

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 24-11217 (BLS)
)

) (Jointly Administered)
)

**WITH PERMISSION FROM THE COURT,
THE HEARING HAS BEEN CANCELLED**

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 29, AT 10:30 A.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON**

This hearing will be conducted in-person.

Please refer to Judge Shannon's
Chambers Procedures ([available here](#)) and the Court's website
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information
on the method of allowed participation (video or audio), Judge Shannon's
expectations of remote participants, and the advance registration requirements.
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing
unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

RESOLVED MATTERS

1. Application of AP Services, LLC for Approval of Completion Fee (Filed November 22, 2024) [Docket No. 795]

¹ The last four digits of Debtor Vyair medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Related Document(s):

- (a) Order Approving Application of AP Services, LLC for Approval of Completion Fee (Entered December 17, 2024) [Docket No. 844]

Objection Deadline: December 13, 2024, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An Order has been entered regarding this matter. No hearing is necessary.

- 2. Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the (I) Interim Fee Period from September 1, 2024, Through and Including November 14, 2024, and the (II) Final Fee Period for the period June 9, 2024 Through November 14, 2024 (Filed December 23, 2024) [Docket No. 882]

Related Documents:

- (a) Order Awarding Kirkland & Ellis LLP, Kirkland & Ellis International LLP and PJT Partners LP Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses (Entered January 22, 2025) [Docket No. 968]

Objection Deadline: January 13, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An Order has been entered regarding this matter. No hearing is necessary.

- 3. Second Interim and Final Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance (and Final Approval) of Compensation for Services Rendered and For the Reimbursement of All Actual and Necessary Expenses Incurred for the period June 9, 2024 Through November 14, 2024 (Filed December 23, 2024) [Docket No. 883]

Related Documents:

- (a) Order Awarding Kirkland & Ellis LLP, Kirkland & Ellis International LLP and PJT Partners LP Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses (Entered January 22, 2025) [Docket No. 968]

Objection Deadline: January 13, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An Order has been entered regarding this matter. No hearing is necessary.

4. Plan Administrator's Motion for Entry of Final Decree Closing Certain Cases (Filed January 8, 2025) [Docket No. 924]

Related Documents:

- (a) Final Decree Closing Certain Cases (Entered January 24, 2025) [Docket No. 974]

Objection Deadline: January 22, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

Status: An Order has been entered regarding this matter. No hearing is necessary.

CONTINUED MATTERS

5. Request for Allowance and Payment of Administrative Expense Claim of CEVA Freight, LLC and Affiliates (Filed December 26, 2024) [Docket No. 889]

Related Document(s):

- (a) Re-Notice of Request for Allowance and Payment of Administrative Expense Claim of CEVA Freight, LLC and Affiliates (Filed December 27, 2024) [Docket No. 900]

Objection Deadline: February 24, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

6. Motion of Matheson Tri-Gas, Inc., for Allowance and Payment of Administrative Expensive Claim Against Vyair Medical, Inc. (Filed December 26, 2024) [Docket No. 890]

Related Document(s):

- (a) Amended Notice of Motion (Filed January 2, 2025) [Docket No. 914]

Objection Deadline: February 24, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

- 7. Motion for Allowance and Payment of Administrative Expense Claim of Salesforce, Inc. (Filed December 27, 2024) [Docket No. 893]

Related Document(s):

- (a) Amended Notice of Motion for Allowance and Payment of Administrative Expense Claim of Salesforce, Inc. (Filed January 3, 2025) [Docket No. 916]

Objection Deadline: February 25, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

- 8. Motion of Cognizant for Allowance and Payment of Administrative Expense Claim (Filed December 27, 2024) [Docket No. 895]

Related Document(s):

- (a) Amended Notice of Motion of Cognizant for the Allowance and Payment of Administrative Expense Claim (Filed December 31, 2024) [Docket No. 910]

Objection Deadline: February 25, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

- 9. Oracle America, Inc.'s Application for the Allowance and Payment of Chapter 11 Administrative Expenses (Filed December 27, 2024) [Docket No. 897]

Related Document(s):

- (a) Re-Notice of Hearing on Oracle America Inc.'s Application for Allowance and Payment of Chapter 11 Administrative Expenses (Filed January 8, 2025) [Docket No. 923]

Objection Deadline: February 18, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

- 10. Motion of Pavese Ag Prazisionsmechanic, for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. 503(B)(1) (Filed December 27, 2024) [Docket No. 898]

Related Document(s):

- (a) Amended Notice of Motion of Pavese Ag Prazisionsmechanic, for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. 503(B)(1) (Filed January 2, 2025) [Docket No. 912]

Objection Deadline: February 25, 2025, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Plan Administrator's Omnibus Limited Response and Reservation of Rights to Improperly Noticed Motions Seeking Allowance and Payment of Administrative Claims (Filed January 2, 2025) [Docket No. 913]

Status: This matter has been adjourned to a date to be determined.

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Dated: January 27, 2025
Wilmington, Delaware

/s/ Patrick J. Reilley

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