

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)
Reporting Period October 1 - 31, 2024

Supplementary Exhibit & Answers

Part 7, Question a. (Were any payments made on prepetition debt?):

The Debtors obtained post-petition financing consistent with the Interim Order Approving Motion to Approve Debtor In Possession Financing [Docket No. 103] and the Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief [Docket No. 248].

Part 7, Question c. (Were any payments made to or on behalf of insiders?):

Payments made on behalf of insiders include only regular salary and compensation to the Debtors' CEO, CFO, General Counsel, and/or independent directors.

Part 7, Question g. (Was there any postpetition borrowing, other than trade credit?):

The Debtors obtained post-petition financing consistent with the *Interim Order Approving Motion to Approve Debtor In Possession Financing* [Docket No. 103].

In re: Vyaire Medical, Inc., et al.

24-11217 (BLS)*Statement of Cash Receipts and Disbursements**October 1 - 31, 2024*

	Vyaire Medical, Inc. (Consolidated)
Operating Receipts	
Collections	\$ 7,518,835
Total Operating Receipts	7,518,835
Operating Disbursements	
Trade Vendors	(7,171,860)
Payroll & Comissions	(5,608,683)
T&E Credit card	(561,474)
State and other taxes	(227,840)
Insurance	(89,262)
Customs Duty	(761)
Inter-company transfers	1,037,778
Total Operating Disbursements	(12,622,102)
Net Cash Flow from Operations	(5,103,267)
Non- Operating Receipts / (Disbursements)	
Other Non-Estate Receipts	1,322,374
Other Non-Operational	46,166,774
Total Non- Operating Receipts / (Disbursements)	47,489,148
Total Net Cash Flow	42,385,881
Restructuring Receipts/(Disbursements)	
DIP Draw	(13,750,000)
Professional Fees	(15,974,897)
D&O, Critical Vendor, and Other Contingency	(133,750)
Total Restructuring Receipts/(Disbursements)	(29,858,647)
Liquidity	
Book Cash Balance - Start	2,222,871
Net Cash Flow (+/-)	12,527,234
Change in Outstanding ACH/Wire/Check Balance	(136,083)
Book Cash Balance - End	14,614,023

In re: Vyair Medical, Inc., et al.
24-11217 (BLS)
Balance Sheet
October 31, 2024

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
	Vyair Medical, Inc.	Bird Products Corporation	Breathre US Holdings, Inc.	Breathre US Holdings LP	EME Medical, Inc.	Medical Devices, Inc.	SensorMedics Corporation	VIASYS Holdings Inc.	VM Finance Sub, LLC	Vyair Company	Vyair Finance B.V.	Vyair Financial Holdings LLC	Vyair Holding Company	Vyair Medical 202, Inc.	Vyair Medical 203, Inc.	Vyair Medical 205, Inc.	Vyair Medical 206, Inc.	Vyair Medical 211, Inc.	Vyair Medical BR LLC	Vyair Medical Capital LLC	Vyair Medical Consumables LLC	Vyair Medical International LLC	Vyair Medical LLC	Vyair Medical Payroll LLC	Vyair Receivables LLC	Vyair Respiratory Diagnostics LLC	Vyair TSR MidCo, LLC	Vyair TSR Sub, LLC
Current Assets																												
Assets Held for Sale	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Cash & Cash Equivalents	14,072,543	-	25,106,177	-	-	-	-	-	-	-	(23,941)	-	-	-	3,733,949	(10,634)	-	679,124	-	-	-	-	-	-	-	-	-	-
Income Taxes - Current	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany AR	2,981,712,581	-	96,537,016	-	-	-	-	-	-	-	116,046,398	1,422,704,346	91,277	342,691,128	16,430,166	2,372,427	-	183,771,387	-	-	-	-	259	-	1,100,777,103	2,409,123,714	-	-
Investments, Net	(1,050)	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,282,492)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	80,179,715	-	-	-	-	-	-	-	-	-	-	-	-	-	(15,330)	-	-	-	-	-	-	-	-	0	5,203,556	-	-	-
Prepaid Expense - Net	2,577,050	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Related Party Receivables	60,507	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	964,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables - Net	6,519,025	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(245)	(0)	-	-
Total Current Assets	3,086,083,366	-	121,643,193	-	-	-	-	-	-	-	116,022,458	1,422,704,346	91,277	342,691,128	15,975,734	2,361,794	-	185,007,338	-	-	-	-	259	-	1,100,777,103	2,414,326,270	-	-
Long Term Assets																												
Intercompany Assets - LT	985,006,208	(47,150,760)	160,000	-	-	-	173,847,784	18,621,997	-	-	4,753,683	-	1,204,029,413	40,957,152	191,749,446	-	-	56,523,340	80,066,929	-	-	-	125,982,033	-	-	-	-	-
Investments in Leases LT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fixed Assets, Net	16,436,073	-	-	-	-	-	-	-	-	-	-	-	-	-	29,014	-	-	-	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets - Net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Right of Use Asset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other LT Assets	120,704	-	-	-	-	-	-	-	5,000,000	-	-	-	-	-	907,103	-	-	-	-	-	-	-	-	-	-	-	-	-
LT Deferred Taxes	(0)	-	-	-	-	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Long Term Assets	1,001,562,584	(47,150,760)	160,000	-	-	-	173,847,784	18,621,997	5,000,000	-	4,753,683	-	1,204,029,413	40,957,152	192,685,563	-	-	56,547,730	80,066,929	-	-	-	125,982,033	-	-	-	-	-
Total Assets	4,087,646,351	(47,150,760)	121,803,193	-	-	-	173,847,784	18,621,997	5,000,000	-	120,776,140	1,422,704,346	1,204,120,690	383,648,279	212,261,297	2,361,794	-	241,555,068	80,066,929	-	-	-	125,982,292	-	1,100,777,103	2,414,326,270	-	-
Current Liabilities																												
Warranty and Product Recall Reserves	(2,119)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Expenses	4,122,465,553	-	121,643,193	-	-	-	481,096	-	5,000,000	-	3,066,263	1,422,704,346	10,029,455	341,585,808	24,444,508	-	-	8,321,857	-	-	-	259	-	1,099,848,418	1,570,683,124	-	-	-
Accounts Payable	26,093,573	-	-	-	-	-	-	-	-	-	-	-	-	-	7,644,260	-	-	10,034,724	-	-	-	-	-	-	-	-	-	-
Related Party AP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion of LT Debt	444,060,748	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Compensation & Benefits	3,181,828	-	-	-	-	-	-	-	-	-	-	-	-	-	319,143	-	-	-	-	-	-	-	-	-	1	3,426,511	-	-
Short-term lease liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue - ST	867,812	-	-	-	-	-	-	-	-	-	-	-	-	3,598,388	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	83,824,692	-	-	-	-	-	-	-	-	-	(14,752)	-	414,775	1,313,555	-	-	-	1,963,961	-	-	-	-	-	-	126	-	-	-
Total Current Liabilities	4,680,492,087	-	121,643,193	-	-	-	481,096	-	5,000,000	-	3,051,511	1,422,704,346	10,444,230	341,585,808	372,339,872	206,731	-	20,330,541	-	-	-	259	-	1,099,275,055	1,570,683,124	-	-	-
Long Term Liabilities																												
Long Term Debt	-	-	-	-	-	-	-	-	-	-	114,222,497	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued pension and postretirement benefits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue, less current portion	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,235,741	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Tax Liabilities - LT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany Liab - LT	-	-	-	-	-	-	-	-	-	-	-	850,812,832	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Long-term lease liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(14,540)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Liabilities	50,499,928	0	-	-	-	-	0	(0)	-	-	2	-	(16)	(1)	(1)	(0)	(0)	13,813	-	-	-	-	(0)	(0)	-	-	-	-
Total Long Term Liabilities	50,499,928	0	-	-	-	-	0	(0)	-	-	114,222,498	850,812,832	(16)	(1)	4,221,180	(0)	(0)	13,813	-	-	-	-	(0)	(0)	-	-	-	-
Total Liabilities	4,730,992,015	0	121,643,193	-	-	-	481,096	(0)	5,000,000	-	117,274,010	2,273,517,178	10,444,214	341,585,807	41,541,051	206,731	(0)	20,334,355	-	-	-	259	(0)	1,099,275,055	1,570,683,124	-	-	-
Equity																												
Treasury Stock	(253,150,493)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ADCI	-	-	-	-	-	-	(241,559)	-	-	-	260,434	-	-	(26,830,436)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Stock	298	-	-	-	-	-	-	-	-	-	-	33,873	672,366,304	66,946,908	-	-	-	0	-	-	-	-	-	-	-	-	-	-
Preferred Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
APIC	747,174,641	(48,618,194)	160,000	-	-	-	175,729,134	18,461,833	-	-	4,753,683	(850,812,832)	1,218,239,258	(530,749,008)	(29,401,617)	(57,102)	-	11,569,341	73,858,936	13,588	-	125,982,033	-	-	850,812,802	-	-	
Retained Earnings	(1,137,370,109)	1,467,633	-	-	-	-	(2,120,887)	160,164	-	-	(1,511,993)	(24,596,654)	(72,704,388)	133,174,954	2,212,165	0	-	209,651,372	6,207,993	(13,588)	-	-	0	1,502,048	(7,169,656)	-	-	-
Total Equity	(843,345,664)	(47,150,760)	160,000	-	-	-	173,366,688	18,621,998	-	-	3,502,131	(850,812,832)	1,193,676,476	42,062,472	170,720,245	2,155,063	0	221,220,713	80,066,929	-	-	125,982,033	0	1,502,048	843,643,146	-	-	-
Total Liabilities and Equity	\$4,087,646,351	\$(47,150,760)	\$121,803,193	\$-	\$-	\$-	\$173,847,784	\$18,621,997	\$5,000,000	\$-	\$120,776,140	\$1,422,704,346	\$1,204,120,690	\$383,648,279	\$212,261,296	\$2,361,794	\$-	\$241,555,068	\$80,066,929	\$-	\$-	\$125,982,292	\$-	\$1,100,777,103				

In re: Vyair Medical, Inc., et al.
24-11217 (BLS)
Income Statement
October 1 - 31, 2024

In re: Vyair Medical, Inc., et al.

Case No.: 24-11217 (BLS)
Reporting Period 10/1/2024 - 10/31/2024

Bank Reconciliations

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Charles N. Braley
Signature of Authorized Individual

11/21/2024
Date

Charles N. Braley
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual