

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 24-11217 (BLS)  
)

) (Jointly Administered)  
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 11, 2024, AT 11:00 A.M. (PREVAILING  
EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON**

This hearing will be conducted in-person.

Please refer to Judge Shannon's  
Chambers Procedures ([available here](#)) and the Court's website  
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information  
on the method of allowed participation (video or audio), Judge Shannon's  
expectations of remote participants, and the advance registration requirements.  
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing  
unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

**MATTER WITH CERTIFICATES OF NO OBJECTION**

1. Motion of Debtors for Entry of an Order Authorizing the Debtors to Assume and Assign Contracts to Zoll Medical Corporation (Filed November 22, 2024) [Docket No. 793]

Related Document(s):

- (a) Order Authorizing the Debtors to Assume and Assign Contracts to Zoll Medical Corporation (Entered December 9, 2024) [Docket No. 820]

Objection Deadline: December 4, 2024, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received: None

---

<sup>1</sup> The last four digits of Debtor Vyair medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Status: An Order has been entered regarding this matter. No hearing is necessary.

**FEE APPLICATION MATTER**<sup>2</sup>

2. First Interim Fee Applications

Related Documents:

- (a) The index for the First Interim Fee Applications is attached as **Exhibit A**

Objection Deadline: December 4, 2024, at 4:00 p.m. (prevailing Eastern Time)

Response(s) Received:

- (a) Fee Examiner's Final Report Pertaining to Interim Fee Applications of Certain Retained Professionals (Filed December 9, 2024) [Docket No. 827]

Status: The Debtors intend to submit a fee order reflecting the resolutions reached with the Fee Examiner and the Office of the United States Trustee for the District of Delaware prior to the hearing.

*[Remainder of Page Intentionally Left Blank]*

---

<sup>2</sup> Please note that first interim fee application binders were submitted to Bankruptcy Court Chamber on December 4, 2024.

Dated: December 9, 2024  
Wilmington, Delaware

/s/ Patrick J. Reilley

**COLE SCHOTZ P.C.**

Patrick J. Reilley (No. 4451)  
Stacy L. Newman (No. 5044)  
500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
Email: preilley@coleschotz.com  
snewman@coleschotz.com

- and -

Michael D. Sirota, Esq. (admitted *pro hac vice*)  
Warren A. Usatine, Esq (admitted *pro hac vice*)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
Facsimile: (201) 489-1536  
Email: msirota@coleschotz.com  
wusatine@coleschotz.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
601 Lexington Ave  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com

- and -

Spencer A. Winters, P.C. (admitted *pro hac vice*)  
Yusuf U. Salloum (admitted *pro hac vice*)  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: spencer.winters@kirkland.com  
yusuf.salloum@kirkland.com

*Co-Counsel to the Debtors  
and Debtors in Possession*