

## **APPENDIX A**

### Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Rakesh Patel.** Mr. Patel is a Partner in the Strategic Advisory Group at PJT Partners, based in London. Mr. Patel joined PJT Partners in May 2015 after spending 7 years at J.P. Morgan, most recently as the Co-Head of EMEA Healthcare Banking, and 4 years as the Global Head of M&A for Novartis Pharma. Mr. Patel has advised on numerous transactions across the healthcare segments including biopharma, generics, OTC, biotech, animal health and medtech. He has worked across the full advisory platform ranging from M&A, equity/IPO and debt issuance, including sector-specific credit ratings analyses. He started his banking career in 1995 and worked at Credit Suisse First Boston and Morgan Stanley prior to joining the Corporate M&A team at Novartis in 2005. Mr. Patel was formerly a Non-Executive Director of IOMet Pharma, a private UK-based immune-oncology focused biotech company (sold to Merck Inc. in 2015). Mr. Patel received BA and M.A. in Natural Sciences (Chemistry) from the University of Cambridge.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar

Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.

- **Amit Sharma.** Mr. Sharma is a Managing Director focused on Healthcare in the Strategic Advisory Group at PJT Partners, based in Los Angeles. Prior to joining PJT Partners in 2020, Mr. Sharma was an Entrepreneur during which time he successfully founded and exited multiple startups in the Healthcare space. Previous to entrepreneurship, Mr. Sharma held various leadership roles of increasing responsibility at Amgen, across Commercial, Finance and Corporate Strategy functions. During this time, Amit lived/worked in Asia, Europe, North and South America. Mr. Sharma started his banking career at J.P. Morgan focusing on Biopharma M&A across both New York and London. He received a BA in Biology (specialization in genetics) from The University of Chicago.
- **Avi Raval.** Mr. Raval is a Managing Director in the Strategic Advisory Group at PJT Partners, based in New York. Mr. Raval was most recently the CFO and CBO of the gene editing company Synthego and has more than 20 years of financial and strategic experience. Prior to joining Synthego, he was a Managing Director and founding member of the Healthcare Group at Perella Weinberg Partners with a primary focus on Medical Devices. During his tenure there, Mr. Raval advised companies on a wide variety of mergers and acquisitions, strategic matters, and public and private financings and also served as Chief Operating Officer for the firm's advisory business. Prior to that, Mr. Raval started his investment banking career in J.P. Morgan's Healthcare Group. Mr. Raval holds a BA from the University of Pennsylvania and an MBA from the Wharton School of the University of Pennsylvania.
- **Sammy Lamali.** Mr. Lamali is a Director at PJT Partners with a focus on the healthcare sector. Mr. Lamali joined PJT in 2023 from Morgan Stanley where he was an Executive Director in the EMEA Healthcare Investment Banking team and advised companies on a range of M&A, equity and debt transactions. Prior to that Mr. Lamali was a Director in the EMEA Healthcare Investment Banking team at BNP Paribas and Director of Corporate Healthcare M&A in EMEA at McKesson. Mr. Lamali holds a master's degree in biotech engineering from Institut Sup'Biotech de Paris.
- **Dylan Friesner.** Mr. Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.

- **May Li.** Ms. Li is an Associate in the Strategic Advisory group at PJT Partners, based in Los Angeles. She joined the firm in 2021. Ms. Li received a BBA in Strategy & Finance from the University of Michigan and an MBA from the Wharton School at the University of Pennsylvania.
- **Ahmad Choudhry.** Mr. Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.

## **APPENDIX B**

PJT Partners



September 10, 2024

Vikram Bajaj  
Chief Financial Officer  
Vyair Medical, Inc.  
26126 N Riverwoods Blvd  
Mettawa, IL 60045

|                         |           |                          |
|-------------------------|-----------|--------------------------|
| Capital Raising Fee:    | \$        | 750,000.00               |
| Less: Payment Received  |           | <u>(600,000.00)</u>      |
| <b>Total Amount Due</b> | <b>\$</b> | <b><u>150,000.00</u></b> |

**Invoice No. 10027972**

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**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-78000  
pjtaaccountingus@pjtpartners.com

PJT Partners



August 14, 2024

Charles Braley  
 Vyaire Medical, Inc.  
 26126 N Riverwoods Blvd  
 Mettawa, IL 60045

|                                                                                            |           |                          |
|--------------------------------------------------------------------------------------------|-----------|--------------------------|
| Monthly Fee pro-rated for the period of June 9, 2024 through June 30, 2024: <sup>(1)</sup> | \$        | 128,333.33               |
| Out-of-pocket expenses processed through July 23, 2024: <sup>(2)</sup>                     |           |                          |
| Meals                                                                                      | \$        | 145.00                   |
|                                                                                            |           | <u>145.00</u>            |
| <b>Total Amount Due</b>                                                                    | <b>\$</b> | <b><u>128,478.32</u></b> |

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<sup>(1)</sup> Pro-rated *Monthly Fee* calculated as follows: 22 days out of 30 days multiplied by \$175,000.

<sup>(2)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10028852****PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaaccountingus@pjtpartners.com

**Vyair Medical, Inc.**  
**Summary of Expenses**

|                | <b>GL Detail<br/>Jul-24</b> | <b>Total<br/>Expenses</b> |
|----------------|-----------------------------|---------------------------|
| Employee Meals | \$ 145.00                   | \$ 145.00                 |
| <b>Total</b>   | <b>\$ 145.00</b>            | <b>\$ 145.00</b>          |
|                |                             |                           |
|                | <b>Meals</b>                | <b>\$ 145.00</b>          |
|                |                             |                           |
|                | <b>Total Expenses</b>       | <b>\$ 145.00</b>          |

Vyair Medical, Inc.  
 Detail of Expenses Processed  
 Through July 23, 2024  
 Invoice No. 10028852

**Employee Meals**

|                                        |          |       |                  |
|----------------------------------------|----------|-------|------------------|
| Choudhry (weekend working lunch meal)  | 06/09/24 | 25.00 |                  |
| Friesner (weekend working lunch meal)  | 06/09/24 | 25.00 |                  |
| Friesner (weekend working dinner meal) | 06/09/24 | 35.00 |                  |
| Mason (weekend working lunch meal)     | 06/09/24 | 25.00 |                  |
| Mason (weekend working dinner meal)    | 06/09/24 | 35.00 |                  |
| <b>Subtotal - Employee Meals</b>       |          |       | <b>\$ 145.00</b> |
| <b>Total Expenses</b>                  |          |       | <b>\$ 145.00</b> |

PJT Partners



September 26, 2024

Charles Braley  
 Vyaire Medical, Inc.  
 26126 N Riverwoods Blvd  
 Mettawa, IL 60045

Monthly Fee for the period of July 1, 2024 through July 31, 2024: \$ 175,000.00

Out-of-pocket expenses processed through August 16, 2024:<sup>(1)</sup>

|                                |           |                     |
|--------------------------------|-----------|---------------------|
| Ground Transportation          | \$ 269.50 |                     |
| Communications                 | 71.62     |                     |
| Disclosure/Compliance Services | 685.73    | 1,026.85            |
| Subtotal                       |           | 176,026.85          |
| Less: Payment Received         |           | (141,026.85)        |
| <b>Total Amount Due</b>        |           | <b>\$ 35,000.00</b> |

**Invoice No. 10029024**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtagcountingus@pjtpartners.com

**Vyair Medical, Inc.**  
**Summary of Expenses**

|                                       | <b>GL Detail<br/>Aug-24</b> | <b>Total<br/>Expenses</b> |
|---------------------------------------|-----------------------------|---------------------------|
| Ground Transportation                 | \$ 269.50                   | <b>269.50</b>             |
| Communications                        | 71.62                       | <b>71.62</b>              |
| Compliance/Disclosure Services        | 685.73                      | <b>685.73</b>             |
| <b>Total</b>                          | <b>\$ 1,026.85</b>          | <b>\$ 1,026.85</b>        |
|                                       |                             |                           |
| <b>Ground Transportation</b>          | <b>\$</b>                   | <b>269.50</b>             |
| <b>Communications</b>                 |                             | <b>71.62</b>              |
| <b>Compliance/Disclosure Services</b> |                             | <b>685.73</b>             |
|                                       |                             |                           |
| <b>Total Expenses</b>                 | <b>\$</b>                   | <b>1,026.85</b>           |

**Vyair Medical, Inc.**  
**Detail of Expenses Processed**  
**Through August 16, 2024**  
**Invoice No. 10029024**

**Ground Transportation**

|                                             |          |       |                  |
|---------------------------------------------|----------|-------|------------------|
| Choudhry (weekend taxi to office from home) | 06/09/24 | 78.34 |                  |
| Choudhry (weeknight taxi home from office)  | 06/10/24 | 96.94 |                  |
| Choudhry (weekend taxi to office from home) | 06/16/24 | 94.22 |                  |
|                                             |          | <hr/> |                  |
| <b>Subtotal - Ground Transportation</b>     |          |       | <b>\$ 269.50</b> |

**Communications**

|                                  |                     |       |              |
|----------------------------------|---------------------|-------|--------------|
| Friesner (mobile business calls) | 06/20/24 - 07/05/24 | 71.62 |              |
|                                  |                     | <hr/> |              |
| <b>Subtotal - Communications</b> |                     |       | <b>71.62</b> |

**Compliance/Disclosure Services**

|                                                             |                     |           |                               |
|-------------------------------------------------------------|---------------------|-----------|-------------------------------|
| Consilio (compliance/disclosure related services)           | 06/09/24 - 06/30/24 | 55.73     |                               |
| SRD Legal Services (compliance/disclosure related services) | 06/14/24            | 630.00    |                               |
|                                                             |                     | <hr/>     |                               |
| <b>Subtotal - Compliance/Disclosure Services</b>            |                     |           | <b>685.73</b>                 |
|                                                             |                     | <hr/>     |                               |
| <b>Total Expenses</b>                                       |                     | <b>\$</b> | <b><u><u>1,026.85</u></u></b> |

PJT Partners



October 31, 2024

Charles Braley  
 Vyair Medical, Inc.  
 26126 N Riverwoods Blvd  
 Mettawa, IL 60045

|                                                                             |           |                         |
|-----------------------------------------------------------------------------|-----------|-------------------------|
| Monthly Fee for the period of August 1, 2024 through August 31, 2024:       | \$        | 175,000.00              |
| Out-of-pocket expenses processed through September 23, 2024: <sup>(1)</sup> |           |                         |
| Ground Transportation                                                       | \$        | 83.76                   |
| Communications                                                              |           | 74.98                   |
| Meals                                                                       |           | 774.37                  |
|                                                                             |           | <u>933.11</u>           |
| Subtotal                                                                    |           | 175,933.11              |
| Less: Payment Received                                                      |           | <u>(140,933.11)</u>     |
| <b>Total Amount Due</b>                                                     | <b>\$</b> | <b><u>35,000.00</u></b> |

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10029272**

**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaaccountingus@pjtpartners.com

**Vyair Medical, Inc.**  
**Summary of Expenses**

|                              | <b>GL Detail<br/>Sep-24</b> | <b>Total<br/>Expenses</b> |
|------------------------------|-----------------------------|---------------------------|
| Ground Transportation        | \$ 83.76                    | <b>83.76</b>              |
| Communications               | 74.98                       | <b>74.98</b>              |
| Employee Meals               | 774.37                      | <b>774.37</b>             |
| <b>Total</b>                 | <b>\$ 933.11</b>            | <b>\$ 933.11</b>          |
|                              |                             |                           |
| <b>Ground Transportation</b> | <b>\$</b>                   | <b>83.76</b>              |
| <b>Communications</b>        |                             | <b>74.98</b>              |
| <b>Meals</b>                 |                             | <b>774.37</b>             |
|                              |                             |                           |
| <b>Total Expenses</b>        | <b>\$</b>                   | <b>933.11</b>             |

Vyair Medical, Inc.  
Detail of Expenses Processed  
Through September 23, 2024  
Invoice No. 10029272

**Ground Transportation**

|                                            |                                         |       |                 |
|--------------------------------------------|-----------------------------------------|-------|-----------------|
| Friesner (weeknight taxi home from office) | 08/09/24                                | 83.76 |                 |
|                                            | <b>Subtotal - Ground Transportation</b> | 83.76 | <b>\$ 83.76</b> |

**Communications**

|                                             |                                  |       |              |
|---------------------------------------------|----------------------------------|-------|--------------|
| Friesner (mobile access for business calls) | 08/21/24                         | 74.98 |              |
|                                             | <b>Subtotal - Communications</b> | 74.98 | <b>74.98</b> |

**Employee Meals**

|                                          |                                  |           |                  |
|------------------------------------------|----------------------------------|-----------|------------------|
| Choudhry (weekend working lunch meal)    | 06/09/24                         | 25.00     |                  |
| Choudhry (weeknight working dinner meal) | 06/10/24                         | 35.00     |                  |
| Friesner (weekend working lunch meal)    | 06/09/24                         | 25.00     |                  |
| Friesner (weekend working dinner meal)   | 06/09/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 06/13/24                         | 34.37     |                  |
| Friesner (weekend working dinner meal)   | 06/16/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 06/17/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 06/20/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 06/24/24                         | 35.00     |                  |
| Friesner (weekend working dinner meal)   | 06/30/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/02/24                         | 35.00     |                  |
| Friesner (weekend working dinner meal)   | 07/06/24                         | 35.00     |                  |
| Friesner (weekend working dinner meal)   | 07/07/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/08/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/09/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/15/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/16/24                         | 35.00     |                  |
| Friesner (weekend working dinner meal)   | 07/18/24                         | 35.00     |                  |
| Friesner (weeknight working dinner meal) | 07/24/24                         | 35.00     |                  |
| Friesner (weekend working dinner meal)   | 08/04/24                         | 35.00     |                  |
| Mason (weekend working lunch meal)       | 06/09/24                         | 25.00     |                  |
| Mason (weekend working dinner meal)      | 06/09/24                         | 35.00     |                  |
| Mason (weeknight working dinner meal)    | 06/25/24                         | 35.00     |                  |
|                                          | <b>Subtotal - Employee Meals</b> | 774.37    | <b>774.37</b>    |
|                                          | <b>Total Expenses</b>            | \$ 933.11 | <b>\$ 933.11</b> |

## **APPENDIX C**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional      | Title             | Hours                      |
|-------------------|-------------------|----------------------------|
| Jamie Baird       | Partner           | 17.0                       |
| Rakesh Patel      | Partner           | 2.0                        |
| Michael Schlappig | Managing Director | 41.5                       |
| Amit Sharma       | Managing Director | 2.0                        |
| Sammy Lamali      | Director          | 2.0                        |
| Dylan Friesner    | Vice President    | 110.5                      |
| May Li            | Associate         | 2.0                        |
| Ahmad Choudhry    | Analyst           | 121.0                      |
| Raymond Mason     | Analyst           | <u>70.5</u>                |
|                   | <b>Total</b>      | <b><u><u>368.5</u></u></b> |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional | Date     | Hours       | Explanation                                                 |
|--------------|----------|-------------|-------------------------------------------------------------|
| Jamie Baird  | 06/10/24 | 0.5         | Call with Counsel re First Day Hearing prep                 |
| Jamie Baird  | 06/10/24 | 0.5         | Update call with Lenders and Management                     |
| Jamie Baird  | 06/10/24 | 0.5         | Internal discussion re First Day filings                    |
| Jamie Baird  | 06/10/24 | 1.0         | Reviewed First Day filings                                  |
| Jamie Baird  | 06/11/24 | 2.0         | First Day Hearing                                           |
| Jamie Baird  | 06/11/24 | 0.5         | Internal meeting re sale process                            |
| Jamie Baird  | 06/13/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 06/17/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 06/17/24 | 0.5         | Call with Alix re Debtors' assets                           |
| Jamie Baird  | 06/18/24 | 0.5         | Diligence call with interested party                        |
| Jamie Baird  | 06/18/24 | 0.5         | Diligence call with interested party                        |
| Jamie Baird  | 06/18/24 | 0.5         | Internal meeting re sale process                            |
| Jamie Baird  | 06/20/24 | 1.0         | Special committee meeting                                   |
| Jamie Baird  | 06/21/24 | 1.0         | Diligence call with interested party                        |
| Jamie Baird  | 06/21/24 | 0.5         | Diligence call with interested party                        |
| Jamie Baird  | 06/24/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 06/24/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 06/25/24 | 0.5         | Internal meeting re sale process                            |
| Jamie Baird  | 06/25/24 | 0.5         | Review of draft court documents                             |
| Jamie Baird  | 06/26/24 | 1.0         | Special committee meeting                                   |
| Jamie Baird  | 06/26/24 | 1.0         | Review of documents related to sales process                |
| Jamie Baird  | 06/27/24 | 0.5         | Diligence call with interested party                        |
| Jamie Baird  | 06/27/24 | 0.5         | Update call with Lenders' advisors                          |
| Jamie Baird  | 06/27/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 06/27/24 | 1.0         | Review of documents related to sales process                |
|              |          | <b>17.0</b> |                                                             |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional | Date     | Hours      | Explanation                      |
|--------------|----------|------------|----------------------------------|
| Rakesh Patel | 06/13/24 | 0.5        | Internal meeting re sale process |
| Rakesh Patel | 06/13/24 | 0.5        | Internal meeting re sale process |
| Rakesh Patel | 06/14/24 | 0.5        | Internal meeting re sale process |
| Rakesh Patel | 06/15/24 | 0.5        | Internal meeting re sale process |
|              |          | <u>2.0</u> |                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional      | Date     | Hours | Explanation                                                 |
|-------------------|----------|-------|-------------------------------------------------------------|
| Michael Schlappig | 06/10/24 | 0.5   | Call with Counsel re declarations                           |
| Michael Schlappig | 06/10/24 | 0.5   | Internal discussion re declarations                         |
| Michael Schlappig | 06/10/24 | 1.0   | Call with Counsel re First Day Hearing prep                 |
| Michael Schlappig | 06/10/24 | 0.5   | Update call with Lenders and Management                     |
| Michael Schlappig | 06/10/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/10/24 | 0.5   | Call with Alix Partners re Debtors' assets                  |
| Michael Schlappig | 06/10/24 | 1.5   | Review of First Day filings                                 |
| Michael Schlappig | 06/10/24 | 0.5   | Internal discussion re First Day filings                    |
| Michael Schlappig | 06/11/24 | 0.5   | Call with Counsel re First Day Hearing prep                 |
| Michael Schlappig | 06/11/24 | 0.5   | Review of materials for sale process                        |
| Michael Schlappig | 06/11/24 | 2.0   | First Day Hearing                                           |
| Michael Schlappig | 06/11/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/11/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/11/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 06/11/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 06/12/24 | 0.5   | Internal process meeting                                    |
| Michael Schlappig | 06/12/24 | 0.5   | Review of materials for sale process                        |
| Michael Schlappig | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/12/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 06/13/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 06/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/13/24 | 0.5   | Review of declaration                                       |
| Michael Schlappig | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/17/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 06/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/17/24 | 0.5   | Call with Alix re Debtors' assets                           |
| Michael Schlappig | 06/17/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 06/18/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/18/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 06/19/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 06/19/24 | 0.5   | Status call with Debtors' advisors                          |
| Michael Schlappig | 06/19/24 | 0.5   | Review of declaration                                       |
| Michael Schlappig | 06/19/24 | 0.5   | Review of email correspondence                              |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional      | Date     | Hours       | Explanation                                                 |
|-------------------|----------|-------------|-------------------------------------------------------------|
| Michael Schlappig | 06/20/24 | 1.0         | Special committee meeting                                   |
| Michael Schlappig | 06/20/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 06/20/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/20/24 | 2.0         | Diligence call with interested party                        |
| Michael Schlappig | 06/20/24 | 0.5         | Review of declaration                                       |
| Michael Schlappig | 06/20/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 06/21/24 | 0.5         | Diligence call with interested party                        |
| Michael Schlappig | 06/21/24 | 1.0         | Review of declaration                                       |
| Michael Schlappig | 06/21/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 06/24/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/24/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 06/24/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/24/24 | 0.5         | Review of declaration                                       |
| Michael Schlappig | 06/24/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 06/25/24 | 0.5         | Internal meeting re sale process                            |
| Michael Schlappig | 06/26/24 | 1.0         | Special committee meeting                                   |
| Michael Schlappig | 06/26/24 | 0.5         | Diligence call with interested party                        |
| Michael Schlappig | 06/26/24 | 0.5         | Review of corporate entities and functions                  |
| Michael Schlappig | 06/26/24 | 0.5         | Diligence call with interested party                        |
| Michael Schlappig | 06/26/24 | 1.0         | Review of documents related to sale process                 |
| Michael Schlappig | 06/26/24 | 0.5         | Review of draft court filings                               |
| Michael Schlappig | 06/26/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 06/27/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 06/27/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/27/24 | 0.5         | Review of draft court filings                               |
| Michael Schlappig | 06/27/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 06/27/24 | 2.0         | Review of documents related to sale process                 |
| Michael Schlappig | 06/28/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 06/29/24 | 1.0         | Review of email correspondence                              |
| Michael Schlappig | 06/30/24 | 0.5         | Review of email correspondence                              |
|                   |          | <b>41.5</b> |                                                             |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional | Date     | Hours      | Explanation                      |
|--------------|----------|------------|----------------------------------|
| Amit Sharma  | 06/13/24 | 0.5        | Internal meeting re sale process |
| Amit Sharma  | 06/13/24 | 0.5        | Internal meeting re sale process |
| Amit Sharma  | 06/14/24 | 0.5        | Internal meeting re sale process |
| Amit Sharma  | 06/15/24 | 0.5        | Internal meeting re sale process |
|              |          | <u>2.0</u> |                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional | Date     | Hours      | Explanation                      |
|--------------|----------|------------|----------------------------------|
| Sammy Lamali | 06/13/24 | 0.5        | Internal meeting re sale process |
| Sammy Lamali | 06/13/24 | 0.5        | Internal meeting re sale process |
| Sammy Lamali | 06/14/24 | 0.5        | Internal meeting re sale process |
| Sammy Lamali | 06/15/24 | 0.5        | Internal meeting re sale process |
|              |          | <u>2.0</u> |                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 06/11/24 | 2.0   | First Day Hearing                                           |
| Dylan Friesner | 06/11/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/11/24 | 3.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/11/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/11/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/11/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 06/11/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/12/24 | 1.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/12/24 | 0.5   | Internal process meeting                                    |
| Dylan Friesner | 06/12/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/12/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/12/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/13/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 06/13/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/13/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/13/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/13/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/14/24 | 2.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/14/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/14/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/14/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/17/24 | 3.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/17/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 06/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/17/24 | 0.5   | Call with Alix re Debtors' assets                           |
| Dylan Friesner | 06/17/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/17/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/17/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/18/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 06/18/24 | 1.0   | Diligence call with interested party                        |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                           |
|----------------|----------|-------|-------------------------------------------------------|
| Dylan Friesner | 06/18/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/18/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/18/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/18/24 | 0.3   | Diligence call with interested party                  |
| Dylan Friesner | 06/18/24 | 2.0   | Email correspondence                                  |
| Dylan Friesner | 06/18/24 | 1.0   | Sales process management and bidder diligence support |
| Dylan Friesner | 06/18/24 | 0.5   | Sale process contact log maintenance                  |
| Dylan Friesner | 06/19/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/19/24 | 3.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/19/24 | 0.5   | Status call with Debtors' advisors                    |
| Dylan Friesner | 06/19/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/19/24 | 1.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/19/24 | 2.0   | Email correspondence                                  |
| Dylan Friesner | 06/19/24 | 1.0   | Sales process management and bidder diligence support |
| Dylan Friesner | 06/19/24 | 0.5   | Sale process contact log maintenance                  |
| Dylan Friesner | 06/20/24 | 1.0   | Special committee meeting                             |
| Dylan Friesner | 06/20/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/20/24 | 0.5   | Update call with Lenders' advisors                    |
| Dylan Friesner | 06/20/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/20/24 | 2.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/20/24 | 0.8   | Diligence call with interested party                  |
| Dylan Friesner | 06/20/24 | 2.0   | Email correspondence                                  |
| Dylan Friesner | 06/20/24 | 1.0   | Sales process management and bidder diligence support |
| Dylan Friesner | 06/20/24 | 0.5   | Sale process contact log maintenance                  |
| Dylan Friesner | 06/21/24 | 1.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/21/24 | 1.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/21/24 | 1.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/21/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/21/24 | 1.0   | Diligence call with interested party                  |
| Dylan Friesner | 06/21/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/21/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/21/24 | 2.0   | Email correspondence                                  |
| Dylan Friesner | 06/21/24 | 1.0   | Sales process management and bidder diligence support |
| Dylan Friesner | 06/21/24 | 0.5   | Sale process contact log maintenance                  |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                  |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 06/24/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/24/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 06/24/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/24/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/24/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/24/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/24/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/25/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 06/25/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/25/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/25/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/25/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/25/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/25/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/25/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/25/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/26/24 | 1.0   | Special committee meeting                                   |
| Dylan Friesner | 06/26/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 06/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 06/26/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 06/26/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 06/26/24 | 1.0   | Review of documents related to sales process                |
| Dylan Friesner | 06/26/24 | 0.5   | Sale process contact log maintenance                        |
| Dylan Friesner | 06/27/24 | 0.5   | Status call with Management and Debtors' advisors           |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours               | Explanation                                           |
|----------------|----------|---------------------|-------------------------------------------------------|
| Dylan Friesner | 06/27/24 | 0.5                 | Diligence call with interested party                  |
| Dylan Friesner | 06/27/24 | 0.5                 | Diligence call with interested party                  |
| Dylan Friesner | 06/27/24 | 0.5                 | Update call with Lenders' advisors                    |
| Dylan Friesner | 06/27/24 | 0.5                 | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/27/24 | 0.5                 | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/27/24 | 2.0                 | Email correspondence                                  |
| Dylan Friesner | 06/27/24 | 1.0                 | Sales process management and bidder diligence support |
| Dylan Friesner | 06/27/24 | 1.0                 | Review of documents related to sales process          |
| Dylan Friesner | 06/27/24 | 0.5                 | Sale process contact log maintenance                  |
| Dylan Friesner | 06/28/24 | 0.5                 | Diligence call with interested party                  |
| Dylan Friesner | 06/28/24 | 0.5                 | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/28/24 | 0.5                 | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/28/24 | 0.5                 | Status call with Management and Debtors' advisors     |
| Dylan Friesner | 06/28/24 | 2.0                 | Email correspondence                                  |
| Dylan Friesner | 06/28/24 | 1.0                 | Sales process management and bidder diligence support |
| Dylan Friesner | 06/28/24 | 0.5                 | Sale process contact log maintenance                  |
|                |          | <b><u>110.5</u></b> |                                                       |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional | Date     | Hours      | Explanation                      |
|--------------|----------|------------|----------------------------------|
| May Li       | 06/13/24 | 0.5        | Internal meeting re sale process |
| May Li       | 06/13/24 | 0.5        | Internal meeting re sale process |
| May Li       | 06/14/24 | 0.5        | Internal meeting re sale process |
| May Li       | 06/15/24 | 0.5        | Internal meeting re sale process |
|              |          | <u>2.0</u> |                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 06/11/24 | 2.0   | First Day Hearing                                           |
| Ahmad Choudhry | 06/11/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/11/24 | 3.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/11/24 | 0.5   | Internal meeting re sale process                            |
| Ahmad Choudhry | 06/11/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/11/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/12/24 | 1.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/12/24 | 0.5   | Internal process meeting                                    |
| Ahmad Choudhry | 06/12/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/12/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/13/24 | 0.5   | Internal meeting re sale process                            |
| Ahmad Choudhry | 06/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/13/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/13/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/13/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/14/24 | 2.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/14/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/14/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/14/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/15/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/15/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/17/24 | 3.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/17/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 06/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/17/24 | 0.5   | Call with Alix re Debtors' assets                           |
| Ahmad Choudhry | 06/17/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/17/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/18/24 | 0.5   | Internal meeting re sale process                            |
| Ahmad Choudhry | 06/18/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/18/24 | 0.5   | Diligence call with interested party                        |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/18/24 | 0.3   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/18/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/18/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/19/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/19/24 | 3.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/19/24 | 0.5   | Status call with Debtors' advisors                          |
| Ahmad Choudhry | 06/19/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/19/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/19/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/19/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/20/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/20/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 06/20/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/20/24 | 2.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/20/24 | 0.8   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/20/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/20/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/21/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/21/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/21/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/21/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/21/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/21/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/21/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/21/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 06/21/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/24/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/24/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 06/24/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                        |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours | Explanation                                           |
|----------------|----------|-------|-------------------------------------------------------|
| Ahmad Choudhry | 06/24/24 | 1.0   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/24/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/24/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 06/24/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 06/25/24 | 0.5   | Internal meeting re sale process                      |
| Ahmad Choudhry | 06/25/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/25/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/25/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/25/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/25/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 06/25/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 06/26/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/26/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/26/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/26/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 06/26/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 06/26/24 | 1.0   | Review of documents related to sales process          |
| Ahmad Choudhry | 06/27/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/27/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/27/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 06/27/24 | 0.5   | Update call with Lenders' advisors                    |
| Ahmad Choudhry | 06/27/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/27/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/27/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 06/27/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 06/27/24 | 1.0   | Review of documents related to sales process          |
| Ahmad Choudhry | 06/28/24 | 0.5   | Diligence call with interested party                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional   | Date     | Hours        | Explanation                                           |
|----------------|----------|--------------|-------------------------------------------------------|
| Ahmad Choudhry | 06/28/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/28/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/28/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 06/28/24 | 2.0          | Email correspondence                                  |
| Ahmad Choudhry | 06/28/24 | 2.0          | Sales process management and bidder diligence support |
|                |          | <b>121.0</b> |                                                       |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional  | Date     | Hours | Explanation                                                 |
|---------------|----------|-------|-------------------------------------------------------------|
| Raymond Mason | 06/11/24 | 2.0   | First Day Hearing                                           |
| Raymond Mason | 06/11/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/11/24 | 3.0   | Diligence call with interested party                        |
| Raymond Mason | 06/11/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/11/24 | 2.0   | Sales process management and bidder diligence support       |
| Raymond Mason | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/12/24 | 1.5   | Diligence call with interested party                        |
| Raymond Mason | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/12/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/12/24 | 0.5   | Internal process meeting                                    |
| Raymond Mason | 06/12/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/12/24 | 2.0   | Sales process management and bidder diligence support       |
| Raymond Mason | 06/13/24 | 0.5   | Internal meeting re sale process                            |
| Raymond Mason | 06/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Raymond Mason | 06/13/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/13/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/13/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/13/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/13/24 | 2.0   | Sales process management and bidder diligence support       |
| Raymond Mason | 06/14/24 | 2.0   | Diligence call with interested party                        |
| Raymond Mason | 06/14/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Raymond Mason | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/14/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/14/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/14/24 | 2.0   | Sales process management and bidder diligence support       |
| Raymond Mason | 06/17/24 | 3.0   | Diligence call with interested party                        |
| Raymond Mason | 06/17/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Raymond Mason | 06/17/24 | 0.5   | Call with Alix re Debtors' assets                           |
| Raymond Mason | 06/17/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/17/24 | 2.0   | Sales process management and bidder diligence support       |
| Raymond Mason | 06/18/24 | 1.0   | Diligence call with interested party                        |
| Raymond Mason | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/18/24 | 0.5   | Diligence call with interested party                        |
| Raymond Mason | 06/18/24 | 0.3   | Diligence call with interested party                        |
| Raymond Mason | 06/18/24 | 2.0   | Email correspondence                                        |
| Raymond Mason | 06/18/24 | 2.0   | Sales process management and bidder diligence support       |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 9, 2024 THROUGH JUNE 30, 2024**

| Professional  | Date     | Hours              | Explanation                                           |
|---------------|----------|--------------------|-------------------------------------------------------|
| Raymond Mason | 06/19/24 | 3.0                | Diligence call with interested party                  |
| Raymond Mason | 06/19/24 | 0.5                | Diligence call with interested party                  |
| Raymond Mason | 06/19/24 | 1.0                | Diligence call with interested party                  |
| Raymond Mason | 06/19/24 | 2.0                | Email correspondence                                  |
| Raymond Mason | 06/19/24 | 2.0                | Sales process management and bidder diligence support |
| Raymond Mason | 06/20/24 | 0.5                | Status call with Management and Debtors' advisors     |
| Raymond Mason | 06/20/24 | 0.5                | Update call with Lenders' advisors                    |
| Raymond Mason | 06/20/24 | 0.5                | Status call with Management and Debtors' advisors     |
| Raymond Mason | 06/20/24 | 2.0                | Diligence call with interested party                  |
| Raymond Mason | 06/20/24 | 0.8                | Diligence call with interested party                  |
| Raymond Mason | 06/20/24 | 2.0                | Email correspondence                                  |
| Raymond Mason | 06/20/24 | 2.0                | Sales process management and bidder diligence support |
| Raymond Mason | 06/21/24 | 1.0                | Diligence call with interested party                  |
| Raymond Mason | 06/21/24 | 1.0                | Diligence call with interested party                  |
| Raymond Mason | 06/21/24 | 0.5                | Status call with Management and Debtors' advisors     |
| Raymond Mason | 06/21/24 | 1.0                | Diligence call with interested party                  |
| Raymond Mason | 06/21/24 | 0.5                | Status call with Management and Debtors' advisors     |
| Raymond Mason | 06/21/24 | 0.5                | Diligence call with interested party                  |
| Raymond Mason | 06/21/24 | 2.0                | Email correspondence                                  |
| Raymond Mason | 06/21/24 | 2.0                | Sales process management and bidder diligence support |
|               |          | <u><u>70.5</u></u> |                                                       |

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional      | Title             | Hours                      |
|-------------------|-------------------|----------------------------|
| Jamie Baird       | Partner           | 33.5                       |
| Michael Schlappig | Managing Director | 68.0                       |
| Avi Raval         | Managing Director | 0.5                        |
| Dylan Friesner    | Vice President    | 197.0                      |
| Ahmad Choudhry    | Analyst           | <u>217.5</u>               |
|                   | <b>Total</b>      | <b><u><u>516.5</u></u></b> |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional | Date     | Hours | Explanation                                                 |
|--------------|----------|-------|-------------------------------------------------------------|
| Jamie Baird  | 07/01/24 | 0.5   | Diligence call with interested party                        |
| Jamie Baird  | 07/01/24 | 0.5   | Update call with UCC advisors                               |
| Jamie Baird  | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/02/24 | 0.5   | Diligence call with interested party                        |
| Jamie Baird  | 07/02/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/02/24 | 0.5   | Internal meeting re sale process                            |
| Jamie Baird  | 07/02/24 | 0.5   | Internal meeting re sale process                            |
| Jamie Baird  | 07/03/24 | 1.0   | Special committee meeting                                   |
| Jamie Baird  | 07/03/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/05/24 | 0.5   | Diligence call with interested party                        |
| Jamie Baird  | 07/05/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/05/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/08/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 07/08/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/09/24 | 0.5   | Update call with UCC advisors                               |
| Jamie Baird  | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Jamie Baird  | 07/09/24 | 2.0   | Second Day Hearing                                          |
| Jamie Baird  | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/10/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/11/24 | 1.0   | Special committee meeting                                   |
| Jamie Baird  | 07/11/24 | 0.5   | Update call with UCC advisors                               |
| Jamie Baird  | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 07/13/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 07/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Jamie Baird  | 07/15/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/18/24 | 1.0   | Special committee meeting                                   |
| Jamie Baird  | 07/18/24 | 0.5   | Update call with Lenders' advisors                          |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional | Date     | Hours              | Explanation                                                 |
|--------------|----------|--------------------|-------------------------------------------------------------|
| Jamie Baird  | 07/19/24 | 0.5                | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/19/24 | 0.5                | Status call with Debtors' advisors                          |
| Jamie Baird  | 07/22/24 | 0.5                | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 07/22/24 | 0.5                | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 07/22/24 | 0.5                | Internal meeting re sale process                            |
| Jamie Baird  | 07/23/24 | 1.0                | Internal meeting re sale process                            |
| Jamie Baird  | 07/25/24 | 0.5                | Update call with Lenders' advisors                          |
| Jamie Baird  | 07/25/24 | 1.0                | Diligence call with interested party                        |
| Jamie Baird  | 07/26/24 | 1.0                | Special committee meeting                                   |
| Jamie Baird  | 07/29/24 | 0.5                | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 07/29/24 | 1.0                | Diligence call with interested party                        |
| Jamie Baird  | 07/29/24 | 0.5                | Status call with Management and Debtors' advisors           |
|              |          | <u><b>33.5</b></u> |                                                             |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional      | Date     | Hours | Explanation                                                 |
|-------------------|----------|-------|-------------------------------------------------------------|
| Michael Schlappig | 07/01/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/01/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/01/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/02/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/02/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/02/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 07/02/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 07/02/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/03/24 | 1.0   | Special committee meeting                                   |
| Michael Schlappig | 07/03/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/03/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/03/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/03/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/04/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/05/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/05/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/05/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/05/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/06/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/07/24 | 1.0   | Review of materials related to sale process                 |
| Michael Schlappig | 07/07/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/08/24 | 0.5   | Call with Counsel re First Day Hearing prep                 |
| Michael Schlappig | 07/08/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 07/08/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/08/24 | 1.0   | Review of draft filings                                     |
| Michael Schlappig | 07/08/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/09/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/09/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/10/24 | 0.5   | Status call with Management and Debtors' advisors           |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional      | Date     | Hours | Explanation                                                 |
|-------------------|----------|-------|-------------------------------------------------------------|
| Michael Schlappig | 07/10/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/11/24 | 1.0   | Special committee meeting                                   |
| Michael Schlappig | 07/11/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/11/24 | 0.5   | Review of analysis for sale process                         |
| Michael Schlappig | 07/11/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/12/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/12/24 | 0.5   | Review of analysis for sale process                         |
| Michael Schlappig | 07/12/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/13/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/13/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/13/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/14/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Michael Schlappig | 07/15/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/15/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/16/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 07/16/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/17/24 | 0.5   | Review of materials re sale process                         |
| Michael Schlappig | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/17/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/18/24 | 1.0   | Special committee meeting                                   |
| Michael Schlappig | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/18/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/18/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/18/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 07/19/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 07/19/24 | 1.0   | Review of financial analysis re sale process                |
| Michael Schlappig | 07/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/19/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 07/19/24 | 0.5   | Review of email correspondence                              |
| Michael Schlappig | 07/20/24 | 1.0   | Review of financial analysis re sale process                |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional      | Date     | Hours       | Explanation                                                 |
|-------------------|----------|-------------|-------------------------------------------------------------|
| Michael Schlappig | 07/20/24 | 0.5         | Diligence call with interested party                        |
| Michael Schlappig | 07/20/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/22/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 07/22/24 | 0.5         | Review of materials in response to diligence requests       |
| Michael Schlappig | 07/22/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/22/24 | 0.5         | Internal meeting re sale process                            |
| Michael Schlappig | 07/22/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/23/24 | 1.0         | Internal meeting re sale process                            |
| Michael Schlappig | 07/23/24 | 1.0         | Review of materials in response to diligence requests       |
| Michael Schlappig | 07/23/24 | 1.0         | Review of financial analysis re sale process                |
| Michael Schlappig | 07/23/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/23/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/24/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 07/24/24 | 1.0         | Review of email correspondence                              |
| Michael Schlappig | 07/25/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/25/24 | 1.0         | Review of materials in response to diligence requests       |
| Michael Schlappig | 07/25/24 | 1.0         | Diligence call with interested party                        |
| Michael Schlappig | 07/25/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/25/24 | 0.5         | Update call with Lenders' advisors                          |
| Michael Schlappig | 07/25/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/26/24 | 1.0         | Special committee meeting                                   |
| Michael Schlappig | 07/26/24 | 1.0         | Review of materials re sale process                         |
| Michael Schlappig | 07/26/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/28/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/28/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/29/24 | 0.5         | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 07/29/24 | 0.5         | Diligence call with interested party                        |
| Michael Schlappig | 07/29/24 | 0.5         | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 07/29/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/30/24 | 0.5         | Update call with UCC advisors                               |
| Michael Schlappig | 07/30/24 | 0.5         | Review of email correspondence                              |
| Michael Schlappig | 07/31/24 | 1.0         | Review of materials in response to diligence requests       |
| Michael Schlappig | 07/31/24 | 1.0         | Review of email correspondence                              |
|                   |          | <b>68.0</b> |                                                             |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional | Date     | Hours      | Explanation                      |
|--------------|----------|------------|----------------------------------|
| Avi Raval    | 07/16/24 | 0.5        | Internal meeting re sale process |
|              |          | <u>0.5</u> |                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                            |
|----------------|----------|-------|--------------------------------------------------------|
| Dylan Friesner | 07/01/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/01/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/01/24 | 0.5   | Update call with UCC advisors                          |
| Dylan Friesner | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/01/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/01/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/01/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/01/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/01/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/02/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/02/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/02/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/02/24 | 1.0   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/02/24 | 0.5   | Internal meeting re sale process                       |
| Dylan Friesner | 07/02/24 | 0.5   | Internal meeting re sale process                       |
| Dylan Friesner | 07/02/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/02/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/02/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/03/24 | 1.0   | Special committee meeting                              |
| Dylan Friesner | 07/03/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/03/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/03/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/03/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/03/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/03/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/03/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/04/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/04/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/04/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/04/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/05/24 | 0.5   | Diligence call with interested party                   |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 07/05/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/05/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/05/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/05/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/05/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/05/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/05/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/05/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/06/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/06/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/06/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/06/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/07/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/07/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/07/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/07/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/07/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/08/24 | 1.5   | Call with Debtors' advisors                                 |
| Dylan Friesner | 07/08/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/08/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 07/08/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/08/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/08/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/08/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/08/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/08/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/09/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/09/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/09/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/09/24 | 0.5   | Organization of correspondence with interested parties      |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                            |
|----------------|----------|-------|--------------------------------------------------------|
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/10/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/10/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/10/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/11/24 | 1.0   | Special committee meeting                              |
| Dylan Friesner | 07/11/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/11/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/11/24 | 0.5   | Update call with UCC advisors                          |
| Dylan Friesner | 07/11/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/11/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/11/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/11/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/11/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/11/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/11/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/11/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/12/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 07/12/24 | 1.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/12/24 | 1.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/12/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/12/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/12/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/12/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 07/13/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 07/13/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 07/13/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 07/13/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 07/13/24 | 1.0   | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/13/24 | 0.5   | Organization of correspondence with interested parties |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 07/15/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/15/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/15/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/15/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/15/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/15/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/16/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/16/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 07/16/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/16/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/16/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/16/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/16/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/17/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/17/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/17/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/17/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/17/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/18/24 | 1.0   | Special committee meeting                                   |
| Dylan Friesner | 07/18/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/18/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/18/24 | 0.5   | Diligence call with interested party                        |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 07/18/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/18/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/18/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/19/24 | 0.5   | Status call with Debtors' advisors                          |
| Dylan Friesner | 07/19/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/19/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/19/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/19/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/19/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/20/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/20/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/20/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/20/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/22/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/22/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/22/24 | 2.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/22/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 07/22/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/22/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/22/24 | 0.5   | Internal meeting re sale process                            |
| Dylan Friesner | 07/22/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/22/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/22/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/23/24 | 1.0   | Internal meeting re sale process                            |
| Dylan Friesner | 07/23/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 07/23/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/23/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/23/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/24/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 07/24/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/24/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/24/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/25/24 | 1.0   | Special committee meeting                                   |
| Dylan Friesner | 07/25/24 | 0.5   | Update call with Lenders' advisors                          |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 07/25/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/25/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/25/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 07/25/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/25/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/25/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/26/24 | 2.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/26/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/26/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/26/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/26/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/26/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/26/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/27/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 07/27/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/27/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/27/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/28/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/28/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/28/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/28/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/29/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 07/29/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 07/29/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 07/29/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 07/29/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/29/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/29/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/30/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/30/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 07/30/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 07/30/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 07/30/24 | 1.0   | Sales process management and bidder diligence support       |
| Dylan Friesner | 07/30/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 07/31/24 | 0.5   | Status call with Debtors' advisors                          |

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| Professional   | Date     | Hours        | Explanation                                            |
|----------------|----------|--------------|--------------------------------------------------------|
| Dylan Friesner | 07/31/24 | 0.5          | Diligence call with interested party                   |
| Dylan Friesner | 07/31/24 | 1.0          | Diligence call with interested party                   |
| Dylan Friesner | 07/31/24 | 0.5          | Diligence call with interested party                   |
| Dylan Friesner | 07/31/24 | 2.0          | Email correspondence                                   |
| Dylan Friesner | 07/31/24 | 1.0          | Sales process management and bidder diligence support  |
| Dylan Friesner | 07/31/24 | 0.5          | Organization of correspondence with interested parties |
|                |          | <b>197.0</b> |                                                        |

**PJT PARTNERS LP**  
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**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                           |
|----------------|----------|-------|-------------------------------------------------------|
| Ahmad Choudhry | 07/01/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/01/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/01/24 | 0.5   | Update call with UCC advisors                         |
| Ahmad Choudhry | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/01/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/01/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/01/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/01/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 07/01/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/02/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/02/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/02/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/02/24 | 1.0   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/02/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 07/02/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/03/24 | 0.5   | Update call with Lenders' advisors                    |
| Ahmad Choudhry | 07/03/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/03/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/03/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/03/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/03/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 07/03/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/04/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/04/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 07/04/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/05/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/05/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/05/24 | 1.0   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/05/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/05/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/05/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/05/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 07/05/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 07/05/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/06/24 | 1.0   | Diligence call with interested party                  |

**PJT PARTNERS LP**  
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**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 07/06/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/06/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/07/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/07/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/07/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/07/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/08/24 | 1.5   | Call with Debtors' advisors                                 |
| Ahmad Choudhry | 07/08/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/08/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 07/08/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/08/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/08/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/08/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/08/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/09/24 | 0.5   | Update call with UCC advisors                               |
| Ahmad Choudhry | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/09/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/09/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/09/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/09/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/10/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/10/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/11/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/11/24 | 0.5   | Status call with Management and Debtors' advisors           |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 07/11/24 | 0.5   | Update call with UCC advisors                               |
| Ahmad Choudhry | 07/11/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/11/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/11/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/11/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/11/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/11/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/11/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/12/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/12/24 | 1.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/12/24 | 1.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/12/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/12/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/12/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/12/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/13/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/13/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/13/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/13/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/15/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/15/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/15/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/15/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/15/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/15/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/16/24 | 0.5   | Update call with UCC advisors                               |
| Ahmad Choudhry | 07/16/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/16/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/16/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/16/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/16/24 | 2.0   | Sales process management and bidder diligence support       |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/17/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/17/24 | 1.0   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/17/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/17/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/17/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/17/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/18/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/18/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/18/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/18/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/18/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/18/24 | 2.0   | Sales Process Related Prospective Buyer Call                |
| Ahmad Choudhry | 07/19/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/19/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/19/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/19/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/20/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/20/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/20/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/22/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/22/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/22/24 | 2.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/22/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 07/22/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/22/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/22/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/22/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/22/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/23/24 | 1.0   | Diligence call with interested party                        |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 07/23/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/23/24 | 0.5   | Update call with UCC advisors                               |
| Ahmad Choudhry | 07/23/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/23/24 | 1.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/23/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/23/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/24/24 | 1.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/24/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/24/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/24/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/25/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/25/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/25/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/25/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/25/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/25/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/25/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/26/24 | 2.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/26/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/26/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/26/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/26/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/26/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/26/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/26/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/26/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/27/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/27/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/27/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/28/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 07/28/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 07/28/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 07/29/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 07/29/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 07/29/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 07/29/24 | 0.5   | Status call with Management and Debtors' advisors           |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

| Professional   | Date     | Hours        | Explanation                                           |
|----------------|----------|--------------|-------------------------------------------------------|
| Ahmad Choudhry | 07/29/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/29/24 | 0.5          | Update call with Lenders' advisors                    |
| Ahmad Choudhry | 07/29/24 | 2.0          | Email correspondence                                  |
| Ahmad Choudhry | 07/29/24 | 2.0          | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/30/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 07/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/30/24 | 2.0          | Email correspondence                                  |
| Ahmad Choudhry | 07/30/24 | 2.0          | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/31/24 | 0.5          | Status call with Debtors' advisors                    |
| Ahmad Choudhry | 07/31/24 | 0.5          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/31/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/31/24 | 0.5          | Diligence call with interested party                  |
| Ahmad Choudhry | 07/31/24 | 2.0          | Sales process management and bidder diligence support |
| Ahmad Choudhry | 07/31/24 | 2.0          | Email correspondence                                  |
|                |          | <b>217.5</b> |                                                       |

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional      | Title             | Hours                      |
|-------------------|-------------------|----------------------------|
| Jamie Baird       | Partner           | 68.0                       |
| Michael Schlappig | Managing Director | 142.5                      |
| Dylan Friesner    | Vice President    | 181.5                      |
| Ahmad Choudhry    | Analyst           | <u>235.0</u>               |
|                   | <b>Total</b>      | <b><u><u>627.0</u></u></b> |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional | Date     | Hours | Explanation                                                 |
|--------------|----------|-------|-------------------------------------------------------------|
| Jamie Baird  | 08/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/01/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 08/01/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/01/24 | 0.5   | Special committee meeting                                   |
| Jamie Baird  | 08/03/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Jamie Baird  | 08/04/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/05/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 08/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/05/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/05/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/07/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/07/24 | 0.5   | Special committee meeting                                   |
| Jamie Baird  | 08/08/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/08/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 08/09/24 | 0.5   | Call with Debtors' advisors re bids                         |
| Jamie Baird  | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/11/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Jamie Baird  | 08/11/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/12/24 | 15.5  | Auction                                                     |
| Jamie Baird  | 08/13/24 | 15.5  | Auction                                                     |
| Jamie Baird  | 08/14/24 | 11.5  | Auction                                                     |
| Jamie Baird  | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/15/24 | 0.5   | Update call with Lenders' advisors                          |
| Jamie Baird  | 08/15/24 | 0.5   | Special committee meeting                                   |
| Jamie Baird  | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Jamie Baird  | 08/17/24 | 3.0   | Diligence call with interested party re APA                 |
| Jamie Baird  | 08/18/24 | 0.5   | Diligence call with interested party                        |
| Jamie Baird  | 08/19/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Jamie Baird  | 08/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/26/24 | 1.0   | Sales Hearing                                               |
| Jamie Baird  | 08/28/24 | 0.5   | Special committee meeting                                   |
| Jamie Baird  | 08/29/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Jamie Baird  | 08/29/24 | 0.5   | Update call with Lenders' advisors                          |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional | Date     | Hours       | Explanation   |
|--------------|----------|-------------|---------------|
| Jamie Baird  | 08/30/24 | 2.0         | Sales Hearing |
|              |          | <u>68.0</u> |               |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional      | Date     | Hours | Explanation                                                 |
|-------------------|----------|-------|-------------------------------------------------------------|
| Michael Schlappig | 08/01/24 | 0.5   | Diligence call with interested party                        |
| Michael Schlappig | 08/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 08/01/24 | 0.5   | Update call with Lenders' advisors                          |
| Michael Schlappig | 08/01/24 | 0.5   | Review of sale documents                                    |
| Michael Schlappig | 08/01/24 | 3.0   | Diligence call with interested party                        |
| Michael Schlappig | 08/01/24 | 0.5   | Call with Debtors' advisors re bids                         |
| Michael Schlappig | 08/01/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/01/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/01/24 | 0.5   | Special committee meeting                                   |
| Michael Schlappig | 08/02/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Michael Schlappig | 08/02/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/03/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Michael Schlappig | 08/03/24 | 0.5   | Review of board materials                                   |
| Michael Schlappig | 08/03/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/04/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/04/24 | 1.0   | Review of sale documents                                    |
| Michael Schlappig | 08/04/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/05/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Michael Schlappig | 08/05/24 | 1.5   | Review of bids                                              |
| Michael Schlappig | 08/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Michael Schlappig | 08/05/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/05/24 | 1.5   | Review of email correspondence                              |
| Michael Schlappig | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/06/24 | 1.0   | Review of bids                                              |
| Michael Schlappig | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/06/24 | 0.5   | Update call with UCC advisors                               |
| Michael Schlappig | 08/06/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/07/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/07/24 | 0.5   | Internal meeting re sale process                            |
| Michael Schlappig | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/07/24 | 5.0   | Call with Management and Debtors' advisors re bids          |
| Michael Schlappig | 08/07/24 | 1.0   | Review of email correspondence                              |
| Michael Schlappig | 08/07/24 | 0.5   | Special committee meeting                                   |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional      | Date     | Hours | Explanation                                          |
|-------------------|----------|-------|------------------------------------------------------|
| Michael Schlappig | 08/08/24 | 0.5   | Status call with Management and Debtors' advisors    |
| Michael Schlappig | 08/08/24 | 0.5   | Update call with Lenders' advisors                   |
| Michael Schlappig | 08/08/24 | 0.5   | Internal meeting re sale process                     |
| Michael Schlappig | 08/08/24 | 1.5   | Review of sale auction process                       |
| Michael Schlappig | 08/08/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/09/24 | 0.5   | Call with Debtors' advisors re bids                  |
| Michael Schlappig | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids   |
| Michael Schlappig | 08/09/24 | 0.5   | Update call with UCC advisors                        |
| Michael Schlappig | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids   |
| Michael Schlappig | 08/09/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/10/24 | 1.0   | Review of sale documents                             |
| Michael Schlappig | 08/10/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/11/24 | 1.0   | Diligence call with interested party                 |
| Michael Schlappig | 08/11/24 | 1.0   | Call with Debtors' advisors re bids                  |
| Michael Schlappig | 08/11/24 | 0.5   | Call with Debtors' advisors re bids                  |
| Michael Schlappig | 08/11/24 | 0.5   | Diligence call with interested party                 |
| Michael Schlappig | 08/11/24 | 1.0   | Call with Management and Debtors' advisors re bids   |
| Michael Schlappig | 08/11/24 | 0.5   | Update call with UCC advisors                        |
| Michael Schlappig | 08/11/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/12/24 | 15.5  | Auction                                              |
| Michael Schlappig | 08/12/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/13/24 | 15.5  | Auction                                              |
| Michael Schlappig | 08/13/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/14/24 | 11.5  | Auction                                              |
| Michael Schlappig | 08/14/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/15/24 | 0.5   | Special committee meeting                            |
| Michael Schlappig | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors    |
| Michael Schlappig | 08/15/24 | 0.5   | Update call with Lenders' advisors                   |
| Michael Schlappig | 08/15/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids   |
| Michael Schlappig | 08/16/24 | 0.5   | Review of documents related to sale process          |
| Michael Schlappig | 08/16/24 | 1.0   | Review of declaration in connection with Sale Orders |
| Michael Schlappig | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids   |
| Michael Schlappig | 08/16/24 | 1.0   | Review of email correspondence                       |
| Michael Schlappig | 08/17/24 | 3.0   | Diligence call with interested party re APA          |
| Michael Schlappig | 08/17/24 | 1.0   | Diligence call with interested party re APA          |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional      | Date     | Hours | Explanation                                                           |
|-------------------|----------|-------|-----------------------------------------------------------------------|
| Michael Schlappig | 08/17/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/18/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/18/24 | 0.5   | Diligence call with interested party                                  |
| Michael Schlappig | 08/19/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management           |
| Michael Schlappig | 08/19/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Michael Schlappig | 08/19/24 | 1.0   | Review of declaration in connection with Sale Orders                  |
| Michael Schlappig | 08/19/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                                   |
| Michael Schlappig | 08/20/24 | 0.5   | Update call with UCC advisors                                         |
| Michael Schlappig | 08/20/24 | 1.0   | Review of sale documents                                              |
| Michael Schlappig | 08/20/24 | 1.0   | Review of declaration in connection with Sale Orders                  |
| Michael Schlappig | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                                   |
| Michael Schlappig | 08/20/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/21/24 | 1.0   | Review of declaration in connection with Sale Orders                  |
| Michael Schlappig | 08/21/24 | 0.5   | Review of email correspondence                                        |
| Michael Schlappig | 08/22/24 | 1.0   | Review of sale documents                                              |
| Michael Schlappig | 08/22/24 | 0.5   | Review of email correspondence                                        |
| Michael Schlappig | 08/23/24 | 0.5   | Call with Debtors' advisors re bids                                   |
| Michael Schlappig | 08/23/24 | 1.0   | Call with Debtors' advisors re Sale Hearing prep                      |
| Michael Schlappig | 08/23/24 | 0.5   | Internal meeting re sale hearing                                      |
| Michael Schlappig | 08/23/24 | 0.5   | Review of email correspondence                                        |
| Michael Schlappig | 08/24/24 | 1.0   | Sale Hearing prep                                                     |
| Michael Schlappig | 08/25/24 | 0.5   | Review of email correspondence                                        |
| Michael Schlappig | 08/25/24 | 1.0   | Sale Hearing prep                                                     |
| Michael Schlappig | 08/26/24 | 2.5   | Commute to Delaware for Sale Hearing                                  |
| Michael Schlappig | 08/26/24 | 0.5   | Internal meeting re sale hearing                                      |
| Michael Schlappig | 08/26/24 | 1.0   | Discussions with Debtors and Debtors' advisors post Sale Hearing      |
| Michael Schlappig | 08/26/24 | 1.0   | Discussions with Lenders' advisors and UCC advisors post Sale Hearing |
| Michael Schlappig | 08/26/24 | 1.0   | Sale Hearing                                                          |
| Michael Schlappig | 08/26/24 | 3.0   | Commute from Delaware (Sale Hearing) to Home                          |
| Michael Schlappig | 08/26/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/28/24 | 0.5   | Special committee meeting                                             |
| Michael Schlappig | 08/29/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Michael Schlappig | 08/29/24 | 0.5   | Update call with Lenders' advisors                                    |
| Michael Schlappig | 08/29/24 | 1.0   | Review of email correspondence                                        |
| Michael Schlappig | 08/30/24 | 2.0   | Call with Debtors' advisors re Sale Hearing prep                      |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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| Professional      | Date     | Hours        | Explanation                    |
|-------------------|----------|--------------|--------------------------------|
| Michael Schlappig | 08/30/24 | 2.0          | Sales Hearing                  |
| Michael Schlappig | 08/30/24 | 1.0          | Review of email correspondence |
|                   |          | <u>142.5</u> |                                |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 08/01/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/01/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/01/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 08/01/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 08/01/24 | 3.0   | Diligence call with interested party                        |
| Dylan Friesner | 08/01/24 | 0.5   | Status call with Debtors' advisors                          |
| Dylan Friesner | 08/01/24 | 0.5   | Call with Debtors' advisors re bids                         |
| Dylan Friesner | 08/01/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/01/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 08/01/24 | 0.5   | Special committee meeting                                   |
| Dylan Friesner | 08/02/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/02/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/02/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Dylan Friesner | 08/03/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/03/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/03/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Dylan Friesner | 08/04/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/04/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/04/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/05/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/05/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/05/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 08/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 08/05/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/05/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/06/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/06/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/06/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/06/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 08/07/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/07/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids          |

**PJT PARTNERS LP**  
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| Professional   | Date     | Hours | Explanation                                            |
|----------------|----------|-------|--------------------------------------------------------|
| Dylan Friesner | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/07/24 | 0.5   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/07/24 | 0.5   | Internal meeting re sale process                       |
| Dylan Friesner | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/07/24 | 5.0   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/07/24 | 0.5   | Special committee meeting                              |
| Dylan Friesner | 08/08/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/08/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/08/24 | 0.5   | Status call with Management and Debtors' advisors      |
| Dylan Friesner | 08/08/24 | 0.5   | Update call with Lenders' advisors                     |
| Dylan Friesner | 08/08/24 | 0.5   | Internal meeting re sale process                       |
| Dylan Friesner | 08/08/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 08/09/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/09/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/09/24 | 0.5   | Call with Debtors' advisors re bids                    |
| Dylan Friesner | 08/09/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/09/24 | 0.5   | Update call with UCC advisors                          |
| Dylan Friesner | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/11/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/11/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/11/24 | 1.0   | Diligence call with interested party                   |
| Dylan Friesner | 08/11/24 | 1.0   | Call with Debtors' advisors re bids                    |
| Dylan Friesner | 08/11/24 | 0.5   | Call with Debtors' advisors re bids                    |
| Dylan Friesner | 08/11/24 | 0.5   | Diligence call with interested party                   |
| Dylan Friesner | 08/11/24 | 1.0   | Call with Management and Debtors' advisors re bids     |
| Dylan Friesner | 08/11/24 | 0.5   | Update call with UCC advisors                          |
| Dylan Friesner | 08/12/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/12/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/12/24 | 15.5  | Auction                                                |
| Dylan Friesner | 08/13/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/13/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/13/24 | 15.5  | Auction                                                |
| Dylan Friesner | 08/14/24 | 2.0   | Email correspondence                                   |
| Dylan Friesner | 08/14/24 | 0.5   | Organization of correspondence with interested parties |
| Dylan Friesner | 08/14/24 | 11.5  | Auction                                                |

**PJT PARTNERS LP**  
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| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Dylan Friesner | 08/15/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/15/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 08/15/24 | 0.5   | Update call with Lenders' advisors                          |
| Dylan Friesner | 08/15/24 | 0.5   | Special committee meeting                                   |
| Dylan Friesner | 08/16/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/16/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Dylan Friesner | 08/17/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/17/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/17/24 | 3.0   | Diligence call with interested party re APA                 |
| Dylan Friesner | 08/17/24 | 1.0   | Diligence call with interested party re APA                 |
| Dylan Friesner | 08/18/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/18/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/18/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/19/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/19/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/19/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Dylan Friesner | 08/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Dylan Friesner | 08/19/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/20/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/20/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Dylan Friesner | 08/20/24 | 0.5   | Update call with UCC advisors                               |
| Dylan Friesner | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Dylan Friesner | 08/20/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 08/20/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/20/24 | 0.5   | Diligence call with interested party                        |
| Dylan Friesner | 08/22/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/22/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/22/24 | 1.0   | Diligence call with interested party                        |
| Dylan Friesner | 08/23/24 | 2.0   | Email correspondence                                        |
| Dylan Friesner | 08/23/24 | 0.5   | Organization of correspondence with interested parties      |
| Dylan Friesner | 08/23/24 | 0.5   | Call with Debtors' advisors re bids                         |

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| Professional   | Date     | Hours        | Explanation                                                           |
|----------------|----------|--------------|-----------------------------------------------------------------------|
| Dylan Friesner | 08/23/24 | 2.0          | Call with Management and Debtors' advisors re bids                    |
| Dylan Friesner | 08/23/24 | 1.0          | Call with Debtors' advisors re Sale Hearing prep                      |
| Dylan Friesner | 08/23/24 | 0.5          | Internal meeting re sale hearing                                      |
| Dylan Friesner | 08/26/24 | 2.0          | Email correspondence                                                  |
| Dylan Friesner | 08/26/24 | 0.5          | Internal meeting re sale process                                      |
| Dylan Friesner | 08/26/24 | 0.5          | Organization of correspondence with interested parties                |
| Dylan Friesner | 08/26/24 | 0.5          | Internal meeting re sale hearing                                      |
| Dylan Friesner | 08/26/24 | 0.5          | Discussions with Lenders' advisors and UCC advisors post Sale Hearing |
| Dylan Friesner | 08/26/24 | 2.0          | Status call with Management and Debtors' advisors                     |
| Dylan Friesner | 08/26/24 | 1.0          | Sales Hearing                                                         |
| Dylan Friesner | 08/28/24 | 2.0          | Email correspondence                                                  |
| Dylan Friesner | 08/28/24 | 0.5          | Organization of correspondence with interested parties                |
| Dylan Friesner | 08/28/24 | 0.5          | Status call with Management and Debtors' advisors                     |
| Dylan Friesner | 08/28/24 | 0.5          | Special committee meeting                                             |
| Dylan Friesner | 08/29/24 | 2.0          | Email correspondence                                                  |
| Dylan Friesner | 08/29/24 | 0.5          | Organization of correspondence with interested parties                |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/29/24 | 0.5          | Status call with Management and Debtors' advisors                     |
| Dylan Friesner | 08/29/24 | 0.5          | Update call with Lenders' advisors                                    |
| Dylan Friesner | 08/30/24 | 2.0          | Email correspondence                                                  |
| Dylan Friesner | 08/30/24 | 0.5          | Organization of correspondence with interested parties                |
| Dylan Friesner | 08/30/24 | 2.0          | Call with Debtors' advisors re Sale Hearing prep                      |
| Dylan Friesner | 08/30/24 | 2.0          | Sales Hearing                                                         |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
| Dylan Friesner | 08/30/24 | 1.0          | Diligence call with interested party                                  |
|                |          | <b>181.5</b> |                                                                       |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 08/01/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/01/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/01/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/01/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 08/01/24 | 3.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/01/24 | 0.5   | Status call with Debtors' advisors                          |
| Ahmad Choudhry | 08/01/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/01/24 | 0.5   | Call with Debtors' advisors re bids                         |
| Ahmad Choudhry | 08/01/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/01/24 | 1.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/02/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/02/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/02/24 | 3.0   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/02/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/02/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Ahmad Choudhry | 08/03/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/03/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/03/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Ahmad Choudhry | 08/04/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/04/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/04/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/05/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/05/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/05/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 08/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/05/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/05/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/05/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/06/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/06/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/06/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/06/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/06/24 | 0.5   | Call with Management and Debtors' advisors re bids          |

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| Professional   | Date     | Hours | Explanation                                           |
|----------------|----------|-------|-------------------------------------------------------|
| Ahmad Choudhry | 08/06/24 | 0.5   | Update call with UCC advisors                         |
| Ahmad Choudhry | 08/07/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 08/07/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/07/24 | 0.5   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/07/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 08/07/24 | 0.5   | Internal meeting re sale process                      |
| Ahmad Choudhry | 08/07/24 | 1.0   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/07/24 | 5.0   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/08/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 08/08/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/08/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 08/08/24 | 0.5   | Update call with Lenders' advisors                    |
| Ahmad Choudhry | 08/08/24 | 0.5   | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 08/08/24 | 0.5   | Internal meeting re sale process                      |
| Ahmad Choudhry | 08/08/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 08/09/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 08/09/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/09/24 | 0.5   | Call with Debtors' advisors re bids                   |
| Ahmad Choudhry | 08/09/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/09/24 | 0.5   | Update call with UCC advisors                         |
| Ahmad Choudhry | 08/09/24 | 0.5   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/11/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 08/11/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/11/24 | 1.0   | Diligence call with interested party                  |
| Ahmad Choudhry | 08/11/24 | 1.0   | Call with Debtors' advisors re bids                   |
| Ahmad Choudhry | 08/11/24 | 0.5   | Call with Debtors' advisors re bids                   |
| Ahmad Choudhry | 08/11/24 | 0.5   | Diligence call with interested party                  |
| Ahmad Choudhry | 08/11/24 | 1.0   | Call with Management and Debtors' advisors re bids    |
| Ahmad Choudhry | 08/11/24 | 0.5   | Update call with UCC advisors                         |
| Ahmad Choudhry | 08/12/24 | 2.0   | Email correspondence                                  |
| Ahmad Choudhry | 08/12/24 | 2.0   | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/12/24 | 15.5  | Auction                                               |
| Ahmad Choudhry | 08/13/24 | 2.0   | Email correspondence                                  |

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**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional   | Date     | Hours | Explanation                                                 |
|----------------|----------|-------|-------------------------------------------------------------|
| Ahmad Choudhry | 08/13/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/13/24 | 15.5  | Auction                                                     |
| Ahmad Choudhry | 08/14/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/14/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/14/24 | 11.5  | Auction                                                     |
| Ahmad Choudhry | 08/15/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/15/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/15/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/15/24 | 0.5   | Update call with Lenders' advisors                          |
| Ahmad Choudhry | 08/15/24 | 0.5   | Diligence call with winning Vents bidder                    |
| Ahmad Choudhry | 08/16/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/16/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/16/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/16/24 | 1.0   | Call with Management and Debtors' advisors re bids          |
| Ahmad Choudhry | 08/17/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/17/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/17/24 | 3.0   | Diligence call with interested party re APA                 |
| Ahmad Choudhry | 08/17/24 | 1.0   | Diligence call with interested party re APA                 |
| Ahmad Choudhry | 08/18/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/18/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/18/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/19/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/19/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/19/24 | 0.5   | Update call with Lenders' advisors, Lenders, and Management |
| Ahmad Choudhry | 08/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/19/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/19/24 | 0.5   | Diligence call with interested party                        |
| Ahmad Choudhry | 08/20/24 | 2.0   | Email correspondence                                        |
| Ahmad Choudhry | 08/20/24 | 2.0   | Sales process management and bidder diligence support       |
| Ahmad Choudhry | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Ahmad Choudhry | 08/20/24 | 0.5   | Update call with UCC advisors                               |
| Ahmad Choudhry | 08/20/24 | 0.5   | Status call with Management and Debtors' advisors           |
| Ahmad Choudhry | 08/20/24 | 1.0   | Call with Debtors' advisors re bids                         |
| Ahmad Choudhry | 08/20/24 | 1.0   | Diligence call with interested party                        |

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| Professional   | Date     | Hours | Explanation                                                           |
|----------------|----------|-------|-----------------------------------------------------------------------|
| Ahmad Choudhry | 08/20/24 | 0.5   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/20/24 | 0.5   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/21/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/21/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/21/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/22/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/22/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/22/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/22/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/23/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/23/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/23/24 | 0.5   | Call with Debtors' advisors re bids                                   |
| Ahmad Choudhry | 08/23/24 | 2.0   | Call with Management and Debtors' advisors re bids                    |
| Ahmad Choudhry | 08/23/24 | 1.0   | Call with Debtors' advisors re Sale Hearing prep                      |
| Ahmad Choudhry | 08/23/24 | 0.5   | Internal meeting re sale hearing                                      |
| Ahmad Choudhry | 08/26/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/26/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/26/24 | 0.5   | Internal meeting re sale hearing                                      |
| Ahmad Choudhry | 08/26/24 | 0.5   | Discussions with Lenders' advisors and UCC advisors post Sale Hearing |
| Ahmad Choudhry | 08/26/24 | 2.0   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/26/24 | 1.0   | Sales Hearing                                                         |
| Ahmad Choudhry | 08/27/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/27/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/27/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/28/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/28/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/28/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/28/24 | 0.5   | Status call with Management and Debtors' advisors                     |
| Ahmad Choudhry | 08/29/24 | 2.0   | Email correspondence                                                  |
| Ahmad Choudhry | 08/29/24 | 2.0   | Sales process management and bidder diligence support                 |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |
| Ahmad Choudhry | 08/29/24 | 1.0   | Diligence call with interested party                                  |

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

| Professional   | Date     | Hours        | Explanation                                           |
|----------------|----------|--------------|-------------------------------------------------------|
| Ahmad Choudhry | 08/29/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 08/29/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 08/29/24 | 0.5          | Update call with Lenders' advisors                    |
| Ahmad Choudhry | 08/29/24 | 0.5          | Status call with Management and Debtors' advisors     |
| Ahmad Choudhry | 08/30/24 | 2.0          | Email correspondence                                  |
| Ahmad Choudhry | 08/30/24 | 2.0          | Sales process management and bidder diligence support |
| Ahmad Choudhry | 08/30/24 | 2.0          | Call with Debtors' advisors re Sale Hearing prep      |
| Ahmad Choudhry | 08/30/24 | 2.0          | Sales Hearing                                         |
| Ahmad Choudhry | 08/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 08/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 08/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 08/30/24 | 1.0          | Diligence call with interested party                  |
| Ahmad Choudhry | 08/30/24 | 1.0          | Diligence call with interested party                  |
|                |          | <u>235.0</u> |                                                       |