

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
5	Corporate & Governance Matters	33.40	\$46,564.00	N/A	\$46,564.00
6	Disclosure Statement/Plan/Confirmation	157.20	\$205,240.50	N/A	\$205,240.50
7	DIP Financing and Cash Collateral	3.00	\$3,815.00	N/A	\$3,815.00
10	Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property	493.10	\$679,253.50	N/A	\$679,253.50
11	Executory Contracts & Unexpired Leases	10.00	\$14,052.50	N/A	\$14,052.50
12	Business Operations	27.00	\$40,634.50	N/A	\$40,634.50
18	Insurance and Surety Matters	29.10	\$46,107.00	N/A	\$46,107.00
20	Tax Matters	74.90	\$107,726.00	N/A	\$107,726.00
21	Case Administration	24.90	\$32,923.00	N/A	\$32,923.00
22	Retention - K&E	87.80	\$100,920.00	N/A	\$100,920.00
23	Retention - Non-K&E	2.40	\$3,108.00	N/A	\$3,108.00
24	Vendor Matters	4.00	\$6,135.50	N/A	\$6,135.50
25	Litigation	4.00	\$6,813.00	N/A	\$6,813.00
28	Creditors' Committee Matters	3.40	\$4,963.00	N/A	\$4,963.00
29	Employee and Labor Matters	30.60	\$55,069.00	N/A	\$55,069.00
Totals:		984.80	\$1,353,324.50	N/A	\$1,353,324.50

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	\$1,265.00	1.50	\$1,897.50
Chris Ceresa	Associate	Restructuring	2020	\$1,395.00	119.80	\$167,121.00
Tiffani Chanroo	Associate	Restructuring	2021	\$1,345.00	57.00	\$76,665.00
Erica D. Clark	Associate	Restructuring	2019	\$1,595.00	0.60	\$957.00
Erin Davey	Associate	ECEB - Labor/Employment	2023	\$975.00	5.80	\$5,655.00
Jaina Desai	Associate	Restructuring	2023	\$975.00	30.50	\$29,737.50
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	103.70	\$139,476.50
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	\$1,095.00	2.40	\$2,628.00
Emanuel Goetz	Associate	Taxation	2024	\$750.00	17.30	\$12,975.00
Palmer Gunderson	Associate	Taxation	2023	\$995.00	50.90	\$50,645.50
David Hackel	Associate	Restructuring	2023	\$1,095.00	9.40	\$10,293.00
Olivia Kaufmann	Associate	Corporate - Healthcare	2023	\$1,095.00	3.50	\$3,832.50
Sooah Kim	Associate	ECEB - Employee Benefits	2022	\$1,095.00	1.90	\$2,080.50
Sabrina Lieberman	Associate	Restructuring	2023	\$975.00	31.30	\$30,517.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	\$1,095.00	6.70	\$7,336.50
Jai Mudhar	Associate	Restructuring	2022	\$1,345.00	13.30	\$17,888.50
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	\$1,265.00	15.80	\$19,987.00
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	17.50	\$23,537.50
Sarah Osborne	Associate	Restructuring	2023	\$975.00	4.40	\$4,290.00
Carolyn Paus	Associate	Restructuring	2023	\$750.00	40.20	\$30,150.00
Joshua Raphael	Associate	Restructuring	2023	\$1,095.00	60.70	\$66,466.50
Adrian Salmen	Associate	Restructuring	2021	\$1,265.00	6.60	\$8,349.00
Seth Sanders	Associate	Restructuring	2021	\$1,265.00	4.50	\$5,692.50
Scottie Shermetaro	Associate	Technology & IP Transactions	2018	\$1,575.00	10.40	\$16,380.00
Alex Stephenson	Associate	Taxation	2022	\$1,175.00	2.60	\$3,055.00
Kyle Nolan Trevett	Associate	Restructuring	2020	\$1,265.00	1.80	\$2,277.00
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	\$1,345.00	6.20	\$8,339.00
Donatus Wang	Associate	Restructuring	2022	\$960.00	15.20	\$14,592.00
Quin Wetzel	Associate	Restructuring	2023	\$975.00	11.40	\$11,115.00
Ann-Kathrin Ziegler	Associate	Restructuring	2018	\$1,070.00	8.80	\$9,416.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hendrik Braun	Partner	Corporate - M&A/Private Equity	2010	\$1,145.00	3.50	\$4,007.50
Bernadette Coppola	Partner	Technology & IP Transactions	2013	\$1,575.00	3.00	\$4,725.00
Hannah Crawford	Partner	Restructuring	2015	\$1,595.00	4.40	\$7,018.00
Sion Davies	Partner	Antitrust/Competition	2016	\$1,575.00	0.60	\$945.00
Tabitha J. De Paulo	Partner	Litigation - General	2015	\$1,435.00	3.40	\$4,879.00
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	\$1,595.00	1.40	\$2,233.00
Michael Ehret	Partner	Taxation	2001	\$1,895.00	32.80	\$62,156.00
Kate Hardey	Partner	Corporate - Healthcare	2003	\$1,995.00	19.20	\$38,304.00
Partha Kar	Partner	Restructuring	2002	\$2,305.00	0.50	\$1,152.50
Alisa Melekhina	Partner	Litigation - General	2015	\$1,595.00	0.70	\$1,116.50
Maureen D. O'Brien	Partner	ECEB - Employee Benefits	1998	\$2,115.00	7.40	\$15,651.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,245.00	0.50	\$1,122.50
Jay M. Ptashek, P.C.	Partner	Corporate - Debt Finance	1993	\$2,245.00	1.00	\$2,245.00
Risa Salins	Partner	ECEB - Labor/Employment	2002	\$2,115.00	13.00	\$27,495.00
Yusuf Salloum	Partner	Restructuring	2018	\$1,595.00	32.70	\$52,156.50
Anna Schwander	Partner	Corporate - Capital Markets	2002	\$1,315.00	18.70	\$24,590.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Paul D. Tanaka, P.C.	Partner	Environment - Transactional	2003	\$2,115.00	0.60	\$1,269.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$1,820.00	91.00	\$165,620.00
Sarah Ullathorne	Partner	Restructuring	2004	\$1,575.00	1.80	\$2,835.00
Nicholas Warther	Partner	Taxation	2017	\$1,665.00	43.60	\$72,594.00
Cristina Weidner	Partner	Restructuring	2005	\$1,665.00	5.10	\$8,491.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,685.00	16.70	\$28,139.50
Sara B. Zablotney, P.C.	Partner	Taxation	2003	\$2,445.00	16.00	\$39,120.00
Totals					979.30	\$1,351,219.00

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Tanzila Zomo	Junior Paralegal	Restructuring	\$355.00	4.60	\$1,633.00
Julia R. Foster	Paralegal	Restructuring	\$525.00	0.90	\$472.50
Totals				5.50	\$2,105.50

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Standard Copies or Prints	\$51.20
Color Copies or Prints	\$304.70
Local Transportation	\$212.99
Airfare	\$1,097.62
Transportation to/from airport	\$1,239.88
Outside Printing Services	\$1,771.48
Working Meals/K&E Only	\$0.00
Computer Database Research	\$1,129.00
Westlaw Research	\$331.15
LexisNexis Research	\$1,348.49
Overtime Transportation	\$275.54
Overtime Meals - Attorney	\$86.38
Computer Database Research - Soft	\$10.90
Total	\$7,859.33

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107349

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 46,564.00

Total legal services rendered

\$ 46,564.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050107349
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	5.10	1,395.00	7,114.50
Tiffani Chanroo	2.90	1,345.00	3,900.50
Jaina Desai	0.30	975.00	292.50
Luke Finn	0.70	1,345.00	941.50
Partha Kar	0.50	2,305.00	1,152.50
Sabrina Lieberman	1.60	975.00	1,560.00
Jai Mudhar	10.40	1,345.00	13,988.00
Sarah Osborne	0.90	975.00	877.50
Jay M. Ptashek, P.C.	1.00	2,245.00	2,245.00
Joshua Raphael	1.80	1,095.00	1,971.00
Steve Toth	0.70	1,820.00	1,274.00
Donatus Wang	3.80	960.00	3,648.00
Spencer A. Winters, P.C.	1.00	1,685.00	1,685.00
Sara B. Zabloutney, P.C.	2.20	2,445.00	5,379.00
Ann-Kathrin Ziegler	0.50	1,070.00	535.00
TOTALS	33.40		\$ 46,564.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050107349
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Jai Mudhar	2.00	Correspond with S. Lieberman, K&E team re Swiss auditor (.8); review documents from Swiss counsel (1.2).
09/04/24	Jai Mudhar	1.00	Correspond with Swiss and Dutch Local Counsel re opt-out (.5); correspond with S. Lieberman, K&E team re opt-out (.5).
09/04/24	Joshua Raphael	1.40	Draft special committee presentation re plan (1.1); review, revise special committee presentation (.2); correspond with C. Ceresa re same (.1).
09/04/24	Steve Toth	0.70	Discuss intercompany settlement and related matters with N. Warther, K&E team.
09/05/24	Chris Ceresa	1.60	Attend special committee conference (1.0); draft minutes re same (.6).
09/05/24	Partha Kar	0.50	Conference with US and Swiss counsel re auditor issues.
09/05/24	Jai Mudhar	1.20	Correspond with local counsel, S. Lieberman, K&E team re Swiss Auditor opt-out (1.0); review, analyze resolution from Dutch counsel (.2).
09/05/24	Spencer A. Winters, P.C.	0.50	Attend special committee meeting.
09/05/24	Sara B. Zablotney, P.C.	2.20	Attend telephone conference re valuation (.5); attend follow up telephone conference re re-allocation and intercompany (.5); attend telephone conference re allocation (.5); correspond with N. Warther, K&E team re intercompany settlement (.3); review allocation (.4).
09/06/24	Jaina Desai	0.30	Correspond with Cole Schotz, AlixPartners, C. Ceresa, K&E team re Swiss audit conference.
09/06/24	Jai Mudhar	1.00	Review, analyze wind-down considerations (.7); review, analyze Swiss auditor considerations (.3).
09/09/24	Tiffani Chanroo	1.30	Conference with S. Lieberman, K&E team, Grant Thornton re auditor (.5); review, analyze issues re same (.6); correspond with S. Lieberman re same (.2).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050107349
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/24	Jai Mudhar	1.50	Conference with Swiss Auditor (.5); correspond with Swiss Counsel and Dutch Counsel re Swiss and Dutch entities (.5); correspond with T. Chanroo, K&E team re Swiss auditor issues and next steps (.3); correspond with AlixPartners re UK company options (.2).
09/10/24	Tiffani Chanroo	1.60	Review, analyze correspondence re Swiss auditor (1.2); correspond with S. Lieberman, K&E team re same (.4).
09/10/24	Jai Mudhar	2.50	Conference with AlixPartners re UK entity options (1.0); correspond with AlixPartners re same (.8); correspond with T. Chanroo, K&E team regarding Swiss auditor issues (.7).
09/10/24	Jay M. Ptashek, P.C.	0.50	Attend board and advisor calls.
09/11/24	Sabrina Lieberman	0.30	Correspond with J. Mudhar, T. Chanroo re Swiss auditor resolutions.
09/11/24	Jai Mudhar	1.00	Conference with AlixPartners re UK options (.5); correspond with AlixPartners re same (.5).
09/11/24	Jay M. Ptashek, P.C.	0.50	Attend board and advisor calls.
09/12/24	Chris Ceresa	1.50	Conference with S. Winters and special committee re case matters (.4); draft minutes re same (.3); conference with J. Mudhar, K&E team re international corporate governance points (.8).
09/12/24	Joshua Raphael	0.40	Draft correspondence to Cole Schotz re foreign entities (.3); correspond with C. Ceresa re same (.1).
09/13/24	Chris Ceresa	0.40	Telephone conference with D. Wang and K&E team re German entity corporate governance issues.
09/13/24	Sarah Osborne	0.90	Review, revise draft correspondence to board re audit waiver (.5); correspond with S. Lieberman, local counsel re same (.2); draft correspondence re same (.2).
09/13/24	Donatus Wang	0.10	Correspond with C. Ceresa, K&E team re tax issues, novation agreement.
09/13/24	Ann-Kathrin Ziegler	0.50	Conference with D. Wang, K&E team re German winddown and prepare for conference.
09/16/24	Jai Mudhar	0.20	Correspond with S. Lieberman, K&E team re Swiss opt out.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050107349
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Sabrina Lieberman	0.70	Conference with J. Mudhar re Swiss auditor documents (.2); correspond with Company re same (.5).
09/18/24	Chris Ceresa	0.80	Review, analyze open corporate legal issues.
09/18/24	Chris Ceresa	0.40	Telephone conference with Y. Salloum and Company and special committee re governance matters.
09/18/24	Sabrina Lieberman	0.30	Correspond with Company, Baker McKenzie, J. Mudhar, K&E team re Swiss auditor.
09/19/24	Sabrina Lieberman	0.20	Correspond with Company, Baker McKenzie, C. Ceresa, K&E team re Swiss auditor documents.
09/23/24	Donatus Wang	3.70	Review, analyze correspondence from C. Ceresa, K&E team, AlixPartners, Company re intercompany issues and relevant aspects under German law (3.0); review, revise correspondence from C. Paus re same (.7).
09/26/24	Chris Ceresa	0.40	Draft, revise minutes re special committee conference (.2); correspond with Company and advisors re issues re special committee conference (.2).
09/26/24	Luke Finn	0.30	Review, analyze Swiss entity corporate governance documents.
09/26/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend special committee meeting.
09/28/24	Luke Finn	0.40	Review, analyze Vyair Medical Holdings B.V. executed board and shareholder resolutions.
09/30/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, K&E team, Cole Schotz re international counsel.
Total		33.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107350

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 205,240.50

Total legal services rendered

\$ 205,240.50

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	51.10	1,395.00	71,284.50
Tiffani Chanroo	29.20	1,345.00	39,274.00
Jaina Desai	17.30	975.00	16,867.50
Michael Ehret	1.00	1,895.00	1,895.00
Luke Finn	0.40	1,345.00	538.00
Emanuel Goetz	2.50	750.00	1,875.00
Palmer Gunderson	1.20	995.00	1,194.00
David Hackel	1.50	1,095.00	1,642.50
Sabrina Lieberman	1.00	975.00	975.00
Sarah Osborne	2.10	975.00	2,047.50
Joshua Raphael	15.30	1,095.00	16,753.50
Yusuf Salloum	2.40	1,595.00	3,828.00
Seth Sanders	0.50	1,265.00	632.50
Steve Toth	1.40	1,820.00	2,548.00
Nicholas Warther	3.20	1,665.00	5,328.00
Quin Wetzel	11.40	975.00	11,115.00
Spencer A. Winters, P.C.	14.40	1,685.00	24,264.00
Sara B. Zablotney, P.C.	1.30	2,445.00	3,178.50
TOTALS	157.20		\$ 205,240.50

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050107350
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/24	Tiffani Chanroo	2.20	Review, revise disclosure statement (2.0); correspond with Q. Wetzel, K&E team re same (.2).
09/02/24	Sabrina Lieberman	0.10	Correspond with Q. Wetzel re confirmation declarations.
09/02/24	Joshua Raphael	3.20	Review, revise Plan (2.9); correspond with C. Ceresa re same (.3).
09/03/24	Chris Ceresa	7.60	Review, analyze plan and DS legal issues (3.9); review materials and correspondence re same (2.5); correspond with J. Raphael, K&E team, advisors re same (1.2).
09/03/24	Chris Ceresa	0.30	Review, revise exclusivity motion.
09/03/24	Tiffani Chanroo	4.60	Review, revise disclosure statement motion, exhibits (3.9); correspond with Q. Wetzel, K&E team re same (.7).
09/03/24	Jaina Desai	5.80	Draft voting declaration (1.2); revise disclosure statement (3.9); correspond with T. Chanroo, K&E team re same (.7).
09/03/24	Jaina Desai	0.30	Review, analyze voting declaration precedent.
09/03/24	David Hackel	0.30	Analyze issues re confirmation brief (.2); correspond with K. Chiaghana re same (.1).
09/03/24	Sabrina Lieberman	0.60	Review, revise confirmation declarations.
09/03/24	Joshua Raphael	5.40	Draft correspondence to C. Ceresa, K&E team, Gibson Dunn re plan and disclosure statement (.1); review, revise plan (3.0); correspond with Cole Schotz, S. Sanders, K&E team re same (.1); research precedent re same (2.2).
09/03/24	Seth Sanders	0.50	Analyze issues re plan (.3); correspond with J. Raphael, K&E team re same (.2).
09/03/24	Quin Wetzel	9.10	Research precedent disclosure statement (2.2); review, analyze precedent releases (1.3); correspond with T. Chanroo, C. Ceresa re same (.6); review, revise disclosure statement (2.2); review, revise disclosure statement motion (1.2); review, revise exhibits (1.6).

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Spencer A. Winters, P.C.	3.20	Review and revise draft plan (.8); review and analyze issues re same (1.3); correspond and telephone conferences with working group re same (1.1).
09/04/24	Chris Ceresa	2.30	Review, analyze plan and disclosure statement legal issues (.8); review, analyze materials and correspondence re same (.7); correspond with T. Chanroo, K&E team, advisors re same (.8).
09/04/24	Chris Ceresa	0.60	Review, revise exclusivity motion.
09/04/24	Tiffani Chanroo	5.40	Conference with C. Ceresa, AlixPartners re liquidity analysis (.5); conference with Cole Schotz, C. Ceresa, K&E team re plan, disclosure statement (.5); review, revise disclosure statement motion (1.6); review, analyze issues re same (2.8).
09/04/24	Jaina Desai	4.60	Review, analyze comments re disclosure statement (.6); correspond with Q. Wetzel, C. Ceresa re same (.5); revise disclosure statement (3.5).
09/04/24	Jaina Desai	1.80	Revise disclosure statement.
09/04/24	Luke Finn	0.40	Review, analyze chapter 11 plan documents.
09/04/24	Emanuel Goetz	1.80	Review, analyze chapter 11 plan re tax issues.
09/04/24	Palmer Gunderson	1.20	Review, analyze disclosure statement and chapter 11 plan.
09/04/24	David Hackel	1.20	Analyze issues, precedent, Company information re confirmation brief (1.1); correspond with K. Chiaghana, K&E team re same (.1).
09/04/24	Sabrina Lieberman	0.30	Review, revise declaration in support of confirmation.
09/04/24	Joshua Raphael	1.30	Conference with CS, AlixPartners, C. Ceresa, K&E team re liquidation analysis (.4); review, revise Plan (.1); correspond, distribute Plan to professionals (.2); review, revise disclosure statement (.2); coordinate, correspond with C. Ceresa, K&E team CS re same, solicitation, Plan (.4).
09/04/24	Steve Toth	1.40	Review, revise draft plan.
09/04/24	Quin Wetzel	2.10	Review, revise disclosure statement motion (.8); review, revise disclosure statement exhibits (1.2); correspond with T. Chanroo re same (.1).

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re plan, wind down (.8); correspond and telephone conferences with working group re same (.7).
09/05/24	Chris Ceresa	1.60	Review, analyze plan and DS legal issues (.7); review precedent re same (.6); correspond with T. Chanroo, K&E team, advisors re same (.3).
09/05/24	Chris Ceresa	0.70	Review, revise exclusivity motion (.5); correspond with T. Chanroo, K&E team re issues re same (.2).
09/05/24	Tiffani Chanroo	3.60	Correspond with C. Ceresa, K&E team re disclosure statement motion (.7); conference with Omni team, C. Ceresa, K&E team re solicitation (.5); review, analyze issue re same (1.9); review, revise disclosure statement motion (.5).
09/05/24	Jaina Desai	1.10	Revise disclosure statement motion (1.0); correspond with T. Chanroo re same (.1).
09/05/24	Joshua Raphael	0.60	Conferences with Omni, Cole Schotz, C. Ceresa re solicitation (.5); prepare for same (.1).
09/05/24	Quin Wetzel	0.20	Review, revise disclosure statement motion and exhibits (.1); correspond with T. Chanroo re same (.1).
09/05/24	Spencer A. Winters, P.C.	0.80	Review and analyze issues re plan and winddown.
09/06/24	Chris Ceresa	3.40	Review, analyze plan and disclosure statement legal issues (1.2); review, analyze materials and correspondence re same (.9); correspond with T. Chanroo, K&E team, advisors re same (1.3).
09/06/24	Tiffani Chanroo	0.70	Conference with C. Ceresa, K&E team, AlixPartners, Cole Schotz re plan.
09/06/24	Michael Ehret	1.00	Review, revise draft chapter 11 plan (.8); correspond with N. Warther, E. Goetz re same (.2).
09/06/24	Emanuel Goetz	0.70	Review, analyze chapter 11 plan.

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/24	Joshua Raphael	2.20	Review, analyze key dates and professional fees study (.3); review, analyze precedent re same (.5); correspond with C. Ceresa, K&E team re same (.1); review, analyze case milestones (.6); correspond with S. Winters, C. Ceresa re same (.2); telephone conference with C. Ceresa, Cole Schotz, AlixPartners re Plan and follow up re same (.5).
09/06/24	Nicholas Warther	1.60	Review and revise tax portions of disclosure and plan.
09/07/24	Chris Ceresa	1.30	Review, analyze plan and disclosure statement legal issues (1.0); correspond with T. Chanroo, K&E team, advisors re same (.3).
09/07/24	Tiffani Chanroo	1.20	Conference with C. Ceresa, K&E team re plan, disclosure statement (.6); correspond with Ropes, MWE, C. Ceresa re same (.6).
09/07/24	Joshua Raphael	0.30	Conference with S. Winters, C. Ceresa, AlixPartners, Cole Schotz re plan and disclosure statement.
09/07/24	Spencer A. Winters, P.C.	2.30	Review, analyze creditor markups to plan (1.3); attend telephone conference with C. Ceresa, K&E team, AlixPartners, Cole Schotz re same (1.0).
09/09/24	Chris Ceresa	6.20	Review, revise plan (3.1); review, revise disclosure statement (1.1); review and revise on disclosure statement motion (1.1); correspond with J. Raphael, K&E team, Cole Schotz re issues re same (.9).
09/09/24	Tiffani Chanroo	1.40	Review, analyze disclosure statement timeline (.5); correspond with Cole Schotz, Omni re same (.4); review, analyze issues re plan (.5).
09/09/24	Joshua Raphael	0.70	Conference with C. Ceresa, K&E team, GDC re plan (.3); correspond with C. Ceresa, K&E team, AlixPartners, Cole Schotz re plan (.4).
09/09/24	Nicholas Warther	1.20	Review and revise tax portions of plan and disclosure statement.
09/09/24	Spencer A. Winters, P.C.	3.20	Attend call with UCC counsel re plan and disclosure statement (.3); attend telephone conference with lender counsel re same (.5); review and analyze issues re plan, disclosure statement filing (1.3); telephone conferences with Y. Salloum, K&E working group re same (1.1).

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/24	Sara B. Zabloutney, P.C.	1.00	Review, analyze plan and disclosure statement.
09/10/24	Chris Ceresa	3.20	Review, revise plan (1.1); review, comment on disclosure statement (.7); review and comment on disclosure statement motion (1.1); correspond with J. Raphael, K&E team, Cole Schotz re issues re same (.3).
09/10/24	Chris Ceresa	0.50	Review and revise motion to extend exclusivity.
09/10/24	Tiffani Chanroo	2.90	Review, analyze correspondence from C. Ceresa, K&E team re plan.
09/10/24	Joshua Raphael	0.60	Correspond with C. Ceresa re plan opt out (.2); review, revise plan (.3); review, analyze tax comments to plan (.1).
09/10/24	Nicholas Warther	0.40	Review and revise plan.
09/10/24	Spencer A. Winters, P.C.	1.20	Review and analyze issues re plan filing (.6); correspond and telephone conferences with C. Ceresa, K&E team re same (.6).
09/10/24	Sara B. Zabloutney, P.C.	0.20	Conference with C. Ceresa, K&E team re plan language.
09/11/24	Chris Ceresa	2.40	Review, revise Plan (1.0); review disclosure statement and DS motion (.4); correspond with S. Winters, K&E team, Cole Schotz re issues re Plan, DS, and DS Motion (.7); correspond with Cole Schotz re filing the same (.3).
09/11/24	Joshua Raphael	0.30	Review, revise Plan (.2); correspond with C. Ceresa, T. Chanroo re same (.1).
09/11/24	Spencer A. Winters, P.C.	1.30	Attend standing telephone conferences with Company, Company advisors (1.0); review and analyze issues re filing of plan, Disclosure Statement (.3).
09/12/24	Chris Ceresa	0.70	Review and analyze plan legal issues (.5); review correspondence with Cole Schotz re same (.2).
09/12/24	Joshua Raphael	0.60	Review, analyze plan, disclosure statement, disclosure statement motion (.4); correspond with C. Ceresa, MWE re same (.2).
09/12/24	Sara B. Zabloutney, P.C.	0.10	Attend telephone conference with S. Winters re plan.
09/16/24	Joshua Raphael	0.10	Correspond with C. Ceresa re Plan.

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107350

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Chris Ceresa	7.50	Review, analyze legal issues re Plan and solicitation (3.9); telephone conferences with Y. Salloum, K&E team, Cole Schotz, counsel re issues re same (1.9); correspond with Y. Salloum, K&E team, Cole Schotz, counsel re issues (1.7).
09/18/24	Chris Ceresa	0.20	Correspond with Cole Schotz re plan and solicitation issues.
09/18/24	Tiffani Chanroo	7.20	Review, analyze plan (3.9); review, revise same (3.3).
09/19/24	Chris Ceresa	7.50	Review, analyze legal issues re Plan and solicitation (3.9); telephone conferences with Y. Salloum, K&E team, Cole Schotz, counsel re issues re same (1.9); correspond with Y. Salloum, K&E team, Cole Schotz, counsel re issues (1.7).
09/23/24	Chris Ceresa	2.80	Review, analyze plan legal issues (1.4); review and revise disclosure statement and plan (1.0); correspond with Cole Schotz re same (.4).
09/23/24	Jaina Desai	2.00	Review, analyze plan (.8); review, analyze Plan precedent (.5); draft responses to U.S. Trustee comments re disclosure statement (.3); correspond with S. Osborne re same (.2); review, analyze correspondence from C. Ceresa, K&E team re same (.2).
09/23/24	Sarah Osborne	2.10	Research precedent re U.S. Trustee objections to plan and disclosure statement (1.7); review, revise response summary re same (.4).
09/24/24	Chris Ceresa	0.30	Review, analyze plan legal issues (.1); review and comment on disclosure statement and plan (.1); correspond with Cole Schotz team re same (.1).
09/24/24	Jaina Desai	1.70	Review, analyze plan, disclosure statement re issues (1.4); draft responses re U.S. Trustee questions re same (.3).
09/26/24	Chris Ceresa	1.40	Review, analyze plan legal issues (.8); review and revise disclosure statement and plan (.4); correspond with Cole Schotz team re same (.2).
09/26/24	Yusuf Salloum	2.40	Prepare for disclosure statement hearing.
09/26/24	Spencer A. Winters, P.C.	0.40	Review and analyze issues re confirmation status, open issues.

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.

Invoice Number: 1050107350
Matter Number: 48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/24	Chris Ceresa	0.60	Review, analyze plan legal issues (.3); review and revise disclosure statement and plan (.2); correspond with Cole Schotz team re same (.1).
09/30/24	Spencer A. Winters, P.C.	0.50	Review and analyze issues re disclosure statement hearing, case status.
Total		157.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107351
Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 3,815.00

Total legal services rendered

\$ 3,815.00

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050107351
Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.20	1,395.00	1,674.00
Joshua Raphael	0.80	1,095.00	876.00
Adrian Salmen	1.00	1,265.00	1,265.00
TOTALS	3.00		\$ 3,815.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050107351
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/24	Adrian Salmen	0.40	Correspond with C. Ceresa, K&E team, AlixPartners re professional fees.
09/05/24	Chris Ceresa	0.50	Review, analyze legal issues re DIP financing (.4); correspond with Company advisors re same (.1).
09/05/24	Joshua Raphael	0.20	Correspond with DIP agent, C. Ceresa, K&E team, AlixPartners re DIP withdrawal request (.1); review, analyze DIP milestones (.1).
09/07/24	Joshua Raphael	0.10	Draft DIP milestone extension waiver.
09/11/24	Adrian Salmen	0.20	Correspond with C. Ceresa, K&E team re professional fees.
09/13/24	Chris Ceresa	0.30	Review proposed DIP reporting (.2); correspond with J. Raphael re same (.1).
09/13/24	Joshua Raphael	0.30	Conference with C. Ceresa, AlixPartners re updated budget (.1); review, analyze order re same (.1); draft DIP variance report (.1).
09/16/24	Joshua Raphael	0.10	Review, analyze DIP.
09/18/24	Adrian Salmen	0.20	Correspond with C. Ceresa, K&E team re professional fees.
09/19/24	Chris Ceresa	0.40	Review, analyze DIP reporting (.3); correspond with J. Raphael re same (.1).
09/19/24	Joshua Raphael	0.10	Prepare DIP draw requests.
09/25/24	Adrian Salmen	0.20	Correspond with C. Ceresa, AlixPartners re professional fees.
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107352

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 679,253.50

Total legal services rendered

\$ 679,253.50

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

Invoice Number: 1050107352
Matter Number: 48520-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hendrik Braun	3.50	1,145.00	4,007.50
Chris Ceresa	10.40	1,395.00	14,508.00
Tiffani Chanroo	3.50	1,345.00	4,707.50
Erica D. Clark	0.20	1,595.00	319.00
Bernadette Coppola	3.00	1,575.00	4,725.00
Hannah Crawford	0.30	1,595.00	478.50
Erin Davey	5.80	975.00	5,655.00
Sion Davies	0.60	1,575.00	945.00
Tabitha J. De Paulo	2.60	1,435.00	3,731.00
Anthony M. Del Rio	1.40	1,595.00	2,233.00
Jaina Desai	4.30	975.00	4,192.50
Michael Ehret	1.20	1,895.00	2,274.00
Luke Finn	99.30	1,345.00	133,558.50
Justin M. Garfinkle	2.40	1,095.00	2,628.00
Emanuel Goetz	1.00	750.00	750.00
Palmer Gunderson	24.10	995.00	23,979.50
David Hackel	1.10	1,095.00	1,204.50
Kate Hardey	9.10	1,995.00	18,154.50
Olivia Kaufmann	0.20	1,095.00	219.00
Sabrina Lieberman	0.20	975.00	195.00
Ruan J. Meintjes	6.70	1,095.00	7,336.50
Jai Mudhar	1.50	1,345.00	2,017.50
Trent Nachbar	15.80	1,265.00	19,987.00
Maureen D. O'Brien	1.50	2,115.00	3,172.50
Dan O'Connor	16.90	1,345.00	22,730.50
Carolin Paus	40.20	750.00	30,150.00
Joshua Raphael	40.20	1,095.00	44,019.00
Yusuf Salloum	29.30	1,595.00	46,733.50
Anna Schwander	18.70	1,315.00	24,590.50
Scottie Shermetaro	10.40	1,575.00	16,380.00
Paul D. Tanaka, P.C.	0.60	2,115.00	1,269.00
Steve Toth	84.30	1,820.00	153,426.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Ullathorne	1.80	1,575.00	2,835.00
Paul Vasiloff	3.50	1,345.00	4,707.50
Donatus Wang	10.60	960.00	10,176.00
Nicholas Warther	17.40	1,665.00	28,971.00
Cristina Weidner	5.10	1,665.00	8,491.50
Sara B. Zablotney, P.C.	6.10	2,445.00	14,914.50
Ann-Kathrin Ziegler	8.30	1,070.00	8,881.00
TOTALS	493.10		\$ 679,253.50

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	Joshua Raphael	5.00	Conference with E. Clark, K&E team re sale process (.6) review, revise sale order and correspond with E. Clark, K&E team re same (.2). review, revise declarations in support of sale orders (2.5); correspond with T. de Paolo, AlixPartners re same (.1); conference with UCC, S. Winters, K&E team re sale (.1); correspond with C. Ceresa re draft APAs (.2); correspondence with E. Clark, K&E team re sale order language (.2); review, analyze comments to sale order and correspond re same (.4); research sale order language (.4); correspond with PJT re auction (.1); correspond with parties in interest re sale order objections (.2).
08/19/24	Joshua Raphael	2.60	Review, revise sale declarations (.4); correspond with C. Ceresa, K&E team re sale orders, declarations, objections, related items (.4); review, analyze Hartford objection to sale (.4); correspondence with Hartford re same (.1); correspond with L. Finn re sale objection (.1); research, draft sale order language (.4); review, revise successful bidder notice (.3); correspond with C. Ceresa, K&E team, Omni re noticing (.1); correspond with Covington re sale objection (.2); conference with E. Clark, K&E team re sale workstream (.2).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/24	Joshua Raphael	6.40	Conference with E. Clark, K&E team re sale (.6); conference with Cole Schotz, K&E team re sale hearing (.4); correspond with C. Ceresa, K&E team re sale orders, declarations, objections (.5); review, analyze sale orders (.2); revise sale declarations (.3) finalize declarations and correspond with advisors, C. Ceresa, K&E team re same (.2); review, analyze APAs (.2); review, revise sale hearing agenda (.7); correspond with E. Clark, K&E team re same (.1); draft sale hearing presentation (1.4); review, revise presentation (1.0); correspond with C. Ceresa re same (.1); correspond, conference with Omni, C. Ceresa K&E team re service of sale hearing notice (.6); correspond with S. Winters, C. Ceresa re sale hearing presentation (.1).
08/22/24	Joshua Raphael	1.00	Conference with counsel to Hartford (.1); correspond, conference with Omni, C. Ceresa, K&E team re service (.1); conference with AlixPartners, T. Paolo, K&E team re sale hearing presentation (.8).
08/23/24	Joshua Raphael	4.50	Telephone conference with T. Chanroo, K&E team re sale workstream (.4); review, revise sale orders (2.4); correspond with T. Chanroo re same (.1); review, analyze summary re sales (.2); correspond with S. Osborne re same (.2); review, analyze correspondence re sale, sale objections (.2); revise, sale objections summary chart (1.0).
08/26/24	Joshua Raphael	4.30	Review, revise sale orders and sale hearing presentation (1.4); correspond with E. Clark, K&E team re same (.3); attend status conference re sale hearing (.4); research re sale order proceeds, holdback (.7); correspond with C. Ceresa, K&E team re same, sale order, RSA, sale Orders (1.1); conference with Company, D. O'Connor, A&M re surety bonds (.4).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Joshua Raphael	9.60	Review, revise sale hearing presentation and correspond with AlixPartners re same (.7); draft sale reply (3.9); correspond with C. Ceresa re same (.1); research re same (.8); continue drafting reply (.5); review, revise plan (.1); conference with T. Paulo, K&E team, AlixPartners re holdback schedule (1.0); research re sale (.1); draft sale hearing presentation (.9); continue drafting reply and research re same (1.5).
08/30/24	Joshua Raphael	4.30	Conferences with AlixPartners, T Paulo, K&E team re sale hearing (.9); review, revise sale hearing presentation (.3); review, analyze timeline re sale hearing presentation (.4); attend sale hearing and prepare for same (2.7).
09/01/24	Luke Finn	1.40	Review, analyze day-of-signing communication and administrative matters for Asset Purchase Agreement.
09/02/24	Sion Davies	0.20	Correspond with German counsel re Germany FDI filing.
09/02/24	Palmer Gunderson	0.40	Correspond with Company re purchase price allocation principles.
09/03/24	Chris Ceresa	1.20	Review, analyze sale-related legal issues (.8); correspond with Y. Salloum, K&E team, Company re issues re same (.4).
09/03/24	Bernadette Coppola	0.30	Correspond with Company, S. Toth, and K&E team re entity merger (.1); correspond with buyer's counsel, S. Toth, and K&E team re license terms (.2).
09/03/24	Tabitha J. De Paulo	0.60	Conference with AlixPartners team re follow-up requests from BRG re sale.
09/03/24	Anthony M. Del Rio	0.30	Review, analyze regulatory filings.
09/03/24	Jaina Desai	1.00	Conference with C. Ceresa re cure objections (.1); correspond with T. Chanroo, J. Raphael re same (.1); correspond with AlixPartners, K. Chiaghana re same (.2); review, analyze correspondence re same (.3); review, analyze objection tracker (.2); correspond with S. Lieberman re sale workstream (.1).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Luke Finn	4.40	Review, analyze post-signing communication and administrative matters for asset purchase agreement (1.5); review, revise Closing checklist (.8); review, revise Schedule attachments (1.2); correspond with Company and Cooley re various open sale issues (.9).
09/03/24	Justin M. Garfinkle	0.50	Draft list of entities selling intellectual property.
09/03/24	Emanuel Goetz	1.00	Draft correspondence to German counsel re German real estate transfer tax implications in connection with the restructuring transactions.
09/03/24	David Hackel	0.70	Review, analyze issues re sales and sale hearing (.3); draft, revise analysis re same (.3); correspond with C. Ceresa, K&E team re same (.1).
09/03/24	Olivia Kaufmann	0.20	Conference with K. Hardey and R. Meintjes re license update.
09/03/24	Ruan J. Meintjes	0.30	Correspond with O. Kaufmann, K&E team re California manufacturer license filings.
09/03/24	Dan O'Connor	2.40	Telephone conference with S. Winters, S. Toth and C. Ceresa re APA and UCC matters (.3); review and revise disclosure schedules (.7); correspond with various parties re APA and disclosure schedule matters (.6); correspond with MWE re APA matters (.4); correspond with Gibson Dunn re APA matters (.4).
09/03/24	Scottie Shermetaro	0.70	Review and revise IP disclosure schedules.
09/03/24	Paul D. Tanaka, P.C.	0.60	Review and analyze asset purchase agreement (.4); correspond with L. Finn, K&E team re same (.2).
09/03/24	Steve Toth	0.90	Discuss update with S. Winters and D. O'Connor, K&E team (.3); analyze APAs re closing preparation (.6).
09/04/24	Chris Ceresa	2.60	Review, analyze sale-related legal issues (2.1); correspond with Y. Salloum, K&E team, Company, advisors re same (.5).
09/04/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, Cole Schotz, AlixPartners, Company re cure objections.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/24	Tiffani Chanroo	2.60	Correspond with counterparties re cures (.3); review, revise cure objection summary (1.3); correspond with Cole Schotz team re same (.2); review, analyze issue re same (.8).
09/04/24	Erica D. Clark	0.20	Analyze cure issues and correspond with C. Ceresa, K&E team re same.
09/04/24	Tabitha J. De Paulo	2.00	Review, analyze sale motion and related declarations.
09/04/24	Luke Finn	2.50	Correspond with MWE re final signing sets (.4); conference with J. Raphael re tax documentation (.6); review, analyze correspondence from Cooley re international issues (.8); review, analyze final RDx Asset Purchase Agreement (.7).
09/04/24	Justin M. Garfinkle	0.30	Review, analyze IP transfer.
09/04/24	Palmer Gunderson	4.20	Telephone conference with N. Warther, K&E team re pre-closing tax planning (.8); revise purchase price allocations for sale transactions (1.5); correspond with N. Warther, K&E team re pre-closing restructuring transactions (.6); correspond with N. Warther re purchase price allocations for sale transactions (1.3).
09/04/24	Palmer Gunderson	0.40	Review Seller comments on purchase price allocation for sale transaction.
09/04/24	Joshua Raphael	0.40	Conference with C. Ceresa, K&E team, CS, AlixPartners, Company re cure reconciliation.
09/04/24	Scottie Shermetaro	0.40	Review and revise IP disclosure schedules.
09/04/24	Steve Toth	1.10	Respond to correspondence from Company, N. Warther, K&E re internal merger considerations (.3); analyze and respond to correspondence from Company and AlixPartners re APA matters (.4); correspond with Y. Salloum, K&E team re same (.3); conference with Crowell re same (.1).
09/04/24	Nicholas Warther	4.00	Telephone conference with Company re purchase price allocation and closing matters (1.0); review and analyze same (1.2); telephone conference with S. Zablotney, K&E team re documentation for closing (1.0); review and analyze merger and documentation (.8).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/24	Sara B. Zabloutney, P.C.	1.00	Attend telephone conference with N. Warther, K&E team re closing matters (.5); attend follow up telephone conference with N. Warther re allocation (.5).
09/05/24	Chris Ceresa	0.20	Review, analyze sale-related legal issues (.1); correspond with J. Desai, K&E team re same (.1).
09/05/24	Tiffani Chanroo	0.40	Correspond with counterparty re cure issues.
09/05/24	Jaina Desai	0.80	Telephone conference with C. Ceresa re sale workstream transition to Cole Schotz (.2); correspond with C. Ceresa re same (.1); correspond with T. Chanroo re same (.1); correspond with cure parties, T. Chanroo, K&E team re cure objections (.4).
09/05/24	Luke Finn	1.30	Revise draft of Interim Operating Covenant memorandum.
09/05/24	Justin M. Garfinkle	0.30	Review, analyze IP transfer.
09/05/24	David Hackel	0.40	Analyze issues re sales.
09/05/24	Dan O'Connor	0.80	Telephone conference with Crowell, Deloitte S. Zabloutney, K&E team re allocation schedule (.4); correspond with S. Zabloutney, K&E team and Company re same (.4).
09/05/24	Scottie Shermetaro	0.30	Correspond with Company re IP Disclosure Schedules.
09/05/24	Steve Toth	1.80	Participate in management update teleconference with Company, S. Winters, PJT, AlixPartners re sale issues (.3); correspond with Y. Salloum, K&E team re APA and closing matters (.6); analyze and update attorney notes and list re closing preparation and issues (.9).
09/05/24	Donatus Wang	0.40	Review and analyze update on sales processes (.2); conference with C. Weidner, K&E team re same (.2).
09/05/24	Nicholas Warther	0.50	Telephone conference with Deloitte and Crowell re APA.
09/05/24	Cristina Weidner	0.50	Conference with D. Wang, K&E team re sales process.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/24	Jaina Desai	1.40	Correspond with D. O'Connor re sale workstream (.1); correspond with T. Chanroo, C. Ceresa re correspondence from cure parties (.3); draft correspondence to CS re sale workstream transition (.3); review, analyze objection summary re cure objection (.4); correspond with AlixPartners, Cole Schotz re same (.3).
09/06/24	Luke Finn	0.80	Review, revise closing checklist.
09/06/24	Kate Hardey	0.50	Review, analyze buyer liability (.3); conference with A. Del Rio re same (.2).
09/06/24	Trent Nachbar	4.50	Draft, revise closing checklist (3.9); review, analyze same (.6).
09/06/24	Dan O'Connor	0.80	Telephone conference with Crowell, Deloitte and tax team re allocation schedule (.4); correspond with N. Warther, K&E tax team, Company re same (.4).
09/06/24	Anna Schwander	0.80	Review, analyze FDI filing (.4); review, analyze correspondence re annexes (.4).
09/06/24	Nicholas Warther	0.40	Correspond with Company re purchase price allocation.
09/06/24	Sara B. Zablotney, P.C.	0.20	Correspond with N. Warther, K&E team re APA.
09/09/24	Chris Ceresa	0.30	Review, analyze legal issues re international entities in context of sales.
09/09/24	Bernadette Coppola	0.20	Correspond with Company, S. Toth, K&E team re sales of intellectual property.
09/09/24	Sion Davies	0.20	Correspond with German counsel re German FDI.
09/09/24	Jaina Desai	0.50	Review, analyze correspondence from S. Toth re sale workstream (.3); correspond with T. Chanroo, K&E team re same (.2).
09/09/24	Luke Finn	1.60	Revise draft of Interim Operating Procedures memorandum (1.2); conference with Company re same (.4).
09/09/24	Justin M. Garfinkle	0.50	Review, analyze IP transfers.
09/09/24	Anna Schwander	1.80	Prepare German FDI filing with bidder counsel.
09/09/24	Scottie Shermetaro	0.10	Review and revise TSA schedules.
09/09/24	Steve Toth	0.60	Analyze Company correspondence re diligence, TSA, IP and Brazil.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/24	Sion Davies	0.20	Correspond with German counsel re filing preparation.
09/10/24	Jaina Desai	0.60	Review, analyze cure objections (.2); correspond with AlixPartners, Cole Schotz re same (.4).
09/10/24	Michael Ehret	0.30	Review, analyze correspondence from N. Warther re purchase price allocation, sales model post close.
09/10/24	Luke Finn	1.70	Revise sale-related memorandum to clients (1.2); review, analyze correspondence with AlixPartners team re final Asset Purchase Agreements (.5).
09/10/24	Palmer Gunderson	0.70	Correspond with Company re purchase price allocation (.5); correspond with N. Warther, S. Zabloutney, Company re sale structure and timing (.2).
09/10/24	Dan O'Connor	1.60	Correspond with S. Toth, K&E team and equityholder re FDI filing matters (.6); correspond with A. Schwander re Germany FDI filing (1.0).
09/10/24	Anna Schwander	1.30	Prepare German FDI filing.
09/10/24	Steve Toth	2.20	Analyze correspondence re foreign assets and antitrust data (.2); revise interim operating covenant memorandum (2.0).
09/10/24	Donatus Wang	0.20	Correspond with C. Ceresa, K&E team re sale processes.
09/10/24	Nicholas Warther	1.20	Review and analyze purchase price allocation for buyer.
09/11/24	Bernadette Coppola	0.20	Correspond with advisors re transition services agreement schedules.
09/11/24	Anthony M. Del Rio	0.30	Review and analysis of inquiry from T. McDaniel re post-emergence liabilities.
09/11/24	Luke Finn	2.80	Draft Closing Checklist for Asset Purchase (1.3); review, analyze correspondence from Company regarding Interim Operating Covenants (.7); revise internal administrative matters for purchase agreement (.8).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/24	Palmer Gunderson	1.20	Prepare notes for conference with Company re purchase price allocation (.3); telephone conference with Company, N. Warther, K&E team re purchase price allocation and sale timing (.9).
09/11/24	Maureen D. O'Brien	1.00	Attend winddown conference with S. Toth, K&E team (.5); review, analyze guidance and plan documents (.5).
09/11/24	Dan O'Connor	1.00	Telephone conference with Company, S. Toth, K&E team re purchase price allocation and transaction matters.
09/11/24	Anna Schwander	0.80	Correspond with buyer re due diligence (.4); revise APA (.4).
09/11/24	Scottie Shermetaro	0.10	Correspond with IT consultants re service level agreements in the TSA.
09/11/24	Steve Toth	2.10	Analyze attorney notes re closing and international matters (.4); conference with Company and P. Gunderson, K&E team re ERP and TSA matters (1.0); participate in update teleconference with Company and advisors (.1); discuss closing matters with D. O'Connor (.2); review, revise attorney notes re closing matters and related correspondence (.4).
09/11/24	Paul Vasiloff	3.50	Research re employment issues re sale transactions.
09/11/24	Nicholas Warther	3.20	Telephone conference with Company, P. Gunderson, K&E team re purchase price allocation and sale (1.2); review and analyze question re US tax modeling (1.6); correspond with P. Gunderson, K&E team re structuring (.4).
09/11/24	Sara B. Zabloutney, P.C.	1.40	Attend telephone conference with N. Warther, K&E team re purchase price allocation (1.0); reinvest comment on summary (.4).
09/12/24	Bernadette Coppola	0.80	Conference with buyer's counsel and AlixPartners re transition services agreement schedules (.4); conference with S. Toth and AlixPartners re same (.2); review, analyze comments to transition services agreement schedules (.1); correspond with S. Toth re same (.1).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/24	Erin Davey	1.80	Research employment questions in connection with transactions.
09/12/24	Luke Finn	3.20	Correspond with Company, Cooley re contract (1.5); review, analyze German entity matters (1.7).
09/12/24	Justin M. Garfinkle	0.60	Review, analyze issues re IP transfers.
09/12/24	Palmer Gunderson	1.30	Review, analyze Brazil sale offer letter and (.4); review, analyze structure slides for restructuring and sales transaction (.4); correspond with Company re structure slides and Brazil sale (.5).
09/12/24	Dan O'Connor	2.60	Prepare side letter re asset storage and lease termination.
09/12/24	Joshua Raphael	0.40	Telephone conference with Cole Schotz, C. Ceresa, K&E team re UK, international considerations re sale.
09/12/24	Joshua Raphael	0.30	Revise bid summaries re foreign entities (.2); correspond with L. Finn, K&E team re transactions, foreign entities (.1).
09/12/24	Anna Schwander	4.30	Correspond with buyer counsel re German FDI and due diligence (2.3); review, draft, and amend draft Annexes (2.0).
09/12/24	Steve Toth	2.60	Participate in weekly advisor update telephone conference (.5); analyze lease exit (.2); analyze closing matters (.3); discuss TSA matters with B. Coppola and AlixPartners (.3); review, revise equipment letter (.7); analyze Brazil LOI (.3) discuss business lines with AlixPartners (.2); prepare related correspondence (.1).
09/12/24	Nicholas Warther	0.10	Correspond with S. Zablotney, K&E team re APA.
09/13/24	Chris Ceresa	0.50	Review, analyze legal issues re international entities in context of sales.
09/13/24	Chris Ceresa	0.70	Review, analyze issues re lease treatment in sale.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/24	Luke Finn	2.40	Attend Closing Request conference (.8); correspond with S. Toth re Closing checklist (.5); review, analyze correspondence re Brazilian subsidiary questions and information sharing (.3); review, analyze German counsel correspondence re German entities and German-held assets (.8).
09/13/24	Palmer Gunderson	2.70	Review and prepare tax comments for structure slides for restructuring and sale transactions.
09/13/24	Dan O'Connor	5.80	Review and revise Germany FDI response summary (1.3); review and revise ultimate beneficial owner structure summary re same (1.0); telephone conference with Company, AlixPartners, S. Toth and re closing matters (.5); telephone conference with AlixPartners and S. Toth re lease matters (.4); prepare closing checklist for APA (2.6).
09/13/24	Carolyn Paus	0.50	Conference with J. Raphael re closing.
09/13/24	Joshua Raphael	1.30	Review, analyze disclosure schedules and correspond with Cole Schotz, C. Paus, K&E team re foreign assets, entities (.7); telephone conference with Cole Schotz, C. Ceresa, K&E team re international considerations, German entities (.5); correspond with D. Wang, K&E team re transaction steps (.1).
09/13/24	Anna Schwander	6.80	Finalize of German FDI application (3.9); finalize German FDI annexes (2.1); correspond with buyer counsel re same (.8).
09/13/24	Scottie Shermetaro	0.80	Review and revise TSA Schedules.
09/13/24	Steve Toth	1.10	Discuss closing timing with Company, AlixPartners, D. O'Connor, K&E team (.5); analyze and respond to correspondence re asset lines and related issues (.3); analyze correspondence re diligence and closing matters (.3).
09/14/24	Luke Finn	0.80	Review, analyze Side Letter re Irvine Asset Storage correspondence (.3); review and update Closing checklist (.5).
09/14/24	Maureen D. O'Brien	0.50	Review, analyze safe harbor research.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/24	Luke Finn	1.10	Review, analyze correspondence from BDO (.3); review, analyze settlement issue (.4); review, analyze to Side Letter re Irvine Asset Storage (.4).
09/15/24	Steve Toth	1.10	Analyze intercompany settlement deck (.5); analyze diligence and closing matters (.6).
09/16/24	Erin Davey	1.00	Research employment-related issue re sales.
09/16/24	Luke Finn	5.70	Review assets sale process (.3); attend conference re product (1.4); review legacy assets questions from buyer (.4); prepare drafts and send updates and requests to J. Mudhar, K&E team (.8); revise Closing Checklist (1.1); correspond with Company re lease agreement (.8); attend APA Transaction Planning conference (.9).
09/16/24	Palmer Gunderson	1.00	Telephone conference with Company, N. Warther, K&E team re sale transaction planning steps (.7); telephone conference with Company and purchaser re purchase price allocation and sale timer (.3).
09/16/24	Palmer Gunderson	1.20	Update structure slides for sale transactions (.6); correspond with accounting team re pre-closing restructuring structure slides (.6).
09/16/24	Kate Hardey	2.20	Review inventory products and related questions re FDA compliance matters for Remaining entities (1.7); conference with R. Meintjes re same (.5).
09/16/24	Ruan J. Meintjes	2.50	Research and analyze post-closing regulatory obligations (1.9); draft summary of findings (.3); conference with K Hardey re the same (.3).
09/16/24	Carolin Paus	4.50	Review, analyze asset purchase agreements.
09/16/24	Yusuf Salloum	1.00	Analyze issues re sale transactions.
09/16/24	Anna Schwander	0.80	Review, analyze FDI filing.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

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09/16/24	Steve Toth	5.00	Discuss international closing matters with Company and AlixPartners (.7); participate in executive steering committee teleconference with Company and advisors (.3); participate in lender advisor update teleconference with lender advisors, Company, advisors (.1); participate in advisors update teleconference with AlixPartners, PJT, Y. Salloum, K&E team (.2); analyze Brazil LOI (.3); conference with Company and AlixPartners re same (.7); analyze and revise closing checklist (1.8); revise Brazil LOI (.9).
09/16/24	Nicholas Warther	1.50	Telephone conference with Company re APA workstreams (.5); telephone conference with buyer re same (1.0).
09/16/24	Sara B. Zablotney, P.C.	0.50	Attend telephone conference with Company, S. Toth and K&E team re APA.
09/16/24	Sara B. Zablotney, P.C.	0.50	Attend telephone conference with Company, S. Toth and K&E team re APA.
09/17/24	Chris Ceresa	0.80	Review, analyze open sale closing issues.
09/17/24	Bernadette Coppola	0.20	Correspond with Company and M. King, S. Toth, K&E team re intellectual property schedule (.1); correspond with M. King and K&E team re transition services agreement schedules (.1).
09/17/24	Hannah Crawford	0.30	Correspond with J. Mudhar re ex-US asset and equity transfer process.
09/17/24	Anthony M. Del Rio	0.40	Review, analyze regulatory and quality transition requirements for non-acquired products.
09/17/24	Michael Ehret	0.10	Correspond with Deloitte, buyer re transaction.
09/17/24	Luke Finn	5.50	Correspond with foreign local counsel re sale (2.7); review, analyze deal interim balance sheet (.5); review, analyze foreign correspondence re bankruptcy-specific issue re sale (1.5); review, analyze LOI (.8).
09/17/24	Justin M. Garfinkle	0.20	Review, analyze registered IP schedule.
09/17/24	Palmer Gunderson	0.10	Correspond with purchasers re company draft disclosure.
09/17/24	Palmer Gunderson	0.30	Correspond with Company and corporate teams re Brazil Sale.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Kate Hardey	3.40	Participate in telephone conference with Company re FDA product transition matters (1.0); review, analyze FDA considerations re product discontinuation (2.1); conference with R. Meintjes re same (.3).
09/17/24	Ruan J. Meintjes	2.30	Conference with Company re product closure (1.0); conduct FDA research re ongoing obligations (1.0); conference with K. Hardey re the same (.3).
09/17/24	Jai Mudhar	1.50	Correspond with L. Finn re transaction (.5); correspond with local counsels re transaction (1.0).
09/17/24	Dan O'Connor	0.50	Correspond with L. Finn re local counsel matters.
09/17/24	Carolyn Paus	1.20	Conference with S. Toth, K&E team re sale.
09/17/24	Carolyn Paus	0.50	Draft issues list re sale.
09/17/24	Scottie Shermetaro	0.30	Review and revise TSA Schedules.
09/17/24	Steve Toth	4.80	Participate in steering committee telephone conference with Company and AlixPartners (.6); analyze related correspondence (.2); prepare intercompany novation agreement (3.0); discuss Brazil LOI with Company and AlixPartners (.5); revise LOI (.2); analyze assumed liabilities (.3).
09/17/24	Sarah Ullathorne	1.00	Correspond with Company advisors re questions on asset and equity transfer.
09/17/24	Donatus Wang	2.00	Analyze structuring of asset sale transactions and debt assumption contemplated in APA, (1.2); draft questions on structural aspects (.5); discuss same with C. Paus and A. Ziegler (.3).
09/17/24	Ann-Kathrin Ziegler	1.00	Conference with D. Wang, K&E team re German entities sales process documents and associated workstreams (.7); review, analyze correspondence re same (.3).
09/18/24	Chris Ceresa	0.30	Telephone conference with S. Toth, K&E team, advisors re sale legal issues.
09/18/24	Bernadette Coppola	0.10	Correspond with Company, L. Finn, K&E team re intellectual property schedules.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

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09/18/24	Luke Finn	6.50	Review, analyze correspondence with Singaporean counsel re asset purchase (.8); review, analyze correspondence with Turkish and UAE, counsel (.2); review, analyze correspondence with Dutch counsel re asset and equity purchase (1.4); draft update on Italian asset agreement (.2); review, analyze correspondence with Cooley re imt medical (.5); review, analyze correspondence with Company re IP (.3); attend conference with prospective buyer (1.0); revise Closing checklist (.6) review, analyze McDermott Will & Emery correspondence (.3); correspond with Cooley re closing checklist (.4); correspond with Brazilian counsel re asset purchase (.8).
09/18/24	Palmer Gunderson	0.40	Review accounting team pre-closing restructuring slides.
09/18/24	Kate Hardey	1.40	Conference with S. Toth re FDA post-market product considerations (.4); review and revise FDA notice re same (1.0).
09/18/24	Ruan J. Meintjes	0.60	Conference with S. Toth re closing deadline and regulatory considerations (.3); coordinate with K. Hardey re follow-up research (.3).
09/18/24	Dan O'Connor	1.40	Correspondence with Company and A. Schwander re FDI filings (.5); review and revise same (.5); telephone conference with A. Terranova and A. Schwander re FDI filings (.4).
09/18/24	Yusuf Salloum	2.20	Review, analyze issues re sale closing.
09/18/24	Anna Schwander	1.30	Review, analyze correspondence re FDI.
09/18/24	Scottie Shermetaro	0.60	Review, analyze APA obligations re IP.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

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09/18/24	Steve Toth	3.30	Analyze international closing matters (.2); discuss regulatory considerations with S. Winters, K&E team (.1); analyze German counsel correspondence re IP, Germany and lease matters (.4); analyze correspondence re Brazil and other intercompany matters (.3); discuss LOI with bidder, bidder advisor, working group (1.0); conference with Company and AlixPartners re same (.3); draft related correspondence re same (.2); analyze and respond to correspondence re Dutch matters (.5); analyze correspondence re diligence, tax, and international matters (.3).
09/18/24	Donatus Wang	0.30	Review and analyze comments re structuring of German asset sales.
09/19/24	Erin Davey	3.00	Research employment issues re sale.
09/19/24	Luke Finn	8.30	Review, analyze Company correspondence regarding intercompany settlement plan and German tax liability issues (1.1); review, analyze Company correspondence regarding Brazilian tax issues and asset transfer structure (.7); review, analyze Company correspondence regarding net economic benefits plans, Dutch tax issues, and Local Transfer Agreements (1.1); review, analyze correspondence with Baker and McKenzie Italy (.5); review, analyze correspondence with Cooley regarding Checklist (.3); review, analyze correspondence with Singapore and Chinese counsel (.9); review, analyze correspondence regarding confidential sale (1.0); review, analyze correspondence with Swiss counsel (1.2); review, analyze Cooley checklist updates (.4); review, analyze employee diligence with Company (.8); review, analyze IP sales correspondence from Company (.3).
09/19/24	Ruan J. Meintjes	1.00	Coordinate with K. Hardey re FDA regulatory matters related to product removal (.8); correspond with Company re California manufacturing license (.2).
09/19/24	Carolyn Paus	0.60	Research re merger clearance.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/24	Carolyn Paus	5.50	Review, analyze correspondence from S. Toth, AlixPartners, Company re sales (3.4); review, revise intercompany settlement agreement (2.1).
09/19/24	Yusuf Salloum	1.00	Review, analyze issues re sale transactions.
09/19/24	Anna Schwander	0.80	Conference with Italian counsel re Italian FDI filing.
09/19/24	Scottie Shermetaro	0.90	Correspond with Company re IP to be excluded from Vents sale.
09/19/24	Steve Toth	2.50	Participate in advisor update telephone conference with Company, AlixPartners, S. Winters, K&E team (.3); discuss inventory with AlixPartners (.2); participate in steering committee teleconference with Company and working group (.4); analyze and respond to correspondence re international closing matters and intercompany issues (1.1); participate in special committee telephone conference (.5).
09/20/24	Luke Finn	6.00	Review, analyze correspondence with international local counsel, Company re closing (1.4); review, analyze international Vents IP filings (.1); attend conference re closing (1.0); review, analyze sale question (.4); attend conference re the same (.7); review, analyze international entity wind-down and Corporate Governance considerations (.8); review, analyze officers' certificate (.2); prepare for conference re closing (.2); participating in conference re same (.5); review, revise checklist (.3); review, analyze correspondence re Brazil sale (.4).
09/20/24	Trent Nachbar	2.20	Review, analyze closing checklist (.9); draft ancillary documents (1.3).
09/20/24	Yusuf Salloum	2.00	Analyze issue re sale transactions.
09/20/24	Scottie Shermetaro	0.50	Review, analyze revised TSA Schedules.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/24	Steve Toth	3.80	Participate in daily executive steering committee teleconference with Company and AlixPartners (.4); conference with Company and L. Finn re IP (.1); analyze closing matters (.2); discuss Brazil transaction with Company and AlixPartners (.5); discuss closing-critical items with AlixPartners, L. Finn, K&E team (.6); participate in teleconference re closing checklist with Cooley, L. Finn, K&E team (.5); analyze foreign correspondence re closing matters (1.2); analyze and respond to correspondence re TSA (.3).
09/21/24	Luke Finn	1.70	Correspond with local foreign counsel re sale (.3); review, analyze Company correspondence re Brazilian transaction (.9); review, analyze correspondence regarding Canadian entity transfer (.1); review, analyze to Cooley correspondence (.4).
09/21/24	Trent Nachbar	1.70	Review, revise to closing checklist (.7); draft ancillary documents (1.0).
09/21/24	Steve Toth	2.40	Analyze international matters.
09/22/24	Luke Finn	1.90	Review, analyze Dutch APA (.7); correspond with S. Toth on the same (.1); correspond with Dutch local counsel re same (.3) review, analyze correspondence between Company and Brazilian local counsel (.3); review, analyze NDA re potential sale (.5).
09/22/24	Kate Hardey	1.60	Review, revise transaction notice letters for customers and distributors.
09/22/24	Steve Toth	0.90	Analyze international closing matters (.4); review, analyze documents re product line termination (.5).
09/23/24	Luke Finn	3.90	Correspond with international local counsel (.4); review and analyze Brazilian sale (.8); review bidder documents (.5); correspond with Cooley regarding IP matters (.4); review, analyze intercompany settlement agreement (.7); correspond with Cooley re checklist (.6); review, analyze closing documents (.5).
09/23/24	Palmer Gunderson	0.80	Correspond with tax, corporate, and company teams re pre-closing restructuring steps.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/24	Carolyn Paus	4.20	Review, analyze APAs re German legal issues (2.4); review, analyze next steps re same (.6); correspond with A. Ziegler, K&E team re same (.5); review, analyze tax structuring considerations under German law (.7).
09/23/24	Yusuf Salloum	3.50	Prepare for transaction closing.
09/23/24	Scottie Shermetaro	0.30	Correspond with Company re IP transfers.
09/23/24	Steve Toth	5.40	Analyze international matters and revise attorney notes (.4); participate in daily executive steering committee update teleconference with AlixPartners, Company, (.5); analyze correspondence re closing matters and update attorney notes (.5) participate in teleconference with lender advisors, PJT, AlixPartners, Y. Salloum, K&E team, and Company (.2); revise attorney notes re closing issues (.3); participate in advisors update teleconference (.3); revise attorney notes (.3); analyze structure, tax and closing issues (1.3); analyze tax and international matters and related correspondence (1.3); analyze revisions to intercompany agreement (.3).
09/23/24	Nicholas Warther	0.50	Review and analyze structuring of transaction.
09/23/24	Ann-Kathrin Ziegler	1.50	Review, revise sale documentation (1.2); review, revise correspondence from S. Toth re same (.3).
09/24/24	Chris Ceresa	1.50	Telephone conference with Y. Salloum, K&E team, Cole Schotz re open sale legal issues.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/24	Luke Finn	6.80	Conference with Cooley re sale (2.0); conference with prospective purchaser, Company re Brazilian sale (.8); review, analyze Net Economic Benefit structure (.4); review, analyze IP issues (.3); review, analyze correspondence from local counsel re sale (.5); review, analyze issues re Brazilian sale (.2); review, analyze Brazilian Agility contract question (.3); review, analyze Intercompany Settlement Agreement (.5); review, analyze correspondence re sale (.4); review, analyze correspondence with German counsel (.3); correspond with Company re winddown planning (.7); review local counsel correspondence re buyer export (.4).
09/24/24	Carolyn Paus	3.20	Correspond with H. Braun, K&E team re sale issues (.7); conference with D. Wang, K&E team re works in process re sale (.9); draft issues list re same (.5); research individual asset sales (1.1).
09/24/24	Yusuf Salloum	3.00	Prepare for sale closing.
09/24/24	Scottie Shermetaro	0.30	Correspond with Company re transaction planning.
09/24/24	Steve Toth	9.90	Analyze international updates (.3); participate in all-hands teleconference re transaction issues (2.0); draft related correspondence (.2); discuss regulatory and import matters with Company AlixPartners, K. Hardey, K&E team (.3); discuss legal issues and funds flow with Cole Scholtz, AlixPartners, Y. Salloum, K&E team (.8); discuss Brazil bidder with Company, PJT, and AlixPartners (.4); analyze correspondence re potential asset sale (.1); correspond with AlixPartners, buyer, Company, and Cole Scholtz re lease matters (.3); revise intercompany agreement (2.8), discuss same with N. Warther (.8); further revise same (1.4); prepare related correspondence (.5).
09/24/24	Donatus Wang	1.10	Conference with A. Ziegler, K&E team re APA and related documentation.
09/24/24	Nicholas Warther	0.80	Review and analyze structuring and APAs.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/24	Ann-Kathrin Ziegler	1.00	Conference with D. Wang, K&E team re German law documentation questions for sales processes (.5); review and revise correspondence re same (.5).
09/25/24	Bernadette Coppola	0.20	Correspond with S. Toth and K&E team re revisions to license agreement and transition services agreement.
09/25/24	Luke Finn	6.90	Attend conference with S. Toth, K&E team, advisors re sale process (1.0); review, analyze correspondence with AlixPartners re asset and liability breakdown (.7); review, analyze international asset transfers (1.4); review, analyze sale issues (.8); correspond with international counsel re sale process (.7); review, analyze correspondence from international local counsel (.4); review and revise buyer officer certificate (.4); revise deal checklist (.5); conference with Cooley re same (1.0).
09/25/24	Trent Nachbar	0.80	Conference with Buyer's counsel (.5); review, revise officer's certificates (.3).
09/25/24	Carolyn Paus	1.70	Correspond with Company, A. Ziegler, K&E team re German entities (.8); correspond with A. Ziegler, K&E team re APAs and closing (.9).
09/25/24	Yusuf Salloum	3.40	Prepare for sale closing.
09/25/24	Steve Toth	4.20	Analyze international updates (.1); conference with AlixPartners and Cole Schotz re landlord issues (.2); participate in all-hands telephone conference re closing (1.1); analyze and prepare correspondence re tax issues re sale (.4); analyze and respond to correspondence re A/R (.2); conference with Cooley re bankruptcy and transaction issues (.4); participate in telephone conference re closing checklist with Cooley L. Finn, K&E team (.5); revise intercompany settlement agreement (.8); correspond with L. Finn, K&E team, and Vyair re Germany closing matters (.3); analyze closing checklist (.2).
09/25/24	Cristina Weidner	2.40	Review, analyze APA re structuring points (1.4); conference with various parties re same (1.0).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/24	Ann-Kathrin Ziegler	0.80	Review, revise correspondence from C. Paus (.5); review, analyze correspondence from T. Zehentbauer re APA (.3).
09/26/24	Chris Ceresa	0.70	Telephone conference with Y. Salloum, K&E team, Cole Schotz team re open sale legal issues.
09/26/24	Luke Finn	6.50	Prepare signature packets (1.7); attend all-hands conference (1.0); review, analyze correspondence with India counsel (.3); review, revise Malaysian Asset Purchase Agreement (.5); correspond with Company and Brazilian business services/Intermed director team re transaction (.8); review, analyze correspondence with Singapore counsel (.6); review, analyze correspondence with international local counsel (.5); review, analyze Dutch Asset Purchase (.3); correspond with Cooley re transaction (.8).
09/26/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, S. Toth, K&E team re standstill agreement.
09/26/24	Carolyn Paus	7.00	Review and analyze correspondence from A. Ziegler, K&E team, Company re sale issues (.8); correspond with German local IP counsel re IP issues (1.1); draft Asset Sale and Transfer Agreement (3.8); discuss same with H. Braun, K&E team (1.3).
09/26/24	Yusuf Salloum	3.20	Review, analyze issues re sale closing.
09/26/24	Steve Toth	2.80	Analyze closing issues (.2); analyze attorney notes re intercompany agreement (2.6).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/24	Steve Toth	5.10	Analyze international matters (.2); discuss same with L. Finn (.2); participate in all hands telephone conference re transaction issues (.6); analyze closing matters, NEB and distributor model (.3); participate in teleconference with Company, PJT, AlixPartners, Y. Salloum, K&E team re sale update (.6) participate in executive steering committee conference with Company and AlixPartners re closing preparation (.3); analyze intercompany agreement (.6); analyze international closing documents (.4); participate in special committee telephone conference (.1); participate in all-hands telephone conference re transaction matters (.6); participate in telephone conference with Company, AlixPartners, Y. Salloum, K&E team re closing issues (.4); correspond with Y. Salloum, K&E team re inventory (.1); discuss regulatory matters with AlixPartners, K. Hardey, K&E team (.7).
09/26/24	Sarah Ullathorne	0.80	Review, analyze draft transfer agreement for transfer of assets.
09/26/24	Donatus Wang	1.50	Prepare draft APAs.
09/26/24	Ann-Kathrin Ziegler	2.00	Review, analyze responses C. Ceresa, K&E team re vents sale (.2); correspond with C. Paus and D. Wang re next steps (.3); correspond with C. Paus re IP firm (.4); review, analyze correspondence from C. Ceresa, K&E team re MIM sale (.4); correspond with S. Ullathorne, K&E team re APAs (.7).
09/27/24	Hendrik Braun	3.00	Review, analysis of German sale and transfer agreements shares and assets.
09/27/24	Hendrik Braun	0.50	Review, analyze APAs re German share transfers.
09/27/24	Chris Ceresa	0.80	Telephone conference with Y. Salloum, K&E team, Cole Schotz team re open sale legal issues.
09/27/24	Bernadette Coppola	0.50	Draft revisions to license agreement (.3); correspond with buyer's counsel and M. King, S. Toth, K&E team re same (.2).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/24	Luke Finn	6.50	Attend all-hands conference (1.0); attend conference with S. Toth, K&E team re closing (.7); review, analyze Brazilian deal progress correspondence (.2); review and revise executed signature pages (.8); correspond with local counsel and Company re intercompany settlement (.6); review, analyze Dutch Purchase Agreement draft and board resolutions (.7); correspond with Company re transactions (.3); compile surety bonds for buyer (.4); review, analyze intercompany settlement (.3); review, analyze correspondence with Organização de Despachos Feijo (.5) draft Escrow Instruction Letter (.2); review, analyze updated schedule of assumed and excluded contracts from buyer (.4); review Wilmer Hale correspondence re Brazilian and German patent issues (.4).
09/27/24	Palmer Gunderson	0.70	Correspond with tax and accounting team re pre-closing restructuring transactions.
09/27/24	Trent Nachbar	3.40	Revise list of in-scope entities.
09/27/24	Carolin Paus	7.50	Review, analyze issues re SPA (.8); conference with German local IP counsel re German IP (.5); review, analyze correspondence from Company, AlixPartners, M. Ehret, K&E team re transaction structure (1.5); draft SPA (3.9); review and revise APAs (.8).
09/27/24	Yusuf Salloum	3.50	Prepare for sale closings.
09/27/24	Scottie Shermetaro	2.00	Review and revise inter-business license (1.5); correspond with opposing counsel re same (.5).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/24	Steve Toth	4.70	Participate in all-hands telephone conference re closing (1.1); analyze closing timing (.5); discuss same with AlixPartners, Cole Schotz, Y. Salloum, K&E team (.5); discuss closing update with Company, AlixPartners, Y. Salloum, K&E team (.6); prepare related correspondence (.3); correspond with Cooley re same (.1); discuss same with AlixPartners, Cole Schotz, Y. Salloum, K&E team (.5); prepare related correspondence (.4); analyze responses (.4); revise intercompany agreement (.3).
09/27/24	Donatus Wang	3.50	Prepare draft APAs for MIM SPA (1.0); coordinate notarization of APAs (.5); discuss related formalities and logistics with C. Paus, K&E team and Company (.5); prepare APA signing and notarization requirements (.5); coordinate KYC check by German notary (.5); correspond with A. Ziegler, K&E team on same (.5).
09/27/24	Cristina Weidner	2.20	Review, analyze APA (1.0); review, analyze SPA (.8); correspond with A. Ziegler, K&E team re same (.4).
09/27/24	Ann-Kathrin Ziegler	1.50	Review, analyze draft German APA (.6); review, analyze draft German SPA (.4); correspond with C. Weidner, K&E team re APAs (.5).
09/28/24	Luke Finn	2.00	Correspond with local counsel re Singapore signatures (.5); correspond with Swiss counsel re Closing (.3); review, analyze Cooley draft of Dutch Purchase Agreement (.7); review, analyze signature matrix and entity review with T. Nachbar (.5).
09/28/24	Palmer Gunderson	1.40	Review and revise purchase price allocation for sale transactions.
09/28/24	Palmer Gunderson	0.50	Correspond with tax and corporate team re pre-closing restructuring planning.
09/28/24	Yusuf Salloum	2.00	Analyze issues re sale transaction.
09/28/24	Steve Toth	3.50	Analyze correspondence re closing and intercompany matters (.7); update attorney notes (.8); analyze intercompany agreement (2.0).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/24	Nicholas Warther	1.50	Telephone conference with BDO and KE team re structuring of sale (.8); review and analyze same (.7).
09/29/24	Michael Ehret	0.80	Correspond with S. Toth re vents transaction (.2); conference with Cooley, buyer, S. Toth in relation to closing of Vents APA, timing, open items, next steps (.6).
09/29/24	Luke Finn	2.80	Attend advisor conference re transaction update (1.1); correspond with local counsel re sale issues (.2); review and respond to comments by Swiss counsel on Dutch Purchase Agreement (.4); review, analyze transaction conference summary (.2); revise checklist (.4); review, analyze Cooley updated draft APA amendment and Schedule 3.11(a) (.5).
09/29/24	Palmer Gunderson	1.50	Telephone conference with buyer tax counsel re tax planning (.4); telephone conference with N. Warther re purchase price allocation (.2); revise purchase price allocation (.2); correspond with tax, corporate, and company teams re restructuring transactions and purchase price allocation (.7).
09/29/24	Yusuf Salloum	2.00	Prepare for closing.
09/29/24	Scottie Shermetaro	0.20	Correspond with opposing counsel re inter-business license.
09/29/24	Steve Toth	6.90	Analyze closing issues update (.3); discuss closing issues with AlixPartners, Y. Salloum, K&E team (.9); prepare correspondence to Y. Salloum, K&E team re issues list (.8); participate in all hands teleconference re closing timing and issues (1.3); prepare related summary correspondence to Y. Salloum, K&E team (.5); discuss update with Company, AlixPartners, Y. Salloum, K&E team (.6); analyze intercompany agreement and related correspondence (.7); revise intercompany agreement per Company and advisor correspondence (1.8).
09/29/24	Nicholas Warther	1.80	Review and revise purchase price allocation (.6); telephone conference with Deloitte, P. Gunderson, K&E team re tax analysis (.7); correspond with P. Gunderson, K&E team re same (.5).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/24	Sara B. Zabloutney, P.C.	1.70	Attend telephone conference with Y. Salloum, K&E team re purchase price (.5); attend all hands status telephone conference re closing (1.2).
09/30/24	Chris Ceresa	0.80	Telephone conference with Y. Salloum, K&E team, Cole Schotz team re open legal issues re sale.
09/30/24	Bernadette Coppola	0.50	Correspond with S. Toth, K&E team, Company re amendment to asset purchase agreement.
09/30/24	Anthony M. Del Rio	0.40	Review, analyze questions re transfer of software and data to buyer.
09/30/24	Luke Finn	4.30	Attend all-hands conference re closing (1.0); review, analyze Swiss correspondence (.4); review, analyze Asset Transfers Agreement update (.3); revise executed signature pages (.7); revise, analyze Cooley correspondence re intercompany settlement agreement (.3); review, analyze Trench Rossi drafts of Payment Agreement and Assignment Agreements (.3); review, analyze Cooley correspondence regarding international entity asset transfers (.7); review, analyze updated Italy matters (.2); review, analyze Clinical Data Platform and Respiratory Knowledge Portal matters (.4).
09/30/24	Palmer Gunderson	5.30	Correspond with S. Zabloutney, K&E tax and corporate team re pre-closing restructuring (2.3); correspond with S. Toth, K&E corporate team re sale transaction planning (1.4); telephone conference with buyer tax counsel (.3); correspond with accounting team re tax allocation for sale transaction (.8); revise tax allocation for sale transaction (.5).
09/30/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, A&M re international counsel.
09/30/24	Trent Nachbar	3.20	Prepare transaction documents for execution.
09/30/24	Carolyn Paus	3.80	Draft open issues list (.8); correspond with C. Ceresa, K&E team, German notary re required documents / formalities (.9); revise German asset sale and transfer agreements (1.1); prepare commercial register documentation GmbH (1.0).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050107352
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/24	Joshua Raphael	0.10	Review, analyze DIP, sale orders re professional fees.
09/30/24	Yusuf Salloum	2.50	Review, analyze sale transactions.
09/30/24	Scottie Shermetaro	2.90	Review and revise amendment to the APA.
09/30/24	Steve Toth	5.60	Analyze APA amendment (.8); analyze correspondence re schedules, IP and amendment (.8); participate in all hands teleconference re closing (.9); prepare related correspondence (.1); participate in executive steering committee teleconference with Company, AlixPartners, Y. Salloum, K&E team (.2); prepare related correspondence (.2); participate in lender advisor conference with AlixPartners, PJT, Y. Salloum, K&E team (.1); analyze intercompany agreement (2.5).
09/30/24	Donatus Wang	1.60	Review and analyze foreign counsel correspondence regarding German SPAs and APAs for asset and shares sales under APAs, transfer of German IP, KYC checks by German notary.
09/30/24	Nicholas Warther	1.90	Telephone conference with Cooley tax re tax elections for sale (.5); correspond with BDO re same (.8); review and analyze purchase price allocation (.6).
09/30/24	Sara B. Zablotney, P.C.	0.80	Review and analyze correspondence from S. Toth, K&E team re closing.
09/30/24	Ann-Kathrin Ziegler	0.50	Correspond with C. Paus and D. Wang re next steps on German sales documents / workstreams.
Total		493.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107353
Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through September 30, 2024 (see attached Description of Legal Services for detail)	<u>\$ 14,052.50</u>
Total legal services rendered	\$ 14,052.50

Legal Services for the Period Ending September 30, 2024

Invoice Number:

1050107353

Vyair Medical Inc.

Matter Number:

48520-11

Executory Contracts & Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.60	1,395.00	2,232.00
Tiffani Chanroo	3.00	1,345.00	4,035.00
Hannah Crawford	2.30	1,595.00	3,668.50
Tabitha J. De Paulo	0.30	1,435.00	430.50
Jaina Desai	0.60	975.00	585.00
Luke Finn	1.30	1,345.00	1,748.50
Dan O'Connor	0.60	1,345.00	807.00
Steve Toth	0.30	1,820.00	546.00
TOTALS	10.00		\$ 14,052.50

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Executory Contracts & Unexpired Leases

Invoice Number: 1050107353
Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Chris Ceresa	0.20	Review, revise lease rejection motion.
09/04/24	Chris Ceresa	0.70	Review, revise lease rejection motion.
09/04/24	Tiffani Chanroo	0.80	Correspond with J. Desai re executory contracts.
09/04/24	Tabitha J. De Paulo	0.30	Review, analyze issue re assumed contracts.
09/04/24	Jaina Desai	0.60	Correspond with K. Chiaghana re cure objections (.2); correspond with AlixPartners re same (.2); correspond with cure parties re same (.2).
09/06/24	Tiffani Chanroo	1.20	Review, analyze executory contracts (.8); correspond with J. Desai, counterparties re same (.4).
09/06/24	Luke Finn	0.50	Review, respond to correspondence with Cole Schotz re contract assignments.
09/08/24	Luke Finn	0.80	Correspond with C. Ceresa, K&E team lease issues.
09/09/24	Tiffani Chanroo	0.40	Correspond with counterparty re executory contracts (.1); review, analyze issues re same (.3).
09/09/24	Hannah Crawford	0.50	Correspond with J. Mudhar re lease liabilities in UK entity.
09/10/24	Chris Ceresa	0.70	Review and revise motion to extend lease rejection deadline (.4); correspond with Cole Schotz re same (.3).
09/10/24	Hannah Crawford	1.00	Correspond with J. Mudhar re UK lease (.3); conference with AlixPartners re same (.7).
09/11/24	Tiffani Chanroo	0.60	Conference with Cole Schotz team re K+N.
09/11/24	Hannah Crawford	0.50	Conference with AlixPartners re UK lease.
09/13/24	Dan O'Connor	0.60	Telephone conferences with C. Ceresa and S. Toth re Irvine lease matters.
09/13/24	Steve Toth	0.30	Discuss lease issues with AlixPartners and D. O'Connor.
09/25/24	Hannah Crawford	0.30	Correspond with AlixPartners re UK Lease.
Total		10.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107354
Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 40,634.50

Total legal services rendered

\$ 40,634.50

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050107354
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	7.30	1,395.00	10,183.50
Tiffani Chanroo	2.10	1,345.00	2,824.50
Luke Finn	0.80	1,345.00	1,076.00
Kate Hardey	8.00	1,995.00	15,960.00
Olivia Kaufmann	3.30	1,095.00	3,613.50
Sabrina Lieberman	3.20	975.00	3,120.00
Jai Mudhar	0.20	1,345.00	269.00
Adrian Salmen	0.30	1,265.00	379.50
Steve Toth	1.30	1,820.00	2,366.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
TOTALS	27.00		\$ 40,634.50

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050107354
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/24	Sabrina Lieberman	0.20	Correspond with statutory auditor candidate.
09/02/24	Jai Mudhar	0.20	Correspond with Baker McKenzie re Swiss entity auditor issue.
09/03/24	Tiffani Chanroo	0.30	Correspond with S. Lieberman, K&E team re Swiss Auditor.
09/03/24	Sabrina Lieberman	0.20	Correspond with AlixPartners, T. Chanroo, K&E team re Swiss auditor.
09/04/24	Chris Ceresa	1.80	Review, analyze legal issues re Company operations and communications (.8); correspond with T. Chanroo, K&E team, Company re issues re same (.3); review, revise communications materials (.7).
09/04/24	Tiffani Chanroo	0.70	Conference with C. Ceresa, Company re communications (.5); correspond with Company re same (.2).
09/04/24	Luke Finn	0.80	Review of internal communications materials.
09/04/24	Sabrina Lieberman	0.20	Correspond with J. Mudhar, K&E team re Swiss auditor.
09/04/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend telephone conference with AlixPartners re wind-down.
09/05/24	Chris Ceresa	1.70	Review, analyze legal issues re Company operations and communications (.6); correspond with T. Chanroo, K&E team, Company re issues re same (.2); review, revise communications materials (.9).
09/05/24	Tiffani Chanroo	0.30	Correspond with C. Ceresa, K&E team re Swiss auditor.
09/05/24	Sabrina Lieberman	0.50	Correspond with T. Chanroo, K&E team re Swiss auditor.
09/06/24	Chris Ceresa	0.60	Review, analyze legal issues re Company operations and communications (.3); correspond with T. Chanroo, K&E team, Company re issues re same (.1); review, revise communications materials (.2).
09/06/24	Tiffani Chanroo	0.80	Review, analyze issues re Swiss audit.
09/09/24	Chris Ceresa	1.20	Correspond with Company, Cole Schotz team re business operations legal issues.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050107354
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/24	Sabrina Lieberman	0.90	Conference with potential auditor, AlixPartners, J. Mudhar, K&E team re Swiss audit (.4); correspond with J. Mudhar, K&E team re same (.5).
09/10/24	Chris Ceresa	1.10	Correspond with Company, Cole Schotz team re business operations legal issues.
09/10/24	Sabrina Lieberman	0.40	Correspond with J. Mudhar, K&E team, Cole Schotz, AlixPartners, prospective auditor, Baker McKenzie re Swiss audit.
09/11/24	Kate Hardey	0.50	Prepare regulatory questions to EU counsel (.3); review, analyze US products and FDA reporting requirements (.2).
09/12/24	Chris Ceresa	0.30	Correspond with Company, Cole Schotz team re business operations legal issues.
09/12/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team re Swiss auditor.
09/16/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa, local counsel, Company re Swiss auditor.
09/19/24	Kate Hardey	1.40	Correspond with T. McDaniel re FDA conference (.2); draft talking points re same (1.0); conference with O. Kaufmann re review of device shutdown process (.2).
09/19/24	Olivia Kaufmann	2.60	Research FDA guidance for company that discontinues doing business (.6); research precedent regarding same (1.2); conference with K. Hardey regarding same (.8).
09/20/24	Kate Hardey	2.30	Participate in telephone conference with FDA re device discontinuation requirements (.9); conference with Company re same (.5); review and revise customer FAQ (.6); prepare customer adverse event notice language (.3).
09/20/24	Olivia Kaufmann	0.50	Attend conference with T. McDaniel, S. Sridhar, and K. Hardey regarding conference with FDA.
09/23/24	Chris Ceresa	0.30	Review, analyze legal issues re business operations.
09/24/24	Kate Hardey	1.30	Conference with Company re product import matters (1.0); correspond with various parties re same (.3).
09/24/24	Olivia Kaufmann	0.20	Conference with K. Hardey regarding regulatory question.
09/25/24	Chris Ceresa	0.30	Review, analyze legal issues re business operations.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050107354
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/24	Kate Hardey	1.20	Correspond with Company re various legacy product regulatory issues.
09/27/24	Kate Hardey	1.30	Review, analyze product import invoices and analysis of import requirements (1.0); correspond with Company re same (.3).
09/27/24	Adrian Salmen	0.30	Correspond with insurer counsel, C. Ceresa, K&E team re business operations.
09/27/24	Steve Toth	1.30	Discuss intercompany matters with Company and N. Warther, K&E team (.7); analyze and prepare related correspondence (.6).
Total		27.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107356
Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through September 30, 2024 (see attached Description of Legal Services for detail)	<u>\$ 46,107.00</u>
Total legal services rendered	\$ 46,107.00

Legal Services for the Period Ending September 30, 2024
Vyaire Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050107356
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	20.10	1,895.00	38,089.50
Emanuel Goetz	7.90	750.00	5,925.00
Kate Hardey	1.00	1,995.00	1,995.00
Sabrina Lieberman	0.10	975.00	97.50
TOTALS	29.10		\$ 46,107.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050107356
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/24	Michael Ehret	1.00	Correspond with Company re insurance policy.
09/02/24	Michael Ehret	0.70	Correspond with Company re insurance (.2); conference discussions with A. Skuratovski, Marsh re same (.5).
09/03/24	Michael Ehret	0.70	Conference with A. Skuratovski, Marsh re insurance (.5); conference with E. Goetz re same (.2).
09/03/24	Emanuel Goetz	0.40	File various documents re German tax insurance.
09/04/24	Michael Ehret	1.50	Conference with Company and advisors re insurance policies.
09/05/24	Michael Ehret	1.70	Correspond with Deloitte re Certa insurance policy (.3); review, analyze documents re same (.4), attend conference with buyer team, Deloitte re insurance coverage (1.0).
09/06/24	Michael Ehret	2.20	Review, revise draft insurance policy (1.0); review, analyze Deloitte comments re same (1.2).
09/06/24	Emanuel Goetz	3.20	Review, analyze Certa Policy Draft (3.0); correspond with M. Ehret re same (.2).
09/10/24	Michael Ehret	1.90	Correspond with Deloitte re insurance (.1); review, analyze documents re insurance policy (1.0); conference with Deloitte, buyer, Marsh re insurance policy, comments, next steps (.5); conference with E. Goetz re insurance policy (.3).
09/11/24	Michael Ehret	0.70	Review, analyze buyer correspondence re insurance policy (.1); review, analyze revised draft (.3); conference with E. Goetz re same (.2); correspond with AlixPartners re same (.1).
09/13/24	Michael Ehret	0.40	Correspond with AlixPartners, Marsh in relation to revised insurance policy.
09/13/24	Emanuel Goetz	0.70	Review, analyze documents re Certa underwriting process.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050107356
 Matter Number: 48520-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/24	Michael Ehret	1.90	Prepare for conference with Certa re insurance policy (.3); conference with Certa re same (.9); correspond with E. Goetz re same (.1); review, analyze correspondence from N. Warther re purchase price allocation (.6).
09/16/24	Emanuel Goetz	0.50	Review, analyze internal documents re Certa underwriting process.
09/16/24	Emanuel Goetz	0.90	Conference with M. Ehret, Certa re tax insurance.
09/17/24	Michael Ehret	0.50	Correspond with D. O'Connor, Company re works in process.
09/18/24	Michael Ehret	2.00	Review, revise on revised insurance policy received from Certa (1.0); conference with E. Goetz re same (.7), correspond with Company re same (.3).
09/19/24	Michael Ehret	1.70	Conference with Company re comments on insurance policy (.4); draft correspondence to buyer, Deloitte in relation to comments on revised insurance policy (.2); correspond with Company, D. O'Connor re status of policy (.1); correspond with various parties re insurance policy (.2); conference with E. Goetz re amendments to insurance policy (.2); review, analyze BDO steps paper (.3), draft master agreement re settlement of intercompany issues (.3).
09/20/24	Michael Ehret	0.50	Correspond with buyer/Deloitte re insurance policy (.3) conference with E. Goetz re same (.2).
09/20/24	Sabrina Lieberman	0.10	Correspond with Z. Manning, K&E team re health plan issue.
09/23/24	Emanuel Goetz	0.90	Conference with M. Ehret, Certa re tax insurance.
09/24/24	Michael Ehret	1.20	Review, analyze comments of Deloitte on draft insurance policy (.8); conference with E. Goetz re same (.3); correspond with A. Skuratovski, Marsh re to revised draft policy (.1).
09/24/24	Emanuel Goetz	0.70	Review, analyze tax insurance comments.
09/25/24	Emanuel Goetz	0.60	Review, analyze comments from Marsh on potential tax insurance by Certa (.3); correspond with M. Ehret re same (.3).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050107356
 Matter Number: 48520-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/24	Michael Ehret	1.50	Review, analyze revised draft insurance policy, (.8); conference with Deloitte, A. Skuratovski, Marsh, E. Goetz re Certa comments (.6); correspond buyer/Deloitte team re same (.1).
09/30/24	Kate Hardey	1.00	Conference with Marsh re product liability policies (.6); correspond with Company advisors re same (.4).
Total		29.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107357
Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 107,726.00

Total legal services rendered

\$ 107,726.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050107357
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jaina Desai	0.10	975.00	97.50
Michael Ehret	10.40	1,895.00	19,708.00
Luke Finn	0.40	1,345.00	538.00
Emanuel Goetz	5.90	750.00	4,425.00
Palmer Gunderson	25.60	995.00	25,472.00
Sabrina Lieberman	0.50	975.00	487.50
Alex Stephenson	2.60	1,175.00	3,055.00
Nicholas Warther	23.00	1,665.00	38,295.00
Sara B. Zabloutney, P.C.	6.40	2,445.00	15,648.00
TOTALS	74.90		\$ 107,726.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050107357
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/24	Palmer Gunderson	1.10	Correspond with Company re sale and tax motion (.6); correspond with N. Warther, K&E team re tax planning (.5).
09/02/24	Nicholas Warther	0.70	Correspond with Company re US tax reporting items.
09/03/24	Emanuel Goetz	0.30	Revise draft ICO spreadsheet.
09/03/24	Palmer Gunderson	3.80	Review taxes motion re authorization for tax planning activities (.7); correspond with Company re tax planning activities (.5); telephone conference with Company re tax planning (.5); correspond with Company re restructuring transactions (1.2); correspond with BDO, N. Warther, S. Zabloutney, K&E team re tax planning activities (.9).
09/03/24	Nicholas Warther	0.80	Review and analyze structuring.
09/03/24	Sara B. Zabloutney, P.C.	2.10	Attend telephone conference re purchase price allocations and valuations (1.2); follow up re structuring flexibility (.2); correspond with AlixPartners, Company, K&E team re PPA (.3); follow up re intercompany cleanup (.4).
09/04/24	Jaina Desai	0.10	Correspond with P. Gunderson re tax motion.
09/05/24	Nicholas Warther	4.20	Review and analyze purchase price allocation (.9); telephone conference with Vyair and BDO re same and structuring (1.0); telephone conference with S. Zabloutney re same (.5); review and analyze question re tax modeling (.9); correspond with S. Zabloutney, K&E team and Company re intercompany resolutions (.9).
09/06/24	Alex Stephenson	0.20	Discuss consolidated tax issue with N. Warther.
09/09/24	Sabrina Lieberman	0.30	Correspond with Cole Schotz re IRS correspondence.
09/09/24	Alex Stephenson	1.40	Research re consolidated loss treatment.
09/10/24	Palmer Gunderson	0.40	Correspond with N. Warther, K&E team re structure slides and tax notice.
09/10/24	Nicholas Warther	0.40	Review and analyze tax return filing.
09/12/24	Nicholas Warther	0.50	Review and analyze BDO structure slides.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050107357
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/24	Michael Ehret	2.10	Conference with E. Goetz re transaction structure (.5); review, analyze BDO tax memorandum (1.6).
09/13/24	Emanuel Goetz	1.40	Review, analyze slides re BDO tax memorandum (.9); correspond with M. Ehret re same (.5).
09/13/24	Palmer Gunderson	0.40	Correspond with working group re structure slides and tax notice.
09/13/24	Alex Stephenson	1.00	Research re consolidated tax issues (.8); conference with N. Warther re same (.2).
09/13/24	Nicholas Warther	1.30	Review and analyze structure slides (.4); correspond with P. Gunderson, K&E team re same (.3); review and analyze US tax modeling question (.6).
09/16/24	Michael Ehret	0.10	Correspond with P. Gunderson re tax return filings.
09/16/24	Emanuel Goetz	0.30	Correspond with M. Ehret the German tax implications of transactions.
09/16/24	Emanuel Goetz	0.70	Correspond with M. Ehret re buyer notice.
09/16/24	Palmer Gunderson	0.80	Prepare update to company tax disclosure.
09/16/24	Nicholas Warther	0.70	Review and analyze structure slides.
09/16/24	Sara B. Zablotney, P.C.	0.50	Attend telephone conference re intercompany issues.
09/17/24	Palmer Gunderson	3.30	Correspond with corporate team re novation steps (.5); review and prepare tax comments re intercompany settlement agreement (2.8).
09/17/24	Nicholas Warther	0.20	Correspond with P. Gunderson, K&E team re status and next steps.
09/18/24	Emanuel Goetz	2.20	Review, analyze comments from Certa on the tax insurance (1.9); review and discuss outstanding issues with M. Ehret (.3).
09/18/24	Palmer Gunderson	0.40	Correspond with S. Zablotney, K&E tax team and company re tax diligence update (.1); correspond with S. Zablotney, K&E tax team re settlement agreement (.3).
09/18/24	Sara B. Zablotney, P.C.	0.50	Review and revise Novation agreement.
09/19/24	Emanuel Goetz	0.30	Correspond with C. Paus re payment structure.
09/19/24	Palmer Gunderson	0.70	Correspond with lenders counsel and Company re tax diligence item (.4); correspond with accounting team re restructuring steps (.3).

Legal Services for the Period Ending September 30, 2024
 Vyaire Medical Inc.
 Tax Matters

Invoice Number: 1050107357
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/24	Sabrina Lieberman	0.20	Correspond with Company, Cole Schotz re outstanding IRS requests.
09/23/24	Michael Ehret	1.80	Prepare for conference with buyer/Deloitte re draft insurance policy, open items, (.8); correspond with Deloitte re comments, overview re determination of FMV (.3); correspond with Company re status (.2); review, analyze Company correspondence re MIM shares timing (.5).
09/23/24	Palmer Gunderson	0.80	Correspond with Company re master settlement agreement.
09/23/24	Nicholas Warther	3.00	Review and analyze structure slides (.8); review and revise intercompany settlement agreement (1.7); correspond with P. Gunderson, K&E team and Company re same (.5).
09/23/24	Sara B. Zabloutney, P.C.	1.00	Correspond with N. Warther re intercompany settlements.
09/24/24	Palmer Gunderson	0.20	Correspond with N. Warther, K&E team re tax comments on settlement agreement.
09/24/24	Nicholas Warther	3.00	Review and revise intercompany settlement agreement (2.1); correspond with BDO, P. Gunderson, K&E team re US tax analysis (.9).
09/25/24	Michael Ehret	2.20	Discussions with E. Goetz in relation to draft novation/transfer agreement re intercompany issues (1.6); review, analyze Marsh correspondence re Certa insurance (.6).
09/25/24	Emanuel Goetz	0.70	Comment on intercompany settlement agreement.
09/25/24	Palmer Gunderson	3.20	Analyze tax consequences of intercompany obligation settlement transactions (2.0); prepare draft tax treatment for settlement agreement (1.2).
09/25/24	Nicholas Warther	2.70	Correspond with P. Gunderson, K&E team re intercompany settlement agreement and structuring (1.2); review and revise same (.4); review and revise structure slides (.4); correspond with P. Gunderson, K&E team re structuring matters (.7).
09/25/24	Sara B. Zabloutney, P.C.	0.90	Research Section 108(3)(6) (.3); review, analyze correspond re closing (.6).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050107357
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/24	Palmer Gunderson	5.40	Review, analyze tax treatment (2.4); review, analyze BDO comments (3.0).
09/26/24	Nicholas Warther	2.50	Review and revise intercompany settlement agreement (1.3); review and analyze US tax consequences of same (.9); correspond with P. Gunderson, K&E team re same (.3).
09/27/24	Michael Ehret	3.20	Correspond buyer/Deloitte team re comments on insurance policy, finalization of policy (.8); review, analyze draft novation agreement (1.4); conference with Company, S. Toth, P. Gunderson re various open items (.7); correspond with C. Paus re open items (.3).
09/27/24	Palmer Gunderson	4.30	Telephone conference with Company re sale and restructuring transactions (.5); telephone conference with tax and accounting team re tax treatment of restructuring transactions and tax planning for restructuring (1.5); draft tax comments on revised settlement agreement (1.2); revise tax treatment language for settlement agreement (1.1).
09/27/24	Nicholas Warther	1.80	Telephone conference with BDO re US tax analysis (1.5); review and analyze same (.3).
09/27/24	Sara B. Zablotney, P.C.	0.40	Review, analyze intended tax treatment.
09/28/24	Luke Finn	0.40	Review, analyze Trent Rossi Intermed Tax & Restructuring correspondence.
09/28/24	Palmer Gunderson	0.80	Telephone conference with S. Zablotney, K&E tax team and Company (.5); review, analyze revised settlement agreement (.3).
09/28/24	Sara B. Zablotney, P.C.	0.50	Attend telephone conference with P. Gunderson, K&E tax team and Company re intercompany settlements.
09/29/24	Nicholas Warther	0.80	Correspond with Company, P. Gunderson, K&E team re intercompany settlements.
09/30/24	Michael Ehret	1.00	Review correspondence from Deloitte re insurance (.5); correspond with A. Skuratovski, Marsh re novation agreement (.2); conference with C. Paus re asset transfers (.3).
09/30/24	Nicholas Warther	0.40	Review and analyze intercompany settlement.

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Tax Matters

Invoice Number: 1050107357
Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/24	Sara B. Zabloutney, P.C.	0.50	Attend telephone conference with N. Warther, K&E working group re intercompany settlements.
Total		74.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107358
Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 32,923.00

Total legal services rendered

\$ 32,923.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050107358
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.50	1,395.00	6,277.50
Tiffani Chanroo	7.10	1,345.00	9,549.50
Erica D. Clark	0.40	1,595.00	638.00
Hannah Crawford	1.80	1,595.00	2,871.00
Jaina Desai	0.60	975.00	585.00
Michael Ehret	0.10	1,895.00	189.50
David Hackel	0.70	1,095.00	766.50
Kate Hardey	0.40	1,995.00	798.00
Sabrina Lieberman	3.00	975.00	2,925.00
Jai Mudhar	1.20	1,345.00	1,614.00
Joshua Raphael	2.60	1,095.00	2,847.00
Steve Toth	1.70	1,820.00	3,094.00
Donatus Wang	0.80	960.00	768.00
TOTALS	24.90		\$ 32,923.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050107358
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Tiffani Chanroo	0.60	Conference with C. Ceresa re works in process, case status.
09/03/24	Erica D. Clark	0.40	Conference with C. Ceresa, K&E team, Cole Schotz re case status (.3); conference with PJT re same (.1).
09/03/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
09/03/24	Kate Hardey	0.40	Correspond with R. Meintjes and S. Toth re state license change of ownership requirements for transaction.
09/03/24	Sabrina Lieberman	0.20	Review, revise works in process summary.
09/04/24	Sabrina Lieberman	1.50	Conference with Cole Schotz, C. Ceresa, T. Chanroo re works in process (.5); correspond with C. Schotz, C. Ceresa, K&E team re same (.3); conference with C. Ceresa re same (.1); draft correspondence to C. Ceresa, K&E team re same (.6).
09/04/24	Joshua Raphael	0.40	Conference with C. Ceresa, T. Chanroo, CS re coordination.
09/05/24	Jaina Desai	0.60	Revise case timeline (.5); correspond with C. Ceresa, K. Trevett re same (.1).
09/05/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re works in process.
09/06/24	Tiffani Chanroo	0.50	Conference with Cole Schotz team, C. Ceresa re works in process.
09/06/24	Hannah Crawford	0.50	Correspond with J. Mudhar re correspondence to C. Ceresa.
09/06/24	Joshua Raphael	0.50	Telephone conference with C. Ceresa, K&E team re case status, works in process.
09/09/24	Chris Ceresa	0.20	Telephone conference with J. Raphael and Cole Schotz team re open case matters.
09/09/24	Joshua Raphael	0.20	Conference with C. Ceresa, Cole Schotz re works in process.
09/10/24	Chris Ceresa	0.50	Telephone conference with J. Raphael and Cole Schotz team re open case matters.
09/10/24	Tiffani Chanroo	1.20	Review, analyze reporting obligations (.8); correspond with Cole Schotz team re same (.4).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050107358
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/24	Joshua Raphael	0.60	Telephone conference with C. Ceresa, Cole Schotz re matter status.
09/11/24	Chris Ceresa	0.40	Telephone conference with Y. Salloum re open case items.
09/11/24	Chris Ceresa	0.60	Telephone conference with J. Raphael and Cole Schotz team re open case matters.
09/11/24	Tiffani Chanroo	1.30	Conference with Cole Schotz team, C. Ceresa re case status (.6); review, analyze issues re same (.7).
09/11/24	Joshua Raphael	0.50	Telephone conference with C. Ceresa, K&E team re open issues.
09/12/24	Chris Ceresa	1.10	Telephone conferences with Y. Salloum, S. Toth, K&E team, advisors, counsel re open case issues.
09/12/24	Hannah Crawford	0.80	Conference with J. Mudhar, K&E team, Cole Schotz re works in process (.5); correspond with J. Mudhar, K&E team re same (.3).
09/12/24	Sabrina Lieberman	0.80	Conference with Cole Schotz, C. Ceresa, K&E team re works in process.
09/12/24	Jai Mudhar	0.50	Conference with Cole Schotz on international workstreams.
09/13/24	Hannah Crawford	0.50	Conference with J. Mudhar, K&E team, Cole Schotz re works in process.
09/13/24	Sabrina Lieberman	0.20	Conference with S. Osborne re works in process (.1); correspond with S. Osborne re same (.1).
09/13/24	Jai Mudhar	0.50	Conference with Cole Schotz, H. Crawford, K&E team re works in process.
09/13/24	Donatus Wang	0.80	Conference with C. Ceresa, K&E team re works in process.
09/16/24	Chris Ceresa	0.30	Telephone conference with Cole Schotz team re open legal matters.
09/17/24	Chris Ceresa	0.40	Telephone conference with Y. Salloum re case status.
09/17/24	Chris Ceresa	0.40	Telephone conference with Cole Schotz team re open legal matters.
09/17/24	Tiffani Chanroo	1.70	Conference with C. Ceresa, Cole Schotz team re works in process (.5); conference with C. Ceresa re case status, works in process (.6); review, analyze correspondence from C. Ceresa re works in process (.6).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050107358
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Michael Ehret	0.10	Correspond with Company advisors re insurance policy (.5); correspond with D. O'Connor, Company re works in process (.1). correspond with Deloitte, buyer re transaction (.1).
09/17/24	Jai Mudhar	0.20	Conference with S. Lieberman re Swiss auditor issues.
09/17/24	Joshua Raphael	0.40	Conference with C. Ceresa, Cole Schotz re priority items.
09/18/24	Chris Ceresa	0.20	Telephone conference with Cole Schotz team re open legal matters.
09/18/24	Tiffani Chanroo	0.40	Conference with C. Ceresa, Cole Schotz team re case status.
09/19/24	Chris Ceresa	0.40	Telephone conference with Cole Schotz team re open legal matters.
09/21/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa, K&E team re works in process.
09/23/24	Tiffani Chanroo	0.10	Review, analyze correspondence from C. Ceresa re case status.
09/23/24	Steve Toth	0.30	Participate in telephone conference with Cole Schotz, AlixPartners, and working group re case matters.
09/25/24	Tiffani Chanroo	0.30	Correspond with D. Hackel re Omni requests.
09/25/24	David Hackel	0.30	Analyze issues re stakeholder log (.2); correspond with T. Chanroo, K&E team re same (.1).
09/25/24	Steve Toth	1.10	Conference with Y. Salloum, K&E team, Cole Schotz, AlixPartners re case updates (.5); draft related correspondence (.6).
09/26/24	Tiffani Chanroo	1.00	Review, analyze correspondence from C. Ceresa re case status.
09/26/24	David Hackel	0.30	Analyze issues re stakeholder log (.2); correspond with S. Osborne re same (.1).
09/26/24	Steve Toth	0.30	Participate in update telephone conference with PJT, AlixPartners, N. Warther, K&E team.
Total		24.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107359
Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 100,920.00

Total legal services rendered

\$ 100,920.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050107359
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	27.50	1,395.00	38,362.50
Tiffani Chanroo	8.30	1,345.00	11,163.50
Jaina Desai	6.80	975.00	6,630.00
Julia R. Foster	0.90	525.00	472.50
David Hackel	6.10	1,095.00	6,679.50
Sabrina Lieberman	21.10	975.00	20,572.50
Sarah Osborne	1.40	975.00	1,365.00
Adrian Salmen	5.30	1,265.00	6,704.50
Seth Sanders	4.00	1,265.00	5,060.00
Kyle Nolan Trevett	1.80	1,265.00	2,277.00
Tanzila Zomo	4.60	355.00	1,633.00
TOTALS	87.80		\$ 100,920.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050107359
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/24	Sabrina Lieberman	2.20	Review, revise K&E invoice for privilege, confidentiality.
09/02/24	Sabrina Lieberman	3.50	Review, revise K&E invoice re privilege, confidentiality.
09/03/24	Sabrina Lieberman	0.70	Review, revise K&E invoice re privilege, confidentiality.
09/05/24	Chris Ceresa	0.20	Review, analyze status re K&E fee application.
09/05/24	Sabrina Lieberman	1.30	Review, revise invoice for privilege and confidentiality (1.0); correspond with C. Ceresa, K&E team re same (.3).
09/08/24	Sabrina Lieberman	0.30	Draft correspondence to S. Winters re fee application (.1); correspond with J. Foster, K&E team re same (.2).
09/09/24	Sabrina Lieberman	0.20	Correspond with S. Winters, K&E team re fee application.
09/11/24	Sabrina Lieberman	1.30	Review, revise invoice re privilege and confidentiality (1.1); correspond with T. Chanroo, K&E team re same (.2).
09/12/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa re second supplemental declaration in support of K&E retention.
09/12/24	Adrian Salmen	2.40	Review, revise K&E invoice for privilege and confidentiality.
09/13/24	Adrian Salmen	1.60	Review, revise K&E invoice for privilege and confidentiality.
09/13/24	Seth Sanders	2.10	Review, revise K&E invoice for privilege and confidentiality.
09/13/24	Kyle Nolan Trevett	0.60	Review, revise K&E invoice re privilege, confidentiality issues (.5); correspond with S. Lieberman, K&E team re same (.1).
09/14/24	Kyle Nolan Trevett	0.50	Review, revise invoice re privilege, confidentiality.
09/16/24	Chris Ceresa	4.40	Review, revise K&E monthly fee statement entries for confidentiality and privilege issues (3.9); correspond with S. Lieberman and K&E team re same (.5).
09/16/24	Tiffani Chanroo	2.00	Review, revise K&E invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Retention - K&E

Invoice Number: 1050107359
Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Chris Ceresa	1.50	Review, revise on K&E monthly fee statement entries for confidentiality and privilege issues (1.2); correspond with S. Lieberman and K&E team re same (.3).
09/18/24	Tiffani Chanroo	0.20	Correspond with S. Lieberman re interim fee application.
09/18/24	Tanzila Zomo	2.00	Draft initial interim fee application.
09/19/24	Chris Ceresa	2.80	Review, revise K&E monthly fee statement entries for confidentiality and privilege issues (2.6); correspond with S. Lieberman and K&E team re same (.2).
09/19/24	David Hackel	3.90	Review, revise K&E invoice re privilege, confidentiality.
09/19/24	Sabrina Lieberman	1.40	Review, revise invoice for privilege and confidentiality (1.1); review, revise interim fee application (.3).
09/20/24	Chris Ceresa	1.60	Review, revise, comment on K&E monthly fee statement entries for confidentiality and privilege issues (1.3); correspond with S. Lieberman and K&E team re same (.3).
09/20/24	David Hackel	2.20	Review, revise K&E invoice re privilege, confidentiality.
09/21/24	Tiffani Chanroo	0.50	Review, revise invoice for confidentiality and privilege considerations.
09/21/24	Sabrina Lieberman	0.70	Review, revise first interim fee application.
09/21/24	Sarah Osborne	1.40	Review, revise K&E invoice for privilege, confidentiality concerns.
09/22/24	Tiffani Chanroo	1.50	Review, revise invoice for privilege and confidentiality considerations.
09/22/24	Jaina Desai	5.40	Review, revise invoice re privilege and confidentiality considerations (3.9); further review, revise invoice re same (1.3); correspond with S. Lieberman re same (.1); correspond with K. Trevett re same (.1).
09/23/24	Chris Ceresa	4.70	Review, revise K&E fee statement for privilege and confidentiality issues (3.9); correspond with S. Lieberman and K&E team re same (.8).
09/23/24	Tiffani Chanroo	4.10	Review, revise K&E invoice for confidentiality and privilege (3.9); correspond with C. Ceresa, K&E team re same (.2).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050107359
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/24	Jaina Desai	1.40	Review, revise invoice re privilege and confidentially considerations (1.0); correspond with K. Trevett, K&E team re same (.4).
09/23/24	Adrian Salmen	1.30	Review, revise K&E invoice re privilege and confidentiality.
09/23/24	Seth Sanders	1.90	Revise K&E invoice re privilege & confidentiality.
09/23/24	Kyle Nolan Trevett	0.70	Review, revise invoice re privilege, confidentiality (.6); correspond with S. Lieberman, K&E team re same (.1).
09/24/24	Chris Ceresa	1.20	Review, revise K&E fee statement for privilege and confidentiality issues (1.1); correspond with S. Lieberman and K&E team re same (.1).
09/24/24	Julia R. Foster	0.90	Research precedent re K&E interim fee application.
09/24/24	Sabrina Lieberman	2.90	Review, revise interim fee application.
09/24/24	Tanzila Zomo	2.00	Research re first interim fee application.
09/25/24	Chris Ceresa	0.40	Review, revise K&E fee statement for privilege and confidentiality issues (.3); correspond with S. Lieberman and K&E team re same (.1).
09/25/24	Sabrina Lieberman	2.70	Review, revise interim fee application.
09/25/24	Tanzila Zomo	0.60	Review, revise interim fee application.
09/27/24	Chris Ceresa	2.60	Review, revise K&E fee statement for privilege and confidentiality issues (2.4); correspond with S. Lieberman and K&E team re same (.2).
09/27/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, AlixPartners re payment.
09/28/24	Sabrina Lieberman	0.70	Review, revise K&E invoice re privilege, confidentiality.
09/29/24	Sabrina Lieberman	3.00	Review, revise K&E invoice re privilege and confidentiality.
09/30/24	Chris Ceresa	8.10	Review, revise K&E fee statement for privilege and confidentiality issues (3.9); further review and revise same (3.7); correspond with S. Lieberman and K&E team re same (.5).

Total **87.80**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107360

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 3,108.00

Total legal services rendered

\$ 3,108.00

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050107360
Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.30	1,395.00	1,813.50
Tiffani Chanroo	0.60	1,345.00	807.00
Sabrina Lieberman	0.50	975.00	487.50
TOTALS	2.40		\$ 3,108.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050107360
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Sabrina Lieberman	0.20	Review, analyze correspondence from C. Ceresa, PJT re fee statements.
09/09/24	Tiffani Chanroo	0.60	Review, analyze BDO monthly fee statement (.4); correspond with Cole Schotz team re same (.2).
09/13/24	Chris Ceresa	1.10	Telephone conference with AlixPartners, Cole Schotz re professional fees planning and issues.
09/25/24	Chris Ceresa	0.20	Correspond with S. Lieberman re non-K&E retention filings.
09/25/24	Sabrina Lieberman	0.30	Review, analyze PJT fee application.
Total		2.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107361
Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 6,135.50

Total legal services rendered

\$ 6,135.50

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050107361
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.00	1,395.00	2,790.00
Tiffani Chanroo	0.30	1,345.00	403.50
Sabrina Lieberman	0.10	975.00	97.50
Steve Toth	1.10	1,820.00	2,002.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
TOTALS	4.00		\$ 6,135.50

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050107361
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Tiffani Chanroo	0.30	Correspond with K. Chiaghana re possessory liens.
09/03/24	Sabrina Lieberman	0.10	Conference with vendor counsel re status update.
09/04/24	Steve Toth	0.60	Correspond with Company, AlixPartners, and K&E team re vendors.
09/04/24	Spencer A. Winters, P.C.	0.50	Telephone conference with Company, AlixPartners team re vendors.
09/16/24	Chris Ceresa	0.70	Review, analyze open legal issues with vendors and counterparties.
09/17/24	Chris Ceresa	1.30	Review, analyze open legal issues with vendors and counterparties.
09/27/24	Steve Toth	0.50	Correspond with Company, AlixPartners, and Cole Schotz re vendor issues.
Total		4.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107362
Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 6,813.00

Total legal services rendered

\$ 6,813.00

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Litigation

Invoice Number: 1050107362
Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.30	1,395.00	1,813.50
Tabitha J. De Paulo	0.50	1,435.00	717.50
Alisa Melekhina	0.60	1,595.00	957.00
Maureen D. O'Brien	1.40	2,115.00	2,961.00
Steve Toth	0.20	1,820.00	364.00
TOTALS	4.00		\$ 6,813.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050107362
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/24	Chris Ceresa	0.40	Review, revise removal motion (.2); correspond with T. Chanroo, K&E team re issues re same (.2).
09/04/24	Chris Ceresa	0.90	Review, revise removal motion (.5); correspond with T. Chanroo, K&E team re issues re same (.4).
09/17/24	Alisa Melekhina	0.10	Review, analyze production links and transmittals.
09/17/24	Maureen D. O'Brien	1.40	Conference with S. Kim, K&E team employment matters (.5); review, analyze research re: same (.5); review plan documents (.4).
09/18/24	Tabitha J. De Paulo	0.10	Correspond with various parties re discovery responses.
09/20/24	Tabitha J. De Paulo	0.20	Review and revise responses and objections to discovery requests.
09/25/24	Tabitha J. De Paulo	0.20	Conference with Company re potential litigation funding.
09/25/24	Steve Toth	0.20	Discuss litigation with AlixPartners, Y. Salloum, K&E team Company.
09/27/24	Alisa Melekhina	0.50	Review, analyze objections and responses to the UCC discovery requests (.2); review, analyze Cole Schotz and UCC meet and confer updates (.2); correspond with various parties on document productions and follow-up requests (.1).
Total		4.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107363

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through September 30, 2024
(see attached Description of Expenses for detail)

\$ 7,859.33

Total expenses incurred

\$ 7,859.33

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	51.20
Color Copies or Prints	304.70
Local Transportation	212.99
Airfare	1,097.62
Transportation to/from airport	1,239.88
Outside Printing Services	1,771.48
Computer Database Research	1,129.00
Westlaw Research	331.15
LexisNexis Research	1,348.49
Overtime Transportation	275.54
Overtime Meals - Attorney	86.38
Computer Database Research - Soft	10.90
Total	\$ 7,859.33

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Standard Copies or Prints	0.60
08/01/24	Standard Copies or Prints	0.10
08/05/24	Standard Copies or Prints	1.20
08/08/24	Standard Copies or Prints	9.90
08/12/24	Standard Copies or Prints	0.40
08/13/24	Standard Copies or Prints	0.80
08/14/24	Standard Copies or Prints	0.30
08/14/24	Standard Copies or Prints	0.20
08/15/24	Standard Copies or Prints	0.20
08/22/24	Standard Copies or Prints	0.40
08/23/24	Standard Copies or Prints	0.50
08/26/24	Standard Copies or Prints	0.50
08/28/24	Standard Copies or Prints	0.20
08/28/24	Standard Copies or Prints	0.40
08/29/24	Standard Copies or Prints	0.50
09/03/24	Standard Copies or Prints	0.30
09/04/24	Standard Copies or Prints	0.20
09/04/24	Standard Copies or Prints	0.10
09/05/24	Standard Copies or Prints	6.20
09/11/24	Standard Copies or Prints	0.20
09/11/24	Standard Copies or Prints	1.80
09/12/24	Standard Copies or Prints	0.80
09/13/24	Standard Copies or Prints	0.30
09/13/24	Standard Copies or Prints	1.20
09/17/24	Standard Copies or Prints	0.80
09/18/24	Standard Copies or Prints	6.30
09/18/24	Standard Copies or Prints	0.90
09/23/24	Standard Copies or Prints	0.70
09/23/24	Standard Copies or Prints	0.30
09/23/24	Standard Copies or Prints	2.70
09/24/24	Standard Copies or Prints	1.60

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.

Invoice Number: 1050107363
Matter Number: 48520-26

Expenses

09/24/24	Standard Copies or Prints	0.90
09/25/24	Standard Copies or Prints	5.30
09/25/24	Standard Copies or Prints	0.70
09/25/24	Standard Copies or Prints	0.50
09/26/24	Standard Copies or Prints	0.70
09/26/24	Standard Copies or Prints	1.90
09/27/24	Standard Copies or Prints	0.40
09/30/24	Standard Copies or Prints	0.20
	Total	51.20

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Color Copies or Prints	0.55
08/01/24	Color Copies or Prints	25.85
08/03/24	Color Copies or Prints	9.90
08/13/24	Color Copies or Prints	1.10
08/13/24	Color Copies or Prints	11.55
08/13/24	Color Copies or Prints	2.20
08/22/24	Color Copies or Prints	15.95
08/28/24	Color Copies or Prints	22.00
08/28/24	Color Copies or Prints	17.60
09/05/24	Color Copies or Prints	23.10
09/06/24	Color Copies or Prints	21.45
09/11/24	Color Copies or Prints	22.55
09/12/24	Color Copies or Prints	0.55
09/12/24	Color Copies or Prints	20.90
09/13/24	Color Copies or Prints	20.35
09/13/24	Color Copies or Prints	17.60
09/18/24	Color Copies or Prints	1.10
09/23/24	Color Copies or Prints	1.65
09/24/24	Color Copies or Prints	24.20
09/24/24	Color Copies or Prints	22.00
09/24/24	Color Copies or Prints	4.95
09/25/24	Color Copies or Prints	5.50
09/25/24	Color Copies or Prints	3.85
09/26/24	Color Copies or Prints	1.10
09/26/24	Color Copies or Prints	0.55
09/30/24	Color Copies or Prints	6.60
	Total	304.70

Legal Services for the Period Ending September 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050107363
Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/24	Chris Ceresa – transportation for hearing	212.99
	Total	212.99

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050107363
Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/20/24	Spencer A. Winters, P.C. - airfare (coach) to hearing	678.94
08/29/24	Spencer A. Winters, P.C. - airfare (coach) to hearing	418.68
	Total	1,097.62

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/24	Tabitha DePaulo – transportation from airport to residence	132.90
09/05/24	Tabitha De Paulo – transportation from airport to hotel	181.75
09/05/24	Spencer Winters – transportation from airport to residence	137.05
09/05/24	Spencer Winters – transportation from airport to hotel	225.93
09/05/24	Tabitha De Paulo – transportation from airport to hotel	206.75
09/05/24	Spencer Winters transport from local office to airport	181.75
09/05/24	Spencer Winters – transportation from hotel to airport	173.75
	Total	1,239.88

Legal Services for the Period Ending September 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050107363
Matter Number: 48520-26

Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/12/24	RELIABLE WILMINGTON - Outside printing for Vyaire	1,523.08
06/12/24	RELIABLE WILMINGTON - Outside printing for Vyaire	248.40
	Total	1,771.48

Legal Services for the Period Ending September 30, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Joshua Raphael	167.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by David Hackel	99.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Sarah Osborne	837.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Rebecca Marston	26.00
	Total	1,129.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wetzel, Quin on 8/8/2024	28.57
08/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/8/2024	8.58
08/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 8/11/2024	28.57
08/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chanroo, Tiffani on 8/12/2024	37.12
08/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/26/2024	57.08
08/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/27/2024	114.15
08/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 8/28/2024	57.08
	Total	331.15

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/04/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/4/2024 by Nicholas Warther	192.50
08/08/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2024 by Joshua Raphael	335.46
08/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/20/2024 by Palmer Gunderson	57.77
08/22/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/22/2024 by Palmer Gunderson	308.04
08/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/26/2024 by Joshua Raphael	155.15
08/27/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/27/2024 by Palmer Gunderson	144.42
08/28/24	RELX Inc DBA LexisNexis - LexisNexis Research on 8/28/2024 by Joshua Raphael	155.15
	Total	1,348.49

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050107363
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/03/24	Quin Wetzel - overtime transportation	19.56
09/05/24	Nicholas Warther - overtime transportation	68.03
09/23/24	Steve Toth - overtime transportation	33.00
09/24/24	Steve Toth - overtime transportation (evening)	19.92
09/24/24	Steve Toth - overtime transportation (morning)	24.60
09/25/24	Steve Toth - overtime transportation (evening)	26.48
09/25/24	Steve Toth - overtime transportation (morning)	27.14
09/26/24	Steve Toth - overtime transportation (evening)	21.13
09/26/24	Steve Toth - overtime transportation (morning)	35.68
	Total	275.54

Legal Services for the Period Ending September 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050107363
Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/06/24	Alma Chan – overtime meal	20.00
09/03/24	Quin Wetzel - overtime meal	20.00
09/19/24	Nicholas Warther - Nicholas Warther - overtime meal	20.00
09/24/24	Steve Toth - overtime meal	14.91
09/26/24	Steve Toth - overtime meal	11.47
	Total	86.38

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050107363
Matter Number: 48520-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/24	PACER Usage for 06/2024	0.70
08/01/24	PACER Usage for 08/2024	10.20
	Total	10.90
TOTAL EXPENSES		\$ 7,859.33

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107364

Client Matter: 48520-28

In the Matter of Creditors' Committee Matters

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 4,963.00

Total legal services rendered

\$ 4,963.00

Legal Services for the Period Ending September 30, 2024
Vyair Medical Inc.
Creditors' Committee Matters

Invoice Number: 1050107364
Matter Number: 48520-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.30	1,395.00	3,208.50
Alisa Melekhina	0.10	1,595.00	159.50
Yusuf Salloum	1.00	1,595.00	1,595.00
TOTALS	3.40		\$ 4,963.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050107364
 Matter Number: 48520-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/24	Chris Ceresa	0.20	Review, analyze UCC requests for production and interrogatories.
09/17/24	Alisa Melekhina	0.10	Review, analyze Cole Schotz and UCC updates and correspondence.
09/17/24	Yusuf Salloum	1.00	Review, analyze document and production requests.
09/18/24	Chris Ceresa	1.80	Review, analyze UCC requests for production and interrogatories.
09/21/24	Chris Ceresa	0.30	Review, analyze UCC requests for production and interrogatories.
Total		3.40	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 20, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050107365

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through September 30, 2024
(see attached Description of Legal Services for detail)

\$ 55,069.00

Total legal services rendered

\$ 55,069.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050107365
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	1.50	1,265.00	1,897.50
Chris Ceresa	4.20	1,395.00	5,859.00
Jaina Desai	0.50	975.00	487.50
Luke Finn	0.80	1,345.00	1,076.00
Kate Hardey	0.70	1,995.00	1,396.50
Sooah Kim	1.90	1,095.00	2,080.50
Maureen D. O'Brien	4.50	2,115.00	9,517.50
Scott D. Price, P.C.	0.50	2,245.00	1,122.50
Risa Salins	13.00	2,115.00	27,495.00
Paul Vasiloff	2.70	1,345.00	3,631.50
Spencer A. Winters, P.C.	0.30	1,685.00	505.50
TOTALS	30.60		\$ 55,069.00

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050107365
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/24	Risa Salins	0.30	Correspond with C. Ceresa, K&E team, AlixPartners re employment matter.
09/10/24	Chris Ceresa	0.30	Correspond with R. Salins and AlixPartners re employment legal issues.
09/11/24	Chris Ceresa	1.60	Correspond with Company, R. Salins, K&E team, and AlixPartners re employment legal issues (.4); telephone conferences with R. Salins, AlixPartners re issues re same (1.2).
09/11/24	Sooah Kim	0.70	Review, analyze 401(k) plan documents (.3); conference with Company human resources team (.4).
09/11/24	Risa Salins	1.00	Review, analyze employment matters (.4); discuss same with C. Ceresa (.3); telephone conference with P. Vasiloff re research re same (.3).
09/12/24	Chris Ceresa	1.20	Telephone conferences with M. O'Brien, AlixPartners re employment plan issues (1.1); correspond with M. O'Brien, AlixPartners re same (.1).
09/12/24	Sooah Kim	1.00	Conference with AlixPartners re employee-related issues (.6); review, analyze 401(k) plan documents (.1); conduct research on safe harbor 401(k) plan requirements (.3).
09/12/24	Maureen D. O'Brien	1.50	Attend conference with C. Ceresa, K&E team re 401(k) plans (.5); review, analyze plan documents and applicable law (1.0).
09/12/24	Risa Salins	2.00	Review, analyze updated employee data (.3); correspond with L. Harmon re same (.2); review, analyze employment research from P. Vasiloff and E. Davey (1.2); correspond with P. Vasiloff re same (.3).
09/13/24	Chris Ceresa	0.50	Review, analyze /employee matter (.3); correspond from AlixPartners re same (.2).
09/13/24	Risa Salins	1.80	Further review, analyze updated employee data (.5); review, analyze further employment matter research (.5); telephone conference with AlixPartners re employee matters (.5); correspond with P. Vasiloff re employee matters, research re same (.3).

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050107365
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/24	Risa Salins	0.80	Conference with P. Vasiloff re employee matters.
09/16/24	Paul Vasiloff	0.70	Draft updated employment-related notice.
09/17/24	Luke Finn	0.50	Review, analyze employment issue.
09/17/24	Sooah Kim	0.20	Conduct research on safe harbor plans.
09/17/24	Risa Salins	0.50	Further review, analyze /employee matter (.3); correspondence from AlixPartners re same (.2).
09/18/24	Chris Ceresa	0.20	Correspond with R. Salins re open employment planning issues.
09/18/24	Risa Salins	2.00	Review, analyze updated employee data under employment statutes (1.5); correspond with C. Ceresa, AlixPartners re same (.5).
09/19/24	Chris Ceresa	0.20	Correspond with R. Salins re open employment planning issues.
09/19/24	Risa Salins	2.00	Telephone conference with E. Davey re employment research (.3); review, analyze research (.7); review, analyze further updated employee/offer data (.5); telephone conference with AlixPartners re employee matters (.5).
09/20/24	Maureen D. O'Brien	0.50	Review, analyze safe harbor plan issues.
09/20/24	Risa Salins	0.50	Further review, analyze employee offer/termination data.
09/21/24	Kate Hardey	0.70	Review and revise employee FAQs.
09/22/24	Jaina Desai	0.50	Correspond with Company re employment issue.
09/22/24	Maureen D. O'Brien	0.50	Review, analyze benefits issues.
09/22/24	Spencer A. Winters, P.C.	0.30	Telephone conferences with AlixPartners, Y. Salloum re employee issues.
09/23/24	Rebecca H. Arnall	0.80	Correspond with Y. Salloum re outstanding severance issue.
09/23/24	Maureen D. O'Brien	1.00	Review, analyze benefit plan issues.
09/23/24	Risa Salins	1.00	Correspond with Y. Salloum, K&E team re employee matters (.3); review and provide comments to separation agreement (.7).
09/23/24	Paul Vasiloff	1.50	Review and provide comments to separation agreement.
09/24/24	Rebecca H. Arnall	0.20	Correspond with Y. Salloum re outstanding severance issue.
09/24/24	Chris Ceresa	0.20	Analyze legal issues re employment matters.

Legal Services for the Period Ending September 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050107365
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/24	Luke Finn	0.30	Review, analyze employment issue.
09/24/24	Scott D. Price, P.C.	0.50	Review, analyze, discuss severance issues.
09/24/24	Risa Salins	0.30	Revise offer letters.
09/24/24	Paul Vasiloff	0.50	Correspond with Company correspondence re employment issue.
09/28/24	Rebecca H. Arnall	0.50	Correspond with M. O'Brien re summary severance plan (.3); review, analyze same (.2).
09/28/24	Maureen D. O'Brien	1.00	Correspond with R. Arnall re severance plans.
09/29/24	Risa Salins	0.80	Review, analyze updated employee offer data (.3); telephone conference with AlixPartners re same (.5).
Total		30.60	