

# Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                    |   |                         |
|----------------------------------------------------|---|-------------------------|
| In re:                                             | ) |                         |
|                                                    | ) | Chapter 11              |
|                                                    | ) |                         |
| VYAIRE MEDICAL, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 24-11217 (BLS) |
|                                                    | ) |                         |
| Debtors.                                           | ) |                         |

**DECLARATION OF THOMAS D. BIELLI, ESQ. IN SUPPORT OF APPLICATION OF  
THE FEE EXAMINER, DAVID M. KLAUDER, FOR AUTHORIZATION TO EMPLOY  
AND RETAIN BIELLI & KLAUDER, LLC AS COUNSEL TO THE FEE EXAMINER,  
NUNC PRO TUNC TO OCTOBER 30, 2024**

In accordance with Bankruptcy Rule 2014, I, Thomas D. Bielli, Esquire, hereby state as follows:

1. I am an attorney and counselor at law, admitted to practice in the Commonwealth of Pennsylvania.
2. I am a member of the law firm of Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware 19801.
3. On June 9, 2024, the Debtors each filed a voluntary petition of relief under chapter 11 the Bankruptcy Code in this Court.
4. On October 30, 2024, David M. Klauder was appointed as the Fee Examiner for this case.
5. The Fee Examiner seeks to employ BK as his counsel in this bankruptcy case consistent with the Application<sup>2</sup> filed herein. Attorneys at BK have experience in bankruptcy, insolvency, corporate reorganization, and debtor/creditor law. Attorneys at BK are well qualified

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<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

to represent the Fee Examiner generally herein, and are willing to accept employment on the basis set forth in the annexed Application.

**THE SERVICES TO BE RENDERED**

6. The professional services that BK will provide to the Fee Examiner include, but shall not be limited to, the following:

- a. Reviewing the fee and expense applications (the “Fee Applications”) and related invoices for compliance with:
  - i. Sections 328, 329, 330 and 331 of the Bankruptcy Code;
  - ii. Rule 2016 of the Bankruptcy Rules;
  - iii. Local Rule 2016-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”);
  - iv. The United States Trustee Guidelines for Reviewing Applications for Compensation & Reimbursement of Expenses filed under 11 U.S.C. § 330 (28 C.F.R. Part 58, Appendix A) (the “UST Guidelines”); and
  - v. The Order Appointing Fee Examiner and Establishing Related Procedures for Compensation and Reimbursement of Expenses for Professionals and Consideration of Fee Applications (D.I. 588 (the “Compensation Order” and together with the Local Rules and the UST Guidelines, the “Guidelines”);
- b. Assisting the Fee Examiner in any hearings or other proceedings before the Court to consider the Fee Applications including, without limitation, advocating positions asserted in the reports filed by the Fee Examiner and on behalf of the Fee Examiner;
- c. Assisting the Fee Examiner with legal issues raised by inquiries to and from the Retained Professionals and any other professional services provider retained by the Fee Examiner;
- d. Where necessary, attending meetings between the Fee Examiner and the Retained Professionals;
- e. Assisting the Fee Examiner with the preparation of preliminary and final reports regarding professional fees and expenses;

- f. Assisting the Fee Examiner in developing protocols and making reports and recommendations; and
- g. Providing such other services as the Fee Examiner may request.

**CONNECTIONS WITH PARTIES IN INTEREST**

7. BK completed a conflict check through the firm's conflict check system that compared, to the extent then known, the parties listed on the conflict check list, which is attached hereto as Exhibit 1, against a list of BK's current and former engagements and clients. In addition, emails were sent to all attorneys in the firm asking if they had any connections to the parties in interest listed herein. The connections checklist is attached hereto as Exhibit 2.

8. Except as disclosed herein, to the best of my knowledge, information and belief, neither I nor any member of BK has any connection with the Debtors, creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee, except as set forth herein. The Fee Examiner is a member of BK and employed with BK as an attorney. BK will supplement this Declaration to the extent any other connections are determined.

9. I and members of BK have consumer accounts with various interested financial institutions and utilities, none of which are material.

10. I and members of BK have represented parties that have been adverse to certain parties in interest in this case, but none of those representations have been in any way connected to or related to the Debtors or this bankruptcy case.

11. The Fee Examiner has served or is currently serving as fee examiner in various cases pending in this District, including, *In re Paragon Offshore plc, et al.*, chapter 11 cases (Lead Case No. 16-10386 (CSS)), *Prospector Offshore Drilling S.à r.l., et al.*, chapter 11 cases (Lead Case No. 17-11572 (CSS)), *In re TerraVia Holdings, Inc., et al.*, chapter 11 cases (Lead Case No. 17-11655

(CSS)), *In re Aerogroup International, Inc., et al.*, chapter 11 cases (Lead Case No. 17-11962 (CSS)), *In re Southcross Energy Partners, L.P., et al.*, chapter 11 cases (Lead Case No. 19-10702 (MFW)), *In re Forever 21, Inc.*, chapter 11 cases (Lead Case No. 19-12122 (MFW)), *In re TPC Group, Inc. et al.*, (Lead Case No. 17-11962 (KJC)), and *In re Terraform Labs Pte. Ltd* (Case No. 24-10070 (BLS)). The Fee Examiner also has served as fee examiner in the following large chapter 11 cases *In re Purdue Pharma, L.P., et al.*, chapter 11 cases (Lead Case 19-23649 (SHL)) and *In re Endo International Plc., et al.*, chapter 11 cases (Lead Case 22-22549 (JLG)) in the United States Bankruptcy Court for the Southern District of New York, *In re Rite Aid Corporation, et al.*, chapter 11 cases (Lead Case No. 23-18993 (MBK)) in the United States Bankruptcy Court for the District of New Jersey and *The Roman Catholic Bishop of Oakland*, chapter 11 case (Case No. 23-40523 (WJL)) in the United States Bankruptcy Court for the Northern District of California Oakland Division. In addition, some of the professionals involved in those cases are involved in the Debtors' case as well.

12. To the best of my knowledge, information and belief, neither I nor any member or attorney of my firm, holds or represents any interest adverse to the Fee Examiner and the Debtors' Bankruptcy Estates which would disqualify it from representing the Fee Examiner, and BK is a disinterested person as defined in 11 U.S.C. § 101(14).

13. Furthermore, to the best of my knowledge, information and belief, neither I nor any member of my firm is a relative of any of the judges who serve at the United States Bankruptcy Court for the District of Delaware, including Judge Brendan L. Shannon, the presiding judge in this case.

#### **PROFESSIONAL COMPENSATION**

14. Section 328(a) of the Bankruptcy Code authorizes the employment of a professional person on any reasonable terms and conditions of employment, including on an

hourly basis. BK intends to apply for compensation for professional services rendered in connection with this case subject to the approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules and orders of this Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by BK. BK has advised the Fee Examiner that the current hourly rates applicable to the principal attorneys and paraprofessionals proposed to represent the Fee Examiner are:

- a. Thomas D. Bielli (Member) - \$490.00 per hour;
- b. Associates and of counsel - \$225.00 - \$425.00 per hour; and
- c. Paralegals, paraprofessionals and law clerks - \$195.00 - \$275.00 per hour.

15. The hourly rates set forth above are BK's 2024 standard hourly rates for work of this nature. These rates are set at a level designed to fairly compensate BK for its work and to cover fixed and routine overhead expenses. It is BK's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, telephone and telecopier charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, computerized research, and copying and mailing charges from outside vendors and transcription costs. BK will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to BK's clients. BK intends to seek compensation for all time and expenses associated with its retention in accordance with sections 330 and 331 of the Bankruptcy Code and any orders of this Court, including the preparation of the Application, this Declaration, and related documents, as well as any monthly fee statements or interim or final fee applications.

16. In addition to the hourly compensation of its professionals, BK will incur a monthly expense of \$5,500 for the costs of Legal Decoder, Inc., whose fee data analytics software the Fee Examiner plans to use to assist in performing his analysis in this case. This monthly cost is directly attributable to this case and is based on the size of the case and the number of professionals whose fee applications are to be reviewed. BK will seek approval of this expense in all monthly, interim and final fee applications that it will file in this case.

17. BK was retained by the Fee Examiner on October 30, 2024. BK has received no compensation related to the Debtors or this case either before or after the Fee Examiner retained BK.

18. Other than as set forth herein, there is no proposed arrangement to compensate BK. BK has not shared, nor agreed to share (a) any compensation it has received or may receive with any other party or person, other than with the members, partners, counsel and associates of BK, or (b) any compensation another person or party has received or may receive.

19. In compliance with section D.1 of the United States Trustee Large Fee Case Guidelines, the following disclosures in paragraphs 20-23 are provided.

20. Did BK agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement?

Answer: No.

21. Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Answer: No.

22. If BK represented the client in the 12 months prepetition, disclose its billing rates and material financial terms for the prepetition engagement, including any adjustments during

the 12 months prepetition. If BK's billing rates and material financial terms have changed post-petition, explain the difference and the reasons for the difference.

Answer: Not applicable for this particular case. However, BK has represented the Fee Examiner in other cases within the last 12 months. BK's billing rates for the past 12 months are as follows: Members - \$350.00-\$500.00; Associates and Of Counsel - \$225.00-\$425.00; and Paraprofessionals and law clerks - \$125.00 - \$275.00. There have been no material adjustments in billing rates in that time.

23. Has the Fee Examiner approved BK's prospective budget and staffing plan, and, if so, for what budget period?

Answer: Yes, and budget/staffing period is for the first 6 months of the engagement.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: November 19, 2024

/s/ Thomas D. Bielli  
Thomas D. Bielli

**Exhibit 1 – Parties-in-Interest**

## **SCHEDULE 1**

### **List of Schedules**

| <b><u>Schedule</u></b> | <b><u>Category</u></b>                                                                                                                                     |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1(a)                   | Debtors and their Non-Debtor Affiliates                                                                                                                    |
| 1(b)                   | Current and Recent Former Directors and Officers                                                                                                           |
| 1(c)                   | Shareholders                                                                                                                                               |
| 1(d)                   | Bankruptcy Professionals                                                                                                                                   |
| 1(e)                   | Cash Management Banks                                                                                                                                      |
| 1(f)                   | Insurers                                                                                                                                                   |
| 1(g)                   | Landlords                                                                                                                                                  |
| 1(h)                   | Lender Counsel and Advisors                                                                                                                                |
| 1(i)                   | Lenders and Agents                                                                                                                                         |
| 1(j)                   | Litigation Parties and Counsel                                                                                                                             |
| 1(k)                   | Material Contract Counterparties                                                                                                                           |
| 1(l)                   | Ordinary Course Professionals                                                                                                                              |
| 1(m)                   | Potential M&A Counterparties                                                                                                                               |
| 1(n)                   | Taxing Authorities                                                                                                                                         |
| 1(o)                   | Committee Professionals                                                                                                                                    |
| 1(p)                   | Committee Members                                                                                                                                          |
| 1(q)                   | U.S. Trustee Personnel, Bankruptcy Judges, & Court Contacts for the United States<br>Bankruptcy Court for the District of Delaware (and key staff members) |
| 1(r)                   | Utility Providers                                                                                                                                          |

**SCHEDULE 1(a)****Debtors & their Non-Debtor Affiliates**

|                                                                       |                                                                       |
|-----------------------------------------------------------------------|-----------------------------------------------------------------------|
| Acutronic Medical Systems AG                                          | Vyaire Medical BR LLC                                                 |
| Advanced Respiratory Care AG                                          | Vyaire Medical BV                                                     |
| Apax VIII Fund                                                        | Vyaire Medical Capital LLC                                            |
| Ariel EquityCo GP LLC                                                 | Vyaire Medical Consumables LLC                                        |
| Ariel EquityCo LP                                                     | Vyaire Medical Cooperatief UA                                         |
| Bird Products Corp.                                                   | Vyaire Medical Denmark                                                |
| Breathe US Holdco Inc.                                                | Vyaire Medical GmbH                                                   |
| Breathe US Holdings LP                                                | Vyaire Medical Holdings BV                                            |
| Carefusion UK 232 Ltd.                                                | Vyaire Medical, Inc.                                                  |
| Carefusion UK 235 Ltd.                                                | Vyaire Medical International BV                                       |
| EME Medical Inc.                                                      | Vyaire Medical International LLC                                      |
| imtmedical AG                                                         | Vyaire Medical Korea Ltd.                                             |
| imtmedical Pte. Ltd.                                                  | Vyaire Medical LLC                                                    |
| Intermed Equipamento Medico Hospitalar Ltda.                          | Vyaire Medical Payroll LLC                                            |
| MIM Medizinische Instrumente und Monitoring GmbH                      | Vyaire Medical Private Ltd.                                           |
| RBW Investment GmbH & Co. Kg                                          | Vyaire Medical Products (Shanghai) Co., Ltd. (Beijing Branch)         |
| Revolutionary Medical Devices Inc.                                    | Vyaire Medical Products (Shanghai) Co., (China)                       |
| SensorMedics Corp.                                                    | Vyaire Medical Products Ltd.                                          |
| Serviços De Assistencia Tecnica A Equipamento Medico Hospitalar Ltda. | Vyaire Medical Products Ltd. (Spolka Z Ograniczonaodpowiedzialniscia) |
| Trout, Mary                                                           | Vyaire Medical Products ULC                                           |
| Viasys Holdings Inc.                                                  | Vyaire Medical Pte. Ltd.                                              |
| VM Finance Sub LLC                                                    | Vyaire Medical Pty Ltd.                                               |
| Vyaire BV                                                             | Vyaire Medical Sarl                                                   |
| Vyaire Co.                                                            | Vyaire Medical Sdn. Bhd.                                              |
| Vyaire DMCC                                                           | Vyaire Medical Srl                                                    |
| Vyaire Finance BV                                                     | Vyaire Receivables LLC                                                |
| Vyaire Finance Sub, LLC (US)                                          | Vyaire Respiratory Diagnostics LLC                                    |
| Vyaire Financial Holdings LLC                                         | Vyaire SRL                                                            |
| Vyaire GmbH                                                           | Vyaire TSR Midco LLC                                                  |
| Vyaire Holding Co.                                                    | Vyaire TSR Sub, LLC                                                   |
| Vyaire Intermediate HoldCo GP LLC                                     | Vyaire Turkey Tibbi Cihazlar Ticaret Anonim Şirketi                   |
| Vyaire Intermediate HoldCo LP                                         | Vyaire UK 236 Ltd.                                                    |
| Vyaire Limited Liability Company (Russia)                             |                                                                       |
| Vyaire Medical 202 Inc.                                               |                                                                       |
| Vyaire Medical 203 Inc.                                               |                                                                       |
| Vyaire Medical 205 Inc.                                               |                                                                       |
| Vyaire Medical 206 Inc.                                               |                                                                       |
| Vyaire Medical 211 Inc.                                               |                                                                       |
| Vyaire Medical AB                                                     |                                                                       |

## **SCHEDULE 1(b)**

### **Current & Recent Former Directors & Officers**

Aebischer, Thomas  
Alisjahbana, Anna Mardiana  
Aronzon, Paul  
Bajaj, Vikram  
Barse, David  
Bibb, John  
Brown, Kira  
Carpaij, Jasper  
Contreras, Kim  
Dewa, Siti Junainah Binti  
Dyson, Steven  
Elwood, John  
Ernst, Tom  
Ferreira, Marcelo Tadeu Fontinha  
Gopal, Ajay  
Ha, Phung Minh  
Johnson, June  
Kothmann, Cally  
Labrum, Ronald  
Lisenby, Rachel  
McDaniel, Terrie  
MacKenzie, Roy  
Minh Ha, Phung  
Noll, Tammy  
Silberstein, Martin Fritz  
Talwar, Saurabh  
Tamas, Stephan  
Throp, Nicholas William  
Trout, Mary  
Tue, Chris  
van Kampen, Gijsbert  
Wise, Bret

## **SCHEDULE 1(c)**

### **Shareholders**

Apax Global Alpha Ltd.  
Apax Partners LLP  
Apax VIII Fund

**SCHEDULE 1(d)**

**Bankruptcy Professionals**

AlixPartners LLP  
Cole Schotz PC  
Omni Agent Solutions Inc.  
PJT Partners Inc.

## **SCHEDULE 1(e)**

### **Cash Management Banks**

Bank Commerciale Italiana Parma  
Bank of America  
Barclays UK Investments Ltd.  
Deutsche Bank AG  
Handelsbanken plc  
Hypo Vereinsbank  
JPMorgan Chase Bank NA  
UBS AG  
Wilmington Trust Corp.

## **SCHEDULE 1(f)**

### **Insurers**

American International Group Inc.  
AXIS Insurance Co.  
Berkshire Hathaway Specialty Insurance Co.  
Chubb Ltd.  
The Hartford Financial Services Group Inc.  
Hartford Fire Insurance Co.  
Marsh USA, Inc.  
Midvale Indemnity Co. (Bowhead)  
Old Republic Professional Liability Inc.

## **SCHEDULE 1(g)**

### **Landlords**

Aviemore Chineham Park No. 1 Ltd.  
Aviemore Chineham Park No. 2 Ltd.  
Chineham Park  
Dell Realty Co.  
Exeter 6201 Global Distribution LLC  
The Irvine Co., LLC  
Kilmainham Vyaire LLC  
TICIC SUB LLC  
Yurbal Real Estate BV

## **SCHEDULE 1(h)**

### **Lender Counsel & Advisors**

ArentFox Schiff LLP

Ashby & Geddes PA

Gibson Dunn & Crutcher LLP

Haynes & Boone LLP

Houlihan Lokey Inc.

Morris James LLP

Pachulski Stang Ziehl & Jones LLP

Paul Weiss Rifkind Wharton & Garrison LLP

Rothschild & Co.

Seward & Kissel LLP

## **SCHEDULE 1(i)**

### **Lenders & Agents**

|                                                                           |                                                                              |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------|
| ACM ASOF VII Cayman Holdco LP                                             | Benefit Street Partners Debt Fund IV Master Non US LP                        |
| ACM ASOF VIII Secondary C LP                                              | Benefit Street Partners Debt Fund IV Non US SPV LP                           |
| AlbaCore Capital LLP                                                      | Benefit Street Partners Debt Fund IV Master                                  |
| AlbaCore Investment Opportunities LP                                      | Benefit Street Partners Debt Fund IV SPV LP                                  |
| AlbaCore Liquid Income Designated Activity Co.                            | Benefit Street Partners LLC                                                  |
| AlbaCore Partners II Investment Holdings D Designated Activity Co.        | Benefit Street Partners Senior Secured Opportunities Fund LP                 |
| AlbaCore Partners III Investment Holdings Fin III Designated Activity Co. | Benefit Street Partners Senior Secured Opportunities U Master Fund Non US LP |
| Alcentra Ltd.                                                             | Benefit Street Partners SMA C LP                                             |
| Alcentra NY LLC                                                           | Benefit Street Partners SMA C SPV LP                                         |
| Apax Global Alpha Limited                                                 | Benefit Street Partners SMA K SPV LP                                         |
| Apax Partners LLP                                                         | BlackRock EMMPD II Investment SARL                                           |
| Ares Management LLC                                                       | Blackrock Financial Management Inc.                                          |
| ASG Merkel I SARL                                                         | BlackRock Global LLC                                                         |
| Atalaya Capital Management LP                                             | Blackrock Investment Management                                              |
| Balta Investments Designated Activity Co.                                 | BNP Paribas                                                                  |
| Bank of America Corp.                                                     | BSP Senior Secured Debt Fund Non US SPV 1 LP                                 |
| Bardin Hill Investment Partners                                           | BSP Senior Secured Debt Fund SPV 1 LP                                        |
| BDCA SLF Funding LLC                                                      | BSP SMA T 2020 SPV LP                                                        |
| Benefit Street Partners Capital Opportunity Fund II SPV 1 LP              | California Street CLO IX LP                                                  |
| Benefit Street Partners Capital Opportunity Fund SPV LLC                  | Canada Life Assurance Co., The                                               |
| Benefit Street Partners CLO II Ltd.                                       | Commonwealth Land Title Insurance Co.                                        |
| Benefit Street Partners CLO III Ltd.                                      | Cutwater 2014 I Ltd.                                                         |
| Benefit Street Partners CLO IV Ltd.                                       | Cutwater 2015 I Ltd.                                                         |
| Benefit Street Partners CLO IX Ltd.                                       | Diamond CLO 2018 1 Ltd.                                                      |
| Benefit Street Partners CLO V B Ltd.                                      | Diamond TargetCo 1 LLC                                                       |
| Benefit Street Partners CLO VI B Ltd.                                     | Diversified Loan Fund Private Debt B SARL                                    |
| Benefit Street Partners CLO VIII Ltd.                                     | Ellington CLO I Ltd.                                                         |
| Benefit Street Partners CLO X Ltd.                                        | Ellington CLO II Ltd.                                                        |
| Benefit Street Partners CLO XI Ltd.                                       | Ellington CLO III Ltd.                                                       |
| Benefit Street Partners CLO XII Ltd.                                      | Ellington CLO IV Ltd.                                                        |
| Benefit Street Partners CLO XIV Ltd.                                      | Ellington Management Group LLC                                               |
| Benefit Street Partners CLO XIX Ltd.                                      | EMMPD ASG Sarl                                                               |
| Benefit Street Partners CLO XV Ltd.                                       | EMMPD Investment Sarl                                                        |
| Benefit Street Partners CLO XVI Ltd.                                      |                                                                              |
| Benefit Street Partners CLO XVII Ltd.                                     |                                                                              |
| Benefit Street Partners CLO XXIII Ltd.                                    |                                                                              |

Employees & Agents Pension Plan GWL &  
 A Financial Inc.  
 Empower Capital Management  
 Empower Funds Inc.  
 Empower Short Duration Bond Fund  
 Fidelity National Title Insurance Co.  
 First Eagle Alternative Credit LLC  
 Goldman Sachs Trust II Goldman Sachs  
 Multi Manager Non Core Fixed Income  
 Fund  
 Great-West Capital Management LLC  
 GSO Capital Partners LP  
 GSO Diamond Portfolio Fund LP  
 Halcyon Asset Management LLC  
 Halcyon Loan Advisors Funding 2015 1  
 Ltd.  
 Halcyon Loan Advisors Funding 2015 2  
 Ltd.  
 Halcyon Loan Advisors Funding 2015 3  
 Ltd.  
 ING Capital LLC  
 JPMorgan Chase Bank NA  
 Landmark Wall SMA SPV LP  
 Menard Inc.  
 Mezzvet Luxembourg III SARL  
 Mizuho Bank Ltd. New York  
 Morgan Stanley Bank NA  
 MV Credit Partners LLP  
 MV LUX IV SARL  
 MV Private Debt CE Sarl  
 MV Private Debt GC Sarl  
 MV Private Debt OP1 Sarl  
 Natixis New York Branch  
 Newport Global Advisors  
 Newport Global Credit Fund Master LP  
 Nuveen Alternative Investment Funds  
 SICAV SIF  
 Nuveen Asset Management LLC  
 Nuveen Floating Rate Income Fund  
 Nuveen Floating Rate Income Fund A Series  
 of Nuveen Investment Trust III  
 Nuveen Senior Loan Fund LP  
 Nuveen US Senior Loan Fund  
 Pensiondanmark  
 Pensionsforsikringsaktieselskab by  
 Symphony Asset Management LLC

Pontus Holdings Ltd.  
 Principal Diversified Real Asset Cit Fka  
 Diversified Real Asset Cit  
 Principal Funds Inc Diversified Real Asset  
 Fund  
 Providence Debt Fund III Non US Spv LP  
 Providence Debt Fund III Master  
 Providence Debt Fund III Spv LP  
 Providence Debt Fund III LP  
 Providence Equity Partners Inc.  
 Providence Equity Partners LLC  
 Quadrant Capital Advisors  
 Royal Bank of Canada New York Branch  
 Separate Investment Account P3 Diversified  
 Bond I Account of Massachusetts  
 Mutual Life Insurance Co.  
 Separate Investment Account P5 Diversified  
 Bond II Account of Massachusetts  
 Mutual Life Insurance Co.  
 Shackleton 2014 V R Clo Ltd.  
 Shackleton 2019 XIV Clo Ltd.  
 Shackleton 2021 XVI Clo Ltd.  
 Symphony Asset Management LLC  
 Symphony Clo XIX Ltd.  
 Symphony Clo XV Ltd.  
 Symphony Clo XVI Ltd.  
 Symphony Clo XVII Ltd.  
 Symphony Clo XVIII Ltd.  
 Symphony Clo XX Ltd.  
 Symphony Floating Rate Senior Loan Fund  
 TCI Symphony Clo 2016 1 Ltd.  
 TCI Symphony Clo 2017 1 Ltd.  
 TIAA CREF Investment Services  
 TIAA Global Public Investments LLC  
 Series Loan Teachers Insurance &  
 Annuity  
 UBS AG Stamford Branch

## **SCHEDULE 1(j)**

### **Litigation Parties & Counsel**

Abed, Jonathon  
Baumgartner, Kara  
Boshears, Gordon  
Bryant, Terry  
CMM Supplies & Services S.A.L.  
Esbee Dynamed Pvt. Ltd.  
Estate of Audrea Hardwicks-Williams  
Estate of Rylee Jones  
Greer, Erich  
Kavanaugh, Mike  
Middleton, Kyashia  
Pernambuco, State of (Brazil)  
Piaui, State of (Brazil)  
Ransom, Connita  
Restech SRL  
Ringted Investment SL  
Secretaria da Saúde de Bahia  
Secretaria de Saude de Fortaleza  
Sleep Management LLC  
SpaceInsp  
United States, Government of the, Department of Defense, Office of the Inspector General  
Vidal, John  
Warrington, Amy  
Westchester Surplus Lines Insurance Co.  
Williams, Juan

## **SCHEDULE 1(k)**

### **Material Contract Counterparties**

|                                                            |                                        |
|------------------------------------------------------------|----------------------------------------|
| A Plus International Inc.                                  | Connexio Health LLC                    |
| ABM Industry Group LLC                                     | CVS Caremark                           |
| Accent Plastics Inc.                                       | Da/Pro Rubber Inc.                     |
| Actalent Inc.                                              | Data Modul Inc.                        |
| Advanced Motion Controls AB                                | David M. Lewis Co. LLC, The            |
| Advanced Printing Co.                                      | Deel Inc.                              |
| Aerotek Inc.                                               | Dell Marketing LP                      |
| Agility Health Inc.                                        | Dell Realty Co.                        |
| Alabran, Michael W.                                        | Educe Group Inc., The                  |
| Alexander Group, The                                       | Enlabel Global Services Inc.           |
| Amazon Web Services Inc.                                   | Erasmus University Medical Center      |
| Ambrit Engineering Corp.                                   | Eurofins Electrical & Electronic UK    |
| American Crating Cd                                        | Fidelity Insurance Co.                 |
| Analytical Industries Inc.                                 | Flexim US Corp.                        |
| Area LLC                                                   | Forte DGTL LLC                         |
| Aryaka Networks Inc.                                       | GE Healthcare Technologies Inc.        |
| Ascension Health Resource & Supply<br>Management Group LLC | GE Precision Healthcare LLC            |
| Ascension Providence Hospital                              | Genmed Group Ltd.                      |
| Assured Partners Capital Inc.                              | Gispath Inc.                           |
| AssuredPartners Inc.                                       | Global Regulatory Writing & Consulting |
| Aston Carter Inc.                                          | Gravity Talent Solutions LLC           |
| Atlantic Health System Inc.                                | Greatbatch Medical SAS                 |
| Augusta Hitech Soft Solutions LLC                          | Hack Formenbau Gmbh                    |
| Avnet Inc.                                                 | HCA Management Services LP             |
| BCP Systems Inc.                                           | HealthEquity Inc.                      |
| Best Source Electronics Corp.                              | HealthTrust Purchasing Group LP        |
| Bruel & Kjaer North America Inc.                           | House of Batteries Ltd.                |
| Cardinal Health 200 LLC                                    | IMI Co. Ltd.                           |
| Cardinal Health Inc.                                       | Indiana University Health Inc.         |
| CareFusion Corp. - Mexicali                                | Integrated Medical Systems Inc.        |
| Cass Information Systems Inc.                              | Inventus Power Inc.                    |
| Ceva International Inc.                                    | Ipan Intellectual Property Associates  |
| Ceva Logistics AG                                          | ITD Corp.                              |
| Chicago Office Technology Group Inc.                       | Jabil Circuit (Shanghai) Ltd.          |
| Children's Healthcare Atlanta                              | Kaiser Permanente Inc.                 |
| Cigna Behavioral Health                                    | Kuehne & Nagel Inc.                    |
| Cigna Group, The                                           | Lyn Medical Inc.                       |
| Clayton Controls Inc.                                      | MarLee Manufacturing Inc.              |
| Cleo Communications US LLC                                 | Marsh USA Inc.                         |
| Cognizant Technology Solutions US Corp.                    | Masanet, Sebastian                     |
| Concept Dynamics Ltd.                                      | Maxtec LLC                             |
|                                                            | McKesson Corp.                         |

McKesson Medical-Surgical Inc.  
Medline Industries Inc.  
Mer Mar Inc.  
MetLife Inc.  
Microsoft Corp.  
Mitsubishi HC Capital Inc.  
Monday.com Ltd.  
Moog Components Group Inc.  
Newark Corp.  
Nonin Medical Inc.  
Northwell Health Alliance Inc.  
Northwell Health Inc.  
Northwell Health Regional Alliance  
Nypro Healthcare Baja Inc.  
NZ Techno Handels Gesellschaft mbh  
Opg-3 Inc.  
Orange Coast Pneumatics Inc.  
Owens & Minor Distribution Inc.  
Oxford Global Resources LLC  
Parker-Hannifin Corp. - Porter Division  
Partssource Inc.  
Perma Pure LLC  
Phillips Medical Systems North America  
Inc. - Andover, MA  
Phillips-Medisize Costa Mesa LLC  
Pinnacle Precision Sheet Metal Corp.  
Portescap India Pvt. Ltd.  
Premier Healthcare Alliance LP  
Presidio Holdings Inc.  
PRN Health Services LLC  
PRN Staffing Solutions  
Quality Medical Group Inc.  
Real Staffing Group  
Respiratory Care Africa Pty. Ltd.  
Restructuring Partners & Associates LLC  
Salesforce.com Inc.  
Servicemax Inc.  
Servicios de Ingenieria en Medicina SA de  
CV  
Siemens Industry Software Inc.  
Spark DSG LLC  
Spin Recruitment Inc.  
Standard Insurance Co., The  
Star Exhibits & Environments Inc.  
Stran & Co. Inc.  
SunMed Group Holdings LLC

Syntel Inc.  
Teledyne Analytical Instruments Inc.  
Telsonic UK Ltd.  
Thomas Jefferson University Hospitals  
Totex Manufacturing Inc.  
TPI Custom Solutions  
Trillamed LLC  
Trudell Healthcare Solutions  
University Health Network  
US Med-Equip Inc.  
Venture Respiratory Inc.  
Veritiv Operating Co.  
Vertex Inc.  
Vincent Medical Holdings Ltd.  
Vision Service Plan (VSP)  
Vizient Inc.  
Vizient Supply LLC  
WageWorks Inc.  
Wavicle Data Solutions LLC  
West Group Ltd., The  
Wolseley Industrial Group  
Workday Inc.  
Xerox Financial Services LLC  
Yusen Logistics Americas Inc.  
Zensar Technologies Inc.

## **SCHEDULE 1(l)**

### **Ordinary Course Professionals**

Baker & Mckenzie LLP  
Covington & Burling LLP  
Ernst & Young US LLP  
Fox Rothschild LLP  
Fragomen Del Rey Bernsen & Loewy LLP  
Gordon Rees Scully Mansukhani LLP  
Hogan Lovells US LLP  
Hyman Phelps & Mcnamara PC  
Irwin Fritchie Urquhart & Moore LLC  
Linklaters LLP  
Littler Mendelson PC  
Morgan Lewis & Bockius LLP  
Polsinelli PC  
Porzio Bromberg & Newman PC  
Winston & Strawn LLP

**SCHEDULE 1(m)**

**Potential M&A Counterparties**

**[REDACTED]**

## SCHEDULE 1(n)

### Taxing Authorities

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Acadia, Parish of (LA)<br/> Alabama, State of, Department of Revenue<br/> Alabama, State of, Sales Tax Auditing &amp;<br/> Collection Services<br/> Alabaster, City of (AL)<br/> Alaska, State of, Department of Revenue<br/> Arizona, State of, Department of Revenue<br/> Arkansas, State of<br/> Arkansas, State of, Department of Finance<br/> &amp; Administration<br/> Arvada, City of (CO)<br/> Ascension, Parish of (LA), Sales &amp; Use Tax<br/> Authority<br/> Aurora, City of (CO), Revenue Division<br/> Autauga, County of (AL)<br/> Avoyelles Parish School Board (LA)<br/> Baldwin, County of (AL)<br/> Baton Rouge, City of (LA)<br/> Birmingham, City of (AL)<br/> Boulder, City of (CO)<br/> Bremerton, City of (WA)<br/> Caddo-Shreveport, Parish of (LA), Sales &amp;<br/> Use Tax Commission<br/> Calcasieu, Parish of (LA)<br/> California, State of, Department of Tax &amp;<br/> Fee Administration<br/> Chilton, County of (AL)<br/> Clanton, City of (AL)<br/> Colbert, County of (AL)<br/> Colorado Springs, City of (CO)<br/> Colorado, State of, Department of Revenue<br/> Commerce, City of (CO), Tax Division<br/> Connecticut, State of, Department of<br/> Revenue Services<br/> Craig, City of (CO)<br/> Cullman, County of (AL)<br/> Dale, County of (AL)<br/> Daphne, City of (AL)<br/> DeKalb, County of (AL), Revenue<br/> Department<br/> Delaware, State of, Division of Revenue</p> | <p>Denver, City of (CO), Department of<br/> Finance<br/> Dothan, City of (AL)<br/> Durango, City of (CO)<br/> East Baton Rouge, Parish of (LA)<br/> Englewood, City of (CO)<br/> Evangeline, Parish of (LA), Sales/Use Tax<br/> Commission<br/> Everett, City of (WA)<br/> Florence, City of (AL)<br/> Florida, State of, Department of Revenue<br/> Foley, City of (AL), Revenue Department<br/> Fort Collins, City of (CO)<br/> Franklin, County of (AL)<br/> Georgia, State of, Department of Revenue<br/> Golden, City of (CO)<br/> Grand Junction, City of (CO)<br/> Greeley, City of (CO)<br/> Greenwood Village, City of (CO)<br/> Gunnison, City of (CO)<br/> Hamilton, City of (AL)<br/> Hawaii, State of, Department of Taxation<br/> Henry, County of (AL)<br/> Huntsville, City of (AL)<br/> Iberia, Parish of (LA), School Board Sales<br/> &amp; Use Tax Department<br/> Idaho, State of, Tax Commission<br/> Illinois, State of, Department of Revenue<br/> Indiana, State of, Department of Revenue<br/> Iowa, State of, Department of Revenue<br/> Jackson, City of (AL)<br/> Jefferson, County of (AL), Department of<br/> Revenue<br/> Kansas, State of, Department of Revenue<br/> Kentucky, Commonwealth of, Department<br/> of Revenue<br/> Kentucky, Commonwealth of, Revenue<br/> Cabinet<br/> Lafayette Parish School System (LA)<br/> Lafourche Parish School Board (LA)<br/> Lakewood, City of (CO)<br/> Lamar, City of (CO)</p> |
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Lauderdale, County of (AL)  
 Lincoln, Parish of (LA)  
 Littleton, City of (CO)  
 Lone Tree, City of (CO)  
 Longmont, City of (CO)  
 Longview, City of (WA)  
 Louisiana, State of, Bureau of Revenue &  
     Taxation  
 Louisiana, State of, Department of Revenue  
 Madison, County of (AL)  
 Maine, State of, Department of Revenue  
 Maine, State of, Revenue Services  
 Maryland, State of, Comptroller  
 Maryland, State of, Revenue Administration  
 Massachusetts, Commonwealth of,  
     Department of Revenue  
 Michigan, State of, Department of Treasury  
 Minnesota, State of, Department of Revenue  
 Mississippi, State of, Department of  
     Revenue  
 Missouri, State of, Department of Revenue  
 Mobile, City of (AL)  
 Mobile, County of (AL)  
 Monroe, City of (LA)  
 Montana, State of, Department of Revenue  
 Montgomery, City of (AL)  
 Montgomery, County of (AL), Commission  
     Tax & Audit Department  
 Nebraska, State of, Department of Revenue  
 Nevada, State of, Department of Taxation  
 New Hampshire, State of, Department of  
     Revenue Administration  
 New Jersey, State of, Division of Taxation  
 New Mexico, State of, Taxation & Revenue  
     Department  
 New Orleans, City of (LA)  
 New York, State of, Department of Taxation  
     & Finance  
 North Carolina, State of, Department of  
     Revenue  
 North Carolina, State of, Eproc  
 North Dakota, State of, Office of State Tax  
     Commissioner  
 Ohio, State of, Bureau of Workers'  
     Compensation  
 Ohio, State of, Department of Taxation

Oklahoma, State of, Tax Commission  
 Oregon, State of, Department of Revenue  
 Ouachita, Parish of (LA)  
 Parker, City of (CO)  
 Pennsylvania, Commonwealth of,  
     Department of Revenue  
 Pike, County of (AL)  
 Plaquemines, Parish of (LA)  
 Pueblo, City of (CO)  
 Rapides, Parish of (LA)  
 Rhode Island, State of, Division of Taxation  
 Scottsboro, City of (AL)  
 Seattle, City of (WA)  
 Sheffield, City of (AL)  
 Shelby, County of (AL), Business Revenue  
     Office  
 South Carolina, State of, Department of  
     Revenue  
 South Dakota, State of, Department of  
     Revenue  
 St. Charles, Parish of (LA)  
 St. John the Baptist, Parish of (LA)  
 St. Landry, Parish of (LA)  
 St. Mary, Parish of (LA)  
 St. Tammany, Parish of (LA)  
 Steamboat Springs, City of (CO)  
 Tennessee, State of, Department of Revenue  
 Texas, State of, Comptroller of Public  
     Accounts  
 Thornton, City of (CO)  
 United States, Government of the, Customs  
     and Border Protection, FPF Office  
 United States, Government of the,  
     Department of the Treasury  
 United States, Government of the,  
     Department of the Treasury, Internal  
     Revenue Service  
 United States, Government of the, Food &  
     Drug Administration  
 Utah, State of, Tax Commission  
 Vermont, State of, Department of Taxes  
 Vernon, Parish of (LA)  
 Virginia, Commonwealth of, Tax Office of  
     Customer Services  
 Washington, D.C.

Washington, State of, Department of  
Revenue

Washington, Village of (LA)

Webster, Parish of (LA)

West Virginia, State of, Tax Department

West Virginia, State of, Tax Division

Wisconsin, State of, Department of Revenue

Wyoming, State of, Department of Revenue

**SCHEDULE 1(o)**

**Committee Professionals**

McDermott Will & Emery LLP

## **SCHEDULE 1(p)**

### **Committee Members**

Cognizant Worldwide Ltd.  
Data Modul, Inc.  
David M. Lewis Company  
Presidio Inc.  
SunMed Group Holdings LLC  
Vizient, Inc.  
Zensar Technologies, Inc.

## **SCHEDULE 1(q)**

### **U.S. Trustee Personnel, Bankruptcy Judges, & Court Contacts for the United States Bankruptcy Court for the District of Delaware (and key staff members)**

Attix, Lauren  
Barksdale, Nickita  
Bates, Malcolm M.  
Batts, Cacia  
Bello, Rachel  
Brady, Claire  
Bu, Fang  
Capp, Laurie  
Casey, Linda  
Cavello, Robert  
Chan, Ashley M.  
Cudia, Joseph  
Dice, Holly  
Dorsey, John T.  
Dortch, Shakima L.  
Farrell, Catherine  
Fox, Timothy J., Jr.  
Gadson, Danielle  
Giodano, Diane  
Girello, Michael  
Goldblatt, Craig T.  
Green, Christine  
Hackman, Benjamin  
Haney, Laura  
Horan, Thomas M.  
Hrycak, Amanda  
Johnson, Lora  
Jones, Nyanquoi  
Leamy, Jane  
Lipshie, Jonathan  
Lopez, Marquietta  
Lugano, Al  
McCollum, Hannah M.  
McMahon, Joseph  
Nyaku, Jonathan  
O'Malley, James R.  
Owens, Karen B.  
Richenderfer, Linda  
Schepacarter, Richard  
Serrano, Edith A.  
Shannon, Brendan L.

Sierra-Fox, Rosa  
Silverstein, Laurie Selber  
Stickles, J. Kate  
Subda, Paula  
Vara, Andrew  
Walker, Jill  
Walrath, Mary F.  
Wynn, Dion  
Yeager, Demitra

## **SCHEDULE 1(r)**

### **Utility Providers**

AT&T Corp.  
AT&T Global Network Services  
AT&T Illinois  
AT&T Mobility II LLC  
Chemtrec  
Clean Harbors Inc.  
Commonwealth Edison Co.  
Culligan Water  
Desert Water Agency  
Flexim US Corp.  
Frontier Communications Corp.  
Granite Telecommunications LLC  
Louisville Gas & Electric Co.  
Nalco Company LLC d/b/a Nalco Water Pretreatment  
Palm Desert Disposal Service, Inc.  
Palm Springs Disposal Service Inc.  
ProMach Inc.  
RingCentral Inc.  
Safety-Kleen Inc.  
Southern California Edison Co.  
Southern California Gas Co.  
State Water Resources Control Board – Water Boards  
T-Mobile USA Inc.  
Zayo Group LLC

**Exhibit 2 – Connections to Parties-in-Interest**

B&K has previously audited fee applications of certain professionals listed in Exhibit 1, including those filed by PJT Partners LP, McDermott Will & Emery LLP, Kirkland & Ellis, LLP, Cole Schotz, P.C. AlixPartners LLP, and Berkeley Research Group; and prior to the Fee Examiner's employment by B&K, the Fee Examiner was a trial attorney for the United States Trustee.