

APPENDIX A

Biographies of PJT Professionals

- **James Baird.** Mr. Baird is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Baird has worked on a broad range of restructuring and reorganization assignments for companies, creditor groups, special committees, and acquirers of distressed assets, including (among others) the following publicly-disclosed representations: 24 Hour Fitness, American General Finance (AGF), American International Group (AIG), BCBGMAXAZRIA, Belk, Bresler & Reiner, Bon-Ton, Borders Group, Cengage Learning, Centric Brands, Covia Holdings Corporation, Cumulus Media, Detroit (City of), Dura Automotive Systems, Footprint Salem Harbor, Ford Motor Company, FULLBEAUTY Brands, General Motors, Gibson Brands, Houghton Mifflin Harcourt, Hovnanian Enterprises, iHeart Media, International Lease Finance Corp (ILFC), IPC Systems, J. Crew, Jack Cooper, Jefferson County Sewer System, Meridian Automotive Systems, The Minneapolis Star Tribune, Mohegan Tribal Gaming Authority, Noranda Aluminum, OSG Billing, Pacific Gas & Electric (PG&E), The Pacific Lumber Company, Paragon Offshore, PDV Holding, Inc., Preferred Sands, Puerto Rico, Quiksilver, Rue21, School Specialty, Sea Research Foundation (Mystic Aquarium), SemGroup, Sequa, Sports Authority, Tailored Brands, Travelport Worldwide Limited, WeWork. Mr. Baird received an AB from Bowdoin College and an MBA with honors from Columbia Business School.
- **Michael Schlappig.** Mr. Schlappig is a Managing Director in the Restructuring and Special Situations Group at PJT Partners. Mr. Schlappig has over 15 years of Investment Banking experience advising companies and their stakeholders in chapter 11 restructurings, out-of-court workouts and other distressed transactions, including the following representative publicly disclosed transactions, among others: BW Homecare Holdings, LLC; Cineworld Group plc; Clearwire Corporation; Digicel Group Limited; Essar Steel Algoma Inc. (2014); Frontier Communications Corporation; GFG Alliance; GT Advanced Technologies Inc.; Ligado Networks LLC (2020); LightSquared Inc. (2015); Magnum Hunter Resources Corporation; NII Holdings, Inc.; Northpole Newco S.a.r.l.; Pacific Drilling S.A.; Starry Group Holdings, Inc.; syncreon Group B.V.; TerreStar Corporation/TerreStar Networks Inc.; Theia Group, Inc.; and Windstream Holdings, Inc. Prior to joining PJT Partners, he worked at Blackstone for over five years, serving as a Vice President. Mr. Schlappig received a BA from Cornell University and an MBA from Columbia Business School.
- **Dylan Friesner.** Dylan Friesner is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Friesner has advised companies, sponsors, and creditors in a variety of restructuring and liability management transactions across various industries. Mr. Friesner received a BA and a BS from Indiana University, an MBA from the Wharton School at the University of Pennsylvania, and a JD from the University of Pennsylvania Law School. Mr. Friesner is a CFA charterholder.

- **Ahmad Choudhry.** Ahmad Choudhry is an Analyst in the Restructuring and Special Situations Group at PJT Partners, based in New York. He joined the firm in 2023. Mr. Choudhry graduated summa cum laude from the Macaulay Honors College at Baruch College with a BBA in Finance.

APPENDIX B

PJT Partners

October 31, 2024

Charles Braley
Vyair Medical, Inc.
26126 N Riverwoods Blvd
Mettawa, IL 60045

Monthly Fee for the period of September 1, 2024 through September 30, 2024:	\$	175,000.00
Less: 20% Holdback		(35,000.00)
Out-of-pocket expenses processed through October 16, 2024: ⁽¹⁾		
Ground Transportation	\$	83.76
Communications		74.98
Meals		734.05
		892.79
Total Amount Due	\$	140,892.79

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10029582

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-78000
pjtagcountingus@pjtpartners.com

Vyair Medical, Inc.
Summary of Expenses

	GL Detail Oct-24	Total Expenses
Ground Transportation	\$ 83.76	\$ 83.76
Communications	74.98	74.98
Employee Meals	734.05	734.05
Total	\$ 892.79	\$ 892.79
Ground Transportation		\$ 83.76
Communications		74.98
Meals		734.05
Total Expenses		\$ 892.79

Vyaire Medical, Inc.
Detail of Expenses Processed
Through October 16, 2024
Invoice No. 10029582

Ground Transportation

Friesner (weeknight taxi home from office)	06/10/24	83.76	
	Subtotal - Ground Transportation	<u>83.76</u>	\$ 83.76

Communications

Friesner (international calls for meetings)	08/10/24	74.98	
	Subtotal - Communications	<u>74.98</u>	74.98

Employee Meals

Choudhry (weeknight working dinner meal)	06/10/24	35.00	
Choudhry (weekend working dinner meal)	08/10/24	35.00	
Friesner (weeknight working dinner meal)	06/13/24	34.37	
Friesner (weekend working dinner meal)	06/16/24	35.00	
Friesner (weeknight working dinner meal)	06/17/24	35.00	
Friesner (weeknight working dinner meal)	06/20/24	35.00	
Friesner (weeknight working dinner meal)	06/24/24	35.00	
Friesner (weekend working dinner meal)	06/30/24	35.00	
Friesner (weeknight working dinner meal)	07/02/24	35.00	
Friesner (weekend working dinner meal)	07/06/24	35.00	
Friesner (weekend working dinner meal)	07/07/24	35.00	
Friesner (weeknight working dinner meal)	07/08/24	35.00	
Friesner (weeknight working dinner meal)	07/09/24	35.00	
Friesner (weeknight working dinner meal)	07/15/24	35.00	
Friesner (weeknight working dinner meal)	07/16/24	35.00	
Friesner (weeknight working dinner meal)	07/18/24	35.00	
Friesner (weeknight working dinner meal)	07/24/24	35.00	
Friesner (weekend working dinner meal)	08/04/24	35.00	
Friesner (weeknight working dinner meal)	08/06/24	35.00	
Friesner (weeknight working dinner meal)	08/07/24	34.68	
Friesner (weeknight working dinner meal)	08/08/24	35.00	
	Subtotal - Employee Meals	<u>734.05</u>	734.05
	Total Expenses	<u><u>\$ 892.79</u></u>	

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Title	Hours
Jamie Baird	Partner	6.5
Michael Schlappig	Managing Director	21.5
Dylan Friesner	Vice President	36.5
Ahmad Choudhry	Analyst	<u>30.5</u>
	Total	<u><u>95.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Jamie Baird	09/04/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/05/24	0.5	Special committee meeting
Jamie Baird	09/11/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/12/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/16/24	0.5	Update call with Lenders' advisors and Management
Jamie Baird	09/16/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/19/24	0.5	Special committee meeting
Jamie Baird	09/23/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Jamie Baird	09/26/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/26/24	0.5	Special committee meeting
Jamie Baird	09/30/24	0.5	Status call with Management and Debtors' advisors
Jamie Baird	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
		<u>6.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	09/03/24	0.5	Review of email correspondence
Michael Schlappig	09/04/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/04/24	2.0	Review of draft Plan and DS
Michael Schlappig	09/04/24	0.5	Review of email correspondence
Michael Schlappig	09/05/24	0.5	Special committee meeting
Michael Schlappig	09/05/24	0.5	Review of email correspondence re sale closing
Michael Schlappig	09/09/24	0.5	Discussion with Debtors' advisors re case process
Michael Schlappig	09/10/24	1.0	Review of draft Plan and DS
Michael Schlappig	09/10/24	0.5	Review of email correspondence
Michael Schlappig	09/11/24	0.5	Review of financial forecast
Michael Schlappig	09/11/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/11/24	0.5	Review of email correspondence
Michael Schlappig	09/12/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/12/24	1.0	Review of correspondence re Brazilian operations
Michael Schlappig	09/12/24	0.5	Review of email correspondence
Michael Schlappig	09/13/24	0.5	Internal discussions re Brazilian operations
Michael Schlappig	09/16/24	0.5	Update call with Lenders' advisors and Management
Michael Schlappig	09/16/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/16/24	0.5	Review of outstanding items to close Vents sale
Michael Schlappig	09/16/24	0.5	Review of email correspondence
Michael Schlappig	09/18/24	0.5	Internal discussions re Brazilian operations
Michael Schlappig	09/19/24	0.5	Special committee meeting
Michael Schlappig	09/20/24	0.5	Internal discussion re certain Vents assets
Michael Schlappig	09/20/24	0.5	Review of email correspondence
Michael Schlappig	09/23/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Michael Schlappig	09/23/24	1.0	Review of email correspondence
Michael Schlappig	09/24/24	0.5	Review of email correspondence
Michael Schlappig	09/25/24	0.5	Review of draft funds flow
Michael Schlappig	09/26/24	0.5	Special committee meeting
Michael Schlappig	09/26/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/26/24	1.0	Review of email correspondence
Michael Schlappig	09/30/24	0.5	Status call with Management and Debtors' advisors
Michael Schlappig	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Michael Schlappig	09/30/24	1.0	Review of email correspondence
		<u>21.5</u>	
Dylan Friesner	09/03/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/03/24	1.0	Email correspondence
Dylan Friesner	09/04/24	0.5	Diligence call with winning RDx bidder
Dylan Friesner	09/04/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/04/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/04/24	1.0	Email correspondence
Dylan Friesner	09/04/24	2.0	Review of draft Plan and DS
Dylan Friesner	09/04/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/05/24	0.5	Special committee meeting
Dylan Friesner	09/05/24	0.5	Call re-Brazilian operations sale alternatives
Dylan Friesner	09/10/24	0.5	Diligence call with winning RDx bidder
Dylan Friesner	09/10/24	1.0	Email correspondence
Dylan Friesner	09/10/24	1.0	Review of draft Plan and DS
Dylan Friesner	09/10/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/11/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/11/24	1.0	Email correspondence
Dylan Friesner	09/11/24	0.5	Review of financial forecast
Dylan Friesner	09/11/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/12/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/12/24	1.0	Review of correspondence re Brazilian operations
Dylan Friesner	09/12/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/13/24	0.5	Internal discussions re Brazilian operations
Dylan Friesner	09/16/24	0.5	Update call with Lenders' advisors and Management
Dylan Friesner	09/16/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/16/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/16/24	1.0	Email correspondence
Dylan Friesner	09/16/24	0.5	Review of outstanding items to close Vents sale
Dylan Friesner	09/16/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/16/24	1.0	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Dylan Friesner	09/17/24	0.5	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Dylan Friesner	09/18/24	2.0	Diligence call with interested party
Dylan Friesner	09/18/24	1.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Dylan Friesner	09/18/24	0.5	Internal discussions re Brazilian operations
Dylan Friesner	09/19/24	0.5	Special committee meeting
Dylan Friesner	09/20/24	0.5	Diligence call with interested party
Dylan Friesner	09/20/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/20/24	1.0	Email correspondence
Dylan Friesner	09/20/24	0.5	Internal discussion re certain Vents assets
Dylan Friesner	09/23/24	1.0	Diligence call with winning RDx bidder
Dylan Friesner	09/23/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	09/23/24	1.0	Email correspondence
Dylan Friesner	09/24/24	0.5	Call with Management and Debtors' advisors re bids
Dylan Friesner	09/24/24	1.0	Email correspondence
Dylan Friesner	09/25/24	0.5	Review of draft funds flow
Dylan Friesner	09/25/24	0.5	Correspondence with creditors' advisors
Dylan Friesner	09/26/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/26/24	1.0	Email correspondence
Dylan Friesner	09/26/24	0.5	Special committee meeting
Dylan Friesner	09/30/24	0.5	Status call with Management and Debtors' advisors
Dylan Friesner	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Dylan Friesner	09/30/24	1.0	Email correspondence
		36.5	

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HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	09/03/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/03/24	1.0	Email correspondence
Ahmad Choudhry	09/04/24	0.5	Diligence call with winning RDx bidder
Ahmad Choudhry	09/04/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/04/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/04/24	1.0	Email correspondence
Ahmad Choudhry	09/04/24	2.0	Review of draft Plan and DS
Ahmad Choudhry	09/05/24	0.5	Call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/10/24	0.5	Diligence call with winning RDx bidder
Ahmad Choudhry	09/10/24	1.0	Email correspondence
Ahmad Choudhry	09/10/24	1.0	Review of draft Plan and DS
Ahmad Choudhry	09/11/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/11/24	1.0	Email correspondence
Ahmad Choudhry	09/11/24	0.5	Review of financial forecast
Ahmad Choudhry	09/12/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/12/24	1.0	Review of correspondence re Brazilian operations
Ahmad Choudhry	09/16/24	0.5	Update call with Lenders' advisors and Management
Ahmad Choudhry	09/16/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/16/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/16/24	1.0	Email correspondence
Ahmad Choudhry	09/16/24	0.5	Review of outstanding items to close Vents sale
Ahmad Choudhry	09/16/24	1.0	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/17/24	0.5	Management and Debtors' advisors call re-Brazilian operations sale alternatives
Ahmad Choudhry	09/18/24	2.0	Diligence call with interested party
Ahmad Choudhry	09/18/24	1.0	Email correspondence
Ahmad Choudhry	09/20/24	0.5	Diligence call with interested party
Ahmad Choudhry	09/20/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/20/24	1.0	Email correspondence
Ahmad Choudhry	09/23/24	1.0	Diligence call with winning RDx bidder
Ahmad Choudhry	09/23/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/23/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	09/23/24	1.0	Email correspondence
Ahmad Choudhry	09/24/24	0.5	Call with Management and Debtors' advisors re bids
Ahmad Choudhry	09/24/24	1.0	Email correspondence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024

Professional	Date	Hours	Explanation
Ahmad Choudhry	09/25/24	0.5	Review of draft funds flow
Ahmad Choudhry	09/26/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/26/24	1.0	Email correspondence
Ahmad Choudhry	09/30/24	0.5	Status call with Management and Debtors' advisors
Ahmad Choudhry	09/30/24	0.5	Update call with Lenders' advisors, Lenders, and Management
Ahmad Choudhry	09/30/24	1.0	Email correspondence
		<u>30.5</u>	