re sale closing.
10/16/24	Steve Toth	5.30	Analyze APA (.4); draft comments re same (.2); correspond with Company, AlixPartners re same (.9); draft further comments re same (3.4); analyze correspondence re same (.3); correspond with Company re next steps re same (.1).
10/16/24	Donatus Wang	1.10	Telephone conference with S. Toth, K&E team re novation (1.0); analyze notarized and apostilled officer's certificate for PoA of Breathe US for sale of Vyaire Medical GmbH (.1).
10/16/24	Ann-Kathrin Ziegler	1.00	Telephone conference with M. Ehret, K&E team re sale mechanics for VM GmbH (.8); prepare for same (.2).
10/17/24	Hendrik Braun	1.50	Review, analyze German share purchase and transfer agreements.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/17/24	Michael Ehret	1.40	Correspond with Company re fair market value determination, MIM disposal, Trudell transaction (.4); telephone conference with S. Winters, K&E team, Company re same (1.0).
10/17/24	Luke Finn	1.10	Analyze sale updates (.3); telephone conference with AlixPartners, D. O'Connor, K&E team, Company re RDx closing logistics (.5); prepare for same (.1); analyze escrow issues (.2).
10/17/24	Dan O'Connor	1.00	Telephone conference with AlixPartners and Company re closing matters (.5); review and revise closing checklist (.5).
10/17/24	Yusuf Salloum	2.00	Analyze issues re sale closing, insurance.
10/17/24	Steve Toth	1.80	Correspond re insurance structure (.6); correspond re TSA matters with AlixPartners, Y. Salloum, K&E team (.3); prepare related correspondence (.1); correspond with Company re APA (.8).
10/17/24	Donatus Wang	0.20	Correspond with Trudell counsel re sale.
10/18/24	Michael Ehret	0.20	Analyze draft SPA, transfer agreement.
10/18/24	Luke Finn	1.20	Correspond with closing counsel re closing volume matters and intercompany settlement documents (.8); analyze counsel correspondence re Brazil wire payment (.2); analyze counsel correspondence re Swiss document handover (.2).
10/18/24	Dan O'Connor	0.50	Correspond with Company, S. Toth and Y. Salloum re engagement of Italy counsel.
10/18/24	Yusuf Salloum	1.50	Analyze issues re sale transaction.
10/18/24	Steve Toth	1.80	Correspond with UCC advisors, AlixPartners, Cole Schotz, Y. Salloum, K&E team re transaction updates (.8); correspond with PJT, Company, Y. Salloum, K&E team re sale insurance update (1.0).
10/19/24	Luke Finn	1.00	Review, analyze draft of closing volume.
10/19/24	Dan O'Connor	0.40	Telephone conference with Company, M. Y. Salloum, K&E team re sale tax matters.
10/19/24	Steve Toth	0.40	Correspond with PJT, Company, Y. Salloum, K&E team re sale insurance update.
10/19/24	Spencer A. Winters, P.C.	0.40	Telephone conference with Company and advisors re Trudell status update (.3); prepare for same (.1).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/21/24	Bernadette Coppola	0.10	Correspond with Company, S. Toth, K&E team re revisions to purchase agreement.
10/21/24	Luke Finn	2.00	Analyze correspondence with Swiss co-counsel re close-out and handover (.4); draft memorandum for Company re VMI agreement, import and export requirements (.7); correspond with Cooley re closing volume matters and intercompany settlement schedules (.5); analyze final closing volume (.4).
10/21/24	Justin M. Garfinkle	1.80	Draft comments to Blender purchase agreement.
10/21/24	Kate Hardey	1.50	Review and revise Blender product purchase agreement (1.0); conference with R. Meintjes re same (.5).
10/21/24	Ruan J. Meintjes	1.00	Review and revise Perma Pure asset purchase agreement (.9); coordinate with K. Hardey re the same (.1).
10/21/24	Carolin Paus	4.50	Review and analyze feedback from H. Braun on share purchase agreement and share transfer agreement (1.4); revise same (1.0); telephone conference with H. Braun and A. Ziegler re agenda for call with ASD (.5); telephone conference with ASD re transfer of Vyaire Medical GmbH (.5); correspond with H. Braun, K&E team re draft transfer agreement (.4); correspond with D. O'Connor, K&E team re draft share transfer agreement (.7).
10/21/24	Yusuf Salloum	1.50	Analyze issues re sale transactions closing.
10/21/24	Anna Schwander	0.30	Correspond with H. Braun, K&E team re FDI Germany clearance.
10/21/24	Steve Toth	0.40	Analyze tax closing matters (.1); correspond with Y. Salloum, K&E team re same (.3).
10/21/24	Ann-Kathrin Ziegler	1.00	Telephone conference with ASD re German share transfer agreement (.2); telephone conference with C. Paus and H. Braun re same (.1); prepare for same (.2); review and revise draft correspondence from C. Paus re follow up to K&E team re Trudell sale German law transfer (.5).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/22/24	Luke Finn	1.40	Analyze issues re Italian entity structure and tender notifications (.5); analyze co-counsel contact details for RDx deal (.4); correspond with Company re Intercompany settlement agreement and step plan (.5).
10/22/24	Justin M. Garfinkle	0.40	Analyze issues re Blender purchase agreement.
10/22/24	Kate Hardey	1.20	Review and revise Blender product purchase agreement.
10/22/24	Carolin Paus	0.70	Correspond with A. Prestel re share transfer agreement (.3); analyze APA re costs provision, German notary fees (.4).
10/22/24	Yusuf Salloum	1.60	Analyze issues re sale closing.
10/22/24	Scottie Shermetaro	2.30	Review and revise Blender purchase agreement.
10/22/24	Steve Toth	4.50	Analyze correspondence with Company and AlixPartners re TSAs and closing (.4); correspond with Company and AlixPartners re cars and insurance for sale (.5); correspond re tax insurance and related sale matters with Y. Salloum, K&E team and Company (.5); correspond re sale insurance update with Y. Salloum (.3); correspond re TSA matters with Y. Salloum and AlixPartners (.8); participate in advisor update telephone conference with Y. Salloum, K&E team, Cole Schotz and AlixPartners (.4); analyze issues list re APA (.4); analyze blenders APA (1.2).
10/23/24	Luke Finn	0.70	Analyze, revise schedule of conveyed IP assets (.3); correspond with Swiss and Dutch counsel re document hand over (.2); review, analyze Brazil wire payments correspondence (.2).
10/23/24	Dan O'Connor	2.40	Review and revise closing checklist (.6); telephone conference with Company re same (.5); review and revise Italy, Australia and Germany equity transfer documents (1.3).
10/23/24	Carolin Paus	2.30	Review and analyze comments re draft SPA re MIM (.5); revise SPA to reflect feedback (.4); revise workstream summary (.3); review and analyze correspondence re tax insurance (.6); telephone conference with M. Ehret and H. Braun re tax insurance (.5).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/23/24	Yusuf Salloum	1.50	Prepare for sale closing.
10/23/24	Steve Toth	4.80	Correspond with Company re transaction issues list (1.0); correspond with Y. Salloum and K&E team re tax insurance sale matters (.4); analyze closing matters (.3); participate in advisors update telephone conference with Y. Salloum, K&E team, Cole Schotz and AlixPartners (.9); correspond with Company and counterparty advisors re issues list (1.6); revise GmbH resolutions draft (.6).
10/23/24	Nicholas Warther	0.30	Correspond with P. Gunderson, K&E team re documents for wind-down.
10/23/24	Ann-Kathrin Ziegler	1.00	Telephone conference with C. Weidner, K&E team re RDX sale insurance and request for shareholder resolution (.8); prepare for same (.2).
10/24/24	Bernadette Coppola	0.10	Correspond with S. Shermetaro re purchase agreement.
10/24/24	Luke Finn	0.70	Analyze, revise disclosure schedule 1.2(p) (.2); correspond with Swiss co-counsel re document hand over (.2); distribute final documents to co-counsels (.3).
10/24/24	Justin M. Garfinkle	1.70	Analyze IP schedules (.2); draft updates to Blender purchase agreement (1.5).
10/24/24	Dan O'Connor	1.20	Draft summary of ex-US equity transfers (1.0); correspond with Company re same (.2).
10/24/24	Carolin Paus	0.70	Review and revise shareholders resolution for VMG.
10/24/24	Carolin Paus	0.50	Correspond with D. O'Connor re required documents for share transfer (.3); correspond with Company re required apostilled PoAs (.2).
10/24/24	Yusuf Salloum	1.40	Prepare for sale closing.
10/24/24	Scottie Shermetaro	1.50	Review and revise asset purchase agreement.
10/24/24	Steve Toth	0.90	Correspond with Company, Y. Salloum and K&E team re tax update (.1); participate in advisor update telephone conference with Y. Salloum and K&E team, Cole Schotz and AlixPartners (.5); analyze correspondence from AlixPartners, Company re APAs and closings (.3).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/25/24	Luke Finn	1.20	Analyze correspondence from Brazilian counsel re Brazilian IP issues (.4); analyze correspondence from Brazilian counsel re wire payment (.2); analyze transitional services agreement (.2); review, analyze correspondence from Chinese counsel re Chinese sales (.1); analyze correspondence with Company and Cooley re Vents ICO Settlements (.3).
10/25/24	Yusuf Salloum	0.70	Analyze issues re sale closing.
10/25/24	Steve Toth	0.40	Correspond with D. O'Connor, K&E team, Company re closing and tax structure matters.
10/26/24	Bernadette Coppola	0.20	Draft revisions to asset purchase agreement.
10/26/24	Justin M. Garfinkle	0.50	Analyze Blender asset purchase agreement.
10/26/24	Scottie Shermetaro	1.00	Review and revise Blender purchase agreement.
10/27/24	Justin M. Garfinkle	0.40	Review, revise Blender purchase agreement.
10/27/24	Scottie Shermetaro	0.20	Review and revise Blender asset purchase agreement.
10/28/24	Chris Ceresa	0.40	Correspond with Y. Salloum, K&E team and counsel re open sale issues.
10/28/24	Bernadette Coppola	0.20	Correspond with S. Shermetaro and K&E team re revisions to asset purchase agreement.
10/28/24	Michael Ehret	0.80	Telephone conference with Company, Y. Salloum, K&E team re draft memorandum, intra-group share transfers re MIM, Trudell.
10/28/24	Luke Finn	0.40	Analyze sale issues (.2); review, analyze sale with Van Doorne (.1); correspond with N. Warther re sale (.1).
10/28/24	Justin M. Garfinkle	1.40	Analyze issues re Blender purchase agreement.
10/28/24	Palmer Gunderson	0.20	Correspond with M. Ehret re sale planning.
10/28/24	Dan O'Connor	2.10	Correspond with Company re sale of Vyaire Medical srl (1.0); correspond with Company re U.S. offer letters (.3); prepare ancillary transaction documents (.8).
10/28/24	Scottie Shermetaro	0.60	Review and revise Blender sale APA.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/29/24	Bernadette Coppola	1.90	Conference with S. Toth, K&E team, Company, and buyer re purchase agreement (.6); draft revisions to purchase agreement (1.1); correspond with S. Shermetaro and J. Garfinkle re revisions to purchase agreement (.2).
10/29/24	Luke Finn	0.30	Correspond with J. Garfinkle re Blender IP purchase agreement (.1); analyze ZOLL purchase agreement details(.2).
10/29/24	Justin M. Garfinkle	0.80	Analyze issues re Blender purchase agreement.
10/29/24	Kate Hardey	1.00	Attend telephone conference with Company and opposing counsel re Blender purchase agreement.
10/29/24	Ruan J. Meintjes	0.80	Review and revise purchase agreement (.5); telephone conference with K. Hardey, K&E team re same (.3).
10/29/24	Dan O'Connor	1.00	Telephone conference with AlixPartners, Company re non-debtor transaction matters (.5); correspond with Company re FDI notification and quota transfer deed matters (.5).
10/29/24	Scottie Shermetaro	2.70	Participate in Blender telephone conference with S. Toth, K&E team, Company and potential buyer (1.0); review and revise Perma Pure APA (1.7).
10/29/24	Steve Toth	2.40	Analyze Blender APA (.3); participate in telephone conference with Y. Salloum, K&E team and Company re tax updates (.4); participate in advisor update telephone conference with Y. Salloum, K&E team, AlixPartners and Cole Schotz (.5); correspond with bidder, Company, K. Hardey, K&E team re Blender APA (.5); correspond with Company, AlixPartners, D. O'Connor, K&E team re non-debtor sale updates (.5); analyze correspondence re payroll, intercompany balances (.1); correspond with Company re same (.1).
10/30/24	Luke Finn	0.70	Analyze correspondence with D. O'Connor re subsidiary corporate governance (.5); analyze correspondence re final sale documents (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/30/24	Sabrina Lieberman	0.60	Conference with buyer, buyer advisors, Company, S. Toth, K&E team re transaction closing.
10/30/24	Ruan J. Meintjes	0.70	Review and revise asset purchase agreement.
10/30/24	Dan O'Connor	4.00	Telephone conference with Trudell, Vyaire, Deloitte, AlixPartners, S. Toth and K&E teams re transaction matters (.5); correspond with AlixPartners re TSA matters (.3); telephone conference with Company re foreign corporate governance matters (1.0); prepare closing punch list re same (.8); correspond with Company re closing matters (.5); correspond with Company re transaction matters (.5); review and revise closing checklist (.4).
10/30/24	Steve Toth	2.80	Participate in all hands telephone conference with D. O'Connor, K&E team re Trudell closing preparation (.5); participate in advisor telephone conference with Y. Salloum and K&E team, Cole Schotz and AlixPartners (.6); analyze Blender APA (1.6); correspond with B. Coppola re closing matters (.1).
10/30/24	Ali Mohammad Zarrabi	2.80	Review, analyze VDR and other sale related documents (1.0); prepare APA amendment, officer certificates (1.1); analyze correspondence re same (.7).
10/31/24	Bernadette Coppola	0.20	Correspond with S. Toth and K&E team re termination of transition services agreement services (.1); correspond with S. Shermetaro and K&E team re purchase agreement analysis (.1).
10/31/24	Luke Finn	0.40	Analyze filing matters for closing volume with L. Jenkins.
10/31/24	Justin M. Garfinkle	0.70	Research assignability of Company lists.
10/31/24	Kate Hardey	1.60	Review and revise purchase agreement regulatory provisions.
10/31/24	Dan O'Connor	3.90	Review and revise closing checklist (1.0); review and revise closing punch list (.5); review, analyze funds flow (.6); correspond with Company re equity transfer matters (.3); review and revise equity transfer agreements (1.1); prepare related resolutions for Italy and Australia (.4).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108826
Vyaire Medical Inc. Matter Number: 48520-10
Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

Date	Name	Hours	Description
10/31/24	Carolin Paus	1.20	Review and analyze comments re sale of MIM (.3); revise same (.2); conference with C. Weidner and M. Ehret re maturity date of purchase price claim and potential set-off (.4); revise draft re same (.3).
10/31/24	Yusuf Salloum	1.40	Analyze issues re sale closing.
10/31/24	Scottie Shermetaro	2.00	Review and revise Perma Pure APA (1.1); conduct diligence re sale of customer lists for legacy products (.9).
10/31/24	Steve Toth	4.10	Telephone conference with Y. Salloum, K&E team re sale updates (.9); participate in advisor telephone conference with Y Salloum and K&E team, AlixPartners and Cole Schotz (.6); telephone conference with D. O'Connor re Trudell issues (.2); correspond with Cole Schotz re Blender APA bankruptcy issues (.3); revise Blender APA (2.1).
10/31/24	Spencer A. Winters, P.C.	0.30	Review and analyze issues re sale closing and settlement.
Total		**411.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108827
Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 635.50
Total legal services rendered	$ 635.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108827
Vyaire Medical Inc. Matter Number: 48520-11
Executory Contracts & Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Sabrina Lieberman	0.10	975.00	97.50
Dan O'Connor	0.40	1,345.00	538.00
TOTALS	**0.50**		**$ 635.50**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108827
Vyaire Medical Inc. Matter Number: 48520-11
Executory Contracts & Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
10/04/24	Dan O'Connor	0.40	Correspond with Company and AlixPartners re cure costs.
10/10/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, Cole Schotz, contract counterparty re assumption and assignment of contract.
Total		**0.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108828
Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 30,992.50
Total legal services rendered	$ 30,992.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108828
Vyaire Medical Inc. Matter Number: 48520-12
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	0.30	1,395.00	418.50
Hannah Crawford	14.30	1,595.00	22,808.50
Kate Hardey	2.50	1,995.00	4,987.50
Sabrina Lieberman	0.80	975.00	780.00
Cristina Weidner	1.20	1,665.00	1,998.00
TOTALS	**19.10**		**$ 30,992.50**

Description of Legal Services

Date	Name	Hours	Description
06/12/24	Cristina Weidner	1.20	Telephone conference with A. Ziegler, K&E team re liquidity planning for Germany.
10/01/24	Hannah Crawford	0.20	Review, analyze issues re Italy bankruptcy counsel.
10/01/24	Kate Hardey	1.00	Prepare for telephone conference with FDA re product imports (.1); telephone conference with FDA re same (.4); review and revise summary presentation re same (.5).
10/02/24	Hannah Crawford	1.80	Review, analyze issues re Italian operations (1.5); correspond with S. Lieberman re same (.3).
10/02/24	Kate Hardey	1.00	Review and comment on FDA meeting minutes (.3); review, analyze draft undisclosed agent agreement (.2); review, analyze correspondence with Company re same (.4); correspond with Company re same (.1).
10/03/24	Hannah Crawford	5.70	Telephone conference with S. Davies (.5); review, analyze issues re Italian law considerations (2.0); review, analyze issues re antitrust analysis (.5); correspond with Company re court summons (.5); correspond with Company re RDx entity (.5); review, analyze issues re audit of financial statements (.3); correspond with S. Schwander re FDI filing (.5); correspond with S. Lieberman re Italian operations (.4); telephone conference with S. Toth re Italian operations (.5).
10/04/24	Hannah Crawford	0.50	Correspond with A. Schwander re FDI filing.
10/07/24	Hannah Crawford	1.50	Correspond with S. Ullathorne and P. Kar re annual accounts overdue letter (.5); correspond with Company re filing accounts (.5); correspond with Company re position (.5).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108828
Vyaire Medical Inc. Matter Number: 48520-12
Business Operations

Date	Name	Hours	Description
10/08/24	Hannah Crawford	2.80	Telephone conference with Company re foreign entity issue (.5); telephone conference with Company re Basingstoke (.5); correspond with S. Winters, K&E team re Vyaire Medical Products Limited (.5); correspond with Company re same (.5); draft notice (.5); correspond with Company re Singapore entity (.3).
10/08/24	Kate Hardey	0.50	Review and revise FDA meeting minutes (.3); correspond with Company re same (.2).
10/11/24	Chris Ceresa	0.30	Review, analyze legal issues re Korean counsel.
10/17/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and C. Ceresa re ordinary course professional list.
10/18/24	Hannah Crawford	0.60	Correspond with Company re Italian counsel (.2); correspond with D. O'Connor re Italian counsel (.2); correspond with S. Toth and D. O'Connor re Italian counsel (.2).
10/21/24	Sabrina Lieberman	0.70	Conference with Cole Schotz re Korean counsel (.1); correspond with Y. Salloum, C. Ceresa, Cole Schotz, AlixPartners re same (.6).
10/22/24	Hannah Crawford	0.40	Correspond with Y. Salloum and D. O'Connor re tender notifications (.2); correspond with Legance re Italian counsel assistance (.2).
10/23/24	Hannah Crawford	0.60	Correspond with L. Finn re Italy tender notifications (.2); correspond with Y. Salloum re same (.2); correspond with Company re Italian counsel (.2).
10/24/24	Hannah Crawford	0.20	Correspond with Legance re engagement letter for Italian counsel.
Total		**19.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108830
Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 36,987.50
Total legal services rendered	$ 36,987.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108830
Vyaire Medical Inc. Matter Number: 48520-18
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Michael Ehret	17.80	1,895.00	33,731.00
Emanuel Goetz	0.50	750.00	375.00
William T. Pruitt	1.70	1,695.00	2,881.50
TOTALS	**20.00**		**$ 36,987.50**

Description of Legal Services

Date	Name	Hours	Description
10/01/24	Michael Ehret	0.50	Review, analyze insurance coverage status (.3); correspond with S. Toth re same, status (.2).
10/07/24	Michael Ehret	0.30	Analyze insurance policy, next steps (.1); correspond with Company re same (.2).
10/08/24	Michael Ehret	0.30	Correspond with Company re insurance policy, status.
10/09/24	Michael Ehret	0.70	Correspond with Deloitte, TML re insurance update.
10/10/24	Michael Ehret	1.50	Correspond with Company re insurance negotiation (.5); prepare for same (.8); analyze correspondence from Deloitte re insurance (.2).
10/13/24	Michael Ehret	1.50	Telephone conference with Marsh re insurance policy comments, fair market value representation and transfer of MIM (1.0); follow up telephone conference with Marsh re same (.5).
10/14/24	Michael Ehret	2.20	Telephone conference with Company re insurance coverage status, fair market value determination, next steps (1.1); correspond with Company re same (.5); analyze correspondence re Trudell, insurance status (.6).
10/15/24	Michael Ehret	1.30	Telephone conference with S. Winters, K&E team, PJT, Company re insurance policy, fair market value determination.
10/16/24	William T. Pruitt	0.40	Analyze issues re director appointment and related D&O insurance issues (.2); correspond with C. Ceresa re same (.2).
10/18/24	Michael Ehret	0.60	Telephone conference with E. Goetz, K&E team re insurance updates.
10/22/24	Michael Ehret	1.80	Telephone conference with Company, Y. Salloum, K&E team re fair market value determinations re MIM transfer, representation letter re insurance, next steps (.5); correspond with E. Goetz re same, memorandum (.2); telephone conference with E. Goetz re same (.3); follow up telephone conference with Company, Y. Salloum, K&E team re Trudell, next steps (.8).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108830
Vyaire Medical Inc. Matter Number: 48520-18
Insurance and Surety Matters

Date	Name	Hours	Description
10/22/24	Emanuel Goetz	0.50	Telephone conference with M. Ehret, K&E team, Company re representation letter re insurance coverage, next steps.
10/22/24	William T. Pruitt	0.30	Analyze issues re scope of coverage for certain individuals under D&O policy (.1); review policies re same (.1); correspond with Y. Salloum re same (.1).
10/23/24	Michael Ehret	0.80	Telephone conference with C. Weidner, K&E team re tax issues re insurance.
10/23/24	William T. Pruitt	0.60	Analyze issues re scope of coverage under D&O policies for insured persons (.3); review D&O insurance policies re same (.2); correspond with Marsh and Y. Salloum re same (.1).
10/24/24	Michael Ehret	2.60	Telephone conference with Y. Salloum, K&E team, Company re insurance coverage, representation letter (1.0); draft agenda, representation letter, shareholders resolution (1.6).
10/28/24	Michael Ehret	0.40	Correspond with PwC re draft memorandum, insurance policy.
10/29/24	Michael Ehret	1.10	Telephone conference with Company, Y. Salloum, K&E team re insurance policy, Trudell (.6); revise draft insurance policy (.5).
10/31/24	Michael Ehret	2.20	Telephone conference with Marsh re insurance, MIM memorandum (.8); correspond with Company re same, next steps (.2); draft comments re insurance policy (1.2).
10/31/24	William T. Pruitt	0.40	Analyze insurance and indemnification issues (.3); correspond with Y. Salloum re same (.1).
Total		**20.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108831
Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 150,356.00
Total legal services rendered	$ 150,356.00

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Hannah Crawford	0.60	1,595.00	957.00
Michael Ehret	33.60	1,895.00	63,672.00
Emanuel Goetz	14.80	750.00	11,100.00
Palmer Gunderson	33.10	995.00	32,934.50
Sabrina Lieberman	0.20	975.00	195.00
Nicholas Warther	14.70	1,665.00	24,475.50
Cristina Weidner	2.00	1,665.00	3,330.00
Sara B. Zablotney, P.C.	5.60	2,445.00	13,692.00
TOTALS	**104.60**		**$ 150,356.00**

Description of Legal Services

Date	Name	Hours	Description
06/25/24	Cristina Weidner	2.00	Telephone conference with M. Ehret, K&E team re German tax structuring.
10/01/24	Michael Ehret	0.20	Correspond with S. Toth, K&E team, Company advisors re novation agreement, comments.
10/01/24	Palmer Gunderson	2.90	Telephone conference with Company re tax planning for transfer of subsidiaries (.8); prepare tax comments on amendment to purchase agreement (1.5); correspond with N. Warther, K&E team re tax planning for transferred subsidiaries (.6).
10/01/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz re IRS correspondence.
10/01/24	Nicholas Warther	1.10	Telephone conference with BDO, S. Toth, K&E team re tax analysis of Zoll transaction (.6); correspond with S. Toth, K&E team re same (.5).
10/01/24	Sara B. Zablotney, P.C.	1.20	Review, analyze Zoll structure information (.3); telephone conference with S. Toth, K&E team re same (.5) correspond with S. Toth, K&E team re intercompany issues (.4).
10/02/24	Michael Ehret	1.10	Correspond with Company re FMV determination for disposal of shares, novation settlement agreement (.6); analyze correspondence re German tax implications upon set-off (.5).
10/02/24	Palmer Gunderson	4.50	Prepare tax comments to purchase agreement amendment (1.8); revise purchase price allocation for sale transaction (.5); revise intended tax treatment language for settlement agreement (.4); correspond M. Ehret, K&E team re settlement agreement (.7); analyze regulations and compliance rules for tax election (1.1).
10/02/24	Nicholas Warther	1.00	Review and analyze tax portions of intercompany settlement agreement (.4); review and revise Zoll APA (.6).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/03/24	Palmer Gunderson	1.60	Telephone conference with N. Warther, K&E team re settlement agreement (.4); review, analyze comments to settlement agreement (.3); correspond with N. Warther, K&E team re tax treatment of settlement agreement (.6); correspond with Company, N. Warther, K&E team re revised purchase price allocation (.3).
10/03/24	Sara B. Zablotney, P.C.	0.70	Correspond with N. Warther, K&E team re intercompany issues (.6); correspond with N. Warther, K&E team re intended tax treatment (.1).
10/04/24	Michael Ehret	1.70	Draft VAT clause (.5); correspond with C. Paus re same (.3); telephone conference with C. Paus re same (.2); correspond with S. Zablotney, K&E team re BDO US comments, issues (.4); correspond with S. Zablotney, K&E team re novation and set-off agreement (.3).
10/04/24	Palmer Gunderson	1.10	Finalize, revise purchase price allocation with tax and company (.2); prepare tax forms for tax elections (.9).
10/04/24	Sara B. Zablotney, P.C.	0.60	Correspond with N. Warther, K&E team re financial statements (.3); review, analyze PPA (.3).
10/05/24	Palmer Gunderson	2.40	Correspond with N. Warther, K&E team re tax planning for sale transaction (.4); prepare tax forms for sale transaction (1.6); correspond with N. Warther, K&E team re settlement agreement (.4).
10/05/24	Nicholas Warther	0.80	Review and revise agency agreement (.6); correspond with P. Gunderson, K&E team re same (.2).
10/06/24	Nicholas Warther	1.00	Review and analyze tax portions of agency agreement.
10/07/24	Nicholas Warther	0.60	Review and revise tax portions of agency agreement.
10/08/24	Palmer Gunderson	0.80	Analyze and prepare tax comments on settlement agreement.
10/08/24	Nicholas Warther	0.30	Correspond with P. Gunderson, K&E team re tax structuring.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/09/24	Michael Ehret	1.50	Telephone conference with Company re tax return filing, novation settlement agreement (1.0); draft overview re fair market value determination (.5).
10/09/24	Palmer Gunderson	4.40	Correspond with N. Warther, K&E team re company tax diligence items (.3); analyze and prepare tax comments on updated settlement agreement (2.1); telephone conference with N. Warther, K&E team re restructuring transactions and tax treatment of settlement agreement (.2); draft correspondence re tax treatment and structure of settlement agreement (1.8).
10/09/24	Nicholas Warther	1.40	Review and revise intercompany settlement (.8); correspond with P. Gunderson, K&E team re same (.6).
10/10/24	Michael Ehret	3.20	Correspond with C. Paus, K&E team re VAT clause updates, open tax items re sale, APA (2.0); correspond with Company re same, tax analysis, tax exposure calculation (1.2).
10/10/24	Palmer Gunderson	0.80	Review, analyze draft tax forms for tax election.
10/10/24	Nicholas Warther	2.70	Review and revise intercompany settlement agreement (1.4); correspond with Company re same (.6); review and analyze 338 elections (.7).
10/10/24	Sara B. Zablotney, P.C.	0.40	Participate in telephone conference with S. Toth, K&E team re intercompany issues.
10/11/24	Michael Ehret	2.80	Telephone conference with Deloitte, TML re technical arguments re insurance coverage (1.0); draft correspondence to Deloitte re same (.5); telephone conference with Company re same, next steps (1.0); telephone conference with Deloitte re same (.3).
10/14/24	Emanuel Goetz	0.60	Review, analyze envisaged tax insurance.
10/16/24	Michael Ehret	2.50	Telephone conference with Company re off-setting receivables, tax implications and fair market value determinations (.5); telephone conference with E. Goetz re Trudell transaction, tax issues, next steps (.8); draft presentation re same (.9); correspond with Company, E. Goetz, K&E team re same (.3).
10/16/24	Emanuel Goetz	0.80	Telephone conference with M. Ehret, K&E team re tax implications re Trudell.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/16/24	Palmer Gunderson	1.50	Analyze tax consequences of settlement of intercompany obligations for sale transaction.
10/17/24	Hannah Crawford	0.30	Telephone conference with AlixPartners re Basingstoke taxes.
10/17/24	Hannah Crawford	0.30	Correspond with S. Toth and AlixPartners re tax issue.
10/17/24	Emanuel Goetz	0.80	Review and revise set off analysis re Vyaire GmbH.
10/17/24	Palmer Gunderson	1.90	Analyze and prepare tax comments on purchase agreement (1.1); correspond with N. Warther, K&E team re tax planning for sale transaction (.8).
10/17/24	Nicholas Warther	0.30	Review and analyze issues re Brazil intercompany.
10/17/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with M. Ehret, K&E team re tax insurance.
10/18/24	Michael Ehret	3.50	Telephone conference with Company re MIM transfer, fair market value determination (1.0); correspond with Company re same (1.0); telephone conference with Deloitte re open tax items (.8); correspond with Deloitte re same (.2); analyze Deloitte correspondence re same (.5).
10/18/24	Emanuel Goetz	0.60	Telephone conference with M. Ehret, K&E team, Company re insurance for Vyaire Medical GmbH.
10/18/24	Emanuel Goetz	0.80	Telephone conference with M. Ehret and Deloitte re open topics re tax insurance for Vyaire Medical GmbH.
10/18/24	Emanuel Goetz	0.30	Review and revise tax insurance for VMG.
10/18/24	Palmer Gunderson	1.00	Correspond with E. Goetz, K&E team re tax planning for sale transaction.
10/18/24	Sara B. Zablotney, P.C.	0.80	Analyze Brazil receivable (.4); correspond with P. Gunderson, K&E team re same (.1); analyze Brazil cancellation (.3).
10/19/24	Michael Ehret	2.70	Telephone conference with Y. Salloum, K&E team, Company re insurance, tax structure, next steps (.5); analyze Marsh correspondence re same (.3); telephone conference with Marsh re same (.7); telephone conference with Trudell, Deloitte, Marsh re alternative structures (1.0); correspond with Company re same (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/19/24	Palmer Gunderson	0.30	Correspond with N. Warther, S. Zablotney and BDO re tax planning for sale transaction.
10/19/24	Sara B. Zablotney, P.C.	0.20	Correspond with P. Gunderson, K&E team re Brazil agreement.
10/20/24	Palmer Gunderson	1.10	Review, analyze purchase agreement (.9); correspond with N. Warther and S. Zablotney re tax issues in purchase agreement (.2).
10/20/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz re open tax items.
10/21/24	Palmer Gunderson	0.50	Correspond with N. Warther, S. Zablotney, and BDO re tax planning for sale transaction.
10/21/24	Sara B. Zablotney, P.C.	0.20	Correspond with N. Warther, K&E team re Brazil sale transaction.
10/22/24	Michael Ehret	0.70	Telephone conference with Company re German tax implications.
10/22/24	Emanuel Goetz	1.20	Telephone conference with Company, S. Toth, K&E team re tax issues re insurance (.9); telephone conference with M. Ehret re same (.3).
10/22/24	Emanuel Goetz	0.30	Analyze issues, strategy re MIM valuation.
10/22/24	Palmer Gunderson	1.50	Review and analyze tax issues in plan supplement (.9); telephone conference with S. Liberman re plan supplement (.2); correspond with N. Warther and S. Zablotney re same (.4).
10/22/24	Nicholas Warther	0.60	Correspond with P. Gunderson, K&E team re wind-down documentation.
10/23/24	Michael Ehret	1.60	Telephone conference with PwC, Company, E. Goetz re MIM transfer (.4); telephone conference with Y. Salloum, K&E team, Company re next steps, tax implications (.5); correspond with S. Toth, K&E team re same (.7).
10/23/24	Emanuel Goetz	0.80	Telephone conference with M. Ehret, K&E team re next steps for receiving tax insurance.
10/23/24	Emanuel Goetz	0.40	Telephone conference with C. Paus, K&E team re German implications of share transfer in MIM.
10/23/24	Palmer Gunderson	3.10	Review and prepare tax comments on purchase agreement (2.9); correspond with N. Warther and S. Zablotney re same (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/24/24	Emanuel Goetz	0.50	Analyze spreadsheet re valuation of MIM Medizinische Monitoring und Instrumente GmbH.
10/24/24	Nicholas Warther	1.30	Review and analyze tax structuring and documentation (.8); correspond with Y. Salloum, K&E team re same (.5).
10/25/24	Michael Ehret	1.20	Telephone conference with PwC re MIM transfer analysis, shareholder update, tax implications (.7); correspond with various parties re shareholder resolution, agenda (.5).
10/25/24	Emanuel Goetz	2.50	Draft summary of German tax implications re MIM sale.
10/27/24	Michael Ehret	2.80	Review, analyze draft memorandum re MIM transfer, German tax implications (2.5); correspond with Company, E. Goetz re same (.3).
10/28/24	Michael Ehret	3.00	Analyze structure memorandum re MIM, purchase price determination (.9); telephone conference with PwC re tax structuring considerations, shareholder meeting (.4); draft and revise tax memorandum (1.7).
10/28/24	Emanuel Goetz	1.50	Review and revise draft summary of German tax implications re MIM transfer.
10/28/24	Palmer Gunderson	2.10	Telephone conference with N. Warther, S. Zablotney, BDO, Company re wind down tax planning (1.0); correspond with N. Warther, K&E team re tax planning for sale transaction (.2); revise tax comments on purchase agreement (.5); telephone conference with N. Warther and S. Zablotney re wind down tax planning (.4).
10/28/24	Nicholas Warther	2.10	Telephone conference with BDO re tax analysis (1.0); review and analyze structuring (1.1).
10/28/24	Sara B. Zablotney, P.C.	1.00	Telephone conference re wind down with N. Warther, K&E team (.5); telephone conference with Company re same, BDO (.5).
10/29/24	Michael Ehret	1.50	Telephone conference with E. Goetz, K&E team, Company re tax implications re MIM transfer (.5); analyze, draft memorandum re MIM transfer (.8); correspond with Company re same (.2).

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108831
Vyaire Medical Inc. Matter Number: 48520-20
Tax Matters

Date	Name	Hours	Description
10/29/24	Emanuel Goetz	0.50	Telephone conference with Company, Y. Salloum, K&E team re tax implications re MIM transfer.
10/29/24	Emanuel Goetz	1.20	Review and revise tax insurance draft for Vyaire Medical GmbH.
10/29/24	Emanuel Goetz	1.00	Review and revise summary draft re German tax implications summary re MIM transfer.
10/29/24	Emanuel Goetz	1.00	Draft summary re German tax implications summary re MIM transfer.
10/29/24	Palmer Gunderson	1.60	Research and prepare summary of tax treatment of worthless stock deductions in context of ownership change rules (.6); telephone conference with S. Zablotney, N. Warther, Company and BDO re wind-down tax planning (.8); prepare for same (.2).
10/29/24	Nicholas Warther	0.80	Telephone conference with P. Gunderson, BDO, Company re wind-down tax structuring.
10/30/24	Michael Ehret	1.50	Analyze intra-group share transfer memorandum (.6); correspond with Company re same (.5); correspond with Marsh re memorandum re MIM transfer (.4).
10/31/24	Michael Ehret	2.10	Telephone conference with Company re reconciliation numbers (.6); correspond with Company, Y. Salloum, K&E team re same (.4); review, revise draft SPA re MIM transfer (.6); telephone conference with C. Paus, K&E team re purchase price clause, set-off (.5).
10/31/24	Nicholas Warther	0.70	Review and revise tax portions of Blender APA.
Total		**104.60**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108832
Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 12,220.50
Total legal services rendered	$ 12,220.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108832
Vyaire Medical Inc. Matter Number: 48520-21
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	0.20	1,395.00	279.00
Tiffani Chanroo	0.50	1,345.00	672.50
Hannah Crawford	0.20	1,595.00	319.00
Sabrina Lieberman	6.30	975.00	6,142.50
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Steve Toth	1.60	1,820.00	2,912.00
Cristina Weidner	1.00	1,665.00	1,665.00
TOTALS	**9.90**		**$ 12,220.50**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108832
Vyaire Medical Inc. Matter Number: 48520-21
Case Administration

Description of Legal Services

Date	Name	Hours	Description
08/14/24	Cristina Weidner	1.00	Attend telephone conference re current status, correspondence.
10/01/24	Tiffani Chanroo	0.50	Correspond with J. Foster, K&E team re cancelled hearing (.1); review, analyze correspondence re case status (.4).
10/04/24	Steve Toth	0.50	Discuss open bankruptcy issues and case status with Cole Schotz, Y. Salloum, K&E team and AlixPartners.
10/11/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re case status.
10/17/24	Sabrina Lieberman	0.30	Conference with Y. Salloum, K&E team, AlixPartners re work in process.
10/17/24	Steve Toth	0.60	Correspond with Cole Schotz, AlixPartners, Y. Salloum, K&E team re case updates.
10/18/24	Sabrina Lieberman	0.40	Conference with Y. Salloum, K&E team, AlixPartners re work in process.
10/18/24	Steve Toth	0.50	Correspond with Cole Schotz, Y. Salloum, K&E team re case update.
10/21/24	Sabrina Lieberman	0.70	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
10/22/24	Sabrina Lieberman	1.10	Conference with Y. Salloum, AlixPartners, Cole Schotz re work in process.
10/23/24	Sabrina Lieberman	0.70	Conference with Y. Salloum, S. Toth, AlixPartners, Cole Schotz re work in process.
10/24/24	Hannah Crawford	0.20	Correspond with Legance re case status.
10/24/24	Sabrina Lieberman	0.50	Conference with Y. Salloum, K&E team, AlixPartners re work in process.
10/25/24	Sabrina Lieberman	0.80	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process (.6); draft weekly internal memorandum (.2).
10/28/24	Sabrina Lieberman	0.10	Conference with Y. Salloum, AlixPartners re work in process.
10/29/24	Sabrina Lieberman	0.70	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process (.6); correspond with Y. Salloum, K&E team re same (.1).
10/30/24	Sabrina Lieberman	0.40	Correspond with Y. Salloum, K&E team re work in process.
10/31/24	Chris Ceresa	0.20	Correspond with Company re operations.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108832
Vyaire Medical Inc. Matter Number: 48520-21
Case Administration

Date	Name	Hours	Description
10/31/24	Sabrina Lieberman	0.60	Conference with Y. Salloum, Cole Schotz, AlixPartners re work in process.
Total		**9.90**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108833
Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through October 31, 2024 (see attached Description of Legal Services for detail)	$ 52,661.50
Total legal services rendered	$ 52,661.50

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108833
Vyaire Medical Inc. Matter Number: 48520-22
Retention - K&E

Summary of Hours Billed

Name	Hours	Rate	Amount
Chris Ceresa	9.40	1,395.00	13,113.00
Tiffani Chanroo	14.60	1,345.00	19,637.00
Susan D. Golden	0.50	1,600.00	800.00
Sabrina Lieberman	17.70	975.00	17,257.50
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
Tanzila Zomo	2.20	355.00	781.00
TOTALS	**45.00**		**$ 52,661.50**

Description of Legal Services

Date	Name	Hours	Description
10/01/24	Chris Ceresa	2.80	Review, revise K&E fee statement for privilege and confidentiality issues (2.5); correspond with S. Lieberman and K&E team re same (.3).
10/01/24	Sabrina Lieberman	0.50	Review, revise supplemental declaration in support of K&E retention.
10/02/24	Sabrina Lieberman	0.20	Review, revise second supplemental declaration in support of K&E retention.
10/03/24	Chris Ceresa	2.60	Review, revise K&E fee statement for privilege and confidentiality issues (2.4); correspond with S. Lieberman and K&E team re same (.2).
10/03/24	Tiffani Chanroo	0.80	Review, revise monthly fee statement re privilege, confidentiality.
10/03/24	Sabrina Lieberman	2.10	Review, revise July monthly fee statement (.6); review, revise declaration in support of K&E retention (1.5).
10/03/24	Spencer A. Winters, P.C.	0.50	Review, revise K&E fee application.
10/04/24	Chris Ceresa	1.90	Review, revise K&E fee statement for privilege and confidentiality issues (1.7); correspond with S. Lieberman and K&E team re same (.2).
10/04/24	Tiffani Chanroo	1.40	Review, revise interim fee statement re privilege, confidentiality.
10/07/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, K&E team re K&E fee application.
10/09/24	Chris Ceresa	0.80	Correspond with S. Lieberman and K&E team re K&E fee statement issues.
10/09/24	Tanzila Zomo	2.20	Review, revise fee statement re confidentiality issues (1.9); correspond with S. Lieberman re same (.3).
10/10/24	Tiffani Chanroo	0.60	Review, analyze K&E interim fee application.
10/10/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, T. Chanroo re interim fee application.
10/11/24	Tiffani Chanroo	0.20	Review, analyze correspondence from S. Lieberman re K&E fee application.
10/11/24	Sabrina Lieberman	0.50	Conference with C. Ceresa, K&E team re interim fee application.

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108833
Vyaire Medical Inc. Matter Number: 48520-22
Retention - K&E

Date	Name	Hours	Description
10/13/24	Sabrina Lieberman	2.80	Review, revise invoice re confidentiality and privilege considerations.
10/14/24	Sabrina Lieberman	2.50	Review, revise invoice re privilege, confidentiality.
10/21/24	Chris Ceresa	0.10	Correspond with Y. Salloum and S. Lieberman re K&E retention items.
10/21/24	Chris Ceresa	0.20	Correspond with S. Lieberman, K&E team re K&E retention legal issues.
10/22/24	Sabrina Lieberman	0.80	Review, revise September invoice re privilege, confidentiality.
10/22/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re fee auditor.
10/24/24	Tiffani Chanroo	4.90	Review, revise K&E invoice for privilege and confidentiality.
10/25/24	Sabrina Lieberman	3.20	Review, revise September invoice re privilege, confidentiality (2.7); correspond with S. Toth, K&E team re same (.5).
10/28/24	Tiffani Chanroo	0.20	Correspond with S. Lieberman re interim fee application.
10/28/24	Susan D. Golden	0.50	Conference with fee examiner, Cole Schotz, Y. Salloum re fee examiner appointment and fee examiner expectations (.3); correspond with C. Ceresa, K&E team re interim fee application (.2).
10/28/24	Sabrina Lieberman	0.20	Correspond with Y. Salloum, K&E team re interim fee application.
10/29/24	Chris Ceresa	0.20	Correspond with S. Lieberman, K&E team re K&E retention.
10/29/24	Tiffani Chanroo	0.10	Correspond with S. Lieberman re interim fee application.
10/30/24	Tiffani Chanroo	4.20	Review, analyze interim fee application (3.9); correspond with S. Lieberman re same (.3).
10/31/24	Chris Ceresa	0.80	Correspond with S. Lieberman, K&E team re K&E retention.
10/31/24	Tiffani Chanroo	2.20	Review, revise interim fee application (1.9); correspond with S. Lieberman re same (.3).
10/31/24	Sabrina Lieberman	4.60	Conference with S. Winters, Y. Salloum, AlixPartners re K&E fee application (.5); correspond with U.S. Trustee re same (.1); review, revise certification of counsel (.2); correspond with C. Ceresa, AlixPartners, Cole Schotz re same (.2); review, revise interim fee application (3.6).

Total	**45.00**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 6, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050108836
Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through October 31, 2024 (see attached Description of Expenses for detail)	$ 3,957.43
Total expenses incurred	$ 3,957.43

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108836
Vyaire Medical Inc. Matter Number: 48520-26
Expenses

Description of Expenses

Description	Amount
Standard Copies or Prints	16.30
Color Copies or Prints	50.60
Local Transportation	254.13
Travel Expense	360.80
Airfare	1,556.62
Transportation to/from airport	324.35
Travel Meals	178.00
Outside Retrieval Service	1.83
Computer Database Research	23.76
Westlaw Research	729.90
LexisNexis Research	131.05
Overtime Transportation	234.22
Overtime Meals - Attorney	95.87
Total	**$ 3,957.43**

Description of Expenses

Standard Copies or Prints

Date	Description	Amount
10/01/24	Standard Copies or Prints	0.10
10/02/24	Standard Copies or Prints	0.20
10/02/24	Standard Copies or Prints	0.40
10/08/24	Standard Copies or Prints	0.10
10/09/24	Standard Copies or Prints	0.40
10/10/24	Standard Copies or Prints	0.10
10/22/24	Standard Copies or Prints	0.50
10/23/24	Standard Copies or Prints	8.30
10/24/24	Standard Copies or Prints	0.10
10/29/24	Standard Copies or Prints	0.40
10/31/24	Standard Copies or Prints	5.70
	Total	**16.30**

Color Copies or Prints

Date	Description	Amount
10/02/24	Color Copies or Prints	9.90
10/03/24	Color Copies or Prints	1.10
10/08/24	Color Copies or Prints	2.20
10/09/24	Color Copies or Prints	12.10
10/16/24	Color Copies or Prints	3.30
10/23/24	Color Copies or Prints	7.70
10/28/24	Color Copies or Prints	12.10
10/29/24	Color Copies or Prints	2.20
	Total	**50.60**

Local Transportation

Date	Description	Amount
08/29/24	Spencer A. Winters, P.C., Taxi, home from hearing 08/29/2024	87.04
09/13/24	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - home from hearing 08/30/2024	122.36
10/03/24	Hannah Crawford - Taxi home from working late 10/03/2024	44.73
	Total	**254.13**

Travel Expense

Date	Description	Amount
08/26/24	Tabitha J. De Paulo, Lodging, Wilmington, DE, Travel to Wilmington, DE. 08/26/2024	174.90
08/30/24	Tabitha J. De Paulo - Lodging, Wilmington, DE, Travel to Wilmington, DE. 08/30/2024	185.90
	Total	**360.80**

Airfare

Date	Description	Amount
08/21/24	Tabitha J. De Paulo, Airfare (coach), from Chicago, IL to Philadelphia, PA, 08/25/2024	678.94
08/26/24	Tabitha J. De Paulo - Airfare (coach), from Philadelphia, PA to Chicago, IL, 08/27/2024	320.08
08/27/24	Tabitha J. De Paulo - Airfare (flight change), from Philadelphia, PA to Chicago, IL, 08/27/2024	103.60
08/28/24	Tabitha J. De Paulo - Airfare (coach), round trip, Chicago, IL/Philadelphia, PA, 08/28/2024-08/29/2024	454.00
	Total	**1,556.62**

Transportation to/from airport

Date	Description	Amount
09/26/24	SUNNY'S WORLDWIDE - 09/18/2024 WINTERS SPENCER Pick Up at PHL Airport and Drop Off at Hotel	143.00
09/26/24	SUNNY'S WORLDWIDE - 09/19/2024 WINTERS SPENCER Pick Up at Hotel and Drop Off at PHL Airport	181.35
	Total	**324.35**

Travel Meals

Date	Description	Amount
08/25/24	Tabitha J. De Paulo, Travel Meals, Chicago, Illinois Travel to Wilmington, Delaware. 08/25/2024	20.00
08/25/24	Spencer A. Winters, P.C. - Travel Meals, PHL hearing 08/25/2024	20.00
08/26/24	Spencer A. Winters, P.C. - Travel Meals with Tabitha J. De Paulo, PHL hearing 08/26/2024	40.00
08/26/24	Tabitha J. De Paulo, Travel Meals, Wilmington, Delaware Travel to Wilmington, Delaware. 08/26/2024	18.00
08/28/24	Tabitha J. De Paulo - Travel Meals, Chicago, Illinois Travel to Wilmington, Delaware 08/28/2024	20.00
08/29/24	Tabitha J. De Paulo - Travel Meals, Wilmington, Delaware Travel to Wilmington, Delaware 08/29/2024	20.00
08/29/24	Spencer A. Winters, P.C. - Travel Meals, Chicago hearing 08/29/2024	20.00
08/30/24	Tabitha J. De Paulo - Travel Meals, Philadelphia, Pennsylvania Travel to Wilmington, Delaware 08/30/2024	20.00
	Total	**178.00**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108836
Vyaire Medical Inc. Matter Number: 48520-26
Expenses

Outside Retrieval Service

Date	Description	Amount
10/02/24	BUNDESANZEIGER VERLAG - Document Retrieval Service.	1.83
	Total	**1.83**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108836
Vyaire Medical Inc. Matter Number: 48520-26
Expenses

Computer Database Research

Date	Description	Amount
09/30/24	RELX Inc DBA LexisNexis - Courtlink Usage for 09/2024	3.76
10/22/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2024	20.00
	Total	**23.76**

Westlaw Research

Date	Description	Amount
09/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges on 9/3/2024	24.76
09/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges on 9/12/2024	265.37
09/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges on 9/16/2024	278.73
09/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges on 9/19/2024	112.09
10/04/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges, 10/4/2024	48.95
	Total	**729.90**

Legal Services for the Period Ending October 31, 2024 Invoice Number: 1050108836
Vyaire Medical Inc. Matter Number: 48520-26
Expenses

LexisNexis Research

Date	Description	Amount
09/13/24	RELX Inc DBA LexisNexis - LexisNexis Research on 9/13/2024	28.88
09/25/24	RELX Inc DBA LexisNexis - LexisNexis Research on 9/25/2024	102.17
	Total	**131.05**

Overtime Transportation

Date	Description	Amount
09/23/24	Donatus Wang - Taxi, Overtime Transportation 09/23/2024	20.21
10/03/24	Steve Toth - Taxi, Overtime Transportation 10/03/2024	32.72
10/08/24	Steve Toth - Taxi, Overtime Transportation 10/08/2024	32.41
10/09/24	Steve Toth - Taxi, Overtime Transportation 10/09/2024	38.44
10/10/24	Steve Toth - Taxi, Overtime Transportation 10/10/2024	39.29
10/10/24	Scottie Shermetaro - Taxi, Overtime Transportation 10/10/2024	18.85
10/23/24	Steve Toth - Taxi, Overtime Transportation 10/23/2024	25.49
10/31/24	Sabrina Lieberman - Taxi, Overtime Transportation 10/31/2024	26.81
	Total	**234.22**

Overtime Meals - Attorney

Date	Description	Amount
10/02/24	Steve Toth - Overtime Meals - Attorney, Chicago 10/02/2024	11.56
10/09/24	Steve Toth - Overtime Meals - Attorney, Chicago 10/09/2024	8.12
10/10/24	Carolin Paus – Overtime Meals – Attorney, München, Germany 19/09/2024	16.89
10/10/24	Carolin Paus – Overtime Meals – Attorney, München, Germany 16/09/2024	20.00
10/10/24	Steve Toth - Overtime Meals - Attorney, Chicago 10/10/2024	9.74
10/21/24	Paul Paefgen - Overtime Meals - Attorney, München, Germany 10/21/2024	18.00
10/23/24	Steve Toth - Overtime Meals - Attorney, Chicago 10/23/2024	11.56
	Total	**95.87**

TOTAL EXPENSES **$ 3,957.43**