

Exhibit A

Winters Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-11217 (BLS)
)
) (Jointly Administered)
)

**DECLARATION OF SPENCER A. WINTERS IN
SUPPORT OF THE INTERIM FEE APPLICATION OF KIRKLAND &
ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE INTERIM
FEE PERIOD FROM JUNE 9, 2024 THROUGH AND INCLUDING AUGUST 31, 2024**

I, Spencer A. Winters, being duly sworn, state the following under penalty of perjury:

1. I am the president of Spencer A. Winters, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, IL 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “K&E”).² I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the “Fee Application”). To the best of my knowledge, information,

¹ The last four digits of Debtor Vyaire Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-2.

3. In connection therewith, I hereby certify that:

- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
- c) the fees sought exceed the fees budgeted for the same time period in the Budget and Staffing Plan by more than 10% for the following reasons:
 - i. the sale of the Debtors' businesses involved multiple complex, international transactions requiring significant time and specialized expertise;
 - ii. the volume of activity in the sales processes significantly exceeded expectations, including the number of active bidders and the extent, duration, and complexity of negotiations with the bidders, the lenders, and other stakeholders; and
 - iii. the sale transactions required significant complex, international tax structuring analysis.

The reasons justifying the variance have been discussed at length with the Debtors;

- d) K&E is seeking compensation with respect to the approximately 50 hours and \$51,000.00 in fees spent reviewing time records to redact privileged or confidential information;
- e) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- f) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant

to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules;
and

- g) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

[Remainder of Page Intentionally Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 13, 2024

Respectfully submitted,

/s/ Spencer A. Winters

Spencer A. Winters
as President of Spencer A. Winters, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Exhibit B

Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

Re: Docket No. 259

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JUNE 9, 2024**

Upon the application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the “Local Rules”); and the Court having reviewed the Application, the declaration of Spencer A. Winters, the president of Spencer A. Winters, P.C., a partner of Kirkland & Ellis LLP and a partner of Kirkland & Ellis International LLP (the “Winters Declaration”), and the declaration of John Bibb, the Group Chief Executive Officer of Vyair Medical, Inc. (the “Bibb Declaration”); and the

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Winters Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to

Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Notwithstanding anything contained in the Application, its exhibits, and/or any supporting filings, including the Engagement Letter, the Debtors' rights to object to interim and/or final allowance of Kirkland's fees are fully reserved under the applicable bankruptcy law and the procedures set forth in the Interim Compensation Procedures Order.

8. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and the Committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

12. To the extent the Application, the Winters Declaration, the Bibb Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: August 5th, 2024
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

Exhibit C

Engagement Letter

Execution Version

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

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March 28, 2024

Via E-mail

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Mr. Vikram Bajaj
Chief Financial Officer
26125 North Riverwoods Boulevard
Mettawa, Illinois 60045

Re: Retention to Provide Legal Services

Dear Mr. Vikram Bajaj:

We are very pleased that you have asked us to represent Vyair Holding Company and its affiliates and direct and indirect subsidiaries listed on Addendum A to this letter (collectively, and as may be updated from time to time, “you” or “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP and its affiliates (collectively, the “Firm,” “we,” “our” or “us”) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

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Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto as **Schedule I**, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but **the Firm** reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$2,500,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; *provided, however*, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case (as defined below); and that in light of the foregoing, the provision of the special purpose

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retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

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The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (*i.e.*, your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such

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as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Apax Partners, L.P. and/or its affiliates (collectively, the "Interested Parties") in a variety of matters and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation, an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another

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entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us

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know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence restructuring cases under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petitions. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by **the Firm** in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the

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filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to

KIRKLAND & ELLIS LLP

Mr. Vikram Bajaj
March 28, 2024
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this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

KIRKLAND & ELLIS LLP

Mr. Vikram Bajaj
March 28, 2024
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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP



By: _____

Printed Name: Joshua A. Sussberg, P.C.

Title: Partner

Agreed and accepted this 3rd day of April, 2024

VYAIRE HOLDING COMPANY

By: _____

Name: Vikram Bajaj

Title: Chief Financial Officer

KIRKLAND & ELLIS LLP

Mr. Vikram Bajaj
March 28, 2024
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CONFIDENTIAL

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: _____
Printed Name: Joshua A. Sussberg, P.C.
Title: Partner

Agreed and accepted this 4th day of April, 2024

VYAIRE HOLDING COMPANY

By: Vikram Singh Bajaj
Name: Vikram Bajaj
Title: Chief Financial Officer

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Mr. Vikram Bajaj
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Addendum A: List of Client Subsidiaries

1. Vyair Company
2. Vyair Finance B.V.
3. Vyair Medical, Inc.
4. Bird Products Corporation
5. Breathe US Holdco Inc.
6. Breathe US Holdings LP
7. EME Medical, Inc.
8. Revolutionary Medical Devices, Inc.
9. SensorMedics Corporation
10. VIASYS Holdings Inc.
11. Vyair Medical 202, Inc.
12. Vyair Medical 203, Inc.
13. Vyair Medical 205, Inc.
14. Vyair Medical 206, Inc.
15. Vyair Medical 211, Inc.
16. Vyair Medical BR LLC
17. Vyair Medical Capital LLC
18. Vyair Medical Consumables LLC
19. Vyair Medical International LLC
20. Vyair Medical LLC
21. Vyair Medical Payroll LLC
22. Vyair Respiratory Diagnostics LLC
23. Vyair Financial Holdings LLC
24. VM Finance Sub LLC
25. Vyair Receivables LLC
26. Vyair TSR Sub, LLC
27. Vyair TSR Midco, LLC
28. Vyair Medical Pty Ltd
29. Intermed Equipamento Medico Hospitalar LTDA
30. Servicos De Assistencia Tecnica A Equipmaneto Medico Hospitalar LTDA
31. Vyair Medical Products ULC
32. Beijing Branch of Vyair Medical Products (Shanghai) Co., Ltd.
33. Vyair Medical Products (Shanghai) Co., Ltd.
34. Vyair Medical Denmark Branch, Filial of Vyair Medical AB
35. MIM Medizinische Instrumente und Monitoring GmbH
36. Vyair GmbH
37. Vyair Medical GmbH
38. Vyair Medical Private Limited
39. Vyair S.r.l.
40. Vyair Medical S.r.l.
41. Vyair Medical SDN BHD
42. Vyair Medical Cooperatief U.A.
43. Vyair Medical International B.V.
44. Vyair Medical Holdings B.V.
45. Vyair B.V.
46. Vyair Medical B.V.
47. Vyair Medical Products Limited (Spółka z ograniczoną odpowiedzialnością) - Poland Branch
48. Vyair Limited Liability Company
49. imtmedical Pte. Ltd.
50. Vyair Medical Pte. Ltd.
51. Vyair Medical Korea Ltd.
52. Vyair Medical AB
53. Acutronic Medical Systems AG
54. Advanced Respiratory Care AG
55. imtmedical ag
56. Vyair Medical Sarl
57. Vyair Turkey Tibbi Cihazlar Ticaret Anonim Sirketi
58. Vyair DMCC
59. Carefusion U.K. 235 Limited
60. CareFusion U.K. 232 Limited
61. Vyair UK 236 Limited
62. Vyair Medical Products Limited

KIRKLAND & ELLIS LLP**SCHEDULE I: CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES***Effective 01/01/2024*

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - CNY1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.
- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.

- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan**(For Matter Categories for the Period Beginning on June 9, 2024 and Ending on September 7, 2024)****Budget**

Matter Number	Matter Category Description	Hours Budgeted	Total Compensation Budgeted
4	Chapter 11 Bankruptcy Filing and First Day Preparation	160 - 248	\$180,000 - \$280,000
5	Corporate and Governance Matters	60 - 93	\$90,000 - \$140,000
6	Disclosure Statement, Plan, and Confirmation	257 - 400	\$270,000 - \$420,000
7	DIP Financing and Cash Collateral	153 - 237	\$180,000 - \$280,000
8	Cash Management	79 - 122	\$90,000 - \$140,000
9	Automatic Stay Issues	68 - 106	\$67,500 - \$105,000
10	Asset Sales/Section 363 Issues: Use, Sale, and Disposition of Property	1,080 - 1,680	\$1,575,000 - \$2,450,000
11	Executory Contracts and Unexpired Leases	88 - 136	\$90,000 - \$140,000
12	Business Operations	95 - 147	\$139,500 - \$217,000
13	Claims Administration	66 - 102	\$74,250 - \$115,500
14	Schedules and Statements (SOFAs)	61 - 95	\$68,850 - \$107,100
15	Creditor and Stakeholder Communications	46 - 71	\$58,050 - \$90,300
16	U.S. Trustee Matters and Communication	53 - 82	\$73,800 - \$114,800
17	Hearings	61 - 94	\$76,500 - \$119,000
18	Insurance and Surety Matters	59 - 91	\$67,500 - \$105,000
19	Utilities	59 - 91	\$67,500 - \$105,000
20	Tax Matters	107 - 166	\$135,000 - \$210,000
21	Case Administration	188 - 292	\$225,000 - \$350,000
22	K&E Fee Applications	266 - 414	\$405,000 - \$630,000
23	Non-K&E Fee / Employment Applications	99 - 154	\$132,750 - \$206,500
24	Vendor Matters	96 - 149	\$126,000 - \$196,000
25	Litigation	101 - 156	\$135,000 - \$210,000
27	Non-Working Travel Time	12 - 17	\$11,250 - \$17,500
28	Creditors' Committee Issues	34 - 53	\$45,000 - \$70,000
29	Employee and Labor Matters	73 - 114	\$88,650 - \$137,900

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate¹
Partner	31	\$1,789
Associate	49	\$1,122
Legal Assistant	12	\$502
Total	92	\$1,244

¹ The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E**Voluntary Rate Disclosures**

- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period beginning September 2023 and ending August 2024 (the “Comparable Period”) was, in the aggregate, approximately **\$1,275.89** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,263.50** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partners	1,776.57	1,734.42
Associates	1,147.76	1,041.58
Paralegal	567.91	513.30
Junior Paralegal	355.00	315.33
Support Staff	364.59	545.40
Attorneys & Paraprofessionals	1,263.50	1,275.89

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F**Summary of Total Fees Incurred and Hours Billed During the Fee Period**

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	9,307.50	8.50	N/A	1,095.00	1,095.00	9,307.50
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	17,204.00	13.60	N/A	1,265.00	1,095.00	14,892.00
Cooper Barghols	Associate	Corporate - General	2023	5,623.50	6.90	N/A	815.00	815.00	5,623.50
Cooper Barghols	Associate	Corporate - General	2023	5,362.50	5.50	N/A	975.00	815.00	4,482.50
Wes Benter	Associate	ECEB - Labor/Employment	2019	787.50	0.50	N/A	1,575.00	1,575.00	787.50
Samantha Bradley	Associate	Technology & IP Transactions	2019	9,415.00	7.00	N/A	1,345.00	1,345.00	9,415.00
Chris Ceresa	Associate	Restructuring	2020	161,669.00	120.20	N/A	1,345.00	1,345.00	161,669.00
Chris Ceresa	Associate	Restructuring	2020	498,852.00	357.60	N/A	1,395.00	1,345.00	480,972.00
Tiffani Chanroo	Associate	Restructuring	2021	133,837.00	105.80	N/A	1,265.00	1,265.00	133,837.00
Tiffani Chanroo	Associate	Restructuring	2021	299,128.00	222.40	N/A	1,345.00	1,265.00	281,336.00
Kenny Chiaghana	Associate	Restructuring	2023	51,426.50	63.10	N/A	815.00	815.00	51,426.50
Kenny Chiaghana	Associate	Restructuring	2023	84,727.50	86.90	N/A	975.00	815.00	70,823.50
Erica D. Clark	Associate	Restructuring	2019	167,315.50	104.90	N/A	1,595.00	1,595.00	167,315.50
Dominique Collins	Associate	ECEB - Executive Compensation	2020	1,861.50	1.70	N/A	1,095.00	1,095.00	1,861.50
Dominique Collins	Associate	ECEB - Executive Compensation	2020	506.00	0.40	N/A	1,265.00	1,095.00	438.00
Georgia Cooper-Dervan	Associate	Litigation - General	2021	1,066.50	0.90	N/A	1,185.00	1,185.00	1,066.50
Joseph A. D'Antonio	Associate	Litigation - General	2021	7,110.00	6.00	N/A	1,185.00	1,185.00	7,110.00
Joseph A. D'Antonio	Associate	Litigation - General	2021	7,533.50	6.10	N/A	1,235.00	1,185.00	7,228.50
Jaina Desai	Associate	Restructuring	2023	98,289.00	120.60	N/A	815.00	815.00	98,289.00
Jaina Desai	Associate	Restructuring	2023	389,025.00	399.00	N/A	975.00	815.00	325,185.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	2,530.00	2.00	N/A	1,265.00	1,265.00	2,530.00
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	335,981.00	249.80	N/A	1,345.00	1,345.00	335,981.00
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	10,042.50	10.30	N/A	975.00	975.00	10,042.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	91,323.00	83.40	N/A	1,095.00	975.00	81,315.00
Emanuel Goetz	Associate	Taxation	2024	2,170.00	3.50	N/A	620.00	620.00	2,170.00
Emanuel Goetz	Associate	Taxation	2024	63,225.00	84.30	N/A	750.00	620.00	52,266.00
Palmer Gunderson	Associate	Taxation	2023	28,645.50	33.90	N/A	845.00	845.00	28,645.50
Palmer Gunderson	Associate	Taxation	2023	138,006.50	138.70	N/A	995.00	845.00	117,201.50
David Hackel	Associate	Restructuring	2023	108,907.50	111.70	N/A	975.00	975.00	108,907.50
David Hackel	Associate	Restructuring	2023	48,399.00	44.20	N/A	1,095.00	975.00	43,095.00
Yoonie Han	Associate	Corporate - Debt Finance	2019	25,528.50	18.30	N/A	1,395.00	1,395.00	25,528.50
Yoonie Han	Associate	Corporate - Debt Finance	2019	14,805.00	9.40	N/A	1,575.00	1,395.00	13,113.00
Liz Ji	Associate	Taxation	2021	18,330.00	15.60	N/A	1,175.00	1,175.00	18,330.00
Liz Ji	Associate	Taxation	2021	16,833.50	13.10	N/A	1,285.00	1,175.00	15,392.50
Olivia Kaufmann	Associate	Corporate - Healthcare	2023	19,890.00	20.40	N/A	975.00	975.00	19,890.00
Olivia Kaufmann	Associate	Corporate - Healthcare	2023	35,587.50	32.50	N/A	1,095.00	975.00	31,687.50
Sooah Kim	Associate	ECEB - Employee Benefits	2022	4,485.00	4.60	N/A	975.00	975.00	4,485.00
Sooah Kim	Associate	ECEB - Employee Benefits	2022	16,206.00	14.80	N/A	1,095.00	975.00	14,430.00
Brian King	Associate	Corporate - Healthcare	2017	4,842.00	3.60	N/A	1,345.00	1,345.00	4,842.00
Maggie Kate King	Associate	Technology & IP Transactions	2021	15,877.50	14.50	N/A	1,095.00	1,095.00	15,877.50
Maggie Kate King	Associate	Technology & IP Transactions	2021	70,587.00	55.80	N/A	1,265.00	1,095.00	61,101.00
Sabrina Lieberman	Associate	Restructuring	2023	112,388.50	137.90	N/A	815.00	815.00	112,388.50
Sabrina Lieberman	Associate	Restructuring	2023	156,975.00	161.00	N/A	975.00	815.00	131,215.00
Savannah Malnar-Cole	Associate	Antitrust/Competition	2023	9,964.50	9.10	N/A	1,095.00	1,095.00	9,964.50
Savannah Malnar-Cole	Associate	Antitrust/Competition	2023	4,933.50	3.90	N/A	1,265.00	1,095.00	4,270.50
Jennifer Mancini	Associate	Litigation - General	2022	1,387.50	1.50	N/A	925.00	925.00	1,387.50
Jennifer Mancini	Associate	Litigation - General	2022	4,837.50	4.50	N/A	1,075.00	925.00	4,162.50
Rebecca J. Marston	Associate	Restructuring	2021	162,679.00	128.60	N/A	1,265.00	1,265.00	162,679.00
Rebecca J. Marston	Associate	Restructuring	2021	214,796.50	159.70	N/A	1,345.00	1,265.00	202,020.50
Brandan	Associate	Corporate - M&A/Private	2021	159,113.50	118.30	N/A	1,345.00	1,345.00	159,113.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Matthews		Equity							
Grant McClemon	Associate	Corporate - Healthcare	2023	1,630.00	2.00	N/A	815.00	815.00	1,630.00
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	27,885.00	28.60	N/A	975.00	975.00	27,885.00
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	74,460.00	68.00	N/A	1,095.00	975.00	66,300.00
Julienne Miranda	Associate	Corporate - General	2023	12,958.50	15.90	N/A	815.00	815.00	12,958.50
Julienne Miranda	Associate	Corporate - General	2023	780.00	0.80	N/A	975.00	815.00	652.00
Jake Moeller	Associate	Corporate - General	2022	6,132.00	5.60	N/A	1,095.00	1,095.00	6,132.00
Michael William Morgan	Associate	Corporate - General	2022	9,457.50	9.70	N/A	975.00	975.00	9,457.50
Michael William Morgan	Associate	Corporate - General	2022	328.50	0.30	N/A	1,095.00	975.00	292.50
Jai Mudhar	Associate	Restructuring	2020	8,855.00	7.00	N/A	1,265.00	1,265.00	8,855.00
Jai Mudhar	Associate	Restructuring	2020	27,438.00	20.40	N/A	1,345.00	1,265.00	25,806.00
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	35,916.00	32.80	N/A	1,095.00	1,095.00	35,916.00
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	149,649.50	118.30	N/A	1,265.00	1,095.00	129,538.50
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	79,062.50	62.50	N/A	1,265.00	1,265.00	79,062.50
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	232,147.00	172.60	N/A	1,345.00	1,265.00	218,339.00
Sarah Osborne	Associate	Restructuring	2023	85,004.50	104.30	N/A	815.00	815.00	85,004.50
Sarah Osborne	Associate	Restructuring	2023	144,007.50	147.70	N/A	975.00	815.00	120,375.50
Carolin Paus	Associate	Restructuring	2023	21,762.00	35.10	N/A	620.00	620.00	21,762.00
Carolin Paus	Associate	Restructuring	2023	21,975.00	29.30	N/A	750.00	620.00	18,166.00
D. Taylor Petersen	Associate	Corporate - General	2023	28,567.50	29.30	N/A	975.00	975.00	28,567.50
Joseph Cermak Profancik	Associate	Corporate - Debt Finance	2022	17,842.50	18.30	N/A	975.00	975.00	17,842.50
Joseph Cermak Profancik	Associate	Corporate - Debt Finance	2022	8,760.00	8.00	N/A	1,095.00	975.00	7,800.00
Joshua Raphael	Associate	Restructuring	2023	16,380.00	16.80	N/A	975.00	975.00	16,380.00
Joshua Raphael	Associate	Restructuring	2023	99,864.00	91.20	N/A	1,095.00	975.00	88,920.00
Adrian Salmen	Associate	Restructuring	2021	32,521.50	29.70	N/A	1,095.00	1,095.00	32,521.50
Adrian Salmen	Associate	Restructuring	2021	64,641.50	51.10	N/A	1,265.00	1,095.00	55,954.50
Seth Sanders	Associate	Restructuring	2021	92,637.00	84.60	N/A	1,095.00	1,095.00	92,637.00
Seth Sanders	Associate	Restructuring	2021	39,215.00	31.00	N/A	1,265.00	1,095.00	33,945.00
Florian Schuette	Associate	Taxation	2023	1,125.00	1.50	N/A	750.00	750.00	1,125.00
Scottie	Associate	Technology & IP Transactions	2018	30,969.00	22.20	N/A	1,395.00	1,395.00	30,969.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Shermetaro									
Scottie Shermetaro	Associate	Technology & IP Transactions	2018	251,212.50	159.50	N/A	1,575.00	1,395.00	222,502.50
Daniel Shin	Associate	Technology & IP Transactions	2023	36,660.00	37.60	N/A	975.00	975.00	36,660.00
Noah Spector	Associate	Litigation - General	2021	537.50	0.50	N/A	1,075.00	1,075.00	537.50
Noah Spector	Associate	Litigation - General	2021	91,126.50	76.90	N/A	1,185.00	1,075.00	82,667.50
Matt Swanson	Associate	Environment - Transactional	2021	885.50	0.70	N/A	1,265.00	1,265.00	885.50
Matt Swanson	Associate	Environment - Transactional	2021	3,766.00	2.80	N/A	1,345.00	1,265.00	3,542.00
Kyle Nolan Trevett	Associate	Restructuring	2020	78,292.50	71.50	N/A	1,095.00	1,095.00	78,292.50
Kyle Nolan Trevett	Associate	Restructuring	2020	46,678.50	36.90	N/A	1,265.00	1,095.00	40,405.50
Josh Valletta	Associate	Restructuring	2023	292.50	0.30	N/A	975.00	975.00	292.50
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	7,337.00	5.80	N/A	1,265.00	1,265.00	7,337.00
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	13,181.00	9.80	N/A	1,345.00	1,265.00	12,397.00
Donatus Wang	Associate	Restructuring	2022	32,761.00	36.20	N/A	905.00	905.00	32,761.00
Donatus Wang	Associate	Restructuring	2022	18,528.00	19.30	N/A	960.00	905.00	17,466.50
Quin Wetzel	Associate	Restructuring	2023	44,580.50	54.70	N/A	815.00	815.00	44,580.50
Quin Wetzel	Associate	Restructuring	2023	50,505.00	51.80	N/A	975.00	815.00	42,217.00
Ann-Kathrin Ziegler	Associate	Restructuring	2018	12,600.00	12.00	N/A	1,050.00	1,050.00	12,600.00
Ann-Kathrin Ziegler	Associate	Restructuring	2018	31,030.00	29.00	N/A	1,070.00	1,050.00	30,450.00
Kon Asimacopoulos	Partner	Restructuring	2000	103,725.00	45.00	N/A	2,305.00	2,305.00	103,725.00
Marin Boney	Partner	Antitrust/Competition	2008	4,712.50	2.50	N/A	1,885.00	1,885.00	4,712.50
John G. Caruso	Partner	Real Estate	1992	18,189.00	8.60	N/A	2,115.00	2,115.00	18,189.00
Adam Thomas Clifford, P.C.	Partner	Corporate - M&A/Private Equity	2013	20,748.00	10.40	N/A	1,995.00	1,995.00	20,748.00
Bernadette Coppola	Partner	Technology & IP Transactions	2013	130,567.50	82.90	N/A	1,575.00	1,575.00	130,567.50
Hannah Crawford	Partner	Restructuring	2015	10,367.50	6.50	N/A	1,595.00	1,595.00	10,367.50
Sion Davies	Partner	Antitrust/Competition	2016	8,032.50	5.10	N/A	1,575.00	1,575.00	8,032.50
Tabitha J. De Paulo	Partner	Litigation - General	2015	148,235.50	103.30	N/A	1,435.00	1,435.00	148,235.50
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	120,901.00	75.80	N/A	1,595.00	1,595.00	120,901.00
Michael Ehret	Partner	Taxation	2001	291,072.00	153.60	N/A	1,895.00	1,895.00	291,072.00
Emma L. Flett	Partner	Technology & IP Transactions	2009	11,421.00	5.40	N/A	2,115.00	2,115.00	11,421.00
Susan D. Golden	Partner	Restructuring	1988	9,760.00	6.10	N/A	1,600.00	1,600.00	9,760.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Luci Hague	Partner	International Trade	2015	630.00	0.40	N/A	1,575.00	1,575.00	630.00
Kate Hardey	Partner	Corporate - Healthcare	2003	97,755.00	49.00	N/A	1,995.00	1,995.00	97,755.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	423.00	0.20	N/A	2,115.00	2,115.00	423.00
Andrew Idrizovic, P.C.	Partner	Corporate - Debt Finance	2009	5,985.00	3.00	N/A	1,995.00	1,995.00	5,985.00
Partha Kar	Partner	Restructuring	2002	44,025.50	19.10	N/A	2,305.00	2,305.00	44,025.50
Sarah Kimmer	Partner	Litigation - General	2015	2,730.00	2.00	N/A	1,365.00	1,365.00	2,730.00
Daniel Lewis, P.C.	Partner	Technology & IP Transactions	2008	60,547.00	31.70	N/A	1,910.00	1,910.00	60,547.00
Mario Mancuso, P.C.	Partner	International Trade	1997	480.00	0.20	N/A	2,400.00	2,400.00	480.00
Sean McClay	Partner	Corporate - Debt Finance	2018	13,387.50	8.50	N/A	1,575.00	1,575.00	13,387.50
Mark McKane, P.C.	Partner	Litigation - General	1999	12,390.00	6.00	N/A	2,065.00	2,065.00	12,390.00
Alisa Melekhina	Partner	Litigation - General	2015	84,375.50	52.90	N/A	1,595.00	1,595.00	84,375.50
James Morgan	Partner	Taxation	2004	7,090.50	2.90	N/A	2,445.00	2,445.00	7,090.50
Mavnick Nerwal	Partner	Taxation	2008	1,132.50	0.50	N/A	2,265.00	2,265.00	1,132.50
Maureen D. O'Brien	Partner	ECEB - Employee Benefits	1998	39,127.50	18.50	N/A	2,115.00	2,115.00	39,127.50
Rakesh Patel	Partner	Taxation	2000	4,162.50	2.50	N/A	1,665.00	1,665.00	4,162.50
Evangelia Podaras	Partner	ECEB - Labor/Employment	2016	41,107.50	26.10	N/A	1,575.00	1,575.00	41,107.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	6,510.50	2.90	N/A	2,245.00	2,245.00	6,510.50
William T. Pruitt	Partner	Litigation - General	2004	1,356.00	0.80	N/A	1,695.00	1,695.00	1,356.00
Jay M. Ptashek, P.C.	Partner	Corporate - Debt Finance	1993	4,490.00	2.00	N/A	2,245.00	2,245.00	4,490.00
Risa Salins	Partner	ECEB - Labor/Employment	2002	44,626.50	21.10	N/A	2,115.00	2,115.00	44,626.50
Yusuf Salloum	Partner	Restructuring	2018	250,734.00	157.20	N/A	1,595.00	1,595.00	250,734.00
Anna Schwander	Partner	Corporate - Capital Markets	2002	9,468.00	7.20	N/A	1,315.00	1,315.00	9,468.00
Noah Shier	Partner	Technology & IP Transactions	2017	14,962.50	9.50	N/A	1,575.00	1,575.00	14,962.50
Jessica H. Sicsu	Partner	Corporate - M&A/Private Equity	2002	1,221.50	0.70	N/A	1,745.00	1,745.00	1,221.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	16,365.50	7.10	N/A	2,305.00	2,305.00	16,365.50
Paul D. Tanaka, P.C.	Partner	Environment - Transactional	2003	34,474.50	16.30	N/A	2,115.00	2,115.00	34,474.50
Michael D. Thorpe	Partner	Antitrust/Competition	2010	1,017.00	0.60	N/A	1,695.00	1,695.00	1,017.00
Steve Toth	Partner	Corporate - M&A/Private	2005	605,150.00	332.50	N/A	1,820.00	1,820.00	605,150.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
		Equity							
Sarah Ullathorne	Partner	Restructuring	2004	8,347.50	5.30	N/A	1,575.00	1,575.00	8,347.50
Nicholas Warther	Partner	Taxation	2017	229,270.50	137.70	N/A	1,665.00	1,665.00	229,270.50
Cristina Weidner	Partner	Restructuring	2005	35,797.50	21.50	N/A	1,665.00	1,665.00	35,797.50
Dennis Williams	Partner	Corporate - Healthcare	2008	3,037.50	1.50	N/A	2,025.00	2,025.00	3,037.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	474,664.50	281.70	N/A	1,685.00	1,685.00	474,664.50
Sara B. Zablotney, P.C.	Partner	Taxation	2003	170,172.00	69.60	N/A	2,445.00	2,445.00	170,172.00

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Amy Donahue	Paralegal	Restructuring	N/A	20,055.00	38.20	N/A	525.00	525.00	20,055.00
Angela Leonard	Paralegal	Litigation - General	N/A	16,812.50	26.90	N/A	625.00	625.00	16,812.50
Barbara M. Siepka	Paralegal	Technology & IP Transactions	N/A	1,653.00	3.80	N/A	435.00	435.00	1,653.00
Hayley Smith	Paralegal	Technology & IP Transactions	N/A	1,250.00	2.00	N/A	625.00	625.00	1,250.00
Henry Rosas	Paralegal	Corporate - Debt Finance	N/A	312.50	0.50	N/A	625.00	625.00	312.50
Julia R. Foster	Paralegal	Restructuring	N/A	34,807.50	66.30	N/A	525.00	525.00	34,807.50
Lauren Austgen	Paralegal	Technology & IP Transactions	N/A	652.50	1.50	N/A	435.00	435.00	652.50
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	N/A	31,875.00	51.00	N/A	625.00	625.00	31,875.00
Rob Soneson	Paralegal	Technology & IP Transactions	N/A	6,250.00	10.00	N/A	625.00	625.00	6,250.00
Robert Orren	Paralegal	Restructuring	N/A	312.50	0.50	N/A	625.00	625.00	312.50
Ashley Brittanie Miller	Junior Paralegal	Technology & IP Transactions	N/A	248.50	0.70	N/A	355.00	355.00	248.50
Georgia Meadow	Junior Paralegal	Restructuring	N/A	177.50	0.50	N/A	355.00	355.00	177.50
Stephanie Choi	Junior Paralegal	Litigation - General	N/A	20,803.00	58.60	N/A	355.00	355.00	20,803.00
Tanzila Zomo	Junior Paralegal	Restructuring	N/A	23,394.50	65.90	N/A	355.00	355.00	23,394.50
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	7,650.00	22.50	N/A	340.00	340.00	7,650.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	8,500.00	25.00	N/A	340.00	340.00	8,500.00

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	1,700.00	5.00	N/A	340.00	340.00	1,700.00
Michael Y. Chan	Support Staff	Conflicts Analysis	N/A	9,480.00	24.00	N/A	395.00	395.00	9,480.00
Shaun Patrick Kelly	Support Staff	Presentation Design	N/A	2,128.50	4.30	N/A	495.00	495.00	2,128.50

Exhibit G**Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$0
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$467.70
Tabs/Indexes/Dividers	Kirkland & Ellis LLP		\$0
Color Copies or Prints			\$1,161.60
Scanned Images	Kirkland & Ellis LLP		\$0
Local Transportation			\$855.10
Travel Expense			\$3,961.94
Airfare			\$4,803.29
Transportation to/from airport			\$1,904.94
Travel Meals			\$369.65
Court Reporter Fee/Deposition			\$72.90
Filing Fees			\$0
Other Court Costs and Fees			\$32,208.66
Working Meals/K&E Only			\$1,046.19
Outside Retrieval Service			\$2,357.56
Computer Database Research			\$1,940.62
Westlaw Research			\$5,484.51
LexisNexis Research			\$684.41
Overtime Transportation			\$1,122.65
Overtime Meals - Attorney			\$1,063.78
Secretarial Overtime	Kirkland & Ellis LLP		\$0
Document Services Overtime	Kirkland & Ellis LLP		\$0
Rental Expenses			\$5,142.16
Overnight Delivery – Hard			\$242.67
Computer Database Research - Soft			\$109.90
Total			\$65,000.23

Exhibit H**Summary of Fees and Expenses by Matter for the Fee Period**

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
4	Chapter 11 Bankruptcy Filing and First Day Preparation	160 - 248	429.70	\$180,000 - \$280,000	\$468,189.00
5	Corporate and Governance Matters	60 - 93	127.50	\$90,000 - \$140,000	\$142,227.00
6	Disclosure Statement, Plan, and Confirmation	257 - 400	272.00	\$270,000 - \$420,000	\$280,303.00
7	DIP Financing and Cash Collateral	153 - 237	281.70	\$180,000 - \$280,000	\$358,618.50
8	Cash Management	79 - 122	4.60	\$90,000 - \$140,000	\$5,548.00
9	Automatic Stay Issues	68 - 106	3.10	\$67,500 - \$105,000	\$3,069.50
10	Asset Sales/Section 363 Issues: Use, Sale, and Disposition of Property	1,080 - 1,680	3,882.40	\$1,575,000 - \$2,450,000	\$5,242,847.00
11	Executory Contracts and Unexpired Leases	88 - 136	70.70	\$90,000 - \$140,000	\$78,689.50
12	Business Operations	95 - 147	103.20	\$139,500 - \$217,000	\$118,732.50
13	Claims Administration	66 - 102	55.70	\$74,250 - \$115,500	\$58,921.50
14	Schedules and Statements (SOFAs)	61 - 95	86.60	\$68,850 - \$107,100	\$104,485.00
15	Creditor and Stakeholder Communications	46 - 71	32.30	\$58,050 - \$90,300	\$32,215.50
16	U.S. Trustee Matters and Communication	53 - 82	31.90	\$73,800 - \$114,800	\$38,906.50
17	Hearings	61 - 94	28.00	\$76,500 - \$119,000	\$39,653.00
18	Insurance and Surety Matters	59 - 91	5.40	\$67,500 - \$105,000	\$5,713.00
19	Utilities	59 - 91	17.10	\$67,500 - \$105,000	\$18,139.50
20	Tax Matters	107 - 166	645.70	\$135,000 - \$210,000	\$946,173.00
21	Case Administration	188 - 292	327.10	\$225,000 - \$350,000	\$327,834.00
22	K&E Fee Applications	266 - 414	332.90	\$405,000 - \$630,000	\$314,096.00
23	Non-K&E Fee / Employment Applications	99 - 154	142.80	\$132,750 - \$206,500	\$152,778.50
24	Vendor Matters	96 - 149	54.80	\$126,000 - \$196,000	\$60,255.00
25	Litigation	101 - 156	237.50	\$135,000 - \$210,000	\$256,302.50
27	Non-Working Travel Time	12 - 17	33.30	\$11,250 - \$17,500	\$46,201.50
28	Creditors' Committee Issues	34 - 53	104.60	\$45,000 - \$70,000	\$118,611.00
29	Employee and Labor Matters	73 - 114	76.90	\$88,650 - \$137,900	\$115,569.00

Exhibit I

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102691
Client Matter: 48520-4

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 468,189.00

Total legal services rendered

\$ 468,189.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	23.30	2,305.00	53,706.50
Chris Ceresa	34.70	1,345.00	46,671.50
Tiffani Chanroo	29.80	1,265.00	37,697.00
Kenny Chiaghana	19.20	815.00	15,648.00
Hannah Crawford	0.20	1,595.00	319.00
Joseph A. D'Antonio	5.30	1,185.00	6,280.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Anthony M. Del Rio	0.40	1,595.00	638.00
Jaina Desai	28.90	815.00	23,553.50
Amy Donahue	23.90	525.00	12,547.50
Julia R. Foster	30.20	525.00	15,855.00
Susan D. Golden	1.00	1,600.00	1,600.00
David Hackel	58.40	975.00	56,940.00
Kate Hardey	0.50	1,995.00	997.50
Sabrina Lieberman	20.60	815.00	16,789.00
Rebecca J. Marston	16.60	1,265.00	20,999.00
Mark McKane, P.C.	0.80	2,065.00	1,652.00
Jai Mudhar	0.70	1,265.00	885.50
Sarah Osborne	28.20	815.00	22,983.00
Carolyn Paus	3.50	620.00	2,170.00
Joseph Cermak Profancik	5.50	975.00	5,362.50
Yusuf Salloum	23.50	1,595.00	37,482.50
Seth Sanders	0.60	1,095.00	657.00
Josh Sussberg, P.C.	0.30	2,305.00	691.50
Kyle Nolan Trevett	25.90	1,095.00	28,360.50
Quin Wetzel	25.60	815.00	20,864.00
Spencer A. Winters, P.C.	20.50	1,685.00	34,542.50
TOTALS	429.70		\$ 468,189.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Chris Ceresa	16.00	Review, revise first day motions (3.9); telephone conferences with Y. Salloum, Company re filing (2.9); review, analyze legal issues re same (3.9); conferences with CS team re first day motions (1.6); conferences with T. Chanroo, K&E team re filing (3.7).
06/09/24	Tiffani Chanroo	16.00	Review, revise first day motions (3.9); telephone conferences with Alix team re first day diligence (3.9); review, analyze legal issues re same and pleadings (3.4); conferences with CS team re first day motions (1.1); conferences with C. Ceresa, K&E team re filing (3.7).
06/09/24	Kenny Chiaghana	11.50	Attend to first day preparations.
06/09/24	Tabitha J. De Paulo	1.60	Review, analyze first day motions and bid procedures motion.
06/09/24	Jaina Desai	12.00	Revise bidding procedures motion (4.2); conference with R. Marston, C. Ceresa re same (.4); revise bidding procedures order (1.1); conference with R. Marston, C. Ceresa re same (.6); revise NOL motion (3.2); correspond with T. Chanroo re same (.2); conference with T. Chanroo re same (.3); draft sale process org chart (.5); revise first day declaration (.3); correspond with D. Hackel re same (.2); conference with S. Lieberman re 156(c) retention application (.4); revise customer programs motion (.2); conference with T. Chanroo re same (.1); correspond with T. Chanroo re same (.1); revise bidding procedures notices (.2).
06/09/24	Amy Donahue	14.00	Prepare for Chapter 11 filing (3.5); conference with K&E team re work in process (1.0); review and revise first day motions (3.5); correspond with K&E team re case filing logistics (1.5); download filed voluntary petitions and organize on DMS (2.0); download filed motions and organize on DMS (2.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Julia R. Foster	11.20	Prepare voluntary petitions for filing (3.9); review, revise first day motions (3.9); conference with K&E team re work in process (.5); correspond with C. Ceresa re filing logistics (.9); review, revise resolutions and consents re petitions (2.0).
06/09/24	Julia R. Foster	7.00	Assist with Chapter 11 filing (3.9); conference with K. Chiaghana, K&E team re same (.5); continue to assist with Chapter 11 filing (2.6).
06/09/24	Susan D. Golden	1.00	Review, revise creditor matrix redaction motion (.8); correspond with K&E team re same (.2).
06/09/24	David Hackel	16.00	Review, analyze issues re first day declaration, first day presentation, case status, chapter 11 filing (4.5); correspond with Y. Salloum, K&E team, external parties, Company re same (1.3); conferences with Y. Salloum, K&E team, external parties, Company re same (.4); revise first day declaration and exhibits (2.3); review, analyze Company materials, DIP documents, sale documents, RSA, bidding procedures (3); analyze issues re deal status, sale process (1.4); review, revise various first day motions (1.2); research re same (1.0); revise first day presentation (.9).
06/09/24	Sabrina Lieberman	12.00	Review and revise motion to seal retention applications (1.9); review and revise motion to retain claims agent (2.4); review and revise tax motion (1.9); review and revise critical vendors motion (2.3); conference with Omni re service (.5); conference with Cole Schotz re filing timeline (1.2); conference with C. Ceresa and K&E team re filing timeline (1.1); conference with AlixPartners re tax motion and critical vendors motion (.7).
06/09/24	Sabrina Lieberman	2.00	Correspond with Company re NDAs (.2); review and revise summary re same (1.3); correspond with C. Ceresa and K&E team (.1); review and revise motion to seal retention applications (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Rebecca J. Marston	16.00	Review and revise bidding procedures pleadings (6.4); conference with C. Ceresa, K&E team re first day hearing preparations (.7); correspond with NDA counterparties, PJT team (.4); review and revise first day pleadings (7.6); correspond with C. Ceresa, K&E team re same (.3); conference with Cole Schotz team re sealing motions (.6).
06/09/24	Sarah Osborne	15.50	Review, revise joint administration motion (1.2); review, revise RSA term sheet (4.5); review, revise RSA (3.9); review, revise wages motion (2.1); review, revise first day presentation (3.0); compile signature pages and filing checklist (.8).
06/09/24	Carolyn Paus	3.50	Compile signature pages for standstill agreement (1.2); draft, revise standstill agreement (1.0); correspond with Finkenhof on execution of standstill agreement (.5); draft accession notices for Brazilian entities (.8).
06/09/24	Joseph Cermak Profancik	5.50	Coordinate with local Dutch counsel re Dutch deliverables (.5); draft and revise K&E opinion (2.0); coordinate responses to KYC requests (.3); draft and revise closing checklist (1.5); draft and revise credit agreement schedules (1.0); review and analyze Vyair receivables LLCA (.1); draft and revise borrowing notice (.1).
06/09/24	Yusuf Salloum	16.00	Review, revise documentation in connection with preparing for chapter 11 filing (3.8); research re same (3.5); conferences with lenders' counsel, company-side advisors re same (2.5); finalize filing documentation (3.5); commence filing process (2.7).
06/09/24	Kyle Nolan Trevett	14.20	Office conference re chapter 11 filing (3.9); research re same (3.1); participate in office conference re chapter 11 filing (3.8); continue research re same (3.4).
06/09/24	Quin Wetzel	16.00	Review, revise filing consents (2.9); review, revise creditor matrix motion (1.3); review, revise DIP declarations (2.1); review, revise DIP roll-up summary (4.7); review, revise insurance motion (2.2); compile and proofread documents for filing (2.8).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Spencer A. Winters, P.C.	8.90	Review, revise first day declaration (1.8); review, analyze RSA issues (2.3); prepare for and attend board meeting (.5); review, analyze filing issues (2.5); correspond and telephone conferences with multiple parties re same (1.8).
06/10/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/10/24	Chris Ceresa	6.00	Conference with T. Chanroo, K&E team re first day hearing (3.9); research re same (2.1).
06/10/24	Tiffani Chanroo	13.80	Conference with C. Ceresa, K&E team re filing of chapter 11 cases (2.4); review, revise first day motions (2.6); review, analyze issues re same (1.4); conference with C. Ceresa, K&E team re filing (.9); prepare for first day hearing (1.6); review, revise talking points (3.9); conference with N. Warther and K&E team re first day motion (.5); conference with U.S. Trustee re first day open diligence (.5).
06/10/24	Kenny Chiaghana	2.30	Conference with T. Chanroo, K&E team re case filing.
06/10/24	Kenny Chiaghana	4.10	Analyze, revise first day motion talking points (3.1); research re same (1.0).
06/10/24	Joseph A. D'Antonio	5.30	Conference with advisors re first day hearing preparation (1.0); conference with AlixPartners re same (.5); conference with Company re same (.5); draft hearing outline documents re same (3.3).
06/10/24	Anthony M. Del Rio	0.40	Review draft motions.
06/10/24	Jaina Desai	5.00	Revise customer programs motion (.9); conference with T. Chanroo re same (.1); revise bidding procedures motion (.6); conference with C. Ceresa re same (.4); revise bidding procedures motion (.6); conference with C. Ceresa re same (.4); revise net operating loss motion (.7); conference with T. Chanroo re same (.3); revise bidding procedures notices (.9); conference with C. Ceresa re same (.1).

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Jaina Desai	1.30	Correspond with T. Chanroo re customer programs (.1); revise talking points re NOL motion (.2); revise talking points re 156(c) retention application (.3). correspond with AlixPartners, T. Chanroo re customer programs motion (.3); review, analyze customer programs precedent (.2); revise customer programs order (.1); correspond with T. Chanroo, D. Hackel re same (.1).
06/10/24	Jaina Desai	1.50	Revise customer programs motion (.5); correspond with T. Chanroo re same (.2); revise NOL motion (.6); correspond with T. Chanroo re same (.2).
06/10/24	Jaina Desai	4.30	Draft talking points for first day hearing (3.0); review, analyze first day transcripts re NOL motion (.4); review, analyze first day transcripts re customer programs motion (.3); review, analyze NOL motion (.4); correspond with T. Chanroo re same (.1); correspond with Y. Salloum re same (.1).
06/10/24	Jaina Desai	1.00	Revise talking points (.7); correspond with S. Lieberman re same (.3).
06/10/24	Amy Donahue	3.70	Assist with Chapter 11 filing.
06/10/24	Amy Donahue	6.00	Assist with preparations for first day hearing (3.5); prepare hearing binders for K&E presenters (2.5).
06/10/24	Julia R. Foster	0.60	Draft notice of revised proposed orders re interim NOL and interim customer programs.
06/10/24	Julia R. Foster	4.90	Prepare materials for June 11, 2024 hearing (3.9); correspond with Y. Salloum re June 11, 2024 hearing logistics (.3); continue to prepare materials for June 11, 2024 hearing (.7).
06/10/24	Julia R. Foster	1.00	Research precedent re Judge Shannon hearing transcripts.
06/10/24	David Hackel	10.50	Revise first day presentation (2.3); revise talking points re first day hearing (2.1); research re first day presentation, talking points (1.5); correspond with S. Winters, K&E team, Cole Schotz, Company re first day hearing matters (1.4); conferences with S. Winters, K&E team, Cole Schotz, Company re same (.6); coordinate issues re first day hearing (2.6).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	6.60	Revise talking points re first-day motions (3.4); correspond with T. Chanroo and K&E team re same (1.0); review, analyze transcripts re first-day hearings (1.5); conference with T. Chanroo re first-day hearing (.3); correspond with T. Chanroo re same (.2); conference with D. Hackel re first day declaration (.2).
06/10/24	Sarah Osborne	5.70	Prepare for chapter 11 filing (3.9); draft notice of revised order (.5); further review, revise same (.4); compile updated first day motions for U.S. Trustee (.6); correspond with T. Chanroo re same (.3).
06/10/24	Sarah Osborne	0.50	Review, revise first day hearing talking points.
06/10/24	Sarah Osborne	3.00	Review, revise first day motion talking points (1.5); review, analyze first day hearing transcripts (1.5).
06/10/24	Yusuf Salloum	3.00	Research re filing, first day hearing.
06/10/24	Seth Sanders	0.60	Revise first-day presentation.
06/10/24	Josh Sussberg, P.C.	0.30	Review, analyze issues re first day hearing.
06/10/24	Kyle Nolan Trevett	11.70	Conference with C. Ceresa, K&E team re chapter 11 filing (3.9); further conference with C. Ceresa, K&E team re chapter 11 filing (1.5); review, revise interim DIP order, motion, related pleadings (3.9); further review, revise interim DIP order, motion, and related pleadings (2.4).
06/10/24	Quin Wetzel	4.40	Review, revise first day motions (3.8); correspond with local counsel re same (.6).
06/10/24	Quin Wetzel	4.20	Conference with C. Ceresa and T. Chanroo re first day hearing (.4); review, analyze hearing transcripts (2.6); draft talking points re first day hearing (1.2).
06/10/24	Spencer A. Winters, P.C.	8.40	Draft first day hearing talking points (3.3); review, revise first day presentation (1.3); prepare for first day hearing (2.5); correspond and telephone conferences with multiple parties re same (1.3).
06/11/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Chris Ceresa	0.80	Review, analyze legal issues re filing (.6); correspond and conference with Y. Salloum, K&E team, advisors re same (.2).
06/11/24	Kenny Chiaghana	1.30	Annotate first day hearing remarks re cash management and utilities motions.
06/11/24	Jaina Desai	2.00	Prepare for first day hearing (.6); attend first day hearing (1.0); conference with S. Lieberman re same (.1); draft correspondence re same (.3).
06/11/24	Amy Donahue	0.20	Correspond with T. Chanroo, K&E team, Cole Schotz re revised interim orders.
06/11/24	Julia R. Foster	5.20	Prepare first day orders for court submission (2.7); review and revise same (2.5).
06/11/24	Rebecca J. Marston	0.60	Correspond with K. Chiaghana, J. Desai, K&E team re first day hearing, first day pleading issues.
06/11/24	Mark McKane, P.C.	0.80	Correspond with T. De Paulo re first day hearing issues.
06/11/24	Sarah Osborne	1.50	Prepare for first day hearing (.5); attend first day hearing (1.0).
06/11/24	Spencer A. Winters, P.C.	2.80	Review, revise talking points (.8); review, analyze first day presentation (.7); review, analyze issues re first day motions (.6); prepare for first day hearing (.7).
06/12/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/12/24	Chris Ceresa	3.50	Review, analyze legal issues re filing (2.5); correspond and conference with T. Chanroo, K&E team, advisors re same (1.0).
06/12/24	Jaina Desai	1.50	Review, analyze NOL order (.5); correspond with J. Foster re same (.3); correspond with T. Chanroo re same (.2); revise NOL order (.3); correspond with T. Chanroo, S. Golden re same (.2).
06/12/24	Julia R. Foster	0.30	Correspond with J. Desai re NOL interim order notice.
06/13/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/13/24	Chris Ceresa	2.30	Review, analyze legal issues re filing (1.3); correspond and conference with K. Chiaghana, K&E team, advisors re same (1.0).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	David Hackel	1.00	Research re chapter 11 filing deck (.8); correspond with J. Foster, K&E team re same (.1); conference with T. Chanroo re same (.1).
06/14/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/14/24	David Hackel	1.80	Research re chapter 11 filing deck (.8); review, analyze precedent materials re same (.4); review, revise postpetition chapter 11 management presentation (.6).
06/14/24	Sarah Osborne	0.30	Review, analyze first day pleadings for deadlines and reporting obligations (.2); correspond with K. Chiaghana re same (.1).
06/15/24	Jaina Desai	0.30	Review, analyze NOL motion (.1); review, analyze customer programs motion, 156(c) retention application (.1); correspond with K. Chiaghana re same (.1).
06/17/24	Kon Asimacopoulos	1.20	Review, analyze international entity legal issues.
06/17/24	David Hackel	5.80	Research re chapter 11 management deck (1.7); review, analyze precedent materials, first day pleadings, RSA and declarations re same (2.6); review, revise chapter 11 management deck (1.5).
06/17/24	Kate Hardey	0.50	Review, analyze first day filing information.
06/18/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/18/24	Chris Ceresa	2.20	Review, analyze service, noticing issues re FDMs (1.2); correspond and conference with S. Lieberman, K&E team, advisors re same (1.0).
06/18/24	David Hackel	7.10	Research re chapter 11 management deck (.4); review, analyze precedent materials, first day pleadings, DIP credit agreement and other DIP documents, RSA and declarations re same (3.9); further analyze same (.3); review, revise chapter 11 management deck (1.9); correspond with T. Chanroo, K&E team re same (.6).
06/19/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
 Matter Number: 48520-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	David Hackel	6.20	Review, revise chapter 11 post-petition deck (3.2); review, analyze pleadings, DIP materials, RSA, Company documents re same (2.6); correspond with K. Chiaghana re same (.4).
06/20/24	Chris Ceresa	1.00	Conference with T. Chanroo re first day motions and next steps.
06/20/24	David Hackel	1.20	Review, revise chapter 11 post-petition deck (.7); research re same (.3); correspond with K. Chiaghana re same (.2).
06/21/24	David Hackel	3.60	Review, revise chapter 11 post-petition deck (3.1); review, analyze pleadings, DIP materials, RSA, Company documents re same (.2); correspond with K. Chiaghana, K&E team re same (.3).
06/24/24	David Hackel	0.40	Review, analyze issues re chapter 11 post-petition deck.
06/25/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/25/24	Chris Ceresa	2.60	Review, analyze first day motions for second day (1.6); review, analyze other second day hearing motions (1.0).
06/25/24	David Hackel	1.50	Review, analyze issues re chapter 11 post-petition deck (.7); correspond with K. Chiaghana re same (.1); review, analyze correspondence from C. Ceresa, K&E team re second day pleadings (.5); review, analyze summary of case (.1); correspond with J. Sussberg, K&E team re same (.1).
06/25/24	Jai Mudhar	0.70	Telephone conference with P. Kar re advisor services (.5); correspond with P. Kar, Company re same (.2).
06/25/24	Yusuf Salloum	2.50	Review, revise second day pleadings.
06/25/24	Spencer A. Winters, P.C.	0.40	Review, analyze second day motions.
06/26/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/26/24	David Hackel	0.30	Review, analyze issues re chapter 11 post-petition deck.
06/26/24	Quin Wetzel	1.00	Review, revise final insurance order re insurance carrier comments.
06/27/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Chapter 11 Filing & First Day Pleadings

Invoice Number: 1050102691
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Hannah Crawford	0.20	Review, analyze correspondence re international filing analysis.
06/27/24	David Hackel	1.20	Review, analyze issues re chapter 11 post-petition deck (.3); review, revise same (.6); review, analyze case status, first and second day pleadings and orders re same (.3).
06/27/24	Sarah Osborne	1.10	Review, revise proposed final wages and interim compensation orders for second day hearing (.9); correspond with C. Ceresa, K&E team re same (.2).
06/27/24	Yusuf Salloum	2.00	Review, revise second day pleadings.
06/28/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/28/24	Chris Ceresa	0.30	Review, analyze first day motions for second day (.2); review, analyze other second day hearing motions (.1).
06/28/24	David Hackel	0.30	Review, analyze issues re chapter 11 post-petition deck (.1); review, analyze issues re second day hearing and related correspondence from C. Ceresa, K&E team (.2).
06/28/24	Sarah Osborne	0.60	Review, revise proposed final first day hearing orders (.4); correspond with C. Ceresa, K&E team re same (.2).
06/29/24	David Hackel	1.50	Draft, revise summary of case, chapter 11 filing (.5); research re same (.2); review, analyze case materials re same (.2); correspond with C. Ceresa re same (.2); review, analyze issues re chapter 11 deck (.2); correspond with K. Chiaghana re same (.2).
Total		429.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102692
Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through June 30, 2024 (see attached Description of Legal Services for detail)	<u>\$ 75,642.50</u>
Total legal services rendered	\$ 75,642.50

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	1.50	2,305.00	3,457.50
Chris Ceresa	1.90	1,345.00	2,555.50
Kenny Chiaghana	7.00	815.00	5,705.00
Hannah Crawford	0.20	1,595.00	319.00
Tabitha J. De Paulo	0.30	1,435.00	430.50
Luci Hague	0.20	1,575.00	315.00
Partha Kar	2.60	2,305.00	5,993.00
Sabrina Lieberman	1.70	815.00	1,385.50
Sean McClay	4.00	1,575.00	6,300.00
Mark McKane, P.C.	0.60	2,065.00	1,239.00
Julienne Miranda	0.20	815.00	163.00
Jai Mudhar	1.40	1,265.00	1,771.00
Sarah Osborne	7.00	815.00	5,705.00
Carolin Paus	10.60	620.00	6,572.00
Seth Sanders	1.10	1,095.00	1,204.50
Donatus Wang	22.00	905.00	19,910.00
Cristina Weidner	2.70	1,665.00	4,495.50
Quin Wetzel	6.10	815.00	4,971.50
Ann-Kathrin Ziegler	3.00	1,050.00	3,150.00
TOTALS	74.10		\$ 75,642.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sean McClay	4.00	Review, analyze revisions to DIP credit agreement (1.9); review, analyze DIP order (2.1).
06/10/24	Julienne Miranda	0.20	Correspond with J. Profancik and Q. Wetzel re omnibus consent.
06/11/24	Donatus Wang	3.50	Review and analyze correspondence from Swiss auditor on solvency status of Swiss entities and Swiss audit (.2); telephone conference with client re same (.4); analyze implications of solvency concerns re Swiss entities for German entities (1.0); review, analyze material contract review prepared by C. Paus (.4); correspond with Finkenhof re DIP budget and cash flow forecast (.2); telephone conference with Finkenhof re potential options for legal and operational structuring (1.1); coordinate telephone conference with Company and Finkenhof (.2).
06/12/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Company re special committee investigation.
06/12/24	Jai Mudhar	1.00	Review, analyze Swiss letter (.3); correspond and conferences with Swiss counsel, Company re same (.7).
06/12/24	Carolin Paus	1.20	Telephone conference with Company and Finkenhof re cashflow forecast of Vyair Medical GmbH and post filing shipping (.7); summarize call and next steps (.5).
06/12/24	Seth Sanders	1.10	Draft special committee update (.8); correspond with C. Ceresa, K&E team re same (.3).
06/12/24	Donatus Wang	4.80	Telephone conference with Company and Finkenhof re German cash flow forecast and shipping of products from Germany to US entities and summarize takeaways (2.7); correspond with Company re cash flow forecasts (.3); correspond with AlixPartners re allocation of payments (.2); telephone conference with client account payables team re open issues (.7); correspond with Company re standstill agreement (.5); correspond with Y. Salloum, K&E team re US law considerations (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Tabitha J. De Paulo	0.30	Conference with Company re status of investigation.
06/13/24	Sabrina Lieberman	0.60	Conference with M. McKane and K&E team re special committee investigation.
06/13/24	Mark McKane, P.C.	0.60	Conference with T. De Paulo, K&E team re ongoing investigation, second day hearing and next steps.
06/13/24	Donatus Wang	0.40	Correspond with AlixPartners re allocation of payments by US entities (.1); review and consider updated issues and workstreams list, next steps (.2); correspond with C. Paus re same (.1).
06/13/24	Quin Wetzel	0.70	Correspond with C. Ceresa, Company re corporate governance documents and chapter 11 requirements.
06/14/24	Partha Kar	0.50	Conference with J. Mudhar, K&E team re standstill, international liquidity considerations.
06/14/24	Jai Mudhar	0.20	Conference with P. Kar, K&E team re standstill, European liquidity (.1); correspond with Company, P. Kar, K&E team re same (.1).
06/14/24	Donatus Wang	1.10	Correspond with Company re standstill agreement (.5); conference with J. Mudhar, K&E team re same (.2); correspond with Company re German cash flow forecasts and allocation of payments by US entities to German entities, discuss related next steps with J. Mudhar, K&E team (.4).
06/15/24	Jai Mudhar	0.20	Correspond with Company re Switzerland.
06/17/24	Hannah Crawford	0.20	Correspond with various parties re standstill agreement.
06/17/24	Partha Kar	1.50	Correspond with Company re auditor issues in Switzerland (.6); telephone conference with Swiss counsel re same, standstill document (.9).
06/17/24	Quin Wetzel	0.60	Review, analyze governance consents (.4); correspond with C. Ceresa re same (.2).
06/17/24	Ann-Kathrin Ziegler	0.20	Telephone conference with Company, J. Mudhar and K&E team re scope of global standstill agreement.
06/18/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz re special committee investigation.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Sarah Osborne	2.10	Review, analyze RSA and RSA term sheet re Company specific obligations (.9); correspond with D. Hackel, K&E team re same (.2); review, analyze wages motion for Company specific obligations (.8); correspond with K. Chiaghana re same (.2).
06/18/24	Donatus Wang	0.20	Conference and correspond with Finkenhof re cash flow forecasts and other documents requests for German entities.
06/19/24	Kenny Chiaghana	2.60	Analyze, revise company obligations presentation.
06/19/24	Ann-Kathrin Ziegler	0.50	Conference with D. Wang, K&E team re German and Swiss workstreams.
06/20/24	Kon Asimacopoulos	1.50	Review, analyze international entity filing issues.
06/20/24	Chris Ceresa	0.70	Conference with special committee re open issues (.5); draft minutes re same (.2).
06/20/24	Kenny Chiaghana	3.10	Analyze, revise company obligations presentation.
06/20/24	Donatus Wang	3.00	Research re aspects of German capital maintenance and claw-back in insolvency (1.0); review, analyze correspondence between Company and Baker McKenzie on documentation required for audit of Swiss entities (.2); review and comment on draft going-concern assessment by board of directors (1.3); correspond with Baker McKenzie re same (.1); correspond with Finkenhof re standstill agreement (.4).
06/20/24	Cristina Weidner	1.50	Telephone conference with Finkenhof re updates (.5); correspond with Finkenhof re same (1.0).
06/20/24	Ann-Kathrin Ziegler	1.70	Telephone conference with Company, FH re Vyair Medical GmbH workstreams (.8); prepare for same (.2); review and revise draft letter to Swiss auditor (.7).
06/21/24	Kenny Chiaghana	1.30	Analyze, revise company obligations presentation.

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Donatus Wang	1.80	Review, analyze revised draft going-concern assessment letter by board of directors, correspond with Baker McKenzie re same (.4); correspond with Company and Baker McKenzie re documentation required for audit (1.0); telephone conference with Baker McKenzie re same, debrief with A. Ziegler, K&E team (.4).
06/21/24	Quin Wetzel	0.90	Draft special committee board minutes (.8); correspond with C. Ceresa re same (.1).
06/21/24	Ann-Kathrin Ziegler	0.60	Draft correspondence to C. Weidner, K&E team re Swiss auditor comfort letter (.3); review, analyze revised Swiss letter to auditor (.3).
06/22/24	Donatus Wang	0.50	Review, analyze draft soft commitment letter of US entities re funding of Swiss entities (.3); correspond with Y. Salloum, K&E team and Baker McKenzie re same (.2).
06/24/24	Sabrina Lieberman	0.10	Correspond with Company re outstanding special committee investigation diligence.
06/24/24	Donatus Wang	1.50	Finalize draft soft commitment letter by US entities for funding of Swiss entities (.8); correspond with Baker McKenzie on same (.3); correspond with S. Lieberman re signing of same (.4).
06/24/24	Cristina Weidner	1.20	Correspond with various parties re Swiss auditor.
06/24/24	Quin Wetzel	1.20	Correspond with S. Osborne re board minutes (.2); review, revise special committee minutes (1.0).
06/25/24	Chris Ceresa	0.60	Review, revise corporate minutes (.4); correspond with S. Osborne, K&E team re same (.2).
06/25/24	Sarah Osborne	0.80	Review, revise meeting minutes (.4); correspond with C. Ceresa, K&E team re same (.2); correspond with Company re same (.2).
06/25/24	Sarah Osborne	0.80	Review, analyze board meeting minutes for approval.
06/25/24	Carolyn Paus	6.40	Draft presentation re German RDx business (3.5); research re same (2.9).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Donatus Wang	2.60	Correspond with S. Lieberman re signing of draft soft commitment letter by US entities for funding of Swiss entities (.8); correspond with Baker McKenzie re same and audit process (.3); review, analyze cash flow forecast for Company and overview of underlying assumptions (.8); correspond with A. Ziegler and K&E team re same (.3); correspond with Company and Finkenhof re same (.4).
06/26/24	Chris Ceresa	0.60	Review, revise corporate minutes (.4); correspond with Q. Wetzel, K&E team re same (.2).
06/26/24	Sabrina Lieberman	0.10	Correspond with Cole Schotz, S. Sanders and K&E team re virtual data room.
06/26/24	Sarah Osborne	2.50	Draft special committee meeting minutes (.7); correspond with C. Ceresa, K&E team re same (.2); review, revise same (.4); correspond with Company re same (.2); draft full board minutes (.8); correspond with C. Ceresa re same (.2).
06/26/24	Quin Wetzel	1.30	Draft notes for special committee meeting (.5); correspond with C. Ceresa re same (.2); draft minutes re same (.4); correspond with S. Osborne re special committee minutes (.2).
06/27/24	Luci Hague	0.20	Correspond with W. Phalen re CFIUS assessment.
06/27/24	Partha Kar	0.60	Correspond with J. Mudhar, K&E team re SPA and foreign law input.
06/27/24	Sabrina Lieberman	0.60	Correspond with Y. Salloum and K&E re board resolutions.
06/27/24	Sarah Osborne	0.80	Review, analyze prior minutes.
06/27/24	Carolyn Paus	3.00	Research re treatment of intercompany claims.
06/27/24	Donatus Wang	2.60	Review and consider shipment issues and conference with Company re same (.4); correspond with Finkenhof and Company re same (.2); review and consider update from Baker McKenzie Switzerland re feedback from Swiss auditor, discuss next steps with K&E team (.3); correspond with Company, Finkenhof re cash flow forecast (.2); review, analyze draft material contracts review (1.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050102692
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Quin Wetzel	1.40	Review, analyze responsible officer positions (.7); analyze corporate governance structure (.4); correspond with C. Ceresa, J. Raphael re same (.3).
Total		74.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102693

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 198,253.50

Total legal services rendered

\$ 198,253.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	3.40	2,305.00	7,837.00
Chris Ceresa	12.70	1,345.00	17,081.50
Jaina Desai	22.90	815.00	18,663.50
Julia R. Foster	2.80	525.00	1,470.00
Palmer Gunderson	0.10	845.00	84.50
David Hackel	4.10	975.00	3,997.50
Liz Ji	4.00	1,175.00	4,700.00
Sarah Osborne	26.30	815.00	21,434.50
Joshua Raphael	4.70	975.00	4,582.50
Yusuf Salloum	4.00	1,595.00	6,380.00
Seth Sanders	50.00	1,095.00	54,750.00
Kyle Nolan Trevett	35.60	1,095.00	38,982.00
Donatus Wang	3.10	905.00	2,805.50
Quin Wetzel	19.00	815.00	15,485.00
TOTALS	192.70		\$ 198,253.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050102693
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Jaina Desai	1.40	Telephone conference with K. Trevett re disclosure statement motion (.3); review, analyze correspondence re same (.1); correspond with Q. Wetzel re same (.1); research re Delaware disclosure statement precedent (.8); draft correspondence re same (.1).
06/13/24	Sarah Osborne	0.30	Correspond with K. Trevett re disclosure statement.
06/13/24	Joshua Raphael	4.00	Draft, revise plan (3.5); research re same (.5).
06/13/24	Seth Sanders	2.30	Draft plan.
06/13/24	Kyle Nolan Trevett	1.20	Research re plan, disclosure statement issues.
06/14/24	Chris Ceresa	0.30	Correspond with S. Sanders, K&E team re plan issues (.2); analyze same (.1).
06/14/24	Jaina Desai	2.30	Research re release rights re disclosure statement motion (1.2); correspond with K. Trevett re same (.2); research re solicitation periods (.7); draft correspondence re same (.2).
06/14/24	Sarah Osborne	2.20	Draft disclosure statement (1.0); research precedent re same (1.2).
06/14/24	Joshua Raphael	0.70	Review, revise plan.
06/14/24	Seth Sanders	4.80	Draft plan (2.8); research precedent re same (2.0).
06/14/24	Kyle Nolan Trevett	3.50	Research re plan, disclosure statement issues (2.5); telephone conference with C. Ceresa re same (.5); telephone conference with Cole Schotz re same (.5).
06/15/24	Sarah Osborne	4.00	Draft disclosure statement (3.5); research precedent re same (.5).
06/15/24	Seth Sanders	4.70	Draft liquidating plan (3.7); research re same (1.0).
06/15/24	Kyle Nolan Trevett	2.00	Review, analyze plan and disclosure statement issues (1.2); correspond with C. Ceresa re same (.8).
06/16/24	Seth Sanders	3.80	Draft liquidating plan (2.9); analyze precedent re same (.9).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/24	Kyle Nolan Trevett	1.00	Review, revise correspondence re plan and disclosure statement research (.4); research re same (.6).
06/17/24	Jaina Desai	0.80	Correspond with K. Trevett re disclosure statement motion (.1); correspond with Q. Wetzel re same (.1); telephone conference with K. Trevett re disclosure statement motion (.5); correspond with Q. Wetzel re same (.1).
06/17/24	Jaina Desai	0.40	Review, analyze disclosure statement motion precedent (.2); review, analyze disclosure statement motion exhibits (.2).
06/17/24	Julia R. Foster	2.80	Draft disclosure statement motion (1.2); draft disclosure statement motion schedules (1.6).
06/17/24	Kyle Nolan Trevett	0.40	Telephone conference with J. Desai and Q. Wetzel re disclosure statement motion.
06/17/24	Quin Wetzel	2.60	Conference with K. Trevett, J. Desai re disclosure statement motion and exhibits (.5); review, analyze precedent re same (2.1).
06/18/24	Jaina Desai	1.10	Review, analyze DS motion exhibits (.6); correspond with Q. Wetzel re same (.1); review, analyze plan (.4).
06/18/24	Kyle Nolan Trevett	1.60	Review, revise case timeline (1.5); correspond with C. Ceresa, T. Chanroo, Cole Schotz team re same (.1).
06/18/24	Quin Wetzel	3.40	Research disclosure statement precedent (.9); draft disclosure statement (2.2); correspond with K. Trevett re same (.3).
06/19/24	Jaina Desai	2.00	Draft disclosure statement motion exhibits (1.3); review, analyze plan (.3); review, analyze disclosure statement motion (.2); review, analyze case timeline (.1); correspond with Q. Wetzel re same (.1).
06/19/24	Jaina Desai	1.20	Revise disclosure statement motion exhibits.
06/19/24	Sarah Osborne	0.30	Review, analyze RSA for key dates and deadlines (.2); correspond with C. Ceresa re same (.1).
06/19/24	Seth Sanders	7.80	Draft plan (3.9); research re same (3.9).
06/20/24	Jaina Desai	3.70	Revise disclosure statement motion exhibits (2.5); review, analyze disclosure statement motion exhibits (1.1); review, analyze comments re disclosure statement exhibits (.1).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

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Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Sarah Osborne	3.90	Review, revise disclosure statement (3.8); correspond with K. Trevett re same (.1).
06/20/24	Seth Sanders	3.60	Draft plan (3.3); correspond with C. Ceresa re same (.3).
06/20/24	Kyle Nolan Trevett	4.40	Review, revise disclosure statement, disclosure statement motion (3.9); correspond with S. Osborne, J. Desai, Q. Wetzel re same (.3); continue to review, revise disclosure statement, disclosure statement motion (.2).
06/20/24	Quin Wetzel	3.80	Review, revise disclosure statement motion (2.1); research precedent re combined hearings (1.4); correspond with K. Trevett re same (.3).
06/21/24	Kon Asimacopoulos	2.20	Review, analyze international entity filing issues.
06/21/24	Jaina Desai	4.50	Review, analyze disclosure statement exhibits (1.1); review, analyze comments to disclosure statement exhibits (.1); revise disclosure statement exhibits (2.7); correspond with K. Trevett re same (.1); further revise disclosure statement exhibits (.2); correspond with K. Trevett re same (.1); correspond with Q. Wetzel re same (.2).
06/21/24	Sarah Osborne	2.70	Review, revise disclosure statement (2.3); correspond with K. Trevett re same (.1); further review, revise same (.3).
06/21/24	Yusuf Salloum	2.00	Review, revise plan, disclosure statement.
06/21/24	Seth Sanders	3.20	Revise plan (2.9); correspond with Y. Salloum re same (.3).
06/21/24	Kyle Nolan Trevett	2.10	Review, revise disclosure statement, disclosure statement motion (1.9); correspond with C. Ceresa, K&E team re same (.1); correspond with AlixPartners team re same (.1).
06/21/24	Quin Wetzel	3.90	Review, revise disclosure statement motion (2.9); review, analyze plan (.7); correspond with J. Desai, K. Trevett re same (.3).
06/22/24	Sarah Osborne	2.00	Review, revise disclosure statement for plan updates.
06/22/24	Yusuf Salloum	2.00	Review, revise chapter 11 plan.
06/22/24	Seth Sanders	2.80	Revise plan (2.4); correspond with Y. Salloum, K&E team re DS, plan (.4).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

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Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/24	Kyle Nolan Trevett	0.90	Review, revise disclosure statement (.8); correspond with S. Osborne, K&E team re same (.1).
06/23/24	Sarah Osborne	2.40	Review, revise disclosure statement (2.3); correspond with K. Trevett re same (.1).
06/23/24	Seth Sanders	3.90	Revise, draft plan (2.1); analyze, research precedent re same (1.6); correspond with K. Trevett, K&E team re same (.2).
06/23/24	Kyle Nolan Trevett	2.70	Review, revise disclosure statement (2.6); correspond with Y. Salloum, K&E team re same (.1).
06/24/24	Kon Asimacopoulos	1.20	Review, analyze international entity filing issues.
06/24/24	Chris Ceresa	2.30	Review, revise plan (2.0); correspond with S. Sanders, K&E team re same (.3).
06/24/24	David Hackel	4.10	Review, revise disclosure statement (3.6); review, analyze first day declaration, first day pleadings, Company documents, related materials re same (.4); correspond with T. Chanroo, K&E team re discharge research (.1).
06/24/24	Sarah Osborne	0.50	Review, revise disclosure statement.
06/24/24	Seth Sanders	1.90	Analyze 363 plan precedent (1.1); analyze DIP commitment signatories (.6); correspond with Y. Salloum re same (.2).
06/24/24	Kyle Nolan Trevett	1.60	Review, revise disclosure statement, motion (1.5); correspond with C. Ceresa, K&E team re same (.1).
06/24/24	Quin Wetzel	2.00	Review, revise disclosure statement motion re updated case timeline (1.8); correspond with K. Trevett re same (.2).
06/25/24	Chris Ceresa	5.10	Review, revise plan (3.9); correspond with S. Sanders, K&E team re same (1.0); research re same (.2).
06/25/24	Jaina Desai	5.00	Review, analyze plan (1.4); review, analyze disclosure statement (.5); correspond with Q. Wetzel re case timeline (.1); revise disclosure statement exhibits (3.0).
06/25/24	Jaina Desai	0.20	Review, analyze comments re disclosure statement exhibits (.1); revise disclosure statement exhibits (.1).
06/25/24	Palmer Gunderson	0.10	Telephone conference with L. Ji re disclosure statement.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Liz Ji	0.50	Correspond with N. Warther, K&E team re disclosure statement.
06/25/24	Sarah Osborne	1.90	Review, revise disclosure statement (1.6); correspond with D. Hackel, K&E team re same (.3).
06/25/24	Seth Sanders	1.70	Revise plan.
06/25/24	Kyle Nolan Trevett	3.40	Review, revise case timeline (.5); review, revise disclosure statement, motion (2.5); correspond with Y. Salloum, K&E team re same (.2); correspond with AlixPartners team re liquidation analysis (.2).
06/26/24	Chris Ceresa	4.40	Review, revise, analyze, comment on draft disclosure statement (3.9); correspond with S. Osborne, K&E team re same (.5).
06/26/24	Sarah Osborne	4.40	Research re winddown disclosure statements and data destruction (2.1); review, revise disclosure statement (2.3).
06/26/24	Seth Sanders	5.10	Revise plan (3.1); correspond with C. Ceresa, K&E team re same (.2); further revise plan (1.1); analyze plan re tax considerations (.5); correspond with C. Ceresa, K&E team re same (.2).
06/26/24	Kyle Nolan Trevett	6.30	Review, revise disclosure statement (3.9); further review, revise same (2.1); correspond with S. Osborne, C. Ceresa re same (.3).
06/27/24	Chris Ceresa	0.40	Review, revise plan (.2); correspond with S. Sanders, K&E team re same (.2).
06/27/24	Jaina Desai	0.30	Correspond with K. Trevett and Q. Wetzel re disclosure statement exhibits.
06/27/24	Liz Ji	3.50	Review disclosure statement and chapter 11 plan.
06/27/24	Sarah Osborne	1.70	Review, revise disclosure statement (1.6); correspond with K. Trevett re same (.1).
06/27/24	Seth Sanders	3.30	Revise plan (3.1); correspond with Y. Salloum, K&E team, Gibson Dunn re same (.2).
06/27/24	Kyle Nolan Trevett	2.40	Review, revise disclosure statement, motion (2.3); correspond with Q. Wetzel re same (.1).
06/27/24	Quin Wetzel	2.80	Review, revise disclosure statement motion re updated plan (1.2); revise disclosure statement exhibits re updated (1.3); correspond with J. Desai, K. Trevett re same (.3).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102693

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Chris Ceresa	0.20	Review, revise, analyze, comment on draft disclosure statement (.1); correspond with K. Trevett, K&E team re same (.1).
06/28/24	Seth Sanders	1.10	Analyze issues re classification of sponsor commitments (.7); correspond with C. Ceresa, K&E team re same (.4).
06/28/24	Kyle Nolan Trevett	2.10	Research re setoff issues (1.9); correspond with C. Ceresa re same (.2).
06/28/24	Donatus Wang	3.10	Review, analyze draft overview of structuring options for sale of German RDx business (share deal vs. asset deal) (1.3); revise same and prepare mark-up (.7); research re related aspects under German law, consider related input from K&E team (1.1).
06/29/24	Quin Wetzel	0.50	Review, analyze disclosure statement motion (.3); correspond with S. Osborne, K. Trevett re same (.2).
Total		192.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102694

Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 158,836.50

Total legal services rendered

\$ 158,836.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	7.30	1,345.00	9,818.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Amy Donahue	0.80	525.00	420.00
David Hackel	2.10	975.00	2,047.50
Yoonie Han	18.00	1,395.00	25,110.00
Erik Hepler	0.20	2,115.00	423.00
Andrew Idrizovic, P.C.	3.00	1,995.00	5,985.00
Sean McClay	3.50	1,575.00	5,512.50
Julienne Miranda	15.70	815.00	12,795.50
Joseph Cermak Profancik	12.60	975.00	12,285.00
Joshua Raphael	2.70	975.00	2,632.50
Henry Rosas	0.50	625.00	312.50
Yusuf Salloum	15.40	1,595.00	24,563.00
Adrian Salmen	18.60	1,095.00	20,367.00
Seth Sanders	25.70	1,095.00	28,141.50
Kyle Nolan Trevett	5.00	1,095.00	5,475.00
Quin Wetzal	0.80	815.00	652.00
TOTALS	133.50		\$ 158,836.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Tabitha J. De Paulo	0.40	Review and comment on redactions to fee letter.
06/09/24	Yoonie Han	4.70	Review, revise various closing deliverables, including but not limited to guaranty agreement, CA exhibits, fee letters, escrow agreement and ancillaries (3.5); supervise overall process (1.2).
06/09/24	Andrew Idrizovic, P.C.	2.50	Attend board meeting (.5); analyze issues re same (2).
06/09/24	Sean McClay	3.50	Review, analyze revisions to DIP credit agreement and related DIP orders.
06/09/24	Seth Sanders	15.00	Revise DIP declarations (1.7); correspond with S. Winters, K&E team, declarants re same (1.3); draft, revise DIP credit agreement (5.4); correspond with C. Ceresa, K&E team re same (.3); correspond with GDC re same (.4); analyze, revise research re roll-up precedent (2.1); telephone conferences with PJT re same (.3); revise evidentiary exhibit (1.4); correspond with Y. Han, K&E team re DIP credit agreement ancillaries (.5); revise escrow agreement (1.6).
06/10/24	Tabitha J. De Paulo	1.20	Conference with PJT team re declaration in support of DIP financing (.5); review, analyze declarations and prepare for conference with PJT (.7).
06/10/24	Yoonie Han	5.40	Revise credit agreement exhibits (1.6); correspond with S. McClay, K&E team, lenders' counsel and financial advisors re same (.8); revise escrow agreement (.9); correspond with S. McClay, K&E team, lenders' counsel and financial advisors re escrow arrangement (.7); finalize legal opinion (.3); revise credit agreement schedules (.4); correspond with Company re know-your-customer items (.3); review and revise final compiled debtor-in-possession financing documents (.4).
06/10/24	Erik Hepler	0.20	Review, analyze comments to DIP financing opinion.
06/10/24	Andrew Idrizovic, P.C.	0.50	Participate in discussions re DIP financing.

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Julienne Miranda	1.20	Revise signature pages for DIP documents.
06/10/24	Julienne Miranda	3.50	Revise ancillary documents.
06/10/24	Julienne Miranda	0.50	Correspond with Y. Han, K&E team and Gibson Dunn team re Company's signature pages and compiled ancillaries in escrow.
06/10/24	Julienne Miranda	1.20	Draft support certificate.
06/10/24	Julienne Miranda	0.50	Correspond with J. Profancik and H. Rosas re bringdown good standings.
06/10/24	Julienne Miranda	0.50	Correspond with C. Ceresa re K&E opinion exhibits.
06/10/24	Joseph Cermak Profancik	2.50	Coordinate closing details re DIP credit agreement (.2); review and analyze compiled DIP documents (.3); draft and revise credit agreement schedules (1.2); coordinate responses to know-your-customer requests (.6); correspond with Company re same (.2).
06/10/24	Henry Rosas	0.50	Conferences with J. Profancik and J. Miranda re DIP closing, status (.1); review, revise credit closing documents (.2); correspond with J. Welch re bring down good standings (.2).
06/10/24	Yusuf Salloum	7.30	Review, revise DIP documents (3.8); prepare for hearing on DIP facility (3.5).
06/10/24	Seth Sanders	6.50	Telephone conferences with PJT re DIP declaration (.7); revise PJT declaration re same (.9); correspond with PJT team re same (.3); telephone conference with AlixPartners re DIP declaration (.4); correspond with Gibson Dunn, Y. Salloum, K&E team re finalizing DIP documents (.4); revise same (1.1); coordinate re filing of same (.5); correspond with Cole Schotz re filed DIP documents (.4); revise escrow agreement (.3); correspond with Y. Han re same (.1); correspond Y. Han, K&E team, Gibson Dunn re DIP funding (.4); telephone conference with AlixPartners re funds flow (.3); conference with Y. Salloum re same (.2); correspond with Y. Han, K&E team re partially pledged entities (.5).

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Yoonie Han	2.20	Review and analyze credit agreement (.2); correspond with K&E team re same (.2); revise form of withdrawal notice (.5); correspond with S. Sanders, K&E team, lenders' counsel and financial advisors re credit agreement exhibits (.4); revise escrow agreement (.4); correspond with Y. Han, K&E team, lenders' counsel, escrow agent's counsel and financial advisors re escrow arrangement (.3); correspond with Company re know-your-customer items (.2).
06/11/24	Julienne Miranda	0.50	Correspond with Y. Han, K&E team and Gibson Dunn team re Company's signature pages and compiled ancillaries in escrow.
06/11/24	Julienne Miranda	1.50	Revise ancillary documents.
06/11/24	Julienne Miranda	0.30	Review and revise compiled guaranty and fee letter.
06/11/24	Joseph Cermak Profancik	1.80	Correspond with Company re responses to know-your-customer requests (.7); coordinate execution of DIP documents (.5); correspond with various parties re same (.3); review and analyze same (.3).
06/11/24	Yusuf Salloum	6.80	Finalize DIP credit documentation (3.8); finalize DIP order (1.5); research precedent re same (1.5).
06/11/24	Seth Sanders	2.60	Correspond with GDC re unredacted fee letters (.2); telephone conferences with Y. Salloum, GDC re DIP funding (.9); correspond with GDC re same (.3); correspond with J. Profancik, K&E team re DIP funding timing (.2); telephone conferences with AlixPartners re same (.2); coordinate re filing of revised compiled interim DIP order (.8).
06/11/24	Kyle Nolan Trevett	5.00	Review, revise interim DIP order (3.9); continue to review, revise interim DIP order (1.1).
06/11/24	Quin Wetzel	0.80	Review, revise interim DIP order (.6); correspond with Cole Schotz re same (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	Yoonie Han	1.20	Revise legal opinion (.2); correspond with S. Sanders re debtor-in-possession order (.3); review and analyze final credit agreement (.2); correspond with financial advisors re debtor-in-possession budget (.3); organize closing of debtor-in-possession facility (.2).
06/12/24	Joseph Cermak Profancik	2.50	Coordinate closing deliverables with lender's counsel (1.9); review and analyze DIP budget (.2); correspond with company advisors re same (.1); correspond with Y. Han and K&E team re K&E opinion (.3).
06/12/24	Seth Sanders	0.50	Correspond with Y. Han, K&E team re DIP funding timing (.2); correspond with Cole Schotz re same (.3).
06/13/24	Yoonie Han	0.90	Correspond with Company's Dutch counsel re closing (.4); prepare closing set re debtor-in-possession facility (.5).
06/13/24	Julienne Miranda	5.00	Draft and compile closing set (3.9); research re same (1.1).
06/13/24	Joseph Cermak Profancik	0.70	Coordinate and prepare closing set for Company records.
06/14/24	Yoonie Han	0.30	Review and analyze closing set of debtor-in-possession documents.
06/14/24	Julienne Miranda	0.50	Correspond with Y. Han and J. Profancik re closing set.
06/14/24	Joseph Cermak Profancik	0.50	Prepare closing set of existing 1L, 2L and note purchase agreement documents.
06/17/24	Yoonie Han	0.20	Correspond with J. Profancik, K&E team re DIP.
06/17/24	Julienne Miranda	0.50	Correspond with J. Profancik, K&E team and Company re closing set.
06/17/24	Joseph Cermak Profancik	0.50	Prepare and coordinate delivery of closing set documents.
06/17/24	Yusuf Salloum	0.80	Analyze issues re escrow funding (.6); correspond with AlixPartners re same (.2).
06/18/24	Chris Ceresa	2.20	Correspond with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (1.7); conference with Y. Salloum, K&E team re same (.5).

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Yoonie Han	0.70	Correspond with D. Hackel re preparation of the summary deck of company obligations under DIP credit facility (.3); correspond with J. Provancik re preparation of such summary of DIP obligations (.2); analyze sample summaries of DIP obligations (.2).
06/18/24	Joseph Cermak Profancik	0.50	Draft and revise compliance guide for DIP credit agreement.
06/18/24	Seth Sanders	0.50	Analyze issues re DIP reporting obligations (.3); correspond with C. Ceresa re same (.2).
06/19/24	Chris Ceresa	0.70	Correspond and telephone conference with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (.2); conference with Y. Salloum, K&E team re same (.5).
06/19/24	Joseph Cermak Profancik	2.90	Draft and revise compliance guide re DIP credit agreement (2.0); review and analyze DIP credit agreement (.9).
06/19/24	Joshua Raphael	0.50	Draft correspondence re DIP professional fee reporting (.4); correspond with C. Ceresa re same (.1).
06/20/24	Chris Ceresa	0.40	Correspond and telephone conference with advisors, K&E team re DIP pro fees weekly statement items.
06/20/24	Joseph Cermak Profancik	0.50	Draft and revise compliance certificate (.4); correspond with Y. Han re same (.1).
06/20/24	Joshua Raphael	0.30	Conference with A. Salemen, K&E team re DIP coordination (.2); correspond with professionals, C. Ceresa re DIP professional fees (.1).
06/20/24	Adrian Salmen	2.30	Conference with J. Raphael, K&E team re DIP workstreams (.5); correspond with C. Ceresa, K&E team re same (.8); draft final DIP order (1.0).
06/20/24	Seth Sanders	0.20	Telephone conference with A. Salmen re DIP.
06/21/24	Chris Ceresa	0.20	Correspond with advisors, Y. Salloum, K&E team re DIP professional fees weekly statement items (.1); conference with Y. Salloum, K&E team re same (.1).
06/21/24	Adrian Salmen	2.20	Correspond with J. Raphael, K&E team re DIP matters (.2); draft final DIP order (2.0).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/24	Yoonie Han	1.40	Analyze debtor-in-possession credit agreement (.6); revise summary chart of obligations under debtor-in-possession credit agreement (.8).
06/24/24	Chris Ceresa	0.20	Review, analyze DIP reporting requirements.
06/24/24	David Hackel	2.10	Review, revise DIP credit agreement compliance guide re same (.9); review, analyze DIP credit agreement and related materials re same (1.0); correspond with A. Salmen, K&E team re same (.2).
06/24/24	Joseph Cermak Profancik	0.20	Correspond with C. Ceresa, K&E team re credit agreement signatories (.1); review and analyze credit agreement (.1).
06/24/24	Adrian Salmen	1.70	Review, analyze correspondence re professional fees budget (.4); review, analyze DIP CA re compliance terms (.9); correspond with D. Hackel, J. Raphael re same (.4).
06/25/24	Adrian Salmen	0.50	Review, analyze correspondence from various parties re professional fees (.4); correspond with C. Ceresa re same (.1).
06/25/24	Seth Sanders	0.40	Correspond with J. Profancik, K&E team re DIP signatories.
06/26/24	Chris Ceresa	0.30	Review, analyze DIP reporting requirements (.1); review, revise officer cert re same (.1); correspond with A. Salmen, K&E team, advisors re draft reporting (.1).
06/26/24	Adrian Salmen	2.30	Correspond with C. Ceresa, K&E team, lender advisors re professional fees (2.0); review, analyze correspondence re same (.3).
06/27/24	Chris Ceresa	2.80	Review, analyze DIP reporting requirements (1.2); review, revise officer certificate re same (.3); review, revise draft reporting (.3); correspond with A. Salmen, K&E team, advisors re same (1.0).
06/27/24	Amy Donahue	0.80	Draft and revise DIP reply shell in support of DIP motion.
06/27/24	Yoonie Han	0.70	Analyze officer's certificate delivery requirement under DIP credit agreement (.4); analyze final DIP order (.3).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050102694
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Joshua Raphael	0.40	Correspond with various parties re variance reporting (.1); review, analyze DIP CA, responsible officer requirements (.1); correspond with responsible officer (.1); correspond with Q. Wetzel, K&E team re same (.1).
06/27/24	Adrian Salmen	6.90	Review, analyze variance report (.9); review, analyze precedent re same (1.8); correspond with C. Ceresa, AlixPartners re same (.3); review, analyze precedent DIP replies (.7); correspond with lender advisors, creditor counsel re DIP reply (.4); review, analyze final DIP order (2.8).
06/28/24	Chris Ceresa	0.50	Review, analyze DIP reporting requirements (.2); review, revise officer certificate re same (.1); review, revise draft reporting (.1); correspond with A. Salmen, K&E team, advisors re same (.1).
06/28/24	Yoonie Han	0.30	Advise various parties re variance report officer's certificate requirement.
06/28/24	Joshua Raphael	1.50	Draft variance reporting officer certificate and draft correspondence re same (.9); review, revise same (.3); correspond with C. Ceresa, K&E team re same (.3).
06/28/24	Yusuf Salloum	0.50	Review, analyze final DIP order.
06/28/24	Adrian Salmen	2.70	Correspond with R. Raphael, K&E team, lenders re DIP order (.3); review, analyze same (2.4).
Total		133.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050103251

Client Matter: 48520-8

In the Matter of Cash Management

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 3,668.50

Total legal services rendered

\$ 3,668.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Cash Management

Invoice Number: 1050103251
Matter Number: 48520-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	2.90	1,265.00	3,668.50
TOTALS	2.90		\$ 3,668.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Cash Management

Invoice Number: 1050103251
 Matter Number: 48520-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Rebecca J. Marston	2.90	Review, revise cash management talking points (2.7); correspond with K. Chiaghana, K&E team re same (.2).
Total		2.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102695
Client Matter: 48520-9

In the Matter of Automatic Stay Issues

For legal services rendered through June 30, 2024 (see attached Description of Legal Services for detail)	<u>\$ 2,651.00</u>
Total legal services rendered	\$ 2,651.00

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Automatic Stay Issues

Invoice Number: 1050102695
Matter Number: 48520-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.50	1,265.00	632.50
Sarah Osborne	1.40	815.00	1,141.00
Joshua Raphael	0.90	975.00	877.50
TOTALS	2.80		\$ 2,651.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Automatic Stay Issues

Invoice Number: 1050102695
 Matter Number: 48520-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, local counsel re application of automatic stay.
06/20/24	Sarah Osborne	1.40	Research re automatic stay for proceedings initiated by debtor (1.3); correspond with C. Ceresa re same (.1).
06/20/24	Joshua Raphael	0.90	Research re automatic stay and tolling (.6); correspond with C. Ceresa re same (.3).
Total		2.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102696

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 706,449.50

Total legal services rendered

\$ 706,449.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	6.50	1,095.00	7,117.50
Cooper Barghols	2.50	815.00	2,037.50
Marin Boney	1.60	1,885.00	3,016.00
John G. Caruso	2.70	2,115.00	5,710.50
Chris Ceresa	35.10	1,345.00	47,209.50
Kenny Chiaghana	5.00	815.00	4,075.00
Adam Thomas Clifford, P.C.	6.40	1,995.00	12,768.00
Dominique Collins	1.70	1,095.00	1,861.50
Bernadette Coppola	18.10	1,575.00	28,507.50
Tabitha J. De Paulo	0.50	1,435.00	717.50
Anthony M. Del Rio	17.90	1,595.00	28,550.50
Jaina Desai	65.80	815.00	53,627.00
Amy Donahue	1.30	525.00	682.50
Michael Ehret	3.40	1,895.00	6,443.00
Julia R. Foster	0.50	525.00	262.50
Justin M. Garfinkle	10.30	975.00	10,042.50
Emanuel Goetz	0.50	620.00	310.00
David Hackel	2.60	975.00	2,535.00
Yoonie Han	0.30	1,395.00	418.50
Kate Hardey	11.00	1,995.00	21,945.00
Liz Ji	9.90	1,175.00	11,632.50
Olivia Kaufmann	14.80	975.00	14,430.00
Sooah Kim	4.60	975.00	4,485.00
Brian King	1.20	1,345.00	1,614.00
Maggie Kate King	14.50	1,095.00	15,877.50
Daniel Lewis, P.C.	7.50	1,910.00	14,325.00
Sabrina Lieberman	12.50	815.00	10,187.50
Savannah Malnar-Cole	9.10	1,095.00	9,964.50
Rebecca J. Marston	35.00	1,265.00	44,275.00
Sean McClay	1.00	1,575.00	1,575.00
Grant McClernon	2.00	815.00	1,630.00
Ruan J. Meintjes	23.20	975.00	22,620.00

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael William Morgan	9.60	975.00	9,360.00
Jai Mudhar	1.00	1,265.00	1,265.00
Trent Nachbar	32.80	1,095.00	35,916.00
Michelle L. Nowicki	8.70	625.00	5,437.50
Maureen D. O'Brien	3.00	2,115.00	6,345.00
Dan O'Connor	60.30	1,265.00	76,279.50
Sarah Osborne	11.50	815.00	9,372.50
Carolin Paus	5.50	620.00	3,410.00
Scott D. Price, P.C.	0.70	2,245.00	1,571.50
Joshua Raphael	5.40	975.00	5,265.00
Risa Salins	0.50	2,115.00	1,057.50
Yusuf Salloum	11.60	1,595.00	18,502.00
Adrian Salmen	9.30	1,095.00	10,183.50
Seth Sanders	0.50	1,095.00	547.50
Florian Schuette	0.50	750.00	375.00
Scottie Shermetaro	22.20	1,395.00	30,969.00
Matt Swanson	0.70	1,265.00	885.50
Paul D. Tanaka, P.C.	3.10	2,115.00	6,556.50
Steve Toth	22.50	1,820.00	40,950.00
Kyle Nolan Trevett	1.00	1,095.00	1,095.00
Sarah Ullathorne	1.20	1,575.00	1,890.00
Paul Vasiloff	4.30	1,265.00	5,439.50
Donatus Wang	4.70	905.00	4,253.50
Nicholas Warther	1.10	1,665.00	1,831.50
Spencer A. Winters, P.C.	22.10	1,685.00	37,238.50
TOTALS	572.80		\$ 706,449.50

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Adam Thomas Clifford, P.C.	1.50	Analyze bidding procedures (.7); prepare for and participate in telephone conference with Company re sale process (.8).
06/10/24	Jaina Desai	0.10	Correspond with R. Marston re sale org chart.
06/10/24	Rebecca J. Marston	0.50	Correspond with J. Desai re bidding procedures talking points (.2); review, analyze same (.3).
06/10/24	Carolyn Paus	0.70	Telephone conference with S. Zabloutney, K&E team re potential tax implications for German entities in connection with previous and envisaged sales processes.
06/10/24	Steve Toth	1.50	Participate in telephone conference with Company, S. Zabloutney, K&E team, BDO and PwC (.8); discuss sale process matters with Company, Y. Salloum, K&E team (.4); prepare correspondence re sale process timeline (.3).
06/10/24	Donatus Wang	0.50	Correspond with C. Ceresa, K&E team re DIP funding, cash flow forecasts and correspond with Company re German cash flow forecasts.
06/10/24	Nicholas Warther	0.40	Telephone conference with Company, S. Zabloutney, K&E team re sale process.
06/11/24	Adam Thomas Clifford, P.C.	0.80	Review, analyze 363 sale process materials and status.
06/11/24	Anthony M. Del Rio	1.30	Review, analyze EU regulatory notice obligations (.5); review, analyze change of ownership notice requirements (.8).
06/11/24	Kate Hardey	0.50	Review, analyze correspondence re pre-market authorization products (.3); conference with R. Meintjes re state license review (.2).
06/11/24	Sabrina Lieberman	0.20	Correspond with NDA counterparty re NDA.
06/11/24	Rebecca J. Marston	5.10	Review and revise NDAs (1.9); correspond with C. Ceresa, K&E team, counterparties re same (.2); correspond with C. Ceresa re sublease issues (.2); conference with C. Ceresa re sublease issues (.4); review and revise process letter (2.2); correspond with C. Ceresa, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Ruan J. Meintjes	0.50	Review and analyze US state licenses and permits (.4); conference with A. Del Rio, K&E team re same (.1).
06/11/24	Steve Toth	1.40	Telephone conference with D. O'Connor re transaction structure and bankruptcy considerations (.3); analyze, revise process letter (1.1).
06/11/24	Spencer A. Winters, P.C.	1.70	Review and analyze sale process issues (.8); telephone conference with Y. Salloum, K&E team re same (.5); review process letter (.4).
06/12/24	Chris Ceresa	1.30	Analyze legal issues re sale and contract designation process (.5); correspond with R. Marston, K&E team, advisors re same (.4); telephone conference with R. Marston, K&E team, advisors re same (.4).
06/12/24	Tabitha J. De Paulo	0.20	Review and comment on bidding procedures motion.
06/12/24	Anthony M. Del Rio	0.30	Review, analyze EU regulatory notice obligations.
06/12/24	Jaina Desai	0.40	Review, analyze correspondence re sale stream (.3); correspond with R. Marston re same (.1).
06/12/24	Kate Hardey	0.50	Review, analyze correspondence re pre-market authorization products (.3); conference with R. Meintjes re state license review (.2).
06/12/24	Sabrina Lieberman	0.70	Execute NDA (.3); correspond with PJT and C. Ceresa re same (.2); revise summary re same (.2).
06/12/24	Rebecca J. Marston	3.10	Correspond with Cole Schotz team, C. Ceresa, K&E team re bidding procedures noticing parties (.8); review, analyze precedent re sale process (1.8); correspond with C. Ceresa re same (.2); correspond with Cole Schotz team re bidding procedures declarations (.3).
06/12/24	Ruan J. Meintjes	0.70	Review and analyze state licensure, permitting re change of ownership considerations (.5); correspond with K. Hardey, K&E team re same (.2).
06/12/24	Ruan J. Meintjes	0.50	Review, analyze change of ownership analysis.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	Ruan J. Meintjes	0.50	Research pre-market notification change of ownership requirements (.3); analyze and draft summary of same (.2).
06/12/24	Yusuf Salloum	2.70	Analyze issues re sale processes (2.0); conference with C. Ceresa, K&E team re same (.7).
06/12/24	Spencer A. Winters, P.C.	1.70	Review and analyze sale process, strategy issues (.8); correspond with Y. Salloum, K&E team re same (.5); telephone conference with Y. Salloum, K&E team re same (.4).
06/13/24	Anthony M. Del Rio	0.50	Review, analyze license and registration.
06/13/24	Jaina Desai	4.30	Draft bidding procedure declaration (2.2); telephone conference with R. Marston re same (.3); correspond with R. Marston re same (.1); draft correspondence re bidding procedures (.3); review, analyze work in process chart (.1); revise bidding procedures declaration (.2); correspond with T. De Paulo re same (.1); revise bidding procedures declaration (1.0).
06/13/24	Kate Hardey	0.20	Conference with R. Meintjes re pre-market authorization re sales process.
06/13/24	Sooah Kim	1.20	Telephone conference with Company re employee benefits transaction considerations (.6); review, analyze correspondence from Company (.2); draft employee benefits issues list (.4).
06/13/24	Sabrina Lieberman	0.80	Correspond with PJT, C. Ceresa, K&E team re NDAs (.3); review and revise NDA summary (.3); correspond with Omni, Cole Schotz, T. Chanroo, K&E team re service of M&A parties (.2).
06/13/24	Rebecca J. Marston	3.60	Correspond with PJT team re bidding procedures declaration (.3); review and revise same (2.1); correspond with J. Desai re same (.4); correspond with S. Lieberman, K&E team re NDAs (.5); correspond with C. Ceresa re sale workstreams (.3).
06/13/24	Sean McClay	1.00	Telephone conference with Company and advisor teams re status of potential bidders for sale.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Ruan J. Meintjes	1.20	Review and analyze pre-market authorization approvals re sales process (.5); draft analysis re same (.5); conference with K. Hardey re pre-market authorization (.2).
06/13/24	Dan O'Connor	0.80	Telephone conference with Company, PJT, Y. Salloum, K&E team re sale process (.7); conference with Company re permits and license matters (.1).
06/13/24	Joshua Raphael	0.10	Review, revise sale NDA.
06/13/24	Yusuf Salloum	2.00	Review, analyze sale transaction structuring and diligence.
06/13/24	Seth Sanders	0.50	Telephone conference with PJT, S. Winters, K&E team re sale process.
06/13/24	Steve Toth	0.50	Discuss sale process with Company, PJT, AlixPartners, Y. Salloum, K&E team.
06/13/24	Spencer A. Winters, P.C.	3.00	Review and analyze issues re sale process, case strategy (.8); prepare for telephone conference re non-insider retention (.1); telephone conference re non-insider retention (.4); prepare for telephone conference with AlixPartners, PJT re waterfall analysis (.2); telephone conference with AlixPartners, PJT re same (.3); prepare for telephone conference with Company re sale process update (.2); telephone conference with Company re same (.3); telephone conferences with Y. Salloum, K&E team, PJT re same (.7).
06/14/24	Chris Ceresa	0.60	Analyze legal issues re sale and contract designation process (.3); correspond with R. Marston re same (.1); telephone conference with R. Marston, K&E team, advisors re same (.2).
06/14/24	Chris Ceresa	0.50	Correspond with R. Marston, K&E team re sale NDA issues.
06/14/24	Adam Thomas Clifford, P.C.	0.50	Analyze legal issues re 363 transaction structure.
06/14/24	Anthony M. Del Rio	2.30	Review, analyze pre-market authorization considerations and draft questions (.8); review, analyze transaction structure (1.0); conference with A. Clifford, K&E team re regulatory analysis considerations implicated by transaction (.5).

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06/14/24	Kate Hardey	0.50	Conference with R. Meintjes, K&E team re state-level license change of ownership review.
06/14/24	Rebecca J. Marston	0.80	Correspond with J. Raphael, K&E team re NDAs (.2); review and revise same (.3); correspond with J. Desai re sale work streams (.3).
06/14/24	Ruan J. Meintjes	1.70	Research, analyze change of ownership notification requirements re state licenses (1.2); conference with K. Hardey, K&E team re same (.5).
06/14/24	Joshua Raphael	0.50	Review, revise sale process NDA (.3); correspond with R. Marston re same (.2).
06/14/24	Yusuf Salloum	0.50	Review, analyze legal issues re sale transactions.
06/14/24	Kyle Nolan Trevett	1.00	Telephone conference with Company re privacy issues (.5); telephone conference with Frejka re same (.3); telephone conference with C. Ceresa re same (.2).
06/14/24	Spencer A. Winters, P.C.	1.40	Review and analyze issues re sale process, case strategy (.7); correspond with A. Clifford, K&E team re same (.3); telephone conference with A. Clifford, K&E team re same (.4).
06/15/24	Chris Ceresa	0.30	Correspond with S. Winters, K&E team re sale NDA issues.
06/15/24	Rebecca J. Marston	0.70	Review and revise NDAs (.5); correspond with J. Raphael re same (.1); correspond with S. Lieberman re bidding procedures notice parties (.1).
06/15/24	Joshua Raphael	0.30	Review, revise NDA (.2); correspond with C. Ceresa re same (.1).
06/16/24	Anthony M. Del Rio	1.10	Review, research licensure filings (.8); review and analyze wind-down considerations (.3).
06/17/24	Chris Ceresa	1.30	Review, analyze, comment on bidding procedures declaration (.7); review, analyze, comment on sale motion (.6).
06/17/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze bidder diligence.
06/17/24	Tabitha J. De Paulo	0.30	Review, revise Schlappig declaration in support of bid procedures motion.

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06/17/24	Jaina Desai	2.30	Review, analyze comments re AlixPartners declaration (.4); revise AlixPartners declaration (1.6); correspond with R. Marston re same (.2); correspond with Omni re escrow account (.1).
06/17/24	Jaina Desai	1.20	Review, analyze litigation comments re bidding procedures declaration (.2); revise PJT declaration (.4); correspond with R. Marston re same (.1); review, analyze comments re AlixPartners declaration (.1); revise AlixPartners declaration (.2); correspond with C. Ceresa re same (.2).
06/17/24	Jaina Desai	1.00	Correspond with R. Marston, K&E team re bidding procedures (.5); review, analyze bidding procedures talking points (.3); revise bidding procedures talking points (.2).
06/17/24	Jaina Desai	1.70	Review, analyze declaration precedent (.2); review, analyze PJT declaration (.2); correspond with R. Marston re same (.1); review, analyze sale NDA (.4); review, analyze bidding procedures order (.1); draft sale NDA (.6); correspond with J. Raphael re same (.1).
06/17/24	Sabrina Lieberman	0.80	Revise NDA progress summary (.2); correspond with C. Ceresa and K&E team re same (.2); correspond with PJT and NDA counterparties re NDAs (.2); review and analyze NDAs (.2).
06/17/24	Rebecca J. Marston	2.90	Review and revise Braley declaration in support of bidding procedures (1.0); correspond with J. Desai re same (.1); review and revise NDA (1.6); correspond with NDA parties re same (.2).
06/17/24	Ruan J. Meintjes	1.40	Research and analyze change of ownership regulatory considerations (1.1); telephone conference with S. Winters, K&E team re same (.3).
06/17/24	Joshua Raphael	1.30	Review, revise sale NDAs.
06/17/24	Yusuf Salloum	0.80	Review, analyze matters re sale transactions.
06/17/24	Florian Schuette	0.50	Review, analyze transaction structure (.3); conference with E. Goetz re same (.2).

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06/17/24	Spencer A. Winters, P.C.	1.10	Review and analyze issues re sale process, case strategy (.6); telephone conferences with Y. Salloum, K&E team re same (.5).
06/18/24	Marin Boney	0.50	Telephone conference with A. Clifford, K&E team re deal status (.4); correspond with S. Malnar-Cole re antitrust analysis (.1).
06/18/24	Chris Ceresa	0.40	Conference with T. Chanroo, K&E team, Company, advisors re sale issues.
06/18/24	Kenny Chiaghana	1.50	Research re bidding procedures notice.
06/18/24	Adam Thomas Clifford, P.C.	0.30	Review, analyze 363 transaction structuring issues.
06/18/24	Anthony M. Del Rio	2.30	Correspond with A. Clifford, K&E team re review of licenses and impact of winddown considerations (1.5); telephone conference with AlixPartners re regulatory transactional considerations (.8).
06/18/24	Jaina Desai	4.20	Review, analyze precedent re stalking horse purchase agreements (1.1); correspond with R. Marston, C. Ceresa re same (.1); review, analyze escrow agreement (.6); draft escrow agreement (.4); correspond with R. Marston re same (.1); analyze, research escrow agreement precedent (1.3); revise AlixPartners declaration (.4); correspond with R. Marston, C. Ceresa re same (.2).
06/18/24	Jaina Desai	2.40	Research noticing addresses (2.3); correspond with R. Marston, S. Lieberman re same (.1).
06/18/24	Jaina Desai	1.10	Draft sale organization chart (1.0); correspond with R. Marston re same (.1).
06/18/24	Jaina Desai	0.50	Revise sale organization chart (.4); correspond with R. Marston re same (.1).
06/18/24	David Hackel	1.30	Research legal issues re bidding procedures.
06/18/24	Kate Hardey	3.50	Conference with G. McClernon, K&E team re product transitions and FDA regulatory matters (.5); review, analyze transition services agreement terms re same (1.7); prepare list of device wholesale and manufacturer licenses for filing (1.3).
06/18/24	Brian King	1.20	Review, analyze change of ownership re licensing requirements.

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06/18/24	Sabrina Lieberman	0.60	Correspond with PJT, NDA counterparties, and C. Ceresa re NDAs (.4); revise summary re same (.2).
06/18/24	Rebecca J. Marston	4.90	Review and revise NDAs (1.6); correspond with counterparties, C. Ceresa, K&E team re same (.4); review and revise bidding procedures declarations (1.9); correspond with J. Desai re same (.3); correspond with J. Desai re sale escrow account (.3); review and revise sale organizational chart (.2); correspond with J. Desai re same (.2).
06/18/24	Grant McClernon	0.50	Telephone conference with A. Del Rio and K. Hardey, Company re diligence questions.
06/18/24	Ruan J. Meintjes	1.00	Research and analyze state licensure change of ownership filings (.8); correspond with K. Hardey, K&E team re same (.2).
06/18/24	Dan O'Connor	0.50	Telephone conference with S. Toth, K&E team re antitrust matters.
06/18/24	Steve Toth	0.20	Discuss antitrust matters with A. Clifford, K&E team.
06/19/24	Marin Boney	0.30	Correspond with S. Malnar-Cole re risk assessment.
06/19/24	Chris Ceresa	0.60	Review, analyze draft NDA markups (.4); correspond with S. Lieberman, K&E team re same (.2).
06/19/24	Chris Ceresa	1.80	Telephone conference with R. Marston, K&E team re open sale items (.6); correspond with R. Marston re same (.1); analyze open items re sale and contract designation process (1.1).
06/19/24	Kenny Chiaghana	0.20	Research re sale escrow account.
06/19/24	Adam Thomas Clifford, P.C.	0.80	Telephone conference with advisors re 363 documentation process.
06/19/24	Jaina Desai	0.50	Draft correspondence re bidding procedures milestones (.2); correspond with R. Marston, C. Ceresa re same (.1); review, analyze bidding procedures motion re same (.1); correspond with Gibson Dunn re same (.1).
06/19/24	Jaina Desai	0.40	Review, analyze correspondence re contract noticing (.3); correspond with C. Ceresa, AlixPartners re same (.1).

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06/19/24	Jaina Desai	0.60	Review, analyze PJT declaration (.1); review, analyze correspondence re same (.1); revise PJT declaration (.3); correspond with R. Marston, Gibson Dunn re same (.1).
06/19/24	Jaina Desai	0.50	Revise sale NDA (.4); correspond with counterparty, PJT Partners re same (.1).
06/19/24	Sabrina Lieberman	0.60	Revise summary re NDA status (.2); correspond with C. Ceresa and K&E team re same (.2); correspond with NDA parties re same (.2).
06/19/24	Savannah Malnar-Cole	7.60	Research and analyze re antitrust risk for potential bidders (3.9); draft analysis of same (1.7); continue to research and analyze re antitrust risk for potential bidders (2.0).
06/19/24	Rebecca J. Marston	1.90	Correspond with K. Chiaghana, Y. Salloum, K&E team re escrow account, funding estimates (.6); correspond with J. Desai, K&E team re RSA milestones (.3); correspond with DIP lenders' counsel re same (.2); review and revise PJT declaration in support of bidding procedures (.5); correspond with J. Desai re same (.3).
06/19/24	Grant McClernon	1.50	Research into change of ownership requirements for medical device manufacturer and wholesaler licenses.
06/19/24	Ruan J. Meintjes	1.60	Research and analyze change of ownership notification requirements (1.0); correspond with K. Hardey, K&E team re same (.6).
06/19/24	Ruan J. Meintjes	0.50	Correspond with ex-US counsel re notification requirements in connection with potential Section 363 transaction.
06/19/24	Michael William Morgan	1.50	Review and summarize documents uploaded to data room (1.4); correspond with D. O'Connor re same (.1).
06/19/24	Dan O'Connor	2.70	Telephone conference and correspond with AlixPartners, PJT, Y. Salloum, S. Toth re transaction considerations (.6); correspond with AlixPartners, PJT, Y. Salloum, S. Toth re same (.2); review, analyze material contracts (.5); review, revise summary re same (.4); prepare disclosure schedules (.6); review, analyze materials re same (.4).

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06/19/24	Joshua Raphael	0.80	Analyze, research re 9019 precedent.
06/19/24	Joshua Raphael	1.00	Review, revise NDA (.5); correspond with counterparty, R. Marston, K&E team re same (.5).
06/19/24	Steve Toth	0.70	Participate in telephone conference re process update with AlixPartners, Y. Salloum, K&E team and advisors.
06/19/24	Donatus Wang	1.00	Review, analyze correspondence from N. Warther, K&E team re tax structuring of potential asset sale transactions (.2); conference with E. Goetz, K&E team re Germany status, workstreams (.4); correspond with C. Ceresa, K&E team re sale process, Swiss entity workstreams (.4).
06/19/24	Nicholas Warther	0.70	Telephone conference with S. Zablotney, K&E team, AlixPartners re sale process.
06/19/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case strategy (.4); telephone conferences with Y. Salloum, K&E team re same (.5).
06/20/24	Marin Boney	0.80	Analyze antitrust issues.
06/20/24	Chris Ceresa	1.20	Telephone conference with Y. Salloum, K&E team, Company, advisors re sale issues.
06/20/24	Kenny Chiaghana	1.40	Analyze, revise de minimis asset procedures motion.
06/20/24	Jaina Desai	1.20	Draft sale organizational chart (.4); correspond with AlixPartners re notice drafting (.1); correspond with R. Marston re same (.1); revise sale organizational chart (.6).
06/20/24	Amy Donahue	1.00	Draft and revise de minimis asset sale motion and order.
06/20/24	Sabrina Lieberman	0.60	Review and analyze NDA (.3); correspond with C. Ceresa and K&E team re same (.3).
06/20/24	Savannah Malnar-Cole	1.20	Correspond with D. O'Connor re antitrust analysis and questions for Company re same.
06/20/24	Rebecca J. Marston	3.70	Correspond with J. Desai, K&E team re sale summary (.5); review and revise sale organizational chart (.3); correspond with J. Desai, K&E team re same (.2); correspond with J. Desai, K&E team re NDAs (.1); review and revise same (2.6).

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06/20/24	Ruan J. Meintjes	1.10	Review and analyze change of ownership considerations for state licensure issues (.5); prepare summary re same (.6).
06/20/24	Carolyn Paus	0.60	Telephone conference with S. Zablotney, K&E team re tax implications re sale process.
06/20/24	Joshua Raphael	0.40	Conference with potential transaction party re NDA (.2); review, revise, NDA (.2).
06/20/24	Joshua Raphael	0.50	Research, analyze implications re 9019 (.2); review, analyze precedent re same (.2); correspond with C. Ceresa re same (.1).
06/20/24	Yusuf Salloum	1.20	Analyze issues re sale transactions.
06/20/24	Donatus Wang	1.30	Prepare for telephone conference with Finkenhof re workstreams related to German entities (.3); attend same (.5); correspond with Munich tax team re structuring of potential asset sale transaction (.5).
06/20/24	Spencer A. Winters, P.C.	2.10	Review and analyze issues re sale process, case strategy (.3); telephone conference with Y. Salloum, K&E team re same (.3); prepare for and attend special committee call (.5); prepare for and attend weekly telephone conference with Company (.5); prepare for and attend weekly telephone conference with lender advisors (.5).
06/21/24	Chris Ceresa	0.30	Review, analyze draft NDA markups (.2); correspond with S. Lieberman, K&E team re same (.1).
06/21/24	Chris Ceresa	1.50	Analyze, comment on bidding procedures declarations, sale motion.
06/21/24	Kenny Chiaghana	1.90	Analyze, revise de minimis asset procedures motion.
06/21/24	Jaina Desai	2.20	Revise sale organizational chart (1.4); correspond with R. Marston re same (.2); correspond with C. Ceresa re same (.1); review, analyze sales diligence (.2); correspond with R. Marston, S. Lieberman re same (.1); correspond with AlixPartners re contract noticing (.1); revise sale organizer (.1).
06/21/24	Amy Donahue	0.30	Research re de minimis asset sale exhibit precedent.

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06/21/24	Julia R. Foster	0.50	Draft exhibits B and C re de minimis asset motion.
06/21/24	Sabrina Lieberman	1.90	Review and revise NDA summary (.4); correspond with C. Ceresa and K&E team re same (1.0); review and analyze NDA (.2); correspond with NDA counterparties re same (.3).
06/21/24	Savannah Malnar-Cole	0.30	Advise D. O'Connor re redaction practices for customer contracts.
06/21/24	Rebecca J. Marston	1.90	Correspond with J. Desai, K&E team re sale organizational chart, sale work streams (1.4); correspond with Omni team re noticing of sale-related filings (.1); review and revise NDAs (.2); correspond with S. Lieberman, K&E team re same (.2).
06/21/24	Dan O'Connor	5.00	Prepare disclosure schedules (2.5); review, analyze document files re same (2.0); correspond with AlixPartners, Company re same (.5).
06/21/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case strategy (.6); telephone conferences with interested parties re same (.3).
06/22/24	Anthony M. Del Rio	0.60	Review, analyze regulatory filing research.
06/22/24	Sabrina Lieberman	0.30	Review and revise NDA (.2); revise summary re same (.1).
06/22/24	Rebecca J. Marston	0.30	Review and revise NDA (.2); correspond with S. Lieberman, K&E team re same (.1).
06/22/24	Michael William Morgan	2.50	Analyze, summarize diligence documents.
06/22/24	Dan O'Connor	1.80	Correspond with Company re contract review (.5); correspond with Company, AlixPartners, PJT re disclosure schedules (.3); review and revise material contract chart (1.0).
06/23/24	Jaina Desai	0.30	Revise sale process organizational chart (.1); review, analyze correspondence re same (.1); correspond with R. Marston re same (.1).
06/23/24	Sabrina Lieberman	0.20	Review, analyze NDAs (.1); correspond with NDA counterparties re same (.1).
06/23/24	Rebecca J. Marston	0.50	Review, analyze sale organizational chart (.4); correspond with J. Desai re same (.1).
06/23/24	Michael William Morgan	0.50	Review and summarize diligence documents (.3); correspond with Dan O'Connor re summary (.2).

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06/24/24	Chris Ceresa	1.10	Review, analyze sale legal issues, including sale NDA issues (.4); correspond with Y. Salloum, K&E team re same (.2); conference with Company, Y. Salloum, K&E team re same (.5).
06/24/24	Chris Ceresa	0.50	Review, analyze sale, plan terms re RSA.
06/24/24	Adam Thomas Clifford, P.C.	1.00	Prepare for telephone conference with Company re disclosure schedules (.4); telephone conference with Company re same (.6).
06/24/24	Anthony M. Del Rio	0.40	Review and analyze structural considerations.
06/24/24	Jaina Desai	2.80	Correspond with counterparty re NDA (.1); review, analyze correspondence re sale organization chart (.2); correspond with R. Marston re same (.1); revise sale organizational chart (.3) draft correspondence re sale organizational chart (.2); correspond with R. Marston re sale organizational chart (.1); correspond with K. Chiaghana re sale milestones (.1); research, analyze documents re same (.1); revise bidding procedures PJT declaration (.3); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1); telephone conference with AlixPartners, C. Ceresa, K&E team re contract noticing (.3); prepare for call re same (.1); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1). review, analyze AlixPartners declaration (.1); correspond with R. Marston, C. Ceresa re same (.1); research, review contract noticing precedent (.3).
06/24/24	Jaina Desai	0.60	Correspond with C. Ceresa, AlixPartners re contract noticing precedent (.1); review, analyze PJT comments to declaration (.2); correspond with R. Marston, C. Ceresa re same (.1); revise sale organizer (.2).
06/24/24	Sabrina Lieberman	1.00	Revise NDA (.2); correspond with counterparties re same (.4); correspond with PJT, C. Ceresa and K&E team re same (.1); correspond with C. Ceresa and K&E team re NDA summary (.1); revise same (.2).

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06/24/24	Rebecca J. Marston	0.50	Prepare for and participate in conference with Alix team, K&E team re contract noticing (.3); correspond with J. Desai re sale-related workstreams (.2).
06/24/24	Ruan J. Meintjes	3.60	Research and analyze state licensure change of ownership considerations (3.0); prepare summary of same (.5); correspond with K. Hardey, K&E team re same (.1).
06/24/24	Michael William Morgan	1.20	Telephone conference with Company re schedules (.8); prepare for same (.3); research precedent re same (.1).
06/24/24	Trent Nachbar	6.00	Analyze asset purchase agreements and schedules (3.9); research, analyze specialist questions (1.0); continue to analyze asset purchase agreements and schedules (1.1).
06/24/24	Dan O'Connor	5.90	Telephone conference with Company, AlixPartners, PJT Partners, S. Toth, K&E team re disclosure schedules (1.1); correspond with AlixPartners, PJT, S. Toth, K&E team re same (.4); review and revise material contract summary chart (.6); correspond with Company re same (.2); review, analyze VDR materials (1.6); prepare disclosure schedules (2.0).
06/24/24	Yusuf Salloum	2.40	Analyze issues re sale transactions (2.1); conference with S. Toth, K&E team, Company, AlixPartners team re asset purchase agreements (.3).
06/24/24	Steve Toth	1.30	Telephone conference with Y. Salloum, K&E team, AlixPartners, Company re asset purchase agreements and disclosure schedules (1.0); analyze tax structure memorandum (.3).
06/24/24	Spencer A. Winters, P.C.	1.20	Review and analyze issues re sale process, case strategy (.4); telephone conference with Y. Salloum re same (.3); prepare for and attend standing update telephone conference with Company and advisors re same (.5).
06/25/24	Chris Ceresa	1.40	Review, analyze sale legal issues, including sale NDA issues (.8); correspond with Y. Salloum, K&E team re same (.2); telephone conference with Company, S. Lieberman, K&E team re same (.4).

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06/25/24	Adam Thomas Clifford, P.C.	0.50	Research, analyze carve-out and separation matters.
06/25/24	Anthony M. Del Rio	1.80	Review and analyze regulatory filing requirements.
06/25/24	Jaina Desai	1.70	Correspond with AlixPartners re contract drafting (.1); review, analyze correspondence re sale process materials (.1); review, revise presentation re same (.1); correspond with R. Marston re same (.1); revise 363 sale process overview (.1); correspond with R. Marston, Company re same (.1); review, analyze asset sale diligence spreadsheet (.1); correspond with C. Ceresa, R. Marston re same (.1); review, analyze correspondence re 363 sale overview presentation (.1); review, analyze 363 sale overview presentation (.1); revise same (.1); correspond with R. Marston, Company re same (.1); review, analyze PJT comments re declaration (.5).
06/25/24	Emanuel Goetz	0.50	Conference with D. Wang, K&E team re structuring considerations re potential sale.
06/25/24	Kate Hardey	0.30	Review, analyze correspondence re FDA transfer considerations re German entities.
06/25/24	Olivia Kaufmann	4.20	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.7); conference with R. Meintjes re same (.5).
06/25/24	Sabrina Lieberman	0.70	Conference with NDA counterparty re NDA (.1); correspond with PJT re NDA (.1); review and revise NDA (.2); review and revise NDA summary (.2); conference with C. Ceresa re NDA (.1).
06/25/24	Rebecca J. Marston	4.60	Review and revise company slide deck re 363 sales (2.6); correspond with J. Desai, C. Ceresa, K&E team re same (1.3); conference with Company re same (.5); correspond with PJT team re same (.2).
06/25/24	Ruan J. Meintjes	0.70	Research and analyze change of ownership requirements for state licensure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Dan O'Connor	5.40	Telephone conference with Company, AlixPartners, Y. Salloum, S. Toth, K&E team re transition services agreement matters (.4); review, analyze VDR materials (3.0); prepare disclosure schedules and punch list (1.0); correspond with Company re same (.5); correspond with Y. Salloum, D. Lewis, B. Coppola, K&E team re transition services agreement and transaction matters (.5).
06/25/24	Carolyn Paus	1.00	Telephone conference with S. Zablotney, K&E team re tax implications in asset vs share deal of German RDX entity.
06/25/24	Yusuf Salloum	1.50	Review, analyze issues re sale transaction, tax structuring, transition services agreement.
06/25/24	Scottie Shermetaro	0.20	Review due diligence re asset sale.
06/25/24	Steve Toth	0.80	Telephone conference re transition services agreement with Company, AlixPartners and K&E team (.5); analyze correspondence re transition services agreement matters and presentation (.3).
06/25/24	Donatus Wang	1.10	Review, analyze PJT update on sales process (.2); draft options analysis for German asset sale or share sale structures for RDX business, correspond with A. Ziegler, K&E team re same (.9).
06/25/24	Spencer A. Winters, P.C.	1.10	Telephone conference with PWC Germany re tax issues (.5); review and analyze issues re sale process, case strategy (.3); telephone conference with Y. Salloum, K&E team re same (.3).
06/26/24	Cooper Barghols	2.50	Research and summarize state licensure change of ownership requirements (2.1); correspond with R. Meintjes re edits to auction draft asset purchase agreement (.4).
06/26/24	John G. Caruso	1.20	Review and revise asset purchase agreement.
06/26/24	Chris Ceresa	2.10	Telephone conference with Company, advisors, Y. Salloum, K&E team re health regulatory issues re potential sale scenarios (1.1); conference with health regulatory advisors re issues re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Chris Ceresa	7.10	Review, analyze sale legal issues, including sale NDA issues (3.9); correspond with Y. Salloum, K&E team re same (1.1); telephone conference with Company, Y. Salloum K&E team re same (.9); continue to review, analyze sale legal issues, including sale NDA issues (1.2).
06/26/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze separation and carve-out matters.
06/26/24	Bernadette Coppola	5.40	Conference with S. Shermetaro re purchase agreement and transition services agreement (.4); draft revisions to purchase agreement (1.4); correspond with D. Lewis and K&E team, Company and advisors re transition services agreement (.3); correspond with A. Del Rio, K&E team re transition services agreement (.2); conference with D. Lewis, K&E team re transaction structure and strategy (.9); correspond with D. Lewis, K&E team re same (.4); telephone conference with Company, S. Shermetaro and K&E team re intellectual property matters (.4); correspond with Company re same (.4); analyze disclosures (1.0).
06/26/24	Anthony M. Del Rio	2.10	Review and analyze regulatory filing requirements (1.0); review and comment on purchase agreement (1.1).
06/26/24	Jaina Desai	10.70	Review, analyze correspondence re sale stream (.7); review, analyze asset purchase agreement (3.0); correspond with R. Marston re same (.3); review, analyze precedent re same (2.0); revise asset purchase agreement (2.0); conference with R. Marston re same (.3); correspond with C. Ceresa, Y. Salloum re same (.2); revise sale organizer (.3); analyze, compile precedent re asset purchase agreement (.3); correspond with K. Trevett re bidding procedures order, case timeline (.1); telephone conference with S. Toth, K&E team, counterparty re asset purchase agreement (1.0); telephone conference with B. Coppola, K&E team re same (.5).

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06/26/24	Michael Ehret	1.70	Correspond with E. Goetz, K&E team re German tax structuring, transaction issues, related considerations (.5); conferences with E. Goetz, AlixPartners, PJT, Company, K&E team re transaction considerations (.5); review, analyze issues re same (.7).
06/26/24	Justin M. Garfinkle	2.70	Telephone conference with S. Toth, K&E team re asset purchase agreement (.5); draft comments to asset purchase agreement (2.2).
06/26/24	David Hackel	0.50	Review, analyze confidential party asset purchase agreement.
06/26/24	Yoonie Han	0.30	Analyze asset purchase agreement.
06/26/24	Kate Hardey	1.50	Review, analyze revisions to merger agreement (.7); conference with R. Meintjes, K&E team re same (.4); review, analyze German entity filings and 510k listings re asset transfer (.4).
06/26/24	Liz Ji	1.30	Revise asset purchase agreement.
06/26/24	Olivia Kaufmann	5.50	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.9); conference with R. Meintjes, C. Barghol re same (.5); continue to research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (1.1)
06/26/24	Sooah Kim	1.00	Review and revise asset purchase agreement.
06/26/24	Daniel Lewis, P.C.	3.00	Analyze transition services agreement and separation matters (1.0); telephone conference with B. Coppola, K&E team re same (.5); correspond with B. Coppola, K&E team re same (.5); telephone conference with S. Toth, K&E team re same (.5); analyze IP matters (.5).
06/26/24	Sabrina Lieberman	1.50	Review and analyze bidding procedures affidavit of service (.5); review and revise NDA (.2); correspond with C. Ceresa, K&E team re same (.2); review and revise NDA summary and ancillary documents (.6).
06/26/24	Michael William Morgan	2.00	Draft and circulate the intellectual property assignment agreement form (1.0); draft and circulate bill of sale form (.5); revise working group list (.5).

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06/26/24	Trent Nachbar	8.20	Review and revise asset purchase agreements and disclosure schedules (3.9); review and research specialist questions and coordinate markups (2.0); continue to review and revise asset purchase agreements and disclosure schedules (2.3).
06/26/24	Maureen D. O'Brien	1.00	Review and revise asset purchase agreement.
06/26/24	Dan O'Connor	9.20	Telephone conference with S. Toth, Y. Salloum, K&E team, various parties re confidential party bid (.6); telephone conference with Company, PJT, Y. Salloum, S. Toth, K&E team re transition services agreement matters (.4); telephone conference with bidder counsel, confidential party, PJT Partners, Company re diligence matters (.7); telephone conference with S. Toth, K&E team re asset purchase agreement (1.0); telephone conference with S. Toth, K&E team re transaction matters (.5); review, analyze bid asset purchase agreement and draft issues list re same (3.4); correspond with S. Toth re same (.2); correspond with B. Coppola and J. Garfinkle re transaction matters (.5); correspond with T. Nachbar and M. Morgan re disclosure schedules and diligence matters (.5); correspond with Company re disclosure schedules (.8); prepare disclosure schedules (.6).
06/26/24	Carolyn Paus	1.80	Draft German sale presentation.
06/26/24	Risa Salins	0.50	Review M&A counterparty markup of auction draft asset purchase agreement.
06/26/24	Adrian Salmen	3.10	Correspond with AlixPartners, C. Ceresa, K&E team re asset purchase agreement draft (.5); review, analyze creditor revisions to sale order (.5); review, analyze precedent sale order language (1.9); correspond with J. Desai, R. Marston re sale workstream (.2).
06/26/24	Scottie Shermetaro	4.10	Review, revise asset purchase agreement (2.1); conference with B. Coppola re deal timeline and deliverables (.5); telephone conference with B. Coppola and client re approach to IP diligence (.6); conduct due diligence (.5); correspond with B. Coppola re IP searches (.4).

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06/26/24	Matt Swanson	0.50	Review, analyze issues re purchase agreement, related items.
06/26/24	Paul D. Tanaka, P.C.	1.90	Review and comment on asset purchase agreement bid markup (1.6); correspond with C. Ceresa, K&E team re same (.3).
06/26/24	Steve Toth	4.20	Telephone conference re transition services agreement with Company, AlixPartners, PJT, C. Ceresa, K&E team, bidder and bidder advisors (.6); telephone conference re structure chart with Company, S. Winters, K&E team, bidder and bidder counsel (.4); telephone conference with S. Winters, K&E team re transition services agreement and asset purchase agreement (.9); analyze asset purchase agreement and prepare comments and attorney notes (2.0); discuss IP matters with Company, S. Winters, K&E team (.3).
06/26/24	Paul Vasiloff	2.00	Provide comments to asset purchase agreement.
06/26/24	Donatus Wang	0.80	Review and revise draft German sale presentation.
06/26/24	Spencer A. Winters, P.C.	2.20	Review and analyze issues re sale process, case strategy (.4); telephone conferences with Y. Salloum, K&E team re same (.3); prepare for and attend standing special committee meeting re same (.5); prepare for and attend telephone conference with bidder counsel re sale process (1.0).
06/27/24	John G. Caruso	1.50	Review and revise asset purchase agreement (.6); review and revise asset purchase agreement (.9).
06/27/24	Chris Ceresa	7.20	Review, analyze sale legal issues, including sale NDA issues (3.9); correspond with Y. Salloum, K&E team re same (.5); telephone conference with Company, Y. Salloum, K&E team re same (.5); continue to review, analyze sale legal issues, including sale NDA issues (2.3).

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06/27/24	Bernadette Coppola	4.30	Telephone conference with Company and AlixPartners re technology separation planning (1.0); telephone conference with buyer, AlixPartners, Company, S. Toth, K&E team re transition services agreement due diligence (.5); attend conference with buyer, Company, S. Toth, K&E team re intellectual property due diligence (.5); conference with S. Shermetaro, K&E team re drafting strategy and intellectual property-related matters (.9); correspond with S. Toth, K&E team re same (.3); correspond with advisors re intellectual property disclosures (.3); analyze comments to asset purchase agreement (.4); telephone conference with advisor (.4).
06/27/24	Anthony M. Del Rio	2.40	Review and analyze regulatory filing requirements (.8); prepare for and participate in telephone conference with Company re international considerations (.7); telephone conference with EU counsel re transaction considerations (.5); review and comment on disclosure schedules (.4).
06/27/24	Jaina Desai	4.20	Revise asset purchase agreement (3.0); correspond with S. Osborne, C. Ceresa re same (.2); review, analyze bidding procedures order (.3); revise bidding procedures order (.2); correspond with A. Salmen re same (.1); correspond with D. O'Connor, K&E team re asset purchase agreement (.1); review, analyze correspondence re asset purchase agreement, sale (.3).

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06/27/24	Jaina Desai	3.70	Review, analyze correspondence re sale workstream (.4); correspond with A. Salmen, C. Ceresa re same (.1); review, analyze sale NDA (.2); correspond with C. Ceresa re same (.3); conference with A. Salmen re bidding procedures workstream (.3); review, analyze precedent re sale orders (.3); correspond with A. Salmen re same (.1); review, analyze correspondence re escrow accounts (.1); review, analyze precedent re same (.3); correspond with Omni re same (.1); revise PJT declaration (.3); correspond with C. Ceresa re same (.1); research, analyze precedent re bidding procedures order (.1); revise bidding procedures order (.1); analyze, compile bidding procedures declarations (.1); draft correspondence re same (.1); telephone conference with AlixPartners, Y. Salloum, K&E team (.6); correspond with A. Salmen re same (.1).
06/27/24	Jaina Desai	3.30	Review, analyze bidding procedures notices (.5); revise sale organizer (.2); revise asset purchase agreement (2.4); telephone conference with S. Osborne re same (.2).
06/27/24	Michael Ehret	1.70	Telephone conference with Company re regulatory implications, share deal vs asset deal, requirement of transition services agreement (1.2); correspond with PwC re structuring considerations (.5).
06/27/24	Justin M. Garfinkle	4.00	Draft transition services agreement (3.3); discuss matter with M. Ehret, K&E team (.7).
06/27/24	David Hackel	0.50	Review, analyze confidential party APA.
06/27/24	Kate Hardey	1.20	Conferences with Company, C. Weidner, K&E team re German entities and related device transfers.
06/27/24	Olivia Kaufmann	0.20	Conference with A. Del Rio, K&E team re state wind-down, change of ownership and change of control requirements.
06/27/24	Sooah Kim	1.60	Conference with M. O'Brien re employee benefits issues (.2); review and revise asset purchase agreement (1.4).
06/27/24	Maggie Kate King	1.00	Conference with D. Lewis, K&E team re sale workstreams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Maggie Kate King	2.00	Telephone conference with D. Lewis, K&E team re transition services diligence call (.5); telephone conference with D. Lewis, K&E team re IP diligence (1.0); telephone conference with Morgan Lewis re IP diligence (.5).
06/27/24	Maggie Kate King	3.00	Revise transition services agreement.
06/27/24	Daniel Lewis, P.C.	1.50	Analyze transition services agreement and IP matters (1.0); analyze asset purchase agreements (.5).
06/27/24	Sabrina Lieberman	1.30	Correspond with NDA counterparties re NDA (.2); review and revise same (.3); correspond with C. Ceresa and K&E team re same (.3); revise and revise summary re same (.3); correspond with C. Ceresa and PJT re interested parties (.2).
06/27/24	Ruan J. Meintjes	1.90	Review, revise bid asset purchase agreements (1.8); correspond with A. Del Rio, K&E team re same (.1).
06/27/24	Ruan J. Meintjes	1.60	Review, revise regulatory components of asset purchase agreement from bidders (1.2); correspond with Y. Salloum, K&E team re same (.4).
06/27/24	Michael William Morgan	0.70	Review, analyze purchase agreement and amendment precedent to confirm accuracy of schedules.
06/27/24	Jai Mudhar	1.00	Correspond with H. Crawford, K&E team re sales process (.7); review, analyze issues update from Swiss counsel (.2); conference with D. Wang re same (.1).
06/27/24	Trent Nachbar	7.80	Review and revise asset purchase agreements and disclosure schedules (3.9); analyze, research, respond to and coordinate specialist comments (1.8); continue to review and revise asset purchase agreements and disclosure schedules (2.1).
06/27/24	Michelle L. Nowicki	1.00	Coordinate with M. Morgan, K&E team re IP due diligence.
06/27/24	Maureen D. O'Brien	1.00	Review and revise asset purchase agreement.

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06/27/24	Dan O'Connor	9.80	Telephone conference with Company, confidential potential buyer, PJT, AlixPartners, S. Toth, K&E team re IP diligence matters (1.0); telephone conference with buyer counsel, S. Toth and Y. Salloum re transaction matters (.5); telephone conference with AlixPartners, S. Toth, Y. Salloum, K&E team re transaction matters (.6); review and revise issues list (.6); correspond with Company, S. Toth, K&E team re same (.2); correspond with S. Toth, K&E team re special transaction matters (.6); review and revise asset purchase agreements (3.5); review, analyze contracts in VDR and prepare disclosure schedules (2.8).
06/27/24	Sarah Osborne	6.60	Review, revise markup to asset purchase agreement (2.4); correspond with C. Ceresa re same (.1); further review, revise markup to asset purchase agreement (3.4); correspond with C. Ceresa, K&E team re same (.3); compile issues list re same (.4).
06/27/24	Joshua Raphael	0.50	Review, revise NDA and correspond with counterparty re same.
06/27/24	Adrian Salmen	4.30	Review, analyze precedent bidding procedures language (1.7); correspond with J. Desai, K&E team re same (.3); conference with J. Desai re same (.3); revise addition to bidding procedures order (.5); telephone conference with Y. Salloum, K&E team re asset purchase agreement proposal (.5); review, revise sale related notices (.3); review, analyze asset purchase agreement issues (.7).

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06/27/24	Scottie Shermetaro	5.70	Telephone conference with B. Coppola and Company re RDx IT separation and transition services agreement (1.0); telephone conference with B. Coppola, M. King re transition services agreement follow-up (.5); conference with B. Coppola and PJT partners re IP diligence (1.0); coordinate IP Searches or all seller entities and separate by relevant business unit (.3); review, revise transition services agreement (1.5); conduct due diligence and discuss findings with B. Coppola, M. King and J. Garfinkel (1.0); telephone conference with B. Coppola and client's external IP counsel re IP issues (.4).
06/27/24	Matt Swanson	0.20	Review, analyze asset purchase agreement related considerations.
06/27/24	Paul D. Tanaka, P.C.	1.20	Review and analyze multiple bid draft purchase agreement markups (.9); correspond with Y. Salloum, K&E team re same (.3).
06/27/24	Steve Toth	4.00	Telephone conference re transition services agreement with Company, AlixPartners, Y. Salloum, K&E team (1.0); analyze issues list (.4); discuss transaction with bidder counsel, Y. Salloum, K&E team (.3); revise asset purchase agreement issues list (1.1); discuss asset purchase agreement issues with AlixPartners, Y. Salloum, K&E team (.6); analyze correspondence re asset purchase agreements (.2); revise issues list (.4).
06/27/24	Paul Vasiloff	1.30	Provide comments to asset purchase agreement.
06/27/24	Spencer A. Winters, P.C.	2.90	Review and analyze sale process issues (.7); correspond with Y. Salloum, K&E team re same (.7); prepare for and attend standing telephone conference with company advisors re same (.5); prepare for and attend standing telephone conference with lender advisors re same (.5); prepare for and attend telephone conference with bidder counsel re sale process (.5).

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06/28/24	Chris Ceresa	5.30	Review, analyze sale legal issues, including sale NDA issues (3.3); correspond with Y. Salloum, K&E team re same (1.0); telephone conference with Company, K&E team re same (1.0).
06/28/24	Bernadette Coppola	4.50	Telephone with D. Lewis re transition services agreement and process (.3); correspond with S. Shermetaro, K&E team re intellectual property disclosures (.5); draft revisions to purchase agreement (.5); draft revisions to asset purchase agreement (1.7); draft revisions to transition services agreement (1.5).
06/28/24	Anthony M. Del Rio	1.90	Review and analyze regulatory filing requirements (.5); review and analyze structural considerations (.3); review and comment on asset purchase agreements (1.1).
06/28/24	Jaina Desai	1.60	Review, revise asset purchase agreement.
06/28/24	Jaina Desai	2.60	Revise asset purchase agreement.
06/28/24	Jaina Desai	3.20	Review, analyze correspondence re sale workstream (.3); correspond with S. Osborne re asset purchase agreements (.1); correspond with AlixPartners re contract designation process (.1); correspond with C. Ceresa re same (.1); review, analyze escrow agreement (.3); correspond with A. Salmen re same (.2); review, analyze precedent re escrow agreements (.8); review, research precedent re U.S. Trustee comments re bidding procedures (.8); revise escrow agreement (.4); correspond with C. Ceresa re same (.1).
06/28/24	Jaina Desai	0.60	Correspond with C. Ceresa re asset purchase agreements (.3); review, analyze escrow agreement (.1); correspond with C. Ceresa re same (.1); correspond with Omni re same (.1).
06/28/24	Jaina Desai	0.90	Revise asset purchase agreement.
06/28/24	Justin M. Garfinkle	3.20	Draft updates to asset purchase agreement (.8); review, analyze comments from outside counsel re disclosure schedules (1.2); draft comments to asset purchase agreement (.8); analyze transition services agreement (.4).

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06/28/24	David Hackel	0.30	Review, analyze confidential party asset purchase agreement.
06/28/24	Kate Hardey	0.80	Review, analyze Company clinical trials re asset purchase agreement revisions.
06/28/24	Kate Hardey	1.50	Review, analyze asset purchase agreement (1.0); conference with R. Meintjes re same (.5).
06/28/24	Liz Ji	5.10	Review, analyze asset purchase agreement for confidential parties (3.9); telephone conference with N. Warther, K&E team re intercompany debt (1.0); continue to Review, analyze asset purchase agreement for confidential parties (.2).
06/28/24	Olivia Kaufmann	4.70	Research and analyze state wind-down, change of ownership and change of control requirements re regulatory licenses (3.5); correspond with state regulators re same (1.2).
06/28/24	Sooah Kim	0.80	Review, revise asset purchase agreement.
06/28/24	Maggie Kate King	1.50	Telephone conference re IP with Fox Rothschild (.5); telephone conference re IP with advisor (.5); coordinate with D. Lewis, K&E team re intellectual property disclosures (.5).
06/28/24	Maggie Kate King	1.00	Revise transition services agreement.
06/28/24	Daniel Lewis, P.C.	2.50	Analyze asset purchase agreements (.5); analyze transition services agreement matters (1.0); telephone conference with B. Coppola, K&E team re transition services agreement matters (1.0).
06/28/24	Sabrina Lieberman	0.80	Review and revise NDAs (.2); correspond with NDA counterparties re same (.2); review and revise NDA summary (.2); correspond with C. Ceresa and K&E team re same (.2).
06/28/24	Ruan J. Meintjes	1.70	Research and analyze change of ownership requirements (1.5); prepare summary of same (.1); coordinate with Y. Salloum, K&E team re same (.1).
06/28/24	Ruan J. Meintjes	1.80	Review and revise bid asset purchase agreements (1.6); correspond with A. Del Rio and K. Hardey re same (.2).
06/28/24	Michael William Morgan	1.20	Revise asset purchase agreement.

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06/28/24	Trent Nachbar	10.00	Review and revise asset purchase agreements and disclosure schedules (3.9); analyze and respond to specialist comments (1.0); continue to review and revise asset purchase agreements and disclosure schedules (3.8); further review and revise asset purchase agreements and disclosure schedules (1.3)
06/28/24	Michelle L. Nowicki	2.50	Review, analyze IP disclosures and prior K&E IP schedules, deal correspondence, and corporate entity list (1.0); commence IP ownership searches (.3); telephone conference with H. Horter re IP searches (1.0); correspond with D. Lewis, K&E team re IP due diligence (.2).
06/28/24	Maureen D. O'Brien	1.00	Review, revise asset purchase agreement.
06/28/24	Dan O'Connor	9.90	Correspond with Company, S. Toth, K&E team, PJT Partners, AlixPartners teams re issues list (1.0); prepare issues lists and bid comparisons (3.9); review and revise asset purchase agreement (1.5); review, analyze contracts in VDR and prepare disclosure schedules (2.8); continue to prepare issues lists and bid comparisons (.7)
06/28/24	Sarah Osborne	4.90	Review, revise asset purchase agreement markup (3.9); correspond with C. Ceresa, K&E team re same (.4); continue to review, revise asset purchase agreement markup (.6).
06/28/24	Carolyn Paus	1.40	Research re clawback risks (1.0); finalize presentation on asset vs share deal (.4).
06/28/24	Yusuf Salloum	0.50	Analyze asset purchase agreements.
06/28/24	Adrian Salmen	1.90	Review, revise bidding procedures language(1.4); correspond with C. Ceresa, K&E team, contract counterparty re same (.3); correspond with J. Desai, K&E team re sale workstream issues (.2).
06/28/24	Scottie Shermetaro	3.80	Telephone conference with M. King and external trademark counsel re trademark portfolio disclosures (.5); telephone conference with M. King and external patent counsel re patent portfolio disclosures (.5); review, revise transition services agreement (1.5); review, revise asset purchase agreement (1.3).

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06/28/24	Steve Toth	6.30	Discuss asset purchase agreement issues with Company, PJT, AlixPartners, S. Winters, K&E team (1.3); analyze bidder asset purchase agreement (1.6); analyze bidder asset purchase agreement and prepare issues list (2.3); revise issues lists and distribute (1.1).
06/28/24	Sarah Ullathorne	1.20	Telephone conference with Y. Salloum, K&E team re asset purchase agreement (.4); review, analyze same (.4); correspond with Y. Salloum, K&E team re antitrust and foreign direct investment analysis (.4).
06/28/24	Paul Vasiloff	1.00	Provide comments to asset purchase agreement.
06/28/24	Spencer A. Winters, P.C.	1.90	Prepare for and attend telephone conference with Company re bidder asset purchase agreement (1.5); review and analyze issues re sale process, case status (.4).
06/29/24	Rebecca H. Arnall	6.50	Review, analyze asset purchase agreements (3.9); correspond with S. Price re same (.5); continue to review, analyze asset purchase agreements (2.1).
06/29/24	Chris Ceresa	0.60	Review, analyze sale legal issues, including sale NDA issues (.2); correspond with R. Marston, K&E team re same (.1); telephone conference with Company, Y. Salloum, K&E team re same (.3).
06/29/24	Dominique Collins	0.20	Review, analyze deal summary and correspondence re deliverables.
06/29/24	Dominique Collins	0.50	Review, revise asset purchase agreements.
06/29/24	Dominique Collins	1.00	Review, analyze precedent asset purchase agreement.
06/29/24	Bernadette Coppola	2.00	Draft revisions to transition services agreement (1.0); correspond with M. King, K&E team re same (.2); correspond with J. Garfinkle, K&E team re revisions to asset purchase agreement (.2); review, analyze revised draft of transition services agreement (.3); correspond with M. King, K&E team re same (.3).
06/29/24	Anthony M. Del Rio	0.90	Analyze structural considerations (.4); review and comment on asset purchase agreements (.5).

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	Jaina Desai	3.60	Review, analyze correspondence, documents re bidding procedures order (1.8); research, analyze precedent re U. S. Trustee comments (1.6); draft correspondence re same (.2).
06/29/24	Justin M. Garfinkle	0.40	Draft comments to asset purchase agreement.
06/29/24	Kate Hardey	0.50	Conference with R. Meintjes re EU and other country device lists and related coordination with EU counsel.
06/29/24	Maggie Kate King	4.00	Revise transition services agreement bid draft (3.0); research re same (1.0).
06/29/24	Daniel Lewis, P.C.	0.50	Analyze transition services agreement matters (.4); correspond with B. Coppola, K&E team re same (.1).
06/29/24	Sabrina Lieberman	0.20	Review, revise NDA (.1); revise summary re same (.1).
06/29/24	Ruan J. Meintjes	1.20	Review, revise bid asset purchase agreements (1.0); correspond with A. Del Rio and K. Hardey re same (.2).
06/29/24	Dan O'Connor	4.30	Telephone conference with bidder counsel, S. Toth re asset purchase agreement (.4); review, analyze contracts in VDR and prepare disclosure schedules (1.9); review and revise asset purchase agreements (2.0).
06/29/24	Scott D. Price, P.C.	0.70	Review, analyze asset purchase agreements.
06/29/24	Scottie Shermetaro	2.10	Review, revise markup of auction draft asset purchase agreement (.7); review, revise transition services agreement (1.4).
06/29/24	Steve Toth	0.50	Discuss asset purchase agreement issues with bidder counsel, S. Winters, K&E team (.4); analyze related attorney notes (.1).
06/30/24	Bernadette Coppola	1.90	Draft revisions to transition services agreement (1.0); correspond with S. Shermetaro, K&E team re same (.4); correspond with M. King, K&E team re revisions to Company correspondence (.5).
06/30/24	Jaina Desai	1.40	Revise bidding procedures order (.3); revise bidding procedures notices (.9); draft correspondence re same (.1); correspond with A. Salmen re same (.1).
06/30/24	Liz Ji	3.50	Revise asset purchase agreements for numerous bidders.

Legal Services for the Period Ending June 30, 2024

Invoice Number:

1050102696

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/24	Olivia Kaufmann	0.20	Research, analyze wind-down, change of ownership, change of control requirements re state license.
06/30/24	Maggie Kate King	2.00	Revise transition services agreement.
06/30/24	Sabrina Lieberman	0.30	Correspond with M&A counterparty re NDA (.1); correspond with C. Ceresa re NDA summary (.2).
06/30/24	Trent Nachbar	0.80	Review, revise asset purchase agreements and disclosure schedules.
06/30/24	Michelle L. Nowicki	5.20	Correspond with D. Lewis, K&E team re IP due diligence (.7); compare two sets of trademark disclosures, prior K&E U.S. trademark schedule and new trademark search results (2.0); review, analyze related IP office and Corsearch records (2.0); prepare trademark schedule (.5).
06/30/24	Dan O'Connor	5.00	Review and revise asset purchase agreements (3.9); correspond with S. Toth re same (.2); correspond with S. Toth, K&E team re asset purchase agreements (.8); continue to review and revise asset purchase agreements (.1).
06/30/24	Scottie Shermetaro	6.30	Review, revise transition services agreement (3.9); draft transition services agreement issues list for Company (.6); review, analyze IP-related diligence disclosures from client's outside counsel (1.0); continue to review, revise transition services agreement (.8).
06/30/24	Steve Toth	1.10	Analyze correspondence re transition services agreement and diligence (.3); analyze asset purchase agreement issues list (.8).
Total		572.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102697

Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 28,606.00

Total legal services rendered

\$ 28,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.90	1,265.00	1,138.50
David Hackel	22.00	975.00	21,450.00
Brian King	1.00	1,345.00	1,345.00
Sabrina Lieberman	0.50	815.00	407.50
Sarah Osborne	1.60	815.00	1,304.00
Joshua Raphael	0.60	975.00	585.00
Yusuf Salloum	1.00	1,595.00	1,595.00
Tanzila Zomo	2.20	355.00	781.00
TOTALS	29.80		\$ 28,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Yusuf Salloum	1.00	Analyze issues re sale transactions and rejection.
06/14/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, parties in interest and AlixPartners re executory contract.
06/14/24	Joshua Raphael	0.60	Review, revise NDA (.5); review, analyze master services agreement and correspond with Y. Salloum re same (.1).
06/17/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo and K&E team re executory contract strategy.
06/17/24	Sarah Osborne	1.10	Review, analyze contracts with staffing agency re executory status (.9); correspond with J. Raphael re same (.2).
06/18/24	Tiffani Chanroo	0.90	Review, analyze executory contract (.7); correspond with Company, C. Ceresa, K&E team re same (.2).
06/18/24	David Hackel	0.70	Research contract rejection procedures (.3); correspond with T. Chanroo, K&E team re same (.1); review, analyze precedent re same (.3).
06/18/24	Brian King	1.00	Prepare for and participate in conference with K. Hardey, K&E team re regulatory considerations to support lease rejections.
06/18/24	Tanzila Zomo	0.50	Research re contract rejection precedent (.3); correspond with D. Hackel re same (.2).
06/19/24	David Hackel	4.10	Review, analyze precedent re contract rejection procedures (.7); correspond with T. Chanroo, K&E team re same (.1); draft, revise contract rejection procedures pleadings (2.2); research re same (1.1).
06/19/24	Tanzila Zomo	1.70	Research re contract rejection precedent.
06/20/24	David Hackel	4.60	Research re contract rejection procedures (.8); correspond with T. Chanroo, K&E team re same (.1); revise contract rejection procedures pleadings (2.8); further research re same (.9).
06/21/24	David Hackel	3.80	Review, analyze precedent re contract rejection procedures (.4); correspond with T. Chanroo re same (.2); draft, revise contract rejection procedures pleadings (2.9); research re same (.3).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050102697
 Matter Number: 48520-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/24	David Hackel	0.60	Review, analyze contract rejection procedures, related issues (.4); correspond with Y. Salloum, K&E team re same (.2).
06/24/24	David Hackel	4.60	Review, analyze precedent re contract rejection procedures (.7); correspond with T. Chanroo, K&E team re same (.4); draft, revise contract rejection procedures pleadings (2.8); research re same (.7).
06/25/24	David Hackel	1.60	Review, revise contract rejection procedures pleadings (.9); review, analyze issues re filing same (.3); correspond with T. Chanroo, K&E team re same (.2); review, revise notice re same (.2).
06/25/24	Sarah Osborne	0.50	Prepare bar date, contract rejection motions for filing (.3); review, revise notices for same (.2).
06/26/24	David Hackel	1.30	Review, revise rejection procedures order (.7); review, analyze precedent, research re same (.4); correspond with T. Chanroo, K&E team re same (.2).
06/27/24	David Hackel	0.20	Review, analyze issues re contract rejection procedures.
06/28/24	David Hackel	0.50	Review, analyze contract rejection procedures order (.3); review, analyze correspondence from C. Ceresa re same (.1); correspond with S. Lieberman re same (.1).
Total		29.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102698

Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 48,045.50

Total legal services rendered

\$ 48,045.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cooper Barghols	4.40	815.00	3,586.00
Chris Ceresa	2.50	1,345.00	3,362.50
Anthony M. Del Rio	0.40	1,595.00	638.00
Kate Hardey	0.50	1,995.00	997.50
Partha Kar	1.50	2,305.00	3,457.50
Olivia Kaufmann	5.60	975.00	5,460.00
Brian King	1.40	1,345.00	1,883.00
Sabrina Lieberman	4.10	815.00	3,341.50
Ruan J. Meintjes	5.40	975.00	5,265.00
Sarah Osborne	0.20	815.00	163.00
Carolin Paus	14.90	620.00	9,238.00
Kyle Nolan Trevett	2.30	1,095.00	2,518.50
Donatus Wang	4.00	905.00	3,620.00
Ann-Kathrin Ziegler	4.30	1,050.00	4,515.00
TOTALS	51.50		\$ 48,045.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Anthony M. Del Rio	0.40	Review, analyze regulatory notice obligations.
06/10/24	Donatus Wang	3.50	Analyze German operations, shipping considerations.
06/11/24	Sabrina Lieberman	0.70	Conference with P. Kar, K&E team, Baker McKenzie and Company re Swiss audit (.5); correspond with Y. Salloum and C. Ceresa re same (.2).
06/11/24	Carolyn Paus	1.10	Translate correspondence of Swiss auditor re reporting obligations under Swiss Bankruptcy law (.4); draft overview of intercompany claims between Swiss and German entities (.7).
06/11/24	Carolyn Paus	1.40	Review and analyze new supply agreement (1.2); revise contract review summary (.2).
06/11/24	Ann-Kathrin Ziegler	1.20	Conference with J. Mudhar re German workstreams (.5); conference with German counsel re restructuring considerations (.7).
06/12/24	Partha Kar	0.50	Telephone conference re Europe liquidity forecasting with Company, AlixPartners.
06/12/24	Carolyn Paus	1.80	Draft issues list with open questions re standstill agreement, liquidity planning, offsetting and settlement of inter-company claims (1.0); review and revise clarification correspondence re content and purpose of standstill agreement (.8).
06/12/24	Ann-Kathrin Ziegler	2.00	Attend conference with Company, D. Wang re German liquidity planning and future intra-group shipping (1.0); prepare for same (.5); review and revise draft correspondence to Company re scope of standstill agreement (.2); conference with D. Wang and J. Mudhar re same (.3).
06/17/24	Kate Hardey	0.50	Conference with R. Meintjes re manufacturing and FDA 510k transfers.
06/17/24	Sarah Osborne	0.20	Correspond with T. Chanroo re board presentation for operations while in bankruptcy.
06/17/24	Donatus Wang	0.20	Conference with Company re intercompany payments and prepare for same.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Brian King	1.10	Prepare summary of regulatory notices and filings addresses.
06/18/24	Ruan J. Meintjes	1.30	Review and analyze FDA device approval issues (1.0); conference with AlixPartners re same (.3).
06/19/24	Chris Ceresa	0.40	Correspond with Y. Salloum, K&E team, Company re international operational issues.
06/19/24	Brian King	0.30	Review and analyze correspondence to international regulatory counsel.
06/19/24	Carolyn Paus	0.50	Telephone conference with Y. Salloum, K&E team re liquidity planning of German entities.
06/20/24	Carolyn Paus	0.50	Review and revise AMS restructuring letter to CORDIS audit AG.
06/20/24	Carolyn Paus	0.80	Telephone conference with Company and Finkenhof re cashflow forecast and director duties.
06/21/24	Cooper Barghols	0.50	Coordinate with R. Meintjes and O. Kaufmann re licensure change of ownership rules and regulations.
06/21/24	Chris Ceresa	1.00	Correspond with Y. Salloum, K&E team, Company re international operational issues.
06/21/24	Olivia Kaufmann	0.40	Analyze and discuss change of control, change of ownership research assignment with R. Meintjes and C. Barghols (.3); correspond with R. Meintjes, K&E team re same (.1).
06/21/24	Sabrina Lieberman	2.50	Draft letter to Swiss auditor re stay of Swiss proceedings (1.5); correspond with AlixPartners, Y. Salloum and K&E team re same (1.0).
06/21/24	Ruan J. Meintjes	0.90	Analyze state licensure change of license ownership strategy (.8); coordinate with Y. Salloum, K&E team re same (.1).
06/22/24	Ruan J. Meintjes	1.20	Research and analyze change of ownership requirement for state licenses (1.0); coordinate with Y. Salloum, K&E team re same (.2).
06/24/24	Cooper Barghols	2.30	Research and summarize state licensure change of ownership requirements.
06/24/24	Olivia Kaufmann	5.20	Research and analyze state wind-down, change of ownership and change of control requirements for specific licenses (3.7); draft summary re same (1.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050102698
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Sabrina Lieberman	0.90	Correspond with Company, AlixPartners, C. Ceresa and K&E team re correspondence with Swiss entities.
06/24/24	Carolyn Paus	1.00	Review and revise comfort letter provided by U.S. entities to Swiss entities (.7); draft execution version of comfort letter (.3).
06/25/24	Cooper Barghols	0.80	Research and summarize state licensure change of ownership requirements.
06/25/24	Donatus Wang	0.30	Conference with Y. Salloum, K&E team re advisor engagement.
06/26/24	Chris Ceresa	0.50	Telephone conference with Y. Salloum, K&E team, advisors re international business operation issues.
06/26/24	Partha Kar	1.00	Correspond with Company re advisor services.
06/26/24	Ruan J. Meintjes	2.00	Review and analyze state licensure change of ownership requirements (1.8); coordinate with C. Ceresa, K&E team re same (.2).
06/26/24	Carolyn Paus	3.40	Review, summarize supplier agreements.
06/26/24	Ann-Kathrin Ziegler	0.30	Review, analyze correspondence re advisor engagement, late filings of accounts.
06/27/24	Cooper Barghols	0.30	Conference with A. Del Rio and R. Meintjes re state licensure change of ownership investigation.
06/27/24	Chris Ceresa	0.60	Telephone conference with Y. Salloum, K&E team, advisors re international business operation issues.
06/27/24	Carolyn Paus	4.40	Review and summarize supplier agreements (3.0); research re same (1.4).
06/27/24	Kyle Nolan Trevett	0.50	Telephone conference with Company re communications matters (.4); telephone conference with C. Ceresa re same (.1).
06/27/24	Ann-Kathrin Ziegler	0.80	Review, analyze correspondence re shipping of good from German to US entities and alignment with D. Wang re next steps (.3); review, analyze correspondence re Swiss auditor and alignment with D. Wang re next steps (.3); review, analyze correspondence re German material contracts (.2).
06/28/24	Cooper Barghols	0.50	Review and revise due diligence investigation re state licensure change of ownership rules.

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Business Operations

Invoice Number: 1050102698
Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Kyle Nolan Trevett	1.80	Review, revise communications materials (1.7); correspond with C. Ceresa, Company re same (.1).
Total		51.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102699

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 17,351.50

Total legal services rendered

\$ 17,351.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Claims Administration

Invoice Number: 1050102699
Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	3.10	1,345.00	4,169.50
Tiffani Chanroo	3.00	1,265.00	3,795.00
Kenny Chiaghana	7.30	815.00	5,949.50
David Hackel	0.60	975.00	585.00
Sarah Osborne	3.50	815.00	2,852.50
TOTALS	17.50		\$ 17,351.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050102699
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/24	Kenny Chiaghana	1.00	Analyze, revise bar date motion.
06/18/24	Kenny Chiaghana	0.80	Research re bar date motion.
06/19/24	Sarah Osborne	2.30	Research re noticing parties (2.1); correspond with C. Ceresa re same (.2).
06/20/24	Kenny Chiaghana	0.20	Draft bar date motion.
06/24/24	Chris Ceresa	0.30	Review, revise, analyze legal issues re bar date motion, order, and notices (.2); correspond with K&E team re same (.1).
06/24/24	Tiffani Chanroo	1.20	Review, revise bar date motion (.7); correspond with K. Chiaghana re same (.2); review, analyze issues re same (.3).
06/24/24	Kenny Chiaghana	3.50	Analyze and revise bar date motion (3.1); research re same (.4).
06/24/24	Sarah Osborne	1.00	Correspond with D. Hackel re Omni claims inquiries (.3); telephone conference with C. Ceresa, K&E team re same (.3); correspond with AlixPartners, D. Hackel, K&E team re same (.4).
06/25/24	Chris Ceresa	2.80	Review, revise, analyze legal issues re bar date motion, order, and notices (2.1); correspond with T. Chanroo, K&E team re same (.7).
06/25/24	Tiffani Chanroo	1.40	Review, analyze bar date motion (.8); correspond with Gibson Dunn, Omni, Y. Salloum, K&E team re same (.6).
06/25/24	Kenny Chiaghana	0.90	Analyze and revise bar date motion.
06/25/24	Sarah Osborne	0.20	Correspond with AlixPartners re vendor inquiry.
06/26/24	Tiffani Chanroo	0.40	Conference with D. Hackel, K&E team re general motion bar date research.
06/26/24	Kenny Chiaghana	0.40	Analyze and revise bar date order.
06/29/24	David Hackel	0.60	Research re administrative claims, setoff rights (.5); correspond with K. Chiaghana, K&E team re same (.1).
06/30/24	Kenny Chiaghana	0.50	Research re claims setoff.
Total		17.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102700

Client Matter: 48520-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 34,467.50

Total legal services rendered

\$ 34,467.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	17.90	1,265.00	22,643.50
Kenny Chiaghana	1.10	815.00	896.50
Julia R. Foster	0.40	525.00	210.00
David Hackel	10.00	975.00	9,750.00
Sarah Osborne	1.10	815.00	896.50
Tanzila Zomo	0.20	355.00	71.00
TOTALS	30.70		\$ 34,467.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Tiffani Chanroo	4.50	Conference with AlixPartners team re statements of financial affairs and schedules (.7); correspond with Y. Salloum re same (.8); correspond with U.S. Trustee re reporting obligations (.4); review, analyze materials re same (2.6).
06/18/24	Tiffani Chanroo	5.70	Conference with AlixPartners team re SoFA, SOLA status (.6); review, analyze materials re same (.6); correspond with AlixPartners re initial debtor interview materials (.8); review, analyze materials re same (1.1); review, analyze issues re same (2.2); coordinate initial debtor interview preparation (.4).
06/20/24	Tiffani Chanroo	4.40	Review, analyze materials re statement of financial affairs and schedules (2.8); correspond with AlixPartners team, Y. Salloum, K&E team re same (1.6).
06/20/24	Kenny Chiaghana	0.60	Analyze, revise, SoFA extension motion.
06/21/24	Tiffani Chanroo	0.40	Correspond with AlixPartners, U.S. Trustee re 341 meeting scheduling (.2); correspond with AlixPartners team re status of SoFA, SOLA (.2).
06/24/24	Tiffani Chanroo	2.00	Attend initial debtor interview (.6); correspond with Y. Salloum re same (.3); correspond with AlixPartners team re statements of financial affairs (.5); review, analyze issues re same (.6).
06/25/24	Tiffani Chanroo	0.60	Review, analyze issues re statements of financial affairs.
06/25/24	David Hackel	0.80	Correspond with T. Chanroo, PJT re funded debt numbers (.2); research re same, statements of financial affairs and schedules(.3); review, analyze precedent re same (.3).
06/26/24	David Hackel	2.40	Correspond with T. Chanroo, K&E team, PJT re funded debt numbers (.3); research re same, statements of financial affairs and schedules (.8); review, analyze precedent re same (1.3).
06/27/24	Tiffani Chanroo	0.30	Correspond with D. Hackel re statements of financial affairs global notes.
06/27/24	Kenny Chiaghana	0.50	Research re SoFA extension motion.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050102700
 Matter Number: 48520-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	David Hackel	1.40	Correspond with T. Chanroo, K&E team, AlixPartners re funded debt numbers, statements of financial affairs and schedules (.3); research re same (.4); review, analyze precedent re same (.1); review, analyze issues re global notes for statements and schedules (.6).
06/28/24	Julia R. Foster	0.40	Research precedent re global notes for statements and schedules.
06/28/24	David Hackel	5.40	Correspond with T. Chanroo, K&E team re funded debt numbers, statements of financial affairs, schedules, global notes (.3); research re same (1.2); review, analyze precedent re same (2.0); review, revise re global notes for statements and schedules (1.9).
06/28/24	Sarah Osborne	1.10	Research precedent re statements and schedules purposes (.9); correspond with T. Chanroo, K&E team re same (.2).
06/28/24	Tanzila Zomo	0.20	Research re global notes for statements and schedules.
Total		30.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102701

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 8,472.00

Total legal services rendered

\$ 8,472.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050102701
Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Hackel	6.00	975.00	5,850.00
Sabrina Lieberman	0.50	815.00	407.50
Eric Nyberg	1.00	340.00	340.00
Quin Wetzel	2.30	815.00	1,874.50
TOTALS	9.80		\$ 8,472.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050102701
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	0.50	Conference with T. Chanroo, Omni and Cole Schotz re service plan.
06/20/24	David Hackel	0.50	Review, analyze issues re service log (.3); correspond with S. Osborne, T. Chanroo, Omni re same (.2).
06/21/24	David Hackel	0.90	Review, analyze issues re service log (.5); correspond with S. Osborne, T. Chanroo, Omni re same (.3); telephone conference with Omni re same (.1).
06/22/24	David Hackel	0.50	Review, analyze issues re service log (.4); correspond with S. Osborne, T. Chanroo, Omni re same (.1).
06/24/24	David Hackel	1.40	Review, analyze issues re service log (.6); correspond with S. Osborne, K&E team, Omni re same (.2); conference with C. Ceresa, K&E team re same (.4); telephone conference with Omni re same (.1); prepare for same (.1).
06/24/24	Eric Nyberg	1.00	Organize and review disclosures relating to creditors/entities.
06/24/24	Quin Wetzel	1.20	Review, revise notice of commencement (.7); correspond with T. Chanroo re same (.1); telephone conference with Omni re service of notice of commencement (.2); correspond with Omni, Cole Schotz re same (.2).
06/25/24	David Hackel	1.60	Review, analyze issues re service log (1.2); correspond with S. Osborne, K&E team, Omni, advisors, Company re same (.4).
06/25/24	Quin Wetzel	1.10	Review, analyze service requirements (.6); correspond with T. Chanroo re notice of commencement (.3); correspond with Omni re service to creditors (.2).
06/26/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
06/27/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with Omni, S. Osborne, K&E team re same (.1).
06/28/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050102701
Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues (.2); revise summary re same (.2).
Total		9.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102702

Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 1,726.00

Total legal services rendered

\$ 1,726.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050102702
Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	1.30	1,265.00	1,644.50
Sabrina Lieberman	0.10	815.00	81.50
TOTALS	1.40		\$ 1,726.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050102702
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and T. Chanroo re monthly operating reports.
06/20/24	Tiffani Chanroo	0.80	Correspond with U.S. Trustee, AlixPartners re initial debtor interview material.
06/21/24	Tiffani Chanroo	0.50	Conference with Company, AlixPartners, Cole Schotz team re initial debtor interview preparation.
Total		1.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102703

Client Matter: 48520-17

In the Matter of Hearings

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 30,967.00

Total legal services rendered

\$ 30,967.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Hearings

Invoice Number: 1050102703
 Matter Number: 48520-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	12.20	1,265.00	15,433.00
Sabrina Lieberman	3.30	815.00	2,689.50
Yusuf Salloum	3.00	1,595.00	4,785.00
Josh Sussberg, P.C.	2.40	2,305.00	5,532.00
Spencer A. Winters, P.C.	1.50	1,685.00	2,527.50
TOTALS	22.40		\$ 30,967.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Hearings

Invoice Number: 1050102703
 Matter Number: 48520-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Tiffani Chanroo	3.70	Review, analyze issues re first day hearing (2.2); participate in and present at first day hearing (1.1); assist with filing of first day orders (.4).
06/11/24	Sabrina Lieberman	3.30	Revise talking points for first day hearing (1.5); correspond with S. Osborne and K&E team re same (1.8).
06/11/24	Yusuf Salloum	3.00	Attend and participate in first day hearing (1.5); prepare for same (1.5).
06/11/24	Josh Sussberg, P.C.	2.40	Attend and participate in first day hearing (1.5); prepare for same (.9).
06/11/24	Spencer A. Winters, P.C.	1.50	Attend and participate in first day hearing.
06/21/24	Tiffani Chanroo	4.00	Review, revise second day hearing motions (1.2); correspond with Y. Salloum, K&E team re same (.6); review, analyze issues re same (2.2).
06/24/24	Tiffani Chanroo	4.50	Review, revise second day hearing motions (2.4); review, analyze same (.8); correspond with D. Hackel, K&E team re same (.6); correspond with Q. Wetzel re notice of commencement (.7).
Total		22.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102704

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 1,026.00

Total legal services rendered

\$ 1,026.00

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050102704
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	0.30	975.00	292.50
Quin Wetzel	0.90	815.00	733.50
TOTALS	1.20		\$ 1,026.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050102704
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Joshua Raphael	0.20	Review, analyze party in interest's comments to orders and correspond with C. Ceresa, K&E team re same.
06/21/24	Joshua Raphael	0.10	Correspond with A. Salmen, K&E team, Gibson Dunn re Chubb comments to first day orders.
06/27/24	Quin Wetzel	0.90	Review, revise insurance order (.8); correspond with T. Chanroo re same (.1).
Total		1.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102705

Client Matter: 48520-19

In the Matter of Utilities

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 13,824.00

Total legal services rendered

\$ 13,824.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Utilities

Invoice Number: 1050102705
 Matter Number: 48520-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.50	1,345.00	672.50
Tiffani Chanroo	5.50	1,265.00	6,957.50
Kenny Chiaghana	7.60	815.00	6,194.00
TOTALS	13.60		\$ 13,824.00

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Utilities

Invoice Number: 1050102705
 Matter Number: 48520-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Chris Ceresa	0.30	Correspond with T. Chanroo, K&E team re utilities objection.
06/24/24	Chris Ceresa	0.20	Conference with T. Chanroo re utilities objection.
06/25/24	Kenny Chiaghana	1.80	Research re objection to utilities motion.
06/26/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re utilities objection (.3); review, analyze issues re same (.5).
06/26/24	Kenny Chiaghana	1.90	Research re utilities objection.
06/27/24	Tiffani Chanroo	3.10	Correspond with K. Chiaghana, K&E team, counterparty re utilities objection (1.2); analyze issues re same (1.9).
06/27/24	Kenny Chiaghana	2.00	Research re utilities objection.
06/28/24	Tiffani Chanroo	1.60	Review, analyze issues re utilities objection (.9); conference with counterparty re same (.3); correspond with C. Ceresa, K&E team re same (.4).
06/28/24	Kenny Chiaghana	1.90	Analyze and revise settlement re utilities objection (1.0); research re same (.9).
Total		13.60	

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601 Lexington Avenue
New York, NY 10022

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August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102706

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 142,679.50

Total legal services rendered

\$ 142,679.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.50	1,595.00	797.50
Michael Ehret	12.30	1,895.00	23,308.50
Emanuel Goetz	3.00	620.00	1,860.00
Palmer Gunderson	33.80	845.00	28,561.00
Liz Ji	1.70	1,175.00	1,997.50
Partha Kar	7.80	2,305.00	17,979.00
Sabrina Lieberman	2.30	815.00	1,874.50
Jai Mudhar	3.90	1,265.00	4,933.50
Dan O'Connor	1.50	1,265.00	1,897.50
Florian Schuette	1.00	750.00	750.00
Donatus Wang	1.20	905.00	1,086.00
Nicholas Warther	20.20	1,665.00	33,633.00
Cristina Weidner	2.20	1,665.00	3,663.00
Sara B. Zablotney, P.C.	6.30	2,445.00	15,403.50
Ann-Kathrin Ziegler	4.70	1,050.00	4,935.00
TOTALS	102.40		\$ 142,679.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Jai Mudhar	1.00	Correspond with N. Warther, K&E team re final points pre-filing.
06/09/24	Nicholas Warther	0.20	Telephone conference with PJT, M. Ehret and K&E team re taxes motion.
06/09/24	Sara B. Zablotney, P.C.	0.70	Correspond with N. Warther, K&E team structures and first day motions (.2); review, discuss Swiss agreements (.5).
06/10/24	Michael Ehret	1.70	Telephone conference with BDO, PwC, S. Zablotney re tax considerations (1.0); conference with A. Ziegler, K&E team re Germany, structuring considerations (.2); review, analyze issues and comment on documents re same (.5).
06/10/24	Palmer Gunderson	1.50	Telephone conference with BDO, PwC, Company re tax planning re sale (1.0); telephone conference with T. Chanroo re NOL motion (.3); correspond with S. Zablotney, K&E team re first day tax motions (.2).
06/10/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team, Company re tax planning.
06/10/24	Partha Kar	2.50	Correspond with Company re Switzerland auditor issues (.8); review, analyze relevant documents re same (1.2); telephone conference with Swiss counsel re local audit issues (.5).
06/10/24	Sabrina Lieberman	1.80	Review, revise tax motion (1.5); conference with T. Chanroo re same (.3).
06/10/24	Jai Mudhar	0.20	Correspond with P. Kar re Swiss subordination issue (.1); conference with D. Wang re next steps (.1).
06/10/24	Dan O'Connor	1.50	Correspond with Y. Salloum, K&E team re transaction matters, tax considerations (.5); telephone conference with S. Zablotney, K&E team, PwC, BDO, Company re tax matters (1.0).
06/10/24	Donatus Wang	0.50	Conference with M. Ehret, K&E team re tax workstreams.
06/10/24	Nicholas Warther	0.80	Telephone conference with BDO, PwC, S. Zablotney, K&E team re tax analysis.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Cristina Weidner	2.20	Telephone conference with Company, P. Kar, K&E team re Swiss issues.
06/10/24	Sara B. Zablotney, P.C.	1.40	Telephone conference with BDO, PwC re tax structure and modeling (1.0); telephone conference with Company re same (.4).
06/10/24	Ann-Kathrin Ziegler	1.00	Correspond with D. Wang re German workstreams (.8); conference with M. Ehret, K&E team re German tax workstream (.2).
06/11/24	Hannah Crawford	0.50	Prepare for conference with Company, local counsel re Switzerland entity issues.
06/11/24	Partha Kar	2.00	Correspond with Company re auditor issues in Switzerland (.8); telephone conference with Swiss counsel and Company re local audit issues (.5); telephone conference and correspond with J. Mudhar, K&E team re same (.7).
06/11/24	Jai Mudhar	2.00	Conference with Company, Swiss counsel re Switzerland auditor issues (.5); correspond with Company, Swiss counsel re same (.8); telephone conference with P. Kar re follow up re same (.7).
06/11/24	Ann-Kathrin Ziegler	0.80	Conferences with J. Mudhar, Company, Swiss counsel re auditor issues.
06/12/24	Palmer Gunderson	1.20	Review, analyze company structure re structure presentation for sale process.
06/13/24	Palmer Gunderson	5.20	Draft presentation re tax structuring for potential sale transactions (4.0); research re same (1.2).
06/14/24	Palmer Gunderson	0.30	Correspond with N. Warther re structuring and tax planning considerations.
06/15/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa re corporate structure, tax issue.
06/17/24	Michael Ehret	1.50	Conferences with E. Goetz, K&E team, Company, PwC re German tax matters, structuring, related considerations (1.2); correspond with Company, PwC re same (.3).
06/17/24	Palmer Gunderson	0.50	Correspond with Company re company tax planning and structuring issues.
06/17/24	Sabrina Lieberman	0.20	Correspond with Company, P. Gunderson and K&E team re corporate financing tax implications.
06/17/24	Nicholas Warther	0.20	Correspond with S. Zablotney, K&E team re tax modeling.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Michael Ehret	0.70	Conference with S. Zabloutney, K&E team, BDO re tax, structuring considerations (.6); correspond with N. Warther, K&E team and follow up re same (.1).
06/18/24	Palmer Gunderson	1.30	Telephone conference with Company representative re tax planning and diligence considerations (.6); telephone conference with N. Warther and S. Zabloutney re tax planning considerations (.2); telephone conference with M. Ehret and N. Warther re German tax considerations (.5).
06/18/24	Liz Ji	0.70	Telephone conference with N. Warther, K&E team, BDO re tax considerations.
06/18/24	Nicholas Warther	2.20	Telephone conference with BDO, S. Zabloutney, K&E team, Company re tax modeling (.9); review and analyze tax structuring (.5); correspond with S. Zabloutney, K&E team re German tax structuring (.8).
06/18/24	Sara B. Zabloutney, P.C.	0.50	Telephone conference with N. Warther, P. Gunderson re tax planning considerations.
06/19/24	Emanuel Goetz	2.00	Review, analyze German tax implications (.8); draft summary re analysis re same (1.2).
06/19/24	Partha Kar	0.70	Correspond with Company re Swiss auditor requests and issues (.2); telephone conference re liquidity issues for Europe with Company, AlixPartners (.5).
06/19/24	Florian Schuette	1.00	Review, analyze structuring, German tax considerations (.5); conference with E. Goetz re same (.5).
06/20/24	Emanuel Goetz	1.00	Review, analyze German tax implications and summary of relevant fact pattern in relation to German entities.
06/20/24	Nicholas Warther	1.50	Correspond with S. Zabloutney, K&E team re German tax structuring (.8); review, revise summary of same (.7).
06/20/24	Sara B. Zabloutney, P.C.	0.30	Research re tax analysis.
06/20/24	Ann-Kathrin Ziegler	0.80	Review and comment on tax structuring issues correspondence.
06/21/24	Ann-Kathrin Ziegler	0.40	Conference with M. Ehret re German tax workstreams.
06/23/24	Nicholas Warther	0.70	Review, analyze tax structuring.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Michael Ehret	1.70	Review, analyze amendment draft write-up in relation to German tax implications re elimination of intergroup receivables, payables (.9); conference with E. Goetz re same (.3); correspond with N. Warther, K&E team re tax, structuring, related considerations (.2); conference with N. Warther, K&E team re same, next steps (.3).
06/24/24	Palmer Gunderson	0.10	Correspond with S. Zabloutney, K&E team re draft disclosure schedule and plan of reorganization re tax considerations.
06/24/24	Partha Kar	1.20	Correspond with Company re auditor issues, cash flows and comfort letter in Switzerland.
06/24/24	Nicholas Warther	1.20	Correspond with M. Ehret, K&E team re German tax analysis (.8); review, analyze plan and disclosures re tax considerations (.4).
06/25/24	Michael Ehret	2.70	Conference with D. Wang, K&E team re structuring considerations, German workstreams (1.1); conference with Company re structuring considerations (.5); conference with PwC, N. Warther, K&E team re advisor engagement (.5); correspond with Company, N. Warther, K&E team re same (.6).
06/25/24	Palmer Gunderson	5.80	Correspond with N. Warther, K&E team re structure of tax disclosure (.4); review, comment on disclosure statement re tax (3.9); review, comment on plan re tax considerations (.6); continue to review, comment on disclosure statement re tax (.9).
06/25/24	Partha Kar	1.00	Correspond with Company re advisor services (.5); telephone conference J. Mudhar re advisor services (.5).
06/25/24	Donatus Wang	0.70	Conference with M. Ehret, K&E team on potential tax structuring options for asset deal and share deal.
06/25/24	Nicholas Warther	1.00	Telephone conference with PwC re German tax analysis (.6); review, analyze structuring re tax considerations (.4).
06/25/24	Sara B. Zabloutney, P.C.	1.00	Telephone conference re non-US analysis (.5); coordinate modeling and analysis (.3); follow up re regulatory issues (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Ann-Kathrin Ziegler	1.70	Conference with M. Ehret, C. Weidner and D. Wang re tax issues (.5); prepare for same (.4); correspond with D. Wang, K&E team re presentation outline re same (.6); conference with N. Warther, K&E team re advisor engagement (partial) (.2).
06/26/24	Palmer Gunderson	1.90	Review, prepare tax comments on bid asset purchase agreement.
06/26/24	Jai Mudhar	0.70	Correspond with Company re EY services.
06/26/24	Nicholas Warther	1.20	Review, analyze structuring, tax considerations (.6); correspond with S. Zabloutney, K&E team re same (.6).
06/26/24	Sara B. Zabloutney, P.C.	0.20	Correspond with N. Warther, K&E team re PwC analysis.
06/27/24	Palmer Gunderson	3.70	Correspond with N. Warther re tax considerations re asset purchase agreements, plan, disclosure statement (.8); review, comment on tax considerations re asset purchase agreement (2.9).
06/27/24	Partha Kar	0.40	Correspond with Company re advisor services.
06/27/24	Sabrina Lieberman	0.10	Correspond with AlixPartners and C. Ceresa re Hawai'i tax matter.
06/27/24	Nicholas Warther	4.00	Review, revise tax portions of asset purchase agreement (.8); review, analyze questions re tax modeling (1.6); review, revise tax portions of plan (.3); correspond with BDO, Company re tax modeling (.8); correspond with S. Zabloutney, K&E team re structuring (.5).
06/27/24	Sara B. Zabloutney, P.C.	0.20	Correspond with N. Warther, K&E team re tax structuring considerations.
06/28/24	Michael Ehret	2.50	Review, analyze asset purchase agreement, documents re tax considerations (1.1); conference with PwC re structuring, tax considerations (1.0); correspond with PwC, K&E team re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050102706
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Palmer Gunderson	8.80	Correspond with N. Warther, K&E team re potential sale transactions, related structuring considerations (1.8); revise tax comments re potential asset purchase agreement for respiratory diagnostics business (3.1), telephone conference with S. Zablotney, K&E team, Company re intercompany debt, asset basis, tax structure (.4); review, comment on asset purchase agreement for re tax matters, related considerations (3.5).
06/28/24	Nicholas Warther	3.50	Telephone conference with BDO re tax modeling (1.0); review, revise tax portions of asset purchase agreement (1.4); correspond with S. Zablotney, K&E team re tax structuring (.7); review, revise tax portions of plan (.4).
06/28/24	Sara B. Zablotney, P.C.	2.00	Telephone conference with P. Gunderson, Company re tax structure, related considerations (.9); review, comment on asset purchase agreement re tax considerations (.5); analyze deposit (.6).
06/29/24	Palmer Gunderson	0.60	Correspond with S. Zablotney, K&E team re asset purchase agreements and transaction structure (.4); review, analyze asset purchase agreement re tax matters (.2).
06/29/24	Nicholas Warther	1.70	Review, revise tax portions of plan and disclosure statement (.8); correspond with M. Ehret, K&E team re same (.6); correspond with M. Ehret, K&E team re German tax issues (.3).
06/30/24	Michael Ehret	1.50	Review, analyze correspondence from P. Gunderson, N. Warther re draft asset purchase agreement re tax considerations (.4); review, analyze draft asset purchase agreement (.8); correspond with N. Warther, K&E team re same (.3).
06/30/24	Palmer Gunderson	2.90	Revise tax comments re asset purchase agreements (2.1); correspond with N. Warther, K&E team re asset purchase agreements and transaction structure (.8).

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Tax Matters

Invoice Number: 1050102706
Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/24	Nicholas Warther	2.00	Review, revise tax portions of asset purchase agreements (1.6); review, revise tax disclosures (.4).
Total		102.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102707

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 101,014.50

Total legal services rendered

\$ 101,014.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.60	1,345.00	6,187.00
Tiffani Chanroo	23.80	1,265.00	30,107.00
Kenny Chiaghana	15.90	815.00	12,958.50
Hannah Crawford	0.90	1,595.00	1,435.50
Tabitha J. De Paulo	1.60	1,435.00	2,296.00
Jaina Desai	3.00	815.00	2,445.00
Amy Donahue	3.30	525.00	1,732.50
Julia R. Foster	7.20	525.00	3,780.00
David Hackel	5.90	975.00	5,752.50
Sabrina Lieberman	15.80	815.00	12,877.00
Rebecca J. Marston	3.70	1,265.00	4,680.50
Sarah Osborne	2.50	815.00	2,037.50
Carolin Paus	0.60	620.00	372.00
Joshua Raphael	1.20	975.00	1,170.00
Yusuf Salloum	2.00	1,595.00	3,190.00
Adrian Salmen	1.10	1,095.00	1,204.50
Seth Sanders	2.80	1,095.00	3,066.00
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Donatus Wang	1.20	905.00	1,086.00
Cristina Weidner	1.00	1,665.00	1,665.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
Tanzila Zomo	4.70	355.00	1,668.50
TOTALS	103.50		\$ 101,014.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Hannah Crawford	0.20	Correspond with P. Kar and J. Madhur re matter status.
06/09/24	Donatus Wang	1.20	Correspond with Company re execution of standstill agreement.
06/10/24	Amy Donahue	1.00	Download filed motion and documents and organize.
06/10/24	Carolin Paus	0.60	Update workstream summary (.3); summarize open topics (.3).
06/11/24	Tiffani Chanroo	4.00	Correspond with S. Lieberman, K&E team re case status (2.1); review, analyze correspond re work in process (1.9).
06/11/24	Tabitha J. De Paulo	1.60	Conference with PJT for first-day hearing (.2); correspond with PJT re same (.2); conference with AlixPartners and Company re same (1.2).
06/11/24	Jaina Desai	0.50	Review, revise case timeline (.4); correspond with K. Trevett re same (.1).
06/11/24	Amy Donahue	0.60	Create and revise calendar invites for upcoming hearings and distribute to C. Ceresa, K&E team (.3); coordinate technical logistics re hearing listen-only line (.3).
06/11/24	Seth Sanders	1.00	Correspond with declarants re hearing prep (.4); telephone conference with PJT re same (.6).
06/11/24	Tanzila Zomo	0.50	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.4); correspond with C. Ceresa, K&E team re same (.1).
06/11/24	Tanzila Zomo	0.50	Coordinate, monitor first day hearing line.
06/12/24	Tiffani Chanroo	4.40	Telephone conference with C. Ceresa re case status (.8); correspond with C. Ceresa, K&E team, AlixPartners team re work in process (2.4); review, analyze materials re same (1.2).
06/12/24	Kenny Chiaghana	0.30	Draft summary of upcoming key dates and deadlines re first day orders.
06/12/24	Jaina Desai	0.10	Correspond with T. Chanroo re post-petition workstreams.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/24	David Hackel	3.30	Review, analyze issues re first day pleadings (.9); draft, revise summary re same (1.4); correspond with R. Meintjes, K&E team re same (.3); research re same, precedent re first day pleading, hearing issues (.7).
06/12/24	Rebecca J. Marston	0.10	Correspond with D. Hackel re case description.
06/12/24	Tanzila Zomo	0.50	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.4); correspond with C. Ceresa, K&E team re same (.1).
06/13/24	Tiffani Chanroo	2.60	Conference with C. Ceresa, K&E team re work in process (.5); conference with C. Ceresa re case timeline (.6); review, analyze issues re same (1.1); review, analyze correspondence re case status (.4).
06/13/24	Kenny Chiaghana	1.90	Review, revise work in process summary (1.4); conference with C. Ceresa, K&E team re work in process (.5).
06/13/24	Jaina Desai	0.60	Telephone conference with C. Ceresa, K&E team re case status, next steps (.5); correspond with T. Chanroo re same (.1).
06/13/24	Amy Donahue	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
06/13/24	Julia R. Foster	1.30	Conference with C. Ceresa, K&E team re work in process (.5); correspond with S. Lieberman and K. Chiaghana re case deadlines (.4); review, revise pleading template (.4).
06/13/24	David Hackel	1.60	Review, analyze legal issues re first day pleadings (.3); revise summary re same (.5); correspond with C. Ceresa, K&E team re same (.5); research re same, precedent re first day pleading items (.3).
06/13/24	Sabrina Lieberman	0.30	Conference with C. Ceresa and K&E team re work in process (partial).
06/13/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
06/13/24	Joshua Raphael	0.40	Telephone conference with C. Ceresa, K&E team re work in process (partial).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Seth Sanders	0.90	Review, revise work in process summary (.3); correspond with K. Chiaghana re same (.1); telephone conference with C. Ceresa, K&E team re work in process (.5).
06/13/24	Tanzila Zomo	0.70	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1); K&E team re case status updates (.5).
06/14/24	Tiffani Chanroo	2.10	Review, analyze correspondence re case status (1.8); correspond with C. Ceresa, K&E team re same (.3).
06/14/24	Kenny Chiaghana	0.80	Review, revise summary re upcoming key case dates and deadlines re first day notions and orders.
06/14/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Omni re master service list.
06/14/24	Rebecca J. Marston	0.20	Draft and submit weekly case report.
06/14/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/15/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and K&E team re service list.
06/16/24	Sabrina Lieberman	0.30	Review and analyze correspondence from C. Ceresa and K&E team re work in process.
06/17/24	Chris Ceresa	1.00	Review, analyze case materials (.7); correspond with T. Chanroo, K&E team, advisors re same (.3).
06/17/24	Kenny Chiaghana	1.20	Review, revise summary re key dates and deadlines (.9); review, revise work in process summary (.3).
06/17/24	Amy Donahue	0.20	Create and revise calendar invites for upcoming hearings.
06/17/24	Julia R. Foster	0.30	Review, analyze pleading template.
06/17/24	Sabrina Lieberman	1.00	Conference with T. Chanroo and AlixPartners re reporting obligations (.5); conference with T. Chanroo, K&E team re work in process (.4); correspond with C. Ceresa and T. Chanroo re same (.1).
06/17/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend weekly telephone conference with Company and advisors.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/18/24	Chris Ceresa	0.50	Review, analyze case materials (.3); correspond with Y. Salloum, K&E team, advisors re same (.2).
06/18/24	Tiffani Chanroo	1.10	Conference with Y. Salloum, K&E team, Company re various case issues (.5); conference with C. Ceresa re same (.6).
06/18/24	Tiffani Chanroo	2.10	Conference with Cole Schotz team, C. Ceresa re second day hearing (.5); review, analyze issues re same (.6); conference with C. Ceresa re second day motions (.4); correspond with Y. Salloum, K&E team re second day motions (.6).
06/18/24	Kenny Chiaghana	0.90	Review, revise summary re case deadlines.
06/18/24	Jaina Desai	0.20	Review, revise work in process summary chart (.1); correspond with K. Chiaghana, R. Marston re same (.1).
06/18/24	Jaina Desai	0.30	Review, revise case timeline.
06/18/24	Julia R. Foster	0.70	Correspond with D. Hackel re first day orders (.4); compile first day entered orders (.3).
06/18/24	Sabrina Lieberman	4.30	Conference with AlixPartners re noticing and service (.5); conference with Omni re same (.5); conference with C. Ceresa re same (.3); conference with R. Meintjes and K&E team re same (.2); correspond with PJT, Omni, C. Ceresa and K&E team re same (1.9); research noticing parties (.9).
06/18/24	Rebecca J. Marston	2.20	Research noticing parties (1.9); correspond with S. Lieberman, K&E team re same (.3).
06/18/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/19/24	Tiffani Chanroo	0.80	Review, analyze materials re second day hearing (.6); correspond with Y. Salloum, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	Sabrina Lieberman	1.00	Correspond with M. Boney and R. Marston re anti-trust billing (.2); conference with Omni re supplemental noticing (.1); correspond with C. Ceresa re same (.2); review and analyze correspondence from C. Ceresa and K&E team re work in process. (.1); conference with Omni (.1); review and analyze correspondence re same (.3).
06/19/24	Cristina Weidner	1.00	Conference with A. Ziegler, K&E team re work in process.
06/20/24	Chris Ceresa	0.30	Review, analyze case materials (.2); correspond with T. Chanroo, K&E team, advisors re same (.1).
06/20/24	Tiffani Chanroo	1.10	Conference with R. Marston, K&E team re work in process (.5); conference with C. Ceresa re case status (.6).
06/20/24	Tiffani Chanroo	1.60	Review, revise second day pleadings (1.2); correspond with D. Hackel, K&E team re same (.4).
06/20/24	Kenny Chiaghana	2.60	Review, revise summary re key dates and deadlines (1.4); participate in conference with K&E team, C. Ceresa re work in process (.2); analyze, revise, work in process summary (1).
06/20/24	Jaina Desai	0.50	Telephone conference with T. Chanroo re case status, next steps.
06/20/24	Amy Donahue	0.30	Telephone conference with T. Chanroo, K&E team re work in process (partial).
06/20/24	Julia R. Foster	0.70	Telephone conference with T. Chanroo, K&E team re work in process (.5); review, revise post-petition pleading template (.2).
06/20/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps (partial).
06/20/24	Sabrina Lieberman	0.40	Conference with T. Chanroo and K&E team re work in process (partial).
06/20/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team re work in process.
06/20/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
06/20/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process (partial).
06/20/24	Adrian Salmen	0.50	Conference with T. Chanroo, K&E team re work in process.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Seth Sanders	0.40	Telephone conference with C. Ceresa, K&E team re work in process (partial).
06/20/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/20/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
06/21/24	Chris Ceresa	0.80	Review, analyze case materials (.4); correspond with Y. Salloum, K&E team, advisors re same (.4).
06/21/24	Hannah Crawford	0.20	Correspond with A. Chan and J. Mudhar re list of local counsel.
06/21/24	Julia R. Foster	0.50	Compile filed first day motions and orders.
06/21/24	Sabrina Lieberman	0.50	Correspond with Omni re notice (.2); review and analyze correspondence from Y. Salloum and K&E team (.3).
06/21/24	Rebecca J. Marston	0.10	Draft weekly case report.
06/21/24	Yusuf Salloum	1.30	Review, revise second day pleadings.
06/22/24	Chris Ceresa	0.30	Review, analyze case materials (.2); correspond with T. Chanroo, K&E team, advisors re same (.1).
06/22/24	Tiffani Chanroo	0.30	Correspond with Y. Salloum, K&E team re second day motions.
06/23/24	Tiffani Chanroo	0.30	Correspond with Gibson, Y. Salloum, K&E team re second day motions.
06/24/24	Chris Ceresa	0.20	Conference with Y. Salloum re work in process.
06/24/24	Kenny Chiaghana	2.50	Analyze and revise summary of upcoming court dates and deadlines (1.7); analyze and revise work in process summary (.8).
06/24/24	Jaina Desai	0.20	Review, revise work in process summary.
06/24/24	Sabrina Lieberman	0.10	Revise work in process summary.
06/24/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa and R. Marston re work in process.
06/25/24	Chris Ceresa	0.80	Conference with T. Chanroo K&E team re work in process (.6); prepare for same (.2).
06/25/24	Tiffani Chanroo	0.80	Conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.2).
06/25/24	Tiffani Chanroo	1.70	Review, revise second day hearing motions (1.3); correspond with C. Ceresa re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Kenny Chiaghana	1.80	Analyze and revise work in process summary (1.2); conference with K&E team and C. Ceresa re work in process (.6).
06/25/24	Hannah Crawford	0.30	Correspond with Y. Salloum, K&E team re case status.
06/25/24	Jaina Desai	0.60	Telephone conference with C. Ceresa, K&E team re case status, next steps.
06/25/24	Amy Donahue	0.70	Telephone conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.1).
06/25/24	Julia R. Foster	1.10	Conference with C. Ceresa, K&E team re work in process (.6); review and revise orders re July 9, 2024 hearing (.5).
06/25/24	Julia R. Foster	0.30	Coordinate calendar invites re July 17, 2024 341 meeting.
06/25/24	David Hackel	0.70	Conference with C. Ceresa, K&E team re case status, next steps (.6); revise work in process chart re same (.1).
06/25/24	Sabrina Lieberman	1.10	Conference with Y. Salloum and K&E team re work in process (.6); review and analyze correspondence from C. Ceresa and K&E team re same (.5).
06/25/24	Rebecca J. Marston	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates (partial).
06/25/24	Joshua Raphael	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Yusuf Salloum	0.70	Conference with C. Ceresa, K&E team re work in process (.6); prepare for same (.1).
06/25/24	Adrian Salmen	0.60	Conference with C. Ceresa, K&E team re work in process.
06/25/24	Seth Sanders	0.50	Conference with C. Ceresa, K&E team re case status (partial).
06/25/24	Josh Sussberg, P.C.	0.20	Review, analyze miscellaneous correspondence.
06/25/24	Tanzila Zomo	0.20	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.1); correspond with C. Ceresa, K&E team re same (.1).
06/25/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates (partial).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050102707
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Chris Ceresa	0.70	Review, analyze first day motions for second day (.4); review, analyze other second day hearing motions (.3).
06/26/24	Tiffani Chanroo	0.90	Review, analyze issues re second day hearing.
06/26/24	Kenny Chiaghana	2.10	Review, revise summary re key dates and deadlines (1.1); analyze and revise work in process summary (1).
06/26/24	Julia R. Foster	0.90	Review and revise pleading template (.7); correspond with C. Ceresa re July 9, 2024 hearing (.2).
06/26/24	Sabrina Lieberman	0.60	Review and analyze correspondence from C. Ceresa and K&E team re work in process.
06/27/24	Kenny Chiaghana	1.10	Review, revise summary of key dates and deadlines (.7); review, revise work in process summary (.4).
06/27/24	Hannah Crawford	0.20	Review, analyze correspondence re case status.
06/27/24	Sabrina Lieberman	3.10	Conference with Omni re noticing plan (.3); correspond with C. Ceresa and S. Osborne re same (.2); review and analyze correspondence from C. Ceresa and K&E team re work in process. (2.6).
06/27/24	Sarah Osborne	1.00	Research re notice and master service list (.8); correspond with Omni, C. Ceresa, K&E team re same (.2).
06/27/24	Tanzila Zomo	0.30	Compile recently filed pleadings for distribution to C. Ceresa, K&E team (.2); correspond with C. Ceresa, K&E team re same (.1).
06/28/24	Kenny Chiaghana	0.70	Review, revise summary re work in process.
06/28/24	Julia R. Foster	1.40	Review and revise pleading template (.5); review and revise first day orders (.9).
06/28/24	Sabrina Lieberman	2.30	Correspond with C. Ceresa and K&E team re work in process (1.3); research re same (1.0).
Total		103.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102708

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 139,606.00

Total legal services rendered

\$ 139,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	6.60	1,345.00	8,877.00
Michael Y. Chan	16.50	395.00	6,517.50
Matthew Cooper	5.00	340.00	1,700.00
Marta Dudyan	9.00	340.00	3,060.00
Julia R. Foster	0.90	525.00	472.50
Susan D. Golden	1.80	1,600.00	2,880.00
Sabrina Lieberman	42.60	815.00	34,719.00
Rebecca J. Marston	48.60	1,265.00	61,479.00
Eric Nyberg	4.00	340.00	1,360.00
Sarah Osborne	6.20	815.00	5,053.00
Yusuf Salloum	7.40	1,595.00	11,803.00
Spencer A. Winters, P.C.	1.00	1,685.00	1,685.00
TOTALS	149.60		\$ 139,606.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Rebecca J. Marston	0.40	Correspond with Y. Salloum, K&E team re billing memorandum, post-filing matter categories.
06/11/24	Sabrina Lieberman	0.10	Draft correspondence to R. Marston and K&E team re postpetition billing procedures.
06/11/24	Rebecca J. Marston	1.70	Correspond with C. Ceresa re billing memorandum, matter categories (.4); correspond with S. Lieberman re timekeeper list (.4); correspond with S. Lieberman, K&E team re matter categories (.9).
06/12/24	Marta Dudyan	4.00	Draft conflict disclosures for schedules (3.5); research re same (.5).
06/12/24	Julia R. Foster	0.40	Correspond with S. Lieberman re K&E retention application.
06/12/24	Sabrina Lieberman	4.20	Revise K&E retention application (2.5); correspond with R. Marston and K&E team re same (.7); correspond with R. Marston re conflicts reports and retention application (.5); correspond with C. Ceresa and R. Marston re postpetition billing (.3); correspond with S. Osborne re conflicts reports (.2).
06/12/24	Rebecca J. Marston	3.40	Correspond with C. Ceresa, K&E team re new matter categories (.9); correspond with C. Ceresa, K&E team re K&E retention application, Pillowtex chart (1.3); review, revise same (.6); correspond with C. Ceresa re retention declaration (.2); correspond with S. Lieberman re specific disclosures (.4).
06/12/24	Sarah Osborne	0.50	Review, revise parties in interest list re potential conflicts.
06/13/24	Marta Dudyan	2.00	Analyze update for supplemental disclosure of creditors/entities.
06/13/24	Sabrina Lieberman	1.90	Review, revise K&E retention application (1.6); correspond with R. Marston and S. Osborne re same (.3).
06/13/24	Rebecca J. Marston	5.40	Correspond with D. Wang, K&E team re billing categories (.2); review, revise retention application (3.9); correspond with C. Ceresa, K&E team re same (.8); continue to review, revise retention application (.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/24	Sarah Osborne	3.00	Review, revise parties in interest list.
06/14/24	Chris Ceresa	4.90	Review, revise K&E retention application, declaration in support, and related disclosures (3.9); telephone conferences with R. Marston, K&E team re same (.6); continue to review, revise K&E retention application, declaration in support, and related disclosures (.4).
06/14/24	Michael Y. Chan	4.00	Organize and prepare parties for conflicts searching for creditors/entities (1.5); research creditors/entities (1.5); analyze disclosure of creditors/entities (1.0).
06/14/24	Matthew Cooper	2.00	Analyze disclosure of creditors/entities submitted as tax authorities.
06/14/24	Marta Dudyan	2.50	Organize and review supplemental disclosures relating to creditors/entities.
06/14/24	Julia R. Foster	0.50	Research precedent re K&E retention applications.
06/14/24	Sabrina Lieberman	5.50	Conference with C. Ceresa re K&E retention application (.9); conference with R. Marston re same (.2); conference with K. Chiaghana re same (.1); conference with D. O'Connor re same (.1); correspond with D. O'Connor and K&E team re same (.7); review, revise same (3.5).
06/14/24	Rebecca J. Marston	5.40	Review, revise K&E retention application (3.9); correspond and telephone conference with S. Lieberman, K&E team re same (.6); continue to review, revise K&E retention application (.9).
06/15/24	Chris Ceresa	0.30	Review, revise K&E retention application, declaration, disclosures re same (.2); correspond with S. Lieberman, K&E team re same (.1).
06/15/24	Sabrina Lieberman	4.00	Review, revise K&E retention application (3.8); research re same (.2).
06/15/24	Rebecca J. Marston	5.50	Correspond with Y. Salloum, K&E team re retention application (.4); review, revise same (3.9); correspond with S. Lieberman re same (1.2).
06/15/24	Yusuf Salloum	3.00	Review, revise retention application.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/24	Sabrina Lieberman	2.60	Revise K&E retention application (1.5); correspond with Y. Salloum and K&E team re same (.1); review, analyze conflicts reports (1.0).
06/16/24	Rebecca J. Marston	0.40	Correspond with Y. Salloum re retention application, parties in interest list.
06/17/24	Michael Y. Chan	4.50	Organize and prepare parties for conflicts searching for creditors/entities (.5); research creditors/entities (.5); draft schedule 2 for declaration (3.5).
06/17/24	Matthew Cooper	3.00	Organize and review disclosures relating to all original creditors/entities (2.0); analyze disclosure of creditors/entities submitted as lenders and agents (1.0).
06/17/24	Sabrina Lieberman	1.80	Revise K&E retention application (1.6); correspond with Y. Salloum and K&E team re same (.2).
06/17/24	Rebecca J. Marston	1.40	Review, revise K&E retention application (1.2); correspond with S. Lieberman re same (.2).
06/17/24	Sarah Osborne	1.30	Review, analyze conflict reports re potential conflict issues.
06/17/24	Yusuf Salloum	1.00	Review, revise K&E retention application.
06/18/24	Michael Y. Chan	2.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (1.0); draft schedule 2 for declaration (.5).
06/18/24	Sabrina Lieberman	1.60	Revise K&E retention application (.2); correspond with Y. Salloum and K&E team re same (.7); correspond with C. Ceresa and K&E team re conflicts reports and surveys (.7).
06/18/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman re retention work streams (.2); correspond with S. Golden re K&E retention application (.2).
06/19/24	Sabrina Lieberman	1.00	Conference with C. Ceresa and R. Marston re retention work in process.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/24	Rebecca J. Marston	4.90	Correspond with S. Lieberman re parties-in-interest survey results (.2); review, analyze same (.4); correspond with K&E billing team re fee estimates (.3); conferences and correspond with C. Ceresa, S. Lieberman re retention work streams (.8); review, revise K&E retention application (3.0); correspond and conference with S. Lieberman re same (.2).
06/19/24	Spencer A. Winters, P.C.	1.00	Review, revise K&E retention application.
06/20/24	Michael Y. Chan	3.00	Organize, prepare parties for conflicts searching for creditors/entities (.7); research creditors/entities (.3); analyze disclosure of creditors/entities (.6); draft schedules 2 for declaration in support of retention (1.4).
06/20/24	Marta Dudyan	0.50	Review, analyze correspondence re conflicts reports.
06/20/24	Susan D. Golden	1.20	Review, revise K&E retention application.
06/20/24	Sabrina Lieberman	1.50	Revise K&E retention application (.8); correspond with Y. Salloum and K&E team re conflicts reports (.7).
06/20/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman re parties-in-interest list survey results, K&E retention application.
06/20/24	Yusuf Salloum	1.00	Review, revise retention application, budget.
06/21/24	Chris Ceresa	0.60	Review, comment on draft K&E retention application materials.
06/21/24	Michael Y. Chan	2.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (1.0); draft schedules 1 & 2 for declaration (.5).
06/21/24	Sabrina Lieberman	1.00	Review, revise K&E retention application (.5); correspond with R. Marston and K&E team re conflicts reports (.1); review, analyze same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/24	Rebecca J. Marston	5.10	Correspond with S. Lieberman re disclosure schedules (.3); correspond with C. Ceresa, K&E team re ordinary course professional and interim compensation motions (1.3); correspond with U.S. Trustee re same (.2); review, revise same (1.9); correspond with S. Lieberman, K&E team re OCPs (1.1); correspond with Omni team re noticing of same (.3).
06/21/24	Sarah Osborne	1.40	Review, analyze conflicts reports re Schedule 2 disclosures (1.3); correspond with S. Lieberman re same (.1).
06/22/24	Sabrina Lieberman	1.20	Review, analyze conflicts reports (.7); review, revise K&E retention application (.2); review, analyze K&E invoice re privilege and confidentiality (.3).
06/23/24	Sabrina Lieberman	6.20	Revise K&E invoice re privilege and confidentiality (3.9); correspond with Y. Salloum re K&E retention application (.2); review, revise same (.3); review, continue to revise K&E invoice re privilege and confidentiality (1.8).
06/23/24	Rebecca J. Marston	0.30	Correspond with Gibson Dunn team re ordinary course professional, interim compensation motions.
06/24/24	Susan D. Golden	0.60	Telephone conference with Y. Salloum re K&E retention application (.2); review, analyze precedent re same (.2); correspond with Y. Salloum re same (.2).
06/24/24	Sabrina Lieberman	0.80	Revise K&E retention application (.2); correspond with Y. Salloum and K&E team re same (.6).
06/24/24	Rebecca J. Marston	8.50	Review, revise invoice (1.6); review, revise ordinary course professional motion (3.1); correspond with S. Lieberman re ordinary course professionals (.8); correspond with C. Ceresa re ordinary course professional motion, interim compensation motion (.3); review, revise interim compensation motion (2.2); correspond with S. Lieberman re same (.5).
06/24/24	Yusuf Salloum	1.60	Review, revise K&E retention application.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050102708
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/24	Sabrina Lieberman	4.20	Review, revise K&E retention application (2.5); correspond with C. Ceresa and K&E team re same (1.7).
06/25/24	Rebecca J. Marston	5.40	Review, revise ordinary course professional motion (1.4); correspond with S. Lieberman, K&E team re same (2.1); correspond with Gibson Dunn re same (.2); correspond with S. Winters, S. Golden, K&E team re interim compensation motion (.4); review, revise same (1.3).
06/25/24	Eric Nyberg	1.00	Organize, review disclosures relating to creditors/entities.
06/25/24	Yusuf Salloum	0.80	Review, revise K&E retention application.
06/26/24	Sabrina Lieberman	2.90	Review, revise K&E retention application (2.6); correspond with Y. Salloum and K&E team re same (.1); conference with Y. Salloum re same (.2).
06/26/24	Eric Nyberg	0.50	Review, analyze update for disclosure of creditors/entities.
06/27/24	Sabrina Lieberman	0.30	Correspond with Y. Salloum and K&E team re K&E retention application.
06/27/24	Eric Nyberg	2.00	Prepare list of parties for conflicts review (1.0); review, analyze potential disclosures re retention application (1.0).
06/28/24	Chris Ceresa	0.50	Review, comment on budget and staffing memo re K&E retention (.3); correspond with R. Marston, K&E team re same (.2).
06/28/24	Sabrina Lieberman	0.90	Correspond with Y. Salloum and K&E team re K&E retention application and ancillary documents.
06/28/24	Eric Nyberg	0.50	Review, analyze disclosure of creditors/entities.
06/29/24	Chris Ceresa	0.30	Review, comment on budget and staffing memo re K&E retention (.2); correspond with R. Marston, K&E team re same (.1).
06/29/24	Sabrina Lieberman	0.90	Review, revise budget and staffing memorandum.
Total		149.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102709

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 64,777.50

Total legal services rendered

\$ 64,777.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.30	1,345.00	5,783.50
Amy Donahue	1.00	525.00	525.00
Susan D. Golden	0.40	1,600.00	640.00
Sabrina Lieberman	27.20	815.00	22,168.00
Rebecca J. Marston	21.80	1,265.00	27,577.00
Robert Orren	0.50	625.00	312.50
Sarah Osborne	9.10	815.00	7,416.50
Tanzila Zomo	1.00	355.00	355.00
TOTALS	65.30		\$ 64,777.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	2.50	Review, revise motion to retain claims agent (.5); revise motion to seal applications to retain professionals (2.0).
06/10/24	Robert Orren	0.50	Retrieve Chief Restructuring Officer engagement letter precedent (.3); correspond with D. Hackel re same (.2).
06/11/24	Amy Donahue	1.00	Review, revise interim compensation motion.
06/11/24	Tanzila Zomo	1.00	Draft form application re professional retentions.
06/12/24	Sabrina Lieberman	1.40	Revise PJT retention application.
06/12/24	Rebecca J. Marston	0.20	Correspond with AlixPartners re retention applications.
06/13/24	Sabrina Lieberman	1.10	Review, revise PJT retention application (.2); correspond with R. Marston re same (.1); correspond with PJT, Omni, Cole Schotz, BDO, AlixPartners, R. Marston re parties-in-interest list (.8).
06/13/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re PwC retention.
06/14/24	Sabrina Lieberman	0.10	Correspond with R. Marston re PwC retention.
06/14/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re PwC retention.
06/17/24	Rebecca J. Marston	6.50	Correspond with S. Lieberman, K&E team re PwC retention, service list parties, parties-in interest-list, PJT, AlixPartners retention applications (3.4); review, revise PJT retention application (2.1); continue to correspond with S. Lieberman, K&E team re PwC retention, service list parties, parties-in interest-list, PJT, AlixPartners retention applications (1.0).
06/18/24	Sabrina Lieberman	1.90	Review, revise PJT retention application (.4); correspond with C. Ceresa and R. Marston re professional retention applications (.5); correspond with AlixPartners, Omni and BDO re same (.3); research precedent re administrative advisor application (.7).
06/18/24	Rebecca J. Marston	0.20	Correspond with PwC, S. Lieberman, K&E team re retention.

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/24	Rebecca J. Marston	1.40	Correspond with C. Ceresa, K&E team re ordinary course professional motion, interim compensation motion (1.1); correspond with K&E team re ordinary course professional list (.3).
06/19/24	Chris Ceresa	2.70	Telephone conference with R. Marston and K&E team re professional retention matters (.6); review, revise draft PJT application (1.1); review, revise draft interim compensation procedures motion (1.0).
06/19/24	Sabrina Lieberman	1.50	Conference with Omni re administrative agent application (.1); correspond with Omni, Cole Schotz, R. Marston, K&E team re same (.3); review, revise PJT retention application (.9); correspond with R. Marston and K&E team re PwC retention application (.2).
06/19/24	Rebecca J. Marston	1.20	Correspond with BDO re fee estimates (.3); correspond with S. Lieberman re Omni retention application (.2); correspond with S. Lieberman re retention of non-U.S. regulatory counsel (.7).
06/19/24	Rebecca J. Marston	5.50	Draft ordinary course professional motion (3.9); review, revise interim compensation motion (1.2); correspond with S. Osborne re same (.4).
06/19/24	Sarah Osborne	4.00	Draft interim compensation order (1.6); research precedent re same (.3); correspond with R. Marston re same (.2); review, revise same (1.9).
06/20/24	Chris Ceresa	0.50	Review, comment on draft interim compensation and ordinary course professional motions.
06/20/24	Sabrina Lieberman	1.10	Correspond with AlixPartners, BDO, C. Ceresa and K&E team re ordinary course professionals.
06/20/24	Rebecca J. Marston	3.80	Review, revise ordinary course professional motion, interim compensation motion (2.3); correspond with Cole Schotz team re same (.2); correspond with C. Ceresa, K&E team re same (.6); correspond with AlixPartners team, K&E team re ordinary course professionals (.7).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/24	Sarah Osborne	0.30	Review, revise interim compensation motion (.1); correspond with C. Ceresa, K&E team re same (.2).
06/21/24	Chris Ceresa	0.20	Review, comment on draft interim compensation and ordinary course professional motions.
06/21/24	Sabrina Lieberman	0.80	Correspond with AlixPartners, C. Ceresa and K&E team re ordinary course professional designations (.6); correspond with Y. Salloum and C. Ceresa re non-K&E professional retention applications (.2).
06/21/24	Rebecca J. Marston	0.20	Correspond with C. Ceresa, S. Lieberman re ordinary course professional list.
06/21/24	Sarah Osborne	0.40	Review, revise interim compensation motion (.3); correspond with R. Marston re same (.1).
06/22/24	Sabrina Lieberman	2.90	Revise PJT retention application (.4); revise Omni retention application (1.8); correspond with AlixPartners, BDO, Omni, PJT, PwC, Cole Schotz, Y. Salloum and K&E team re retention applications (.2); revise Cole Schotz retention application (.5).
06/22/24	Rebecca J. Marston	0.50	Correspond with S. Lieberman re retention applications (.1); review, revise PJT retention application (.4).
06/23/24	Sabrina Lieberman	2.00	Review, revise PJT retention application (.3); review, revise Cole Schotz retention application (1.0); review, revise Omni administrative agent application (.7).
06/23/24	Rebecca J. Marston	0.30	Correspond with S. Lieberman re PJT retention application.
06/24/24	Chris Ceresa	0.60	Correspond with advisors, S. Lieberman, K&E team re issues re retention.
06/24/24	Sabrina Lieberman	1.70	Review, revise PJT retention application (.1); correspond with C. Ceresa, PJT re same (.1); review, revise BDO retention application (.7); correspond with AlixPartners, C. Ceresa and K&E team re ordinary course professional motion (.2); review, revise same (.6).
06/24/24	Rebecca J. Marston	0.40	Review, revise Cole Schotz retention application (.3); correspond with S. Lieberman re same (.1).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050102709
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/24	Sarah Osborne	1.70	Review, revise interim compensation motion (.9); correspond with R. Marston re same (.2); research re same (.6).
06/25/24	Chris Ceresa	0.30	Correspond with advisors, S. Lieberman, K&E team re retention issues.
06/25/24	Susan D. Golden	0.40	Review, analyze interim compensation motion (.3); correspond with R. Marston re same (.1).
06/25/24	Sabrina Lieberman	3.90	Review, revise ordinary course professional motion (1.0); correspond with AlixPartners, C. Ceresa and K&E team re same (2.9).
06/25/24	Rebecca J. Marston	1.20	Conference with PwC team, K&E team re retention (.5); prepare for and participate in conference with K&E restructuring, corporate teams re EY retention (.7).
06/25/24	Sarah Osborne	2.30	Review, revise interim compensation motion (.3); correspond with C. Ceresa re same (.1); compile proposed filing versions of ordinary course professional and interim compensation motions (.2); correspond with C. Ceresa, K&E team re same (.1); review, revise ICP motion (.3); correspond with S. Golden, K&E team re same (.2); compile interim compensation, ordinary course professional motions for filing (.3); review, revise notices re same (.2); correspond with Cole Schotz team re filings (.6).
06/26/24	Sabrina Lieberman	2.20	Correspond with AlixPartners, C. Ceresa and advisors re ordinary course professional applications (1.3); review, revise BDO retention application (.9).
06/26/24	Sarah Osborne	0.40	Review, analyze key dates and deadlines for interim compensation motion (.3); correspond with K. Chiaghana re same (.1).
06/27/24	Sabrina Lieberman	1.50	Correspond with AlixPartners, Cole Schotz and C. Ceresa re sealing (.3); review, revise PJT retention application (.3); correspond with C. Ceresa re non-K&E retention applications (.5); review, revise parties-in-interest lists (.2); correspond with C. Ceresa, Reed Smith and AlixPartners re Ordinary Course Professional designations (.2).

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Retention - Non K&E

Invoice Number: 1050102709
Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/24	Sabrina Lieberman	2.60	Review, revise AlixPartners retention application.
Total		65.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102710

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 21,509.50

Total legal services rendered

\$ 21,509.50

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050102710
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.50	1,345.00	3,362.50
Tiffani Chanroo	9.90	1,265.00	12,523.50
Sabrina Lieberman	6.50	815.00	5,297.50
Sarah Osborne	0.40	815.00	326.00
TOTALS	19.30		\$ 21,509.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050102710
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Sabrina Lieberman	1.20	Review, revise critical vendors motion (1.0); conference with T. Chanroo re same (.2).
06/13/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa and T. Chanroo re vendor issue (.2); correspond with vendor counsel re same (.1); review, analyze vendor contract (.2).
06/14/24	Chris Ceresa	0.30	Correspond with Company, T. Chanroo, K&E team re vendor issues.
06/18/24	Chris Ceresa	0.50	Correspond with T. Chanroo, K&E team, advisors re vendor matter (.2); telephone conference with T. Chanroo, K&E team, advisors re vendor issue (.3).
06/18/24	Tiffani Chanroo	0.60	Review, analyze issues re vendors (.3); correspond with S. Lieberman, K&E team, AlixPartners team re same (.3).
06/18/24	Sabrina Lieberman	0.20	Correspond with vendor and AlixPartners re business-only call.
06/19/24	Tiffani Chanroo	1.30	Review, revise trade agreement (1.1); correspond with C. Ceresa re same (.2).
06/23/24	Sarah Osborne	0.40	Research, analyze issues re vendor inquiries.
06/24/24	Tiffani Chanroo	0.80	Review, revise vendor trade agreement (.6); correspond with AlixPartners re same (.2).
06/25/24	Chris Ceresa	0.20	Correspond with advisors, counsel re vendor inquiries and matters (.1); conference with advisors, counsel re same (.1).
06/25/24	Sabrina Lieberman	0.40	Correspond with C. Ceresa, T. Chanroo and AlixPartners team re vendor inquiry (.2); research 509(b)(3) and 546(c)(1) re same (.2).
06/26/24	Tiffani Chanroo	1.40	Review, analyze vendor communication (.8); correspond with S. Lieberman re same (.6).
06/26/24	Sabrina Lieberman	0.70	Conference with T. Chanroo re vendor work in process (.2); correspond with AlixPartners, T. Chanroo, party in interest re vendor matter (.1); correspond with AlixPartners, vendor counsel, T. Chanroo re vendor matter (.1); research re same (.3).
06/27/24	Chris Ceresa	0.60	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.4).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050102710
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/24	Tiffani Chanroo	3.50	Review, analyze vendor issues (2.8); correspond with S. Lieberman re same (.4); conference with AlixPartners, S. Lieberman re same (.3).
06/27/24	Sabrina Lieberman	1.50	Conference with AlixPartners, C. Ceresa and T. Chanroo re various vendor issues (.5); conference with C. Ceresa, T. Chanroo and vendor party re same (.3); correspond with AlixPartners, C. Ceresa, T. Chanroo and vendor counterparties and counsel re same (.7).
06/28/24	Chris Ceresa	0.50	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.3).
06/28/24	Tiffani Chanroo	2.10	Review, analyze vendor issues (1.3); correspond with S. Lieberman, K&E team, Alix team re same (.8).
06/28/24	Sabrina Lieberman	1.40	Conference with AlixPartners, vendor counsel, Company, T. Chanroo and K&E team re vendor matter (.4); correspond with AlixPartners, T. Chanroo and K&E team re same (.8); review, revise summary re same (.2).
06/29/24	Chris Ceresa	0.40	Correspond with advisors, counsel re vendor inquiries and matters (.2); conference with advisors, counsel re same (.2).
06/29/24	Sabrina Lieberman	0.60	Review, analyze vendor matters (.4); correspond with T. Chanroo re same (.2).
06/30/24	Tiffani Chanroo	0.20	Correspond with S. Osborne re 503(b)(9) research.
Total		19.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102711

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 23,939.50

Total legal services rendered

\$ 23,939.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050102711
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.30	1,345.00	3,093.50
Joseph A. D'Antonio	0.70	1,185.00	829.50
Tabitha J. De Paulo	11.20	1,435.00	16,072.00
Sabrina Lieberman	0.20	815.00	163.00
Jennifer Mancini	1.50	925.00	1,387.50
Michael William Morgan	0.10	975.00	97.50
Sarah Osborne	0.50	815.00	407.50
Joshua Raphael	0.60	975.00	585.00
Adrian Salmen	0.70	1,095.00	766.50
Noah Spector	0.50	1,075.00	537.50
TOTALS	18.30		\$ 23,939.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050102711
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/24	Tabitha J. De Paulo	8.50	Conference with PJT re witness preparation (1.0); conference with AlixPartners re witness preparation (.9); prepare for same (3.4); prepare for and attend hearing preparation session with Company (2.4); draft direct examination outlines in preparation for hearing (.8).
06/10/24	Joshua Raphael	0.60	Conference with PJT, T. De Paulo, K&E team re witness preparations.
06/13/24	Sabrina Lieberman	0.20	Correspond with M. McKane, Y. Salloum and Cole Schotz re litigation call.
06/13/24	Sarah Osborne	0.50	Review, revise notice of suggestion of bankruptcy (.3); correspond with Company re same (.2).
06/14/24	Chris Ceresa	0.30	Correspond with Company re suggestions of bankruptcy process.
06/19/24	Adrian Salmen	0.70	Research re settlement motion precedent.
06/20/24	Chris Ceresa	2.00	Telephone conference with Company re prepetition litigation matters and suggestions of bankruptcy (.5); conference with PJT, AlixPartners teams re same (.6); correspond with Y. Salloum, K&E team, Company re same (.9).
06/23/24	Joseph A. D'Antonio	0.70	Draft, revise stipulated confidentiality agreement and protective order.
06/24/24	Tabitha J. De Paulo	1.50	Review, revise draft protective order (.3); correspond with Cole Schotz team re same (.2); review, revise Frejka declaration (1.0).
06/24/24	Jennifer Mancini	1.30	Draft, revise protection order.
06/25/24	Michael William Morgan	0.10	Review and analyze litigation materials.
06/27/24	Tabitha J. De Paulo	0.70	Review, analyze board meeting minutes and address discovery issues re same.
06/28/24	Tabitha J. De Paulo	0.50	Conference with N. Specter and J. Mancini re privileged document redactions (.3); correspond with C. Ceresa and K&E team re same (.2).
06/28/24	Jennifer Mancini	0.20	Conference with T. De Paulo and K&E team re redacting privileged documents.

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Litigation

Invoice Number: 1050102711
Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/24	Noah Spector	0.50	Conference with T. De Paulo, J. Mancini re redaction of privileged materials (.2); review, analyze documents of interest for privileged information (.3).
Total		18.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102713

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 16,073.50

Total legal services rendered

\$ 16,073.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050102713
 Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	5.90	525.00	3,097.50
Yusuf Salloum	3.50	1,595.00	5,582.50
Josh Sussberg, P.C.	2.40	2,305.00	5,532.00
Kyle Nolan Trevett	1.70	1,095.00	1,861.50
TOTALS	13.50		\$ 16,073.50

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050102713
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/24	Kyle Nolan Trevett	1.70	Travel from Chicago, IL to New York, NY re chapter 11 filing (billed at half time).
06/10/24	Julia R. Foster	2.80	Travel from Chicago, IL to Wilmington, DE to attend hearing (billed at half time).
06/10/24	Yusuf Salloum	1.50	Travel from Chicago, IL to Wilmington, DE re hearing (billed at half time).
06/11/24	Julia R. Foster	3.10	Travel from Wilmington, DE to Chicago, IL return from hearing (billed at half time).
06/11/24	Yusuf Salloum	2.00	Travel from Wilmington, DE to Chicago, IL return from hearing (billed at half time).
06/11/24	Josh Sussberg, P.C.	1.20	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
06/11/24	Josh Sussberg, P.C.	1.20	Travel from Wilmington, DE to New York, NY (billed at half time).
Total		13.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102714

Client Matter: 48520-28

In the Matter of Creditors' Committee Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 9,859.00

Total legal services rendered

\$ 9,859.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050102714
 Matter Number: 48520-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,345.00	403.50
Sarah Osborne	3.60	815.00	2,934.00
Joseph Cermak Profancik	0.20	975.00	195.00
Yusuf Salloum	1.00	1,595.00	1,595.00
Seth Sanders	3.90	1,095.00	4,270.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
TOTALS	9.20		\$ 9,859.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050102714
 Matter Number: 48520-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/24	Seth Sanders	0.30	Correspond with C. Ceresa re committee matters.
06/24/24	Sarah Osborne	0.90	Review, analyze board minutes for UCC due diligence (.8); correspond with C. Ceresa, K&E team re same (.1).
06/26/24	Chris Ceresa	0.30	Conference with S. Osborne, K&E team re preparation for UCC due diligence items.
06/26/24	Seth Sanders	1.40	Review, analyze re UCC diligence requests.
06/27/24	Sarah Osborne	0.20	Correspond with AlixPartners re creditor inquiry.
06/28/24	Sarah Osborne	1.60	Research re creditor committee engagement letters, organizational documents (1.4); correspond with S. Sanders re same (.2).
06/28/24	Yusuf Salloum	0.50	Prepare materials for creditors' committee.
06/28/24	Seth Sanders	2.20	Correspond with C. Ceresa, K&E team, PJT re UCC diligence (.9); correspond with McDermott Will & Emery re diligence requests (.4); research re committee fees (.7); correspond with S. Osborne re same (.2).
06/28/24	Josh Sussberg, P.C.	0.20	Correspond with UCC re matters.
06/29/24	Sarah Osborne	0.90	Research re committee engagement letters (.7); correspond with S. Sanders re same (.2).
06/29/24	Joseph Cermak Profancik	0.20	Prepare existing loan documents for distribution to UCC counsel.
06/29/24	Yusuf Salloum	0.50	Review, analyze creditor committee data requests.
Total		9.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102715

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through June 30, 2024
(see attached Description of Legal Services for detail)

\$ 27,170.00

Total legal services rendered

\$ 27,170.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	2.00	1,095.00	2,190.00
Chris Ceresa	1.80	1,345.00	2,421.00
Tiffani Chanroo	1.00	1,265.00	1,265.00
Maureen D. O'Brien	3.00	2,115.00	6,345.00
Dan O'Connor	0.70	1,265.00	885.50
Sarah Osborne	1.20	815.00	978.00
Evangelia Podaras	0.90	1,575.00	1,417.50
Scott D. Price, P.C.	2.20	2,245.00	4,939.00
Joshua Raphael	0.40	975.00	390.00
Risa Salins	2.10	2,115.00	4,441.50
Paul Vasiloff	1.50	1,265.00	1,897.50
TOTALS	16.80		\$ 27,170.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/24	Maureen D. O'Brien	0.50	Draft correspondence pension issues.
06/12/24	Scott D. Price, P.C.	0.20	Review, analyze form of bonus plan.
06/13/24	Maureen D. O'Brien	1.50	Conference with D. O'Connor, K&E team re employee benefits (.8); review, revise summary of employee benefits plan (.7).
06/13/24	Dan O'Connor	0.70	Telephone conference with Company, M. O'Brien, K&E team re employee benefits.
06/13/24	Sarah Osborne	0.50	Draft key employee agreement (.4); correspond with C. Ceresa re same (.1).
06/13/24	Scott D. Price, P.C.	0.70	Review employee plan (.4); correspond and conference re same (.3).
06/14/24	Sarah Osborne	0.70	Correspond with S. Price, K&E team re employee agreement (.2); review, revise same (.4); correspond with Company re same (.1).
06/14/24	Scott D. Price, P.C.	0.50	Review, revise employee plan.
06/16/24	Maureen D. O'Brien	0.50	Draft correspondence re pension benefits.
06/18/24	Joshua Raphael	0.40	Review, analyze staffing agreement and correspond with C. Ceresa, K&E team re same.
06/20/24	Chris Ceresa	1.30	Correspond with T. Chanroo, K&E team, Company, advisors re potential contingency items (.8); conference with T. Chanroo, K&E team re same (.5).
06/20/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re contingency planning.
06/20/24	Maureen D. O'Brien	0.50	Correspond with S. Price re contingency employment matters.
06/20/24	Evangelia Podaras	0.40	Conference with C. Ceresa and K&E team re contingency planning.
06/20/24	Risa Salins	0.30	Telephone conference with C. Ceresa, E. Podaras and P. Vasiloff re employee matters (.2); correspond with Company re employee data (.1).
06/20/24	Paul Vasiloff	0.50	Telephone conference with S. Winters, K&E team re employment contingency issues.
06/21/24	Risa Salins	0.30	Review, revise updated employee data provided by Company.
06/25/24	Scott D. Price, P.C.	0.80	Review, analyze compensation brief (.3); revise compensation brief (.5).

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050102715
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/24	Chris Ceresa	0.30	Correspond with K&E team re employment related updates.
06/26/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re contingency planning.
06/26/24	Evangelia Podaras	0.50	Telephone conferences with K&E team, R. Salins, P. Vasiloff re current status and notices.
06/26/24	Risa Salins	0.50	Telephone conference with C. Ceresa, E. Podaras and P. Vasiloff re employee matters (.3); telephone conference with E. Podaras and P. Vasiloff re contingency planning (.2).
06/26/24	Paul Vasiloff	1.00	Telephone conference with Y. Salloum, K&E team re contingency planning (.5); update draft notices (.5).
06/27/24	Rebecca H. Arnall	2.00	Conference with D. O'Connor, Company re employment matters (.4); correspond with S. Price re same (.2); review, analyze diligence, purchase agreements re employment matters (1.4).
06/28/24	Risa Salins	1.00	Review, revise notices.
06/29/24	Chris Ceresa	0.20	Correspond with T. Chanroo, K&E team re employment related updates.
Total		16.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104432

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 37,905.50

Total legal services rendered

\$ 37,905.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.50	1,395.00	3,487.50
Hannah Crawford	1.30	1,595.00	2,073.50
David Hackel	0.60	1,095.00	657.00
Partha Kar	2.70	2,305.00	6,223.50
Sabrina Lieberman	0.50	975.00	487.50
Jai Mudhar	5.50	1,345.00	7,397.50
Sarah Osborne	10.60	975.00	10,335.00
Carolin Paus	4.60	750.00	3,450.00
William T. Pruitt	0.30	1,695.00	508.50
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Steve Toth	0.50	1,820.00	910.00
Quin Wetzel	2.20	975.00	2,145.00
TOTALS	31.40		\$ 37,905.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	William T. Pruitt	0.30	Review, analyze indemnification and D&O insurance issues (.2); correspond with C. Ceresa re same (.1).
07/03/24	Sabrina Lieberman	0.10	Correspond with S. Osborne re governance documents.
07/03/24	Sarah Osborne	0.40	Telephone conference with C. Ceresa, K&E team, PJT, AlixPartners, special committee re conference (.3); correspond with C. Ceresa re same (.1).
07/08/24	Sarah Osborne	0.70	Draft special committee minutes (.6); correspond with C. Ceresa re same (.1).
07/11/24	Chris Ceresa	0.60	Conference with S. Winters and special committee re governance matters (.5); draft minutes re same (.1).
07/11/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Company re special committee investigation diligence.
07/11/24	Sarah Osborne	3.40	Draft, review, revise resolutions re entry into stalking horse agreement (2.7); research and analyze precedent re same (.4); correspond with C. Ceresa re same (.3).
07/16/24	Sarah Osborne	4.10	Review, analyze resolutions re formation of special committee (.4); draft summary re same (.8); correspond with C. Ceresa re same (.2); draft omnibus consent re appointment of D&O slate (1.9); research re same (.6); correspond with C. Ceresa re same (.2).
07/16/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re Company officer legal issue.
07/17/24	David Hackel	0.60	Draft minutes re special committee meeting.
07/18/24	Chris Ceresa	0.60	Review, revise draft minutes re Special Committee meeting.
07/18/24	Jai Mudhar	1.00	Conference with H. Crawford, K&E team re Swiss entities and corporate governance issues.
07/18/24	Quin Wetzel	0.60	Draft minutes for Special Committee meeting.
07/18/24	Quin Wetzel	0.60	Draft minutes re Special Committee meeting (.5); correspond with C. Ceresa re same (.1).
07/23/24	Sabrina Lieberman	0.10	Correspond with R. Marston, K&E team re special committee investigation diligence.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Partha Kar	0.70	Conference with local counsel re international corporate law issues.
07/25/24	Chris Ceresa	0.60	Conference with S. Winters and special committee re corporate matters (.4); correspond with S. Osborne, K&E team re same (.2).
07/25/24	Hannah Crawford	0.80	Conference with J. Mudhar, K&E team re international entities re corporate issues (.3); correspond with Company and J. Mudhar, K&E team re intercompany issues (.2); correspond with J. Mudhar re Swiss and German entities (.3).
07/25/24	Partha Kar	1.50	Review, analyze intercompany amendment request (.5); telephone conference with Company re intercompany amendment request (1.0).
07/25/24	Sarah Osborne	0.50	Draft, revise special committee minutes.
07/25/24	Steve Toth	0.50	Participate in special committee telephone conference with Company, PJT, AlixPartners, C. Ceresa and K&E team.
07/25/24	Quin Wetzel	1.00	Review, analyze meeting notes (.3); draft special committee minutes re same (.7).
07/26/24	Partha Kar	0.50	Correspond with local counsel re intercompany amendment request from clients.
07/28/24	Hannah Crawford	0.20	Correspond with P. Kar re intercompany corporate structure matters.
07/28/24	Jai Mudhar	0.50	Correspond with H. Crawford, K&E team re intercompany governance considerations.
07/28/24	Carolyn Paus	4.60	Research re intercompany claims and dividend payments (3.4); prepare summary re same (1.2).
07/29/24	Hannah Crawford	0.30	Correspond with A. Chan K&E team re capital structure.
07/29/24	Sabrina Lieberman	0.10	Correspond with S. Sanders and K&E team re board resolutions and presentation re compensation.
07/29/24	Jai Mudhar	4.00	Review, analyze issues re intercompany approach (3.5); correspond with H. Crawford, K&E team regarding the same (.5).
07/29/24	Sarah Osborne	0.60	Draft special committee meeting minutes.
07/30/24	Sarah Osborne	0.90	Draft special committee meeting minutes.

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Corporate & Governance Matters

Invoice Number: 1050104432
Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Chris Ceresa	0.70	Conference with S. Winters and special committee re corporate matters (.5); review, analyze draft minutes re same (.2).
Total		31.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104433

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 30,285.50

Total legal services rendered

\$ 30,285.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050104433
 Matter Number: 48520-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.70	1,395.00	976.50
Amy Donahue	2.50	525.00	1,312.50
Julia R. Foster	1.70	525.00	892.50
David Hackel	6.80	1,095.00	7,446.00
Liz Ji	0.30	1,285.00	385.50
Sabrina Lieberman	3.80	975.00	3,705.00
Sarah Osborne	2.90	975.00	2,827.50
Joshua Raphael	1.50	1,095.00	1,642.50
Seth Sanders	3.60	1,265.00	4,554.00
Kyle Nolan Trevett	3.40	1,265.00	4,301.00
Quin Wetzel	2.30	975.00	2,242.50
TOTALS	29.50		\$ 30,285.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050104433
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Liz Ji	0.30	Correspond with P. Gunderson and K&E team re chapter 11 plan.
07/02/24	Sabrina Lieberman	0.50	Research re assumption or rejection of executory contracts, unexpired leases re plan effective date.
07/02/24	Seth Sanders	1.00	Analyze issues re plan rejections (.5); correspond with C. Ceresa re same (.2); conference with S. Lieberman re same (.3).
07/03/24	Sabrina Lieberman	3.30	Research re assumption and rejection of executory contracts under plan.
07/03/24	Seth Sanders	1.00	Analyze research re assumption and rejection issues re plan (.8); correspond with S. Lieberman re same (.2).
07/08/24	Sarah Osborne	1.20	Review, revise disclosure statement re tax considerations (1.1); correspond with K. Trevett re same (.1).
07/08/24	Joshua Raphael	0.30	Review, analyze plan question re tax and correspond with P. Gunderson, K&E team re same.
07/08/24	Seth Sanders	0.90	Telephone conference with J. Raphael re plan revisions (.3); analyze issues re same (.6).
07/08/24	Quin Wetzel	0.90	Review, analyze disclosure statement motion re updated sale timeline (.7); correspond with K. Trevett, J. Desai re same (.2).
07/10/24	Quin Wetzel	1.40	Review, analyze chapter 11 plan, bid procedures order (.5); review, revise disclosure statement motion re same (.9).
07/11/24	Sarah Osborne	0.20	Review, revise disclosure statement.
07/11/24	Kyle Nolan Trevett	3.00	Review, revise disclosure statement (1.2); review, revise case timeline (1.7); correspond with S. Osborne, C. Ceresa re same (.1).
07/16/24	Chris Ceresa	0.70	Review, analyze issues re plan and disclosure statement.
07/16/24	Sarah Osborne	0.90	Review, revise disclosure statement for addition of credit bid option (.6); research precedent re same (.2); correspond with K. Trevett re same (.1).
07/16/24	Joshua Raphael	0.30	Review, analyze, and revise plan.
07/16/24	Seth Sanders	0.40	Revise plan.

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104433

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Kyle Nolan Trevett	0.40	Review, analyze plan, disclosure statement re legal issues (.3); correspond with C. Ceresa, S. Osborne re same (.1).
07/17/24	Joshua Raphael	0.90	Review, revise plan (.8); correspond with S. Sanders re same (.1).
07/18/24	Seth Sanders	0.30	Correspond with C. Ceresa re plan matters.
07/23/24	Julia R. Foster	0.50	Research precedent re confirmation briefs and declarations in support thereof.
07/23/24	David Hackel	5.10	Correspond with S. Sanders, K&E team re confirmation issues and workstreams (.3); review, analyze precedent re confirmation brief (2.2); research re same (2.6).
07/24/24	Amy Donahue	1.00	Prepare and revise draft shell confirmation order.
07/24/24	Julia R. Foster	1.20	Prepare draft shell of confirmation brief.
07/24/24	David Hackel	1.10	Review, analyze precedent re confirmation brief (.6); review, revise confirmation brief (.5).
07/25/24	Amy Donahue	1.50	Prepare draft shell of confirmation order.
07/25/24	David Hackel	0.40	Review, analyze precedent re confirmation brief (.2); review, analyze confirmation brief (.2).
07/26/24	David Hackel	0.20	Review, analyze issues, precedent re confirmation brief.
07/26/24	Sarah Osborne	0.60	Review, revise disclosure statement.
Total		29.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104434

Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 110,306.00

Total legal services rendered

\$ 110,306.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	12.40	1,395.00	17,298.00
David Hackel	0.50	1,095.00	547.50
Yoonie Han	9.40	1,575.00	14,805.00
Rebecca J. Marston	0.50	1,345.00	672.50
Mark McKane, P.C.	0.40	2,065.00	826.00
Julienne Miranda	0.80	975.00	780.00
Joseph Cermak Profancik	4.90	1,095.00	5,365.50
Joshua Raphael	14.10	1,095.00	15,439.50
Yusuf Salloum	7.00	1,595.00	11,165.00
Adrian Salmen	33.20	1,265.00	41,998.00
Noah Spector	0.80	1,185.00	948.00
Josh Sussberg, P.C.	0.20	2,305.00	461.00
TOTALS	84.20		\$ 110,306.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.80	Review, analyze DIP issues.
07/01/24	David Hackel	0.50	Research re DIP issue (.2); review, analyze CRO appointment materials re same (.2); correspond with J. Raphael, K&E team re same (.1).
07/01/24	Yoonie Han	0.50	Revise the DIP order (.5).
07/01/24	Mark McKane, P.C.	0.40	Conference with T. De Paulo re DIP and other second day hearing issues.
07/01/24	Adrian Salmen	2.40	Correspond with C. Ceresa, K&E team, lenders, parties in interest re DIP revisions (1.7); review, analyze DIP order re reporting requirements (.7).
07/02/24	Chris Ceresa	0.20	Review, analyze correspondence from A. Salmen, K&E team re DIP issues.
07/02/24	Yoonie Han	0.20	Revise DIP order.
07/02/24	Joshua Raphael	0.10	Review, analyze GDC markup of final DIP order and correspond with Y. Han, K&E team re same.
07/02/24	Adrian Salmen	6.80	Correspond with C. Ceresa, K&E team, lender counsel, insurer counsel re DIP language (.9); review revised final DIP order (1.1); correspond with C. Ceresa, K&E team re DIP workstream (.8); review, analyze committee issues list re DIP (2.1); prepare final sealing order for filing (.4); review DIP order precedent (.4); review, revise DIP reply (1.1).
07/02/24	Noah Spector	0.80	Analyze DIP motion and related materials.
07/03/24	Chris Ceresa	3.30	Review, analyze correspondence from J. Raphael, K&E team DIP issues
07/03/24	Yoonie Han	0.20	Correspond with S. Sanders re DIP credit facility guarantors and lien searches and UCC lien searches.
07/03/24	Julienne Miranda	0.80	Correspond with S. Osborne, Y. Han and S. Sanders re guarantors list.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Joshua Raphael	2.90	Review, analyze UCC issues list, GDC responses and research re same (2.4); correspond with A. Salmen, C. Ceresa re DIP, related matters (.1); review, revise officer certificate and correspond re same (.1); review, analyze issue re same, signatory (.3).
07/03/24	Yusuf Salloum	1.50	Analyze comments to DIP documents.
07/03/24	Adrian Salmen	7.70	Review, analyze DIP precedent (2.7); annotate UCC DIP issues list (2.4); correspond with J. Raphael, K&E team re same (.9); correspond with C. Ceresa, K&E team, AlixPartners team, UCC, lenders re professional fees issues (1.7).
07/04/24	Chris Ceresa	1.00	Review, analyze correspondence from Y. Salloum, K&E team re DIP issues
07/04/24	Yusuf Salloum	1.00	Analyze issues re DIP financing documents.
07/04/24	Adrian Salmen	0.30	Correspond with interested parties re DIP objection.
07/05/24	Chris Ceresa	0.50	Review, analyze DIP issues
07/05/24	Joshua Raphael	0.50	Correspond with C. Ceresa, K&E team, advisors, AlixPartners re variance reporting, professional fees (.2); review, analyze variance reporting; correspond with C. Ceresa re DIP (.3).
07/05/24	Adrian Salmen	1.60	Review, analyze DIP credit agreement re DIP revisions (.9); correspond with J. Raphael, K&E team, interested parties re DIP objections, DIP issues (.7).
07/06/24	Chris Ceresa	0.20	Review, analyze correspondence from A. Salmen, K&E team re DIP issues
07/06/24	Joshua Raphael	2.00	Review, analyze UCC comments to DIP order (.2); draft talking points re final DIP order (1.8).
07/06/24	Yusuf Salloum	1.00	Review, revise DIP order.
07/06/24	Adrian Salmen	3.90	Correspond with C. Ceresa, K&E team re DIP workstream (.6); review, analyze DIP credit agreement re DIP revisions (1.3); review, analyze committee revisions to DIP order (1.1); correspond with C. Ceresa, K&E team re same (.4); review, revise DIP talking points (.3); correspond with J. Raphael re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Joshua Raphael	0.40	Review, revise DIP talking points (.3); correspond with Y. Salmen, K&E team re same (.1).
07/07/24	Adrian Salmen	0.90	Correspond with Y. Salloum, K&E team, Gibson Dunn re DIP revisions (.4); review, analyze precedent re same (.5).
07/08/24	Chris Ceresa	0.30	Correspond with A. Salmen, K&E team re DIP reporting items.
07/08/24	Yoonie Han	0.40	Correspond with S. Sanders re DIP collateral package (.2); analyze DIP order (.2).
07/08/24	Yusuf Salloum	1.50	Review, analyze DIP order.
07/08/24	Adrian Salmen	2.30	Review, analyze DIP order revisions, issues (1.8); correspond with AlixPartners, C. Ceresa re same (.2); correspond with C. Ceresa, AlixPartners re professional fee disbursements (.3).
07/09/24	Chris Ceresa	1.20	Correspond with A. Salmen, K&E team re DIP reporting items.
07/09/24	Yoonie Han	0.70	Analyze DIP credit agreement re excluded property (.3); analyze DIP order re DIP collateral package (.4).
07/09/24	Rebecca J. Marston	0.50	Conference with GDC team, UCC counsel, Haynes & Boone, C. Ceresa, K&E team re DIP issues.
07/09/24	Joseph Cermak Profancik	0.50	Review and analyze DIP credit agreement schedules for backstop parties (.3); correspond with lender's counsel re same (.2).
07/09/24	Joshua Raphael	1.30	Review, analyze, revise final DIP order (.4); conference with S. Winters, K&E team, advisors re same (.3); correspond with ad hoc group, UCC counsel, C. Ceresa, A. Salmen, K&E team re same (.4); finalize same (.2).
07/09/24	Yusuf Salloum	1.00	Review, analyze revisions to DIP order.
07/09/24	Adrian Salmen	3.10	Correspond with interested parties re DIP order (1.2); review, revise final DIP order (1.5); conference with interested parties re final DIP issues (.4).
07/10/24	Chris Ceresa	0.30	Correspond with A. Salmen, K&E team re DIP reporting items.
07/10/24	Yoonie Han	0.50	Correspond with S. Sanders re DIP collateral package issues.
07/10/24	Yusuf Salloum	1.00	Review and analyze revisions to DIP order.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Adrian Salmen	2.20	Correspond with J. Raphael, K&E team, AlixPartners, lenders re DIP issues (1.1); review, analyze payment history re same (1.1).
07/11/24	Adrian Salmen	0.30	Correspond with C. Ceresa, AlixPartners re DIP issues.
07/12/24	Chris Ceresa	0.20	Correspond with J. Raphael, K&E team re DIP reporting items.
07/12/24	Joshua Raphael	0.80	Draft certificate re variance reporting (.3); review, revise, variance testing (.2); correspond with AlixPartners, C. Ceresa, re same (.2); correspond with advisors re same (.1).
07/15/24	Yoonie Han	2.10	Analyze DIP credit agreement re interest payment mechanism (.6); analyze DIP order re obligations re prepetition debt (.6); analyze restructuring support agreement re existing debt roll-up mechanism (.7); correspond with A. Idrizovic re interest payment mechanism (.2).
07/15/24	Joseph Cermak Profancik	0.50	Review and analyze DIP credit agreement (.3); correspond with Company re reporting requirements (.2).
07/16/24	Chris Ceresa	1.10	Review, analyze DIP reporting (.9); correspond with A. Salmen, K&E team re same (.2).
07/16/24	Yoonie Han	1.50	Conference with Y. Salloum re reporting obligations under prepetition credit facilities pursuant to DIP orders (.7); analyze roll-up mechanism under DIP credit agreement (.4); analyze DIP credit agreement notice requirements re employment notices (.4).
07/16/24	Joseph Cermak Profancik	1.00	Conference with Company re DIP compliance and reporting requirements (.8); correspond with Company re organizational documents (.2).
07/17/24	Chris Ceresa	0.30	Review, analyze DIP reporting (.2); correspond with J. Profancik, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Yoonie Han	0.90	Analyze DIP credit agreement and restructuring support agreement re roll-up mechanism and reporting obligations (.4); conference with Y. Salloum re same (.4); correspond with Company re roll-up mechanism and reporting obligations (.1).
07/17/24	Joseph Cermak Profancik	0.50	Correspond with Company re DIP reporting requirements; review and analyze credit agreement.
07/17/24	Adrian Salmen	1.10	Correspond with C. Ceresa, K&E team, AlixPartners, lender advisors re professional fee issues re DIP (.6); review, analyze correspondence re same (.5).
07/19/24	Chris Ceresa	0.20	Review, analyze DIP reporting (.1); correspond with A. Salmen, K&E team re same (.1).
07/19/24	Joshua Raphael	0.10	Draft officer certificate, variance report and correspond re same.
07/20/24	Chris Ceresa	0.30	Review, analyze DIP reporting (.2); correspond with J. Raphael, K&E team re same (.1).
07/22/24	Chris Ceresa	0.40	Review, analyze legal issues re DIP draws (.2); correspond with Company, advisors re same (.2).
07/22/24	Joseph Cermak Profancik	0.30	Review and analyze credit agreement exhibits (.2); correspond with C. Ceresa, K&E team re withdrawal notice (.1).
07/22/24	Joshua Raphael	0.40	Draft declaration ISO reporting requirements under DIP orders and credit agreement.
07/22/24	Joshua Raphael	0.80	Review, analyze form of withdrawals notice (.2); correspond with C. Ceresa re DIP request (.1); conferences and correspond with C. Ceresa, AlixPartners re withdrawal notices (.4); correspond with DIP agent re same (.1).
07/22/24	Joshua Raphael	0.10	Correspond with AlixPartners re wire info re DIP withdrawal notice.
07/23/24	Joshua Raphael	0.10	Correspond with AlixPartners, AFS re wire info re DIP withdrawal notice.
07/24/24	Chris Ceresa	0.50	Review, analyze legal issues re DIP draws (.3); correspond with Company, advisors re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Yoonie Han	0.80	Conference with Company and AlixPartners re interest payment mechanism under DIP credit agreement (.5); correspond with C. Ceresa and S. Toth re obligations under DIP credit facility, 1L and 2L (.3).
07/24/24	Joseph Cermak Profancik	0.50	Review and analyze existing credit facility collateral package (.3); correspond with C. Ceresa, K&E team re same (.2).
07/24/24	Joshua Raphael	1.60	Correspond with AlixPartners, C. Ceresa re fee reporting for DIP, DIP funding (.2); review, analyze fee estimate and correspond with C. Ceresa re same (.3); correspond with C. Ceresa re lenders, agent re reporting and funding (.1); review, analyze perfection memorandum and correspond with C. Ceresa, Y. Han re same (.5); review, analyze DIP order, credit agreement re collateral packages (.4); correspond with C. Ceresa re foreign equity pledges (.1).
07/24/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team, AlixPartners team re professional fees reporting under DIP.
07/25/24	Joshua Raphael	0.60	Research precedent pleadings, transcripts re motion to compel DIP funding draw.
07/25/24	Josh Sussberg, P.C.	0.20	Correspond with S. Winters re status with DIP lenders.
07/26/24	Joshua Raphael	2.20	Research precedent re emergency DIP funding requests (.9); review, analyze pleadings (.5); correspond with C. Ceresa re summaries of same (.4); draft responsible officer certificate and correspond with C. Ceresa, K&E team, AlixPartners re same (.2); revise notice of funding request and correspond with agent re same (.1); review, analyze 1L credit agreement and correspond with S. Toth, K&E team re same (.1).
07/29/24	Yoonie Han	1.30	Conference with Company re interest payment under DIP credit agreement (.5); correspond with agent's counsel re DIP interest notices (.5); correspond with A. Idrizovic re updating DIP credit agreement (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Joseph Cermak Profancik	1.20	Conference with Company and advisors re DIP interest rate (.7); review and analyze credit agreement re same (.3); correspond with lenders' counsel re same (.2).
07/30/24	Chris Ceresa	0.80	Review, analyze legal issues re financing (.5); correspond with Y. Salloum and K&E team re issues re same (.3).
07/30/24	Yoonie Han	0.30	Correspond with J. Profancik re DIP interest mechanism.
07/30/24	Joseph Cermak Profancik	0.40	Correspond with lenders' counsel and company advisors re interest rate language.
07/30/24	Joshua Raphael	0.10	Prepare DIP withdrawal request.
07/31/24	Chris Ceresa	0.80	Review, analyze legal issues re DIP financing (.5); correspond with Y. Salloum and K&E team re issues re same (.3).
07/31/24	Joshua Raphael	0.10	Correspond and conference with A. Salmen re professional fee budget.
07/31/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team, AlixPartners team re professional fees.
Total		84.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104435

Client Matter: 48520-8

In the Matter of Cash Management

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,879.50

Total legal services rendered

\$ 1,879.50

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.
Cash Management

Invoice Number: 1050104435
Matter Number: 48520-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.60	1,345.00	807.00
Kenny Chiaghana	1.10	975.00	1,072.50
TOTALS	1.70		\$ 1,879.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Cash Management

Invoice Number: 1050104435
 Matter Number: 48520-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Tiffani Chanroo	0.60	Correspond with Y. Salloum, K&E team re cash management cap (.2); review, analyze issues re same (.4).
07/07/24	Kenny Chiaghana	1.10	Analyze, revise cash management order.
Total		1.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104436

Client Matter: 48520-9

In the Matter of Automatic Stay Issues

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 418.50

Total legal services rendered

\$ 418.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Automatic Stay Issues

Invoice Number: 1050104436
Matter Number: 48520-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,395.00	418.50
TOTALS	0.30		\$ 418.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Automatic Stay Issues

Invoice Number: 1050104436
Matter Number: 48520-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Chris Ceresa	0.30	Review, analyze issues re automatic stay.
Total		0.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104437

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,024,504.50

Total legal services rendered

\$ 2,024,504.50

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	5.40	1,265.00	6,831.00
Kon Asimacopoulos	4.50	2,305.00	10,372.50
Lauren Austgen	1.50	435.00	652.50
Cooper Barghols	4.30	975.00	4,192.50
Marin Boney	0.90	1,885.00	1,696.50
John G. Caruso	1.00	2,115.00	2,115.00
Chris Ceresa	86.70	1,395.00	120,946.50
Tiffani Chanroo	1.20	1,345.00	1,614.00
Adam Thomas Clifford, P.C.	4.00	1,995.00	7,980.00
Dominique Collins	0.40	1,265.00	506.00
Bernadette Coppola	43.10	1,575.00	67,882.50
Hannah Crawford	1.10	1,595.00	1,754.50
Sion Davies	0.70	1,575.00	1,102.50
Tabitha J. De Paulo	2.50	1,435.00	3,587.50
Anthony M. Del Rio	37.80	1,595.00	60,291.00
Jaina Desai	165.70	975.00	161,557.50
Amy Donahue	0.50	525.00	262.50
Michael Ehret	13.00	1,895.00	24,635.00
Luke Finn	74.30	1,345.00	99,933.50
Julia R. Foster	1.00	525.00	525.00
Justin M. Garfinkle	44.20	1,095.00	48,399.00
Luci Hague	0.20	1,575.00	315.00
Kate Hardey	22.70	1,995.00	45,286.50
Liz Ji	9.80	1,285.00	12,593.00
Partha Kar	2.00	2,305.00	4,610.00
Olivia Kaufmann	26.30	1,095.00	28,798.50
Sooah Kim	5.30	1,095.00	5,803.50
Maggie Kate King	33.10	1,265.00	41,871.50
Daniel Lewis, P.C.	8.80	1,910.00	16,808.00
Sabrina Lieberman	7.60	975.00	7,410.00
Savannah Malnar-Cole	3.90	1,265.00	4,933.50
Mario Mancuso, P.C.	0.20	2,400.00	480.00

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	44.90	1,345.00	60,390.50
Brandan Matthews	56.30	1,345.00	75,723.50
Ruan J. Meintjes	44.20	1,095.00	48,399.00
Ashley Brittanie Miller	0.70	355.00	248.50
Jake Moeller	5.60	1,095.00	6,132.00
Michael William Morgan	0.30	1,095.00	328.50
Jai Mudhar	5.40	1,345.00	7,263.00
Trent Nachbar	88.50	1,265.00	111,952.50
Michelle L. Nowicki	39.60	625.00	24,750.00
Maureen D. O'Brien	5.00	2,115.00	10,575.00
Dan O'Connor	101.90	1,345.00	137,055.50
Sarah Osborne	8.60	975.00	8,385.00
Carolin Paus	8.70	750.00	6,525.00
D. Taylor Petersen	28.60	975.00	27,885.00
Evangelia Podaras	8.80	1,575.00	13,860.00
Joshua Raphael	0.10	1,095.00	109.50
Risa Salins	0.70	2,115.00	1,480.50
Yusuf Salloum	40.70	1,595.00	64,916.50
Adrian Salmen	1.90	1,265.00	2,403.50
Anna Schwander	1.80	1,315.00	2,367.00
Scottie Shermetaro	65.40	1,575.00	103,005.00
Noah Shier	8.50	1,575.00	13,387.50
Daniel Shin	37.60	975.00	36,660.00
Hayley Smith	2.00	625.00	1,250.00
Noah Spector	1.30	1,185.00	1,540.50
Matt Swanson	1.20	1,345.00	1,614.00
Paul D. Tanaka, P.C.	8.20	2,115.00	17,343.00
Michael D. Thorpe	0.60	1,695.00	1,017.00
Steve Toth	129.20	1,820.00	235,144.00
Sarah Ullathorne	3.60	1,575.00	5,670.00
Paul Vasiloff	4.00	1,345.00	5,380.00
Donatus Wang	10.80	960.00	10,368.00
Nicholas Warther	9.60	1,665.00	15,984.00
Cristina Weidner	11.60	1,665.00	19,314.00
Dennis Williams	1.50	2,025.00	3,037.50
Spencer A. Winters, P.C.	69.20	1,685.00	116,602.00

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sara B. Zablotney, P.C.	1.60	2,445.00	3,912.00
Ann-Kathrin Ziegler	23.80	1,070.00	25,466.00
Tanzila Zomo	3.70	355.00	1,313.50
TOTALS	1,499.40		\$ 2,024,504.50

Legal Services for the Period Ending July 31, 2024

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Matter Number:

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	3.80	Review, analyze issues re sale structuring (2.3); correspond with R. Marston and J. Desai re bidding procedures issues (1.1); review NDA markups (.4).
07/01/24	Adam Thomas Clifford, P.C.	0.50	Discuss sale separation matters with Company and advisors.
07/01/24	Bernadette Coppola	2.90	Correspond with AlixPartners and team re transition services agreement (.1); conference with Company, AlixPartners, C. Ceresa, K&E team re transition services agreement (1.5); conference with bidder, AlixPartners, C. Ceresa, K&E team re due diligence, transition services agreement and separation matters (.5); correspond with Y. Salloum re transition services agreement (.1); correspond with PJT Partners, Y. Salloum, K&E team re transition services agreement due diligence calls (.1); correspond with M. Nowicki and K&E team re intellectual property schedules (.3); correspond with R. Meintjes and K&E team re healthcare regulatory matter (.1); correspond with Company and AlixPartners re same (.2).
07/01/24	Tabitha J. De Paulo	1.20	Review and comment on bid procedures declarations.
07/01/24	Anthony M. Del Rio	1.00	Review and analyze regulatory filing requirements triggered by transaction (.5); review and comment on transition services considerations (.5).
07/01/24	Jaina Desai	1.20	Telephone conference with R. Marston re bidding procedures status, next steps (.4); correspond with S. Golden re publication timeline (.1); review, analyze correspondence re same (.2); review, analyze bidding procedures order (.3); correspond with R. Marston re bidding procedures notices (.2).
07/01/24	Jaina Desai	0.60	Telephone conference with Omni re escrow agreement (.3); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1); review, analyze escrow agreement (.1).

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07/01/24	Jaina Desai	1.40	Review, analyze correspondence re sale stream (.4); correspond with R. Marston re same (.1); correspond with C. Ceresa re sale declarations (.1); review, analyze local rules re procedures (.5); correspond with R. Marston re same (.1); correspond with T. De Paulo re declarations (.1); correspond with A. Salmen re bidding procedures order (.1).
07/01/24	Jaina Desai	1.20	Review, analyze correspondence re escrow account (.5); correspond with Omni re same (.1); telephone conference with Omni re same (.1); correspond with R. Marston re same (.1); draft correspondence re second day hearing witness preparation (.2); correspond with AlixPartners, PJT re same (.1); correspond with R. Marston re same (.1).
07/01/24	Jaina Desai	3.80	Revise bidding procedures declarations (2.6); correspond with R. Marston, K&E team re same (.4); correspond with PJT, AlixPartners re same (.1); correspond with PJT, AlixPartners re witness preparation (.2); review, analyze comments re sale NDA (.3); correspond with S. Lieberman re same (.1); draft correspondence re declarations (.1).
07/01/24	Jaina Desai	0.60	Revise sale NDA (.5); correspond with R. Marston, S. Lieberman re same (.1).
07/01/24	Jaina Desai	0.30	Correspond with AlixPartners, PJT, T. De Paulo, K&E team re bid pros witness prep coordination.
07/01/24	Justin M. Garfinkle	0.20	Review, analyze issues re ventilation purchase agreement for M&A counterparty.
07/01/24	Kate Hardey	0.70	Review and revise APA re legal issues.
07/01/24	Liz Ji	3.20	Review, analyze asset purchase agreement for numerous bidders (2.9); revise purchase price allocation re same (.3).
07/01/24	Partha Kar	0.50	Correspond with Company re asset purchase agreement legal issues.
07/01/24	Olivia Kaufmann	1.70	Correspond with NY regulator re change of ownership and control (.6); revise analysis re same (1.1).

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07/01/24	Maggie Kate King	2.00	Conference with AlixPartners and client re M&A counterparty TSA (1.0); telephone conference with bidders for respiratory diagnostics business (.5); summarize notes re same (.2); correspond with D. Lewis, K&E team re same (.3).
07/01/24	Daniel Lewis, P.C.	1.00	Review, analyze issues related to TSA matters (.5); review, analyze matters related to IP diligence (.5).
07/01/24	Sabrina Lieberman	0.30	Review and revise NDA summary (.2); correspond with C. Ceresa and K&E team re same (.1).
07/01/24	Ruan J. Meintjes	0.70	Review and revise bid asset purchase agreement (.5); coordinate with K. Hardey re same (.2).
07/01/24	Ruan J. Meintjes	0.50	Review and revise transition services agreement.
07/01/24	Trent Nachbar	7.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.6); research specialist questions re same (.5); summarize specialist comments re same (.2).
07/01/24	Michelle L. Nowicki	12.00	Review, analyze issues re trademark disclosures, prior K&E US trademark schedule, new trademark search results (3.4); analyze and review related intellectual property office records re trademarks (2.1); draft trademark schedule (2.9); review, analyze issues re patent disclosures (2.1); analyze and review related intellectual property office records (.4); draft patent schedule (.6); correspond with B. Coppola, K&E team re intellectual property due diligence (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Dan O'Connor	8.30	Telephone conference with PJT team, AlixPartners team, Y. Salloum, S. Toth, K&E team members re work in process (.5); telephone conference re legal diligence with M&E Counterparty, AlixPartners team, A. Cunha, B. Coppola and K&E team (.5); telephone conference with S. Toth re transaction matters (.3); telephone conference with Company, S. Toth, K&E team re transition services (.5); review and revise M&A counterparty asset purchase agreement (3.9); further review and revise same (.1); correspond with S. Toth, T. Nachbar and K&E team re same (.5); review and revise disclosure schedules (.4); review, analyze IT agreements in connection with disclosure schedules (.8); correspond with Company, K&E team re antitrust matters (.4); draft open items summary for disclosure schedules (.3); correspond with Company re same (.1).
07/01/24	D. Taylor Petersen	3.00	Draft disclosure schedules (1.2); review due diligence (1.8).
07/01/24	Joshua Raphael	0.10	Review, execute sale NDA and correspond re same.
07/01/24	Risa Salins	0.70	Review, revise purchase agreement.
07/01/24	Yusuf Salloum	2.00	Analyze, review issues re sale transactions.
07/01/24	Anna Schwander	1.50	Analyze German foreign direct investment filing requirements in connection with potential sale (1.0); draft RFI questionnaire (.5).
07/01/24	Scottie Shermetaro	3.10	Review and revise asset purchase agreement (1.9); review due diligence re same (.5); review and revise TSA (.7).
07/01/24	Matt Swanson	1.00	Review, revise purchase agreement.
07/01/24	Paul D. Tanaka, P.C.	3.60	Review, revise auction draft markups of purchase agreements (3.2); correspond with S. Toth, K&E team re same (.4).

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07/01/24	Steve Toth	6.30	Telephone conference with McDermott, Y. Salloum, K&E team re introductions, case status (.5); telephone conference with PJT, AlixPartners, Y. Salloum, K&E team and Company re case updates (.7); correspond with AlixPartners, Company, Y. Salloum, K&E team re TSA matters (.3); telephone conference with bidder, bidder counsel, C. Ceresa, K&E team and AlixPartners re diligence and TSA matters (.4); draft issues list re bidder asset purchase agreement (.9); analyze and revise bidder asset purchase agreement (2.9); correspond with AlixPartners re TSA matters (.4); correspond with D. O'Connor re schedules and asset purchase agreement (.2).
07/01/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale, case strategy (.8); correspond and telephone conferences with multiple parties re same (.7).
07/02/24	Lauren Austgen	1.50	Correspond with H. Smith re copyrights (.2); review and analyze research re copyrights (.9); review and compare copyright schedules (.4).
07/02/24	Chris Ceresa	7.30	Review, analyze sale related issues (3.6); correspond with Company, advisors, Y. Salloum, K&E team re same (1.9); review and analyze NDA markups (.3); review and comment on bidding procedures declaration, notices, and key dates (1.5).
07/02/24	Adam Thomas Clifford, P.C.	2.00	Review, analyze stalking horse bid process matters and related documentation.
07/02/24	Bernadette Coppola	2.90	Correspond with S. Toth and K&E team re transaction perimeter and intellectual property matters (.3); conference with S. Toth, K&E team, client re purchase agreements and associated workstreams (1.1); correspond with M. Nowicki and K&E team re analysis of intellectual property search results (.4); conference with S. Shermetaro and K&E team re checklist (.8); conference with M. King re matter updates (.3).
07/02/24	Tabitha J. De Paulo	0.30	Review and revise draft declaration of M. Schlappig in support of bid procedures.

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07/02/24	Anthony M. Del Rio	3.20	Review and revise purchase agreement (1.5); review, analyze research on regulatory filing requirements and strategize on filing approach (1.7).
07/02/24	Jaina Desai	1.30	Telephone conference with Company, S. Toth, K&E team re asset purchase agreements (1.2); correspond with R. Marston re same (.1).
07/02/24	Jaina Desai	8.00	Revise bidding procedures declarations (2.6); correspond with R. Marston re same (.4); correspond with C. Ceresa, Y. Salloum re same (.2); revise bidding procedures notices (1.2); correspond with C. Ceresa re same (.2); correspond with S. Golden re publication notice (.1); revise bidding procedures order (1.4); correspond with C. Ceresa re same (.1); correspond with AlixPartners re bidding procedures declaration (.2); telephone conference with AlixPartners re same (.2); correspond with PJT re budding procedures declaration (.1); telephone conference with PJT, R. Marston re bidding procedures declaration (.2); further revise PJT bidding procedures declaration (.3); review, analyze precedent re notice requirement (.3); correspond with G. Reardon re same (.1); correspond with R. Marston re key dates (.2); correspond with C. Ceresa re same (.2).
07/02/24	Luke Finn	8.10	Telephone conference with A. Clifford re case introduction (.3); review, analyze bankruptcy code 363 structure and precedent (.7); telephone conference with client, S. Toth, K&E team (1.4); telephone conference with S. Toth, K&E team re allocation of bidders, workstreams (.9); review, analyze deal documents, asset purchase agreement (1.0); review, revise updated M&A Counterparty asset purchase agreement to include specialist comments (3.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Justin M. Garfinkle	4.50	Review, analyze issues re registered intellectual property schedules, chain of title issues, schedules of international owners (.9); review, analyze issues re respiratory diagnostics disclosure schedules (2.5); correspond with B. Coppola, K&E team re case updates and workstreams (1.1).
07/02/24	Kate Hardey	1.80	Revise APA (1.3); review, analyze TSA and confer with R. Meintjes re HIPAA (.5).
07/02/24	Liz Ji	0.70	Review, analyze transition services agreement re tax matters.
07/02/24	Olivia Kaufmann	1.00	Conference with R. Meintjes re change of ownership (.4); conference with A. Del Rio, R. Meintjes re next steps (.3); review and revise summary (.2); correspond with regulator (.1).
07/02/24	Sooah Kim	0.30	Review, revise transition services agreement re employment matters.
07/02/24	Maggie Kate King	1.30	Conference with J. Garfinkle, K&E team re project workstreams and status updates (1.0); conference with B. Coppola re matter updates (.3).
07/02/24	Daniel Lewis, P.C.	1.30	Review, analyze TSA and separation matters (.8); correspond with B. Coppola and K&E team re same (.5).
07/02/24	Sabrina Lieberman	2.00	Conference with Y. Salloum, K&E team, PJT, AlixPartners, Company re sale work in process (1.7); review, analyze NDA (.1); review, revise NDA summary (.2).
07/02/24	Rebecca J. Marston	4.20	Conferences with C. Ceresa, K&E team, confidential sale parties re asset purchase agreement drafts, sale matters (.5); correspond with J. Desai, K&E team re same (3.2); conference with C. Ceresa, K&E team re U.S. Trustee comments to bidding procedures order (.5).

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07/02/24	Brandan Matthews	3.00	Conference with M&A Counterparty re purchase agreement markup (.5); correspond with client re vents and respiratory business unit purchase agreements (1.5); correspond with S. Toth, K&E team re administrative matters (.5); review M&A counterparty asset purchase agreement (.3); review, analyze client request re same (.2).
07/02/24	Ruan J. Meintjes	1.80	Conference with O. Kaufman and A. Del Rio re next steps on change of ownership notifications (.2); research re change of ownership (1.6).
07/02/24	Ruan J. Meintjes	0.80	Review and revise bid revisions to asset purchase agreement.
07/02/24	Ashley Brittanie Miller	0.70	Revise domain disclosures based on search results (.5); correspond with M. Nowicki and H. Smith re same (.2).
07/02/24	Trent Nachbar	7.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.1); telephone conference with B. Matthews, K&E team re transaction updates (.5); review, analyze specialist comments for asset purchase agreement (.5); summarize same (.2).
07/02/24	Michelle L. Nowicki	10.40	Correspond with B. Coppola, K&E team re intellectual property due diligence (.8); review, revise patent schedule to include PPR patents and industrial designs (3.4); review and analyze related online intellectual property office records (1.1); review and revise domain schedule (1.9); summarize Domain Tools database searches (.6); review, analyze records re same (.6); review and revise copyright schedule (.5); review and revise patent schedule (.7); correspond with B. Coppola, K&E team re copyright, domain name and patent schedules (.8).

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07/02/24	Dan O'Connor	10.50	Telephone conference with Cooley team, S. Toth, K&E team re asset purchase agreement (.5); review and revise purchase agreement (1.5); telephone conference with A. Clifford, S. Toth, B. Matthews, L. Finn, T. Nachbar and T. Petersen re transaction matters (.7); correspond with B. Matthews and L. Finn re transaction matters (.5); telephone conference with Company, PJT team, AlixPartners team, S. Toth, Y. Salloum and K&E team re transaction matters (1.4); review, analyze VDR materials and prepare disclosure schedules and open items punch list for M&A counterparty (2.0); review, analyze VDR (1.0); draft, summarize disclosure schedules and open items punch list for M&A Counterparty asset purchase agreement (1.5) correspond with B. Coppola, K&E team re transaction matters (.5); telephone conference with T. Petersen re IT agreement review (.4); correspond with AlixPartners team re disclosure schedules and transaction matters (.5).
07/02/24	Carolyn Paus	0.70	Telephone conference with Company, AlixPartners re cash flow forecast in prep for sales.
07/02/24	D. Taylor Petersen	6.10	Summarize intellectual property due diligence (2.4); draft summary re IT agreement terms for ventilation and respiratory diagnostics assets (3.7).
07/02/24	Yusuf Salloum	3.60	Analyze, review issues re sale transaction.
07/02/24	Scottie Shermetaro	4.50	Telephone conference with B. Coppola and client re APAs (1.3); telephone conference with S. Toth, K&E team re revisions to purchase agreements (.8); review and revise disclosure schedules (1.1); review and revise intellectual property schedules (1.3).
07/02/24	Hayley Smith	2.00	Compile intellectual property due diligence (.5); review, analyze schedules (1.1); correspond with D. Peterson, K&E team re same (.4).
07/02/24	Noah Spector	0.70	Analyze bid procedures motion and related materials.

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07/02/24	Steve Toth	7.20	Analyze correspondence re asset purchase agreement schedules (.3) analyze, review correspondence re non-debtor matters (.3); correspond with A. Clifford re asset purchase agreement and schedule matters (.2); telephone conference with bidder, bidder counsel, Company, PJT, AlixPartners, A. Clifford, K&E team re asset purchase agreement issues (.5); analyze and prepare correspondence re asset purchase agreement issues (.5); telephone conference with Company, PJT, AlixPartners, S. Winters, K&E team re bidder asset purchase agreement issues (1.3); correspond with S. Winters, K&E team re APAs and schedules (.6); analyze and revise bidder asset purchase agreement (3.5).
07/02/24	Donatus Wang	0.90	Prepare for conference with Company on cash flow forecast for German entities re sales (.3); conference with Company, AlixPartners re same (.6).
07/02/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale process and case strategy (.7); correspond and telephone conferences with multiple parties re same (.8).
07/02/24	Ann-Kathrin Ziegler	1.00	Prepare for conference with Company and German management counsel re cashflow forecast in prep for sales (.2); conference with Company and German management counsel re same (.8).
07/03/24	Marin Boney	0.30	Correspond with Y. Salloum, K&E team re HSR filing.
07/03/24	Chris Ceresa	4.90	Review, analyze sale related issues (3.9); further review, analyze same (.5) correspond with Company, advisors, Y. Salloum, K&E team re same (.5).
07/03/24	Adam Thomas Clifford, P.C.	1.00	Review, analyze stalking horse bidder markups and diligence matters.

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07/03/24	Bernadette Coppola	5.60	Conference with client, AlixPartners, bankers, buyer, Y. Salloum, K&E team re transition services agreement due diligence (1.0); conference with Company, R. Meintjes and K&E team re healthcare regulatory matters and transition services agreement (.2); correspond with S. Shermetaro and K&E team re intellectual property matters (.4); conference with S. Toth, Company and K&E team re transaction strategy (.7); review draft disclosure schedules (.2); revise same (.2); conference with J. Garfinkle and K&E team re same (.5); draft revisions to asset purchase agreement (1.7); correspond with T. Nachbar and K&E team re same (.1); analyze Company materials re separation of intellectual property assets (.2); correspond with Company and K&E team re same (.1); correspond with D. Lewis and K&E team re matter updates (.2); correspond with M. Nowicki and K&E team re intellectual property schedules (.1).
07/03/24	Anthony M. Del Rio	2.10	Review and revise TSA and related regulatory considerations (1.8); telephone conference with Company and advisors re transition services (.3).
07/03/24	Jaina Desai	1.00	Revise bidding procedures declarations (.2); revise second day orders (.8).
07/03/24	Jaina Desai	1.80	Review, analyze comments re PJT bidding procedure declaration (.2); revise same (.1); correspond with R. Marston, PJT re same (.1); revise AlixPartners bidding procedures declaration (.2); correspond with R. Marston re same (.1); correspond with AlixPartners re same (.1); correspond with C. Ceresa re bidding procedures (.1); correspond with T. De Paulo, AlixPartners re witness preparation meeting (.2); review, analyze correspondence re second day orders (.2); revise second day orders (.3); correspond with T. Chanroo re same (.1); correspond with C. Ceresa re sale NDA (.1).

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07/03/24	Jaina Desai	5.10	Correspond with C. Ceresa re sale NDA (.1); revise same (.7); correspond with PJT re same (.1); revise bidding procedures declarations (3.8); correspond with Y. Salloum, C. Ceresa re same (.4).
07/03/24	Jaina Desai	1.10	Correspond with S. Golden re publication notice (.1); revise publication notice (.1); correspond with C. Ceresa re bidding procedures order (.1); correspond with AlixPartners re sale escrow account (.1); summarize, analyze documents re same (.2); revise sale summary (.3); review, analyze correspondence re sale stream (.2).
07/03/24	Luke Finn	8.30	Telephone conference with client re respiratory diagnostics representations and warranties (.8); telephone conference with client re M&A Counterparty representations and warranties (1.5); review and revise M&A Counterparty purchase representations and warranties (1.0); review, analyze interim operating covenants and ex-US entity structure (1.1); review, analyze revisions to asset purchase agreement (1.0); correspond with S. Toth re same (.2); review and revise asset purchase agreement to include intellectual property concerns (1.8); summarize asset purchase agreement for distribution to opposing counsel (.9).
07/03/24	Justin M. Garfinkle	5.00	Review, analyze issues re registered intellectual property schedules and chain of title issues (2.1); revise respiratory diagnostics disclosure schedules (2.0); correspond with outside intellectual property counsel re same (.9).
07/03/24	Luci Hague	0.20	Review, analyze CFIUS due diligence questions.
07/03/24	Kate Hardey	1.20	Review, analyze TSA provisions (.7); discuss same with R. Meintjes, K&E team (.5).
07/03/24	Maggie Kate King	2.00	Conference with buyer re transition services schedules (1.0); conference with D. Shin re matter updates (.5); conference with client re personal health information for transition services agreement matters (.2); review IT license summaries for assignability (.3).

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07/03/24	Daniel Lewis, P.C.	0.50	Telephone conferences with B. Coppola, K&E team re TSA matters.
07/03/24	Sabrina Lieberman	0.20	Review, revise NDA (.1); review, revise summary re same (.1).
07/03/24	Savannah Malnar-Cole	0.70	Correspond with S. Winters, K&E team re Hart Scott Rodino filing.
07/03/24	Mario Mancuso, P.C.	0.20	Review, revise CFIUS due diligence question.
07/03/24	Brandan Matthews	4.00	Review and revise ventilation business stalking horse purchase agreement.
07/03/24	Ruan J. Meintjes	1.00	Review and revise transition services agreement (.5); conference with Company re protected health information diligence (.5).
07/03/24	Ruan J. Meintjes	0.80	Review and revise bid draft asset purchase agreement comments from foreign counsel (.5); coordinate with K. Hardey, K&E team re the same (.3).
07/03/24	Jake Moeller	5.60	Review, analyze vendor and seller master agreements, purchase orders and statements of work (3.9); further review and analyze same (.6); summarize results of same (1.0); correspond with S. Toth, K&E team re results (.1).
07/03/24	Trent Nachbar	7.10	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.7); review, analyze issues re asset purchase agreement specialist comments (.3); summarize same (.2).
07/03/24	Michelle L. Nowicki	0.50	Correspond with B. Coppola, K&E team re intellectual property due diligence (.3); revise patent schedule (.1); correspond with B. Coppola, K&E team re same (.1).

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07/03/24	Dan O'Connor	4.10	Telephone conference with Company re respiratory diagnostics disclosure schedules (.6); telephone conference with AlixPartners team re bid comparisons (.8); telephone conference with Company re transaction matters (.4); telephone conference with Company re interim operating covenants (.5); correspond with S. Toth re same (.3); correspond with Foley team re transaction matters (.5); telephone conference with Company, PJT team, AlixPartners team, S. Toth, S. Winters, K&E team re transaction strategy call (.5); correspond with M. Boney and S. Malnar-Cole re antitrust matters (.3); correspond with T. Martin and T. Nachbar re escrow matters (.2).
07/03/24	Dan O'Connor	3.60	Correspond with Goodwin, Cooley and PJT teams re legal diligence matters (.4); review and revise respiratory diagnostics disclosure schedules (1.2); correspond with Crowell team re same (.5); review and revise M&A counterparty disclosure schedules (1.2); correspond with Foley team re same (.3).
07/03/24	D. Taylor Petersen	4.60	Conduct due diligence (2.1); draft summary sheet of comingled IT agreements (2.5).
07/03/24	Yusuf Salloum	1.20	Review, revise evidentiary support for bid procedures.
07/03/24	Scottie Shermetaro	6.90	Telephone conference with B. Coppola and client re TSA matters (1.0); review and revise TSA (.3); telephone conference with J. Garfinkle re intellectual property disclosure schedules (.2); telephone conference with B. Coppola and client re asset purchase agreement markups (.7); review and revise registered intellectual property portfolio (1.5); review and revise disclosure schedules (.4); telephone conference with B. Coppola and J. Garfinkle re disclosure schedule revisions (.7); review, analyze intellectual property disclosures (1.2); draft and revise intellectual property mapping diligence questions (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Daniel Shin	6.30	Correspond with M. King re diligence and agreement status (.5); review, analyze IT licenses for intellectual property license assignment provisions (3.9); further review, analyze same (.3); telephone conference with client re Ventilation strategy (.4); correspond with B. Coppola, K&E team re same (.3); draft intellectual property assignment agreement (.9).
07/03/24	Michael D. Thorpe	0.30	Analyze HSR reportability of the transaction.
07/03/24	Steve Toth	7.80	Telephone conference with Company, AlixPartners, bidder, bidder advisors, S. Winters, K&E team re TSA matters (1.0); analyze correspondence re schedules and asset purchase agreement (.3); correspond with S. Winters re sale updates(.1); analyze bidder asset purchase agreement (.8); analyze and revise bidder asset purchase agreement (2.9); telephone conferences with bidder, bidder advisor, Company, Y. Salloum, K&E team re sale issue (.6); correspond with D. O'Connor and AlixPartners re asset purchase agreement comparison (.3); analyze and revise asset purchase agreement (.8); telephone conference with PJT, AlixPartners, Company, Y. Salloum, K&E team re sale strategy (.6); correspond with Y. Salloum, K&E team re APAs (.4).
07/03/24	Donatus Wang	0.20	Review, analyze summary of German license agreements.
07/03/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re marketing process (1.4); prepare for and participate in standing special committee telephone conference with Company (.5); prepare for and participate in telephone conference with bidder principals (1.0); correspond and telephone conferences with multiple parties re same (.6).
07/04/24	Chris Ceresa	0.50	Review, analyze sale related issues (.2); correspond with Company, advisors, Y. Salloum, K&E team re same (.3).
07/04/24	Bernadette Coppola	0.20	Correspond with D. O'Connor and K&E team re disclosure schedules.

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07/04/24	Jaina Desai	0.90	Review, analyze UCC comments to bidding procedures order (.4); draft correspondence re same (.2); review, analyze bidding procedures order (.3).
07/04/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re asset purchase agreement and TSA matters.
07/04/24	Dan O'Connor	2.50	Correspond with Cooley team re foreign subsidiaries (.4); review and revise respiratory diagnostics disclosure schedules (1.0); correspond with S. Toth, Company and Crowell team re same (.5); draft open items list for disclosure schedules (.4); correspond with Company re same (.2).
07/04/24	Steve Toth	2.60	Correspond with AlixPartners re lease matters (.4); draft correspondence re same (.5); analyze correspondence re schedules questions (.7); draft responses to same (.4); analyze correspondence re transaction issues (.6).
07/05/24	Chris Ceresa	3.90	Review, analyze sale related issues (3.4); correspond with Company, advisors, Y. Salloum, K&E team re same (.5).
07/05/24	Bernadette Coppola	1.40	Conference with S. Toth, K&E team, advisors re sale strategy (.6); correspond with J. Garfinkle and K&E team re disclosure schedules (.4); correspond with S. Toth and K&E team re transaction steps (.1); conference with S. Mangal re transition services agreement schedules (.2); correspond with AlixPartners re same (.1).
07/05/24	Anthony M. Del Rio	1.10	Review and analyze filing requirements (.5); review and revise purchase agreements (.6).
07/05/24	Jaina Desai	5.70	Revise bidding procedures order (3.3); review, analyze re same (.6); correspond with R. Marston re same (.4); correspond with C. Ceresa, Y. Salloum re same (.8); review, analyze precedent re same (.6).
07/05/24	Luke Finn	3.90	Review, analyze revisions to asset purchase agreement re labor considerations (.6); revise asset purchase agreement re same (.6); review, analyze diligence materials in relation to asset purchase agreement (2.0); correspond with S. Toth, K&E team re sale updates (.7).

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07/05/24	Justin M. Garfinkle	4.70	Review, analyze issues re registered intellectual property schedules and related chain of title issues (2.2); review, analyze issues re disclosure schedules for ventilation business (1.0); review, analyze disclosed agreements re same (1.5).
07/05/24	Kate Hardey	0.50	Review, analyze APA (.3); conference with R. Meintjes re same (.2).
07/05/24	Olivia Kaufmann	0.20	Correspond with A. Del Rio re change of control and ownership to licenses.
07/05/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re TSA matters.
07/05/24	Sabrina Lieberman	0.10	Revise NDA summary.
07/05/24	Brandan Matthews	2.70	Correspond with client re tax representations t (.7); revise M&A counterparty purchase agreement (2.0).
07/05/24	Ruan J. Meintjes	1.10	Review and revise M&A counterparty asset purchase agreement.
07/05/24	Trent Nachbar	2.90	Review, analyze issues re asset purchase agreement and schedules (2.5); review, analyze specialist comments to asset purchase agreement (.2); summarize same (.2).
07/05/24	Dan O'Connor	4.10	Telephone conference with Company re tax matters (.6); correspond with Company re same (.3); telephone conference with PJT team re transaction matters (.4); telephone conference with S. Toth re transaction matters (.2); telephone conference with M&A counterparty, Company, AlixPartners, PJT team, S. Toth, K&E team re respiratory diagnostics transaction matters (.6); telephone conference with M&A counterparty, Foley team, PJT team, Company, S. Toth, Y. Salloum, K&E team re asset purchase agreement (1.0); correspond with Company re representations and warranties (.2); correspond with B. Matthews and L. Finn re transaction matters (.3); correspond with PJT team re VDR matters (.2); review, analyze VDR files re same (.3).
07/05/24	D. Taylor Petersen	2.20	Draft disclosure schedules (1.8); review, revise disclosure schedules (.4).

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07/05/24	Evangelia Podaras	2.50	Review, revise bid APAs (2.2); correspond with S. Toth, K&E team re same (.3).
07/05/24	Yusuf Salloum	2.30	Conferences with M&A counterparty, Company, PJT, S. Toth, K&E team re sale transaction, structuring (1.5); review, revise bid procedures (.8).
07/05/24	Scottie Shermetaro	1.60	Review and revise TSA (.9); review and revise intellectual property disclosure schedules (.7).
07/05/24	Daniel Shin	5.00	Revise and review intellectual property assignment agreement (.2); review and analyze respiratory diagnostics respiratory diagnostics IT agreements (1.9); review and analyze ventilation IT agreements (2.9).
07/05/24	Steve Toth	4.60	Telephone conference with Company, AlixPartners, PJT Y. Salloum, K&E team re bidder updates and strategy (.6); analyze correspondence re APAs and transaction issues and status (.4); telephone conference with bidder, bidder advisor, Company, PJT, AlixPartners, D. O'Connor, K&E team re sale transaction updates (.6); correspond with D. O'Connor re sale issues (.6); review, analyze correspondence re sale issues (.3); telephone conference with bidder, bidder advisors, Company, AlixPartners, PJT, D. O'Connor, K&E team re diligence, transaction documents and schedules (.6); correspond with AlixPartners re bidders, APAs, structure (.3); telephone conference with bidder, bidder advisors, Company, AlixPartners, PJT, D. O'Connor, K&E team re diligence matters (1.2).
07/05/24	Sarah Ullathorne	0.20	Review, analyze issues re antitrust.
07/05/24	Spencer A. Winters, P.C.	1.00	Review and analyze sale process issues (.6); correspond and telephone conferences with working group re same (.4).
07/06/24	Chris Ceresa	1.00	Review, analyze sale related issues (.8); correspond with Company, advisors, Y. Salloum, K&E team re same (.2).

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07/06/24	Bernadette Coppola	0.90	Correspond with J. Garfinkle and team re revisions to disclosure schedules (.3); correspond with M. King and K&E team re revisions to transition services agreement (.2); correspond with AlixPartners and client re transition services agreement schedules (.2); correspond with Company re separation of assets (.2).
07/06/24	Jaina Desai	1.00	Revise bidding procedures talking points (.6); correspond with R. Marston re same (.2); review, analyze cure schedule (.1); review, analyze precedent re bidding procedures talking points (.1).
07/06/24	Jaina Desai	5.00	Draft bidding procedures talking points (1.0); review precedent re same (.3); analyze, summarize transcripts (.6); correspond with R. Marston re same (.2); correspond with R. Marston re bidding procedures talking points (.1); revise bidding procedures talking points (.3); revise bidding procedures declarations (.2); correspond with Y. Salloum, C. Ceresa re same (.1); revise bidding procedures notices (1.5); correspond with R. Marston re same (.6); correspond with C. Ceresa re same (.1).
07/06/24	Luke Finn	1.30	Review, analyze issues re M&A counterparty bid (1.0); correspond with B. Matthews, K&E team re sale status (.3).
07/06/24	Justin M. Garfinkle	1.00	Review, analyze issues re ventilation disclosure schedules.
07/06/24	Maggie Kate King	1.50	Review and revise transition services schedules (1.1); review and revise intellectual property assignment agreement (.4).
07/06/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re TSA matters.
07/06/24	Scottie Shermetaro	1.30	Review and revise TSA.
07/06/24	Daniel Shin	7.50	Review and revise transition services agreement schedules (3.9); review and analyze supply agreements for ventilation disclosure schedules (2.8); review and revise intellectual property assignment agreement (.8).

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07/06/24	Steve Toth	1.20	Telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re transactions update (.9); analyze correspondence re transaction matters and status (.3).
07/07/24	Chris Ceresa	4.20	Review, analyze sale related issues (3.4); correspond with Company, advisors, Y. Salloum, K&E team re same (.8).
07/07/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze issues re 363 sale process matters.
07/07/24	Bernadette Coppola	2.50	Conference with S. Toth, K&E team, client, advisors re transition services agreement schedules (1.0); conference with S. Shermetaro and M. King re revisions to transition services agreement schedules (.8); correspond with S. Toth and K&E team re same (.2); correspond with D. Lewis and K&E team re matter updates (.1); draft revisions to transition services agreement schedules (.2); correspond with M. King and K&E team re same (.2).
07/07/24	Tabitha J. De Paulo	0.30	Review and comment on declarations in support of bid procedures.
07/07/24	Jaina Desai	5.00	Revise bidding procedures declarations (.5); correspond with R. Marston, K&E team re same (.2); revise asset purchase agreement (3.4); review, analyze asset purchase agreement precedent (.4); correspond with Y. Salloum, C. Ceresa re same (.2); revise sale summary (.2); correspond with R. Marston re same (.1).
07/07/24	Jaina Desai	1.90	Revise bidding procedures order (.9); correspond with R. Marston re same (.2); revise successful bidder notice (.3); review, analyze correspondence re assumption and assignment noticing exhibit (.3); correspond with R. Marston re same (.2).
07/07/24	Luke Finn	1.50	Review, analyze issues re M&A counterparty bid (.9); review disclosure schedules for M&A Counterparty bid (.4); review, analyze correspondence re same (.2).
07/07/24	Justin M. Garfinkle	0.60	Review, analyze issues re ventilation disclosure schedules.

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07/07/24	Maggie Kate King	3.20	Conference with AlixPartners and Company re transition services schedules (1.1); revise transition services schedules (2.1).
07/07/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re asset purchase agreement matters.
07/07/24	Savannah Malnar-Cole	0.50	Review and analyze client responses re ventilation business and competition.
07/07/24	Brandan Matthews	4.90	Telephone conference with stalking horse bidder re asset purchase agreement (.7); review, analyze purchase agreement markup (2.6); review, revise issues list matters (1.6).
07/07/24	Maureen D. O'Brien	0.50	Correspond with S. Toth, K&E team re purchase agreement.
07/07/24	Dan O'Connor	1.70	Telephone conference with M&A counterparty, PJT Partners, Company, S. Toth, K&E team re transaction matters (.6); telephone conference with AlixPartners, Company, S. Toth and Y. Salloum re cure costs (.7); correspond with B. Matthews re asset purchase agreement (.4).
07/07/24	Yusuf Salloum	4.00	Conferences with PJT, Company, AlixPartners, C. Ceresa, K&E team re sale negotiations (1.8); review, analyze transaction documents re legal issues re same (2.2).
07/07/24	Scottie Shermetaro	4.50	Telephone conference with B. Coppola, M. King and Company re TSA (1.0); telephone conference with M. King and B. Coppola re TSA revisions (.5); review and revise TSA schedules (1.9); review and revise intellectual property schedules (1.1).
07/07/24	Noah Spector	0.60	Review and analyze declaration and bidding procedures motion.

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07/07/24	Steve Toth	7.10	Telephone conference with bidder, bidder advisors, Company, PJT, Y. Salloum, K&E team and AlixPartners re diligence and transaction updates (.6); analyze correspondence re transaction matters (.3); analyze revised asset purchase agreement (1.4); telephone conference with Company, AlixPartners, D. O'Connor, K&E team re cure costs (.9); revise attorney notes re APAs and related issues and considerations (.6); analyze and revise asset purchase agreement issues list (.3); analyze correspondence re deposits and TSA (.3); analyze correspondence re asset purchase agreement and TSA (.5); analyze correspondence re schedules, IOCs and diligence (.5); telephone conference with Company, AlixPartners, Y. Salloum, K&E team re TSA matters (1.0); analyze correspondence re asset purchase agreement issues (.7).
07/08/24	Chris Ceresa	5.80	Review, analyze sale related legal issues (1.8); review and comment on asset purchase agreements re legal issues (2.4); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re same (1.6).
07/08/24	Bernadette Coppola	2.90	Correspond with D. Lewis and K&E team re transaction updates (.2); correspond with J. Garfinkle and K&E team re intellectual property schedules (.2); correspond with Alix Partners, M. King and K&E team re transition services agreement schedules (.4); conference with S. Shermetaro and K&E team re revisions to documents and matter updates (.5); correspond with S. Shermetaro re same (.2); draft revisions to purchase agreement (.3); correspond with B. Matthews and K&E team re same (.1); correspond with J. Garfinkle re updates to intellectual property schedules (.1); conference with S. Shermetaro re revisions to purchase agreement and transition services agreement schedules (.4); correspond with M. King and K&E team re revisions to transition services agreement schedules (.5).

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07/08/24	Anthony M. Del Rio	3.70	Review and revise purchase agreements (1.7); review and analyze structure considerations (1.4); telephone conference with UCC counsel re transaction status (.4); prepare for same (.2).
07/08/24	Jaina Desai	2.20	Telephone conference with PJT, Y. Salloum, K&E team re second day hearing witness preparation (.8); prepare for same (.3); correspond with R. Marston re bidding procedures declarations (.2); review, analyze correspondence re sale stream (.1); correspond with AlixPartners re second day hearing (.1); draft correspondence re bidding procedures hearing (.2); correspond with K. Rasti, K&E team re same (.1); correspond with R. Marston re bidding procedures order (.2); correspond with K. Trevett, C. Ceresa re bidding procedures talking points (.2).
07/08/24	Jaina Desai	0.90	Review, analyze bidding procedures order (.2); revise bidding procedures order (.2); correspond with C. Ceresa re same (.1); revise bidding procedures talking points (.1); correspond with K. Trevett, Y. Salloum re same (.1); correspond with C. Ceresa re sale notice, bidding procedures declarations (.1); correspond with AlixPartners re escrow account (.1).
07/08/24	Jaina Desai	1.10	Review, analyze UCC comments to bidding procedures order (.1); correspond with R. Marston re same (.2); revise bidding procedures order (.6); correspond with R. Marston re same (.2).
07/08/24	Jaina Desai	2.00	Telephone conference with AlixPartners, C. Ceresa, K&E team re declarant witness preparation (.3); correspond with R. Marston re same (.1); review, analyze UCC comments re bidding procedures (.1); revise bidding procedures (.2); revise bidding procedures order (1.0); correspond with R. Marston re same (.1); revise bidding procedures declarations (.2).

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07/08/24	Jaina Desai	2.80	Correspond with C. Ceresa re status re sale stream, next steps (.1); revise bidding procedures order (.4); correspond with R. Marston, C. Ceresa re same (.1); revise bidding procedures declaration (.1); revise bidding procedures order (1.8); correspond with C. Ceresa re same (.2); telephone conference with C. Ceresa re same (.1).
07/08/24	Jaina Desai	0.50	Revise bidding procedures order (.3); correspond with C. Ceresa re same (.2).
07/08/24	Jaina Desai	0.20	Review, analyze correspondence re bidding procedures order (.1); correspond with R. Marston re same (.1).
07/08/24	Luke Finn	1.20	Telephone conference with Company re legal issues re asset purchase agreement (.6); review, analyze updated dataroom documents (.6).
07/08/24	Justin M. Garfinkle	7.00	Review, revise ventilation purchase agreement (1.2); review, analyze registered intellectual property schedules, chain of title questions, other missing information (3.9); further review, analyze same (1.1) correspond with L. Finn, K&E team re sale matters (.8).
07/08/24	Kate Hardey	3.10	Conference with R. Meintjes, K&E team re state license change of ownership review (.5); review and conference with R. Meintjes, K&E team re comments to APA (1.5); conference with R. Meintjes, K&E team re transfer of products (1.1).
07/08/24	Liz Ji	2.30	Review, analyze tax legal issues re asset purchase agreement.
07/08/24	Olivia Kaufmann	1.50	Review, revise asset purchase agreement re health regulatory legal issues (.8); review, analyze healthcare issues (.7).
07/08/24	Sooah Kim	0.60	Review and revise purchase agreement re employment legal issues.
07/08/24	Maggie Kate King	2.60	Conference with B. Coppola, K&E team re intellectual property and transition services schedules (.5); review, analyze license summary document (.5); revise transition services agreement schedules (1.6).
07/08/24	Daniel Lewis, P.C.	0.30	Review, analyze issues re TSA matters.

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07/08/24	Rebecca J. Marston	9.50	Correspond with J. Desai, K&E team re sale related documents (2.3); telephone conferences with PJT team, C. Ceresa, K&E team, AlixPartners team re witness preparation (1.0); correspond with J. Desai, K&E team re bidding procedures order, talking points (3.9); review and revise same (2.3).
07/08/24	Brandan Matthews	8.00	Correspond with Company re purchase agreement issues list (.5); correspond with Company re representations and warranty changes (.5); review, analyze issues re purchase agreement matters (3.9); further review, analyze same (3.1).
07/08/24	Ruan J. Meintjes	4.20	Review and revise M&A counterparty asset purchase agreement (3.8); correspond with M. O'Brien, K&E team re the same (.4).
07/08/24	Ruan J. Meintjes	0.40	Telephone conference with UCC regulatory counsel re sale updates.
07/08/24	Ruan J. Meintjes	1.00	Review and analyze change of ownership regulations (.5); review and analyze foreign regulatory considerations (.4); correspond with A. Del Rio, K&E team re same (.1).
07/08/24	Michael William Morgan	0.30	Review, analyze correspondence re sale updates (.2); correspond with T. Nachbar re same (.1).
07/08/24	Trent Nachbar	11.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review and revise same (2.6); correspond with M. Morgan, K&E team re same (1.5); review, analyze, incorporate specialist comments to the same (3.2).

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07/08/24	Michelle L. Nowicki	10.50	Correspond with B. Coppola, K&E team re intellectual property due diligence (1.2); review intellectual property counsel comments re trademark portfolio (3.2); review and revise trademark schedule (2.4); review, analyze trademark issues (1.0); correspond with B. Coppola, K&E team re trademark schedule and issues list (.9); review, analyze patent schedule, related online intellectual property office records and intellectual property counsel comments (1.0); revise patent schedule (.5); correspond with B. Coppola, K&E team reupdated patent schedule (.3).
07/08/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement re employment matters.
07/08/24	Dan O'Connor	3.20	Telephone conference with Company, PJT Partners, AlixPartners, S. Toth, K&E team re M&A Counterparty asset purchase agreement (.4); telephone conference with B. Coppola re transaction matters (.2); telephone conference with PJT team re weekly advisors check-in (.3); telephone conference with M&A counterparty, Foley team, Company, S Toth, K&E team re transaction matters (.2); telephone conference with Company and B. Matthews re representations and warranties (.4); telephone conference with S. Toth re transaction matters (.3); telephone conference with B. Matthews re transaction matters (.4); telephone conference with T. Nachbar re transaction matters (.5); review and revise escrow agreement (.2); correspond with M&A counterparty re same (.3).
07/08/24	Dan O'Connor	4.40	Review and revise M&A counterparty asset purchase agreement (.8); correspond with S. Toth and B. Matthews re same (.2); review, analyze contracts and other diligence materials in VDR (1.0); draft M&A counterparty disclosure schedules (1.0); correspond with Company, S. Toth and T. Nachbar re same (.8); correspond with R. Meintjes, K&E team re transaction matters (.6).

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07/08/24	Sarah Osborne	2.40	Research re section 363 sale and COBRA liabilities (2.2); correspond with A. Salmen, K&E team re same (.2).
07/08/24	D. Taylor Petersen	1.40	Summarize issues list from M&A Counterparty's draft of disclosure schedules (.4); review and revise disclosure schedules (1.0).
07/08/24	Evangelia Podaras	1.20	Review, revise asset purchase agreement re employment related matters.
07/08/24	Adrian Salmen	1.90	Research re COBRA liabilities in 363 sale (1.3); correspond with S. Osborne re same (.3); review, revise summary re same (.3).
07/08/24	Anna Schwander	0.30	Correspond with Y. Salloum, K&E team re German foreign direct investment re sale issues.
07/08/24	Scottie Shermetaro	8.50	Telephone conference with B. Coppola re TSA (1.0); review and revise TSA (2.7); draft and revise TSA issues list (1.2); review and revise asset purchase agreement (1.1); telephone conference with B. Coppola, K&E team re sale status update (.2); telephone conference with B. Coppola re TSA schedules (.3); review due diligence re IP schedules (2.0).
07/08/24	Daniel Shin	5.50	Review and revise intellectual property schedules (.4); review and revise disclosure schedules (.8); review M&A counterparty contracts for IP ownership (.7); correspond with M. King re diligence items and IT contracts (.5); review and draft intellectual property assignment agreement (2.3); correspond with client re ownership of IP under M&A counterparty contracts (.8).

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07/08/24	Steve Toth	6.60	Analyze correspondence re asset purchase agreement (.2); revise attorney notes re same (.1); correspond with Company, PJT, Moelis, D. O'Connor, K&E team re asset purchase agreement issues list (.9); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re sale status update (.5); telephone conference with bidder, bidder counsel, Company, PJT, Alix, Y. Salloum, K&E team re asset purchase agreement and TSA and diligence update (.4); analyze correspondence re asset purchase agreement (.4); analyze legal issues re asset purchase agreement (1.0); revise same (.3); correspond with MWE, Y. Salloum, K&E team re transactions and regulatory matters (.5); analyze asset purchase agreement (.5); revise same (.5); correspond with D. O'Connor re asset purchase agreement and schedules (.3); further analyze, revise asset purchase agreement (.6); analyze correspondence re diligence matters (.4).
07/08/24	Steve Toth	1.10	Correspond with Company, AlixPartners, D. O'Connor, K&E team re cure cost issues (.5); analyze correspondence re APAs and bidder updates (.6).
07/08/24	Sarah Ullathorne	1.20	Review, analyze responses to antitrust questions.
07/08/24	Paul Vasiloff	1.00	Revise purchase agreement re employment issues.
07/08/24	Spencer A. Winters, P.C.	1.50	Review and analyze sale process issues (.4); correspond and telephone conferences with working group re same (.3); draft talking points for second day hearing re update re same, case status (.8).
07/09/24	Chris Ceresa	5.20	Review, analyze sale related issues (2.4); review, analyze legal issues re bidding procedures and notices (.9); review and comment on NDAs (.8); correspond with Company, AlixPartners, PJT, Y. Salloum, K&E team re issues re sale process (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/24	Bernadette Coppola	4.30	Correspond with M. King and K&E team re revisions to transition services agreement services (.2); correspond with AlixPartners re transition services agreement schedules (.1); conference with S. Toth, client and advisors re transition services agreement and transaction updates (.9); conference with S. Toth and K&E team re regulatory matters (.2); correspond with J. Garfinkle and K&E team re revisions to intellectual property schedules (1.3); analyze comments from client re intellectual property schedules (.2); conference with D. O'Connor re asset transfer process (.2); correspond with M. King and K&E team re same (.1); conference with client, S. Toth and K&E team re regulatory matters re transition services agreement services (.7); follow-up re same (.1); conference with S. Toth re revisions to transition services agreement schedules (.3).
07/09/24	Bernadette Coppola	1.00	Correspond with Company, S. Shermetaro and K&E team re intellectual property questions (.5); correspond with Company, AlixPartners, S. Toth and K&E team re separation matters (.5).
07/09/24	Anthony M. Del Rio	3.50	Review and revise purchase agreements re health regulatory issues (.6); review and revise TSA re same (.9); review, analyze proposed transaction structure (1.2); review and analyze regulatory filing requirements (.8).
07/09/24	Jaina Desai	3.50	Revise bidding procedures order (.5); revise bidding procedures notices (1.5); summarize, analyze same (1.0); correspond with R. Marston, C. Ceresa re same (.5).
07/09/24	Jaina Desai	0.80	Telephone conference with S. Winters, K&E team, MWE re bidding procedures (.3); revise bidding procedures notices (.2); summarize, analyze same (.2); correspond with R. Marston, C. Ceresa re same (.1).
07/09/24	Jaina Desai	0.50	Review, analyze NDA (.2); review, revise NDA (.2); correspond with S. Lieberman re same (.1).

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07/09/24	Jaina Desai	0.70	Correspond with R. Marston, AlixPartners re disclosure schedule (.1); draft correspondence re same (.2); analyze bidding procedures notices (.3); correspond with Cole Schotz, C. Ceresa re same (.1).
07/09/24	Luke Finn	0.60	Telephone conference with Cooley team re M&A Counterparty bid (.2); correspond with S. Toth, K&E team re Cooley call (.1); review, analyze correspondence and team communication re M&A counterparty bid (.3).
07/09/24	Justin M. Garfinkle	6.00	Analyze issues re registered IP schedules (3.9); further analyze same (1.1); review, analyze issues re ventilation disclosure schedules (1.0).
07/09/24	Kate Hardey	2.80	Conference with C. Ceresa, K&E team re TSA (.6); conference with Company re licenses, permits and TSA transfer services (1.0); review, analyze legal entity lists related to TSA (1.2).
07/09/24	Olivia Kaufmann	5.00	Conference with M&A counterparty re sale (1.5); correspond with regulator re filings (.3); review, analyze IP licenses (1.0); draft UCC licenses summary (1.2); review and revise UCC summary (.2); review, analyze UCC licenses organization chart (.3); correspond with K. Hardey, K&E team re same (.5).
07/09/24	Maggie Kate King	2.50	Revise transition services agreement schedules (.8); correspond with buyer teams re same (.2); conference with client re revisions to same (1.0); revise IP assignment agreement (.5).
07/09/24	Rebecca J. Marston	4.80	Correspond with J. Desai, K&E team, Cole Schotz re bidding procedures order (1.3); correspond with C. Ceresa re potentially assumed and assigned contracts notice (.6); correspond with S. Golden re sale notice publication (.1); conference with C. Ceresa, K&E team, counsel to potential sale counterparty re sale issues (.5); review and revise sale related notices (2.2); correspond with J. Desai re same (.1).

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07/09/24	Brandan Matthews	4.10	Review, analyze corporate issues re purchase agreement matters (3.2); correspond with S. Toth, K&E team re transition services agreement matters (.5); conference with M&A counterparty's legal counsel re asset purchase agreement issues (.2); review, analyze correspondence re same (.2).
07/09/24	Ruan J. Meintjes	0.10	Review and analyze filing requirements under US state permits.
07/09/24	Ruan J. Meintjes	3.30	Research and analyze change of ownership considerations for state medical device and drug distributor permits/licenses (3.0); draft, revise summary re same (.3).
07/09/24	Trent Nachbar	6.70	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.1); revise same for incorporation of specialist comments (.7).
07/09/24	Michelle L. Nowicki	0.20	Correspond with B. Coppola, K&E team re IP due diligence.
07/09/24	Dan O'Connor	3.70	Correspond with T. Petersen re transaction matters (.5); review and revise disclosure schedules (.9); correspond with PJT team and T. Petersen re same (.3); review and revise M&A counterparty disclosure schedules (1.0); review, analyze VDR contracts re same (.8); correspond with Foley team re same (.2).
07/09/24	Dan O'Connor	3.60	Review and revise M&A counterparty disclosure schedules (.9); correspond with Company re same (.2); telephone conference with S. Ullathorne and S. Davies re antitrust matters (.3); correspond with S. Ullathorne, K&E team re same (.2); telephone conference with B. Coppola re transaction matters (.2); telephone conference with Company re license matters (.4); correspond with MWE team re disclosure schedules (.2); review and revise open items list for disclosure schedules (.4); correspond with Company re same (.8).
07/09/24	D. Taylor Petersen	2.60	Revise disclosure schedules (1.4); draft diligence responses to same (.4); draft tables for disclosure schedules (.8).

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07/09/24	Yusuf Salloum	3.00	Analyze legal issues re sale processes (2.3); correspond with C. Ceresa and K&E team re same (.7).
07/09/24	Scottie Shermetaro	8.20	Review and revise TSA and TSA schedules (3.8); review due diligence (2.4); revise IP disclosure schedules for same (1.3); review and revise asset purchase agreement (.7).
07/09/24	Daniel Shin	7.00	Draft correspondence re deleted transition services agreement items on schedules (.9); telephone conference with client re TSA schedules (.8); review and draft transition services agreement schedules (3.9); further review, draft same (1.0); review and analyze legal issues re IT agreements (.4).
07/09/24	Steve Toth	1.30	Analyze correspondence re TSA and diligence (.3); correspond with B. Coppola re TSA and related matters (.3); analyze TSA cost estimates (.2); draft correspondence re same (.1); draft correspondence re asset purchase agreement and transaction open issues (.4).
07/09/24	Steve Toth	5.80	Analyze and respond to correspondence re asset purchase agreement and TSA schedules (.6); telephone conference with Company, Alix, D. O'Connor, K&E team re TSA matters (.9); correspond with D. O'Connor, K&E team re TSA regulatory matters (.3); analyze TSA schedules and related correspondence (.4); analyze revised asset purchase agreement (1.1); analyze correspondence re TSA (.2); correspond with Y. Salloum re asset purchase agreement and open issues (.5); telephone conference with AlixPartners, Company, D. O'Connor, K&E team re regulatory TSA services (.8); analyze correspondence re TSA (.4); correspond with bidder, bidder counsel, D. O'Connor, K&E team re asset purchase agreement and status (.6).
07/09/24	Sarah Ullathorne	1.50	Review, analyze issues re antitrust.
07/09/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case status (.6); correspond and telephone conferences with multiple parties re same (.3).

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07/10/24	Cooper Barghols	1.20	Research and summarize applicability of state transaction notice requirements on proposed transaction.
07/10/24	Chris Ceresa	9.20	Review, analyze sale related legal issues (3.9); review, comment on draft stalking horse order, declaration and bid procedures notices (3.1); review, comment on purchase agreement markup re legal issues (1.3); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re same (.9).
07/10/24	Bernadette Coppola	5.10	Correspond with Company re responses to allocation of intellectual property rights (.2); conference with S. Toth, K&E team, client and local counsel re regulatory considerations for transition services agreement services (.5); follow-up re same (.1); conference with S. Toth, K&E team, client and bidder team re all-hands discussion of open issues (1.3); follow-up re same (.5); conference with S. Toth, Y. Salloum and K&E team re regulatory matters (.5); correspond with M. King and K&E team re revisions to transition services agreement (.2); conference with S. Toth, K&E team, client and bidder team re all-hands discussion of open sale issues (1.0); correspond with D. Shin, bidder and K&E team re analysis in response to bidder question (.4); correspond with M. King and K&E team re revisions to disclosure schedules (.4).
07/10/24	Bernadette Coppola	0.90	Correspond with D. O'Connor and K&E team re transaction updates (.2); conference with S. Shermetaro and J. Garfinkle re revisions to intellectual property schedules (.3); follow up re same (.2); draft revisions to disclosure schedules (.2).
07/10/24	Anthony M. Del Rio	3.80	Review and revise purchase agreements (1.5); review and revise TSA considerations (.7); review, analyze proposed transaction structure (1.1); review, analyze regulatory filing requirements (.5).

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07/10/24	Jaina Desai	1.10	Revise stalking horse order (.9); correspond with R Marston re same (.1); correspond with C. Ceresa re declaration in support of stalking horse bidder (.1).
07/10/24	Jaina Desai	1.20	Revise stalking horse notices (1.0); correspond with R. Marston re same (.2).
07/10/24	Jaina Desai	3.70	Analyze, review precedent re stalking horse notices, declarations and orders (1.9); correspond with C. Ceresa, R. Marston re same (.4); telephone conference with Cole Schotz re stalking horse designation extension notice (.4); correspond with S. Osborne, C. Ceresa re asset purchase agreement (.5); review, analyze asset purchase agreement (.1); review, analyze bidding procedures order (.3); correspond with R. Marston re same (.1).
07/10/24	Jaina Desai	1.00	Correspond with C. Ceresa, R. Marston re sale stream (.3); telephone conference with C. Ceresa re same (.1); correspond with J. Foster, K&E team re sale order, stalking horse order (.1); review, analyze precedent re same (.2); review, analyze asset purchase agreement (.3).
07/10/24	Jaina Desai	0.30	Review, analyze precedent re stalking horse selection notices (.2); correspond with C. Ceresa, R. Marston re same (.1).
07/10/24	Jaina Desai	3.60	Revise stalking horse orders, notices (2.5); correspond with R. Marston re same (.5); review, analyze comments re same (.6).
07/10/24	Amy Donahue	0.50	Draft shell order to approve stalking horse bidder (.3); correspond with J. Desai re same (.2).
07/10/24	Luke Finn	4.50	Telephone conference with Foley and M&A counterparty re sale (1.4); telephone conference with M&A counterparty re sale (1.0); telephone conference with M&A counterparty re sale (1.4); review, analyze M&A counterparty disclosure schedules and diligence findings (.7).
07/10/24	Julia R. Foster	1.00	Draft shell notice of selection of stalking horse bidder (.5); correspond with J. Desai re bidding procedures (.5).

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07/10/24	Justin M. Garfinkle	3.90	Review, analyze issues re ventilation disclosure schedules (1.0); review, analyze issues re registered IP schedules, including foreign entity schedules (2.4); review, analyze issues re respiratory diagnostics disclosure schedules (.5).
07/10/24	Kate Hardey	5.10	Review and comment on buyer APA revisions and disclosure schedules (3.9); multiple telephone conferences re structure and TSA considerations (1.0); continue to review and comment on buyer APA revisions and disclosure schedules (.2).
07/10/24	Olivia Kaufmann	1.80	Telephone conference with M&A counterparty re asset purchase agreement (1.0); review, analyze change of ownership analysis (.8).
07/10/24	Olivia Kaufmann	4.50	Telephone conference with S. Toth, K&E team re asset purchase considerations (.8); correspond with M&A counterparty re next steps re same (.3); revise change of control analysis (.5); correspond with state regulators re change of control (.2); telephone conference with K&E team and M&A counterparty re change of control (.4); correspond with R. Meintjes re same (.5); review, analyze asset purchase agreement schedules (.4); review, analyze issues re change of ownership analysis (.9); correspond with R. Meintjes, K&E team re same (.5).
07/10/24	Maggie Kate King	5.00	Conference with S. Toth, K&E team re transition services agreement schedules revisions (1.0); revise transition services agreement schedules (3.0); telephone conference with M&A counterparty re sale (1.0).
07/10/24	Daniel Lewis, P.C.	1.00	Review, analyze legal issues re TSA matters.
07/10/24	Sabrina Lieberman	1.50	Conference with Company, Y. Salloum and K&E team re German entities and sale issues (.7); conference with O. Kaufmann re same (.1); correspond with O. Kaufmann re same (.2); correspond with Y. Salloum, K&E team and PJT re NDA (.2); review, revise NDA summary (.3).

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07/10/24	Savannah Malnar-Cole	1.90	Review and analyze issues re ventilation business (1.0); correspond with client re same (.2); draft summary for M. Boney re same (.7).
07/10/24	Rebecca J. Marston	9.20	Correspond with J. Desai, C. Ceresa re sale work streams (3.9); correspond with A&M team re schedule of potentially assumed and assigned contracts (.3); correspond with C. Ceresa, K&E team re same (.5); correspond with K&E team, stakeholders re potential claims, sale process (.4); review and revise stalking horse bidder designation notice (1.2); review and revise deadline extension notice (.4); review and revise stalking horse order (.7); review and revise declaration in support of stalking horse (1.3); correspond with S. Toth, K&E team re possible sale escrow account (.3); correspond with T. De Paulo, K&E team re declaration (.2).
07/10/24	Brandan Matthews	7.80	Telephone conference with S. Toth, K&E team re sale updates (1.3); telephone conference with client re ventilation business open items (1.3); telephone conference with S. Toth, K&E team re same (1.2); review, analyze issues re signing matters (3.9); further review, analyze same (.1).
07/10/24	Ruan J. Meintjes	2.50	Telephone conference with client and EU counsel re transaction structure and regulatory considerations in ex-US territories (.8); research and analyze further structure considerations for US regulatory considerations (1.0); correspond with S. Toth, K&E team re same (.7).
07/10/24	Ruan J. Meintjes	3.20	Review and revise M&A counterparty asset purchase agreement and schedules (2.5); conference with S. Toth, K&E team re same (.7).
07/10/24	Trent Nachbar	9.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (1.8); revise asset purchase agreement to incorporate specialist comments (2.4); revise asset purchase agreement schedules to incorporate specialist comments (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Michelle L. Nowicki	2.00	Review, analyze correspondence with Company re IP due diligence (.8); correspond with B. Coppola, K&E team re same (.2); revise IP schedules (.8); correspond with B. Coppola, K&E team re IP schedules (.2).
07/10/24	Dan O'Connor	6.70	Telephone conference with PJT Partners, Company, AlixPartners team, M&A counterparty, S. Toth, S. Winters and Y. Salloum re asset purchase agreement (1.4); telephone conference with M&A counterparty, Cooley team, Company, S. Toth, L. Finn re legal diligence matters (1.0); telephone conference with AlixPartners re transaction matters (.5); telephone conference with PJT team, Company, AlixPartners team, S. Toth and K&E team re M&A counterparty transaction matters (1.5); review and revise lease and lease term sheet (.7); correspond with Company and J. Caruso re same (.3); telephone conference with M&A counterparty, Foley team, PJT Partners team, AlixPartners team, S. Toth and K&E team re transaction matters (.7); review and revise counterparty markup to disclosure schedules (.3); correspond with counterparty re same (.3).
07/10/24	Dan O'Connor	3.00	Correspond with counterparty counsel re antitrust matters (.4); correspond with S. Toth, K&E Team re transaction matters (.3); correspond with M&A counterparty, counsel re KYC matters (.2); correspond with B. Coppola, K&E team re disclosure schedules (.5); correspond with Company re same (.3); correspond with Y. Salloum, K&E team re escrow matters (.3); correspond with B. Matthews, T. Nachbar and T. Petersen re signing matters (1.0).
07/10/24	Sarah Osborne	1.10	Review, revise markup to asset purchase agreement (.9); correspond with J. Desai, K&E team re same (.2).
07/10/24	Carolyn Paus	0.60	Telephone conference, with D. Wang, K&E team re sale structuring.

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07/10/24	D. Taylor Petersen	3.60	Telephone conference with S. Toth, K&E team re sale status (.4); revise disclosure schedules (.4); draft signature pages (.2); revise disclosure schedules (2.6).
07/10/24	Yusuf Salloum	5.00	Analyze issues re sale transaction (3.4); conferences with PJT, AlixPartners, Company, S. Toth, K&E team re same (1.6).
07/10/24	Scottie Shermetaro	9.60	Telephone conference with S. Toth, K&E team re sale updates (1.4); review and revise TSA and TSA schedules (1.8); telephone conference with B. Coppola and K&E team re asset purchase considerations (.5); telephone conference with S. Toth, K&E team re sale status (1.0); review and revise disclosure schedules (1.7); telephone conference with J. Garfinkle and M. Nowicki re IP diligence and schedules (.5); review and revise disclosure schedules (2.7).
07/10/24	Daniel Shin	4.00	Review and analyze IP license agreement and disclosure schedules (.3); review and revise IP assignment agreements (.2); correspond with J. Garfinkle re same (.1); review and revise TSA schedules (.7); correspond with M. King re same (.2); draft IP license list from IT agreements (2.5).
07/10/24	Michael D. Thorpe	0.30	Analyze HSR reportability of sale transaction.

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07/10/24	Steve Toth	5.40	Analyze and revise attorney notes re asset purchase agreement and transaction issues (.5); correspond with EU counsel, D. O'Connor, K&E team and Company re regulatory and transaction matters (.7); analyze correspondence re TSA and disclosure schedules (.2); telephone conference with D. O'Connor, K&E team re transaction issues (1.5); correspond with S. Winters re transaction issues (.1); telephone conference with bidder, bidder advisors, Company, Alix, PJT, D. O'Connor, K&E team re transaction perimeter and related matters (.9); telephone conference with bidder, bidder advisors, Company, Alix, D. O'Connor, K&E team re TSA services (.8); correspond with PJT and Y. Salloum re asset purchase agreement status (.3); analyze and revise attorney notes re transaction issues (.4).
07/10/24	Steve Toth	7.20	Telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re transaction update (1.6); correspond with N. Warther re tax allocation (.1); analyze correspondence re tax allocation and lease amendment (.2); correspond with D. O'Connor, K&E team re TSA needs (.5); analyze correspondence re asset purchase agreement and TSA (.5); telephone conference with Y. Salloum, K&E team, advisors re transaction issues (1.2); correspond with B. Matthews re same (.1); analyze correspondence and attorney notes re asset purchase agreement issues (1.0); draft issues list re same for lenders (.4); analyze correspondence re TSA and schedules and diligence updates (.3); analyze correspondence re escrow matters, asset purchase agreement exhibits and other signing documents (1.3).
07/10/24	Donatus Wang	4.50	Conferences with A. Ziegler, K&E team and Company re sale matters (1.6); review, analyze legal issues re sale (1.9); conference with A. Ziegler, K&E team re same debrief (.6); summarize key considerations re same (.4).

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07/10/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re sale legal issues.
07/10/24	Spencer A. Winters, P.C.	2.50	Review and analyze issues re sale process, case status (.6); correspond and telephone conferences with multiple parties re same (.6); prepare for and participate in telephone conference with Vents bidder (1.3).
07/10/24	Ann-Kathrin Ziegler	4.00	Analyze legal issues re sale (2.0); conference with D. Wang, K&E team re same (1.0); telephone conference with Company, Y. Salloum, K&E team re same (.5); review and revise summary correspondence re same (.5).
07/10/24	Tanzila Zomo	1.70	Prepare draft stalking horse notice (.5); draft declaration re same (.7); review, revise online document folders (.5).
07/11/24	Marin Boney	0.30	Review, analyze issues re risk assessment (.1); correspond with D. O'Conner, S. Malnar-Cole and M. Thorpe re HSR analysis (.2).
07/11/24	Chris Ceresa	8.70	Review, analyze sale related legal issues (3.9); review, comment on sale related court draft filings (2.2); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re sale process issues (2.6).
07/11/24	Tiffani Chanroo	1.20	Draft stalking horse notice (.5); draft declaration re same (.7).
07/11/24	Dominique Collins	0.20	Review and analyze draft asset purchase agreement.
07/11/24	Dominique Collins	0.20	Review and analyze opposing counsel's updated asset purchase agreement.

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07/11/24	Bernadette Coppola	4.90	Conference with S. Shermetaro and J. Garfinkle re revisions to intellectual property schedules (.3); conference with Company, S. Toth and K&E team re intercompany matters and transaction steps (.8); conference with S. Shermetaro re revisions to agreements (.1); conference with D. Lewis re transition services agreement (.1); draft revisions to transition services agreement issues list (.3); draft revisions to purchase agreement (.3); correspond with client, D. O'Connor and K&E team re same (.2); conference with S. Toth, AlixPartners and K&E team re revisions to transition services agreement (1.0); follow-up re same (.3); conference with S. Shermetaro re revisions to transition services agreement (.3); draft revisions to transition services agreement (.9); correspond with S. Toth and K&E team re same (.3).
07/11/24	Sion Davies	0.50	Conference and correspond with P. Kar, K&E team re foreign filing analysis.
07/11/24	Tabitha J. De Paulo	0.70	Review and comment on declarations in support of bid procedures.
07/11/24	Anthony M. Del Rio	2.80	Review and revise transaction documents (2.2); review and analyze regulatory filings triggered by transaction (.6).
07/11/24	Jaina Desai	1.00	Review, analyze comments re stalking horse bidder (.2); correspond with C. Ceresa re same (.1); review, analyze comments re stalking horse declaration (.2); revise stalking horse declaration (.4); correspond with R. Marston re same (.1).
07/11/24	Jaina Desai	4.90	Revise stalking horse declaration (1.5); correspond with R. Marston, C. Ceresa re same (.3); review, analyze comments re same (.3); further revise same (1.8); correspond with R. Marston re same (.2); review, analyze emails re same (.2); correspond with AlixPartners re same (.2); telephone conference with C. Ceresa re compiling signatures re asset purchase agreement (.2); correspond with C. Ceresa re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Jaina Desai	5.00	Review, revise stalking horse notices (1.0); review, revise bidding procedures notices (1.6); correspond with R. Marston re same (.4); revise, analyze signature pages (1.5); correspond with Company, C. Ceresa re same (.5).
07/11/24	Jaina Desai	0.30	Correspond with Cole Schotz re sale notices (.2); correspond with S. Golden, C. Ceresa re same (.1).
07/11/24	Michael Ehret	2.70	Correspond with C. Weidner re structuring considerations, transfer of IP (.8); review, revise draft TSA, asset purchase agreement (1.2); correspond with P. Gunderson re same (.7).
07/11/24	Luke Finn	4.30	Telephone conference with S. Toth, K&E team re intercompany agreements, tax and accounting (1.0); review, analyze updated M&A Counterparty bid disclosure schedules received from Cooley (.8); revise M&A Counterparty bid disclosure schedules (1.5); correspond with B. Matthews, K&E team re M&A counterparty bid disclosure schedules (.5); review, revise same (.5).
07/11/24	Justin M. Garfinkle	0.70	Draft revisions to ventilation purchase agreement.
07/11/24	Kate Hardey	1.80	Review, revise draft APA re health regulatory issues (1.3); conference with Company re same (.5).
07/11/24	Liz Ji	2.40	Review, analyze asset purchase agreement and transition service agreement re tax considerations.
07/11/24	Olivia Kaufmann	0.20	Review, analyze asset purchase agreement.
07/11/24	Sooah Kim	0.50	Review and revise purchase agreement re employment issues.
07/11/24	Maggie Kate King	7.70	Draft, revise transition services agreement issues list (3.2); review, analyze, revise transition services agreement from M&A counterparty (3.9); conference with AlixPartners re issues re same (.6).
07/11/24	Daniel Lewis, P.C.	0.70	Review, analyze legal issues re TSA.

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07/11/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa and K&E team re NDAs (.1); conference with Omni re service of bidding procedures filings (.1).
07/11/24	Brandan Matthews	10.20	Review, analyze issues re purchase agreement matters (3.9); further review, analyze same (3.9); further review, analyze same (1.0); telephone conference with S. Toth, K&E team re cure schedule (.2); revise transaction documents (1.2).
07/11/24	Ruan J. Meintjes	3.00	Review and revise M&A counterparty purchase agreements and associated transaction schedules (2.8); analyze and revise transition services agreement (.2).
07/11/24	Trent Nachbar	7.70	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (3.0); revise same to implement specialist comments (.8).
07/11/24	Maureen D. O'Brien	1.00	Review, analyze issues re asset purchase agreement and TSA.
07/11/24	Dan O'Connor	2.30	Review and revise lease term sheet (.2); correspond with Company, AlixPartners re same (.3); telephone conference with PJT team, Company, S. Toth, Y. Salloum, B. Coppola, K&E team re intercompany amounts and transaction matters (.4); telephone conference with PJT team, AlixPartners team, Y. Salloum, K&E team re advisors check-in call for sale updates (.2); telephone conference with PJT team, AlixPartners team, Gibson Dunn team, Rothschild team, Y. Salloum, K&E team re transaction matters (.2); telephone conference with Company and S. Toth re employment matters (.2); telephone conference with Foley team, S. Toth, N. Warther, K&E team re transaction matters (.4); telephone conference with B. Coppola, K&E team and AlixPartners re TSA matters (.4).

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07/11/24	Dan O'Connor	5.90	Correspond with R. Meintjes, K&E team re transaction matters (.3); telephone conference with Company, R. Meintjes and K&E team re purchase agreement matters (.4); telephone conference with B. Matthews re transaction matters (.4); review and revise asset purchase agreement (.5); correspond with S. Toth and B. Matthews re same (1.3); review and revise M&A counterparty markup to disclosure schedules (.8); correspond with C. Ceresa re purchase agreement matters (.4); review and revise disclosure schedules (1.3); telephone conference with AlixPartners and PJT teams re cure costs (.5).
07/11/24	Sarah Osborne	5.10	Review, revise asset purchase agreement (.8); correspond with C. Ceresa, K&E team re same (.3); draft stalking horse order (1.1); correspond with C. Ceresa re same (.1); review, revise same (.6); draft stalking horse designation notice (.9); correspond with C. Ceresa re same (.2); review, revise same (.8); research precedent re stalking horse designation notice (.3).
07/11/24	D. Taylor Petersen	1.50	Review, analyze signatures for closing (.1); revise documents for same (.6); revise TSA documents for closing (.8).
07/11/24	Evangelia Podaras	2.40	Telephone conferences with R. Salins, K&E team re purchase agreement (.5); review, revise purchase agreement (1.5); correspond with S. Toth, K&E team re same (.4).
07/11/24	Yusuf Salloum	3.80	Analyze sale transaction issues re potential stalking horse bidders (3.4); correspond with C. Ceresa and K&E team re issues re same (.4).
07/11/24	Scottie Shermetaro	12.10	Review and revise disclosure schedules to APA (3.9); further review, revise same (.9); review and revise asset purchase agreement (2.9); review and revise transition services agreement (3.9); telephone conference with B. Coppola re transition services agreement revisions (.5).
07/11/24	Daniel Shin	2.30	Telephone conference with AlixPartners re transition services agreement issues (.5); review and analyze same (1.8).

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07/11/24	Steve Toth	5.00	Correspond with Company, PJT, AlixPartners, D. O'Connor, K&E team re intercompany balances, taxes and settlement (1.0); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re sale status updates (.5); telephone conference with PJT, AlixPartners, D. O'Connor, K&E team and lender advisors re sale updates (.3); analyze revised asset purchase agreement (.5); revise same (.7); correspond with Company and D. O'Connor re Brazil matters (.2); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re special committee status updates (.5); analyze revised TSA (.5); correspond with Company, PJT, AlixPartners, D. O'Connor, K&E team re purchase agreement, sale issues (.8).
07/11/24	Steve Toth	5.80	Draft correspondence re asset purchase agreement edits (.2); telephone conference with Foley, Y. Salloum, K&E team re asset purchase agreement (.6); correspond with AlixPartners, D. O'Connor and K&E team re revised TSA (1.0); analyze and revise TSA (.3); correspond with PJT re purchaser finances (.1); analyze and revise TSA (.6); telephone conference with UCC advisors, AlixPartners, PJT, Y. Salloum, K&E team re sale diligence (.4); correspond with Y. Salloum re bidder qualification (.1); correspond with N. Warther re prorated taxes implicating sale process (.1); correspond with E. Podaras re employee related asset purchase agreement matters (.3); analyze correspondence re asset purchase agreement and labor questions (.3); analyze revised asset purchase agreement and related correspondence (1.1); analyze revised TSA and related correspondence (.7).
07/11/24	Paul Vasiloff	0.50	Review, analyze purchase agreement re employment issues.
07/11/24	Donatus Wang	1.80	Correspond with Company re sale issues (.8); review, analyze draft asset purchase agreement (1.0).

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07/11/24	Nicholas Warther	3.50	Review and revise tax portions of asset purchase agreement (1.3); correspond with P. Gunderson, K&E team re same (.9); conference with BDO, P. Gunderson, K&E team re same (.8); review and revise tax portions of TSA (.5).
07/11/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re entity structuring.
07/11/24	Spencer A. Winters, P.C.	4.70	Prepare for and participate in telephone conference with advisors re sale process, case status (.5); prepare for and participate in telephone conference with lender advisors re same (.5); prepare for and participate in telephone conference with special committee, Company re same (.5); review and analyze issues re sale process (1.7); correspond and telephone conferences with multiple parties re same (1.5).
07/11/24	Ann-Kathrin Ziegler	1.50	Correspond with C. Weidner, K&E team re MIM carve out (1.0); review draft asset purchase agreement re MIM aspects (.5).
07/12/24	Kon Asimacopoulos	1.50	Review, analyze international issues re sale process.
07/12/24	Cooper Barghols	1.40	Research and summarize applicability of state transaction notice requirements on proposed transaction (.6); review and revise investigation notes re state change of ownership requirements for Company's licensed entities (.8).
07/12/24	Chris Ceresa	2.10	Review, analyze sale related issues (1.1); correspond with Company, PJT, AlixPartners teams, Y. Salloum, K&E team re same (1.0).
07/12/24	Bernadette Coppola	2.40	Draft revisions to transition services agreement (.7); correspond with S. Toth, K&E team and bidder's counsel re same (.2); draft revisions to asset purchase agreement (.8); correspond with bidder counsel, S. Toth and K&E team re same (.1); correspond with PJT re transition services agreement schedules (.1); correspond with S. Toth and K&E team re transaction updates and revisions to documents (.3); correspond with M. King re revisions to transition services agreement (.2).

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07/12/24	Anthony M. Del Rio	2.10	Review and revise transaction documents (1.6); review and analyze regulatory filings triggered by transaction (.5).
07/12/24	Jaina Desai	3.70	Correspond with B. Matthews, GDC re escrow account (.2); review, analyze correspondence re same (.2); correspond with R. Marston re same (.1); draft correspondence re same (.2); correspond with R. Marston re noticing procedures (.1); research, analyze precedent re sale order (1.7); correspond with R. Marston, Cole Schotz re same (.2); telephone conference with AlixPartners re escrow account (.1); research, analyze precedent re cure objection summary (.5); correspond with R. Marston, C. Ceresa re same (.2); revise sale summary (.2).
07/12/24	Michael Ehret	1.70	Correspond with C. Weidner, K&E team re contemplated disposal of vents business (.7); review, revise draft agreements, asset purchase agreement, TSA (1.0).
07/12/24	Luke Finn	3.40	Telephone conference with PJT, AlixPartners, S. Toth, K&E team re lenders discussions (.6); review and revise M&A counterparty disclosure schedules (1.0); review, analyze changes between M&A counterparties APAs (1.0); review, analyze sale documents (.5); revise same (.3).
07/12/24	Justin M. Garfinkle	1.00	Revise ventilation purchase agreement re IP issues.
07/12/24	Kate Hardey	0.70	Review, analyze revised disclosure schedules.
07/12/24	Olivia Kaufmann	3.00	Review, analyze state acquisition notification law (2.5); correspond with C. Barghols and R. Meintjes re same (.5).
07/12/24	Maggie Kate King	2.50	Correspond with J. Garfinkle, K&E team re revisions to asset purchase agreement by M&A counterparty (.4); revise transition services agreement (2.1).
07/12/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re NDA summary.

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07/12/24	Brandan Matthews	6.80	Review, analyze issues re purchase agreement matters (3.9); further review, analyze same (1.6); conference with Company re cure schedule (.8); conference with bankers re lender consent (.5).
07/12/24	Ruan J. Meintjes	1.50	Review and revise M&A counterparty asset purchase agreement and schedules (1.1); correspond with S. Toth, K&E team and opposing counsel re same (.4).
07/12/24	Ruan J. Meintjes	1.60	Research and analyze material state transaction notification laws applicable to potential transactions (1.4); prepare summary of the same (.2).
07/12/24	Trent Nachbar	2.60	Review, analyze issues re asset purchase agreement and schedules.
07/12/24	Dan O'Connor	4.40	Telephone conference with AlixPartners team, S. Toth and K&E team re cure costs (.3); telephone conference with PJT team, AlixPartners team, S. Toth, K&E team re lender matters (.5); telephone conference with PJT team, AlixPartners team, Gibson Dunn team, Rothschild team, S. Toth, K&E team re lender matters (.6); telephone conference with AlixPartners and S. Toth, K&E team re cure schedule (.5); correspond with M&A counterparty, counsel re escrow agreement (.4); review and revise disclosure schedules (.8); correspond with Foley, BDO and Company re same (.3); review and revise M&A Counterparty disclosure schedules (.8); correspond with L. Finn, T. Nachbar and T. Petersen re same (.2).
07/12/24	D. Taylor Petersen	2.50	Revise disclosure schedules.
07/12/24	Evangelia Podaras	0.50	Correspond with R. Salins, K&E team re asset purchase agreement drafts.
07/12/24	Yusuf Salloum	2.00	Conferences with S. Toth, K&E team, AlixPartners, lenders, PJT teams re sale transactions (1.4); analyze legal issues re same (.6).
07/12/24	Scottie Shermetaro	2.30	Telephone conference with N. Shier and B. Coppola re status of documents for sale of ventilation business (.5); review and revise asset purchase agreement (1.8).

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07/12/24	Noah Shier	1.80	Correspond with Y. Salloum, K&E team re open sale items (.5); review TSA (1.3).
07/12/24	Paul D. Tanaka, P.C.	1.10	Correspond with S. Toth, K&E team re purchase agreements and bid drafts (.2); review and analyze same (.9).
07/12/24	Steve Toth	4.50	Correspond with AlixPartners, D. O'Connor, K&E team re contracts and cure schedule for ventilation asset purchase agreement (.3); telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re bid analysis (.5); telephone conference with lender advisors, AlixPartners, PJT, D. O'Connor, K&E team re bid analysis (.6); analyze revised asset purchase agreement (.4); draft correspondence re same (.3); analyze revised TSA (.2); correspond with AlixPartners, D. O'Connor, K&E team re contracts and cures (.2); draft correspondence re same (.2); analyze correspondence re finalizing asset purchase agreement and TSA (1.8).
07/12/24	Donatus Wang	1.20	Correspond with C. Weidner, K&E team, advisors Company re sale issues.
07/12/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re entity structuring.
07/12/24	Spencer A. Winters, P.C.	3.10	Review and analyze issues re sale process (1.6); correspond and telephone conferences with multiple parties re same (1.5).
07/13/24	Bernadette Coppola	0.20	Draft revisions to transition services agreement.
07/13/24	Michael Ehret	1.70	Review, analyze correspondence from Company re novation issues re sale structuring (.7), conference with Company, PwC re same (.8); correspond with C. Weidner, K&E team re German tax issues (.2).
07/13/24	Maggie Kate King	1.80	Revise respiratory diagnostics transition services agreement.
07/13/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola and K&E team re TSA issues.
07/13/24	Brandan Matthews	1.70	Review, analyze issues re M&A counterparty purchase agreement.

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07/13/24	Ruan J. Meintjes	0.20	Review and analyze M&A counterparty transition services agreement (.1); revise same (.1).
07/13/24	Ruan J. Meintjes	0.80	Review and analyze diligence items related to Section 363 sales (.6); correspond with A. Del Rio re the same (.2).
07/13/24	Dan O'Connor	1.40	Telephone conference with Company, S. Toth, K&E team, PJT team, AlixPartners re intercompany tax matters (.5); telephone conference with PJT team, AlixPartners, S. Winters and Y. Salloum re transaction matters (.5); correspond with Company re insurance matters (.4).
07/13/24	Yusuf Salloum	1.50	Analyze legal issues re sale transaction (1.2); correspond with C. Ceresa and K&E team re same (.3).
07/13/24	Scottie Shermetaro	0.20	Review and revise TSA for sale of respiratory diagnostics business.
07/13/24	Noah Shier	1.00	Review, draft revisions re TSA.
07/13/24	Paul D. Tanaka, P.C.	0.60	Review and analyze purchase agreement and bid drafts (.5); correspond with K&E team re same (.1).
07/13/24	Steve Toth	2.70	Telephone conference with Company, D. O'Connor, K&E team, PJT and AlixPartners re bids update (.6); correspond with Company, PwC, D. O'Connor, K&E team re intercompany settlement (1.3); analyze correspondence re asset purchase agreement and transaction matters (.6); telephone conference with lender advisors, PJT, AlixPartners, D. O'Connor, K&E team re sale updates (.2).
07/13/24	Donatus Wang	1.30	Conference with Company and tax advisors re sale issues.
07/13/24	Cristina Weidner	3.10	Conference with Company, D. Wang, K&E team re sale tax structuring and different proposals.

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07/13/24	Spencer A. Winters, P.C.	2.40	Review and analyze issues re stalking horse bids (1.1); prepare for and participate in telephone conference with Company and advisors re same (.5); prepare for and participate in telephone conference with lender advisors re same (.5); correspond and telephone conferences with multiple parties re same (.3).
07/13/24	Ann-Kathrin Ziegler	2.50	Review, analyze intercompany summary (.5); conference with Company, C. Weidner, K&E team re intercompany structuring (1.0); and conference with C. Weidner, K&E team, tax advisors re same (1.0).
07/14/24	Chris Ceresa	1.30	Review, analyze legal issues re potential sale and purchase agreements (1.0); correspond with PJT, AlixPartners, Y. Salloum, K&E team, Company re same (.3).
07/14/24	Jaina Desai	2.40	Revise stalking horse designation extension notice (1.5); review, analyze correspondence re same (.4); correspond with Gibson Dunn re same (.1); correspond with R. Marston re same (.4).
07/14/24	Luke Finn	0.80	Review, revise M&A counterparty disclosure schedules.
07/14/24	Trent Nachbar	5.30	Review, analyze legal issues re asset purchase agreement and schedules (2.2); incorporate revisions to same (3.1).
07/14/24	Dan O'Connor	1.30	Telephone conference with Company, S. Toth, K&E team, Company, AlixPartners re intercompany tax matters (.5); review, analyze issues re same (.8).
07/14/24	D. Taylor Petersen	0.80	Revise disclosure schedules.
07/14/24	Steve Toth	0.60	Analyze correspondence re tax and diligence matters as it relates to sale.
07/14/24	Cristina Weidner	2.50	Conferences with A. Ziegler, K&E team, tax advisors re sale proposals (1.4); correspond with A. Ziegler, K&E team, tax advisors and Company re same (1.1).
07/14/24	Ann-Kathrin Ziegler	2.00	Conference with C. Weidner, K&E team, tax advisors re intercompany structuring (1.0); conference with Company, C. Weidner, K&E team, tax advisors re same (1.0).

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07/15/24	Kon Asimacopoulos	1.50	Review, analyze international issues re sales.
07/15/24	Chris Ceresa	3.10	Review, analyze legal issues re potential sale and purchase agreements (2.4); correspond with PJT, AlixPartners, S. Toth, K&E team, Company re same (.7).
07/15/24	Bernadette Coppola	0.10	Correspond with AlixPartners, S. Toth, K&E team, advisors re transition services agreement schedules.
07/15/24	Sion Davies	0.20	Correspond with K. Asimacopoulos, K&E team re filing analysis re potential sales.
07/15/24	Anthony M. Del Rio	2.60	Telephone conference with buyer's counsel re regulatory filings (.6); review and revise transaction documents (1.1); review and analyze filing requirements for same (.9).
07/15/24	Jaina Desai	0.60	Review, analyze correspondence re sale stream (.2); revise sale stream summary (.4).
07/15/24	Jaina Desai	0.60	Telephone conference with S. Toth re asset sale (.5); correspond with R. Marston re same (.1).
07/15/24	Jaina Desai	1.00	Telephone conference with C. Ceresa, R. Marston re sale stream status, next steps (.5); correspond with R. Marston re same (.2); review, analyze correspondence re timeline updates (.1); correspond with Gibson Dunn re same (.1); correspond with C. Ceresa re sale order precedent (.1).
07/15/24	Jaina Desai	0.90	Correspond with R. Marston re stalking horse declaration (.1); correspond with AlixPartners re same (.2); review, analyze correspondence re sale stream (.2); review, analyze sale order precedent (.3); correspond with J. Foster, K&E team re same (.1).
07/15/24	Jaina Desai	0.50	Correspond with R. Marston re stalking horse declaration (.1); correspond with AlixPartners re same (.2); review, analyze correspondence re sale stream (.2).
07/15/24	Michael Ehret	1.50	Conference with Company, M&A counterparty, Deloitte, re transaction (1.0), review, analyze documents re same (.5).

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07/15/24	Luke Finn	3.80	Revise draft of M&A counterparty disclosure schedules (1.0); correspond with client re open diligence questions and additional requests (.6); review, revise, finalize M&A counterparty disclosure schedules (1.8); correspond with M&A counterparty re same (.4).
07/15/24	Kate Hardey	0.50	Conference with opposing counsel re state license transfer review.
07/15/24	Olivia Kaufmann	2.30	Correspond with state regulators re notice requirements (.2); conference with R. Meintjes re change of ownership research (.4); participate in regulatory discussion with bidder counsel (.3); review, analyze bidder state license summary (.5); conference with R. Meintjes re same (.3); update bidder state summary (.6).
07/15/24	Sabrina Lieberman	1.10	Correspond with Y. Salloum, K&E team, AlixPartners, PJT, Foley re German tax issues related to sale (.5); correspond with Y. Salloum, K&E team, AlixPartners, PJT, Foley re German tax issues related to sale (.6).
07/15/24	Rebecca J. Marston	5.70	Conference with C. Ceresa, J. Desai re sale work streams (.7); correspond with J. Desai re same (2.1); correspond with C. Ceresa re tax planning issue (.1); research same (1.9); prepare for and conference with counsel to potential bidder, K&E team, AlixPartners re potential transaction (.9).
07/15/24	Ruan J. Meintjes	2.30	Review and analyze change of ownership regulations applicable to ventilation business (1.9); conference with buyer's counsel re same (.4).
07/15/24	Trent Nachbar	3.20	Review, analyze issues re asset purchase agreement and schedules.
07/15/24	Dan O'Connor	1.70	Telephone conference with M&A counterparty, Deloitte, N. Warther, K&E team, Company re respiratory diagnostics tax matters (.5); telephone conference with PJT team, Gibson Dunn team, Company, AlixPartners, S. Winters and S. Toth re transaction matters (.7); telephone conference with PJT team, AlixPartners, S. Toth, K&E team re transaction matters (.5).

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07/15/24	Carolyn Paus	4.70	Summarize asset purchase agreement re tax liabilities (3.8); review, analyze intercompany issues re same (.9).
07/15/24	Yusuf Salloum	2.30	Prepare for and participate in conferences with advisors, lenders, S. Toth, K&E team re sale transaction (1.2); analyze legal issues re same (1.1).
07/15/24	Steve Toth	3.70	Telephone conference with bidder advisors, PwC, Company, D. O'Connor, K&E team re intercompany settlement (.5); correspond with S. Zablutney re tax issues related to sale (.1); analyze correspondence re intercompany issues and TSA (.2); correspond with lender advisors, Company, D. O'Connor, K&E team, PJT and AlixPartners teams re bids updates (.7); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re bid updates (.9); telephone conference with Foley, D. O'Connor, K&E team, PJT and AlixPartners re potential sale structure alternatives (.4); analyze correspondence re tax and diligence matters (.3); correspond with D. O'Connor, K&E team re international tax matters (.6).
07/15/24	Cristina Weidner	1.00	Correspond with A Ziegler, K&E team re transaction structuring legal issues (.3); analyze issues re same (.7).
07/15/24	Spencer A. Winters, P.C.	3.40	Review and analyze issues re sale and marketing process and open legal issues, case status (1.3); prepare for and participate in telephone conference with lender advisors re same (.5); prepare for and participate in advisor telephone conference with advisors re same (.5); correspond and telephone conferences with multiple parties re same (1.1).
07/15/24	Ann-Kathrin Ziegler	2.00	Conference with Company, potential sale party, PJT, tax advisor re intercompany reorganization (.5); draft summary re potential asset sale re German legal considerations (.8); review, revise internal summary re tax indemnities under (.7).

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07/16/24	Cooper Barghols	0.60	Correspond with R. Meintjes, A. Del Rio, B. King and O. Kaufmann re organizational materials and strategic process.
07/16/24	Chris Ceresa	3.00	Review, analyze legal issues re potential sale and purchase agreements (2.2); correspond with advisors, K&E team, Company re same (.8).
07/16/24	Bernadette Coppola	0.30	Correspond with S. Toth, K&E team, advisors and Company re transition services agreement matters.
07/16/24	Anthony M. Del Rio	1.70	Review and comment on transaction documents (.6); review and analysis of licensure requirements (1.1).
07/16/24	Jaina Desai	0.80	Revise stalking horse designation extension notice (.2); revise, review sale summary (.1); correspond with R. Marston re same (.2); draft cure objection summary (.2); correspond with R. Marston re same, sale order precedent (.1).
07/16/24	Jaina Desai	4.30	Review, analyze 363 sale order precedent (3.1); correspond with R. Marston re same (.2); review, analyze bidding procedures order (1.0).
07/16/24	Jaina Desai	1.00	Analyze correspondence re sale cure objections (.3); correspond with objectors re same (.2); correspond with R. Marston re same (.1); correspond with AlixPartners re same (.1); revise cure objection summary (.3).
07/16/24	Justin M. Garfinkle	0.50	Review, analyze registered IP schedules for RDx sale.
07/16/24	Kate Hardey	1.00	Conference with R. Meintjes, K&E team re review of state license change of ownership timing (.7); review, analyze correspondence from R. Meintjes re state license change of ownership re potential transaction timing considerations (.3).

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07/16/24	Olivia Kaufmann	1.90	Conference with K. Hardey, K&E team re healthcare issues (.5); review, analyze correspondence from K. Hardey, K&E team (.2); conference with A. Del Rio re regulator outreach (.1); correspond with regulator re license (.1); correspond with A. Del Rio re same (.2); review, analyze bidder summary (.2); review, analyze licenses (.3); revise summary re same (.3).
07/16/24	Rebecca J. Marston	3.80	Correspond with J. Desai re sale objection parties (2.1); respond to counterparties re same (.3); review, analyze sale order precedent (.7); review, analyze sale reply precedent (.5); correspond with K. Trevett re sale timeline (.2).
07/16/24	Ruan J. Meintjes	1.40	Review and analyze change of ownership considerations (.5); comment on bidder's counsel's licensure proposal (.5); coordinate with K. Hardey, K&E team re same (.4).
07/16/24	Trent Nachbar	2.80	Review, analyze asset purchase agreement and schedules re corporate and specialist issues.
07/16/24	Michelle L. Nowicki	3.50	Review, analyze of RDx IP disclosure schedules and related online IP Office records (1.1); correspond with S. Shermetaro, K&E team re same (.2); draft summary of related issues (1.8); draft trademark ownership documentation (.4).
07/16/24	Yusuf Salloum	2.00	Analyze legal issues re sale transaction (1.2); review status re same (.2); correspond with C. Ceresa, K&E team, advisors re same (.6).
07/16/24	Scottie Shermetaro	0.30	Review and revise disclosure schedules.
07/16/24	Noah Shier	0.50	Correspond with Y. Salloum, K&E team re TSA (.2); review disclosure schedules (.3).
07/16/24	Paul D. Tanaka, P.C.	1.20	Review and analyze bid drafts and purchase agreements (.9); correspond with Y. Salloum, K&E team re same (.3).
07/16/24	Dennis Williams	1.00	Conference with K. Hardey, K&E team re review of state license change of ownership timing (.6); review, analyze correspondence from K. Hardey re state license change of ownership re potential transaction timing considerations (.4).

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07/16/24	Spencer A. Winters, P.C.	1.20	Review and analyze bid drafts and purchase agreements (.9); correspond with Y. Salloum, K&E team re same (.3).
07/16/24	Ann-Kathrin Ziegler	0.80	Review and revise internal summary re tax provisions in asset purchase agreements and internal questions.
07/16/24	Tanzila Zomo	2.00	Prepare draft shell of sale order.
07/17/24	Kon Asimacopoulos	1.50	Review, analyze international issues re potential sales.
07/17/24	Chris Ceresa	4.50	Review and analyze legal issues re potential sales (1.6); analyze legal issues re sale order precedent (.6); correspond with advisors, Y. Salloum K&E team, Company re sale issues (.8); telephone conferences with S. Winters, K&E team, advisors re same (1.1); correspond with J. Desai re bid procedures and noticing issues (.4).
07/17/24	Bernadette Coppola	1.30	Correspond with J. Garfinkle and K&E team re bidder comments to intellectual property schedules (.2); conference with Deloitte, AlixPartners, Company, S. Toth and K&E team re transition services agreement schedules (1.1).
07/17/24	Anthony M. Del Rio	1.20	Review and analysis of licensure requirements (.8); review and comment on transaction documents (.4).
07/17/24	Jaina Desai	0.40	Correspond with R. Marston, C. Ceresa, K. Chiaghana re updated sale dates (.2); conference with R. Marston re sale objection call (.1); correspond with claims objector re same (.1).
07/17/24	Jaina Desai	0.70	Revise sale objection summary (.2); review, analyze correspondence re same (.3); correspond with R. Marston, AlixPartners re same (.2).
07/17/24	Jaina Desai	4.40	Review, analyze sale order (.8); analyze, review sale order precedents (1.4); revise sale order (2.2).
07/17/24	Jaina Desai	1.10	Review, analyze bidding procedures order (.4); draft correspondence re key dates and deadlines (.3); revise sale summary (.3); correspond with R. Marston re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Jaina Desai	0.80	Review, analyze cash management order, taxes order for relevant terms impacting sale order (.3); correspond with C. Ceresa re sale notice publication (.1); correspond with Omni re same (.1); revise stalking horse bidder designation extension notice (.2); correspond with C. Ceresa re same (.1).
07/17/24	Jaina Desai	0.20	Further revise stalking horse bidder designation extension notice (.1); correspond with Cole Schotz, C. Ceresa re same (.1).
07/17/24	Justin M. Garfinkle	1.00	Review, analyze RDx registered IP schedules.
07/17/24	Kate Hardey	0.50	Review, analyze EU conformity statements (.3); conference with R. Meintjes re same; review, analyze revised state license summary (.2).
07/17/24	Olivia Kaufmann	0.70	Review, analyze licenses in disclosure schedule (.2); revise license summary (.3); review, analyze licenses (.1); conference with R. Meintjes re same (.1).
07/17/24	Maggie Kate King	1.00	Revise transition services agreement (.5); conference with M. Sheridan re deal workstreams and assignments (.5).
07/17/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re NDAs.
07/17/24	Savannah Malnar-Cole	0.80	Review and revise clean team agreement.
07/17/24	Ruan J. Meintjes	1.10	Review and analyze vent device listings (.5); prepare summary of same (.2); revise transaction schedules (.3); correspond with O. Kaufmann, K&E team re same (.1).
07/17/24	Michelle L. Nowicki	0.50	Review, analyze RDx documentation and comments from IP counsel (.1); revise IP schedules (.2); revise, analyze outstanding issues (.1); correspond with M. King, K&E team re RDx IP schedules and issues (.1).
07/17/24	Dan O'Connor	1.00	Telephone conference with PJT team, Deloitte, Company, AlixPartners, S. Toth and others re asset purchase agreement matters.
07/17/24	Yusuf Salloum	2.00	Analyze issues re sale transaction (1.3); correspond with C. Ceresa and K&E team, Company, advisors re same (.7).

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07/17/24	Noah Shier	2.00	Conference with Y. Salloum, K&E team re TSA (1.5); review, analyze revised patent and trademark disclosure schedule (.3); review, analyze TSA issues (.2).
07/17/24	Steve Toth	1.10	Prepare for and participate in telephone conference with AlixPartners, Deloitte, D. O'Connor K&E team re TSA and costs.
07/17/24	Dennis Williams	0.50	Review, analyze EU conformity statements and conference with R. Meintjes re same (.3); review, analyze revised state license summary (.2).
07/17/24	Spencer A. Winters, P.C.	1.60	Prepare for and participate in telephone conference with Company advisors, C. Ceresa and K&E team re sale process (.5); telephone conference with Company advisors re waterfall issues (.5); review and analyze issues re sale process, case status (.3); correspond and telephone conferences with multiple parties re same (.3).
07/18/24	Marin Boney	0.30	Revise team agreement markup.
07/18/24	Chris Ceresa	2.70	Review, analyze legal issues re potential sale, purchase agreements, and pleadings (1.4); correspond with advisors, J. Desai, K&E team, Company re same (1.3).
07/18/24	Bernadette Coppola	0.20	Analyze statement of work re website services.
07/18/24	Anthony M. Del Rio	1.10	Review and comment on transaction documents (.6); review and comment on outstanding diligence requests (.5).
07/18/24	Jaina Desai	2.00	Revise case timeline (.2); correspond with K. Trevett re same (.1); revise stalking horse notice (.2); revise stalking horse declaration (.2); revise sale summary (.2); correspond with R. Marston re same (.1); review, analyze correspondence re sale (.1); correspond with R. Marston re same (.1); draft sale date extension notice (.3); correspond with R. Marston, C. Ceresa re same (.2); correspond with S. Lieberman re sale stream (.1); correspond with informal sale objector re objection deadline (.1); correspond with R. Marston, C. Ceresa re same (.1).

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07/18/24	Jaina Desai	1.80	Correspond with Cole Schotz, R. Marston re sale date extension notice (.2); correspond with AlixPartners re informal cure objections (.1); correspond with R. Marston re same (.1); revise cure objection summary (.2); correspond with R. Marston re same (.1); review, analyze correspondence re same (.1); review, analyze sale presentation (.2); correspond with S. Lieberman, R. Marston, PJT re bids and IOIs (.2); correspond with cure objector re assumption and cure matters (.1); draft updated key dates and deadlines extension notice (.4); correspond with R. Marston re same (.1).
07/18/24	Jaina Desai	0.40	Telephone conference with cure objector, R. Marston re cure objection (.3); correspond with R. Marston re same (.1).
07/18/24	Jaina Desai	0.70	Telephone conference with AlixPartners, R. Marston re cure and sale objections (.5); correspond with R. Marston re same (.1); correspond with S. Lieberman re sale process, objection summary (.1).
07/18/24	Jaina Desai	1.70	Draft sale and cure objection summary (1.3); correspond with R. Marston re same (.2); review, analyze correspondence re cure objections (.2).
07/18/24	Jaina Desai	0.80	Review, analyze objection (.3); draft extension notice (.2); correspond with R. Marston re same (.2); correspond with Omni, Cole Schotz re filed notice (.1).
07/18/24	Luke Finn	1.60	Conference with PJT, advisors re sale (.9); review, analyze correspondence re regulatory pathway (.7).
07/18/24	Justin M. Garfinkle	0.70	Review, analyze RDx registered IP schedule comments.
07/18/24	Olivia Kaufmann	1.00	Review, analyze data room documents for list of vent products (.4); conference with R. Meintjes re same (.3); correspond with A. Del Rio and R. Meintjes re license applications and deal structure (.3).
07/18/24	Brandan Matthews	0.90	Conference with D. O'Connor, K&E team re lender materials re sales.

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07/18/24	Ruan J. Meintjes	1.60	Coordinate with client re categorization of product portfolios (.2); draft summary of same (.8); correspond with A. Del Rio, K&E team re transition service agreement questions (.6).
07/18/24	Dan O'Connor	1.20	Telephone conference with PJT team, Company, AlixPartners, S. Toth and others re transaction matters (.5); telephone conference with S. Winters, K&E team, PJT, AlixPartners, lender advisors re transaction matters (.7).
07/18/24	Yusuf Salloum	2.00	Analyze legal issues re sale transactions (1.0); telephone conferences with S. Winters, K&E team, and advisors (1.0).
07/18/24	Noah Shier	1.60	Revise disclosure schedules (1.2); review, analyze software statement of work (.4).
07/18/24	Steve Toth	3.90	Participate in telephone conference with AlixPartners, S. Winters, K&E team re waterfall and winddown (.6); participate in management update telephone conference with Company, AlixPartners, PJT, S. Winters, K&E team (.4); participate in telephone conference with lender advisors, PJT, AlixPartners, S. Winters, K&E team re sale (.4); telephone conference with PJT and AlixPartners re winddown info and lender diligence preview (.5); draft comments on bid summary deck (.3); participate in special committee telephone conference with Company, PJT, AlixPartners, S. Winters and K&E team (.6); participate in telephone conference with lenders, lender advisors, PJT, AlixPartners, S. Winters, K&E team re bidder updates (.7); conference with Company, AlixPartners, S. Winters, K&E team re intercompany matters (.4).

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07/18/24	Spencer A. Winters, P.C.	4.60	Prepare for and participate in telephone conference with Company advisors re waterfall (.5); prepare for and participate in telephone conference with Company and advisors re sale process, open legal issues, case status (.5); prepare for and participate in weekly telephone conference with lender advisors re same (.5); prepare for and participate in special committee conference re sale process, open legal issues, and case status (.5); prepare for and participate in telephone conference with lender principals re same (.7); prepare for and participate in pre-call with Company advisors re same (.2); review and analyze issues re sale and marketing process (.8); correspond and telephone conferences with multiple parties re same (.9).
07/19/24	Cooper Barghols	0.30	Correspond with R. Meintjes, K&E team and international counsel re deal process and strategic initiatives.
07/19/24	Anthony M. Del Rio	1.80	Participate in telephone conference with EU counsel re transaction considerations (.6); review and analyze open recall impact on schedules and filing requirements (.7); review and analyze license materials (.5).
07/19/24	Jaina Desai	0.80	Correspond with informal sale objectors (.5); correspond with R. Marston re same (.1); review, analyze extension notice (.2).
07/19/24	Jaina Desai	1.10	Draft correspondence re sale objections (.8); correspond with R. Marston re same (.2); analyze correspondence re sale (.1).
07/19/24	Jaina Desai	0.30	Revise sale objection summary (.2); correspond with C. Ceresa, R. Marston re same (.1).
07/19/24	Jaina Desai	0.40	Review, analyze correspondence re sale objections (.2); revise summary re same (.1); correspond with R. Marston re same (.1).
07/19/24	Luke Finn	1.80	Conference with lender advisors, Company re sale legal issues (1.0); review, analyze correspondence from Company re regulatory transitions (.8).

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07/19/24	Olivia Kaufmann	1.00	Review, analyze California licensure application (.4); conference with R. Meintjes and K&E team re same (.6).
07/19/24	Brandan Matthews	1.40	Conference with S. Toth, Company working group re lender financial diligence items.
07/19/24	Ruan J. Meintjes	2.60	Review and analyze California department of health change of ownership filing requirements (1.5); review and analyze company application diligence materials (.5); conference with UK regulatory counsel re transition services agreements (.6).
07/19/24	Yusuf Salloum	1.50	Analyze legal issues re sale transactions.
07/19/24	Steve Toth	2.20	Participate in telephone conference with lenders, lender advisors, AlixPartners, PJT, S. Winters, K&E team re sale process (1.2); conference with B. Matthews re same (.2); conference with PJT, AlixPartners, S. Winters, K&E team re entities and liabilities and assets (.8).
07/19/24	Spencer A. Winters, P.C.	2.80	Prepare for and participate in telephone conference with lender advisors re sale process (1.0); review and analyze issues re same (.9); correspond and telephone conferences with multiple parties re same (.9).
07/20/24	Jaina Desai	0.20	Review, analyze correspondence re cure objections (.1); correspond with cure objector, R. Marston re same (.1).
07/22/24	Cooper Barghols	0.80	Correspond with bidder team re regulatory considerations in consummation of proposed transaction.
07/22/24	Chris Ceresa	1.40	Review, analyze legal issues re sale (.5); correspond with J. Desai, K&E team re same (.5); telephone conference with J. Desai, K&E team re same (.4).
07/22/24	Anthony M. Del Rio	1.00	Conference with bidder and bidder advisors re transaction structure and transition of regulatory approvals.
07/22/24	Jaina Desai	0.30	Review, analyze comments re key dates extension notice (.1); revise same (.2).

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07/22/24	Jaina Desai	1.10	Telephone conference with R. Marston re sale stream updates (.6); further revise extension notice (.4); correspond with R. Marston re same (.1).
07/22/24	Jaina Desai	1.30	Correspond with informal sale objectors re informal cure objections (.2); correspond with AlixPartners, R. Marston re same (.2); correspond with C. Ceresa re same (.1); revise cure objection summary (.2); analyze restructuring support agreement and DIP CA for sale milestones (.3); correspond with C. Ceresa, R. Marston re same (.3).
07/22/24	Jaina Desai	0.60	Telephone conference with R. Marston, counterparty re informal sale and cure objection (.2); draft correspondence re same (.3); review, analyze correspondence re same (.1).
07/22/24	Jaina Desai	0.60	Draft sale and cure objections summary (.5); correspond with R. Marston re same (.1).
07/22/24	Luke Finn	4.20	Review, analyze APA disclosure schedules and new dataroom documents (1.8); draft initial incremental updates to disclosure schedules (1.3); prepare for and participate in conference with bidder, Company, PJT and AlixPartners re regulatory topics (1.1).
07/22/24	Kate Hardey	1.00	Review, analyze business unit device lists (.7); conference with R. Meintjes and O. Kaufmann re same (.3).
07/22/24	Olivia Kaufmann	0.50	Conference with R. Meintjes and K. Hardey re product lists re sales.
07/22/24	Sabrina Lieberman	0.30	Review, revise NDA summary.
07/22/24	Ruan J. Meintjes	1.60	Participate in telephone conference with bidder counsel re EU permit transfer strategy (1.0); correspond with EU counsel re UK products (.5); correspond with Company re same (.1).
07/22/24	Trent Nachbar	2.90	Review, analyze legal issues re asset purchase agreement and schedules.
07/22/24	Dan O'Connor	1.20	Telephone conference with PJT team, Company, AlixPartners, K. Hardey, K&E team re regulatory matters (.9); telephone conference with PJT, AlixPartners, S. Winters and Y. Salloum re transaction matters (.3).

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07/22/24	Steve Toth	0.20	Participate in telephone conference re bidder updates with Company, PJT, AlixPartners, S. Winters, K&E team.
07/22/24	Spencer A. Winters, P.C.	3.30	Prepare for and participate in telephone conference with advisors re stand-up costs (.5); prepare for and participate in telephone conference with Company and advisors re sale process (.5); review and analyze issues re sale process, case status (1.3); correspond and telephone conferences with multiple parties re same (1.0).
07/23/24	Chris Ceresa	0.50	Correspond and telephone conference with S. Winters, K&E team re sale matters.
07/23/24	Bernadette Coppola	0.30	Correspond with S. Toth, K&E team advisors, re transaction updates and transition services agreement.
07/23/24	Anthony M. Del Rio	0.60	Review, analyze regulatory status and registrations of devices.
07/23/24	Jaina Desai	1.20	Telephone conference with R. Marston re sale (.1); telephone conference with AlixPartners, R. Marston, K&E team re cure objections (.5); correspond with R. Marston re same (.1); revise key dates and deadlines extension notice (.3); analyze bidding procedures order (.2).
07/23/24	Jaina Desai	1.00	Telephone conference with AlixPartners, R. Marston, K&E team re sale objections (.2); revise cure objection summary (.5); revise talking points re same (.2); correspond with R. Marston, C. Ceresa re same (.1).
07/23/24	Jaina Desai	0.30	Conference with R. Marston re sale, auction matters.
07/23/24	Jaina Desai	0.80	Correspond with informal objectors re informal objection status, extending objection deadline.
07/23/24	Jaina Desai	0.10	Correspond with S. Osborne re sale issues.
07/23/24	Jaina Desai	0.40	Review, analyze correspondence re informal cure objection (.1); correspond with informal objector re same (.1); revise second extension notes re key dates and deadlines (.2).

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07/23/24	Jaina Desai	0.60	Correspond with Omni, R. Marston re sale (.1); revise second notice for deadline extensions (.2); correspond with C. Ceresa re same (.1); telephone conference with Omni re certificate of service (.1); correspond with R. Marston re same (.1).
07/23/24	Jaina Desai	0.90	Correspond with counterparty re informal sale and cure objection (.6); revise summary re same (.3).
07/23/24	Sabrina Lieberman	0.60	Review, analyze NDAs (.4); correspond with PJT, NDA parties re same (.2).
07/23/24	Noah Shier	0.60	Review, analyze TSA service schedule update.
07/23/24	Steve Toth	1.30	Conference with C. Ceresa, K&E team re tax issues re sale (.5); analyze correspondence re disclosure schedules and regulatory matters from B. Coppola, K&E team (.4); analyze correspondence re bid analysis (.4).
07/23/24	Donatus Wang	0.20	Correspond with local counsel and Company re liquidity planning.
07/23/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale process, case status (.8); correspond and telephone conferences with working group re same (.7).
07/23/24	Ann-Kathrin Ziegler	4.50	Review, analyze correspondence with M&A counterparty re sale (1.0); review, analyze intercompany summary and legal issues re same (3.5).
07/24/24	Chris Ceresa	3.20	Review, analyze legal issues re sale (2.1); correspond and telephone conference with S. Toth, K&E team re same (1.1).
07/24/24	Bernadette Coppola	0.20	Correspond with AlixPartners, M. O'Brien and K&E team re transition services agreement services.
07/24/24	Hannah Crawford	0.30	Correspond with P. Kar, K&E team re intercompany settlement planning.
07/24/24	Jaina Desai	0.60	Review, analyze revised second sale milestone extension notice (.2); revise correspondence re same (.1); correspond with R. Marston re same (.2); correspond with C. Ceresa, Cole Schotz re same (.1).
07/24/24	Jaina Desai	0.10	Review, analyze lender presentation re vents perimeter comparison.

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Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Jaina Desai	1.40	Telephone conference with C. Ceresa, K&E team, AlixPartners re cure objection (.4); correspond with R. Marston re same (.3); review, analyze correspondence re cure and sale objections (.3); correspond with informal cure objectors re same (.3); correspond with AlixPartners re same (.1).
07/24/24	Jaina Desai	1.60	Review, analyze correspondence re informal sale and cure objections (.1); correspond with Y. Salloum, informal cure objector re same (.2); telephone conference with informal cure objector re invoices (.1); correspond with informal cure objector re same (.1); revise cure objection summary (.3); correspond with R. Marston re same (.1); telephone conference with AlixPartners re same (.1); analyze cure objection summary (.1); correspond with informal cure objector re informal cure objection (.2); correspond with AlixPartners, R. Marston re same (.3).
07/24/24	Jaina Desai	1.00	Review, analyze correspondence re informal sale and cure objections (.3); correspond with informal cure objectors re same (.3); revise cure objection summary (.4).
07/24/24	Jaina Desai	1.40	Correspond with AlixPartners, contract counterparties, C. Ceresa, K&E team re sale and cure objections.
07/24/24	Jaina Desai	1.40	Revise sale and cure objection summary (.7); draft cure objection summary (.5); correspond with R. Marston, AlixPartners re same (.2).
07/24/24	Luke Finn	3.30	Conference with lenders re bids (.8); review, analyze dataroom documents (1.1); correspond with Y. Salloum, K&E team re sale (.4); review, analyze asset purchase agreement (1.0).
07/24/24	Sooah Kim	0.50	Review, analyze correspondence from M. O'Brien, K&E team re TSA and benefits transition matters.
07/24/24	Sabrina Lieberman	0.20	Review, analyze NDA (.1); review, revise summary res same (.1).
07/24/24	Rebecca J. Marston	1.00	Correspond with J. Desai re cure objections (.3); correspond with K&E team, Gibson team re deadline extensions (.7).

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07/24/24	Jai Mudhar	0.50	Review, analyze correspondence from H. Crawford, K&E team re intercompany issues re sale planning.
07/24/24	Maureen D. O'Brien	1.00	Correspond with S. Kim, K&E team re TSA issues.
07/24/24	Dan O'Connor	0.90	Telephone conference with lender advisors, PJT, AlixPartners, S. Winters, K&E team re transaction matters.
07/24/24	Noah Shier	0.30	Review, analyze TSA schedule update.
07/24/24	Steve Toth	5.50	Discuss foreign assets and liabilities with AlixPartners, S. Winters and K&E team (.9); participate in telephone conference with Company, PwC, AlixPartners, BDO, Y. Salloum, K&E team re intercompany balances (1.3); conference with Y. Salloum, K&E team re intercompany settlement, restructuring, and corporate considerations (.5); correspond with Y. Salloum, K&E team re same (.2); correspond with M. O'Brien, K&E team re TSA employment matters (.2); conference with AlixPartners, PJT, lender advisors re same (.9); conference with AlixPartners, Y. Salloum, K&E team re same (.6); conference with lenders, lender advisors, AlixPartners and PJT re winddown and other costs (.9).
07/24/24	Cristina Weidner	1.00	Review, analyze issues re treatment of receivables, tax analysis re sales and APAs.
07/24/24	Spencer A. Winters, P.C.	3.80	Review and analyze issues re bids, waterfall (1.4); telephone conferences with multiple parties re same (.9); prepare for and participate in telephone conference with advisors re waterfall (.5); prepare for and participate in telephone conference with lender advisors re same (1.0).
07/25/24	Chris Ceresa	5.10	Review, analyze legal issues re transactions (3.9); correspond with Y. Salloum, K&E team re same (.7); telephone conferences with Y. Salloum, K&E team re same (.5).
07/25/24	Hannah Crawford	0.50	Conference with Company re international sale considerations.
07/25/24	Anthony M. Del Rio	0.40	Review, analyze filing analysis and related workplan re health regulatory issues re sales.

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07/25/24	Jaina Desai	3.30	Review, analyze correspondence re cure objections, sale (1.2); revise summary re same, summary list re same (1.8); correspond with R. Marston, K&E team re same (.3).
07/25/24	Jaina Desai	1.80	Correspond with informal cure objectors (1.1); correspond with R. Marston re purchase orders, cure objections (.3); correspond with AlixPartners re same (.2); correspond with C. Ceresa re same, sale (.1); review, analyze correspondence re same (.1).
07/25/24	Jaina Desai	1.60	Correspond with D. Hackel re rejection notice (.1); telephone conference with AlixPartners, R. Marston, K&E team re cure objections (.4); correspond with R. Marston re same (.1); telephone conference with C. Ceresa, R. Marston re same (.7); telephone conference with informal cure objector (.1); review, analyze correspondence re same (.1); correspond with C. Ceresa, AlixPartners re cure objector meeting (.1).
07/25/24	Jaina Desai	0.60	Telephone conference with R. Marston re sale and cure objections (.3); correspond with C. Ceresa, S. Lieberman, R. Marston re same (.2); revise sale and cure objection summary (.1).
07/25/24	Partha Kar	0.50	Correspond with J. Mudhar, K&E team re sale structure issues.
07/25/24	Sabrina Lieberman	0.30	Review, revise NDA.
07/25/24	Rebecca J. Marston	4.90	Review, analyze cure objections (.8); correspond with J. Desai re same (.4); correspond with J. Desai, K&E team re sale matters (3.7).
07/25/24	Ruan J. Meintjes	0.20	Correspond with S. Toth, K&E team re outstanding stalking horse asset purchase agreements.
07/25/24	Jai Mudhar	4.20	Review, analyze intercompany loan issues (3.5); conference with H. Crawford re same (.2); correspond with H. Crawford, K&E team re the same (.5).
07/25/24	Dan O'Connor	0.60	Telephone conference with lender advisors, PJT, AlixPartners, S. Winters, C. Ceresa and K&E team re transaction matters.

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07/25/24	Steve Toth	1.90	Participate in update telephone conference with Company, PJT, AlixPartners, D. O'Connor and K&E team (.5); participate in telephone conference re bid and other updates with lender advisors, PJT, AlixPartners, Y. Salloum and K&E team (.4); discuss proceeds waterfall with AlixPartners, PJT, Y. Salloum, K&E team (.5); discuss status with A. Clifford (.3); discuss PTO allocation with AlixPartners and K&E team (.2).
07/25/24	Spencer A. Winters, P.C.	5.90	Prepare for and participate in telephone conference with Company and advisors re sale issues (.5); prepare for and participate in telephone conference with lender advisors re same (.5); review and revise waterfall analysis (1.8); review and analyze issues re excluded entities (1.3); prepare for and participate in telephone conference with lender advisors re open sale items (.5); prepare for and participate in telephone conference with Company, special committee re issues re same (.5); draft liquidation analysis summary (.8).
07/26/24	John G. Caruso	1.00	Review and revise asset purchase agreement.
07/26/24	Chris Ceresa	0.30	Review, analyze transaction issues (.2); correspond with J. Desai, K&E team re same (.1).
07/26/24	Hannah Crawford	0.30	Review, analyze correspondence from J. Mudhar, K&E team re international sale considerations.
07/26/24	Anthony M. Del Rio	0.50	Review and comment on open transaction items.
07/26/24	Jaina Desai	2.60	Telephone conference with cure objector, AlixPartners, C. Ceresa (.3); telephone conference with C. Ceresa, K&E team re sale structure analysis (.3); correspond with R. Marston re same (.1); review, analyze correspondence re cure objections (.6); correspond with cure objectors re same (.7); telephone conference with AlixPartners re sale stream (.1); correspond with AlixPartners re cure objections (.3); revise cure objection summary (.2).

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07/26/24	Jaina Desai	0.60	Correspond with AlixPartners re cure objections (.2); review, analyze correspondence re same, sale (.4).
07/26/24	Jaina Desai	0.10	Review, analyze correspondence re sale.
07/26/24	Luke Finn	3.20	Review, analyze transaction correspondence from D. O'Connor, K&E team (.4); review, analyze dataroom documents (.7); revise disclosure schedule draft (2.1).
07/26/24	Partha Kar	0.50	Correspond with H. Crawford, K&E team re sale structure issues.
07/26/24	Ruan J. Meintjes	0.20	Coordinate with foreign counsel re potential transition services agreement.
07/26/24	Jai Mudhar	0.40	Conference with C. Ceresa, K&E team re international entities re sale issues (.2); correspond with H. Crawford, K&E team re intercompany issues (.2).
07/26/24	Dan O'Connor	0.80	Telephone conference with PJT, AlixPartners and S. Toth re asset purchase agreement matters (.5); review, analyze asset purchase agreement markup (.2); correspond with PJT and AlixPartners re same (.1).
07/26/24	Steve Toth	3.20	Discuss tax analysis with D. O'Connor, K&E team (.7); discuss tax planning with Company, AlixPartners, D. O'Connor, K&E team (1.3).; discuss legal entities with PJT, AlixPartners, S. Winters, K&E team (.7); discuss legal entities with bidder, bidder advisors, PJT, AlixPartners, S. Winters, K&E team (.5).
07/26/24	Spencer A. Winters, P.C.	4.50	Review and analyze issues re tax structuring of sale, status (1.2); prepare for and participate in telephone conference with S. Toth, K&E team re same (1.0); prepare for and participate in telephone conference with Company re same (1.0); correspond and telephone conferences with multiple parties re same (1.3).
07/26/24	Sara B. Zablotney, P.C.	0.70	Telephone conference with Y. Salloum, K&E team re RDX sale legal issues.
07/27/24	Rebecca H. Arnall	2.00	Review, analyze purchase agreement re legal issues re compensation matters (1.1); draft issue summary (.7); correspond with S. Price re same (.2).

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07/27/24	Chris Ceresa	0.60	Review, analyze transaction legal issues.
07/27/24	Bernadette Coppola	0.30	Review, analyze comments to purchase agreement (.2); correspond with S. Toth, K&E team re same (.1).
07/27/24	Jaina Desai	1.70	Review, analyze asset purchase agreements (1.4); draft correspondence re same (.2); correspond with C. Ceresa re same (.1).
07/27/24	Jaina Desai	0.70	Revise lender presentation re tax considerations (.5); correspond with C. Ceresa re same (.1); correspond with N. Warther, K&E team re same (.1).
07/27/24	Jaina Desai	0.20	Correspond with D. O'Connor, K&E team re asset purchase agreement (.1); review, analyze correspondence re same (.1).
07/27/24	Justin M. Garfinkle	2.10	Draft issues summary to RDx purchase agreement (1.8); review, analyze registered IP schedules (.3).
07/27/24	Kate Hardey	0.70	Review, analyze APA re legal issues.
07/27/24	Liz Ji	1.20	Review, analyze asset purchase agreement re legal issues.
07/27/24	Sooah Kim	1.00	Review, analyze purchase agreement (.3); draft purchase agreement issue summary (.7).
07/27/24	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement legal issues.
07/27/24	Ruan J. Meintjes	1.40	Review and revise asset purchase agreement (1.0); draft issue summary of same (.2); correspond with K. Hardey, K&E team re same (.2).
07/27/24	Maureen D. O'Brien	0.50	Review, analyze issue summary.
07/27/24	Dan O'Connor	2.50	Review, analyze asset purchase agreement markup (.6); draft issue summary (1.4); correspond with S. Toth and K&E team re same (.5).
07/27/24	Evangelia Podaras	0.70	Review, analyze revised bid asset purchase agreement (.5); correspond with M. O'Brien, K&E team re issue summary additions (.2).
07/27/24	Scottie Shermetaro	0.80	Review and revise RDx purchase agreement re legal issues.
07/27/24	Noah Shier	0.40	Review purchase agreement re legal issues.
07/27/24	Matt Swanson	0.20	Review, analyze purchase agreement re legal issues.

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07/27/24	Paul D. Tanaka, P.C.	1.70	Review and analyze draft purchase agreement (1.3); review and revise issue summary re same (.2); correspond with S. Toth, K&E team re same (.2).
07/27/24	Steve Toth	3.70	Analyze revised asset purchase agreement (2.8); participate in telephone conference with bidder, bidder counsel, PJT, D. O'Connor, K&E team (.9).
07/27/24	Paul Vasiloff	0.80	Review, analyze purchase agreement and draft issues summary.
07/27/24	Nicholas Warther	0.40	Review and revise asset purchase agreement re legal and tax issues.
07/27/24	Spencer A. Winters, P.C.	0.30	Review and analyze tax presentation re sale.
07/28/24	Rebecca H. Arnall	0.20	Correspond with S. Price re issue summary.
07/28/24	Chris Ceresa	1.20	Review and analyze sale and asset purchase agreement legal issues (.5); comment on documents re same (.7).
07/28/24	Bernadette Coppola	0.50	Draft revisions to issue summary (.4); correspond with D. O'Connor and K&E team re same (.1).
07/28/24	Anthony M. Del Rio	0.80	Review and comment on open transaction items.
07/28/24	Jaina Desai	0.20	Review, analyze correspondence from C. Ceresa, K&E team re sale (.1); correspond with cure objector re sale key dates and deadlines (.1).
07/28/24	Jaina Desai	0.40	Revise successful bidder notice.
07/28/24	Jaina Desai	0.30	Review, analyze correspondence re sale (.2); correspond with S. Lieberman re same (.1).
07/28/24	Michael Ehret	1.00	Review, analyze asset purchase agreement.
07/28/24	Sooah Kim	0.50	Review and revise purchase agreement; revise purchase agreement issue summary.
07/28/24	Dan O'Connor	2.40	Review and revise issue summary (.8); correspond with Company, S. Toth and K&E team re disclosure schedules (.5); telephone conference with PJT, Company, AlixPartners, S. Toth, K&E team re transaction matters (1.1).
07/28/24	D. Taylor Petersen	0.30	Respond to diligence inquiries.

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07/28/24	Steve Toth	2.90	Analyze and revise asset purchase agreement issue summary (1.8); discuss workstreams and bidder status with Company, PJT, AlixPartners, S. Toth and K&E team (1.1).
07/28/24	Nicholas Warther	0.60	Review and revise tax portions of asset purchase agreement.
07/28/24	Sara B. Zablotney, P.C.	0.90	Telephone conference with N. Warther re status of sale items (.5); review, revise asset purchase agreement and issues list (.4).
07/28/24	Ann-Kathrin Ziegler	1.00	Review, analyze tax deck re intercompany claims clean-up (.3); review, analyze questions from H. Crawford, K&E team re intercompany restructuring (.1); review, revise draft responses from C. Paus (.6).
07/29/24	Chris Ceresa	2.00	Review and analyze asset purchase agreement (1.0); comment on documents re same (1.0).
07/29/24	Anthony M. Del Rio	0.60	Telephone conference with EU advisors re regulatory considerations (.3); review and comment on transaction documents (.3).
07/29/24	Jaina Desai	1.10	Review, analyze correspondence re sale, cure objections (.2); correspond with C. Ceresa, Cole Schotz re same (.3); review, analyze cure objection summary (.3); correspond with cure objectors (.3).
07/29/24	Jaina Desai	0.80	Correspond with Cole Schotz re notice of agenda (.2); revise cure objection summary (.2); correspond with AlixPartners re same (.2); correspond with cure objectors re cure objections (.1); review, analyze precedent re sale order language (.1).
07/29/24	Jaina Desai	1.10	Review, analyze precedent re sale order language (.7); correspond with AlixPartners re cure objection parties (.2); correspond with C. Ceresa re cure objection deadline extension (.1); correspond with Q. Wetzel re work in process summary (.1).
07/29/24	Jaina Desai	1.60	Correspond with R. Marston, C. Ceresa re cure objection deadline (.1); review, analyze correspondence re same (.1); review, analyze correspondence re cure objections (.2); revise summary re same (.3); draft correspondence re same (.9).

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07/29/24	Michael Ehret	0.60	Correspond with various party re bid and sale issues.
07/29/24	Luke Finn	4.60	Review, analyze correspondence from bidder counsel (.2); review, analyze disclosure schedule process (.5); review, analyze disclosure schedules for asset purchase agreement (3.9).
07/29/24	Justin M. Garfinkle	1.00	Review, analyze registered IP schedules.
07/29/24	Kate Hardey	0.50	Conference with EU counsel re transaction permits and TSA services.
07/29/24	Partha Kar	0.50	Conference with local counsel re sale.
07/29/24	Ruan J. Meintjes	0.20	Conference with foreign regulatory counsel re transition services agreement.
07/29/24	Dan O'Connor	5.30	Telephone conference with lender advisors, AlixPartners, Y. Salloum, K&E team re transaction matters (.5); telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re transaction matters (.3); review and revise purchase agreement (2.0); review and revise disclosure schedules (2.5).
07/29/24	Carolyn Paus	0.70	Draft summary re intercompany claims and dividend payments.
07/29/24	Yusuf Salloum	1.00	Analyze issues re sale transaction.
07/29/24	Scottie Shermetaro	0.30	Review, analyze diligence re IP disclosure schedules.
07/29/24	Steve Toth	3.30	Participate in workstreams discussion with lender advisors, PJT, AlixPartners, D. O'Connor and K&E team (.5); discuss tax and intercompany matters with D. O'Connor, K&E team (.5); participate in update telephone conference with lenders, lender advisors, PJT, AlixPartners, D. O'Connor, K&E team and Company (.5); participate in update telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team (.2); correspond with bidder re asset purchase agreement issues and questions (.2); analyze correspondence re TSA, schedules and diligence (.3); analyze revised asset purchase agreement (.6); analyze tax steps presentation (.5).

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07/29/24	Sarah Ullathorne	0.70	Review, analyze responses to corporate law questions re sales.
07/29/24	Spencer A. Winters, P.C.	5.00	Prepare for and participate in telephone conference with Rothschild re open sale items (.5); prepare for and participate in telephone conference re tax structure with S. Toth, K&E team (.5); prepare for and participate in telephone conference with lender principals re sale process, tax structure (.5); prepare for and participate in telephone conference with Company advisors re sale process, case status (.5); review and analyze issues re sale process, case status (1.4); correspond and telephone conferences with Company, C. Ceresa, K&E team, advisors re same (1.6).
07/29/24	Ann-Kathrin Ziegler	1.50	Review and revise summary re intercompany structuring (1.0); conference with C. Paus and K&E team re same (.5).
07/30/24	Chris Ceresa	1.20	Review and analyze transaction documents and pleadings (.6); comment on documents re same (.6).
07/30/24	Bernadette Coppola	0.30	Draft revisions to asset purchase agreement issue summary (.2); correspond with S. Toth and K&E team re same (.1).
07/30/24	Anthony M. Del Rio	0.80	Review and comment on transaction documents.
07/30/24	Jaina Desai	1.70	Telephone conference with C. Ceresa re cure objection deadline (.1); telephone conference with C. Ceresa re cure objection updates (.3); correspond with R. Marston re same (.1); telephone conference with AlixPartners, A. Salmen, K&E team re same (.1); telephone conference with cure objectors re same (.3); correspond with cure objectors re same (.5); review, analyze correspondence re same (.3).
07/30/24	Jaina Desai	1.50	Telephone conference with AlixPartners, S. Lieberman, K&E team re cure objections (.3); correspond with AlixPartners re same (.2); correspond with cure objectors re same (.6); revise cure objection summary (.3); analyze correspondence re cure objections (.1).

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07/30/24	Jaina Desai	0.70	Analyze, review correspondence re sale (.3); analyze, review presentation re same (.1); correspond with R. Marston re same (.3).
07/30/24	Jaina Desai	0.60	Review, analyze correspondence re sale (.1); correspond with C. Ceresa, R. Marston re same (.2); correspond with H. Crawford, K&E team re same (.3).
07/30/24	Michael Ehret	1.00	Conference with Company team re bid (.5); conference with bidder, Deloitte re tax re sale (.5).
07/30/24	Luke Finn	7.60	Review, analyze correspondence from S. Toth, K&E team, Company re sale (.5); review, analyze asset purchase agreement (1.8); draft initial draft of corporate issue summary re asset purchase agreement (3.8); review, analyze asset purchase agreement disclosures schedule (1.1); review, analyze German labor law, collective bargaining issue (.4).
07/30/24	Justin M. Garfinkle	3.30	Draft issue summary re vents purchase agreement (.9); review, analyze registered IP schedules (.8); draft comments to RDx purchase agreement (1.6).
07/30/24	Kate Hardey	0.80	Review, revise APA.
07/30/24	Sooah Kim	0.50	Review and revise purchase agreement (.3); draft purchase agreement issue summary (.2).
07/30/24	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement.
07/30/24	Sabrina Lieberman	0.20	Correspond with R. Marston re NDA.
07/30/24	Brandan Matthews	0.10	Review, analyze purchase agreement matters.
07/30/24	Ruan J. Meintjes	1.70	Review and revise asset purchase agreement (1.3); review and revise asset purchase agreement (.4).
07/30/24	Trent Nachbar	9.10	Review, analyze, revise asset purchase agreement and schedules (3.8); further review, revise APA (3.9); further review, revise APA schedules (1.4).
07/30/24	Dan O'Connor	5.50	Conference with Company re disclosure schedules (.8); telephone conference re taxes with bidder, bidder advisor, AlixPartners, S. Toth and K&E team (.5); review and revise asset purchase agreement (2.7); review and revise disclosure schedules (1.5).

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07/30/24	Carolyn Paus	2.00	Review, analyze slides on proposed restructuring transaction steps (.7); analyze intercompany receivables and payables of German entities (1.3).
07/30/24	Scottie Shermetaro	0.80	Review and revise disclosure schedules (.5); review and revise asset purchase agreement issue summary (.3).
07/30/24	Steve Toth	4.70	Participate in telephone conference re tax and intercompany settlement with AlixPartners, D. O'Connor, K&E team, Company, bidder, bidder advisors and PJT (.5); analyze correspondence from D. O'Connor, K&E team re schedules and diligence questions (.6); analyze revised structure presentation (.2); comment on bidder asset purchase agreement (2.6); analyze correspondence re diligence and schedule questions from D. O'Connor, K&E team (.3); respond to correspondence re asset purchase agreement issues from D. O'Connor, K&E team (.2); analyze attorney notes re foreign transactions and requirements (.3).
07/30/24	Paul Vasiloff	0.80	Review, analyze purchase agreement (.5); draft issues summary re same (.3).
07/30/24	Donatus Wang	0.70	Review, analyze presentation on treatment of intercompany claims (.5); correspond with local counsel, Company, C. Paus re same (.2).
07/30/24	Nicholas Warther	1.40	Conference with M. Ehret, K&E team and Company re tax re sale (.6); conference with Deloitte re tax diligence (.5); review and revise asset purchase agreement (.3).
07/30/24	Cristina Weidner	1.00	Review, analyze draft structure slides (.3); conference with A. Ziegler, K&E team re same (.7).
07/30/24	Spencer A. Winters, P.C.	4.20	Review and analyze issues re marketing process and case status (1.8); review and analyze tax structuring issues (.7); correspond and telephone conferences with multiple parties re same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Ann-Kathrin Ziegler	3.00	Review, analyze tax presentation re intercompany structure (1.5); conference with C. Weidner, K&E team re same (.7); review and revise correspondence to Company and German management counsel re same (.8).
07/31/24	Rebecca H. Arnall	3.20	Correspond with S. Kim and S. Price re issue summary and purchase agreement updates (.2); revise purchase agreement (1.7); revise same (.4); correspond with S. Price, K&E team re same (.1); draft issue summary (.6); correspond with S. Price re same (.1); correspond with S. Price, K&E team re same (.1).
07/31/24	Bernadette Coppola	1.50	Draft revisions to issue summary (.1); correspond with AlixPartners, S. Toth, K&E team re transition services agreement (.2); draft revisions to asset purchase agreement (.9); correspond with S. Toth and K&E team re same (.3).
07/31/24	Anthony M. Del Rio	1.40	Review and comment on transaction documents.
07/31/24	Jaina Desai	0.80	Correspond with R. Marston re sale (.1); correspond with AlixPartners re cure objections, sale (.3); correspond with cure objectors re cure objections (.2); review, analyze correspondence re same (.2).
07/31/24	Jaina Desai	1.00	Review, analyze correspondence from R. Marston, K&E team re sale, cure objections (.2); correspond with cure objectors re cure objections (.4); telephone conference with cure objector re same (.2); correspond with R. Marston re same (.1); correspond with A. Salmen re sale status (.1).
07/31/24	Jaina Desai	0.40	Telephone conference with S. Toth, K&E team, PJT re sale tax structure (.3); correspond with R. Marston, PJT re same (.1).
07/31/24	Jaina Desai	1.00	Correspond with AlixPartners, cure objectors re cure objections (.2); telephone conference with C. Ceresa, R. Marston re auction (.5); telephone conference with informal cure objector (.1); correspond with AlixPartners re same (.1); draft correspondence to R. Marston, K&E team re auction (.1).

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Jaina Desai	2.00	Correspond with R. Marston re auction matters (.2); correspond with O. Acuna re same (.1); correspond with C. Ceresa re same (.2); draft further correspondence to R. Marston, K&E team re auction (.4); draft auction summary (.3); analyze, research auction precedent (.7); correspond with C. Ceresa re asset purchase agreement (.1).
07/31/24	Jaina Desai	1.50	Analyze, auction precedent re script.
07/31/24	Jaina Desai	1.30	Analyze asset purchase agreement re legal issues (1.0); draft correspondence to C. Ceresa re same (.3).
07/31/24	Michael Ehret	2.80	Conference with N. Warther, K&E team re bidder (.5); conference with bidder re tax structure (1.0); conference with bidder re same (.5); review, analyze asset purchase agreement (.8).
07/31/24	Luke Finn	6.30	Correspond with S. Toth, K&E team re issue summary (.2); review, revise issue summary (.8); review, revise, asset purchase agreement (3.9); further review, revise same (.5); conference with working group re sale (.9).
07/31/24	Justin M. Garfinkle	1.00	Draft comments to vents purchase agreement issue summary (.6); review, analyze registered IP schedules (.4).
07/31/24	Sooah Kim	1.40	Review and revise purchase agreement (1.0); draft purchase agreement issue summary (.4).
07/31/24	Daniel Lewis, P.C.	0.50	Conference with B. Coppola and K&E team re APAs.
07/31/24	Sabrina Lieberman	0.40	Conference with KPMG, Company, S. Zablotney, K&E team re tax issues related to sale.
07/31/24	Rebecca J. Marston	1.80	Correspond and conference with J. Desai, K&E team re sale matters.
07/31/24	Brandan Matthews	0.70	Conference with advisors re bids.
07/31/24	Ruan J. Meintjes	1.40	Review and revise asset purchase agreement (1.2); coordinate with K. Hardey re same (.2).
07/31/24	Jai Mudhar	0.30	Correspond with Y. Salloum and K&E team re sale.
07/31/24	Trent Nachbar	3.40	Review, analyze asset purchase agreement and schedules.

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Maureen D. O'Brien	1.00	Review and revise issue summary for two purchase agreements.
07/31/24	Dan O'Connor	4.10	Telephone conference with PJT, AlixPartners, S. Winters, S. Toth and K&E team re transaction matters (.6); telephone conference with bidder, PJT, AlixPartners and K&E teams re transaction matters (.3); review and revise asset purchase agreement (1.0); review and revise disclosure schedules (1.4); draft summary of open items for disclosure schedules (.8).
07/31/24	Evangelia Podaras	1.50	Review, analyze revised vents agreement (.7); review/revise issue summary (.3); correspond with M. O'Brien, K&E team re same; review, analyze revised employee communications information (.4); correspond with Company re same (.1).
07/31/24	Yusuf Salloum	1.50	Analyze legal issues re sale transactions.
07/31/24	Scottie Shermetaro	0.40	Review and revise asset purchase agreement.
07/31/24	Noah Shier	0.30	Review, analyze asset purchase agreement issues list.
07/31/24	Steve Toth	8.80	Discuss bid and process status with PJT, AlixPartners, D. O'Connor and K&E team (.7); telephone conference Company, D. O'Connor, K&E team re tax components of sales (.7); discuss tax matters with bidder advisors, bidder, Company, D. O'Connor, K&E team (.3); discuss asset purchase agreement concerns with bidder counsel (.2); participate in telephone conference re tax matters and structure with bidder advisors, bidder, PJT, AlixPartners, D. O'Connor and K&E team (.3); discuss vents bidder with PJT (.2); discuss bids with Company and S. Winters (.4); revise asset purchase agreement (3.7); revise attorney notes re asset purchase agreement issues (.4); analyze bidder APAs (.9); analyze revised asset purchase agreement (1.0).
07/31/24	Paul Vasiloff	0.90	Provide comments to purchase agreement.

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Nicholas Warther	3.70	Review and revise tax portions of asset purchase agreement (1.4); correspond with P. Gunderson, K&E team re same (.8); conference with bidder re tax diligence (.5); conference with bidder re tax diligence (.5); conference with Company re same (.5).
07/31/24	Spencer A. Winters, P.C.	4.50	Prepare for and participate in telephone conference with advisors re open sale issues (.5); prepare for and participate in telephone conference with company re same (.5); review and analyze issues re bidders, next steps (1.6); correspond and telephone conferences with multiple parties re same (1.9).
Total		1,499.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104438

Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 26,620.50

Total legal services rendered

\$ 26,620.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050104438
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John G. Caruso	2.20	2,115.00	4,653.00
Chris Ceresa	0.50	1,395.00	697.50
Kenny Chiaghana	4.10	975.00	3,997.50
Jaina Desai	0.30	975.00	292.50
Julia R. Foster	0.50	525.00	262.50
David Hackel	12.40	1,095.00	13,578.00
Joshua Raphael	2.60	1,095.00	2,847.00
Josh Valletta	0.30	975.00	292.50
TOTALS	22.90		\$ 26,620.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050104438
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.50	Review, analyze legal issues re lease rejection.
07/01/24	Julia R. Foster	0.50	Research precedent re contract rejection and assumption-rejection talking points.
07/01/24	David Hackel	3.30	Review, analyze contract rejection procedures order (.4); draft talking points re same (1.7); research precedent re same (.2); correspond with J. Foster re same (.1); review, analyze precedent and research re same (.9).
07/02/24	David Hackel	2.30	Review, revise contract rejection procedures order (.7); review, revise talking points re same (.6); review, analyze precedent, research re same (.4); correspond with T. Chanroo, K&E team re same (.2); review, analyze MWE comments to proposed order (.2); review, analyze correspondence from C. Ceresa, K&E team re same, related second day orders (.2).
07/03/24	Josh Valletta	0.30	Telephone conference with S. Lieberman re non-consensual 365(d)(4) extensions.
07/08/24	Joshua Raphael	0.80	Review, analyze, revise rejection procedures order (.3); correspond with C. Ceresa, T. Chanroo re same (.1); research precedent re same (.4).
07/10/24	John G. Caruso	1.70	Draft lease term sheet (1.1); review, analyze existing lease (.6).
07/11/24	John G. Caruso	0.50	Review, analyze issues re revised lease term sheet.
07/17/24	David Hackel	1.00	Review, analyze issues re contract rejection procedures and related second day orders (.3); review, analyze correspondence from C. Ceresa, K&E team re same (.7).
07/22/24	Jaina Desai	0.10	Correspond with AlixPartners, R. Marston, K&E team re cure contracts.
07/22/24	David Hackel	2.60	Research re holdover tenant contract issue (2.4); correspond with J. Raphael re same (.2).
07/22/24	Joshua Raphael	0.60	Research re legal issues re holdover tenant post lease rejection.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050104438
 Matter Number: 48520-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Joshua Raphael	1.20	Further research, analyze rejection of expired leases with holdover tenant (1.1); correspond with C. Ceresa re same (.1).
07/25/24	Jaina Desai	0.20	Correspond with D. Hackel re lease rejection issues.
07/25/24	David Hackel	3.20	Draft, revise rejection notice (1.1); correspond with C. Ceresa, K&E team re same (.2); review, analyze precedent, rejection procedures, related pleadings re same (1.6); review, analyze issues, precedent re abandoned property (.3).
07/26/24	Kenny Chiaghana	2.00	Research re treatment of contracts during chapter 11 in Third Circuit.
07/29/24	Kenny Chiaghana	0.70	Research re executory contracts and admin claims in Third Circuit.
07/30/24	Kenny Chiaghana	0.90	Research, analyze legal issues re admin claims re executory contracts.
07/31/24	Kenny Chiaghana	0.50	Legal research re executory contract issues under Third Circuit caselaw.
Total		22.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104439
Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,084.00

Total legal services rendered

\$ 35,084.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	18.80	1,395.00	26,226.00
Partha Kar	0.50	2,305.00	1,152.50
Olivia Kaufmann	1.50	1,095.00	1,642.50
Sabrina Lieberman	0.50	975.00	487.50
Jai Mudhar	0.50	1,345.00	672.50
Kyle Nolan Trevett	3.80	1,265.00	4,807.00
Donatus Wang	0.10	960.00	96.00
TOTALS	25.70		\$ 35,084.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.30	Review, revise proposed communications plan materials.
07/01/24	Kyle Nolan Trevett	1.10	Review, revise communications materials re sale process (.9); correspond with C. Ceresa, Company re same (.2).
07/01/24	Donatus Wang	0.10	Correspond with Company on cash flow forecast legal issues.
07/02/24	Chris Ceresa	0.90	Review, analyze final orders for second day hearing.
07/02/24	Kyle Nolan Trevett	1.30	Review, revise communications materials (1.1); correspond with C. Ceresa, Company re same (.2).
07/03/24	Chris Ceresa	1.80	Review, analyze second day hearing orders.
07/03/24	Olivia Kaufmann	1.50	Telephone conference with Company re state regulatory requirements (.6); conference with state regulators re notification and application requirements for licenses (.9).
07/03/24	Jai Mudhar	0.50	Review, analyze issues re account services.
07/03/24	Kyle Nolan Trevett	1.20	Review, revise communications re sale process (1.1); correspond with C. Ceresa, Company re same (.1).
07/04/24	Chris Ceresa	0.30	Review, analyze, comment on company communications.
07/04/24	Partha Kar	0.50	Correspond with Company re Swiss auditor.
07/06/24	Chris Ceresa	0.30	Review, analyze, and comment on company communications materials.
07/08/24	Chris Ceresa	0.50	Review, analyze company communications materials and provide comments re same.
07/09/24	Chris Ceresa	0.60	Review, analyze Company communications materials.
07/10/24	Chris Ceresa	0.40	Review, analyze Company communications materials.
07/10/24	Chris Ceresa	1.10	Review, analyze business operations issues (.9); correspond with S. Lieberman, K&E team re vendor matters (.2).
07/15/24	Chris Ceresa	0.40	Review, analyze business operations issues; correspond with Company, advisors re same.
07/15/24	Sabrina Lieberman	0.20	Correspond with Company, regulatory counsel re engagement documents.

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Chris Ceresa	0.60	Review, analyze business operations issues (.3); correspond with Company, advisors re same (.3).
07/17/24	Chris Ceresa	0.70	Review, revise communication plan (.4); correspond with Company re same (.3).
07/22/24	Chris Ceresa	1.80	Review, analyze legal issues re company operations (1.0); correspond with Company, advisors re same (.8).
07/22/24	Kyle Nolan Trevett	0.20	Telephone conference with C. Ceresa, R. Marston, Company re communications issues.
07/23/24	Chris Ceresa	1.60	Review, analyze legal issues re company operations and communications (1.0); correspond with Company, advisors re same (.6).
07/24/24	Chris Ceresa	1.20	Review, analyze legal issues re company operations (1.0); correspond with Company, advisors re same (.2).
07/24/24	Sabrina Lieberman	0.10	Correspond with Company re legal invoice.
07/25/24	Chris Ceresa	2.10	Review, analyze legal issues re company operations and vendors (1.7); correspond with Company, advisors re same (.4).
07/26/24	Chris Ceresa	0.70	Review, analyze legal issues re company operations and vendors (.3); correspond with Company, advisors re issues re same (.4).
07/29/24	Chris Ceresa	0.70	Analyze legal issues re company operations and vendor matters (.5); correspond with Company, advisors re issues re same (.2).
07/30/24	Chris Ceresa	1.10	Review, analyze legal issues re company operations and communications (.7); correspond with Company, advisors re issues re same (.4).
07/30/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re foreign counsel issues.
07/31/24	Chris Ceresa	1.70	Review, analyze legal issues re company operations and communications (1.0); correspond with Company, advisors re issues re same (.7).
Total		25.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104440

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 16,841.00

Total legal services rendered

\$ 16,841.00

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Claims Administration

Invoice Number: 1050104440
Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	5.60	1,345.00	7,532.00
Kenny Chiaghana	4.60	975.00	4,485.00
Susan D. Golden	1.20	1,600.00	1,920.00
Sarah Osborne	2.20	975.00	2,145.00
Adrian Salmen	0.20	1,265.00	253.00
Kyle Nolan Trevett	0.40	1,265.00	506.00
TOTALS	14.20		\$ 16,841.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050104440
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Tiffani Chanroo	0.70	Correspond with K. Chiaghana re bar date notice (.4); review, revise same (.3).
07/01/24	Kenny Chiaghana	0.90	Analyze, revise bar date publication notice.
07/01/24	Sarah Osborne	0.50	Correspond with D. Hackel, K&E team re claimant inquiries (.3); review, revise summary re same (.2).
07/01/24	Kyle Nolan Trevett	0.40	Review, analyze issues re setoff (.3); correspond with C. Ceresa, Y. Salloum re same (.1).
07/02/24	Tiffani Chanroo	0.30	Correspond with K. Chiaghana re bar date notice.
07/02/24	Kenny Chiaghana	0.20	Research re claim setoffs.
07/02/24	Sarah Osborne	0.20	Correspond with D. Hackel, claimant re potential proof of claim.
07/03/24	Susan D. Golden	0.70	Coordinate proofs and estimates for bid procedures notice and bar date notice publications in New York Times.
07/04/24	Kenny Chiaghana	0.50	Analyze, revise bar date order.
07/04/24	Adrian Salmen	0.20	Correspond with T. Chanroo, interested parties re bar date order.
07/06/24	Tiffani Chanroo	0.50	Review, revise bar date order (.4); correspond with K. Chiaghana, Omni re service of same (.1).
07/07/24	Sarah Osborne	0.20	Review, revise proof of claim summary and creditor correspondence with advisors.
07/09/24	Kenny Chiaghana	1.10	Analyze, revise bar date notices.
07/09/24	Susan D. Golden	0.50	Coordinate with publisher revisions re bar date and bid procedures notices for New York Times.
07/09/24	Sarah Osborne	0.20	Correspond with creditor re filing proof of claim.
07/10/24	Tiffani Chanroo	0.40	Correspond with Omni, Cole Schotz team re bar date service.
07/11/24	Tiffani Chanroo	2.90	Conference with Omni team, Cole Schotz team re bar date service (.5); review, analyze issues re same (1.6); correspond with K. Chiaghana re same (.8).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050104440
 Matter Number: 48520-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Kenny Chiaghana	1.90	Research re bar date package (1.4); conference with K&E team, T. Chanroo and Omni team re same (.2); research re bar dater order (.3).
07/12/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana, K&E team, Omni team re bar date service (.4); review, analyze issues re same (.4).
07/12/24	Sarah Osborne	0.30	Review, revise issues re unsecured creditor (.1); revise summary re same (.2).
07/15/24	Sarah Osborne	0.60	Correspond with creditor re filing proof of claim (.4); research re same (.2).
07/19/24	Sarah Osborne	0.20	Revise summary re creditor claims communications.
Total		14.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104441

Client Matter: 48520-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 70,017.50

Total legal services rendered

\$ 70,017.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	5.30	1,395.00	7,393.50
Tiffani Chanroo	25.30	1,345.00	34,028.50
Kenny Chiaghana	0.90	975.00	877.50
Jaina Desai	3.20	975.00	3,120.00
David Hackel	1.20	1,095.00	1,314.00
Sabrina Lieberman	2.90	975.00	2,827.50
Sarah Osborne	6.00	975.00	5,850.00
Joshua Raphael	2.50	1,095.00	2,737.50
Yusuf Salloum	3.00	1,595.00	4,785.00
Adrian Salmen	4.50	1,265.00	5,692.50
Seth Sanders	1.10	1,265.00	1,391.50
TOTALS	55.90		\$ 70,017.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	David Hackel	0.20	Correspond with T. Chanroo, K&E team re global notes (.1); review, analyze global notes (.1).
07/02/24	David Hackel	0.50	Review, analyze global notes, SoFAs, schedules issues (.3); correspond with J. Raphael re same (.1); conference with J. Raphael re same (.1).
07/05/24	Tiffani Chanroo	1.70	Correspond with C. Ceresa, Cole Schotz team, K&E team re SoFAs, schedules (1.2); review, analyze SoFAs, schedules (.5).
07/06/24	Tiffani Chanroo	2.20	Review, revise SoFAs and schedules (1.9); correspond with S. Lieberman, K&E team re same (.3).
07/06/24	Jaina Desai	2.90	Review, analyze SoFAs and schedules for accuracy.
07/06/24	Sabrina Lieberman	1.60	Review, revise statements, schedules of financial affairs.
07/06/24	Sarah Osborne	3.40	Review, analyze issues re debtors' statements of financial affairs and schedules of assets and liabilities (3.2); correspond with T. Chanroo, K&E team re same (.2).
07/06/24	Joshua Raphael	1.30	Review, analyze SoFAs and schedules.
07/06/24	Adrian Salmen	1.90	Review, analyze SoFAs, schedules.
07/07/24	Tiffani Chanroo	3.20	Review, revise SoFAs and schedules (2.6); correspond with S. Lieberman, K&E team, AlixPartners re same (.6).
07/07/24	Kenny Chiaghana	0.90	Analyze, revise schedules and statements.
07/07/24	Jaina Desai	0.30	Review, analyze SoFAs and schedules (.2); correspond with T. Chanroo, S. Osborne re same (.1).
07/07/24	Sabrina Lieberman	1.20	Review, analyze schedules and statements re accuracy.
07/07/24	Sarah Osborne	2.60	Review, analyze statements of financial affairs and schedules of assets and liabilities (2.4); correspond with T. Chanroo, K&E team re same (.2).
07/07/24	Joshua Raphael	1.00	Review, analyze SoFAs and schedules (.7); correspond with T. Chanroo, C. Ceresa re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Yusuf Salloum	1.00	Review, analyze schedules and statements.
07/07/24	Adrian Salmen	0.70	Review, analyze SoFAs, schedules.
07/07/24	Seth Sanders	1.10	Analyze, revise SoFAs, schedules (.9); correspond with T. Chanroo re same (.2).
07/08/24	Chris Ceresa	4.80	Review, analyze SoFAs (3.1); review, analyze SOALs re legal issues (1.7).
07/08/24	Tiffani Chanroo	9.60	Review, analyze schedules and statements (3.9); coordinate the filing re same (3.9); correspond with C. Ceresa, K&E team re same (1.8).
07/08/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re statements and schedules of financial affairs.
07/08/24	Yusuf Salloum	2.00	Analyze issues re finalizing schedules and statements.
07/09/24	Chris Ceresa	0.50	Analyze SoFAs, SOALs re legal issues (.4); correspond with T. Chanroo re same (.1).
07/09/24	Tiffani Chanroo	5.00	Review, analyze 2015.3 report (3.9); correspond with Alix team, C. Ceresa, K&E team re same (1.1).
07/10/24	Tiffani Chanroo	2.90	Review, revise 2015.3 report (1.8); correspond with C. Ceresa, K&E team, Cole Schotz team, Alix team re same (1.1).
07/10/24	Joshua Raphael	0.20	Review, analyze SoFAs and schedules re material assets, operations (.1); correspond with C. Ceresa, K&E team re same (.1).
07/10/24	Adrian Salmen	1.90	Review, analyze precedent 2015.3 reports (1.1); review, analyze form 2015.3 report (.5); correspond with C. Ceresa, T. Chanroo, Alix, Cole Schotz re same (.3).
07/12/24	Tiffani Chanroo	0.70	Correspond with Cole Schotz team, C. Ceresa, K&E team, AlixPartners re 341 meeting re schedules and statements.
07/17/24	David Hackel	0.50	Review, analyze issues re global notes, SoFAs and schedules.
Total		55.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104442

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 12,921.50

Total legal services rendered

\$ 12,921.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	0.40	525.00	210.00
David Hackel	5.30	1,095.00	5,803.50
Sabrina Lieberman	3.90	975.00	3,802.50
Sarah Osborne	1.30	975.00	1,267.50
Joshua Raphael	0.10	1,095.00	109.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Quin Wetzel	1.30	975.00	1,267.50
TOTALS	12.50		\$ 12,921.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	David Hackel	0.90	Review, analyze issues re service log, stakeholder issues (.6); correspond with S. Osborne, K&E team, Company, advisors re same (.3).
07/02/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne re same (.1).
07/09/24	Julia R. Foster	0.40	Compile wet ink signed petitions for 341 meeting materials.
07/10/24	Joshua Raphael	0.10	Review, analyze reporting obligations and correspond with K. Chiaghana re same.
07/11/24	Quin Wetzel	1.30	Review, analyze creditor matrix re confidentiality (1.1); correspond with S. Lieberman re same (.2).
07/12/24	Sabrina Lieberman	0.30	Correspond with Q. Wetzel and K&E team re creditor matrix.
07/12/24	Josh Sussberg, P.C.	0.10	Correspond with creditor re legal issue.
07/17/24	David Hackel	1.40	Review, analyze issues re service log, stakeholder issues (.8); revise summary re same (.1); correspond with S. Osborne re same (.1); conference with S. Osborne re same (.2); conference with counterparty re same (.1); correspond with counterparty, PJT re same (.1).
07/17/24	Sarah Osborne	1.00	Review, analyze creditor communications (.2); correspond with D. Hackel re same (.4); correspond with creditor re debtor entity status (.2); revise summary re same (.2).
07/18/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); revise summary re same (.1); correspond with S. Osborne, PJT re same (.1).
07/19/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); revise summary re same (.1); correspond with S. Osborne, Omni re same (.1).
07/19/24	Sabrina Lieberman	0.40	Conference with Omni re creditor matrix (.2); correspond with Omni, C. Ceresa, K&E team re same (.2).
07/20/24	Sabrina Lieberman	0.20	Review, analyze creditor matrix redactions.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues.
07/23/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues.
07/24/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne re same (.1); correspond with S. Osborne, K&E team, Company, advisors re same (.1).
07/24/24	Sabrina Lieberman	2.10	Review, revise creditor matrix.
07/24/24	Sarah Osborne	0.30	Review, revise creditor inquiry summary (.2); correspond with D. Hackel re same (.1).
07/25/24	Sabrina Lieberman	0.50	Review, analyze creditor matrix (.4); correspond with S. Golden, K&E team re same (.1).
07/26/24	Josh Sussberg, P.C.	0.10	Correspond with creditor re legal issue.
07/30/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
07/31/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
07/31/24	Sabrina Lieberman	0.40	Conference with creditors re outstanding creditor issues (.3); correspond with Cole Schotz re same (.1).
Total		12.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104443

Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 26,490.50

Total legal services rendered

\$ 26,490.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050104443
 Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.50	1,395.00	6,277.50
Tiffani Chanroo	0.30	1,345.00	403.50
Tabitha J. De Paulo	10.90	1,435.00	15,641.50
Jaina Desai	1.00	975.00	975.00
Amy Donahue	0.30	525.00	157.50
Julia R. Foster	0.90	525.00	472.50
Sabrina Lieberman	0.10	975.00	97.50
Rebecca J. Marston	1.20	1,345.00	1,614.00
Quin Wetzel	0.40	975.00	390.00
Tanzila Zomo	1.30	355.00	461.50
TOTALS	20.90		\$ 26,490.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050104443
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Tiffani Chanroo	0.30	Correspond with AlixPartners re reporting obligations.
07/11/24	Tabitha J. De Paulo	3.80	Review precedent materials and prepare witness preparation outline for 341 meeting.
07/15/24	Tabitha J. De Paulo	1.40	Review, analyze schedules, global notes and background materials re 341 meeting.
07/16/24	Chris Ceresa	1.20	Conference with Cole Schotz re preparation for 341 meeting.
07/16/24	Tabitha J. De Paulo	3.80	Draft witness preparation outline for 341 meeting (2.7); telephone conference with Company, Cole Schotz re witness preparation session for 341 meeting (1.1).
07/16/24	Jaina Desai	1.00	Telephone conference with C. Ceresa, K&E team and AlixPartners re 341 preparation.
07/16/24	Amy Donahue	0.30	Research and pull 341 hearing transcripts for C. Ceresa.
07/16/24	Julia R. Foster	0.40	Research precedent re 341 meeting transcripts.
07/16/24	Rebecca J. Marston	1.20	Conference with K&E team, AlixPartners team re 341 meeting preparation (.8); correspond with AlixPartners re same (.4).
07/16/24	Tanzila Zomo	0.30	Compile pleadings re 341 meeting.
07/17/24	Chris Ceresa	1.90	Participate in 341 meeting (1.5); prepare for same (.4).
07/17/24	Tabitha J. De Paulo	1.90	Review, analyze schedules re 341 meeting (.8); participate in 341 meeting (1.1).
07/17/24	Julia R. Foster	0.20	Correspond with Cole Schotz team re 341 meeting transcript.
07/17/24	Tanzila Zomo	1.00	Open, monitor 341 creditor meeting line.
07/21/24	Chris Ceresa	0.50	Review, analyze draft monthly operating reports.
07/22/24	Chris Ceresa	0.90	Review, analyze draft monthly operating reports.
07/22/24	Sabrina Lieberman	0.10	Correspond with U.S. Trustee, Y. Salloum, K&E team re insurance endorsements.
07/23/24	Quin Wetzel	0.40	Review, analyze docket re monthly operating reports.

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050104443
Matter Number: 48520-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/24	Julia R. Foster	0.30	Correspond re 341 meeting transcript with C. Ceresa, K&E team.
Total		20.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104445

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,084.50

Total legal services rendered

\$ 2,084.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050104445
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
Adrian Salmen	0.80	1,265.00	1,012.00
Quin Wetzel	1.00	975.00	975.00
TOTALS	1.90		\$ 2,084.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050104445
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa re insurance documents.
07/03/24	Adrian Salmen	0.40	Correspond with T. Chanroo, K&E team, insurance counsel re second day orders.
07/09/24	Adrian Salmen	0.40	Review, analyze insurance order provisions (.2); correspond with insurer's counsel re same (.2).
07/09/24	Quin Wetzel	1.00	Review, analyze insurance order re modification, notice requirements (.4); correspond with A. Salmen re same (.2); review, analyze insurance reporting obligations (.3); correspond with K. Chiaghana re same (.1).
Total		1.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104446

Client Matter: 48520-19

In the Matter of Utilities

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 4,315.50

Total legal services rendered

\$ 4,315.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Utilities

Invoice Number: 1050104446
Matter Number: 48520-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,395.00	418.50
Tiffani Chanroo	2.10	1,345.00	2,824.50
Kenny Chiaghana	1.10	975.00	1,072.50
TOTALS	3.50		\$ 4,315.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Utilities

Invoice Number: 1050104446
 Matter Number: 48520-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.30	Review, analyze objection re utilities (.1); review settlement agreement (.2).
07/01/24	Tiffani Chanroo	1.20	Correspond with counterparty re utility objections (.4); review, analyze issues re same (.8).
07/01/24	Kenny Chiaghana	0.50	Analyze, revise settlement re utilities.
07/02/24	Tiffani Chanroo	0.90	Correspond with counterparty re utilities objection (.6); review, analyze same (.3).
07/15/24	Kenny Chiaghana	0.10	Correspond with C. Ceresa, K&E team, AlixPartners team re settlement letter.
07/16/24	Kenny Chiaghana	0.50	Correspond with settlement counterparty, C. Ceresa and AlixPartners.
Total		3.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104447

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 356,554.50

Total legal services rendered

\$ 356,554.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jaina Desai	0.90	975.00	877.50
Michael Ehret	43.80	1,895.00	83,001.00
Emanuel Goetz	45.90	750.00	34,425.00
Palmer Gunderson	66.20	995.00	65,869.00
Liz Ji	3.00	1,285.00	3,855.00
Partha Kar	1.00	2,305.00	2,305.00
Sabrina Lieberman	4.30	975.00	4,192.50
James Morgan	2.90	2,445.00	7,090.50
Jai Mudhar	0.40	1,345.00	538.00
Mavnick Nerwal	0.50	2,265.00	1,132.50
Rakesh Patel	2.50	1,665.00	4,162.50
Carolyn Paus	3.80	750.00	2,850.00
Steve Toth	1.40	1,820.00	2,548.00
Donatus Wang	1.60	960.00	1,536.00
Nicholas Warther	38.50	1,665.00	64,102.50
Cristina Weidner	4.00	1,665.00	6,660.00
Sara B. Zablotney, P.C.	28.90	2,445.00	70,660.50
Ann-Kathrin Ziegler	0.70	1,070.00	749.00
TOTALS	250.30		\$ 356,554.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Michael Ehret	1.20	Telephone conference with M. Goetz re German tax considerations (.4); review, analyze issues re same (.8).
07/01/24	Emanuel Goetz	1.00	Telephone conference with M. Ehret, PWC re German tax considerations.
07/01/24	Palmer Gunderson	2.70	Revise tax disclosures re disclosure statement, chapter 11 plan, asset purchase agreements (1.8); draft purchase price allocation methodology schedule (.9).
07/01/24	Sabrina Lieberman	0.50	Conference with AlixPartners re Hawaiian tax issue (.1); correspond with C. Ceresa and T. Chanroo re same (.4).
07/02/24	Palmer Gunderson	1.20	Review, revise asset purchase agreements (.8); correspond with S. Zablotney, K&E team re transaction services agreement (.4).
07/02/24	Partha Kar	0.50	Correspond with Company re EY services and tax matters.
07/02/24	Nicholas Warther	0.50	Review and revise tax portions of asset purchase agreement.
07/02/24	Sara B. Zablotney, P.C.	2.80	Review, revise asset purchase agreements re tax issues (.5); review and revise plan and disclosure statements re tax issues (1.3); review, analyze issues re German tax entity (1.0).
07/03/24	Palmer Gunderson	1.30	Correspond with S. Zablotney re tax issues re asset purchase agreement (.5); review, revise same (.5); review, analyze tax issues re transaction services agreement (.2); telephone conference with S. Lieberman re Internal Revenue Service company forms (.1).
07/03/24	Sabrina Lieberman	1.80	Conference with Company, AlixPartners, T. Chanroo re outstanding tax issues (.4); correspond with N. Warther, K&E team re same (.2); conference with Hawaiian tax authority re same (.2); conference with IRS re same (.2); review, revise replies to tax authorities (.8).
07/03/24	Nicholas Warther	0.20	Correspond with S. Zablotney, K&E team re structuring.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Sara B. Zabloutney, P.C.	0.60	Correspond with P. Gunderson re tax issues re asset purchase agreement (.2); review, revise transaction services agreement re tax matters (.4).
07/04/24	Michael Ehret	1.20	Review, revise tax presentation (.9); correspond with N. Warther, PWC re same (.3).
07/04/24	Sabrina Lieberman	0.30	Revise tax reply forms.
07/04/24	Nicholas Warther	0.50	Review and analyze tax structuring issues.
07/05/24	Michael Ehret	3.70	Review, revise presentation re German tax considerations (2.4); telephone conference with N. Warther, PWC re same (.6); review, analyze issues re tax structuring (.7).
07/05/24	Emanuel Goetz	1.20	Telephone conference with M. Ehret, PWC, Company re German tax considerations.
07/05/24	Emanuel Goetz	0.50	Review, revise presentation re intercompany balances, German tax considerations.
07/05/24	Palmer Gunderson	0.20	Review, revise plan and disclosure statement re tax matters.
07/05/24	Sabrina Lieberman	0.40	Correspond with Company, N. Warther, K&E team re tax documents.
07/05/24	Donatus Wang	0.60	Review, analyze tax analysis (.4); correspond with M. Ehret re same (.2).
07/05/24	Nicholas Warther	2.00	Review and analyze German tax structuring (.7); correspond with K&E team and Company re same (.8); review and revise plan (.5).
07/05/24	Cristina Weidner	1.50	Review, analyze tax structure issues.
07/05/24	Sara B. Zabloutney, P.C.	0.20	Review, analyze considerations re German tax issues.
07/05/24	Ann-Kathrin Ziegler	0.50	Review, revise presentation re intercompany obligations.
07/07/24	Palmer Gunderson	2.40	Review, revise purchaser's markup of asset purchase agreement for tax issues.
07/08/24	Michael Ehret	1.50	Review, analyze issues re German tax structuring (.7); telephone conference with N. Warther, PWC re same (.6); correspond with E. Goetz re same (.2).
07/08/24	Emanuel Goetz	0.50	Telephone conference with Company, Deloitte, PWC re German tax issues.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Palmer Gunderson	2.90	Correspond with S. Zabloutney re asset purchase agreements and purchase price allocation schedules re tax issues (1.3); revise asset purchase agreement re same (1.6).
07/08/24	Sabrina Lieberman	0.20	Correspond with Company, AlixPartners, T. Chanroo re outstanding tax issues.
07/08/24	Nicholas Warther	1.70	Review and revise tax portions of asset purchase agreement (.8); teleconference with Deloitte and Company re tax analysis (.4); review and revise plan (.5).
07/08/24	Sara B. Zabloutney, P.C.	1.00	Review, analyze legal issues re tax allocation (.6); review, revise asset purchase agreement re same (.4).
07/08/24	Ann-Kathrin Ziegler	0.20	Review, analyze correspondence from M. Ehret re intercompany analysis tax matters.
07/09/24	Sabrina Lieberman	0.30	Correspond with Company re outstanding tax issue (.1); conference with AlixPartners and T. Chanroo re same (.2).
07/09/24	Jai Mudhar	0.20	Correspond with EY re filing entities.
07/09/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re German tax structure.
07/09/24	Sara B. Zabloutney, P.C.	0.70	Review, analyze issues re bankruptcy emergence and timing considerations.
07/09/24	Sara B. Zabloutney, P.C.	0.50	Telephone conference with advisors re German tax structure.
07/10/24	Michael Ehret	6.20	Conference with C. Weidner, K&E team re international issues, tax, structuring considerations (1.0); conferences with C. Weidner, K&E team re same (1.2); review, analyze draft APAs re structuring and tax considerations (1.0); review, revise same (.8); conference with N. Warther, K&E team re tax matters (1.1); conference with Company, BDO re same (1.1).
07/10/24	Emanuel Goetz	1.30	Review, revise purchase price allocation re German tax issues.
07/10/24	Emanuel Goetz	2.90	Review, revise transaction services agreement and asset purchase agreement re German tax perspective.
07/10/24	Emanuel Goetz	1.00	Review, analyze issues re German tax considerations presentation.
07/10/24	Emanuel Goetz	1.20	Telephone conference with M. Ehret, PWC, Company re German tax issues.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Palmer Gunderson	2.90	Correspond with Company re purchase price allocation methodology (.6); telephone conference with N. Warther re purchase price allocation methodology (.4); revise asset purchase agreement schedule for purchase price allocation methodology (1.1); telephone conference with N. Warther, Company re purchase price allocation methodology (.8).
07/10/24	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re purchase price allocation.
07/10/24	Partha Kar	0.50	Correspond with Company re E&Y and tax issues.
07/10/24	Sabrina Lieberman	0.10	Correspond with Company, AlixPartners, T. Chanroo re open tax issues.
07/10/24	Jai Mudhar	0.20	Correspond with P. Kar, Company re E&Y and tax issues.
07/10/24	Carolyn Paus	0.50	Telephone conference C. Weidner, K&E team re MIM winddown and sale structuring issues.
07/10/24	Nicholas Warther	3.00	Review and revise asset purchase agreement tax portions (.8); correspond with S. Toth, K&E team re same (.5); telephone conference with Company, BDO re same (1.0); review and analyze purchase price allocation (.7) .
07/10/24	Sara B. Zablotney, P.C.	1.20	Review, revise asset purchase agreement re tax issues (.9); review, analyze issues re German tax considerations (.3).
07/11/24	Jaina Desai	0.30	Review, analyze correspondence from C. Ceresa, K&E team re NOL motion (.1); revise NOL motion (.2).
07/11/24	Emanuel Goetz	0.80	Research tax consequences re German intellectual property sale.
07/11/24	Palmer Gunderson	5.00	Telephone conference with purchaser's counsel re open tax items in purchase agreement (.7); review, revise purchase agreement re same (2.7); correspond with N. Warther, K&E team re tax issues in purchase agreement (1.6).
07/11/24	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re tax structure.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Sara B. Zabloutney, P.C.	1.40	Telephone conference with N. Warther re intercompany and tax matters (.5); review, revise asset purchase agreement re same (.6); review, revise transaction services agreement re same (.3).
07/12/24	Jaina Desai	0.40	Revise NOL exhibit (.2); correspond with T. Chanroo, Omni re same (.2).
07/12/24	Palmer Gunderson	1.30	Correspond with N. Warther, K&E team re entity tax classification schedule (.1); review, analyze tax items in purchase agreement (1.2).
07/12/24	Sara B. Zabloutney, P.C.	1.30	Review, revise purchase agreement re tax and structure related legal issues.
07/14/24	Michael Ehret	3.50	Review, analyze correspondence from Company re tax issues (1.4), conference with C. Weidner, Company, K&E team, PwC re same (1.1); conference with Company re same (1.0).
07/14/24	Nicholas Warther	1.70	Review and analyze questions re structuring (1.1); correspond with P. Gunderson, K&E team re same (.6).
07/14/24	Sara B. Zabloutney, P.C.	0.50	Correspond with N. Warther, K&E team re tax structuring considerations.
07/15/24	Jaina Desai	0.20	Review, analyze correspondence re tax legal issues.
07/15/24	Michael Ehret	2.50	Conference with Deloitte, Company, C. Weidner, K&E team, re intracompany tax issues (1.0), conference with Company, PwC re same (1.0), conference with S. Zabloutney, K&E team re international tax issues (.5).
07/15/24	Emanuel Goetz	0.50	Telephone conference with Deloitte, Company and PWC re methodology of envisaged intercompany liability resolution.
07/15/24	Emanuel Goetz	0.50	Telephone conference with PWC and M. Ehret re tax resolution issues.
07/15/24	Palmer Gunderson	1.70	Telephone conference with N. Warther, K&E team re structure of respiratory sale (.5); telephone conference with S. Zabloutney, K&E team re sale structure and tax planning (.6); telephone conference with N. Warther re transaction structure (.2); review, analyze issues re tax structure (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team re respiratory business tax matters re potential sale (.5); telephone conference with N. Warther, K&E team re tax structure (.5).
07/15/24	James Morgan	1.20	Telephone conference with N. Warther, K&E team re sale structure tax matters (.5); review, analyze issues re tax structure (.7).
07/15/24	Mavnick Nerwal	0.50	Correspond with S. Zablotney re tax considerations.
07/15/24	Donatus Wang	0.70	Review, analyze summary of allocation of tax risks under draft asset purchase agreements.
07/15/24	Nicholas Warther	2.50	Conference with Company, M. Ehret, K&E team re structuring of intercompany resolution (.9); correspond with M. Ehret, K&E team re same (1.2); correspond with Company re same (.4).
07/15/24	Sara B. Zablotney, P.C.	2.80	Review, analyze tax diligence (1.0); telephone conference with N. Warther, K&E team re German tax (.5); telephone conference with N. Warther, K&E team re structure (.5); review, analyze issues re tax structure (.8).
07/16/24	Michael Ehret	2.70	Correspond with Deloitte re work in process re tax and structuring items (.7); conference with BDO, PwC, N. Warther, K&E team, Company re international tax issues (1.1); conference with P. Gunderson, K&E team re German tax issues, correspond with S. Toth re same (.9).
07/16/24	Emanuel Goetz	2.00	Review, analyze tax structure re intercompany resolution (1.6); correspond with M. Ehret re same (.4).
07/16/24	Emanuel Goetz	1.50	Review, analyze resolution issues (1.1); telephone conference with M. Ehret re same (.4).
07/16/24	Palmer Gunderson	1.40	Telephone conference with N. Warther, Company re transaction structure (.8); telephone conference with N. Warther re structure slides (.2); review, analyze issues re transaction structure (.4).
07/16/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team re tax structure.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	James Morgan	1.20	Conference with R. Patel re transaction structure (.8); correspond with R. Patel re German tax considerations (.4).
07/16/24	Rakesh Patel	2.50	Review, analyze legal issues re intercompany receivables and proposed transaction steps.
07/16/24	Steve Toth	1.40	Analyze correspondence re tax and diligence matters (.3); participate in teleconference with Company, AlixPartners, Y. Salloum, K&E team, and PwC re tax and intercompany matters (.9); analyze and respond to correspondence re tax structure considerations (.2).
07/16/24	Donatus Wang	0.30	Review, analyze tax structuring issues re sales.
07/16/24	Nicholas Warther	1.50	Conference with Company and advisers re intercompany modeling (1.0); review and analyze same (.5).
07/16/24	Cristina Weidner	1.00	Review, analyze tax issues re sale.
07/16/24	Sara B. Zablotney, P.C.	0.80	Telephone conference with N. Warther, K&E team re transaction status (.5); correspond with N. Warther re alternative tax structure (.3).
07/17/24	Michael Ehret	3.70	Review, analyze documents re tax issues (1.0); conference with Deloitte, Company re German tax issues (.5); conference with Company re same (1.0); correspond with Company re same (.5); correspond with P. Gunderson, K&E team re international tax issues (.7).
07/17/24	Emanuel Goetz	3.50	Review, analyze issues re structuring intercompany resolutions (2.9); telephone conference with M. Ehret re German tax issues (.6).
07/17/24	Palmer Gunderson	1.30	Correspond with M. Ehret, K&E team re German tax issues and transaction planning (1.1); telephone conference with M. Ehret re German tax issues (.2).
07/17/24	Sara B. Zablotney, P.C.	1.00	Review and revise tax issues summary (.7); correspond with N. Warther re transaction status (.3).
07/18/24	Palmer Gunderson	4.80	Review, analyze issues re tax structure (1.2); draft structure presentation re restructuring transactions (3.6).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Nicholas Warther	0.50	Correspond with M. Ehret, K&E team and Company re intercompany resolution and tax issues re same.
07/18/24	Cristina Weidner	0.50	Conference with tax advisor re tax structuring for transaction (.4); correspond with A. Ziegler, K&E team re next steps (.1).
07/19/24	Palmer Gunderson	4.30	Review, analyze tax considerations (1.4); revise tax presentation re same (2.9).
07/19/24	Sabrina Lieberman	0.30	Correspond with Y. Salloum, S. Sanders, lender advisors re tax memorandum.
07/19/24	Sara B. Zablotney, P.C.	0.50	Correspond with N. Warther, K&E team re tax structure and open issues.
07/22/24	Michael Ehret	1.70	Conference with Company, PwC re international tax issues (1.2), correspond with N. Warther, K&E team re same (.5).
07/22/24	Emanuel Goetz	1.50	Telephone conference M. Ehret, PWC re valuation (.6); review, analyze respective documents (.9).
07/22/24	James Morgan	0.50	Conference with R. Patel re UK tax structure.
07/22/24	Nicholas Warther	0.20	Correspond with M. Ehret, K&E team re German tax structuring.
07/23/24	Michael Ehret	0.70	Conference with S. Zablotney, K&E team re tax structuring (.4), review, analyze documents re same (.3).
07/23/24	Emanuel Goetz	2.20	Review, analyze German tax aspects re valuation.
07/23/24	Emanuel Goetz	0.70	Telephone conference with Deloitte, S. Zablotney, N. Warther, Y. Salloum and M. Ehret re tax issues.
07/23/24	Emanuel Goetz	3.00	Draft presentation re German tax implications.
07/23/24	Palmer Gunderson	4.00	Correspond with N. Warther, K&E team re steps to address company tax liabilities (.5); telephone conference with S. Zablotney, K&E team re resolution of German intercompany obligations (.5); draft, review, revise structure slides (3.0).
07/23/24	Carolyn Paus	3.30	Analyze intercompany transaction structure re tax legal issues.
07/23/24	Nicholas Warther	0.50	Correspond with M. Ehret, K&E team re structuring and next steps.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Sara B. Zabloutney, P.C.	0.50	Telephone conference with Y. Salloum, K&E team re intercompany obligations and tax matters re same.
07/24/24	Michael Ehret	1.00	Telephone conference with Company re intercompany tax issues (.8); correspond with Company, N. Warther re same (.2).
07/24/24	Palmer Gunderson	2.70	Telephone conference with S. Zabloutney, K&E team re global tax issues related to intercompany obligations (1.0); telephone conference with Y. Salloum, K&E team re feasibility of intercompany balances (.5); telephone conference with N. Warther re structuring steps to resolve intercompany balances (.6); correspond with M. Ehret, K&E team re intercompany balance tax issues (.4); revise memorandum re resolution of intercompany balances (.2).
07/24/24	Nicholas Warther	2.20	Conference with Company, PwC, and other advisers re intercompany settlement (1.0); correspond with M. Ehret, K&E team re structure slides (1.2).
07/24/24	Sara B. Zabloutney, P.C.	2.00	Telephone conference with P. Gunderson re structure and tax related items (.8); telephone conference with N. Warther re tax diligence (.5); review, analyze issues re same (.7).
07/25/24	Michael Ehret	3.50	Conference with Company re intercompany tax issues (1.0); review, analyze tax presentation (2.2); correspond with Y. Salloum, K&E team re same (.3).
07/25/24	Emanuel Goetz	3.90	Review, revise presentation re German tax implications.
07/25/24	Palmer Gunderson	3.30	Revise structure presentation re resolution of intercompany obligations.
07/25/24	Sabrina Lieberman	0.10	Correspond with IRS re open tax questions.
07/25/24	Nicholas Warther	0.70	Conference with Company, P. Gunderson and K&E team re status and next steps re tax matters.
07/26/24	Michael Ehret	2.20	Conference with N. Warther, K&E team re outstanding tax issues (.5); correspond with N. Warther, K&E team re same (.4); review, analyze documents re intercompany structure (.8); conference with N. Warther, K&E team, Company re tax structuring matters (.5).

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 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/24	Emanuel Goetz	0.30	Telephone conference with M. Ehret re tax considerations presentation.
07/26/24	Emanuel Goetz	1.90	Telephone conference with M. Ehret re intercompany payables and receivables (.4); review, analyze issues re same (1.5).
07/26/24	Palmer Gunderson	0.10	Correspond with N. Warther, K&E team re structure questions.
07/26/24	Sabrina Lieberman	0.30	Conference with IRS re inquiries (.2); correspond with A. Salmen, AlixPartners re same (.1).
07/26/24	Nicholas Warther	5.50	Conference with P. Gunderson, K&E team re structuring and tax issues (.5); conference with Company and AlixPartners re same (2.0); draft, revise presentation re structure (2.2); correspond with M. Ehret, K&E team re German tax issues (.8).
07/27/24	Michael Ehret	1.50	Review, analyze tax presentation (.8), correspond with N. Warther re same (.2), conference with N. Warther, S. Zablotney re same (.5).
07/27/24	Emanuel Goetz	1.50	Review, revise presentation re German tax considerations.
07/27/24	Palmer Gunderson	2.80	Review, revise asset purchase agreement re tax issues (2.0); correspond with N. Warther, K&E team re tax issues (.8).
07/27/24	Nicholas Warther	2.10	Review and revise presentation re tax considerations (.5); correspond with M. Ehret, K&E team re same (1.1); review and analyze structuring (.5).
07/27/24	Sara B. Zablotney, P.C.	1.20	Review, revise intercompany plan (.3); telephone conference with N. Warther, K&E team re status (.4); review, revise presentation re same (.5).
07/28/24	Michael Ehret	1.00	Correspond to P. Gunderson re tax issues (.2); review, analyze documents re same (.6); correspond with N. Warther, K&E team re German tax issues (.2).
07/28/24	Emanuel Goetz	1.50	Review, revise RDX asset purchase agreement re German tax issues.
07/28/24	Nicholas Warther	2.90	Review and revise tax considerations for lenders (1.6); correspond with M. Ehret, K&E team re same (.6); Conference with Company, P. Gunderson, K&E team re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Michael Ehret	1.10	Review, analyze correspondence from C. Paus re tax issues (.2); conference with Company re same (.4); conference with S. Winters, K&E team re tax structuring (.5).
07/29/24	Emanuel Goetz	0.80	Review, analyze issues re German tax considerations.
07/29/24	Palmer Gunderson	6.40	Review, revise structure slides re resolution of intercompany obligations (3.2); telephone conference with N. Warther re structure slides (.3); correspond with N. Warther, K&E team, Company re structure slides (.6); further revise structure slides (2.3).
07/29/24	Nicholas Warther	5.70	Conference with lenders re tax considerations (1.0); review and revise structure presentation (1.9); review and revise presentation for lenders re same (.6); conference with P. Gunderson, K&E team and Company re same (.7); correspond with M. Ehret, K&E team re structuring considerations and presentation (1.5).
07/29/24	Sara B. Zablotney, P.C.	2.30	Telephone conference with Y. Salloum, K&E team re lender considerations (.5); telephone conference with N. Warther, K&E team re structure (.5); review, revise presentation (1.3).
07/30/24	Michael Ehret	3.00	Review, analyze tax summary (.5); conference with Company re tax issues (.5); correspond with P. Gunderson re same (.5); revise summary re next steps re tax (.5); conference with Company, PwC re German tax structuring issues (.5), conference with Company re tax issues (.5).
07/30/24	Emanuel Goetz	1.30	Review, analyze intercompany settlement.
07/30/24	Emanuel Goetz	1.00	Telephone conference with PWC, M. Ehret re German tax issues.
07/30/24	Emanuel Goetz	2.00	Review, revise asset purchase agreement re tax matters.
07/30/24	Emanuel Goetz	1.50	Review, revise tax presentation.
07/30/24	Emanuel Goetz	0.60	Telephone conference with P. Gunderson, M. Ehret, N. Warther, S. Zablotney re potential transaction and tax considerations.

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 Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Emanuel Goetz	0.90	Telephone conference with M. Ehret, buyer's counsel re potential transaction and tax issues (.6); correspond with M. Ehret re next steps re same (.3).
07/30/24	Palmer Gunderson	7.50	Revise structure slides (3.9); telephone conference with Company re sale of respiratory diagnostics business (.5); draft tax issues list for revised ventilations business purchase agreement (1.5); correspond with N. Warther, K&E team re structure and resolution of intercompany balances (1.6).
07/30/24	Nicholas Warther	2.30	Review and revise tax structure slides.
07/30/24	Sara B. Zabloutney, P.C.	3.70	Telephone conference with N. Warther, K&E team re structure (1.0); telephone conference with buyer's counsel re transaction structure (1.0); review, analyze structure proposal (.9); revise presentation (.8).
07/31/24	Michael Ehret	1.90	Correspond with Company re German tax issues (.2); review, analyze draft asset purchase agreement (.8); correspond with Company re same (.2); correspond with N. Warther, K&E team re tax plan (.2); conference with Y. Salloum, K&E team re tax plan (.5).
07/31/24	Emanuel Goetz	0.50	Review, revise tax presentation.
07/31/24	Emanuel Goetz	0.30	Telephone conference with S. Zabloutney re tax issues re divisional sale.
07/31/24	Emanuel Goetz	0.40	Telephone conference with N. Warther, K&E team, Company re sale of vents division and legal tax issues re same.
07/31/24	Emanuel Goetz	0.80	Review, analyze asset purchase agreement re German tax considerations.
07/31/24	Emanuel Goetz	0.90	Telephone conference with N. Warther, K&E team, Company re structure, intercompany obligations.

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 Vyair Medical Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Palmer Gunderson	6.00	Draft structure for sale of ventilation and respiratory diagnostics businesses (1.3); review, revise purchase agreement for sale of respiratory diagnostics business (1.8); review, revise structure slides re intercompany balance restructuring (.3); telephone conference with N. Warther, K&E team re pre-closing restructuring steps and tax implications (1.0); correspond with E. Goetz re purchase agreement re respiratory diagnostics business (.5); revise purchase agreements (1.1).
07/31/24	Nicholas Warther	2.30	Review and revise tax structure presentation (1.5); conference with BDO tax (.8).
07/31/24	Sara B. Zablotney, P.C.	3.90	Telephone conference with N. Warther, Y. Salloum re structure with bidders (2.0); review, revise asset purchase agreement re tax considerations (1.9).
Total		250.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104448

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 159,023.00

Total legal services rendered

\$ 159,023.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	12.30	2,305.00	28,351.50
Chris Ceresa	1.10	1,395.00	1,534.50
Tiffani Chanroo	26.30	1,345.00	35,373.50
Kenny Chiaghana	20.80	975.00	20,280.00
Georgia Cooper-Dervan	0.90	1,185.00	1,066.50
Sion Davies	1.90	1,575.00	2,992.50
Jaina Desai	4.10	975.00	3,997.50
Amy Donahue	1.60	525.00	840.00
Julia R. Foster	7.30	525.00	3,832.50
David Hackel	5.20	1,095.00	5,694.00
Partha Kar	0.50	2,305.00	1,152.50
Sabrina Lieberman	13.30	975.00	12,967.50
Georgia Meadow	0.50	355.00	177.50
Jai Mudhar	0.70	1,345.00	941.50
Sarah Osborne	10.10	975.00	9,847.50
Carolin Paus	1.50	750.00	1,125.00
Evangelia Podaras	1.60	1,575.00	2,520.00
Joshua Raphael	0.60	1,095.00	657.00
Yusuf Salloum	2.20	1,595.00	3,509.00
Adrian Salmen	1.60	1,265.00	2,024.00
Seth Sanders	0.70	1,265.00	885.50
Noah Shier	1.00	1,575.00	1,575.00
Noah Spector	3.80	1,185.00	4,503.00
Kyle Nolan Trevett	1.50	1,265.00	1,897.50
Sarah Ullathorne	0.50	1,575.00	787.50
Quin Wetzel	6.90	975.00	6,727.50
Tanzila Zomo	10.60	355.00	3,763.00
TOTALS	139.10		\$ 159,023.00

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Kon Asimacopoulos	1.20	Review, analyze legal issues re international non-filing Company entities.
07/01/24	Kenny Chiaghana	0.70	Analyze, revise work in process summary (.5); analyze, revise, summary of case key dates and deadlines (.2).
07/01/24	Georgia Cooper-Dervan	0.70	Review, analyze legal issues re UK entities.
07/01/24	David Hackel	1.40	Review, analyze issues re chapter 11 post-petition deck (.3); review, analyze deck, revisions re case and timeline updates (.8); correspond with K. Chiaghana, K&E team re same (.3).
07/01/24	David Hackel	0.70	Review, revise chapter 11 filing and orders summary (.5); correspond with C. Ceresa, K&E team re same (.2).
07/01/24	Sabrina Lieberman	0.30	Review and revise work in process summary.
07/01/24	Sabrina Lieberman	2.10	Review and revise talking points for second day hearing.
07/01/24	Sarah Ullathorne	0.50	Review, analyze international entity issues.
07/02/24	Kon Asimacopoulos	2.20	Review, analyze international entity legal issues (1.8); correspond with advisors re same (.4).
07/02/24	Kenny Chiaghana	0.70	Participate in conference with K&E team, C. Ceresa re case status (.4); analyze, revise work in process summary (.3).
07/02/24	Kenny Chiaghana	0.70	Analyze, revise various orders re second day hearing.
07/02/24	Amy Donahue	0.50	Conference with C. Ceresa and K&E team re work in process.
07/02/24	Julia R. Foster	0.60	Conference with C. Ceresa and K&E team re work in process.
07/02/24	David Hackel	0.70	Conference with C. Ceresa, K&E team re case status, next steps.
07/02/24	David Hackel	0.50	Correspond with K. Chiaghana, K&E team re chapter 11 management presentation (.1); review, analyze same and related issues (.4).
07/02/24	Sabrina Lieberman	0.60	Conference with C. Ceresa, K&E team re work in process (.5); review, analyze correspondence from C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Sabrina Lieberman	1.30	Review, revise final orders, talking points re second day hearing.
07/02/24	Georgia Meadow	0.20	Distribute docket report to C. Ceresa and K&E team.
07/02/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
07/02/24	Sarah Osborne	5.60	Draft second day hearing talking points (2.9); revise final orders re second day hearing (1.1); correspond with T. Chanroo, K&E team re same (.6); draft summary re same (1.0).
07/02/24	Adrian Salmen	0.60	Conference with C. Ceresa, K&E team re work in process.
07/02/24	Seth Sanders	0.30	Telephone conference with C. Ceresa, K&E team re case status.
07/02/24	Seth Sanders	0.40	Telephone conference with AlixPartners re case timing.
07/02/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
07/03/24	Kon Asimacopoulos	2.20	Analyze international entity legal issues.
07/03/24	Tiffani Chanroo	6.60	Revise second day motions (3.9); correspond with C. Ceresa, K&E team re same (1.1); review, analyze issues re same (1.6).
07/03/24	Kenny Chiaghana	0.20	Analyze, revise summary of case key dates and deadlines.
07/03/24	Kenny Chiaghana	3.30	Review, revise cash management, insurance, utilities and bar date orders re second day hearing (2.9); draft, revise talking points re same (.4).
07/03/24	Jaina Desai	3.10	Review, revise NOL order (1.4); correspond with C. Ceresa, T. Chanroo re same (.2); revise customer programs order (1.3); correspond with T. Chanroo, C. Ceresa re same (.2).
07/03/24	Sabrina Lieberman	0.30	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/03/24	Sabrina Lieberman	2.50	Review, revise final orders re second day hearing.
07/03/24	Georgia Meadow	0.20	Distribute docket report to C. Ceresa and K&E team.
07/03/24	Sarah Osborne	2.10	Review, revise final orders for second day hearing (.7); revise same for filing (1.1); review, revise talking points (.3).

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Carolyn Paus	1.50	Review and summarize material license agreements.
07/03/24	Yusuf Salloum	1.20	Review, analyze final orders for first day pleadings.
07/03/24	Noah Spector	2.20	Analyze and prepare materials for Second Day hearing.
07/04/24	Kon Asimacopoulos	1.50	Review, analyze international non-filing legal issues.
07/04/24	Tiffani Chanroo	3.60	Review, revise second day motions (3.3); correspond with K. Chiaghana, K&E team re same (.3).
07/04/24	Kenny Chiaghana	0.50	Analyze, revise talking points re second day hearing.
07/05/24	Kon Asimacopoulos	2.20	Review, analyze international entity legal issues.
07/05/24	Tiffani Chanroo	3.10	Review, analyze first day order (2.8); correspond with C. Ceresa, K&E team re same (.3).
07/05/24	Kenny Chiaghana	0.20	Analyze, revise talking points re second day hearing.
07/05/24	Jaina Desai	0.30	Revise case timeline.
07/05/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/06/24	Sion Davies	0.30	Correspond with Y. Salloum K&E team re filing analysis.
07/06/24	Sabrina Lieberman	0.30	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/07/24	Tiffani Chanroo	1.80	Review, analyze second day orders (1.4); correspond with S. Lieberman, K&E team re same (.4).
07/07/24	Sabrina Lieberman	0.70	Review, revise final orders for second day hearing.
07/07/24	Noah Spector	1.60	Prepare and revise materials for second day hearing.
07/08/24	Kon Asimacopoulos	1.50	Review, analyze legal issues re duties, international considerations.
07/08/24	Chris Ceresa	0.50	Conference with advisors, K&E team re hearing preparation.
07/08/24	Tiffani Chanroo	1.10	Review, analyze second hearing orders (.8); correspond with C. Ceresa, K&E team, Gibson Dunn re same (.3)

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Kenny Chiaghana	0.70	Analyze, revise summary of case key dates and deadlines.
07/08/24	Kenny Chiaghana	0.50	Draft talking points re second day hearing.
07/08/24	Georgia Cooper-Dervan	0.20	Review, analyze issues re UK NSI analysis.
07/08/24	Amy Donahue	0.20	Review and revise calendar markers for upcoming hearings.
07/08/24	Julia R. Foster	3.30	Correspond with Y. Salloum and C. Ceresa re July 9, 2024 hearing logistics (.6); prepare materials for July 9, 2024 hearing (2.7).
07/08/24	Sabrina Lieberman	0.50	Review, analyze correspondence from Y. Salloum and K&E team re work in process (.4); correspond with K. Chiaghana re summary re same (.1).
07/08/24	Sabrina Lieberman	0.20	Review, revise final order for second day hearing (.1); correspond with T. Chanroo and K&E team re same (.1).
07/08/24	Georgia Meadow	0.10	Distribute docket report to C. Ceresa and K&E team.
07/08/24	Yusuf Salloum	1.00	Review, revise revised first day orders.
07/08/24	Noah Shier	0.30	Correspond with Y. Salloum, K&E team re work in process.
07/08/24	Kyle Nolan Trevett	0.50	Draft, revise talking points re second day hearing re privacy issues.
07/09/24	Tiffani Chanroo	0.90	Correspond with J. Foster, CS Cole Schotz team re petitions (.7); review, analyze requirements of same (.2).
07/09/24	Sion Davies	1.00	Review, analyze issues re filing analysis.
07/09/24	Julia R. Foster	0.40	Monitor recently filed pleadings.
07/09/24	Sabrina Lieberman	0.20	Review, revise work in process summary (.1); review, analyze correspondence from C. Ceresa and K&E team re same (.1).
07/09/24	Tanzila Zomo	3.80	Compile recently filed pleadings (.7); compile filed schedules of assets and liabilities (2.5); circulate to C. Ceresa and K&E team re same (.2); correspond with J. Foster, T. Chanroo re same (.4).
07/10/24	Kon Asimacopoulos	1.50	Review, analyze legal issues re duties, international analysis.
07/10/24	Kenny Chiaghana	2.60	Draft summary re reporting obligations re final orders.
07/10/24	Sion Davies	0.20	Review, analyze issues re filing analysis.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Julia R. Foster	1.50	Review, analyze filed petitions (.8); correspond with T. Chanroo re wet ink petition signature pages (.7).
07/10/24	Sabrina Lieberman	0.70	Review, revise work in process summary (.2); review, analyze correspondence from C. Ceresa and K&E team re same (.5).
07/10/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team (.1).
07/11/24	Tiffani Chanroo	0.50	Conference with R. Marston re work in process.
07/11/24	Tiffani Chanroo	0.90	Review, revise online document folders (.5); review, analyze recently filed pleadings (.3); correspond with C. Ceresa, K&E team re same (.1).
07/11/24	Kenny Chiaghana	2.10	Review, revise summary of obligations re final orders (1.5); revise summary of work in process and key dates and deadlines (.3); conference with K&E team, C. Ceresa re work in process (.3).
07/11/24	Jaina Desai	0.20	Telephone conference with R. Marston, K&E team re case status, next steps.
07/11/24	Amy Donahue	0.30	Telephone conference with R. Marston, K&E team conference meeting re work in process.
07/11/24	Sabrina Lieberman	0.70	Conference with T. Chanroo and K&E team re work in process (.5); review, analyze correspondence from C. Ceresa and K&E team re work in process (.2).
07/11/24	Sarah Osborne	0.50	Telephone conference with T. Chanroo, K&E team re case updates.
07/11/24	Joshua Raphael	0.30	Conference with T. Chanroo, K&E team re work in process.
07/11/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
07/11/24	Noah Shier	0.20	Correspond with Y. Salloum, K&E team re work in process.
07/11/24	Kyle Nolan Trevett	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
07/11/24	Quin Wetzel	0.40	Telephone conference with T. Chanroo, K&E team re critical workstreams.
07/11/24	Tanzila Zomo	1.10	Compile first day final orders (.5); compile recently filed pleadings (.5); circulate to C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Tiffani Chanroo	4.20	Review, revise first day reporting summary (3.9); conference with K. Chiaghana re same (.3).
07/12/24	Kenny Chiaghana	2.20	Analyze, revise summary of obligations re final orders (2.1); conference with T. Chanroo re same (.1).
07/12/24	Sabrina Lieberman	0.20	Review, analyze correspondence from C. Ceresa and K&E team re work in process.
07/12/24	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to C. Ceresa, K&E team re same (.1).
07/13/24	Tiffani Chanroo	1.50	Review, revise first day reporting summary.
07/14/24	Tiffani Chanroo	1.70	Review, revise first day reporting summary.
07/15/24	Tiffani Chanroo	0.40	Review, revise first day reporting summary.
07/15/24	Kenny Chiaghana	1.50	Analyze, revise summary of case key dates and deadlines.
07/15/24	Julia R. Foster	0.30	Correspond with Cole Schotz re filings.
07/15/24	Sabrina Lieberman	0.40	Review, revise work in process summary (.2); review, analyze correspondence from C. Ceresa and K&E team re same (.2).
07/15/24	Noah Shier	0.50	Correspond with Y. Salloum, K&E team re work in process.
07/15/24	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); coordinate with J. Foster, K&E team re same (.1).
07/16/24	Chris Ceresa	0.60	Conference with T. Chanroo, K&E team re work in process.
07/16/24	Kenny Chiaghana	2.00	Analyze, revise summary of obligations re first, second day orders (1.0); conference with K&E team, S. Lieberman re work in process (.3); analyze, revise summary of work in process (.7).
07/16/24	Amy Donahue	0.40	Conference with C. Ceresa, K&E team re work in process.
07/16/24	Julia R. Foster	0.60	Conference with C. Ceresa, K&E team conference meeting re work in process.
07/16/24	Sabrina Lieberman	0.80	Conference with C. Ceresa, K&E team re work in process (.4); review, analyze correspondence from C. Ceresa and K&E team re same (.4).
07/16/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
07/16/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
07/16/24	Quin Wetzel	3.20	Review, analyze monthly, quarterly reporting requirements (1.8); draft summary re same (.7); correspond with C. Ceresa, K. Chiaghana re same (.3); telephone conference with C. Ceresa, K&E team re critical workstreams (.4).
07/16/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
07/17/24	Kenny Chiaghana	0.90	Analyze, revise summary of work in process and case key dates and deadlines.
07/17/24	David Hackel	0.50	Review, analyze issues re reporting and disclosure obligations (.3); review, analyze issues re case update, workstream issues (.2).
07/17/24	Sabrina Lieberman	0.40	Review, revise, work in process summary (.2); review, analyze correspondence from C. Ceresa, K&E team re same (.2).
07/17/24	Sarah Osborne	0.30	Review, revise work in process summary (.2); correspond with K. Chiaghana re same (.1).
07/17/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).
07/18/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process.
07/18/24	Sion Davies	0.20	Correspond with K. Asimacopoulos re foreign filing analysis.
07/18/24	David Hackel	0.80	Review, analyze issues re case management and case status, workstream issues (.3); review, analyze correspondence from C. Ceresa, K&E team re same (.4); correspond with C. Ceresa, K&E team re same (.1).
07/18/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa and K&E team re work in process.
07/19/24	Kenny Chiaghana	0.40	Analyze, revise summary of case key dates and deadlines.
07/19/24	David Hackel	0.20	Review, analyze issues re case management, case status, workstream issues.
07/19/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/24	Quin Wetzel	0.40	Review, analyze monthly operating report supplements (.3); correspond with AlixPartners re same (.1).
07/22/24	Kenny Chiaghana	0.70	Analyze, revise summaries re work in process and case key dates and deadlines.
07/22/24	David Hackel	0.20	Review, analyze issues re case management and case status, workstream issues (.1); correspond with S. Sanders re same (.1).
07/22/24	Sabrina Lieberman	0.20	Correspond with K. Chiaghana re work in process.
07/22/24	Quin Wetzel	2.90	Review, revise monthly operating reports (2.6); correspond with AlixPartners, Omni re same (.3).
07/23/24	Kenny Chiaghana	0.20	Analyze, revise summary of work in process.
07/23/24	Partha Kar	0.50	Conference with local counsel re international issues.
07/23/24	Sabrina Lieberman	0.10	Review, revise work in process summary.
07/23/24	Tanzila Zomo	1.10	Compile recently filed pleadings (1.0); circulate to J. Foster, K&E team re same (.1).
07/24/24	Jaina Desai	0.20	Revise work in process summary (.1); correspond with K. Chiaghana re same (.1).
07/24/24	Jaina Desai	0.30	Telephone conference with C. Ceresa, K&E team re case status, next steps.
07/24/24	Amy Donahue	0.20	Conference with K&E team re work in process.
07/24/24	Julia R. Foster	0.30	Conference with C. Ceresa, K&E team re work in process.
07/24/24	David Hackel	0.20	Conference with C. Ceresa, K&E team re case status, next steps.
07/24/24	Sabrina Lieberman	0.30	Conference with C. Ceresa, K&E team re work in process.
07/24/24	Sarah Osborne	0.40	Telephone conference with C. Ceresa, K&E team re case updates.
07/24/24	Joshua Raphael	0.10	Telephone conference with C. Ceresa, K&E team re work in process.
07/24/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
07/24/24	Tanzila Zomo	1.40	Telephone conference with J. Foster, K&E team re case status updates (.5); compile recently filed pleadings (.8); circulate same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/24	Evangelia Podaras	1.20	Participate in telephone conference re PTO (1.0); correspondence re same (.2).
07/26/24	Sabrina Lieberman	0.20	Conference with C. Ceresa re work in process.
07/26/24	Jai Mudhar	0.30	Conference with A. Chan re local counsel workstreams.
07/26/24	Evangelia Podaras	0.40	Telephone conference with client re employment matters (.3); correspondence re same (.1).
07/27/24	Sion Davies	0.20	Correspond with P. Kar, K&E team re international filing analysis.
07/28/24	Tanzila Zomo	0.20	Compile recently filed pleadings.
07/29/24	Kenny Chiaghana	0.20	Analyze, revise summary of work in process.
07/29/24	Sabrina Lieberman	0.10	Review revise summary re work in process.
07/29/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).
07/30/24	Sarah Osborne	0.20	Review, revise work in process summary.
07/30/24	Tanzila Zomo	0.30	Compile recently filed pleadings, circulate to C. Ceresa, K&E team.
07/31/24	Kenny Chiaghana	0.20	Analyze, revise summary re work in process, key dates and deadlines.
07/31/24	Julia R. Foster	0.30	Compile recently filed pleadings.
07/31/24	Jai Mudhar	0.40	Correspond with local counsel re work in process.
Total		139.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104449

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 113,840.00

Total legal services rendered

\$ 113,840.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.70	1,395.00	2,371.50
Michael Y. Chan	5.50	395.00	2,172.50
Kenny Chiaghana	1.10	975.00	1,072.50
Tabitha J. De Paulo	0.50	1,435.00	717.50
Jaina Desai	4.60	975.00	4,485.00
Julia R. Foster	1.50	525.00	787.50
Susan D. Golden	1.00	1,600.00	1,600.00
Sabrina Lieberman	34.70	975.00	33,832.50
Rebecca J. Marston	19.70	1,345.00	26,496.50
Mark McKane, P.C.	1.10	2,065.00	2,271.50
Eric Nyberg	15.50	340.00	5,270.00
Sarah Osborne	4.10	975.00	3,997.50
Joshua Raphael	5.00	1,095.00	5,475.00
Yusuf Salloum	2.80	1,595.00	4,466.00
Adrian Salmen	1.40	1,265.00	1,771.00
Seth Sanders	1.20	1,265.00	1,518.00
Josh Sussberg, P.C.	0.80	2,305.00	1,844.00
Quin Wetzel	3.80	975.00	3,705.00
Spencer A. Winters, P.C.	5.40	1,685.00	9,099.00
Tanzila Zomo	2.50	355.00	887.50
TOTALS	113.90		\$ 113,840.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Sabrina Lieberman	0.40	Review, revise budget and staffing memorandum (.2); correspond with Y. Salloum, K&E team re conflicts reports (.2).
07/02/24	Tabitha J. De Paulo	0.50	Review and comment on retention application.
07/02/24	Sabrina Lieberman	0.70	Correspond with Y. Salloum, K&E team re K&E retention application (.6); review, revise same (.1).
07/02/24	Rebecca J. Marston	0.70	Correspond and conference with S. Lieberman, Alix team re parties in interest list.
07/02/24	Mark McKane, P.C.	0.70	Review K&E application and disclosures (.4); conference with S. Winters, Y. Salloum re same (.3).
07/02/24	Eric Nyberg	2.00	Prepare conflicts searching for creditors/entities, updating lists (1.0); analyze disclosure of creditors/entities (1.0).
07/02/24	Josh Sussberg, P.C.	0.10	Correspond with Y. Salloum re retention application issues.
07/03/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re conflicts reports issues.
07/03/24	Eric Nyberg	2.00	Prepare conflicts searching for creditors/entities.
07/04/24	Sabrina Lieberman	0.30	Correspond with R. Marston re invoice review.
07/05/24	Jaina Desai	0.60	Review, analyze, revise K&E fee statement for privilege and confidentiality.
07/05/24	Sabrina Lieberman	1.30	Review, revise K&E fee statement for privilege, accuracy (.4); correspond with C. Ceresa, K&E team re same (.9).
07/06/24	Sabrina Lieberman	0.20	Correspond with R. Marston re K&E retention schedule.
07/07/24	Sabrina Lieberman	1.10	Review, revise K&E retention application.
07/07/24	Mark McKane, P.C.	0.40	Review and propose revisions to draft K&E retention declaration.
07/07/24	Yusuf Salloum	0.50	Review, revise K&E retention app.
07/07/24	Josh Sussberg, P.C.	0.70	Review, revise K&E retention application disclosures (.5); correspond with Y. Salloum re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Quin Wetzel	1.10	Review, analyze K&E fee statement re privilege, confidentiality and accuracy.
07/07/24	Spencer A. Winters, P.C.	0.40	Review and analyze issues re K&E fee application.
07/08/24	Michael Y. Chan	2.50	Draft schedule 2 for K&E retention declaration.
07/08/24	Sabrina Lieberman	5.00	Conference with Y. Salloum and C. Ceresa re K&E retention application issues (.1); review and revise same (3.7); correspond with Y. Salloum and K&E team re same (1.0); conference with M. Chan re same (.2).
07/08/24	Eric Nyberg	3.50	Draft schedules 1 and 2 for K&E retention declaration.
07/08/24	Yusuf Salloum	1.50	Finalize K&E retention application.
07/09/24	Michael Y. Chan	3.00	Draft schedules 1 and 2 for K&E retention declaration (1.4); review, analyze disclosure of creditors/entities (1.6).
07/09/24	Jaina Desai	4.00	Review, revise K&E fee statement re privilege and confidentiality considerations.
07/09/24	Sabrina Lieberman	2.20	Review, revise K&E retention application (.3); conference with Y. Salloum and K&E team re same (.7); correspond with Y. Salloum and K&E team re same (1.2).
07/09/24	Eric Nyberg	3.00	Draft schedules 1 and 2 for declaration ISO K&E retention (1.5); review, analyze disclosure of creditors/entities (1.5).
07/09/24	Sarah Osborne	4.10	Review, analyze K&E fee statement for privilege and confidentiality considerations.
07/09/24	Quin Wetzel	0.50	Review, analyze K&E fee statement re privilege, confidentiality.
07/10/24	Kenny Chiaghana	1.10	Review, revise K&E fee statement re privilege and confidentiality considerations.
07/10/24	Sabrina Lieberman	0.70	Review, revise K&E retention summary.
07/10/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman, C. Ceresa re K&E retention work stream.
07/10/24	Joshua Raphael	2.50	Review, revise K&E fee statement re privilege and confidentiality.
07/11/24	Sabrina Lieberman	0.10	Correspond with R. Marston and K&E team re K&E retention schedule.
07/11/24	Joshua Raphael	0.20	Review, analyze K&E fee statement re privilege and confidentiality.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Sabrina Lieberman	0.20	Correspond with R. Marston and K&E team re K&E fee statement review.
07/12/24	Joshua Raphael	2.30	Review, analyze K&E fee statement re privilege, confidentiality.
07/13/24	Tanzila Zomo	2.00	Draft monthly K&E fee statement (1.8); correspond with R. Marston re same (.2).
07/15/24	Julia R. Foster	0.60	Research precedent re declaration ISO K&E retention.
07/15/24	Sabrina Lieberman	0.80	Correspond with C. Ceresa and K&E team re supplemental declaration in support of K&E retention application.
07/15/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re supplemental declaration.
07/15/24	Eric Nyberg	1.00	Prepare conflicts searching for creditors entities.
07/16/24	Chris Ceresa	0.50	Review, analyze issues re K&E retention application (.3); correspond with S. Lieberman and K&E team re same (.2).
07/16/24	Julia R. Foster	0.60	Research precedent re K&E retention orders.
07/16/24	Sabrina Lieberman	5.20	Revise unredacted K&E retention application (.2); correspond with Y. Salloum and K&E team re U.S. Trustee questions re K&E retention application (1.5); draft responses re same (.3); correspond with PJT re same (.1); review, revise parties-in-interest list (2.5); revise June monthly K&E fee statement (.6).
07/16/24	Rebecca J. Marston	6.90	Correspond with K&E team re U.S. Trustee responses to retention application (3.9); research issues re same (3.0).
07/16/24	Yusuf Salloum	0.80	Analyze issues re K&E retention application.
07/16/24	Quin Wetzel	2.20	Research precedent retention language (2.0); correspond with R. Marston, S. Lieberman re same (.2).
07/16/24	Spencer A. Winters, P.C.	0.80	Review and analyze U.S. Trustee questions re K&E retention.
07/17/24	Susan D. Golden	0.70	Review U.S. Trustee comments to K&E retention application (.3); correspond with S. Winters, K&E team re responses to same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Sabrina Lieberman	2.90	Conference with R. Marston re K&E retention work in process (.1); correspond with S. Winters, K&E team re responses to U.S. Trustee comments to K&E retention application (1.3); draft same (1.3); correspond with C. Ceresa and R. Marston re supplemental disclosures (.2).
07/17/24	Adrian Salmen	1.40	Review, revise K&E fee statement.
07/17/24	Spencer A. Winters, P.C.	1.80	Review and revise responses to U.S. Trustee questions (.7); research re same (.6); correspond and telephone conferences with C. Ceresa and K&E team re same (.5).
07/18/24	Chris Ceresa	0.40	Review, analyze issues re K&E retention application (.2); correspond with S. Winters and K&E team re same (.2).
07/18/24	Julia R. Foster	0.30	Review and revise K&E retention order.
07/18/24	Susan D. Golden	0.30	Correspond with S. Lieberman re response to U.S. Trustee questions to K&E retention declaration.
07/18/24	Sabrina Lieberman	2.50	Review, revise responses to U.S. Trustee re K&E retention application (1.2); correspond with S. Winters, K&E team re responses to U.S. Trustee re K&E retention application (1.1); correspond with C. Ceresa and K&E team re K&E fee statement review (.2).
07/19/24	Sabrina Lieberman	0.60	Correspond with R. Marston, K&E team re K&E fee statement review (.1); correspond with S. Winters, K&E team re responses to U.S. Trustee comments to K&E retention application (.5).
07/19/24	Spencer A. Winters, P.C.	0.80	Review and revise responses to U.S. Trustee re K&E retention.
07/20/24	Sabrina Lieberman	0.40	Review, revise K&E monthly fee statement (.3); draft supplemental declaration in support of K&E retention (.1).
07/20/24	Sabrina Lieberman	0.10	Correspond with R. Marston re K&E engagement items.
07/21/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team re K&E fee statement review.
07/22/24	Sabrina Lieberman	1.40	Draft supplemental declaration in support of K&E retention (.7); correspond with R. Marston and K&E team re same (.7).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/24	Rebecca J. Marston	5.60	Review and revise invoices for confidentiality and privilege (2.0); correspond with C. Ceresa, K&E team re same (.2); correspond with C. Ceresa, K&E team re U.S. Trustee comments to K&E retention application (3.4).
07/22/24	Seth Sanders	1.20	Review, revise invoice for privilege and confidentiality.
07/22/24	Spencer A. Winters, P.C.	0.50	Review and analyze issues re K&E retention.
07/22/24	Tanzila Zomo	0.50	Draft shell re retention declaration.
07/23/24	Sabrina Lieberman	0.70	Revise supplemental declaration in support of K&E retention (.2); correspond with Y. Salloum, K&E team re same (.3); conference with R. Marston re same (.2).
07/23/24	Rebecca J. Marston	2.80	Correspond with C. Ceresa, K&E team re U.S. Trustee comments to retention application (1.8); review, analyze precedent re same (1.0).
07/23/24	Eric Nyberg	4.00	Prepare conflicts searching for creditors entities (1.5); research re creditors entities (.5); analyze disclosure of creditors, entities (.5); draft schedules 1, 2, and 3 to supplemental declaration (1.5).
07/24/24	Sabrina Lieberman	1.10	Review, revise supplemental declaration in support of K&E retention (.3); correspond with S. Winters, K&E team re same (.8).
07/24/24	Rebecca J. Marston	3.10	Correspond with U.S. Trustee, C. Ceresa, K&E team re retention application issues (2.4); review and analyze issues re same (.7).
07/25/24	Sabrina Lieberman	0.40	Correspond with C. Husnick, K&E team re U.S. Trustee comments to K&E retention application.
07/26/24	Chris Ceresa	0.30	Analyze legal issues re K&E retention order (.2); correspond with S. Lieberman, K&E team re same (.1).
07/26/24	Sabrina Lieberman	0.40	Correspond with C. Husnick, K&E team re U.S. Trustee comments to K&E retention application.
07/27/24	Sabrina Lieberman	1.10	Review, revise K&E fee statement for privilege, accuracy and compliance with U.S. Trustee guidelines.
07/28/24	Sabrina Lieberman	3.10	Review, revise K&E invoice for privilege, accuracy (2.8); correspond with R. Marston, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Chris Ceresa	0.50	Review, analyze comments to K&E retention order (.3); correspond with R. Marston and K&E team re same (.2).
07/29/24	Sabrina Lieberman	1.20	Correspond with C. Ceresa re K&E retention (.2); review, revise K&E invoice for privilege, accuracy (1.0).
07/29/24	Spencer A. Winters, P.C.	1.10	Review and analyze issues re K&E retention (.7); correspond and telephone conferences with C. Ceresa and multiple parties re same (.4).
07/30/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum, K&E team re U.S. Trustee comments to retention application.
Total		113.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104450

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 70,134.00

Total legal services rendered

\$ 70,134.00

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050104450
Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	9.20	1,395.00	12,834.00
Julia R. Foster	0.50	525.00	262.50
Susan D. Golden	0.70	1,600.00	1,120.00
Sabrina Lieberman	33.90	975.00	33,052.50
Rebecca J. Marston	17.00	1,345.00	22,865.00
TOTALS	61.30		\$ 70,134.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Susan D. Golden	0.40	Conference with C. Ceresa re PJT retention application.
07/02/24	Sabrina Lieberman	2.20	Conference with AlixPartners re retention application (.1); correspond with C. Ceresa, R. Marston re professional retention applications (.7); correspond with professionals re same (.6); conference with PJT, S. Winters, K&E team re same (.4); review, revise professional retention applications (.4).
07/03/24	Sabrina Lieberman	0.30	Correspond with professional advisors, C. Ceresa and K&E team re retention applications.
07/06/24	Chris Ceresa	0.20	Review, analyze non-K&E retention open items.
07/06/24	Sabrina Lieberman	1.60	Review, revise professional retention applications (.8); correspond with C. Ceresa, R. Marston, PJT re same (.2); correspond with AlixPartners re retention application (.3); draft summary of key retention related dates, deadlines (.3).
07/07/24	Sabrina Lieberman	0.30	Correspond with Company, Y. Salloum, K&E team re professional retention applications.
07/08/24	Sabrina Lieberman	4.10	Conference with AlixPartners re retention application (.1); conference with Cole Schotz re same (.1); review and revise professional retention applications (2.9); correspond with professional working group re same (.5); conference with Reed Smith re ordinary course professional matter (.3); correspond with C. Ceresa and K&E team re same (.2).
07/09/24	Chris Ceresa	5.60	Review, analyze, comment on all non-K&E retention application documents (1.9); correspond with S. Lieberman, K&E team re same (1.1); coordinate filing re same (2.6).

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050104450
Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/24	Sabrina Lieberman	9.20	Conference with Y. Salloum and K&E team re professional retention application issues (.7); conference with professionals re retention applications (1.5); review, revise professional applications (3.3); correspond with Y. Salloum, K&E team and professionals re retention applications (3.7).
07/09/24	Rebecca J. Marston	8.00	Review and revise professional retention applications (3.9); correspond with professionals, C. Ceresa, K&E team re same (.6); further review and revise same (3.5).
07/10/24	Chris Ceresa	0.70	Review, analyze legal issues re OCP retentions.
07/10/24	Sabrina Lieberman	1.20	Conference with Covington re ordinary course professional list (.2); conference with C. Ceresa re same (.2); conference with Cole Schotz re same (.2); draft revised ordinary course professional notice and exhibits (.5); correspond with C. Ceresa, R. Marston re same (.1).
07/10/24	Rebecca J. Marston	0.30	Correspond with S. Lieberman re revised OCP list.
07/11/24	Sabrina Lieberman	0.80	Correspond with Linklaters, Covington, Reed Smith, Company, C. Ceresa, K&E team re ordinary course professional issues (.5); research precedent re same (.3).
07/12/24	Susan D. Golden	0.30	Correspond with S. Lieberman, C. Ceresa re OCP declarations.
07/12/24	Sabrina Lieberman	0.40	Correspond with Linklaters re ordinary course professional declaration of disinterestedness (.1); correspond with R. Marston and K&E team re same (.3).
07/15/24	Sabrina Lieberman	0.30	Conference with R. Marston, Linklaters re ordinary course professional declaration (.2); correspond with R. Marston and Covington & Burling re parties-in-interest list (.1).
07/15/24	Rebecca J. Marston	0.60	Correspond with S. Lieberman re OCPs, PII list (.4); prepare for and participate in telephone conference with OCP re declaration of disinterestedness (.2).
07/17/24	Chris Ceresa	0.50	Review, analyze issues re retention for non-K&E professionals.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Sabrina Lieberman	1.70	Revise redacted non-K&E retention applications (1.0); correspond with AlixPartners, PJT and Cole Schotz re same (.7).
07/18/24	Chris Ceresa	0.40	Review, analyze legal issues re retention for non-K&E professionals (.3); correspond with S. Lieberman re same (.1).
07/18/24	Julia R. Foster	0.50	Review and revise AP Services, PJT, Omni 327 and BDO retention orders.
07/18/24	Sabrina Lieberman	1.20	Conference with AlixPartners re U.S. Trustee comments to AlixPartners retention application (.1); correspond with non-K&E professionals re U.S. Trustee comments to non-K&E professional retention applications; (.7); draft correspondence to U.S. Trustee re same (.4).
07/20/24	Sabrina Lieberman	0.40	Correspond with C. Ceresa and R. Marston re legal issues re ordinary course professional declarations of disinterestedness.
07/21/24	Sabrina Lieberman	0.30	Correspond with AlixPartners, C. Ceresa, R. Marston re AlixPartners responses to U.S. Trustee comments to AlixPartners retention application.
07/22/24	Chris Ceresa	0.80	Review, analyze legal issues re non-K&E retention matters (.4); correspond with S. Lieberman and K&E team re same (.4).
07/22/24	Sabrina Lieberman	1.60	Conference with AlixPartners re U.S. Trustee comments to AlixPartners retention application (.2); correspond with AlixPartners re supplemental disclosures (.2); correspond with ordinary course professionals re declarations of disinterestedness (.3); correspond with advisors re parties-in-interest lists (.1); correspond with PJT, C. Ceresa, and K&E team re PJT responses to U.S. Trustee comments to PJT retention application (.3); correspond with BDO re U.S. Trustee comments to BDO retention application (.2); correspond with Omni re revised order authorizing Omni retention as administrative agent (.1); review and revise same (.2).
07/22/24	Rebecca J. Marston	2.70	Correspond with S. Lieberman re non-K&E retention applications (2.1); review and revise same (.6).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Chris Ceresa	0.50	Review, analyze legal issues re non-K&E retention matters (.3); correspond with R. Marston and K&E team re same (.2).
07/23/24	Sabrina Lieberman	1.80	Correspond with professionals re U.S. Trustee comments to retention applications (.8); review, revise order authorizing PJT retention (.3); correspond with ordinary course professionals (.3); conference with R. Marston re same (.2); conference with C. Ceresa re same (.2).
07/23/24	Rebecca J. Marston	3.60	Correspond with U.S. Trustee, C. Ceresa and K&E team re retention application issues (1.7); review and analyze legal issues re same (1.9).
07/24/24	Sabrina Lieberman	1.50	Conference with professionals re responses to U.S. Trustee comments (.5); review, revise order authorizing PJT retention (.3); review, revise ordinary course professional declarations of disinterestedness (.4); correspond with C. Ceresa, R. Marston, Company re same (.3).
07/25/24	Sabrina Lieberman	1.40	Conference with PJT re retention application (.1); review and revise same (.3); conference with R. Marston re same (.1); conference with AlixPartners re AlixPartners retention application (.1); review, analyze same (.2); correspond with Cole Schotz re same (.3); correspond with Covington re retention issue (.1); correspond with BDO re retention application (.2).
07/26/24	Chris Ceresa	0.50	Review, analyze legal issues re non-K&E retention matters (.3); correspond with S. Liberman and K&E team re same (.2).
07/26/24	Sabrina Lieberman	2.30	Review, revise Omni and PJT retention orders (.8); correspond with C. Ceresa, K&E team, Cole Schotz re same (.5); correspond with AlixPartners re retention application (.1); conference with AlixPartners re same (.2); review and revise same (.4); conference with Cole Schotz re all professional retention applications (.2); correspond with BDO re U.S. Trustee comments to BDO retention application (.1).
07/27/24	Sabrina Lieberman	0.20	Correspond with AlixPartners re issues re filed retention documents.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/24	Sabrina Lieberman	0.20	Correspond with Covington re parties-in-interest list.
07/29/24	Sabrina Lieberman	0.10	Conference with ordinary course professional re declaration of disinterestedness.
07/30/24	Sabrina Lieberman	0.40	Correspond with R. Marston, ordinary course professionals re declarations of disinterestedness.
07/30/24	Rebecca J. Marston	1.80	Correspond and conference with S. Lieberman re OCP, retention matters (.6); review and revise OCP declarations (1.2).
07/31/24	Sabrina Lieberman	0.40	Correspond with ordinary course professionals re declarations of disinterestedness (.1); correspond with R. Marston re same (.1); review, revise same (.2).
Total		61.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104451

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,625.50

Total legal services rendered

\$ 35,625.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050104451
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.90	1,395.00	1,255.50
Tiffani Chanroo	6.70	1,345.00	9,011.50
Sabrina Lieberman	15.50	975.00	15,112.50
Sarah Osborne	4.80	975.00	4,680.00
Adrian Salmen	4.40	1,265.00	5,566.00
TOTALS	32.30		\$ 35,625.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Tiffani Chanroo	1.80	Correspond with S. Lieberman, K&E team re vendor issues (1.1); review, analyze legal issues re same (.7).
07/01/24	Sabrina Lieberman	0.80	Conference with counsel to vendor, AlixPartners and T. Chanroo re vendor issue (.1); correspond with T. Chanroo and AlixPartners re same (.4); review and revise summary re same (.3).
07/02/24	Tiffani Chanroo	2.50	Correspond with S. Lieberman re vendor issues (.4); review, analyze issues re same (.6); conferences with S. Lieberman, vendors re various issues (1.5).
07/02/24	Sabrina Lieberman	2.40	Conference with T. Chanroo, AlixPartners re open vendor issues (1.0); conference with T. Chanroo re same (.1); review and revise summary re same (.6); conference with vendors, T. Chanroo re same (.7).
07/03/24	Sabrina Lieberman	0.40	Conference with T. Chanroo, AlixPartners, vendor counsel re outstanding vendor matters (.3); review, revise summary re same (.1).
07/05/24	Sabrina Lieberman	0.10	Revise vendor summary.
07/06/24	Sabrina Lieberman	0.20	Review, revise critical vendor form agreement.
07/08/24	Sabrina Lieberman	0.50	Correspond with vendors re inquiries (.2); revise summary re same (.1); review, revise trade agreement (.2).
07/09/24	Adrian Salmen	0.20	Conference with T. Chanroo re vendor workstream.
07/10/24	Tiffani Chanroo	1.20	Correspond with S. Lieberman re vendor status (.4); conferences with S. Lieberman, K&E team re same (.8).
07/10/24	Sabrina Lieberman	2.40	Conference with vendor counsel re vendor matter (.3); conference with C. Ceresa, K&E team re same (.7); review, revise vendor summary (.5); review, analyze correspondence from Cole Schotz re same (.2); correspond with AlixPartners re same (.2); conference with T. Chanroo re same (.5).
07/10/24	Adrian Salmen	1.00	Conference with T. Chanroo, K&E team re vendor workstream.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Tiffani Chanroo	0.90	Conference with S. Lieberman, K&E team, Alix team re vendor status (.5); conference with K&L Gates re vendor matters (.4).
07/11/24	Sabrina Lieberman	1.10	Conference with T. Chanroo and AlixPartners re outstanding vendor issues (.5); conference with vendor counsel re same (.2); correspond with vendor counsel re same (.4).
07/11/24	Adrian Salmen	0.50	Conference with T. Chanroo, K&E team, Alix re vendor issues.
07/12/24	Sabrina Lieberman	0.40	Conference with vendor re Company assets (.1); review, revise vendor summary (.2); correspond with Y. Salloum, K&E Team AlixPartners re same (.1).
07/15/24	Tiffani Chanroo	0.30	Review, analyze vendor agreement (.2); correspond with S. Lieberman re same (.1).
07/15/24	Sabrina Lieberman	1.10	Correspond with vendors, C. Ceresa, K&E team, AlixPartners re outstanding vendor issues.
07/15/24	Adrian Salmen	0.20	Correspond with S. Lieberman re vendor outreach.
07/16/24	Sabrina Lieberman	1.00	Conference with vendor counsel re outstanding vendor matters (.8); correspond with AlixPartners, K&E team re same (.2).
07/16/24	Adrian Salmen	1.00	Conference with S. Lieberman, vendor counsel re vendor issues (.8); correspond with S. Lieberman re same (.2).
07/17/24	Chris Ceresa	0.50	Review, analyze legal issues re vendor matters (.1); conference with S. Lieberman and K&E team re same (.4).
07/17/24	Sabrina Lieberman	1.30	Conference with A. Salmen, AlixPartners re open vendor issues (.2); conference with C. Ceresa, A. Salmen re same (.7); review, revise summary re same (.3); correspond with AlixPartners re same (.1).
07/17/24	Adrian Salmen	0.70	Conference with S. Lieberman, K&E, Alix teams re vendor issues.
07/18/24	Chris Ceresa	0.40	Review, analyze legal issues re vendor matters.
07/18/24	Sabrina Lieberman	0.70	Conference with AlixPartners, A. Salmen re open vendor matters (.2); conference with C. Ceresa re same (.2); review summary re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Adrian Salmen	0.40	Conference with S. Lieberman, Alix team re vendor workstream.
07/19/24	Sabrina Lieberman	0.10	Correspond with vendor counsel re open vendor issue.
07/23/24	Sabrina Lieberman	0.60	Conference with R. Marston, K&E team, AlixPartners re open vendor issues (.4); conference with C. Ceresa re same (.2).
07/23/24	Adrian Salmen	0.20	Conference with S. Lieberman, K&E team, Alix re vendor issues.
07/24/24	Sabrina Lieberman	0.40	Conference with C. Ceresa, AlixPartners re open vendor matter (.3); revise summary re same (.1).
07/25/24	Sabrina Lieberman	1.30	Conference with R. Marston, J. Desai, AlixPartners re open vendor questions (.5); conference with vendor re same (.1); correspond with vendor counsel re same (.2); review, revise summary re same (.5).
07/26/24	Sabrina Lieberman	0.30	Conference with vendor counsel re open vendor matter (.2); review, revise summary re same (.1).
07/26/24	Sarah Osborne	1.60	Correspond with C. Ceresa re demand letter for payment (.3); research demand letters re same (1.3).
07/27/24	Sarah Osborne	3.20	Draft demand letter to MSA counterparty.
07/30/24	Sabrina Lieberman	0.40	Conference with A. Salmen, J. Desai, AlixPartners re open vendor issues.
07/30/24	Adrian Salmen	0.20	Conference with S. Lieberman, K&E team, Alix re vendor issues.
Total		32.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104452

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 170,730.50

Total legal services rendered

\$ 170,730.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Choi	51.00	355.00	18,105.00
Tabitha J. De Paulo	14.70	1,435.00	21,094.50
Sarah Kimmer	2.00	1,365.00	2,730.00
Angela Leonard	15.20	625.00	9,500.00
Alisa Melekhina	29.70	1,595.00	47,371.50
Noah Spector	60.70	1,185.00	71,929.50
TOTALS	173.30		\$ 170,730.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Noah Spector	5.00	Analyze documents of interest for privileged documents (3.9); further analyze same (.7); research re same (.4).
07/02/24	Noah Spector	2.30	Analyze documents for privileged material.
07/03/24	Tabitha J. De Paulo	4.80	Review and revise redactions to board documents (3.9); further review and analyze same (.5); telephone conference with Cole Schotz re board minute redactions (.2); revise redactions and correspondence re same (.2).
07/03/24	Alisa Melekhina	0.80	Strategy telephone conference with T. De Paulo re discovery work streams and production staging (.5); strategize re production process and conference re same with Litigation Practice Technology team (.3).
07/03/24	Noah Spector	0.70	Analyze documents of interest for privileged information.
07/07/24	Tabitha J. De Paulo	0.30	Draft, revise hearing preparation outline.
07/08/24	Tabitha J. De Paulo	3.70	Draft, revise M. Schlappig direct examination outline and prepare for witness preparation session (1.1); attend witness preparation session with M. Schlappig (.8); draft, revise direct examination outline for C. Braley in support of DIP motion and bid procedures (1.1); prepare for witness preparation session with C. Braley (.5); attend witness preparation session with C. Braley (.2).
07/08/24	Alisa Melekhina	5.20	Review and comment on draft protective order and notice of entry (3.7); draft summary re same (.8); conference with T. De Paulo re same (.4); review federal bankruptcy and civil rules re protective orders and discovery (.3).
07/08/24	Noah Spector	1.00	Conference with T. De Paulo, witnesses re witness preparation.
07/09/24	Noah Spector	1.20	Analyze documents of interest for privileged information.
07/10/24	Tabitha J. De Paulo	0.30	Revise draft protective order.
07/10/24	Alisa Melekhina	0.20	Conference re eDiscovery strategy and review and production work flows with T. De Paulo and K&E team.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Noah Spector	4.80	Analyze documents of interest for privileged information (3.9); further analyze same (.3); research case law re attorney-client privilege (.6).
07/11/24	Noah Spector	4.60	Analyze documents of interest for privileged information.
07/12/24	Stephanie Choi	7.80	Redact and prepare documents in preparation for production (3.9); further review, analyze same (1.1); review, analyze additional meeting minutes (2.8).
07/13/24	Stephanie Choi	1.70	Redact and prepare newly added documents in preparation for production (1.0); review, analyze documents re same (.7).
07/15/24	Stephanie Choi	6.00	Redact documents in preparation for production (3.9); further redact same (1.1); review and analyze documents re same (1.0).
07/15/24	Angela Leonard	2.00	Review and analyze Board of Directors documents (.8); prepare redactions re same for attorney review (1.2).
07/15/24	Noah Spector	2.90	Analyze documents of interest for privileged information (2.6); conference with T. De Paulo, K&E team re same (.3).
07/16/24	Stephanie Choi	5.50	Review, redact and protect additional documents re committee meetings (3.9); further review, redact same (1.1); correspond with T. De Paulo, K&E team re same (.5).
07/16/24	Noah Spector	2.60	Analyze documents of interest for privileged information (2.0); conference with T. De Paulo and A. Melekhina re same (.6).
07/17/24	Noah Spector	3.80	Analyze documents of interest for privileged information (2.6); conference with co-counsel re same (.4); conference with U.S. Trustee (.8).
07/18/24	Tabitha J. De Paulo	0.30	Correspond with A. Melekhina, K&E team re responses to Company requests.
07/18/24	Sarah Kimmer	2.00	Analyze UCC documents requests (.7); draft proposed response strategy (.8); conference with S. Sanders re same (.5).
07/18/24	Angela Leonard	2.00	Review and analyze board of directors documents (1.0); prepare redactions re same for attorney review (1.0).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Alisa Melekhina	1.40	Review, analyze privilege designations and redactions to board of directors meeting minutes and documents (.4); finalize and instruct re productions of same (.3); conference re same with T. De Paulo, N. Spector, A. Leonard and Cole Schotz (.7).
07/18/24	Noah Spector	4.80	Analyze documents of interest for privileged information (3.9); conference with K&E team re same (.4); research re scope of attorney-client privilege (.5).
07/19/24	Stephanie Choi	4.50	Draft discovery summary containing Board documents (3.0); prepare documents for attorney review (1.5).
07/19/24	Stephanie Choi	3.00	Review, revise redactions to newly edited board meeting minutes (2.4); correspond with N. Spector, K&E team re same (.2); review, revise working folder (.4).
07/19/24	Tabitha J. De Paulo	1.00	Conference with Cole Schotz team re discovery and privilege issues (.6); correspond with Cole Schotz re proposed protective order and discovery issues (.4).
07/19/24	Angela Leonard	2.90	Review and analyze Board of Directors documents (.9); prepare redactions re same for attorney review (2.0).
07/19/24	Alisa Melekhina	2.50	Review, analyze privilege designations and redactions to board of directors documents(.7), finalize and instruct re productions of same (.3); advise re same with T. De Paulo, N. Spector, A. Leonard and Cole Schotz (.8); review, revise draft Chapter 11 disclosure statement and plan (.5); review, analyze UCC document requests (.2).
07/19/24	Noah Spector	2.10	Conference with co-counsel re privilege review and document requests (.4); review, analyze documents for production (.6); analyze documents of interest for privileged information (1.1).
07/20/24	Stephanie Choi	1.00	Draft discovery summary containing Board documents and minutes (.6); prepare documents for attorney review (.4).
07/21/24	Stephanie Choi	2.00	Draft summary re documents reviews in process.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/24	Angela Leonard	1.50	Review and analyze Board of Directors documents (.4); prepare redactions re same for attorney review (1.1).
07/22/24	Stephanie Choi	4.00	Redact newly edited documents in preparation for production (2.1); review, analyze redactions (1.1); communicate with T. De Paulo, K&E team re same (.8).
07/22/24	Angela Leonard	2.60	Review and analyze Board of Directors documents (1.6); prepare redactions re same for attorney review (1.0).
07/22/24	Alisa Melekhina	4.80	Review, comment and revise summary of board redactions and production staging (1.2); advise re same with T. De Paulo, N. Spector and paralegal team (.6); review, revise board minutes redactions and productions (.8); conference re same with Cole Schotz and N. Spector (.4); review, analyze MWE draft of protective order and comments (.9); summarize and conference re same with T. De Paulo (.9).
07/22/24	Noah Spector	6.60	Analyze documents of interest for privileged information (3.9); analyze documents of interest re same (.2); conference with co-counsel, A. Melekhina, K&E team re same (1.1); revise documents for production (1.4).
07/23/24	Stephanie Choi	2.00	Review, revise file transfer protocol summary (1.1); conference with T. De Paulo, K&E team re-organization of shared network and file transfer protocol folders (.9).
07/23/24	Tabitha J. De Paulo	1.20	Review and comment on UCC edits to proposed protective order (.4); revise same for filing (.3); correspond with A. Melekhina re same (.2); correspond with A. Melekhina re discovery issues (.2); review and analyze U.S. Trustee objection to BDO retention (.1).
07/23/24	Angela Leonard	2.90	Review and analyze Board of Directors documents (1.2); prepare redactions re same for attorney review (1.7).

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 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Alisa Melekhina	5.00	Review, comment and revise summary and file transfer protocol database staging of board redactions and productions (.8); advise re same with T. De Paulo, N. Spector and paralegal team (1.3); revise board minutes and documents redactions and productions (.7); conference re same with Cole Schotz and N. Spector (.5); review, analyze drafts and updates of protective order and responses and collections for UCC requests for production (.9); conference re same with T. De Paulo, K&E team and Cole Schotz (.8).
07/23/24	Noah Spector	2.80	Analyze documents of interest for privileged information (1.6); revise documents for production (1.2).
07/24/24	Stephanie Choi	4.00	Revise redactions for newly edited board meeting documents (.8); revise additional board documents within file transfer protocol (1.0); revise summary to reflect status (.5); review, revise meeting documents (.8); revise summary re case status (.2); correspond with N. Spector, K&E team re same (.7).
07/24/24	Tabitha J. De Paulo	0.30	Review, analyze discovery issues.
07/24/24	Angela Leonard	1.30	Review and analyze Board of Directors documents (.6); prepare redactions re same for attorney review (.7).
07/24/24	Noah Spector	3.60	Analyze documents of interest for privileged information (2.1); conference with S. Choi, K&E team re same (.6); revise documents for production (.9).
07/25/24	Stephanie Choi	2.50	Review, revise newly edited board documents (1.2); correspond with N. Spector, K&E team re same (.4); update summary to reflect status (.9).
07/25/24	Noah Spector	1.60	Analyze documents of interest for privileged information.
07/26/24	Stephanie Choi	3.00	Update summary to reflect status of newly shared documents (1.6); correspond with A. Melekhina and K&E team re same (.2); prepare and redact newly edited board documents (1.2).
07/26/24	Tabitha J. De Paulo	0.20	Correspond with Cole Schotz re discovery responses.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/24	Alisa Melekhina	3.40	Review, comment and revise summary and FTP database staging of board redactions and productions (.4); advise re same with T. De Paulo, N. Spector and paralegal team (.4); revise board minutes and documents redactions and productions (1.1); conference re same with Cole Schotz and N. Spector (.9); review, analyze drafts and updates to responses and collections for UCC second requests for production (.6).
07/26/24	Noah Spector	2.60	Analyze documents of interest for privileged information (1.7); revise documents for production (.9).
07/28/24	Noah Spector	2.30	Analyze documents of interest for privileged information.
07/29/24	Stephanie Choi	1.00	Revise board documents and shared portal (.8); correspond with A. Melekhina, K&E team re same (.2).
07/29/24	Tabitha J. De Paulo	0.30	Review and respond to correspondence with Cole Schotz team re discovery issues.
07/29/24	Alisa Melekhina	2.30	Analyze and revise board minutes and documents redactions and productions (1.1); conference re same with Cole Schotz and N. Spector (.9); review, analyze drafts and updates to responses and collections for UCC second requests for production (.3).
07/29/24	Noah Spector	1.90	Analyze documents of interest for privileged information.
07/30/24	Stephanie Choi	1.50	Revise file transfer protocol summary (1.3); correspond with A. Melekhina, K&E team re comments and revisions (.2).
07/30/24	Tabitha J. De Paulo	2.20	Review and comment on responses and objection to UCC discovery responses and correspondence re same.
07/30/24	Alisa Melekhina	1.30	Review and revise board minutes and documents redactions and productions (.3); conference re same with Cole Schotz and N. Spector (.3); advise re production staging, finalization, file transfer protocol and feedback and review with Cole Schotz, N. Spector and K&E team (.3); review, revise draft and comments to responses and objections to UCC document requests (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Noah Spector	2.70	Analyze documents of interest for privileged information (2.1); review, revise documents for production (.6).
07/31/24	Stephanie Choi	1.50	Revise documents in file transfer protocol (.5); review, revise board documents (.9); revise summary re same (.1).
07/31/24	Tabitha J. De Paulo	0.10	Correspond with A. Melekhina, K&E team re discovery responses.
07/31/24	Alisa Melekhina	2.80	Review and revise board minutes and documents redactions and productions (.8); conference re same with Cole Schotz and N. Spector (.9); advise re production staging, file transfer protocol and review with Cole Schotz, paralegal team and N. Spector (.9); review, analyze updates to document requests to lien agents and responses re same (.2).
07/31/24	Noah Spector	0.80	Review, revise documents for production.
Total		173.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104454

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 5,055.00

Total legal services rendered

\$ 5,055.00

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Non-Working Travel

Invoice Number: 1050104454
Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Spencer A. Winters, P.C.	3.00	1,685.00	5,055.00
TOTALS	3.00		\$ 5,055.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050104454
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Philadelphia, PA re hearing (billed at half time).
07/08/24	Spencer A. Winters, P.C.	1.50	Travel from Philadelphia, PA to Chicago, IL re hearing (billed at half time).
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104455

Client Matter: 48520-28

In the Matter of Creditors' Committee Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 108,752.00

Total legal services rendered

\$ 108,752.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.60	1,395.00	3,627.00
Kenny Chiaghana	0.90	975.00	877.50
Stephanie Choi	5.00	355.00	1,775.00
Tabitha J. De Paulo	9.90	1,435.00	14,206.50
David Hackel	2.10	1,095.00	2,299.50
Angela Leonard	11.70	625.00	7,312.50
Jennifer Mancini	4.50	1,075.00	4,837.50
Alisa Melekhina	18.30	1,595.00	29,188.50
Dan O'Connor	0.40	1,345.00	538.00
Sarah Osborne	22.90	975.00	22,327.50
Joseph Cermak Profancik	1.60	1,095.00	1,752.00
Joshua Raphael	0.10	1,095.00	109.50
Seth Sanders	14.40	1,265.00	18,216.00
Spencer A. Winters, P.C.	1.00	1,685.00	1,685.00
TOTALS	95.40		\$ 108,752.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.90	Review, analyze issues re UCC matters.
07/01/24	Tabitha J. De Paulo	1.40	Conference with UCC counsel re case update and issues (.5); draft correspondence to UCC counsel re protective order (.4); correspond and conference with M. McKane re strategy (.5).
07/01/24	Angela Leonard	1.50	Review and analyze Board of Directors materials for production (.5); prepare redactions re same for attorney review (1.0).
07/01/24	Sarah Osborne	1.00	Research re UCC diligence requests (.8); correspond with S. Sanders, K&E team re same (.2).
07/01/24	Joseph Cermak Profancik	0.30	Review, analyze distribution of existing loan documents (.2); correspond with MWE re same (.1).
07/01/24	Seth Sanders	2.10	Correspond with MWE, PJT, C. Ceresa, K&E team re UCC diligence (.9); review, analyze diligence (1.2).
07/01/24	Spencer A. Winters, P.C.	1.00	Prepare for and participate in telephone conference with UCC re case overview (.5); prepare for and participate in weekly advisor telephone conference re same (.5).
07/02/24	Tabitha J. De Paulo	0.10	Correspond with Klehr team re document collection and production.
07/02/24	Tabitha J. De Paulo	3.30	Review and revise redactions to board materials.
07/02/24	Angela Leonard	2.90	Review and analyze Board of Directors materials for privilege issues (.9); prepare redactions re same for attorney review (2.0).
07/02/24	Sarah Osborne	1.00	Research re board documents for diligence requests (.8); correspond with S. Sanders, K&E team re same (.2).
07/02/24	Seth Sanders	1.20	Correspond with C. Ceresa, K&E team re preparation of diligence for UCC (.6); review, analyze diligence re DIP issues (.6).
07/03/24	Tabitha J. De Paulo	0.50	Conference with A. Melekhina re Company discovery issues re UCC RFPs.
07/03/24	Angela Leonard	2.50	Review and analyze Board of Directors materials re UCC RPFs (1.5); prepare redactions re same for attorney review (1.0).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Jennifer Mancini	1.50	Redact privileged information from board minutes.
07/03/24	Sarah Osborne	4.70	Review, revise second day final orders to incorporate UCC comments (1.3); correspond with T. Chanroo re same (.3); review, analyze diligence requests for UCC (2.7); correspond with S. Sanders, K&E team, AlixPartners re same (.4).
07/03/24	Seth Sanders	2.40	Telephone conference with S. Osborne re DIP diligence list (.3); coordinate re board and special committee meeting diligence (.4); correspond with PJT, Y. Salloum, K&E team, AlixPartners re DIP diligence list (.8); revise diligence summary (.5); telephone conference with PJT, RBC re valuation (.4).
07/04/24	Angela Leonard	2.00	Review and analyze Board of Directors materials re UCC RFPs (1.0); prepare redactions re same for attorney review (1.0).
07/06/24	Sarah Osborne	0.90	Correspond with AlixPartners, S. Sanders, K&E team re committee diligence requests (.3); review, analyze diligence requests re same (.5); correspond with MWE re same (.1).
07/06/24	Seth Sanders	1.90	Analyze issues re foreign subsidiary equity pledge (.9); correspond with AlixPartners, Y. Salloum, K&E team re same (.6); telephone conferences with Y. Salloum, K&E team re same (.4).
07/07/24	Angela Leonard	1.80	Review and analyze Board of Directors materials re UCC RFPs (.4); prepare redactions re same for attorney review (1.4).
07/07/24	Sarah Osborne	1.30	Correspond with S. Sanders, K&E team, PJT team re UCC DIP diligence requests (.3); review, revise diligence documents re same (.4); analyze issues re same (.2); review, revise UCC diligence list re same (.4).
07/07/24	Joshua Raphael	0.10	Correspond with S. Sanders, K&E team re UCC diligence request, perfection memorandum.
07/07/24	Seth Sanders	1.10	Correspond with MWE, C. Ceresa, K&E team re UCC DIP diligence requests (.6); coordinate diligence request responses (.5).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Alisa Melekhina	0.50	Review, analyze privilege designations, attorney list and redactions to board of directors meeting minutes re UCC RFPs.
07/08/24	Sarah Osborne	3.40	Summarize diligence re UCC diligence request list (.6); review, revise due diligence summary re same (.3); correspond with S. Sanders, K&E team, AlixPartners, PJT teams re same (.4); draft summary re UCC diligence requests (2.1).
07/08/24	Joseph Cermak Profancik	1.00	Draft responses to UCC diligence questions (.5); review and analyze existing loan documents (.4); correspond with S. Sanders, K&E team re same (.1).
07/08/24	Seth Sanders	0.80	Correspond with Y. Salloum, AlixPartners re diligence request (.4); correspond with J. Profancik, K&E team re DIP diligence requests (.4).
07/09/24	Jennifer Mancini	1.50	Redact board minutes for privileged information re UCC RFPs.
07/09/24	Sarah Osborne	0.80	Review, analyze diligence for creditors committee (.6); correspond with S. Sanders, K&E team re same (.2).
07/10/24	Tabitha J. De Paulo	0.30	Respond to C. Ceresa and K&E team re privilege question re board presentation re UCC RFPs.
07/10/24	Tabitha J. De Paulo	0.50	Review, analyze UCC bylaws; correspond with UCC, K&E team re same.
07/10/24	Alisa Melekhina	0.30	Review, analyze privilege designations, redactions and comments to board of directors meeting minutes re UCC RFPs.
07/11/24	Jennifer Mancini	1.50	Redact board minutes for privileged information in response to UCC RFPs.
07/11/24	Alisa Melekhina	4.40	Review, analyze privilege designations and redactions to board of directors meeting minutes in response to UCC RFPs (3.4); conference with T. De Paulo and N. Spector re same (1.0).
07/11/24	Sarah Osborne	0.60	Review, analyze issues re board presentations for diligence requests (.4); correspond with C. Ceresa, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Alisa Melekhina	5.10	Review, analyze privilege designations and redactions to board of directors meeting minutes in response to UCC RFPs (3.8); further review, analyze same (.5); conference with T. De Paulo and N. Spector re same (.8).
07/15/24	Chris Ceresa	0.40	Review, analyze issues re UCC diligence requests (.2); correspond with Company, S. Sanders, K&E team re same (.2).
07/15/24	Alisa Melekhina	2.90	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in connection with RFPs (1.6); conference with T. De Paulo, N. Spector and A. Leonard re same (.4); review and comment on supplemental board materials and sub committee minutes (.6), conference re scope and review strategy with T. De Paulo and N. Spector (.3).
07/15/24	Dan O'Connor	0.40	Telephone conference with PJT team, MWE, S. Toth, K&E team re UCC advisor matters.
07/16/24	Tabitha J. De Paulo	2.00	Review, analyze and revise redactions to board materials in response to UCC RFPs.
07/16/24	Angela Leonard	1.00	Review and analyze Board of Directors materials (.3); prepare redactions re same for attorney review in response to UCC RFPs (.7).
07/16/24	Alisa Melekhina	2.00	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in response to UCC RFPs (1.2); conference with T. De Paulo, N. Spector, A. Leonard and Cole Schotz re same (.8).
07/17/24	Chris Ceresa	0.70	Review, analyze issues re UCC diligence requests (.4); correspond with Company, S. Sanders, K&E team re same (.3).
07/17/24	Kenny Chiaghana	0.90	Analyze UCC bylaws re confidentiality terms (.4); research re same (.5).
07/17/24	Stephanie Choi	2.00	Review and finalize redacted documents for purposes of UCC RFP (1.0); revise additional board material documents to reflect changes for attorney review (1.0).
07/17/24	Tabitha J. De Paulo	1.80	Review and analyze UCC document requests (1.4); conference with C. Ceresa, K&E team re same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	David Hackel	2.10	Review, analyze UCC bylaws re legal issues (.6); research precedent re same (1.1); draft summary re same (.4).
07/17/24	Alisa Melekhina	2.20	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in connection with UCC RFPs (.8); finalize and advise on productions of same (.6); conference with T. De Paulo, N. Spector, A. Leonard and Cole Schotz re same (.8).
07/17/24	Alisa Melekhina	0.90	Review, analyze UCC document requests for production (.5); conference with T. De Paulo, K&E team re strategy (.4).
07/17/24	Sarah Osborne	2.10	Review, analyze diligence requests from UCC (1.4); correspond with S. Sanders re same (.1); telephone conference with Y. Salloum, K&E team re same (.4); correspond with T. De Paulo re same (.2).
07/18/24	Stephanie Choi	3.00	Revise board minute and materials (1.2); redact same re privilege in connection with UCC RFPs (.3); correspond with A. Melekhina, K&E team re same (.4); set up file transfer protocol transmittal (1.1).
07/19/24	Sarah Osborne	2.60	Telephone conference with Y. Salloum, K&E team, Cole Schotz team re UCC diligence requests (.4); review, analyze diligence re same (1.3); review, revise summary re same (.9).
07/19/24	Seth Sanders	1.70	Telephone conference with Cole Schotz, C. Ceresa, K&E team re UCC production (.4); analyze documents for UCC production (.9); correspond with S. Osborne, K&E team re same (.4).
07/24/24	Sarah Osborne	0.30	Review, analyze issues re UCC diligence requests.
07/26/24	Seth Sanders	0.70	Analyze documents for production re UCC diligence requests (.5); correspond with T. De Paulo, Cole Schotz re same (.2).
07/29/24	Sarah Osborne	3.60	Review, analyze issues re UCC diligence requests (2.2); review, analyze documents and related documents re same (1.2); correspond with S. Sanders, K&E team, Cole Schotz team re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Joseph Cermak Profancik	0.30	Review and analyze certified charters re UCC diligence requests (.2); correspond with S. Osborne re same (.1).
07/29/24	Seth Sanders	2.50	Analyze documents re UCC production (1.3); correspond with Cole Schotz, C. Ceresa, K&E team re same (.6); telephone conferences with PJT, Cole Schotz re UCC VDR, related issues (.6).
07/30/24	Chris Ceresa	0.20	Correspond with S. Sanders, K&E team re UCC items (.1); analyze legal issues re same (.1).
07/30/24	Sarah Osborne	0.60	Review, analyze issues re board documents for UCC diligence (.4); correspond with N. Spector, K&E team re same (.2).
07/31/24	Chris Ceresa	0.40	Correspond with S. Sanders, K&E team re UCC diligence items (.2); analyze legal issues re same (.2).
Total		95.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104456

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 76,418.50

Total legal services rendered

\$ 76,418.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Wes Benter	0.50	1,575.00	787.50
Chris Ceresa	7.50	1,395.00	10,462.50
Sooah Kim	0.30	1,095.00	328.50
Rebecca J. Marston	0.50	1,345.00	672.50
Brandan Matthews	0.50	1,345.00	672.50
Maureen D. O'Brien	1.00	2,115.00	2,115.00
Sarah Osborne	7.40	975.00	7,215.00
Carolin Paus	5.70	750.00	4,275.00
Evangelia Podaras	6.70	1,575.00	10,552.50
Joshua Raphael	2.60	1,095.00	2,847.00
Risa Salins	13.80	2,115.00	29,187.00
Yusuf Salloum	1.50	1,595.00	2,392.50
Paul Vasiloff	1.00	1,345.00	1,345.00
Donatus Wang	2.60	960.00	2,496.00
Ann-Kathrin Ziegler	1.00	1,070.00	1,070.00
TOTALS	52.60		\$ 76,418.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Evangelia Podaras	0.20	Conference with C. Ceresa, K&E team re employment matters.
07/01/24	Risa Salins	0.30	Telephone conference with C. Ceresa re employee matters.
07/02/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re contingency notices.
07/02/24	Paul Vasiloff	0.50	Telephone conference with Y. Salloum, K&E team re contingency planning.
07/08/24	Maureen D. O'Brien	0.20	Correspond with R. Meintjes, K&E team re payroll legal issues.
07/08/24	Maureen D. O'Brien	0.80	Correspond with Y. Salloum, K&E team re COBRA legal issues.
07/08/24	Sarah Osborne	0.60	Draft summary re executive compensation issues (.5); correspond with C. Ceresa, K&E team re same (.1).
07/09/24	Chris Ceresa	0.50	Review, analyze potential employment matters (.3); correspond with E. Podaras, K&E team re same (.2).
07/09/24	Sarah Osborne	0.30	Review, analyze issues re potential retention program (.2); correspond with Y. Salloum re same (.1).
07/09/24	Sarah Osborne	1.10	Review, revise potential retention program (.2); correspond with Company, Y. Salloum re same (.1); research precedent re notices for same (.4); draft same (.3); correspond with Y. Salloum, Company re same (.1).
07/09/24	Sarah Osborne	0.80	Review, analyze go-forward obligations wages motions (.7); correspond with K. Chiaghana re same (.1).
07/09/24	Evangelia Podaras	1.00	Telephone conference re contingency employment matters (.5); prepare for same (.5).
07/09/24	Risa Salins	1.50	Telephone conference with AlixPartners re employee contingency matters (.5); conference with E. Podaras, K&E team re same (.3); review, analyze updates to employment notices (.7).
07/09/24	Yusuf Salloum	1.50	Analyze legal issues re compensation (1.1); correspond with S. Osborne and K&E team re same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Sarah Osborne	1.10	Review, revise potential compensation agreement form (.7); review, revise notice re same (.2); correspond with Y. Salloum, Company re same (.2).
07/10/24	Carolyn Paus	3.70	Research re legal requirements for employment issues under German law.
07/10/24	Donatus Wang	1.50	Review, analyze employment issues.
07/11/24	Chris Ceresa	0.50	Review, analyze potential employment contingency matters (.3); correspond with E. Podaras, K&E team re same (.2).
07/11/24	Sarah Osborne	0.70	Review, revise potential employment agreement and award notice (.4); correspond with C. Ceresa, Company re same (.3).
07/11/24	Carolyn Paus	2.00	Draft summary re employment issues under German law.
07/11/24	Joshua Raphael	0.30	Review, analyze issues re PTO (.2); correspond with K. Trevett, K&E team re same (.1).
07/11/24	Risa Salins	1.50	Review and provide comments to asset purchase agreement (1.1); conference with E. Podaras re same (.2); correspond with E. Podaras, K&E team re employment contingency matters (.2).
07/11/24	Donatus Wang	0.80	Review, analyze summary of German employment issues.
07/11/24	Ann-Kathrin Ziegler	0.50	Review and revise research re German employment issues (.3); draft correspondence re labor law (.2).
07/12/24	Sarah Osborne	0.80	Review, revise employee retention program agreement (.3); correspond with Company re same (.1); research court orders re same (.4).
07/12/24	Risa Salins	0.30	Provide comments to asset purchase agreement (.2); discuss with E. Podaras re same (.1).
07/15/24	Evangelia Podaras	0.20	Review, analyze correspondence from R. Salins re employment notices.
07/15/24	Risa Salins	1.00	Review, analyze updated employee data for employment purposes (.8); review, analyze further correspondence from E. Podaras, K&E team re transaction (.2).
07/15/24	Donatus Wang	0.30	Correspond with J. Buch re employment issues.

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/24	Ann-Kathrin Ziegler	0.50	Correspond with D. Wang, K&E team re German labor law workstream.
07/16/24	Chris Ceresa	0.40	Review, analyze legal issues re employment contingency plans (.2); correspond with E. Podaras, K&E team, Company re same (.2).
07/16/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team, AlixPartners re contingency employment notices.
07/16/24	Brandan Matthews	0.50	Conference with Company and PJT re employment contingency notices.
07/16/24	Sarah Osborne	0.60	Research, analyze precedent re contingency employment notices and related resolutions.
07/16/24	Evangelia Podaras	0.70	Telephone conference with C. Ceresa, K&E team and AlixPartners re contingency employment notices (.5); telephone conference with K&E team re same (.2).
07/16/24	Joshua Raphael	2.30	Research re paid time off and correspond with C. Ceresa, K. Trevett re same (1.0); review, analyze DIP credit agreement re employment issues (.1); correspond with C. Ceresa, K&E team re same (.2); draft correspondence re paid time off and correspond with K. Trevett re same (.3); correspond with C. Ceresa, K&E team re same (.3); research re governance considerations, approvals re employment issues and correspond with C. Ceresa re same (.4).
07/16/24	Risa Salins	0.70	Conference with C. Ceresa, K&E team re employee contingency matters (.3); telephone conference with AlixPartners re same (.4).
07/17/24	Chris Ceresa	0.60	Review, analyze legal issues re employment contingency plans (.4); correspond with R. Salins, K&E team, Company re same (.2).
07/17/24	Evangelia Podaras	0.20	Telephone conference with C. Ceresa, K&E team re employment contingency issues.
07/17/24	Risa Salins	2.00	Draft updated employment notices (1.5); correspond with C. Ceresa, K&E team re same (.5).
07/18/24	Chris Ceresa	0.20	Review, analyze legal issues re employment contingency plans (.1); correspond with R. Salins, K&E team, Company re same (.1).
07/18/24	Evangelia Podaras	0.20	Research re state paid time off law (.1); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Risa Salins	0.50	Correspond with E. Podaras, K&E team re employee matters, communications.
07/22/24	Chris Ceresa	0.50	Review, analyze legal issues re employment matters (.3); correspond with R. Salins, K&E team, Company re same (.2).
07/22/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re call with AlixPartners to discuss employment notices.
07/23/24	Chris Ceresa	1.40	Review, analyze legal issues re employment matters (1.0); correspond with R. Salins K&E team, Company re same (.4).
07/23/24	Sooah Kim	0.30	Review, analyze employee benefits related matters.
07/23/24	Evangelia Podaras	0.70	Conference with Company, C. Ceresa, K&E re employment notices.
07/23/24	Risa Salins	0.70	Telephone conference with Company re employee matters (.5); discuss further with C. Ceresa (.2).
07/24/24	Wes Benter	0.50	Review, analyze federal, California and Illinois notice requirements.
07/24/24	Chris Ceresa	1.80	Review, analyze legal issues re employment matters (1.0); correspond with R. Salins, K&E team, Company re same (.8).
07/24/24	Sarah Osborne	1.40	Draft talking points re employment notices.
07/24/24	Evangelia Podaras	1.80	Prepare for and participate in telephone conference re comms re employment issues (.6); correspond with R. Sallins re issues re same (.5); research re same (.7).
07/24/24	Risa Salins	0.50	Review, analyze employment documents, communications.
07/25/24	Risa Salins	1.30	Participate in special committee call re employment matters (.5); telephone conference with AlixPartners re paid time off (.5); telephone conference with E. Podaras re employee matters (.3).
07/26/24	Paul Vasiloff	0.50	Conference with Company re employment considerations.
07/27/24	Risa Salins	0.50	Review, analyze purchase agreement.
07/29/24	Chris Ceresa	0.80	Review, analyze employment contingency planning documents (.4); correspond with R. Salins, Company, K&E team re same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Evangelia Podaras	1.50	Review, revise employee communications document (1.1); correspond with C. Ceresa re same (.2); conference with R. Salins re same (.2).
07/29/24	Risa Salins	1.70	Consider and provide employment comments to AlixPartners slides re employment notices (.5); review and provide comments to draft employee communications documents (1.0); discuss same with E. Podaras (.2).
07/30/24	Chris Ceresa	0.40	Review, analyze employment contingency planning documents (.2); correspond with R. Salins, Company, K&E team re same (.2).
07/30/24	Risa Salins	0.30	Review, analyze updates to communications re employment contingency planning.
07/31/24	Chris Ceresa	0.40	Review, analyze contingency planning documents (.2); correspond with R. Salins, Company, K&E team re same (.2).
07/31/24	Risa Salins	1.00	Correspond with Company re employment contingency matters (.1); review, advise re revised draft of communications re employment issues (.5); review, revise paid time off policy (.4).
Total		52.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105545

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 28,679.00

Total legal services rendered

\$ 28,679.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.70	1,395.00	3,766.50
Erica D. Clark	0.40	1,595.00	638.00
Hannah Crawford	0.30	1,595.00	478.50
Partha Kar	0.50	2,305.00	1,152.50
Sabrina Lieberman	1.70	975.00	1,657.50
Jai Mudhar	1.50	1,345.00	2,017.50
Sarah Osborne	3.10	975.00	3,022.50
Jay M. Ptashek, P.C.	2.00	2,245.00	4,490.00
Steve Toth	1.00	1,820.00	1,820.00
Donatus Wang	0.60	960.00	576.00
Quin Wetzel	6.70	975.00	6,532.50
Spencer A. Winters, P.C.	1.50	1,685.00	2,527.50
TOTALS	22.00		\$ 28,679.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Chris Ceresa	0.60	Prepare for and participate in special committee meeting with S. Winters, Company, advisors.
08/01/24	Steve Toth	0.50	Participate in special committee conference with Company, PJT, AlixPartners, S. Winters and K&E team.
08/01/24	Donatus Wang	0.60	Correspond with Company re liquidity forecasts for German entities re governance considerations (.2); telephone conference with Company and advisors re same (.4).
08/01/24	Quin Wetzel	0.90	Telephone conference with Special Committee, C. Ceresa and K&E team (.6); draft minutes re same (.3).
08/01/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend standing special committee telephone conference with C. Ceresa and K&E team.
08/05/24	Sarah Osborne	1.90	Draft, review and revise special committee meeting minutes.
08/05/24	Jay M. Ptashek, P.C.	1.00	Prepare for and attend special committee call with C. Ceresa, K&E team, Company and advisors.
08/07/24	Chris Ceresa	0.80	Prepare for and attend special committee meeting with S. Winters, K&E team, Company, advisors (.7); review draft minutes re same (.1).
08/07/24	Steve Toth	0.50	Telephone conference with Company, PJT, AlixPartners, Y. Salloum, K&E team re special committee.
08/07/24	Quin Wetzel	2.10	Draft, review and revise minutes re special committee meeting (1.9); correspond with C. Ceresa re same (.2).
08/07/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend special committee call with S. Toth, Company, advisors re sale process.
08/12/24	Sarah Osborne	1.20	Review, analyze issues re special committee minutes (.5); correspond with Q. Wetzel, K&E team re issues re same (.7).
08/13/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa re Swiss corporate issue.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Quin Wetzel	0.50	Review, analyze international director and officer structure (.2); correspond with C. Ceresa, Company re same (.3).
08/15/24	Chris Ceresa	0.60	Prepare for and participate in special committee meeting with S. Winters, Company, K&E team and advisors.
08/15/24	Quin Wetzel	1.40	Draft, review, revise minutes for VHC special committee meeting (.8); correspond with C. Ceresa re issues same (.6).
08/21/24	Chris Ceresa	0.30	Review, analyze corporate governance issues.
08/23/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, Swiss local counsel re Swiss corporate issue.
08/25/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa, K&E team re Swiss entities.
08/27/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, T. Chanroo re Swiss entities corporate issue.
08/28/24	Chris Ceresa	0.40	Prepare for and participate in special committee conference with Company, S. Winters, K&E team, and advisors.
08/28/24	Erica D. Clark	0.40	Prepare for and participate in Special Committee conference with Company, C. Ceresa, K&E team, and advisors.
08/28/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team, local Swiss counsel re corporate issue.
08/28/24	Jai Mudhar	0.50	Correspond with C. Ceresa, K&E team re auditor and corporate issues.
08/28/24	Jay M. Ptashek, P.C.	1.00	Prepare for and participate in conference with Special Committee, Company, and advisors.
08/28/24	Quin Wetzel	1.80	Draft, review, revise minutes re special committee meeting (1.6); correspond with C. Ceresa re same (.2).
08/28/24	Spencer A. Winters, P.C.	0.50	Prepare for and participate in conference with special committee, C. Ceresa, K&E team, Company, and advisors.
08/29/24	Hannah Crawford	0.30	Correspond with C. Ceresa, K&E team, local Swiss counsel re corporate audit issue.
08/29/24	Partha Kar	0.50	Telephone conference with J. Mudhar and Swiss counsel re auditor and corporate issues.
08/29/24	Sabrina Lieberman	0.40	Conference with local Swiss counsel, T. Chanroo, K&E team re Swiss auditor corporate issue (.3); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Corporate & Governance Matters

Invoice Number: 1050105545
Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/24	Jai Mudhar	1.00	Telephone conference with P. Kar and Swiss counsel re auditor and corporate issues (.5); correspond with same re same (.5).
Total		22.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105546

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 51,764.00

Total legal services rendered

\$ 51,764.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050105546
 Matter Number: 48520-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.20	1,395.00	3,069.00
Tiffani Chanroo	0.90	1,345.00	1,210.50
Amy Donahue	0.70	525.00	367.50
Julia R. Foster	1.40	525.00	735.00
David Hackel	3.60	1,095.00	3,942.00
Sabrina Lieberman	0.30	975.00	292.50
Sarah Osborne	22.70	975.00	22,132.50
Joshua Raphael	2.20	1,095.00	2,409.00
Seth Sanders	9.00	1,265.00	11,385.00
Kyle Nolan Trevett	0.30	1,265.00	379.50
Quin Wetzal	5.70	975.00	5,557.50
Tanzila Zomo	0.80	355.00	284.00
TOTALS	49.80		\$ 51,764.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050105546
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Sarah Osborne	2.70	Review, analyze RSA terms re plan (.9); draft summary re same (1.6); correspond with C. Ceresa, K&E team re same (.2).
08/05/24	Sarah Osborne	6.40	Research re administrative expense plan requirements (2.8); draft summary re same (2.1); review, revise same (1.3); correspond with S. Sanders, K&E team re same (.2).
08/05/24	Seth Sanders	3.00	Research re impaired administrative claims plans (2.1); revise memo re same (.6); correspond with S. Osborne re same (.3).
08/05/24	Quin Wetzel	1.50	Research plan precedent (1.3); correspond with S. Sanders, S. Osborne re same (.2).
08/06/24	Seth Sanders	0.70	Analyze case timeline issues re solicitation and plan (.4); revise plan (.3).
08/15/24	Seth Sanders	1.50	Review, analyze, revise plan.
08/22/24	Seth Sanders	0.50	Revise plan.
08/23/24	David Hackel	3.40	Research re issues re confirmation brief (.3); review, analyze confirmation brief precedent re sale cases (1.2); draft, review, revise confirmation brief (1.9).
08/25/24	Joshua Raphael	1.90	Review, analyze, revise plan.
08/26/24	David Hackel	0.20	Research, analyze issues re confirmation brief.
08/26/24	Sarah Osborne	2.40	Review, revise disclosure statement for sale updates.
08/26/24	Joshua Raphael	0.30	Conference with S. Sanders re plan (.1); review, revise plan (.2).
08/26/24	Seth Sanders	1.30	Review, analyze, revise plan.
08/27/24	Sabrina Lieberman	0.30	Correspond with Q. Wetzel re declarations in support of confirmation.
08/27/24	Sarah Osborne	2.10	Review, revise disclosure statement re case updates.
08/27/24	Seth Sanders	1.00	Analyze, revise plan.
08/27/24	Kyle Nolan Trevett	0.30	Telephone conference with T. Chanroo re disclosure statement issues.
08/27/24	Quin Wetzel	1.30	Research confirmation declaration precedent (.5); review, analyze declaration precedent (.6); correspond with S. Lieberman, J. Foster re same (.2).

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105546

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Amy Donahue	0.70	Prepare draft voting declaration ISO confirmation.
08/28/24	Julia R. Foster	1.40	Prepare draft Barse declaration ISO confirmation (.7); prepare draft Schlappig declaration ISO confirmation (.7).
08/28/24	Sarah Osborne	4.70	Revise draft disclosure statement to include sale items (2.0); review, analyze precedent re confirmation orders (.8); draft confirmation order (1.9).
08/28/24	Seth Sanders	1.00	Revise plan (.8); correspond with J. Raphael re issues re same (.2).
08/28/24	Quin Wetzel	2.90	Review, revise DS motion, order and timeline (1.8); review, revise DS exhibits (1.1).
08/28/24	Tanzila Zomo	0.80	Prepare initial shell re confirmation declaration.
08/29/24	Tiffani Chanroo	0.90	Conference with K. Trevett re DS, DS motion legal issues (.4); review, analyze materials re same (.5).
08/29/24	Sarah Osborne	1.20	Draft, review and revise confirmation order.
08/30/24	Sarah Osborne	3.20	Review draft confirmation order (1.1); revise same (2.1).
08/31/24	Chris Ceresa	2.20	Review, revise plan (1.8); analyze legal issues re same (.4).
Total		49.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105547

Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 89,476.00

Total legal services rendered

\$ 89,476.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.80	1,395.00	6,696.00
Erica D. Clark	15.10	1,595.00	24,084.50
Tabitha J. De Paulo	1.80	1,435.00	2,583.00
Mark McKane, P.C.	1.70	2,065.00	3,510.50
Joseph Cermak Profancik	1.50	1,095.00	1,642.50
Joshua Raphael	2.00	1,095.00	2,190.00
Yusuf Salloum	7.60	1,595.00	12,122.00
Adrian Salmen	2.10	1,265.00	2,656.50
Seth Sanders	0.50	1,265.00	632.50
Noah Spector	3.30	1,185.00	3,910.50
Kyle Nolan Trevett	22.20	1,265.00	28,083.00
Quin Wetzal	1.40	975.00	1,365.00
TOTALS	64.00		\$ 89,476.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Chris Ceresa	0.20	Review DIP withdrawal request (.1); correspond with J. Raphael and K&E team re issues re same (.1).
08/01/24	Joshua Raphael	0.10	Review, withdrawal DIP notice requests and correspond with C. Ceresa re same.
08/02/24	Chris Ceresa	0.30	Review, analyze legal issues re financing status (.2); correspond with Y. Salloum and K&E team re issues re same (.1).
08/02/24	Joseph Cermak Profancik	0.30	Correspond with lenders' counsel re interest rate legal issues.
08/02/24	Joshua Raphael	0.20	Prepare DIP officer certificate (.1); correspond with AlixPartners, C. Ceresa, K&E team re DIP (.1).
08/02/24	Adrian Salmen	0.40	Conference with AlixPartners re professional fees re DIP carveout (.3); correspond with R. Marston re same (.1).
08/03/24	Chris Ceresa	1.20	Review, analyze legal issues re financing terms and status (.9); correspond with Y. Salloum and K&E team re issues re same (.3).
08/03/24	Erica D. Clark	8.70	Analyze issues re DIP draw, DIP motion to compel (3.6); conferences with Y. Salloum and K&E team re same (.8); comment on same (4.3).
08/03/24	Tabitha J. De Paulo	0.50	Review, revise correspondence re DIP issues (.3); telephone conference with Y. Salloum, K&E team re potential dispute re same (.2).
08/03/24	Mark McKane, P.C.	1.00	Telephone conference with Y. Salloum, K&E team re DIP issue (.4); prepare for same (.3); review, revise draft correspondence re same (.3).
08/03/24	Yusuf Salloum	4.00	Analyze legal issues re DIP funding (2.1); research re defaults same (1.9).
08/03/24	Adrian Salmen	0.30	Correspond with K. Trevett, K&E team re DIP financing issues.
08/03/24	Seth Sanders	0.50	Analyze correspondence re DIP proposals (.3); correspond with Y. Salloum, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Kyle Nolan Trevett	11.00	Review, revise letter re DIP financing issues (2.2); correspond with Y. Salloum re same (.3); research, analyze legal issues re motion to compel (1.2); draft, revise same (3.9); further draft, revise same (3.4).
08/04/24	Chris Ceresa	1.40	Review, analyze legal issues re financing (.3); review, comment on draft pleadings re same (.8); correspond with K. Trevett and K&E team re same (.3).
08/04/24	Erica D. Clark	6.40	Review, revise motion to compel re DIP (3.7); analyze, comment on same (2.1); correspond with Y. Salloum and K&E team re same (.6).
08/04/24	Tabitha J. De Paulo	1.00	Review, revise emergency motion to compel re DIP.
08/04/24	Yusuf Salloum	3.60	Review, analyze, comment on motion to compel re DIP (3.2); correspond with E. Clark and K&E team re same (.4).
08/04/24	Kyle Nolan Trevett	8.80	Review, revise motion to compel re DIP (3.9); further review, revise same (3.9); correspond with E. Clark, Y. Salloum re same (.3); research re same (.7).
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re compelling performance re DIP (.3); review, comment on pleadings re same (.4); correspond with K. Trevett and K&E team re same (.2).
08/05/24	Tabitha J. De Paulo	0.30	Correspond with J. D'Antonio and N. Spector re motion to compel re DIP (.1); research re same (.2).
08/05/24	Mark McKane, P.C.	0.70	Assess draft DIP motion (.5); correspond with S. Winters re issues re same (.2).
08/05/24	Joshua Raphael	0.50	Review, analyze DIP documents re event of default terms (.3); correspond with C. Ceresa, K&E team re same (.2).
08/05/24	Noah Spector	3.30	Research precedent motions to enforce DIP orders (2.6); draft and revise findings re same (.7).
08/05/24	Kyle Nolan Trevett	2.20	Review, revise motion to compel re DIP (1.9); correspond with T. De Paulo, E. Clark re same (.3).
08/06/24	Joseph Cermak Profancik	0.70	Review and analyze existing security agreement schedules (.2); review and analyze intellectual property security agreements (.2); correspond with Company re same (.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/24	Chris Ceresa	0.40	Correspond with E. Clark and K&E team re DIP financing issues.
08/07/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team re professional fee carveout in connection with DIP.
08/08/24	Joshua Raphael	0.20	Draft correspondence to S. Winters re DIP fees.
08/09/24	Chris Ceresa	0.20	Correspond with J. Raphael re variance reporting items.
08/09/24	Joshua Raphael	0.20	Compile variance report (.1); correspond with C. Ceresa re same (.1).
08/10/24	Kyle Nolan Trevett	0.20	Correspond with C. Ceresa re motion to compel (.1); correspond with J. Raphael, Q. Wetzel re same (.1).
08/10/24	Quin Wetzel	1.40	Review, revise motion to compel re DIP.
08/12/24	Joseph Cermak Profancik	0.50	Correspond with Company re issues re intercompany note (.2); review and analyze internal records of same (.3).
08/12/24	Joshua Raphael	0.20	Review, analyze, revise DIP withdrawal requests (.1); correspond with agent, C. Ceresa re same (.1).
08/13/24	Joshua Raphael	0.50	Correspond re DIP matters with C. Ceresa, K&E team.
08/14/24	Joshua Raphael	0.10	Prepare re DIP withdrawal requests.
08/14/24	Adrian Salmen	0.30	Correspond with C. Ceresa, K&E team, AlixPartners re professional fees in connection with DIP.
08/20/24	Chris Ceresa	0.20	Review, analyze status of DIP reporting items.
08/21/24	Adrian Salmen	0.40	Correspond with J. Raphael, K&E team, AlixPartners, lenders re professional fees in connection with DIP.
08/28/24	Adrian Salmen	0.40	Correspond with AlixPartners, C. Ceresa and K&E teams re professional fee DIP carveout.
Total		64.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105548

Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,511,893.00

Total legal services rendered

\$ 2,511,893.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	7.30	1,265.00	9,234.50
Cooper Barghols	1.20	975.00	1,170.00
Samantha Bradley	7.00	1,345.00	9,415.00
John G. Caruso	2.70	2,115.00	5,710.50
Chris Ceresa	152.00	1,395.00	212,040.00
Tiffani Chanroo	122.30	1,345.00	164,493.50
Kenny Chiaghana	33.00	975.00	32,175.00
Erica D. Clark	88.30	1,595.00	140,838.50
Bernadette Coppola	21.70	1,575.00	34,177.50
Joseph A. D'Antonio	0.10	1,235.00	123.50
Sion Davies	2.50	1,575.00	3,937.50
Tabitha J. De Paulo	5.80	1,435.00	8,323.00
Anthony M. Del Rio	19.30	1,595.00	30,783.50
Jaina Desai	219.20	975.00	213,720.00
Shareen Dhillon	2.00	1,265.00	2,530.00
Amy Donahue	0.50	525.00	262.50
Luke Finn	175.50	1,345.00	236,047.50
Emma L. Flett	5.40	2,115.00	11,421.00
Julia R. Foster	0.40	525.00	210.00
Justin M. Garfinkle	39.20	1,095.00	42,924.00
David Hackel	0.70	1,095.00	766.50
Kate Hardey	14.30	1,995.00	28,528.50
Olivia Kaufmann	4.70	1,095.00	5,146.50
Sooah Kim	9.20	1,095.00	10,074.00
Maggie Kate King	22.70	1,265.00	28,715.50
Daniel Lewis, P.C.	15.40	1,910.00	29,414.00
Sabrina Lieberman	2.00	975.00	1,950.00
Rebecca J. Marston	67.50	1,345.00	90,787.50
Brandan Matthews	61.50	1,345.00	82,717.50
Ruan J. Meintjes	22.80	1,095.00	24,966.00
Trent Nachbar	29.80	1,265.00	37,697.00
Michelle L. Nowicki	2.70	625.00	1,687.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maureen D. O'Brien	6.50	2,115.00	13,747.50
Dan O'Connor	70.30	1,345.00	94,553.50
Sarah Osborne	28.40	975.00	27,690.00
Carolin Paus	3.60	750.00	2,700.00
D. Taylor Petersen	0.70	975.00	682.50
Evangelia Podaras	6.90	1,575.00	10,867.50
Joshua Raphael	53.50	1,095.00	58,582.50
Risa Salins	2.10	2,115.00	4,441.50
Yusuf Salloum	20.00	1,595.00	31,900.00
Anna Schwander	5.40	1,315.00	7,101.00
Scottie Shermetaro	94.10	1,575.00	148,207.50
Barbara M. Siepka	3.80	435.00	1,653.00
Rob Soneson	10.00	625.00	6,250.00
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Matt Swanson	1.40	1,345.00	1,883.00
Paul D. Tanaka, P.C.	5.00	2,115.00	10,575.00
Steve Toth	177.90	1,820.00	323,778.00
Kyle Nolan Trevett	2.80	1,265.00	3,542.00
Paul Vasiloff	4.80	1,345.00	6,456.00
Donatus Wang	3.60	960.00	3,456.00
Spencer A. Winters, P.C.	147.10	1,685.00	247,863.50
Ann-Kathrin Ziegler	3.50	1,070.00	3,745.00
TOTALS	1,810.20		\$ 2,511,893.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Rebecca H. Arnall	0.20	Review, analyze M&A Counterparty purchase agreement re compensation issues.
08/01/24	Chris Ceresa	2.20	Review and analyze sale and APA legal issues (.7); comment on transaction docs re same (1.1); correspond with S. Osborne and K&E team, Company, advisors re same (.4).
08/01/24	Chris Ceresa	1.20	Review and analyze sale and APA legal issues (.7); comment on sale order docs re same (.5).
08/01/24	Bernadette Coppola	1.10	Conference with A. Del Rio and K&E team re regulatory matters in transition services agreement (.6); correspond with S. Shermetaro and K&E team re purchase agreement and disclosure schedules (.3); correspond with AlixPartners, S. Toth, and K&E team re regulatory matters in transition services agreement (.2).
08/01/24	Sion Davies	0.20	Correspond with various parties re US filing analysis, sales, related antitrust issues.
08/01/24	Anthony M. Del Rio	1.20	Review and comment on transaction documents (.7); review and analyze transition services legal issues (.5).
08/01/24	Jaina Desai	1.60	Telephone conferences with C. Ceresa re auction open matters (.8); correspond with S. Osborne, K&E team re various sale and auction issues (.8).
08/01/24	Jaina Desai	2.40	Telephone conference with AlixPartners re cure objections (.1); prepare for call re same (.2); correspond with contract counterparty re cure objection (.1); telephone conference with contract counterparty re same (.1); correspond with various parties re auction logistics (.6); analyze, review comments re asset purchase agreement (.2); correspond with S. Osborne re same (.1); telephone conference with R. Marston, K&E team, Deloitte re tax sale structure (1.0).
08/01/24	Jaina Desai	0.20	Correspond with R. Marston re cure schedule (.1); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Jaina Desai	4.20	Telephone conference with AlixPartners re cure schedule (.3); correspond with R. Marston and AlixPartners re issues re same (.6); review, analyze bidding procedures order (.4); review, analyze filed notices (.1); review, analyze auction notice precedent (.3); draft auction notice (.6); telephone conference with third party vendor re auction (.2); correspond with third party vendor re auction logistics (.5); review, analyze comments re asset purchase agreement (.3); correspond with S. Osborne re same (.2); correspond with contract counterparties re cure objections (.5); correspond with AlixPartners re vendor contracts (.2).
08/01/24	Jaina Desai	0.50	Correspond with R. Marston re auction and sale hearing, next steps (.3); revise auction script (.2).
08/01/24	Jaina Desai	1.00	Draft auction notice (.8); correspond with R. Marston re same (.1); review, analyze precedent re same (.1).
08/01/24	Jaina Desai	0.40	Correspond with contract counterparties and AlixPartners re cure objections (.2); revise cure summary materials (.2).
08/01/24	Amy Donahue	0.50	Research precedent auction hearing transcripts.
08/01/24	Luke Finn	7.50	Review, analyze ZOLL asset purchase agreement issues list (1.5); draft consolidated issues list (1.7); prepare for telephone conference with S. Toth, K&E team, advisors, Company re various issues (.5); participate in same (1.0); review ZOLL disclosure schedules (1.6); review, analyze ZOLL asset purchase agreement (1.2).
08/01/24	Justin M. Garfinkle	1.00	Review, analyze registered IP schedules.
08/01/24	Kate Hardey	2.70	Review revisions to Zoll APA and comment on same (2.2); telephone conference with B. Coppola, A. Del Rio and R. Meintjes re revisions to draft TSA (.5)
08/01/24	Daniel Lewis, P.C.	0.30	Correspond with B. Coppola and K&E team re APAs.
08/01/24	Sabrina Lieberman	0.20	Revise NDA (.1); correspond with PJT, counterparty re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Rebecca J. Marston	4.30	Review and revise APA (1.1); correspond with S. Osborne, K&E team re same (.3); correspond with J. Desai re various sale work streams (2.7); correspond with Omni team re noticing list (.2).
08/01/24	Rebecca J. Marston	1.40	Correspond with C. Ceresa, K&E team, AlixPartners re cure and sale issues.
08/01/24	Brandan Matthews	2.60	Review, analyze legal issues re APAs.
08/01/24	Ruan J. Meintjes	2.00	Review and revise Zoll asset purchase agreement (1.1); conference with B. Coppola re transition services agreement (.5); prepare summary of transition services changes (.4).
08/01/24	Trent Nachbar	6.60	Review, analyze APA re legal issues (3.9); review, analyze APA schedules re same (2.7).
08/01/24	Michelle L. Nowicki	2.70	Review, analyze updates to APA schedules (.6); review, analyze internal trademark schedules and related IP Office records (.7); review, revise trademark schedules accordingly (.8); correspond with M. O'Brien and K&E team re same (.6).
08/01/24	Maureen D. O'Brien	0.20	Correspond with M. Nowicki, K&E team re TSA issues.
08/01/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement.
08/01/24	Maureen D. O'Brien	0.80	Review, revise issues lists re APAs.
08/01/24	Dan O'Connor	4.00	Telephone conference with PJT, AlixPartners and C. Ceresa, K&E re transaction matters (.4); telephone conference with PJT, Company, Alix Partners and K&E re transaction matters (1.8); review and revise asset purchase agreement (1.8).
08/01/24	Sarah Osborne	3.10	Review, analyze, revise APA markup (2.9); correspond with C. Ceresa, K&E team re same (.2).
08/01/24	Evangelia Podaras	1.50	Review, revise APA re employment matters.
08/01/24	Scottie Shermetaro	0.20	Review and revise disclosure schedules.

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Steve Toth	9.30	Revise APA (3.8); telephone conferences with Company, PJT, AlixPartners, S. Winters, K&E team, lender advisors re various sale issues (2.8); analyze legal issues re revised bidder APA (.5); correspond with advisors, Company re tax considerations re sale (.1); analyze revised APAs and update comparison grid (1.0); analyze and respond to correspondence re APA and tax matters (.2); analyze revised APAs (.9).
08/01/24	Spencer A. Winters, P.C.	4.60	Prepare for and attend weekly Company advisor update telephone conference with S. Toth, K&E team, advisors (.5); prepare for and attend weekly lender advisor update telephone conference with S. Toth, K&E team, and advisors (.5); prepare for and attend telephone conference with Company advisors re sale waterfall issues (.5); prepare for and attend telephone conference with Company and advisors re bids (1.0); review and analyze legal issues re sale process (1.3); correspond and telephone conferences with multiple parties re same (.8).
08/02/24	Bernadette Coppola	0.80	Correspond with S. Toth and team re transition services agreement (.3); draft revisions to asset purchase agreement (.5).
08/02/24	Sion Davies	0.70	Correspond with M. Ehret, K&E team re tax issues, sale issues, antitrust Germany issues (.4); telephone conferences with same re same (.3).
08/02/24	Anthony M. Del Rio	2.00	Review and analysis of regulatory filing requirements triggered by various transaction structures (.8); review and revise transaction documents (1.2).
08/02/24	Jaina Desai	2.50	Correspond with cure objectors, AlixPartners re sale objections (.9); telephone conference with K. Carr re auction logistics (.3); correspond with C. Ceresa and K&E team re auction matters (.7); correspond with C. Paus and K&E team re Germany tax structure matters (.4); review, analyze bidding procedures order, cash management order re legal issues (.2).

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Jaina Desai	4.50	Correspond with PJT Partners, Y. Salloum and K&E team, AlixPartners, counterparties re sale legal issues and objections re same (2.0); further review bidding procedures documents (.4); revise sale objection summary based on correspondence (.3); draft, revise third sale key dates extension notice (1.1); revise stalking horse selection documents (.6); review precedent re same (.1).
08/02/24	Jaina Desai	0.30	Revise, analyze sale order.
08/02/24	Luke Finn	6.60	Review, revise ZOLL asset purchase agreement (3.9) review, analyze same (.7); correspond with Company re IMT Medical PTE transfer (.4); review, analyze dataroom documents (.8); review, revise disclosure schedules (.8).
08/02/24	Justin M. Garfinkle	4.50	Review, analyze registered IP schedules (3.0); draft updates to Vents purchase agreement (1.5).
08/02/24	Kate Hardey	1.00	Review and revise Zoll Purchase Agreement (.8); conference with R. Meintjes re same (.2).
08/02/24	Olivia Kaufmann	0.20	Correspondence with A. Del Rio, K. Hardey, and R. Meintjes regarding license filing requirements.
08/02/24	Sooah Kim	1.20	Review and revise purchase agreement.
08/02/24	Daniel Lewis, P.C.	0.50	Correspond with Company re IP matters (.2); review, analyze APA (.3).
08/02/24	Rebecca J. Marston	2.40	Correspond with C. Ceresa, J. Desai re escrow account (.5); correspond with J. Desai, K&E team re sale work streams (1.9).
08/02/24	Brandan Matthews	3.00	Review, analyze asset purchase agreement and disclosure schedules.
08/02/24	Ruan J. Meintjes	3.00	Review and revise bid asset purchase agreement mark-ups from a regulatory perspective (2.0); review and analyze schedules (.5); conference with O. Kaufmann, K&E team re the same (.5).
08/02/24	Trent Nachbar	7.90	Review, analyze APA (3.9); review, analyze schedules (3.9); further analyze same (.1).
08/02/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Dan O'Connor	2.20	Telephone conference with MWE and S. Toth re transaction matters (.4); review and revise disclosure schedules (1.3); correspondence with B. Matthews and T. Nachbar re transaction matters (.5).
08/02/24	D. Taylor Petersen	0.20	Correspond with D. O'Connor re transaction legal issues.
08/02/24	Evangelia Podaras	1.50	Review, revise purchase agreement.
08/02/24	Joshua Raphael	0.40	Correspond with S. Toth, K&E team re assets, liabilities of Vyair 211 (.1); review, analyze schedules re same (.3).
08/02/24	Yusuf Salloum	1.00	Review, analyze issues re sale transactions.
08/02/24	Scottie Shermetaro	3.20	Review and revise IP Schedules (.7); review and revise asset purchase agreement (1.5); review and revise disclosure schedules (.4); review and revise RDx TSA (.6).
08/02/24	Steve Toth	2.20	Discuss next tax steps and diligence with D. O'Connor, K&E team, advisors (.5); discuss bidder status with UCC counsel (.4); analyze correspondence re business issues and update (.3); analyze correspondence re APA schedules (.4); analyze correspondence re revised TSA (.2); analyze revised TSAs (.4).
08/02/24	Paul Vasiloff	1.00	Review, revise asset purchase agreement.
08/02/24	Spencer A. Winters, P.C.	3.70	Review and analyze issues re sale process, case status (1.7); correspond and telephone conferences with multiple parties re same (1.5); prepare for and attend telephone conference with S. Toth and K&E tax team re sale issues (.5).
08/02/24	Ann-Kathrin Ziegler	1.00	Review, analyze, revise three slide decks re intercompany claims reconciliation process in connection with sales.
08/03/24	Bernadette Coppola	0.40	Correspond with S. Toth and K&E team re revisions to transition services agreement and asset purchase agreement.
08/03/24	Anthony M. Del Rio	0.70	Review and revise transaction documents.
08/03/24	Jaina Desai	0.30	Correspond with Y. Salloum, K&E team re sale stream legal issues.
08/03/24	Jaina Desai	0.40	Further revise sale order (.1); correspond with C. Ceresa, R. Marston re same (.3).

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105548

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Jaina Desai	4.00	Review, analyze correspondence re sale order (.2); review and revise sale order (3.8).
08/03/24	Luke Finn	1.80	Review, analyze ZOLL disclosure schedule (.6); correspond with opposing counsel re disclosure schedules (.6); correspond with B. Coppola, K&E team re purchase agreement (.6).
08/03/24	Luke Finn	3.10	Revise ZOLL Asset Purchase Agreement draft (2.8); Correspond with Company, S. Toth, K&E team re same review (.3).
08/03/24	Justin M. Garfinkle	0.60	Correspond with outside counsel re trademark issues.
08/03/24	Kate Hardey	0.70	Telephone conference with buyer counsel re permit transfer process and related issues.
08/03/24	Maggie Kate King	4.00	Review, analyze Zoll Transition Services Agreement (.8) draft issues list re same (1.2); review, analyze Trudell Transition Services Agreement (.9) draft issues re same list (1.1).
08/03/24	Brandan Matthews	3.60	Review, revise React purchase agreement.
08/03/24	Ruan J. Meintjes	1.00	Research and analyze California state manufacturing licensing matter in connection with potential sales (.6); correspond with S. Toth, K&E team re the same (.4).
08/03/24	Dan O'Connor	1.10	Telephone conference with PJT, AlixPartners and S. Toth, K&E team re transaction matters (.6); correspondence with B. Matthews and S. Toth re transaction matters (.5).
08/03/24	Scottie Shermetaro	4.50	Review and revise TSA markups.
08/03/24	Steve Toth	8.00	Analyze revised TSA (.4); correspond with counsel, D. O'Connor, K&E team, advisors re issues re same (.2); participate in telephone conference with Company, PJT, AlixPartners, and K&E team re bids and auction process update (.6); further analyze revised TSA (.6); draft prepare issue list re same (1.2); prepare correspondence re revised TSA (.4); discuss bid with bidder's counsel (.2); revise TSAs and prepare related correspondence (3.4); analyze bidder markups re legal issues (.4); prepare comments re same (.6).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Spencer A. Winters, P.C.	5.50	Review and analyze tax deck re sale (.5); review and analyze sale issues (1.8); draft correspondence to DIP lenders re sales (1.5); prepare for and participate in telephone conference with Company, advisors re sale matters (1.0); correspond and telephone conferences with multiple parties re same (.7).
08/04/24	Chris Ceresa	1.50	Review and analyze sale and APA legal issues (.6); review, revise sale documents (.5); correspond with J. Desai, K&E team, Company, advisors re same (.4).
08/04/24	Bernadette Coppola	1.00	Conference with S. Toth, K&E team, Company, advisors, and bidder re negotiation of transition services agreement.
08/04/24	Anthony M. Del Rio	0.50	Prepare for and telephone conference with Bidder's counsel re open regulatory and transactional items.
08/04/24	Jaina Desai	0.20	Analyze, draft correspondence re auction.
08/04/24	Jaina Desai	4.60	Revise auction notice (.6); analyze and comment on asset purchase agreement markup (2.1); review, correspond with C. Ceresa, Y. Salloum re sale stream (.4); review, analyze bidding procedures order for auction rules (.5); draft informal memo re auction rules (.8); analyze comments re sale order (.2).
08/04/24	Luke Finn	5.80	Revise ZOLL Asset Purchase Agreement to Company (1.8); review, analyze correspondence re ZOLL disclosure schedules (1.8); revise the same (.9); correspond with ZOLL, Company re same (.5); review and analyze issues re transition services agreement (.8).
08/04/24	Justin M. Garfinkle	0.60	Review and analyze registered IP schedule comments.
08/04/24	Olivia Kaufmann	0.20	Conference with bidder counsel regarding CA license.
08/04/24	Maggie Kate King	1.40	Telephone conference with S. Toth, K&E team, Company and purchaser advisors re various open issues re sale.
08/04/24	Daniel Lewis, P.C.	1.00	Review, analyze TSA issues.

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08/04/24	Ruan J. Meintjes	0.50	Conference with bidder counsel re California manufacturing license issue.
08/04/24	Yusuf Salloum	1.50	Review and analyze legal issues re sale transactions.
08/04/24	Anna Schwander	0.50	Review, analyze German FDI sale issues.
08/04/24	Scottie Shermetaro	3.10	Telephone conference with S. Toth, K&E team, Company and purchaser advisors re various open issues re sale (1.4); review and revise TSA body and schedules (1.5); review and revise IP disclosure schedules (.2).
08/04/24	Steve Toth	3.90	Analyze correspondence and attorney notes re TSAs (.4); participate in telephone conference with bidder, bidder advisors, AlixPartners, Company and S. Winters, K&E team re TSA (1.3); discuss tax updates with S. Winters, K&E team (.4); analyze revised APA and prepare related correspondence (.9); discuss bid updates with Company, S. Winters, K&E team, PJT, and AlixPartners (.6); analyze correspondence re bids and diligence (.3).
08/04/24	Spencer A. Winters, P.C.	1.50	Review and analyze sale issues, tax issues re sales (.5); prepare for and attend telephone conference with S. Toth, K&E team re same (.5); prepare for and attend telephone with PJT re same (.5).
08/05/24	Chris Ceresa	3.10	Review and analyze sale and APA legal issues (1.1); review, revise documents re same (1.4); correspond with T. Chanroo, K&E team, Company, advisors re same (.6).
08/05/24	Tiffani Chanroo	2.10	Review, analyze AirLife bid (1.8); correspond with C. Ceresa, K&E team re same (.3).
08/05/24	Bernadette Coppola	0.40	Correspond with J. Garfinkle and team re intellectual property schedules (.1); correspond with S. Shermetaro and team re bid review (.2); correspond with Company re assignment of intellectual property (.1).
08/05/24	Sion Davies	0.50	Telephone conference with A. Schwander, K&E team re German FDI assessment, sale issues.
08/05/24	Anthony M. Del Rio	2.10	Review and analysis of open transaction and structure considerations (1.2); review and revise transaction documents (.9).

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08/05/24	Jaina Desai	3.10	Organize, manage logistics re auction (2.1); telephone conferences and correspond with R. Marston, K&E team re same (.7); correspond with contract counterparties re cure objections (.2); telephone conference with Omni re affidavit of service re sale matter (.1).
08/05/24	Jaina Desai	4.00	Telephone conferences with AlixPartners, C. Ceresa, K&E team, Company re third party cure objection, sale, and auction matters (1.2); correspond with R. Marston, K&E team, AlixPartners re issues re same (2.8).
08/05/24	Jaina Desai	2.90	Correspond with Y. Salloum, S. Toth, K&E team, AlixPartners, PJT, auction attendees re sale stream, auction, APA issues, and cure matters (1.6); revise sale orders (1.3).
08/05/24	Jaina Desai	1.70	Further revise sale orders (1.2); correspond with AlixPartners, cure objectors re cure objections (.5).
08/05/24	Jaina Desai	1.10	Review, revise sale orders (.5); correspond with R. Marston, AlixPartners, third parties re issues re same (.6).
08/05/24	Luke Finn	10.30	Review, analyze updated ZOLL bid package (1.6); correspond with S. Zablotney, K&E team re legal issues re same (1.3); draft ZOLL Transitional Services summary (.6); review, analyze correspondence with K&E specialists re ZOLL APA Issues List (.6); draft, review, revise same (2.6); draft, review, revise bid comparison (1.2); telephone conference with R. Meintjes and K&E team re issues list (.4); telephone conferences with S. Toth, K&E team, advisors, Company re sale issues (2.0).
08/05/24	Justin M. Garfinkle	2.10	Review, analyze comments re registered IP schedules.
08/05/24	Kate Hardey	0.50	Review, analyze purchase agreement bid drafts.
08/05/24	Sooah Kim	0.20	Analyze employee benefits related matters re sales.
08/05/24	Daniel Lewis, P.C.	0.80	Review, analyze TSA issues (.3); review, analyze IP diligence (.3); correspond with M. King, K&E team re APA issues (.2).

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08/05/24	Rebecca J. Marston	8.20	Conferences with J. Desai, K&E team, contract counterparties re cure, sale matters (2.8); correspond with J. Desai, K&E team re sale, auction (3.5); review, analyze precedent re auction scripts (1.9).
08/05/24	Brandan Matthews	2.90	Conferences with J. Desai and K&E team re auction process (.7); conference with Company re auction process (.5); review, analyze auction bids (1.7).
08/05/24	Ruan J. Meintjes	1.40	Review and analyze bid drafts re legal health regulatory issues (.8); prepare summary re same (.6).
08/05/24	Trent Nachbar	0.50	Review, analyze legal issues re APA and schedules.
08/05/24	Dan O'Connor	3.90	Review and revise disclosure schedules (.3); prepare execution version of same (.2); telephone conference with PJT, Company, AlixPartners, S. Toth, K&E team re transaction matters (.5); telephone conference with Rothschild, Gibson Dunn, S. Toth, K&E team re transaction matters (1.0); telephone conference with Company, AlixPartners, PJT, S. Toth, K&E team re transaction matters (.5); review, analyze bids and correspondence with C. Ceresa, K&E team re same (1.0); prepare issues list for bids (.4).
08/05/24	Carolyn Paus	0.70	Review and revise draft slide deck re elimination of the ICs in connection with sale process.
08/05/24	D. Taylor Petersen	0.50	Revise disclosure schedules.
08/05/24	Joshua Raphael	3.90	Review, analyze APA proposal re restructuring legal issues (3.4); correspond with J. Desai, K&E team re same (.5).
08/05/24	Anna Schwander	3.50	Telephone conference with Company re German FDI issues re sales (2.1); correspond with Company re same (1.0); telephone conference with potential buyer re sale issues (.4).
08/05/24	Scottie Shermetaro	2.50	Review and revise IP Disclosure Schedules (2.0); review and revise Zoll APA re IP issues (.5).

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08/05/24	Rob Soneson	3.00	Review and analyze intellectual property search reports (1.2); draft internal schedules (.9); review, revise same (.9).
08/05/24	Paul D. Tanaka, P.C.	1.10	Review and analyze bid submissions and related documents (.9); correspond with S. Toth, K&E team re same (.2).
08/05/24	Steve Toth	7.70	Correspond with AlixPartners and PJT re liabilities, purchase price issues (.5); correspond with Company, C. Ceresa and K&E team, AlixPartners and PJT re bid comparison issues (.5); review, analyze tax insurance slides (.4); review, analyze correspondence re bid documents and issues (.2); correspond with C. Ceresa, K&E team re bids and APA issues (.9); participate in teleconference with lender advisors, PJT, AlixPartners, and B. Matthews, K&E team re bids (1.0); teleconferences with Company, PJT, AlixPartners, S. Winters, K&E team re bids (.5); analyze bidder APA markup (2.9); prepare issues lists re same (.6); correspond with B. Matthews re sale issues (.2).
08/05/24	Spencer A. Winters, P.C.	0.80	Review and analyze sale process issues (.4); correspond and telephone conferences with Company, PJT, AlixPartners, S. Toth, K&E team re same (.4).
08/05/24	Ann-Kathrin Ziegler	1.00	Review revised German tax deck re intercompany claims re sale process (.7); correspond with D. Wang and K&E team re issues re same (.3).
08/06/24	Rebecca H. Arnall	3.20	Draft, revise Zoll APA issue list (2.1); correspond with S. Price and K&E team re same (1.1).
08/06/24	John G. Caruso	1.40	Review, analyze, and comment on asset purchase agreement.
08/06/24	Chris Ceresa	8.20	Review and analyze sale and APA legal issues (3.9); review, revise sale transaction documents (2.8); correspond with T. Chanroo, K&E team, Company, advisors re issues re same (1.5).
08/06/24	Tiffani Chanroo	6.10	Review, analyze AirLife bid (3.9); correspond with C. Ceresa, K&E team re legal issues re same (2.2).

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08/06/24	Bernadette Coppola	2.90	Draft revisions to asset purchase agreement issues lists (.6); correspond with J. Garfinkle, K&E team re same (.1); conference with bidder, Company, advisors, L. Finn, K&E team re transition services agreement schedules (.3); correspond with S. Toth, K&E team, advisors re bidder transition services agreement inquiries (.3); correspond with S. Garfinkle, K&E team, Company re revisions to disclosure schedules (.3); conference with D. Lewis re bid package updates (.2); conference with S. Toth, K&E team, advisors, and bidder re transaction documents (.7); draft revisions to transition services agreement issues list (.4).
08/06/24	Sion Davies	0.20	Correspond with A. Schwander, K&E team re ex-US filing analysis, sales, related antitrust issues.
08/06/24	Anthony M. Del Rio	1.00	Review, revise transaction documents re health regulatory issues.
08/06/24	Jaina Desai	5.50	Draft auction related documents and scripts (1.1); review and revise same (3.5); review and analyze precedent re same (.9).
08/06/24	Jaina Desai	3.70	Correspond with D. O'Connor, AlixPartners, counterparties, U.S. Trustee re sale objection issues (1.8); correspond with J. Raphael re asset purchase agreements (.2); review, analyze cure objections (.4); review, analyze bidding procedures order (.6); further draft auction script (.7).
08/06/24	Jaina Desai	3.10	Telephone conferences with R. Martson, AlixPartners, counterparties re sale objections and sale issues (1.1); correspond with R. Marston re same (.1); telephone conference with S. Toth, K&E team, Goodwin re TSA considerations (.8); coordinate auction logistics (1.1).

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08/06/24	Luke Finn	11.10	Review, analyze ZOLL APA and ZOLL disclosure schedules (2.5); review, revise ZOLL APA draft, (3.8); review, analyze imtmedical ag (Switzerland) stock purchase liability (1.8); telephone conferences with Alix Partners, Cooley, Company re Transitional Services Agreement, bid submissions (3.0).
08/06/24	Julia R. Foster	0.20	Correspond with Y. Salloum re auction matters.
08/06/24	Justin M. Garfinkle	3.70	Draft issues lists to purchase agreements with multiple bidders (2.5); review, analyze registered IP schedules (1.2).
08/06/24	Kate Hardey	1.40	Review and revise summary of issue points for revised bid drafts.
08/06/24	Kate Hardey	0.50	Conference with R. Meintjes, K&E team re legal issues re revised purchase agreement bid drafts.
08/06/24	Olivia Kaufmann	0.70	Review, analyze legal issues re APAs (.4); conference with A. Del Rio, K. Hardey, and R. Meintjes re same (.3).
08/06/24	Sooah Kim	2.50	Review, analyze each bid purchase agreement (1.3) draft issues lists (.7); review, analyze employee benefits related matters re the sale (.5).
08/06/24	Maggie Kate King	1.80	Draft issues list for Zoll Transition Services Agreement (.8); review, analyze React Transition Services Agreement mark up correspond with tax team re same (.2); conference with Company and Trudell re Transition Services Schedules (.5); conference with Airline re Transition Services Agreement (.3).
08/06/24	Daniel Lewis, P.C.	1.00	Review, analyze APA and TSA issues.
08/06/24	Rebecca J. Marston	6.30	Correspond with C. Ceresa, K&E team re draft APAs, sale matters (3.9); review and revise sale order (1.3); correspond with J. Desai re same (1.1).
08/06/24	Brandan Matthews	3.70	Conference with Company and advisors re bids (1.5); conference with opposing counsel re Zoll bid (1.0); review and revise purchase agreements and disclosure schedules (1.2).

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08/06/24	Ruan J. Meintjes	5.00	Review and analyze submitted bid packages (3.4); conference with A. Del Rio and K. Hardey re legal issues re same (.5); draft issues list re same (1.1).
08/06/24	Trent Nachbar	0.10	Review, analyze APA and schedules.
08/06/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/06/24	Dan O'Connor	5.00	Telephone conference with Zoll, Cooley, AlixPartners, M. King K&E team re transaction matters (1.0); telephone conference with PJT, AlixPartners, C. Ceresa K&E re bid comparisons (1.8); telephone conference with Goodwin team, AlixPartners and S. Toth K&E re bid submission (.7); review and revise asset purchase agreement (1.2); correspondence with S. Toth re same (.3).
08/06/24	Carolyn Paus	0.50	Telephone conference with C. Ceresa and K&E team re sales processes and tax structuring issues.
08/06/24	Evangelia Podaras	2.30	Review revised APA bids (1.7); review, revise issues lists (.6).
08/06/24	Joshua Raphael	11.80	Revise issues list and correspond with C. Ceresa, K&E team re same (.5); review, analyze Zoll APA (3.5); correspond with C. Ceresa, K&E team re same (.1); review, revise Zoll issues list and APA (3.6); further revise Zoll APA (.7); correspond with C. Ceresa, K&E team re same (.8); review, revise issues list re same (2.5); correspond with C. Ceresa, K&E team re REACT APA (.1).
08/06/24	Risa Salins	0.50	Review revised draft of Trudell APA (.3); analyze employment issues re same (.2).
08/06/24	Yusuf Salloum	1.50	Review, analyze issues re sale transactions.
08/06/24	Anna Schwander	0.30	Telephone conference with German counsel re sale issues.
08/06/24	Scottie Shermetaro	7.90	Telephone conference with SunMed re TSA (.7); draft and revise issues list of Zoll TSA (1.7); draft and revise issues list to Zoll APA (1.8); review and revise Trudell APA (2.1); review and revise React TSA (.2); review and revise IP disclosure schedules (1.4).

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08/06/24	Matt Swanson	1.00	Review, analyze legal issues re purchase agreements.
08/06/24	Paul D. Tanaka, P.C.	0.90	Review and analyze Trudell bid submission and related documents (.6); draft issues list re same (.2); correspond with Y. Salloum, K&E team re same (.1).
08/06/24	Steve Toth	11.60	Review, analyze correspondence re bid APA issues (.5); analyze bidder APA and TSA legal issues (1.1); prepare correspondence re APA issues (.1); correspond with AlixPartners, PJT, Y. Salloum and K&E team re asset and liabilities perimeters (.6); revise Vents bid APA comparison (2.0); analyze correspondence re diligence and bid issues (.2); correspond with C. Ceresa, K&E team, bidder advisors re bid APA markup (1.0); correspond with Company, AlixPartners, PJT, Y. Salloum K&E team re bid analysis (1.8); correspond with lender advisors, PJT, AlixPartners, and S. Winters, K&E team re bid updates (.7); analyze correspondence re APA, payable diligence and TSA (.6); telephone conference with S. Winters, K&E team and UCC advisors re sale update (.2); correspond with S. Winters re bid (.2); analyze bid APA (1.8); telephone conference with AlixPartners, bidder, bidder advisor, and S. Winters, K&E team re bid (.8).
08/06/24	Steve Toth	4.10	Analyze correspondence re international liabilities and diligence and purchaser bid questions (1.2); analyze bidder proposed purchase price adjustment (.5); revise bid comparison grid (1.2); correspond with bidder counsel re APA (.6); analyze bid comparison business slide deck (.4); prepare related correspondence (.2).
08/06/24	Paul Vasiloff	3.00	Draft and revise issues list for four purchase agreement bids.
08/06/24	Donatus Wang	1.30	Review revised tax structuring materials for sale of RDx business (.4); prepare and attend telephone conference with C. Paus and K&E team re sale processes, tax structuring considerations (.3); correspond and coordinate with E. Goetz and C. Paus re same (.6).

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08/06/24	Spencer A. Winters, P.C.	4.70	Review and analyze sale process, auction issues (1.4); correspond and telephone conferences with multiple parties re same (1.3); prepare for and participate in telephone conferences with bidders, creditor advisors re same (2.0).
08/06/24	Ann-Kathrin Ziegler	1.00	Telephone conference with D. Wang and K&E team re open sale issues (.3); review and revise intercompany liabilities slide deck (.7).
08/07/24	Rebecca H. Arnall	1.00	Draft revisions to Zoll APA (.8); correspond with S. Price and K&E team re same (.2).
08/07/24	Chris Ceresa	5.20	Review and analyze sale and APA legal issues (2.2); review, revise sale documents (2.2); correspond with T. Chanroo, K&E team, Company, advisors re same (.8).
08/07/24	Tiffani Chanroo	1.60	Review, revise AirLife bid (.8); analyze materials re same (.6); correspond with C. Ceresa re same (.2).
08/07/24	Erica D. Clark	1.20	Analyze issues re sale order, sale process.
08/07/24	Bernadette Coppola	1.40	Draft revisions to asset purchase agreement issues list (.5); conference with bidder, Company, advisors, S. Shermetaro, K&E team re transition services agreement schedules (.6); draft revisions to purchase agreement and communicate with S. Shermetaro and team re same (.3).
08/07/24	Sion Davies	0.50	Analyze issue re ex US filings, sales, regulatory and antitrust issues.
08/07/24	Anthony M. Del Rio	2.60	Review, revise sale transaction documents (1.4); review, analyze open regulatory items re bidder requests (1.2).
08/07/24	Jaina Desai	1.10	Correspond with C. Ceresa, K&E team, advisors re auction issues.
08/07/24	Jaina Desai	2.00	Correspond with third parties, AlixPartners re cure objections (.5); draft key dates extension notice, auction script (1.5).

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08/07/24	Jaina Desai	1.30	Analyze, bidding procedures documents (.5); correspond with E. Clark, C. Ceresa re same (.4); telephone conference with C. Ceresa, Cooley re sale order (.1); draft correspondence to C. Ceresa re Cooley call (.1); correspond with R. Marston re same (.1); correspond with Cole Schotz re sale extension notice filing (.1).
08/07/24	Jaina Desai	2.60	Correspond with UCC re sale key dates extension notice (.1); correspond with third parties re sale issues and auction logistics (.6); revise auction related documents (.9); manage, organize auction logistics (1.0).
08/07/24	Jaina Desai	0.50	Correspond with third parties, AlixPartners re sale and cure objections.
08/07/24	Luke Finn	10.80	Review, analyze ZOLL APA (1.5); draft K&E specialist issues lists re ZOLL APA (.8); review, revise APA and Disclosure Schedule drafts (3.3); correspond with C. Ceresa, K&E team re same (.3); review Company disclosures including updated employee census, including GDPR concerns (.8); review, revise ZOLL bid APA (3.3); distribute same (.3); conference with PJT re bid comparison issues (.5).
08/07/24	Justin M. Garfinkle	1.00	Review, revise Vents purchase agreement.
08/07/24	Kate Hardey	0.60	Review, analyze revisions to Zoll bid draft Purchase Agreement.
08/07/24	Sooah Kim	1.30	Review and revise purchase agreement.
08/07/24	Maggie Kate King	0.50	Conference with Zoll re Transition Services.
08/07/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/07/24	Rebecca J. Marston	5.30	Correspond with J. Desai, K&E team re auction notice, sale order (3.9); review, analyze issues re same (1.2); correspond with AlixPartners re notice of assumed and assigned contracts (.2).
08/07/24	Brandan Matthews	7.10	Conference with Company and advisors re bids (.5); review and revise purchase agreement (3.9); review, analyze issues re same (2.7).

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08/07/24	Ruan J. Meintjes	0.80	Review and revise ZOLL asset purchase agreement (.5); coordinate with regulatory team re the same (.3).
08/07/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/07/24	Dan O'Connor	5.30	Telephone conference with PJT, AlixPartners and K&E re bid comparisons (.8); telephone conference with PJT, AlixPartners, Vyair and K&E re bid comparisons (.5); telephone conference with Crowell, Trudell, Deloitte, K&E re transaction matters (1.5); review and revise asset purchase agreement (2.2); correspond with S. Toth re same (.3).
08/07/24	Carolyn Paus	0.90	Review, revise updated structure slides re intercompany and tax issues re sales.
08/07/24	Evangelia Podaras	0.10	Correspond with R. Salins re APA edits.
08/07/24	Evangelia Podaras	1.00	Review, revise bid draft.
08/07/24	Joshua Raphael	4.70	Correspond with C. Ceresa re APA (.1); review, analyze same (.4); review, analyze APAs (2.3); review, revise issues lists re same (1.8); correspond with S. Toth, K&E team re same (.1).
08/07/24	Yusuf Salloum	2.00	Analyze issues re sale transaction.
08/07/24	Anna Schwander	0.30	Review, analyze correspondence re German FDI.
08/07/24	Scottie Shermetaro	4.90	Teleconference with B. Coppola re Zoll TSA alignment (.5); correspond with B. Matthews re auction bids (.3); review and revise Zoll APA (1.0); telephone conference with L. Finn re Zoll APA revisions (.2); review and revise Zoll APA (1.8); review and revise Trudell TSA (1.1).
08/07/24	Barbara M. Siepka	3.00	Review, revise IP schedules (2.6); correspond with R. Soneson and K&E team re same (.4).
08/07/24	Rob Soneson	0.50	Review and analyze intellectual property search reports (.2); prepare internal schedules (.1); review, analyze schedules a (.2).
08/07/24	Steve Toth	4.30	Analyze correspondence re APAs and process issues (.3); analyze bidder APAs (1.6); review, revise same (1.9) correspond with bidder counsel re same (.2); analyze revised TSAs (.3).

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08/07/24	Steve Toth	11.30	Review, comment on bidder APA (3.9); review, analyze same (1.1); analyze correspondence re Holdback and PMA (.2); correspond with Company, PJT, AlixPartners, and J. Raphael, K&E team re bids (.5); review, analyze diligence and bid issues (.3); prepare correspondence re bankruptcy APA questions (.2); telephone conference with lender advisors, AlixPartners, PJT, and S. Winters and K&E team re bids and auction update (.6); analyze bidder APA and prepare comments (1.3); revise bidder APA (.8); analyze correspondence re assumed liabilities construct and related issues (.5); discuss auction status with S. Winters (.1); discuss auction with bidder counsel (.1); telephone conference with bidder, bidder advisors, Company, PJT, AlixPartners and Y. Salloum, K&E team re APA and liabilities issues (1.7).
08/07/24	Paul Vasiloff	0.50	Review, revise purchase agreement.
08/07/24	Spencer A. Winters, P.C.	4.70	Prepare for and attend multiple calls re bid comparisons, auction (1.5); review and analyze issues re sale process, vents auction (1.7); correspond and telephone conferences with multiple parties re same (1.5).
08/08/24	Rebecca H. Arnall	1.20	Draft updates to Trudell purchase agreement (1.0); correspond with S. Price, K&E team re same (.2).
08/08/24	Chris Ceresa	3.60	Review and analyze sale and APA legal issues (1.2); review, revise sale documents (2.3); correspond with S. Toth, K&E team, Company, advisors re same (.1).
08/08/24	Erica D. Clark	5.30	Conference with Company advisors re auction, sale process (.5); review, analyze, sale order, materials (3.9); review, revise same (.9).
08/08/24	Bernadette Coppola	0.20	Correspond with S. Shermetaro, K&E team re revisions to asset purchase agreement.
08/08/24	Sion Davies	0.20	Analyze issue re ex US filings, sales, regulatory and antitrust issues.
08/08/24	Anthony M. Del Rio	1.30	Review, revise transaction documents.

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Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Jaina Desai	2.20	Telephone conference with AlixPartners re cure objections (.9); correspond with R. Marston re same (.1); correspond with R. Marston re sale stream, cure schedule (.2); revise successful bidder notice (.3); review, analyze correspondence re cure objections (.3); correspond with third parties re cure objections (.4).
08/08/24	Jaina Desai	1.60	Correspond with R. Marston re sale stream, cure objections (.4); correspond with third parties, AlixPartners re cure objections (1.2).
08/08/24	Jaina Desai	0.50	Review, analyze correspondence, tracker re cure objections (.3); correspond with AlixPartners, third parties re same (.2).
08/08/24	Jaina Desai	0.70	Correspond with AlixPartners re cure objections (.3); review, analyze correspondence re bids (.2); correspond with E. Clark re sale order (.1); correspond with third parties re cure objections (.1).
08/08/24	Jaina Desai	2.10	Analyze comments to sale order (.2); correspond with J. Raphael re same (.1); revise sale order (1.6); correspond with R. Marston, E. Clark re same (.2).
08/08/24	Luke Finn	2.20	Review variances between ZOLL and React schedules (1.4); review, analyze React APA draft (.8).
08/08/24	Julia R. Foster	0.20	Correspond with C. Ceresa re auction logistics.
08/08/24	Justin M. Garfinkle	1.50	Revise RDx purchase agreement (1.0); review and analyze legal issues re registered IP schedules (.5).
08/08/24	Kate Hardey	0.50	Conference and correspond with R. Meintjes, K&E team, counsel re health re legal issues re revised Trudell bid draft purchase agreement.
08/08/24	Sooah Kim	0.50	Review and revise purchase agreement.
08/08/24	Maggie Kate King	3.00	Draft issues list for Transition Services Agreement (2.1); review, analyze same (.9).
08/08/24	Daniel Lewis, P.C.	1.00	Review, analyze APA and TSA issues (.5); correspond with B. Coppola, K&E team re same (.5).
08/08/24	Brandan Matthews	3.00	Review, analyze auction and sale matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Ruan J. Meintjes	1.10	Review and revise Trudell asset purchase agreement (.9); correspond with C. Ceresa, K&E team re the same (.2).
08/08/24	Trent Nachbar	2.60	Review, analyze APA and schedules.
08/08/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/08/24	Dan O'Connor	4.60	Review and revise asset purchase agreement (2.7); correspond with S. Toth and K&E specialists re same (.3); correspond with Company re disclosure schedules (.2); analyze contracts re same (1.4).
08/08/24	Evangelia Podaras	0.50	Review revised bid markup (.4); correspond with S. Toth and K&E team re same (.1).
08/08/24	Joshua Raphael	0.70	Review, analyze Trudell APA (.4); correspond with S. Toth, K&E team re same (.1); correspond with C. Ceresa re issues list (.2).
08/08/24	Yusuf Salloum	1.00	Analyze issues re sale transaction.
08/08/24	Anna Schwander	0.50	Review, analyze German FDI (.3); correspond with German counsel re same (.2).
08/08/24	Scottie Shermetaro	1.80	Telephone conference with S. Toth re Trudell TSA issues list (.1); review and revise Trudell APA (1.2); draft and revise Trudell TSA issues list (.5).
08/08/24	Barbara M. Siepka	0.80	Correspond with R. Soneson re trademarks.
08/08/24	Rob Soneson	6.50	Review and analyze intellectual property search reports (2.4); prepare internal schedules (1.1); review, revise schedules (3.0).

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08/08/24	Steve Toth	9.10	Correspond with bidder counsel re APA issues (.4); analyze correspondence re APA drafts and diligence matters (.7); review, revise bidder APAs (3.7); telephone conference with Company, AlixPartners, PJT, and C. Ceresa K&E team re sale status (.5); telephone conference with lender advisors, PJT, AlixPartners, C. Ceresa, K&E team (.4); analyze correspondence re lender deal points (.1) correspond with PJT, AlixPartners, C. Ceresa K&E team re same (.2); correspond with S. Shermataro re same (.1); review, revise attorney notes re bidder documents and sale issues (.5); revise schedule (.9); review, revise attorney notes re Vyair sale workstreams (.4); discuss tax insurance updates with Company, C. Ceresa, K&E team (.5); correspond with S. Winters re bid protections (.1) review, analyze correspondence re same (.1); correspond with B. Matthews re bidder APA (.3); draft correspondence re same (.2).
08/08/24	Paul Vasiloff	0.30	Review, analyze purchase agreement.
08/08/24	Spencer A. Winters, P.C.	5.80	Review and analyze issues re sale process, auction (2.2); correspond and telephone conferences with multiple parties re same (3.6).
08/09/24	John G. Caruso	0.60	Review and revise the purchase and sale agreement from Zoll.
08/09/24	Chris Ceresa	9.20	Review and analyze sale and APA legal issues (3.9); review, revise sale documents (3.9); correspond with T. Chanroo, K&E team, Company, advisors re same (1.4).
08/09/24	Tiffani Chanroo	5.00	Review, analyze issues re sale (3.9): correspond with J. Desai, K&E team re same (1.1).
08/09/24	Erica D. Clark	2.60	Conference with Company advisors re sale, auction (.5); analyze correspondences, materials re same (1.3); review, analyze sale order (.8).
08/09/24	Jaina Desai	5.00	Telephone conferences with C. Ceresa, K&E team re auction logistics (1.1); analyze, coordinate auction logistics (2.0); draft correspondence re auction logistics (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Jaina Desai	4.70	Correspond with T. Chanroo, K&E team re cure objections, sale stream (1.9); revise sale order (.4); revise auction notice (.5); analyze correspondence re sale stream (.2); review, analyze auction documents (.6); revise auction script (1.1).
08/09/24	Jaina Desai	1.70	Correspond with Omni, Cole Schotz, C. Ceresa re filing of auction notice (.8); review, analyze correspondence re sale stream, bidder noticing (.2); analyze, research precedent re U.S. Trustee sale order comments (.7).
08/09/24	Luke Finn	9.60	Review starting APA bid against auction draft (React Health) (3.5); review, analyze auction mechanics, notices, and related procedural documentation and correspondence (1.7); review Cure Costs schedules and analysis (.8) review Transition Services Agreements (1.6); review Airline bid materials (1.0); telephone conference with Company Advisors, PJT Partners re cure issues (1.0).
08/09/24	Justin M. Garfinkle	0.20	Review, analyze registered IP schedules.
08/09/24	Rebecca J. Marston	2.10	Correspond with J. Desai, K&E team re auction logistics, sale order.
08/09/24	Brandan Matthews	1.50	Conference with Company and advisors re auction.
08/09/24	Trent Nachbar	0.80	Review, analyze APA and schedules.
08/09/24	Dan O'Connor	4.00	Telephone conference with PJT, AlixPartners and K&E team re transaction matters (.5); telephone conference with Vyair, PJT, AlixPartners, S. Toth, K&E team re transaction matters (.6); review and revise disclosure schedules (1.6); review, analyze distributor agreements (.4); correspond with Crowell team re same (.4); correspond with S. Toth re transaction matters (.5).

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08/09/24	Steve Toth	4.10	Analyze correspondence re bids and diligence issues (.4); correspond with K&E team, PJT, and AlixPartners re bid and auction update (.5); correspond with S. Winters re starting bid (.1); correspond with AlixPartners, PJT, and S. Winters, K&E team re budget, auction matters (.6); correspond with S. Winters re fiduciary matters (.2); correspond with bidder counsel re APA (.2); correspond with PJT with bidder issues (.1); correspond with Company, PJT, S. Winters, K&E and AlixPartners re lender updates (.6); revise APA (.5) review, analyze correspondence re same (.4); analyze correspondence re starting bid and related documents (.5).
08/09/24	Spencer A. Winters, P.C.	4.30	Review and analyze issues re auction, sale process (2.1); correspond and telephone conferences with multiple parties re same (2.2).
08/10/24	Rebecca H. Arnall	0.50	Draft, revise issues list re APA.
08/10/24	Chris Ceresa	0.60	Review and analyze sale and APA legal issues (.2); review, revise documents re same (.3); correspond with S. Toth, K&E team, Company, advisors re same (.1).
08/10/24	Tiffani Chanroo	0.90	Review, analyze correspondence re sale process.
08/10/24	Erica D. Clark	1.10	Review, revise sale order (.6); review, analyze issues re same (.5).
08/10/24	Bernadette Coppola	0.30	Draft revisions to asset purchase agreement (.2); correspond with S. Toth, K&E team re same (.1).
08/10/24	Jaina Desai	3.20	Correspond with Y. Salloum, K&E team, PJT, Gibson Dunn re sale and auction matters (1.8); review, analyze comments precedent re asset purchase agreement schedules (.2); review, analyze comments, revise auction script (1.2).
08/10/24	Luke Finn	2.90	Review Schedule 1.6 and React Health Disclosure Schedules (.6); review bond surety documents (.3); review, analyze correspondence re same (.2); review, analyze updated ZOLL APA draft and React leading bid APA draft (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/24	Justin M. Garfinkle	0.70	Draft updates to RDx purchase agreement (.5); review, analyze registered IP schedules (.2).
08/10/24	Sooah Kim	0.20	Review, analyze employee benefits related matters in connection with sales.
08/10/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/10/24	Brandan Matthews	1.70	Review, revise leading bidder disclosure schedules (1.4); and distribute same to K&E team (.3).
08/10/24	Dan O'Connor	1.20	Telephone conference with S. Toth, K&E team re APA issues.
08/10/24	Joshua Raphael	0.60	Review, analyze APA documents re sle issues (.2); correspond with C. Ceresa, AlixPartners re same (.4).
08/10/24	Yusuf Salloum	1.50	Review, analyze issues re sale transactions.
08/10/24	Scottie Shermetaro	0.40	Review and revise Trudell APA.
08/10/24	Paul D. Tanaka, P.C.	0.40	Review and analyze purchase agreement.
08/10/24	Steve Toth	2.60	Analyze correspondence re schedules and starting bid (.4); analyze RDx revised APA (1.4); prepare related correspondence (.4); analyze revised bidder APA (.4).
08/10/24	Spencer A. Winters, P.C.	0.80	Review and analyze issues re bids (.4); telephone conference with AlixPartners re same (.4).
08/11/24	Rebecca H. Arnall	0.70	Draft, revise issue list re APA (.6); correspond with S. Price, S. Kim and K&E team re same (.1).
08/11/24	Chris Ceresa	4.40	Review and analyze sale and APA legal issues (2.4); comment on sale documents re same (1.7); correspond with T. Chanroo, K&E team, Company, advisors re same (.3).
08/11/24	Tiffani Chanroo	1.60	Review, analyze correspondence re sale workstream legal issues.
08/11/24	Erica D. Clark	1.30	Telephone conference with C. Ceresa, K&E team re sale order (.8); correspond with T. Chanroo, K&E team re sale order (.2); Analyze issues re same (.3).
08/11/24	Anthony M. Del Rio	0.40	Review and comment on APA transaction documents.

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08/11/24	Jaina Desai	5.80	Revise auction script (2.5); correspond with PJT Partners, C. Ceresa re issues re same (1.2); review, analyze correspondence re U.S. Trustee comments to sale order (1.7); correspond with R. Marston re same (.2); telephone conference with E. Clark re same (.2).
08/11/24	Luke Finn	2.00	Telephone conference with advisors, Company, S. Toth, and K&E team re various sale issues (1.2); review of Company data room documents (.5); correspond with buyer counsels re same (.3).
08/11/24	Justin M. Garfinkle	1.70	Review, analyze registered IP schedules re legal issues (1.4); review, analyze asset purchase agreement re legal issues (.3).
08/11/24	Kate Hardey	0.60	Review and comment on opposing counsel revisions to purchase agreement bid draft.
08/11/24	Sooah Kim	1.00	Review and revise asset purchase agreement re employment issues (.8); review, analyze employee benefits related sale documents (.2).
08/11/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/11/24	Brandan Matthews	1.00	Conferences with C. Ceresa, K&E team, advisors and Company in preparation for auction.
08/11/24	Ruan J. Meintjes	0.90	Review and analyze Zoll asset purchase agreement re health regulatory matters (.5); prepare issues list re same (.2); coordinate with K. Hardey, K&E team re same (.2).
08/11/24	Maureen D. O'Brien	1.50	Review and revise asset purchase agreement re employee benefits issues (1.2); correspond with R. Meintjes re COBRA issues (.3).
08/11/24	Dan O'Connor	1.10	Telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re Zoll next steps (.6); telephone call with MWE, AlixPartners, C. Ceresa, K&E team re sale process update (.5).
08/11/24	Joshua Raphael	0.90	Review, analyze APA markup re restructuring issues (.5); correspond with C. Ceresa, K&E team, AlixPartners re same (.4).

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08/11/24	Risa Salins	1.30	Review and provide employment comments to revised draft of Zoll purchase agreement (1.0); analyze, comment re employment contingency matters re same (.3).
08/11/24	Yusuf Salloum	5.00	Multiple telephone conferences with S. Toth, K&E team, Company, advisors re sale transaction open issues (2.0); prepare for auction (1.0); review, revise sale documents (2.0).
08/11/24	Scottie Shermetaro	1.60	Review and revise IP Disclosure Schedules re IP issues.
08/11/24	Matt Swanson	0.20	Analyze purchase agreement issues.
08/11/24	Paul D. Tanaka, P.C.	0.60	Review and analyze bid draft asset purchase agreement re real estate issues (.4); correspond with Y. Salloum, K&E team re same (.2).
08/11/24	Steve Toth	1.70	Telephone conference with Company, PJT, AlixPartners, C. Ceresa and K&E team re bid and process update (.7); analyze tax transaction slides re corporate legal issues (.4); correspond with bidder counsel re liabilities assumption (.1); telephone conference with UCC advisors, PJT, AlixPartners, Y. Salloum and K&E team (.5).
08/11/24	Steve Toth	5.40	Discuss bid updates with PJT, AlixPartners, Y. Salloum and K&E team (.8); prepare bidder issues list (.7); analyze tax issues in APA (.3); draft correspondence re same (.4); correspond with N. Warther re same (.2); analyze correspondence re bid comparison issues (.3); discuss bid issues with PJT, AlixPartners, Y. Salloum and K&E team (.5) revise correspondence re same (.3); telephone conference with N. Warther, K&E team, Company re tax insurance (.2); telephone conference with Company, PJT, AlixPartners, Y. Salloum and K&E team re bid process and issues (.7) draft correspondence re same (.2); analyze correspondence re bid issues (.2); analyze bidder APA (.3); prepare comments re same (.3).

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08/11/24	Spencer A. Winters, P.C.	3.10	Review and analyze legal issues re bids (1.8); correspond with S. Toth, K&E team re same (.5); telephone conference with S. Toth, K&E team re same (.8).
08/12/24	Rebecca H. Arnall	0.50	Review, analyze issues re APA.
08/12/24	Cooper Barghols	0.80	Review and revise bid purchase agreement (.3); coordinate with R. Meintjes re same (.5).
08/12/24	John G. Caruso	0.70	Review, analyze legal issues re revised bid from Zoll.
08/12/24	Chris Ceresa	8.80	Review, analyze legal issues re sale and auction (3.3); multiple telephone conferences with Alix, PJT, Y. Salloum, K&E team re sale issues, auction (3.9); correspond with Alix, PJT, Y. Salloum, K&E team re same (1.6).
08/12/24	Tiffani Chanroo	10.50	Participate in auction (1.3); conference with C. Ceresa, K&E team re same (1.4); review, analyze issues re auction (2.7); review, analyze U.S. Trustee sale order comments (2.6); correspond with E. Clark, U.S. Trustee re same (.6); review, analyze sale declaration precedent (.7); correspond with J. Desai, K&E team re same (.4); review, revise communications materials re sale (.5); correspond with C. Ceresa, Company re same (.3).
08/12/24	Erica D. Clark	4.90	Participate in auction, breakout advisor conferences (2.4); analyze issues re sale order (.6); comment on same (.2); analyze issues re sale hearing, objections (1.1); correspond with C. Ceresa, K&E team re same (.6).
08/12/24	Bernadette Coppola	2.00	Telephone conference with S. Toth, K&E team, and bidder re transition services agreement (.4); correspond with S. Toth, K&E team re transition services agreement issues list (.1); telephone conference with bidder, S. Toth, K&E team re transition services agreement (.4); participate in auction, advisor conferences (.6); draft revisions to asset purchase agreement (.2); correspond with S. Shermetaro, K&E team re bid issues (.3).

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08/12/24	Anthony M. Del Rio	1.50	Review and comment on bid issues list (.5); telephone conference with bidder's counsel re same (.3); review and comment on transaction documents (.4); review, analyze auction materials (.3).
08/12/24	Jaina Desai	16.00	Prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.5); further prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.0); further prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.0); host auction (3.0); further host auction (2.5); analyze, draft correspondence re day two of auction (.5); telephone conference with PJT Partners, S. Toth, K&E team re auction bid (.5).
08/12/24	Jaina Desai	0.80	Correspond with cure parties, AlixPartners, T. Chanroo, K&E team re cure objections (.5); review, analyze correspondence re same (.1); review, analyze correspondence re auction bids (.2).
08/12/24	Luke Finn	6.70	Participate in advisor conference with C. Ceresa, K&E team re auction (2.1); correspond with S. Toth, K&E team re Zoll asset purchase agreement (.8); review, revise APA and disclosure schedules (3.0); distribute materials re same to C. Ceresa and K&E team (.8).
08/12/24	Justin M. Garfinkle	0.70	Review, analyze asset purchase agreement re legal issues.
08/12/24	Kate Hardey	0.50	Conference with S. Toth and K&E team with counterparty re TSA matters.
08/12/24	Kate Hardey	0.30	Review, analyze, and comment on Zoll APA markup.
08/12/24	Olivia Kaufmann	0.20	Telephone conference with A. Del Rio, K. Hardey, and R. Meintjes re APA legal issues.
08/12/24	Sooah Kim	0.50	Review and revise purchase agreement re legal issues.

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08/12/24	Maggie Kate King	3.30	Telephone conference with Zoll bidder counsel re Transition Services Agreement (.5); telephone conference with Airlife bidder counsel re same (.5); participate in auction (1.3); participate in conferences with C. Ceresa, K&E team, advisors, Company re auction (1.0).
08/12/24	Daniel Lewis, P.C.	3.00	Telephone conference with B. Coppola, K&E team re APA and TSA issues (.3); correspond with B. Coppola, K&E team re same (.2); participate in auction (2.0); analyze APA issues (.5).
08/12/24	Rebecca J. Marston	14.90	Prepare for auction (1.2); host virtual auction (2.0); conference with J. Desai, K&E team re sale work streams, auction (3.9); coordinate auction logistics (3.9); conference with J. Desai, K&E Team re auction (3.9).
08/12/24	Brandan Matthews	6.10	Review Airlife asset purchase agreement markup (1.2); conference with Airlife's bidder counsel re transitional services agreement (.5); conference with Airlife's bidder counsel re bid (.5); participate in advisor conferences re auction (3.9).
08/12/24	Ruan J. Meintjes	0.60	Review and revise Zoll asset purchase agreement (.3); conference with K. Hardey re same (.3).
08/12/24	Dan O'Connor	1.90	Review and revise asset purchase agreements.
08/12/24	Joshua Raphael	2.00	Participate in conferences with C. Ceresa, K&E team, advisors, Company re bidding issues, sales, and auction.
08/12/24	Risa Salins	0.30	Review and provide comments on draft Zoll APA re employment issues.
08/12/24	Yusuf Salloum	5.00	Participate in conferences with C. Ceresa, K&E team, advisors, Company re bidding issues, sales, and auction (3.5); analyze sale issues re auction bids (1.5).
08/12/24	Scottie Shermetaro	9.10	Participate in advisor conferences re sale, bidding, and auction issues (3.9); draft issues list re of Trudell APA (1.5); review and revise Zoll APA (3.7).
08/12/24	Matt Swanson	0.20	Analyze purchase agreement legal issues.

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08/12/24	Paul D. Tanaka, P.C.	0.90	Review, revise bid draft purchase agreement (.6); correspond with D. O'Connor and K&E team re same (.3).
08/12/24	Steve Toth	1.20	Telephone conference re topping price with bidder, bidder advisors, Company, K&E team, PJT, and Alix (.3); analyze related correspondence (.3); analyze and revise TSA (.6).
08/12/24	Steve Toth	8.00	Multiple telephone conferences with bidders, bidder advisors, PJT, AlixPartners, S. Winters and K&E team re sale, bidding, and auction issues (3.8); draft correspondence re same (.2); analyze revised bidder APA (1.1); prepare correspondence re same (.5); revise bidder schedule (.4); analyze revised bidder APA (1.4); draft correspondence re TSAs and schedules (.6).
08/12/24	Steve Toth	5.20	Multiple telephone conferences with bidders, Company, S. Winters, K&E team, PJT and AlixPartners re bidding, sale, and auction issues (3.5); correspond with bidders and bidder advisors re same (1.1); analyze correspondence re same (.3); analyze bidder revised APA (.3).
08/12/24	Spencer A. Winters, P.C.	14.30	Analyze bid procedures re auction issues (2.6); participate in multiple telephone conferences with C. Ceresa, K&E team, advisors, bidders, bidder advisors, Company re auction, bidding, and sale issues (3.9); further participate in multiple telephone conference with same re same (3.9); further participate in multiple telephone conference with same re same (3.9).
08/13/24	Chris Ceresa	13.50	Review, analyze legal issues re sale and auction (3.3); participate in multiple telephone conferences with bidder counsel, S. Toth, K&E team, advisors, Company re auction, bidding, and sale issues (3.9); further participate in multiple telephone conference with same re same (3.9); further participate in multiple telephone conference with same re same (2.4).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Tiffani Chanroo	8.80	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); review, analyze legal issues re same (3.9); review, revise sale order (.6); review, analyze issues re sale declaration (.4).
08/13/24	Erica D. Clark	2.80	Analyze issues, comments to sale order (.9); correspond with T. Chanroo, K&E re same sale objections (.8); telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.1).
08/13/24	Bernadette Coppola	1.50	Telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.3); correspond with S. Toth, K&E team re revisions to transaction documents (.2).
08/13/24	Sion Davies	0.20	Correspond with S. Toth and K&E team re ex-US filing analysis.
08/13/24	Anthony M. Del Rio	0.70	Review, analyze, and comment on transaction documents.
08/13/24	Jaina Desai	2.00	Telephone conference with AlixPartners re cure objections (.3); correspond with AlixPartners re same (.3); review, analyze correspondence re cure objections (1.0); correspond with cure parties re cure objections (.4).
08/13/24	Jaina Desai	5.00	Prepare, coordinate with AlixPartners, PJT Partners, S. Winters, K&E team to host day 2 of auction (3.1); correspond with same re same (1.9).
08/13/24	Jaina Desai	5.00	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); further participate in same re same with same (1.1).
08/13/24	Jaina Desai	5.00	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); correspond with C. Ceresa, K&E team, advisors, Company, bidders re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Luke Finn	8.30	Telephone conference with Company, bidder re asset purchase agreement (.7); participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); review, revise disclosure schedules and representations (1.0); correspond with S. Toth, K&E team re employee benefits matters (.3); review, analyze engineering milestone payments with AlixPartners (2.4).
08/13/24	Justin M. Garfinkle	0.80	Draft revisions to Airline asset purchase agreement.
08/13/24	Kate Hardey	0.70	Review legal issues re Airline APA bid draft (.5); conference with R. Emintjes and K&E team re same (.2).
08/13/24	Olivia Kaufmann	1.10	Review, analyze APA (.8); telephone conference with R. Meintjes re same (.3).
08/13/24	Maggie Kate King	3.50	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues.
08/13/24	Daniel Lewis, P.C.	1.50	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.0); telephone conference with B. Coppola, K&E team re bid issues (.3); correspond with B. Coppola, K&E team re same (.2).
08/13/24	Rebecca J. Marston	15.40	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); further participate in same with same re same (3.9) conference with J. Desai, K&E team re sale work streams, auction issues (3.9); further conference with J. Desai, K&E Team re same (3.7).
08/13/24	Brandan Matthews	7.20	Review, analyze Airline asset purchase agreement markup (1.1); participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); analyze issues re auction, bids (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Ruan J. Meintjes	1.50	Review and revise Airline bid draft (1.3); conference with A. Del Rio re the same (.2).
08/13/24	Trent Nachbar	0.30	Review, analyze APA and schedules.
08/13/24	Dan O'Connor	7.20	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.5); review, analyze issues re auction bids (1.0); review and revise asset purchase agreements (.7); review and revise disclosure schedules (1.5); telephone conference with L. Finn, C. Ceresa, K&E team re disclosure schedules (.5).
08/13/24	Joshua Raphael	5.40	Review, analyze precedent re sale reply (.4); review, analyze objections to sale orders (.5); participate in auction (1.0); participate in advisor conferences re auction (.4); correspond with C. Ceresa, K&E team re auction, sale items (.1); draft declaration in support of sale order (.4); correspond with J. Desai re sale objections (.1); conference with J. Desai, K&E team re sale objections (.6); revise sale declarations (1.0); revise notice of successful bidder (.9).
08/13/24	Yusuf Salloum	1.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues.
08/13/24	Scottie Shermetaro	11.10	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Winters, K&E team, AlixPartners, and PJT (3.9); further participate in same with same (3.9); review, revise Zoll TSA (1.6); review and revise Airline Asset Purchase Agreement (1.0); review and revise Trudell TSA (.7).
08/13/24	Paul D. Tanaka, P.C.	1.10	Review and comment on Airline bid draft (.8); correspond with S. Toth, K&E team re same (.3).
08/13/24	Steve Toth	5.60	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Winters, K&E team, Alix, and PJT (3.9); analyze revised bidder APA (.7); discuss APA tax matters with N. Warther (.3); correspond with S. Winters, K&E team re APAs and TSA (.3); revise TSA (.4).

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08/13/24	Steve Toth	4.10	Correspond with S. Winters, K&E team re TSA issues list (.7); discuss auction issues with Company, S. Winters, K&E team, Alix, and PJT (.3); multiple telephone conference re topping bid with bidder, bidder advisors, Company, S. Winters, K&E team, Alix, and PJT (2.6); analyze APA schedules (.1); analyze correspondence re regulatory and insurance matters (.3); discuss bid with bidder counsel and S. Winters (.1).
08/13/24	Donatus Wang	0.20	Telephone conference with C. Paus, K&E team, Company re open sale structure legal issues.
08/13/24	Spencer A. Winters, P.C.	12.20	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.0); further participate in same (3.9); multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.8); further participate in same re auction (1.5).
08/14/24	Chris Ceresa	15.70	Review, analyze legal issues re sale and auction (3.9); further review, analyze legal issues re same (.6); participate in auction (3.9); multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); further participate in same (3.4).
08/14/24	Tiffani Chanroo	6.20	Conference with C. Ceresa, K&E team, PJT, AlixPartners re same (3.9); review, analyze issues re same, sale documents (2.3).
08/14/24	Erica D. Clark	1.30	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (.6); telephone conference with T. Chanroo, K&E team re sale order (.4); correspond with T. Chanroo, K&E team re same (.3)
08/14/24	Bernadette Coppola	2.60	Draft revisions to transition services agreement.
08/14/24	Bernadette Coppola	0.20	Correspond with D. O'Connor, K&E team re intellectual property assignment agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/24	Jaina Desai	8.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.6); further participate in same (3.9); telephone conference with AlixPartners re cure objections (.1); correspond with cure parties re same (.2); correspond with AlixPartners re same (.2).
08/14/24	Jaina Desai	2.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Jaina Desai	2.00	Additional telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Jaina Desai	1.10	Review, analyze sale order (.2); correspond with McDermott, Gibson Dunn re same (.3); correspond with E. Clark re same (.1); telephone conference with T. Chanroo, K&E team re sale objections (.3); revise extension notice (.2).
08/14/24	Jaina Desai	3.70	Multiple telephone conferences with S. Toth, K&E team, advisors, PJT, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Luke Finn	12.40	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); revise disclosure schedules (2.0); review precedent and update Purchase Orders language (1.6); analyze and distribute Employee Benefits Plans materials (1.2); review, analyze revised bidder disclosure schedules and APA drafts (1.5); research Company patents (2.2).
08/14/24	Justin M. Garfinkle	0.60	Analyze disclosure schedules (.4); analyze registered IP schedules (.2).
08/14/24	Sooah Kim	1.50	Review and revise asset purchase agreement (1.0); negotiate asset purchase agreement with opposing counsel (.5).

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08/14/24	Maggie Kate King	2.20	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (2.0); revise, analyze Asset Purchase Agreement (.2).
08/14/24	Daniel Lewis, P.C.	1.30	Telephone conference with B. Coppola, K&E team re bid issues (1.0); correspond with B. Coppola, K&E team re same (.3).
08/14/24	Rebecca J. Marston	7.20	Multiple telephone conferences re bid analysis and sale issues with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9) multiple telephone conferences with same re same (3.3).
08/14/24	Brandan Matthews	7.00	Review Airline asset purchase agreement markup (.5); multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); multiple telephone conferences with same re same (2.6).
08/14/24	Trent Nachbar	3.70	Review, analyze, revise APA and schedules.
08/14/24	Maureen D. O'Brien	0.50	Conference with S. Kim, K&E team re benefits issues.
08/14/24	Dan O'Connor	7.00	Participate in multiple telephone conferences re bid analysis and auction with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); multiple telephone conferences with same re same (.6); review and revise disclosure schedules (2.5).
08/14/24	Joshua Raphael	3.60	Review, revise successful bidder notice (.5); conference with E. Clark, K&E team re auction (1.2); revise notice of successful bidder (.3); correspond with J. Desai, K&E team re auction (.2); conference with Cole Schotz re sale (.2); review, analyze Hartford objection (.2); correspond with Cooley re successful bidder notice (.2); review, revise sale declarations (.4); research, analyze precedent re same (.4).
08/14/24	Joshua Raphael	0.30	Draft correspondence to Cole Schotz, T. de Paolo re sale declarations.

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08/14/24	Scottie Shermetaro	6.70	Participate in multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); multiple telephone conferences with same re same (1.6); review and revise Airline Asset Purchase Agreement (.3); review and revise Trudell TSA (.9).
08/14/24	Steve Toth	4.40	Telephone conference re asset carve-out with Foley, Company, and S. Winters, K&E team (.2); telephone conference re TSA with PJT (.1); telephone conference re schedules with D. O'Connor (.1); analyze revised TSA (.1); telephone conference with Cooley re same(.2); telephone conference with S. Winters, K&E team, PJT, and AlixPartners re asset carve-out for auction (.2); participate in advisor conferences re auction issues (1.8); telephone conference re foreign entities and carve-out with bidder, bidder advisors, Company, PJT, Alix, S. Winters and K&E team (.4); telephone conference re carve-out with bidders, bidder advisors, Company, S. Winters, K&E team, PJT and Alix (.9); revise bid status tracker (.1); revise notes re documents signatures (.3).
08/14/24	Steve Toth	4.40	Telephone conferences re auction with Company, PJT, Alix, S. Winters, and K&E team (1.5); participate in advisor conferences re auction issues (1.9); correspond with bidder, bidder advisors, Company, PJT, Alix, S. Winters, and K&E team re bid updates (.2); analyze correspondence re bid updates and issues (.2); correspond with S. Kim re APA (.1); Correspond with bidder, advisors, Company, PJT, Alix, S. Winters, and K&E team re asset carve out (.3); discuss tax provisions with N. Warther (.2).
08/14/24	Steve Toth	1.90	Telephone conference re signing process with Cooley, Zoll, S. Winters, and K&E team (.2); telephone conference with S. Winters, K&E team re auction (.3); telephone conference with Crowell re APA and tax issues (.3); analyze revised APA and prepare comments (.9); analyze APA for filing (.2).

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08/14/24	Donatus Wang	0.70	Telephone conference with M. Ehret and E. Goetz re status of Vents and RDx sales processes and tax structuring.
08/14/24	Spencer A. Winters, P.C.	11.90	Prepare for and participate in auction multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); further participate in same (3.9); further participate in same (3.7) analyze legal issues re same (.4).
08/15/24	Chris Ceresa	5.30	Review and analyze sale and APA legal issues (2.5); comment on sale documents re same (2.0); correspond with J. Desai, K&E team, Company, advisors re same (.8).
08/15/24	Tiffani Chanroo	10.30	Conference with E. Clark, K&E team re sale and cure objections (.9); telephone conferences with J. Desai, counterparties re same (.4); review, analyze issues re same (3.9); correspond with J. Desai re same (2.8); review, revise declarations (1.2); correspond with J. Raphael re same (.4); review, analyze reservation of rights language (.4); correspond with J. Raphael, K&E team same (.3).
08/15/24	Kenny Chiaghana	2.00	Participate in conference with T. Chanroo, K&E team re sale orders (1.3); research re same (.7).
08/15/24	Erica D. Clark	5.30	Correspond with T. Chanroo, K&E team re sale order, sale hearing (.8); telephone conference with Company, Company advisors re case status, next steps (.5); telephone conference with Company advisors, AHG advisors re same (.5); analyze sale objections (1.4); conference with T. Chanroo, K&E team re same (1.0); analyze, comment on sale declarations, (.6); analyze sale documents re same (.5).
08/15/24	Bernadette Coppola	0.30	Correspond with S. Shermetaro, K&E team re revisions to transaction agreements.
08/15/24	Anthony M. Del Rio	1.00	Analyze, comment on transaction considerations (.5); telephone conference with bidders, Company re entity licensing considerations (.5).

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08/15/24	Jaina Desai	1.50	Telephone conference with E. Clark, K&E team re cure objection status (1.2); telephone conference with T. Chanroo re same (.3).
08/15/24	Jaina Desai	1.50	Revise cure objection summary materials.
08/15/24	Jaina Desai	0.70	Telephone conference with cure party, T. Chanroo re cure objection (.3); review, analyze objection re same (.2); correspond with K. Chiaghana re same (.2).
08/15/24	Jaina Desai	3.90	Correspond with E. Clark, K&E team, AlixPartners, and cure parties re sale stream, cure objections (.6); telephone conference with same re same (.2); review and analyze open sale objection issues (3.1).
08/15/24	Jaina Desai	3.90	Telephone conference with T. Chanroo re cure objections (.4); telephone conference with AlixPartners re same (.5); correspond with cure parties, AlixPartners, C. Ceresa, K&E team re sale and cure objections (3.0).
08/15/24	Jaina Desai	0.50	Telephone conference with C. Ceresa, K&E team re sale status, next steps.
08/15/24	Luke Finn	11.70	Participate in advisor conferences re auction (3.9); revise disclosure statements, APA (3.6); correspond with S. Toth, K&E team re employment provisions (.5); telephone conference with S. Toth, K&E team re operating covenant, bids (.7); coordinate with AlixPartners re new disclosures, assumed liabilities (3.0).
08/15/24	Justin M. Garfinkle	1.50	Analyze registered IP schedules.
08/15/24	Kate Hardey	0.30	Conference with R. Meintjes re legal issues re Trudell and Zoll APA bid drafts and related transaction process.
08/15/24	Sooah Kim	0.30	Review and revise purchase agreement.
08/15/24	Brandan Matthews	0.10	Analyze signature pages for Zoll transaction.
08/15/24	Ruan J. Meintjes	0.70	Telephone conference with Trudell and licensure counsel (.5); coordinate with A. Del Rio re the same (.2).
08/15/24	Trent Nachbar	1.20	Review, revise, analyze APA and schedules.
08/15/24	Dan O'Connor	5.30	Analyze auction materials (3.3); review and revise asset purchase agreements (1.2); review and revise disclosure schedules (.8).

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08/15/24	Joshua Raphael	9.90	Revise sale declarations (2.1); multiple conferences with counterparties re sale objections (1.0); legal research re sale order precedent (1.4); correspond with C. Ceresa, K&E team re same (.4); revise draft APAs (1.5); revise successful bidder notice (.7); review, analyze sale order, objections re legal issues (1.2); conferences with E. Clark, T. Chanroo, K&E team re sale priority items (.6); review, revise agenda re sale hearing (.4); revise, cure objection tracker (.4); correspond with J. Desai re same (.2).
08/15/24	Anna Schwander	0.30	Review, analyze correspondence re sale stream.
08/15/24	Scottie Shermetaro	3.50	Review and revise IP disclosure schedules (2.7); review and revise Zoll TSA (.8).
08/15/24	Steve Toth	7.10	Analyze correspondence re finalizing Zoll sale documents (.3); telephone conference with Company, PJT, Alix, and K&E team re management update (.5); telephone conference with lender advisors, PJT, Alix, S. Winters, and K&E team re sale status, next steps (.5); analyze APA and correspondence re issues lists (.7); analyze and revise TSAs (3.0); participate in special committee telephone conference with Company, PJT, Alix, S. Winters, and K&E team (.5); analyze correspondence re transaction documents and schedules (.7); analyze final APA open points (.2); analyze correspondence re diligence and regulatory matters (.4); analyze correspondence re sale stream update (.3).
08/15/24	Spencer A. Winters, P.C.	4.20	Review and analyze issues re sale hearing, sales (2.3); telephone conference with AlixPartners, S. Toth, K&E team, PJT, bidder party re sale issues (1.5); correspond with S. Toth, K&E team, PJT, Alix Partners, bidder party re same (.4).
08/16/24	Chris Ceresa	7.30	Review and analyze sale and APA legal issues (3.8); comment on sale documents re same (1.2); correspond with S. Toth, K&E team, Company, advisors re same (2.3).

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08/16/24	Tiffani Chanroo	7.00	Conference with C. Ceresa, K&E team, MWE re same (.5); conference with E. Clark, K&E team re sale and cure objections (.6); review, analyze issues re same (3.9); correspond with J. Desai, K&E team re same (2.0).
08/16/24	Kenny Chiaghana	2.50	Research legal issues re sale orders (2.0); telephone conferences with various counterparties re same (.2); telephone conference re sale objections with E. Clark, K&E team (.3).
08/16/24	Erica D. Clark	3.40	Telephone conference with C. Ceresa, K&E team re sale hearing, sale objections, and sale orders (.7); correspond with C. Ceresa, K&E team re same (.7); analyze issues re same (1.1); telephone conference with C. Ceresa, K&E team, U.S. Trustee re same (.3); telephone conference with C. Ceresa, K&E team, Committee re same (.3); analyze, comment on sale declarations (.3).
08/16/24	Tabitha J. De Paulo	0.80	Review and comment on declarations in support of sale orders.
08/16/24	Anthony M. Del Rio	2.30	Prepare regulatory filing (1.3); analyze transaction issues (1.0).
08/16/24	Jaina Desai	4.00	Telephone conference with E. Clark, K&E team re cure, sale objection status, next steps (.5); telephone conference with C. Ceresa re cure objections, auction follow up (.3); correspond with C. Ceresa, K&E team re same (.5); telephone conference with S. Winters, K&E team, UCC (.1); telephone conference with AlixPartners (.5); revise extension notice (.4); correspond with Company re signature packets (.3); correspond with Cole Schotz re notice filing (.2); correspond with K. Chiaghana re cure objections (.3); correspond with third parties, AlixPartners re cure objections (.9).

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08/16/24	Jaina Desai	3.40	Review, analyze correspondence re sale, cure objections (1.2); revise cure, sale objection tracker (.8); review, analyze adequate assurance materials (.3); correspond with third parties re same (.3); correspond with Goodwin re adequate assurance materials, cure objections (.3); correspond with J. Raphael re same (.1); correspond with AlixPartners re sale documents (.1); correspond with C. Ceresa re same (.1); correspond with J. Raphael re cure, sale objections (.2).
08/16/24	Luke Finn	5.30	Telephone conference with S. Toth, K&E team re Trudell (.6); review Transition Services Agreement (2.3); correspond with Company and Cooley regarding court orders and historic correspondence (1.0); analyze correspondence re obligations under the Zoll APA (1.4).
08/16/24	Emma L. Flett	0.50	Analyze correspondence re data privacy query.
08/16/24	Justin M. Garfinkle	3.10	Review, analyze asset purchase agreement (1.0); analyze registered IP schedules (2.1).
08/16/24	Olivia Kaufmann	0.30	Telephone conference with state regulator re license application (.1); correspond with J. Garfinkle, K&E team re same (.2).
08/16/24	Brandan Matthews	2.20	Review, analyze Zoll transaction issues.
08/16/24	Ruan J. Meintjes	1.30	Participate in telephone conference with Trudell counsel re California Manufacturing license (.6); coordinate with Company, S. Toth, K&E team re the same (.7).
08/16/24	Trent Nachbar	2.70	Review, analyze, revise APA and schedules.
08/16/24	Dan O'Connor	3.80	Telephone conference with PJT, Alix, Company, S. Toth, K&E team re Trudell issues list (1.0); review and revise disclosure schedules (1.5); correspond with Crowell and Cooley teams re same (.8); telephone conference with Company re disclosure schedules (.5).
08/16/24	Sarah Osborne	0.60	Telephone conference with C. Ceresa, K&E team re sale and cure objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	Carolyn Paus	0.70	Telephone conference with Company and Finkenhof re status of Vyair Medical GmbH's liquidity planning and the sales process.
08/16/24	Carolyn Paus	0.80	Correspond with D. Wang, K&E team re next steps re liquidity planning and sale process re German entities.
08/16/24	Scottie Shermetaro	2.60	Review and revise Trudell Asset Purchase Agreement (1.2); review and revise IP disclosure schedules (1.4).
08/16/24	Steve Toth	6.80	Analyze correspondence re diligence and APA (.2); participate in telephone conference with Company, S. Winters, K&E team, Alix and PJT re management update (.6); prepare correspondence re same (.3); analyze revised bidder APA (1.0); prepare issues list (.6); analyze correspondence re transaction documents (.8); telephone conference with S. Winters, K&E team re same (.2); participate in telephone conference re APA issues with Company, PJT, Alix, S. Winters and K&E team (1.0); analyze schedule (.4); prepare updated issues list re APA (.9); revise, distribute APA tax provisions (.5); telephone conference with D. O'Connor re schedules (.1); prepare correspondence re APA issues (.2).
08/16/24	Donatus Wang	1.30	Prepare and attend update call with Company and Finkenhof on status of Vents and RDx sales processes, liquidity forecast for Vyair Medical GmbH and tax structuring (.7); debrief, review and revise call summary and suggested next steps prepared by C. Paus (.6).
08/16/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re sale hearing, sale (1.7); telephone conference with AlixPartners, PJT, S. Toth, K&E team re same (1.0); correspond with AlixPartners, PJT, S. Toth, K&E team re same (.8).
08/16/24	Ann-Kathrin Ziegler	0.50	Review summary of call with Company and German management counsel re sale process items.
08/17/24	Tiffani Chanroo	2.90	Review, analyze correspondence re sale (2.3); correspond with E. Clark, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/24	Kenny Chiaghana	0.20	Correspond with various sale order counterparties re open legal issues.
08/17/24	Erica D. Clark	2.10	Review and analyze correspondence re sale objections, sale materials (1.3); analyze, comment on sale order, sale declarations (.8).
08/17/24	Jaina Desai	3.80	Revise sale order re vents (.6); correspond with E. Clark, K&E team re same (.1); revise sale order re respiratory diagnostics assets (1.2); correspond with E. Clark, K&E team re same (.2); correspond with AlixPartners re same (.2); correspond with UST re same (.1); review, analyze bidding procedures order (.3); correspond with C. Ceresa re same (.1); correspond with J. Raphael re same (.1); review, analyze correspondence re sale stream, cure objections (.3); telephone conference with Omni re service (.1); correspond with J. Raphael re same (.1); compile signature packets (.3); correspond with B. Matthews, K&E team re same (.1).
08/17/24	Luke Finn	3.60	Telephone conference with S. Toth, K&E team re transition services (2.4); analyze, distribute IT contracts (1.2).
08/17/24	Justin M. Garfinkle	0.50	Analyze patent schedules re sales.
08/17/24	Brandan Matthews	3.00	Analyze open intellectual property and transitional services matters.
08/17/24	Trent Nachbar	0.40	Review, analyze APA and schedules re legal issues.
08/17/24	Joshua Raphael	2.40	Review, revise Braley declaration ISO sales (1.5); correspond with E. Clark re same (.2); review, revise Schlappig declaration (.7).
08/17/24	Scottie Shermetaro	2.70	Telephone conference with S. Toth, K&E team re TSA (.4); review and revise TSA (1.5); review and revise IP Schedules (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/24	Steve Toth	7.90	Analyze correspondence re APA and TSA issues (.3); telephone conference re APA issues with Company, S. Winters, K&E, PJT and Alix (.7); telephone conference re APA issues with bidder, bidder advisor, Company, S. Winters, K&E team, PJT and Alix (1.9); correspond with S. Winters, K&E team re transaction issues (1.2); revise APA (.7); telephone conference re TSA with Crowell, Company, Alix, S. Winters, and K&E team(1.2); draft correspondence re TSA (.3); revise TSA (1.2); correspond with Crowell re APA (.1); revise APA (.1); telephone conference with Crowell re TSA (.2).
08/18/24	Samantha Bradley	3.50	Prepare SCCs and UK Addendum (1.1); discuss details of data transfer with S. Toth and K&E team (.7); draft, revise summary re same (1.7).
08/18/24	Anthony M. Del Rio	0.30	Review and revise workplan re health regulatory matters re same.
08/18/24	Jaina Desai	0.50	Correspond with AlixPartners, cure parties re cure objections.
08/18/24	Luke Finn	2.10	Telephone conference with S. Toth, K&E team re APA (1.0); telephone conference with E. Flett, K&E team re GDPR issues (.5); review and revise Data Transfer Agreement (.6).
08/18/24	Emma L. Flett	2.20	Analyze correspondence re Company data transfer agreement (.8); telephone conference with L. Finn re same (.6); correspond with S. Bradley re same (.2); review, analyze data transfer agreement (.6).
08/18/24	Justin M. Garfinkle	0.80	Draft updates to registered IP schedules.
08/18/24	Sabrina Lieberman	0.70	Review, analyze NDA (.2); correspond with PJT, Y. Salloum, K&E team re same (.3); conference with PJT, S. Winters, K&E team re same (.2).
08/18/24	Brandan Matthews	2.00	Telephone conference with S. Toth, K&E team re sale stream (.5); analyze signing matters (.5); analyze open intellectual property matters re Zoll asset purchase agreement (1.0).
08/18/24	Trent Nachbar	0.50	Analyze legal issues re APA and schedules.

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08/18/24	Yusuf Salloum	0.50	Analyze legal issues re sale transactions.
08/18/24	Scottie Shermetaro	1.00	Correspond with external counsel re IP Schedule revisions (.2); review and revise IP Schedules based on comments (.8).
08/18/24	Steve Toth	6.10	Analyze correspondence re revised TSA and APA issues (.3); participate in all hands teleconference re APA issues (.8); prepare related correspondence (.1) and discuss with S. Winters (.1); revise APA and analyze related correspondence (1.0); discuss transaction issues with Company, PJT, Alix, and K&E team (.4); revise APA (.3); discuss tax insurance with bidder, bidder advisors, Marsh, Company, and K&E team (.5); revise APA and distribute (.7); analyze and respond to correspondence re TSA and tax (.5); analyze revised TSA and revise and prepare related correspondence (1.4).
08/18/24	Spencer A. Winters, P.C.	4.60	Prepare for telephone conference with bidder re sale (.5); telephone conferences with bidder re sale (1.0); telephone conference re same (.5); telephone conference with PJT re bidder issues (.3); review and analyze issues re sales process (1.2); telephone conference with S. Toth, K&E team, PJT re sale (.7); correspond with S. Toth, K&E team, PJT re same (.4).
08/19/24	Chris Ceresa	3.90	Review, revise sale related agreements and court filings (3.5); telephone conference with Company, advisors, S. Toth, K&E team re same (.4).
08/19/24	Tiffani Chanroo	4.60	Conference with E. Clark, K&E team re sale process (.6); correspond with J. Desai re sale issues (1.3); review, revise sale order (.8); review, analyze issues re sale (1.9).
08/19/24	Kenny Chiaghana	1.20	Correspond with various sale order counterparties (.8); conference with E. Clark, K&E team re same (.4).
08/19/24	Erica D. Clark	6.30	Telephone conference with C. Ceresa, K&E team re sale order, sale objections (2.3); analyze issues, comment re same (3.6); prepare and conference with cure party, J. Desai, K&E team re sale objection (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Bernadette Coppola	0.30	Correspond with S. Shermetaro, K&E team re revisions to intellectual property schedules.
08/19/24	Tabitha J. De Paulo	1.20	Review revised declarations in support of sales.
08/19/24	Anthony M. Del Rio	0.50	Review and comment on regulatory filing analysis.
08/19/24	Jaina Desai	5.30	Telephone conference with E. Clark, K&E team re sale, cure objection status, next steps (.5); correspond with AlixPartners re cure objections (.5); telephone conference with AlixPartners re same (.5); correspond with T. Chanroo, E. Clark re cure and sale objections (.3); telephone conference with cure objection parties (.5); review, analyze objections filed on docket (.7); review, analyze objection tracker (.6); revise same (.6); review, analyze correspondence re cure objections (.5); correspond with cure parties re same (.6).
08/19/24	Jaina Desai	1.30	Correspond with Cooley re sale order language (.3); correspond with T. Chanroo, E. Clark re same (.3); revise cure and sale objection tracker (.7).
08/19/24	Jaina Desai	5.00	Revise sale orders (2.7); draft correspondence re same (.3); correspond with S. Winters re same (.1); correspond with AlixPartners re same (.2); correspond with T. Chanroo re same (.3); review, analyze sale order precedent (.3); review, analyze cure objections (.4); correspond with cure parties re same (.6); correspond with AlixPartners re same (.1).
08/19/24	Luke Finn	4.60	Participate in telephone conference re APA, Zoll HR (1.0); coordinate with Cooley, Company, S. Toth, K&E team re employment counsel matters (.9); telephone conference with T. Noll re sale closing (.4); correspond with S. Toth re same (.5); coordinate with Company re census development and data transfer agreement (1.0); analyze correspondence with Cooley regarding international Benefits Plans (.8).
08/19/24	Emma L. Flett	0.50	Analyze correspondence re Company data transfer agreement (.3); analyze data transfer agreement (.2).

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08/19/24	Justin M. Garfinkle	3.00	Respond to RDx purchaser re registered IP questions (.3); review, analyze comments to IP schedules (.7); draft updates re same (2.0).
08/19/24	Daniel Lewis, P.C.	1.00	Analyze IP disclosures (.5); correspond with T. Hales and IP counsel re IP disclosures (.5).
08/19/24	Brandan Matthews	1.00	Analyze open intellectual property matters re Zoll asset purchase agreement.
08/19/24	Ruan J. Meintjes	0.30	Correspond with Company re California manufacturing license issue.
08/19/24	Trent Nachbar	0.80	Review, analyze legal issues re APA and schedules.
08/19/24	Dan O'Connor	2.70	Correspond with AlixPartners re financial statement matters (.4); Correspond with N. Warther and P. Gunderson re disclosure schedule matters (.3); review and revise disclosure schedules (.5); Correspond with M. Repetto re same (.5); correspondence with S. Toth, K&E team re Trudell comments to APA (.5); telephone conference with Company and L. Finn re HR and APA matters (.5).
08/19/24	Scottie Shermetaro	4.80	Review and revise IP Disclosure Schedules (4.3); correspond with Company re new additions and deletions of IP (.5).
08/19/24	Steve Toth	4.30	Telephone conference with S Winters re transaction update (.1); analyze correspondence re transaction updates (.4); telephone conference with PJT, Alix, Company, S. Winters and K&E team re management updates (.6); analyze correspondence re Tax, TSA, and insurance (.6); telephone conference with D. O'Connor re Canada contracts (.2); telephone conference re insurance update with S. Winters, K&E team and Company (.3); analyze correspondence re same (.3); telephone conference re tax matters with N. Warther (.4); analyze correspondence re schedules, TSA (.6); analyze revised APA (.6); draft correspondence re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Spencer A. Winters, P.C.	4.60	Prepare for call with C. Ceresa, K&E team re sale hearing prep (.2); telephone conference with C. Ceresa, K&E team re same (.3); prepare for weekly call with Company and advisors (.2); telephone conference with Company and advisors (.3); telephone conference with S. Toth, K&E team re tax and insurance calls (.5); review and analyze issues re bid, sale hearing (1.8); correspond with multiple parties re same (1.0); telephone conference with multiple parties re same (.3).
08/20/24	Chris Ceresa	7.40	Review, revise sale related agreements and court filings (3.9); telephone conference with S. Toth, K&E team, Alix, PJT, and Company re same (1.7); correspond with S. Toth, K&E team, Alix, PJT, and Company re same (1.8).
08/20/24	Tiffani Chanroo	8.20	Conference with E. Clark re sale objections (.5); review, analyze issues re same (3.9); correspond with J. Desai, K&E team re sale process (3.8).
08/20/24	Kenny Chiaghana	2.50	Correspond with various counterparties re sale order (1.0); telephone conference with E. Clark, K&E team re same (.6); research re same (.9).
08/20/24	Erica D. Clark	6.40	Analyze issues, comment on sale orders, objection language (3.0); prepare for filing of same (.9); correspond with J. Desai, K&E team re same (.9); telephone conference with J. Desai, K&E team re sale hearing, sale objections (.8); telephone conference with Company advisors re cash forecast (.8).
08/20/24	Bernadette Coppola	0.60	Conference with S. Shermetaro and J. Garfinkle re intellectual property matters re sale.
08/20/24	Tabitha J. De Paulo	0.30	Review, revise C. Braley declaration in support of sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Jaina Desai	3.80	Correspond with cure objection parties, Cooley re sale order language (.5); correspond with T. Chanroo re same (.3); correspond with Cole Schotz re affidavits (.2); revise sale order (.3); analyze, compile documents re same (.5); correspond with T. Chanroo re same (.2); correspond with cure and sale objection parties (.4); correspond with AlixPartners, E. Clark, K&E team re same (.4); draft correspondence re sale order (.5); correspond with Cooley, Gibson Dunn, McDermott, U.S. Trustee re same (.3); correspond with T. Chanroo, J. Raphael re same (.2).
08/20/24	Jaina Desai	3.40	Review, analyze objection summary (.3); correspond with E. Clark re same (.1); review, analyze comments re sale orders (.3); review, analyze bidding procedures order (.4); revise sale orders (1.4); correspond with E. Clark, T. Chanroo re same (.2); review, analyze correspondence re cure objections (.5); correspond with T. Chanroo re same (.2).
08/20/24	Jaina Desai	4.70	Correspond with Crowell re sale orders (.1); correspond with Cole Schotz re sale hearing logistics (.2); correspond with Cooley, purchaser re same (.1); telephone conference with C. Ceresa, K&E team re sale stream, next steps (.5); correspond with cure and sale objection parties (1.3); revise sale order (.5); analyze, compile sale documents for filing (1.5); correspond with C. Ceresa, K&E team, Cole Schotz re same (.5).
08/20/24	Luke Finn	4.50	Correspond with McDermott team regarding ZOLL disclosure schedules (.7); draft initial memo regarding ZOLL interim operating covenants (2.0); review, analyze potential issues with sale process re IP assets (.7); correspond with PJT Partners and Company re same (1.1).
08/20/24	Justin M. Garfinkle	2.20	Telephone conference with D. Lewis, K&E team re IP schedules (.6); draft updates to schedule (1.6).
08/20/24	Kate Hardey	0.20	Confer with R. Meintjes re California license change of ownership process.

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08/20/24	Kate Hardey	0.50	Review California license application and related correspondence from Company re change of ownership in connection with sale process.
08/20/24	Daniel Lewis, P.C.	0.50	Correspond with S. Toth and K&E team re disclosures schedules and IP matters.
08/20/24	Brandan Matthews	0.50	Analyze open intellectual property matter re Zoll asset purchase agreement.
08/20/24	Dan O'Connor	3.60	Correspond with Company re financial statement matters (.5); revise disclosure schedules re tax matters (.6); correspond with N. Warther and P. Gunderson re same (.2); review and revise APA (1.8); correspond with S. Toth re same (.5).
08/20/24	Scottie Shermetaro	3.60	Telephone conference with B. Coppola and J. Garfinkle re IP Schedules (.5); review and revise IP disclosure schedules (3.1).
08/20/24	Steve Toth	8.00	Analyze correspondence re APA, diligence and schedules matters (.9); correspond with S. Winters re APA status(.1); telephone conference with Company, S. Winters, K&E team re tax insurance update (.5); telephone conference with Crowell re APA and bid (.3); analyze correspondence re APA tax matters (.3); telephone conference with S. Winters, K&E team re tax insurance (.3); correspond with S. Winters, K&E team re insurance and lender matters (.7); telephone conference with lender advisors, PJT, Alix, S. Winters, and K&E team re budget (.8); discuss APA with N. Warther (.2);analyze and revise APA (.9); telephone conference with Cooley re APA(.1); analyze correspondence re finalizing APAs (.4); analyze APA (.2); draft correspondence re same (.1); revise, finalize bid APA (2.2).
08/20/24	Kyle Nolan Trevett	0.30	Review, revise Frejka declaration ISO sales (.2); correspond with T. De Paulo, E. Frejka re same (.1).

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08/20/24	Spencer A. Winters, P.C.	6.50	Review and analyze issues re paydown and reserve (1.8); review and analyze issues re finalization of sale (1.9); review and analyze issues re sale hearing (1.5); correspond with S. Toth, K&E team, Company re same (.5); telephone conferences with S. Toth, K&E team, Company re same (.8).
08/21/24	Cooper Barghols	0.40	Correspond with K. Hardey, A. Del Rio, R. Meintjes and O. Kaufmann re outstanding licensure matters re sale process.
08/21/24	Samantha Bradley	0.50	Review, analyze comments on SCCs / DTA.
08/21/24	Chris Ceresa	3.70	Review, revise sale related agreements and court filings (2.0); telephone conference with Company, advisors, S. Toth, K&E team re same (1.0); correspond with S. Toth, K&E team, Company, advisors re same (.7).
08/21/24	Tiffani Chanroo	6.10	Review, analyze issues re sale (3.9); correspond with J. Desai, K&E team re same (2.2).
08/21/24	Kenny Chiaghana	1.50	Correspond with various sale counterparties (.1); conference with J. Desai, K&E team re same (.1); correspond with T. Chanroo, AlixPartners re same (.2); draft supplemental contract notice (1.1).
08/21/24	Erica D. Clark	7.20	Analyze, comment on declarations ISO sales, objections (3.9); analyze, comment on sale order language (1.0); correspond with various parties re same (1.4); telephone conference with S. Winters re sale order (.3); telephone conference with J. Desai, K&E team re sale objections, sale hearing (.6).
08/21/24	Joseph A. D'Antonio	0.10	Correspond with T. De Paulo re M. Schlappig declaration issues.
08/21/24	Tabitha J. De Paulo	0.50	Review and comment on Frejka declaration (.3); revise PJT declaration in support of sale (.2).
08/21/24	Anthony M. Del Rio	0.50	Review and comment on regulatory filing analysis.

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08/21/24	Jaina Desai	5.40	Correspond with E. Clark, T. Chanroo re sale orders (.3); analyze, compile sale orders (.4); correspond with J. Raphael re same (.1); correspond with S. Lieberman re cure objection (.1); telephone conference with E. Clark, K&E team re sale stream status, next steps (.5); correspond with J. Raphael, Omni re noticing, service (.5); correspond with AlixPartners re revised cure schedule (.3); telephone conference with AlixPartners re same (.2); correspond with K&E team, C. Ceresa re objection party notice (.3); correspond with K. Chiaghana re sale stream objections (.3); correspond with cure parties re objections (1.2); correspond with T. Chanroo re same (.4); draft correspondence re same (.4); further revise sale orders (.4).
08/21/24	Jaina Desai	5.10	Correspond with AlixPartners, sale and cure objection parties re objection (2.5); telephone conference with AlixPartners re same (.5); telephone conference with objection parties re same (.3); revise objection tracker (.5); review, analyze sale order language (.3); correspond with objection parties re same (.2); correspond with T. Chanroo re same (.3); revise sale order (.5).
08/21/24	Jaina Desai	1.00	Correspond with AlixPartners re cure objections (.3); correspond with J. Raphael re sale stream, sale order (.3); review, analyze sale order language (.2); correspond with T. Chanroo re same (.2).
08/21/24	Luke Finn	5.30	Review Cooley draft of data transfer agreement and census matters (.4); execute data transfer agreement with Company (.4); review schedules 1.6 of Disclosure Schedules (1.0); telephone conference with D. Lewis, K&E team re same (.4); telephone conference with Company re Zoll APA negotiation strategy and Zoll integration (.9); Coordinate with J. Desai, K&E team re sale hearing preparation (1.1); telephone conference with Cooley, S. Toth, K&E team re APA, tax issues(1.1).

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08/21/24	Emma L. Flett	0.50	Analyze correspondence re data transfer agreement (.4); telephone conference with S. Bradley re same (.1).
08/21/24	Justin M. Garfinkle	3.50	Correspond with L. Finn and K&E team re issues re IP schedules (.9); revise same re same (2.3) review, analyze legal issues re disclosure schedules (.3).
08/21/24	Kate Hardey	0.40	Correspond with R. Meintjes, K&E team re California license transfer process in connection with sales.
08/21/24	Olivia Kaufmann	0.40	Telephone conference with A. Del Rio, K. Hardey, R. Meintjes, and C. Barghols regarding FDA Establishment Registration and CA license.
08/21/24	Daniel Lewis, P.C.	0.50	Correspond with S. Toth and K&E team re disclosures schedules and IP matters.
08/21/24	Sabrina Lieberman	0.90	Conference with C. Ceresa, K&E team, Cole Schotz re sale hearing issues (.4); conference with Omni, J. Raphael re service of sale pleadings (.4); correspond with J. Desai re same (.1).
08/21/24	Brandan Matthews	0.20	Analyze open signing matters.
08/21/24	Ruan J. Meintjes	0.60	Review, analyze regulatory filing requirements (.3); coordinate with A. Del Rio re the same (.3).
08/21/24	Dan O'Connor	2.00	Correspond with Crowell team re transaction status and punch list (.8); review and revise disclosure schedules (1.2).
08/21/24	Sarah Osborne	3.00	Review, revise agenda for sale hearing (.9); review, analyze docket filings to correspond with notices (1.1); telephone conference with C. Ceresa, K&E team re sales updates (.6); correspond with Omni, J. Desai, K&E team regarding AOS (.4).
08/21/24	Scottie Shermetaro	3.90	Review and revise IP Disclosure Schedules.
08/21/24	Steve Toth	2.00	Analyze correspondence re finalizing APA and schedules (.6); correspond with S. Winters, K&E team re same (.2); correspond with S. Winters, K&E team re tax matters (.2); analyze correspondence re APAs and tax (.5); telephone conference with Cooley, S. Winters, K&E team re Zoll APA (.5).

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08/21/24	Kyle Nolan Trevett	2.00	Review, revise Frejka declaration (1.5); correspond with C. Ceresa, E. Frejka, E. Clark re same (.5).
08/21/24	Spencer A. Winters, P.C.	2.60	Review and analyze issues re sale hearing, waterfall (1.3); correspond with S. Toth, K&E team, PJT, Company re same (.7); telephone conference with PJT, Company, S. Toth, K&E team re same (.6).
08/22/24	Samantha Bradley	0.50	Review, revise executed agreement (.3); correspond with L. Finn re same (.2).
08/22/24	Chris Ceresa	3.90	Review, revise sale related agreements and court filings (2.1); correspond and telephone conferences with K&E team, advisors, Company re same (1.8).
08/22/24	Tiffani Chanroo	10.50	Conference with E. Clark, K&E team, CS team re sale hearing preparation (2.7); review, analyze sale issues (3.9); correspond with J. Desai, K&E team re sale hearing issues (3.9).
08/22/24	Kenny Chiaghana	0.70	Conference with AlixPartners team, J. Raphael, K&E team re sale hearing.
08/22/24	Kenny Chiaghana	3.00	Analyze, revise supplemental contract notice (2.2); correspond with various contract parties re sale hearing (.4); correspond with T. Chanroo, K&E team re same (.4).
08/22/24	Erica D. Clark	6.90	Analyze issues re sale objections (1.1); correspond with C. Ceresa, K&E team re same (.3); conference with Company, DIP lender advisors re holdback schedule (1.4); conference with C. Ceresa, K&E Team, Alix re hearing prep (.8); conferences and correspond with C. Ceresa, K&E team, Alix re sale order (1.4); analyze issues, comment on same (1.9).
08/22/24	Bernadette Coppola	0.40	Conference with S. Toth, Alix Partners, and team re acquired business perimeter (.3); correspond with S. Toth and team re intellectual property schedules (.1).
08/22/24	Anthony M. Del Rio	0.30	Review and comment on regulatory filing analysis.
08/22/24	Jaina Desai	3.00	Correspond with cure objection parties re various sale issues (2.3); revise summary materials re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Jaina Desai	5.10	Correspond with E. Clark re sale orders (.3); revise sale orders (.4); review, analyze sale orders (.3); review, analyze restructuring transaction steps (.3); correspond with C. Ceresa, G. Palmer, K&E team re same (.2); correspond with J. Raphael re same (.1); review, analyze sale order language re cure objections (.2); further revise sale orders (.4); telephone conference with C. Ceresa, T. Chanroo re sale workstream (.3); telephone conference with T. Chanroo re same (.3); telephone conference with T. Chanroo re cure and sale objections (.6); correspond with T. Chanroo re same (.4); revise objection chart (.8); review, analyze precedent re objection summary chart (.5).
08/22/24	Jaina Desai	3.00	Revise sale order (.7); correspond with T. Chanroo re same (.3); telephone conference with cure objection parties (.4); correspond with cure objection parties re same (.6); correspond with AlixPartners re same (.4); telephone conference with AlixPartners re same (.2); analyze, compile documents re sale order (.4).
08/22/24	Luke Finn	5.30	Correspond with client HR team re census and data transfer agreement with M&A counterparty (1.6); draft escrow agreement instruction letter (.5); telephone conference with SRS Acquiom escrow agents (.3); review, analyze asset purchase agreement language and disclosure schedules for iX5 issues (.7); correspond with B. Coppola, K&E team re same (.5); conference with C. Ceresa, K&E team re Asset Purchase Agreement (.4); attend to correspondence regarding facility leases (.4); draft bid comparison summary (.9).
08/22/24	Justin M. Garfinkle	0.70	Analyze, revise IP schedules.
08/22/24	Daniel Lewis, P.C.	1.00	Review, comment on IP schedules to purchase agreement.
08/22/24	Sabrina Lieberman	0.20	Conference with J. Raphael re notice re sale documents (.1); correspond with Omni, J. Raphael re same (.1).

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08/22/24	Ruan J. Meintjes	0.10	Coordinate with A. Del Rio re change of ownership licensure filings.
08/22/24	Dan O'Connor	0.70	Telephone conference with Company, C. Ceresa and AlixPartners re transition / TSA matters.
08/22/24	Sarah Osborne	1.30	Correspond with Omni re services and affidavit filings (.2); review, analyze issues re cures and sale order objections (.8); review, revise chart re same (.3).
08/22/24	Joshua Raphael	0.10	Correspond C. Ceresa, K&E team re sale issues.
08/22/24	Scottie Shermetaro	1.70	Telephone conference with E. Clark, K&E team re M&A counterparty APA considerations (.3); review and revise IP Schedules (1.4).
08/22/24	Steve Toth	4.20	Participate in lender update teleconference with lender advisors, PJT, Alix, C. Ceresa, and K&E team (1.4); analyze related correspondence (.3); discuss TSA and asset perimeter with AlixPartners, E. Clark, and K&E team (.4); analyze revised APA and prepare related correspondence (1.2); discuss APA with M&A counterparty (.1); discuss bidder transition matters with Company, Alix, E. Clark, and K&E team (.8).
08/22/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re sale hearing (1.8); correspond and telephone conferences with S. Toth, K&E team, Company, multiple parties re same (1.7).
08/23/24	Chris Ceresa	4.20	Review, revise sale related agreements and court filings (2.8); correspond and telephone conferences with T. Chanroo, K&E team, advisors, Company re same (1.4).
08/23/24	Tiffani Chanroo	5.90	Review, analyze issues re sale (3.9); correspond with J. Desai re same (.6); review, revise sale order (.8); correspond with J. Raphael, K&E team re same (.6).
08/23/24	Kenny Chiaghana	3.90	Analyze, revise supplemental contract notice (3.3); correspond with C. Ceresa, K&E team re same (.2); conference with E. Clark, K&E team re same (.4).

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08/23/24	Erica D. Clark	4.70	Conferences with S. Winters re sale hearing (.2); conferences with buyer's counsel re same (.2); revise sale order and analyze related issues (1.4); analyze sale objection status, correspondences (1.8); conference with sale team re sale objections, sale hearing (.5); conference with K&E, PJT re sale hearing prep (.6).
08/23/24	Bernadette Coppola	0.60	Conference with buyer's counsel, S. Shermetaro, and team re intellectual property schedule (.5); correspond with buyer's counsel re same (.1).
08/23/24	Jaina Desai	3.50	Draft sale objection summary chart.
08/23/24	Jaina Desai	3.00	Correspond with sale, cure objection parties re sale objection and cure matters.
08/23/24	Jaina Desai	2.00	Revise sale orders (.4); correspond with E. Clark re same (.1); telephone conference with E. Clark, K&E team re sale status, next steps (.5); telephone conference with AlixPartners re cure objections (.3); revise cure objection tracker (.7).
08/23/24	Luke Finn	6.70	Telephone conference with AlixPartners re asset purchase agreement (.5); finalize bid comparison summary (1.5); correspond with PJT re same (.2); review, analyze interim operating covenants and shelters (.4); review, analyze matters re M&A counterparty bid (.5); review, analyze issues re representations and warranties (.6); review, analyze counterparty APA draft (1.8); telephone conferences with S. Toth, M&A counterparty re patents (1.2).
08/23/24	Justin M. Garfinkle	0.80	Discuss IP schedules with opposing Vents counsel (.5); attend to IP schedules (.3).
08/23/24	Kate Hardey	0.20	Conference with R. Meintjes, K&E team re issues re California license transfer process related to the sales.
08/23/24	Brandan Matthews	0.50	Provide requested documentation to teams preparing for transition (.2); attend to open intellectual property matter regarding M&A counterparty asset purchase agreement (.3).
08/23/24	Dan O'Connor	0.50	Prepare APA summary for Trudell bid and emails with L. Finn re same (.5).

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08/23/24	Sarah Osborne	1.30	Draft summary re sale process (1.1); correspond with J. Raphael re same (.2).
08/23/24	Scottie Shermetaro	3.30	Telephone conference with B. Coppola, J. Garfinkle and opposing counsel re patent license (.5); review and revise M&A counterparty APA, including drafting new patent license language (1.3); review and revise disclosure schedules (1.5).
08/23/24	Steve Toth	2.70	Discuss payables with Company and Alix (.1); discuss APA with buyer's counsel (.2); analyze APA matters (.8); analyze revised APA drafts and prepare comments (1.1); analyze bid comparison summary and prepare comments (.5).
08/23/24	Kyle Nolan Trevett	0.50	Telephone conference with T. De Paulo, E. Frejka re declaration, testimony (.4); correspond with T. De Paulo, E. Frejka re same (.1).
08/23/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale hearing, paydown and wind-down amounts (.8); correspond and telephone conferences with C. Ceresa, K&E team, advisors re same (.7).
08/24/24	Chris Ceresa	1.20	Review, revise sale related agreements and court filings (.7); correspond and telephone conferences with K&E team, advisors, Company re same (.5).
08/24/24	Tiffani Chanroo	3.10	Review, analyze issues re sale workstream (2.7); correspond with J. Raphael, K&E team re same (.4).
08/24/24	Kenny Chiaghana	5.10	Analyze, revise summary of sale objections re hearing prep (3.8); correspond with S. Osborne, K&E team re same (.3); research re same (1.0).
08/24/24	Erica D. Clark	5.70	Conferences and correspond with various parties re sale order, sale objections, sale hearing (.9); analyze issues, comment on materials re same (4.8).
08/24/24	Jaina Desai	1.50	Review, analyze cure correspondence, tracker.

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08/24/24	Luke Finn	2.20	Correspond with the C. Ceresa, K&E team re UCC reservation of rights (.8); revise disclosure schedules (.7); correspond with buyer's counsel regarding updated disclosure schedules and updated Asset Purchase Agreement (.7).
08/24/24	Brandan Matthews	0.50	Analyze legal issues, revise APA.
08/24/24	Sarah Osborne	2.00	Review, revise sale objection summary chart (1.1); review, revise update correspondence to K&E UK team re sale process (.9).
08/24/24	Steve Toth	0.70	Analyze correspondence re APA and schedules legal issues.
08/24/24	Spencer A. Winters, P.C.	2.20	Analyze issues re sale hearing (.8); draft outline of slides re same (.7); review and analyze issues re same (.7).
08/25/24	Chris Ceresa	1.90	Review, analyze legal issues re sales (1.0); correspond with S. Winters, K&E team, advisors, Company re same (.6); draft and review pleadings and materials re same (.3).
08/25/24	Tiffani Chanroo	1.90	Review, analyze issues re sale work stream (1.4); correspond with C. Ceresa, K&E team, contract counterparties re same (.5).
08/25/24	Erica D. Clark	9.30	Conferences and correspond with various parties re sale order, sale objections, sale hearing (2.6); analyze legal issues re same (3.9); further analyze and comment on legal issues re same (2.8).
08/25/24	Bernadette Coppola	0.10	Conference with buyer's counsel, S. Shermetaro, and K&E team re intellectual property transfers.
08/25/24	Luke Finn	1.70	Correspond with B. Coppola, K&E team re Brazilian and German IP matters and Disclosure Schedule updates.
08/25/24	Justin M. Garfinkle	1.00	Analyze, revise registered IP schedules.
08/25/24	Daniel Lewis, P.C.	0.20	Correspond with S. Toth and K&E team re IP issues.
08/25/24	Brandan Matthews	0.10	Review sale signing legal issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/24	Joshua Raphael	3.00	Revise sale presentation (1.0); review, revise hearing talking points (.4); correspond with S. Winters, K&E team, advisors re same (.5); revise objection cheat sheet and orders (.3); conferences with E. Clark re orders (.3); correspond with advisors, lenders re orders (.1); correspond with purchaser re sale (.1); review, revise hearing notice (.3).
08/25/24	Scottie Shermetaro	0.20	Review and revise M&A counterparty APA markup.
08/25/24	Steve Toth	0.50	Analyze and respond to correspondence re IP, APA and schedules.
08/25/24	Spencer A. Winters, P.C.	6.90	Review and analyze issues re sale hearing, allocation of proceeds (2.3); correspond and telephone conferences with multiple parties re same (2.1); draft talking points re same (2.5).
08/26/24	Chris Ceresa	9.60	Review, analyze legal issues re sales (3.9); correspond with S. Winters, K&E team, advisors, company re same (2.2); draft and review pleadings and materials re same (3.5).
08/26/24	Tiffani Chanroo	5.40	Review, analyze issues re sale workstream (3.9); correspond with C. Ceresa, K&E team, contract counterparties re same (1.5).
08/26/24	Kenny Chiaghana	4.00	Analyze, revise summary of sale objections (2.5); same re sale order (1.5).
08/26/24	Erica D. Clark	6.90	Conferences and correspond with various parties re sale order, sale hearing (2.4); conference with UCC counsel and debtor counsel re DIP paydown, holdback, related issues (1.4); analyze issues, comment on materials re same (3.1).
08/26/24	Bernadette Coppola	2.20	Correspond with Company, S. Shermetaro, K&E team re intellectual property schedules (.4); conference with buyer, advisors re transition services agreement schedules (.8); conference with buyer's counsel re patent license (.1); draft revisions to patent license (.4); correspond with buyer's counsel and team re various issues re same (.5).

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08/26/24	Tabitha J. De Paulo	3.00	Discuss issues re sale orders and paydown proposals with AlixPartners, S. Winters, and K&E team (1.1); review, analyze correspondence with lender and UCC counsel re same (.7); analyze evidentiary issues for hearing re same (1.2).
08/26/24	Jaina Desai	1.60	Telephone conference with AlixPartners re sale and cure objections (.2); review, analyze correspondence re same (.4); telephone conference with S. Osborne re same (.1); correspond with C. Ceresa, K&E team re same (.2); review, analyze cure objections tracker, correspondence (.4); review, analyze objection summary chart (.3).
08/26/24	Luke Finn	5.30	Review and prepare transaction steps memorandum/schedule (.4); correspond with Company re same (.5); draft data transfer agreement for re M&A counterparty bid (.4); review and prepare final versions of certain Disclosure Schedule attachment (.7); telephone conference with client re Surety Bonds issues (.6); telephone conference with Company re asset purchase agreement (.6); correspond with Compnay re iX5 patents and Brazilian entity sale and Registered IP Schedules and potential licensing solution (2.1).
08/26/24	Emma L. Flett	0.50	Analyze correspondence re data transfer agreement.
08/26/24	Justin M. Garfinkle	0.20	Review, revise disclosure schedules.
08/26/24	Kate Hardey	0.80	Review, analyze correspondence from Company re product sales issues (.6); conference with R. Meintjes re same (.2).
08/26/24	Maggie Kate King	1.00	Conference with M&A counterparty re transition services schedules.
08/26/24	Daniel Lewis, P.C.	0.30	Correspond with S. Toth, K&E team re IP issues.
08/26/24	Brandan Matthews	1.00	Review, analyze status re sale signing matters.
08/26/24	Trent Nachbar	1.70	Review, revise APA and schedules.
08/26/24	Dan O'Connor	0.40	Telephone conference with Company, AlixPartners, J. Raphael, L. Finn and others re surety bond matters re sales.

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08/26/24	Sarah Osborne	4.50	Prepare for sale hearing (.4); review, revise ventilation and respiratory diagnostics sale orders (1.6); compile same for filing (.9); review, revise notices for sale orders (.3); correspond with AlixPartners team re updated cure schedule (.2); draft notice for revised cure schedule (.9); correspond with AlixPartners, C. Ceresa, K&E team re cure amounts (.2).
08/26/24	Scottie Shermetaro	3.30	Telephone conference with client, M&A counterparty, separation consultants, and M. King re the TSA services required (1.2); review and revise APA (2.1).
08/26/24	Steve Toth	1.10	Analyze correspondence re IP and steps memo (.6); correspond with advisors re A/R, IP questions (.3); correspond with client re transition planning (.2).
08/26/24	Spencer A. Winters, P.C.	5.80	Analyze legal issues for sale hearing (1.5); review and analyze issues re sale, allocation of proceeds (2.2); correspond and conferences with Company, advisors, and multiple parties re same (2.1).
08/27/24	Samantha Bradley	2.50	Review, analyze proposed data sharing arrangement and discuss Canadian privacy law requirements and adequacy decision (1.1); correspond S. Dhillon re same (.3); review, analyze draft data sharing agreement (.7); correspond with S. Dhillon re same (.4).
08/27/24	Chris Ceresa	4.80	Review, analyze legal issues re sales (2.7); correspond with T. Chanroo, K&E team, advisors, company re same (.9); draft and review pleadings and materials re same (1.2).
08/27/24	Tiffani Chanroo	6.10	Conferences with C. Ceresa, Company re sale issues (3.9); Correspond with S. Osborne, K&E team re sale issues (2.2).
08/27/24	Kenny Chiaghana	3.30	Analyze, revise summary of sale objections (.4); correspond with S. Osborne re same (.2); conference with C. Ceresa, K&E team re same (.4); correspond with various counterparties re same (.2); analyze, revise RDx sale order (.5); draft reply ISO sale (1.6).

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08/27/24	Erica D. Clark	1.90	Conferences and correspond with various parties re sale order (.8); analyze issues, comment on, file same (1.1).
08/27/24	Bernadette Coppola	0.60	Correspond with buyers' counsel and team re license agreement (.3); correspond with advisors, S. Toth, and team re transition services agreement schedules (.3).
08/27/24	Anthony M. Del Rio	0.40	Review and comment on vendor supply questions re sales.
08/27/24	Shareen Dhillon	2.00	Prepare draft of Data Transfer Agreement.
08/27/24	Luke Finn	2.30	Prepare for telephone conference with client regarding operational issues (.5); attend same (.6); attend to disclosure issues relating to certain agreements with company team (.4); attend to and finalize Data Transfer Agreement re APA (.8).
08/27/24	Emma L. Flett	1.20	Analyze correspondence re data transfer agreement (.8); correspond with S Bradley re same (.4).
08/27/24	Justin M. Garfinkle	0.70	Review legal issues re license of patents re sales.
08/27/24	Kate Hardey	1.90	Prepare for and participate in telephone conference with R. Meintjes, K&E team, and Vyair team re various transaction, transition, and diligence matters (1.5); review draft correspondence re customer device replacements legal issues (.4).
08/27/24	Olivia Kaufmann	1.60	Conferences with K. Hardey and R. Meintjes regarding business discussion related to M&A counterparty unit transfers.
08/27/24	Maggie Kate King	2.00	Telephone conferences with Company, M&A counterparty re TSA legal issues and open points.
08/27/24	Ruan J. Meintjes	2.00	Review and analyze product sale options (1.0); coordinate with K. Hardey re same (.5); prepare summary of analysis (.5).
08/27/24	Dan O'Connor	1.00	Telephone conference with Company, S. Toth re interim and transition matters.

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08/27/24	Sarah Osborne	5.60	Telephone conference with C. Ceresa, K&E team re outstanding cure issues (.5); correspond with AlixPartners re cure amounts (.3); correspond with cure parties re same (.2); review, analyze APA schedules re cure disputes (2.7); review, analyze APA re cure consent rights (.8); review, revise sale orders (.4); compile same (.2); telephone conference with C. Ceresa, K&E team, AlixPartners, counterparty re lease and associated cure costs (.5).
08/27/24	Scottie Shermetaro	3.40	Telephone conferences with M&A counterparty, B. Coppola, K&E team re TSA Services (2.3); review and revise IP disclosure schedules (1.1).
08/27/24	Josh Sussberg, P.C.	0.10	Correspond with advisors re sale issues.
08/27/24	Steve Toth	4.00	Participate in teleconference with Company and K&E team re operational transition matters and APA (1.0); analyze correspondence re APAs and IP (.4); correspond with B. Coppola re same (.1); teleconference with Company, Alix, C. Ceresa, and K&E team re leadership and structure transition (.6); analyze correspondence re APA and schedules (.7); discuss tax and timing with Company, S. Winters, K&E team (.5); analyze correspondence re diligence, TSA and IP matters (.7).
08/27/24	Donatus Wang	0.10	Correspond with Company re updated liquidity planning for Vyair Medical GmbH in connection with sale process.
08/27/24	Spencer A. Winters, P.C.	4.70	Review and analyze issues re sale transition, sale hearing (2.4); correspond and telephone conferences with C. Ceresa, K&E team, Company, advisors re issues re same (2.3).
08/28/24	Chris Ceresa	5.90	Review, analyze legal issues re sales (2.6); correspond with T. Chanroo and K&E team, advisors, company re same (.6); draft and review pleadings and materials re same (2.7).
08/28/24	Kenny Chiaghana	3.10	Analyze, revise sale reply (1.0); same re summary of sale objections (.5); research re same (1.6).

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08/28/24	Erica D. Clark	1.00	Conferences with C. Ceresa, K&E team, Alix re sale hearing preparation.
08/28/24	Bernadette Coppola	0.50	Correspond with buyer, S. Shermetaro, K&E team re revisions to license agreement (.3); correspond with client re transition planning (.2).
08/28/24	Luke Finn	2.40	Review, analyze matters with Company, B. Coppola, K&E team, and M&A counterparty re IP Schedules and licensing of iX5 IP assets (1.1); review and revise material contract disputes schedules (.8); review, analyze issues related to remaining accounts receivable (.5).
08/28/24	Justin M. Garfinkle	0.60	Draft updates to purchase agreement and patent license.
08/28/24	Sarah Osborne	1.50	Review, analyze cure objections (.7); draft correspondence to cure parties re same (.6); review, revise sale objection chart (.2).
08/28/24	Scottie Shermetaro	1.80	Review, analyze issues re TSA Services (.5); teleconference with M. King and client re same (.5); review and revise IP disclosure schedules (.6); correspond with client re same (.2).
08/28/24	Steve Toth	1.40	Analyze correspondence re APA, IP, and tax insurance updates (.4); revise APA (.8); analyze correspondence re contract splitting and settlement (.2).
08/28/24	Spencer A. Winters, P.C.	5.60	Prepare for witness prep call with C. Braley (.3); attend same (.5); review and analyze issues re sale hearing, sale transaction (1.2); correspond and telephone conferences with multiple parties re same (1.1); draft presentation outline (1.0); draft talking points (1.5).
08/29/24	Chris Ceresa	7.90	Review, analyze legal issues re sales (2.4); correspond with E. Clark and K&E team, advisors, company re same (1.6); draft and review pleadings and materials re same (3.9).
08/29/24	Tiffani Chanroo	5.50	Conference with C. Ceresa, K&E team re sale prep (2.0); review, analyze issues re same (3.5).

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08/29/24	Erica D. Clark	0.70	Conference with C. Ceresa, K&E team, Alix, PJT, and Company re case status, sale hearing (.4); conference with Company advisors and AHG advisors re same (.3).
08/29/24	Bernadette Coppola	1.10	Correspond with L. Finn and team re revisions to intellectual property schedules (.2); conference with buyer, Company, and advisors re updated transition services agreement schedules (.8); correspond with client, M. King, K&E team re same (.1).
08/29/24	Luke Finn	5.20	Review, analyze updated Schedule 3.1(a) draft (.5); review, analyze vendor settlement matters and update schedules as relates to interim operating covenants (.4); review, analyze buyer's counsel drafts of schedules, APA (1.2); revise disclosure schedules (1.2); finalize, compile and distribute proposed final asset purchase agreement, disclosure schedules and signature packets to purchaser (1.0); review, analyze issues re demand letter and related accounting issues (.5); correspond with buyer's counsel and AlixPartners re same (.4).
08/29/24	Justin M. Garfinkle	0.50	Draft updates to IP schedules.
08/29/24	Dan O'Connor	1.00	Correspond with Company re insurance matters and APA matters.
08/29/24	Sarah Osborne	2.40	Correspond with AlixPartners re cure amounts (.3); correspond with cure parties re objections (.6); correspond with T. Chanroo re same (.2); review, analyze precedent re sale objections and sub rosa plans (1.1); review, revise sale objection summary (.2).
08/29/24	Joshua Raphael	3.80	Telephone conference with T. Paulo, K&E team, AlixPartners re Sale hearing preparation (1.6); draft timeline re Sale hearing presentation (1.3); conference, correspondence with C. Ceresa, K&E team re same (.2); review, revise reply in support of sale (.7).
08/29/24	Scottie Shermetaro	1.10	Review and revise IP disclosure schedules.

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 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/24	Steve Toth	0.70	Participate in management update telephone conference with Company, K&E team, AlixPartners, and PJT (.3); analyze correspondence re APAs (.4).
08/29/24	Spencer A. Winters, P.C.	8.90	Participate in conference with UCC counsel (.3); participate in telephone conferences with lender advisors, Company advisors (1.0); draft and revise reply brief (2.7); prepare for and participate in sale prep call with C. Braley (1.7); review and analyze issues re sale hearing (1.9); correspond and telephone conferences with multiple parties re same (1.3).
08/30/24	Chris Ceresa	7.80	Review, analyze legal issues re sales (3.8); correspond with S. Winters and K&E team, advisors, company re same (1.4); draft and review pleadings and materials re same (2.6).
08/30/24	Tiffani Chanroo	2.00	Review, analyze issues re sale hearing.
08/30/24	Bernadette Coppola	0.20	Conference with Company and advisor team re intellectual property migration.
08/30/24	Luke Finn	5.50	Correspond with buyer's counsel and Company re excluded assets (1.8); review, analyze correspondence regarding demand letter (2.1); prepare for final signing procedures (.8); review, analyze buyer's counsel proposed final Asset Purchase Agreement and signature packet (.8).
08/30/24	Justin M. Garfinkle	0.40	Discuss IP transfers with Company.
08/30/24	David Hackel	0.70	Review, analyze issues re sales and sale hearing (.4); draft, revise analysis re same (.3).
08/30/24	Dan O'Connor	0.80	Correspond with M. Vega, S. O'Gorman, S. Toth and L. Finn re APA matters.
08/30/24	Sarah Osborne	3.10	Draft email summary re sale hearing (.9); correspond with C. Ceresa, K&E team re same (.2); compile revised sale orders (.2); attend sale hearing (1.5); correspond with cure parties re cure amounts (.3).
08/30/24	Scottie Shermetaro	0.20	Telephone conference with B. Coppola and Company re required IP assignment documentation.
08/30/24	Steve Toth	0.30	Analyze correspondence re APAs.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/24	Spencer A. Winters, P.C.	3.60	Prepare for sale hearing presentation and argument.
08/31/24	Luke Finn	0.70	Correspond with S. Toth, K&E team, buyer counsel re sale signing legal issues and open matters.
08/31/24	Spencer A. Winters, P.C.	0.50	Review and analyze sale issues.
Total		1,810.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105550

Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 23,463.00

Total legal services rendered

\$ 23,463.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050105550
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	9.60	1,345.00	12,912.00
Kenny Chiaghana	0.60	975.00	585.00
Hannah Crawford	1.00	1,595.00	1,595.00
Jai Mudhar	3.70	1,345.00	4,976.50
Joshua Raphael	3.10	1,095.00	3,394.50
TOTALS	18.00		\$ 23,463.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050105550
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/24	Hannah Crawford	0.50	Correspond with J. Mudhar re UK lease (.3); analyze issues re same (.2)
08/06/24	Jai Mudhar	2.20	Analyze lease legal issues (.8); review, revise draft summary re same (1.4).
08/07/24	Tiffani Chanroo	2.10	Conference with AlixPartners re contract counterparty legal issues (.5); review, analyze materials re same (1.6).
08/07/24	Hannah Crawford	0.50	Correspond with J. Mudhar and P. Kar re UK lease.
08/07/24	Jai Mudhar	1.50	Review and analyze legal issues re lease (1.3); correspond with C. Ceresa and K&E team re same (.2).
08/08/24	Tiffani Chanroo	1.20	Review, analyze issues re contract counterparty (.7); conference with Q. Wetzel re same (.3); review, analyze materials re same (.2).
08/08/24	Joshua Raphael	3.10	Review, analyze non-debtor UK lease issue, research re same (1.1); draft analysis re same (1.8); correspond with C. Ceresa re same (.2).
08/21/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re supplemental contract notice (.6); review, analyze issues re same (.2).
08/23/24	Tiffani Chanroo	4.10	Review, revise supplemental cure notice (1.8); correspond with K. Chiaghana, K&E team, Alix team re same (.8); review, analyze cure schedule (1.5).
08/27/24	Tiffani Chanroo	1.40	Conference with C. Ceresa, Company re executory contracts (1.0); review, analyze issues re same (.4).
08/27/24	Kenny Chiaghana	0.60	Research re warehousemen liens.
Total		18.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105551

Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,603.00

Total legal services rendered

\$ 35,603.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Business Operations

Invoice Number: 1050105551
Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	21.10	1,395.00	29,434.50
Tiffani Chanroo	2.30	1,345.00	3,093.50
Hannah Crawford	0.20	1,595.00	319.00
Sabrina Lieberman	0.60	975.00	585.00
Rebecca J. Marston	0.80	1,345.00	1,076.00
Ruan J. Meintjes	1.00	1,095.00	1,095.00
TOTALS	26.00		\$ 35,603.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050105551
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re Company operations (.6); correspond with Company, advisors re same (.3).
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re Company contracts process (.5); correspond with T. Chanroo, Company, advisors re same (.4).
08/05/24	Tiffani Chanroo	1.10	Review, analyze contract renewal (1.0); correspond with C. Ceresa, Company re same (.1).
08/06/24	Chris Ceresa	0.80	Review, analyze legal issues re Company operations (.6); correspond with Company, advisors re issues re same (.2).
08/06/24	Chris Ceresa	0.40	Review, analyze legal issues re company operations (.2); correspond with Company, advisors re same (.2).
08/07/24	Chris Ceresa	0.60	Review, analyze legal issues re Company operations and communications (.4); correspond with Company, advisors re same (.2).
08/07/24	Rebecca J. Marston	0.80	Correspond with C. Ceresa, Company re internal communication strategy issues.
08/08/24	Chris Ceresa	1.20	Review, analyze legal issues re company operations (.9); correspond with Company, advisors re same (.3).
08/13/24	Chris Ceresa	1.20	Review, analyze contracts re legal issues (.6); correspond with Company re same (.6).
08/15/24	Chris Ceresa	2.20	Review, revise communications plan and documents (1.4); correspond with S. Lieberman, K&E team, Company re issues re same (.8).
08/19/24	Chris Ceresa	0.30	Review, analyze legal issues re Company's operations (.2); correspond with S. Lieberman, K&E team, advisors re same (.1).
08/19/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, K&E team re potential claim in Chilean insolvency proceeding.
08/20/24	Chris Ceresa	0.60	Review, analyze legal issues re Company's operations (.3); correspond and telephone conferences with S. Lieberman, K&E team, advisors re same (.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050105551
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Hannah Crawford	0.20	Correspond with J. Mudhar re Chilean insolvency proceeding and related issues re counsel.
08/20/24	Sabrina Lieberman	0.40	Conference with T. Chanroo, AlixPartners re potential claim in external case (.2); correspond with C. Ceresa, K&E team, Company re same (.2).
08/21/24	Chris Ceresa	1.30	Review, analyze legal issues re Company's operations (.9); correspond and telephone conferences with Company re same (.4).
08/22/24	Chris Ceresa	4.40	Review, analyze legal issues re Company's operations and communications (1.3); review communications plan (2.2); correspond and telephone conferences with T. Chanroo, K&E team, advisors re same (.9).
08/23/24	Tiffani Chanroo	1.20	Conferences with Company re consumable needs (.8); review, analyze issues re same (.4).
08/26/24	Chris Ceresa	1.10	Review, analyze legal issues re Company operations and compliance with law (.9); correspond with Company, T. Chanroo, K&E team, counterparties, advisors re same (.2).
08/26/24	Ruan J. Meintjes	1.00	Review and analyze product replacement matter (.7); draft summary of findings and coordinate with K. Hardey re same (.3).
08/27/24	Chris Ceresa	2.20	Review, analyze legal issues re Company operations and compliance with law (1.3); correspond with counterparties, advisors re same (.9).
08/28/24	Chris Ceresa	2.00	Review, analyze legal issues re Company operations and compliance with law (.9); correspond with Company, advisors re same (1.1).
08/29/24	Chris Ceresa	0.40	Review, analyze legal issues re Company operations and compliance with law (.2); correspond with Company and advisors re same (.2).
08/30/24	Chris Ceresa	0.60	Review, analyze legal issues re Company operations and compliance with law (.3); correspond with Company, counterparties, advisors re same (.3).

Total 26.00

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105552

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 24,729.00

Total legal services rendered

\$ 24,729.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050105552
 Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.50	1,395.00	697.50
Tiffani Chanroo	4.70	1,345.00	6,321.50
Kenny Chiaghana	7.40	975.00	7,215.00
Sarah Osborne	4.30	975.00	4,192.50
Quin Wetzel	6.10	975.00	5,947.50
Tanzila Zomo	1.00	355.00	355.00
TOTALS	24.00		\$ 24,729.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050105552
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Tiffani Chanroo	1.30	Review, analyze issues re supplemental bar date (1.1); correspond with C. Ceresa, K&E team re same (.2).
08/08/24	Quin Wetzel	4.40	Research administrative expense priority (2.1); research storage of property (1.4); review, analyze material contract (.9).
08/09/24	Chris Ceresa	0.50	Review, analyze claims noticing matters (.3); correspond with T. Chanroo and K&E team re same (.2).
08/09/24	Tiffani Chanroo	1.80	Conference with C. Ceresa, K. Chiaghana re supplemental bar date (.5); conference with K. Chiaghana, Alix team re additional notice parties (.5); review, analyze issues re same (.8).
08/09/24	Kenny Chiaghana	1.20	Draft supplemental bar date motion (.2); research re same (.2); conference with T. Chanroo, K&E team re same (.4); correspond with AlixPartners team re same (.1); conference with T. Chanroo, AlixPartners team re same (.2); correspond with R. Marston re same (.1).
08/09/24	Sarah Osborne	1.50	Research re bar date extensions (1.2); correspond with D. Hackel re same (.3).
08/09/24	Quin Wetzel	1.70	Review, analyze administrative expense case law (.3); review, analyze postpetition storage case law (.4); draft memorandum re same (.9); correspond with T. Chanroo re same (.1).
08/09/24	Tanzila Zomo	1.00	Prepare initial shell re bar date motion (.6); draft notice re same (.4).
08/10/24	Kenny Chiaghana	0.20	Analyze, revise supplemental bar date motion.
08/12/24	Kenny Chiaghana	0.30	Analyze, revise supplemental bar date motion.
08/12/24	Sarah Osborne	0.50	Correspond with creditor re claim inquiry (.2); revise inquiry log re same (.2); correspond with Omni re same (.1).
08/13/24	Kenny Chiaghana	1.50	Analyze, revise supplemental bar date motion (1.2); telephone conference with Omni team re same (.1); correspond with T. Chanroo, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050105552
 Matter Number: 48520-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Sarah Osborne	0.50	Correspond with T. Chanroo, K&E team re claim inquiry (.3); correspond with claimant re same (.2).
08/14/24	Kenny Chiaghana	0.40	Analyze, revise supplemental bar date motion.
08/14/24	Sarah Osborne	0.40	Correspond with D. Hackel, K&E team re claimant inquiry (.2); correspond with claimant re same (.2).
08/15/24	Sarah Osborne	0.60	Correspond with claimant re proof of claim (.2); correspond with C. Ceresa, T. Chanroo, K&E team re same (.4).
08/16/24	Tiffani Chanroo	0.80	Correspond with S. Lieberman re bar date extensions.
08/16/24	Sarah Osborne	0.50	Correspond with claimant re proof of claim (.3); correspond with D. Hackel, K&E team re same (.2).
08/18/24	Kenny Chiaghana	1.20	Analyze, revise supplemental bar date motion (.3); research re same (.7); correspond with T. Chanroo re same (.2).
08/19/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re supplemental bar date motion (.4); review, analyze issues re same (.4).
08/20/24	Kenny Chiaghana	1.80	Analyze, revise supplemental bar date motion (1.6); correspond with T. Chanroo re same (.1); correspond with AlixPartners team re same (.1).
08/21/24	Sarah Osborne	0.30	Review, analyze claim inquiries.
08/22/24	Kenny Chiaghana	0.80	Analyze, revise supplemental bar date motion.
Total		24.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105553

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 10,822.00

Total legal services rendered

\$ 10,822.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050105553
Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	1.00	1,345.00	1,345.00
David Hackel	4.00	1,095.00	4,380.00
Sabrina Lieberman	0.40	975.00	390.00
Rebecca J. Marston	0.60	1,345.00	807.00
Sarah Osborne	0.40	975.00	390.00
Quin Wetzel	3.60	975.00	3,510.00
TOTALS	10.00		\$ 10,822.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050105553
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
08/01/24	Quin Wetzel	1.30	Review, analyze creditor matrix re privilege, confidentiality (1.1); correspond with C. Ceresa, R. Marston re same (.2).
08/02/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
08/02/24	Sabrina Lieberman	0.10	Correspond with creditor re claim.
08/02/24	Rebecca J. Marston	0.60	Review and revise creditor matrix (.4); correspond with Q. Wetzel, K&E team re same (.2).
08/02/24	Sarah Osborne	0.40	Correspond with creditors re proof of claims (.2); review, revise tracker re same (.2).
08/05/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, Omni team re noticing.
08/05/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, Omni re same (.1).
08/06/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues.
08/08/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, S. Leiberman re vendor issues.
08/08/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues, related issues re bar date (.4); correspond with S. Osborne re same (.1).
08/09/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues, related issues re bar date (.2); correspond with S. Osborne, K&E team re same (.1).
08/13/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne re same (.1).
08/14/24	David Hackel	0.60	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne, K&E team re same (.3).
08/15/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne, K&E team re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050105553
 Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, K&E team re same (.1).
08/19/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, K&E team, PJT re same (.1).
08/20/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/21/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/22/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/22/24	Sabrina Lieberman	0.30	Conference with Omni re service issue.
08/23/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/23/24	Quin Wetzel	1.90	Review, analyze monthly reports (1.1); correspond with T. Chanroo, lenders, UCC re same (.8).
08/24/24	David Hackel	0.10	Correspond with S. Osborne re service log, stakeholder issues.
08/26/24	Quin Wetzel	0.40	Correspond with lien claimant re claim (.1); telephone conference with C. Ceresa, lien claimant re same (.3).
08/29/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/30/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
Total		10.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105554

Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 10,690.00

Total legal services rendered

\$ 10,690.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050105554
Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.70	1,395.00	976.50
Tiffani Chanroo	2.80	1,345.00	3,766.00
Quin Wetzel	6.10	975.00	5,947.50
TOTALS	9.60		\$ 10,690.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050105554
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/24	Quin Wetzel	0.60	Review, analyze monthly reporting requirements (.2); correspond with C. Ceresa, AlixPartners re monthly operating reports (.4).
08/15/24	Tiffani Chanroo	0.30	Correspond with Q. Wetzel re reporting obligations.
08/20/24	Tiffani Chanroo	0.30	Correspond with Q. Wetzel re reporting deadlines.
08/20/24	Quin Wetzel	1.60	Review, analyze monthly operating reports (.8); correspond with AlixPartners re same (.8).
08/21/24	Chris Ceresa	0.70	Review, analyze monthly operating reports and other reporting (.4); correspond with T. Chanroo, K&E team re same (.3).
08/21/24	Tiffani Chanroo	1.20	Correspond with Q. Wetzel, K&E team re reporting obligations (.5); review, analyze issue re same (.7).
08/21/24	Quin Wetzel	2.70	Review, analyze monthly operating reports (2.1); correspond with T. Chanroo, AlixPartners re same (.6).
08/22/24	Quin Wetzel	1.20	Correspond with T. Chanroo, C. Ceresa re monthly operating reports (.9); revise supplemental disclosure re same (.3).
08/23/24	Tiffani Chanroo	0.60	Correspond with Q. Wetzel re reporting obligations.
08/26/24	Tiffani Chanroo	0.40	Correspond with Q. Wetzel re reporting obligations.
Total		9.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105555

Client Matter: 48520-17

In the Matter of Hearings

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 8,686.00

Total legal services rendered

\$ 8,686.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Hearings

Invoice Number: 1050105555
Matter Number: 48520-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tabitha J. De Paulo	3.00	1,435.00	4,305.00
Spencer A. Winters, P.C.	2.60	1,685.00	4,381.00
TOTALS	5.60		\$ 8,686.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Hearings

Invoice Number: 1050105555
 Matter Number: 48520-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/24	Tabitha J. De Paulo	0.70	Attend and participate in sale hearing.
08/26/24	Spencer A. Winters, P.C.	0.30	Attend and participate in status conference re sale hearing.
08/30/24	Tabitha J. De Paulo	2.30	Participate in sale and conduct direct examination of C. Braley.
08/30/24	Spencer A. Winters, P.C.	2.30	Participate in and attend sale hearing.
Total		5.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105556

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,602.50

Total legal services rendered

\$ 2,602.50

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050105556
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
William T. Pruitt	0.50	1,695.00	847.50
Quin Wetzel	1.70	975.00	1,657.50
TOTALS	2.30		\$ 2,602.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050105556
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and K&E team re D&O tail issues.
08/01/24	Quin Wetzel	0.80	Review, analyze D&O tail policy terms (.6); correspond with S. Lieberman, S. Osborne re same (.2).
08/06/24	Quin Wetzel	0.90	Review, analyze director and officer tail policy (.8); correspond with C. Ceresa re same (.1).
08/15/24	William T. Pruitt	0.50	Analyze D&O insurance issues and telephone conference with Company re same.
Total		2.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105557

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 446,939.00

Total legal services rendered

\$ 446,939.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	81.10	1,895.00	153,684.50
Emanuel Goetz	38.40	750.00	28,800.00
Palmer Gunderson	72.50	995.00	72,137.50
Sabrina Lieberman	0.30	975.00	292.50
Carolyn Paus	1.40	750.00	1,050.00
Jessica H. Sicsu	0.70	1,745.00	1,221.50
Nicholas Warther	65.80	1,665.00	109,557.00
Sara B. Zablotney, P.C.	32.80	2,445.00	80,196.00
TOTALS	293.00		\$ 446,939.00

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Michael Ehret	6.70	Review, revise sale and related documents re tax issues (.7); correspond with E. Goetz, K&E team, PJT, Company, re same (2.4); conferences with E. Goetz, K&E team, PJT, Company re same (1.0); analyze German tax issues, tax structuring issues (2.1); analyze issues re M&A Counterparty tax considerations (.5).
08/01/24	Emanuel Goetz	1.20	Review, analyze APA from M&A Counterparty re tax issues (.9); correspond with M. Ehret re same (.3).
08/01/24	Emanuel Goetz	1.30	Telephone conference with Company and M. Ehret re tax implications of prospective sale.
08/01/24	Emanuel Goetz	1.50	Telephone conference with Deloitte re German tax implications of sale of RDx to M&A Counterparty.
08/01/24	Emanuel Goetz	1.00	Review, analyze M&A Counterparty Rdx APA re German tax perspective (.8); correspond with M. Ehret re same (.2).
08/01/24	Emanuel Goetz	0.80	Draft analysis re German tax implications of RDx sale to M&A Counterparty.
08/01/24	Emanuel Goetz	1.90	Analyze German tax issues re Rdx sale (1.6); correspond with M. Ehret re same (.3).
08/01/24	Palmer Gunderson	2.30	Correspond with S. Zablotney, K&E team re ventilations business structuring considerations and tax planning (.9); telephone conference with Company, S. Zablotney, K&E team re German structuring considerations for ventilations sale (1.1); review, analyze tax comments in asset purchase agreement re respiratory diagnostics business (.3).
08/01/24	Nicholas Warther	2.50	Telephone conference with Deloitte, M. Ehret, K&E team re German tax analysis (.5); telephone conference with Company, M. Ehret, K&E team re same (.5); review and revise tax portions of APAs (1.0); review and analyze US tax structuring issues (.5).
08/01/24	Sara B. Zablotney, P.C.	0.40	Review intercompany proposal re sale tax matters (.2); correspond with P. Gunderson, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Michael Ehret	8.70	Review, revise sale and related documents, memoranda re tax issues (2.8); correspond with E. Goetz, K&E team, Deloitte, Company re same (1.1); conferences with E. Goetz, K&E team, Deloitte, Company re same (3.0); conference with Eon, Marsh re tax issues (.5); analyze German tax issues, tax structuring issues (.6); analyze issues re M&A counterparty tax considerations (.7).
08/02/24	Emanuel Goetz	0.50	Telephone conference with M. Ehret re RDx sale, tax issues.
08/02/24	Emanuel Goetz	5.30	Draft memorandum re German tax implications to RDx sale (3.9); research re same (1.1); correspond with M. Ehret re same (.3).
08/02/24	Palmer Gunderson	5.60	Telephone conference with S. Zabloutney, K&E team re tax issues and sale structure (.6); review, analyze memorandum re German tax consequences of sale structure (1.1); correspond with S. Zabloutney, K&E team re transaction structure and asset purchase agreements (.4); review and revise asset purchase agreement re tax issues (3.5).
08/02/24	Nicholas Warther	6.20	Telephone conference with M. Ehret, K&E team re status and next steps, tax issues (.5); telephone conference with Deloitte, M. Ehret, K&E team re tax analysis for sale to M&A counterparty (.7); correspond with M. Ehret, K&E team re same (1.3); review and revise tax structure slides re German analysis (1.1); review and analyze issues re US tax modeling (1.2); correspond with BDO re same (.2); review and revise tax portions of APAs (1.2).
08/02/24	Sara B. Zabloutney, P.C.	2.40	Telephone conferences with M. Ehret and K&E team re structure and insurance solutions for tax matters (1.0); review Zoll APA re tax matters (.5); review and comment on German memorandum re tax and structure issues (.5); telephone conference with buyer counsel re structure matters (.4).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Michael Ehret	5.50	Review, revise sale and related documents, memoranda re tax issues (1.3); correspond with E. Goetz, K&E team, Deloitte, Marsh, Company, M&A counterparty re same, tax issues (1.4); conferences with E. Goetz, K&E team, Deloitte, Marsh, Company, M&A counterparty re same (1.5); analyze German tax issues, tax structuring issues (.6); analyze issues re M&A counterparty tax considerations (.7).
08/03/24	Emanuel Goetz	1.00	Revise presentation re German tax issues re RDx sale.
08/03/24	Emanuel Goetz	1.00	Telephone conference with Marsh, M. Ehret re RDx sale, tax issues.
08/03/24	Nicholas Warther	3.20	Telephone conference with BDO, M. Ehret, K&E team re US tax modeling (1.7); telephone conference with Deloitte and Marsh re RDX tax planning (1.0); correspond with M. Ehret, K&E team re same (.5)
08/03/24	Sara B. Zablotney, P.C.	3.20	Attend telephone conference re US tax analysis with BDO (1.5); review and analyze TRA tax issues (.4); attend telephone conference with E. Goetz, K&E team re insurance issues (1.0); telephone conference with N. Warther re status re open tax issues (.3).
08/04/24	Michael Ehret	1.20	Correspond with N. Warther, K&E team re tax issues, insurance issues (.2); telephone conference with S. Winters, K&E team re M&A Counterparty bid and related tax issues (.7); analyze tax issues re same (.3).
08/04/24	Emanuel Goetz	0.50	Telephone conference with S. Toth, K&E team re tax and sales issues.
08/04/24	Palmer Gunderson	0.40	Telephone conference with S. Zablotney, K&E team re tax issues with current sale proposals.
08/04/24	Nicholas Warther	2.20	Telephone conference with M. Ehret, K&E team re bids and next steps, related tax issues (.7); review and analyze tax modeling and structuring re same (1.5).
08/04/24	Sara B. Zablotney, P.C.	0.30	Telephone conference with P. Gunderson and K&E team re sale and tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Michael Ehret	1.70	Correspond re tax insurance coverage with Trudell, Deloitte, N. Warther, Company re same.
08/05/24	Emanuel Goetz	0.50	Analyze tax issues re sales, internal restructuring.
08/05/24	Palmer Gunderson	0.50	Correspond with S. Zablotney, K&E team re tax issues in auction bid draft asset purchase agreements.
08/05/24	Jessica H. Sicsu	0.20	Review, analyze tax insurance matters.
08/05/24	Nicholas Warther	2.20	Correspond with tax insurance broker re insurance (.6); review and revise tax portions of APAs (.8); correspond with M. Ehret, K&E team re same (.3); review and analyze tax structuring (.5).
08/05/24	Sara B. Zablotney, P.C.	0.30	Correspond with P. Gunderson re timing of transactions re tax matters.
08/06/24	Emanuel Goetz	1.00	Review, analyze RDx bid APA re German tax perspective.
08/06/24	Emanuel Goetz	0.70	Review, analyze APA bidder considerations re German tax perspective.
08/06/24	Emanuel Goetz	1.50	Review, analyze resolution of intercompany receivables and payables re German tax implications (1.4); correspond with D. Wang and C. Paus re same (.1).
08/06/24	Emanuel Goetz	0.50	Review, analyze M&A Counterparty TSA draft re German tax perspective.
08/06/24	Emanuel Goetz	0.50	Telephone conference with C. Ceresa, K&E team re sales process and tax structure.
08/06/24	Palmer Gunderson	8.30	Review and revise transaction services agreement re tax issues (.6); review and revise issues list re tax and structuring issues redraft asset purchase agreements (3.9); review, revise same (2.5); review, analyze transaction presentation re tax issues (.4); correspond with P. Gunderson, K&E team re draft asset purchase agreements (.9).
08/06/24	Carolin Paus	0.90	Conferences re legal issues re tax structure and intercompany clean up in connection with sales with E. Goetz and K&E team.
08/06/24	Nicholas Warther	2.00	Review and revise tax portions of APAs (1.2); correspond with M. Ehret and K&E team re structuring and tax insurance (.3); review and analyze structure slides (.5).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/24	Sara B. Zablotney, P.C.	1.00	Review and comment on tax and sales issues list (.8); correspond with P. Gunderson re funds flow issues (.2).
08/07/24	Palmer Gunderson	3.60	Review and comment on revised asset purchase agreement re tax issues (2.8); correspond with S. Zablotney, K&E team re APA, tax issues (.8).
08/07/24	Nicholas Warther	0.50	Review and analyze tax structuring re sales.
08/07/24	Sara B. Zablotney, P.C.	1.20	Review and comment on agreements re tax matters (.8); correspond with N. Warther, K&E team, advisors re tax issues lists (.4).
08/08/24	Michael Ehret	3.00	Telephone conferences with counsel, insurance broker, N. Warther, Company re tax insurance issues (2.0); correspond with same re same (1.0).
08/08/24	Emanuel Goetz	1.00	Telephone conference with Norton Rose, Ambridge, Marsh and M. Ehret re tax insurance, RDx sale.
08/08/24	Emanuel Goetz	0.50	Analyze tax issues re case, sales.
08/08/24	Emanuel Goetz	1.00	Review, analyze NBI-report from Marsh re insurance coverage, tax issues.
08/08/24	Palmer Gunderson	3.00	Correspond with S. Zablotney, K&E team re asset purchase agreements, tax issues (1.2); revise asset purchase agreement re tax issues (1.8).
08/08/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with P. Gunderson, K&E team re RDX sale and tax matters.
08/09/24	Michael Ehret	2.70	Telephone conferences Company re tax insurance issues re tax structuring (.5); correspond with same, insurance broker, and AlixPartners re issues re same (2.2).
08/09/24	Palmer Gunderson	2.00	Telephone conference with M&A counterparty tax counsel re asset purchase agreement, tax issues (.6); correspond with S. Zablotney, K&E team re same (.4); review, revise APA re tax issues (.8); correspond with S. Zablotney, K&E team re same (.2).
08/09/24	Nicholas Warther	2.50	Telephone conference with Cooley tax re APA issues (.5); review and revise tax portions of APAs (1.0); review and analyze structuring (1.0).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Sara B. Zablotney, P.C.	5.00	Telephone conference with buyer counsel re bid terms (1.1); review and revise APA re same (3.3); correspond with P. Gunderson and K&E team re issues re same (.6).
08/10/24	Palmer Gunderson	2.40	Correspond with S. Zablotney, K&E team re APA tax issues (.3); review, revise purchase agreement re tax issues (2.1).
08/10/24	Nicholas Warther	2.70	Review and revise tax portions of Trudell APA (2.1); correspond with S. Toth, K&E team, and Company re same (.6).
08/11/24	Michael Ehret	3.00	Correspond with Company, N. Warther, K&E team, and AlixPartners re issues re sale structuring and insurance re tax matters.
08/11/24	Emanuel Goetz	0.70	Review, analyze APA from M&A counterparty re German tax perspective.
08/11/24	Emanuel Goetz	0.80	Review, analyze APA for RDx business re German tax perspective.
08/11/24	Palmer Gunderson	2.80	Telephone conference with M&A Counterparty tax counsel re asset purchase agreement, tax issues (.8); review and revise restructuring transactions schedule re tax issues (1.2); correspond with S. Zablotney, K&E team re tax structuring questions (.4); review and revise asset purchase agreement (.4).
08/11/24	Nicholas Warther	4.50	Review and revise tax portions of APA (2.3); telephone conference with Crowell tax re same (1.0); telephone conference with Company re tax insurance (.5); review and analyze structuring (.7).
08/11/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with P. Gunderson and K&E team re Trudell APA tax matters.
08/12/24	Michael Ehret	2.20	Telephone conferences Company, N. Warther, K&E team re tax insurance issues re tax structuring (.5); correspond with same, insurance broker, and AlixPartners re issues re same (1.7).
08/12/24	Emanuel Goetz	0.60	Review, analyze engagement letter, documents from Marsh re tax issues.
08/12/24	Emanuel Goetz	0.70	Review, analyze insurance coverage, tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/24	Palmer Gunderson	3.00	Correspond with S. Zabloutney, K&E team re tax issues re asset purchase agreements (2.2); draft schedule of restructuring transaction re tax issues (.8).
08/12/24	Nicholas Warther	2.50	Telephone conference with M. Ehret and K&E team re tax insurance issues (.5); review and revise tax portions of APAs (1.1); review and analyze structuring (.9).
08/12/24	Sara B. Zabloutney, P.C.	0.50	Review, analyze markup to Vents APA re tax issues.
08/13/24	Michael Ehret	2.20	Correspond with E. Goetz, K&E team re ICs, tax comments to draft APAs.
08/13/24	Palmer Gunderson	3.30	Correspond with S. Zabloutney, K&E team, Company re asset sale structuring considerations and tax items in asset purchase agreements (1.1); revise restructuring transactions schedule re asset purchase agreement, tax issues (.8); review and comment on asset purchase agreement re tax issues (1.4).
08/13/24	Nicholas Warther	2.20	Review and revise tax portions of APA (1.3); telephone conference with Company re tax considerations (.5); correspond with P. Gunderson and K&E team re same (.4).
08/13/24	Sara B. Zabloutney, P.C.	1.10	Review and comment on agreement re tax and structure matters (.8); correspond with P. Gunderson re same (.3).
08/14/24	Michael Ehret	2.70	Telephone conferences with counsel, insurance broker, N. Warther, AlixPartners, Company re tax insurance issues (2.0); correspond with same re same (.7).
08/14/24	Palmer Gunderson	1.90	Correspond with S. Zabloutney, K&E team re asset purchase agreement, restructuring schedule, tax issues (1.2); revise restructuring transactions schedule re tax issues (.7).
08/14/24	Carolyn Paus	0.50	Telephone conference with E. Goetz and K&E team re planned tax structure issue re sales.
08/14/24	Jessica H. Sicsu	0.50	Telephone conference with N. Warther re tax insurance matters.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/24	Nicholas Warther	3.20	Telephone conference with Crowell tax re purchase agreement (.8); review and analyze structuring (.8); telephone conference with S. Toth and K&E team re same and status (.7); review and revise Trudell purchase agreement (.9).
08/14/24	Sara B. Zablotney, P.C.	1.00	Telephone conferences with P. Gunderson and K&E team re Vents sale issues.
08/15/24	Michael Ehret	1.20	Telephone conferences with Company re questionnaire for tax insurance, PWC comments re same.
08/15/24	Palmer Gunderson	2.00	Telephone conference with S. Zablotney, K&E team re resolution of potential tax liabilities (.5); correspond with S. Zablotney, K&E team, Company re tax issues in asset purchase agreements (1.5).
08/15/24	Sabrina Lieberman	0.30	Correspond with N. Warther, K&E team re tax liability.
08/15/24	Nicholas Warther	1.20	Telephone conference with BDO re structuring (.5); review and analyze Trudell APA (.7).
08/15/24	Sara B. Zablotney, P.C.	0.70	Telephone conference with P. Gunderson and K&E team re tax consequence (.5); correspond with P. Gunderson and K&E team re VAT issues (.2).
08/16/24	Michael Ehret	5.20	Conference with Company re insurance issues (1.3); correspond with N. Warther and K&E team re insurance policy, comments on APA, (3.9).
08/16/24	Emanuel Goetz	1.50	Review, analyze tax policies re German tax issues.
08/16/24	Emanuel Goetz	1.20	Review, analyze M&A Counterparty comments to APA re German tax perspective.
08/16/24	Emanuel Goetz	0.50	Analyze tax, restructuring issues re Company sale.
08/16/24	Palmer Gunderson	2.30	Revise asset purchase agreement re tax issues (1.2); telephone conference with N. Warther, K&E team re asset purchase agreement, tax issues (.2); telephone conference with Company re asset purchase agreement, tax issues (.5); correspond with N. Warther, K&E team re asset purchase agreement (.4).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	Nicholas Warther	2.80	Telephone conference with Company, P. Gunderson, K&E team re purchase agreement and tax insurance (1.0); review and revise tax portions of APA (.6); correspond with P. Gunderson, K&E team re same (.5); review and analyze tax structuring issues (.7).
08/16/24	Sara B. Zablotney, P.C.	2.40	Telephone conferences with Company, N. Warther re APA tax matters (1.5); review, revise APA comments re same (.9).
08/17/24	Michael Ehret	1.20	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team.
08/17/24	Emanuel Goetz	0.50	Review, analyze M&A Counterparty issues list re German tax perspective.
08/17/24	Palmer Gunderson	1.50	Telephone conferences with N. Warther, K&E team, Company re various tax planning issues re sale transactions.
08/17/24	Nicholas Warther	3.00	Telephone conference with M&A counterparty advisers re APA tax issues (.7); telephone conference with Company and P. Gunderson, K&E team re same (.8); review and revise tax portions of APA (1.3); telephone conference with BDO re tax planning (.2).
08/18/24	Michael Ehret	2.70	Telephone conferences re APA tax issues, tax insurance, and open items with S. Toth, K&E team, advisors, and Company.
08/18/24	Palmer Gunderson	3.50	Telephone conference with N. Warther, K&E team re asset purchase agreement (.5); review, revise purchase price allocation schedule re tax issues (.6); correspond with N. Warther, K&E team re sale structure and tax planning issues (.6); revise purchase agreement re tax issues (1.8).
08/18/24	Nicholas Warther	6.00	Telephone conference with Crowell re APA, tax issues (1.0); review and revise APA re tax issues (1.8); review and revise purchase price allocation re tax issues (1.4); telephone conference with Deloitte and P. Gunderson, K&E team re tax insurance (1.0); correspond with P. Gunderson, K&E team and Company re structuring issues, tax issues (.8).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Michael Ehret	5.20	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team (3.7); telephone conferences with same and Company re same (1.5).
08/19/24	Emanuel Goetz	0.50	Review, analyze issues re filing German tax documents.
08/19/24	Emanuel Goetz	0.80	Review, analyze VAT tax issues re German tax perspective.
08/19/24	Palmer Gunderson	3.80	Correspond with seller tax counsel re asset purchase agreement (.5); telephone conference with N. Warther, K&E team, Company re tax issues in asset purchase agreements and tax planning (1.0); research tax law re Company tax planning (1.3); correspond with N. Warther, K&E team re tax diligence and disclosures (.4); review, analyze asset purchase agreement, related tax issues (.4); correspond with N. Warther, K&E team re same (.2).
08/19/24	Nicholas Warther	3.80	Telephone conference with P. Gunderson, K&E team re tax insurance (1.0); review and revise tax portions of APA (1.1); correspond with P. Gunderson, K&E team, Company re same (.9); telephone conference with Company re same (.8).
08/19/24	Sara B. Zablotney, P.C.	4.30	Telephone conferences with N. Warther, K&E team re open items re tax and sale matters (.8); correspond with N. Warther, K&E team re tax issues re agreement and schedules (3.5).
08/20/24	Michael Ehret	6.70	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team (3.9); telephone conferences with same and Company re same (2.8).
08/20/24	Emanuel Goetz	0.70	Analyze legal issues re tax related insurance.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Palmer Gunderson	6.00	Telephone conference with M&A counterparty tax counsel re asset purchase agreement, tax issues (.5); telephone conference with N. Warther, K&E team and Company re tax items in asset purchase agreement (.3); review and comment on disclosure agreement re tax issues (1.8); revise purchase price allocation schedule re tax issues (.4); revise restructuring transactions schedule re tax issues (.7); correspond with N. Warther, K&E team re tax items in asset purchase agreement (1.7); review, analyze bankruptcy sale orders re tax structuring considerations (.6).
08/20/24	Nicholas Warther	7.30	Review and revise tax portions of APA (2.8); telephone conference with S. Zablotney, K&E team, Company re same, tax issues (.8); review and analyze structuring, tax issues (1.3); review and revise sale order language re tax issues (.4); correspond with Crowell re APA, tax issues (1.4); review and revise tax disclosures (.6).
08/20/24	Sara B. Zablotney, P.C.	4.40	Review, analyze agreements re tax issues (1.5); multiple telephone conferences re various agreement tax issues with buyer counsel, Company, N. Warther and K&E team (1.5); analyze tax year change legal issues (.8); correspond with N. Warther and S. Toth re open tax points (.6).
08/21/24	Michael Ehret	4.70	Correspond re APA tax structure issues and open items with S. Toth, K&E team, Company, and advisors (3.9); telephone conferences with same and Company re same (.8).
08/21/24	Emanuel Goetz	0.40	Review, analyze documentation required re tax insurance.
08/21/24	Palmer Gunderson	3.50	Research tax law re proposed pre-closing intercompany restructuring transactions (2.3); correspond with N. Warther, K&E team re tax disclosures (.7); review, analyze bankruptcy sale orders and application of sale proceeds re tax issues (.5).
08/21/24	Nicholas Warther	0.40	Review and revise APA re tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Michael Ehret	1.70	Correspond re APA tax issues and tax insurance matters with S. Toth, K&E team, Company, and advisors.
08/22/24	Palmer Gunderson	4.30	Analyze M&A counterparty disclosures re tax issues (.6); research tax law re proposed pre-closing intercompany restructuring transactions (1.7); draft summary re same (2.0).
08/23/24	Michael Ehret	1.70	Correspond re APA tax structure issues and open items with E. Goetz, K&E team, Company, and advisors.
08/23/24	Emanuel Goetz	1.10	Review and comment on Q&A re tax insurance.
08/23/24	Palmer Gunderson	3.70	Draft, revise summary analysis of tax law re pre-closing restructuring transactions (3.5); correspond with N. Warther, K&E team, Company re tax planning (.2).
08/23/24	Sara B. Zabloutney, P.C.	0.20	Correspond with P. Gunderson and K&E team re R&D tax credit.
08/25/24	Nicholas Warther	1.50	Review and analyze BDO tax modeling re Vents sale (1.0); correspond with E. Goetz, K&E team re same (.5).
08/26/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, and advisors.
08/26/24	Emanuel Goetz	1.30	Draft analysis re IC receivables and payables, tax issues (.9); correspond with M. Ehret, K&E team re same (.4).
08/26/24	Palmer Gunderson	0.30	Correspond with C. Ceresa, K&E team re restructuring schedule, tax issues.
08/26/24	Nicholas Warther	0.70	Review and analyze tax issues re Vents sale timing.
08/26/24	Sara B. Zabloutney, P.C.	1.40	Review and comment on analysis from BDO re intercompany and tax matters.
08/27/24	Michael Ehret	0.50	Review comments from E. Clark and C. Ceresa re tax insurance issues.
08/27/24	Emanuel Goetz	0.20	Revise analysis re IC receivables and payables, tax issues (.1); correspond with M. Ehret, K&E team re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/24	Palmer Gunderson	1.30	Review, analyze pre-closing tax planning materials re Company conference (.4); telephone conference with Company re purchase agreement and pre-closing tax planning (.5); comment on intercompany restructuring summary re tax issues (.4).
08/27/24	Nicholas Warther	1.70	Review and analyze tax structuring issues (.5); telephone conference with Company re same (.7); telephone conference with Company re purchase price adjustment (.5).
08/27/24	Sara B. Zablotney, P.C.	1.50	Telephone conference re acquired taxes with Company (.5); telephone conference with N. Warther and K&E team re timing of Vents sale (.5) review open issues re tax insurance matters (.5).
08/28/24	Michael Ehret	3.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, and advisors.
08/28/24	Emanuel Goetz	1.10	Analyze tax issues re resolution of intercompany receivables and payables (.7); correspond with M. Ehret re German tax insurance issues (.4).
08/28/24	Emanuel Goetz	2.10	Review, analyze tax issues re insurance (1.7); correspond with M. Ehret re same (.2); telephone conference with M. Ehret, Marsh re same (.2).
08/28/24	Nicholas Warther	0.80	Correspond with E. Goetz, K&E team re tax insurance.
08/28/24	Sara B. Zablotney, P.C.	0.50	Analyze open issues re tax insurance policy.
08/29/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.
08/29/24	Emanuel Goetz	0.50	Correspond with Marsh re underwriting of tax insurance.
08/29/24	Palmer Gunderson	1.20	Draft purchase price allocation principles re asset sale.
08/29/24	Nicholas Warther	0.20	Correspond with E. Goetz, K&E team re tax structuring issues.
08/30/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Tax Matters

Invoice Number: 1050105557
Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/24	Michael Ehret	1.70	Correspond re tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.
Total		293.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105558

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 67,796.50

Total legal services rendered

\$ 67,796.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	0.20	1,265.00	253.00
Chris Ceresa	3.70	1,395.00	5,161.50
Tiffani Chanroo	7.60	1,345.00	10,222.00
Kenny Chiaghana	5.30	975.00	5,167.50
Erica D. Clark	1.10	1,595.00	1,754.50
Joseph A. D'Antonio	3.70	1,235.00	4,569.50
Amy Donahue	1.80	525.00	945.00
Julia R. Foster	2.40	525.00	1,260.00
David Hackel	1.80	1,095.00	1,971.00
Shaun Patrick Kelly	4.30	495.00	2,128.50
Sabrina Lieberman	2.60	975.00	2,535.00
Rebecca J. Marston	0.50	1,345.00	672.50
Mark McKane, P.C.	1.40	2,065.00	2,891.00
Jai Mudhar	1.70	1,345.00	2,286.50
Sarah Osborne	1.40	975.00	1,365.00
Joshua Raphael	1.20	1,095.00	1,314.00
Adrian Salmen	1.00	1,265.00	1,265.00
Seth Sanders	0.50	1,265.00	632.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Matt Swanson	0.20	1,345.00	269.00
Kyle Nolan Trevett	2.50	1,265.00	3,162.50
Nicholas Warther	2.50	1,665.00	4,162.50
Quin Wetzal	0.40	975.00	390.00
Tanzila Zomo	36.50	355.00	12,957.50
TOTALS	84.50		\$ 67,796.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Kenny Chiaghana	0.90	Revise analysis re key dates and deadlines document, work in process document.
08/01/24	Jai Mudhar	0.20	Correspond with C. Ceresa, K&E team re case status, next steps.
08/01/24	Tanzila Zomo	0.40	Compile pleadings re filing.
08/02/24	Kenny Chiaghana	0.50	Analyze, revise summary of key dates and deadlines re case status, next steps.
08/02/24	David Hackel	0.30	Review, analyze correspondence re case update re stalking horse with Y. Salloum, PJT.
08/02/24	Tanzila Zomo	0.20	Compile pleadings re filing.
08/03/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re case status.
08/05/24	Rebecca H. Arnall	0.20	Review updates re bid drafts.
08/05/24	Chris Ceresa	0.50	Telephone conference with T. Chanroo re work in process and case administrative issues.
08/05/24	Tiffani Chanroo	2.40	Telephone conference with C. Ceresa re case status (.5); review, analyze correspondence from C. Ceresa, K&E team re case status (1.9).
08/05/24	Joseph A. D'Antonio	3.70	Review documents and draft C. Braley direct outline re motion to compel DIP Lenders' compliance with DIP Order.
08/07/24	Chris Ceresa	0.50	Conference with T. Chanroo, K&E team re work in process and case administration.
08/07/24	Tiffani Chanroo	0.80	Conference with C. Ceresa, K&E team re work in process (.5): conference with J. Raphael re case status (.3).
08/07/24	Julia R. Foster	0.50	Participate in conference with D. Hackel, K&E team re work in process.
08/07/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps.
08/07/24	Sabrina Lieberman	0.30	Conference with C. Ceresa, K&E team re work in process.
08/07/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team re work in process.
08/07/24	Joshua Raphael	0.40	Conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/24	Seth Sanders	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/07/24	Tanzila Zomo	0.80	Telephone conference with J. Foster, K&E team re case status updates (.5); compile recently filed pleadings re same (.3).
08/08/24	Tiffani Chanroo	1.50	Conference with C. Ceresa, AlixPartners re case issues (.5); review, analyze issues re same (.4); review, revise work in process tracker (.4); correspond with K. Chiaghana re same (.2).
08/08/24	Nicholas Warther	2.50	Review and revise tax portions of Trudell APA (1.2); correspond with S. Toth and K&E team re same (.3); telephone conferences with Company, M. Ehret re tax insurance issues (1.0).
08/09/24	Tanzila Zomo	0.30	Compile pleadings re filings.
08/12/24	Kenny Chiaghana	0.40	Analyze, revise document re work in process and key dates and deadlines.
08/12/24	Sabrina Lieberman	0.10	Review, revise work in process summary.
08/12/24	Jai Mudhar	0.20	Correspond with C. Ceresa re open case matters.
08/13/24	Matt Swanson	0.20	Analyze purchase agreement matters.
08/14/24	Julia R. Foster	0.20	Correspond with T. Chanroo re case deadlines.
08/15/24	Chris Ceresa	1.60	Conference with T. Chanroo, K&E team re work in process (.5); conference with T. Chanroo re issues re same (.4); analyze issues re same (.7).
08/15/24	Tiffani Chanroo	0.90	Conference with C. Ceresa, K&E team re work in process.
08/15/24	Kenny Chiaghana	0.70	Analyze, revise summary of work in process (.2); participate in conference with A. Salmen, K&E team re same (.5).
08/15/24	Erica D. Clark	0.50	Conference with S. Lieberman, K&E team re case status, work in process.
08/15/24	Julia R. Foster	0.50	Conference with D. Hackel, K&E team re work in process.
08/15/24	David Hackel	0.50	Conference with C. Ceresa, K&E team re case status, next steps.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/24	Sabrina Lieberman	1.20	Conference with C. Ceresa, K&E team re work in process (.5); review, analyze correspondence from C. Ceresa, K&E team re same (.7).
08/15/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Joshua Raphael	0.40	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
08/15/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/16/24	Jai Mudhar	0.20	Correspond with A. Chan re employment counsel.
08/19/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process (.1); participate in conference with S. Lieberman, K&E team re same (.2).
08/19/24	Sabrina Lieberman	0.10	Review, revise summary re work in process.
08/19/24	Jai Mudhar	0.20	Correspond with C. Ceresa, K&E team re open legal issues in matter.
08/20/24	Jai Mudhar	0.50	Correspond with counsel re Chilean claim issue.
08/20/24	Jai Mudhar	0.20	Correspond with counsel re Chilean claim issue.
08/21/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re case status.
08/22/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process (.1); participate in conference with C. Ceresa, K&E team re same (.2).
08/22/24	Erica D. Clark	0.30	Conference with D. Hackel, K&E team re case status, work in process (.2); correspond with D. Hackel, K&E team re same (.1).
08/22/24	Amy Donahue	0.50	Participate in conference with E. Clark, K&E team re work in process (.3); prepare hearing logistics re upcoming hearing (.2).
08/22/24	David Hackel	0.40	Conference with C. Ceresa, K&E team re case status, next steps.
08/22/24	Sabrina Lieberman	0.20	Conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
08/22/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Tanzila Zomo	2.20	Telephone conference with C. Ceresa, K&E team re case status updates (.5); correspond with A. Donahue re sale hearing logistics (.2); correspond with T. Chanroo re same (.2); correspond with Cole Schotz re same (.5); coordinate logistics re travel to Wilmington (.3); compile recently filed pleadings re hearing(.4); circulate pleadings to T. Chanroo, K&E team re same (.1).
08/23/24	Mark McKane, P.C.	0.20	Confer with T. DePaulo re sale hearing update.
08/23/24	Tanzila Zomo	0.60	Compile pleadings re filings.
08/23/24	Tanzila Zomo	4.20	Coordinate sale hearing logistics (2.5); review, revise index re hearing documents (.7); coordinate hearing registrations (1.0).
08/24/24	Tanzila Zomo	7.30	Prepare documents for sale hearing (3.9); correspond with C. Ceresa, K. Chiaghana re same (.9); coordinate printing and delivery of hearing documents (2.0); correspond with delivery services re same (.5).
08/25/24	Kenny Chiaghana	1.60	Analyze, revise hearing agenda (.2); correspond with local counsel, K&E team re hearing preparations (.1); analyze, revise summary of sale objections re hearing preparation (1.3).
08/25/24	Tanzila Zomo	10.20	Coordinate printing and delivery of sale hearing materials, binders (3.7); prepare index, materials re same (3.9); correspond with K. Chiaghana, C. Ceresa re same (1.1); coordinate hearing lines for all parties (1.5).
08/26/24	Amy Donahue	0.50	Coordinate case logistics and appearances re upcoming hearing.
08/26/24	Amy Donahue	0.50	Implement and maintain listen-only line for T. Chanroo, K&E team to attend hearing.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/24	Julia R. Foster	0.50	Coordinate logistics re August 26, 2024 and August 30, 2024 hearings.
08/26/24	Sabrina Lieberman	0.10	Review, revise summary re work in process.
08/26/24	Mark McKane, P.C.	0.20	Conference with T. De Paulo re contested distribution issues.
08/26/24	Kyle Nolan Trevett	1.40	Review, revise case timeline (1.3); telephone conference with C. Ceresa re solicitation timing issues (.1).
08/26/24	Tanzila Zomo	4.50	Coordinate logistics re sale hearing (2.5); correspond with C. Ceresa, local counsel re same (1.0); attend hearing re same (1.0).
08/27/24	Jai Mudhar	0.20	Correspond with C. Ceresa re open case matters.
08/28/24	Chris Ceresa	0.30	Telephone conference with E. Clark, K&E team re case status, next steps.
08/28/24	Tiffani Chanroo	2.00	Conference with C. Ceresa, K&E team re works in process (.5); conference with J. Raphael, K&E team re sale hearing prep (1.0); review, analyze issue re cure schedule (.5).
08/28/24	Kenny Chiaghana	0.60	Analyze, revise summary of work in process (.3); conference with C. Ceresa, K&E team re same (.3).
08/28/24	Erica D. Clark	0.30	Conference with C. Ceresa, K&E team re case status, work in process (.2); correspond with C. Ceresa, K&E team re same (.1).
08/28/24	Amy Donahue	0.30	Participate in conference with E. Clark, K&E team re work in process.
08/28/24	Julia R. Foster	0.40	Telephone conference with E. Clark, K&E team re case updates.
08/28/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps.
08/28/24	Shaun Patrick Kelly	1.50	Create and alter charts for hearing presentation.
08/28/24	Sabrina Lieberman	0.40	Conference with E. Clark, K&E team re work in process (.3); review, revise summary re same (.1).
08/28/24	Sarah Osborne	0.40	Telephone conference with E. Clark, K&E team re case updates.
08/28/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
08/28/24	Quin Wetzel	0.40	Telephone conference with C. Ceresa, K&E team re case status, next steps.
08/28/24	Tanzila Zomo	0.80	Telephone conference with E. Clark, K&E team re case status updates (.5); compile pleadings re filings (.3).
08/29/24	Chris Ceresa	0.80	Telephone conference E. Clark, K&E team, various parties re case status, next steps.
08/29/24	Julia R. Foster	0.30	Coordinate August 30, 2024 hearing dial-in logistics.
08/29/24	Shaun Patrick Kelly	1.80	Revise charts and revise hearing presentation.
08/29/24	Mark McKane, P.C.	1.00	Conference with T. DePaulo re remaining contested sale approval issues (.6); assess and propose revisions to draft direct examination (.4).
08/29/24	Tanzila Zomo	4.50	Prepare documents for sale hearing (3.5); correspond with C. Ceresa, Cole Schotz re same (.5); coordinate registrations re same (.5).
08/30/24	Shaun Patrick Kelly	1.00	Review, revise hearing presentation.
08/31/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re work in process.
Total		84.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105559

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 60,650.00

Total legal services rendered

\$ 60,650.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	7.00	1,395.00	9,765.00
Michael Y. Chan	2.00	395.00	790.00
Tiffani Chanroo	2.60	1,345.00	3,497.00
Kenny Chiaghana	6.00	975.00	5,850.00
Marta Dudyan	16.00	340.00	5,440.00
Julia R. Foster	0.40	525.00	210.00
Sabrina Lieberman	17.60	975.00	17,160.00
Rebecca J. Marston	3.90	1,345.00	5,245.50
Eric Nyberg	2.00	340.00	680.00
Sarah Osborne	6.50	975.00	6,337.50
Quin Wetzel	2.20	975.00	2,145.00
Spencer A. Winters, P.C.	1.80	1,685.00	3,033.00
Tanzila Zomo	1.40	355.00	497.00
TOTALS	69.40		\$ 60,650.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.50	Correspond with Y. Salloum, K&E team re revised K&E retention order (.3); review, revise same (.2).
08/01/24	Rebecca J. Marston	1.60	Correspond with Y. Salloum and K&E team re retention order, certificate of counsel (1.2); review and revise same (.4).
08/01/24	Spencer A. Winters, P.C.	1.40	Review and analyze issues re K&E retention (.8); correspond with Y. Salloum and K&E team re same (.6).
08/02/24	Sabrina Lieberman	0.50	Correspond with Y. Salloum, K&E team, Cole Schotz re revised K&E retention order.
08/02/24	Rebecca J. Marston	2.30	Correspond with U.S. Trustee, C. Ceresa, K&E team re K&E retention order (.8); correspond with Cole Schotz team re same (.4); review and revise same (1.1).
08/02/24	Spencer A. Winters, P.C.	0.40	Review and analyze issues re K&E retention.
08/05/24	Chris Ceresa	1.30	Review, revise K&E fee statement (1.1); correspond with K. Chiaghana and K&E team re same (.2).
08/05/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, R. Marston re K&E fee statement.
08/06/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team re K&E fee statement.
08/07/24	Kenny Chiaghana	1.60	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/07/24	Sabrina Lieberman	0.10	Correspond with K. Chiaghana and K&E team re review of K&E fee statements.
08/08/24	Chris Ceresa	1.20	Review, revise K&E fee statement (1.0); correspond with K. Chiaghana and K&E team re same (.2).
08/09/24	Kenny Chiaghana	1.70	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/10/24	Kenny Chiaghana	0.40	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/11/24	Sabrina Lieberman	0.10	Correspond with K. Chiaghana re review of K&E fee statement.
08/14/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, K&E team re monthly fee statement.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/24	Sabrina Lieberman	0.70	Review, revise K&E fee statement re privilege and accuracy (.4); correspond with C. Ceresa and K&E team re same (.3).
08/16/24	Sabrina Lieberman	0.50	Conference with C. Ceresa re monthly fee statement and second supplemental declaration (.2); correspond with C. Ceresa, K&E team re same (.3).
08/17/24	Sabrina Lieberman	0.30	Correspond with J. Desai re monthly fee statement review.
08/19/24	Kenny Chiaghana	0.20	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/19/24	Sabrina Lieberman	0.60	Correspond with C. Ceresa, K&E team, PJT re supplemental declaration in support of K&E retention.
08/19/24	Tanzila Zomo	1.40	Draft initial shell re second supplemental declaration.
08/20/24	Chris Ceresa	1.20	Review, revise K&E fee statement (1.0); correspond with S. Lieberman, K&E team re same (.2).
08/20/24	Michael Y. Chan	2.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/20/24	Kenny Chiaghana	0.10	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/20/24	Marta Dudyan	4.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/20/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K. Chiaghana re K&E monthly fee statement.
08/21/24	Chris Ceresa	2.30	Review, revise K&E fee statement (1.8); correspond with S. Lieberman, K&E team re same (.5).
08/21/24	Kenny Chiaghana	1.20	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/21/24	Marta Dudyan	2.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/21/24	Sabrina Lieberman	1.50	Review, revise K&E monthly statement (.2); correspond with C. Ceresa re same (.1); correspond with C. Ceresa, K&E team re same (.7); review, analyze disclosure results (.3); draft second supplemental declaration in support of K&E retention (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Chris Ceresa	1.00	Review, revise K&E fee statement (.8); correspond with K. Chiaghana, K&E team re same (.2).
08/22/24	Sabrina Lieberman	2.20	Conference with T. Chanroo re supplemental declaration in support of K&E retention (.1); correspond with T. Chanroo re same (.2); draft same (.9); review, analyze conflicts reports (1.0).
08/22/24	Eric Nyberg	0.50	Analyze issues re conflicts, creditor and entity disclosure re K&E retention.
08/23/24	Marta Dudyan	6.00	Analyze issues re conflicts, creditor and entity disclosure re K&E retention (3.9); further review, analyze supplemental disclosures re creditors, other entities re K&E retention (2.1).
08/23/24	Sabrina Lieberman	1.70	Correspond with C. Ceresa, K&E team re K&E monthly fee statement issues.
08/23/24	Eric Nyberg	1.50	Prepare conflicts searches re creditors and other entities (.5); analyze issues, creditors, entities re same (1.0).
08/24/24	Sabrina Lieberman	0.30	Review, analyze conflicts reports ISO K&E retention.
08/25/24	Sarah Osborne	3.10	Review, revise K&E fee statement for privilege, confidentiality concerns.
08/25/24	Quin Wetzel	2.20	Review, revise K&E monthly statement re privilege, confidentiality.
08/26/24	Marta Dudyan	4.00	Draft schedules re supplemental declaration re K&E retention.
08/26/24	Sabrina Lieberman	0.60	Review, revise K&E monthly fee statement (.3); correspond with C. Ceresa, K&E team re same (.3).
08/26/24	Sarah Osborne	3.40	Review, revise K&E monthly statement for privilege, confidentiality considerations.
08/27/24	Kenny Chiaghana	0.80	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/27/24	Sabrina Lieberman	1.40	Review, revise K&E fee statement for privilege and accuracy (1.3); correspond with T. Chanroo, K&E team re disclosure surveys (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Sabrina Lieberman	1.40	Review, revise K&E fee statement (1.1); correspond with C. Ceresa, K&E team re monthly fee statement (.1); correspond with Company, C. Ceresa re prepetition fee statement (.2).
08/29/24	Tiffani Chanroo	0.80	Review, revise K&E monthly fee statement (.7); correspond with S. Lieberman re same (.1).
08/29/24	Sabrina Lieberman	3.00	Draft K&E monthly fee statement (2.5); revise second supplemental declaration ISO K&E retention (.3); conference with T. Chanroo re same (.2).
08/30/24	Tiffani Chanroo	1.80	Review, revise supplemental declaration ISO K&E retention (1.2); correspond with S. Lieberman re same (.6).
08/30/24	Julia R. Foster	0.40	Research precedent re supplemental declarations in support of K&E retention.
08/30/24	Sabrina Lieberman	1.10	Review, revise second supplemental declaration in support of K&E retention (.4); review, revise first monthly K&E fee statement (.4); correspond with C. Ceresa, K&E team, Cole Schotz re same (.3).
08/31/24	Sabrina Lieberman	0.40	Review, revise second supplemental declaration in support of K&E retention.
Total		69.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105560

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 17,867.00

Total legal services rendered

\$ 17,867.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050105560
Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.20	1,395.00	3,069.00
Hannah Crawford	0.30	1,595.00	478.50
Sabrina Lieberman	11.10	975.00	10,822.50
Rebecca J. Marston	2.60	1,345.00	3,497.00
TOTALS	16.20		\$ 17,867.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050105560
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Correspond with PJT re fee application issues.
08/01/24	Rebecca J. Marston	0.80	Correspond with C. Ceresa, K&E team re PJT monthly fee statement (.4); review, analyze same (.4).
08/02/24	Chris Ceresa	0.50	Review, analyze issues re non-K&E retention (.3); correspond with S. Lieberman and K&E team re same (.2).
08/02/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team, Cole Schotz re PJT fee application (.2); correspond with R. Marston re declarations of disinterestedness (.1).
08/04/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa re ordinary course professional declarations of disinterestedness.
08/05/24	Sabrina Lieberman	1.10	Correspond with BDO, Cole Schotz re revised retention order (.3); review, revise same (.8).
08/06/24	Sabrina Lieberman	0.20	Conference with Fragomen re ordinary course professional declaration of disinterestedness.
08/07/24	Sabrina Lieberman	1.20	Conference with BDO re revised retention order (.1); correspond with Cole Schotz, C. Ceresa, K&E team re same (.1); review, analyze ordinary course professional declarations of disinterestedness (.4); correspond with ordinary course professionals re same (.1); conference with Ernst & Young re same (.2); correspond with BDO, Cole Schotz, K&E team re revised retention order (.3).
08/08/24	Chris Ceresa	0.70	Review, analyze issues re non-K&E retention (.5); correspond with S. Lieberman and K&E team re same (.2).
08/08/24	Sabrina Lieberman	5.80	Conference with ordinary course professionals re declarations of disinterestedness (.7); conference with R. Marston re same (.1); correspond with ordinary course professionals re same (2.7); conference with Cole Schotz re same (.2); review, revise same (1.8); correspond with Cole Schotz re same (.3).
08/08/24	Rebecca J. Marston	1.80	Correspond with S. Lieberman, K&E team re OCP declarations of disinterestedness (.5); review and revise same (1.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050105560
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Sabrina Lieberman	0.20	Correspond with ordinary course professionals re declarations of disinterestedness.
08/13/24	Chris Ceresa	0.20	Review, analyze issues re non-K&E retention.
08/13/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa, R. Marston, ordinary course professional re declaration (.2); review, revise same (.2); correspond with Cole Schotz re same (.1).
08/14/24	Sabrina Lieberman	0.40	Review, revise PJT monthly fee statement (.3); correspond with C. Ceresa, K&E team re same (.1).
08/15/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, PJT, Cole Schotz re PJT monthly fee application (.2); review, revise same (.1).
08/19/24	Hannah Crawford	0.30	Correspond with J. Mudhar re local counsel issues (.2); correspond with Walker Morris re same (.1).
08/22/24	Sabrina Lieberman	0.20	Review, revise second supplemental declaration in support of AlixPartners retention (.1); correspond with C. Ceresa, T. Chanroo re same (.1).
08/23/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, Cole Schotz re AlixPartners second supplemental declaration in support of retention.
08/30/24	Chris Ceresa	0.30	Review, analyze legal issues re non-K&E retention.
08/30/24	Chris Ceresa	0.50	Review, analyze legal issues re non-KE retention (.3); correspond with S. Lieberman, K&E team re same (.2).
08/30/24	Sabrina Lieberman	0.40	Review, analyze PJT monthly fee application (.2); correspond with C. Ceresa, K&E team, PJT, Cole Schotz re same (.2).
Total		16.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105561

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 3,120.00

Total legal services rendered

\$ 3,120.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050105561
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	3.20	975.00	3,120.00
TOTALS	3.20		\$ 3,120.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050105561
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Conference with vendor counsel re claim issue.
08/07/24	Sabrina Lieberman	0.20	Conference with vendor counsel re vendor agreement (.1); correspond with AlixPartners re same (.1).
08/08/24	Sabrina Lieberman	0.80	Conference with AlixPartners re open vendor issues (.4); conference with C. Ceresa, T. Chanroo re same (.4).
08/13/24	Sabrina Lieberman	0.80	Conference with vendor re prepetition claim (.4); correspond with vendor re prepetition claim (.2); correspond with C. Ceresa, T. Chanroo re same (.2).
08/15/24	Sabrina Lieberman	0.60	Conference with AlixPartners re open vendor matters (.2); correspond with C. Ceresa, T. Chanroo, AlixPartners re same (.4).
08/16/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, T. Chanroo, AlixPartners, vendor counsel re vendor inquiry.
08/18/24	Sabrina Lieberman	0.10	Correspond with J. Desai, AlixPartners re vendor matters.
08/22/24	Sabrina Lieberman	0.10	Correspond with vendor counsel re open issue.
08/26/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo, vendor re claim extension.
Total		3.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105562

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 61,632.50

Total legal services rendered

\$ 61,632.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Choi	2.60	355.00	923.00
Joseph A. D'Antonio	2.30	1,235.00	2,840.50
Tabitha J. De Paulo	29.10	1,435.00	41,758.50
Alisa Melekhina	4.90	1,595.00	7,815.50
Noah Spector	7.00	1,185.00	8,295.00
TOTALS	45.90		\$ 61,632.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Stephanie Choi	1.00	Correspond with N. Spector, K&E team re document production (.5); compile board meeting materials and agenda for circulation (.2); revise summary to reflect status of document requests (.2); correspond with N. Spector, K&E team re same (.1).
08/01/24	Alisa Melekhina	1.10	Review, analyze board meeting minutes and materials re redactions and production requests (.4); correspond with Cole Schotz and N. Spector re same (.4); correspond with Cole Schotz, N. Spector, K&E team re production staging, document requests and privilege review (.3).
08/01/24	Noah Spector	0.40	Correspond with Cole Schotz re document production.
08/02/24	Stephanie Choi	0.50	Prepare set of finalized redactions of additional board materials to FTP (.3); correspond with N. Spector and K&E team re same (.2).
08/02/24	Alisa Melekhina	0.80	Review, analyze issues re production staging, finalization, discovery and privilege review feedback (.2); correspond with Cole Schotz, N. Spector, K&E team re same (.2); review, analyze document request productions to UCC (.1); review, analyze responses and objections re same (.2); review, analyze status updates re meet and confers (.1).
08/05/24	Tabitha J. De Paulo	0.50	Review and revise responses and objections to UCC's discovery requests.
08/05/24	Alisa Melekhina	0.50	Review, analyze draft responses and objections to UCC's document requests (.3); review, analyze correspondence with UCC counsel re discovery meeting (.2).
08/06/24	Stephanie Choi	0.10	Compile newly produced document requests.
08/06/24	Alisa Melekhina	0.80	Review, analyze responses and objections to UCC document requests and document production (.5); review, analyze correspondence with UCC counsel re discovery and updates (.1); review document collections from first lien agent re draw requests (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Alisa Melekhina	0.30	Review, analyze correspondence with UCC counsel re discovery meeting and updates (.1); review, analyze investigation custodian list and related search terms (.2).
08/12/24	Alisa Melekhina	0.40	Review, analyze correspondence with UCC counsel and Haynes Boone re document requests and responses (.2); review, analyze security and inter-company loan agreements re same (.2).
08/14/24	Alisa Melekhina	0.20	Review, analyze correspondence with UCC counsel re discovery, search terms and meeting updates.
08/16/24	Alisa Melekhina	0.40	Review, analyze correspondence with UCC counsel re discovery, search terms and meeting updates (.2); review analyze issues re production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/20/24	Joseph A. D'Antonio	1.80	Review and analyze sale order materials (1.0); draft M. Schlappig direct outline re same (.8).
08/20/24	Alisa Melekhina	0.20	Review, analyze Cole Schotz UCC meeting updates, production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/20/24	Noah Spector	2.00	Review and prepare sale hearing materials, including orders and exhibits for production.
08/21/24	Noah Spector	3.90	Review, analyze sale hearing materials (1.0); draft and revise materials for sale hearing (2.9).
08/22/24	Tabitha J. De Paulo	3.20	Prepare for sale hearing witness preparation sessions (2.3); conference with AlixPartners re sale hearing preparation (.9).
08/22/24	Noah Spector	0.70	Prepare, analyze materials for sale hearing (.2); telephone conference with T. De Paulo, K&E team re same (.5).
08/23/24	Joseph A. D'Antonio	0.50	Conference with T. De Paulo, M. Schlappig, others re sale hearing witness preparation.

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/24	Tabitha J. De Paulo	3.80	Review and revise draft direct examination for C. Braley (1.2); prepare for witness preparation session with E. Frejka for sale hearing (.3); participate in same (.5); prepare for witness preparation session with M. Schlappig (.6); participate in same (.7); correspond with C. Ceresa, K&E team re same (.2); review, analyze objections to sale orders (.3).
08/26/24	Tabitha J. De Paulo	2.30	Analyze legal issues re sale hearing.
08/27/24	Tabitha J. De Paulo	3.60	Correspond with C. Ceresa, K&E team re sale hearing (.1); review, analyze issues re holdback schedule, financial metrics (2.3); draft, prepare direct examination materials for sale hearing (1.2).
08/27/24	Alisa Melekhina	0.20	Review, analyze Cole Schotz UCC updates, including production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/28/24	Tabitha J. De Paulo	2.80	Telephone conference with C. Braley in preparation for sale hearing (1.2); review, analyze materials in preparation for sale hearing (1.4); telephone conference with AlixPartners re schedules for same (.2).
08/29/24	Stephanie Choi	1.00	Review, finalize exhibits in preparation for sale hearing.
08/29/24	Tabitha J. De Paulo	8.00	Draft direct examination for sale hearing (3.5); compile, prepare demonstratives for same (.7); draft, analyze issues re mock cross for sale hearing (2.1); telephone conference with C. Braley re preparation for sale hearing (1.7).
08/30/24	Tabitha J. De Paulo	4.90	Prepare for hearing re sale motion (3.8); further prepare re same (1.1).
Total		45.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105564

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 25,073.00

Total legal services rendered

\$ 25,073.00

Legal Services for the Period Ending August 31, 2024
Vyaire Medical Inc.
Non-Working Travel

Invoice Number: 1050105564
Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.00	1,395.00	5,580.00
Tabitha J. De Paulo	8.30	1,435.00	11,910.50
Spencer A. Winters, P.C.	4.50	1,685.00	7,582.50
TOTALS	16.80		\$ 25,073.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050105564
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/24	Chris Ceresa	1.00	Travel from New York, NY to Wilmington, DE re sale hearing (billed at half time).
08/25/24	Tabitha J. De Paulo	2.80	Travel from Chicago to Wilmington, DE re sale hearing (billed at half time).
08/25/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Wilmington, DE re sale hearing (billed at half time).
08/26/24	Chris Ceresa	1.00	Travel from Wilmington, DE to New York, NY re sale hearing (billed at half time).
08/26/24	Tabitha J. De Paulo	2.50	Travel from Wilmington, DE to Chicago, IL re sale hearing (billed at half time).
08/26/24	Spencer A. Winters, P.C.	1.50	Travel from Wilmington, DE to Chicago, IL re sale hearing (billed at half time).
08/29/24	Chris Ceresa	1.00	Travel from New York, NY to Wilmington, DE re sale hearing (billed at half time).
08/29/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Wilmington, DE re sale hearing (billed at half time).
08/30/24	Chris Ceresa	1.00	Travel from Wilmington, DE to New York, NY re sale hearing (billed at half time).
08/30/24	Tabitha J. De Paulo	3.00	Travel from Wilmington, DE to Houston, TX re sale hearing (billed at half time).
Total		16.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105565

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 11,980.50

Total legal services rendered

\$ 11,980.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050105565
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	0.70	1,265.00	885.50
Chris Ceresa	1.70	1,395.00	2,371.50
Tiffani Chanroo	0.50	1,345.00	672.50
Hannah Crawford	0.50	1,595.00	797.50
Jai Mudhar	1.00	1,345.00	1,345.00
Evangelia Podaras	1.20	1,575.00	1,890.00
Risa Salins	1.90	2,115.00	4,018.50
TOTALS	7.50		\$ 11,980.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050105565
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Evangelia Podaras	0.60	Telephone conference with AlixPartners re employment contingency planning (.3); correspond with R. Salins re same (.3).
08/01/24	Risa Salins	0.30	Correspond with R. Sallins, K&E team re PTO matters.
08/02/24	Rebecca H. Arnall	0.70	Review, revise M&A Counterparty purchase agreement re compensation issues (.6); correspond with S. Price re same (.1).
08/02/24	Chris Ceresa	0.30	Review, analyze employment contingency planning materials (.2); correspond with R. Salins, K&E team, Company re same (.1).
08/05/24	Chris Ceresa	0.60	Review contingency planning materials (.3); correspond with R. Salins, K&E team, Company re same (.3).
08/05/24	Evangelia Podaras	0.30	Telephone conference with C. Ceresa, K&E team, Company re employment notices.
08/05/24	Risa Salins	0.30	Telephone conference with C. Ceresa re employee contingency matters.
08/15/24	Hannah Crawford	0.50	Correspond with J. Mudhar, K&E team re UK employment law counsel.
08/15/24	Jai Mudhar	1.00	Correspond with A. Chan and counsel re employment matters.
08/28/24	Chris Ceresa	0.30	Review, analyze legal issues re employment matters.
08/28/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Chris Ceresa	0.50	Review, analyze legal issues re employment matters (.2); correspond with E. Podaras re same (.3)
08/29/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Evangelia Podaras	0.20	Correspond with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Risa Salins	1.30	Review, analyze employee data (.5); telephone conferences with C. Ceresa, AlixPartners re employment contingency matters (.8).
Total		7.50	

Exhibit J

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 29, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050102712

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through June 30, 2024
(see attached Description of Expenses for detail)

\$ 25,041.09

Total expenses incurred

\$ 25,041.09

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	357.30
Color Copies or Prints	454.30
Local Transportation	62.79
Travel Expense	1,344.44
Airfare	2,133.93
Transportation to/from airport	386.99
Travel Meals	37.98
Other Court Costs and Fees	10,350.90
Working Meals/K&E Only	978.89
Outside Retrieval Service	2,074.20
Computer Database Research	77.00
Westlaw Research	893.17
Overtime Transportation	386.74
Overtime Meals - Attorney	117.63
Rental Expenses	5,142.16
Overnight Delivery - Hard	242.67
Total	\$ 25,041.09

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Standard Copies or Prints	23.10
06/09/24	Standard Copies or Prints	6.30
06/09/24	Standard Copies or Prints	2.20
06/09/24	Standard Copies or Prints	35.10
06/09/24	Standard Copies or Prints	3.60
06/09/24	Standard Copies or Prints	3.40
06/10/24	Standard Copies or Prints	81.90
06/10/24	Standard Copies or Prints	27.40
06/10/24	Standard Copies or Prints	1.20
06/10/24	Standard Copies or Prints	16.80
06/10/24	Standard Copies or Prints	29.50
06/10/24	Standard Copies or Prints	32.60
06/10/24	Standard Copies or Prints	0.90
06/10/24	Standard Copies or Prints	7.40
06/11/24	Standard Copies or Prints	1.40
06/11/24	Standard Copies or Prints	0.10
06/11/24	Standard Copies or Prints	1.00
06/12/24	Standard Copies or Prints	0.30
06/13/24	Standard Copies or Prints	1.40
06/13/24	Standard Copies or Prints	4.80
06/13/24	Standard Copies or Prints	2.00
06/18/24	Standard Copies or Prints	2.10
06/18/24	Standard Copies or Prints	0.70
06/18/24	Standard Copies or Prints	1.30
06/18/24	Standard Copies or Prints	14.80
06/20/24	Standard Copies or Prints	11.20
06/20/24	Standard Copies or Prints	2.00
06/20/24	Standard Copies or Prints	7.90
06/23/24	Standard Copies or Prints	9.10
06/25/24	Standard Copies or Prints	2.40
06/25/24	Standard Copies or Prints	3.00

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.

Invoice Number: 1050102712
Matter Number: 48520-26

Expenses

06/25/24	Standard Copies or Prints	9.00
06/26/24	Standard Copies or Prints	6.60
06/27/24	Standard Copies or Prints	4.70
06/27/24	Standard Copies or Prints	0.10
	Total	357.30

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Color Copies or Prints	67.65
06/10/24	Color Copies or Prints	118.80
06/10/24	Color Copies or Prints	7.15
06/11/24	Color Copies or Prints	6.05
06/11/24	Color Copies or Prints	0.55
06/12/24	Color Copies or Prints	0.55
06/12/24	Color Copies or Prints	0.55
06/13/24	Color Copies or Prints	66.00
06/18/24	Color Copies or Prints	17.60
06/20/24	Color Copies or Prints	71.50
06/25/24	Color Copies or Prints	60.50
06/25/24	Color Copies or Prints	31.90
06/27/24	Color Copies or Prints	5.50
	Total	454.30

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/09/2024	14.08
06/10/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/10/2024	15.71
06/10/24	Tiffani Chanroo - Taxi, transportation in connection with case filing 06/10/2024	14.69
06/10/24	Tiffani Chanroo - Taxi, transportation - in connection with case filing 06/10/2024	18.31
	Total	62.79

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster - Lodging, Wilmington, DE, First Day Hearing	257.64
06/10/24	Tiffani Chanroo - Lodging, DE Dupont, First Day Hearing	548.90
06/10/24	Yusuf Salloum - Lodging, Wilmington, DE, First Day Hearing	537.90
	Total	1,344.44

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster - Agency Fee	58.00
06/10/24	Julia R. Foster – Airfare (Coach) from Philadelphia to Wilmington, DE, First Day Hearing	805.75
06/10/24	Sabrina Lieberman – Rail, New York to Wilmington, First Day Hearing	205.20
06/10/24	Sabrina Lieberman - Agency Fee	58.00
06/10/24	Tiffani Chanroo – Rail, New York to Wilmington, First Day Hearing	205.20
06/10/24	Tiffani Chanroo - Agency Fee	58.00
06/10/24	Yusuf Salloum - Agency Fee	58.00
06/10/24	Yusuf Salloum - Rail, NY to Wilmington, First Day Hearing	162.90
06/11/24	Tiffani Chanroo - Agency Fee	58.00
06/11/24	Tiffani Chanroo - Rail, Wilmington to New York, First Day Hearing	205.20
06/11/24	Yusuf Salloum - Agency Fee	58.00
06/11/24	Yusuf Salloum – Airfare (Coach), Chicago to Wilmington, First Day Hearing	201.68
	Total	2,133.93

Legal Services for the Period Ending June 30, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/24	Julia R. Foster - Transportation from airport to residence 06/11/2024	135.88
06/20/24	Jaina Desai – Transportation from hotel to airport 6/20/2024	114.06
06/20/24	Jaina Desai – Transportation from airport to residence 6/20/2024	137.05
	Total	386.99

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Julia R. Foster – Travel Meals, Wilmington Dinner	28.23
06/11/24	Julia R. Foster – Travel Meals, Wilmington Breakfast	9.75
	Total	37.98

Legal Services for the Period Ending June 30, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	Miller Advertising Agency Inc - Publication of notice in New York Times (Business)	10,350.90
	Total	10,350.90

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	Sabrina Lieberman – NY Dinner, working meal (Sabrina Lieberman, Chris Ceresa, Tiffani Chanroo, Rebecca J. Marston, Kyle Nolan Trevett, Seth Sanders, David Hackel, Sarah Osborne, Jaina Desai, Quin Wetzel, Kenny Chiaghana) 06/09/2024	355.29
06/09/24	Sabrina Lieberman – NY Dinner, working meal (Sabrina Lieberman, Chris Ceresa, Tiffani Chanroo, Rebecca J. Marston, Kyle Nolan Trevett, Seth Sanders, David Hackel, Sarah Osborne, Jaina Desai, Quin Wetzel, Kenny Chiaghana) 06/09/2024	558.39
06/26/24	Carolyn Paus – Germany Dinner, working meal (Carolyn Paus, Paul Paefgen) 06/26/2024	25.21
06/27/24	Nicholas Warther – CH Dinner, working meal 06/27/2024	40.00
	Total	978.89

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	CSC - Status/information search.	2,074.20
	Total	2,074.20

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2024 by Jaina Desai	54.00
06/14/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2024 by Joshua Raphael	23.00
	Total	77.00

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Opperman, Chase M. on 6/17/2024	141.05
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Opperman, Chase M. on 6/18/2024	508.70
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chiaghana, Kenechi on 6/26/2024	23.35
06/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Welch, Melinda on 6/28/2024	23.35
06/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Burton, Brenda on 6/28/2024	196.72
	Total	893.17

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/24	David Hackel – Taxi, overtime transportation from NY office to residence.	19.81
06/10/24	David Hackel – Taxi, overtime transportation to NY office from residence.	41.98
06/10/24	David Hackel – Taxi, overtime transportation from NY office to residence.	23.72
06/10/24	Sabrina Lieberman – Taxi, overtime transportation from NY office to hotel	18.40
06/11/24	Donatus Wang – Taxi, overtime transportation.	19.12
06/13/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence	31.79
06/18/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence.	33.77
06/23/24	Sabrina Lieberman – Taxi, overtime transportation from CH office to residence	13.88
06/23/24	Sabrina Lieberman – Taxi, overtime transportation from residence to CH office.	10.66
06/25/24	Sabrina Lieberman - Taxi, overtime transportation from CH office to residence	26.25
06/25/24	Donatus Wang - Taxi, overtime transportation.	20.06
06/26/24	Sabrina Lieberman - Taxi, overtime transportation from CH office to residence.	24.68
06/26/24	Scottie Shermetaro - Taxi, overtime transportation from CH office to residence.	43.70
06/27/24	Nicholas Warther - Taxi, overtime transportation from CH office to residence.	58.92
	Total	386.74

Legal Services for the Period Ending June 30, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050102712
 Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/24	Han Yoonie 6/11/2024 OT Meal	35.46
06/23/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/23/2024	13.17
06/23/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/23/2024	2.53
06/25/24	Sabrina Lieberman - Sabrina Lieberman, Overtime Meals - Attorney, Chicago, IL Overtime meal in office. Sabrina Lieberman 06/25/2024	26.47
06/26/24	Scottie Shermetaro - Scottie Shermetaro, Overtime Meals - Attorney, Chicago Document review. Scottie Shermetaro 06/26/2024	40.00
	Total	117.63

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	Aquipt Holdings LLC - Rental Expenses	4,325.60
06/14/24	Aquipt Holdings LLC - Rental Expenses	816.56
	Total	5,142.16

Legal Services for the Period Ending June 30, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050102712
Matter Number: 48520-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/24	FEDERAL EXPRESS - 776794772737	242.67
	Total	242.67
TOTAL EXPENSES		\$ 25,041.09

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104453

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through July 31, 2024
(see attached Description of Expenses for detail)

\$ 33,951.83

Total expenses incurred

\$ 33,951.83

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	91.10
Color Copies or Prints	623.15
Local Transportation	51.98
Travel Expense	806.90
Airfare	1,161.36
Transportation to/from airport	1,517.95
Travel Meals	89.52
Other Court Costs and Fees	21,857.76
Working Meals/K&E Only	40.00
Outside Retrieval Service	283.36
Computer Database Research	1,634.62
Westlaw Research	4,591.34
LexisNexis Research	684.41
Overtime Transportation	70.87
Overtime Meals - Attorney	337.61
Computer Database Research - Soft	109.90
Total	\$ 33,951.83

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/24	Standard Copies or Prints	1.10
07/02/24	Standard Copies or Prints	1.40
07/02/24	Standard Copies or Prints	2.00
07/03/24	Standard Copies or Prints	0.60
07/03/24	Standard Copies or Prints	0.40
07/03/24	Standard Copies or Prints	4.80
07/08/24	Standard Copies or Prints	9.00
07/09/24	Standard Copies or Prints	3.60
07/09/24	Standard Copies or Prints	5.20
07/10/24	Standard Copies or Prints	1.60
07/10/24	Standard Copies or Prints	1.60
07/10/24	Standard Copies or Prints	0.50
07/11/24	Standard Copies or Prints	26.00
07/11/24	Standard Copies or Prints	0.60
07/15/24	Standard Copies or Prints	1.60
07/16/24	Standard Copies or Prints	6.90
07/16/24	Standard Copies or Prints	2.40
07/16/24	Standard Copies or Prints	2.60
07/16/24	Standard Copies or Prints	0.20
07/17/24	Standard Copies or Prints	3.10
07/17/24	Standard Copies or Prints	0.20
07/18/24	Standard Copies or Prints	0.20
07/23/24	Standard Copies or Prints	1.20
07/23/24	Standard Copies or Prints	0.10
07/24/24	Standard Copies or Prints	2.40
07/25/24	Standard Copies or Prints	2.60
07/26/24	Standard Copies or Prints	1.60
07/29/24	Standard Copies or Prints	0.10
07/30/24	Standard Copies or Prints	3.50
07/31/24	Standard Copies or Prints	2.00

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

07/31/24	Standard Copies or Prints	2.00
	Total	91.10

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/24	Color Copies or Prints	5.50
07/02/24	Color Copies or Prints	66.00
07/09/24	Color Copies or Prints	2.75
07/10/24	Color Copies or Prints	10.45
07/11/24	Color Copies or Prints	0.55
07/11/24	Color Copies or Prints	1.10
07/11/24	Color Copies or Prints	31.35
07/16/24	Color Copies or Prints	79.20
07/16/24	Color Copies or Prints	1.10
07/17/24	Color Copies or Prints	193.60
07/17/24	Color Copies or Prints	1.10
07/23/24	Color Copies or Prints	2.75
07/24/24	Color Copies or Prints	92.40
07/26/24	Color Copies or Prints	1.65
07/29/24	Color Copies or Prints	3.30
07/30/24	Color Copies or Prints	59.95
07/31/24	Color Copies or Prints	17.60
07/31/24	Color Copies or Prints	52.80
	Total	623.15

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/24	Nicholas Warther - overtime transportation.	51.98
	Total	51.98

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/24	Julia R. Foster - hotel for Second Day Hearing	317.90
07/08/24	Yusuf Salloum - hotel for Second Day Hearing	489.00
	Total	806.90

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/02/24	Julia R. Foster – agency expense related to airfare to hearing.	58.00
07/02/24	Julia R. Foster - airfare to hearing.	579.78
07/02/24	Spencer A. Winters, P.C. - airfare to hearing	465.58
07/02/24	Spencer A. Winters, P.C. - agency expense related to airfare to hearing.	58.00
	Total	1,161.36

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	BOSTON COACH CORPORATION - 06/10/2024 JULIA FOSTER Pick Up at 333 W Wolf Point Plz CHICAGO IL 60654 and Drop Off at ORD OHare International Airport Chicago/United Airlines/1776	143.28
06/14/24	Julia Foster – Transport from airport in Philadelphia to hotel in Wilmington, DE.	198.00
06/30/24	Julia Foster – Transport from airport in Chicago to home in Chicago.	134.61
07/09/24	Julia R. Foster - Transport from airport to hotel on July 8, 2024.	136.29
07/12/24	Julia R. Foster - Transport from hotel to airport on July 8, 2024.	197.00
07/17/24	Spencer A. Winters - Transport from airport to hotel on July 8, 2024	181.75
07/31/24	Julia R. Foster – Transport from airport to home on July 9, 2024.	134.61
07/31/24	Julia R. Foster - Transport from home to airport on July 8, 2024.	130.61
07/31/24	Spencer A. Winters - Transport from airport to home on July 8, 2024.	132.90
07/31/24	Tabitha De Paulo – Transport from residence to airport on July 8, 2024	128.90
	Total	1,517.95

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing (lunch) 07/08/2024	16.52
07/08/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing (dinner) 07/08/2024	50.00
07/09/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing Julia R. Foster 07/09/2024	23.00
	Total	89.52

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/24	Miller Advertising Agency Inc - Publication of Vyaire Bar Date Notice in the New York Times (Business)	9,564.76
07/15/24	Miller Advertising Agency Inc - Publication of Vyaire Bid Procedures / Sale Notice in the New York Times (National edition)	12,293.00
	Total	21,857.76

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/30/24	Nicholas Warther - Nicholas Warther, Working Meal/K and E Only, Chicago Dinner at the office. Nicholas Warther 07/30/2024	40.00
	Total	40.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/24	Clarivate Analytics (Compumark) Inc - Saegis excluded charge for July.	283.36
	Total	283.36

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Graham Wendorff	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Abigail Schinderle	85.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Rebecca Marston	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Jaina Desai	346.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Sarah Osborne	333.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Tiffani Chanroo	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Robert Orren	44.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Jaina Desai	185.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kyle Trevett	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Julia Foster	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by	5.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Joshua Raphael	66.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by David Hackel	28.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Quin Wetzel	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Sabrina Lieberman	175.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kenny Chiaghana	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Rachel Lehmann	5.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Seth Sanders	15.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kenny Chiaghana	40.00

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

07/22/24	Schweitzer Fachinformationen oHG - Beck-online 06/2024, 1x	7.62
	Total	1,634.62

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/14/2024	114.34
06/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/15/2024	23.35
06/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/17/2024	209.95
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 6/18/2024	210.17
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/18/2024	45.73
06/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/19/2024	419.90
06/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/19/2024	91.47
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 6/20/2024	46.66
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/20/2024	137.21
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/20/2024	163.30
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 6/20/2024	69.99
06/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/21/2024	22.87
06/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 6/23/2024	23.35
06/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/24/2024	22.87
06/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 6/24/2024	16.65
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 6/26/2024	23.35
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 6/26/2024	63.31
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/26/2024	91.47

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104453

Vyaire Medical Inc.

Matter Number:

48520-26

Expenses

07/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/2/2024	169.37
07/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 7/2/2024	17.99
07/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/3/2024	100.91
07/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/3/2024	414.05
07/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/5/2024	406.44
07/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Salmen, Adrian on 7/8/2024	75.68
07/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/8/2024	201.61
07/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/9/2024	515.43
07/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 7/12/2024	24.70
07/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 7/12/2024	43.19
07/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/15/2024	25.20
07/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/16/2024	25.20
07/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/22/2024	93.59
07/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 7/22/2024	252.01
07/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/23/2024	68.39
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/25/2024	202.83
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/25/2024	83.18
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/25/2024	50.40
07/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Desai, Jaina Maheshkumar on 7/26/2024	25.23
	Total	4,591.34

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 6/20/2024 by Joshua Raphael	155.14
07/02/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/2/2024 by Sabrina Lieberman	249.46
07/03/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/3/2024 by Seth Sanders	51.78
07/08/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/8/2024 by Sarah Osborne	51.72
07/16/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2024 by Joshua Raphael	51.72
07/22/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2024 by Joshua Raphael	51.72
07/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/23/2024 by Joshua Raphael	72.87
	Total	684.41

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Rebecca J. Marston - Rebecca J. Marston, Taxi, Overtime Lyft from office to hotel in NY.	12.93
07/31/24	Nicholas Warther - Nicholas Warther, Taxi, Uber ride home from office. 07/31/2024	57.94
	Total	70.87

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/07/24	Jaina Desai - overtime meal	40.00
07/08/24	Scottie Shermetaro - overtime meal	40.00
07/08/24	Sabrina Lieberman - overtime meal	25.91
07/09/24	Sabrina Lieberman - overtime meal	18.45
07/10/24	Scottie Shermetaro - overtime meal	40.00
07/10/24	Bernadette Coppola - overtime meal	36.69
07/14/24	GRUBHUB HOLDINGS INC - Matthews Brandon 7/11/2024 OT Meal	41.44
07/14/24	Matthews Brandon – overtime meal	32.09
07/17/24	Jaina Desai - overtime meal	40.00
07/30/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.47
07/31/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.56
	Total	337.61

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/28/24	Domain Tools searches	30.00
07/01/24	PACER Usage for 07/2024	48.30
07/01/24	PACER Usage for 07/2024	25.40
07/01/24	PACER Usage for 07/2024	6.20
	Total	109.90
TOTAL EXPENSES		\$ 33,951.83

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105563

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through August 31, 2024
(see attached Description of Expenses for detail)

\$ 6,007.31

Total expenses incurred

\$ 6,007.31

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	19.30
Color Copies or Prints	84.15
Local Transportation	740.33
Travel Expense	1,810.60
Airfare	1,508.00
Travel Meals	242.15
Court Reporter Fee/Deposition	72.90
Working Meals/K&E Only	27.30
Computer Database Research	229.00
Overtime Transportation	665.04
Overtime Meals - Attorney	608.54
Total	\$ 6,007.31

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/12/24	Standard Copies or Prints	13.90
08/23/24	Standard Copies or Prints	2.00
08/28/24	Standard Copies or Prints	3.00
08/28/24	Standard Copies or Prints	0.40
	Total	19.30

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/12/24	Color Copies or Prints	14.85
08/13/24	Color Copies or Prints	3.30
08/28/24	Color Copies or Prints	66.00
	Total	84.15

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Taxi from home to train station to attend sale hearing.	52.30
08/25/24	Tanzila Zomo - Taxi from train station to hotel to attend sale hearing.	13.72
08/25/24	Tanzila Zomo - Taxi from home to train station to attend sale hearing.	82.76
08/26/24	Chris Ceresa, Taxi from train station to home returning from sale hearing.	30.50
08/26/24	Chris Ceresa, Taxi from local counsel office to train station returning from sale hearing.	22.44
08/26/24	Tanzila Zomo - Taxi from train station to home returning from sale hearing.	74.49
08/29/24	Chris Ceresa, Taxi, from home to train station to attend sale hearing.	63.34
08/29/24	Tanzila Zomo, Taxi, from home to train station to attend rescheduled sale hearing.	69.23
08/29/24	Tanzila Zomo, Taxi, from train station to hotel to attend rescheduled sale hearing.	21.06
08/30/24	Chris Ceresa, Taxi from train station to local counsel office to attend rescheduled sale hearing.	212.99
08/30/24	Chris Ceresa, Taxi from train station to home returning from rescheduled sale hearing	41.20
08/30/24	Tanzila Zomo, Taxi, from local counsel office to train station returning from rescheduled sale hearing.	20.28
08/30/24	Tanzila Zomo, Taxi, from train station to home returning from rescheduled sale hearing	36.02
	Total	740.33

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Lodging, Wilmington, DE, Attend sale hearing 08/25/2024	438.90
08/26/24	Tanzila Zomo – Lodging, Wilmington, DE to attend sale hearing.	559.90
08/29/24	Chris Ceresa, Lodging, Wilmington, DE, Attend rescheduled sale hearing 08/29/2024	405.90
08/29/24	Tanzila Zomo, Lodging, Wilmington, DE, Attend rescheduled sale hearing 08/29/2024	405.90
	Total	1,810.60

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/22/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend sale hearing.	207.00
08/22/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing.	167.00
08/22/24	Tanzila Zomo – train, New York, NY to Wilmington, DE to attend and return from sale hearing.	276.00
08/25/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing (modified train schedule).	(120.00)
08/25/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing (modified train schedule).	48.00
08/28/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing.	135.00
08/28/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing.	210.00
08/28/24	Tanzila Zomo, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing.	135.00
08/28/24	Tanzila Zomo, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing (modified train schedule).	(4.00)
08/29/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing (modified train schedule).	(4.00)
08/29/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing.	246.00
08/29/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	36.00
08/30/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	106.00
08/30/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	70.00
	Total	1,508.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend sale hearing.	39.85
08/26/24	Chris Ceresa, Travel Meals (breakfast), Wilmington, DE - Attend sale hearing.	10.70
08/26/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend sale hearing.	5.33
08/26/24	Tanzila Zomo - Travel Meals (breakfast), Wilmington, DE - Attend sale hearing	9.48
08/26/24	Tanzila Zomo - Travel Meals (dinner), New York, NY - Attend sale hearing.	23.20
08/26/24	Tanzila Zomo - Travel Meals (lunch), Wilmington, DE - Attend sale hearing.	8.87
08/29/24	Chris Ceresa, Travel Meals (lunch), New York, NY - Attend rescheduled sale hearing.	28.80
08/29/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend rescheduled sale hearing.	49.64
08/29/24	Tanzila Zomo, Travel Meals (dinner), New York, NY - Attend rescheduled sale hearing.	55.60
08/30/24	Chris Ceresa, Travel Meals (breakfast), Wilmington, DE - Attend rescheduled sale hearing.	10.68
	Total	242.15

Legal Services for the Period Ending August 31, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/19/24	RELIABLE WILMINGTON - Transcript order for Vyaire	72.90
	Total	72.90

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/07/24	Steve Toth - Working Meal/K&E Only, Chicago Overtime Meal.	14.12
08/13/24	Steve Toth - Working Meal/K&E Only, Chicago Overtime Meal.	13.18
	Total	27.30

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Sabrina Lieberman	92.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Jaina Desai	71.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by David Hackel	66.00
	Total	229.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Jaina Desai - Taxi, Overtime Lyft from office to home.	18.05
08/01/24	Steve Toth - Taxi, overtime transportation from office to home.	32.26
08/01/24	Steve Toth - Taxi, overtime transportation from office to home.	35.69
08/06/24	Scottie Shermetaro - Taxi, overtime from office to home.	35.61
08/06/24	Jaina Desai - Taxi, Overtime Lyft from office to home.	20.73
08/06/24	Steve Toth - Taxi, overtime transportation from office to home.	21.77
08/07/24	Brandan Matthews - Taxi, overtime transportation from office to home.	56.61
08/08/24	Steve Toth - Taxi, overtime transportation from office to home.	38.35
08/09/24	Jaina Desai - Taxi, overtime Lyft from office to home.	19.29
08/12/24	Jaina Desai - Taxi, overtime Lyft from office to home.	15.22
08/12/24	Rebecca J. Marston - Taxi, overtime Uber home from office to home.	25.46
08/12/24	Brandan Matthews - Taxi, Uber from office to home.	63.16
08/13/24	Jaina Desai - Taxi, overtime Lyft from office to home.	16.10
08/13/24	Scottie Shermetaro - Taxi, overtime from office to home.	39.99
08/13/24	Steve Toth - Taxi, overtime transportation from office to home.	32.55
08/13/24	Rebecca J. Marston - Taxi, overtime transportation from office to home.	17.87
08/14/24	Scottie Shermetaro - Taxi, from office to home.	22.60
08/14/24	Jaina Desai - Taxi, overtime Lyft from home to office prior to 7 a.m.	13.99
08/14/24	Steve Toth - Taxi, overtime transportation from office to home.	36.26
08/14/24	Steve Toth - Taxi, overtime transportation from office to home.	33.69
08/14/24	Jaina Desai - Taxi, overtime Lyft home from office to home.	16.93
08/27/24	Scottie Shermetaro - Taxi, overtime from office to home.	28.15
08/28/24	Quin Wetzel - Taxi, overtime from office to home.	24.71
	Total	665.04

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Steve Toth - Overtime Meals - Attorney, Chicago OT Meal	13.59
08/01/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL Overtime dinner	40.00
08/06/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.47
08/06/24	Scottie Shermetaro - Overtime Meals - Attorney, Chicago.	40.00
08/06/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL.	40.00
08/09/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL.	39.98
08/10/24	Donatus Wang - Overtime Meal (7/10/24) – Attorney, Munich.	16.26
08/10/24	Carolyn Paus - Overtime Meal (7/15/24) – Attorney, Munich.	17.73
08/11/24	Matthews Brandan - Overtime meal (8/7/24) - Attorney, Chicago.	38.58
08/12/24	R. Marston and J. Desai - Overtime meals (2) – Attorneys (2), Chicago, IL.	76.14
08/13/24	Scottie Shermetaro – Overtime meals – Attorney, Chicago, IL.	40.00
08/13/24	R. Marston and J. Desai - Overtime meals (2) – Attorneys (2), Chicago, IL.	75.47
08/14/24	Scottie Shermetaro - Overtime meals - Attorney, Chicago, IL.	40.00
08/14/24	Jaina Desai - Overtime meals - Attorney, Chicago, IL.	40.00
08/27/24	Scottie Shermetaro - Overtime meals - Attorney, Chicago.	39.32
08/28/24	Quin Wetzel - Overtime meals - Attorney, Chicago, IL.	40.00
	Total	608.54
TOTAL EXPENSES		\$ 6,007.31