EXHIBIT A

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Project Category	Monthly Hours	Monthly Fees
Asset Analysis and Recovery	0.4	$340.00
Asset Dispositions, Sales, Uses, and Leases	35.4	$26,314.50
Business Operations	1.4	$1,050.00
Case Administration	48.6	$36,685.00
Cash Collateral and DIP Financing	1.1	$980.00
Claims Analysis, Administration and Objections	2.9	$2,059.00
Committee Matters and Creditor Meetings	0.2	$142.00
Creditor Inquiries	1.3	$1,040.00
Disclosure Statement/Voting Issues	108.7	$73,341.50
Employee Matters	3.9	$2,753.50
Executory Contracts	31.6	$23,260.00
Fee Application Matters/Objections	18.0	$9,655.50
Foreign Law/Proceedings/Regs; Non-Debtor Affiliate JV Matter	1.0	$900.00
General	5.0	$2,075.00
General Corporate Advice	0.4	$284.00
Leases (Real Property)	3.1	$1,781.00
Litigation/Gen. (Except Automatic Stay)	6.4	$5,711.50
Other Investigative Matters	109.0	$65,041.50
Preparation for and Attendance at Hearings	7.3	$4,388.50
Reorganization Plan	117.6	$94,672.50
Reports, Statements and Schedules	6.2	$4,120.00
Retention Matters	1.0	$491.50
Rule 2004 Motions and Subpoenas	519.3	$343,467.00
Tax/General	3.9	$2,832.00
U.S. Trustee Matters and Meetings	2.2	$880.00
Vendor Matters	47.9	$35,274.00
TOTAL	**1,083.8**	**$739,539.50**

SUMMARY OF BILLING BY PROFESSIONAL
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D. Sirota	1986	Member (Bankruptcy)	$1,575.00	10.0	$15,750.00
Warren A. Usatine	1995	Member (Bankruptcy & Litigation)	$1,250.00	8.0	$10,000.00
Steven L. Klepper	1993	Member (Litigation)	$960.00	7.0	$6,720.00
Felica R. Yudkin	2005	Member (Corporate)	$940.00	0.6	$564.00
Patrick J. Reilley	2003	Member (Bankruptcy)	$900.00	77.0	$69,300.00
Jason R. Melzer	2001	Member (Litigation)	$875.00	56.2	$49,175.00
Daniel J. Harris	2008	Member (Bankruptcy)	$850.00	34.3	$29,155.00
Jamie Clare	1994	Member (Litigation)	$800.00	79.7	$63,760.00
Stacy L. Newman	2007	Member (Bankruptcy)	$800.00	49.4	$39,520.00
Rachel A. Mongiello	2010	Member (Litigation)	$650.00	0.3	$195.00
			$730.00	78.4	$57,232.00
Matteo Percontino	2010	Member (Bankruptcy)	$710.00	136.9	$97,199.00
Megan B. Kilzy	2010	Member (Litigation)	$700.00	24.5	$17,150.00
Marissa A. Mastroianni	2015	Member (Employment)	$700.00	0.2	$140.00
H.C. Jones, III	2016	Member (Bankruptcy & Litigation)	$650.00	9.1	$5,915.00
Jamie A. Quick	2001	Special Counsel (Litigation)	$700.00	79.5	$55,650.00
Andreas A. Apostolides	2013	Associate (Tax)	$650.00	38.2	$24,830.00
Ian R. Phillips	2015	Associate (Litigation)	$650.00	47.7	$31,005.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$575.00	100.0	$57,500.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	$575.00	2.9	$1,667.50
Marian A. Bekheet	2015	Associate (Tax)	$565.00	29.2	$16,498.00
Arjun Padmanabhan	2022	Associate (Litigation)	$455.00	55.9	$25,434.50

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	$430.00	5.8	$2,494.00
Adam H. Bouvier	2023	Associate (Corporate)	$415.00	76.4	$31,706.00
Dalila E. Haden	2023	Associate (Litigation)	$350.00	5.8	$2,030.00
			$415.00	40.5	$16,807.50
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$400.00	25.9	$10,360.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$405.00	4.4	$1,782.00
			TOTAL	**1,083.8**	**$739,539.50**
				Blended Rate:	**$682.36**

EXHIBIT B

VYAIRE MEDICAL, INC., *ET AL.*

SUMMARY OF BILLING BY EXPENSE CATEGORY
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (112 pages @ $0.10 per page)		$11.20
Outside Photocopying/Printing	Reliable/Parcels	$1,187.44
Delivery/Couriers	Reliable/Parcels	$4,484.08
Court Fees	PACER Service Center	$154.20
Filing Fees	U.S. District Court Bankruptcy Court	$50.00
Datahost	Relativity	$158.00
Transcripts	Reliable/Parcels	$978.95
Luncheon/Dinner Conferences for Hearings		$1,154.40
Online Research	Westlaw/LexisNexis	$364.91
TOTAL		**$8,543.18**

EXHIBIT C

VYAIRE MEDICAL, INC., *ET AL.*

ITEMIZED TIME RECORDS
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 200
Wilmington, DE 19801

FEDERAL ID# 22-2113414

New Jersey — New York — Maryland — Texas — Florida

VYAIRE HOLDING COMPANY
Rachel.Lisenby@vyaire.com
METTAWA, IL

Invoice Date:	October 6, 2024
Invoice Number:	987814
Matter Number:	67696-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2024

ASSET ANALYSIS AND RECOVERY **0.40** **340.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/30/24	DJH	CALL WITH WORKING GROUP REGARDING SALE STATUS	0.40	340.00

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **35.40** **26,314.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE ORDERS (.2);	0.20	160.00
09/03/24	PJR	EMAILS TO AND FROM C. CERESA AND L. DIGIULO RE: SALE ORDERS	0.10	90.00
09/04/24	PVR	EMAIL FROM AND TO OMNI RE: SERVICE OF ORDER GRANTING LEAVE AND PERMISSION TO FILE A REPLY IN SUPPORT OF ENTRY OF PROPOSED SALE ORDERS	0.20	81.00
09/04/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER APPROVING ZOLL APA & AUTHORIZING SALE OF CERTAIN VENTS ASSETS	0.20	81.00
09/04/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER APPROVING TRUDELL APA & AUTHORIZING SALE OF CERTAIN RDX ASSETS	0.20	81.00
09/04/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER GRANTING LEAVE AND PERMISSION TO FILE A REPLY IN SUPPORT OF ENTRY OF PROPOSED SALE ORDERS	0.20	81.00
09/05/24	MP	REVIEW AND ANALYZE SALE ORDERS	0.50	355.00
09/06/24	MP	CORRESPONDENCE WITH K&E RE: APA SCHEDULES	0.10	71.00
09/06/24	SLN	CORRESPONDENCE WITH OMNI REGARDING SOLICITATION (.1); TELEPHONE CALL WITH P. REILLEY REGARDING PLAN (.2); REVIEW VARIOUS COMMENTS TO DRAFT PLAN AND SPM (1.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN COMMENTS (.5); TELEPHONE CALL WITH DEBTOR PROFESSIONALS REGARDING COMMENTS TO PLAN (.5);	2.40	1,920.00
09/10/24	PJR	EMAIL TO AND FROM S. LIEBERMAN RE: APA ISSUES	0.10	90.00
09/10/24	PJR	EMAIL FROM M. PERCONTINO RE: SALE AND FOREIGN LAW ISSUES	0.10	90.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/11/24	SLN	TELEPHONE CALL WITH CS TEAM REGARDING ZOLL SALE (.3); REVIEW DIP AND SALE ORDER REGARDING KUEHNE + NAGEL AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.9);	1.20	960.00
09/12/24	MEF	ATTEND CALL W/ K&E TEAM (C. CERESA, S. LIEBERMAN, AND J. RAPHAEL, J. MUDHAR) AND CS TEAM (P. REILLEY, S. NEWMAN, AND M. PERCONTINO) RE: SALE CLOSING AND FOREIGN CONSENTS	0.50	287.50
09/13/24	MP	REVIEW LOI FOR INTERMED BRAZIL	0.30	213.00
09/13/24	MP	CALL WITH K&E INTERNATIONAL AND US CO-COUNSEL RE: SALE	0.40	284.00
09/13/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING POTENTIAL BUYER (.1):	0.10	80.00
09/16/24	MP	REVIEW AND ANALYZE ZOLL REQUEST AND CORRESPOND WITH CLIENT RE: SAME	0.40	284.00
09/16/24	DJH	CORRESPOND REGARDING VENDOR MATTERS	0.40	340.00
09/16/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING ZOLL AND VENDORS (.2);	0.20	160.00
09/17/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: APA	0.10	71.00
09/17/24	MP	ANALYZE APAS RE: SALE OF INTERNATIONAL ASSETS & EQUITY AND CORRESPOND WITH FOREIGN PROFESSIONAL TEAMS RE: SAME	1.10	781.00
09/18/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: VENDORS	0.10	71.00
09/18/24	PJR	EMAILS TO AND FROM Y. SOLLOUM RE: PLAN ISSUES	0.10	90.00
09/18/24	PJR	EMAIL TO AND FROM J. RAPHAEL RE: SALE AND TSA ISSUES	0.10	90.00
09/19/24	MP	CONFERENCE WITH COUNSEL FOR ZOLL RE: APA	0.10	71.00
09/19/24	MP	CONFERENCE WITH CO-COUNSEL K&E AND CRO RE: ZOLL APA	0.20	142.00
09/19/24	MP	CALL WITH ADVISORS AND CLIENT RE: ZOLL APA	0.50	355.00
09/19/24	DJH	PARTICIPATE ON CLOSING CALL WITH K&E AND ALIX TEAMS	0.50	425.00
09/20/24	MEF	REVEIW MONTHLY CREDIT CARD REPORT AND EMAILS W/ COMMITTEE AND AD HOC GROUP RE SAME	0.30	172.50
09/20/24	MP	ANALYZE ISSUES FOR CLOSING AND PREPARE WORKING SUMMARY OF SAME	1.00	710.00
09/20/24	MP	CONFERENCE WITH PROFESSIONALS TEAM RE: SALE CLOSING OPEN MATTERS AND STRATEGY	0.60	426.00
09/20/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAM RE: ZOLL CLOSING	0.60	426.00
09/20/24	DJH	PARTICIPATE ON CALL REGARDING OPEN SALE ITEMS	0.80	680.00
09/20/24	PJR	CALL WITH C. BRALEY, R. ROBBINS, M. PERCONTINO AND KE TEAM RE: SALE AND CLOSING ISSUES	0.60	540.00
09/23/24	MEF	REVIEW M. PERCONTINO EMAILS RE: SALE UPDATES	0.10	57.50
09/23/24	MP	PROFESSIONALS CONFERENCE RE: SALE	0.30	213.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/24	MP	CLIENT CONFERENCE RE: SALE STATUS AND RELATED VENDOR MATTERS	0.50	355.00
09/23/24	MP	REVIEW AND PROPOSE AGENDA OPEN ITEMS LIST FOR ZOLL SALE CLOSING AND CORRESPOND WITH CO-COUNSEL K&E RE: SAME	0.20	142.00
09/23/24	DJH	CALL WITH WORKING GROUP REGARDING SALE PROCESS	0.40	340.00
09/23/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SALE (.1);	0.10	80.00
09/24/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	2.00	1,420.00
09/24/24	MP	PROFESSIONALS CALL UPDATE RE: SALE CLOSING	0.90	639.00
09/24/24	DJH	CALL WITH WORKING GROUP REGARDING OPEN SALE ITEMS	0.90	765.00
09/25/24	MP	FOLLOW UP CONFERENCE WITH PROFESSIONAL TEAMS RE: ZOLL CLOSING	0.40	284.00
09/25/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING	1.10	781.00
09/25/24	MP	CONFERENCE WITH PROFESSIONALS RE: ZOLL TRANSACTION	0.30	213.00
09/25/24	DJH	CALL WITH WORKING GROUP REGARDING SALE STATUS (.5); CORRESPOND REGARDING K+N DISPUTE (.3)	0.80	680.00
09/26/24	MP	CONFERENCE WITH PROFESSIONALS AND CEO RE: ZOLL SALE MATTERS	0.60	426.00
09/26/24	MP	FOLLOW UP CONFERENCE WITH ZOLL RE: CLOSING ITEMS	0.60	426.00
09/26/24	MP	CONFERENCE WITH ZOLL TEAM RE: SALE CLOSING MATTERS	0.70	497.00
09/26/24	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING SALE STATUS	0.70	595.00
09/27/24	MP	CONFERENCE WITH CRO RE: RELEASE OF K+N INVENTORY AND METTAWA LEASE	0.10	71.00
09/27/24	MP	FURTHER CONFERENCE WITH PROFESSIONAL ADVISORS RE: OPEN SALE CLOSING MATTERS	1.00	710.00
09/27/24	MEF	DRAFT COC, ORDER, AND STIP FOR SALE CLOSING W/ BUYER AND EMAILS W/ M. PERCONTINO, D. HARRIS, S. NEWMAN, AND P. REILLEY RE SAME	1.20	690.00
09/27/24	MP	REVIEW AND ANALYZE OPEN ITEM CLOSING LIST AND CORRESPOND WITH CLIENT RE: SAME	0.20	142.00
09/27/24	MP	FOLLOW UP CONFERENCE WITH CRO AND K&E RE: ZOLL CLOSING OPEN ITEMS	0.60	426.00
09/27/24	MP	FURTHER CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: OPEN CLOSING ISSUES	0.20	142.00
09/27/24	MP	CONFERENCE WITH ZOLL RE: SALE CLOSING MATTERS	1.10	781.00
09/27/24	MP	CONFERENCE WITH K&E AND ALIX RE: SALE CLOSING STRATEGY AND RECAP	0.50	355.00
09/27/24	DJH	CALL WITH WORKING GROUP REGARDING SALE STATUS (1.1); FURTHER CALL REGARDING SALE STATUS (.7)	1.80	1,530.00
09/27/24	SLN	REVIEW DRAFT COC AND PROPOSED ORDER FOR KUEHNE + NAGEL (.1);	0.10	80.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/27/24	PJR	REVIEW EMAILS TO AND FROM Y. SALLOUM, C. CERESA, AND M. PERCOTINO RE: SALE AND CLOSING ISSUES	0.30	270.00
09/28/24	MP	CORRESPOND WITH CLIENT AND PROFESSIONAL TEAMS RE: OPEN CLOSING LIST	0.20	142.00
09/29/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: OPEN CLOSING ITEMS	0.50	355.00
09/29/24	SLN	CORRESPONDENCE WITH INTERESTED PARTIES REGARDING ZOLL SALE (.2);	0.20	160.00
09/29/24	PJR	EMAILS TO AND FROM S. TOTH AND M. PERCONTINO RE: SALE AND CLOSING ISSUES	0.20	180.00
09/30/24	MP	CONFERENCE WITH ZOLL AND CLIENT TEAMS RE: SALE CLOSING	1.00	710.00
09/30/24	MP	CONFERENCE WITH CLIENT AND PROFESSIONAL TEAMS RE: VENTS AND RDX UPDATES	0.30	213.00
09/30/24	DJH	CORRESPOND REGARDING INTERNATIONAL OPERATIONS AND SALE TRANSACTION	0.30	255.00
09/30/24	SLN	CORRESPONDENCE WITH ZOLL AND DEBTORS REGARDING METTAWA (.2);	0.20	160.00
09/30/24	PJR	EMAILS TO AND FROM M. PERCONTINO. S. GORMAN AND S. TOTH RE: SALE AND CLOSING ISSUES	0.30	270.00

BUSINESS OPERATIONS **1.40** **1,050.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	SLN	TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING VENDORS AND OPERATIONAL ISSUES (.5);	0.50	400.00
09/09/24	MEF	REVIEW AND ANALYZE LIST OF WIND DOWN ENTITIES	0.20	115.00
09/16/24	MP	REVIEW AND ANALYZE CORRESPONDENCE RE: IT AGREEMENT (0.2); CORRESPOND WITH INTERNAL CO-COUNSEL RE: SAME (0.1); CORRESPOND WITH CLIENT RE: SAME (0.2)	0.50	355.00
09/30/24	PJR	EMAILS TO AND FROM J. O'MALLEY AND G. HENSLEY RE: BANK ACCOUNT AND UDA AGREEMENT	0.20	180.00

CASE ADMINISTRATION **48.60** **36,685.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	SLN	REVIEW REVISED REMOVAL EXTENSION MOTION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.2);	0.40	320.00
09/03/24	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: LIQUIDATING PLAN; PENDING MATTERS TO CONCLUDE ESTATE	0.40	630.00
09/03/24	WAU	CONFERENCE CALL WITH CS/KE TEAMS RE: CASE ISSUES AND STRATEGY	0.40	500.00
09/03/24	PJR	EMAILS TO AND FROM C. CERESA RE: HEARING, SALE AND SCHEDULING ISSUES	0.20	180.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	PJR	EMAIL TO R. BELLO RE: ORDER ISSUES	0.10	90.00
09/04/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING COC AND PROPOSED ORDER FOR OMNIBUS HEARING DATE (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REMOVAL MOTION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING WORKSTREAMS (.7);	1.10	880.00
09/04/24	MDS	REVIEW AGENDA FOR SC MEETING	0.20	315.00
09/04/24	PVR	UPDATE CASE CALENDAR RE: HEARING DATE, OBJECTION DEADLINE, PROPOSED REMOVAL DEADLINE PURSUANT TO RULE 9027(A)(2)(A) AND AGENDA FILING DEADLINE	0.20	81.00
09/04/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING ISSUES	0.10	90.00
09/04/24	PJR	CALL WITH OMNI RE: SERVICE AND COST ISSUES	0.20	180.00
09/04/24	PJR	REVIEW, REVISE AND EXECUTE REMOVAL MOTION	0.40	360.00
09/04/24	PJR	CALL WITH C. CERESA RE: CASE STATUS AND OPEN ISSUES	0.20	180.00
09/05/24	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING WORKSTREAMS (.1); CORRESPONDENCE WITH K&E AND CS TEAM REGARDING WORKSTREAMS (.3); TELEPHONE CALL WITH CS TEAM REGARDING WORKSTREAMS (.5); TELEPHONE CALL WITH P. REILLEY (.1):	1.00	800.00
09/05/24	MDS	ATTEND SPECIAL COMMITTEE CALL	0.50	787.50
09/05/24	MP	PREPARE LIST OF ACTION ITEMS RE: TRANSITION	0.40	284.00
09/05/24	MP	CONFERENCE WITH S. NEWMAN AND P. REILLEY RE: TRANSITION OF WORKSTREAMS	0.50	355.00
09/06/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING WORKSTREAMS (.2); TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING WORKSTREAMS (.5); REVIEW DRAFT LETTERS TO VENDORS (.2);	0.90	720.00
09/06/24	PJR	CALL WITH C. CERESA, T. CHANROO AND M. PERCOTINO RE: CASE STATUS AND OPEN ISSUES	0.50	450.00
09/06/24	MP	CONFERENCE WITH K&E TEAM RE: CASE UPDATES AND ACTION ITEMS	0.50	355.00
09/06/24	MP	REVIEW AND ANALYZE ACTION ITEMS (.20); CORRESPOND WITH K&E RE: SAME (.20)	0.40	284.00
09/08/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RELEASES AND REVIEW OF TRANSCRIPT RULING (.5);	0.60	480.00
09/09/24	PJR	CALL WITH C. CERESA, J. RAPHAEL AND M. PERCONTINO RE: CASE STATUS AND OPEN ISSUES	0.30	270.00
09/09/24	LSM	ORDER, REVIEW AND FORWARD AUGUST 26, 2024 HEARING TRANSCRIPT TO CO-COUNSEL	0.40	160.00
09/09/24	LSM	PROCESS VENDOR INVOICES FOR VARIOUS HEARING PREPARATIONS	0.40	160.00
09/09/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/24	MP	CONFERENCE WITH CO-COUNSEL K&E RE: CASE STRATEGY AND UPDATES	0.30	213.00
09/10/24	MEF	ATTEND STANDING CALL W/ C. CERESA, J. RAPHAEL, T. CHANROO, M. PERCONTINO, AND P. REILLEY RE: CASE UPDATES	0.50	287.50
09/10/24	SLN	TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING OPEN ITEMS (.8); FOLLOW UP CALL WITH CS TEAM (.2); CORRESPONDENCE WITH L. MORTON REGARDING PRO HAC FOR M. PERCONTINO (.1):	1.10	880.00
09/10/24	PJR	CONFERENCE WITH C. CERESA, J. RAPHAEL AND M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.8); CONFERENCE WITH M. PERCONTINO AND S. NEWMAN RE: PLAN ISSUES (.3); CONFERENCE WITH M. FITZPATRICK RE: SOLICITATION AND PLAN ISSUES (.9); EMAILS TO AND FROM C. CERESA, J. RAPHAEL, M. PERCONTINO AND M. FITZPATRICK RE: PLAN AND SOLICITATION ISSUES (.5)	2.50	2,250.00
09/10/24	LSM	RESEARCH ATTORNEY BIO AND DRAFT PRO HAC VICE MOTION FOR M. PERCONTINO	0.40	160.00
09/10/24	MP	CONFERENCE WITH CO-COUNSEL RE: CASE STRATEGY, PLAN, DISCLOSURE STATEMENT, AND VENDOR UPDATES	0.70	497.00
09/11/24	SLN	TELEPHONE CALL WITH CS TEAM REGARDING WORKSTREAMS (.3);	0.30	240.00
09/11/24	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: TRANSITION OF MATTERS	0.20	315.00
09/11/24	PJR	CALL WITH D. HARRIS RE: CASE STATUS AND OPEN ISSUES	0.30	270.00
09/11/24	PJR	CALL WITH C. CERESA, J. RAPHAEL, M. PERCONTINO AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.50	450.00
09/11/24	LSM	REVISE, FILE AND UPLOAD ORDER TO PRO HAC VICE MOTION FOR M. PERCONTINO	0.40	160.00
09/11/24	LSM	PROCESS PAYMENT FOR FILING FEES FOR PRO HAC VICE MOTION FOR M. PERCONTINO	0.20	80.00
09/11/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	160.00
09/11/24	MP	CORRESPOND WITH COMPANY RE: RECORD RETENTION	0.10	71.00
09/12/24	MEF	REVIEW T. CHANROO REPORTING DETAILS EMAIL, CALENDAR SAME FOR CS PER S. NEWMAN REQUEST	0.80	460.00
09/12/24	SLN	TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING WORKSTREAMS (.5); CORRESPONDENCE WITH CS TEAM REGARDING WORKSTREAMS (.2);	0.70	560.00
09/12/24	MMH	CALENDAR UPCOMING DEADLINES	0.20	86.00
09/12/24	PJR	CALL WITH C. CERESA, M. PERCONTINO, S. NEWMAN AND KIRKLAND TEAM RE: OPEN ISSUES AND FOREIGN AFFILIATE ISSUES	0.50	450.00
09/12/24	MP	CONFERENCE WITH K&E AND K&E INTERNATIONAL TEAM RE: INTERNATIONAL UPDATES	0.50	355.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/12/24	MP	CONFERENCE WITH ADVISORS RE: CASE UPDATES AND STRATEGY	0.50	355.00
09/12/24	MP	PREPARE SUMMARY AND ANALYSIS OF OPEN ACTION ITEMS	1.00	710.00
09/13/24	MEF	REVIEW J. RAPHAEL EMAIL RE: INTERNATIONAL VYAIRE ENTITIES	0.20	115.00
09/13/24	MEF	CALL W/ COLE SCHOTZ VYAIRE TEAM (P. REILLEY, D. HARRIS, M. PERCONTINO, AND S. NEWMAN) RE: CASE STATUS	1.10	632.50
09/13/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING VENDOR MATTERS (.3); TELEPHONE CALL WITH CS TEAM REGARDING WORKSTREAMS (.5);	0.80	640.00
09/13/24	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS (1.0); FOLLOW UP CORRESPONDENCE FOLLOWING SAME (.2)	1.20	1,020.00
09/13/24	MDS	PREPARE FOR D. BARSE CALL	0.70	1,102.50
09/13/24	PJR	CALL WITH M. PERCONTINO RE: BUDGET AND WIND DOWN	0.50	450.00
09/13/24	PJR	CALL WITH D. HARRIS, M. PERCONTINO AND M. FITZPATRICK RE: VENDOR, PLAN AND SALE ISSUES	1.00	900.00
09/13/24	PJR	EMAILS TO AND FROM M. SIROTA RE: CASE STATUS, PLAN AND BUDGET ISSUES	0.20	180.00
09/13/24	PJR	REVIEW AND ANALYSIS RE: BUDGET ISSUES	0.20	180.00
09/13/24	MP	CONFERENCE WITH ADVISORS RE: BUDGET AND STRATEGY	1.00	710.00
09/13/24	MP	CONFERENCE WITH COMPANY RE: RECORD RETENTION	0.40	284.00
09/13/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE SIGNED ORDER APPROVING MOTION FOR ADMISSION PRO HAC VICE FOR MATTEO PERCONTINO, ESQ.	0.10	40.00
09/13/24	LSM	ARRANGE E-NOTICING FOR M. PERCONTINO	0.40	160.00
09/13/24	MP	REVIEW RETENTION POLICY SUMMARY	0.40	284.00
09/13/24	MP	CONFERENCE WITH COLE SCHOTZ CO-COUNSEL RE: CASE WORKSTREAMS AND STRATEGY	0.80	568.00
09/13/24	MP	FOLLOW UP CALL WITH P. REILLEY RE: CASE BUDGET AND STRATEGY	0.50	355.00
09/13/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	80.00
09/16/24	PJR	CALL WITH Y. SOLLOUM RE: CASE STATUS, PLAN AND OPEN ISSUES	0.40	360.00
09/17/24	MEF	CALL W/ PATRICK AND STACY RE: CASE STATUS	0.10	57.50
09/17/24	MEF	ATTEND STANDING CALL W/ DEBTOR PROFESSIONALS (C. CERESA, T. CHANROO, P. REILLEY, S. NEWMAN, M. PERCONTINO, D. HARRIS)	0.50	287.50
09/17/24	SLN	ATTENDANCE AT WEEKLY STATUS CALL WITH K&E AND CS TEAMS (.5); TELEPHONE WITH P. REILLEY AND M. FITZPATRICK (.1);	0.60	480.00
09/17/24	PJR	CALL WITH C. CERESA, T. CHANROO, M. PERCOTINO AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES	0.50	450.00
09/17/24	PJR	EMAILS TO AND FROM C. STEINBERG RE: SERVICE ISSUES	0.10	90.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/24	LSM	DRAFT CNO TO MOTION TO REMOVE ACTIONS AND FORWARD SAME TO M. FITZPATRICK	0.30	120.00
09/17/24	MP	CONFERENCE WITH PROFESSIONAL TEAM AND CLIENT RE: CASE STRATEGY AND SALE CLOSINGS	0.70	497.00
09/17/24	MP	CONFERENCE WITH CO-COUNSEL K&E RE: CASE UPDATES AND STRATEGY	0.50	355.00
09/18/24	SLN	ATTENDANCE AT WEEKLY CALL WITH K&E AND CS TEAMS (.1);	0.10	80.00
09/18/24	MP	CONFERENCE WITH CO-COUNSEL K&E RE: CASE UPDATES	0.10	71.00
09/18/24	MP	CONFERENCE WITH ALIX AND CLIENT TEAM RE: CASE STRATEGY AND WINDDOWN	1.00	710.00
09/19/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CNOS (.1);	0.10	80.00
09/19/24	MP	ADVISORS CONFERENCE RE: CASE STATUS AND STRATEGY	0.40	284.00
09/19/24	LSM	REVISE, FILE AND UPLOAD ORDER TO MOTION TO REMOVE ACTIONS	0.40	160.00
09/20/24	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING STATUS	0.60	510.00
09/20/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SERVICE (.1);	0.10	80.00
09/20/24	MP	CONFERENCE WITH P. REILLEY AND D. HARRIS RE: DISCOVERY RESPONSES, UPCOMING HEARING, AND SALE CLOSING	0.50	355.00
09/20/24	LSM	COMPILE, REVIEW AND ORGANIZE SERVICE OF SIGNED ORDER TO REMOVE ACTIONS	0.20	80.00
09/20/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	120.00
09/21/24	SLN	CORRESPONDENCE WITH OMNI REGARDING SERVICE LISTS (.1);	0.10	80.00
09/24/24	MP	CONFERENCE WITH CO-COUNSEL RE: CASE STRATEGY UPDATES	0.40	284.00
09/24/24	LSM	LEGAL RESEARCH FOR OPT-IN AND OPT-OUT PROVISIONS AND FORWARD FINDINGS TO M. FITZPATRICK	0.40	160.00
09/24/24	LSM	LEGAL RESEARCH FOR MOTION FOR LEAVE TO FILE LATE REPLY AND FORWARD FINDINGS TO S. NEWMAN	0.30	120.00
09/24/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
09/25/24	MEF	REVIEW AND FINALIZE INTERM ORDERS TO BE UPLOADED AND EMAILS W/ G. HEMSLEY, L. MORTON, M. BEAUCHAMP RE SAME	1.20	690.00
09/26/24	DJH	CALL WITH WORKING GROUP REGARDING HEARING STATUS	0.50	425.00
09/26/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CNOS FOR EXCLUSIVITY AND ASSUMPTION/REJECTION EXTENSION MOTION (.2); REVIEW OF AND REVISIONS TO DRAFT AGENDA FOR 10/2 HEARING (.1);	0.30	240.00
09/26/24	WAU	ATTEND SPECIAL COMMITTEE CALL RE: CASE UPDATE	0.20	250.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/26/24	LSM	EMAILS WITH S. NEWMAN AND M. FITZPATRICK REGARDING STATUS FOR OCTOBER 2, 2024 HEARING	0.40	160.00
09/26/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.40	160.00
09/27/24	SLN	REVIEW OF AND REVISIONS TO AGENDA FOR 10/2 HEARING (.2); CORRESPONDENCE WITH CS TEAM (.1);	0.30	240.00
09/27/24	LSM	REVISE AND UPLOAD EXCLUSIVITY ORDER	0.40	160.00
09/27/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF FIRST NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS	0.40	160.00
09/27/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
09/30/24	DJH	COORDINATE FILING OF AGENDA AND CNO	0.30	255.00
09/30/24	SLN	REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR 10/2 HEARING (.1); CORRESPONDENCE WITH CS TEAM (.3); TELEPHONE CALL WITH CS TEAM REGARDING 10/2 HEARING (.6); CORRESPONDENCE WITH CHAMBERS (.2);	1.20	960.00
09/30/24	PJR	EMAILS TO AND FROM R. BELLO RE: HEARING AND BINDER ISSUES (.2); REVIEW AND EXECUTE CERTIFICATION OF COUNSEL RE: SOLICITATION (.2); REVIEW AND EXECUTE HEARING AGENDAS (.3); EMAILS TO AND FROM D. SAHAGUN RE: SERVICE (.1); EMAILS TO AND FROM M. FITZPATRICK, D. HARRIS AND L, MORTON RE: REVISED PLEADINGS (.2)	0.90	810.00
09/30/24	PJR	CONFERENCE WITH L. MORTON RE: HEARING AGENDA AND BINDER ISSUES	0.20	180.00
09/30/24	MP	REVIEW 10/2 HEARING AGENDA	0.20	142.00

CASH COLLATERAL AND DIP FINANCING			1.10	980.00
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
09/03/24	PJR	EMAIL TO J. ZERMENO RE: DIP FINANCING AND BUDGET ISSUES	0.10	90.00
09/06/24	PJR	REVIEW AND ANALYZE FINAL DIP FINANCING ORDER	0.30	270.00
09/09/24	SLN	CORRESPONDENCE WITH DEBTOR AND LENDER PROFESSIONALS REGARDING DIP MILESTONES (.1);	0.10	80.00
09/16/24	PJR	PREPARE SUMMARY OF FEE AND BUDGET ISSUES	0.30	270.00
09/18/24	PJR	EMAILS TO AND FROM J. ZERMENO RE: BUDGET ISSUES	0.10	90.00
09/23/24	PJR	EMAILS TO AND FROM J. ZERMENO RE: DIP BUDGET AND FEE ISSUES	0.10	90.00
09/30/24	PJR	EMAILS TO AND FROM J. ZERMENO RE: FEE AND BUDGET ISSUES	0.10	90.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			2.90	2,059.00
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
09/12/24	MP	CORRESPOND WITH LINKLATERS RE: CLAIM AMOUNT	0.10	71.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/24	MP	LEGAL RESEARCH RE: APPLICATION OF LETTER OF CREDIT TO LEASE OBLIGATIONS AND CORRESPOND WITH CLIENT RE: SAME	1.20	852.00
09/17/24	MP	REVIEW LETTER OF CREDIT DOCUMENTS RE: LEASE AGREEMENT	0.50	355.00
09/18/24	MP	REVIEW PLAN TERMS RE: CLAIM RECONCILIATIONS	0.30	213.00
09/24/24	MP	CORRESPOND WITH COUNSEL FOR WORKDAY RE: CLAIM ASSERTED	0.20	142.00
09/25/24	MP	LEGAL RESEARCH RE: SETOFF OF CLAIMS	0.50	355.00
09/30/24	MP	CORRESPOND WITH COUNSEL FOR CEVA RE: CLAIM RECONCILIATION	0.10	71.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **0.20** **142.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/20/24	MP	CONFERENCE WITH CO-COUNSEL R. MONGIELLO RE: DISCOVERY RESPONSES TO COMMITTEE	0.20	142.00

CREDITOR INQUIRIES **1.30** **1,040.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/06/24	SLN	CORRESPONDENCE WITH K&E AND CREDITOR REGARDING PAYMENT (.1);	0.10	80.00
09/07/24	SLN	CORRESPONDENCE WITH POTENTIAL CREDITOR (.1);	0.10	80.00
09/09/24	SLN	CORRESPONDENCE WITH CREDITOR REGARDING CRITICAL VENDOR TRADE AGREEMENT AND REVIEW OF SAME (.3); CORRESPONDENCE WITH POTENTIAL CREDITOR (.1): CORRESPONDENCE WITH LANDLORD (.1);	0.50	400.00
09/10/24	SLN	CORRESPONDENCE WITH POTENTIAL CRITICAL VENDOR (.1);	0.10	80.00
09/17/24	SLN	CORRESPONDENCE WITH LANDLORD (.2);	0.20	160.00
09/24/24	SLN	CORRESPONDENCE WITH POTENTIAL CREDITOR (.2):	0.20	160.00
09/30/24	SLN	CORRESPONDENCE FROM CREDITOR (.1);	0.10	80.00

DISCLOSURE STATEMENT/VOTING ISSUES **108.70** **73,341.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	PJR	CALL WITH C. CERESA, T. CHANROO AND ALIX TEAM RE: DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS	0.50	450.00
09/04/24	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT	1.30	1,170.00
09/04/24	MDS	REVIEW DISCLOSURE STATEMENT	1.90	2,992.50
09/04/24	MP	REVIEW AND PROVIDE PROPOSED COMMENTS/EDITS TO DISCLOSURE STATEMENT	2.00	1,420.00
09/05/24	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT (1.2); REVIEW AND ANALYZE SOLICITATION MOTION AND RELATED EXHIBITS (.1.4)	2.60	2,340.00
09/05/24	WAU	REVIEW REVISED DRAFT DISCLOSURE STATEMENT	0.40	500.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/05/24	MP	CONFERENCE WITH BALLOTING AGENT AND K&E RE: SOLICITATION PROCEDURES (0.3); FOLLOW UP CALL WITH K&E (0.2)	0.50	355.00
09/05/24	MP	REVIEW AND ANALYZE COMMENTS AND REVISE DISCLOSURE STATEMENT	1.00	710.00
09/06/24	PJR	REVIEW AND REVISE SOLICITATION PROCEDURES MOTION AND EXHIBITS	0.80	720.00
09/06/24	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT	0.80	720.00
09/06/24	MP	REVISE DISCLOSURE STATEMENT	0.50	355.00
09/06/24	MP	FURTHER REVISIONS TO DISCLOSURE STATEMENT	0.30	213.00
09/09/24	MEF	CONFERENCES W/ P. REILLEY RE: SOLICITATION PROCEDURES MOTION (.3, .2)	0.50	287.50
09/09/24	MEF	REVIEW, EDIT, AND ANALYZE SOLICITATION PROCEDURES MOTION, PROPOSED ORDER TO SAME, AND NOTICE TO SAME (2.1, .7, .6, 1.4)	4.80	2,760.00
09/09/24	MEF	REVIEW COMMITTEE COMMENTS AND REDLINE TO PROPOSED DS MOTION AND EXHIBITS TO SAME	1.30	747.50
09/09/24	PJR	REVIEW AND REVISE SOLICITATION PROCEDURES MOTION AND RELATED EXHIBITS	1.30	1,170.00
09/09/24	PJR	CONFERENCES W/ M. FITZPATRICK RE: SOLICITATION PROCEDURES MOTION (.3, .2)	0.50	450.00
09/09/24	PJR	LEGAL RESEARCH RE: RELEASE ISSUES	0.40	360.00
09/09/24	MP	REVIEW DISCLOSURE STATEMENT	0.30	213.00
09/09/24	MP	ATTENTION TO FURTHER REVISIONS TO DISCLOSURE STATEMENT (0.4); CORRESPOND WITH CO-COUNSEL K&E RE: SAME (0.2)	0.60	426.00
09/10/24	MEF	REVIEW PROPOSED CASE TIMELINE W/R/T APPROVAL OF DS, SOLICITATION, AND COMBINED HEARING	0.20	115.00
09/10/24	MEF	CONT. EDITING AND UPDATING DS STATEMENT MOTION, PROPOSED ORDER, AND EXHIBITS & REVIEW AND REVISE SAME (.8, 1.9, .5, 1.3)	4.50	2,587.50
09/10/24	MEF	EDIT AND UPDATE DISCLOSURE STATEMENT TO CONFORM CHANGES W/ PLAN & REVIEW AND REVISE SAME (2.2, .8, 1.1, .6, .4, .7)	5.80	3,335.00
09/10/24	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT	1.10	990.00
09/10/24	PJR	REVIEW AND REVISE SOLICITATION MOTION AND RELATED EXHIBITS	1.40	1,260.00
09/11/24	MEF	CALL W/ M. PERCONTINO RE: INCORPORATING C. CERESA EDITS TO DISCLOSURE STATEMENT MOTION, EXHIBITS, AND DISCLOSURE STATEMENT	0.80	460.00
09/11/24	MEF	CONT. REVIEWING AND EDITING DS MOTION AND EMAIL UPDATED VERSION W/ REDLINE TO CS TEAM AND K&E TEAMS (1.2, .9)	2.10	1,207.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/11/24	MEF	CONT. REVIEWING AND EDITING EXHIBITS TO DS MOTION PROPOSED ORDER AND EMAIL UPDATED VERSION W/ REDLINE TO CS TEAM AND K&E TEAMS (1.1, 1.4)	2.50	1,437.50
09/11/24	MEF	INCORPORATE C. CERESA COMMENTS INTO DS MOTION, EXHIBITS, AND DISCLOSURE STATEMENT AND EMAILS W/ C. CERESA AND LENDERS COUNSEL (J. GOLDSTEIN) RE SAME	0.60	345.00
09/11/24	PJR	REVIEW AND EXECUTE MOTION TO EXTEND EXCLUSIVITY	0.30	270.00
09/11/24	PJR	REVIEW AND ANALYZE SOLICITATION PROCEDURES	0.90	810.00
09/11/24	PJR	REVIEW AND ANALYZE REVISED DISCLOSURE STATEMENT	0.30	270.00
09/11/24	MP	ATTENTION TO FURTHER REVISIONS TO DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION	0.50	355.00
09/11/24	MP	REVIEW REVISED DISCLOSURE STATEMENT	0.80	568.00
09/11/24	LSM	REVIEW, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE DISCLOSURE STATEMENT	0.30	120.00
09/11/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF MOTION TO APPROVE DISCLOSURE STATEMENT	0.40	160.00
09/12/24	MEF	EMAILS W/ J. RAPHAEL RE: DS MOTION	0.20	115.00
09/12/24	WAU	REVIEW DISCLOSURE STATEMENT MOTION	0.30	375.00
09/14/24	MEF	CONDUCT RESEARCH RE: DISCLOSURE STATEMENT OBJECTION REPLY ISSUES	1.30	747.50
09/16/24	MEF	REVIEW M. PERCONTINO, P. REILLEY, AND D. HARRIS COMMENTS TO LIQUIDAITON ANALYSIS NOTES & REVIEW PLAN RE SAME	0.50	287.50
09/16/24	PJR	EMAILS TO AND FROM J. AMICO AND D. HARRIS RE: LIQUIDATION ANALYSIS	0.30	270.00
09/16/24	PJR	REVIEW AND ANALYZE LIQUIDATION ANALYSIS AND RELATED NOTES (.7); REVIEW AND ANALYZE DISCLOSURE STATEMENT (.8)	1.50	1,350.00
09/16/24	MP	REVIEW AND REVISE LIQUIDATION ANALYSIS	1.00	710.00
09/16/24	MP	CALL WITH ALIX PARTNERS RE: LIQUIDATION ANALYSIS	0.10	71.00
09/16/24	LSM	DRAFT NOTICE OF FILING OF LIQUIDATION ANALYSIS AND FORWARD SAME TO P. REILLEY	0.40	160.00
09/17/24	MEF	REVIEW LIQUIDATION ANALYSIS AND NOTES TO SAME FROM C. CERESA	0.30	172.50
09/17/24	MEF	DRAFT NOTICE OF LIQUIDATION ANALYSIS AND EMAILS W/ P. REILLEY, S. NEWMAN, AND L. MORTON RE SAME	0.40	230.00
09/17/24	PJR	EMAILS TO AND FROM J. AMICO AND A. DREYSHNER RE: LIQUIDATION ANALYSIS AND DISCLOSURE STATEMENT ISSUES	0.20	180.00
09/17/24	PJR	CONFERENCE WITH M. PERCONTINO RE: LIQUIDATION ANALYSIS	0.10	90.00
09/17/24	PJR	CALL WITH C. CERESA, J. AMICO AND J. KOPA RE: LIQUIDATION ANAYSIS (.3); REVIEW AND ANALYZE REVISE LIQUIDATION ANALYSIS (.5)	0.80	720.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/24	MP	REVIEW AND ANALYZE FURTHER REVISED LIQUIDATION ANALYSIS AND CORRESPOND WITH ADVISOR TEAM RE: SAME	0.40	284.00
09/17/24	MP	REVIEW AND ANALYZE UPDATED LIQUIDATION ANALYSIS	0.20	142.00
09/18/24	MEF	CALL W/ M. PERCONTINO AND P. REILLEY RE: DS LIQUIDATION ANALYSIS	0.20	115.00
09/18/24	MEF	EMAILS W/ M. PERCONTINO RE: DS LIQUIDATION ANALYSIS NOTICE	0.10	57.50
09/18/24	PJR	REVIEW AND ANALYZE REVISED LIQUIDATION ANALYSIS	0.20	180.00
09/18/24	PJR	CONFERENCE WITH M. PERCONTINO RE: CASE STATUS AND LIQUIDATION ANALYSIS ISSUES	0.20	180.00
09/18/24	MP	CORRESPOND WITH ADVISOR TEAM RE: DISCLOSURE STATEMENT	0.40	284.00
09/18/24	MP	RESEARCH RE: DISCLOSURE STATEMENT STRATEGY	1.00	710.00
09/18/24	MP	REVIEW, ANALYZE, AND REVISE LIQUIDATION ANALYSIS	0.70	497.00
09/18/24	LSM	REVISE, FILE AND CIRCULATE TO M. PERCONTINO THE NOTICE OF FILING OF LIQUIDATION ANALYSIS	0.40	160.00
09/19/24	MEF	CONDUCT RESEARCH RE: SOLICITATION PROCEDURES MOTION ISSUES	1.10	632.50
09/20/24	MEF	CONDUCT RESEARCH RE: OBJECTIONS TO DS MOTION AND RESPONSES TO SAME	1.70	977.50
09/20/24	MEF	EMAILS W/ D. HARRIS RE: DS MOTION	0.10	57.50
09/20/24	MEF	DRAFT SHELL REPLY TO OBJECTIONS TO DS MOTION AND OBJECTION TRACKER CHART RE SAME	1.40	805.00
09/20/24	MEF	CALL W/ P. REILLEY AND M. HARTLIPP RE: RESEARCH FOR DS MOTION REPLY	0.80	460.00
09/20/24	MMH	RESEARCH RE: CONSENSUAL RELEASES	0.50	215.00
09/20/24	MMH	ANALYZE MEMO RE: STATUS OF THIRD PARTY CONSENT PRECEDENT	0.30	129.00
09/20/24	MMH	DISCUSS DISCLOSURE STATEMENT RESEARCH WITH P. REILLEY AND M. FITZPATRICK	0.30	129.00
09/20/24	PJR	CALL WITH M. FITZPATRICK AND M. HARTLIPP (IN PART) RE: CASE STATUS, SOLICITATION AND DISCLOSURE STATEMENT ISSUES	0.60	540.00
09/20/24	PJR	EMAILS TO AND FROM C. CERESA AND P. JERIAD RE: SOLICITATION ISSUES (.1); LEGAL RESEARCH RE: SOLICITATION AND VOTING ISSUES (.5)	0.60	540.00
09/21/24	MMH	CONTINUE RESEARCH RE: CONSENSUAL RELEASES	1.60	688.00
09/23/24	MEF	CONDUCT RESEARCH RE:DISCLOSURE STATEMENT, OPT IN/ OPT OUT, CONSIDERATION (1.1, .6, .8, 1.1)), & DRAFT REPLY IN SUPPORT OF DEBTORS DS MOTION RE SAME (.7, .8)	5.10	2,932.50
09/23/24	MEF	REVIEW P. REILLEY AND B. HACKMAN EMAILS RE UST DS OBJECTION DEADLINE	0.10	57.50
09/23/24	MEF	EMAILS W/ M. HARTLIPP RE OPT IN/OPT OUT RESEARCH ISSUE	0.10	57.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/24	MMH	FURTHER RESEARCH RE:RELEASE ISSUES	0.40	172.00
09/23/24	PJR	EMAILS TO AND FROM Y. SOLLOUM, M. PERCONTINO AND J. AMICO RE: LIQUIDATION ANALYSIS	0.20	180.00
09/23/24	PJR	EMAIL TO B. HACKMAN RE: EXTENSION OF RESPONSE DEADLINE TO DISCLOSURE STATEMENT	0.10	90.00
09/23/24	MP	CORRESPOND WITH ALIX RE: LIQUIDATION ANALYSIS	0.10	71.00
09/24/24	MEF	REVIEW AND ANALYZE CIGNA DISCLOSURE STATEMENT OBJECTION	0.20	115.00
09/24/24	MEF	CONT. RESEARCH DS STATEMENT/PLAN ISSUES (OPT-IN/OPT-OUT) AND REVIWE TRANSCRIPTS OF SAME (.8, 1.3, .6, .9, 1.4), SUMMARE/CHART RESULTS OF SAME (1.3), CONT. DRAFTING COLE SCHOTZ REPLY INSERT RE SAME (.7)	5.70	3,277.50
09/24/24	MEF	CALL W/ S. NEWMAN, D. HARRIS, AND M. PERSONTINO RE: DISCLOSURE STATEMENT	0.20	115.00
09/24/24	FRY	ADDRESS OBJECTIONS TO DS	0.60	564.00
09/25/24	MEF	CONT DRAFTING AND RESEARCH FOR DEBTORS REPLY ISO DISCLOSURE STATEMENT MOTION (.6, 1.3, .8)	2.70	1,552.50
09/25/24	MP	CONFERENCE WITH D. HARRIS RE: CIGNA OBJECTION AND DISCLOSURE STATEMENT HEARING	0.50	355.00
09/25/24	MP	CORRESPOND WITH ALIX RE: CIGNA OBJECTION	0.20	142.00
09/25/24	MP	REVIEW CIGNA DISCLOSURE STATEMENT OBJECTION	0.40	284.00
09/26/24	MEF	CALL W/ Y. SALLOUM, D. HARRIS, C. CERESA, M. PERCONTINO RE: DISCLOSURE STATEMENT AND PLAN, COMMENTS FROM PARTIES IN INTEREST TO SAME, AND EDITS TO PLAN/DS	0.40	230.00
09/26/24	MEF	CALL W/ S. NEWMAN, M. PERCONTINO, D. HARRIS RE:DISCLOSURE STATEMENT HEARING AND CASE STATUS	0.50	287.50
09/26/24	MEF	CONT. RESEARCH FOR DISCLOSURE STATEMENT REPLY (INCL. REVIEWING SMALLHOLD OPINION, REVIEWING CONFIRMATION HEARING TRANSCRIPT FOR SAME, AND UPDATE ISSUE TRACKER FOR SAME)	1.40	805.00
09/26/24	MEF	EDIT DISCLOSURE STATEMENT ORDER, EXHIBITS, BALLOTS, AND NOTICES TO CONFORM TO AGREED UPON CHANGES WITH PARTIES IN INTEREST, AND EMAILS W. M. PERCONTINO, S. NEWMAN, AND D. HARRIS RE SAME	4.20	2,415.00
09/26/24	PJR	EMAILS TO AND FROM Y. SOLLOUM, D. HARRIS AND M. PERCONTINO RE: PLAN AND DISCLOSURE STATEMENT ISSUES	0.30	270.00
09/26/24	PJR	REVIEW REVISED SOLICITATION EXHIBITS (.2); REVIEW AND ANALYSIS RE: RELEASE AND OPT OUT ISSUES (.5)	0.70	630.00
09/26/24	PJR	CALL WITH M. FITZPATRICK RE: CASE STATUS, PLAN AND DISCLOSURE STATEMENT ISSUES	0.30	270.00
09/26/24	MP	CONFERENCE WITH D. HARRIS, S. NEWMAN, AND M. FITZPATRICK RE: DISCLOSURE STATEMENT OBJECTIONS	0.40	284.00
09/26/24	MP	RESEARCH RE: THIRD PARTY RELEASES	0.90	639.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/26/24	MP	CONFERENCE WITH K&E RE: DISCLOSURE STATEMENT OBJECTIONS	0.40	284.00
09/27/24	MEF	CALL W/ M. PERCONTINO AND D. HARRIS RE: DISCLOSURE STATEMENT HEARING AND INCOOPRATING COMMENTS TO PLAN AND DISCLOSURE STATEMENT	0.40	230.00
09/27/24	MEF	CONT. EDITING DISCLOSURE STATEMENT ORDER, EXHIBITS, BALLOTS, AND NOTICES TO CONFORM TO AGREED UPON CHANGES WITH PARTIES IN INTEREST, AND EMAILS W. M. PERCONTINO, S. NEWMAN, AND D. HARRIS RE SAME	2.20	1,265.00
09/27/24	MEF	REVISE AND UPDATE DISCLOSURE STATEMENT TO INCORPORATES LANGAUGE FROM VARIOUS PARTIES IN INTEREST, REVIEW PLAN REDLINE TO CONFIRM CHANGES, AND EMAILS W/ D. HARRIS, M. PERCONTINO, AND S. NEWMAN RE SAME	2.30	1,322.50
09/27/24	PJR	REVIEW AND ANALYZE LIQUIDATION ANALYSIS	0.20	180.00
09/27/24	PJR	CALL WITH B. HACKMAN RE: DISCLOSURE STATEMENT ISSUES (.1); EMAILS TO AND FROM D. HARRIS AND M. PERCONTINO RE: DISCLOSURE STATEMENT AND SOLICITATION (.2); REVIEW AND ANALYZE REVISED DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (.9)	1.20	1,080.00
09/27/24	MP	REVIEW AND ANALYZE COMMITTEE COMMENTS TO DISCLOSURE STATEMENT	0.50	355.00
09/27/24	MP	CONFERENCE WITH D. HARRIS AND M. FITZPATRICK RE: COMMITTEE COMMENTS TO DISCLOSURE STATEMENT	0.50	355.00
09/27/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: COMMITTEE COMMENTS TO DISCLOSURE STATEMENT	0.20	142.00
09/27/24	MP	REVIEW AND REVISE SOLICITATION PROCEDURES ORDER	0.50	355.00
09/27/24	MP	CONFERENCE WITH D. HARRIS RE: DISCLOSURE STATEMENT REVISIONS	0.20	142.00
09/29/24	PJR	REVIEW AND ANALYZE REVISED SOLICITATION ORDER AND EXHIBITS	0.50	450.00
09/30/24	MEF	DRAFT NOTICE OF FILING REVISED DISCLOSURE STATEMENT MOTION PROPOSED ORDER	0.30	172.50
09/30/24	MEF	CALL W/ D. HARRIS, M. PERCONTINO, P. REILLEY, S. NEWMAN, AND L. MORTON RE: DISCLOSURE STATMENT HEARING, REVISED DS, REVISED PLAN, REVISED DS MOTION ORDER AND EXHIBITS, AND HEARING LOGISTICS	0.80	460.00
09/30/24	MEF	DRAFT NOTICE OF REVISED PLAN AND EMAILS W/ L .MORTON RE SAME	0.30	172.50
09/30/24	MEF	ASSIST W/ FILING PREP OF FILING OF REVISED PLAN, DISCLOSURE STATEMENT, REDLINES FOR EACH, REVISED DS MOTION ORDER (INCL. EXHIBITS, BALLOTS, NOTICES), REDLINES FOR SAME, AND CALLS/CONFERENCES W/ L. MORTON RE SAME	2.90	1,667.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/30/24	MEF	DRAFT CERTIFICAITON OF COUNSEL RE: DISCLOSURE STATMENET MOTION PROPOSED ORDER AND EMAILS W/ CS TEAM (P. REILLEY, D. HARRIS, AND L MORTON) RE SAME	0.40	230.00
09/30/24	PJR	EMAILS TO AND FROM D. HARRIS RE: DISCLOSURE STATEMENT (.2); REVIEW AND ANALYZE REVISED SOLICITATION ORDER AND RELATED EXHIBITS (.7); REVIEW AMENDED DISCLOSURE STATEMENT (.6)	1.50	1,350.00
09/30/24	MP	CONFERENCE WITH INTERNAL COLE SCHOTZ TEAM RE: DISCLOSURE STATEMENT HEARING	0.50	355.00
09/30/24	MP	CONFERENCE WITH Y. SALLOUM RE: DISCLOSURE STATEMENT HEARING	0.30	213.00
09/30/24	MP	CONFERENCE WITH D. HARRIS RE: DISCLOSURE STATEMENT HEARING	0.20	142.00
09/30/24	MP	CONFERENCE WITH CRO RE: PLAN AND DISCLOSURE STATEMENT	0.10	71.00
09/30/24	LSM	REVIEW AND FILE AMENDED DISCLOSURE STATEMENT	0.30	120.00
09/30/24	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF FILING REVISED ORDER APPROVING DISCLOSURE STATEMENT	0.40	160.00
09/30/24	LSM	REVISE, FILE AND UPLOAD ORDER TO COC REGARDING REVISED DISCLOSURE STATEMENT ORDER	0.50	200.00
09/30/24	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF FILING REDLINE VERSION OF DISCLOSURE STATEMENT	0.40	160.00

EMPLOYEE MATTERS **3.90** **2,753.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	MP	CONFERENCE WITH K&E AND CLIENT COMMUNICATIONS TEAM RE: CASE UPDATES	0.50	355.00
09/11/24	MP	RESEARCH RE: 401(K) PLAN CLAIMS	0.50	355.00
09/11/24	MP	CONFERENCE WITH CRO AND K&E RE: 401(K) PLAN AND VENDOR MATTERS	0.70	497.00
09/12/24	MP	CONFERENCE WITH CO-COUNSEL K&E AND ALIX PARTNERS RE: 401(K) PLAN	0.70	497.00
09/12/24	MP	RESEARCH RE: 401(K) PLAN CLAIMS	0.40	284.00
09/13/24	MEF	REVIEW CORRESPONDENCE W/ STAFFING AGENCIES	0.10	57.50
09/18/24	MAM	CORRESPOND WITH J. CLARE REGARDING POSSIBLE RE-CLASSIFICATION OF EMPLOYEES TO CONTRACTORS.	0.20	140.00
09/19/24	MP	CONFERENCE WITH CRO RE: WINDDOWN EMPLOYEES (0.1); CORRESPOND WITH CRO RE: SAME (0.1)	0.20	142.00
09/19/24	MP	CONFERENCE WITH J. CLARE RE: WINDDOWN EMPLOYEES	0.10	71.00
09/23/24	MP	REVIEW ANALYSIS FROM CO-COUNSEL J. CLARE RE: EMPLOYEES UNDER TSA AND CORRESPOND WITH J. CLARE RE: SAME	0.40	284.00
09/23/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: FOREIGN ENTITY CORPORATE GOVERNANCE MATTERS	0.10	71.00

EXECUTORY CONTRACTS **31.60** **23,260.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	MP	REVIEW CORRESPONDENCE BETWEEN K&E AND JABIL RE: CURE AMOUNT	0.10	71.00
09/04/24	SLN	CORRESPONDENCE WITH K&E, CS AND COUNTERPARTIES REGARDING CURES (.8);	0.80	640.00
09/04/24	PJR	CALL WITH T. CHANROO, C. CERESA, M. PERCONTINO AND S. NEWMAN RE: CURE AND ASSUMPTION ISSUES	0.70	630.00
09/04/24	MP	CONFERENCE WITH ALIX AND KIRKLAND TEAMS RE: CURE OBJECTIONS	0.70	497.00
09/05/24	MEF	REVIEW CURE OBJECTIONS FROM KUEHNE + NAGEL, REEL STAFFING GROUP, AUGUSTA HITECH, AND EWALD FLEET SOLUTIONS	0.40	230.00
09/05/24	MP	REVIEW AND ANALYZE CURE OBJECTIONS AND CORRESPOND WITH K&E TEAM RE: SAME	1.00	710.00
09/05/24	MP	REVIEW CORRESPONDENCE RE: WORKDAY CURE OBJECTION	0.20	142.00
09/05/24	SLN	CORRESPONDENCE WITH COUNTERPARTIES REGARDING CURE (.2); REVIEW KUEHNE + NAGEL SUPPLEMENTAL CURE OBJECTION (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING ASSUMPTION/REJECTION (.2);	0.50	400.00
09/05/24	MP	PREPARE FURTHER UPDATES TO CURE OBJECTION TRACKER	0.30	213.00
09/05/24	MP	PREPARE UPDATES TO CURE DISPUTE TRACKER	1.00	710.00
09/05/24	MP	REVIEW K&N SUPPLEMENTAL CURE OBJECTION	0.40	284.00
09/05/24	MP	REVIEW CORRESPONDENCE RE: JABIL CURE AMOUNT	0.20	142.00
09/05/24	MP	REVIEW CORRESPONDENCE RE: SALESFORCE CURE OBJECTION	0.30	213.00
09/06/24	MP	REVIEW AUGUSTA HITECH CURE OBJECTION	0.30	213.00
09/06/24	MP	UPDATE CURE ISSUE TRACKER RE: OBJECTIONS AND CORRESPONDENCE	0.50	355.00
09/06/24	MP	CORRESPOND WITH ALIX PARTNERS RE: CURE OBJECTIONS	0.20	142.00
09/06/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING CURES (.2); REVIEW AUGUSTA CURE OBJECTION (.1); REVIEW REAL STAFFING CURE OBJECTION (.1); REVIEW EWALD CURE OBJECTION (.1); REVIEW OF DRAFT LETTER TO CONTRACT COUNTERPARTY (.1);	0.60	480.00
09/06/24	MP	REVIEW REAL STAFFING CURE OBJECTION	0.30	213.00
09/06/24	MP	REVIEW EWALD CURE OBJECTION	0.30	213.00
09/06/24	MP	REVIEW CORRESPONDENCE RE: EWALD FLEET SOLUTIONS	0.10	71.00
09/09/24	MEF	REVIEW DEMAND LETTER TO AIRLIFE	0.10	57.50
09/09/24	MP	PREPARE UPDATES TO CURE ISSUE TRACKER AND CORRESPOND WITH ALIX TEAM RE: SAME	0.40	284.00
09/09/24	MP	CONFERENCE WITH ALIX TEAM RE: CURE ISSUE TRACKER	0.50	355.00
09/09/24	MP	CORRESPOND WITH WELLS FARGO RE: STATUS OF AGREEMENT	0.10	71.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/24	MP	CORRESPOND WITH SALESFORCE RE: CURE OBJECTION	0.20	142.00
09/09/24	SLN	CORRESPONDENCE WITH COUNTERPARTIES AND ATTENTION TO CURES (.5);	0.50	400.00
09/09/24	MP	REVIEW UPDATES FROM ALIX TEAM AND MAKE FURTHER UPDATES TO CURE ISSUE TRACKER	0.50	355.00
09/10/24	SLN	REVIEW COMMENTS TO LEASE REJECTION MOTION (.1); CORRESPONDENCE WITH COUNTERPARTIES REGARDING CURE (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CURES (.2); REVIEW SALESFORCE CURE OBJECTION AND SUPPORTING DECLARATION (.5);	1.10	880.00
09/10/24	PJR	REVIEW AND ANALYSIS RE: CONTRACT CURE AND ACCOUNT RECONCILIATION ISSUES	0.50	450.00
09/10/24	MP	REVIEW CORRESPONDENCE BETWEEN K&E AND COUNSEL FOR PROSYMMETRY RE: CURE NOTICE	0.10	71.00
09/10/24	MP	REVIEW SALES FORCE CURE OBJECTION	0.40	284.00
09/11/24	MP	REVIEW MOTION TO EXTEND TIME TO ASSUME/REJECT LEASES FOR NON-RESIDENTIAL REAL PROPERTY	0.50	355.00
09/11/24	MP	ATTENTION TO CURE ISSUE TRACKER UPDATES	0.60	426.00
09/11/24	MP	REVIEW CORRESPONDENCE WITH COUNSEL FOR VESTIS (0.1); CORRESPOND WITH CO-COUNSEL RE: VESTIS CURE ISSUES (0.1)	0.20	142.00
09/11/24	SLN	REVIEW REVISED MOTION TO EXTEND ASSUMPTION/REJECTION DEADLINE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND COUNTERPARTIES REGARDING CURES (.8);	1.00	800.00
09/11/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND K. BIFFERATO RE: CURE ISSUES (.1); EMAILS TO AND FROM W. BENZIJA AND M. PERCONTINO RE: ASSUMPTION ISSUES (.1)	0.20	180.00
09/12/24	MP	ATTENTION TO UPDATES TO CURE ISSUE TRACKER	0.30	213.00
09/12/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND COUNTERPARTIES REGARDING OPEN CURES (.4);	0.40	320.00
09/12/24	MP	CORRESPOND WITH DELL-METTAWA RE: RENT PAYMENT	0.20	142.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR REAL STAFFING RE: CURE AMOUNT	0.20	142.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR VESTIS/ARAMARK RE: CURE DISPUTE	0.20	142.00
09/12/24	MP	PREPARE FIRST NOTICE OF REJECTION OF CONTRACTS AND LEASES	0.50	355.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR AUGUSTA HITECH RE: CURE OBJECTION	0.20	142.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR EWALD FLEET RE: CURE OBJECTION	0.20	142.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR AMAZON WEB SERVICES RE: CURE AMOUNT	0.30	213.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/12/24	MP	CORRESPOND WITH COUNSEL FOR SALESFORCE RE: CURE OBJECTION	0.20	142.00
09/13/24	SLN	CORRESPONDENCE WITH COUNTERPARTIES REGARDING CURES (.1);	0.10	80.00
09/13/24	SLN	REVIEW OF AND REVISIONS TO DRAFT CURE SUMMARIES (.8); CORRESPONDENCE WITH M. FITZPATRICK (.1);	0.90	720.00
09/16/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CONTRACT (.2);	0.20	160.00
09/17/24	MP	CONFERENCE WITH COUNSEL FOR AIRLIFE RE: CONTRACT ASSUMPTION	0.50	355.00
09/17/24	MP	PREPARE UPDATES TO CURE TRACKER	0.30	213.00
09/17/24	MP	ANALYZE APA RE: CONTRACT ASSUMPTION AND ASSIGNMENT	0.40	284.00
09/18/24	MP	CORRESPOND WITH COUNSEL FOR REAL STAFFING RE: CURE AMOUNT	0.20	142.00
09/18/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: CONTRACT ASSUMPTIONS	0.30	213.00
09/19/24	MP	REVIEW CORRESPONDENCE FROM COUNSEL TO EWALD RE: CLAIM	0.10	71.00
09/19/24	MP	CONFERENCE WITH CRO AND CO-COUNSEL K&E RE: DELL-METTAWA LEASE	0.20	142.00
09/19/24	SLN	CORRESPONDENCE WITH COUNTERPARTY REGARDING CURE OBJECTION (.1);	0.10	80.00
09/19/24	MP	CONFERENCE WITH CRO AND COMPANY RE: DELL-METTAWA LEASE	0.20	142.00
09/19/24	MP	CONFERENCE WITH COUNSEL FOR DELL-METTAWA RE: LEASE	0.50	355.00
09/19/24	MP	FURTHER CONFERENCE WITH CRO AND CLIENT TEAM RE: DELL-METTAWA LEASE	0.50	355.00
09/20/24	MP	RESEARCH RE: PURCHASE ORDERS AS EXECUTORY CONTRACTS	0.50	355.00
09/20/24	MP	CORRESPOND WITH COUNSEL FOR SALESFORCE RE: CONTRACT ASSUMPTION	0.10	71.00
09/20/24	MP	REVIEW AND ANALYZE JABIL CURE CLAIM RECONCILIATION AND PREPARE CORRESPONDENCE TO COUNSEL FOR JABIL	0.50	355.00
09/23/24	MP	CONFERENCE WITH ALIX TEAM RE: SALE CONTRACT UPDATE	0.20	142.00
09/24/24	MP	CORRESPOND WITH COUNSEL FOR JABIL RE: AGREEMENT	0.10	71.00
09/24/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LEASE REJECTION (.2); REVIEW CONTRACT REJECTION NOTICE (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LEASE (.1);	0.60	480.00
09/24/24	MP	REVIEW AND ANALYZE ZOLL ASSUMPTION LIST	0.20	142.00
09/24/24	MP	REVIEW AND ANALYZE APA AND SALE ORDER RE: CONTRACT ASSUMPTION MATTERS	0.50	355.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/24	MP	CORRESPOND WITH COUNSEL FOR LANDLORD DELL-METTAWA RE: LEASE	0.10	71.00
09/24/24	MP	REVISE FIRST REJECTION NOTICE	0.20	142.00
09/24/24	MP	CONFERENCE ZOLL RE: DELL-METTAWA	0.50	355.00
09/24/24	MP	FOLLOW UP CALL WITH R. ROBBINS (ALIX) RE: VENDOR ASSUMPTION LIST	0.20	142.00
09/25/24	MP	CORRESPOND WITH COUNSEL TO ZOLL RE: REJECTION OF IRVINE LEASE	0.10	71.00
09/25/24	MP	REVIEW AND ANALYZE METTAWA OBJECTION AND CORRESPOND WITH CLIENT RE: SAME	0.50	355.00
09/25/24	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR DELL-METTAWA RE: LEASE TERMS	0.40	284.00
09/25/24	MP	PREPARE NOTICE OF ASSUMED CONTRACTS UNDER ZOLL APA	0.40	284.00
09/26/24	MP	CORRESPOND WITH COUNSEL FOR JABIL RE: CONTRACT	0.10	71.00
09/26/24	SLN	REVIEW OF AND COMMENTS TO FIRST REJECTION NOTICE (.2); CORRESPONDENCE WITH CS TEAM (.1);	0.30	240.00
09/26/24	MP	CONFERENCE WITH ZOLL RE: ASSUMPTION SCHEDULE	0.50	355.00
09/26/24	MP	CONFERENCE WITH ALIX TEAM RE: ASSUMPTION SCHEDULE UPDATE	0.20	142.00
09/26/24	MP	CORRESPOND WITH PROFESSIONAL TEAM RE: JABIL CONTRACT	0.10	71.00
09/26/24	MP	REVISE FIRST REJECTION NOTICE	0.20	142.00
09/27/24	MEF	EMAILS AND CORRES. W/ M. PERCONTINO AND L. MORTON RE: NOTICE OF CONTRACT REJECTION	0.10	57.50
09/27/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: ASSUMPTION SCHEDULE	0.10	71.00
09/27/24	MP	CORRESPOND WITH COUNSEL FOR JABIL RE: ASSIGNMENT OF AGREEMENT	0.10	71.00
09/27/24	MP	FURTHER CORRESPONDENCE WITH COUNSEL TO DELL-METTAWA LANDLORD RE: LEASE	0.20	142.00
09/27/24	MP	CORRESPOND WITH ALIX AND K&E TEAM RE: METTAWA LEASE	0.20	142.00
09/27/24	MP	CONFERENCE WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE	0.20	142.00
09/27/24	MP	FURTHER CONFERENCE WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE	0.20	142.00
09/28/24	MP	REVIEW AND ANALYZE ASSUMPTION LIST SENT BY ZOLL, DISCUSS WITH ALIX TEAM, CORRESPOND WITH ZOLL RE: SAME	0.40	284.00
09/30/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: DELL-METTAWA LEASE	0.10	71.00
09/30/24	MP	CORRESPOND WITH COUNSEL FOR DELL-METTAWA LANDLORD RE: LEASE REJECTION	0.20	142.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/30/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: REJECTION OF IRVINE LEASE	0.30	213.00

FEE APPLICATION MATTERS/OBJECTIONS **18.00** **9,655.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/02/24	MMH	CO9RRESPONDENCE WITH M. FITZPATRICK RE: SECOND MONTHLY FEE APP	0.10	43.00
09/04/24	MMH	REVISE CS SECOND MONTHLY FEE APP	0.30	129.00
09/04/24	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: COMPLIANCE	0.50	450.00
09/06/24	MMH	FINALIZE CS JULY FEE APP FOR FILING	0.10	43.00
09/06/24	MMH	COORDINATE FILING OF PJT FEE APP CNO	0.20	86.00
09/06/24	MMH	CORRESPONDENCE TO K& E TEAM RE: SECOND MONTHLY FEE APP	0.10	43.00
09/06/24	MMH	COORDINATE FILING OF CS JULY FEE APP	0.10	43.00
09/06/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING MONTHLY FEE APPLICATION AND REVIEW OF SAME (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CNO FOR MONTHLY FEE APPLICATIONS (.1);	0.40	320.00
09/06/24	PVR	EFILE AND COORDINATE SERVICE OF COLE SCHOTZ SECOND (JULY) FEE APPLICATION	0.30	121.50
09/06/24	PVR	EMAIL TO AND FROM AND TELEPHONE TO M. HARTLIPP RE: CNO TO PJT PARTNERS 1ST MONTHLY FEE APPLICATION FOR FILING	0.10	40.50
09/06/24	PVR	EMAIL TO M. HARTLIPP AND EFILE AND RETRIEVE CNO TO PJT PARTNERS 1ST MONTHLY FEE APPLICATION	0.20	81.00
09/06/24	PVR	EMAIL FROM AND TO M. HARTLIPP AND REVIEW, REVISE AND PREPARE COLE SCHOTZ SECOND (JULY) FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – C FOR FILING	0.30	121.50
09/06/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR COLE SCHOTZ SECOND (JULY) FEE APPLICATION	0.10	40.50
09/06/24	PVR	EMAIL TO P. REILLEY, S. NEWMAN, M. FITZPATRICK AND M. HARTLIPP AND PREPARE CNO RE: PJT PARTNERS 1ST (JUNE) MONTHLY FEE APPLICATION FOR FILING	0.20	81.00
09/09/24	MEF	REVIEW, EDIT, AND FINALIZE BDO SECOND MONTHLY FEE APP, EMAILS W/ M. HARTLIPP, BDO COUNSEL, T. CHANROO, C. CERESA, AND L. MORTON RE SAME	0.80	460.00
09/09/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BDO MONTHLY FEE APPLICATION (.2):	0.20	160.00
09/09/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF SECOND MONTHLY FEE APPLICATION FOR BDO USA	0.40	160.00
09/09/24	LSM	REVISE, FINALIZE AND FORWARD SECOND MONTHLY FEE APPLICATION FOR BDO USA TO M. FITZPATRICK	0.50	200.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/12/24	MEF	EMAILS W/ J. SCHIERBAUM RE: BDO FEE AUGUST APP INQUIRY	0.30	172.50
09/12/24	LSM	COMPILE LEDES FILE FOR COLE SCHOTZ SECOND MONTHLY FEE APPLICATION AND FORWARD SAME TO US TRUSTEE	0.30	120.00
09/17/24	MEF	DRAFT THIRD MONTHLY FEE APPLICATION (AUGUST 2024)	1.20	690.00
09/17/24	MEF	REVIEW DRAFT CNOS FOR DEBTOR PROFESSIONAL FEE APPS ON FILE AND EMAILS W/ L. MROTON RE EDITS TO SAME	0.40	230.00
09/17/24	SLN	CORRESPONDENCE WITH ALIX AND CS TEAM REGARDING MONTHLY FEE STATEMENT (.2); CORRESPONDENCE WITH OMNI AND CS TEAM REGARDING SERVICE (.2); CORRESPONDENCE WITH CS TEAM REGARDING CNO FOR MONTHLY FEE APPS (.2); REVIEW UST COMMENTS TO COLE SCHOTZ MONTHLY FEE APPLICATION (.1); CORRESPONDENCE WITH CS TEAM (.1);	0.80	640.00
09/17/24	PJR	REVIEW AP SERVICES RETENTION ORDER (.1); REVIEW AND REVISE NOTICE OF STAFFING REPORT (.2); REVIEW AP SERVICES STAFFING REPORT (.2)	0.50	450.00
09/17/24	PJR	CALL WITH M. FITZPATRICK RE: FEE ISSUES	0.10	90.00
09/17/24	LSM	DRAFT FIVE CERTIFICATES OF NO OBJECTION REGARDING MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ, BDO, KIRKLAND ELLIS, AND PJT PARTNERS AND FORWARD SAME TO M. FITZPATRICK	1.20	480.00
09/17/24	LSM	UPDATE, FILE AND ORGANIZE ELECTRONIC SERVICE OF MONTHLY STAFFING REPORT FOR JUNE 2024	0.60	240.00
09/17/24	LSM	DRAFT NOTICE TO STAFFING REPORT FOR JUNE 2024	0.30	120.00
09/19/24	LSM	REVISE, FILE AND CIRCULATE TO M. FITZPATRICK THE CNO REGARDING FIRST MONTHLY FEE APPLICATION FOR BDO	0.30	120.00
09/20/24	MEF	CONT. DRAFTING, REIVISNG, AND EDITING THIRD COLE SCHOTZ MONTHLY FEE APPLICATION, EMAILS W/ P. REILLEY AND S. NEWMAN RE SAME	0.80	460.00
09/20/24	MEF	EMAILS W/ C. CERESA RE CNO TO KIRKLAND FIRST MONTHLY FEE APP AND FILING SAME	0.20	115.00
09/20/24	PJR	REVIEW AND ANALYZE FEE APPLICATION AND RELATED EXHIBITS	0.30	270.00
09/20/24	LSM	REVISE CNO REGARDING FIRST MONTHLY FEE APPLICATION FOR KIRKLAND AND FORWARD SAME TO M. FITZPATRICK WITH COMMENTS	0.20	80.00
09/22/24	SLN	REVIEW OF AND REVISIONS TO AUGUST MONTHLY FEE APPLICATION (.3); CORRESPONDENCE WITH CS TEAM (.1);	0.40	320.00
09/23/24	MEF	EMAILS W/ C. CERESA AND L. MORTON RE: CERTIFICATE OF NO OBJECTION TO KIRKLAND FIRST MONTHLY FEE APPLICATION	0.20	115.00
09/23/24	MEF	CALL W/ L. MORTON RE: FILING K&E CERTIFICATE OF NO OBJECTION	0.10	57.50
09/24/24	MEF	REVIEW AND EDIT BDO THIRD MONTHLY FEE APP, EMAILS W/ J. SCHIERBAUM AND M. HARTLIPP RE SAME	0.50	287.50

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/24	MEF	FINALIZE COLE SCHOTZ THIRD MOTNHLY FEE APPLICATION AND EMAILS W. L. MORTON RE FILING SAME	0.40	230.00
09/24/24	MMH	CORRESPONDENCE WITH BDO RE: FEE APP	0.10	43.00
09/24/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CS AUGUST FEE APPLICATION (.1);	0.10	80.00
09/24/24	LSM	REVISE, FINALIZE AND FORWARD TO M. FITZPATRICK THE THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: AUGUST 2024 FEES/EXPENSES	0.30	120.00
09/24/24	LSM	EMAILS WITH ACCOUNTING REGARDING EDITS TO EXHIBITS TO MONTHLY FEE APPLICATION	0.20	80.00
09/24/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: AUGUST 2024 FEES/EXPENSES	0.50	200.00
09/26/24	MEF	FINALIZE PJT THIRD MONTHLY FEE APPLICATION AND EMAILS W/ L. MORTON AND S. LIEBERMAN RE SAME	0.10	57.50
09/26/24	LSM	ORDER, COMPILE/REVIEW AND FORWARD TO US TRUSTEE THE LEDES FILE TO THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	160.00
09/26/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF THIRD MONTHLY FEE APPLICATION FOR PJT PARTNERS	0.50	200.00
09/27/24	MEF	EMAILS W. M. HARTLIPP RE: FINALIZING AND FILING BDO THIRD MONTHLY FEE APP	0.10	57.50
09/27/24	MMH	CORRESPONDENCE RE: FEE APP	0.10	43.00
09/27/24	MMH	COORDINATE FILING OF BDO COMBINED THIRD FEE APP	0.20	86.00
09/27/24	MMH	DRAFT NOTICE RE: BDO AUGUST FEE APP	0.20	86.00
09/27/24	MMH	REVIEW BDO AUGUST FEE APP	0.40	172.00
09/27/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BDO FEE APPLICATION (.1);	0.10	80.00
09/27/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF THIRD MONTHLY FEE APPLICATION FOR BDO USA	0.70	280.00

FOREIGN LAW/PROCEEDINGS/REGS; NON-DEBTOR AFFILIATE JV MATTER **1.00** **900.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/10/24	PJR	REVIEW EMAILS FROM S. VAN ROSSUM, J. MUDHAR AND M. ROSMEAN RE: FOREIGN LAW ISSUES	0.40	360.00
09/11/24	PJR	EMAILS TO AND FROM J. MUDHAR RE: FOREIGN LAW ISSUES	0.20	180.00
09/11/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND M. PERCONTINO RE: FOREIGN AFFILIATE ISSUES	0.20	180.00
09/13/24	PJR	REVIEW EMAILS FROM S. OSBORNE, J. RAPHAEL AND M. PERCONTINO RE: FOREIGN AFFILIATE ISSUES	0.20	180.00

GENERAL **5.00** **2,075.00**

DATE	INITIALS	Description	HOURS	AMOUNT

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	AHB	DUE DILIGENCE DOCUMENT REVIEW AND INPUTS FOR UNSECURED CREDITOR COMMITTEE	5.00	2,075.00

GENERAL CORPORATE ADVICE			**0.40**	**284.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
09/10/24	MP	REVIEW CORRESPONDENCE RE: WINDDOWN OF FOREIGN ENTITIES	0.10	71.00
09/10/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: FOREIGN ENTITY MATTERS	0.30	213.00

LEASES (REAL PROPERTY)			**3.10**	**1,781.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
09/06/24	MP	REVIEW CORRESPONDENCE RE: LOUISVILLE LEASE	0.10	71.00
09/11/24	MEF	REVIEW, EDIT, AND INCORP K&E COMMENTS TO LEASE REJECTION EXTENSION MOTION AND EMAILS W/ CS TEAM RE SAME	0.90	517.50
09/11/24	MEF	FINALIZE MOTION TO EXTEND LEASE REJECTION DEADLINE FOR FILING, ASSIST W/ FILING PREP, AND EMAILS W/ L. MORTON RE SAME	0.30	172.50
09/11/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF MOTION TO EXTEND DEADLINE TO REJECT LEASES	0.40	160.00
09/25/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING LEASE REJECTION (.1);	0.10	80.00
09/26/24	LSM	DRAFT CNO REGARDING LEASE REJECTION MOTION AND FORWARD TO M. FITZPATRICK WITH COMMENTS	0.30	120.00
09/26/24	LSM	REVISE, FILE AND UPLOAD ORDER REGARDING CNO TO MOTION TO REJECT LEASES	0.40	160.00
09/27/24	SLN	REVIEW ORDER EXTENDING 365 DEADLINE (.1);	0.10	80.00
09/30/24	SLN	REVIEW AMENDED REJECTION NOTICE (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2);	0.30	240.00
09/30/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND S. TOTH RE: LEASE ISSUES	0.20	180.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**6.40**	**5,711.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
09/03/24	MMH	CORRESPONDENCE WITH S. NEWMAN RE: REMOVAL MOTION	0.10	43.00
09/04/24	MMH	REVISE MOTION TO EXTEND REMOVAL DEADLINE PER KIRKLAND COMMENTS	0.20	86.00
09/04/24	PVR	EMAIL FROM AND TO M. HARTLIPP AND REVIEW, REVISE AND PREPARE MOTION TO EXTEND DEADLINE TO REMOVE, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.40	162.00
09/04/24	PVR	EFILE AND COORDINATE SERVICE OF MOTION TO EXTEND DEADLINE TO REMOVE	0.40	162.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/06/24	PJR	REVIEW VENDOR LETTER RE: TERMS OF CONTRACT	0.20	180.00
09/11/24	MEF	CALL W/ M. PERCONTINO, P. REILLEY, AND S. NEWMAN RE: PRIOR LIENS OF SHIPPER/WAREHOUSEMEN	0.30	172.50
09/12/24	MEF	EMAILS W/ OMNI (D. SAHAGUN) AND L MORTON RE: SERVICE OF THE DS MOTION, EXCLUSIVITY, AND LEASE REJECTION MOTIONS	0.20	115.00
09/12/24	PJR	EMAILS TO AND FROM W. USATINE AND R. MONGIELLO RE: INVESTIGATION AND DOCUMENT REVIEW ISSUES	0.20	180.00
09/13/24	MDS	REVIEW INVITAE TRANSCRIPT - D. BARSE PREPARATION	1.10	1,732.50
09/13/24	WAU	REVIEW SEVERAL EMAILS RE: CREDITOR CLAIM ISSUES	0.30	375.00
09/13/24	WAU	REVIEW EMAILS RE: CONFIRMATION AND TIMING	0.20	250.00
09/13/24	WAU	REVIEW SPECIAL COMMITTEE PRESENTATION RE: IOI FROM INTERESTED PARTY	0.20	250.00
09/17/24	MEF	REVIEW DRAFT CNO FOR MOTION TO EXTEND REMOVAL DEADLINE AND EMAILS W. L. MOROTN RE SAME	0.10	57.50
09/17/24	PJR	EMAILS TO AND FROM R. MONGIELLO, C. CERESA AND K. NEWSOME RE: DISCOVERY ISSUES	0.10	90.00
09/19/24	MEF	FINALIZE CNO FOR MOTION TO EXTEND REMOVAL DEADLINE AND EMAILS W/ L. MORTON RE SAME	0.20	115.00
09/19/24	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE PROPOSED ORDER RE: REMOVAL MOTION TO BE UPLOADED AFTER CNO FILING	0.20	81.00
09/20/24	PJR	CONFERENCE WITH R. MONGIELLO RE: DISCOVERY ISSUES (.2); REVIEW AND ANALYZE RESPONSES TO DISCOVERY REQUESTS (.4); EMAILS TO AND FROM R. MONGIELLO AND C. CERESA RE: DISCOVERY ISSUES (.2)	0.80	720.00
09/26/24	PJR	REVIEW AND ANALYZE RESPONSE TO DISCOVERY REQUESTS	0.20	180.00
09/26/24	SLK	CORRESPONDENCE TO NEWSOME RE: RESPONSES TO UCC REQUESTS	0.20	192.00
09/27/24	MP	REVIEW AND ANALYZE DIP ORDER AND SALE ORDER RE: LIENS	0.40	284.00
09/30/24	MP	REVIEW AND ANALYZE SETTLEMENT TERMS FOR COMMITTEE	0.40	284.00

OTHER INVESTIGATIVE MATTERS **109.00** **65,041.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	AP	PRIVILEGE REVIEW	2.20	1,001.00
09/04/24	AP	PRIVILEGE REVIEW	3.20	1,456.00
09/04/24	SLK	REVIEW DISCLOSURE STATEMENT	0.30	288.00
09/04/24	WAU	REVIEW DISCLOSURE STATEMENT LANGUAGE RE: INVESTIGATION AND EMAILS RE: SAME	0.30	375.00
09/05/24	AP	PRIVILEGE REVIEW	2.10	955.50
09/05/24	RAM	REVIEW DISCLOSURE STATEMENT AND PROVIDE PROPOSED REVISIONS TO SAME RE: INVESTIGATION.	0.30	219.00
09/06/24	AP	PRIVILEGE REVIEW	1.80	819.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/24	AP	PRIVILEGE REVIEW	2.50	1,137.50
09/10/24	MBK	VYAIRE 2L UCC REDACTION REVIEW	3.00	2,100.00
09/10/24	AP	PRIVILEGE REVIEW	2.90	1,319.50
09/11/24	MBK	VYAIRE 2L UCC REDACTION REVIEW FOR PRODUCTION	2.00	1,400.00
09/11/24	AP	PRIVILEGE REVIEW	1.80	819.00
09/12/24	AP	PRIVILEGE REVIEW	3.30	1,501.50
09/12/24	MDS	REVIEW LETTER OF INTENT	0.50	787.50
09/12/24	MDS	CONFERENCE ATTORNEY/CO-COUNSEL W. USATINE RE: WORK STREAMS	0.20	315.00
09/12/24	MDS	CORRESP. TO CLIENT BARSE RE: WORK STREAMS AND SCHEDULING	0.20	315.00
09/13/24	MBK	2L UCC REDACTION REVIEW	4.50	3,150.00
09/13/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: DOCUMENT PRODUCTION (X3)	0.20	192.00
09/13/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: UCC DISCOVERY DEMANDS (X6)	0.30	288.00
09/13/24	SLK	REVIEW AND ANALYSIS OF INTERROGATORIES AND DOCUMENT REQUESTS FROM UCC	0.40	384.00
09/15/24	MBK	2L UCC REDACTION REVIEW	1.00	700.00
09/16/24	MBK	2L UCC REVIEW REDACTIONS	2.00	1,400.00
09/16/24	AP	PRIVILEGE REVIEW	5.60	2,548.00
09/16/24	SLK	WORK ON DOCUMENT PRODUCTION TO UCC	0.40	384.00
09/17/24	AP	PRIVILEGE REVIEW	3.10	1,410.50
09/17/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PRODUCTION STATUS (X2)	0.20	192.00
09/17/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.00	3,200.00
09/18/24	AP	PRIVILEGE REVIEW	4.60	2,093.00
09/18/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PLAN AND DISCLOSURE STATEMENT (X5)	0.20	192.00
09/18/24	SLK	MULTIPLE CORRESPONDENCE WITH KIRKLAND RE: DISCOVERY RESPONSES; REVIEW SAME (X8)	0.50	480.00
09/18/24	JPC	EMAILS WITH M. PERCONTINO AND M. MASTROIANNI RE: RECLASSIFICATION OF WORKERS AS INDEPENDENT CONTRACTORS	0.20	160.00
09/19/24	MBK	2L UCC PRODUCTION REVIEW	3.00	2,100.00
09/19/24	AP	PRIVILEGE REVIEW	4.30	1,956.50
09/19/24	SLK	WORK ON RESPONSES AND OBJECTIONS TO DOCUMENT REQUESTS AND INTERROGATORIES	1.50	1,440.00
09/19/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: PRODUCTIONS TO UCC (X2)	0.20	192.00
09/20/24	MBK	2L UCC PRODUCTION REVIEW	2.50	1,750.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/20/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: RESPONSES TO DISCOVERY REQUESTS (X7)	0.30	288.00
09/20/24	SLK	WORK ON RESPONSES AND OBJECTIONS TO DISCOVERY DEMANDS	0.80	768.00
09/20/24	JPC	RESEARCH EMPLOYMENT LAW ISSUE IN CONNECTION WITH TRANSITION SERVICES AGREEMENTS, INDEPENDENT CONTRACTOR STATUS	0.50	400.00
09/23/24	AP	PRIVILEGE REVIEW	2.40	1,092.00
09/23/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	4.30	1,784.50
09/23/24	SLK	CORRESPONDENCE FROM KIRKLAND RE: REVISIONS TO RESPONSES AND OBJECTIONS; REVIEW SAME	0.20	192.00
09/23/24	JPC	RESEARCH AND PREPARE EMAIL MEMORANDUM TO CLIENT RE: INDEPENDENT CONTRACTOR CLASSIFICATION OF TRANSITIONED VYAIRE EMPLOYEES	1.70	1,360.00
09/24/24	MBK	2L UCC PRODUCTION REVIEW	2.50	1,750.00
09/24/24	AP	PRIVILEGE REVIEW	3.90	1,774.50
09/24/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: MEET AND CONFER (X4)	0.20	192.00
09/25/24	AP	PRIVILEGE REVIEW	2.80	1,274.00
09/25/24	SLK	VARIOUS CORRESPONDENCE WITH BARSE RE: INVESTIGATION REPORT (X2)	0.20	192.00
09/25/24	SLK	VARIOUS CORRESPONDENCE WITH NEWSOME RE: MEET AND CONFER ISSUES (X3)	0.30	288.00
09/25/24	WAU	CALL FROM USS COUNSEL RE: DISTRIBUTION OF INVESTIGATION MATERIAL AND INTERNAL EMAILS RE: SAME	0.20	250.00
09/26/24	AP	PRIVILEGE REVIEW	4.80	2,184.00
09/26/24	AP	PRIVILEGE REVIEW	0.20	91.00
09/26/24	DEH	DOCUMENT REVIEW ON RELATIVITY DATABASE	2.20	913.00
09/26/24	SLK	VARIOUS CORRESPONDENCE WITH KIRKLAND RE: INTERROGATORIES (X2)	0.20	192.00
09/26/24	SLK	VARIOUS CORRESPONDENCE WITH GRAFF RE: VYAIRE COUNSEL ROLE (X8)	0.40	384.00
09/26/24	WAU	CALL WITH D. BARSE RE: UCC MEMBER REQUEST FOR INVESTIGATION MATERIALS	0.20	250.00
09/27/24	MBK	2L UCC REVIEW	2.00	1,400.00
09/27/24	AP	PRIVILEGE REVIEW	3.30	1,501.50
09/27/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC DOCUMENT DEMAND	4.00	3,200.00
09/30/24	MBK	2L UCC REVIEW	2.00	1,400.00
09/30/24	AP	PRIVILEGE REVIEW	1.10	500.50
09/30/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN CONNECTION WITH UCC DOCUMENT DEMANDS	3.00	2,400.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **7.30** **4,388.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	PJR	CALL WITH COUNSEL FOR SPARKS RE: VENDOR ISSUES	0.20	180.00
09/04/24	PVR	EMAIL TO OMNI RE: SERVICE OF AND RETRIEVE ORDER SCHEDULING OMNIBUS HEARING DATE	0.20	81.00
09/04/24	PVR	EMAIL FROM AND TO S. NEWMAN AND P. REILLEY AND DRAFT COC AND PROPOSED ORDER RE: OMNIBUS HEARING ON OCTOBER 2ND	0.20	81.00
09/04/24	PVR	EMAIL FROM AND TO P. REILLEY AND S. NEWMAN AND EFILE COC AND PROPOSED ORDER RE: OMNIBUS HEARING ON OCTOBER 2ND AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	121.50
09/27/24	LSM	DRAFT AGENDA FOR OCTOBER 2, 2024 HEARING AND FORWARD TO CS TEAM	0.90	360.00
09/30/24	MEF	EDIT AND UPDATE AGENDA FOR 10/2 HEARING AND EMAILS W/ P. REILLEY, S. NEWMAN, L. MORTON, D. HARRIS, AND M. PERCONTINO RE SAME	0.60	345.00
09/30/24	MEF	CONFERENCES W/ P. REILLEY RE: SOLICITATION PROCEDURES HEARING PREP, DISCLOSURE STATEMENT MOTION PROPOSED ORDER, AND REVISED PLAN/DS	1.20	690.00
09/30/24	PJR	CALL WITH D. HARRIS, M. PERCONTINO AND M. FITZPATRICK RE: HEARING ISSUES	0.50	450.00
09/30/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, DISCLOSURE STATEMENT, REVISED PLEADINGS AND HEARING ISSUES	1.60	1,440.00
09/30/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF AMENDED AGENDA FOR OCTOBER 2, 2024 HEARING	0.40	160.00
09/30/24	LSM	REVISE, FILE AND ORGANIZE SERVICE AND HAND DELIVERY TO BANKRUPTCY COURT CHAMBERS OF AGENDA FOR OCTOBER 2, 2024 HEARING	0.50	200.00
09/30/24	LSM	ORGANIZE ASSEMBLE OF HEARING BINDER FOR OCTOBER 2, 2024 HEARING AND FORWARD TO BANKRUPTCY COURT CHAMBERS	0.70	280.00

REORGANIZATION PLAN **117.60** **94,672.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	SLN	TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING PLAN (.3); FOLLOW UP CALL WITH P. REILLEY AND C. CERESA (.2); CORRESPONDENCE WITH CS TEAM REGARDING DRAFT PLAN (.1);	0.60	480.00
09/03/24	PJR	LEGAL RESEARCH RE: SOLICITATION AND PLAN ISSUES	0.90	810.00
09/03/24	PJR	CALL WITH C. CERESA AND S. NEWMAN RE: PLAN ISSUES	0.20	180.00
09/03/24	PJR	CALL WITH S. WINTERS, C. CERESA, M. SIROTA AND W. USATINE RE: CASE STATUS, PLAN AND NEXT STEPS	0.40	360.00
09/03/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: PLAN ISSUES	0.10	90.00
09/03/24	PJR	CONFERENCE WITH S. NEWMAN RE: PLAN ISSUES	0.30	270.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	MP	REVIEW DRAFT CHAPTER 11 PLAN	2.00	1,420.00
09/04/24	SLN	CORRESPONDENCE WITH LENDERS AND COMMITTEE REGARDING DRAFT PLAN (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING COMMENTS TO DRAFT PLAN AND DISCLOSURE STATEMENT (.4); CORRESPONDENCE WITH K&E AND OMNI REGARDING SOLICITATION (.1); TELEPHONE CALL WITH K&E AND CS TEAMS REGARDING PLAN DOCUMENTS (.5); CORRESPONDENCE WITH OMNI REGARDING SOLICITATION TIMELINE (.1);	1.30	1,040.00
09/04/24	PJR	CALL WITH C. CERESA, J. RAPHAEL, M. PERCOTINO AND S. NEWMAN RE: PLAN ISSUES	0.40	360.00
09/04/24	PJR	REVIEW AND ANALYZE PLAN	1.80	1,620.00
09/04/24	PJR	EMAILS TO AND FROM KIRKLAND WORKING GROUP RE: PLAN COMMENTS	0.20	180.00
09/04/24	MP	FURTHER CONFERENCE WITH K&E TEAM RE: PLAN AND DISCLOSURE STATEMENT STRATEGY	0.50	355.00
09/04/24	MP	REVIEW CORRESPONDENCE FROM CO-COUNSEL K&E RE: SOLICITATION PROCEDURES	0.10	71.00
09/04/24	MP	CONFERENCE WITH ALIX AND K&E RE: CONFIRMATION STRATEGY	0.50	355.00
09/05/24	SLN	CORRESPONDENCE WITH PROFESSIONALS REGARDING DRAFT PLAN AND COMMENTS THERETO (.8);	0.80	640.00
09/05/24	PJR	CALL WITH C. CERESA, T. CHANROO, M. PERCOTINO AND OMNI TEAM (IN PART) RE: PLAN AND SOLICITATION ISSUES	0.50	450.00
09/05/24	MDS	REVIEW CHAPTER 11 PLAN EMAIL FROM KIRKLAND	0.20	315.00
09/05/24	WAU	REVIEW MEMORANDA RE: PLAN ISSUES	0.40	500.00
09/05/24	MP	REVIEW AND ANALYZE COMMENTS AND REVISE CHAPTER 11 PLAN	0.40	284.00
09/06/24	PJR	CALL WITH C. CERESA, C. BRALEY, R. ROBBINS AND T. CHANROO RE: PLAN ISSUES	0.50	450.00
09/06/24	MP	CONFERENCE WITH K&E AND ALIX TEAMS RE: CHAPTER 11 PLAN	0.50	355.00
09/06/24	MP	REVIEW AND ANALYZE COMMITTEE COMMENTS TO PLAN	0.60	426.00
09/06/24	MP	ATTENTION TO FURTHER PLAN REVISIONS	0.70	497.00
09/06/24	MP	REVIEW AND ANALYZE FURTHER COMMENTS TO PLAN AND DS FROM CO-COUNSEL K&E AND INCORPORATE SAME	0.50	355.00
09/07/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SPM (.1); CORRESPONDENCE WITH UCC (.1); CORRESPONDENCE WITH LENDERS (.1);	0.30	240.00
09/07/24	PJR	REVIEW AND ANALYZE REVISED PLAN	0.80	720.00
09/07/24	PJR	CALL WITH S. WINTERS, C. BRALEY, C. CERESA, R. ROBBINS AND M. PERCOTINO RE: PLAN ISSUES (.9); CALL WITH M. PERCOTINO RE: PLAN ISSUES	1.10	990.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/07/24	MP	CONFERENCE WITH K&E AND ALIX TEAMS RE: PLAN COMMENTS AND STRATEGY (0.8); FOLLOW UP CONFERENCE WITH P. REILLEY RE: SAME (0.2)	1.00	710.00
09/08/24	PJR	EMAIL TO C. CERESA AND T. CHANROO RE: PLAN AND RELEASE ISSUES	0.10	90.00
09/08/24	PJR	LEGAL RESEARCH RE: RELEASE ISSUES	0.90	810.00
09/09/24	MEF	CONFERENCE W/ P. REILLEY RE: PLAN AND DISCLOSURE STATEMENT	0.30	172.50
09/09/24	MEF	ATTEND CALL W/ DEBTOR PROFESSIONAL ADVISORS AND W/ LENDERS COUNSEL RE: PLAN AND DISCLOSURE STATEMENT	0.40	230.00
09/09/24	MEF	CALL W/ P. REILLEY AND M. PERCONTINO RE: PLAN AND DISCLOSURE STATEMENT	0.20	115.00
09/09/24	MEF	REVIEW PROPOSED CASE TIMELINE FOR PLAN, DS, SOLICITATION, ETC. AND ANAYLYSE DE LOCAL RULES RE SAME, AND REVIEW EMAILS FROM P. REILLEY AND T. CHANROO RE SAME	1.40	805.00
09/09/24	MEF	REVIEW REDLINE OF PLAN VS COMMITTEE PROPOSED COMMENTS	0.60	345.00
09/09/24	MEF	REVIEW PLAN REDLINE FROM C. CERESA RE: DISTRIBUTABLE VALUE PLAN DEFINITION	0.20	115.00
09/09/24	MEF	EMAILS W/ M. PERCONTINO RE: PLAN AND DS	0.10	57.50
09/09/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND INTERESTED PARTIES REGARDING COMMENTS TO DRAFT PLAN (.9); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION TIMELINE (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SOLICITATION (.3); REVIEW REVISED PLAN (.7); REVIEW UCC COMMENTS TO SPM (.2);	2.40	1,920.00
09/09/24	MEF	REVIEW A. GHERLONE EMAIL RE: PLAN COMMENTS	0.10	57.50
09/09/24	MEF	REVIEW LENDER COUNSEL COMMENTS/EDITS TO THE PLAN AND C. CERESA EMAIL RE SAME	0.40	230.00
09/09/24	PJR	CALL WITH S. WINTERS, C. CERESA AND GIBSON TEAM RE: PLAN COMMENTS	0.30	270.00
09/09/24	PJR	REVIEW AND ANALYZE REVISED PLAN	1.40	1,260.00
09/09/24	PJR	CALL WITH M. PERCOTINO AND M. FITZPATRICK (IN PART) RE: PLAN ISSUES (.3); CALL WITH C. CERESA RE: PLAN ISSUES (.3)	0.60	540.00
09/09/24	PJR	EMAILS TO AND FROM T. CHANROO RE: PLAN VOTING ISSUES (.2); EMAILS TO AND FROM C. CERESA AND S. WINTERS RE: PLAN ISSUES (.2);	0.40	360.00
09/09/24	MP	CONFERENCE WITH COUNSEL FOR LENDERS RE: COMMENTS TO PLAN	0.40	284.00
09/09/24	MP	CONFERENCE WITH COUNSEL TO UCC RE: PLAN COMMENTS	0.30	213.00
09/09/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: REVISED PLAN	0.10	71.00
09/09/24	MP	FOLLOW UP CALL WITH P. REILLEY AND M. FITZPATRICK RE: PLAN	0.30	213.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/10/24	SLN	REVIEW REVISED SPM (.3); CORRESPONDENCE WITH CS TEAM (.1); REVIEW COMMENTS TO DRAFT DISCLOSURE STATEMENT AND PLAN (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CONFIRMATION TIMELINE (.1); REVIEW REVISED EXCLUSIVITY EXTENSION MOTION (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT (.2):	1.20	960.00
09/10/24	JMD	CALL W/ P. REILLEY RE: DRAFT CONFIRMATION BRIEF	0.30	172.50
09/10/24	MEF	CALLS W P. REILLEY RE PLAN AND DISCLOSURE STATEMENT AND EDITS/COMMENTS TO SAME (.3, .2, .3, .2, .1, .1)	1.20	690.00
09/10/24	PJR	REVIEW REVISED MOTION TO EXTEND EXCLUSIVITY	0.20	180.00
09/10/24	MP	REVIEW REVISED PLAN AND CORRESPOND WITH K&E RE: SAME	0.50	355.00
09/11/24	MEF	REVIEW J. RAHAEL EMAIL AND LATEST VERSION OF THE PLAN AND REDLINE TO SAME	0.90	517.50
09/11/24	MEF	CALL W/ P. REILLEY RE: FILING PLAN, DISCLOSURE STATEMENT, DS MOTION (W/ EXHIBITS)	0.20	115.00
09/11/24	MEF	EMAILS W/ J. GOLDSTEIN AND C. CERESA RE: FILING PLAN, DS, AND DS MOTION (W/ EXHIBITS)	0.10	57.50
09/11/24	SLN	REVIEW REVISED EXCLUSIVITY MOTION (.2); REVIEW LENDER COMMENTS TO PLAN (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING ESTIMATED RECOVERIES (.1); REVIEW REVISED PLAN, DISCLOSURE STATEMENT, SPM AND ATTENTION TO FILING, INCLUDING CORRESPONDENCE WITH K&E AND CS TEAMS (2.8);	3.30	2,640.00
09/11/24	MEF	FINALIZE PLAN, DISCLOSURE STATEMENT, DISCLOSURE STATEMENT MOTION (W/ EXHIBITS) AND ASSIST W/ FILING PREP OF SAME, AND EMAILS AND CORRES. W/ P. REILLEY, S. NEWMAN, M. PERCONTINO, L. MORTON, AND C. CERESA	2.80	1,610.00
09/11/24	MEF	FINALIZE EXCLUSIVITY MOTION FOR FILING, ASSIST W/ FILING PREP, AND EMAILS W/ L. MORTON RE SAME	0.30	172.50
09/11/24	MEF	REVIEW, EDIT, AND INCORP. K&E COMMENTS TO MOTION TO EXTEND EXCLUSIVITY	0.80	460.00
09/11/24	MEF	EMAILS W/ C. CERESA AND J. RAPHAEL RE: PLAN DEFINITIONS AND EDITS TO SAME, EDIT DEFINITIONS IN PLAN, AND SEND REDLINE TO K&E TEAM	0.40	230.00
09/11/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: PLAN AND SOLICITATION ISSUES	0.80	720.00
09/11/24	PJR	EMAILS TO AND FROM L. MORTON AND M. FITZPATRICK RE: PLAN, FILING AND SERVICE ISSUES	0.40	360.00
09/11/24	PJR	REVIEW AND ANALYZE REVISED PLAN	1.10	990.00
09/11/24	PJR	EMAILS TO AND FROM M. PERCONTINO, M. FITZPATRICK, J. RAPHAEL, AND C. CERESA RE: PLAN AND SOLICITATION ISSUES	0.50	450.00
09/11/24	WAU	REVIEW PLAN AND DISCLOSURE STATEMENT	1.10	1,375.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/11/24	MP	CONFERENCE WITH CO-COUNSEL K&E RE: CHAPTER 11 PLAN AND DISCLOSURE STATEMENT	0.50	355.00
09/11/24	MP	FOLLOW UP CALL WITH COLE SCHOTZ CO-COUNSEL RE: COORDINATING WORK STREAMS, PLAN, AND DISCLOSURE STATEMENT	0.30	213.00
09/11/24	MP	REVIEW MOTION EXTENDING DEBTORS' EXCLUSIVE PERIOD TO FILE PLAN	0.50	355.00
09/11/24	LSM	ASSIST WITH FILING PREPARATION FOR CHAPTER 11 PLAN AND DISCLOSURE STATEMENT AND RELATED MOTIONS	1.20	480.00
09/11/24	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF EXCLUSIVITY MOTION	0.40	160.00
09/11/24	LSM	REVIEW, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL THE CHAPTER 11 PLAN	0.30	120.00
09/12/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN COMMENTS (.2); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (.5);	0.70	560.00
09/12/24	MEF	CONDUCT RESEARCH RE: PLAN RELEASES AND VOTING MECHANICS	3.40	1,955.00
09/12/24	PJR	REVIEW AND ANALYSIS RE: PLAN AND INTERCOMPANY ISSUES	0.40	360.00
09/12/24	MDS	REVIEW PLAN; DISCLOSURE STATEMENT RE: PREPARATION FOR CALL WITH D. BARSE AND RECENT RELEASE CASES	1.90	2,992.50
09/12/24	MDS	REVIEW CHRIS EMAIL DISCLOSURE STATEMENT/PLAN DOCUMENTS	0.90	1,417.50
09/12/24	WAU	CONFERENCE WITH KE RE: PLAN ISSUES AND NEGOTIATIONS	0.30	375.00
09/12/24	MP	CONFERENCE WITH K&E RE: PLAN PROVISIONS	0.20	142.00
09/12/24	MP	REVIEW AND ANALYZE FURTHER INTERNAL COMMENTS TO PLAN AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.40	284.00
09/13/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING REVISIONS TO PLAN (.1);	0.10	80.00
09/13/24	MEF	EDIT PLAN, RUN REDLINE OF SAME, AND EMAILS W/ C. CERESA, J. RAPHAEL, AND M. PERCONTINO	0.40	230.00
09/13/24	MEF	CALLS W/ P. REILLEY RE PLAN RELEASES (.3, .2)	0.50	287.50
09/13/24	PJR	LEGAL RESEARCH RE: PLAN AND RELEASE ISSUES (.7); DRAFT SUMMARY OF PLAN ISSUES (.6)	1.30	1,170.00
09/13/24	PJR	CALL WITH C. BRALEY, C. CERESA AND M. PERCONTINO RE: CASE STATUS, BUDGET AND WINDDOWN ISSUES	1.00	900.00
09/13/24	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL P. REILLEY RE: PLAN ISSUES	0.60	945.00
09/13/24	MDS	TELEPHONE FROM CLIENT D. BARSE RE: PLAN OF REORGANIZATION AND NEXT STEPS	0.50	787.50
09/15/24	MEF	CALL W/ P. REILLEY RE: RELEASE ISSUES AND RESEARCH	0.40	230.00
09/15/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: PLAN ISSUES	0.40	360.00
09/15/24	PJR	REVIEW AND ANALYSIS RE: PLAN AND RELEASE ISSUES	0.60	540.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/24	DJH	REVIEW DRAFT LIQUIDATION ANALYSIS (.3); CORRESPOND REGARDING SAME (.2)	0.30	255.00
09/16/24	SLN	REVIEW LIQUIDATION ANALYSIS (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LIQUIDATION ANALYSIS (.3);	0.60	480.00
09/16/24	JMD	BEGIN REVIEW OF PLAN AND DISCLOSURE STATEMENT RE: DRAFTING OF CONFIRMATION BRIEF	1.10	632.50
09/17/24	DJH	REVIEW K&E COMMENTS TO LIQUIDATION ANALYSIS	0.30	255.00
09/17/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LIQUIDATION ANALYSIS (.1);	0.10	80.00
09/17/24	JMD	LEGAL RESEARCH RE: DRAFT CONFIRMATION BRIEF	1.50	862.50
09/17/24	PJR	CALL WITH M. FITZPATRICK RE: PLAN ISSUES	0.20	180.00
09/18/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING LIQUIDATION ANALYSIS (.2);	0.20	160.00
09/18/24	DJH	DISCUSS AND CORRESPOND REGARDING OPEN PLAN ISSUES WITH M. PERCONTINO	0.70	595.00
09/18/24	MP	REVIEW REVISED CHAPTER 11 PLAN	0.50	355.00
09/18/24	MP	LEGAL RESEARCH RE: CONFIRMATION STRATEGY AND ISSUES	1.00	710.00
09/19/24	MEF	EMAILS W/ D. HARRIS RE: PLAN AND DISCLOSURE STATEMENT	0.10	57.50
09/19/24	DJH	CALL WITH M. PERCONTINO REGARDING PLAN PROCESS	0.30	255.00
09/19/24	DJH	INITIAL REVIEW OF UST COMMENTS TO PLAN AND DS	0.40	340.00
09/19/24	DJH	REVIEW PLAN AND DISCLOSURE STATEMENT TO IDENTIFY POTENTIAL CASE ISSUES	1.40	1,190.00
09/19/24	DJH	CALL WITH C. CERESA REGARDING CALL WITH PLAN SPONSOR	0.40	340.00
09/19/24	PJR	EMAILS TO AND FROM M. PERCONTINO AND C. CERESA RE: PLAN ISSUES (.2); REVIEW AND ANALYZE UST COMMENTS TO PLAN (.5)	0.70	630.00
09/19/24	MP	CONFERENCE WITH CO-COUNSEL D. HARRIS RE: PLAN COMMENTS	0.30	213.00
09/19/24	MP	CONFERENCE WITH CRO RE: DELL-METTAWA LEASE	0.20	142.00
09/20/24	DJH	UPDATE PLAN AND DS ORDER TO REFLECT UST COMMENTS	1.90	1,615.00
09/20/24	SLN	REVIEW OF AND REVISIONS TO DRAFT REPLY IN SUPPORT OF CONFIRMATION (.1):	0.10	80.00
09/20/24	DJH	LEGAL RESEARCH ON POTENTIAL PLAN CONFIRMATION ISSUES	0.70	595.00
09/20/24	DJH	CALL WITH P. REILLY REGARDING UST PLAN COMMENTS	0.30	255.00
09/20/24	PJR	EMAILS TO AND FROM H. HARRIS RE: PLAN ISSUES (.2); CONFERENCE WITH H. HARRIS AND M. PERCONTINO RE: CASE STATUS AND PLAN ISSUES (.5); REVIEW AND ANALYZE PLAN (.9)	1.60	1,440.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/21/24	DJH	PREPARE FOR (.6) AND MEET WITH INTERNAL WORKING GROUP REGARDING DISCLOSURE STATEMENT CHANGES (1.0).	1.60	1,360.00
09/21/24	PJR	CONFERENCE WITH D. HARRIS AND M. PERCONTINO RE: PLAN ISSUES (1.0); REVIEW AND ANALYZE PLAN AND RELATED COMMENTS FROM THE UST (.6)	1.60	1,440.00
09/21/24	MP	CONFERENCE WITH P. REILLEY AND D. HARRIS RE: US TRUSTEE COMMENTS TO PLAN AND DISCLOSURE STATEMENT ORDER	1.00	710.00
09/22/24	SLN	REVIEW PROPOSED RESPONSES TO UST PLAN COMMENTS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.1);	0.30	240.00
09/22/24	DJH	PREPARE SUMMARY CHART OF UST COMMENTS FOR K&E TEAM	0.90	765.00
09/23/24	MEF	REVIEW AND ANALYZE PLAN AND UST PLAN COMMENTS RESPONSE CHART AND K&E COMMENTS TO SAME	0.90	517.50
09/23/24	MEF	EMAILS W/ M. PERCONTINO, S. NEWMAN, AND D. HARRIS RE: COMMENTS TO PLAN	0.20	115.00
09/23/24	MEF	REVIEW FIRST LIEN AGENT PLAN COMMENTS	0.20	115.00
09/23/24	DJH	REVIEW ADDITIONAL PLAN CHANGES FROM FIRST LIEN AGENT	0.30	255.00
09/23/24	DJH	REVIEW REVISIONS TO PLAN FROM K&E TEAM	0.50	425.00
09/23/24	SLN	TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING DISCLOSURE STATEMENT REPLY AND HEARING (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING LIQUIDATION ANALYSIS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING UST PLAN COMMENTS AND EXTENSION (.3); REVIEW FIRST LIEN AGENT PLAN COMMENTS (.2); REVIEW K&E RESPONSES TO UST PLAN COMMENTS (.1);	1.00	800.00
09/23/24	PJR	CONFERENCE WITH S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND PLAN ISSUES	0.30	270.00
09/23/24	PJR	REVIEW AND ANALYSIS RE: REVISED PLAN	0.70	630.00
09/23/24	MP	CORRESPOND WITH COUNSEL FOR DIP LENDER RE: FIRST LIEN AGENT COMMENTS TO PLAN	0.10	71.00
09/24/24	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING PLAN CHANGES	0.80	680.00
09/24/24	DJH	CORRESPOND WITH UST REGARDING PLAN COMMENTS	0.80	680.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/24	SLN	REVIEW REVISED PLAN (.3); TELEPHONE CALL WITH CS TEAM REGARDING DISCLOSURE STATEMENT HEARING (.7); TELEPHONE CALL WITH M. FITZPATRICK REGARDING DISCLOSURE STATEMENT HEARING (.4); FOLLOW UP TELEPHONE CALL WITH CS TEAM REGARDING PLAN COMMENTS AND DISCLOSURE STATEMENT HEARING (.2); CORRESPONDENCE WITH K&E REGARDING REVISED PLAN (.2); CORRESPONDENCE WITH LENDERS REGARDING REVISED PLAN (.1); CORRESPONDENCE WITH UST REGARDING REVISED PLAN (.1); CORRESPONDENCE WITH PARTIES REGARDING EXTENDED OBJECTION DEADLINE (.2); CORRESPONDENCE WITH SUNMED/AIRLIFE REGARDING COMMENTS TO CONFIRMATION ORDER (.1); REVIEW CIGNA DS OBJECTION (.2);	2.50	2,000.00
09/24/24	DJH	CALL WITH M. PERCONTINO REGARDING PLAN UPDATE	0.40	340.00
09/24/24	DJH	REVISE PLAN TO REFLECT UST COMMENTS (1.2); CALL WITH F. YUDKIN REGARDING SAME (.3)	1.50	1,275.00
09/24/24	DJH	REVIEW AND ANALYZE CIGNA RESPONSE TO DISCLOSURE STATEMENT	0.40	340.00
09/24/24	MP	FOLLOW UP CONFERENCE WITH CO-COUNSEL D. HARRIS, S. NEWMAN AND M. FITZPATRICK RE: SALE AND PLAN CONFIRMATION	0.40	284.00
09/24/24	MP	CONFERENCE WITH CO-COUNSEL Y. SALLOUM RE: PLAN RESOLUTION	0.40	284.00
09/24/24	MP	CORRESPOND WITH CO-COUNSEL RE: 1L AGENT EXTENSION REQUEST	0.10	71.00
09/25/24	SLN	CORRESPONDENCE WITH LENDERS REGARDING REVISED PLAN (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CIGNA DISCLOSURE STATEMENT OBJECTION (.2);	0.30	240.00
09/25/24	DJH	CORRESPOND WITH LENDERS REGARDING PLAN COMMENTS	0.30	255.00
09/25/24	DJH	CALL WITH M. PERCONTINO REGARDING PLAN AND CIGNA OBJECTION	0.40	340.00
09/26/24	MEF	REVIEW PLAN CHANGES PROPOSED BY D. HARRIS AND EMAILS W/ D. HARRIS CONFIRMING AGREEMENT W/ SAME	0.60	345.00
09/26/24	MEF	EMAILS W/ S. NEWMAN AND L MORTON RE: CNO FOR EXCLUSIVITY MOTION & EDIT SAME	0.30	172.50
09/26/24	DJH	REVIEW RECENT CASE LAW ON RELEASE PROVISIONS (.8); CORRESPOND WITH WORKING GROUP REGARDING PLAN DISCUSSIONS (.3); CORRESPOND WITH UST REGARDING PLAN OBJECTION (.3); REVIEW PROPOSED LANGUAGE FROM CIGNA REGARDING DISCLOSURE STATEMENT (.3); REVISE PLAN (.6)	2.30	1,955.00
09/26/24	DJH	CORRESPOND WITH CLIENT REGARDING PLAN STATUS	0.40	340.00
09/26/24	DJH	CALL WITH K&E TEAM REGARDING DS HEARING STATUS	0.60	510.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/26/24	SLN	CORRESPONDENCE WITH UST REGARDING DS OBJECTION (.1); CORRESPONDENCE WITH CIGNA REGARDING DS OBJECTION (.1); CORRESPONDENCE WITH FIRST LIEN AGENT REGARDING PLAN COMMENTS (.2); CORRESPONDENCE WITH DEBTORS AND K&E AND CS TEAMS REGARDING RESPONSE TO PLAN COMMENTS (.9); TELEPHONE CALL WITH CS TEAM REGARDING DS OBJECTIONS AND HEARING (.4); REVIEW REVISED DISCLOSURE STATEMENT ORDER AND EXHIBITS (.5);	2.20	1,760.00
09/26/24	PJR	REVIEW AND ANALYZE REVISED PLAN	0.60	540.00
09/26/24	MP	CONFERENCE WITH COUNSEL FOR 1L AGENT RE: PLAN AND DISCLOSURE STATEMENT	0.20	142.00
09/26/24	MP	CORRESPOND WITH DIP LENDER AND 1L AGENT RE: PLAN	0.10	71.00
09/26/24	MP	CORRESPOND WITH COUNSEL TO DIP LENDER RE: 1L AGENT COMMENTS TO PLAN	0.10	71.00
09/26/24	LSM	DRAFT CNO REGARDING EXCLUSIVITY MOTION AND FORWARD TO M. FITZPATRICK WITH COMMENTS	0.30	120.00
09/26/24	LSM	REVISE AND FILE CNO AND UPLOAD RELATED ORDER REGARDING EXCLUSIVITY MOTION	0.40	160.00
09/27/24	DJH	CORRESPOND WITH UST REGARDING PLAN CHANGES (.3); REVISE PLAN WITH AGENT CHANGES (.6); CALL WITH WORKING GROUP REGARDING UST CHANGES (.4); UPDATE DISCLOSURE STATEMENT (.9); REVISE DS ORDER (.3); CORRESPOND WITH K&E TEAM REGARDING REVISED DOCUMENTS (.5)	2.20	1,870.00
09/27/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT (.2); CORRESPONDENCE WITH UST (.1); REVIEW REVISED PLAN, DISCLOSURE STATEMENT AND ORDER (.5); REVIEW ORDER EXTENDING EXCLUSIVITY (.1); REVIEW UCC ROR (.1);	1.00	800.00
09/27/24	PJR	CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND PLAN ISSUES	0.30	270.00
09/27/24	PJR	REVIEW AND ANALYZE REVISED PLAN (.6); RESEARCH RE: PLAN AND RELEASE ISSUES (.5)	1.10	990.00
09/27/24	MP	CORRESPOND WITH DIP LENDER RE: REVISIONS TO PLAN	0.10	71.00
09/28/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT (.2);	0.20	160.00
09/29/24	DJH	CORRESPOND WITH CASE PARTIES REGARDING REVISED PLAN AND DISCLOSURE STATEMENT	0.60	510.00
09/29/24	DJH	REVISE DISCLOSURE STATEMENT	1.20	1,020.00
09/29/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT (.1); REVIEW REVISED PLAN, DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT ORDER (.5); CORRESPONDENCE WITH UST (.1); CORRESPONDENCE WITH UCC (.1); CORRESPONDENCE WITH FIRST LIEN AGENT (.1);	0.90	720.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/29/24	DJH	CALL WITH CO-COUNSEL REGARDING PLAN AND DISCLOSURE STATEMENT	0.50	425.00
09/29/24	PJR	REVIEW AND ANALYSIS RE: PLAN	0.70	630.00
09/29/24	PJR	EMAILS TO AND FROM D. HARRIS RE: AMENDED DISCLOSURE STATEMENT (.1); REVIEW AMENDED DISCLOSURE STATEMENT (.5)	0.60	540.00
09/29/24	MP	CONFERENCE WITH D. HARRIS AND Y. SALLOUM RE: REVISED PLAN	0.30	213.00
09/30/24	DJH	CORRESPOND REGARDING STATUS OF DISCLOSURE STATEMENT CHANGES (.3); REVISE NOTICES AND COC REGARDING DISCLOSURE STATEMENT (.4); CALL WITH K&E TEAM REGARDING DISCLOSURE STATEMENT (.3); CALL WITH INTERNAL TEAM REGARDING DISCLOSURE STATEMENT HEARING (.5); COORDINATE FILING OF REVISED PLAN AND DISCLOSURE STATEMENT DOCUMENTS (.3); REVIEW AND ANALYZE POTENTIAL COMMITTEE SETTLEMENT (.5)	2.30	1,955.00
09/30/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS AND INTERESTED PARTIES REGARDING REVISED PLAN AND DISCLOSURE STATEMENT (.3);	0.30	240.00
09/30/24	MEF	DRAFT NOTICE OF REVISED PLAN AND EMAILS W/ L. MORTON RE SAME	0.30	172.50
09/30/24	PJR	REVIEW AND ANALYZE AMENDED PLAN	1.20	1,080.00
09/30/24	MP	REVIEW REVISED PLAN, DISCLOSURE STATEMENT, AND DISCLOSURE STATEMENT ORDER	0.40	284.00
09/30/24	LSM	REVIEW AND FILE AMENDED JOINT CHAPTER 11 PLAN	0.30	120.00
09/30/24	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM THE NOTICE OF FILING REDLINE VERSION OF CHAPTER 11 PLAN	0.40	160.00

REPORTS; STATEMENTS AND SCHEDULES **6.20** **4,120.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/24	SLN	CORRESPONDENCE WITH ALIX REGARDING MONTHLY REPORTING (.2);	0.20	160.00
09/19/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REPORTING AND REVIEW DRAFT REPORTS (.6);	0.60	480.00
09/20/24	MEF	REVIEW MONTHLY OPERATING REPORTS (AUGUST) AND GLOBAL NOTES, EMAILS W/ S. NEWMAN, P. REILLEY, AND S. DORSEY RE: COMMENTS AND EDITS TO SAME	1.10	632.50
09/20/24	MEF	REVIEW MONTHLY OPERATING REPORTS AND EMAILS W/ S. NEWMAN RE SAME	0.70	402.50
09/20/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REPORTING AND COMMENTS THERETO (.4);	0.40	320.00
09/20/24	PJR	REVIEW AND ANALYZE OPERATING REPORTS (.5); EMAILS TO AND FROM M. FITZPATRICK RE: REPORTING ISSUES (.1)	0.60	540.00
09/23/24	MEF	EMAILS W/ S. DORSEY RE: MONTHLY OPERATING REPORTS AND OTJER REPORTING REQUIREMENTS	0.10	57.50

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/24	MEF	REVIEW FINAL MONTHLY OPERATING REPORTS, ASSIST W/ FILING SAME, AND EMAILS W/ L. MORTON, S. DORSEY, AND S. NEWMAN RE SAME	2.10	1,207.50
09/23/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING MOR AND REVIEW SAME (.3); REVIEW CRITICAL VENDOR REPORT (.1);	0.40	320.00

RETENTION MATTERS **1.00** **491.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING NOTICE OF RATE INCREASE (.2);	0.20	160.00
09/03/24	PVR	EMAILS FROM AND TO S. NEWMAN AND REVIEW, REVISE AND PREPARE NOTICE OF RATE INCREASES FOR FILING	0.20	81.00
09/03/24	PVR	EMAILS FROM AND TO S. NEWMAN AND EFILE COLE SCHOTZ NOTICE OF RATE INCREASES	0.30	121.50
09/19/24	MMH	REVIEW CONFLICTS RESULTS	0.20	86.00
09/25/24	MMH	ATTENTION TO CONFLICT RESULT	0.10	43.00

RULE 2004 MOTIONS AND SUBPOENAS **519.30** **343,467.00**

DATE	INITIALS	Description	HOURS	AMOUNT
06/13/24	RAM	ADDRESS ISSUES RE: SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC	0.30	195.00
08/29/24	DEH	VYAIRE DOCUMENT REVIEW FOR POTENTIALLY PRIVILEGED MATERIALS	3.80	1,330.00
08/30/24	DEH	REVIEW OF POTENTIALLY PRIVILEGED MATERIALS ON RELATIVITY DATABASE	0.60	210.00
08/31/24	DEH	PRIVILEGE REVIEW ON RELATIVITY DATABASE	1.40	490.00
09/03/24	AHB	REVIEW AND ORIENTATION OF NEW DOCUMENT REVIEW PROTOCAL PROCEDURES	0.50	207.50
09/03/24	AHB	REVIEW AND EDITED DUE DILIGENCE DOC REVIEW FOR CREDITOR AUDIT	1.40	581.00
09/03/24	AAA	COMMENCED REVIEW OF BATCH RE: DOCUMENT REVIEW	1.30	845.00
09/03/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	2.70	1,890.00
09/03/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO PRODUCE TO UCC.	3.70	3,237.50
09/03/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY AND TO BE PRODUCED TO UCC	4.30	2,795.00
09/03/24	RAM	ADDRESS STATUS OF FIRST LEVEL UCC REVIEW, STRATEGY FOR SAME, AND UPDATES TO REVIEW PROTOCOL	0.90	657.00
09/04/24	AAA	CONTINUED REVIEW OF BATCH UCC_00043	2.10	1,365.00
09/04/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	2.80	1,960.00
09/04/24	JPC	PRIVILEGE REVIEW OF PROJECT DOCUMENTS IN RESPONSE TO UCC DEMAND FOR DOCUMENTS	2.90	2,320.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.20	2,800.00
09/04/24	IRP	CONTINUED BATCHED PRIVILEGE REVIEW	4.60	2,990.00
09/04/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	1.10	803.00
09/04/24	RAM	CALL WITH A. BOUVIER RE: PROTOCOL FOR FIRST LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	0.30	219.00
09/05/24	AHB	DOCUMENT REVIEW FOR DUE DILIGENCE - UNSECURED CREDITORS COMMITTEE	3.10	1,286.50
09/05/24	AHB	ORIENTATION AND BEST PRACTICES ON DOCUMENT REDACTION FOR DOCUMENT REVIEW	0.90	373.50
09/05/24	AAA	CONTINUED REVIEW OF BATCH FOR PRIVILEGE	2.20	1,430.00
09/05/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
09/05/24	JPC	PRIVILEGE REVIEW OF PROJECT DOCUMENTS IN RESPONSE TO UCC DOCUMENT REQUEST	4.10	3,280.00
09/05/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.30	2,887.50
09/05/24	RAM	CONFER WITH A. BOUVIER, A. APOSTOLIDES, AND TRANSPERFECT RE: FIRST LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	0.40	292.00
09/05/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	0.40	292.00
09/06/24	AHB	DUE DILIGENCE DOCUMENT REVEIW FOR BANKRUPTCY UNSECURED CREDITOR COMMITTEE	4.40	1,826.00
09/06/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
09/06/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC'S DOCUMENT REQUESTS	3.30	2,640.00
09/06/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.40	2,100.00
09/06/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	1.50	1,095.00
09/06/24	MAB	ATTN TO VARIOUS CORRESPONDENCES WITH INVESTIGATIONS TEAM RE PRIVILEGE AND SCOPE	0.10	56.50
09/09/24	AHB	CONTINUED DOCUMENT REVIEW FOR UNSECURED CREDITOR COMMITTEE	3.60	1,494.00
09/09/24	AAA	FINISHED BATCH UCC_00043, STARTED REVIEW OF BATCH UCC_00067	3.60	2,340.00
09/09/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	1.40	581.00
09/09/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.30	2,310.00
09/09/24	MAB	ATTN TO VARIOUS CORRESPONDENCES RE PRIVILEGE REVIEW, STRATEGY	0.10	56.50
09/09/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC'S DOCUMENT REQUEST	3.10	2,480.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/09/24	JPC	PRIVILEGE REVIEW VYAIRE PROJECT DOCUMENTS IN RESPONSE TO UCC'S DOCUMENT REQUEST	3.20	2,560.00
09/09/24	IRP	REVIEWED DOCUMENTS ON RELATIVITY FOR PRIVILEGE	4.20	2,730.00
09/09/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	3.80	2,774.00
09/10/24	AAA	CONTINUED WORK ON BATCH RE: DOCUMENT REVIEW	2.00	1,300.00
09/10/24	DEH	COMPLETING PRIVILEGE DOCUMENT REVIEW ON RELATIVITY DATABASE	1.50	622.50
09/10/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.10	2,170.00
09/10/24	MAB	REVIEW VARIOUS DOCUMENTS AND CORRESPONDENCES FOR PRIVILEGE, REDACT SAME	1.20	678.00
09/10/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	1.90	1,662.50
09/10/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC DOCUMENT REQUESTS	4.10	3,280.00
09/10/24	IRP	CONDUCTED PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY	3.60	2,340.00
09/11/24	AHB	DOCUMENT DUE DILIGENCE REVIEW FOR UNSECURED CREDITORS COMMITTEE DOCUMENT BATCHES	3.30	1,369.50
09/11/24	AAA	COMPLETED BATCH RE: DOCUMENT REVIEW	2.40	1,560.00
09/11/24	DEH	COMPLETING DOCUMENT PRIVILEGE REVIEW ON RELATIVITY DATABASE	2.00	830.00
09/11/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.10	2,170.00
09/11/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	1.10	621.50
09/11/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN RESPONSE TO UCC SUBPOENA	3.10	2,480.00
09/11/24	HCJ	CALL WITH R.MONGIELLO RE: SECOND LEVEL REVIEW OF POTENTIALLY PRIVILEGED DOCUMENTS	0.40	260.00
09/11/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS	4.20	2,730.00
09/11/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	2.50	1,825.00
09/11/24	RAM	CONFER WITH SECOND LEVEL REVIEWERS AND TRANSPERFECT RE: STRATEGY FOR SECOND LEVEL REVIEW OF CLIENT DOCUMENTS	0.60	438.00
09/12/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	2.00	830.00
09/12/24	AAA	CONTINUED WORK ON REDACTION OF UCC_000777	2.10	1,365.00
09/12/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
09/12/24	WAU	REVIEW STATUS OF DILIGENCE PRODUCTION TO UCC	0.20	250.00
09/12/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DEMAND FOR DOCUMENTS	3.10	2,480.00
09/12/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.60	2,275.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/12/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELALTIVITY	3.80	2,470.00
09/12/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	3.90	2,847.00
09/12/24	MAB	REVIEW FOR PRIVILEGE, REDACTIONS	1.40	791.00
09/12/24	RAM	ADDRESS STRATEGY FOR REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC AND CONFER INTERNALLY AND WITH TRANSPERFECT RE: TIMELINES RELATING TO SAME.	0.70	511.00
09/13/24	AHB	DOCUMENT DUE DILIGENCE REVIEW FOR PRIVILEGED MATERIAL FOR UCC INVESTIGATION	3.00	1,245.00
09/13/24	AAA	CONFERENCE WITH TRANSPERFECT TO APPLY REDACTION TO EXCEL DOCUMENT	0.30	195.00
09/13/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	4.00	1,660.00
09/13/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/13/24	MAB	REVIEW DOCUMENTS , ATTN TO PRIVILEGE; REDACTIONS	1.10	621.50
09/13/24	WAU	REVIEW SEVERAL EMAILS RE: UCC DILIGENCE PRODUCTION AND RELATED ISSUES	0.40	500.00
09/13/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMANDS	4.20	3,360.00
09/13/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.20	1,925.00
09/13/24	IRP	CONTINUED PRIVLEGE REVIEW OF DOCUMENTS STORED ON RELALTIVITY	3.60	2,340.00
09/13/24	HCJ	REVIEW POTENTIALLY PRIVILEGE DOCUMENTS	0.70	455.00
09/13/24	HCJ	REVIEW CASELAW AND SECONDARY SOURCES RE: PARAMETERS OF PRIVILEGE IN SPECIAL CIRCUMSTANCES	2.10	1,365.00
09/13/24	HCJ	CALL WITH R.MONGIELLO RE: PRIVILEGE REVIEW	0.50	325.00
09/13/24	HCJ	REVIEW OF MEMO OUTLINING PRIVILEGE AND CONFIDENTIALITY ISSUES FOR REVIEW	0.80	520.00
09/13/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	4.30	3,139.00
09/14/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	1.50	1,050.00
09/14/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	2.10	1,533.00
09/15/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	1.30	910.00
09/15/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	4.30	3,139.00
09/16/24	AHB	CONTINUED REVEIW OF DOCUMENT BATCHES FOR PRIVILIEGED / CONFIDENTIAL MATERIAL AS PART OF UCC INVESTIGATION	5.80	2,407.00
09/16/24	AAA	WORK ON BATCH UCC_00101	2.20	1,430.00
09/16/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.90	3,430.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/24	MAB	REVIEW VARIOUS DOCUMENTS, NOTE PRIVILEGE, REDACTIONS	2.10	1,186.50
09/16/24	WAU	REVIEW EMAILS RE: STATUS OF PRODUCTIONS TO UCC AND PRIVILEGE REVIEW	0.40	500.00
09/16/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.30	2,887.50
09/16/24	JPC	PRIVILEGE REVIEW OF PROJECT DOCUMENTS IN CONNECTION WITH UCC DOCUMENT DEMAND	4.10	3,280.00
09/16/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCS ON RELALTIVITY	3.40	2,210.00
09/16/24	HCJ	CALL WITH R.MONGIELLO RE: RESPONSE TO UCC'S COMBINED SET OF DOCUMENT REQUESTS AND INTERROGATORIES	0.70	455.00
09/16/24	HCJ	REVIEW/ANALYZE UCC'S FIRST COMBINED SET OF DOCUMENT REQUESTS AND INTERROGATORIES	0.30	195.00
09/16/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	2.40	1,356.00
09/16/24	RAM	WORK ON WRITTEN RESPONSE TO UCC DOCUMENT REQUESTS AND INTERROGATORIES.	1.50	1,095.00
09/16/24	RAM	ADDRESS PREPARATION AND FINALIZATION OF PRODUCTION TO UCC, INCLUDING EMAILS WITH TRANSPERFECT AND COUNSEL FOR UCC RE: SAME.	0.70	511.00
09/16/24	RAM	SECOND LEVEL REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	3.70	2,701.00
09/17/24	AHB	CONTINUED DUE DILIGENCE DOCUMENT REVIEW FOR UCC REVIEW	6.00	2,490.00
09/17/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	2.10	871.50
09/17/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/17/24	MAB	VARIOUS CORRESPONDENCES RE CONFIDENTIALITY AND STRATEGY	0.20	113.00
09/17/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.70	2,362.50
09/17/24	IRP	REIVEWED DOCS ON RELATIVITY FOR PRIVILEGE FOR PRODUCTION TO UCC	1.10	715.00
09/17/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, REDACTIONS	2.40	1,356.00
09/17/24	RAM	ADDRESS STATUS OF RESPONSES TO UCC REQUESTS INCLUDING CORRESPONDENCE WITH C. CERESA RE: SAME.	0.70	511.00
09/17/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	4.50	3,285.00
09/18/24	AHB	REVIEW OF DOCUMENT BATCHES FOR DUE DILIGIENCE IN SUPPORT OF UCC INVESTIGATION	3.00	1,245.00
09/18/24	AAA	REVIEW OF DOCUMENTS FOR UCC PRIVILEGE	2.00	1,300.00
09/18/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.90	2,730.00
09/18/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE; CONFIDENTIALITY; APPLY REDACTIONS	2.10	1,186.50

DATE	INITIALS	Description	HOURS	AMOUNT
09/18/24	WAU	REVIEW SEVERAL EMAILS RE: STATUS OF RESPONSES TO UCC DISCOVERY	0.30	375.00
09/18/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.30	3,440.00
09/18/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS FOR PRODUCTION TO UCC.	2.20	1,925.00
09/18/24	IRP	CONDUCTED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	1.10	715.00
09/18/24	RAM	ADDRESS RESPONSES TO UCC DISCOVERY REQUESTS INCLUDING REVIEWING DOCUMENTS FOR PRODUCTION IN RESPONSE TO SAME.	3.20	2,336.00
09/19/24	AHB	REVIEW OF DOCUMENT BATCHES FOR UCC INVESTIGATION	4.90	2,033.50
09/19/24	AAA	PRIVILEGE REVIEW, BATCH UCC_00101	2.10	1,365.00
09/19/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	4.00	1,660.00
09/19/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	1.50	622.50
09/19/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/19/24	MAB	VARIOUS CORRESPONDENCES RE STRATEGY, STATUS	0.20	113.00
09/19/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMAND	5.20	4,160.00
09/19/24	WAU	REVIEW SEVERAL EMAILS RE: RESPONSES TO UCC DISCOVERY	0.40	500.00
09/19/24	WAU	ATTEND MEETING OF SPECIAL COMMITTEE RE: BK AND CLOSING UPDATE	0.50	625.00
09/19/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.20	2,800.00
09/19/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCS ON RELATIVITY	3.60	2,340.00
09/19/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, ASSESS CONFIDENTIALITY; APPLY REDACTIONS	2.40	1,356.00
09/19/24	RAM	WORK ON RESPONSES TO UCC DISCOVERY REQUESTS.	0.70	511.00
09/19/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	4.70	3,431.00
09/20/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	5.50	2,282.50
09/20/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	0.40	166.00
09/20/24	AAA	CONTINUED WORK ON & COMPLETED UCC_00101; 00127 STARTED WORK ON UCC_00128	2.30	1,495.00
09/20/24	DEH	PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY DATABASE	2.90	1,203.50
09/20/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.30	3,010.00
09/20/24	WAU	REVIEW EMAILS AND DRAFTS RE: UCC DISCOVERY RESPONSES	0.50	625.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/20/24	JPC	PRIVILEGE REVIEW PROJECT DOCUMENTS IN CONNECTION WITH RESPONSE TO UCC DOCUMENT DEMAND	4.20	3,360.00
09/20/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	4.20	3,675.00
09/20/24	IRP	CONDUCTED PRIVILEGE REIVEW OF DOCUMENTS ON RELATIVITY	1.40	910.00
09/20/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	5.30	3,869.00
09/20/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, ATTN TO REDACTIONS, CONFIDENTIALITY	1.40	791.00
09/20/24	RAM	WORK ON WRITTEN RESPONSES TO UCC REQUESTS, INCLUDING INTERNAL EMAILS AND CALLS AND EMAILS WITH K&E RE: SAME.	1.20	876.00
09/23/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	5.50	2,282.50
09/23/24	AAA	CONTINUED REVIEW OF UCC_00128	1.10	715.00
09/23/24	DEH	PRIVILEGE REVIEW ON RELATIVITY DATABASE	0.80	332.00
09/23/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/23/24	MAB	REVIEW VARIOUS DOCUMENTS, ATTN TO CONFIDENTIALITY AND PRIVILEGE; REDACTIONS	2.10	1,186.50
09/23/24	JPC	PRIVILEGE REVIEW OF PROJECT DOCUMENTS IN CONNECTION WITH UCC DOCUMENT DEMANDS	4.10	3,280.00
09/23/24	WAU	REVIEW REVISED UCC DISCOVERY RESPONSES AND EMAILS RE: SAME	0.30	375.00
09/23/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.50	3,062.50
09/23/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.10	1,533.00
09/23/24	RAM	REVISE, FINALIZE AND SERVE WRITTEN RESPONSES TO UCC REQUESTS.	0.80	584.00
09/24/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	5.50	2,282.50
09/24/24	DEH	DOCUMENT REVIEW OF PRIVILEGED DOCUMENTS	2.00	830.00
09/24/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.10	2,870.00
09/24/24	AAA	COMPLETED REVIEW OF PRIVILEGE BATCH UCC_00218; COMMENCED REVIEW OF UCC_00150	2.10	1,365.00
09/24/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, ATTN TO REDACTIONS; CONFIDENTIALITY	1.30	734.50
09/24/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.00	3,200.00
09/24/24	WAU	REVIEW SEVERAL EMAILS RE: UCC DOCUMENT PRODUCTION	0.20	250.00
09/24/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.80	3,325.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/24	IRP	CONDUCTED PRIVILEGE REVIEW OF DOCUMENTS STORED ON RELATIVITY	3.60	2,340.00
09/24/24	HCJ	CONDUCT SECOND LEVEL REVIEW OF POTENTIALLY PRIVILEGED DOCUMENTS (200 DOCS)	2.10	1,365.00
09/24/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE. ATTN TO CONFIDENTIALITY, APPLY REDACTIONS	0.60	339.00
09/24/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	6.60	4,818.00
09/25/24	AHB	DUE DILIGENCE DOCUMENT REVEIW FOR UCC INVESTIGATION	5.00	2,075.00
09/25/24	AAA	COMPLETED: UCC_00167; UCC_00168; UCC_00169; UCC_00170; UCC_00171; STARTED UCC_00172;	2.60	1,690.00
09/25/24	DEH	PRIVILEGE REVIEW ON RELATIVITY DATABASE	0.30	124.50
09/25/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.30	3,010.00
09/25/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, ATTN TO CONFIDENTIALITY; APPLY REDACTIONS	2.70	1,525.50
09/25/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.30	2,012.50
09/25/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.50	3,600.00
09/25/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.60	2,275.00
09/25/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCUMENTS ON RELATIVITY	2.10	1,365.00
09/25/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.80	2,044.00
09/25/24	HCJ	CONDUCT REVIEW OF POTENTIALLY PRIVILEGED DOCUMENTS AND REVIEW/ANALYSIS OF CASELAW SUPPORTING POTENTIAL PRIVILEGE CLAIMS FOR SAME	1.50	975.00
09/26/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	6.40	2,656.00
09/26/24	AAA	COMPLETE PRIVILEGE REVIEW OF DOCUMENT BATCHES UCC_00172, UCC_00206; UCC2_00207; START REVIEW OF UCC2_00208	4.60	2,990.00
09/26/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/26/24	MAB	REVIEW VARIOUS DOCUMENTS RE PRIVILEGE, APPLY REDACTIONS	0.30	169.50
09/26/24	MAB	REVIEW VARIOUS DOCUMENTS, ATTN TO PRIVILEGE; APPLY REDACTIONS	0.70	395.50
09/26/24	JPC	PRIVILEGE REVIEW IN CONNECTION WITH UCC DOCUMENT DEMAND	4.80	3,840.00
09/26/24	WAU	REVIEW EMAILS RE: UCC DOCUMENT PRODUCTION RESPONSES	0.30	375.00
09/26/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.20	2,800.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/26/24	RAM	ADDRESS WRITTEN RESPONSES TO UCC REQUESTS INCLUDING EMAILS WITH C. CERESA AND E. GRAFF RE: SAME.	0.50	365.00
09/26/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	2.50	1,825.00
09/26/24	IRP	CONTINUED PRIVILEGE REVIEW OF DOCS ON RELATIVITY AND TO BE PRODUCED TO UCC	3.10	2,015.00
09/27/24	AHB	DUE DILIGENCE DOCUMENT REVIEW	2.30	954.50
09/27/24	DEH	DETERMINING PRIVILEGE STATUS ON DOCUMENTS	5.00	2,075.00
09/27/24	AAA	CONTINUED REVIEW FOR PRIVILEGE OF BATCH RE: DOCUMENT REVIEW	1.10	715.00
09/27/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	4.20	2,940.00
09/27/24	MAB	REVIEW VARIOUS DOCUMENTS FOR PRIVILEGE, ATTN TO CONFIDENTIALITY; APPLY REDACTIONS	2.10	1,186.50
09/27/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	3.70	3,237.50
09/27/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	5.50	4,015.00
09/28/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	2.20	1,540.00
09/28/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC	0.90	657.00
09/29/24	AAA	CONTINUED REVIEW OF BATCH	0.30	195.00
09/30/24	AHB	DUE DILIGENCE DOCUMENT REVIEW FOR UCC INVESTIGATION	1.30	539.50
09/30/24	DEH	DOCUMENT PRIVILEGE REVIEW ON RELATIVITY DATABASE	4.10	1,701.50
09/30/24	JAQ	REVIEW DOCUMENTS FOR PRIVILEGE	3.20	2,240.00
09/30/24	AAA	REVIEW OF BATCH UCC2_00209	1.80	1,170.00
09/30/24	MAB	REVIEW DOCUMENTS RE PRIVILEGE, CONFIDENTIALITY, APPLY REDACTIONS	1.20	678.00
09/30/24	JRM	2L PRIVILEGE REVIEW OF DOCUMENTS TO BE PRODUCED TO UCC.	2.20	1,925.00
09/30/24	RAM	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO UCC.	3.40	2,482.00

TAX/GENERAL **3.90** **2,832.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/05/24	MP	CORRESPOND WITH K&E RE: DEBTOR AUDITS	0.10	71.00
09/09/24	MEF	REVIEW S. LIBERMANN EMAIL AND ATTACHMENTS RE: TAX ISSUE	0.20	115.00
09/09/24	MP	REVIEW CORRESPONDENCE AND CORRESPOND WITH CO-COUNSEL K&E RE: IRS MATTERS	0.30	213.00
09/09/24	MP	CONFERENCE WITH PROPOSED NEW AUDITOR ACUTRONIC MEDICAL	0.50	355.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/24	MP	CORRESPOND WITH ALIX PARTNERS RE: IRS INQUIRIES	0.10	71.00
09/09/24	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING TAX CLAIMS (.1);	0.10	80.00
09/13/24	SLN	TELEPHONE CALL WITH IRS (.2); FOLLOW UP CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2);	0.40	320.00
09/17/24	MP	REVIEW CORRESPONDENCE AND AUDIT PROPOSAL FOR FOREIGN ENTITY	0.30	213.00
09/17/24	SLN	CORRESPONDENCE WITH ALIX REGARDING IRS INQUIRY (.1);	0.10	80.00
09/18/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: FOREIGN AUDITORS	0.20	142.00
09/18/24	MP	REVIEW CORRESPONDENCE RE: RETENTION OF AUDITOR FOR FOREIGN ENTITIES	0.10	71.00
09/20/24	MP	CORRESPOND WITH ALIX TEAM AND CLIENT RE: IRS REQUEST	0.10	71.00
09/20/24	MP	CORRESPOND WITH CO-COUNSEL K&E RE: IRS REQUEST	0.10	71.00
09/20/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING IRS (.2);	0.20	160.00
09/24/24	MP	REVIEW IRS NOTICES, CORRESPOND WITH CLIENT, AND PREPARE CORRESPONDENCE TO IRS RE: SAME	0.40	284.00
09/24/24	SLN	CORRESPONDENCE WITH IRS (.1);	0.10	80.00
09/26/24	MP	CONFERENCE WITH IRS RE: CLAIM AND RETURNS	0.20	142.00
09/30/24	MP	PREPARE CLIENT UPDATE RE: IRS CLAIM	0.30	213.00
09/30/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING IRS (.1);	0.10	80.00

U.S. TRUSTEE MATTERS AND MEETINGS **2.20** **880.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/24	LSM	FILE AND ORGANIZE SERVICE OF 28 MONTHLY OPERATING REPORTS FOR AUGUST 2024	2.20	880.00

VENDOR MATTERS **47.90** **35,274.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/24	MP	CONFERENCE WITH K&E TEAM RE: VENDOR MATTERS	0.50	355.00
09/04/24	PJR	REVIEW AND ANALYZE CORRESPONDENCE RE: OPEN VENDOR ISSUES	0.40	360.00
09/04/24	PJR	CALL WITH C. CERESA, S. LIEBERMAN, M. PERCONTINO AND S. NEWMAN RE: VENDOR AND CURE ISSUES	0.50	450.00
09/05/24	PJR	CALL WITH M. PERCOTINO RE: VENDOR ISSUES	0.20	180.00
09/05/24	PJR	REVIEW AND ANALYZE CORRESPONDENCE RE: VENDOR AND CURE ISSUES	0.60	540.00
09/05/24	PJR	EMAILS TO AND FROM M. PERCOTINO, C. CERESA AND T. CHANROO RE: VENDOR AND CONTRACT ISSUES	0.40	360.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/06/24	MP	REVIEW SUNMED AGREEMENT, REVIEW CLIENT CORRESPONDENCE, AND PREPARE CORRESPONDENCE TO SUNMED RE: SAME	1.90	1,349.00
09/06/24	MP	REVIEW AND REVISE PROPOSED CORRESPONDENCE TO VENDORS RE: SALE PROCESS	0.50	355.00
09/06/24	PJR	REVIEW AND ANALYSIS RE: VENDOR AND CONTRACT COUNTER PARTY CORRESPONDENCE, OBJECTION AND DISPUTE ISSUES	0.60	540.00
09/07/24	MP	CORRESPOND WITH ZENSAR RE: VENDOR STATUS AND PAYMENTS	0.10	71.00
09/07/24	PJR	EMAILS TO AND FROM C. CERESA RE: VENDOR ISSUES	0.10	90.00
09/09/24	MP	CORRESPOND WITH ZENSAR RE: VENDOR CLAIM	0.20	142.00
09/09/24	MP	CONFERENCE WITH COMPANY RE: VENDOR DISCUSSIONS	0.50	355.00
09/09/24	MP	CORRESPOND WITH LINKLATERS RE: ASSERTED AMOUNTS OWED	0.10	71.00
09/09/24	MP	CORRESPOND WITH ALIX PARTNERS RE: JABIL INVOICES	0.10	71.00
09/09/24	MP	REVIEW JABIL AGREEMENT (.30); CORRESPOND WITH COMPANY RE: JABIL RELATIONSHIP (.20)	0.50	355.00
09/09/24	MP	REVIEW UPDATED PREPETITION CLAIM ANALYSIS RE: JABIL	0.20	142.00
09/09/24	MP	REVIEW COMMENTS TO AIRLIFE CORRESPONDENCE AND REVISE SAME	0.40	284.00
09/09/24	MP	CORRESPOND WITH COUNSEL FOR AIRLIFE RE: VENDOR RELATIONSHIP AND AGREEMENT	0.10	71.00
09/09/24	MP	CORRESPOND WITH JABIL RE: JABIL INVOICES	0.10	71.00
09/09/24	MP	CORRESPOND WITH COMPANY RE: AIRLIFE CORRESPONDENCE	0.30	213.00
09/09/24	PJR	EMAILS TO AND FROM S. AMBS, S. OSBORNE AND M. PERCOTINO RE: VENDOR ISSUES	0.20	180.00
09/10/24	MP	REVIEW ADDITIONAL INFORMATION PROVIDED BY CLIENT AND CORRESPOND WITH ALIX AND CLIENT TEAMS RE: JABIL INVOICES	0.40	284.00
09/10/24	MP	CORRESPOND WITH COUNSEL FOR TOTEX MANUFACTURING RE: APA INQUIRIES	0.20	142.00
09/10/24	MP	REVIEW EMAIL EXCHANGE AND CORRESPOND WITH CO-COUNSEL K&E RE: TOTEX MANUFACTURING	0.20	142.00
09/10/24	MP	CONFERENCE WITH JABIL RE: OUTSTANDING SHIPMENTS AND CURE AMOUNT (0.4); FOLLOW UP CORRESPONDENCE WITH CLIENT RE: SAME (0.1)	0.50	355.00
09/10/24	PJR	REVIEW AND ANALYSIS CORRESPONDENCE AND DOCUMENT RE: VENDOR ISSUES AND DISPUTES	0.60	540.00
09/11/24	MP	REVIEW CORRESPONDENCE WITH COUNSEL FOR K&N (0.1); CORRESPOND WITH CO-COUNSEL RE: K&N CURE ISSUES (0.2)	0.30	213.00
09/11/24	MP	LEGAL RESEARCH RE: POSSESSORY LIENS; PREPARE ANALYSIS FOR CLIENT RE: SAME	2.00	1,420.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/11/24	MP	CORRESPOND WITH COUNSEL FROM K+N RE: CLAIM	0.10	71.00
09/11/24	MP	CONFERENCE WITH CO-COUNSEL AT COLE SCHOTZ RE: K+N INVENTORY DISPUTE	0.30	213.00
09/11/24	MP	REVIEW AND ANALYZE JABIL PURCHASE ORDERS AND CORRESPOND WITH ALIX AND CLIENT TEAM	0.30	213.00
09/11/24	MP	CONFERENCE WITH ALIX AND COMPANY RE: INVENTORY AT K+N	0.40	284.00
09/11/24	MP	CORRESPOND WITH COUNSEL FOR TOTEX MANUFACTURING RE: ASSUMPTION AND ASSIGNMENT	0.10	71.00
09/11/24	MP	REVIEW K+N AGREEMENT	1.00	710.00
09/11/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: LIEN AND VENDOR ISSUES	0.20	180.00
09/11/24	PJR	CALLS WITH M. PERCONTINO, S, NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND VENDOR ISSUES (.3) (.3)	0.60	540.00
09/11/24	PJR	LEGAL RESEARCH RE: LIEN ISSUES	0.50	450.00
09/12/24	MP	CONFERENCE WITH ALIX TEAM RE: CURE AND VENDOR DISPUTES	0.80	568.00
09/12/24	MP	CORRESPOND WITH COUNSEL FOR WORKDAY RE: POSTPETITION CLAIMS	0.20	142.00
09/12/24	MP	PREPARE ANALYSIS AND OPEN ITEMS RE: VENDOR DISPUTES	1.00	710.00
09/12/24	PJR	CALL WITH M. PERCOTINO RE: VENDOR ISSUES	0.20	180.00
09/13/24	MP	PREPARE ANALYSIS AND CORRESPONDENCE TO CLIENT RE: VENDOR DISPUTES	0.70	497.00
09/13/24	MP	REVIEW CORRESPONDENCE FROM COUNSEL FOR K+N RE: INVENTORY	0.10	71.00
09/13/24	MP	CORRESPOND WITH COUNSEL FOR JABIL RE: CLAIMS AND RELEASE OF GOODS	0.10	71.00
09/13/24	MP	CONFERENCE WITH COMPANY RE: JABIL & K+N	0.50	355.00
09/13/24	MP	REVIEW RELEVANT DOCUMENTS AND PREPARE CORRESPONDENCE TO COUNSEL FOR K+N RE: INVENTORY	0.80	568.00
09/13/24	MP	CONFERENCE WITH ALIX TEAM RE: JABIL AND K+N	0.50	355.00
09/13/24	MP	REVIEW CORRESPONDENCE AND VENDOR DOCUMENTS PROVIDED BY CLIENT RE: TRELLEBORG VENDOR CLAIM (0.3); CORRESPOND WITH CLIENT RE: SAME (0.1)	0.40	284.00
09/13/24	MP	FURTHER REVISIONS TO CORRESPONDENCE TO COUNSEL FOR K+N	0.30	213.00
09/13/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL FOR AEROTEK (0.2); CORRESPOND WITH COUNSEL RE: SAME (0.1)	0.30	213.00
09/13/24	PJR	EMAILS TO AND FROM S. AMBS AND M. PERCONTINO RE: JABIL CLAIMS (.2); REVIEW EMAIL FROM J. MARTIN RE: WORKDAY VENDOR ISSUES (.1)	0.30	270.00
09/16/24	MP	PREPARE CORRESPONDENCE TO TRELLEBORG RE: PARTIES' AGREEMENT	0.50	355.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/24	MP	FOLLOW UP ADVISORS AND CLIENT CALL RE: APA CLOSING AND VENDOR MATTERS	0.20	142.00
09/16/24	MP	CALL WITH CLIENT RE: TRELLEBOURG AGREEMENT	0.50	355.00
09/16/24	MP	REVIEW JABIL AGREEMENT RE: PURCHASE ORDERS	0.50	355.00
09/16/24	MP	CALL WITH CLIENT RE: JABIL AGREEMENT	0.50	355.00
09/16/24	MP	PREPARE VENDOR CURE/INVENTORY UPDATE FOR CO-COUNSEL K&E	0.70	497.00
09/16/24	MP	CALL WITH CLIENT AND ADVISORS TEAM RE: APA CLOSING AND VENDOR MATTERS	0.50	355.00
09/16/24	MP	REVIEW AND ANALYZE TRELLEBORG AGREEMENT (0.6); REVIEW AND ANALYZE CORRESPONDENCE FROM CLIENT RE: TRELLEBORG RELATIONSHIP (0.6); PREPARE LEGAL ANALYSIS OF TRELLEBORG RELATIONSHIP (0.5)	1.70	1,207.00
09/16/24	MP	CONFERENCE WITH P. REILLEY AND CO-COUNSEL AT K&E RE: VENDOR MATTERS	0.30	213.00
09/16/24	PJR	EMAILS TO AND FROM D. HARRIS AND M. PERCOTINO RE: IT CONTRACT ISSUES (.2); EMAILS TO AND FROM M. PERCOTINO RE: VENDOR ISSUES (.2); CALL WITH Y. SOLLOUM AND M. PERCOTINO RE: VENDOR AND CONTRACT ASSUMPTION ISSUES (.2)	0.60	540.00
09/16/24	PJR	REVIEW EMAIL FROM M. PERCOTINO RE: TRELLEBORG ISSUES	0.10	90.00
09/17/24	MP	CONFERENCE WITH ALIX TEAM AND K&E RE: CURE AND VENDOR ISSUES	0.90	639.00
09/17/24	MP	FURTHER CONFERENCE WITH ALIX TEAM AND CRO RE: CURE COSTS AND APA	0.30	213.00
09/17/24	MP	TELEPHONE CALL WITH COUNSEL FOR AEROTEK RE: CLAIM AND AGREEMENT	0.20	142.00
09/17/24	MP	CORRESPOND WITH CRO AND ALIX TEAM RE: CURE MATTER UPDATES	0.30	213.00
09/17/24	MP	CORRESPOND WITH CLIENT RE: TRELLEBORG	0.30	213.00
09/17/24	MP	CORRESPOND WITH K&E TEAM RE: VENDOR CONTRACTS STRATEGY	0.20	142.00
09/17/24	PJR	CALL WITH M. PERCONTINO RE: VENDOR ISSUES	0.20	180.00
09/18/24	MP	CORRESPOND WITH ALIX TEAM RE: WORKDAY	0.10	71.00
09/18/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO WORKDAY	0.20	142.00
09/18/24	MP	PREPARE INFORMATION REQUEST TO ALIX TEAM RE: CONTRACT AND VENDOR ISSUES	0.30	213.00
09/18/24	MP	CORRESPOND WITH ALIX TEAM AND WITH COUNSEL FOR CEVA RE: CLAIMS	0.20	142.00
09/18/24	MP	REVIEW CORRESPONDENCE AND CLAIM SUPPORTING DOCUMENTS PROVIDED BY COUNSEL FOR AIRGAS	0.20	142.00
09/18/24	MP	CONFERENCE WITH ALIX TEAM AND CO-COUNSEL K&E RE: VENDOR MATTERS FOR CLOSING	0.70	497.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/18/24	SLN	CORRESPONDENCE WITH VENDORS (.3);	0.30	240.00
09/19/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: JABIL	0.20	142.00
09/19/24	MP	REVIEW AND ANALYZE CORRESPONDENCE EXCHANGE RE: TRELLEBORG	0.20	142.00
09/19/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: INVENTORY	0.10	71.00
09/19/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL REE: JABIL	0.10	71.00
09/19/24	MP	REVIEW K+N AGREEMENT	0.50	355.00
09/19/24	MP	FOLLOW UP CALL WITH ADVISORS RE: APA AND VENDORS	0.40	284.00
09/19/24	MP	FOLLOW UP CONFERENCE WITH CRO RE: K+N INVENTORY	0.10	71.00
09/19/24	MP	FURTHER FOLLOW UP CALL WITH CRO AND CLIENT RE: K+N	0.20	142.00
09/19/24	MP	CONFERENCE WITH COUNSEL FOR K+N RE: INVENTORY	0.20	142.00
09/19/24	MP	FOLLOW UP CALL WITH CRO AND CLIENT RE: K+N INVENTORY	0.60	426.00
09/19/24	MP	CONFERENCE WITH CRO AND ALIX TEAMS RE: CORPORATE LEASE AND INVENTORY	0.50	355.00
09/19/24	MP	CONFERENCE WITH CLIENT TEAM RE: VENDOR PAYMENTS	0.30	213.00
09/19/24	MP	CONFERENCE WITH CRO RE: JABIL	0.10	71.00
09/19/24	MP	CORRESPOND WITH CLIENT AND ALIX PARTNERS RE: JABIL	0.10	71.00
09/19/24	PJR	CONFERENCE WITH M. PERCOTINO RE: CASE STATUS AND VENDOR ISSUES	0.20	180.00
09/19/24	PJR	EMAILS TO AND FROM M. PERCONTINO RE: VENDOR ISSUES	0.20	180.00
09/20/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: INVENTORY	0.10	71.00
09/20/24	MP	CONFERENCE WITH CRO RE: VENDOR UPDATES	0.40	284.00
09/20/24	MP	REVIEW JABIL AGREEMENT AND POS RE: MODIFICATION OR CANCELLATION OF ORDERS	0.50	355.00
09/20/24	MP	CONFERENCE WITH ALIX TEAM RE: VENDORS	0.40	284.00
09/20/24	MP	REVIEW AND REVISE VENDOR PO CANCELLATION NOTICE AND CORRESPOND WITH CLIENT RE: SAME	0.50	355.00
09/20/24	MP	CONFERENCE WITH CLIENT RE: JABIL	0.40	284.00
09/20/24	MP	CONFERENCE WITH COUNSEL FOR ZOLL RE: AIRLIFE AND JABIL	0.10	71.00
09/20/24	PJR	EMAILS TO AND FROM S. LIEBERMAN AND S. NEWMAN RE: VENDOR ISSUES	0.10	90.00
09/23/24	MEF	EMAILS W/ LENDER AND COMMITTEE TEAMS RE: CRITICAL VENDOR ORDER MONTHLY REPORTS	0.20	115.00
09/23/24	MP	CORRESPOND WITH JABIL RE: CALL	0.10	71.00
09/23/24	MP	CORRESPOND WITH COUNSEL FOR ZOLL RE: JABIL	0.10	71.00
09/23/24	MP	CONFERENCE WITH R. ROBBINS RE: VENDOR UPDATE	0.20	142.00
09/24/24	MP	CONFERENCE WITH ALIX TEAM RE: VENDOR UPDATES	0.20	142.00
09/24/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: INVENTORY	0.10	71.00
09/24/24	MP	REVIEW AND ANALYZE JABIL CLAIM RECONCILIATION	0.20	142.00
09/24/24	MP	REVIEW AND ANALYZE TRELLEBORG COMMUNICATIONS	0.20	142.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/24	MP	REVIEW AND ANALYZE AIRLIFE PREFERENCE ANALYSIS	0.30	213.00
09/25/24	MP	CORRESPOND AND STRATEGIZE WITH CLIENT RE: K+N INVENTORY	0.40	284.00
09/25/24	MP	CONFERENCE WITH CLIENT RE: TRELLEBORG	0.30	213.00
09/25/24	MP	CORRESPOND WITH CLIENT RE: PO CANCELLATIONS	0.20	142.00
09/25/24	MP	CORRESPOND WITH COUNSEL FOR AEROTEK RE: PREPETITION CLAIM	0.20	142.00
09/25/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: INVENTORY RELEASE	0.30	213.00
09/25/24	MP	CORRESPOND WITH COUNSEL FOR WORKDAY RE: CLAIMS ASSERTED	0.20	142.00
09/26/24	MP	PREPARE CORRESPONDENCE TO K+N	1.40	994.00
09/26/24	MP	CALL WITH CLIENT TEAM RE: K+N	0.90	639.00
09/26/24	MP	CONFERENCE WITH Y. SALLOUM AND CRO RE: K+N INVENTORY	0.30	213.00
09/26/24	MP	CONFERENCE WITH ALIX AN K&E RE: SALE AND VENDOR MATTERS	0.60	426.00
09/26/24	MP	FURTHER REVISIONS TO K+N CORRESPONDENCE RE: INVENTORY RELEASE	0.30	213.00
09/26/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM ALIX TEAM RE: K+N INVENTORY	0.10	71.00
09/27/24	MEF	CALL W/ D. HARRIS AND M. PERCONTINO RE: SETTLEMENT W/ VENDOR	0.20	115.00
09/27/24	MP	CONFERENCE WITH COUNSEL FOR K+N RE: RELEASE OF INVENTORY	0.20	142.00
09/27/24	MP	CONFERENCE WITH COUNSEL FOR ZOLL RE: JABIL	0.10	71.00
09/27/24	MP	CONFERENCE WITH CRO RE: K+N INVENTORY	0.10	71.00
09/27/24	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM COUNSEL TO K+N RE: RELEASE OF INVENTORY	0.20	142.00
09/27/24	MP	FURTHER CONFERENCE WITH CRO AND K&E RE: K+N INVENTORY	0.30	213.00
09/27/24	MP	CORRESPOND WITH COUNSEL FOR K+N RE: RELEASE OF INVENTORY	0.20	142.00
09/30/24	MP	CONFERENCE WITH COUNSEL FOR K+N RE: RELEASE OF INVENTORY	0.20	142.00
09/30/24	MP	CONFERENCES WITH CRO RE: RELEASE OF K+N INVENTORY	0.20	142.00
		TOTAL HOURS	1,083.80	

PROFESSIONAL SERVICES: $739,539.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Adam H. Bouvier	Associate	76.40	415.00	31,706.00
Andreas A. Apostolides	Associate	38.20	650.00	24,830.00
Arjun Padmanabhan	Associate	55.90	455.00	25,434.50
Dalila E. Haden	Associate	5.80	350.00	2,030.00
Dalila E. Haden	Associate	40.50	415.00	16,807.50
Daniel J. Harris	Member	34.30	850.00	29,155.00
Felice R. Yudkin	Member	0.60	940.00	564.00
H.C. Jones, III	Member	9.10	650.00	5,915.00
Ian R. Phillips	Associate	47.70	650.00	31,005.00
Jack M. Dougherty	Associate	2.90	575.00	1,667.50
Jaime A. Quick	Special Counsel	79.50	700.00	55,650.00
Jamie P. Clare	Member	79.70	800.00	63,760.00
Jason R. Melzer	Member	56.20	875.00	49,175.00
Larry S. Morton	Paralegal	25.90	400.00	10,360.00
Marian A. Bekheet	Associate	29.20	565.00	16,498.00
Marissa A. Mastroianni	Member	0.20	700.00	140.00
Matteo Percontino	Member	136.90	710.00	97,199.00
Megan B. Kilzy	Member	24.50	700.00	17,150.00
Melissa M. Hartlipp	Associate	5.80	430.00	2,494.00
Michael D. Sirota	Member	10.00	1,575.00	15,750.00
Michael E. Fitzpatrick	Associate	100.00	575.00	57,500.00
Patrick J. Reilley	Member	77.00	900.00	69,300.00
Pauline Z. Ratkowiak	Paralegal	4.40	405.00	1,782.00
Rachel A. Mongiello	Member	78.40	730.00	57,232.00
Rachel A. Mongiello	Member	0.30	650.00	195.00
Stacy L. Newman	Member	49.40	800.00	39,520.00
Steven L. Klepper	Member	7.00	960.00	6,720.00
Warren A. Usatine	Member	8.00	1,250.00	10,000.00
	Total	**1,083.80**		**$739,539.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
07/01/24	COURT FEES	30.00	3.00
07/01/24	COURT FEES	7.00	0.70
07/01/24	COURT FEES	3.00	0.30
07/22/24	COURT FEES	4.00	0.40
08/01/24	COURT FEES	3.00	0.30

DATE	Description	QUANTITY	AMOUNT
08/01/24	COURT FEES	4.00	0.40
08/02/24	COURT FEES	8.00	0.80
08/02/24	COURT FEES	2.00	0.20
08/02/24	COURT FEES	2.00	0.20
08/02/24	COURT FEES	9.00	0.90
08/02/24	COURT FEES	2.00	0.20
08/02/24	COURT FEES	23.00	2.30
08/02/24	COURT FEES	3.00	0.30
08/02/24	COURT FEES	3.00	0.30
08/02/24	COURT FEES	12.00	1.20
08/05/24	COURT FEES	2.00	0.20
08/05/24	COURT FEES	6.00	0.60
08/05/24	COURT FEES	16.00	1.60
08/07/24	COURT FEES	2.00	0.20
08/07/24	COURT FEES	2.00	0.20
08/07/24	COURT FEES	2.00	0.20
08/07/24	COURT FEES	2.00	0.20
08/07/24	COURT FEES	2.00	0.20
08/07/24	COURT FEES	7.00	0.70
08/07/24	COURT FEES	3.00	0.30
08/07/24	COURT FEES	8.00	0.80
08/07/24	COURT FEES	3.00	0.30
08/07/24	COURT FEES	6.00	0.60
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	30.00	3.00
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	7.00	0.70
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	12.00	1.20
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	2.00	0.20
08/08/24	COURT FEES	13.00	1.30
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	2.00	0.20
08/08/24	COURT FEES	3.00	0.30
08/08/24	COURT FEES	3.00	0.30
08/09/24	COURT FEES	2.00	0.20

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
08/09/24	COURT FEES	30.00	3.00
08/09/24	COURT FEES	3.00	0.30
08/12/24	COURT FEES	30.00	3.00
08/12/24	COURT FEES	30.00	3.00
08/13/24	COURT FEES	3.00	0.30
08/15/24	COURT FEES	3.00	0.30
08/15/24	COURT FEES	3.00	0.30
08/15/24	COURT FEES	12.00	1.20
08/15/24	COURT FEES	9.00	0.90
08/15/24	COURT FEES	9.00	0.90
08/15/24	COURT FEES	5.00	0.50
08/15/24	COURT FEES	2.00	0.20
08/15/24	COURT FEES	2.00	0.20
08/15/24	COURT FEES	2.00	0.20
08/15/24	COURT FEES	5.00	0.50
08/15/24	COURT FEES	27.00	2.70
08/15/24	COURT FEES	4.00	0.40
08/15/24	COURT FEES	2.00	0.20
08/16/24	COURT FEES	3.00	0.30
08/16/24	COURT FEES	30.00	3.00
08/16/24	COURT FEES	2.00	0.20
08/16/24	COURT FEES	5.00	0.50
08/16/24	COURT FEES	3.00	0.30
08/16/24	COURT FEES	2.00	0.20
08/16/24	COURT FEES	30.00	3.00
08/16/24	COURT FEES	2.00	0.20
08/19/24	DELIVERY/COURIERS	1.00	306.82
08/19/24	COURT FEES	2.00	0.20
08/19/24	COURT FEES	26.00	2.60
08/19/24	COURT FEES	30.00	3.00
08/19/24	COURT FEES	30.00	3.00
08/21/24	COURT FEES	30.00	3.00
08/21/24	COURT FEES	6.00	0.60
08/21/24	COURT FEES	8.00	0.80
08/21/24	COURT FEES	5.00	0.50
08/21/24	COURT FEES	30.00	3.00
08/21/24	COURT FEES	2.00	0.20
08/21/24	COURT FEES	5.00	0.50
08/21/24	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 67696-0001

Invoice Number 987814
October 6, 2024

DATE	Description	QUANTITY	AMOUNT
08/21/24	COURT FEES	5.00	0.50
08/21/24	COURT FEES	2.00	0.20
08/21/24	COURT FEES	30.00	3.00
08/21/24	COURT FEES	3.00	0.30
08/21/24	COURT FEES	23.00	2.30
08/21/24	COURT FEES	25.00	2.50
08/21/24	COURT FEES	2.00	0.20
08/21/24	COURT FEES	30.00	3.00
08/21/24	COURT FEES	3.00	0.30
08/21/24	COURT FEES	8.00	0.80
08/21/24	COURT FEES	2.00	0.20
08/21/24	COURT FEES	1.00	0.10
08/22/24	PHOTOCOPIES	1.00	25.00
08/22/24	COURT FEES	2.00	0.20
08/22/24	COURT FEES	6.00	0.60
08/23/24	COURT FEES	13.00	1.30
08/23/24	COURT FEES	3.00	0.30
08/23/24	COURT FEES	13.00	1.30
08/23/24	COURT FEES	2.00	0.20
08/23/24	DELIVERY/COURIERS	1.00	437.90
08/23/24	COURT FEES	1.00	0.10
08/23/24	COURT FEES	2.00	0.20
08/23/24	COURT FEES	7.00	0.70
08/23/24	COURT FEES	2.00	0.20
08/23/24	COURT FEES	2.00	0.20
08/23/24	COURT FEES	3.00	0.30
08/23/24	COURT FEES	3.00	0.30
08/23/24	COURT FEES	30.00	3.00
08/24/24	COURT FEES	10.00	1.00
08/24/24	COURT FEES	30.00	3.00
08/24/24	COURT FEES	8.00	0.80
08/26/24	COURT FEES	2.00	0.20
08/26/24	LUNCHEON/DINNER CONFERENCE FOR KIRKLAND, COLE SCHOTZ, AND ALIXPARTNERS TEAMS FOR 8/26 SALE HEARING (15 PEOPLE)	1.00	229.22
08/26/24	BREAKFAST CONFERENCE FOR KIRKLAND, COLE SCHOTZ, AND ALIXPARTNERS TEAMS FOR 8/26 SALE HEARING (15 PEOPLE)	1.00	295.00
08/26/24	DELIVERY/COURIERS	1.00	46.00
08/26/24	DELIVERY/COURIERS	1.00	46.00
08/26/24	DELIVERY/COURIERS	1.00	105.00
08/26/24	COURT FEES	2.00	0.20

DATE	Description	QUANTITY	AMOUNT
08/26/24	DELIVERY/COURIERS	1.00	65.00
08/26/24	COURT FEES	2.00	0.20
08/26/24	COURT FEES	7.00	0.70
08/26/24	COURT FEES	5.00	0.50
08/26/24	COURT FEES	1.00	0.10
08/26/24	COURT FEES	4.00	0.40
08/27/24	COURT FEES	4.00	0.40
08/27/24	COURT FEES	2.00	0.20
08/27/24	COURT FEES	10.00	1.00
08/27/24	PHOTOCOPIES	1.00	582.90
08/27/24	PHOTOCOPIES	1.00	579.54
08/27/24	DELIVERY/COURIERS	1.00	1,150.98
08/27/24	COURT FEES	30.00	3.00
08/27/24	COURT FEES	30.00	3.00
08/27/24	COURT FEES	5.00	0.50
08/27/24	COURT FEES	10.00	1.00
08/27/24	COURT FEES	4.00	0.40
08/27/24	COURT FEES	5.00	0.50
08/27/24	COURT FEES	5.00	0.50
08/28/24	COURT FEES	3.00	0.30
08/28/24	COURT FEES	2.00	0.20
08/28/24	COURT FEES	2.00	0.20
08/28/24	COURT FEES	2.00	0.20
08/28/24	COURT FEES	30.00	3.00
08/28/24	DELIVERY/COURIERS	1.00	15.00
08/28/24	COURT FEES	19.00	1.90
08/28/24	COURT FEES	7.00	0.70
08/28/24	COURT FEES	30.00	3.00
08/28/24	COURT FEES	2.00	0.20
08/28/24	COURT FEES	10.00	1.00
08/28/24	COURT FEES	26.00	2.60
08/28/24	COURT FEES	2.00	0.20
08/28/24	COURT FEES	3.00	0.30
08/28/24	COURT FEES	25.00	2.50
08/29/24	COURT FEES	1.00	0.10
08/29/24	LUNCHEON/DINNER CONFERENCE FOR KIRKLAND, COLE SCHOTZ, AND ALIXPARTNERS TEAMS FOR 8/30 RESCHEDULED SALE HEARING (10 PEOPLE)	1.00	211.00
08/29/24	COURT FEES	1.00	0.10
08/29/24	COURT FEES	9.00	0.90

DATE	Description	QUANTITY	AMOUNT
08/29/24	COURT FEES	4.00	0.40
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	30.00	3.00
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	12.00	1.20
08/30/24	COURT FEES	2.00	0.20
08/30/24	LUNCHEON/DINNER CONFERENCE FOR KIRKLAND, COLE SCHOTZ, AND ALIXPARTNERS TEAMS FOR 8/30 RESCHEDULED SALE HEARING (10 PEOPLE)	1.00	219.18
08/30/24	BREAKFAST CONFERENCE FOR KIRKLAND, COLE SCHOTZ, AND ALIXPARTNERS TEAMS FOR 8/26 RESCHEDULED SALE HEARING (10 PEOPLE)	1.00	200.00
08/30/24	DELIVERY/COURIERS	1.00	680.96
08/30/24	COURT FEES	13.00	1.30
08/30/24	COURT FEES	30.00	3.00
08/30/24	COURT FEES	29.00	2.90
08/30/24	DELIVERY/COURIERS	1.00	150.00
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	7.00	0.70
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	7.00	0.70
08/30/24	COURT FEES	12.00	1.20
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	7.00	0.70
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	3.00	0.30
08/30/24	COURT FEES	4.00	0.40
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	2.00	0.20
08/30/24	COURT FEES	30.00	3.00
08/30/24	COURT FEES	10.00	1.00
08/30/24	COURT FEES	30.00	3.00
08/31/24	DELIVERY/COURIERS	1.00	14.24
09/03/24	DELIVERY/COURIERS	1.00	74.00
09/03/24	DELIVERY/COURIERS	1.00	30.00

COLE SCHOTZ P.C.

DATE	Description	QUANTITY	AMOUNT
09/03/24	DELIVERY/COURIERS	1.00	110.00
09/03/24	DELIVERY/COURIERS	1.00	65.00
09/03/24	DELIVERY/COURIERS	1.00	74.00
09/04/24	DELIVERY/COURIERS	1.00	1,070.18
09/05/24	TRANSCRIPTS	1.00	888.00
09/06/24	PHOTOCOPY /PRINTING/ SCANNING	54.00	5.40
09/06/24	EXPEDITED TRANSCRIPT	1.00	90.95
09/06/24	PHOTOCOPY /PRINTING/ SCANNING	58.00	5.80
09/10/24	DELIVERY/COURIERS	1.00	43.00
09/11/24	FILING FEES	1.00	50.00
09/11/24	ONLINE RESEARCH	1.00	186.27
09/17/24	ONLINE RESEARCH	1.00	17.86
09/18/24	ONLINE RESEARCH	1.00	89.32
09/20/24	ONLINE RESEARCH	1.00	35.73
09/25/24	ONLINE RESEARCH	1.00	35.73
09/27/24	DATA HOST	1.00	158.00
		Total	**$8,543.18**

TOTAL SERVICES AND COSTS: $ 748,082.68