

EXHIBIT A

Time Detail



Invoice: 3944611
Client: 124433

10/14/2024

Vyaire Medical, Inc.
26125 N. Riverwoods Boulevard
Mettawa, IL 60045

For Services Rendered in Connection with:

Matter: 0013 Vyaire Medical Creditors' Committee Chapter 11 Cases

Task	Date	Name	Hours	Description
B110	09/04/24	N. Rainey	0.30	Review case docket and download material pleadings (.2); communicate with MWE team regarding docket update (.1).
B110	09/05/24	N. Rainey	0.30	Review docket and relevant pleadings (.2); communicate with MWE team regarding updated deadlines and key dates (.1).
B110	09/10/24	N. Rainey	0.20	Review docket and relevant pleadings (.1); communicate with MWE team regarding updated deadlines and key dates (.1).
B110	09/12/24	N. Rainey	0.30	Review docket and relevant pleadings (.2); communicate with MWE team regarding updated deadlines and key dates (.1).
B110	09/18/24	N. Rainey	0.30	Review case docket and download material pleadings (.2); communicate with MWE team regarding docket update (.1).
B110	09/19/24	N. Rainey	0.40	Review docket and relevant pleadings (.1); communicate with MWE team regarding updated deadlines and key dates (.3).
B110	09/24/24	K. Going	0.80	Call with BRG on case update (.8).
B110	09/24/24	N. Rainey	1.00	Correspond with K. Going re 8.30.24 hearing transcript (.1); download and review August monthly operation reports for 28 Debtor entities (.8); circulate same to MWE team (.1).
B130	09/03/24	R. Trickey	0.60	Review and analyze Trudell and Zoll APAs re causes of action transferred pursuant to sale (.5); correspond with M. Kandestin re same (.1).
B130	09/17/24	M. Kandestin	0.30	Communications with C. Wurzelbacher re status of schedules to TSAs (.1); communications with C. Wurzelbacher re foreign entity issues re asset sales (.1); communications with R. Zaidman re new closing date for Trudell transaction (.1).



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B130	09/18/24	W. Hadler	1.00	Correspondence with company counsel related to closing conditions (.3); discuss closing conditions with K. Going (.3); review asset purchase agreements and analyze closing conditions (.4).
B130	09/19/24	K. Going	1.70	Calls and emails with BRG on sale closing issues (1.7).
B130	09/20/24	K. Going	2.10	Calls and emails with BRG and creditors on admin claims and TSA issues (2.1).
B130	09/25/24	K. Going	0.80	Call with Debtors regarding closing issues (.8).
B130	09/27/24	M. Kandestin	0.10	Communications with R. Zaidman re sale transaction closing issues (.1).
B130	09/27/24	K. Going	2.20	Correspondence and calls regarding Zoll closing with Debtors, BRG and creditors counsel (multiple calls with each) (2.2).
B130	09/28/24	K. Going	1.00	Correspondence with Debtors, creditors and BRG on Zoll sale closing issues (1.0).
B130	09/30/24	K. Going	2.50	Review information from Debtors on Zoll sale amendments (1.8); discuss issues with BRG (.7).
B150	09/03/24	C. Wurzelbacher	1.10	Attend meeting with Committee re case status, ongoing workstreams (.5); conference with BRG team in preparation for same (.6).
B150	09/03/24	R. Trickey	1.80	Participate in meeting with BRG team to discuss 9.3.2024 Committee meeting (.6); participate in Committee meeting (.6); draft minutes of 9.3.2024 Committee meeting (.6).
B150	09/03/24	D. Hurst	0.90	Prepare for and call with Committee and Committee professionals re status of professional workstreams, outcome of recent hearing, financial updates (.9).
B150	09/03/24	M. Kandestin	2.40	Communications with K. Newsome re Committee meeting (.2); communications with R. Trickey re agenda for same (.2); call with D. Azman re same (.1); call with BRG team re preparation for Committee meeting (.4); participate in Committee meeting (.6); call with R. Zaidman re post-meeting following up questions (.1); communications with R. Trickey re same (.1); communications with Debtors re same (.2); communications with D. Azman re same (.1); review materials in connection with same and communications with Committee re same (.3); review minutes from September 3, 2024 Committee



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Task	Date	Name	Hours	Description
				meeting and communications with R. Trickey re revisions to same (.1).
B150	09/03/24	D. Azman	2.80	Prepare for weekly Committee call (1.4); pre-call with BRG (.5); participate in weekly Committee call (.7); discuss same with M. Kandestin (.2).
B150	09/04/24	R. Trickey	0.10	Correspond with Committee re minutes for 9.3.2024 Committee meeting (.1).
B150	09/04/24	M. Kandestin	0.50	Communications with Debtors re Committee concerns (.1); communications with Committee re same and case updates (.2); communication with BRG team re same (.1); communications with R. Trickey re same (.1).
B150	09/08/24	R. Trickey	2.30	Draft presentation for 9.11.2024 Committee meeting re plan and proposed revisions (2.3).
B150	09/09/24	M. Kandestin	0.90	Review Committee presentation materials re chapter 11 plan (.7); communications with C. Wurzelbacher and R. Trickey re comments to same (.2).
B150	09/09/24	R. Trickey	1.10	Correspond with M. Kandestin re 9.11.2024 presentation to Committee (.2); revise same (.9).
B150	09/10/24	D. Hurst	0.80	Prepare for and call with Committee professionals re status of professional workstreams, preparation for upcoming call with Committee (.8).
B150	09/10/24	R. Trickey	1.30	Meet with BRG team for weekly meeting to discuss case updates and Committee meeting (.7); prepare materials for 9.11.2024 Committee meeting (.5); teleconference with K. Newsome re same (.1).
B150	09/10/24	M. Kandestin	0.90	Call with BRG team re preparation for weekly Committee call (.7); communications with R. Trickey re Committee presentation materials, agenda for Committee meeting (.2).
B150	09/10/24	D. Azman	1.90	Review materials for weekly Committee call (1.3); prepare for same (.6).
B150	09/11/24	C. Wurzelbacher	1.50	Attend meeting with Committee re case status, disclosure schedules, and plan (1.0); review meeting minutes re same (.4); correspond with R. Trickey re same (.1).
B150	09/11/24	M. Kandestin	1.60	Review investigation update materials for Committee meeting (.1); communications with K. Newsome, K. Schwam, and M. Gibson re comments to same (.2); participate in weekly Committee call



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Task	Date	Name	Hours	Description
				(1.3).
B150	09/11/24	D. Hurst	1.60	Review and analyze Committee investigation update presentation and DIP and liquidity report (.5); prepare for and call with Committee and Committee professionals re status of professional work streams, including investigation (1.1).
B150	09/11/24	R. Trickey	2.80	Prepare for and participate in weekly Committee meeting (2.1); draft minutes re 9.11.2024 Committee meeting (.7).
B150	09/11/24	D. Azman	3.90	Continue to prepare for Committee weekly call (1.0); participate in weekly Committee meeting (1.1); discuss strategy re same with K. Going, M. Kandestin, et al. (1.8).
B150	09/13/24	M. Kandestin	0.10	Communications with Committee member re sale issues (.1).
B150	09/16/24	K. Going	1.30	Prepare response to Committee questions (.8); internal discussions regarding investigation and plan (.5).
B150	09/17/24	C. Wurzelbacher	0.50	Conference with BRG team in preparation for Committee meeting (.5).
B150	09/17/24	R. Trickey	1.20	Participate in meeting with MWE and BRG teams re 9.18.2024 Committee meeting (1.1); correspond with Committee re updated DIP budget (.1).
B150	09/17/24	M. Kandestin	1.30	Communications with K. Going re Committee presentation materials (.2); call with MWE and BRG teams re preparation for Committee call (1.1).
B150	09/17/24	K. Going	2.30	Participate in weekly prep meeting with BRG (1.3); review and respond to questions from Committee members (.5); internal discussions with Committee requests (.5).
B150	09/18/24	K. Going	1.00	Review and respond to Committee inquiries (1.0).
B150	09/18/24	D. Hurst	0.80	Prepare for upcoming Committee meeting, including review and analysis of presentation materials (.3); attend portion of call with Committee and Committee professional re status of professional workstreams, financial reporting (.5).
B150	09/18/24	M. Kandestin	2.40	Call with BRG and MWE teams re preparation for Committee call (.9); communications with R. Trickey re agenda for Committee meeting, presentation materials re same (.2); communications



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Task	Date	Name	Hours	Description
				with K. Newsome re preparation for Committee call, updated investigation materials, and review same (.3); participate in Committee call (partial attendance) (.9); review draft minutes of September 18, 2024 Committee meeting and communications with R. Trickey re same (.1).
B150	09/18/24	C. Wurzelbacher	0.20	Conference with MWE and BRG teams in preparation for Committee meeting (.2).
B150	09/18/24	R. Trickey	2.90	Participate in call with BRG re Committee meeting (.8); participate in weekly Committee meeting (1.1); compile weekly minutes (1.0).
B150	09/22/24	R. Trickey	0.80	Draft creditor correspondence re sale orders and contract assumption (.8).
B150	09/23/24	M. Kandestin	0.90	Review draft correspondence to unsecured creditor and communications with R. Trickey re revisions to same (.1); communications with K. Newsome re investigation issues (.2); call with K. Newsome, K. Schwam, and M. Gibson re same, disclosure statement objection, next steps (.6).
B150	09/23/24	R. Trickey	0.20	Correspond with creditor re sale orders (.2).
B150	09/24/24	M. Kandestin	0.60	Call with BRG team re preparation for weekly Committee call (.6).
B150	09/25/24	M. Kandestin	1.10	Participate in weekly Committee call (1.1).
B160	09/03/24	D. Hurst	1.10	Begin to review and revise McDermott August fee application (1.1).
B160	09/12/24	D. Hurst	2.60	Review McDermott August time detail for privilege and compliance with local rules (2.3); draft multiple correspondence to D. Galfus re BRG June-July fee application (.2); draft correspondence to N. Rainey re same (.1).
B160	09/13/24	D. Hurst	0.70	Review BRG first monthly fee application in preparation for filing (.3); draft multiple correspondence to D. Galfus, M. Haverkamp re same (.2); review and revise notice of fee application (.1); draft correspondence to N. Rainey re filing of same (.1).
B160	09/13/24	N. Rainey	1.10	Review docket and prepare CNO re MWE's first monthly fee application (.3); correspond with D. Hurst re same (.1); finalize and electronically file BRG's first monthly fee application (.3); correspond



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Task	Date	Name	Hours	Description
				with D. Hurst re same (.2); coordinate with Reliable regarding mail service of same along with the preparation and filing of their affidavit of service regarding service (.2).
B160	09/14/24	D. Hurst	3.60	Review and revise certification of no objection re McDermott first monthly fee application (.1); draft correspondence to N. Rainey re filing of same (.1); review revised McDermott August time detail for privilege and compliance with local rules (1.6); draft correspondence to R. Trickey re preparation of rider for fee application (.1); review and revise McDermott August fee application (1.7).
B160	09/16/24	N. Rainey	0.30	Finalize and electronically file CNO re MWE's first monthly fee application (.2); correspond with D. Hurst re same (.1).
B160	09/18/24	R. Trickey	1.50	Draft rider for second MWE fee application (1.4); correspond with D. Hurst re same (.1).
B160	09/28/24	D. Hurst	2.30	Review and revise McDermott August fee application (2.2); draft correspondence to D. Azman, K. Going re same (.1).
B190	09/03/24	K. Newsome	1.00	Prepare investigation update (.3); conference with Committee re matter updates (.7).
B190	09/05/24	M. Gibson	0.40	Analyze documents to determine tenure of independent directors (.4).
B190	09/06/24	M. Kandestin	0.50	Call with K. Newsome re investigation issues (.5).
B190	09/09/24	M. Kandestin	0.20	Communications with K. Newsome re investigation issues (.1); communications with D. Azman and K. Going re same (.1).
B190	09/09/24	K. Newsome	1.30	Review and analyze investigation analysis (.8); correspond with internal team regarding Debtor's documents (.5).
B190	09/10/24	M. Gibson	0.20	Confer with K. Newsome and K. Schwam on Rule 2004 motion and discovery requests (.2).
B190	09/10/24	M. Kandestin	1.10	Call with K. Newsome re investigation issues (.3); communications with R. Trickey re Debtors' litigation assets (.1); review BRG's comments to litigation summary (.1); communications with BRG team re litigation assets (.1); communications with K. Newsome re formulation of interrogatories to Apax and the Debtors, 2004 motion (.5).



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Task	Date	Name	Hours	Description
B190	09/10/24	K. Schwam	3.30	Review previous filings and public disclosures, and draft Rule 2004 motion (3.1); confer with K. Newsome and M. Gibson regarding matter status (.2).
B190	09/10/24	K. Newsome	4.70	Conferences with M. Kandestin, K. Schwam, R. Trickey, and M. Gibson re plan discovery (1.3); conference with BRG re upcoming Committee meeting (.7); prepare document requests and interrogatories (2.7).
B190	09/11/24	M. Kandestin	1.40	Call with K. Newsome re Rule 2004 motion (.4); revise draft interrogatories (.7); communications with K. Newsome re same (.1); review updated version of interrogatories and communications with K. Newsome re additional comments to same (.1); communications with R. Orloff, K. Newsome, and R. Trickey re new assets, liens on same, next steps (.1).
B190	09/11/24	M. Gibson	1.60	Analyze statement of financial affairs filed on the docket to identify total payments to insiders (1.6).
B190	09/11/24	R. Trickey	0.60	Correspond with investigation team and BRG team re insider payments (.1); review and analyze schedules and SOFAs re same (.5).
B190	09/11/24	K. Schwam	3.00	Review public disclosures and produced documents, and draft Rule 2004 motion (2.6); confer with K. Newsome regarding outstanding document production and Rule 2004 motion (.4).
B190	09/11/24	K. Newsome	5.30	Conference with M. Kandestin re investigation strategy (.4); prepare investigation updates (.8); draft interrogatories and document requests to Debtor (1.1); conference with Committee (1.3); review and analyze documents (1.0); correspond with internal team re objections to plan (.7).
B190	09/12/24	M. Gibson	0.70	Analyze documents to identify payments to non-Debtor insiders (.7).
B190	09/12/24	M. Kandestin	0.30	Communications with K. Going re recently discovered assets (.1); call with K. Newsome re interrogatories and 2004 requests (.2).
B190	09/12/24	K. Schwam	2.20	Confer with K. Newsome regarding matter (.5); revise Rule 2004 motion and review Rule 2004 case law (1.7).



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Task	Date	Name	Hours	Description
B190	09/12/24	K. Newsome	3.30	Prepare draft 2004 motion (1.0); confer with M. Kandestin and K. Schwam re same (1.2); confer with K. Schwam and M. Gibson re document requests (.7); confer with M. Kandestin re discovery (.4).
B190	09/13/24	M. Kandestin	0.10	Communications with K. Newsome re discovery issues (.1).
B190	09/13/24	K. Newsome	1.20	Prepare and serve discovery requests on Debtors (.8); communicate with Committee re discovery requests (.3); communicate with Debtors re same (.1).
B190	09/16/24	J. Haims	1.50	Review and analyze Cole Schotz claim investigation presentation for Committee and declaration in support of first day motions, and correspondence regarding same (1.5).
B190	09/16/24	M. Kandestin	0.10	Communications with K. Newsome re investigation issues (.1).
B190	09/16/24	K. Schwam	1.10	Revise Rule 2004 motion (1.1).
B190	09/16/24	K. Newsome	1.30	Continue to prepare draft 2004 motion (1.3).
B190	09/16/24	E. Shereff	0.50	Meet with K. Newsome re litigation matters for introductory meeting (.5).
B190	09/17/24	M. Gibson	0.60	Analyze scheduling orders for filing deadlines (.1); confer internally on document review strategy (.5).
B190	09/17/24	D. Valentino	1.00	Load incoming production set, and update dtSearch, production fields and search term reports (1.0).
B190	09/17/24	J. Haims	2.00	Continue to review Cole Schotz claim investigation presentation for Committee, declaration in support of first day motions, and chapter 11 plan (1.5); correspondence regarding same and strategy (.5).
B190	09/17/24	M. Kandestin	0.20	Communications with K. Newsome, K. Schwam, and M. Gibson re discovery, investigation issues (.2).
B190	09/17/24	E. Kwon	0.70	Coordinate preparing new custodial documents production in the discovery document repository for case development review (.7).
B190	09/17/24	K. Schwam	3.00	Confer with M. Gibson and K. Newsome regarding document review and matter (.5); confer with discovery team regarding latest document production (.3); review and analyze produced documents, and test search terms in database (2.2).



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B190	09/17/24	K. Newsome	1.50	Confer with Cole Schotz and internal team re production (.4); conference with internal team and BRG re strategy (1.1).
B190	09/17/24	E. Shereff	7.50	Review docket on Pacer to pull key documents (2.6); analyze and circulate key filed documents in case to-date (3.1); research law on applicable potential claims (1.8).
B190	09/18/24	M. Gibson	1.90	Confer internally on document review strategy (.5); analyze documents to corroborate causes of action (1.4).
B190	09/18/24	J. Haims	0.50	Review investigation related documents and correspondence regarding same and strategy (.5).
B190	09/18/24	E. Kwon	0.60	Identify non-relevant documents in the VY production documents to reduce review volume (.6).
B190	09/18/24	K. Schwam	4.70	Review and analyze production of email data, and draft search terms to review same (2.7); confer with K. Newsome and M. Gibson regarding matter and document review items (.5); revise investigation update deck for the Committee (.3); review and analyze information related to email regarding going concern analysis (1.2).
B190	09/18/24	K. Newsome	5.20	Conference with internal team re investigation and document review (.7); conference with BRG re strategy (.5); prepare for and participate in conference with Committee re strategy (1.8); prepare investigative plan and correspond with internal team re same (2.2).
B190	09/18/24	E. Shereff	7.00	Annotate and analyze chapter 11 bankruptcy plan for fact sheet report (2.3); annotate and analyze Cole Schotz investigation document for fact sheet report (2.9); brainstorm potential fact witnesses based on key players (1.8).
B190	09/19/24	J. Haims	1.00	Continue to review investigation related documents and correspondence regarding same and strategy (1.0).
B190	09/19/24	M. Kandestin	0.30	Review proposed search terms re custodial documents and communications with K. Newsome re additions to same (.1); review certain documents produced (.2).
B190	09/19/24	E. Kwon	0.50	Continue to identify fraud related documents in the



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				VY production documents for case development review (.3); prepare report of same (.2).
B190	09/19/24	K. Newsome	0.50	Correspond with internal team re document review (.5).
B190	09/19/24	K. Schwam	3.60	Revise and test search terms (.7); review, analyze, and summarize produced documents relevant to flagged issues (2.9).
B190	09/20/24	M. Gibson	0.30	Analyze documents to corroborate causes of action (.3).
B190	09/20/24	M. Kandestin	0.20	Communications with K. Schwam and R. Trickey re investigation issues (.2).
B190	09/20/24	K. Schwam	5.00	Locate specific governing documents from document production (.2); review and analyze documents related to legal representation of Vyaire during specific transactions (1.2); review, analyze, and summarize produced custodial documents related to specific transactions (3.2); review fraud search term results (.4).
B190	09/20/24	E. Shereff	7.50	Annotate day one motions declaration for initial fact sheet report (2.8); contemplate potential questions, missing information and potential avenues towards claims based on existing filings and work product (1.9); background reading and research to understand the facts of the case and applicable laws (2.8).
B190	09/20/24	K. Newsome	1.00	Correspond and confer with internal team regarding document review searches and strategy (1.0).
B190	09/23/24	M. Gibson	1.00	Analyze documents to corroborate causes of action (.3); confer internally on document review strategy (.7).
B190	09/23/24	K. Newsome	4.20	Conference with internal team re investigation strategy and findings (.5); conference with M. Kandestin re matter updates (.2); review and analyze documents (2.0); correspond with internal team and BRG re investigative findings (1.5).
B190	09/23/24	J. Haims	0.30	Continue to review investigation related documents and correspondence regarding same and strategy (.3).
B190	09/23/24	K. Schwam	6.60	Confer with M. Kandestin, K. Newsome, and M. Gibson regarding status of matter and document



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				review (.6); review and analyze production for relevant issues (3.4); summarize document review findings to date (2.4); email with discovery management team regarding search term reports (.2).
B190	09/23/24	E. Kwon	0.50	Continue to identify fraud related documents in the VY production documents for case development review (.3); continue to prepare report of same (.2).
B190	09/24/24	J. Haims	0.50	Continue to review investigation related documents and correspondence regarding same and strategy (.5).
B190	09/24/24	M. Gibson	3.90	Analyze documents to corroborate causes of action (2.9); analyze responses and objections to latest requests for production and interrogatories, and draft high-level summary (1.0).
B190	09/24/24	K. Newsome	2.40	Teleconference with internal team and BRG re developments and investigation (.6); correspond with M. Kandestin and BRG re investigation (.3); review and analyze documents (1.5).
B190	09/24/24	E. Shereff	7.50	Revise fact sheet report (2.8); outline and draft fact sheet report (3.1); edit chart for organizational structure, key dates and key players for fact sheet report (1.6).
B190	09/24/24	E. Kwon	0.20	Continue to identify fraud related documents in the VY production documents for case development review (.1); prepare report of same (.1).
B190	09/24/24	K. Schwam	3.50	Confer with document management regarding search terms and hits (.3); review, analyze, and summarize produced documents related to identified issues (2.9); review Debtor's objections and responses to interrogatories and document requests (.3).
B190	09/25/24	M. Gibson	1.80	Confer internally concerning Debtors responses to interrogatories (.5); analyze documents to corroborate causes of action and document findings learned (.8); confer with M. Kandestin, K. Newsome, and K. Schwam on investigation findings (.5).
B190	09/25/24	J. Haims	0.50	Continue to review investigation related documents and correspondence regarding same and strategy (.5).



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B190	09/25/24	M. Kandestin	0.60	Call with K. Newsome, K. Schwam, and M. Gibson re Debtors' responses to interrogatories, next steps, Committee meeting (.5); communications with K. Newsome re next steps (.1).
B190	09/25/24	K. Schwam	3.00	Confer with team regarding Debtor's responses and objections to interrogatories and document requests (.6); review and analyze produced documents (2.4).
B190	09/25/24	K. Newsome	4.00	Prepare objections to plan (.8); teleconference with M. Kandestin, K. Schwam, and M. Gibson re Debtors responses and objections (.5); correspond with Cole Schotz re same (.2); confer with Cole Schotz re investigation presentation (.3); prepare inquiries to Debtors (.6); participate in Committee meeting (1.1); correspond with M. Gibson re document analysis (.5).
B190	09/26/24	M. Kandestin	0.40	Conference with K. Newsome re investigation issues (.4).
B190	09/26/24	K. Newsome	1.10	Correspond and confer with Cole Schotz re investigation (1.1).
B190	09/26/24	K. Schwam	2.90	Continue to review, analyze, and summarize produced documents (2.9).
B190	09/27/24	J. Haims	0.50	Continue to review investigation related documents and correspondence regarding same and strategy (.5).
B190	09/27/24	M. Kandestin	0.20	Call with K. Newsome re investigation issues (.2).
B190	09/27/24	K. Schwam	2.80	Continue to review, analyze, and summarize produced documents (2.8).
B190	09/30/24	J. Haims	0.50	Continue to review investigation related documents and correspondence regarding same and strategy (.5).
B190	09/30/24	K. Newsome	0.50	Confer with K. Schwam re investigation plan (.5).
B190	09/30/24	M. Gibson	4.90	Analyze documents to corroborate causes of action and document findings learned (4.9).
B190	09/30/24	K. Schwam	4.60	Continue to review, analyze and summarize produced documents (2.7); draft summary of consolidated investigation findings (1.1); review Board meeting minutes and investigative interview notes, and add to document review summary (.8).
B230	09/06/24	D. Hurst	0.20	Review and analyze variance reporting for period ending August 30, 2024 (.2).



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B230	09/12/24	R. Orloff	0.40	Attend to lien priority issues re sale assets (.4).
B230	09/14/24	D. Hurst	0.20	Review and analyze variance reporting for period ending September 6, 2024 (.2).
B320	09/04/24	M. Kandestin	2.60	Review draft chapter 11 plan (2.5); communications with D. Azman re same (.1).
B320	09/05/24	D. Hurst	3.30	Review and analyze draft plan (2.1); review and analyze draft disclosure statement (1.2).
B320	09/05/24	M. Kandestin	10.10	Continue to review draft chapter 11 plan (3.0); review draft disclosure statement (2.3); communications with R. Trickey re research re plan (.2); review same (.3); communications with BRG team re draft chapter 11 plan (.3); revise chapter 11 plan (3.9); communications with MWE and BRG teams re same (.1).
B320	09/05/24	R. Trickey	2.20	Research issues re plan structure vis-à-vis releases (1.2); review and analyze APA and sale orders re releases and related matters (.8); correspond with M. Kandestin re same (.2).
B320	09/05/24	D. Azman	3.20	Review and revise plan and disclosure statement (3.2).
B320	09/06/24	D. Azman	2.50	Review and revise plan and disclosure statement (2.5).
B320	09/06/24	R. Trickey	2.00	Review and analyze plan and MWE comments to same (2.0).
B320	09/06/24	M. Kandestin	1.20	Call with D. Azman re revisions to chapter 11 plan (.2); call with R. Zaidman re same (.2); further revise chapter 11 plan (.6); communications with MWE team re same (.1); communications with Debtors re same (.1).
B320	09/06/24	K. Schwam	0.50	Review and analyze proposed plan (.5).
B320	09/07/24	M. Kandestin	0.10	Communications with C. Wurzelbacher and R. Trickey re draft solicitation procedures motion (.1).
B320	09/07/24	C. Wurzelbacher	0.20	Correspond with M. Kandestin, R. Trickey re disclosure statement motion (.2).
B320	09/08/24	R. Trickey	2.10	Review and provide comments on disclosure statement motion and ancillary documents (1.9); correspond with C. Wurzelbacher re same (.2).
B320	09/09/24	D. Hurst	0.30	Review and analyze proposed revisions to plan (.3).
B320	09/09/24	C. Wurzelbacher	2.20	Review and revise disclosure statement motion and exhibits (1.4); correspond with R. Trickey re same



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Task	Date	Name	Hours	Description
B320	09/09/24	M. Kandestin	3.00	(.3); review and analyze plan re same (.5). Communications with D. Azman and K. Going re comments to chapter 11 plan (.1); communications with R. Trickey re Committee presentation re same (.1); prepare for call with Debtors re Committee's plan comments (.6); call with D. Azman and K. Going re same (.5); call with Debtors re same (.3); call with K. Going re same (.2); review lenders' comments to plan (.2); communications with MWE and BRG teams re same (.1); review markup of solicitation procedures motion and exhibits (.6); communications with R. Trickey re additional changes to same (.2); communications with C. Wurzelbacher and R. Trickey re objection to disclosure statement (.1).
B320	09/09/24	R. Trickey	2.00	Participate in conference with K&E team re preliminary plan comments (.2); revise comments to disclosure statement motion and ancillary materials (1.7); correspond with K&E team re comments to disclosure statement motion and ancillary documents (.1).
B320	09/09/24	K. Going	2.40	Review Debtors plan draft (1.4); internal discussion regarding same (.4); call with Debtors on plan (.6).
B320	09/09/24	D. Azman	2.30	Review and revise plan and disclosure statement (2.3).
B320	09/10/24	C. Wurzelbacher	3.30	Research re plan releases (2.1); draft summary of same (.9); correspond with K. Going, MWE team re same (.3).
B320	09/10/24	M. Kandestin	1.00	Review updated chapter 11 plan (.6); call with R. Zaidman re chapter 11 plan (.1); communications with C. Wurzelbacher and R. Trickey re objection to confirmation (.1); communications with D. Azman and K. Going re updated version of chapter 11 plan (.1); communications with B. Hackman re confirmation timeline (.1).
B320	09/10/24	K. Going	3.70	Continue to review and revise plan (2.4); call with lenders counsel re same(.5); internal discussion regarding plan (.8).
B320	09/12/24	C. Wurzelbacher	2.60	Review and analyze plan, disclosure statement, and DS motion (1.0); analyze issues re same (.5); draft



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				outline of objection re same (.9); correspond with R. Trickey re same (.2).
B320	09/12/24	D. Hurst	1.70	Review and analyze solicitation procedures motion (1.4); review and analyze Debtors' motion to extend plan exclusivity periods (.3).
B320	09/12/24	M. Kandestin	0.50	Communications with R. Trickey re solicitation procedures motion, objection to disclosure statement and plan (.1); review redline of as-filed version of disclosure statement (.4).
B320	09/12/24	R. Trickey	0.70	Review and analyze as-filed disclosure statement (.4); draft issues list re same (.3).
B320	09/12/24	K. Going	2.60	Analyze plan terms and Committee proposed revisions (1.8); review memo on prepetition unencumbered assets (.5); internal discussion regarding same (.3).
B320	09/13/24	R. Trickey	1.90	Teleconference with C. Wurzelbacher re disclosure statement objection (.1); draft issues list re disclosure statement (1.0); draft disclosure statement objection (.8).
B320	09/13/24	C. Wurzelbacher	2.60	Draft objection to disclosure statement motion (1.3); review background documentation re same (.7); research re same (.3); correspond with R. Trickey re same (.3).
B320	09/14/24	R. Trickey	5.20	Draft objection to adequacy of disclosure statement (5.2).
B320	09/14/24	M. Kandestin	1.00	Review outline of objection to disclosure statement (.3); review plan re same (.2); provide comments to same (.5).
B320	09/14/24	C. Wurzelbacher	2.20	Continue to draft objection to disclosure statement motion (1.4); correspond with R. Trickey re same (.2); review background materials re same (.6).
B320	09/15/24	C. Wurzelbacher	1.00	Continue to draft objection to disclosure statement motion (.6); continue to review background materials re same (.4).
B320	09/16/24	C. Wurzelbacher	3.50	Revise objection to disclosure statement (2.6); review background documentation re same (.9).
B320	09/17/24	C. Wurzelbacher	3.20	Continue to revise objection to disclosure statement (2.5); continue to review background materials re same (.7).
B320	09/18/24	K. Going	2.40	Review analysis and work on formulating strategy



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Task	Date	Name	Hours	Description
				for plan and exit (1.8); correspondence with BRG regarding same (.6).
B320	09/18/24	D. Hurst	0.50	Review and analyze liquidation analysis (.3); call with K. Going re plan issue (.2).
B320	09/18/24	M. Kandestin	1.00	Review draft disclosure statement objection (1.0).
B320	09/19/24	M. Kandestin	3.40	Communications with R. Trickey re disclosure statement objection (.1); continue to review draft disclosure statement objection (2.4); compile list of comments to same (.7); communications with C. Wurzelbacher and R. Trickey re same (.2).
B320	09/19/24	R. Trickey	1.80	Research issues re liquidating plans and absolute priority rule (1.7); teleconference with C. Wurzelbacher re same (.1).
B320	09/19/24	C. Wurzelbacher	5.50	Continue to revise objection to disclosure statement (2.4); research re same (1.4); continue to review background documentation re same (1.4); correspond with R. Trickey re same (.3).
B320	09/20/24	R. Trickey	8.40	Research and analyze issues re liquidating plans and releases (1.3); correspond with C. Wurzelbacher and M. Kandestin re disclosure statement objection (.3); draft same (6.8).
B320	09/20/24	C. Wurzelbacher	3.60	Review and revise objection to disclosure statement (2.2); continue to review background documentation re same (1.4).
B320	09/20/24	K. Going	2.00	Continue to review investigation insights (1.6); internal discussion with team (.4).
B320	09/21/24	C. Wurzelbacher	1.20	Continue to review and revise objection to DS motion (.5); correspond with M. Kandestin re same (.2); review Zoll and Trudell APAs (.4); correspond with K. Going re same (.1).
B320	09/21/24	M. Kandestin	2.00	Review revised objection to disclosure statement (1.9); communications with C. Wurzelbacher re same (.1).
B320	09/22/24	M. Kandestin	7.90	Revise draft disclosure statement objection (7.9).
B320	09/23/24	K. Going	1.10	Call with Debtors counsel (.3); review DS objection (.8).
B320	09/23/24	M. Kandestin	4.60	Continue to revise disclosure statement objection (4.4); communications with C. Wurzelbacher re motion to exceed page limits re disclosure statement objection (.1); communications with C.



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Task	Date	Name	Hours	Description
				Wurzelbacher, K. Newsome re additional comments to same (.1).
B320	09/23/24	C. Wurzelbacher	6.50	Continue to revise objection to disclosure statement motion (3.2); continue to review background documentation re same (1.9); research re same (1.0); correspond with MWE team re same (.4).
B320	09/24/24	C. Wurzelbacher	9.10	Continue to review and revise disclosure statement objection (2.6); continue to review background documentation re same (1.1); correspond with M. Kandestin re same (.4); review and revise plan (1.4); conference with K. Going, MWE team re same (.6); revise disclosure statement re same (2.2); research re same (.4); correspond with M. Kandestin, MWE team re same (.4).
B320	09/24/24	K. Going	5.30	Call with Kirkland on global resolution and cure, sale closing issues (.8); calls with BRG on same (1.3); review and comment on DS comments and plan objection (3.2).
B320	09/24/24	M. Kandestin	4.40	Continue to revise disclosure statement objection (1.8); communications with MWE and BRG teams re same (.1); review additional materials re investigation in connection with disclosure statement objection (.2); research re issues related to disclosure statement objection (.1); communications with K. Going and C. Wurzelbacher re markups of plan and disclosure statement (.2); review draft Committee letter for inclusion in solicitation materials (.3); review markup of plan (.3); revise chapter 11 plan (1.0); communications with BRG re information for disclosure statement objection (.1); revise Committee solicitation letter (.2); call with UST's office re plan and disclosure statement (.1).
B320	09/25/24	C. Wurzelbacher	6.10	Continue to review and revise disclosure statement (2.9); continue to review background documentation re same (.7); research re same (.5); continue to review and revise objection to disclosure statement (1.7); correspond with M. Kandestin, MWE team re same (.3).
B320	09/25/24	M. Kandestin	6.60	Review markup of disclosure statement (.4); communications with C. Wurzelbacher re additional



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Task	Date	Name	Hours	Description
				revisions to same, research re same (.4); communications with K. Newsome re disclosure statement objection (.1); communications with K. Going re disclosure statement, objection to same (.3); review current draft of disclosure statement objection (2.6); revise same (2.1); review additional revisions to disclosure statement objection (.1); communications with C. Wurzelbacher re same (.1); communications with C. Wurzelbacher re revisions to disclosure statement (.1); review same (.3); communications with C. Wurzelbacher, K. Going re additional revisions to same (.1).
B320	09/25/24	K. Going	2.20	Review and revise DS objection (2.2).
B320	09/26/24	C. Wurzelbacher	3.70	Continue to review and revise objection to disclosure statement (1.5); continue to review and revise disclosure statement (1.7); conference with K. Going, M. Kandestin re same (.5).
B320	09/26/24	D. Hurst	0.20	Meeting with K. Going re release issues (.2).
B320	09/26/24	M. Kandestin	6.10	Call with K. Going, D. Galfus, and R. Zaidman re plan and disclosure statement issues (1.1); continue to review disclosure statement objection (1.4); communications with C. Wurzelbacher re same (.1); prepare insert for disclosure statement (.2); communications with K. Going re same (.1); revise disclosure statement markup (1.0); communications with K. Going re same (.2); conference with K. Going and C. Wurzelbacher re disclosure statement markup (.5); revise disclosure statement objection (1.4); communications with K. Going and C. Wurzelbacher re same (.1).
B320	09/27/24	C. Wurzelbacher	2.30	Continue to revise objection to disclosure statement (1.1); continue to review background documentation re same (.4); correspond with K. Going, MWE team re same (.5); correspond with MWE team re reservation of rights (.3).
B320	09/27/24	M. Kandestin	2.30	Review scaled back disclosure statement objection (.2); revise same (.6); communications with C. Wurzelbacher re additional comments to same (.2); review updated version of same (.2); communications with C. Wurzelbacher re comments



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Task	Date	Name	Hours	Description
				to preliminary statement for same (.1); call with U.S. Trustee re disclosure statement issues (.2); communications with D. Azman and K. Going re same (.1); communications with C. Wurzelbacher re current version of disclosure statement objection (.1); review reservation of rights re disclosure statement (.2); communications with K. Going and C. Wurzelbacher re same (.2); communications with N. Rainey re same (.1); finalize same for filing (.1).
B320	09/27/24	K. Going	2.00	Review and revise Committee objection to reservation of rights (1.3); update Committee regarding same (.7).
B320	09/30/24	C. Wurzelbacher	2.50	Review and revise DS and plan (1.2); draft summary re same (1.0); correspond with M. Kandestin, MWE team re same (.3).
B320	09/30/24	M. Kandestin	1.80	Review redlines of plan documents (1.4); communications with C. Wurzelbacher re same (.3); communications with K. Going re same (.1).
			Total Hours	415.20



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Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	16.60	1,650.00	27,390.00
M. Gibson	17.30	805.00	13,926.50
K. Going	39.40	1,750.00	68,950.00
W. Hadler	1.00	1,575.00	1,575.00
J. Haims	7.30	1,830.00	13,359.00
D. Hurst	20.80	1,750.00	36,400.00
M. Kandestin	78.30	1,650.00	129,195.00
E. Kwon	2.50	570.00	1,425.00
K. Newsome	38.50	1,525.00	58,712.50
R. Orloff	0.40	1,525.00	610.00
N. Rainey	4.20	500.00	2,100.00
K. Schwam	49.80	1,200.00	59,760.00
E. Shereff	30.00	1,040.00	31,200.00
R. Trickey	43.50	925.00	40,237.50
D. Valentino	1.00	280.00	280.00
C. Wurzelbacher	64.60	1,245.00	80,427.00
Totals	415.20		<u>\$565,547.50</u>

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	3.60	2,800.00
B130	Asset Disposition	12.30	20,815.00
B150	Mtgs/Communications w/Creditor	47.80	67,891.00
B160	Fee/Employment Applications	13.20	20,112.50
B190	Other Contested Matters	152.10	187,858.00
B230	Financing/Cash Collections	0.80	1,310.00
B320	Plan and Disclosure Statement	185.40	264,761.00
		415.20	<u>565,547.50</u>