

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                   |                                                          |
|---------------------------------------------------|----------------------------------------------------------|
| In re:                                            | ) Chapter 11                                             |
|                                                   | )                                                        |
| VYAIR MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) Case No. 24-11217 (BLS)                                |
|                                                   | )                                                        |
|                                                   | ) (Jointly Administered)                                 |
| Debtors.                                          | )                                                        |
|                                                   | ) <b>Obj. Deadline: 11/21/24 at 4:00 p.m. (ET)</b>       |
|                                                   | ) <b>Hrg. Date: <i>Only if an objection is filed</i></b> |

**NOTICE OF THIRD MONTHLY FEE APPLICATION OF  
MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

**PLEASE TAKE NOTICE** that, on October 31, 2024, the *Third Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2024 Through September 30, 2024* (the “Application”) was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, objections, if any, to the Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218] (the “Interim Compensation Order”), and must be filed with the Clerk of the Bankruptcy Court and served upon the undersigned counsel and the Application Recipients (as defined in the Interim Compensation Order) so as to be received no later than **November 21, 2024 at 4:00 p.m. (Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the “Hearing”) on the Application will be held at a time and date to be determined before the Honorable Brendan Linehan Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

<sup>1</sup> The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.**

Dated: Wilmington, Delaware  
October 31, 2024

**MCDERMOTT WILL & EMERY LLP**

/s/ David R. Hurst

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