

Exhibit A

Summary of Professional Fees and Expenses
from November 1, 2024 through November 14, 2024

Professional Fees	\$	784,213.00
Less 50% Travel Fees		(4,972.50)
Case Management Platform Usage Fees		20,000.00
Total Current Fees		799,240.50
Expenses		7,457.00
Total Professional Fees and Expenses	\$	806,697.50

Exhibit B

Summary of Individual Fees, Role and Hours by Professional
from November 1, 2024 through November 14, 2024

PROFESSIONAL	APS TITLE	COMPANY TITLE	RATE	HOURS	FEES
Charles N Braley	Partner & Managing Director	Chief Restructuring Officer	\$1,380	71.1	\$ 98,118.00
Richard Robbins	Partner	APS Personnel	\$1,200	61.1	73,320.00
Elizabeth S Kardos	Partner	APS Personnel	\$900	0.6	540.00
David E Simon	Director	APS Personnel	\$1,125	70.3	79,087.50
Joel Amico	Director	APS Personnel	\$1,100	93.4	102,740.00
Mark Del Priore	Director	APS Personnel	\$1,100	83.9	92,290.00
Iain Nelson	Director	APS Personnel	\$1,025	0.9	922.50
Steve Mangal	Director	APS Personnel	\$960	80.5	77,280.00
John M Tutty	Senior Vice President	APS Personnel	\$895	78.0	69,810.00
Javier Zermeno	Senior Vice President	APS Personnel	\$880	75.4	66,352.00
Spencer Dorsey	Senior Vice President	APS Personnel	\$880	1.0	880.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	4.3	2,687.50
Brooke Filler Stavitski	Senior Vice President	APS Personnel	\$575	0.8	460.00
Chukwuma C Chime	Vice President	APS Personnel	\$770	69.4	53,438.00
Chuanqi Chen	Vice President	APS Personnel	\$750	75.9	56,925.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	17.5	9,362.50
Total Professional Hours and Fees				784.1	\$ 784,213.00
Less 50% Travel Fees					(4,972.50)
Total Professional Fees					\$ 779,240.50

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from November 1, 2024 through November 14, 2024



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Chapter 11 Process / Case Management
Code: 20011198PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2024	JA	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	MDP	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	SM	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	DES	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	CCC	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	JZ	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	JMT	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	RR	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/04/2024	CC	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, D. Simon, and S. Mangal (APS) re: review of critical workstreams	0.4
11/05/2024	JA	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	MDP	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	SM	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	JZ	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	CCC	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	JMT	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	RR	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3
11/05/2024	CC	Meeting with R. Robbins, J. Amico, M. Del Priore, C. Chen, J. Zermeno, J. Tutty, C. Chime, and S. Mangal (APS) re: review of critical workstreams	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/06/2024	JA	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	MDP	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	MDP	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	SM	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	SM	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	DES	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	DES	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	CCC	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	JMT	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	JMT	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	JZ	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	RR	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5
11/06/2024	RR	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	CC	Meeting with R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.5
11/06/2024	CC	Meeting with J. Johnson (Vyaire), M. Del Priore, R. Robbins, J. Zermeno, C. Chen, D. Simon, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2024	MDP	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	CNB	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	JMT	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	JZ	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	SM	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	RR	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/07/2024	CC	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base with Vyaire finance team	0.4
11/08/2024	JA	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	MDP	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	DES	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	CCC	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	JMT	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	SM	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	JZ	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/08/2024	CNB	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4



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11/08/2024	CC	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: review of critical workstreams	0.4
11/12/2024	JA	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	CNB	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	MDP	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	JZ	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	DES	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	CCC	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	JMT	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/12/2024	CC	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty and M. Del Priore (APS) re: status of critical work streams	0.5
11/13/2024	JMT	Update critical workstreams tracker with recent status updates	0.6
11/14/2024	JA	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	CNB	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	MDP	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	JZ	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	SM	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	DES	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	CCC	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	JMT	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
11/14/2024	CC	Call with C. Braley, C. Chen, C. Chime, D. Simon, J. Zermeno, J. Amico, J. Tutty, M. Del Priore and S. Mangal (APS) re: status of critical work streams	0.5
Total Professional Hours			29.4



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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.8	2,484.00
Richard Robbins	\$1,200	2.5	3,000.00
David E Simon	\$1,125	2.8	3,150.00
Joel Amico	\$1,100	2.6	2,860.00
Mark Del Priore	\$1,100	3.5	3,850.00
Steve Mangal	\$960	3.0	2,880.00
John M Tutty	\$895	4.1	3,669.50
Javier Zermeno	\$880	3.0	2,640.00
Chukwuma C Chime	\$770	2.6	2,002.00
Chuanqi Chen	\$750	3.5	2,625.00
Total Professional Hours and Fees		29.4	\$ 29,160.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Build out of time based wind down budget	1.2
11/01/2024	MDP	Weekly variance report review	0.4
11/01/2024	MDP	AirLife misdirected funds calculation	0.6
11/01/2024	MDP	Review of daily Accounts Receivable breakdown	1.3
11/01/2024	MDP	Emails to and from: C. Kothmann and J. Bibb (both Vyaire) re: settlement payment with executive	0.6
11/01/2024	JZ	Review latest A/R file from A/R team and incorporate into cash forecast	2.0
11/01/2024	JZ	Prepare updated Trudell transaction flow of funds	2.8
11/01/2024	JZ	Update disbursements module in wind-down forecast	1.7
11/01/2024	JZ	Prepare professional fee payment instructions	1.5
11/04/2024	JA	Review of closing balance sheets from Vents sale and determine impact on wind down liquidity	0.8
11/04/2024	JA	Review of various payment process and gather vendor balances for RDx transaction	0.6
11/04/2024	MDP	Review of Accounts Receivable split between Zoll and Estate	1.4
11/04/2024	MDP	Review of international funding requirements	0.4
11/04/2024	MDP	Review of weekly A/R collections	0.8
11/04/2024	JZ	Prepare updated professional fee escrow file	1.5
11/04/2024	JZ	Correspond with retained professionals re: estimated pro fees	1.9
11/05/2024	JA	Update to short term cash flow forecast and wind down budget based on recent actuals	1.2
11/05/2024	JA	Review of international funding requirements and estimated entity level cash	0.8
11/05/2024	MDP	Review of weekly cash files	0.9
11/05/2024	MDP	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	SM	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	DES	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	JZ	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	JZ	Update wind-down forecast based on latest information	2.2
11/05/2024	JZ	Update to funds flow based on latest information	2.8
11/05/2024	JMT	Revise wind-down budget based on updated employee cost estimates	2.8
11/05/2024	JMT	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	RR	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5



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Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/05/2024	CC	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/05/2024	CC	Analyze October 2024 AR collected by the estate	1.9
11/05/2024	DES	Meeting with C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/06/2024	JA	Revision to funds flow mechanics based on latest APA read	0.8
11/06/2024	JA	Review of actual cash results and determine impact on go forward funding requirements	0.8
11/06/2024	JA	Draft of related TSA payment protocol and determine impact of payments on cash forecast	1.0
11/06/2024	MDP	Review of Brazil cash position and opening balance sheet amount post Zoll closing	0.4
11/06/2024	JZ	Prepare cash flow actuals vs forecast variance report	2.8
11/06/2024	JZ	Prepare cash receipts and disbursements covenant report	2.4
11/06/2024	JZ	Prepare cash and liquidity report	2.3
11/06/2024	JMT	Update wind-down budget based on estimated cost recoveries from TSA services	2.2
11/07/2024	JZ	Update professional fee module in 13wk cash model.	1.2
11/07/2024	JZ	Update cash receipts module in cash flow forecast	1.3
11/07/2024	JZ	Update cash forecast based on last week's actuals	2.2
11/07/2024	JZ	Reconcile A/R and cash receipts collections to cash flow forecast	2.1
11/07/2024	JMT	Revise budget of remaining employee costs based on October payroll cash outflows	2.9
11/08/2024	MDP	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	CNB	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	SM	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	JZ	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	JMT	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	RR	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/08/2024	CC	Meeting with J. Johnson (Vyaire), C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: touch base on liquidity matters	0.5
11/08/2024	JA	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	CNB	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	SM	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	MDP	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	JZ	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	JMT	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	RR	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	CC	Meeting with C. Braley, M. Del Priore, J. Amico, J. Tutty, C. Chen, R. Robbins, S. Mangal, and J. Zermeno (APS) re: review the latest changes to the wind-down forecast	1.0
11/08/2024	JA	Update to near term liquidity forecast based on revised sale proceeds and employee payments made	0.9
11/08/2024	MDP	Weekly variance report review	0.3
11/08/2024	MDP	Review of estimated Zoll and Estate collections calculation since Zoll transaction close	1.1
11/08/2024	JZ	Prepare bridge for current wind-down compared to prior version	2.6
11/08/2024	JZ	Update funds-flow based on latest information	2.1
11/11/2024	JA	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters (partial)	0.2
11/11/2024	JA	Review and provide comments to post effective date cash flow forecast	1.0
11/11/2024	MDP	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	CNB	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5



Vyaire Medical, Inc.
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Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/11/2024	SM	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	DES	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	JZ	Prepare updated professional fee escrow funding file	1.9
11/11/2024	JZ	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	JZ	Prepare professional fee payment instructions	1.2
11/11/2024	JMT	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	RR	Review of payments in support of budget preparation	2.6
11/11/2024	RR	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/11/2024	CC	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore, J. Amico and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	JA	Review of certain wind down costs by function for discussion with Plan Administrator	0.8
11/12/2024	JA	Reconciliation of payroll actuals to forecast	0.6
11/12/2024	MDP	Review of updated wind down budget	1.4
11/12/2024	MDP	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	MDP	Review of updated collections split between Zoll and estate	1.2
11/12/2024	CNB	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	SM	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	DES	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	JZ	Prepare Cash receipts and disbursements covenant report	1.5
11/12/2024	JZ	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	JMT	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5



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Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/12/2024	RR	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/12/2024	CC	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	JA	Meeting with C. Braley, C. Chen, J. Zermeno, J. Amio, and M. Del Priore (APS), J. Johnson (Vyaire) re: review latest cashflow forecast	0.9
11/13/2024	JA	Review of certain international cash by entity balances and recent activity	0.5
11/13/2024	CNB	Meeting with C. Braley, C. Chen, J. Zermeno, J. Amio, and M. Del Priore (APS), J. Johnson (Vyaire) re: review latest cashflow forecast	0.9
11/13/2024	MDP	Meeting with C. Braley, C. Chen, J. Zermeno, J. Amio, and M. Del Priore (APS), J. Johnson (Vyaire) re: review latest cashflow forecast	0.9
11/13/2024	MDP	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	MDP	Review of updated collections between Zoll and estate	0.9
11/13/2024	MDP	Review of updated wind down budget	2.2
11/13/2024	MDP	Review of international cash position	0.9
11/13/2024	MDP	Meeting with C. Chen, J. Zermeno, and M. Del Priore (APS) re: review RemainCo A/R and A/P split	0.7
11/13/2024	MDP	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: review wind-down budget	0.8
11/13/2024	CNB	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	SM	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	DES	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	JZ	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	JZ	Update cash receipts module in Wind-Down budget based on latest information	3.0
11/13/2024	JZ	Meeting with C. Chen, J. Zermeno, and M. Del Priore (APS) re: review RemainCo A/R and A/P split	0.7
11/13/2024	JZ	Meeting with C. Braley, C. Chen, J. Zermeno, J. Amio, and M. Del Priore (APS), J. Johnson (Vyaire) re: review latest cashflow forecast	0.9
11/13/2024	CNB	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: review wind-down budget	0.8
11/13/2024	JZ	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS), J. Johnson (Vyaire) re: review wind-down budget	0.8
11/13/2024	JZ	Update professional fee Escrow forecast	2.1

APServices

Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Cash / Liquidity Matters
Code: 20011198PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/13/2024	JMT	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: review wind-down budget	0.8
11/13/2024	JMT	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	RR	Review of accounts payable balances for administrative period	2.7
11/13/2024	RR	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: review wind-down budget	0.8
11/13/2024	RR	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	CC	Meeting with C. Braley, C. Chen, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: review wind-down budget	0.8
11/13/2024	CC	Meeting with C. Braley, C. Chen, J. Zermeno, J. Amio, and M. Del Priore (APS), J. Johnson (Vyaire) re: review latest cashflow forecast	0.9
11/13/2024	CC	Meeting with C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: touch base on liquidity matters	0.5
11/13/2024	CC	Meeting with C. Chen, J. Zermeno, and M. Del Priore (APS) re: review RemainCo A/R and A/P split	0.7
11/14/2024	MDP	Review of international cash position and collections information	1.7
11/14/2024	MDP	Review of wind down budget	1.3
11/14/2024	JZ	Prepare updated cashflow forecast that ties to the prior week's actuals	2.5
11/14/2024	JZ	Prepare cash variance analysis	2.5
Total Professional Hours			133.1



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Cash / Liquidity Matters
 Code: 20011198PA0002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.7	6,486.00
Richard Robbins	\$1,200	9.6	11,520.00
David E Simon	\$1,125	2.5	2,812.50
Joel Amico	\$1,100	13.1	14,410.00
Mark Del Priore	\$1,100	23.7	26,070.00
Steve Mangal	\$960	3.5	3,360.00
John M Tutty	\$895	12.2	10,919.00
Javier Zermeno	\$880	56.0	49,280.00
Chuanqi Chen	\$750	7.8	5,850.00
Total Professional Hours and Fees		133.1	\$ 130,707.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
 Code: 20011198PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Work session to review materials and provide analysis for discussions with UCC	1.5
11/04/2024	RR	Call with C. Chen and R. Robbins (APS) re: UCC's liquidity forecast requests	0.6
11/04/2024	CC	Call with C. Chen and R. Robbins (APS) re: UCC's liquidity forecast requests	0.6
11/11/2024	DES	Correspond with M. Percontino (Cole Schotz) and Yusuf Salloum (K&E) on AirLife services agreement	1.7
11/12/2024	DES	Correspond with M. Percontino (Cole Schotz) and Yusuf Salloum (K&E) on AirLife services agreement	1.5
11/13/2024	DES	Correspond with M. Percontino (Cole Schotz) and Yusuf Salloum (K&E) on AirLife services agreement	1.1
11/14/2024	DES	Correspond with M. Percontino (Cole Schotz) and Yusuf Salloum (K&E) on AirLife services agreement	1.4
Total Professional Hours			8.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Communication & Meetings with Interested Parties
Code: 20011198PA0002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.6	720.00
David E Simon	\$1,125	5.7	6,412.50
Joel Amico	\$1,100	1.5	1,650.00
Chuanqi Chen	\$750	0.6	450.00
Total Professional Hours and Fees		8.4	\$ 9,232.50



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2024	CC	Compile October payment reports	1.9
11/08/2024	CC	Prepare October critical vendor motion reporting	1.3
11/12/2024	CCC	Review MORs and other reports for previous months	1.5
11/12/2024	CCC	Review selected vendor contracts and updated Schedule G	0.9
11/13/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS) re: October 2024 monthly operating reports	0.2
11/13/2024	CCC	Review selected vendor contracts and updated Schedule G	2.6
11/13/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS) re: October 2024 monthly operating reports	0.2
11/13/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS) re: October 2024 monthly operating reports	0.2
11/14/2024	CCC	Working session with C. Chen, C. Chime and S. Dorsey (APS) re: October MOR preparation	1.0
11/14/2024	SD	Working session with C. Chen, C. Chime and S. Dorsey (APS) re: October MOR preparation	1.0
11/14/2024	CC	Prepare October 2024 credit card payments reporting	0.2
11/14/2024	CC	Prepare October 2024 critical vendor motion reporting	2.4
11/14/2024	CC	Working session with C. Chen, C. Chime and S. Dorsey (APS) re: October MOR preparation	1.0
Total Professional Hours			14.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: U.S. Trustee / Court Reporting Requirements
Code: 20011198PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.2	240.00
Spencer Dorsey	\$880	1.0	880.00
Chukwuma C Chime	\$770	6.2	4,774.00
Chuanqi Chen	\$750	7.0	5,250.00
Total Professional Hours and Fees		14.4	\$ 11,144.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Analysis of Zoll purchase price allocation calculation	0.6
11/04/2024	JA	Review of international payroll support file for reimbursement	0.5
11/04/2024	JA	Review and update to analysis to determine value of certain remaining assets	1.0
11/04/2024	JA	Analysis of certain purchase price accounting calculations	0.8
11/05/2024	JA	Update to RDx sale funds flow	0.5
11/05/2024	JA	Analysis of various payroll and employee questions related to Rdx transaction	0.7
11/05/2024	JA	Analysis of various split liabilities relating to estate and Vents	1.0
11/05/2024	DES	Call with S. Srinivas (Vyaire) to discuss Avea filter 510k sale updates	0.9
11/05/2024	JMT	Review 9/30/24 Trial Balance for working capital items to remain with the estate	1.1
11/06/2024	JA	Review of open issue and required tasks to RDx sale close	0.8
11/06/2024	JA	Update to wind down workplan and determine required tasks related to certain legal entities and employee liabilities	1.3
11/06/2024	DES	Call with S. Srinivas (Vyaire) to discuss Avea filter 510k sale updates	0.7
11/07/2024	JA	Country by country analysis of employee liabilities based on different close dates	0.9
11/07/2024	JA	Update to payroll analysis by person for wind down budget	1.4
11/07/2024	JA	Review of purchase price allocations for certain international entities	0.6
11/07/2024	DES	Call with S. Srinivas and B. Wollen (Vyaire) M. Sidner (Vincent Medical) to discuss Avea filter 510k sale	1.0
11/07/2024	DES	Call with S. Srinivas and B. Wollen (Vyaire) to prep for Avea filter 510k sale call	0.9
11/07/2024	JMT	Revise analysis of AR balances remaining with the estate	0.9
11/08/2024	CNB	Meeting with D. Simon, C. Braley, J. Amico, R. Robbins (APS), J. Bibb, S. Srinivas, B. Wollen (Vyaire) S. Toth (K&E) M. Percontino (Cole Schotz) re: sale of Avea filter 510k	1.0
11/08/2024	RR	Meeting with D. Simon, C. Braley, J. Amico, R. Robbins (APS), J. Bibb, S. Srinivas, B. Wollen (Vyaire) S. Toth (K&E) M. Percontino (Cole Schotz) re: sale of Avea filter 510k	1.0
11/08/2024	JA	Meeting with D. Simon, C. Braley, J. Amico, R. Robbins (APS), J. Bibb, S. Srinivas, B. Wollen (Vyaire) S. Toth (K&E) M. Percontino (Cole Schotz) re: sale of Avea filter 510k	1.0
11/08/2024	DES	Meeting with D. Simon, C. Braley, J. Amico, R. Robbins (APS), J. Bibb, S. Srinivas, B. Wollen (Vyaire) S. Toth (K&E) M. Percontino (Cole Schotz) re: sale of Avea filter 510k	1.0
11/08/2024	JA	Draft of wind down workplan requirements based on Plan and other international entity closing requirements	1.3
11/08/2024	JA	Update to funds flow detail and reconcile to wind down budget liquidity projection	0.9
11/08/2024	JA	Analysis of certain employee related obligations per RDs sale and impact on liquidity	0.8
11/08/2024	DES	Meeting with S. Srinivas (Vyaire) re: Legacy Products FDA Communication Update	0.5
11/11/2024	JA	Review of proposed accounting split entries and provide comment	1.5
11/11/2024	JA	Review of revised APA amendment	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/11/2024	JA	Analysis of Trudell proposal for treatment of various employee liabilities	0.8
11/11/2024	DES	Correspond with S. Srinivas and B. Wollen on Avea 510K and blender asset sales	1.5
11/11/2024	DES	Call with S. Srinivas, B. Wollen (Vyaire) re: Avea filter purchase and sale	1.0
11/12/2024	JA	Review of potential accrued taxes calculation for holdback purposes in RDs sale	0.5
11/12/2024	JA	Analysis of certain liability holdbacks per schedule for RDx sale	1.0
11/12/2024	JA	Review of Zoll international payroll reimbursement schedule and provide comments	0.5
11/12/2024	DES	Call with S. Srinivas, B. Wollen (Vyaire) re: Avea filter purchase and sale	0.9
11/12/2024	DES	Call with S. Srinivas, B. Wollen (Vyaire) re: Avea 510k asset sale	1.2
11/12/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on Avea 510K and blender asset sales	1.1
11/13/2024	JA	Analysis of various options related to legacy products	1.5
11/13/2024	JA	Review of net sale proceeds from RDx and timing on full collection	1.2
11/13/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on Avea 510K and blender asset sales	1.5
11/13/2024	JMT	Review trial balance for remaining assets not acquired by ZOLL or Trudell	1.7
11/14/2024	JA	Analysis of certain liabilities related to Trudell close and timing on payment	0.7
11/14/2024	JA	Development of Plan Administrator workplan	1.1
11/14/2024	JA	Detailed build of various wind down support tabs	2.0
11/14/2024	JA	Review of AR split by buyer and estate and reconcile to prior estimate	1.5
11/14/2024	JA	Analysis of claims filed to date and impact as result of sale	1.5
11/14/2024	DES	Call with S. Srinivas, B. Wollen (Vyaire) re: Avea 510k asset sale	1.0
11/14/2024	DES	Correspond with S. Srinivas and B. Wollen on Avea 510K and blender asset sales	1.0
11/14/2024	DES	Call with S. Srinivas, B. Wollen (Vyaire) re: Avea filter purchase and sale	0.5
Total Professional Hours			<u>48.8</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Asset Disposition
Code: 20011198PA0002.1.8

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.0	1,380.00
Richard Robbins	\$1,200	1.0	1,200.00
David E Simon	\$1,125	14.7	16,537.50
Joel Amico	\$1,100	28.4	31,240.00
John M Tutty	\$895	3.7	3,311.50
Total Professional Hours and Fees		48.8	\$ 53,669.00



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Plan & Disclosure Statement
 Code: 20011198PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2024	JA	Review and provide comments relating to UCC settlement	0.5
11/04/2024	JA	Review of revised Plan Supplement and provide edits	0.5
11/04/2024	JA	Provide supporting analysis and information related to Plan inquires from creditors	1.0
11/05/2024	JA	Draft of edits to UCC settlement proposal	0.6
11/06/2024	JA	Prepare drafts of various Plan and Declaration documents required for Confirmation	1.6
11/07/2024	JA	Review and provide comments on various Plan documents related to sale transaction	1.0
11/07/2024	MDP	Review of Amended Chapter 11 Plan drafts	1.5
11/08/2024	JA	Review and provide comments to Plan related declaration and other support documents	0.8
11/11/2024	JA	Review and provide edits to various confirmation hearing declarations and filings	0.6
11/13/2024	JA	Review and provide comments on various confirmation related documents	1.3
11/13/2024	JA	Draft of financial analysis to separate certain sale proceeds and assumed liabilities to determine value from sales achieved	1.0
Total Professional Hours			10.4



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Plan & Disclosure Statement
Code: 20011198PA0002.1.9

PROFESSIONAL	RATE	HOURS	FEES
Joel Amico	\$1,100	8.9	9,790.00
Mark Del Priore	\$1,100	1.5	1,650.00
Total Professional Hours and Fees		10.4	\$ 11,440.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Draft of funds flow draft and incorporate updates based on input from counsel	0.5
11/01/2024	JA	Call with C. Chen, J. Amico, J. Tutty and R. Robbins (APS) re: calculation of payable balances to convey in RDx transaction	0.5
11/01/2024	JA	Development of wind down action plan for payroll and other HR functions	1.1
11/01/2024	JA	Meeting with E. Manley and B. Carroll (ZOLL), M. Lee and J. Talfourd-Cook (Vyaire), R. Robbins, M. Del Priore, C. Chen, J. Amico, and J. Tutty (APS) re: opening balance sheet following the Vents transaction close	0.5
11/01/2024	JA	Review of TSA termination request and impact on budget	0.5
11/01/2024	MDP	Review of Trudell closing punch list	0.4
11/01/2024	MDP	Mettawa exit plan review	0.4
11/01/2024	MDP	Review of Trudell funds flow	0.6
11/01/2024	MDP	Review of India lease	0.3
11/01/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: purchase price allocations for RDx sale	0.9
11/01/2024	MDP	Meeting with E. Manley and B. Carroll (ZOLL), M. Lee and J. Talfourd-Cook (Vyaire), R. Robbins, M. Del Priore, C. Chen, J. Amico, and J. Tutty (APS) re: opening balance sheet following the Vents transaction close	0.5
11/01/2024	MDP	Review of inventory and A/R data sold to Zoll for China entity	0.7
11/01/2024	MDP	Termination of TSA services document review	0.7
11/01/2024	MDP	Review of Zoll purchase price allocation for Zoll	0.6
11/01/2024	SM	Corresponding with G. Ramamurthi (Vyaire), R. Robbins, C. Braley, I. Nelson (APS) re: vendor transition	1.0
11/01/2024	SM	Corresponding with C. Kothmann, S. Gilderson, T. Ernst (Vyaire), D. Simon (APS) re: transition services	1.4
11/01/2024	SM	Meeting with K. Jones, S. Srinivas, G. Ramamurthi, A. Bos (Vyaire), D. Simon, S. Mangal (APS) re: facilities transition	0.6
11/01/2024	SM	Corresponding with D. Simon (APS) re: transition services costs	2.0
11/01/2024	SM	Corresponding with D. Simon, C. Braley (APS), K. Jones, S. Srinivas, G. Ramamurthi, B. Wollen (Vyaire) re: facilities transition	1.5
11/01/2024	DES	Meeting with K. Jones, S. Srinivas, G. Ramamurthi, A. Bos (Vyaire), D. Simon, S. Mangal (APS) re: facilities transition	0.6
11/01/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.1
11/01/2024	DES	Correspond with S. Mangal (APS) on draft Trudell / RDx TSAs	0.9
11/01/2024	DES	Correspond with M. Del Priore (APS) on Basingstoke & Vyaire UK Entity	1.1
11/01/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS) re: 503(b)(9) liabilities assumed by Zoll	0.6
11/01/2024	JMT	Meeting with E. Manley and B. Carroll (ZOLL), M. Lee and J. Talfourd-Cook (Vyaire), R. Robbins, M. Del Priore, C. Chen, J. Amico, and J. Tutty (APS) re: opening balance sheet following the Vents transaction close	0.5
11/01/2024	JMT	Call with C. Chen, J. Amico, J. Tutty and R. Robbins (APS) re: calculation of payable balances to convey in RDx transaction	0.5
11/01/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS) re: 503(b)(9) liabilities assumed by Zoll	0.6
11/01/2024	RR	Call with C. Chen, J. Amico, J. Tutty and R. Robbins (APS) re: calculation of payable balances to convey in RDx transaction	0.5



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	RR	Meeting with E. Manley and B. Carroll (ZOLL), M. Lee and J. Talfourd-Cook (Vyaire), R. Robbins, M. Del Priore, C. Chen, J. Amico, and J. Tutty (APS) re: opening balance sheet following the Vents transaction close	0.5
11/01/2024	CC	Update RDx sale holdback recovery estimate	2.4
11/01/2024	CC	Call with C. Chen, J. Amico, J. Tutty and R. Robbins (APS) re: calculation of payable balances to convey in RDx transaction	0.5
11/01/2024	CC	Meeting with E. Manley and B. Carroll (ZOLL), M. Lee and J. Talfourd-Cook (Vyaire), R. Robbins, M. Del Priore, C. Chen, J. Amico, and J. Tutty (APS) re: opening balance sheet following the Vents transaction close	0.5
11/01/2024	CC	Prepare consolidated Vents AR reporting as of the Vents transaction closing date	2.1
11/01/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS) re: 503(b)(9) liabilities assumed by Zoll	0.6
11/02/2024	CC	Prepare post-petition administrative expenses reserve calculation	1.6
11/04/2024	JA	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	RR	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	CNB	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	SM	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	MDP	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	MDP	Zoll opening balance sheet review	0.7
11/04/2024	MDP	Review of AirLife TSA agreement proposal	0.4
11/04/2024	MDP	Review of holdback reserve calculation	0.7
11/04/2024	MDP	Review of Vyaire Medical SRL purchase price allocation	0.6
11/04/2024	SM	Corresponding with D. Simon, J. Tutty, J. Amico (APS), C. Kothmann, K. Jones, S. Srivinas, B. Wollen (Vyaire) re: transition services	2.5
11/04/2024	SM	Corresponding with A. Bos, J. Johnson, G. Ramamurthi, C. Kothmann (Vyaire) re: back office processing transition	2.0
11/04/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.0
11/04/2024	DES	Meeting with C. Braley, S. Mangal, J. Amico, M. Del Priore, R. Robbins, D. Simon (APS) S. Toth, Y. Salloum (K&E) M. Percontino, J. Cash (Cole Schotz) re: AirLife services agreement	0.5
11/04/2024	DES	Correspond with S. Mangal (APS) on draft Trudell / RDx TSAs	1.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2024	DES	Call with D. Uniac (Trudell), C. Kothmann (Vyaire), V. Galland (Deloitte), R. Robbins, D. Simon, J. Tutty, C. Chen, and C. Chime (APS) re: Review of Trudell/RDx TSA Services and Contracts	0.5
11/04/2024	CCC	Call with D. Uniac (Trudell), C. Kothmann (Vyaire), V. Galland (Deloitte), R. Robbins, D. Simon, J. Tutty, C. Chen, and C. Chime (APS) re: Review of Trudell/RDx TSA Services and Contracts	0.5
11/04/2024	JMT	Call with D. Uniac (Trudell), C. Kothmann (Vyaire), V. Galland (Deloitte), R. Robbins, D. Simon, J. Tutty, C. Chen, and C. Chime (APS) re: Review of Trudell/RDx TSA Services and Contracts	0.5
11/04/2024	JMT	Revise detail of accrued GPO liability for RDx based on updated data	1.3
11/04/2024	JMT	Update critical workstreams tracker for necessary tasks for the RDx transaction close	0.4
11/04/2024	RR	Call with D. Uniac (Trudell), C. Kothmann (Vyaire), V. Galland (Deloitte), R. Robbins, D. Simon, J. Tutty, C. Chen, and C. Chime (APS) re: Review of Trudell/RDx TSA Services and Contracts	0.5
11/04/2024	RR	Review APA and related documents for RDx transaction	1.8
11/04/2024	CC	Estimate RDx post-petition AP	2.1
11/04/2024	CC	Prepare estate AR analysis	1.9
11/04/2024	CC	Call with D. Uniac (Trudell), C. Kothmann (Vyaire), V. Galland (Deloitte), R. Robbins, D. Simon, J. Tutty, C. Chen, and C. Chime (APS) re: Review of Trudell/RDx TSA Services and Contracts	0.5
11/05/2024	JA	Review of revised TSA and estimated impact on costs	0.7
11/05/2024	JA	Call with C. Chen, C. Chime, J. Amico and R. Robbins (APS) re: estimated RDx post-petition AP	0.5
11/05/2024	MDP	Review of Blender sale APA	1.1
11/05/2024	MDP	Review of Tahaa APA draft	1.4
11/05/2024	MDP	Review of UCC settlement counterproposal	1.4
11/05/2024	MDP	Review of Trudell closing punch list	0.3
11/05/2024	MDP	Call with J. Talford-Cook (Vyaire) re: purchase price allocation	0.6
11/05/2024	MDP	Meeting with D. Simon, J. Zermeno, J. Tutty, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: review Airline TSA extension details	0.5
11/05/2024	SM	Meeting with D. Simon, J. Zermeno, J. Tutty, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: review Airline TSA extension details	0.5
11/05/2024	SM	Corresponding with potential buyer re: closing coordination	1.5
11/05/2024	SM	Corresponding with C. Kothmann (Vyaire), M. Percontino (Cole Schotz), D. Simon, J. Amico, C. Braley, R. Robbins (APS), re: contracts transition	2.0
11/05/2024	SM	Revise draft LOI re: service agreement for potential buyer	1.5
11/05/2024	SM	Corresponding with C. Braley, D. Simon, J. Amico (APS), K. Jones, S. Srinivas, G. Ramamurthi (Vyaire) re: facilities transition planning.	1.2
11/05/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico on transition services and RemainCo operations	1.0
11/05/2024	DES	Meeting with D. Simon, J. Zermeno, J. Tutty, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: review Airline TSA extension details	0.5
11/05/2024	JZ	Meeting with D. Simon, J. Zermeno, J. Tutty, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: review Airline TSA extension details	0.5



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/05/2024	CCC	Call with C. Chen, C. Chime, J. Amico and R. Robbins (APS) re: estimated RDx post-petition AP	0.5
11/05/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS) re: contract cure and post-petition AP to be assumed by the RDx buyer	0.6
11/05/2024	JMT	Revise staffing plan for RemainCo based on updates to TSA services	0.8
11/05/2024	JMT	Meeting with D. Simon, J. Zermeno, J. Tutty, M. Del Priore and S. Mangal (APS), J. Johnson (Vyaire) re: review AirLife TSA extension details	0.5
11/05/2024	JMT	Meeting with B. Wollen, J. Li, S. Voelk, and E. Sleeking (Vyaire), C. Chen and J. Tutty (APS) re: GPO accruals associated with RDx	0.3
11/05/2024	RR	Call with C. Chen, C. Chime, J. Amico and R. Robbins (APS) re: estimated RDx post-petition AP	0.5
11/05/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS) re: contract cure and post-petition AP to be assumed by the RDx buyer	0.6
11/05/2024	CC	Estimate RDx GPO accrual	1.2
11/05/2024	CC	Analyze Zoll opening balance sheet	2.1
11/05/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS) re: contract cure and post-petition AP to be assumed by the RDx buyer	0.6
11/05/2024	CC	Meeting with B. Wollen, J. Li, S. Voelk, and E. Sleeking (Vyaire), C. Chen and J. Tutty (APS) re: GPO accruals associated with RDx	0.3
11/05/2024	CC	Call with C. Chen, C. Chime, J. Amico and R. Robbins (APS) re: estimated RDx post-petition AP	0.5
11/06/2024	JA	Call with C. Chen, J. Amico, J. Tutty and M. Del Priore (APS), S. Champney (Vyaire), E. Manley (Zoll) re: accounts receivable split between the Estate and Zoll	0.6
11/06/2024	MDP	Review of AirLife TSA open issues list	0.4
11/06/2024	MDP	Emails to/from M. Ehret (K&E) re: tax insurance	0.2
11/06/2024	MDP	Review of accounts receivable split between Zoll and estate and related files for opening balance sheet	1.8
11/06/2024	MDP	Review of UCC comments to settlement counterproposal	1.1
11/06/2024	MDP	Call with C. Chen and M. Del Priore (APS) re: accounts receivable split between the Estate and Zoll	0.5
11/06/2024	MDP	Call with C. Chen, J. Amico, J. Tutty and M. Del Priore (APS), S. Champney (Vyaire), E. Manley (Zoll) re: accounts receivable split between the Estate and Zoll	0.6
11/06/2024	MDP	Review of weekly TSA management summary	0.6
11/06/2024	SM	Corresponding with C. Braley, J. Amico, D. Simon (APS), A. Bos, K. Jones, S. Srinivas, B. Wollen, C. Kothmann (Vyaire) re: Mettawa facilities transition planning.	3.0
11/06/2024	SM	Survey Mettawa IT assets for disposition	3.0
11/06/2024	SM	Meeting with J. Johnson, A. Bos, C. Kothmann (Vyaire) re: expense management transition planning.	1.5
11/06/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.0
11/06/2024	DES	Correspond with S. Mangal (APS) on draft Trudell / RDx TSAs	0.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/06/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS), S. Murthy (Zoll) re: TSA costs true-up	0.7
11/06/2024	JMT	Call with C. Chen, J. Amico, J. Tutty and M. Del Priore (APS), S. Champney (Vyaire), E. Manley (Zoll) re: accounts receivable split between the Estate and Zoll	0.6
11/06/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS), S. Murthy (Zoll) re: TSA costs true-up	0.7
11/06/2024	CC	Analyze AR invoices acquired by Zoll as of the transaction closing day	1.8
11/06/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS), S. Murthy (Zoll) re: TSA costs true-up	0.7
11/06/2024	CC	Call with C. Chen, J. Amico, J. Tutty and M. Del Priore (APS), S. Champney (Vyaire), E. Manley (Zoll) re: accounts receivable split between the Estate and Zoll	0.6
11/06/2024	CC	Call with C. Chen and M. Del Priore (APS) re: accounts receivable split between the Estate and Zoll	0.5
11/07/2024	JA	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	JA	Review of TSA open issues and determine impact on liquidity	0.7
11/07/2024	MDP	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	MDP	Review of potential tax issues associated with Intermed sale	0.8
11/07/2024	MDP	Review of Intermed tender contract issues	1.1
11/07/2024	SM	Corresponding with J. Johnson, A. Bos (Vyaire) re: treasury transition planning.	1.5
11/07/2024	SM	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	SM	Corresponding with K. Jones, S. Srinivas (Vyaire), J. Tutty (APS) re: transition services planning.	2.6
11/07/2024	SM	Corresponding with B. Wollen (Vyaire) re: transition services planning.	1.5
11/07/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.2
11/07/2024	DES	Correspond with S. Mangal (APS) on draft Trudell / RDx TSAs	0.9
11/07/2024	DES	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	CCC	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	JMT	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	JMT	Summarize contractors who are required for providing TSA services to ZOLL and Trudell	1.1



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2024	RR	Review and modifications to multiple transaction related documents	1.8
11/07/2024	JZ	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	CNB	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	RR	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/07/2024	CC	Meeting with C. Braley, R. Robbins, S. Mangal, J. Amico, D. Simon, M. Del Priore, C. Chime, C. Chen, J. Zermeno, and J. Tutty (APS) re: critical items for the upcoming RDx transaction close	0.8
11/08/2024	MDP	Meeting with E. Manley, S. Champney C. Stowell, and W. Hall (ZOLL), B. Wollen (Vyaire), M. Del Priore, C. Chen, and J. Tutty (APS) re: Review of opening balance sheet and AR balances post Vents sale transaction	1.0
11/08/2024	JMT	Meeting with E. Manley, S. Champney C. Stowell, and W. Hall (ZOLL), B. Wollen (Vyaire), M. Del Priore, C. Chen, and J. Tutty (APS) re: Review of opening balance sheet and AR balances post Vents sale transaction	1.0
11/08/2024	CC	Meeting with E. Manley, S. Champney C. Stowell, and W. Hall (ZOLL), B. Wollen (Vyaire), M. Del Priore, C. Chen, and J. Tutty (APS) re: Review of opening balance sheet and AR balances post Vents sale transaction	1.0
11/08/2024	MDP	Review of AirLife disputed TSA charges	0.4
11/08/2024	MDP	Review of Avea filter contract	0.9
11/08/2024	MDP	Review of non-debtor PTO payout requirements	1.8
11/08/2024	SM	Corresponding with potential buyer re: transition services agreement	1.1
11/08/2024	SM	Revise transition services cost schedule	2.8
11/08/2024	SM	Corresponding with C. Kothmann, A. Bos (Vyaire), J. Tutty (Vyaire) re: payroll transition	2.2
11/08/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.4
11/08/2024	DES	Correspond with S. Mangal (APS) on draft Trudell / RDx TSAs	0.9
11/10/2024	JA	Meeting with J. Bibb, V. Bajaj, A. Bos, and C. Kothmann (Vyaire), J. Amico, M. Del Priore, C. Braley, S. Mangal, and J. Tutty (APS) re: Employee PTO liabilities conveying to RDx buyer	0.4
11/10/2024	JA	Meeting with D. O'Connor and S. Toth (Kirkland), J. Bibb, V. Bajaj, C. Kothmann, and A. Bos (Vyaire), M. Del Priore, J. Amico, C. Braley, S. Mangal, and J. Tutty (APS) re: Employment liabilities conveying to the RDx buyer	0.7
11/10/2024	MDP	Meeting with D. O'Connor and S. Toth (Kirkland), J. Bibb, V. Bajaj, C. Kothmann, and A. Bos (Vyaire), M. Del Priore, J. Amico, C. Braley, S. Mangal, and J. Tutty (APS) re: Employment liabilities conveying to the RDx buyer	0.7
11/10/2024	CNB	Meeting with J. Bibb, V. Bajaj, A. Bos, and C. Kothmann (Vyaire), J. Amico, M. Del Priore, C. Braley, S. Mangal, and J. Tutty (APS) re: Employee PTO liabilities conveying to RDx buyer	0.4



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Re: Transaction Support
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/10/2024	MDP	Meeting with J. Bibb, V. Bajaj, A. Bos, and C. Kothmann (Vyaire), J. Amico, M. Del Priore, C. Braley, S. Mangal, and J. Tutty (APS) re: Employee PTO liabilities conveying to RDx buyer	0.4
11/10/2024	SM	Meeting with D. O'Connor and S. Toth (Kirkland), J. Bibb, V. Bajaj, C. Kothmann, and A. Bos (Vyaire), M. Del Priore, J. Amico, C. Braley, S. Mangal, and J. Tutty (APS) re: Employment liabilities conveying to the RDx buyer	0.7
11/10/2024	CNB	Meeting with D. O'Connor and S. Toth (Kirkland), J. Bibb, V. Bajaj, C. Kothmann, and A. Bos (Vyaire), M. Del Priore, J. Amico, C. Braley, S. Mangal, and J. Tutty (APS) re: Employment liabilities conveying to the RDx buyer	0.7
11/10/2024	MDP	Review Employment liabilities conveying to the RDx buyer	0.6
11/10/2024	JMT	Summarize PTO balances by employee and entity expected to convey to the RDx buyer	1.6
11/10/2024	JMT	Meeting with D. O'Connor and S. Toth (Kirkland), J. Bibb, V. Bajaj, C. Kothmann, and A. Bos (Vyaire), M. Del Priore, J. Amico, C. Braley, S. Mangal, and J. Tutty (APS) re: Employment liabilities conveying to the RDx buyer	0.7
11/10/2024	JMT	Review Employment liabilities conveying to the RDx buyer	0.6
11/10/2024	SM	Meeting with J. Bibb, V. Bajaj, A. Bos, and C. Kothmann (Vyaire), J. Amico, M. Del Priore, C. Braley, S. Mangal, and J. Tutty (APS) re: Employee PTO liabilities conveying to RDx buyer	0.4
11/10/2024	JMT	Meeting with J. Bibb, V. Bajaj, A. Bos, and C. Kothmann (Vyaire), J. Amico, M. Del Priore, C. Braley, S. Mangal, and J. Tutty (APS) re: Employee PTO liabilities conveying to RDx buyer	0.4
11/10/2024	JMT	Revise model of employee related liability balances expected to convey to the RDx buyer	2.9
11/11/2024	JA	Update to funds flow for RDx transaction	0.5
11/11/2024	JA	Meeting with D. O'Connor (K&E), M. Percontino (CS), J. Amico, C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (APS) re: review critical items for the RDx transaction close	0.5
11/11/2024	JA	Meeting with S. Toth (K&E), M. Percontino (CS), C. Kothmann (Vyaire), J. Amico, C. Braley, M. Del Priore, and J. Tutty (APS) re: employee related liabilities to convey in the RDx sale	0.5
11/11/2024	CNB	Meeting with D. O'Connor (K&E), M. Percontino (CS), J. Amico, C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (APS) re: review critical items for the RDx transaction close	0.5
11/11/2024	JA	Review of revised TSA cost estimate for Trudell	0.7
11/11/2024	JZ	Meeting with D. O'Connor (K&E), M. Percontino (CS), J. Amico, C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (APS) re: review critical items for the RDx transaction close	0.5
11/11/2024	MDP	Meeting with D. O'Connor (K&E), M. Percontino (CS), J. Amico, C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (APS) re: review critical items for the RDx transaction close	0.5
11/11/2024	MDP	Review of latest PTO balances at non-debtor entities	0.8
11/11/2024	CNB	Meeting with S. Toth (K&E), M. Percontino (CS), C. Kothmann (Vyaire), J. Amico, C. Braley, M. Del Priore, and J. Tutty (APS) re: employee related liabilities to convey in the RDx sale	0.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Transaction Support
Code: 20011198PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/11/2024	MDP	Meeting with S. Toth (K&E), M. Percontino (CS), C. Kothmann (Vyaire), J. Amico, C. Braley, M. Del Priore, and J. Tutty (APS) re: employee related liabilities to convey in the RDx sale	0.5
11/11/2024	MDP	Review of revised funds flow drafts	0.6
11/11/2024	MDP	Review of APA Amendment draft	0.7
11/11/2024	MDP	Emails from J. Talford Cook (Vyaire) and M. Ehret (K&E) re: VAT incurrence with tax insurance premium payment	0.3
11/11/2024	MDP	Review of international wind down amounts for UCC's proposed cap	0.6
11/11/2024	MDP	Call with J. Talford-Cook (Vyaire), M. Ehret and S. Toth (both K&E) re: insurance flow and write off	0.8
11/11/2024	SM	Corresponding with potential buyer re: transition services schedules	3.0
11/11/2024	SM	Corresponding with C. Braley, J. Amico (APS), S. Toth (Kirkland) re: transition services agreement	0.8
11/11/2024	SM	Review transition services agreement markup from potential buyer	3.0
11/11/2024	DES	Correspond with S. Mangal, I. Nelson, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.0
11/11/2024	JZ	Update Funds Flow based on latest information	2.4
11/11/2024	JMT	Review the RDx TSA for recent updates	1.4
11/11/2024	JMT	Meeting with D. O'Connor (K&E), M. Percontino (CS), J. Amico, C. Braley, M. Del Priore, J. Zermeno, and J. Tutty (APS) re: review critical items for the RDx transaction close	0.5
11/11/2024	JMT	Meeting with S. Toth (K&E), M. Percontino (CS), C. Kothmann (Vyaire), J. Amico, C. Braley, M. Del Priore, and J. Tutty (APS) re: employee related liabilities to convey in the RDx sale	0.5
11/11/2024	JMT	Review the latest RDx APA documents for updates	1.2
11/11/2024	CNB	Meeting with D. O'Connor and S. Toth (K&E), J. Bibb, V. Bajaj, and C. Kothmann (Vyaire), C. Braley, M. Del Priore, and J. Tutty (APS) re: paid time off liabilities to convey in the RDx sale	0.5
11/11/2024	MDP	Meeting with D. O'Connor and S. Toth (K&E), J. Bibb, V. Bajaj, and C. Kothmann (Vyaire), C. Braley, M. Del Priore, and J. Tutty (APS) re: paid time off liabilities to convey in the RDx sale	0.5
11/11/2024	JMT	Meeting with D. O'Connor and S. Toth (K&E), J. Bibb, V. Bajaj, and C. Kothmann (Vyaire), C. Braley, M. Del Priore, and J. Tutty (APS) re: paid time off liabilities to convey in the RDx sale	0.5
11/11/2024	CC	Analyze AR collected by the estate in October and November 2024	2.1
11/12/2024	JA	Review of final APA terms re: assumed liabilities	1.0
11/12/2024	JA	Review and provide comment on Trudell TSA invoice	0.6
11/12/2024	JA	Edits to funds flow statement	0.5
11/12/2024	JA	Analysis of revised TSA draft and estimated costs to prebill	0.8
11/12/2024	JA	Review and provide comment on TSA issues and potential cost estimate	0.6
11/12/2024	JA	Update to wind down task list and workplan	1.0
11/12/2024	MDP	Review of updated funds flow drafts	0.4
11/12/2024	MDP	Call with B. Wollen, F. Cordeiro, C. Kothmann (Vyaire), S. Toth (K&E) and M. Percontino (CS) re: Fabian tender contracts in Brazil	1.1
11/12/2024	MDP	Review of post closing issues list for Zoll transaction	0.7



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11/12/2024	MDP	Review of valuation of share sales for entities being sold to Trudell	1.1
11/12/2024	SM	Review transition schedule markup from potential buyer	2.5
11/12/2024	SM	Corresponding with D. Simon, J. Amico (APS), K. Jones, S. Srinivas, B. Wollen (Vyaire) re: transition services	3.0
11/12/2024	SM	Corresponding with potential buyer re: transition services schedules	2.5
11/12/2024	DES	Correspond with S. Mangal, R. Robbins, M. Del Priore and J. Amico on transition services and RemainCo operations	1.0
11/12/2024	JZ	Update sources & uses for Trudell transaction	2.7
11/12/2024	JZ	Update wiring instructions for Trudell transaction funds flow	2.8
11/12/2024	RR	Analysis of reimbursements for Zoll assumed liabilities	2.8
11/12/2024	RR	Reconciliation of 503b9 reimbursement amounts from Zoll	2.2
11/12/2024	RR	Analysis of assumed liabilities for Trudell transaction	2.9
11/13/2024	JA	Analysis of recent trial balances and split by buyer	1.0
11/13/2024	MDP	Review of accrued taxes for Trudell hold back	0.6
11/13/2024	SM	Corresponding with C. Braley, J. Amico (APS), S. Srinivas, B. Wollen, K. Jones (Vyaire) re: transition services costs	3.0
11/13/2024	SM	Corresponding with C. Braley (APS) re: transition services liquidity planning.	1.5
11/13/2024	SM	Call with S. Toth, D. O'Connor (Kirkland) re: transition services contract	1.0
11/13/2024	SM	Call with S. Srinivas (Vyaire) re: separation management	1.0
11/13/2024	SM	Corresponding with J. Amico (APS) re: separation management	1.0
11/13/2024	DES	Correspond with S. Mangal, R. Robbins, M. Del Priore and J. Amico (APS) on transition services and RemainCo operations	1.0
11/13/2024	JMT	Meeting with A. Bos and C. Kothmann (Vyaire) re: Payroll costs under TSAs for Trudell	0.5
11/14/2024	JA	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	MDP	Call with J. Talfourd-Cook (Vyaire), D. Constantine, G. Foster, E. Manley and W. Theunissen (all Zoll) re: post closing issues and opening balance sheet	1.4
11/14/2024	MDP	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	MDP	Review of Avea 510k options summary	0.8
11/14/2024	SM	Develop December transition services cost estimates	3.0
11/14/2024	SM	Meeting with J. Tutty, S. Mangal (APS), S. Srinivas, B. Wollen (Vyaire) re: transition services management	0.7
11/14/2024	SM	Corresponding with C. Kothmann, B. Wollen, S. Srinivas, K. Jones (Vyaire), J. Tutty, J. Amico (APS) re: transition services management	1.0
11/14/2024	SM	Corresponding with C. Braley, J. Amico, D. Simon, R. Robbins (APS), S. Srinivas, B. Wollen (Vyaire), S. Toth (Kirkland), M. Percontino (Cole Schotz) re: asset separation	0.8
11/14/2024	DES	Correspond with S. Mangal, R. Robbins, M. Del Priore and J. Amico on transition services and RemainCo operations	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/14/2024	JZ	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	CNB	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	DES	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	CCC	Working session with C. Chen, C. Chime and R. Robbins (APS), J. Johnson (Vyaire), S. Murthy (Zoll) re: processing AP assumed by Zoll	1.0
11/14/2024	CCC	Call with C. Chen, C. Chime and J. Tutty (APS) re: TSA cost reconciliation templates	0.9
11/14/2024	CCC	Call with C. Chen, C. Chime, J. Tutty, R. Robbins (APS) re: TSA cost reconciliation process	0.7
11/14/2024	JMT	Call with C. Chen, C. Chime and J. Tutty (APS) re: TSA cost reconciliation templates	0.9
11/14/2024	JMT	Meeting with J. Tutty, S. Mangal (APS), S. Srinivas, B. Wollen (Vyaire) re: transition services management	0.7
11/14/2024	JMT	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	JMT	Call with C. Chen, C. Chime, J. Tutty, R. Robbins (APS) re: TSA cost reconciliation process	0.7
11/14/2024	RR	Working session with C. Chen, C. Chime and R. Robbins (APS), J. Johnson (Vyaire), S. Murthy (Zoll) re: processing AP assumed by Zoll	1.0
11/14/2024	RR	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	RR	Call with C. Chen, C. Chime, J. Tutty, R. Robbins (APS) re: TSA cost reconciliation process	0.7
11/14/2024	CC	Meeting with J. Johnson (Vyaire), J. Amico, C. Braley, C. Chen, D. Simon, J. Zermeno, J. Tutty, R. Robbins, and M. Del Priore (APS) re: critical items for the RDx transaction close	0.5
11/14/2024	CC	Call with C. Chen, C. Chime and J. Tutty (APS) re: TSA cost reconciliation templates	0.9
11/14/2024	CC	Call with C. Chen, C. Chime, J. Tutty, R. Robbins (APS) re: TSA cost reconciliation process	0.7
11/14/2024	CC	Working session with C. Chen, C. Chime and R. Robbins (APS), J. Johnson (Vyaire), S. Murthy (Zoll) re: processing AP assumed by Zoll	1.0
Total Professional Hours			231.2



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 26125 North Riverwoods Boulevard
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PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	4.4	6,072.00
Richard Robbins	\$1,200	18.9	22,680.00
David E Simon	\$1,125	19.8	22,275.00
Joel Amico	\$1,100	16.2	17,820.00
Mark Del Priore	\$1,100	38.9	42,790.00
Steve Mangal	\$960	67.1	64,416.00
John M Tutty	\$895	21.9	19,600.50
Javier Zermeno	\$880	10.2	8,976.00
Chukwuma C Chime	\$770	6.3	4,851.00
Chuanqi Chen	\$750	27.5	20,625.00
Total Professional Hours and Fees		231.2	\$ 230,105.50



Vyaire Medical, Inc.
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Re: Business Operations
Code: 20011198PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Review of insurance requirements for Wind Down period	0.6
11/01/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/01/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.6
11/01/2024	DES	Call with S. Srinivas (Vyaire) to discuss transition services and RemainCo operations	0.8
11/01/2024	JMT	Analyze detail of non-US payroll costs to be billed to the Vents buyer	1.3
11/01/2024	JMT	Analyze employee paid time off liabilities to remain with the company	0.9
11/01/2024	JMT	Correspondence with W. Warden and J. Johnson (both Vyaire) re: cash outflows for payroll in the US	0.3
11/01/2024	JMT	Revise wind-down budget based on estimates for people-related costs	2.8
11/01/2024	JMT	Update model for costs to support TSA services based on headcount changes	0.8
11/04/2024	JA	Analysis of various ongoing insurance requirements with reduced footprint	0.7
11/04/2024	JA	Meeting with A. Bos (Vyaire), J. Amico and J. Tutty (APS) re: options for converting workforce to independent contractors	0.5
11/04/2024	MDP	Call with J. Talfourd-Cook (Vyaire) re: Italy operations	0.7
11/04/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.5
11/04/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/04/2024	JMT	Revise detail of vendor costs to support RDx TSA services	1.6
11/04/2024	JMT	Meeting with A. Bos (Vyaire), J. Amico and J. Tutty (APS) re: options for converting workforce to independent contractors	0.5
11/04/2024	JMT	Revise calculations of October payroll costs by country to be charged to ZOLL	2.4
11/05/2024	JA	Review of certain benefit plan wind down steps and determine liability	0.5
11/05/2024	JA	Meeting with C. Kothmann and A. Bos (Vyaire), J. Amico and J. Tutty (APS) re: Termination of non-US based employees	0.5
11/05/2024	MDP	Call with J. Talford-Cook (Vyaire) re: Italy wind down	1.1
11/05/2024	SM	Meeting with S. Srinivas, K. Jones (Vyaire), S. Mangal and J. Tutty (APS) re: Billing for TSA services	0.5
11/05/2024	DES	Call with S. Srinivas (Vyaire) to discuss transition services and RemainCo operations	0.8
11/05/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.0
11/05/2024	JMT	Meeting with C. Kothmann and A. Bos (Vyaire), J. Amico and J. Tutty (APS) re: Termination of non-US based employees	0.5
11/05/2024	JMT	Meeting with S. Srinivas, K. Jones (Vyaire), S. Mangal and J. Tutty (APS) re: Billing for TSA services	0.5
11/06/2024	JA	Update to property insurance requirements analysis	0.6
11/06/2024	MDP	Review of Vyaire property schedule for property insurance call	0.8
11/06/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.0



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/06/2024	DES	Call with S. Srinivas (Vyaire) to discuss transition services and RemainCo operations	0.5
11/06/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/06/2024	DES	Meeting with S. Srinivas, B. Wollen, K. Jones, L. Harmon, A. Bos, M. Faber, L. Theiss, G. Ramamurthi, C. Kothmann, J. Johnson, J. Talfourd-Cook, B. Logan DiGiulio (all Vyaire) re: RemainCo (Vent) Operating Meeting	0.5
11/06/2024	JMT	Revise model of non-US payroll costs to be charged to ZOLL for the month of October	2.9
11/06/2024	JMT	Correspondence with A. Bos, N. Sharma, and N. Martinez (all Vyaire) re: payroll costs for employees conveyed to ZOLL	0.4
11/07/2024	MDP	Review of Mettawa revised lease from landlord	0.4
11/07/2024	MDP	Review of Italian financial position ahead of Italian counsel onboarding call	0.8
11/07/2024	MDP	Call with P. Venturini (Legance), J. Talford-Cook, B. Wollen, R. Carter (all Vyaire) and M. Percontino (CS) re: Italy counsel onboarding	1.1
11/07/2024	MDP	Call with J. Talford-Cook, B. Wollen (both Vyaire), D. Constantine, E. Manley and W. Theunissen (all Zoll) re: weekly international touch base	1.1
11/07/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/07/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.7
11/07/2024	JMT	Meeting with S. Srinivas and K. Jones (Vyaire) re: Billing for TSA services	0.4
11/07/2024	JMT	Analyze detail of contractors who have billed Vyaire for services	1.6
11/08/2024	SM	Meeting with K. Jones (Vyaire), S. Mangal and J. Tutty (APS) re: November invoicing for RDx TSA services	0.9
11/08/2024	JMT	Meeting with K. Jones (Vyaire), S. Mangal and J. Tutty (APS) re: November invoicing for RDx TSA services	0.9
11/08/2024	JA	Review of current insurance requirements and needs for wind down	0.9
11/08/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.9
11/08/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/08/2024	JMT	Revise model of October payroll costs to be charged to ZOLL	0.8
11/08/2024	JMT	Correspondence with A. Bos, N. Sharma, and N. Martinez (all Vyaire) re: October payroll costs to be charged to ZOLL	0.4
11/08/2024	JMT	Revise analysis of employee liabilities based on updated PTO balance data	1.5
11/10/2024	JMT	Revise estimates for end of service payouts to non-US employees	1.9
11/11/2024	JA	Analysis of wind down insurance requirements and develop summary schedule	0.5
11/11/2024	MDP	Review of Singapore financial statements for filing	0.6
11/11/2024	MDP	Review of accounting engagement letters for Vyaire SRL	0.3
11/11/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.5



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11/11/2024	JMT	Analyze the change in US RDx employee liability balances from May to November	1.6
11/11/2024	JMT	Correspondence with A. Bos (Vyaire) re: HR and payroll costs to be billed to Trudell	0.7
11/11/2024	CC	Reconcile invoices closed and cash receipts	1.4
11/12/2024	JA	Draft of independent contractor terms	1.0
11/12/2024	JA	Analysis of ongoing product liability insurance coverage requirements	0.6
11/12/2024	MDP	Review of executive settlement proposal	0.4
11/12/2024	MDP	Review of beneficial owner information requirements	0.4
11/12/2024	MDP	Call with J. Talford-Cook, B. Wollen and R. Carter (all Vyaire) re: remainco working call	0.7
11/12/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/12/2024	JMT	Update model with payroll costs to be billed to ZOLL for the month of October	2.3
11/12/2024	JMT	Revise cost estimates for RemainCo staffing plan	2.8
11/13/2024	JA	Review of certain management termination conditions	1.3
11/13/2024	JA	Analysis of various wind down estate insurance requirements	0.6
11/13/2024	JA	Meeting with C. Braley, J. Amico, and J. Tutty (APS) re: independent contractors for wind-down of RemainCo	0.5
11/13/2024	DES	Meeting with S. Srinivas, B. Wollen, K. Jones, L. Harmon, A. Bos, M. Faber, L. Theiss, G. Ramamurthi, C. Kothmann, J. Johnson, J. Talfourd-Cook, B. Logan DiGiulio (all Vyaire) re: RemainCo (Vent) Operating Meeting	0.5
11/13/2024	DES	Correspond with S. Srinivas and B. Wollen (Vyaire) on transition services and RemainCo operations	1.5
11/13/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/13/2024	JMT	Review invoices related to TSAs to be billed to ZOLL	1.2
11/13/2024	CNB	Meeting with C. Braley, J. Amico, and J. Tutty (APS) re: independent contractors for wind-down of RemainCo	0.5
11/13/2024	JMT	Meeting with C. Braley, J. Amico, and J. Tutty (APS) re: independent contractors for wind-down of RemainCo	0.5
11/14/2024	JA	Review and determination of certain employee obligations and timing	1.7
11/14/2024	MDP	Call with J. Bibb, C. Kothmann and L. Harmon (all Vyaire) re: executive settlement	0.7
11/14/2024	MDP	Review of Italy tender contracts	0.6
11/14/2024	DES	Call with S. Marshall (Vyaire) re: product liability insurance requirements for QARA TSAs	1.0
11/14/2024	DES	Meeting with M. Fabre, S. Marshall, D. Davis, V. Sanchez, J. LalOnde, L. Waters, L. Grumbeck, S. Batz, S. Vamecia, M. Potts, S. Tumber (all Vyaire) re:VMI TSA QRC Team Meeting	0.5
11/14/2024	ESK	Email to APS engagement team re: post confirmation engagement structure	0.4
11/14/2024	JMT	Revise templates for reconciling invoices to bill for TSA services	2.6
Total Professional Hours			77.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Business Operations
Code: 20011198PA0002.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Business Operations
 Code: 20011198PA0002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	0.5	690.00
Elizabeth S Kardos	\$900	0.4	360.00
David E Simon	\$1,125	19.8	22,275.00
Joel Amico	\$1,100	10.5	11,550.00
Mark Del Priore	\$1,100	9.7	10,670.00
Steve Mangal	\$960	1.4	1,344.00
John M Tutty	\$895	34.1	30,519.50
Chuanqi Chen	\$750	1.4	1,050.00
Total Professional Hours and Fees		77.8	\$ 78,458.50



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	JA	Development of vendor payment plan based on business splits	1.0
11/04/2024	JA	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	MDP	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	JZ	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	CCC	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	JMT	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	RR	Payment run analysis	2.1
11/04/2024	RR	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/04/2024	CC	Call with R. Zaidman, D. Galfus, and R. Cohen (Berkeley Research Group/UCC), R. Robbins, M. Del Priore, J. Amico, J. Zermeno, J. Tutty, C. Chen, C. Chime (APS) re: Review of AP and AR Estimates	1.0
11/05/2024	JA	Analysis of open payables and determine priority for payment and relevance to TSA	1.0
11/05/2024	RR	Develop vendor payment proposal.	2.7
11/05/2024	CC	Analyze payments to employee benefits vendors	0.8
11/06/2024	MDP	Review of international vendor payment proposal	0.6
11/06/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS) re: US AP payment review	0.5
11/06/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS), J. Johnson, G. Ramamurthi, M. Jones and W. Warden (all Vyaire) re: US AP payment review	0.5
11/06/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS), J. Johnson, G. Ramamurthi, M. Jones and W. Warden (all Vyaire) re: US AP payment review	0.5
11/06/2024	RR	Multiple calls with vendor representatives to discuss payment terms	2.4
11/06/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS) re: US AP payment review	0.5
11/06/2024	CC	Prepare AP Aging for current week	2.6
11/06/2024	CC	Update vendor master	0.4
11/06/2024	CC	Prepare AP payment proposals for the current week	1.2
11/06/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS) re: US AP payment review	0.5
11/06/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS), J. Johnson, G. Ramamurthi, M. Jones and W. Warden (all Vyaire) re: US AP payment review	0.5
11/07/2024	JA	Reconciliation of various vendors by business for purpose of determining liability to estate	1.1
11/07/2024	CCC	Review and compile invoice level detail for vendor payments to be made during the week	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/07/2024	CCC	Review AP balances and invoices for selected vendors	1.1
11/07/2024	CC	Prepare Vents AP Payment reporting	1.4
11/08/2024	CCC	Review AP balances and invoices for selected vendors	0.9
11/08/2024	CC	Reconcile October AP payments	2.1
11/11/2024	JA	Review of proposed vendor payments and reconcile to short term cash forecast	0.8
11/11/2024	CC	Update vendor master	0.7
11/12/2024	CCC	Review accounts payable and invoices and prepared errors log for discussion with client	2.9
11/12/2024	CC	Prepare AP Aging for current week	2.6
11/13/2024	CCC	Review accounts payable file and selected invoices	1.6
11/13/2024	CCC	Call with G. Ramamurthi, J. Johnson, M. Jones, W. Warden (All Vyaire), R. Robbins, C. Chen, and C. Chime (APS) re: US Payment Review	1.0
11/13/2024	CCC	Call with C. Chen and C. Chime (APS) re: Review of Accounts Payable and Invoices	0.5
11/13/2024	CCC	Analyze accounts payable and selected invoices for further review	2.1
11/13/2024	RR	Prepare payment estimates for vendor constituents	2.8
11/13/2024	RR	Call with G. Ramamurthi, J. Johnson, M. Jones, W. Warden (All Vyaire), R. Robbins, C. Chen, and C. Chime (APS) re: US Payment Review	1.0
11/13/2024	CC	Prepare Vents AP Payment reporting	1.2
11/13/2024	CC	Call with G. Ramamurthi, J. Johnson, M. Jones, W. Warden (All Vyaire), R. Robbins, C. Chen, and C. Chime (APS) re: US Payment Review	1.0
11/13/2024	CC	Call with C. Chen and C. Chime (APS) re: Review of Accounts Payable and Invoices	0.5
11/13/2024	CC	Prepare AP payment proposals for the current week	2.4
11/14/2024	MDP	Review of international vendor payment proposal	0.6
11/14/2024	CCC	Review 100+ invoices to ensure proper pre/post petition classification	1.4
Total Professional Hours			<u>55.3</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Vendor Management
Code: 20011198PA0002.1.13

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	13.0	15,600.00
Joel Amico	\$1,100	4.9	5,390.00
Mark Del Priore	\$1,100	2.2	2,420.00
John M Tutty	\$895	1.0	895.00
Javier Zermeno	\$880	1.0	880.00
Chukwuma C Chime	\$770	14.3	11,011.00
Chuanqi Chen	\$750	18.9	14,175.00
Total Professional Hours and Fees		55.3	\$ 50,371.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	IN	Draft response for vendor contract discussion options	0.4
11/01/2024	IN	Meeting with G. Ramamurthi (Vyaire) re: vendor contract options	0.5
11/01/2024	CCC	Review RDx/Trudell contract assumption schedules and made updates to service and distribution contracts based on meeting with RDx	2.5
11/01/2024	CCC	Review cure balances for specific vendor contracts	1.4
11/01/2024	RR	Review and make modifications to vendor contract drafts	2.4
11/04/2024	JA	Analysis and respond to open questions re: payment and contract issues	0.6
11/04/2024	CCC	Continue with reviewing RDx/Trudell contract assumption list - sourced contact information for ~ 1,400 contracts being assumed	1.3
11/04/2024	CCC	Review RDx/Trudell contract assumption list - sourced contact information for ~ 1,400 contracts being assumed	3.0
11/04/2024	CCC	Review and update TSA contracts listing following call with Trudell TSA team	1.8
11/05/2024	CCC	Continue with review of contracts listing and accounts payable files and analyzing spend data for each contract	1.7
11/05/2024	CCC	Review and prepared list of vendor contracts for rejection filing	1.0
11/05/2024	CCC	Review contracts listing and accounts payable files and analyzed spend data for each contract	3.0
11/06/2024	JA	Update to contract analysis to determine impact of rejecting certain contracts	0.7
11/06/2024	CCC	Review and prepared list of vendor contracts for rejection filing (5th rejection notice)	2.3
11/06/2024	CCC	Review Trudell's contracts and prepared listing of assumed contracts for filing	2.2
11/07/2024	CCC	Continue with review of contracts listing and accounts payable files and analyzing spend data for each contract	2.9
11/07/2024	CCC	Call with C. Chen, C. Chime and R. Robbins (APS), M. Percontino (Cole Schotz) re: contract cure and rejection	0.5
11/07/2024	CCC	Continue with reviewing and preparing list of vendor contracts for rejection filing (5th rejection notice)	1.9
11/07/2024	RR	Call with C. Chen, C. Chime and R. Robbins (APS), M. Percontino (Cole Schotz) re: contract cure and rejection	0.5
11/07/2024	CC	Call with C. Chen, C. Chime and R. Robbins (APS), M. Percontino (Cole Schotz) re: contract cure and rejection	0.5
11/08/2024	CCC	Continue with review of RDx/Trudell contract assumption list - sourced contact information for ~ 1,400 contracts being assumed	2.9
11/08/2024	CCC	Review selected vendor contracts	0.8
11/08/2024	CCC	Review RDx/Trudell contract assumption list - sourced contact information for ~ 1,400 contracts being assumed	3.0
11/08/2024	RR	Review of contract assumption data for sale transactions	1.1
11/11/2024	CCC	Continue with review of RDx/Trudell contract assumption list - sourced contact information for ~ 1,400 contracts being assumed	3.0
11/13/2024	JA	Review of various contracts and determine treatment under the plan	1.0
Total Professional Hours			42.9



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Executory Contracts
Code: 20011198PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	4.0	4,800.00
Joel Amico	\$1,100	2.3	2,530.00
Iain Nelson	\$1,025	0.9	922.50
Chukwuma C Chime	\$770	35.2	27,104.00
Chuanqi Chen	\$750	0.5	375.00
Total Professional Hours and Fees		42.9	\$ 35,731.50



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
 Code: 20011198PA0002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	CCC	Call with C. Chen and C. Chime (APS) re: Zoll/Vents 503B9 claims review	0.7
11/01/2024	CCC	Review Vents-related 503B9 claims and prepared invoice level detail for payment	2.8
11/01/2024	CC	Analyze invoices related to 503(b)(9) claims	1.8
11/01/2024	CC	Call with C. Chen and C. Chime (APS) re: Zoll/Vents 503B9 claims review	0.7
11/04/2024	CC	Estimate post-petition administrative expenses reserve	1.7
11/06/2024	CCC	Review 503B9 claims and relevant invoices	1.3
11/06/2024	RR	Claims analysis including preference issues and priority/administrative claims	2.4
11/07/2024	CC	Reconcile 503(b)(9) claims and payments	1.8
11/11/2024	JA	Review and provide comment on admin claim analysis	1.0
Total Professional Hours			14.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Claims Process / Avoidance Actions
Code: 20011198PA0002.1.15

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	2.4	2,880.00
Joel Amico	\$1,100	1.0	1,100.00
Chukwuma C Chime	\$770	4.8	3,696.00
Chuanqi Chen	\$750	6.0	4,500.00
Total Professional Hours and Fees		14.2	\$ 12,176.00



Vyair Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/08/2024	MDP	Review of Braley draft declaration	0.9
11/11/2024	JA	Call with C. Braley, C. Chen, J. Amico and R. Robbins (APS), M. Percontino (Cole Schotz) re: draft declaration	0.5
11/11/2024	JA	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	JA	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	CNB	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	MDP	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	CNB	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	MDP	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	MDP	Review of draft declaration	0.3
11/11/2024	MDP	Review of draft confirmation order	0.8
11/11/2024	SM	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	SM	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	JZ	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	JZ	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	JMT	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	JMT	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	RR	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	RR	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/11/2024	CNB	Call with C. Braley, C. Chen, J. Amico and R. Robbins (APS), M. Percontino (Cole Schotz) re: draft declaration	0.5
11/11/2024	RR	Call with C. Braley, C. Chen, J. Amico and R. Robbins (APS), M. Percontino (Cole Schotz) re: draft declaration	0.5
11/11/2024	RR	Review of documents related to confirmation	3.2



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
 Code: 20011198PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/11/2024	CC	Call with C. Braley, C. Chen, J. Amico and R. Robbins (APS), M. Percontino (Cole Schotz) re: draft declaration	0.5
11/11/2024	CC	Meeting with J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review confirmation declaration	0.5
11/11/2024	CC	Meeting with Y. Salloum (K&E), M Percontino (CS), J. Amico, C. Braley, M. Del Priore, R. Robbins, J. Zermeno, C. Chen, S. Mangal, and J. Tutty (APS) re: review closing list and confirmation declaration	0.5
11/13/2024	MDP	Review of Braley declaration	0.8
11/14/2024	JZ	Attend court hearing on plan confirmation	0.5
11/14/2024	RR	Prepare for and attend confirmation hearing.	0.7
Total Professional Hours			17.2



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Preparation for / Attend Court Hearings
 Code: 20011198PA0002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	1.5	2,070.00
Richard Robbins	\$1,200	5.4	6,480.00
Joel Amico	\$1,100	1.5	1,650.00
Mark Del Priore	\$1,100	3.8	4,180.00
Steve Mangal	\$960	1.0	960.00
John M Tutty	\$895	1.0	895.00
Javier Zermeno	\$880	1.5	1,320.00
Chuanqi Chen	\$750	1.5	1,125.00
Total Professional Hours and Fees		17.2	\$ 18,680.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	SR	Review monthly staffing and compensation report (August 2024)	0.1
11/01/2024	JAB	Update professional fees for August 2024 Monthly Staffing and Compensation Report	1.2
11/04/2024	SR	Revise draft of completion fee application	0.9
11/04/2024	JAB	Email P. Reilley, S. Newman, M. Fitzpatrick, M. Percontino (all Cole Schotz) attaching the August 2024 monthly staffing & compensation report for filing	0.2
11/04/2024	JAB	Finalize August 2024 Monthly Staffing and Compensation Report	0.4
11/06/2024	JAB	Prepare professional fees for October 2024 Monthly Staffing and Compensation Report	2.4
11/06/2024	JAB	Analyze out-of-pocket expenses for September 2024 monthly staffing & compensation report	0.9
11/07/2024	JA	Draft of completion fee application	1.0
11/07/2024	JA	Discuss completion fee application with S. Rosenfeld, J. Amico and R. Robbins (APS)	0.5
11/07/2024	RR	Discuss completion fee application with S. Rosenfeld, J. Amico and R. Robbins (APS)	0.5
11/07/2024	SR	Discuss completion fee application with S. Rosenfeld, J. Amico and R. Robbins (APS)	0.5
11/07/2024	SR	Revise completion fee application	0.7
11/07/2024	JAB	Prepare professional fees for October 2024 Monthly Staffing and Compensation Report	2.9
11/07/2024	JAB	Continue to prepare professional fees for October 2024 Monthly Staffing and Compensation Report	2.4
11/08/2024	SR	Revise completion fee application	0.8
11/08/2024	JAB	Prepare professional fees for September 2024 Monthly Staffing and Compensation Report	0.9
11/08/2024	JAB	Prepare professional fees for October 2024 Monthly Staffing and Compensation Report	1.3
11/11/2024	SR	Review Monthly Staffing and Compensation Report (September 2024)	0.1
11/11/2024	JAB	Prepare September 2024 monthly staffing and compensation report, supporting schedules and exhibit	2.1
11/11/2024	JAB	Prepare professional fees for September 2024 Monthly Staffing and Compensation Report	1.2
11/11/2024	JAB	Finalize September 2024 Monthly Staffing and Compensation Report	0.4
11/11/2024	JAB	Email P. Reilley, S. Newman, M. Fitzpatrick, M. Percontino (all Cole Schotz) attaching the September 2024 monthly staffing & compensation report for filing	0.4
11/12/2024	ESK	Review email from R Robbins re: status of fee statements	0.2
11/13/2024	SR	Revise completion fee application	0.7
11/13/2024	JAB	Analyze out-of-pocket expenses for October 2024 monthly staffing & compensation report	0.6
11/14/2024	JA	Draft of Completion fee application	1.0
11/14/2024	SR	Revise completion fee application	0.5
11/14/2024	RR	Prepare monthly staffing report	2.4
11/14/2024	JAB	Review Court docket	0.2
11/14/2024	BFS	Review draft of Completion Fee application	0.8



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>28.2</u>



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Monthly Staffing & Compensation Reports
Code: 20011198PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	2.9	3,480.00
Elizabeth S Kardos	\$900	0.2	180.00
Joel Amico	\$1,100	2.5	2,750.00
Sari Rosenfeld	\$625	4.3	2,687.50
Brooke Filler Stavitski	\$575	0.8	460.00
Jennifer A Bowes	\$535	17.5	9,362.50
Total Professional Hours and Fees		28.2	\$ 18,920.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/01/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/01/2024	CNB	Lead the company through chapter 11 case and business management issues	2.7
11/01/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.4
11/04/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/04/2024	CNB	Lead the company through chapter 11 case and business management issues	2.4
11/04/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.2
11/05/2024	CNB	Lead the company through various business management and deal-related issues	2.7
11/05/2024	CNB	Lead the company through chapter 11 case and business management issues	1.8
11/05/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	2.5
11/06/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/06/2024	CNB	Lead the company through chapter 11 case and business management issues	2.7
11/06/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	1.4
11/07/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/07/2024	CNB	Lead the company through chapter 11 case and business management issues	2.9
11/08/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/08/2024	CNB	Lead the company through chapter 11 case and business management issues	1.2
11/11/2024	CNB	Lead the company through various business management and deal-related issues	2.8
11/11/2024	CNB	Lead the company through chapter 11 case and business management issues	0.7
11/12/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/12/2024	CNB	Lead the company through chapter 11 case and business management issues	2.2
11/12/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	0.9
11/13/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/13/2024	CNB	Lead the company through chapter 11 case and business management issues	1.4
11/14/2024	CNB	Lead the company through various business management and deal-related issues	2.9
11/14/2024	CNB	Lead the company through chapter 11 case and business management issues	2.4
11/14/2024	CNB	Continue to lead the company through chapter 11 case and business management issues	0.7
Total Professional Hours			57.2



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Officer Duties
Code: 20011198PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Charles N Braley	\$1,380	57.2	78,936.00
Total Professional Hours and Fees		57.2	\$ 78,936.00



Vyair Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Due Diligence
 Code: 20011198PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2024	MDP	Respond to UCC due diligence requests.	0.6
11/04/2024	JZ	Prepare AP sources analysis and presentation for UCC diligence request	2.6
11/04/2024	JZ	Call with R. Robbins, C. Chen and J. Zermeno (APS), R. Cohen, J. Rogala, R. Zaidman and D. Galfus (all BRG) re: cash-related UCC diligence questions	0.6
11/04/2024	RR	Call with R. Robbins, C. Chen and J. Zermeno (APS), R. Cohen, J. Rogala, R. Zaidman and D. Galfus (all BRG) re: cash-related UCC diligence questions	0.6
11/04/2024	CC	Call with R. Robbins, C. Chen and J. Zermeno (APS), R. Cohen, J. Rogala, R. Zaidman and D. Galfus (all BRG) re: cash-related UCC diligence questions	0.6
11/11/2024	JZ	Call with C. Chen and J. Zermeno (APS), R. Cohen, J. Rogala, R. Zaidman and D. Galfus (all BRG) re: cash-related UCC diligence questions	0.5
11/11/2024	CC	Call with C. Chen and J. Zermeno (APS), R. Cohen, J. Rogala, R. Zaidman and D. Galfus (all BRG) re: cash-related UCC diligence questions	0.6
Total Professional Hours			6.1



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Due Diligence
Code: 20011198PA0002.1.24

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.6	720.00
Mark Del Priore	\$1,100	0.6	660.00
Javier Zermeno	\$880	3.7	3,256.00
Chuanqi Chen	\$750	1.2	900.00
Total Professional Hours and Fees		6.1	\$ 5,536.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
11/04/2024	SM	Travel to Chicago for team meetings	2.5
11/04/2024	DES	Travel to Mettawa to support HQ consolidation	2.5
11/07/2024	SM	Travel from Chicago for Crystal team meetings	2.0
11/07/2024	DES	Travel from Mettawa to support HQ consolidation	2.5
Total Professional Hours			9.5



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Re: Travel Time
Code: 20011198PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
David E Simon	\$1,125	5.0	5,625.00
Steve Mangal	\$960	4.5	4,320.00
Total Professional Hours and Fees		9.5	\$ 9,945.00
Less 50% Travel			(4,972.50)
Total Professional Fees			\$ 4,972.50

Exhibit D

Detailed Description of Expenses
from November 1, 2024 through November 14, 2024



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
9/9/2024	Lodging Charles Braley Chicago 2024-09-09 2024-09-11	357.42
9/9/2024	Individual Meal Charles Braley - Dinner	4.36
9/11/2024	Individual Meal Charles Braley - Breakfast	32.94
9/11/2024	Individual Meal Charles Braley - Dinner	40.01
9/12/2024	Individual Meal Charles Braley - Breakfast	20.93
9/13/2024	Lodging Charles Braley 2024-09-11 2024-09-13	370.24
9/18/2024	Gas/Fuel Charles Braley	25.80
9/18/2024	Individual Meal Charles Braley - Breakfast	14.36
9/18/2024	Lodging Charles Braley Chicago 2024-09-18 2024-09-19	178.71
10/26/2024	Airfare Chi Chen 2024-10-28 IAH- ORD	386.03
10/26/2024	Airfare Chi Chen 2024-10-30 ORD- IAH	334.68
10/27/2024	Lodging John Tutty Deerfield 2024-10-27 2024-10-30	458.16
10/27/2024	Taxi/Car Service John Tutty Chicago, il to Deerfield, il	39.75
10/28/2024	Lodging Chi Chen Chicago 2024-10-28 2024-10-30	584.09
10/28/2024	Group Meal - Engagement Team Chi Chen - Lunch - Chi Chen; John Tutty	98.96
10/28/2024	Individual Meal Chi Chen - Dinner	69.24
10/28/2024	Taxi/Car Service Chi Chen Client to Hotel	10.61
10/28/2024	Taxi/Car Service Chi Chen Airport to Client office	58.47
10/28/2024	Taxi/Car Service Chi Chen Home to Airport	50.90
10/28/2024	Internet Access Chi Chen	8.00
10/28/2024	Individual Meal John Tutty - Breakfast	28.94
10/28/2024	Taxi/Car Service John Tutty Lincolnshire, il to Deerfield, il	17.99
10/28/2024	Taxi/Car Service John Tutty Deerfield, il to Mettawa, il	17.89
10/28/2024	Taxi/Car Service John Tutty Mettawa, il to Lincolnshire, il	23.32
10/29/2024	Lodging Charles Braley Chicago 2024-10-29 2024-10-30	180.32



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
10/29/2024	Group Meal - Engagement Team Chi Chen - Lunch - David Simon; Steve Mangal; Charles Braley; Javier Zermeno; Chi Chen; John Tutty	273.32
10/29/2024	Taxi/Car Service Chi Chen Hotel to Client office	8.95
10/29/2024	Individual Meal John Tutty - Breakfast	32.91
10/29/2024	Individual Meal John Tutty - Dinner	75.00
10/29/2024	Taxi/Car Service John Tutty Deerfield, il to Mettawa, il	12.40
10/30/2024	Individual Meal Chi Chen - Breakfast	1.80
10/30/2024	Individual Meal Chi Chen - Dinner	7.07
10/30/2024	Group Meal - Engagement Team Chi Chen - Lunch - David Simon; Steve Mangal; Charles Braley; Chi Chen; John Tutty	232.80
10/30/2024	Taxi/Car Service Chi Chen Hotel to Client office	8.90
10/30/2024	Taxi/Car Service Chi Chen Client office to Airport	59.98
10/30/2024	Internet Access Chi Chen	8.00
10/30/2024	Taxi/Car Service John Tutty Deerfield, il to Mettawa, il	17.90
10/30/2024	Taxi/Car Service John Tutty Lincolnshire, il to Lincolnshire, il	4.00
10/30/2024	Taxi/Car Service John Tutty Lincolnshire, il to Chicago, il	107.79
10/31/2024	Individual Meal Charles Braley - Dinner	9.27
10/31/2024	Taxi/Car Service Chi Chen Airport to Home	58.19
11/1/2024	Airfare Steve Mangal 2024-11-04 Orlando- chicago	991.74
11/3/2024	Parking/Tolls David Simon	44.97
11/4/2024	Lodging Steve Mangal Chicago 2024-11-04 2024-11-07	975.00
11/4/2024	Individual Meal Steve Mangal - Breakfast	30.46
11/4/2024	Individual Meal Steve Mangal - Dinner	71.00
11/4/2024	Individual Meal Steve Mangal - Lunch	15.00
11/4/2024	Taxi/Car Service Steve Mangal Home to Airport	106.65
11/4/2024	Taxi/Car Service Steve Mangal Airport to Hotel	119.52
11/5/2024	Individual Meal Steve Mangal - Breakfast	30.46



Vyaire Medical, Inc.
 26125 North Riverwoods Boulevard
 Mettawa, IL 60045

Re: Expenses
 Code: 20011198PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
11/5/2024	Individual Meal Steve Mangal - Lunch	20.00
11/5/2024	Individual Meal Steve Mangal - Dinner	70.00
11/5/2024	Taxi/Car Service Steve Mangal Office to Hotel	26.34
11/5/2024	Taxi/Car Service Steve Mangal Hotel to Office	26.34
11/6/2024	Individual Meal Steve Mangal - Lunch	20.00
11/6/2024	Individual Meal Steve Mangal - Dinner	75.00
11/6/2024	Taxi/Car Service Steve Mangal Office to Hotel	76.40
11/6/2024	Taxi/Car Service Steve Mangal Hotel to Office	88.02
11/7/2024	Taxi/Car Service John Tutty Chicago, il to Chicago, il	9.90
11/7/2024	Individual Meal Steve Mangal - Lunch	20.00
11/7/2024	Individual Meal Steve Mangal - Breakfast	15.00
11/7/2024	Taxi/Car Service Steve Mangal Hotel to Airport	108.72
11/7/2024	Taxi/Car Service Steve Mangal Airport to Home	156.17
11/13/2024	Parking/Tolls Charles Braley	29.91
Total		7,457.00



Vyaire Medical, Inc.
26125 North Riverwoods Boulevard
Mettawa, IL 60045

Expenses	Amount
Airfare	\$ 1,712.45
Gas/Fuel	25.80
Ground Transportation	1,215.10
Internet	16.00
Lodging	3,103.94
Meals	1,308.83
Parking & Tolls	74.88
Total Disbursements	\$ 7,457.00