

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.
- **Dylan Friesner.** Dylan Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.

- **Ahmad Choudhry.** Ahmad Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.

APPENDIX B

PJT Partners



November 29, 2024

Charles Braley
 Vyair Medical, Inc.
 26126 N Riverwoods Blvd
 Mettawa, IL 60045

Monthly Fee for the period of October 1, 2024 through October 31, 2024:	\$	175,000.00
Less: 20% Holdback		(35,000.00)
Out-of-pocket expenses processed through November 20, 2024: ⁽¹⁾		
Ground Transportation	\$	78.61
Research		3.60
		<u>82.21</u>
Total Amount Due	\$	<u>140,082.21</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10029946**PJT Partners LP**

Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
 pjtagcountingus@pjtpartners.com

Vyair Medical, Inc.
Summary of Expenses

	GL Detail Nov-24	Total Expenses
Ground Transportation	\$ 78.61	\$ 78.61
Research - Online Database	3.60	3.60
Total	\$ 82.21	\$ 82.21
Ground Transportation		\$ 78.61
Research		3.60
Total Expenses		\$ 82.21

Vyair Medical, Inc.
Detail of Expenses Processed
Through November 20, 2024
Invoice No. 10029946

Ground Transportation

Choudhry (weeknight taxi home from office)	09/18/24	59.16	
Choudhry (weeknight taxi home from office)	09/19/24	19.45	
		78.61	\$ 78.61

Subtotal - Ground Transportation**Research - Online Database**

de Almeida (retrieved document from Cour docket via PACER)	06/10/24	0.70	
de Almeida (retrieved document from Cour docket via PACER)	06/18/24	1.40	
de Almeida (retrieved document from Cour docket via PACER)	06/24/24	1.50	
		3.60	\$ 3.60

Subtotal - Research - Online Database

Total Expenses	\$	82.21
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APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Title	Hours
Jamie Baird	Partner	5.0
Michael Schlappig	Managing Director	12.5
Dylan Friesner	Vice President	18.5
Ahmad Choudhry	Analyst	<u>13.0</u>
	Total	<u><u>49.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Jamie Baird	10/03/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/07/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/07/24	0.5	Special committee meeting
Jamie Baird	10/10/24	0.5	Special committee meeting
Jamie Baird	10/14/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/17/24	0.5	Special committee meeting
Jamie Baird	10/21/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/24/24	0.5	Special committee meeting
Jamie Baird	10/28/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	10/31/24	0.5	Special committee meeting
		5.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	10/01/24	0.5	Review of draft funds flow
Michael Schlappig	10/03/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/03/24	0.5	Review of email correspondence
Michael Schlappig	10/07/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/07/24	0.5	Special committee meeting
Michael Schlappig	10/07/24	0.5	Review of email correspondence
Michael Schlappig	10/08/24	0.5	Review of court filings
Michael Schlappig	10/10/24	0.5	Special committee meeting
Michael Schlappig	10/11/24	0.5	Review of email correspondence
Michael Schlappig	10/11/24	0.5	Review of court filings
Michael Schlappig	10/14/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/14/24	0.5	Review of email correspondence
Michael Schlappig	10/15/24	0.5	Review of email correspondence
Michael Schlappig	10/17/24	0.5	Special committee meeting
Michael Schlappig	10/17/24	0.5	Review of email correspondence
Michael Schlappig	10/21/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/21/24	0.5	Review of email correspondence
Michael Schlappig	10/24/24	0.5	Special committee meeting
Michael Schlappig	10/24/24	1.0	Review of email correspondence
Michael Schlappig	10/28/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	10/28/24	0.5	Review of court filings
Michael Schlappig	10/30/24	0.5	Review of court filings
Michael Schlappig	10/31/24	0.5	Special committee meeting
Michael Schlappig	10/31/24	0.5	Review of email correspondence
		<u><u>12.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	10/03/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/03/24	1.0	Email correspondence
Dylan Friesner	10/07/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/07/24	0.5	Special committee meeting
Dylan Friesner	10/07/24	1.0	Email correspondence
Dylan Friesner	10/10/24	0.5	Special committee meeting
Dylan Friesner	10/10/24	1.0	Email correspondence
Dylan Friesner	10/11/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	10/11/24	1.0	Email correspondence
Dylan Friesner	10/14/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/14/24	1.0	Email correspondence
Dylan Friesner	10/15/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	10/15/24	1.0	Email correspondence
Dylan Friesner	10/17/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	10/17/24	0.5	Special committee meeting
Dylan Friesner	10/17/24	1.0	Email correspondence
Dylan Friesner	10/21/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/21/24	1.0	Email correspondence
Dylan Friesner	10/24/24	0.5	Special committee meeting
Dylan Friesner	10/24/24	1.0	Email correspondence
Dylan Friesner	10/28/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	10/28/24	1.0	Email correspondence
Dylan Friesner	10/31/24	0.5	Special committee meeting
Dylan Friesner	10/31/24	1.0	Email correspondence
		<u><u>18.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	10/03/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/03/24	1.0	Email correspondence
Ahmad Choudhry	10/07/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/07/24	1.0	Email correspondence
Ahmad Choudhry	10/11/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	10/11/24	1.0	Email correspondence
Ahmad Choudhry	10/14/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/14/24	1.0	Email correspondence
Ahmad Choudhry	10/15/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	10/15/24	1.0	Email correspondence
Ahmad Choudhry	10/17/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	10/17/24	1.0	Email correspondence
Ahmad Choudhry	10/21/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/21/24	1.0	Email correspondence
Ahmad Choudhry	10/28/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	10/28/24	1.0	Email correspondence
		13.0	