

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
))
VYAIRE MEDICAL, INC., *et al.*,¹) Case No. 24-11217 (BLS)
))
Debtors.) (Jointly Administered)
))
) **Related to Docket No. 906**

**CERTIFICATION OF NO OBJECTION REGARDING FIFTH
MONTHLY APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS DURING THE PERIOD
FROM NOVEMBER 1, 2024 THROUGH NOVEMBER 14, 2024**

The undersigned counsel hereby certifies that he is aware of no formal or informal objection or response to the *Fifth Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period From November 1, 2024 Through November 14, 2024* [Docket No. 906] (the “Application”), filed by counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession on December 30, 2024. The undersigned counsel further certifies that he has reviewed the Court’s docket, and no objection to the Application appears thereon.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218] (the “Interim Compensation Order”), the notice of Application set a deadline of January

¹ The last four digits of Debtor Vyaire Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

20, 2025 at 4:00 p.m. (Eastern Time) (the “Objection Deadline”) for receipt of objections to the Application, and no extension of the Objection Deadline was granted.

Accordingly, pursuant to the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees requested in the Application, or \$79,974.80.

Dated: Wilmington, Delaware
January 22, 2025

McDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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