EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	60.0	$44,774.50
Automatic Stay Matters/Litigation	7.9	$5,743.50
Business Operations	7.4	$6,047.00
Case Administration	46.4	$32,006.50
Cash Collateral and DIP Financing	1.9	$1,643.00
Claims Analysis, Administration and Objections	1.8	$1,278.00
Creditor Inquiries	0.3	$250.00
Disclosure Statement/Voting Issues	22.4	$14,279.50
Employee Matters	2.9	$2,041.00
Executory Contracts	50.9	$36,236.50
Fee Application Matters/Objections	28.4	$15,723.00
Leases (Real Property)	4.2	$3,105.50
Litigation/Gen. (Except Automatic Stay)	11.4	$8,094.00
Other Investigative Matters	80.1	$52,263.00
Preparation for and Attendance at Hearings	4.4	$2,101.00
Reorganization Plan	138.3	$102,563.50
Reports, Statements and Schedules	3.0	$1,882.50
Retention Matters	2.8	$1,522.50
Rule 2004 Motions and Subpoenas	342.2	$248,573.00
Tax/General	0.7	$524.00
U.S. Trustee Matters and Meetings	3.5	$2,000.00
Vendor Matters	15.4	$11,466.00
TOTAL	**836.3**	**$594,117.50**

SUMMARY OF BILLING BY PROFESSIONAL
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,575.00	1.8	$2,835.00
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,250.00	10.1	$12,625.00
Steven L. Klepper	1993	Member (Litigation)	$960.00	9.3	$8,928.00
J. Jeffrey Cash	2003	Member (Corporate)	$960.00	0.4	$384.00
Patrick J. Reilley	2003	Member (Bankruptcy)	$900.00	62.6	$56,340.00
Jason R. Melzer	2001	Member (Litigation)	$875.00	20.1	$17,587.50
Daniel J. Harris	2008	Member (Bankruptcy)	$850.00	39.1	$33,235.00
Jamie P. Clare	1994	Member (Litigation)	$800.00	47.8	$38,240.00
Stacy L. Newman	2007	Member (Bankruptcy)	$800.00	36.5	$29,200.00
Rachel A. Mongiello	2010	Member (Litigation)	$730.00	86.9	$63,437.00
Matteo Percontino	2010	Member (Bankruptcy)	$710.00	163.8	$116,298.00
Megan B. Kilzy	2010	Member (Litigation)	$700.00	36.7	$25,690.00
Marissa A. Mastroianni	2015	Member (Employment)	$700.00	1.8	$1,260.00
Jamie A. Quick	2001	Special Counsel (Litigation)	$700.00	72.7	$50,890.00
Andreas A. Apostolides	2013	Associate (Tax)	$650.00	21.8	$14,170.00
Ian R. Phillips	2015	Associate (Litigation)	$650.00	61.9	$40,235.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$575.00	41.8	$24,035.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	$575.00	22.7	$13,052.50
Marian A. Bekheet	2015	Associate (Tax)	$565.00	24.6	$13,899.00
Patrick E. Parrish	2019	Associate (Real Estate)	$550.00	5.1	$2,805.00
Arjun Padmanabhan	2022	Associate (Litigation)	$455.00	7.1	$3,230.50

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$430.00	8.9	$3,827.00
Adam H. Bouvier	2023	Associate (Corporate)	$415.00	16.1	$6,681.50
Patt Feuerbach	N/A	Senior eDiscovery Analyst	$455.00	1.5	$682.50
Amanda M. Cook	N/A	Litigation Support Specialist	$535.00	3.0	$1,605.00
Carinda E. Hardison	N/A	eDiscovery Analyst II	$425.00	1.2	$510.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$400.00	24.0	$9,600.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$405.00	7.0	$2,835.00
			TOTAL	**836.3**	**$594,117.50**
				Blended Rate:	**$710.41**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (298 pages @ $0.10 per page)		$29.80
Delivery/Couriers	Reliable/Parcels	$178.60
Court Fees	PACER Service Center	$300.50
Datahost	Relativity	$159.00
Transcripts	Reliable/Parcels	$248.40
Online Research	Westlaw/LexisNexis	$17.86
TOTAL		**$934.16**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 200
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	November 3, 2024
Invoice Number:	989768
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **60.00** **44,774.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: CASE UPDATES AND ZOLL SALE	0.50	355.00
10/01/24	MP	CONFERENCE WITH ZOLL RE: SALE CLOSING	0.70	497.00
10/01/24	MP	CONFERENCE WITH Y. SALLOUM RE: SALE UPDATES	0.10	71.00
10/01/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING SALE CLOSING	0.50	425.00
10/01/24	PJR	EMAILS TO AND FROM J. AMICO, S. TOTH AND M. PERCONTINO RE: SALE AND CLOSING ISSUES	0.30	270.00
10/02/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	1.30	923.00
10/02/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: SALE AND CASE STRATEGY	0.70	497.00
10/02/24	DJH	CALL WITH WORKING GROUP REGARDING SALE STATUS (.7); CORRESPOND REGARDING OPEN SALE ISSUES (.7); REVIEW DRAFT FUNDS FLOW (.3)	1.70	1,445.00
10/03/24	MP	REVIEW AND ANALYZE CLOSING CHECKLIST RE: ZOLL SALE	0.30	213.00
10/03/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAM RE: ZOLL CLOSING STRATEGY CALL	0.80	568.00
10/03/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	1.30	923.00
10/03/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING SALE CLOSINGS	0.30	255.00
10/04/24	MP	PROFESSIONALS TEAM CALL RE: CASE UPDATES, STRATEGY AND SALE	0.50	355.00
10/04/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONALS RE: SALE UPDATES AND STRATEGY	0.40	284.00
10/04/24	MP	FURTHER CALL WITH ZOLL TEAM RE: SALE CLOSING OPEN ITEMS	0.80	568.00
10/04/24	MP	CONFERENCE WITH CRO RE: OPEN ZOLL SALE ITEMS	0.10	71.00
10/04/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING OPEN ITEMS	1.00	710.00
10/04/24	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING SALE CLOSING	0.50	425.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/04/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SALE (.2);	0.20	160.00
10/04/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND I. JARSAHOW AND RE: SALE AND CURE ISSUES	0.20	180.00
10/04/24	PJR	EMAILS TO AND FROM S. TOTH AND M. PERCONTINO RE: SALE AND CLOSING ISSUES	0.20	180.00
10/05/24	MP	CONFERENCE WITH ZOLL TEAM RE: OPEN SALE CLOSING ITEMS	0.30	213.00
10/07/24	MP	CONFERENCE WITH ALIX AND K&E TEAMS RE: FOLLOW UP ON ZOLL CALL	1.10	781.00
10/07/24	MP	CONFERENCE WITH ZOLL TEAM RE: OPEN ITEMS FOR SALE CLOSING	0.90	639.00
10/07/24	MP	REVIEW REVISED 1ST AMENDMENT TO APA AND DRAFT PROPOSED REVISIONS TO CLIENT AND K&E TEAM RE: SAME	0.50	355.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR COMMITTEE RE: AMENDMENT TO ZOLL APA	0.10	71.00
10/07/24	MP	CONFERENCE WITH CLIENT TEAM RE: UPDATES ON SALES TO ZOLL/TRUDELL AND RELATED OPEN ITEMS	0.50	355.00
10/07/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING SALE STATUS (.4); REVIEW DRAFT APA AMENDMENT (.3); CORRESPOND REGARDING SAME (.2)	0.90	765.00
10/07/24	SLN	REVIEW REVISED ZOLL APA (.1);	0.10	80.00
10/07/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND J. AMICO RE: SALE ISSUES	0.20	180.00
10/08/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAM RE: SALE UPDATES	0.50	355.00
10/08/24	MP	CONFERENCE WITH PROFESSIONAL ADVISOR TEAM RE: CONFIRMATION STRATEGY AND SALE UPDATES	1.00	710.00
10/08/24	MP	CONFERENCE WITH ZOLL TEAM RE: OPEN CLOSING MATTERS	1.00	710.00
10/08/24	MP	FURTHER CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: RESOLVING OPEN SALE CLOSING ITEMS FOR ZOLL SALE	1.00	710.00
10/08/24	MEF	REVIEW COMMITTEE MOTION FOR STATUS CONFERENCE RE: SALE	0.20	115.00
10/08/24	DJH	PARTICULATE ON SALE STATUS CALL WITH WORKING GROUP (1.1); CORRESPOND REGARDING SALE MATTERS (.2)	1.30	1,105.00
10/08/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING ZOLL ASSUMED CONTRACTS (.1); REVIEW UCC EMERGENCY MOTION FOR STATUS CONFERENCE ON ZOLL SALE (.2);	0.30	240.00
10/08/24	PJR	EMAILS TO AND FROM T. TOTH AND Y. SALLOUM RE RE: SALE ISSUES	0.20	180.00
10/08/24	PJR	EMAILS TO AND FROM S. TOTH AND M. PERCONTINO RE: SALE ISSUES (.2); REVIEW APA AMENDMENT (.3)	0.50	450.00
10/09/24	MP	CONFERENCE WITH Y. SALLOUM RE: ZOLL SALE	0.20	142.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	MP	CONFERENCE WITH R. ROBBINS RE: ZOLL SALE	0.20	142.00
10/09/24	MP	TWO CONFERENCES WITH CLIENT AND PROFESSIONAL TEAMS RE: ZOLL SALE UPDATES	0.60	426.00
10/09/24	MP	FURTHER CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	1.00	710.00
10/09/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING OPEN ITEM DISCUSSION	0.80	568.00
10/09/24	MP	CONFERENCE WITH COMMITTEE PROFESSIONALS RE: SALES UPDATE	0.70	497.00
10/09/24	DJH	DISCUSS SALE STATUS WITH M. PERCONTINO (.3); REVIEW CORRESPONDENCE REGARDING SALE MATTERS (.5); PARTICIPATE ON CALL (PARTIAL) WITH COMMITTEE REGARDING SALE STATUS (.4).	1.20	1,020.00
10/09/24	SLN	CORRESPONDENCE WITH UCC REGARDING ZOLL SALE (.1); REVIEW REVISED STIPULATION FOR LOUISVILLE LEASE (.1); CORRESPONDENCE WITH AIRLIFE REGARDING PROPOSED LANGUAGE (.2); REVIEW ZOLL ASSUMED CONTRACTS LIST AND CORRESPONDENCE REGARDING SAME (.3);	0.70	560.00
10/09/24	PJR	REVIEW TRANSITION SERVICES AGREEMENT	0.20	180.00
10/09/24	PJR	REVIEW COMMITTEE EMERGENCY MOTION RE: STATUS HEARING (.1); CALLS WITH M. PERCONTINO RE: SALE ISSUES (.3); CALL WITH C. BRALEY, Y SOLLUM, M. PERCONTINO AND COMMITTEE PROFESSIONALS RE: STATUS OF SALE (.7); EMAILS TO AND FROM S. TOTH AND M. PERCONTINO RE: SALE AND CLOSING ISSUES (.3); REVIEW REVISED CONTRACT SCHEDULE (.1); REVIEW APA RE: SALE ISSUES (.3)	1.80	1,620.00
10/09/24	PJR	REVIEW AND ANALYZE AIRLIFE STIPULATION	0.20	180.00
10/10/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: SALE UPDATES	0.30	213.00
10/10/24	MP	FIFTH CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	0.50	355.00
10/10/24	MP	EVENING FOLLOW UP CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	0.50	355.00
10/10/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING CHECKLIST RESOLUTIONS	0.60	426.00
10/10/24	MP	FOURTH CALL WITH ZOLL TEAM RE: CLOSING	0.50	355.00
10/10/24	MP	ATTENTION TO SALE CLOSING MATTERS INCLUDING AIRLIFE STIPULATION	0.50	355.00
10/10/24	MP	SEVENTH ZOLL CALL RE: SALE CLOSING	0.20	142.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: AIRLIFE	0.10	71.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: ZOLL SALE	0.10	71.00
10/10/24	MP	REVIEW ZOLL SALE COMMUNICATION ARTICLE	0.20	142.00
10/10/24	MP	SIXTH CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	0.40	284.00
10/10/24	MP	FOLLOW UP CALL WITH ZOLL TEAM RE: SALE CLOSING	0.50	355.00
10/10/24	MEF	DRAFT NOTICE OF SALE CLOSING RE DEBTORS VENTILATION ASSETS AND EMAILS W. M. PERCONTINO RE SAME	0.70	402.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/10/24	DJH	REVIEW CORRESPONDENCE REGARDING SALE STATUS AND AIRLIFE RESOLUTION (.7); REVIEW DRAFT STIPULATION (.4)	1.10	935.00
10/10/24	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING SALE STATUS	0.40	340.00
10/10/24	SLN	REVIEW DRAFT NOTICE OF SALE CLOSING (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CLOSING (.6); CORRESPONDENCE WITH PARTIES IN INTEREST REGARDING CLOSING (.8); REVIEW REVISED ZOLL APA (.2); REVIEW REVISED AIRLIFE STIPULATION (.2);	1.90	1,520.00
10/10/24	PJR	CONFERENCE WITH M. PERCONTINO RE: SALE ISSUES (.2); EMAILS TO AND FROM M. PERCONTINO AND K. JARSHOW RE: LEASE AND SALE ISSUES (.1); EMAILS TO AND FROM S. LIEBERMAN AND M. PERCONTINO RE: TRELLEBORG (.2); REVIEW APA AMENDMENT (.3); REVIEW SALE FUNDS FLOW (.2)	1.00	900.00
10/10/24	PJR	EMAILS TO AND FROM S. TOTH, R. ROBBINS AND M. PERCONTINO RE: SALE CLOSING	0.30	270.00
10/11/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CASE STATUS AND SALE CLOSING	0.50	355.00
10/11/24	MP	REVIEW SALE ORDER RE: ZOLL SALE	0.30	213.00
10/11/24	MP	CONFERENCE WITH K&E AND ALIX RE: FUNDING OF SALE TRANSACTION	0.20	142.00
10/11/24	MP	REVIEW AND ANALYZE CORRESPONDENCE BETWEEN ZOLL AND CO-COUNSEL RE: SALE CLOSING	0.20	142.00
10/11/24	DJH	CORRESPOND WITH INTERNAL TEAM REGARDING SALE CLOSING MATTERS (.5); CORRESPOND WITH COMMITTEE REGARDING SAME (.2); CORRESPOND WITH COUNSEL TO AIRLIFE (.3).	1.00	850.00
10/11/24	SLN	CORRESPONDENCE WITH INTERESTED PARTIES REGARDING ZOLL CLOSING (.2); REVIEW REVISED ZOLL APA AMENDMENT (.1);	0.30	240.00
10/11/24	PJR	EMAILS TO AND FROM S. TOTH, E. GALVIN, Y. SALLOUM, AND M. PERCONTINO RE: SALE AND CLOSING ISSUES (.5); REVIEW AND EXECUTE NOTICE OF SALE CLOSING (.1); REVIEW APA AMENDMENT (.2)	0.70	630.00
10/14/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: SALE UPDATES	0.40	284.00
10/14/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING AIRLIFE STIPULATION (.2);	0.20	160.00
10/14/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: SALE ISSUES	0.20	180.00
10/15/24	SLN	REVIEW OF COC AND AIRLIFE STIPULATION (.3); CORRESPONDENCE WITH AIRLIFE (.1); ATTENTION TO FILING (.1);	0.50	400.00
10/15/24	PJR	REVIEW AND EXECUTE AIRLIFT STIPULATION	0.20	180.00
10/16/24	SLN	CORRESPONDENCE WITH VENDOR REGARDING ZOLL SALE (.1);	0.10	80.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/18/24	MP	CONFERENCE WITH CLIENT AND ALIX TEAM RE: RDX TRANSACTION	0.50	355.00
10/18/24	SLN	CORRESPONDENCE WITH ZOLL REGARDING SALE (.1);	0.10	80.00
10/18/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: SALE AND VENDOR ISSUES (.2); REVIEW TSA (.2)	0.40	360.00
10/22/24	MP	REVIEW LEASE DOCUMENTS RE: DELL-METTAWA	0.40	284.00
10/22/24	MP	CONFERENCE WITH CO-COUNSEL C. CASLIN RE: DELL-METTAWA LEASE	0.20	142.00
10/22/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING TRUDELL SALE (.1);	0.10	80.00
10/23/24	MP	REVIEW AND REVISE DELL-METTAWA LEASE RE: ZOLL TSA	0.50	355.00
10/23/24	SLN	CORRESPONDENCE WITH PROFESSIONALS REGARDING ZOLL SALE (.1);	0.10	80.00
10/23/24	PEP	REVIEW OF DRAFT LEASE FOR METTAWA PROPERTY RE: ZOLL TRANSACTION; PREPARE ISSUES LIST FOR CLIENT	2.80	1,540.00
10/24/24	SLN	CORRESPONDENCE WITH ZOLL REGARDING PAYMENT (.2);	0.20	160.00
10/24/24	PEP	FINALIZE REVIEW OF LEASE AND ISSUES LIST FOR METTAWA PROPERTY/CIRCULATE TO M. PERCONTINO FOR REVIEW WITH CLIENT	0.30	165.00
10/25/24	MP	REVIEW AND REVISE DRAFT LEASE AGREEMENT RE: DELL-METTAWA	0.40	284.00
10/25/24	MP	CONFERENCE WITH CLIENT RE: UPDATES ON RDX SALE CLOSING	0.20	142.00
10/28/24	MP	PREPARE FURTHER REVISIONS TO DELL-METTAWA LEASE (0.3) AND CORRESPOND WITH COUNSEL TO DELL-METTAWA RE: SAME (0.1)	0.40	284.00
10/28/24	MP	REVIEW CORRESPONDENCE FROM ZOLL RE: METTAWA LEASE	0.10	71.00
10/28/24	MP	CORRESPOND WITH CO-COUNSEL P. PARRISH RE: METTAWA LEASE	0.10	71.00
10/28/24	MP	CORRESPOND WITH CLIENT RE: METTAWA LEASE	0.10	71.00
10/28/24	MP	CONFERENCE WITH P. PARRISH RE: DELL-METTAWA LEASE	0.10	71.00
10/28/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING BRAZIL SALE (.1);	0.10	80.00
10/28/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND Y. SALLOUM RE: SALE ISSUES	0.20	180.00
10/28/24	PEP	REDRAFT OF METTAWA LEASE/CIRCULATE TO M. PERCONTINO FOR REVIEW	1.30	715.00
10/29/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: SALE UPDATES AND CASE STRATEGY	0.60	426.00
10/29/24	MP	CORRESPOND WITH GENERAL COUNSEL RE: DEBTOR LIENS	0.20	142.00
10/29/24	MP	CONFERENCE WITH R. ROBBINS RE: TSA CONTRACTS	0.20	142.00
10/29/24	PJR	CONFERENCE WITH M. PERCONTINO RE: SALE ISSUES (.2); EMAILS TO AND FROM S. TOTH, E. HOLT AND M. PERCONTINO RE: PERMA APA (.1)	0.30	270.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/30/24	MP	PREPARE EDITS TO DELL-METTAWA LEASE	0.40	284.00
10/30/24	MP	CONFERENCE WITH S. MANGAL (ALIX) RE: TRUDELL TSA CONTRACTS	0.10	71.00
10/30/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO DELL-METTAWA LANDLORD RE: PLAN RELEASES AND REJECTION OF LEASE (0.1), REVIEW PLAN PROVISIONS (0.2) AND PREPARE RESPONSE (0.1)	0.40	284.00
10/30/24	MP	CONFERENCE WITH PROFESSIONALS RE: SALE UPDATES AND CONFIRMATION STRATEGY	0.60	426.00
10/30/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO DELL-METTAWA LEASE FROM ZOLL	0.40	284.00
10/30/24	MP	CONFERENCE WITH TRUDELL TEAM RE: TRUDELL SALE	0.50	355.00
10/30/24	MP	CONFERENCE WITH CRO RE: DELL-METTAWA LEASE	0.20	142.00
10/30/24	MP	FURTHER CORRESPONDENCE WITH DELL-METTAWA LANDLORD RE: TSA LEASE	0.10	71.00
10/30/24	PEP	REVIEW REVISIONS TO METTAWA LEASE AGREEMENT RECEIVED FROM ZOLL	0.30	165.00
10/31/24	MP	CORRESPOND WITH COUNSEL TO ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
10/31/24	MP	CORRESPOND WITH COUNSEL TO LANDLORD RE: DELL-METTAWA LEASE	0.10	71.00
10/31/24	MP	CONFERENCE WITH COUNSEL FOR PROSPECTIVE BUYER OF CERTAIN ASSETS	0.50	355.00
10/31/24	MP	REVIEW AND ANALYZE ZOLL COMMENTS TO GUARANTY OF METTAWA LEASE	0.40	284.00
10/31/24	PJR	CALL WITH S. TOTH, M. PERCONTINO AND COUNSEL FOR PURCHASER RE: BRAZILIAN APA	0.40	360.00
10/31/24	PEP	REVIEW LANDLORD'S COMMENTS TO LEASE FOR METTAWA LEASE	0.40	220.00

AUTOMATIC STAY MATTERS/LITIGATION **7.90** **5,743.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	SLN	CORRESPONDENCE WITH MOVANT REGARDING STAY RELIEF MOTION AND STIPULATION (.1);	0.10	80.00
10/01/24	PJR	EMAILS TO AND FROM A. HILLER RE: HEARING AND STAY ISSUES (.1); REVIEW MOTION TO LIFT THE STAY AND REVIEW RELATED COMPLAINT (.2)	0.30	270.00
10/02/24	MEF	REVIEW LIFT STAY MOTION	0.20	115.00
10/02/24	SLN	REVIEW LYONS STAY RELIEF MOTION (.1); CORRESPONDENCE WITH DEBTORS REGARDING POTENTIAL STIPULATION (.1);	0.20	160.00
10/02/24	PJR	EMAIL FROM M. PERCONTINO RE: LIFT STAY ISSUES (.1); REVIEW LYONS COMPLAINT (.1)	0.20	180.00
10/02/24	MP	REVIEW MOTION FOR RELIEF FROM STAY FILED BY J. PAUL LYONS	0.40	284.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/03/24	MEF	REVIEW STIPULATION LIFTING STAY RANSOM AND M. PERCONTINO EMAIL RE SAME	0.30	172.50
10/03/24	SLN	REVIEW DRAFT STAY RELIEF STIPULATION WITH LYONS AND CORRESPONDENCE WITH DEBTORS (.2);	0.20	160.00
10/03/24	MP	PREPARE JOINT STIPULATION RE: LYONS MOTION FOR RELIEF FROM STAY	1.00	710.00
10/07/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING STAY RELIEF STIPULATION (.1);	0.10	80.00
10/07/24	PJR	EMAILS TO AND FROM M. PERCONTINO, A. HILLER AND C. KOTHMAN RE: INSURANCE AND STAY ISSUES	0.20	180.00
10/07/24	MP	CORRESPOND WITH CLIENT RE: RANSOM STAY RELIEF MOTION	0.10	71.00
10/07/24	MP	CORRESPOND WITH COUNSEL PLAINTIFF RANSOM RE: STAY RELIEF MOTION	0.10	71.00
10/08/24	MP	CONFERENCE WITH CLIENT RE: INSURANCE AND STAY RELIEF MOTION	0.30	213.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR RANSOM RE: STAY RELIEF MOTION	0.10	71.00
10/14/24	MP	CORRESPOND WITH CLIENT RE: RANSOM STAY RELIEF MOTION	0.10	71.00
10/16/24	MP	CORRESPOND WITH COUNSEL FOR RANSOM RE: STAY RELIEF MOTION	0.10	71.00
10/17/24	MP	CORRESPOND WITH COUNSEL FOR PLAINTIFF RE: RANSOM STAY RELIEF MOTION	0.20	142.00
10/17/24	MP	CONFERENCE WITH COUNSEL FOR PLAINTIFF RE: RANSOM LITIGATION	0.10	71.00
10/17/24	MP	CONFERENCE WITH DEFENSE COUNSEL RE: RANSOM LITIGATION	0.30	213.00
10/18/24	MP	CORRESPOND WITH DEFENSE COUNSEL RE: STAY RELIEF STIPULATION	0.10	71.00
10/21/24	PJR	CALL WITH M. PERCONTINO RE: STAY ISSUES (.1); EMAILS TO AND FROM A. HILLER AND M. PERCONTINO RE: STAY ISSUES (.1)	0.20	180.00
10/21/24	MP	CONFERENCE WITH COUNSEL FOR MOVANT RE: LYONS MOTION FOR STAY RELIEF	0.30	213.00
10/21/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO RANSOM STAY RELIEF STIPULATION AND PREPARE COUNTER REVISIONS	0.80	568.00
10/21/24	MP	REVIEW CORRESPONDENCE FROM COUNSEL FOR LYONS AND PREPARE RESPONSIVE CORRESPONDENCE RE: STIPULATION RESOLVING STAY RELIEF MOTION	0.40	284.00
10/22/24	MP	CORRESPOND WITH COUNSEL FOR LYONS RE: STAY RELIEF STIPULATION	0.10	71.00
10/22/24	MP	PREPARE RESPONSE TO MOTION FOR RELIEF FROM STAY FILED BY J. LYONS	0.70	497.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/24/24	PJR	REVIEW LIFT STAY STIPULATION (.1); EMAILS TO AND FROM M. PERCONTINO AND A. HILLER RE: STAY STIPULATION (.1)	0.20	180.00
10/24/24	MP	CORRESPOND WITH COUNSEL FOR LYONS RE: STAY RELIEF MOTION	0.10	71.00
10/24/24	MP	REVIEW PROPOSED COC RE: STIPULATION GRANTING LYONS RELIEF FROM STAY	0.20	142.00
10/30/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER APPROVING JOINT STIPULATION GRANTING LIMITED RELIEF FROM AUTOMATIC STAY WITH J. LYONS, III, AS ADMINISTRATOR OF ESTATE OF C. RANSOM	0.20	81.00

BUSINESS OPERATIONS **7.40** **6,047.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/04/24	MP	CORRESPOND WITH WELLS FARGO RE: EQUIPMENT	0.10	71.00
10/04/24	MP	CONFERENCE WITH K&E RE: KYC REQUEST FROM JPM	0.10	71.00
10/07/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING INSURANCE (.1);	0.10	80.00
10/18/24	DJH	REVIEW AND ANALYZE IRVINE LEASE AND LC ISSUES (.7); INTERNS CALLS REGARDING SAME (.4)	1.10	935.00
10/20/24	DJH	REVIEW AND CORRESPOND REGARDING IRVINE LEASE LC ISSUES	1.40	1,190.00
10/23/24	DJH	DISCUSS IRVINE LC LEASE ISSUE WITH M. PERCONTINO (.4); REVIEW DRAFT LETTER (.5); CALL AND CORRESPOND REGARDING INTERNATIONAL WIND DOWN (.5)	1.40	1,190.00
10/24/24	DJH	CORRESPOND REGARDING IRVINE LEASE DEMAND LETTER (.3); CORRESPOND REGARDING CIGNA DISCLOSURE (.2)	0.50	425.00
10/25/24	DJH	CALL REGARDING INTERNATIONAL OPERATIONS AND WIND DOWNS	0.90	765.00
10/25/24	MP	CONFERENCE WITH M. DEL PRIORE, D. HARRIS, AND A. AKHTAR RE: INTERNATIONAL WORK STREAMS (0.7); FOLLOW UP CALL WITH M. DEL PRIORE AND D. HARRIS (0.3)	1.00	710.00
10/30/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING INTERNATIONAL WIND DOWN PROCESS	0.30	255.00
10/30/24	MP	CONFERENCE WITH CLIENT AND INSURANCE BROKER RE: VEHICLE INSURANCE	0.50	355.00

CASE ADMINISTRATION **46.40** **32,006.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING K+N (.2); CORRESPONDENCE WITH INTERESTED PARTIES REGARDING 10/2 HEARING (.1); CORRESPONDENCE WITH CS TEAM REGARDING 10/7 STATUS CONFERENCE (.1);	0.40	320.00
10/02/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS AND STRATEGY	0.50	425.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	MEF	CALENDAR CRITICAL DATES FOLLOWING ENTRY OF DS ORDER FOR CS TEAM	0.40	230.00
10/02/24	MEF	REVIEW OMNI SERVICE LOG	0.40	230.00
10/02/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING IDI (.1); CORRESPONDENCE WITH UST (.1); REVIEW KUEHNE + NAGEL LETTER AGREEMENT (.1);	0.30	240.00
10/02/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.60	540.00
10/03/24	MEF	REVIEW CASE SERVICE LOG PREPARED BY OMNI TEAM	0.20	115.00
10/03/24	MEF	CALL W/ S. NEWMAN RE CASE STATUS	0.20	115.00
10/04/24	DJH	CORRESPOND REGARDING CASE STATUS AND OPEN ITEMS	0.30	255.00
10/04/24	MMH	CONFER WITH M. FITZPATRICK RE: DISCLOSURES	0.10	43.00
10/04/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SERVICE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING WORK STREAMS (.3): REVIEW COMMENTS TO KUEHNE + NAGEL LETTER AGREEMENT (.2);	0.70	560.00
10/04/24	MP	REVIEW OMNI INQUIRY TRACKER AND CORRESPOND WITH K&E RE: SAME	0.40	284.00
10/07/24	MP	CORRESPOND WITH ALIX TEAM AND CO-COUNSEL RE: PUBLICATION OF CONFIRMATION NOTICE	0.10	71.00
10/07/24	MP	CONFERENCE WITH COMMITTEE PROFESSIONALS RE: CASE UPDATE	0.80	568.00
10/08/24	DJH	REVIEW COMMITTEE MOTION FOR STATUS CONFERENCE (.3); CORRESPOND WITH WORKING GROUP REGARDING CASE STATUS (.2)	0.50	425.00
10/08/24	MEF	CALL/CONF W/ P. REILLEY AND M. PERCONTINO RE: SOLICITATION AND SALE STATUS AND CASE UPDATE	0.40	230.00
10/08/24	PJR	EMAIL TO R. BELLO RE: HEARING DATES	0.10	90.00
10/08/24	LSM	REVISE, FILE AND UPLOAD ORDER TO CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER SCHEDULING OMNIBUS HEARING	0.40	160.00
10/08/24	LSM	DRAFT COC AND PROPOSED ORDER FOR OMNIBUS HEARING DATE AND FORWARD SAME TO P. REILLEY	0.40	160.00
10/08/24	LSM	REVIEW ENTIRE BANKRUPTCY COURT DOCKET AND UPDATE ALL OBJECTION/FILING DEADLINES AND HEARING DATES	0.60	240.00
10/09/24	SLN	CORRESPONDENCE WITH CHAMBERS REGARDING EMERGENCY STATUS CONFERENCE (.1); REVIEW AGENDA FOR 10/15 HEARING (.1);	0.20	160.00
10/09/24	PJR	EMAILS TO AND FROM L. MORTON RE: HEARING AGENDA (.1); REVIEW NOTICE OF RESCHEDULED HEARING (.1)	0.20	180.00
10/09/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF FILING OF FIRST AMENDED ASSUMED CONTRACTS EXHIBIT IN CONNECTION WITH ZOLL ASSET PURCHASE AGREEMENT	0.90	360.00
10/09/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF FILING OF FIRST AMENDED ASSUMED CONTRACTS EXHIBIT IN CONNECTION WITH ZOLL ASSET PURCHASE AGREEMENT	0.40	160.00
10/09/24	MP	REVIEW AND ANALYZE COMMITTEE EMERGENCY MOTION FOR STATUS CONFERENCE RE: SALES	0.20	142.00
10/10/24	MEF	CALL W/ P. REILLEY AND L. MORTON RE: CASE STATUS, UPDATES, AND DELIVERABLES	0.30	172.50
10/10/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 10/15 HEARING (.1);	0.10	80.00
10/10/24	PJR	EMAIL TO Y. SALLOUM RE: HEARING AND SCHEDULING ISSUES	0.10	90.00
10/10/24	LSM	ORGANIZE SERVICE OF NOTICE OF FILING OF FIRST AMENDED ASSUMED CONTRACTS EXHIBIT IN CONNECTION WITH ZOLL ASSET PURCHASE AGREEMENT	0.30	120.00
10/10/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	120.00
10/11/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 10/15 HEARING (.1);	0.10	80.00
10/11/24	PJR	CONFERENCE WITH M. PERCONTINO RE: CASE STATUS AND SALE ISSUES (.5); REVIEW DRAFT CERTIFICATION OF COUNSEL AND PROPOSED ORDER RE: AIR LIFE STIPULATION (.1); EMAILS TO AND FROM M. PERCONTINO RE: AIRLIFE STIPULATION AND RESOLUTION OF CLAIMS (.2); REVIEW REVISED AIRLIFE STIPULATION (.2)	1.00	900.00
10/11/24	PJR	EMAILS TO AND FROM L. MORTON RE: FILING AND SERVICE ISSUES	0.20	180.00
10/11/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.50	200.00
10/11/24	LSM	REVISE/UPDATE, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE NOTICE OF CLOSING OF SALE	0.40	160.00
10/11/24	LSM	ASSIST WITH FILING PREPARATIONS FOR NOTICE OF CLOSING OF SALE	0.90	360.00
10/11/24	MP	CORRESPOND WITH COUNSEL FOR COMMITTEE RE: AIRLIFE STIPULATION	0.10	71.00
10/11/24	LSM	ARRANGE ZOOM APPEARANCES FOR FIVE ATTORNEYS FOR OCTOBER 15, 2024 HEARING	0.20	80.00
10/11/24	LSM	REVISE, FINALIZED AND FORWARD TO M PERCONTINO THE NOTICE OF SALE CLOSING	0.40	160.00
10/11/24	LSM	REVIEW, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE PROOF OF PUBLICATION	0.40	160.00
10/11/24	MP	CORRESPOND WITH UST RE: AIRLIFE STIPULATION	0.10	71.00
10/11/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDERS RE: AIRLIFE STIPULATION	0.10	71.00
10/12/24	SLN	CORRESPONDENCE WITH UCC AND CHAMBERS REGARDING STATUS CONFERENCE (.1);	0.10	80.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/13/24	SLN	CORRESPONDENCE FROM CHAMBERS CANCELING 10/15 STATUS CONFERENCE (.1):	0.10	80.00
10/14/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS; DRAFT PLAN ADMINISTRATOR AGREEMENT	1.40	1,190.00
10/14/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING AMENDED AGENDA (.1);	0.10	80.00
10/14/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH DEADLINES AND HEARING DATE REMOVAL	0.20	80.00
10/14/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: CASE STRATEGY AND UPDATES	0.50	355.00
10/14/24	MP	CONFERENCE WITH CS CO-COUNSEL RE: CASE STRATEGY AND NEXT STEPS	0.70	497.00
10/14/24	MP	CORRESPOND WITH CLIENT RE: INTERNATIONAL CLAIMS	0.10	71.00
10/14/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM FOREIGN COUNSEL RE: INTERMED	0.10	71.00
10/15/24	MEF	CONFERENCES W/ P. REILLEY RE: CASE STATUS, SOLICITATION, SALE UPDATES, AND PLAN CONFIRMATION	0.40	230.00
10/15/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE SIGNED AIRLIFE STIPULATED ORDER	0.10	40.00
10/15/24	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING AIRLIFE STIPULATION	0.50	200.00
10/16/24	DJH	CORRESPOND REGARDING CASE STATUS AND OPEN ITEMS	0.30	255.00
10/16/24	MEF	CALL W/ C. BRALEY, R. ROBBINS, Y. SOLLOUM, M. PERCONTINO, AND P. REILLEY RE: CASE STATUS AND PLAN	0.80	460.00
10/16/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SERVICE LOG (.1);	0.10	80.00
10/16/24	LSM	REVISE, FINALIZE AND FORWARD TO M PERCONTINO THE COC REGARDING LOUISVILLE STIPULATION	0.30	120.00
10/16/24	MP	CONFERENCE WITH ALIX AND K&E TEAMS RE: CASE STRATEGY	0.90	639.00
10/16/24	MP	CONFERENCE WITH P. REILLEY RE: CASE STRATEGY	0.20	142.00
10/16/24	MP	PREPARE CASE STRATEGY TASK LIST	0.80	568.00
10/17/24	SLN	CORRESPONDENCE WITH CHAMBERS AND DEBTOR PROFESSIONALS REGARDING FEE EXAMINER (.1); FOLLOW UP CORRESPONDENCE WITH UCC AND UST (.2);	0.30	240.00
10/17/24	PJR	EMAILS TO AND FROM Y. SALLOUM RE: CASE STATUS AND FEE EXAMINER (.2); EMAILS TO AND FROM D. AZMAN AND B. HACKMAN RE: FEE EXAMINER ISSUES (.1); EMAIL TO R. BELLO RE: HEARING ISSUES (.1)	0.40	360.00
10/17/24	LSM	REVISE COC REGARDING JOINT STIPULATION TO ASSUME LEASE RE: LOUISVILLE AND FORWARD SAME TO M. PERCONTINO	0.30	120.00
10/18/24	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING CASE STATUS	0.60	510.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/18/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SECOND AND THIRD NOTICES OF CONTRACT REJECTIONS	0.70	280.00
10/18/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES	0.30	120.00
10/18/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: CASE STRATEGY	0.60	426.00
10/18/24	MP	CORRESPOND WITH UST RE: SALE CLOSINGS	0.10	71.00
10/18/24	MP	REVIEW OMNI SERVICE LOG AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.20	142.00
10/18/24	MP	CONFERENCE WITH COUNSEL FOR COMMITTEE RE: CONFIRMATION AND SALE UPDATES	0.90	639.00
10/21/24	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING CASE STATUS	0.80	680.00
10/21/24	DJH	CALL WITH K&E AND ALIX TEAMS REGARDING CASE STATUS	0.60	510.00
10/21/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.5); REVIEW AND ANALYZE FEE AND BUDGET SUMMARY (.3); EMAILS TO AND FROM M. DEL PRIORE RE: INSURANCE ISSUES (.2)	1.00	900.00
10/21/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
10/22/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING CASE STATUS	0.30	255.00
10/22/24	MMH	CONFER WITH P. REILLEY RE: DISMISSAL RESEARCH	0.10	43.00
10/22/24	PJR	CONFERENCE WITH M. HARTLIPP RE: FEE EXAMINER ISSUES (.1); REVIEW FINAL LEASE STIPULATION AND EXECUTE CERTIFICATION (.1)	0.20	180.00
10/22/24	LSM	REVISE, FILE AND UPLOAD ORDER TO CERTIFICATION OF COUNSEL REGARDING FIRST NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS	0.50	200.00
10/22/24	MP	CONFERENCE WITH PROFESSIONALS TEAM RE: PLAN CONFIRMATION, SALES, AND VENDORS	1.00	710.00
10/22/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAM RE: WINDDOWN ESTATE	0.80	568.00
10/23/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.90	765.00
10/23/24	PJR	EMAILS TO AND FROM G. HENSLEY AND R. BELLO RE: WAGES ORDER (.1); EMAIL TO M. O'BRIEN RE: PENSION ISSUES (.1); EMAILS TO AND FROM G. HENSLEY RE: CASE STATUS AND OPENING PRESENTATION (.2)	0.40	360.00
10/23/24	LSM	COMPILE AND FORWARD TO M PERCONTINO THE SIGNED ORDER APPROVING FIRST NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS	0.10	40.00
10/23/24	MP	CONFERENCE WITH ALIX AND K&E TEAMS RE: CONFIRMATION AND CASE BUDGETING	0.50	355.00
10/23/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: SALE UPDATES AND CASE STRATEGY	0.90	639.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/24/24	PJR	REVIEW EMAILS FROM W. MAGLIOCCO RE: MOTION TO SHORTEN	0.10	90.00
10/24/24	MP	CONFERENCE WITH K&E AND ALIX RE: SALE UPDATES AND CONFIRMATION	0.50	355.00
10/24/24	MP	CONFERENCE WITH D. HARRIS RE: CONFIRMATION STRATEGY	0.30	213.00
10/25/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.60	510.00
10/25/24	PJR	CONFERENCE WITH Y. SALLOUM, W. USATINE, S. KLEPPER AND M. PERCOTINO RE: CONFIRMATION AND EVIDENCE ISSUES (.5); CALL WITH M PERCONTINO RE: PLAN AND ASSUMPTION ISSUES (.4); REVIEW DRAFT TERM SHEET (.2); RESEARCH RE: RELEASE AND INJUNCTION ISSUES (.6); REVIEW REVISED PLAN INSERTS (.3); REVIEW AND REVISE DECLARATION IN SUPPORT OF CONFIRMATION (.6); REVIEW AND ANALYZE PLAN (.5); REVIEW REVISED PLAN SUPPLEMENT (.3)	2.80	2,520.00
10/25/24	MP	CONFERENCE WITH PROFESSIONAL ADVISORS RE: CONFIRMATION AND SALE UPDATES	0.50	355.00
10/26/24	MP	CORRESPOND WITH CRO RE: DIRECTOR AND OFFICER END DATE	0.10	71.00
10/28/24	SLN	CORRESPONDENCE WITH CHAMBERS REGARDING RESCHEDULED HEARING (.1);	0.10	80.00
10/28/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF NOTICE OF RESCHEDULED HEARING	0.40	160.00
10/28/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FOURTH NOTICE OF REJECTION OF LEASES/CONTRACTS	0.40	160.00
10/28/24	LSM	DRAFT NOTICE OF RESCHEDULED HEARING AND FORWARD SAME TO P. REILLEY	0.30	120.00
10/29/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS AND OPEN ITEMS	0.70	595.00
10/29/24	MP	FURTHER CONFERENCE WITH P. REILLEY RE: CONFIRMATION STRATEGY AND SALE UPDATES	0.20	142.00
10/30/24	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING CASE STATUS	0.70	595.00
10/31/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS AND OPEN ITEMS	0.70	595.00
10/31/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.40	340.00
10/31/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: CASE STRATEGY AND UPDATES	0.80	568.00
10/31/24	MP	CONFERENCE WITH CO-COUNSEL COLE SCHOTZ RE: UPCOMING DEADLINES AND CONFIRMATION COORDINATION	0.50	355.00
10/31/24	MP	PREPARE NOF OF REVISED ORDER RE: FOURTH REJECTION NOTICE	0.30	213.00

CASH COLLATERAL AND DIP FINANCING	**1.90**	**1,643.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/24	PJR	EMAILS TO AND FROM R. HEWITT AND R. ROBBINS RE: LENDER FEES	0.10	90.00
10/08/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING AND FEE ISSUES (.2); EMAILS TO AND FROM R. HEWITT RE: FIRST LIEN ISSUES (.1); EMAIL TO J. ZERMENO RE: FEE AND BUDGET ISSUES (.1); EMAIL TO R. ROBBINS RE: FIRST LIEN AND FEE ISSUES (.1)	0.50	450.00
10/14/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING BUDGET (.2); EMAIL TO J. ZERMENO RE: BUDGET AND FEE ISSUES (.1)	0.30	270.00
10/16/24	PJR	EMAILS TO AND FROM R. HEWITT AND R. ROBINS RE: FIRST LIEN EXPENSES	0.20	180.00
10/23/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING DIP (.1);	0.10	80.00
10/24/24	PJR	EMAIL TO R. HEWITT RE: EXPENSE ISSUES	0.10	90.00
10/25/24	MP	REVIEW AND ANALYZE DIP FORECAST PREPARED BY ALIX	0.30	213.00
10/25/24	PJR	EMAILS TO AND FROM M. FITZPATRICK RE: REPORTING ISSUES	0.10	90.00
10/31/24	PJR	CALL WITH R. HEWITT RE: LENDER FEES (.1); EMAIL TO R. ROBBINS RE: LENDER PAYMENTS (.1)	0.20	180.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **1.80** **1,278.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	MP	CORRESPOND WITH GORDON REES RE: PROOF OF CLAIM	0.10	71.00
10/10/24	MP	REVIEW PLAN RE: CLAIMS OBJECTION DEADLINES	0.40	284.00
10/10/24	MP	CONFERENCES WITH ALIX TEAM RE: AIRLIFE CLAIMS	0.20	142.00
10/16/24	MP	CONFERENCE WITH K&E AND ALIX PARTNERS RE: CREDITOR CLAIMS	0.50	355.00
10/16/24	MP	CORRESPOND WITH COUNSEL FOR REAL STAFFING RE: POSTPETITION CLAIMS	0.10	71.00
10/16/24	MP	REVIEW REAL STAFFING CLAIM RECONCILIATION	0.20	142.00
10/17/24	MP	REVIEW AND ANALYZE AIRGAS CLAIM RECONCILIATION	0.30	213.00

CREDITOR INQUIRIES **0.30** **250.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	SLN	CORRESPONDENCE WITH CREDITOR (.1);	0.10	80.00
10/24/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CREDITOR INQUIRIES (.1);	0.10	80.00
10/24/24	PJR	REVIEW CREDITOR INQUIRIES SUMMARY	0.10	90.00

DISCLOSURE STATEMENT/VOTING ISSUES **22.40** **14,279.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	PJR	EMAILS TO AND FROM Y SALLOUM, C. CERESA AND B. LOGAN RE: SOLICITATION ISSUES	0.20	180.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	MEF	EMAILS W/ T. CHANROO, C. CERESA RE: COMBINED HEARING NOTICE AND COVER LETTER FOR SOLICITATION	0.20	115.00
10/02/24	MEF	CALL W. P. REILLEY RE: DISCLOSURE STATEMENT ORDER	0.30	172.50
10/02/24	MEF	REVIEW PLAN CLASS REPORT PREPARED BY OMNI TEAM, REVIEW DISCLOSURE STATEMENT ORDER RE SAME, EMAILS W/ CS TEAM RE COMMENTS TO SAME	2.70	1,552.50
10/02/24	MEF	FINALIZE DS ORDER SOLICITATION EXHIBITS AND EMAILS W/ COLE SCHOTZ TEAM RE SAME	2.90	1,667.50
10/02/24	MEF	CALL W/ P. REILLEY, D. HARRIS, M. PERCONTINO, AND S. NEWMAN RE: SOLICITATION	0.40	230.00
10/02/24	PJR	CALL WITH D. HARRIS, M. PERCONTINO AND M. FITZPATRICK RE: SOLICITATION, VOTING AND PLAN ISSUES (.4); REVIEW AND ANALYSIS RE: SOLICITATION PROCEDURES AND VOTING (.6)	1.00	900.00
10/02/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: SOLICITATION ISSUES (.1)	0.10	90.00
10/02/24	PJR	EMAILS TO AND FROM T. CHANROO, C. CERESA AND B. DIGIULIO RE: DISCLOSURE STATEMENT ISSUES	0.20	180.00
10/02/24	PJR	EMAILS TO AND FROM P. JERIAD AND M. FITZPATRICK RE: VOTING ISSUES (.2); REVIEW REVISED BALLOTS (.2)	0.40	360.00
10/02/24	MP	CONFERENCE WITH CO-COUNSEL CS RE: SOLICITATION AND CONFIRMATION	0.50	355.00
10/03/24	MEF	EMAILS W/ T. CHANROO RE: SOLICITATION COVER LETTER	0.10	57.50
10/03/24	MEF	CALL W/ M. PERCONTINO RE: SOLICITATION	0.10	57.50
10/03/24	MEF	REVIEW DS ORDER AND EMAILS W/ S. NEWMAN IN REPONSE TO INQUIRY ABOUT EXHIBITS TO DS ORDER	0.40	230.00
10/03/24	MEF	EMAILS W/ C. BRALEY RE: COVER LETTER TO BE SERVED IN SOLICITATION PACKAGE	0.10	57.50
10/03/24	MEF	FINALIZE COMBINED HEARING NOTICE AND EMAILS W/ P. RATKOWIAK RE FILING SAME	0.40	230.00
10/03/24	MEF	EMAILS AND CORRES. W/ J. PAUL RE: SOLICITATION INQUIRY	0.40	230.00
10/03/24	MEF	REVIEW FINALIZED NON-VOTING STATUS NOTICES AND EMAILS W/ M. PERCONTINO AND J. PAUL RE SAME	0.50	287.50
10/03/24	MEF	REVIEW FINALIZED VOTING BALLOTS AND EMAILS W/ D. HARRIS, M. PERSONTINO, S. NEWMAN, AND P. REILLEY RE SAME	0.50	287.50
10/03/24	MEF	CONT. PLAN AND DS SOLICITATION COORDINATION W/ OMNI TEAM (J. PAUL)	1.20	690.00
10/03/24	MEF	CONT. RE: OF PLAN CLASS VOTING REPORT PREPARED BY OMNI AND EMAILS W/ COLE SCHOTZ TEA M RE COMMENTS TO SAME	1.10	632.50
10/03/24	PJR	EMAILS TO AND FORM M. FITZPATRICK, J. PAUL, T. CHANROO AND M. PERCONTINO RE: SOLICITATION ISSUES	0.30	270.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/03/24	MP	REVIEW SOLICITATION SUMMARY REPORT, FINAL BALLOTS, AND FINAL NON-VOTING NOTICES	0.60	426.00
10/04/24	MEF	EMAIL W/ J. BIBB RE: SOLICITATION COVER LETTER	0.10	57.50
10/04/24	MEF	CALL W/ P. REILLEY RE SOLICITATION	0.30	172.50
10/04/24	MEF	CONT. DS AND PLAN SOLICITATION COORDINATION AND ASSIST WITH OMNI TEAM (J. PAUL) AND PJT (D. FREISNER) ON SAME	1.70	977.50
10/04/24	MEF	EMAILS W/ J. PAUL RE: SOLICITATION	0.40	230.00
10/04/24	PJR	CALL WITH M. FITZPATRICK RE: SOLICITATION, NOTICE AND VOTING ISSUES	0.60	540.00
10/04/24	MP	REVIEW SOLICITATION VERSION OF NON-VOTING NOTICES	0.30	213.00
10/07/24	MEF	EMAILS W/ M. PERCONTINO AND ALIX PARTNERS TEAM RE: PUBLICAITON NOTICE	0.20	115.00
10/07/24	MEF	EMAILS W/ G. EGLOFF RE: PUBLICAITON NOTICE INQUIRY FOR COMBINED HEARING NOTICE	0.30	172.50
10/07/24	MEF	FINALIZE SOLICITATION COVER LETTER AND EMAILS W/ J. PAUL RE SAME	0.40	230.00
10/07/24	MEF	EMAILS W/ J. PAUL AND D. FREISNER RE: SOLICITATION STATUS AND UPDATES	0.20	115.00
10/07/24	PJR	EMAILS TO AND FROM D. FRIESNER AND M. FITZPATRICK RE: VOTING AND SOLICITATION ISSUES	0.10	90.00
10/07/24	PJR	CALL WITH M. FITZPATRICK RE: SOLICITATION ISSUES	0.50	450.00
10/08/24	MEF	EMAILS W/ P. EGLOFF RE: PUBLICATION NOTICE OF COMBINED HEARING NOTICE/PAYMENT TERMS	0.20	115.00
10/08/24	MEF	EMAILS W/ M. PERCONTINO AND ALIX TEAM RE: PUBLICAITON NOTICE OF COMBINED HEARING NOTICE	0.20	115.00
10/09/24	MEF	CALLS W/ J. PAUL RE: SOLICITATION TO VOTING CLASSES (.2, .1, .1)	0.40	230.00
10/09/24	MEF	EMAILS W/ J. PAUL RE: CLASS 5 BALLOTS/SOLICITATION	0.10	57.50
10/09/24	MEF	EMAILS W/ P. EGLOFF RE COMBINED HEARING NOTICE PUBLICAITON NOTICE	0.20	115.00
10/09/24	PJR	REVIEW SOLICITATION NOTICE (.1); CALL WITH SOLICITATION RE: LENDER SOLICITATION (.1)	0.20	180.00
10/10/24	MEF	EMAILS W/ J. PAUL AND D. FREISNER RE: SOLICITATION	0.20	115.00
10/11/24	MEF	EMAILS W/ P. REILLEY, S.NEWMAN, D. HARRIS, M. PERCONTINO, AND D. FREISNER RE: SOLICITATION	0.20	115.00
10/11/24	MEF	EMAILS W/ L. MORTON, P. REILLEY, S. NEWMAN, AND A. LEVIN RE: PUBLICATION NOTICE OF COMBINED HEARING NOTICE AND FILING OF SAME	0.20	115.00
10/14/24	MEF	REVIEW EMAILS FROM PJT (D. FREISNEW) AND OMNI (J. PAUL) RE: SOLICITATION	0.10	57.50
10/14/24	MP	REVIEW SOLICITATION PROCEDURES ORDER RE: THIRD PARTY RELEASES	0.20	142.00
10/16/24	MEF	EMAILS W/ J. PAUL RE: SOLICITATION	0.10	57.50

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DATE	INITIALS	Description	HOURS	AMOUNT
10/21/24	MEF	REVIEW EMAILS FROM A. CHOUDHRY RE: SOLICITATION INQUIRY	0.10	57.50
10/25/24	MP	REVIEW CLASS 4 VOTING TABULATION REPORT	0.10	71.00
10/31/24	MEF	EMAILS AND CALL W/ D. FRIESNER (PJT) RE SOLICITATION	0.20	115.00

EMPLOYEE MATTERS **2.90** **2,041.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/03/24	MP	CONFERENCE WITH COUNSEL FOR CHUBB INSURANCE RE: WORKERS COMPENSATION POLICY	0.20	142.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR CHUBB INSURANCE RE: CA WORKERS COMPENSATION POLICY	0.10	71.00
10/07/24	MP	CORRESPOND WITH CLIENT RE: CA WORKERS COMPENSATION POLICY	0.10	71.00
10/24/24	MP	CORRESPOND WITH ALIX TEAM RE: CIGNA NOTICE	0.10	71.00
10/29/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR CIGNA RE: EMPLOYEE BENEFITS PLANS	0.20	142.00
10/31/24	MP	CORRESPOND WITH M. MASTROIANNI RE: CONSULTING AGREEMENTS	0.10	71.00
10/31/24	MP	CONFERENCE WITH M. MASTROIANNI RE: CONSULTING AGREEMENTS	0.30	213.00
10/31/24	MAM	CONDUCT RESEARCH FOR IL RELEASES AND IL INDEPENDENT CONTRACTOR AGREEMENT REQUIREMENTS.	1.40	980.00
10/31/24	MAM	CORRESPOND AND SPEAK WITH M. PERCONTINO REGARDING INDEPENDENT CONTRACTOR AGREEMENTS AND EMPLOYEE RELEASES.	0.40	280.00

EXECUTORY CONTRACTS **50.90** **36,236.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	MP	CORRESPOND WITH CLIENT RE: DELL-METTAWA LEASE	0.10	71.00
10/02/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE REJECTION	0.20	142.00
10/02/24	MP	REVIEW AND ANALYZE UPDATED ZOLL ASSUMPTION LIST	0.30	213.00
10/02/24	MP	CONFERENCE WITH COUNSEL FOR JABIL RE: ASSUMPTION/REJECTION OF AGREEMENT	0.20	142.00
10/02/24	MP	CORRESPOND WITH PROFESSIONAL TEAM RE: METTAWA LEASE	0.10	71.00
10/02/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: JABIL AGREEMENT	0.10	71.00
10/02/24	MP	CONFERENCE WITH COUNSEL FOR METTAWA LANDLORD RE: LEASE REJECTION	0.20	142.00
10/02/24	MP	CORRESPOND WITH CO-COUNSEL AND ALIX TEAM RE: METTAWA AND IRVINE LEASES	0.20	142.00
10/03/24	MEF	REVIEW K+N LETTER AGREEMENT AND EMAILS FROM M. PERCONTINO RE SAME	0.20	115.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/03/24	MP	CONFERENCE WITH ALIX TEAM RE: ZOLL ASSUMPTION LIST	0.20	142.00
10/03/24	MP	CORRESPOND WITH ALIX RE: ZOLL ASSUMPTION SCHEDULE	0.10	71.00
10/03/24	SLN	CORRESPONDENCE WITH ZOLL REGARDING ASSUMED CONTRACTS (.1);	0.10	80.00
10/03/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: ASSUMPTION LIST	0.10	71.00
10/04/24	MEF	RESEARCH RE: SAMPLE MOTIONS TO ASSUME/ASSIGN EXECUTORY CONTRACTS AND UNEXPIRED LEASES	0.60	345.00
10/04/24	MEF	REVIEW NOTICE OF FILING ASSUMED CONTRACT LIST PREPARED BY M. PERCONTINO	0.10	57.50
10/04/24	MP	REVIEW PALM SPRINGS LEASE AMENDMENT	0.40	284.00
10/04/24	MP	CORRESPOND WITH ALIX TEAM RE: AIRLIFE TSA	0.10	71.00
10/04/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: LOUISVILLE LEASE	0.10	71.00
10/04/24	MP	PREPARE MOTION TO ASSUME AND ASSIGN LOUISVILLE LEASE	1.90	1,349.00
10/04/24	MP	REVISE NOTICE OF ASSUMPTION LIST FOR ZOLL SALE	0.30	213.00
10/04/24	SLN	REVIEW OF AND REVISIONS TO DRAFT NOTICE OF ASSUMED CONTRACTS (.2); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH COUNTERPARTY (.1); REVIEW OF AND REVISIONS TO MOTION TO ASSUME LOUISVILLE LEASE (.2); CORRESPONDENCE WITH CS TEAM (.1);	0.70	560.00
10/04/24	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF FILING OF ASSUMED CONTRACTS EXHIBIT RE: ZOLL APA	0.40	162.00
10/04/24	PVR	EMAIL FROM OMNI AND TO S. NEWMAN AND M. PERCONTINO RE: CONTACT INFORMATION FOR LYN MEDICAL	0.10	40.50
10/04/24	PVR	EMAIL FROM AND TO M. PERCONTINO AND FURTHER REVISE ASSUMPTION SCHEDULE AND PREPARE UPDATED NOTICE OF FILING ASSUMED CONTRACTS LIST RE: ZOLL APA AND EXHIBIT A FOR FILING	0.20	81.00
10/04/24	PVR	EMAILS FROM AND TO S. NEWMAN, M. FITZPATRICK AND M. PERCONTINO AND REVIEW, REVISE AND PREPARE NOTICE OF FILING ASSUMED CONTRACTS LIST RE: ZOLL APA AND EXHIBIT A FOR FILING	0.30	121.50
10/04/24	MP	REVISE PALM SPRINGS LEASE AMENDMENT AND CORRESPOND WITH CLIENT RE: SAME	0.30	213.00
10/07/24	MP	REVIEW AND ANALYZE LIST OF POST-CLOSING CONTRACTS RE: ZOLL SALE	0.30	213.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR LANDLORD RE: DELL-METTAWA LEASE	0.10	71.00
10/07/24	SLN	CORRESPONDENCE WITH COUNTERPARTY REGARDING ASSUMPTION NOTICE (.1); CORRESPONDENCE WITH LANDLORD (.1);	0.20	160.00
10/07/24	MP	CORRESPOND WITH CLIENT RE: DELL-METTAWA LEASE	0.10	71.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/07/24	MP	CORRESPOND WITH COUNSEL FOR JABIL RE: CONTRACT AND ZOLL SALE	0.10	71.00
10/08/24	MP	PREPARE NOTICE OF FIRST AMENDED ASSUMED CONTRACT LIST RE: ZOLL SALE ORDER	0.30	213.00
10/08/24	MP	CONFERENCE WITH ALIX TEAM RE: CONTRACT ASSUMPTIONS	0.50	355.00
10/08/24	MP	PREPARE JOINT STIPULATION RE: ASSIGNMENT OF LOUISVILLE LEASE	0.80	568.00
10/08/24	MP	CONFERENCE WITH Y. SALLOUM RE; CUSTOMER SERVICE CONTRACTS	0.10	71.00
10/08/24	MP	REVIEW BIDDING PROCEDURES ORDER RE: ASSUMPTION OF CONTRACTS	0.30	213.00
10/08/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE AND COUNSEL FOR LOUISVILLE LANDLORD RE: STIPULATION FOR ASSUMPTION AND ASSIGNMENT OF LEASE	0.20	142.00
10/08/24	MP	CORRESPOND WITH ZOLL RE: PALM SPRINGS AMENDMENT	0.10	71.00
10/08/24	MP	CONFERENCE WITH P. REILLEY AND M. FITZPATRICK RE: CUSTOMER CONTRACTS	0.30	213.00
10/08/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING LEASE REJECTION (.1); REVIEW DRAFT STIPULATION FOR LOUISVILLE LEASE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.1); CORRESPONDENCE WITH EXETER (.1); CORRESPONDENCE WITH AIRLIFE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING AUGUSTA SOW (.1);	0.80	640.00
10/08/24	PJR	CALLS WITH M. PERCONTINO RE: SALE AND CONTRACT ISSUES (.3; .3)	0.60	540.00
10/08/24	MP	CORRESPOND WITH COUNSEL FOR IRVINE LANDLORD RE: REJECTION	0.10	71.00
10/08/24	MP	CONFERENCE WITH R. ROBBINS RE: CUSTOMER SERVICE CONTRACTS	0.10	71.00
10/08/24	MP	CORRESPOND WITH PROFESSIONAL TEAM RE: CUSTOMER SERVICE CONTRACTS	0.30	213.00
10/09/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: ASSIGNMENT OF LOUISVILLE LEASE	0.10	71.00
10/09/24	MP	REVISE STIPULATION RE: ASSUMPTION AND ASSIGNMENT OF LOUISVILLE LEASE	0.30	213.00
10/09/24	SLN	CORRESPONDENCE WITH COUNTERPARTY REGARDING REJECTED CONTRACT (.1); CORRESPONDENCE WITH COUNTERPARTY REGARDING CURE (.2);	0.30	240.00
10/09/24	MEF	REVIEW AND EDIT NOTICE TO AMENDED ASSUMED CONTRACTS LIST WRT ZOLL SALE, ASSIST W/ FILING PREP OF SAME, EMAILS W/ M. PERCONTINO, S. DORSEY, AND L. MORTON RE SAME	2.10	1,207.50
10/09/24	PJR	EMAILS TO AND FROM M. FITZPATRICK RE: ASSUMED CONTRACT ISSUES AND REVISED APA SCHEDULE	0.20	180.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	PJR	EMAILS TO AND FROM S. DORSEY RE: CONTRACT ISSUES	0.10	90.00
10/09/24	MP	CORRESPOND WITH ALIX TEAM RE: REVISED ASSUMPTION SCHEDULE (0.1); FOLLOW UP CONFERENCE WITH ALIX TEAM RE: SAME (0.1)	0.20	142.00
10/09/24	MP	CONFERENCE WITH COUNSEL FOR AIRLIFE RE: LOUISVILLE STIPULATION	0.30	213.00
10/09/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: REVISED ASSUMPTION SCHEDULE	0.10	71.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE AND LOUISVILLE LANDLORD RE: LOUISVILLE ASSIGNMENT STIPULATION	0.10	71.00
10/10/24	MP	REVIEW AND ANALYZE UPDATED 30-DAY LIST RE: ZOLL SALE	0.30	213.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: REJECTION STIPULATION	0.10	71.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR VESTIS RE: AGREEMENT	0.10	71.00
10/10/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTIES (X2) REGARDING ASSUMPTION (.3);	0.30	240.00
10/10/24	MP	CORRESPOND WITH COUNSEL FOR AIRGAS RE: CLAIMS AND AGREEMENTS	0.20	142.00
10/10/24	MP	REVIEW AND ANALYZE ALIX SUMMARY RE: SUNMED TSA	0.20	142.00
10/10/24	MP	CONFERENCE WITH ALIX TEAM RE: VENDORS AND CONTRACT ASSUMPTIONS	0.30	213.00
10/11/24	MP	REVISE STIPULATION RE: ASSUMPTION AND ASSIGNMENT OF LOUISVILLE LEASE	0.50	355.00
10/11/24	MP	CONFERENCE WITH R. ROBBINS RE: LOUISVILLE LEASE	0.10	71.00
10/11/24	MP	TWO CONFERENCES COUNSEL FOR LOUISVILLE LANDLORD RE: STIPULATION	0.20	142.00
10/11/24	SLN	REVIEW AIRLIFE STIPULATION AND COC AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.4); CORRESPONDENCE WITH UST (.2); CORRESPONDENCE WITH UCC (.1);	0.70	560.00
10/11/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO LOUISVILLE LANDLORD RE: LEASE (0.1); CORRESPOND WITH CLIENT RE: SAME (0.1)	0.20	142.00
10/13/24	SLN	REVIEW QUAD CURE OBJECTION (.2);	0.20	160.00
10/14/24	MP	CORRESPOND WITH CLIENT RE: METTAWA LEASE	0.10	71.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: METTAWA LEASE	0.10	71.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR FLEXIM RE: CONTRACT	0.10	71.00
10/14/24	MP	FURTHER CORRESPONDENCE WITH COUNSEL FOR LOUISVILLE LANDLORD RE: STIPULATION	0.10	71.00
10/14/24	MP	REVIEW AND ANALYZE OBJECTION TO REJECTION NOTICE RE: IRVINE LEASE	0.30	213.00
10/14/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO LOUISVILLE LEASE STIPULATION FROM AIRLIFE	0.30	213.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/14/24	MP	CORRESPOND WITH CLIENT RE: OBJECTION TO REJECTION OF IRVINE LEASE	0.10	71.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR METTAWA LANDLORD RE: DRAFT LEASE	0.10	71.00
10/15/24	SLN	CORRESPONDENCE WITH COUNTERPARTY REGARDING REJECTION (.1);	0.10	80.00
10/16/24	MP	CONFERENCE WITH ALIX PARTNERS RE: METTAWA LEASE	0.10	71.00
10/16/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE	0.10	71.00
10/16/24	MP	PREPARE COC RE: LOUISVILLE LEASE STIPULATION	0.50	355.00
10/16/24	MP	CORRESPOND WITH ZOLL RE: METTAWA LEASE	0.10	71.00
10/16/24	MP	CORRESPOND WITH ALIX RE: IRVINE LEASE	0.10	71.00
10/16/24	MP	CORRESPOND WITH UST RE: LOUISVILLE STIPULATION (0.1); CORRESPOND WITH COUNSEL TO COMMITTEE RE: SAME (0.1); CORRESPOND WITH COUNSEL FOR LENDERS RE: SAME (0.1)	0.30	213.00
10/16/24	SLN	CORRESPONDENCE WITH COUNTERPARTY REGARDING REJECTION (.1); CORRESPONDENCE WITH EWALD (.1); CORRESPONDENCE WITH UST AND UCC REGARDING AIRLIFE STIPULATION (.1);	0.30	240.00
10/16/24	MP	CORRESPOND WITH COUNSEL FOR IRVINE LANDLORD RE: LEASE REJECTION	0.10	71.00
10/16/24	MP	REVIEW AND ANALYZE LC DOCUMENTS RE: IRVINE LEASE	1.00	710.00
10/16/24	MP	REVIEW AND ANALYZE COMMENTS/EDITS TO LOUISVILLE ASSIGNMENT STIPULATION AND PREPARE REVISED DRAFT	0.80	568.00
10/16/24	MP	FURTHER REVIEW AND ANALYZE IRVINE LEASE AGREEMENT	0.60	426.00
10/17/24	MP	CONFERENCE WITH ALIX TEAM RE: CONTRACT LISTS	0.50	355.00
10/17/24	MP	REVIEW AND ANALYZE IRVINE LEASE AND LEASE AMENDMENT	0.30	213.00
10/17/24	MP	REVIEW CORRESPONDENCE FROM COUNSEL TO AIRGAS RE: CONTRACT	0.10	71.00
10/17/24	MP	CORRESPOND WITH COUNSEL FOR FLEXIM RE: CONTRACT	0.10	71.00
10/17/24	SLN	REVIEW OF AND REVISIONS TO COC AND PROPOSED ORDER FOR FIRST REJECTION NOTICE (.2); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH CONTRACT COUNTERPARTY (.1);	0.40	320.00
10/17/24	MP	CONFERENCE WITH COUNSEL FOR IRVINE LANDLORD RE: LEASE REJECTION	0.20	142.00
10/17/24	MP	PREPARE REVISED REJECTION ORDER RE: IRVINE LEASE AND COC RE: SAME	1.00	710.00
10/17/24	MP	CORRESPOND WITH ALIX TEAM RE: AIRGAS CONTRACT	0.10	71.00
10/18/24	MEF	REVIEW CONTRACT REJECTION NOTICES AND EMAILS W/ M. PERCONTINO, D. HARRIS, S. NEWMAN, AND L. MORTON RE SAME	0.10	57.50
10/18/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: SMHCS INQUIRY	0.20	142.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/18/24	MP	REVIEW AND ANALYZE CONTRACT LIST PROVIDED BY ALIX TEAM	0.30	213.00
10/18/24	MP	FOLLOW UP CONFERENCE WITH D. HARRIS RE: IRVINE LEASE	0.20	142.00
10/18/24	MP	FOLLOW UP CONFERENCE WITH W. USATINE AND D. HARRIS RE: IRVINE LEASE	0.20	142.00
10/18/24	MP	PREPARE SUMMARY OF IRVINE LEASE ISSUES	0.30	213.00
10/18/24	MP	CORRESPOND WITH COUNSEL FOR SALESFORCE RE: AGREEMENT	0.20	142.00
10/18/24	MP	MULTIPLE CORRESPONDENCE EXCHANGE WITH COUNSEL FOR METTAWA LANDLORD RE: LEASE	0.40	284.00
10/18/24	MP	PREPARE SECOND AND THIRD REJECTION NOTICES	1.00	710.00
10/18/24	SLN	REVIEW SECOND AND THIRD REJECTION NOTICES AND CORRESPONDENCE WITH CS TEAM (.2); CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING CURE (.1);	0.30	240.00
10/18/24	MP	PREPARE STIPULATION RE: REJECTION OF DELL-METTAWA LEASE AND ENTRY INTO NEW LEASE PURSUANT TO ZOLL APA	1.00	710.00
10/18/24	MP	CORRESPOND WITH ALIX TEAM RE: AIRGAS CLAIMS	0.10	71.00
10/18/24	MP	CONFERENCE WITH W. USATINE RE: IRVINE LETTER OF CREDIT	0.10	71.00
10/18/24	MP	CONFERENCE WITH CLIENT TEAM RE: IRVINE LEASE	0.80	568.00
10/20/24	MP	REVISE STIPULATION RE: REJECTION OF DELL-METTAWA LEASE	0.40	284.00
10/20/24	MP	REVIEW ANALYSIS OF IRVINE LEASE AND CORRESPOND WITH CO-COUNSEL D. HARRIS RE: SAME	0.50	355.00
10/20/24	SLN	REVIEW DRAFT DELL-METTAWA STIPULATION AND CORRESPONDENCE WITH CS TEAM (.2);	0.20	160.00
10/21/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: REJECTION OF LEASE	0.10	71.00
10/21/24	MP	CORRESPOND WITH COUNSEL FOR IRVINE LANDLORD RE: REJECTION STIPULATION	0.20	142.00
10/21/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM EWALD FLEET RE: DEBTOR VEHICLE LEASE (0.2); CORRESPOND WITH CLIENT RE: SAME (0.2)	0.40	284.00
10/21/24	MP	CONFERENCE WITH CO-COUNSEL D. HARRIS RE: IRVINE LEASE AND LC	0.60	426.00
10/21/24	MP	PREPARE STIPULATION RE: REJECTION OF DELL-METTAWA LEASE	0.20	142.00
10/22/24	MP	CONFERENCE WITH CLIENT AND ALIX TEAM RE: EWALD LEASE	0.60	426.00
10/22/24	MP	PREPARE STIPULATION RE: EWALD AGREEMENT	1.00	710.00
10/22/24	MP	CORRESPOND WITH CLIENT RE: EWALD FLEET	0.20	142.00
10/22/24	MP	CORRESPOND WITH COUNSEL FOR IRVINE LANDLORD RE: LEASE REJECTION STIPULATION	0.10	71.00
10/22/24	MP	ATTENTION TO REVISED FIRST REJECTION ORDER AND COC	0.30	213.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/22/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: AGREEMENT	0.20	142.00
10/22/24	MP	PREPARE FURTHER REVISIONS TO EWALD STIPULATION	0.30	213.00
10/23/24	MP	REVIEW AIRLIFE TSA AND CORRESPOND WITH CLIENT RE: SAME	0.30	213.00
10/23/24	MP	CORRESPOND WITH COUNSEL FOR LOUISVILLE LANDLORD RE: ASSIGNMENT OF LEASE	0.10	71.00
10/23/24	MP	REVIEW CORRESPONDENCE FROM COUNSEL TO EWALD RE: MODIFIED AGREEMENT (0.1); CORRESPOND WITH CLIENT RE: SAME (0.1)	0.20	142.00
10/23/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING AIRLIFE (.1);	0.10	80.00
10/24/24	MP	REVIEW AND ANALYZE PLAN AND ORDERS ENTERED RE: CONTRACT ASSUMPTION AND REJECTION (0.3); CORRESPOND WITH CLIENT RE: SAME (0.2)	0.50	355.00
10/24/24	MP	CONFERENCE WITH ALIX TEAM RE: CONTRACTS ASSUMPTION AND REJECTION	0.60	426.00
10/24/24	MP	REVIEW AND ANALYZE POTENTIAL PLAN ASSUMPTION LIST	0.40	284.00
10/24/24	MP	PREPARE CURE NOTICE PURSUANT TO PLAN	0.70	497.00
10/24/24	MP	CONFERENCE WITH COUNSEL FOR DELL-METTAWA RE: LEASE	0.20	142.00
10/25/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA RE: LEASE REJECTION	0.10	71.00
10/25/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING AIRLIFE (.1);	0.10	80.00
10/25/24	MP	CORRESPOND WITH ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
10/26/24	MP	CORRESPOND WITH CLIENT RE: DELL-METTAWA LEASE	0.10	71.00
10/28/24	MP	PREPARE FOURTH REJECTION NOTICE AND ANALYZE EXHIBIT	0.40	284.00
10/28/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: VEHICLE LEASE	0.20	142.00
10/28/24	MP	CONFERENCE WITH ALIX TEAM RE: PLAN SUPPLEMENT CONTRACT EXHIBITS	0.30	213.00
10/28/24	MP	CORRESPOND WITH COUNSEL FOR EWALD RE: LEASE	0.10	71.00
10/28/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING REJECTION (.1); CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING CURE NOTICE (.1); REVIEW 4TH REJECTION NOTICE (.1); REVIEW PROSYMMETRY CURE OBJECTION (.2); CORRESPONDENCE WITH OMNI REGARDING SERVICE OF REJECTION NOTICE (.1);	0.60	480.00
10/28/24	PJR	REVIEW AND EXECUTE REJECTION NOTICE	0.10	90.00
10/28/24	MP	CORRESPOND WITH IN-HOUSE COUNSEL RE: CONTRACTS PURSUANT TO SALES	0.20	142.00
10/28/24	MP	CONFERENCE WITH CRO RE: EWALD VEHICLE LEASE	0.10	71.00
10/28/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE REJECTION	0.30	213.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/24	MP	PREPARE CORRESPONDENCE TO AIRLIFE RE: REJECTION OF TSA	0.20	142.00
10/29/24	MP	CONFERENCE WITH CRO RE: METTAWA LEASE	0.20	142.00
10/29/24	MP	FURTHER CORRESPONDENCE WITH ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
10/29/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM ALIX RE: EWALD VEHICLE LEASE UPDATE AND RESPOND RE: SAME	0.20	142.00
10/29/24	MP	CORRESPOND WITH ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
10/29/24	MP	CORRESPOND WITH CLIENT RE: EWALD LEASE	0.10	71.00
10/29/24	MP	CONFERENCE WITH ALIX TEAM RE: EWALD LEASE	0.50	355.00
10/29/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONTRACT COUNTERPARTY (.1);	0.10	80.00
10/29/24	MP	FURTHER CORRESPONDENCE WITH COUNSEL FOR DELL-METTAWA RE: STIPULATION REJECTING LEASE	0.20	142.00
10/30/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR ZOLL RE: AIRGAS AGREEMENTS	0.10	71.00
10/30/24	MP	CORRESPOND WITH ALIX TEAM RE: AIRGAS REJECTION	0.10	71.00
10/30/24	MP	CONFERENCE WITH R. ROBBINS RE: AIRGAS CONTRACT	0.10	71.00
10/30/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING REJECTION NOTICE (.2);	0.20	160.00
10/30/24	MP	CONFERENCE WITH S. MANGAL (ALIX) RE: EWALD LEASE	0.20	142.00
10/30/24	MP	CONFERENCE WITH ZOLL RE: TSA CONTRACTS	0.50	355.00
10/30/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: VEHICLE LEASE	0.20	142.00
10/30/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO AIRLIFE TSA (0.2) AND CORRESPOND WITH ALIX TEAM RE: SAME (0.1)	0.30	213.00
10/31/24	MP	CORRESPOND WITH J. STEFANICK AND J. CASH RE: AIRLIFE SERVICES AGREEMENT AND REJECTION OF CURRENT TSA	0.20	142.00
10/31/24	MP	REVIEW AND ANALYZE CLIENT PROPOSED MODIFIED TSA TERMS RE: AIRLIFE TSA AND CORRESPOND WITH CLIENT RE: SAME	0.40	284.00
10/31/24	MP	PREPARE REVISED ORDER RE: FOURTH REJECTION NOTICE	0.40	284.00
10/31/24	MP	CORRESPOND WITH COUNSEL FOR AIRGAS RE: AGREEMENT	0.10	71.00
10/31/24	MP	REVIEW AND ANALYZE MOTION TO COMPEL ASSUMPTION OR REJECTION OF AGREEMENT AND ALLOWANCE OF ADMINISTRATIVE CLAIM	0.50	355.00
10/31/24	MP	CONFERENCE WITH ALIX TEAM RE: AIRLIFE TSA	0.80	568.00
10/31/24	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY (.1); CORRESPONDENCE WITH AIRGAS REGARDING FOURTH REJECTION NOTICE (.1);	0.20	160.00
10/31/24	JJC	REVIEW DRAFT TERMS FOR AGREEMENT.	0.40	384.00
10/31/24	MP	CORRESPOND WITH COUNSEL FOR EWALD RE: MASTER VEHICLE LEASE	0.10	71.00

FEE APPLICATION MATTERS/OBJECTIONS **28.40** **15,723.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	PJR	REVIEW AND EXECUTE CERTIFICATIONS RE: COLE SCHOTZ AND BDO FEE APPLICATIONS	0.10	90.00
10/01/24	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM TWO CERTIFICATES OF NO OBJECTION REGARDING SECOND MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND BDO USA	0.40	160.00
10/03/24	MEF	DRAFT NOTICE OF SECOND MONTHLY K&E FEE APP AND EMAILS W/ S. LIEBERMAN AND S. NEWMAN RE: SAME	0.30	172.50
10/03/24	SLN	REVIEW K&E SECOND MONTHLY FEE APPLICATION (.2); CORRESPONDENCE WITH K&E AND ATTENTION TO FILING (.2);	0.40	320.00
10/03/24	PVR	EFILE AND COORDINATE SERVICE OF K&E SECOND (JULY) FEE APPLICATION	0.30	121.50
10/03/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR K&E 2ND (JULY) FEE APPLICATION	0.10	40.50
10/03/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND S. NEWMAN AND REVIEW, REVISE AND PREPARE K&E SECOND (JULY) FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – D FOR FILING	0.30	121.50
10/04/24	PJR	EMAILS TO AND FROM Y. SALLOUM AND C. CERESA RE: INTERIM FEES	0.10	90.00
10/06/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: CONFIDENTIALITY AND COMPLIANCE	0.80	720.00
10/07/24	MEF	BEGIN DRAFTING COLE SCHOTZ FIRST INTERIM FEE APPLICATION AND UPDATE FEE TRACKER RE SAME	0.70	402.50
10/08/24	MEF	CONT. DRAFTING COLE SCHOTZ FIRST INTERIM FEE APPLICAITON	1.10	632.50
10/08/24	MEF	REVIEW CNO FOR ALIX PARTNERS STAFFING REPORT AND EMAILS W/ L. MORTON AND R. ROBBINS RE FILING SAME	0.20	115.00
10/08/24	SLN	CORRESPONDENCE WITH AP REGARDING CNO FOR STAFFING REPORT (.1); CORRESPONDENCE WITH CS TEAM REGARDING INTERIM FEE HEARING (.1);	0.20	160.00
10/08/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: INTERIM FEE ISSUES	0.20	180.00
10/08/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR K&E JULY FEE APPLICATION	0.10	40.50
10/08/24	LSM	REVISE, FILE AND CIRCULATE TO CO-COUNSEL THE CERTIFICATE OF NO OBJECTION REGARDING MONTHLY STAFFING REPORT FOR FILING PERIOD JUNE 2024	0.40	160.00
10/08/24	LSM	DRAFT/REVISE CNO TO STAFFING REPORT FOR JUNE 2024	0.40	160.00
10/09/24	MEF	DRAFT NOTICE OF THIRD MONTHLY K&E FEE APP AND EMAILS W/ S. LIEBERMAN RE SAME	0.30	172.50
10/09/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING K&E FEE APPLICATION (.1);	0.10	80.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	PJR	REVIEW KIRKLAND FEE APPLICATION AND EXECUTE RELATED NOTICE	0.20	180.00
10/09/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: FEE ISSUES	0.10	90.00
10/09/24	LSM	ASSIST WITH FILING PREPARATIONS FOR THIRD MONTHLY FEE APPLICATION FOR KIRKLAND AND ELLIS	0.80	320.00
10/09/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF THIRD MONTHLY FEE APPLICATION FOR KIRKLAND AND ELLIS	0.40	160.00
10/11/24	MEF	EMAILS W/ M. HARTLIPP AND P. REILLEY RE: PJT FEE APP FOR ALLOWANCE OF RESTRUCTURING FEE	0.10	57.50
10/11/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PJT FEE APPLICATION (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING AP MONTHLY STAFFING REPORT (.1);	0.20	160.00
10/11/24	MMH	COORDINATE FILING OF AP JULY STAFFING AND COMPENSATION STATEMENT	0.20	86.00
10/11/24	MMH	COORDINATE FILING OF PJT RESTRUCTURING FEE FEE PP	0.10	43.00
10/11/24	MMH	DRAFT NOTICE RE: AP JULY STAFFING REPORT	0.30	129.00
10/11/24	MMH	REVISE PJT APPLICATION FOR RESTRUCTURING FEE	0.30	129.00
10/11/24	MMH	DRAFT NOTICE OF PJT'S APPLICATION FOR RESTRUCTURING FEES	0.30	129.00
10/11/24	PJR	CONFERENCE WITH M. HARTLIPP RE: FEE ISSUES (.1); REVIEW PJT APPLICATION (.1); REVIEW, REVISE AND EXECUTE NOTICE RE: PJT FEE APPLICATION (.2); REVIEW PJT RETENTION ORDER (.1); EMAILS TO AND FROM C. CERESA RE: FEE ISSUES (.1); REVIEW AND EXECUTE NOTICE OF APPLICATION AND REVIEW RELATED APPLICATION RE: AP SERVICES (.1)	0.70	630.00
10/11/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF MONTHLY STAFFING REPORT FOR JULY 2024	0.40	160.00
10/11/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FEE APPLICATION FOR PJT PARTNERS	0.40	160.00
10/15/24	LSM	DRAFT CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD TO M FITZPATRICK	0.30	120.00
10/17/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.30	120.00
10/18/24	MEF	EMAILS W/ L. MORTON RE: CNO TO PJT 3RD MONTHLY FEE APP & REVIEW/COMMENT ON SAME	0.10	57.50
10/18/24	LSM	DRAFT CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR PJT PARTNERS	0.30	120.00
10/18/24	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR PJT PARTNERS	0.30	120.00
10/21/24	MEF	EMAILS W/ D. FREISNER (PJT) RE: TRUSTEE FEE APP COMMENTS	0.10	57.50

DATE	INITIALS	Description	HOURS	AMOUNT
10/21/24	MEF	REVIEW AND EDIT CNO FOR BDO THIRD MOTNHLY FEE APP AND EMAILS W. L. MORTON RE FINALIZING AND FILING SAME	0.20	115.00
10/21/24	MEF	EMAILS W/ J. SCHIERBAUM (BDO) RE FIRST INTERIM FEE APPLICATION INQUIRY & TRUSTEE COMMENTS TO BDO FEE APPS	0.20	115.00
10/21/24	SLN	CORRESPONDENCE WITH UST REGARDING FEE EXAMINER (.1); CORRESPONDENCE WITH UST REGARDING COMMENTS TO BDO FEE APPLICATION (.1); CORRESPONDENCE WITH UST REGARDING COMMENTS TO PJT FEE APPLICATION (.1):	0.30	240.00
10/21/24	LSM	DRAFT CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR BDO AND CIRCULATE SAME TO P. REILLEY AND M. FITZPATRICK	0.30	120.00
10/21/24	LSM	FILE AND CIRCULATE TO M. FITZPATRICK THE CNO REGARDING BDO THIRD MONTHLY FEE APPLICATION	0.20	80.00
10/22/24	MEF	EMAILS W/ D. FREISNER RE: PJT FEE APP AND UST COMMENTS TO SAME	0.10	57.50
10/22/24	SLN	CORRESPONDENCE WITH UST REGARDING FEE EXAMINER (.1); CORRESPONDENCE WITH UST REGARDING PJT RETENTION APPLICATION (.1);	0.20	160.00
10/22/24	MMH	CONFIRM RETAINED PROFESSIONALS INFO FOR FEE EXAMINER	1.50	645.00
10/22/24	MMH	CONFER WITH P. REILLEY RE: FEE EXAMINER ORDER PROVISIONS	0.10	43.00
10/23/24	SLN	CORRESPONDENCE WITH K&E REGARDING FEE APPLICATION (.1);	0.10	80.00
10/24/24	SLN	CORRESPONDENCE WITH UST AND CS TEAM REGARDING COMMENTS TO FEE APPLICATION (.2); REVISE DRAFT RESPONSES (.2); CORRESPONDENCE WITH UST REGARDING FEE EXAMINER (.1);	0.50	400.00
10/24/24	MMH	DRAFT COC RE: APPOINTMENT OF FEE EXAMINER	0.20	86.00
10/24/24	PJR	PREPARE RESPONSE TO FEE AND EXPENSE INQUIRY AND EMAIL TO B. HACKMAN RE: SAME (.6); EMAILS TO AND FROM D. KLAUDER RE: FEE EXAMINER ORDER (.1); EMAIL TO Y. SOLLOUM RE: FEE EXAMINER (.1)	0.80	720.00
10/24/24	LSM	DRAFT CNO REGARDING SECOND MONTHLY FEE APPLICATION FOR KIRKLAND AND FORWARD SAME TO P. REILLEY	0.20	80.00
10/25/24	SLN	REVIEW OF AND REVISIONS TO COC AND PROPOSED FEE EXAMINER ORDER (.3);	0.30	240.00
10/25/24	MMH	COORDINATE FILING OF COC RE: FEE EXAMINER	0.20	86.00
10/25/24	MMH	CONTINUE DRAFTING COC RE: FEE EXAMINER ORDER	0.60	258.00
10/25/24	MMH	REVISE COC RE: APPOINTMENT OF FEE EXAMINER	0.10	43.00
10/25/24	PJR	REVIEW AND EXECUTE CERTIFICATION RE: KIRKLAND MONTHLY FEES (.1); REVIEW FINAL FEE EXAMINER ORDER AND RELATED DECLARATION OF DISINTERESTEDNESS (.1)	0.20	180.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/25/24	LSM	UPDATE AND FILE CNO REGARDING SECOND MONTHLY FEE APPLICATION FOR KIRKLAND & ELLIS	0.30	120.00
10/25/24	LSM	FILE AND UPLOAD ORDER TO CERTIFICATION OF COUNSEL REGARDING ORDER APPOINTING FEE EXAMINER	0.40	160.00
10/25/24	LSM	REVISE COC REGARDING APPOINT OF FEE EXAMINER AND FORWARD SAME TO M. HARTLIPP	0.30	120.00
10/28/24	MEF	EMAILS W/ P. REILLEY RE: FEE EXAMINER COC AND ORDER	0.10	57.50
10/28/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING FEE EXAMINER (.1);	0.10	80.00
10/28/24	PJR	EMAILS TO AND FROM R. ROBBINS RE: ALIX FEE STATEMENT (.1); REVIEW AND EXECUTE CNO RE: ALIX FEE STATEMENT (.1)	0.20	180.00
10/28/24	PJR	CALL WITH D. KLAUDER, Y. SALLOUM AND S. GOLDMAN RE: FEE ISSUES (.3); EMAIL TO D. KLAUDER RE: FEE EXAMINATION (.1)	0.40	360.00
10/29/24	LSM	DRAFT CNO REGARDING THIRD MONTHLY FEE APPLICATION FOR KIRKLAND AND FORWARD SAME TO P. REILLEY	0.30	120.00
10/30/24	MEF	EMAIL W/ J. SCHIERBAUM RE: BDO INTERIM FEE APP	0.10	57.50
10/30/24	MEF	CONT. DRAFTING AND EDITING COLE SCHOT FIRST INTERIM FEE APP	1.10	632.50
10/30/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MONTHLY FEE APPLICATIONS (.2);	0.20	160.00
10/30/24	SLN	REVIEW FEE EXAMINER ORDER (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING FEE EXAMINER ORDER (.1);	0.20	160.00
10/30/24	PJR	EMAILS TO AND FROM S. LIEBERMAN RE: FEE ISSUES (.1); REVIEW DRAFT CERTIFICATION RE: KE FEE APPLICATION (.1)	0.20	180.00
10/30/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER APPOINTING FEE EXAMINER	0.20	81.00
10/30/24	PVR	EMAIL FROM AND TO P. REILLEY AND DRAFT COC FOR K&E'S AUGUST FEE APPLICATION WITH REDUCTION BY UST	0.60	243.00
10/30/24	PVR	EMAIL TO P. REILLEY, S. LIEBERMAN, D. HARRIS, M. PERCONTINO, S. NEWMAN, AND M. FITZPATRICK RE: DRAFT COC RE: K&E'S AUGUST FEE APPLICATION	0.10	40.50
10/31/24	MEF	REVIEW BDO FIRST INTERIM AND FOURTHY MONTHLY FEE APP, EMAILS W/ J. SCHIERBAUM, M. HARTLIPP, AND P. RATKOWIAK RE: FINALIZING AND FILING SAME	0.60	345.00
10/31/24	SLN	CORRESPONDENCE WITH FEE EXAMINER (.1); CORRESPONDENCE WITH CS TEAM REGARDING FEE EXAMINER (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING FEE APPLICATIONS (.1);	0.30	240.00
10/31/24	MMH	CONFIRM HEARING DETAILS AND DRAFT NOTICE FOR BDO FIRST INTERIM FEE APP	0.60	258.00
10/31/24	MMH	CORRESPONDENCE WITH P. REILLEY, S. NEWMAN AND M. FITZPATRICK RE: FEE APP LEDES FILES	0.10	43.00
10/31/24	MMH	CORRESPONDENCE WITH FE EXAMINER RE: LEDES DATA	0.50	215.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/31/24	MMH	COORDINATE PREPARATION OF LEDES DATA FOR FEE EXAMINER	0.40	172.00
10/31/24	MMH	CORRESPONDENCE WITH CS TEAM RE: BDO MONTHLY AND INTERIM FEE APP	0.10	43.00
10/31/24	MMH	COORDINATE FILING OF BDO SEPTEMBER AND FIRST INTERIM FEE APP	0.10	43.00
10/31/24	MMH	DRAFT NOTICE FOR BDO SEPTEMBER FEE APP	0.20	86.00
10/31/24	PVR	EMAIL FROM AND TO M. HARTLIPP, P. REILLEY, S. NEWMAN AND M. FITZPATRICK AND REVIEW, REVISE AND PREPARE BDO FIRST INTERIM FEE APPLICATION AND NOTICE OF FEE APPLICATION FOR FILING	0.30	121.50
10/31/24	PVR	EFILE AND COORDINATE SERVICE OF BDO 4TH MONTHLY FEE APPLICATION	0.30	121.50
10/31/24	PVR	EFILE COC RE: K&E AUGUST FEE APPLICATION	0.30	121.50
10/31/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR BDO MONTHLY AND INTERIM FEE APPLICATIONS	0.10	40.50
10/31/24	PVR	EFILE AND COORDINATE SERVICE OF BDO 1ST INTERIM FEE APPLICATION	0.30	121.50
10/31/24	PVR	EMAIL FROM AND TO P. REILLEY AND REVIEW, REVISE AND PREPARE COC RE: K&E AUGUST FEE APPLICATION FOR FILING	0.20	81.00
10/31/24	PVR	EMAIL FROM AND TO M. HARTLIPP, P. REILLEY, S. NEWMAN AND M. FITZPATRICK AND REVIEW, REVISE AND PREPARE BDO SEPTEMBER FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – C FOR FILING	0.30	121.50
10/31/24	PVR	EMAIL TO AND FROM M. HARTLIPP RE: FILING BDO MONTHLY FEE APPLICATION	0.10	40.50
10/31/24	PVR	EMAIL TO S. LIEBERMAN AND P. REILLEY RE: FILED COC RE: K&E AUGUST FEE APPLICATION	0.10	40.50

LEASES (REAL PROPERTY)			**4.20**	**3,105.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING REJECTION (.1);	0.10	80.00
10/02/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING REJECTED LEASE (.1);	0.10	80.00
10/02/24	PJR	EMAILS TO AND FROM D. TANCREDI AND M. PERCONTINO RE: QUAD LEASE ISSUES	0.10	90.00
10/04/24	MEF	REVIEW DRAFT OF MOTION TO ASSUME AND ASSIGN LOUSIVILLE LEASE	0.40	230.00
10/09/24	PJR	REVIEW AND ANALYZE DRAFT LEASE STIPULATION	0.20	180.00
10/11/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LEASE (.2);	0.20	160.00
10/11/24	PJR	REVIEW RESPONSE TO LEASE REJECTION NOTICE	0.20	180.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/14/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING IRVINE OBJECTION TO REJECTION MOTION (.1);	0.10	80.00
10/15/24	PJR	REVIEW EMAIL FROM D. TRANCREDI RE: REJECTION ISSUES	0.10	90.00
10/16/24	SLN	REVIEW OF AND COMMENTS TO DRAFT COC AND STIPULATION FOR LOUISVILLE LEASE (.8); CORRESPONDENCE WITH CS TEAM (.1);	0.90	720.00
10/17/24	LSM	UPDATE, FILE AND UPLOAD ORDER TO COC REGARDING JOINT STIPULATION TO ASSUME LEASE RE: LOUISVILLE	0.40	160.00
10/18/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING RENT (.1);	0.10	80.00
10/22/24	MEF	REVIEW LEASE REJECTION NOTICE	0.10	57.50
10/28/24	MP	CONFERENCE WITH ALIX TEAM AND VENDOR RE: MOVING/REMOVAL METTAWA	0.30	213.00
10/28/24	MP	CONFERENCE WITH CRO RE: METTAWA LEASE UPDATE	0.10	71.00
10/28/24	MP	CONFERENCE WITH CRO RE: DELL-METTAWA	0.10	71.00
10/28/24	MP	REVIEW FURTHER CORRESPONDENCE FROM COUNSEL FOR DELL-METTAWA LANDLORD (0.10) AND CORRESPOND WITH CLIENT TEAM RE: SAME (0.1)	0.20	142.00
10/29/24	MP	CORRESPOND WITH CRO RE: DELL-METTAWA LEASE	0.10	71.00
10/30/24	PJR	EMAILS TO AND FROM K. BIFFERATO RE: LEASE ISSUES (.1); CALL WITH M. PERCONTINO RE: LEASE AND ASSUMPTION ISSUES (.1); REVIEW REVISED ASSUMPTION PROCEDURES (.1)	0.30	270.00
10/31/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING METTAWA LEASE (.1);	0.10	80.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **11.40** **8,094.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR AIRLIFE RE: SETTLEMENT	0.30	213.00
10/07/24	MP	CONFERENCE WITH Y. SALLOUM RE: AIRLIFE CONFIRMATION ORDER PROPOSAL	0.10	71.00
10/07/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR AIRLIFE RE: CONFIRMATION ORDER AND PLAN	0.40	284.00
10/09/24	MP	CONFERENCE WITH Y. SALLOUM RE: AIRLIFE CLAIMS	0.10	71.00
10/09/24	MP	REVIEW AND ANALYZE PROPOSED REVISED PLAN LANGUAGE FROM COUNSEL TO AIRLIFE	0.20	142.00
10/09/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: CONFIRMATION ORDER, PLAN, AND STIPULATIONS	0.30	213.00
10/09/24	MP	PREPARE STIPULATION RE: AIRLIFE CLAIM WAIVERS	1.70	1,207.00
10/09/24	MP	PREPARE FURTHER REVISIONS TO AIRLIFE PROPOSED STIPULATION RE: REJECTION OF CONTRACTS (0.2); CORRESPOND WITH CO-COUNSEL RE: SAME (0.1)	0.30	213.00
10/10/24	MP	REVISE REDLINE STIPULATION PROVIDED BY COUNSEL FOR AIRLIFE RE: ZOLL SALE	0.40	284.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/11/24	MP	CONFERENCE WITH PROFESSIONALS TEAM RE: AIRLIFE STIPULATION	0.30	213.00
10/11/24	MP	REVIEW AND ANALYZE FURTHER REVISIONS FROM COUNSEL TO AIRLIFE RE: STIPULATION AND PROVIDER FURTHER COMMENTS AND REVISION	0.40	284.00
10/11/24	MP	CORRESPOND WITH CO-COUNSEL RE: AIRLIFE STIPULATION	0.20	142.00
10/11/24	MP	CONFERENCE WITH P. REILLEY RE: SALE CLOSING AND AIRLIFE STIPULATION	0.20	142.00
10/11/24	MP	REVIEW AND REVISE AIRLIFE STIPULATION	0.90	639.00
10/11/24	MP	CONFERENCE WITH ALIX TEAM RE: AIRLIFE STIPULATION	0.20	142.00
10/11/24	MP	REVIEW SUNMED CONTRACTS AND CORRESPOND WITH ALIX RE: SAME	0.50	355.00
10/11/24	MP	PREPARE CERTIFICATION OF COUNSEL RE: AIRLIFE STIPULATION	0.60	426.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDER RE: AIRLIFE STIPULATION	0.20	142.00
10/17/24	MP	CONFERENCE WITH CLIENT RE: RANSOM LITIGATION	0.30	213.00
10/23/24	MP	FURTHER REVIEW LEASE AND RELATED DOCUMENTS AND FURTHER PREPARATION OF CORRESPONDENCE TO COUNSEL FOR IRVINE LANDLORD RE: LETTER OF CREDIT AND RESOLUTION OF CLAIMS	0.80	568.00
10/23/24	MP	REVIEW LEASE AND RELATED DOCUMENTS AND PREPARE CORRESPONDENCE TO COUNSEL FOR IRVINE LANDLORD RE: LETTER OF CREDIT AND RESOLUTION OF CLAIMS	1.70	1,207.00
10/23/24	MP	REVIEW AND ANALYZE COMMITTEE PROPOSAL RE: RESOLUTION AND PLAN CONFIRMATION	0.30	213.00
10/23/24	MP	REVIEW AND ANALYZE COMMENTS TO IRVINE DEMAND LETTER FROM D. HARRIS AND REVISE LETTER BASED ON SAME	0.30	213.00
10/30/24	MP	CONFERENCE WITH Y. SALLOUM RE: COMMITTEE RESOLUTION PROPOSAL RE: PLAN CONFIRMATION	0.30	213.00
10/30/24	MP	CONFERENCE WITH D. HARRIS RE: RETAINED CAUSES OF ACTION	0.40	284.00

OTHER INVESTIGATIVE MATTERS **80.10** **52,263.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	AHB	DOC REVEIW FOR DUE DILIGENCE IN UCC INVESTIGATION	1.00	415.00
10/02/24	AMC	PREPARE DOCUMENTS FOR DATABASE, UPDATE SCRIPTS AND INDEXES IN INVESTIGATION OF PREPETITION CLAIMS.	0.30	160.50
10/03/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	1.30	539.50
10/03/24	AP	PRIVILEGE REVIEW	4.10	1,865.50
10/04/24	AHB	DUE DILIGENCE DOCUMENT REVIEW	1.30	539.50
10/04/24	AP	PRIVILEGE REVIEW RE: INVESTIGATION	3.00	1,365.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/04/24	AMC	PREPARE DOCUMENTS FOR DATABASE CONNECTION WITH INVESTIGATION OF PREPETITION CLAIMS.	0.40	214.00
10/07/24	MBK	VYAIRE UCC 2L REVIEW RE: INVESTIGATION	1.80	1,260.00
10/07/24	AMC	RUN, EXPORT AND QC PRODUCTION VYAIRE007 IN INVESTIGATION OF PREPETITION CLAIMS.	0.50	267.50
10/07/24	AMC	PREPARE PREPRODUCTION QC FOR VYAIRE007 IN INVESTIGATION OF PREPETITION CLAIMS	0.50	267.50
10/07/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: DOCUMENT REQUESTS (X3)	0.30	288.00
10/07/24	PAF	REVIEW DOCUMENT PRODUCTION RE: QUALITY CHECK	0.20	91.00
10/07/24	WAU	ATTEND BOD SPECIAL COMMITTEE UPDATE MEETING	0.50	625.00
10/08/24	CEH	PREPARE DOCUMENTS FOR RELATIVITY RE: INVESTIGATION	0.50	212.50
10/08/24	MBK	VAYIRE UCC 2L DOCUMENT REVIEW RE: INVESTIGATION	4.50	3,150.00
10/08/24	SLK	CORRESPONDENCE TO NEWSOME RE: UCC REQUESTS	0.10	96.00
10/08/24	SLK	VARIOUS CORRESPONDENCE WITH GHERLONE RE: UCC INVESTIGATION (X2)	0.20	192.00
10/09/24	MBK	VYAIRE UCC 2L REVIEW	4.00	2,800.00
10/10/24	MBK	2L UCC REVIEW	2.00	1,400.00
10/10/24	SLK	WORK ON DOCUMENT REVIEW ISSUES RE: UCC REQUESTS	0.30	288.00
10/14/24	SLK	MEETING WITH USATINE, MONGIELLO, MELZER RE: PRIVILEGE REVIEW	0.20	192.00
10/14/24	WAU	INTERNAL CALL RE: UCC DILIGENCE REQUESTS AND STATUS	0.30	375.00
10/14/24	WAU	CALL WITH APAX COUNSEL RE: MECHANICS FOR PRODUCTION OF APAX MATERIALS TO UCC	0.30	375.00
10/15/24	MBK	2L UCC REVIEW	2.00	1,400.00
10/15/24	MAB	CORRESPONDENCES WITH RACHEL MONGIELLO RE FORTHCOMING DOCUMENTS	0.10	56.50
10/15/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: PRIVILEGE REVIEW (X9)	0.50	480.00
10/15/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: PRODUCTIONS (X3)	0.20	192.00
10/15/24	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: UCC DILIGENCE REQUESTS AND STATUS AND APAX DOCUMENT DEMAND RESPONSE AND APPROACH	0.70	875.00
10/15/24	JRM	PARTICIPATED IN VIRTUAL MEETING WITH LEADERSHIP TEAM - WEEKLY LEADERSHIP CALL	0.80	700.00
10/16/24	SLK	VARIOUS CORRESPONDENCE WITH RUSSELL RE: ENGAGEMENT LETTER (X2)	0.20	192.00
10/16/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE; JOINT REPRESENTATION ISSUES (X4)	0.30	288.00
10/16/24	WAU	REVIEW EMAILS RE: APAX DOCUMENTS REQUESTED BY UCC RE: PRODUCTION	0.20	250.00
10/17/24	AMC	RUN AND EXPORT PRODUCTION VYAIRE008 IN INVESTIGATION OF PREPETITION CLAIMS	0.50	267.50

DATE	INITIALS	Description	HOURS	AMOUNT
10/17/24	AMC	PREPARE PREPRODUCTION QC FOR VYAIRE008 IN INVESTIGATION OF PREPETITION CLAIMS	0.40	214.00
10/17/24	SLK	WORK ON PRIVILEGE REVIEW	0.80	768.00
10/17/24	SLK	VARIOUS CORRESPONDENCE WITH BARSE RE; PLAN CONFIRMATION (X4)	0.20	192.00
10/18/24	CEH	QC PRODUCTION VYAIRE008	0.20	85.00
10/18/24	MBK	2L UCC REVIEW	3.00	2,100.00
10/18/24	AMC	QC AND POST PRODUCTION VYAIRE008 IN INVESTIGATION OF PREPETITION CLAIMS	0.40	214.00
10/18/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: DOCUMENT PRODUCTIONS (X5)	0.20	192.00
10/21/24	MBK	VYAIRE 2L UCC REVIEW	3.50	2,450.00
10/21/24	SLK	VARIOUS CORRESPONDENCE WITH D. BARSE, ALIX RE: PLAN ADMINISTRATOR ISSUES (X6)	0.30	288.00
10/21/24	SLK	WORK ON INTERNATIONAL ISSUES	0.30	288.00
10/21/24	SLK	REVIEW PLAN ADMINISTRATOR AGREEMENT, RETAINED CAUSES OF ACTION AND PREFERENCE ANALYSIS	0.90	864.00
10/21/24	SLK	CALL WITH D. BARSE AND BANKRUPTCY TEAM RE: STRATEGY	0.40	384.00
10/22/24	MBK	2L UCC REVIEW	0.40	280.00
10/22/24	AHB	APAX DOCUMENTS DUE DILIGENCE REVIEW FOR PRIVILIGED COMMUNICATIONS	4.20	1,743.00
10/22/24	AHB	APAX PRIVILIGED DOCUMENT REVIEW KICK-OFF	0.30	124.50
10/22/24	SLK	VARIOUS CORRESPONDENCE WITH BARSE RE: PLAN ADMINISTRATOR AGREEMENT (X3); REVIEW SAME	0.40	384.00
10/22/24	SLK	VARIOUS CORRESPONDENCE WITH ALIX RE: PLAN ADMINISTRATOR (X2)	0.20	192.00
10/23/24	AHB	APAX PRIVILEGE REVIEW FROM DATA ROOM DOCUMENTS	2.60	1,079.00
10/23/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: SETTLEMENT WITH UCC (X3); REVIEW PROPOSAL	0.40	384.00
10/25/24	MBK	2L UCC REVIEW	2.00	1,400.00
10/25/24	AHB	DUE DILIGENCE REVIEW OF APAX DOCUMENTS FOR PRIVILGED MATERIAL	1.00	415.00
10/25/24	SLK	CALL WITH KIRKLAND RE; UCC PROPOSAL	0.60	576.00
10/25/24	SLK	WORK ON BARSE DECLARATION	0.40	384.00
10/27/24	MBK	2L UCC REVIEW	2.10	1,470.00
10/28/24	MBK	2L UCC REVIEW	0.50	350.00
10/28/24	RAM	WORK ON INVESTIGATION SUMMARY FOR BARSE DECLARATION FOR PLAN CONFIRMATION.	2.30	1,679.00
10/28/24	SLK	WORK ON BARSE DECLARATION	0.50	480.00
10/28/24	SLK	MEETING WITH PERCONTINO RE: BARSE DECLARATION	0.20	192.00
10/29/24	MBK	2L UCC REVIEW	2.50	1,750.00
10/29/24	AHB	DOCUMENT REVIEW AS PART OF APAX PRIVILIGED COMMUNICATIONS REVIEW	1.60	664.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/29/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: DOCUMENT PRODUCTIONS (X5)	0.30	288.00
10/30/24	CEH	QC PRODUCTION VYAIRE009	0.20	85.00
10/30/24	CEH	PROCESS DOCUMENTS INTO DATABASE, UPDATE SCRIPTS AND INDEXES	0.30	127.50
10/30/24	MBK	2L UCC APAX DOCS REVIEW	4.20	2,940.00
10/30/24	AHB	REVIEW OF BATCHES 1LR_DEBTOR_VORYS_00060 AND 1LR_DEBTOR_VORYS_00061 FOR UCC INVESTIGATION	1.00	415.00
10/30/24	AHB	REVIEW OF BATCH APAX_NONRED_00017 FOR APAX PRIVILIGE REVIEW	1.80	747.00
10/30/24	PAF	PREPARE PRODUCTION VYAIRE009	1.30	591.50
10/30/24	SLK	CORRESPONDENCE FROM KIRKLAND RE: UCC SETTLEMENT	0.10	96.00
10/30/24	SLK	WORK ON BARSE DECLARATION	0.80	768.00
10/31/24	MBK	2L UCC REVIEW	4.20	2,940.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **4.40** **2,101.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/08/24	MEF	REVIEW DRAFT OF COC FOR SCHEDULED OMNIBUS HEARING DATE, EDIT SAME, AND EMAILS W/ L. MORTON RE FINALIZING AND FILING SAME	0.30	172.50
10/09/24	LSM	UPDATE/REVISE AGENDA FOR OCTOBER 15, 2024 HEARING AND FORWARD TO CS TEAM	0.30	120.00
10/09/24	LSM	DRAFT AGENDA FOR OCTOBER 15, 2024 HEARING AND FORWARD TO P. REILLEY	0.60	240.00
10/10/24	MEF	FINALIZE AGENDA FOR 10/15 STATUS CONFERENCE	0.10	57.50
10/10/24	MEF	CALL W/ L. MORTON RE: STATUS CONFERENCE HEARING AGENDA AND CASE STATUS	0.20	115.00
10/10/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AGENDA FOR THE OCTOBER 15, 2024 HEARING	0.40	160.00
10/10/24	LSM	ASSEMBLE HEARING BINDER AND FORWARD TO BANKRUPTCY COURT CHAMBERS FOR THE OCTOBER 15, 2024 HEARING	0.90	360.00
10/14/24	PJR	REVIEW AND EXECUTE NOTICE OF AMENDED AGENDA AND EMAILS TO L. MORTON RE: SAME	0.10	90.00
10/14/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR OCTOBER 15, 2024 HEARING	0.40	160.00
10/14/24	LSM	DRAFT AMENDED AGENDA FOR OCTOBER 15, 2024 HEARING AND FORWARD TO S. NEWMAN	0.40	160.00
10/24/24	PVR	EMAILS FROM AND TO J. DOUGHERTY AND TO AND FROM G. MATTHEWS RE: TRANSCRIPT FROM OCTOBER 15, 2024 HEARING IN WHEEL PROS MATTER	0.20	81.00
10/25/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS AND PLAN ISSUES	0.30	270.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/28/24	MEF	REVISE AND EDIT NOTICE OF RESCHEDULED HEARING AND EMAILS W/ L. MORTON P. REILLEY AND S. NEWMAN RE SAME	0.20	115.00

REORGANIZATION PLAN **138.30** **102,563.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	PJR	REVIEW AND ANALYZE PLAN (.5); DRAFT CONFIRMATION ORDER (.7)	1.20	1,080.00
10/01/24	PJR	REVIEW AND ANALYZE FINAL VOTING SOLICITATION PROCEDURES	0.40	360.00
10/01/24	PJR	CALL WITH Y. SALLOUM RE: PLAN AND HEARING ISSUES	0.20	180.00
10/02/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: CONFIRMATION ORDER LANGUAGE	0.10	71.00
10/02/24	DJH	CORRESPOND WITH OMNI AND INTERNAL WORKING GROUP REGARDING SOLICITATION	0.60	510.00
10/02/24	JMD	PARTICIPATED IN VIRTUAL MEETING WITH REILLEY, PATRICK J. RE: CONFIRMATION BRIEF ISSUES	0.20	115.00
10/02/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SOLICITATION (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING COMBINED HEARING NOTICE AND COVER LETTER AND REVIEW OF AND COMMENTS TO SAME (.5);	0.70	560.00
10/02/24	PJR	REVIEW PLAN ADMINISTRATOR AGREEMENTS	0.40	360.00
10/02/24	PJR	CONFERENCE WITH S. NEWMAN RE: PLAN ISSUES (.2); REVIEW AND ANALYZE PLAN (.4); DRAFT FINDINGS OF FACT AND CONCLUSIONS OF LAW (.6)	1.20	1,080.00
10/02/24	PJR	CALL WITH Y. SALLOUM RE: PLAN AND RELEASE ISSUES (.2); RESEARCH RE: RELEASE ISSUES (.9)	1.10	990.00
10/03/24	DJH	CORRESPOND WITH OMNI TEAM REGARDING SOLICITATION MECHANICS	0.50	425.00
10/03/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING DISCLOSURE STATEMENT ORDER (.2); REVIEW PROPOSED SERVICE AND SOLICITATION PLAN AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.5);	0.70	560.00
10/03/24	PJR	REVIEW AND ANALYZE FINAL COMBINED CONFIRMATION HEARING NOTICE	0.20	180.00
10/03/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND S. NEWMAN AND EFILE AND RETRIEVE COMBINED HEARING NOTICE	0.20	81.00
10/03/24	PVR	EMAILS FROM AND TO M. FITZPATRICK AND S. NEWMAN AND REVIEW, REVISE AND PREPARE COMBINED HEARING NOTICE FOR FILING	0.20	81.00
10/04/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING SOLICITATION (.2);	0.20	160.00
10/04/24	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS AND PLAN ISSUES	0.20	180.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/04/24	MP	CORRESPOND WITH CO-COUNSEL RE: ADMINISTRATIVE CLAIMS	0.20	142.00
10/07/24	MP	CORRESPOND WITH CO-COUNSEL RE: AIRLIFE CONFIRMATION ORDER LANGUAGE	0.10	71.00
10/07/24	MP	REVIEW AND ANALYZE PROPOSED CONFIRMATION ORDER LANGUAGE FROM COUNSEL TO AIRLIFE	0.20	142.00
10/07/24	DJH	REVIEW AND CORRESPOND REGARDING WIND DOWN BUDGET (.3); CORRESPOND REGARDING SOLICITATION (.2)	0.50	425.00
10/07/24	JMD	DRAFT CONFIRMATION BRIEF	3.90	2,242.50
10/07/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SOLICITATION (.5); CORRESPONDENCE REGARDING PUBLICATION OF CONFIRMATION HEARING NOTICE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN (.1);	0.80	640.00
10/08/24	MP	REVIEW AND ANALYZE CHUBB INSURANCE COMMENTS TO PLAN	0.40	284.00
10/08/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: CONFIRMATION ORDER	0.20	142.00
10/08/24	DJH	CORRESPOND REGARDING SOLICITATION (.3); REVIEW CHUBB MODIFICATION TO PLAN (.3)	0.60	510.00
10/08/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	0.90	517.50
10/08/24	JMD	CONTINUE REVIEWING PLAN & DISCLOSURE STATEMENT IN CONNECTION WITH DRAFT CONFIRMATION BRIEF	0.70	402.50
10/08/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PUBLICATION OF CONFIRMATION HEARING NOTICE (.3);	0.30	240.00
10/09/24	DJH	REVIEW CORRESPONDENCE REGARDING AIRLIFE PLAN PROVISIONS AND RELATED ITEMS	0.60	510.00
10/09/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	0.90	517.50
10/09/24	SLN	CORRESPONDENCE REGARDING PUBLICATION OF CONFIRMATION HEARING NOTICE (.2);	0.20	160.00
10/10/24	DJH	CORRESPOND WITH OMNI TEAM REGARDING STATUS OF SOLICITATION	0.30	255.00
10/10/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	3.10	1,782.50
10/11/24	DJH	CORRESPOND WITH OMNI TEAM REGARDING SOLICITATION UPDATE	0.30	255.00
10/11/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	0.40	230.00
10/11/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PUBLICATION OF CONFIRMATION NOTICE (.2);	0.20	160.00
10/11/24	PJR	DRAFT CONFIRMATION ORDER (1.8); REVIEW AND ANALYZE PLAN (.3)	2.10	1,890.00
10/13/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	4.10	2,357.50
10/13/24	PJR	REVIEW AND REVISE CONFIRMATION ORDER	0.50	450.00
10/14/24	JMD	PARTICIPTAE IN CALL W/ S. NEWMAN, P. REILLEY, D. HARRIS, M. PERCONTINO RE: CONFIRMATION HEARING	0.70	402.50

DATE	INITIALS	Description	HOURS	AMOUNT
10/14/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF	1.60	920.00
10/14/24	SLN	OFFICE CONFERENCE WITH P. REILLEY REGARDING CONFIRMATION (.2); TELEPHONE CALL WITH CS TEAM REGARDING CONFIRMATION (.7); CORRESPONDENCE WITH POTENTIAL CREDITOR REGARDING CONFIRMATION HEARING NOTICE (.1); CORRESPONDENCE WITH CS TEAM REGARDING NOTICES AND SOLICITATION (.2);	1.20	960.00
10/14/24	PJR	REVIEW AND REVISE FINDINGS OF FACT	0.70	630.00
10/14/24	PJR	CALL WITH M. PERCONTINO, D. HARRIS AND S. NEWMAN RE: PLAN ISSUES (.6); EMAIL TO M. LOWE RE: RELEASE ISSUES (.1); CONFERENCE WITH D. HARRIS RE: PLAN AND SOLICITATION (.2)	0.90	810.00
10/15/24	DJH	DRAFT PLAN SUPPLEMENT DOCUMENTS	0.60	510.00
10/15/24	PJR	REVIEW PLAN (.6); DRAFT CONFIRMATION ORDER (.6)	1.20	1,080.00
10/16/24	JMD	COMPOSED EMAIL TO REILLEY, PATRICK J.: VYAIRE - CONFIRMATION BRIEF	0.10	57.50
10/16/24	PJR	CALL WITH C. BRALEY, R. ROBINS, Y. SALLOUM AND M. PERCONTINO RE: PLAN ISSUES (.8); REVIEW AND ANALYZE PLAN (.3); REVISE CONFIRMATION ORDER (.3); REVIEW AND REVISE SUMMARY OF PLAN ISSUES (.2)	1.60	1,440.00
10/17/24	DJH	REVISE PLAN SUPPLEMENT DOCUMENTS (.4); CORRESPOND WITH WORKING GROUP REGARDING SAME (.2)	0.60	510.00
10/17/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION (.1); TELEPHONE CALL AND FOLLOW UP EMAIL WITH US ATTORNEY REGARDING PLAN COMMENTS (.2); CORRESPONDENCE WITH CS TEAM REGARDING PLAN ADMINISTRATOR (.1);	0.40	320.00
10/17/24	MP	REVIEW AND ANALYZE SCHEDULE OF RETAINED CAUSES OF ACTION	0.40	284.00
10/17/24	MP	CONFERENCE WITH ALIX AND K&E TEAMS RE: CONFIRMATION UPDATES AND CONTRACT ISSUES	1.00	710.00
10/17/24	MP	REVIEW AND ANALYZE DRAFT PLAN ADMINISTRATOR AGREEMENT	0.60	426.00
10/18/24	MEF	EMAILS W/ M. PERCONTINO RE PLAN COMMENTS	0.10	57.50
10/18/24	MEF	EMAILS W/ D. HARRIS RE: PLAN SUPPLEMENT DOCUMENTS AND EXHIBITS TO SAME	0.40	230.00
10/18/24	DJH	PARTICIPATE ON CALL WITH COMMITTEE PROFESSIONALS REGARDING WIND DOWN AND PLAN STATUS	0.80	680.00
10/18/24	DJH	REVISE PLAN SUPPLEMENT DOCUMENTS (.4); CORRESPOND WITH WORKING GROUP REGARDING SAME (.2)	0.60	510.00
10/18/24	JMD	RESEARCH RE: CONFIRMATION BRIEF ISSUES	0.50	287.50
10/18/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING PROPOSED PLAN (.2); REVIEW DRAFT RETAINED CAUSES OF ACTION (.1);	0.30	240.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/18/24	PJR	REVIEW PLAN SUPPLEMENT (.2); EMAILS TO AND FROM D. HARRIS AND M. PERCONTINO RE: PLAN ISSUES AND CONFIRMATION ORDER (.2); REVIEW AND REVISE CONFIRMATION ORDER (.3); REVIEW PLAN ADMINISTRATOR AGREEMENT (.3)	1.00	900.00
10/18/24	MP	CORRESPOND WITH CO-COUNSEL RE: CONFIRMATION ORDER AND PLAN	0.10	71.00
10/20/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF RE: THIRD PARTY RELEASES	1.50	862.50
10/20/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN SUPPLEMENT DOCUMENTS (.3);	0.30	240.00
10/20/24	WAU	REVIEW DRAFT PLAN ADMINISTRATIVE AGREEMENT AND RELATED DOCUMENTS; EMAILS RE: SAME	0.40	500.00
10/20/24	MP	REVIEW AND ANALYZE PLAN SUPPLEMENT DOCUMENTS	0.30	213.00
10/21/24	MP	PREPARE PROPOSED EDITS TO PLAN ADMINISTRATOR AGREEMENT	1.00	710.00
10/21/24	MP	CONFERENCE WITH P. REILLEY RE: CASE STRATEGY AND CONFIRMATION	0.40	284.00
10/21/24	DJH	DRAFT AND REVISE PLAN SUPPLEMENT DOCUMENTS	0.60	510.00
10/21/24	DJH	CALL WITH D. BARSE REGARDING PLAN PROCESS	0.40	340.00
10/21/24	JMD	CONTINUE DRAFTING CONFIRMATION BRIEF (2.5); EMAIL S. NEWMAN, M. PERCONTINO, P. REILLEY, M. FITZPATRICK RE: SAME (.2).	2.70	1,552.50
10/21/24	JMD	READ EMAIL FROM NEWMAN, STACY L.: RE:CONFIRMATION TASK LIST	0.10	57.50
10/21/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDINGG PLAN SUPPLEMENT (.1);	0.10	80.00
10/21/24	PJR	CALL WITH M. PERCONTINO, D. HARRIS AND M. FITZPATRICK RE: PLAN ISSUES (.6); REVIEW DRAFT PLAN SUPPLEMENT DOCUMENTS (.4); CONFERENCE WITH M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.3); REVIEW SUMMARY OF WINDDOWN TRANSACTIONS (.2); REVIEW PLAN RE: WINDDOWN ISSUES (.2)	1.70	1,530.00
10/21/24	MP	CONFERENCE WITH P. REILLEY, M. FITZPATRICK, AND D. HARRIS RE: CASE STRATEGY AND CONFIRMATION	0.80	568.00
10/21/24	MP	CONFERENCE WITH INDEPENDENT DIRECTOR D. BARSE AND CO-COUNSEL RE: PLAN CONFIRMATION	0.40	284.00
10/21/24	MP	REVIEW AND ANALYZE PLAN AND PLAN ADMINISTRATOR AGREEMENT RE: IMPLEMENTATION AND WIND-DOWN EFFORTS	0.50	355.00
10/22/24	MEF	REVIEW REDLINE OR PLAN ADMINISTRATOR AGREEMENT AND EMAILS FROM M. PERCONTINO RE SAME	0.20	115.00
10/22/24	MEF	REVIEW RETAINED CAUSES OF ACTION DOCUEMNT TO BE INCLUDED IN PLAN SUPPLEMENT AND EMAILS FROM D. HARRIS, Y. SALLOUM RE SAME	0.30	172.50

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DATE	INITIALS	Description	HOURS	AMOUNT
10/22/24	MP	CORRESPOND WITH K&E AND ALIX TEAMS RE: PLAN ADMINISTRATOR AGREEMENT	0.20	142.00
10/22/24	MP	REVIEW AND REVISE PROPOSED CONFIRMATION ORDER	0.30	213.00
10/22/24	DJH	REVISE PLAN SUPPLEMENT DOCUMENTS (.6); CORRESPOND REGARDING SAME (.3); CALL WITH WORKING GROUP REGARDING PLAN SUPPLEMENT AND OTHER DOCUMENTS (.5)	1.40	1,190.00
10/22/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN SUPPLEMENT DOCUMENTS (.4); REVIEW REVISED RETAINED CAUSES OF ACTION (.1); REVIEW REVISED PLAN ADMINISTRATOR AGREEMENT (.1); REVIEW PREFERENCE LIST (.1); CORRESPONDENCE WITH CS TEAM REGARDING CONFIRMATION (.1);	0.80	640.00
10/22/24	PJR	CONFERENCE WITH Y. SALLOUM RE: CONFIRMATION ISSUES (.2); CONFERENCE WITH M. PERCONTINO RE: CONFIRMATION AND PLAN ISSUES (.2); LEGAL RESEARCH RE: RETAINED ACTIONS AND PLAN SUPPLEMENT ISSUES (.4); REVIEW AND ANALYZE REVISED PLAN SUPPLEMENT DOCUMENTS (.2); EMAILS TO AND FROM Y. SALLOUM AND M. PERCONTINO RE: PLAN ISSUES (.2)	1.20	1,080.00
10/22/24	MP	CORRESPOND WITH CO-COUNSEL RE: RETAINED CAUSES OF ACTION	0.20	142.00
10/22/24	MP	CORRESPOND WITH COUNSEL FOR LENDERS RE: PLAN ADMINISTRATOR AGREEMENT	0.10	71.00
10/22/24	MP	PREPARE REVISIONS TO PLAN ADMINISTRATOR AGREEMENT	0.30	213.00
10/22/24	MP	CORRESPOND WITH D. BARSE RE: PLAN ADMINISTRATOR AGREEMENT	0.10	71.00
10/22/24	MP	RESEARCH RE: PLAN SUPPLEMENT MATTERS	0.40	284.00
10/23/24	MEF	REVIEW PLAN SUPPLEMENT EXHBIITS PREPARED BY M. PERCONTINO (REJECTED AND ASSUMED CONTRACTS)	0.20	115.00
10/23/24	MEF	REVIEW COMMITTEE PLAN SETTLEMENT PROPOSAL AND CALL W/ P. REILLEY RE SAME	0.30	172.50
10/23/24	MP	REVISE PLAN ADMINISTRATOR AGREEMENT (0.2); CORRESPOND WITH CLIENT RE: SAME (0.1)	0.40	284.00
10/23/24	DJH	REVIEW COMMITTEE PROPOSAL ON PLAN SETTLEMENT (.3); REVIEW PROPOSED USA PLAN LANGUAGE (.4); REVIEW PROPOSED CHUBB PLAN LANGUAGE (.3); UPDATE RETAINED CAUSES OF ACTION LIST (.2)	1.20	1,020.00
10/23/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN SUPPLEMENT DOCUMENTS AND REVIEW OF SAME (.6); CORRESPONDENCE WITH CS TEAM REGARDING US ATTORNEY PROPOSED PLAN LANGUAGE (.3); CORRESPONDENCE WITH US ATTORNEY (.1); REVIEW UCC PLAN SETTLEMENT PROPOSAL (.2);	1.20	960.00
10/23/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING CASE STATUS (.1);	0.10	80.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/23/24	PJR	REVIEW AND ANALYZE REVISED PLAN SUPPLEMENT (.4); REVIEW PLAN ADMINISTRATOR AGREEMENT (.5);	0.90	810.00
10/23/24	PJR	CALL WITH C. BRALEY, Y. SALLOUM AND M. PERCONTINO RE: CLAIM, EXPENSE AND PLAN ISSUES (.5); CONFERENCE WITH M. PERCONTINO RE: PLAN ISSUES (.2); REVIEW AND ANALYZE COMMITTEE PROPOSAL (.2); REVIEW AND ANALYZE PROPOSED PLAN AND CONFIRMATION ORDER REVISIONS (.4); REVIEW AND ANALYZE PLAN (.4); REVIEW DRAFT BRIEF (.6); RESEARCH RE: PLAN AND DISTRIBUTION ISSUES (.7); CONFERENCE WITH M. FITZPATRICK RE: PLAN ISSUES (.3)	3.30	2,970.00
10/23/24	MP	CORRESPOND WITH D. HARRIS RE: PROPOSED CONFIRMATION ORDER FROM DOJ	0.10	71.00
10/23/24	MP	REVIEW AND ANALYZE PROPOSED LANGUAGE FROM UNITED STATES RE: CONFIRMATION ORDER	0.40	284.00
10/23/24	MP	REVIEW AND REVISE CONFIRMATION ORDER	0.40	284.00
10/23/24	MP	CORRESPOND WITH Y. SALLOUM RE: PROPOSED CONFIRMATION ORDER FROM DOJ	0.10	71.00
10/23/24	MP	PREPARE PLAN SUPPLEMENT EXHIBITS	1.00	710.00
10/23/24	MP	RESEARCH RE: REQUESTED EDITS TO PLAN PROVISIONS	0.50	355.00
10/23/24	MP	REVIEW AND ANALYZE COMMENTS TO PLAN FROM COUNSEL TO CHUBB INSURANCE AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.50	355.00
10/24/24	MEF	RESEARCH RE: DEBTOR DEC IN SUPPORT OF CONFIRMATION AND EMAIL AND CORRES. W/ M. PERCONTINO RE: SAME	0.40	230.00
10/24/24	MP	RESEARCH RE: PROPOSED EDITS TO THE PLAN FROM US TRUSTEE	0.80	568.00
10/24/24	MP	PREPARE REVISED PLAN SUPPLEMENT EXHIBIT RE: CONTRACTS	0.70	497.00
10/24/24	DJH	CORRESPOND REGARDING PLAN MODIFICATIONS (.4); CALL WITH M. PERCONTINO REGARDING CONTRACT CURE CLAIMS (.3); CORRESPOND REGARDING CIGNA DISCLOSURES (.4)	1.10	935.00
10/24/24	MMH	CONFER WITH P. REILLEY RE: RELEASE RESEARCH	0.10	43.00
10/24/24	JMD	RESEARCH RE: CONFIRMATION DECLARATION ISSUES (.3); EMAIL M. PERCONTINO RE: SAME (.1).	0.40	230.00
10/24/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN SUPPLEMENT DOCUMENTS (.1); CORRESPONDENCE WITH US ATTORNEY REGARDING PROPOSED PLAN LANGUAGE (.1); CORRESPONDENCE WITH UST REGARDING PLAN COMMENTS (.1); FOLLOW UP EMAIL WITH CS TEAM (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CIGNA (.1);	0.60	480.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/24/24	PJR	CONFERENCE WITH M. PERCONTINO RE: PLAN ISSUES (.3); CONFERENCE WITH C. BRALEY, Y. SOLLOUM AND M. PERCONTINO RE: PLAN AND SALE ISSUES (.5); REVIEW AND ANALYZE PLAN (.6);LEGAL RESEARCH RE: PLAN RELEASE AND INJUNCTION ISSUES (.8); REVIEW AND ANALYZE REVISED PLAN LANGUAGE RE: INSURANCE ISSUES (.2); REVIEW UST COMMENTS TO PLAN (.1); EMAILS TO AND FROM M. PERCONTINO RE: CONTRACT AND PLAN ISSUES (.2);	2.70	2,430.00
10/24/24	MP	PREPARE DECLARATION IN SUPPORT OF CONFIRMATION	0.20	142.00
10/24/24	MP	REVIEW AND ANALYZE EDITS TO PLAN FROM COUNSEL TO CHUBB INSURANCE (0.2) AND CORRESPOND WITH CLIENT RE: SAME (0.1)	0.30	213.00
10/24/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO PLAN FROM US TRUSTEE	0.30	213.00
10/24/24	MP	PREPARE ANALYSIS OF PROPOSED RESPONSE TO UST RE: PLAN PROVISION EDITS	0.40	284.00
10/24/24	MP	PREPARE REVISED PLAN	0.80	568.00
10/24/24	MP	RESEARCH PROPOSED CONFIRMATION ORDER/PLAN EDIT LANGUAGE (0.3) AND CORRESPOND WITH THE DOJ RE: SAME (0.1)	0.40	284.00
10/24/24	MP	REVIEW AND EDIT PROPOSED CONFIRMATION ORDER	0.60	426.00
10/25/24	MP	FURTHER REVISIONS TO BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.20	142.00
10/25/24	MP	PREPARE NOTICE OF FILING OF PLAN SUPPLEMENT AND PLAN SUPPLEMENT	0.50	355.00
10/25/24	DJH	CALL WITH WORKING GROUP REGARDING PREPARATION OF CONFIRMATION DECLARATIONS (.4); REVIEW SAME (.4); CORRESPOND REGARDING TSA CONTRACT CHANGES TO PLAN (.5); CORRESPOND REGARDING USADE PLAN PROVISION (.3)	1.60	1,360.00
10/25/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING CONFIRMATION (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RESPONSES TO UST PLAN COMMENTS (.1); CORRESPONDENCE WITH UST REGARDING RESPONSES TO PLAN COMMENTS (.1); CORRESPONDENCE WITH LENDERS REGARDING PLAN SUPPLEMENT (.1); CORRESPONDENCE WITH US ATTORNEY REGARDING PLAN COMMENTS (.2);	0.70	560.00
10/25/24	MP	CONFERENCE WITH CO-COUNSEL AT CS AND K&E RE: DEBTOR RELEASES	0.60	426.00
10/25/24	MP	CONFERENCE WITH P. REILLEY RE: DECLARATION IN SUPPORT OF CONFIRMATION	0.30	213.00
10/25/24	MP	CONFERENCE WITH P. REILLEY RE: CONFIRMATION AND PLAN SUPPLEMENT	0.50	355.00
10/25/24	MP	CORRESPOND WITH COUNSEL FOR CHUBB INSURANCE RE: PROPOSED EDITS TO PLAN AND PROPOSED CONFIRMATION ORDER LANGUAGE	0.10	71.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/25/24	MP	PREPARE DECLARATION OF D. BARSE IN SUPPORT OF CONFIRMATION	2.90	2,059.00
10/25/24	MP	RESEARCH RE: DEBTOR RELEASES	0.50	355.00
10/25/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: US DOJ PROPOSED EDITS TO PLAN	0.10	71.00
10/25/24	MP	PREPARE REVISIONS TO JOINT PLAN RE: CONTRACT ASSUMPTION AND REJECTION	1.00	710.00
10/25/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: UST PROPOSED EDITS TO PLAN	0.10	71.00
10/25/24	MP	PREPARE CORRESPONDENCE TO UST RE: PROPOSED EDITS TO THE PLAN	0.20	142.00
10/25/24	MP	PREPARE EXHIBITS TO PLAN SUPPLEMENT	0.30	213.00
10/26/24	PJR	EMAILS TO AND FROM Y. SALLOUM AND M. PERCONTINO RE: PLAN SUPPLEMENT (.2); REVIEW REVISED PLAN SUPPLEMENT (.4)	0.60	540.00
10/26/24	MP	PREPARE FURTHER REVISIONS TO PLAN (0.2); CORRESPOND WITH CO-COUNSEL K&E RE: SAME (0.1)	0.30	213.00
10/27/24	SLN	REVIEW LENDER COMMENTS TO PLAN SUPPLEMENT DOCUMENTS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2);	0.40	320.00
10/27/24	PJR	EMAILS TO AND FROM M. PERCONTINO, Y. SALLOUM AND C. BRAYLEY RE: PLAN ISSUES (.2); REVIEW REVISED PLAN ADMINISTRATOR AGREEMENT (.2)	0.40	360.00
10/27/24	MP	REVIEW AND ANALYZE DIP LENDER COMMENTS TO PLAN SUPPLEMENT DOCUMENTS AND PREPARE RESPONSIVE EDITS/COMMENTS	1.00	710.00
10/28/24	MP	CONFERENCE WITH S. KLEPPER RE: BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.10	71.00
10/28/24	MP	CORRESPOND WITH PROFESSIONAL TEAMS RE: DIP LENDERS' PROPOSED EDITS TO PLAN ADMINISTRATOR AGREEMENT	0.10	71.00
10/28/24	MP	PREPARE CONFIRMATION ORDER	0.50	355.00
10/28/24	MP	REVIEW AND ANALYZE FURTHER EDITS TO PLAN SUPPLEMENT EXHIBITS FROM DIP LENDER	0.40	284.00
10/28/24	MP	PREPARE RESTRUCTURING TRANSACTIONS MEMORANDUM	0.90	639.00
10/28/24	DJH	REVIEW AND CORRESPOND REGARDING PLAN SUPPLEMENT DOCUMENTS	0.30	255.00
10/28/24	SLN	REVIEW REVISED PLAN SUPPLEMENT DOCUMENTS AND REVIEW OF SAME (.3); CORRESPONDENCE WITH UST REGARDING PLAN COMMENTS (.1); REVIEW RESTRUCTURING TRANSACTIONS MEMO AND COMMENTS THERETO (.2); REVIEW LENDER COMMENTS TO PLAN SUPPLEMENT DOCUMENTS (.1);	0.70	560.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/24	PJR	CALL WITH C. BRALEY, R. ROBBINS, Y. SALLOUM AND M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.6); EMAILS TO AND FROM M. PERCONTINO RE: PLAN AND SUPPLEMENT ISSUES (.2); REVIEW AND ANALYZE FINAL PLAN SUPPLEMENT AND RELATED EXHIBITS (.5)	1.30	1,170.00
10/28/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR DIP LENDERS RE: PLAN ADMINISTRATOR AGREEMENT	0.20	142.00
10/28/24	MP	CONFERENCE WITH Y. SALLOUM RE: BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.10	71.00
10/28/24	MP	CONFERENCE WITH PROFESSIONAL TEAM RE: SALES AND CONFIRMATION STRATEGY	0.70	497.00
10/28/24	MP	REVISE PLAN ADMINISTRATOR AGREEMENT	0.50	355.00
10/28/24	MP	FURTHER REVISIONS TO BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.50	355.00
10/28/24	MP	PREPARE FURTHER REVISIONS TO RESTRUCTURING TRANSACTION MEMORANDUM	0.40	284.00
10/28/24	MP	PREPARE FURTHER REVISIONS TO PLAN SUPPLEMENT	0.30	213.00
10/28/24	MP	PREPARE PLAN SUPPLEMENT EXHIBITS	0.90	639.00
10/28/24	MP	PREPARE FURTHER REVISIONS TO PLAN ADMINISTRATOR AGREEMENT	0.20	142.00
10/28/24	MP	CONFERENCE WITH R. MONGIELLO RE: BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.10	71.00
10/28/24	MP	PREPARE BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.50	355.00
10/28/24	LSM	REVISE/UPDATE EXHIBITS TO PLAN SUPPLEMENT AND FORWARD SAME TO M. PERCONTINO	0.60	240.00
10/28/24	LSM	FINALIZED, FILE AND ORGANIZE SERVICE OF PLAN SUPPLEMENT	0.50	200.00
10/29/24	MP	CONFERENCE WITH D. HARRIS RE: CONFIRMATION STRATEGY	0.30	213.00
10/29/24	MP	REVIEW STIPULATIONS ENTERED INTO WITH SUNMED RE: PROPOSED CONFIRMATION ORDER LANGUAGE	0.40	284.00
10/29/24	MP	FURTHER REVISIONS TO CONFIRMATION BRIEF	0.20	142.00
10/29/24	MP	REVIEW AND ANALYZE PROPOSED CONFIRMATION ORDER LANGUAGE PROVIDED BY COUNSEL TO SUNMED	0.10	71.00
10/29/24	DJH	CORRESPOND WITH WORKING GROUP REGARDING CONFIRMATION STATUS	0.30	255.00
10/29/24	MMH	DRAFT EMAIL SUMMARY OF DEBTOR RELEASE RESEARCH TO P. REILLEY	0.40	172.00
10/29/24	MMH	RESEARCH RE: DEBTOR RELEASE	2.20	946.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/29/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING CONFIRMATION (.1); CORRESPONDENCE WITH CS TEAM REGARDING CONFIRMATION FILINGS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN ADMINISTRATOR (.1); REVIEW NOTICE OF FILING PLAN SUPPLEMENT (.1); REVIEW OF AND REVISIONS TO CONFIRMATION BRIEF (2.6);	3.10	2,480.00
10/29/24	MP	PREPARE REVISIONS TO REQUESTED CONFIRMATION ORDER LANGUAGE PROPOSED BY THE UNITED STATES	0.50	355.00
10/29/24	PJR	CONFERENCE WITH M. PERCONTINO RE: PLAN ISSUES (.4); REVIEW REVISED NOTICE OF PLAN SUPPLEMENT (.1); CONFERENCE WITH S. NEWMAN RE: DECLARATION IN SUPPORT OF CONFIRMATION (.2)	0.70	630.00
10/29/24	PJR	CONFERENCE WITH D. HARRIS RE: PLAN AND CONFIRMATION ISSUES	0.20	180.00
10/29/24	MP	CONFERENCE WITH Y. SALLOUM RE: CONFIRMATION STRATEGY	0.40	284.00
10/29/24	MP	CORRESPOND WITH COUNSEL OR CIGNA RE: CONFIRMATION ORDER	0.10	71.00
10/29/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR SUNMED RE: PROPOSED CONFIRMATION ORDER LANGUAGE	0.30	213.00
10/29/24	MP	REVIEW AND REVISE CONFIRMATION BRIEF IN SUPPORT OF APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN	1.90	1,349.00
10/29/24	MP	CONFERENCE WITH P. REILLEY RE: CONFIRMATION	0.40	284.00
10/29/24	MP	CORRESPOND WITH D. BARSE RE: REVISED PLAN ADMINISTRATOR AGREEMENT	0.20	142.00
10/30/24	MEF	DRAFT BRALEY DEC ISO PLAN CONFIRMATION	0.90	517.50
10/30/24	MEF	CALLS W/ P. REILLEY RE: PLAN CONFIRMATION HEARING PREP (DRAFTING DEC IN SUPPORT) (.2 ,.1, .1)	0.40	230.00
10/30/24	MEF	RESEARCH RE: SAMPLE DECLARATIONS IN SUPPORT OF PLAN CONFIRMATION/FEASIBILITY	1.20	690.00
10/30/24	MP	FURTHER CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION MATTERS	0.50	355.00
10/30/24	MP	REVIEW AND ANALYZE REVISED BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.40	284.00
10/30/24	DJH	CALL WITH M. PERCONTINO REGARDING PLAN PROVISIONS (.3); CALL WITH M. PERCONTINO REGARDING INSURANCE POLICIES (.3)	0.60	510.00
10/30/24	MMH	CORRESPONDENCE WITH P. REILLEY RE: DEBTOR RELEASE RESEARCH	0.10	43.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/30/24	SLN	FURTHER REVISIONS TO DRAFT CONFIRMATION BRIEF AND CORRESPONDENCE WITH CS TEAM (.9); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING CONFIRMATION PLEADINGS (.2); CORRESPONDENCE WITH US ATTORNEY REGARDING PLAN COMMENTS (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING UCC PLAN COMMENTS (.1); REVIEW HARTFORD PLAN COMMENTS (.1); REVIEW BARSE CONFIRMATION DECLARATION (.5); CORRESPONDENCE WITH UCC REGARDING REVISIONS TO PLAN (.1); REVIEW VOTING REPORT (.1);	2.10	1,680.00
10/30/24	PJR	EMAILS TO AND FROM J. WISLER RE: CIGNA (.1); REVIEW HARTFORD CONFIRMATION PROPOSAL (.2); REVIEW AND ANALYZE REVISED BARSE DECLARATION (.3); CONFERENCE WITH M. PERCONTINO RE: PLAN ISSUES (.5); LEGAL RESEARCH RE: CONFIRMATION AND FEASIBILITY ISSUES (1.2); CONFERENCE WITH M. FITZPATRICK RE: DECLARATION IN SUPPORT OF CONFIRMATION (.3); REVIEW EMAIL FROM Y. SALLOUM RE: PLAN AND COMMITTEE SETTLEMENT ISSUES (.1); CONFERENCE WITH S. NEWMAN RE: PLAN AND CONFIRMATION HEARING (.2); REVIEW AND ANALYZE CONFIRMATION BRIEF (.8)	3.60	3,240.00
10/30/24	MP	PREPARE FURTHER REVISIONS TO BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.50	355.00
10/30/24	MP	PREPARE REVISIONS TO CHAPTER 11 PLAN	0.30	213.00
10/30/24	MP	CONFERENCE WITH D. BARSE RE: CONFIRMATION HEARING	0.20	142.00
10/30/24	MP	PREPARE FIRST AMENDED PLAN SUPPLEMENT AND NOTICE OF FILING SAME	0.50	355.00
10/30/24	MP	CONFERENCE WITH P. REILLEY RE: CONFIRMATION STRATEGY	0.40	284.00
10/31/24	MEF	CALL W/ P. REILLEY, S. NEWMAN, D. HARRIS, J. DOUGHERTY, AND M. PERCONTINO RE: PLAN	0.50	287.50
10/31/24	MEF	CALL W/ P. REILLEY RE: PLAN CONFIRMATION HEARING PREP	0.10	57.50
10/31/24	MEF	CONT. DRAFTING BRALEY DECLARATION IN SUPPORT OF PLAN CONFIRMATION	2.60	1,495.00
10/31/24	MP	REVIEW AND ANALYZE PROPOSED COUNTER PROPOSAL FROM COMMITTEE RE: CONFIRMATION RESOLUTIONS	0.30	213.00
10/31/24	DJH	REVIEW AND REVISE PROPOSED SURETY BOND LANGUAGE (.7); REVIEW AND ANALYZE COMMITTEE SETTLEMENT PROPOSAL (.4); CORRESPOND WITH SURETY BOND COUNSEL REGARDING REVISIONS (.3); ADDITIONAL CORRESPONDENCE TO COUNSEL TO SURETY BOND COUNSEL (.4)	1.80	1,530.00
10/31/24	JMD	PARTICIPATE IN CONFERENCE CALL W/ M. FITZPATRICK, P. REILLEY, M. PERCONTINO, S. NEWMAN AND D. HARRIS RE: PLAN CONFIRMATION DRAFTING	0.50	287.50

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DATE	INITIALS	Description	HOURS	AMOUNT
10/31/24	JMD	BRIEFLY REVIEW S. NEWMAN COMMENTS TO CONFIRMATION BRIEF (.3); EMAILS WITH M. PERCONTINO RE: K&E COMMENTS TO SAME (.1).	0.40	230.00
10/31/24	SLN	TELEPHONE CALL WITH CS TEAM REGARDING CONFIRMATION (.5); CORRESPONDENCE WITH CS TEAM AND HARTFORD REGARDING PROPOSED LANGUAGE AND COMMENTS THERETO (.2);	0.70	560.00
10/31/24	PJR	CALL WITH D. HARRIS, M. PERCONTINO, S. NEWMAN AND M. FITZPATRICK RE: PLAN AND CONFIRMATION ISSUES (.5); CALL WITH Y. SALLOUM RE: CONFIRMATION (.2); REVIEW AND ANALYZE COMMITTEE TERM SHEET (.2);	0.90	810.00
10/31/24	PJR	CALL WITH C. BRALEY, R. ROBBINS, Y. SALLOUM, J. AMICO AND M. PERCONTINO RE: PLAN ISSUES, COMMITTEE SETTLEMENT AND CASE STATUS	0.80	720.00
10/31/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: PROPOSED CONFIRMATION ORDER LANGUAGE	0.10	71.00
10/31/24	MP	REVIEW AND ANALYZE PROPOSED CONFIRMATION ORDER LANGUAGE PROVIDED BY HARTFORD INSURANCE	0.20	142.00
10/31/24	MP	REVIEW AND REVISE BRIEF IN SUPPORT OF CONFIRMATION	0.40	284.00
10/31/24	MP	FURTHER CONFERENCE WITH PROFESSIONAL TEAM RE: CONFIRMATION STRATEGY	0.80	568.00
10/31/24	MP	REVIEW AND REVISE CONFIRMATION ORDER	0.40	284.00

REPORTS; STATEMENTS AND SCHEDULES — **3.00** — **1,882.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/16/24	MEF	EMAILS W/ C. CERESA AND S. DORSEY RE: REPORTING OBLIGATIONS AND UPCOMING DEADLINES	0.20	115.00
10/16/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REPORTING (.1);	0.10	80.00
10/21/24	MEF	CALL W/ L. MOROTN RE: FILING MONTHLY OPERATING REPORTS	0.10	57.50
10/21/24	MEF	REVIEW DRAFTS OF MONTHLY OPERATING REPORTS AND NOTES RE SAME	1.10	632.50
10/21/24	MEF	EMAILS W/ P. REILLEY AND S. DORSEY RE: MONTHLY OPERATING REPORTS	0.10	57.50
10/21/24	MEF	EMAILS W/ S. DORSEY RE REPORTING REQUIREMENTS UNDER FIRST DAY ORDERS	0.20	115.00
10/21/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REPORTING (.2);	0.20	160.00
10/24/24	MEF	EMAILS . S. DORSEY RE: REPORTING	0.20	115.00
10/24/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REPORTING (.1);	0.10	80.00
10/25/24	MEF	REVIEW MONHLY REPORTING DUE ON CASH MANAGEMENT AND CRITICLA VENDOR FINAL ORDERS AND EMAILS W/ LENDERS AND COMMITTEE COUNSEL RE SAME	0.40	230.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/25/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CV AND CREDIT CARD REPORTS AND REVIEW OF SAME (.2);	0.20	160.00
10/29/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING OCP REPORT (.1);	0.10	80.00

RETENTION MATTERS **2.80** **1,522.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/03/24	MEF	REVIEW K&E SUPPLMENTAL DECLARATION AND EMAILS W/ S. NEWMAN AND S. LIEBERMAN RE SAME	0.40	230.00
10/03/24	SLN	REVIEW SEALED AND REDACTED SUPPLEMENTAL K&E DECLARATIONS (.3); TELEPHONE CALL AND CORRESPONDENCE WITH K&E (.1); ATTENTION TO FILING (.1);	0.50	400.00
10/03/24	PVR	EMAILS FROM AND TO S. NEWMAN AND M. FITZPATRICK AND REVIEW, REVISE, PREPARE AND EFILE SEALED SECOND SUPPLEMENTAL DECLARATION IN SUPPORT OF K&E RETENTION	0.50	202.50
10/03/24	PVR	EMAILS FROM AND TO S. NEWMAN AND M. FITZPATRICK AND REVIEW, REVISE, PREPARE AND EFILE REDACTED SECOND SUPPLEMENTAL DECLARATION IN SUPPORT OF K&E RETENTION	0.50	202.50
10/04/24	PJR	REVIEW ALIX RETENTION ORDER RE: FEE ISSUES	0.10	90.00
10/04/24	PVR	EMAIL FROM AND TO OMNI RE: SERVICE OF REDACTED SECOND SUPPLEMENTAL DECLARATION IN SUPPORT OF K&E RETENTION APPLICATION	0.10	40.50
10/04/24	PVR	EMAIL EXCHANGE WITH S. NEWMAN AND EMAIL TO UST AND COUNSEL FOR COMMITTEE RE: SEALED SECOND SUPPLEMENTAL DECLARATION IN SUPPORT OF K&E RETENTION APPLICATION	0.40	162.00
10/21/24	MEF	CONFERENCE AND CALL W/ P. REILLEY AND S. LIEBERMAN (.1, .1) RE RETAINING ORDINARY COURSE PROFESSIONAL	0.20	115.00
10/21/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING OCP LIST (.1);	0.10	80.00

RULE 2004 MOTIONS AND SUBPOENAS **342.20** **248,573.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
10/01/24	RAM	ADDRESS ISSUES RE: REVIEW AND PRODUCTION OF DOCUMENTS TO UCC, INCLUDING EMAILS WITH UCC RE: SAME.	0.40	292.00
10/01/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.00	3,200.00
10/02/24	AAA	DOCUMENT REVIEW RE: INVESTIGATION	2.20	1,430.00
10/02/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	RAM	CALL WITH UCC COUNSEL RE: DOCUMENT PRODUCTION TIMELINE AND SCOPE	0.20	146.00
10/02/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	3.80	2,774.00
10/02/24	MAB	REVIEW VARIOUS DOCUMENTS, APPLY REDACTIONS, ATTN TO CONFIDENTIALITY	2.30	1,299.50
10/03/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.30	2,310.00
10/03/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.10	1,533.00
10/04/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.10	2,170.00
10/04/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	5.40	3,942.00
10/04/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, APPLY REDACTIONS	0.50	282.50
10/04/24	IRP	CONTINUED REDACTING DOCUMENTS STORED ON RELATIVITY AS A PART OF A PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED	2.60	1,690.00
10/05/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	1.90	1,387.00
10/06/24	AAA	COMMENCE & COMPLETE DOCUMENT BATCH, REVIEW FOR PRIVILEGE	3.50	2,275.00
10/07/24	AAA	COMPLETED BATCH RE: INVESTIGATION	2.10	1,365.00
10/07/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
10/07/24	PJR	EMAIL FROM R. MONGIELLO RE: INVESTIGATION AND DOCUMENT PRODUCTION ISSUES	0.10	90.00
10/07/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.90	2,117.00
10/07/24	RAM	EMAILS WITH UCC COUNSEL RE: DOCUMENT REQUESTS AND PRODUCTION OF DOCUMENTS.	0.40	292.00
10/07/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMANDS	1.30	1,040.00
10/08/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	2.50	1,750.00
10/08/24	JAQ	TELEPHONE CALL WITH R. MONGIELLO REGARDING 2L REVIEW PARAMETERS	0.20	140.00
10/08/24	RAM	ADDRESS ADDITIONAL REQUESTS FOR DOCUMENTS FROM UCC, INCLUDING EMAILS WITH UCC, CLIENT, AND SIMPSON RE: SAME.	0.60	438.00
10/08/24	IRP	CONDUCTED SECOND LEVEL REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC	3.40	2,210.00
10/08/24	RAM	ADDRESS SECOND LEVEL AND QUALITY CONTROL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC AND FINALIZE UCC PRODUCTION.	6.20	4,526.00
10/08/24	JPC	REVIEW DOCUMENTS IN CONNECTION WITH USS INVESTIGATION	3.00	2,400.00
10/08/24	JRM	2L REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.40	2,975.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	3.40	2,380.00
10/09/24	RAM	ADDRESS ISSUES RE: SECOND LEVEL REVIEW AND PREPARATION FOR PRODUCTION TO UCC.	0.50	365.00
10/09/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.10	1,533.00
10/09/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.20	2,800.00
10/09/24	JPC	REVIEW DOCUMENTS IN CONNECTION WITH UCC DOCUMENT DEMAND	2.50	2,000.00
10/10/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	2.70	1,890.00
10/10/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	0.70	511.00
10/10/24	RAM	ADDRESS REQUEST FROM UCC FOR APAX DOCUMENTS PROVIDED DURING INVESTIGATION, INCLUDING INTERNAL EMAILS AND EMAILS WITH K&E RE: SAME.	0.50	365.00
10/10/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN RESPONSE TO UCC DOCUMENT DEMAND	3.00	2,400.00
10/10/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.40	2,975.00
10/11/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	3.20	2,240.00
10/11/24	RAM	REVIEW AND ANALYZE DOCMENTS FOR PRODUCTION TO UCC.	3.10	2,263.00
10/11/24	RAM	ADDRESS FINALIZING AND SERVING PRODUCTION TO UCC.	0.50	365.00
10/11/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.40	2,100.00
10/11/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN RESPONSE TO UCC DOCUMENT REQUESTS	4.00	3,200.00
10/14/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	2.50	1,750.00
10/14/24	IRP	CONDUCTED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC	3.20	2,080.00
10/14/24	RAM	INTERNAL CALL WITH J. MEZLER, W. USATINE AND S. KLEPPER RE: REVIEW AND PRODUCTION OF APAX INVESTIGATION DOCUMENTS TO UCC.	0.20	146.00
10/14/24	RAM	CALL WITH SIMPSON THACHER, J. MELZER, W. USATINE, AND S. S. KLEPPER RE: PRODUCTION OF APAX INVESTIGATION DOCUMENTS TO UCC.	0.20	146.00
10/14/24	RAM	ADDRESS PRODUCTION OF DOCUMENTS TO UCC INCLUDING REVIEW OF DOCUMENTS FOR PRODUCTION.	3.60	2,628.00
10/14/24	JPC	PRIVILEGE REVIEW DOCUMENTS IN CONNECTION WITH UCC DOCUMENT DEMANDS	3.30	2,640.00
10/14/24	JRM	CALL WITH STB.	0.30	262.50
10/14/24	JRM	ADDRESS ISSUES RELATING TO PRODUCTION TO UCC.	1.20	1,050.00
10/15/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	2.60	1,820.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/15/24	RAM	ADDRESS PROTOCOL AND LOGISTICS FOR REVIEW OF APAX DOCUMENTS FOR PRODUCTION TO UCC, INCLUDING EMAILS WITH TRANSPERFECT AND SIMPSON THACHER RE: SAME.	0.80	584.00
10/15/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	3.20	2,336.00
10/15/24	IRP	CONDUCTED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO THE UCC	3.20	2,080.00
10/15/24	RAM	ADDRESS EMAILS WITH UCC COUNSEL RE: ADDITIONAL DOCUMENT REQUESTS.	0.20	146.00
10/15/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC SUBPOENA	2.30	1,840.00
10/15/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.70	2,362.50
10/16/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	1.80	1,260.00
10/16/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PROUCTION TO UCC.	2.40	1,752.00
10/16/24	RAM	ADDRESS ADDITIONAL DOCUMENT REQUESTS FROM UCC, INCLUDING CONFERRING WITH STB AND INTERNALLY RE: SAME.	0.40	292.00
10/16/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC SUBPOENA	1.80	1,440.00
10/16/24	IRP	CONTINUED SECOND LEVEL PRIVLEGE REVIEW	3.20	2,080.00
10/17/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	3.60	2,520.00
10/17/24	RAM	ADDRESS PRODUCTION OF DOCUMENTS TO UCC, INCLUDING EMAILS WITH CLIENT, UCC, SIMPSON, AND K&E RE: SAME.	0.40	292.00
10/17/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	0.70	511.00
10/17/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	3.60	2,340.00
10/17/24	MDS	TELEPHONE FROM SPECIAL COMMITTEE - UPDATE	0.30	472.50
10/17/24	WAU	REVIEW DOCUMENTS RE: LANDLORD LC ISSUES	0.40	500.00
10/18/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	4.40	3,080.00
10/18/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW, CONFIRMING OR UPDATING FIRST LEVEL REVIEWS DETERMINATIONS	3.60	2,340.00
10/18/24	MAB	ATTN TO CORRESPONDENCES WITH R. MONGIELLO, INV TEAM	0.10	56.50
10/18/24	RAM	ADDRESS REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	5.70	4,161.00
10/18/24	WAU	REVIEW IRVINE LEASE DOCUMENTS RE: LC ISSUES	0.90	1,125.00
10/18/24	WAU	CONFERENCE CALL WITH COMPANY AND ALIX RE: IRVINE LEASE BACKGROUND AND ISSUES	0.80	1,000.00
10/20/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	1.80	1,314.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/21/24	AAA	DISCUSSED APAX DOCUMENTS PRIVILEGE REVIEW EXERCISE WITH RAM; COMMENCED REVIEW OF RED00001 BATCH	0.50	325.00
10/21/24	RAM	ADDRESS REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	1.80	1,314.00
10/21/24	MAB	CORRESPONDENCES WITH R. MONGIELLO	0.10	56.50
10/21/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMAND	3.30	2,640.00
10/21/24	WAU	CONFERENCE CALL WITH D. BARSE RE: CONFIRMATION AND POST CONFIRMATION ISSUES	0.40	500.00
10/21/24	WAU	WORK ON OUTLINING STRATEGY RE: IRVINE LEASE/LC DISPUTE, INCLUDING CONFERENCE WITH M. PERCONTINO AND D. HARRIS	0.70	875.00
10/21/24	WAU	REVIEW EMAILS RE: PLAN ADMINISTRATOR/INTERNATIONAL ISSUES	0.20	250.00
10/22/24	AAA	COMPLETED REVIEW OF DOCUMENTS RE: INVESTIGATION	2.60	1,690.00
10/22/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	4.10	2,870.00
10/22/24	IRP	CONTINUED 2ND LEVEL PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC	3.60	2,340.00
10/22/24	RAM	REVIEW DOCUMENTS FOR PRODUCTION TO UCC.	0.40	292.00
10/22/24	MAB	PRIVILEGE REVIEW, APPLY REDACTIONS	2.10	1,186.50
10/22/24	MAB	TC WITH R. MONGIELLO, VARIOUS CORRESPONDENCES RE INVESTIGATION, ATTN TO PRIVILEGE REVIEW MEMO	0.30	169.50
10/22/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMAND	3.10	2,480.00
10/22/24	WAU	REVIEW PLAN ADMINISTRATOR DOCUMENTS AND EMAILS RE: SAME	0.30	375.00
10/23/24	AAA	CONTINUED WORK ON REVIEW OF DOCUMENTS RE: INVESTIGATION	1.00	650.00
10/23/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	3.80	2,660.00
10/23/24	MAB	REVIEW DOCS FOR PRIVILEGE, APPLY REDACTIONS	1.20	678.00
10/23/24	MAB	REVIEW DOCS FOR PRIVILEGE, APPLY REDACTIONS	2.10	1,186.50
10/23/24	RAM	ADDRESS REVIEW AND PRODUCTION OF DOCUMENTS TO UCC.	1.90	1,387.00
10/23/24	JPC	PRIVILEGE REVIEW OF DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMAND	1.70	1,360.00
10/23/24	MDS	REVIEW SETTLEMENT PROPOSAL UCC	0.60	945.00
10/23/24	WAU	CONTINUED REVIEW OF IRVINE LC ISSUES AND POTENTIAL CLAIMS	0.50	625.00
10/23/24	WAU	REVIEW UCC PLAN PROPOSAL AND EMAILS RE: SAME	0.20	250.00
10/24/24	AAA	FURTHER WORK ON APAX_NONRED_00006.	0.40	260.00
10/24/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	1.90	1,387.00
10/24/24	MAB	REVIEW VARIOUS DOCUMENTS RE PRIVILEGE, APPLY REDACTIONS	1.60	904.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/24/24	MAB	VARIOUS CORRESPONDENCES WITH R. MONGIELLO RE REVIEW STRATEGY	0.20	113.00
10/24/24	MDS	WEEKLY SPECIAL COMMITTEE CALL	0.50	787.50
10/24/24	IRP	CONDUCTED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY AND TO BE PRODUCED TO UCC	3.30	2,145.00
10/25/24	AAA	CONTINUED DOCUMENT REVIEW, FURTHER RESEARCH ON PRIVILEGE ISSUE FOR DOCUMENTS NOT STRICTLY WITHIN CONVENTIONAL DOCTRINE.	1.00	650.00
10/25/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	4.30	3,010.00
10/25/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	5.90	4,307.00
10/25/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, APPLY REDACTIONS	2.70	1,525.50
10/25/24	RAM	CALL WITH Y. SALLOUM, W. USATINE AND OTHERS RE: STRATEGY FOR PLAN CONFIRMATION, INCLUDING BARSE DECLARATION REGARDING INVESTIGATION.	0.60	438.00
10/25/24	WAU	REVIEW UCC PROPOSAL AND EMAILS RE: SAME	0.30	375.00
10/25/24	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: SETTLEMENT PROPOSAL	0.40	630.00
10/25/24	WAU	CS TEAM CALL RE: CONFIRMATION ISSUES AND MATTERS TO BE ADDRESSED	0.40	500.00
10/25/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW ON RELATIVITY FOR DOCUMENTS TO BE PRODUCED TO THE UCC	3.10	2,015.00
10/27/24	AAA	FURTHER WORK ON DOCUMENT REVIEW RE: INVESTIGATION	1.40	910.00
10/27/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.10	1,533.00
10/27/24	WAU	REVIEW MARK UP OF PLAN ADMINISTRATOR AGREEMENT	0.30	375.00
10/28/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
10/28/24	IRP	CONTINUED SECOND LEVEL REVIEW OF PRIVILEGE FOR DOCS TO BE PRODUCED TO UCC	4.10	2,665.00
10/28/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE; APPLY REDACTIONS	2.30	1,299.50
10/28/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE; APPLY REDACTIONS	1.10	621.50
10/28/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.50	1,825.00
10/28/24	RAM	FINALIZE ROLLING PRODUCTION TO UCC, INCLUDING EMAILS WITH TRANSPERFECT RE: SAME.	0.30	219.00
10/28/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.00	3,200.00
10/28/24	WAU	OUTLINE ITEMS TO BE ADDRESSED IN BARSE CONFIRMATION DECLARATION; REVIEW INVESTIGATION PRESENTATION DECK AND UNDERLYING DOCUMENTS	0.90	1,125.00
10/29/24	JAQ	CONFERENCE CALL REGARDING REVIEW OF APAX DOCUMENTS	0.10	70.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/29/24	JAQ	SECOND LEVEL REVIEW OF PRIVILEGED DOCUMENTS	2.10	1,470.00
10/29/24	JAQ	REVIEW APAX DOCUMENTS FOR PRIVILEGE	2.70	1,890.00
10/29/24	IRP	MET WITH MESES. KILZY, QUICK, AND MONGIELLO ALONG WITH OTHERS ON SECOND LEVEL PRIVILEGE REVIEW REGARDING REASSINGMENT TO APAX REVIEW	0.20	130.00
10/29/24	IRP	BEGAN REVIEWING APAX DOCUMENTS FOR PRIVILEGE AND TAGGING SAME AS APPROPRIATE	4.30	2,795.00
10/29/24	IRP	CONTINUED SECOND LEVEL PRIVILEGE REVIEW OF DOCS TO BE PRODUCED TO UCC AND STORED ON RELATIVITY	3.80	2,470.00
10/29/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, APPLY REDACTIONS	2.50	1,412.50
10/29/24	MAB	REVIEW VARIOUS DOCUMENTS, APPLY REDACTIONS	2.10	1,186.50
10/29/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.50	1,825.00
10/29/24	RAM	ADDRESS DOCUMENT REQUESTS FROM UCC AND STRATEGY/PROCEDURE FOR RESPONSE TO SAME.	1.30	949.00
10/29/24	RAM	REVIEW AND REVISE DRAFT OF BARSE DECLARATION IN SUPPORT OF PLAN CONFIRMATION.	0.50	365.00
10/29/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMANDS; CONFERENCE WITH R. MONGIELLO RE: APAX PRIVILEGE REVIEW; APAX PRIVILEGE REVIEW	5.10	4,080.00
10/29/24	WAU	WORK ON BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.60	750.00
10/30/24	AAA	COMPLETED PRIVILEGE REVIEW OF SEVERAL DOCUMENT BATCHES RE: INVESTIGATION	7.10	4,615.00
10/30/24	JAQ	REVIEW APAX DOCUMENTS FOR PRIVILEGE	3.40	2,380.00
10/30/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	4.80	3,504.00
10/30/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE; APPLY REDACTIONS	2.10	1,186.50
10/30/24	MAB	REVIEW VARIOUS DOCUMENTS, APPLY REDACTIONS	1.20	678.00
10/30/24	RAM	ADDRESS ISSUES RE: REVIEW OF APAX DOCUMENTS FOR PRODUCTION TO UCC.	0.90	657.00
10/30/24	JPC	PRIVILEGE REVIEW OF APAX PRODUCTION IN CONNECTION WITH UCC DOCUMENT DEMAND	5.40	4,320.00
10/30/24	WAU	REVIEW EMAILS RE: UCC/PLAN DISCUSSIONS	0.20	250.00
10/30/24	WAU	REVIEW REVISED BARSE DECLARATION IN SUPPORT OF CONFIRMATION	0.40	500.00
10/30/24	WAU	REVIEW REVISED PLAN ADMINISTRATOR AGREEMENT	0.20	250.00
10/30/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	1.20	1,050.00
10/30/24	IRP	CONTINUED APAX REVIEW TO COMPLETION OF BATCHES AVAILABLE	8.40	5,460.00
10/31/24	JAQ	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRIVILEGE	4.10	2,870.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/31/24	RAM	REVIEW DOCUMENTS FOR PRODUCTION TO UCC.	6.30	4,599.00
10/31/24	IRP	RESUMED UCC SECOND LEVEL PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC BECAUSE APAX REVIEW CONCLUDED	8.30	5,395.00
10/31/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	1.50	1,312.50

TAX/GENERAL **0.70** **524.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/14/24	MP	CORRESPOND WITH CLIENT RE: IRS FORMS	0.10	71.00
10/14/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING IRS (.1);	0.10	80.00
10/18/24	MP	CORRESPOND WITH CLIENT RE: IRS MATTERS	0.30	213.00
10/18/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING IRS (.1);	0.10	80.00
10/22/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING IRS (.1);	0.10	80.00

U.S. TRUSTEE MATTERS AND MEETINGS **3.50** **2,000.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/21/24	PJR	REVIEW AND ANALYZE OPERATING REPORTS (.9); EMAIL TO B. HACKMAN RE: REPORTING ISSUES (.1); EMAILS TO AND FROM ALIX TEAM RE: REPORTING ISSUES (.2)	1.20	1,080.00
10/22/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF 28 MONTHLY OPERATING REPORTS FOR SEPTEMBER 2024	2.30	920.00

VENDOR MATTERS **15.40** **11,466.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/24	MP	PREPARE K+N LETTER AGREEMENT RE: RELEASE OF INVENTORY	0.60	426.00
10/01/24	MP	CONFERENCE WITH COUNSEL FOR K+N RE: RELEASE OF INVENTORY	0.10	71.00
10/01/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: CLAIMS ASSERTED	0.10	71.00
10/01/24	MP	CONFERENCE WITH CRO RE: K+N RELEASE OF INVENTORY	0.10	71.00
10/01/24	MP	CONFERENCE WITH ALIX TEAM RE: VENDOR CLAIMS	0.30	213.00
10/01/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: RELEASE OF INVENTORY	0.10	71.00
10/02/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: K+N AGREEMENT	0.10	71.00
10/02/24	MP	PREPARE K+N INVENTORY RELEASE AGREEMENT	0.60	426.00
10/02/24	MP	PREPARE FURTHER REVISIONS TO K+N AGREEMENT	0.30	213.00
10/02/24	MP	CORRESPOND WITH CO-COUNSEL AND ALIX TEAM RE: K+N AGREEMENT	0.20	142.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/02/24	PJR	REVIEW DRAFT AGREEMENT RE: K&N	0.20	180.00
10/02/24	PJR	EMAILS TO AND FROM J. VASEK AND M. PERCONTINO RE: REAL STAFFING (.1);	0.10	90.00
10/03/24	MP	CORRESPOND WITH CLIENT PROFESSIONAL TEAM RE: AIRLIFE	0.10	71.00
10/03/24	MP	REVIEW AND ANALYZE PROPOSED EDITS TO K+N AGREEMENT FROM ZOLL	0.30	213.00
10/03/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: SALE CLOSING AND INVENTORY RELEASE	0.20	142.00
10/04/24	MP	CORRESPOND WITH ALIX TEAM RE: REAL STAFFING CLAIM	0.10	71.00
10/04/24	MP	REVIEW PROPOSED EDITS FROM K+N COUNSEL TO K+N AGREEMENT	0.30	213.00
10/04/24	PJR	REVIEW REVISED K&N STIPULATION	0.10	90.00
10/04/24	MP	CORRESPOND WITH COUNSEL FOR REAL STAFFING RE: CLAIM ASSERTED	0.10	71.00
10/05/24	MP	REVIEW PROPOSED EDITS TO K+N AGREEMENT FROM COUNSEL TO K+N (0.2); CORRESPOND WITH CLIENT RE: SAME (0.1); CORRESPOND WITH COOLEY RE: SAME (0.1)	0.40	284.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR EWALD RE: SALE TRANSACTIONS AND CONTRACT	0.20	142.00
10/07/24	MP	REVIEW ZOLL PROPOSED EDIT TO K+N AGREEMENT AND CORRESPOND WITH COUNSEL TO K+N RE: SAME	0.10	71.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: K+N INVENTORY RELEASE AGREEMENT	0.10	71.00
10/07/24	MP	CONFERENCE WITH R. ROBBINS RE: OPEN VENDOR/CONTRACT MATTERS FOR ZOLL SALE	0.30	213.00
10/07/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: INVENTORY RELEASE AGREEMENT	0.20	142.00
10/08/24	MP	CORRESPOND WITH ALIX TEAM RE: AUGUSTA TSA CONTRACT	0.20	142.00
10/08/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND J. AMICO RE: VENDOR ISSUES	0.30	270.00
10/08/24	MP	CORRESPOND WITH COUNSEL TO COMMITTEE RE: K+N AGREEMENT	0.10	71.00
10/08/24	MP	CORRESPOND WITH ZOLL RE: K+N AGREEMENT	0.10	71.00
10/08/24	MP	CORRESPOND WITH K+N COUNSEL RE: K+N AGREEMENT	0.10	71.00
10/08/24	MP	REVIEW AUGUSTA SOWS AND AMENDMENTS	0.70	497.00
10/09/24	MP	REVIEW EMAIL FROM COUNSEL TO AIRGAS RE: AGREEMENTS (0.1); CORRESPOND WITH CLIENT RE: SAME (0.1)	0.20	142.00
10/09/24	PJR	EMAILS TO AND FROM L. BURTON AND M. PERCONTINO RE: AIR LIFE SITPULATION	0.20	180.00
10/09/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND S. O'GORMAN RE: VENDOR ISSUES	0.30	270.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/09/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM CLIENT RE: RELEASE OF REDLANDS INVENTORY	0.20	142.00
10/09/24	MP	CORRESPOND WITH COUNSEL FOR AEROTEK RE: CLAIMS	0.10	71.00
10/09/24	MP	CONFERENCE WITH COUNSEL FOR K+N AND FOLLOW UP EMAIL RE: RELEASE OF LIMITED INVENTORY	0.20	142.00
10/10/24	MP	CORRESPOND WITH K&E TEAM RE: TRELLEBORG CONTRACT	0.10	71.00
10/10/24	MP	REVIEW AND REVISE FDA REQUEST RE: ACCESS TO CRITICAL INVENTORY	0.20	142.00
10/11/24	PJR	EMAILS TO AND FROM B. HACKMAN AND M. PERCONTINO RE: AIRLIFE STIPULATION	0.10	90.00
10/14/24	MP	CORRESPOND WITH CLIENT RE: REAL STAFFING POST PETITION CLAIM	0.10	71.00
10/14/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: OCTOBER STORAGE FEES	0.10	71.00
10/16/24	MP	CONFERENCE WITH ALIX TEAM RE: OPEN VENDOR MATTERS	0.50	355.00
10/16/24	PJR	REVIEW AIRLIFE STIPULATION (.2); EMAILS TO AND FROM C. BRALEY AND M. PERCONTINO RE: VENDOR ISSUES (.4)	0.60	540.00
10/16/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO EWALD (0.1); CORRESPOND WITH ALIX TEAM RE: SAME (0.1)	0.20	142.00
10/16/24	MP	CONFERENCE WITH COUNSEL FOR EWALD RE: VEHICLE LEASE	0.10	71.00
10/18/24	MP	PREPARE SUMMARY OF OPEN VENDOR MATTERS FOR ALIX TEAM	0.50	355.00
10/18/24	MP	CORRESPOND WITH COUNSEL FOR AEROTEK RE: ADMINISTRATIVE CLAIMS	0.10	71.00
10/21/24	PJR	CONFERENCE WITH S. LIEBERMAN RE: VENDOR ISSUES (.1); EMAILS TO AND FROM M. PERCONTINO RE: AIR LIFE (.1); REVIEW CONTRACT STIPULATION (.2)	0.40	360.00
10/21/24	MP	CONFERENCE WITH PROFESSIONAL TEAMS RE: CONFIRMATION AND VENDOR MATTERS	0.70	497.00
10/21/24	MP	REVIEW CORRESPONDENCE FROM CLIENT RE: EWALD LEASE VEHICLES	0.10	71.00
10/22/24	MP	CORRESPOND WITH COMPANY RE: IRS NOTICES AND DRAFT RESPONSE	0.20	142.00
10/22/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: K+N AGREEMENT	0.10	71.00
10/28/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO CROWN EQUIPMENT (0.1); CORRESPOND WITH ALIX TEAM RE: SAME (0.1)	0.20	142.00
10/29/24	MP	REVIEW AND ANALYZE PRO-SYMMETRY RESERVATION OF RIGHTS AND CORRESPOND WITH CLIENT RE: SAME	0.50	355.00
10/29/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO EWALD (0.2) AND PREPARE RESPONSIVE CORRESPONDENCE (0.2)	0.40	284.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
10/30/24	MP	REVIEW AND REVISED PROPOSED ZENSAR SOC DOCUMENTS	0.60	426.00
10/30/24	MP	CORRESPOND WITH COUNSEL FOR AIRGAS RE: FOURTH REJECTION NOTICE	0.20	142.00
10/30/24	MP	PREPARE CORRESPONDENCE TO COUNSEL TO COMMITTEE RE: TSA CONTRACTS	0.10	71.00
10/30/24	MP	CONFERENCE WITH R. ROBBINS RE: ZENSAR TSA SERVICES	0.20	142.00
10/31/24	PJR	REVIEW MOTION TO COMPEL RE: ZENSAR (.2); EMAILS TO AND FROM M. PERCOTINO AND R. ROBBINS RE: VENDOR ISSUES (.3)	0.50	450.00
10/31/24	MP	CONFERENCE WITH R. ROBBINS RE: ZENSAR TSA AGREEMENT	0.20	142.00
10/31/24	MP	REVIEW AND ANALYZE UPDATED ZENSAR TSA AGREEMENT	0.40	284.00
		TOTAL HOURS	836.30	

PROFESSIONAL SERVICES: $594,117.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Adam H. Bouvier	Associate	16.10	415.00	6,681.50
Amanda M. Cook	Litigation Support	3.00	535.00	1,605.00
Andreas A. Apostolides	Associate	21.80	650.00	14,170.00
Arjun Padmanabhan	Associate	7.10	455.00	3,230.50
Carinda E. Hardison	eDiscovery Analyst II	1.20	425.00	510.00
Daniel J. Harris	Member	39.10	850.00	33,235.00
Ian R. Phillips	Associate	61.90	650.00	40,235.00
J. Jeffrey Cash	Member	0.40	960.00	384.00
Jack M. Dougherty	Associate	22.70	575.00	13,052.50
Jaime A. Quick	Special Counsel	72.70	700.00	50,890.00
Jamie P. Clare	Member	47.80	800.00	38,240.00
Jason R. Melzer	Member	20.10	875.00	17,587.50
Larry S. Morton	Paralegal	24.00	400.00	9,600.00
Marian A. Bekheet	Associate	24.60	565.00	13,899.00
Marissa A. Mastroianni	Member	1.80	700.00	1,260.00
Matteo Percontino	Member	163.80	710.00	116,298.00
Megan B. Kilzy	Member	36.70	700.00	25,690.00
Melissa M. Hartlipp	Associate	8.90	430.00	3,827.00
Michael D. Sirota	Member	1.80	1,575.00	2,835.00
Michael E. Fitzpatrick	Associate	41.80	575.00	24,035.00
Patrick E. Parrish	Associate	5.10	550.00	2,805.00
Patrick J. Reilley	Member	62.60	900.00	56,340.00

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Patt Feuerbach	Senior eDiscovery Analyst	1.50	455.00	682.50
Pauline Z. Ratkowiak	Paralegal	7.00	405.00	2,835.00
Rachel A. Mongiello	Member	86.90	730.00	63,437.00
Stacy L. Newman	Member	36.50	800.00	29,200.00
Steven L. Klepper	Member	9.30	960.00	8,928.00
Warren A. Usatine	Member	10.10	1,250.00	12,625.00
	Total	**836.30**		**$594,117.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
07/03/24	COURT FEES	1.00	0.10
07/03/24	COURT FEES	7.00	0.70
07/03/24	COURT FEES	23.00	2.30
07/03/24	COURT FEES	6.00	0.60
07/03/24	COURT FEES	2.00	0.20
07/03/24	COURT FEES	1.00	0.10
07/05/24	COURT FEES	15.00	1.50
07/05/24	COURT FEES	14.00	1.40
07/05/24	COURT FEES	16.00	1.60
07/17/24	COURT FEES	1.00	0.10
07/17/24	COURT FEES	1.00	0.10
07/17/24	COURT FEES	2.00	0.20
07/17/24	COURT FEES	8.00	0.80
07/22/24	COURT FEES	1.00	0.10
07/22/24	COURT FEES	4.00	0.40
07/23/24	COURT FEES	30.00	3.00
07/23/24	COURT FEES	30.00	3.00
07/24/24	COURT FEES	1.00	0.10
07/24/24	COURT FEES	26.00	2.60
07/24/24	COURT FEES	2.00	0.20
07/24/24	COURT FEES	5.00	0.50
08/02/24	COURT FEES	28.00	2.80
08/02/24	COURT FEES	30.00	3.00
08/02/24	COURT FEES	15.00	1.50
08/02/24	COURT FEES	30.00	3.00
08/02/24	COURT FEES	5.00	0.50
08/02/24	COURT FEES	5.00	0.50
08/02/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
08/02/24	COURT FEES	6.00	0.60
08/02/24	COURT FEES	15.00	1.50
08/02/24	COURT FEES	2.00	0.20
08/02/24	COURT FEES	30.00	3.00
08/02/24	COURT FEES	2.00	0.20
08/02/24	COURT FEES	25.00	2.50
08/02/24	COURT FEES	30.00	3.00
08/02/24	COURT FEES	12.00	1.20
08/02/24	COURT FEES	4.00	0.40
08/02/24	COURT FEES	30.00	3.00
08/02/24	COURT FEES	30.00	3.00
08/08/24	COURT FEES	8.00	0.80
08/08/24	COURT FEES	1.00	0.10
08/08/24	COURT FEES	15.00	1.50
08/08/24	COURT FEES	30.00	3.00
08/08/24	COURT FEES	1.00	0.10
08/08/24	COURT FEES	30.00	3.00
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	15.00	1.50
08/08/24	COURT FEES	27.00	2.70
08/08/24	COURT FEES	5.00	0.50
08/08/24	COURT FEES	5.00	0.50
08/08/24	COURT FEES	2.00	0.20
08/08/24	COURT FEES	10.00	1.00
08/08/24	COURT FEES	10.00	1.00
08/08/24	COURT FEES	6.00	0.60
08/08/24	COURT FEES	1.00	0.10
08/14/24	COURT FEES	1.00	0.10
08/14/24	COURT FEES	30.00	3.00
08/14/24	COURT FEES	1.00	0.10
08/14/24	COURT FEES	4.00	0.40
08/22/24	COURT FEES	26.00	2.60
08/22/24	COURT FEES	2.00	0.20
08/22/24	COURT FEES	1.00	0.10
08/22/24	COURT FEES	1.00	0.10
08/22/24	COURT FEES	30.00	3.00
08/29/24	COURT FEES	3.00	0.30
08/29/24	COURT FEES	11.00	1.10
08/29/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
08/29/24	COURT FEES	3.00	0.30
08/29/24	COURT FEES	19.00	1.90
08/29/24	COURT FEES	2.00	0.20
08/29/24	COURT FEES	8.00	0.80
08/29/24	COURT FEES	2.00	0.20
08/29/24	COURT FEES	2.00	0.20
09/09/24	COURT FEES	4.00	0.40
09/09/24	COURT FEES	1.00	0.10
09/09/24	COURT FEES	3.00	0.30
09/09/24	COURT FEES	30.00	3.00
09/09/24	COURT FEES	2.00	0.20
09/09/24	COURT FEES	2.00	0.20
09/09/24	COURT FEES	30.00	3.00
09/09/24	COURT FEES	2.00	0.20
09/09/24	COURT FEES	30.00	3.00
09/09/24	COURT FEES	2.00	0.20
09/09/24	COURT FEES	10.00	1.00
09/09/24	COURT FEES	13.00	1.30
09/09/24	COURT FEES	11.00	1.10
09/09/24	COURT FEES	5.00	0.50
09/10/24	COURT FEES	7.00	0.70
09/10/24	COURT FEES	2.00	0.20
09/10/24	COURT FEES	19.00	1.90
09/10/24	COURT FEES	12.00	1.20
09/10/24	COURT FEES	1.00	0.10
09/10/24	COURT FEES	1.00	0.10
09/10/24	COURT FEES	14.00	1.40
09/10/24	COURT FEES	1.00	0.10
09/10/24	COURT FEES	7.00	0.70
09/10/24	COURT FEES	7.00	0.70
09/10/24	COURT FEES	1.00	0.10
09/11/24	COURT FEES	3.00	0.30
09/11/24	COURT FEES	30.00	3.00
09/11/24	COURT FEES	1.00	0.10
09/11/24	COURT FEES	11.00	1.10
09/11/24	COURT FEES	14.00	1.40
09/11/24	COURT FEES	4.00	0.40
09/11/24	COURT FEES	2.00	0.20
09/11/24	COURT FEES	2.00	0.20

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
09/11/24	COURT FEES	30.00	3.00
09/11/24	COURT FEES	3.00	0.30
09/11/24	COURT FEES	2.00	0.20
09/11/24	COURT FEES	30.00	3.00
09/11/24	COURT FEES	2.00	0.20
09/11/24	COURT FEES	3.00	0.30
09/11/24	COURT FEES	3.00	0.30
09/11/24	COURT FEES	30.00	3.00
09/12/24	COURT FEES	4.00	0.40
09/12/24	COURT FEES	6.00	0.60
09/12/24	COURT FEES	13.00	1.30
09/12/24	COURT FEES	30.00	3.00
09/12/24	COURT FEES	1.00	0.10
09/12/24	COURT FEES	1.00	0.10
09/12/24	COURT FEES	8.00	0.80
09/12/24	COURT FEES	30.00	3.00
09/12/24	COURT FEES	10.00	1.00
09/14/24	COURT FEES	21.00	2.10
09/14/24	COURT FEES	3.00	0.30
09/14/24	COURT FEES	5.00	0.50
09/14/24	COURT FEES	14.00	1.40
09/14/24	COURT FEES	3.00	0.30
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	30.00	3.00
09/14/24	COURT FEES	30.00	3.00
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	9.00	0.90
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	30.00	3.00
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	5.00	0.50
09/14/24	COURT FEES	30.00	3.00
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	1.00	0.10
09/14/24	COURT FEES	28.00	2.80
09/14/24	COURT FEES	30.00	3.00
09/16/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	29.00	2.90

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
09/17/24	COURT FEES	10.00	1.00
09/17/24	COURT FEES	3.00	0.30
09/17/24	COURT FEES	12.00	1.20
09/17/24	COURT FEES	3.00	0.30
09/17/24	COURT FEES	3.00	0.30
09/17/24	COURT FEES	19.00	1.90
09/17/24	COURT FEES	2.00	0.20
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	19.00	1.90
09/17/24	COURT FEES	11.00	1.10
09/17/24	COURT FEES	13.00	1.30
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	1.00	0.10
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	2.00	0.20
09/17/24	COURT FEES	3.00	0.30
09/17/24	COURT FEES	10.00	1.00
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	7.00	0.70
09/17/24	COURT FEES	30.00	3.00
09/17/24	COURT FEES	2.00	0.20
09/17/24	COURT FEES	2.00	0.20
09/17/24	COURT FEES	13.00	1.30
09/17/24	COURT FEES	3.00	0.30
09/18/24	COURT FEES	1.00	0.10
09/18/24	COURT FEES	2.00	0.20
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	1.00	0.10
09/18/24	COURT FEES	2.00	0.20
09/18/24	COURT FEES	1.00	0.10
09/18/24	COURT FEES	10.00	1.00
09/18/24	COURT FEES	1.00	0.10
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	1.00	0.10
09/18/24	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
09/18/24	COURT FEES	25.00	2.50
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	30.00	3.00
09/18/24	COURT FEES	15.00	1.50
09/18/24	COURT FEES	30.00	3.00
09/19/24	COURT FEES	2.00	0.20
09/19/24	COURT FEES	2.00	0.20
09/19/24	COURT FEES	2.00	0.20
09/23/24	COURT FEES	2.00	0.20
09/23/24	COURT FEES	2.00	0.20
09/23/24	COURT FEES	2.00	0.20
09/23/24	COURT FEES	2.00	0.20
09/24/24	COURT FEES	2.00	0.20
09/24/24	COURT FEES	30.00	3.00
09/24/24	COURT FEES	30.00	3.00
09/24/24	COURT FEES	3.00	0.30
09/24/24	COURT FEES	3.00	0.30
09/24/24	COURT FEES	7.00	0.70
09/24/24	COURT FEES	11.00	1.10
09/24/24	COURT FEES	14.00	1.40
09/24/24	COURT FEES	13.00	1.30
09/26/24	COURT FEES	30.00	3.00
09/26/24	COURT FEES	1.00	0.10
09/26/24	COURT FEES	1.00	0.10
09/26/24	COURT FEES	25.00	2.50
09/26/24	COURT FEES	3.00	0.30
09/26/24	COURT FEES	3.00	0.30
09/26/24	COURT FEES	6.00	0.60
09/26/24	COURT FEES	30.00	3.00
09/26/24	COURT FEES	2.00	0.20
09/26/24	COURT FEES	2.00	0.20
09/26/24	TRANSCRIPTS	1.00	248.40
09/26/24	COURT FEES	2.00	0.20
09/26/24	COURT FEES	1.00	0.10
09/26/24	COURT FEES	30.00	3.00
09/26/24	COURT FEES	12.00	1.20
09/26/24	COURT FEES	4.00	0.40
09/26/24	COURT FEES	7.00	0.70
09/26/24	COURT FEES	8.00	0.80

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
09/26/24	COURT FEES	8.00	0.80
09/26/24	COURT FEES	2.00	0.20
09/26/24	COURT FEES	30.00	3.00
09/26/24	COURT FEES	2.00	0.20
09/26/24	COURT FEES	2.00	0.20
09/27/24	COURT FEES	8.00	0.80
09/27/24	COURT FEES	12.00	1.20
09/27/24	COURT FEES	11.00	1.10
09/27/24	COURT FEES	21.00	2.10
09/27/24	COURT FEES	2.00	0.20
09/27/24	COURT FEES	3.00	0.30
09/27/24	COURT FEES	3.00	0.30
09/27/24	COURT FEES	2.00	0.20
09/27/24	COURT FEES	3.00	0.30
09/27/24	COURT FEES	3.00	0.30
09/27/24	COURT FEES	2.00	0.20
09/27/24	COURT FEES	14.00	1.40
09/27/24	COURT FEES	3.00	0.30
09/27/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	30.00	3.00
09/30/24	COURT FEES	1.00	0.10
09/30/24	COURT FEES	30.00	3.00
09/30/24	COURT FEES	30.00	3.00
09/30/24	DELIVERY/COURIERS	1.00	163.60
09/30/24	COURT FEES	4.00	0.40
09/30/24	COURT FEES	4.00	0.40
09/30/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	4.00	0.40
09/30/24	COURT FEES	4.00	0.40
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	30.00	3.00
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	30.00	3.00
09/30/24	COURT FEES	30.00	3.00

DATE	Description	QUANTITY	AMOUNT
09/30/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	30.00	3.00
09/30/24	COURT FEES	4.00	0.40
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	1.00	0.10
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	3.00	0.30
09/30/24	COURT FEES	2.00	0.20
09/30/24	COURT FEES	3.00	0.30
10/03/24	ONLINE RESEARCH	1.00	17.86
10/07/24	PHOTOCOPY /PRINTING/ SCANNING	74.00	7.40
10/10/24	DELIVERY/COURIERS	1.00	15.00
10/16/24	PHOTOCOPY /PRINTING/ SCANNING	90.00	9.00
10/21/24	PHOTOCOPY /PRINTING/ SCANNING	57.00	5.70
10/21/24	PHOTOCOPY /PRINTING/ SCANNING	16.00	1.60
10/30/24	DATA HOST	1.00	159.00
10/31/24	PHOTOCOPY /PRINTING/ SCANNING	56.00	5.60
10/31/24	PHOTOCOPY /PRINTING/ SCANNING	5.00	0.50
		Total	**$934.16**

TOTAL SERVICES AND COSTS: $ 595,051.66