

Exhibit 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VYAIRE MEDICAL, INC., <i>et al.</i> , ¹	)	Case No. 24-11217 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

DECLARATION OF DISINTERESTEDNESS OF DAVID M. KLAUDER

I, David M. Klauder, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a member of the firm of Bielli & Klauder, LLC (“**B&K**”), which maintains offices at 1204 N. King Street, Wilmington, DE 19801.

2. I submit this Declaration to establish that I am a “disinterested person” as that term is defined in section 101(14) of title 11 of the United States Code (the “**Bankruptcy Code**”) in connection with my appointment as the independent Fee Examiner in the above-captioned chapter 11 case of *Vyaire Medical, Inc., et al.*, as debtors and debtors in possession (the “**Debtors**”).

3. Except as otherwise indicated, I have personal knowledge of the facts set forth herein.

4. With respect to my “disinterestedness” under section 101(14) of the Bankruptcy Code, I provide the following information:

- a. Neither B&K nor I is, or has been, during the pendency of this chapter 11 cases, a creditor, equity security holder or insider of any of the Debtors.

¹ The last four digits of Debtor Vyaire Medical, Inc.’s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor’s federal tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Vyaire>. The location of Debtor Vyaire Medical, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

- b. Neither any professional at B&K nor I is, or has been, a director, officer or employee of the Debtors.
- c. Neither B&K nor I has an interest materially adverse to the interests of this bankruptcy estate or any class of creditors or equity security holders by reason of any direct or indirect relationship to, connection with or interest in the Debtors, or for any other reason.
- d. Neither any professional at B&K nor I is a relative of any Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, the United States Trustee (Region 3) or any person employed by the United States Trustee (Region 3).
- e. Neither B&K nor I represent or has represented in the past the Debtors or any of their affiliates.

5. To the best of my knowledge, neither I nor B&K has any connection to the Debtors, their creditors, any other potential party in interest set forth on the list provided by the Debtors, their respective attorneys and/or accountants or any person employed in the Office of the United States Trustee for the District of Delaware (the “**United States Trustee**”) except for the following: (i) As a fee examiner in unrelated chapter 11 cases, B&K has previously audited fee applications of certain professionals listed in **Exhibit A**, including those filed by PJT Partners LP, McDermott Will & Emery LLP, Kirkland & Ellis, LLP, Cole Schotz, P.C. AlixPartners LLP, and Berkeley Research Group; and (ii) prior to my employment by B&K, I was a trial attorney for the United States Trustee.

6. I do not believe that auditing fee applications in unrelated chapter 11 cases for the professionals retained in this chapter 11 case or any of the other disclosed connections with potential parties in interest, presents any conflict of interest.

7. In addition, B&K represented Kuehne + Nagel, Inc. (“**K+N**”), a creditor of the Debtors, as Delaware counsel in this case. K+N objected to certain sale-related items in this case, including assumption and assignment and cure notices. All of those objections have been resolved

with the Debtors and the objections have been formally withdrawn. B&K's representation of K+N in this case has concluded.

8. My current customary hourly rate for these matters, subject to change from time to time, is \$525 per hour, plus reimbursement of expenses. In the normal course of business, B&K revises its regular hourly rates on January 1st of each year and requests that, effective January 1st of each year, the aforementioned rate be revised to the regular hourly rate which will be in effect at that time, provided, however, that B&K will provide at least ten (10) days advance notice of the revised regular hourly rate to counsel to the Debtors, the United States Trustee, and counsel to the Official Committee of Unsecured Creditors.

9. No agreement or understanding exists between B&K or any member or professional thereof as to compensation in connection with this chapter 11 case.

10. As required by section 504 of the Bankruptcy Code, neither B&K nor I has any agreement with any entity to share with such entity any compensation received by B&K or any compensation received by such entity.

11. B&K and its members and professionals may have in the past represented and may in the future represent entities that are claimants of the Debtors in matters totally unrelated to the matters with respect to which B&K is to be engaged.

12. Neither I, B&K, nor any professional thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors, or their estates in the matters upon which B&K is to be engaged.

13. In the event that additional facts bearing on the matters described herein are discovered, I will supplement the information contained in this Declaration.

I certify under penalty of perjury under the laws of the United States that, to the best of my

knowledge, information, and belief, the foregoing is true and correct.

Dated: October 25, 2024
Wilmington, Delaware

/s/ David M. Klauder

David M. Klauder

Exhibit A

Parties in Interest List

SCHEDULE 1(a)**Debtors & their Non-Debtor Affiliates**

Acutronic Medical Systems AG	Vyaire Medical BR LLC
Advanced Respiratory Care AG	Vyaire Medical BV
Apax VIII Fund	Vyaire Medical Capital LLC
Ariel EquityCo GP LLC	Vyaire Medical Consumables LLC
Ariel EquityCo LP	Vyaire Medical Cooperatief UA
Bird Products Corp.	Vyaire Medical Denmark
Breathe US Holdco Inc.	Vyaire Medical GmbH
Breathe US Holdings LP	Vyaire Medical Holdings BV
Carefusion UK 232 Ltd.	Vyaire Medical, Inc.
Carefusion UK 235 Ltd.	Vyaire Medical International BV
EME Medical Inc.	Vyaire Medical International LLC
imtmedical AG	Vyaire Medical Korea Ltd.
imtmedical Pte. Ltd.	Vyaire Medical LLC
Intermed Equipamento Medico Hospitalar Ltda.	Vyaire Medical Payroll LLC
MIM Medizinische Instrumente und Monitoring GmbH	Vyaire Medical Private Ltd.
RBW Investment GmbH & Co. Kg	Vyaire Medical Products (Shanghai) Co., Ltd. (Beijing Branch)
Revolutionary Medical Devices Inc.	Vyaire Medical Products (Shanghai) Co., (China)
SensorMedics Corp.	Vyaire Medical Products Ltd.
Serviços De Assistencia Tecnica A Equipamento Medico Hospitalar Ltda.	Vyaire Medical Products Ltd. (Spolka Z Ograniczonaodpowiedzialniscia)
Trout, Mary	Vyaire Medical Products ULC
Viasys Holdings Inc.	Vyaire Medical Pte. Ltd.
VM Finance Sub LLC	Vyaire Medical Pty Ltd.
Vyaire BV	Vyaire Medical Sarl
Vyaire Co.	Vyaire Medical Sdn. Bhd.
Vyaire DMCC	Vyaire Medical Srl
Vyaire Finance BV	Vyaire Receivables LLC
Vyaire Finance Sub, LLC (US)	Vyaire Respiratory Diagnostics LLC
Vyaire Financial Holdings LLC	Vyaire SRL
Vyaire GmbH	Vyaire TSR Midco LLC
Vyaire Holding Co.	Vyaire TSR Sub, LLC
Vyaire Intermediate HoldCo GP LLC	Vyaire Turkey Tibbi Cihazlar Ticaret Anonim Şirketi
Vyaire Intermediate HoldCo LP	Vyaire UK 236 Ltd.
Vyaire Limited Liability Company (Russia)	
Vyaire Medical 202 Inc.	
Vyaire Medical 203 Inc.	
Vyaire Medical 205 Inc.	
Vyaire Medical 206 Inc.	
Vyaire Medical 211 Inc.	
Vyaire Medical AB	

SCHEDULE 1(b)

Current & Recent Former Directors & Officers

Aebischer, Thomas
Alisjahbana, Anna Mardiana
Aronzon, Paul
Bajaj, Vikram
Barse, David
Bibb, John
Brown, Kira
Carpaij, Jasper
Contreras, Kim
Dewa, Siti Junainah Binti
Dyson, Steven
Elwood, John
Ernst, Tom
Ferreira, Marcelo Tadeu Fontinha
Gopal, Ajay
Ha, Phung Minh
Johnson, June
Kothmann, Cally
Labrum, Ronald
Lisenby, Rachel
McDaniel, Terrie
MacKenzie, Roy
Minh Ha, Phung
Noll, Tammy
Silberstein, Martin Fritz
Talwar, Saurabh
Tamas, Stephan
Throp, Nicholas William
Trout, Mary
Tue, Chris
van Kampen, Gijsbert
Wise, Bret

SCHEDULE 1(c)

Shareholders

Apax Global Alpha Ltd.
Apax Partners LLP
Apax VIII Fund

SCHEDULE 1(d)

Bankruptcy Professionals

AlixPartners LLP
Cole Schotz PC
Omni Agent Solutions Inc.
PJT Partners Inc.

SCHEDULE 1(e)

Cash Management Banks

Bank Commerciale Italiana Parma
Bank of America
Barclays UK Investments Ltd.
Deutsche Bank AG
Handelsbanken plc
Hypo Vereinsbank
JPMorgan Chase Bank NA
UBS AG
Wilmington Trust Corp.

SCHEDULE 1(f)

Insurers

American International Group Inc.
AXIS Insurance Co.
Berkshire Hathaway Specialty Insurance Co.
Chubb Ltd.
The Hartford Financial Services Group Inc.
Hartford Fire Insurance Co.
Marsh USA, Inc.
Midvale Indemnity Co. (Bowhead)
Old Republic Professional Liability Inc.

SCHEDULE 1(g)

Landlords

Aviemore Chineham Park No. 1 Ltd.
Aviemore Chineham Park No. 2 Ltd.
Chineham Park
Dell Realty Co.
Exeter 6201 Global Distribution LLC
The Irvine Co., LLC
Kilmainham Vyaire LLC
TICIC SUB LLC
Yurbal Real Estate BV

SCHEDULE 1(h)

Lender Counsel & Advisors

ArentFox Schiff LLP
Ashby & Geddes PA
Gibson Dunn & Crutcher LLP
Haynes & Boone LLP
Houlihan Lokey Inc.
Morris James LLP
Pachulski Stang Ziehl & Jones LLP
Paul Weiss Rifkind Wharton & Garrison LLP
Rothschild & Co.
Seward & Kissel LLP

SCHEDULE 1(i)

Lenders & Agents

ACM ASOF VII Cayman Holdco LP	Benefit Street Partners Debt Fund IV Master Non US LP
ACM ASOF VIII Secondary C LP	Benefit Street Partners Debt Fund IV Non US SPV LP
AlbaCore Capital LLP	Benefit Street Partners Debt Fund IV Master
AlbaCore Investment Opportunities LP	Benefit Street Partners Debt Fund IV SPV LP
AlbaCore Liquid Income Designated Activity Co.	Benefit Street Partners LLC
AlbaCore Partners II Investment Holdings D Designated Activity Co.	Benefit Street Partners Senior Secured Opportunities Fund LP
AlbaCore Partners III Investment Holdings Fin III Designated Activity Co.	Benefit Street Partners Senior Secured Opportunities U Master Fund Non US LP
Alcentra Ltd.	Benefit Street Partners SMA C LP
Alcentra NY LLC	Benefit Street Partners SMA C SPV LP
Apax Global Alpha Limited	Benefit Street Partners SMA K SPV LP
Apax Partners LLP	BlackRock EMMPD II Investment SARL
Ares Management LLC	Blackrock Financial Management Inc.
ASG Merkel I SARL	BlackRock Global LLC
Atalaya Capital Management LP	Blackrock Investment Management
Balta Investments Designated Activity Co.	BNP Paribas
Bank of America Corp.	BSP Senior Secured Debt Fund Non US SPV 1 LP
Bardin Hill Investment Partners	BSP Senior Secured Debt Fund SPV 1 LP
BDCA SLF Funding LLC	BSP SMA T 2020 SPV LP
Benefit Street Partners Capital Opportunity Fund II SPV 1 LP	California Street CLO IX LP
Benefit Street Partners Capital Opportunity Fund SPV LLC	Canada Life Assurance Co., The
Benefit Street Partners CLO II Ltd.	Commonwealth Land Title Insurance Co.
Benefit Street Partners CLO III Ltd.	Cutwater 2014 I Ltd.
Benefit Street Partners CLO IV Ltd.	Cutwater 2015 I Ltd.
Benefit Street Partners CLO IX Ltd.	Diamond CLO 2018 1 Ltd.
Benefit Street Partners CLO V B Ltd.	Diamond TargetCo 1 LLC
Benefit Street Partners CLO VI B Ltd.	Diversified Loan Fund Private Debt B SARL
Benefit Street Partners CLO VIII Ltd.	Ellington CLO I Ltd.
Benefit Street Partners CLO X Ltd.	Ellington CLO II Ltd.
Benefit Street Partners CLO XI Ltd.	Ellington CLO III Ltd.
Benefit Street Partners CLO XII Ltd.	Ellington CLO IV Ltd.
Benefit Street Partners CLO XIV Ltd.	Ellington Management Group LLC
Benefit Street Partners CLO XIX Ltd.	EMMPD ASG Sarl
Benefit Street Partners CLO XV Ltd.	EMMPD Investment Sarl
Benefit Street Partners CLO XVI Ltd.	
Benefit Street Partners CLO XVII Ltd.	
Benefit Street Partners CLO XXIII Ltd.	

Employees & Agents Pension Plan GWL &
 A Financial Inc.
 Empower Capital Management
 Empower Funds Inc.
 Empower Short Duration Bond Fund
 Fidelity National Title Insurance Co.
 First Eagle Alternative Credit LLC
 Goldman Sachs Trust II Goldman Sachs
 Multi Manager Non Core Fixed Income
 Fund
 Great-West Capital Management LLC
 GSO Capital Partners LP
 GSO Diamond Portfolio Fund LP
 Halcyon Asset Management LLC
 Halcyon Loan Advisors Funding 2015 1
 Ltd.
 Halcyon Loan Advisors Funding 2015 2
 Ltd.
 Halcyon Loan Advisors Funding 2015 3
 Ltd.
 ING Capital LLC
 JPMorgan Chase Bank NA
 Landmark Wall SMA SPV LP
 Menard Inc.
 Mezzvet Luxembourg III SARL
 Mizuho Bank Ltd. New York
 Morgan Stanley Bank NA
 MV Credit Partners LLP
 MV LUX IV SARL
 MV Private Debt CE Sarl
 MV Private Debt GC Sarl
 MV Private Debt OP1 Sarl
 Natixis New York Branch
 Newport Global Advisors
 Newport Global Credit Fund Master LP
 Nuveen Alternative Investment Funds
 SICAV SIF
 Nuveen Asset Management LLC
 Nuveen Floating Rate Income Fund
 Nuveen Floating Rate Income Fund A Series
 of Nuveen Investment Trust III
 Nuveen Senior Loan Fund LP
 Nuveen US Senior Loan Fund
 Pensiondanmark
 Pensionsforsikringsaktieselskab by
 Symphony Asset Management LLC

Pontus Holdings Ltd.
 Principal Diversified Real Asset Cit Fka
 Diversified Real Asset Cit
 Principal Funds Inc Diversified Real Asset
 Fund
 Providence Debt Fund III Non US Spv LP
 Providence Debt Fund III Master
 Providence Debt Fund III Spv LP
 Providence Debt Fund III LP
 Providence Equity Partners Inc.
 Providence Equity Partners LLC
 Quadrant Capital Advisors
 Royal Bank of Canada New York Branch
 Separate Investment Account P3 Diversified
 Bond I Account of Massachusetts
 Mutual Life Insurance Co.
 Separate Investment Account P5 Diversified
 Bond II Account of Massachusetts
 Mutual Life Insurance Co.
 Shackleton 2014 V R Clo Ltd.
 Shackleton 2019 XIV Clo Ltd.
 Shackleton 2021 XVI Clo Ltd.
 Symphony Asset Management LLC
 Symphony Clo XIX Ltd.
 Symphony Clo XV Ltd.
 Symphony Clo XVI Ltd.
 Symphony Clo XVII Ltd.
 Symphony Clo XVIII Ltd.
 Symphony Clo XX Ltd.
 Symphony Floating Rate Senior Loan Fund
 TCI Symphony Clo 2016 1 Ltd.
 TCI Symphony Clo 2017 1 Ltd.
 TIAA CREF Investment Services
 TIAA Global Public Investments LLC
 Series Loan Teachers Insurance &
 Annuity
 UBS AG Stamford Branch

SCHEDULE 1(j)

Litigation Parties & Counsel

Abed, Jonathon
Baumgartner, Kara
Boshears, Gordon
Bryant, Terry
CMM Supplies & Services S.A.L.
Esbee Dynamed Pvt. Ltd.
Estate of Audrea Hardwicks-Williams
Estate of Rylee Jones
Greer, Erich
Kavanaugh, Mike
Middleton, Kyashia
Pernambuco, State of (Brazil)
Piaui, State of (Brazil)
Ransom, Connita
Restech SRL
Ringted Investment SL
Secretaria da Saúde de Bahia
Secretaria de Saude de Fortaleza
Sleep Management LLC
SpaceInsp
United States, Government of the, Department of Defense, Office of the Inspector General
Vidal, John
Warrington, Amy
Westchester Surplus Lines Insurance Co.
Williams, Juan

SCHEDULE 1(k)**Material Contract Counterparties**

A Plus International Inc.	Connexio Health LLC
ABM Industry Group LLC	CVS Caremark
Accent Plastics Inc.	Da/Pro Rubber Inc.
Actalent Inc.	Data Modul Inc.
Advanced Motion Controls AB	David M. Lewis Co. LLC, The
Advanced Printing Co.	Deel Inc.
Aerotek Inc.	Dell Marketing LP
Agility Health Inc.	Dell Realty Co.
Alabran, Michael W.	Educe Group Inc., The
Alexander Group, The	Enlabel Global Services Inc.
Amazon Web Services Inc.	Erasmus University Medical Center
Ambrit Engineering Corp.	Eurofins Electrical & Electronic UK
American Crating Cd	Fidelity Insurance Co.
Analytical Industries Inc.	Flexim US Corp.
Area LLC	Forte DGTL LLC
Aryaka Networks Inc.	GE Healthcare Technologies Inc.
Ascension Health Resource & Supply Management Group LLC	GE Precision Healthcare LLC
Ascension Providence Hospital	Genmed Group Ltd.
Assured Partners Capital Inc.	Gispath Inc.
AssuredPartners Inc.	Global Regulatory Writing & Consulting
Aston Carter Inc.	Gravity Talent Solutions LLC
Atlantic Health System Inc.	Greatbatch Medical SAS
Augusta Hitech Soft Solutions LLC	Hack Formenbau Gmbh
Avnet Inc.	HCA Management Services LP
BCP Systems Inc.	HealthEquity Inc.
Best Source Electronics Corp.	HealthTrust Purchasing Group LP
Bruel & Kjaer North America Inc.	House of Batteries Ltd.
Cardinal Health 200 LLC	IMI Co. Ltd.
Cardinal Health Inc.	Indiana University Health Inc.
CareFusion Corp. - Mexicali	Integrated Medical Systems Inc.
Cass Information Systems Inc.	Inventus Power Inc.
Ceva International Inc.	Ipan Intellectual Property Associates
Ceva Logistics AG	ITD Corp.
Chicago Office Technology Group Inc.	Jabil Circuit (Shanghai) Ltd.
Children's Healthcare Atlanta	Kaiser Permanente Inc.
Cigna Behavioral Health	Kuehne & Nagel Inc.
Cigna Group, The	Lyn Medical Inc.
Clayton Controls Inc.	MarLee Manufacturing Inc.
Cleo Communications US LLC	Marsh USA Inc.
Cognizant Technology Solutions US Corp.	Masanet, Sebastian
Concept Dynamics Ltd.	Maxtec LLC
	McKesson Corp.

McKesson Medical-Surgical Inc.
Medline Industries Inc.
Mer Mar Inc.
MetLife Inc.
Microsoft Corp.
Mitsubishi HC Capital Inc.
Monday.com Ltd.
Moog Components Group Inc.
Newark Corp.
Nonin Medical Inc.
Northwell Health Alliance Inc.
Northwell Health Inc.
Northwell Health Regional Alliance
Nypro Healthcare Baja Inc.
NZ Techno Handels Gesellschaft mbh
Opg-3 Inc.
Orange Coast Pneumatics Inc.
Owens & Minor Distribution Inc.
Oxford Global Resources LLC
Parker-Hannifin Corp. - Porter Division
Partssource Inc.
Perma Pure LLC
Phillips Medical Systems North America
Inc. - Andover, MA
Phillips-Medisize Costa Mesa LLC
Pinnacle Precision Sheet Metal Corp.
Portescap India Pvt. Ltd.
Premier Healthcare Alliance LP
Presidio Holdings Inc.
PRN Health Services LLC
PRN Staffing Solutions
Quality Medical Group Inc.
Real Staffing Group
Respiratory Care Africa Pty. Ltd.
Restructuring Partners & Associates LLC
Salesforce.com Inc.
Servicemax Inc.
Servicios de Ingenieria en Medicina SA de
CV
Siemens Industry Software Inc.
Spark DSG LLC
Spin Recruitment Inc.
Standard Insurance Co., The
Star Exhibits & Environments Inc.
Stran & Co. Inc.
SunMed Group Holdings LLC

Syntel Inc.
Teledyne Analytical Instruments Inc.
Telsonic UK Ltd.
Thomas Jefferson University Hospitals
Totex Manufacturing Inc.
TPI Custom Solutions
Trillamed LLC
Trudell Healthcare Solutions
University Health Network
US Med-Equip Inc.
Venture Respiratory Inc.
Veritiv Operating Co.
Vertex Inc.
Vincent Medical Holdings Ltd.
Vision Service Plan (VSP)
Vizient Inc.
Vizient Supply LLC
WageWorks Inc.
Wavicle Data Solutions LLC
West Group Ltd., The
Wolseley Industrial Group
Workday Inc.
Xerox Financial Services LLC
Yusen Logistics Americas Inc.
Zensar Technologies Inc.

SCHEDULE 1(l)

Ordinary Course Professionals

Baker & Mckenzie LLP
Covington & Burling LLP
Ernst & Young US LLP
Fox Rothschild LLP
Fragomen Del Rey Bernsen & Loewy LLP
Gordon Rees Scully Mansukhani LLP
Hogan Lovells US LLP
Hyman Phelps & Mcnamara PC
Irwin Fritchie Urquhart & Moore LLC
Linklaters LLP
Littler Mendelson PC
Morgan Lewis & Bockius LLP
Polsinelli PC
Porzio Bromberg & Newman PC
Winston & Strawn LLP

SCHEDULE 1(m)

Potential M&A Counterparties

[REDACTED]

SCHEDULE 1(n)

Taxing Authorities

Acadia, Parish of (LA)	Denver, City of (CO), Department of Finance
Alabama, State of, Department of Revenue	Dothan, City of (AL)
Alabama, State of, Sales Tax Auditing & Collection Services	Durango, City of (CO)
Alabaster, City of (AL)	East Baton Rouge, Parish of (LA)
Alaska, State of, Department of Revenue	Englewood, City of (CO)
Arizona, State of, Department of Revenue	Evangeline, Parish of (LA), Sales/Use Tax Commission
Arkansas, State of	Everett, City of (WA)
Arkansas, State of, Department of Finance & Administration	Florence, City of (AL)
Arvada, City of (CO)	Florida, State of, Department of Revenue
Ascension, Parish of (LA), Sales & Use Tax Authority	Foley, City of (AL), Revenue Department
Aurora, City of (CO), Revenue Division	Fort Collins, City of (CO)
Autauga, County of (AL)	Franklin, County of (AL)
Avoyelles Parish School Board (LA)	Georgia, State of, Department of Revenue
Baldwin, County of (AL)	Golden, City of (CO)
Baton Rouge, City of (LA)	Grand Junction, City of (CO)
Birmingham, City of (AL)	Greeley, City of (CO)
Boulder, City of (CO)	Greenwood Village, City of (CO)
Bremerton, City of (WA)	Gunnison, City of (CO)
Caddo-Shreveport, Parish of (LA), Sales & Use Tax Commission	Hamilton, City of (AL)
Calcasieu, Parish of (LA)	Hawaii, State of, Department of Taxation
California, State of, Department of Tax & Fee Administration	Henry, County of (AL)
Chilton, County of (AL)	Huntsville, City of (AL)
Clanton, City of (AL)	Iberia, Parish of (LA), School Board Sales & Use Tax Department
Colbert, County of (AL)	Idaho, State of, Tax Commission
Colorado Springs, City of (CO)	Illinois, State of, Department of Revenue
Colorado, State of, Department of Revenue	Indiana, State of, Department of Revenue
Commerce, City of (CO), Tax Division	Iowa, State of, Department of Revenue
Connecticut, State of, Department of Revenue Services	Jackson, City of (AL)
Craig, City of (CO)	Jefferson, County of (AL), Department of Revenue
Cullman, County of (AL)	Kansas, State of, Department of Revenue
Dale, County of (AL)	Kentucky, Commonwealth of, Department of Revenue
Daphne, City of (AL)	Kentucky, Commonwealth of, Revenue Cabinet
DeKalb, County of (AL), Revenue Department	Lafayette Parish School System (LA)
Delaware, State of, Division of Revenue	Lafourche Parish School Board (LA)
	Lakewood, City of (CO)
	Lamar, City of (CO)

Lauderdale, County of (AL)
 Lincoln, Parish of (LA)
 Littleton, City of (CO)
 Lone Tree, City of (CO)
 Longmont, City of (CO)
 Longview, City of (WA)
 Louisiana, State of, Bureau of Revenue &
 Taxation
 Louisiana, State of, Department of Revenue
 Madison, County of (AL)
 Maine, State of, Department of Revenue
 Maine, State of, Revenue Services
 Maryland, State of, Comptroller
 Maryland, State of, Revenue Administration
 Massachusetts, Commonwealth of,
 Department of Revenue
 Michigan, State of, Department of Treasury
 Minnesota, State of, Department of Revenue
 Mississippi, State of, Department of
 Revenue
 Missouri, State of, Department of Revenue
 Mobile, City of (AL)
 Mobile, County of (AL)
 Monroe, City of (LA)
 Montana, State of, Department of Revenue
 Montgomery, City of (AL)
 Montgomery, County of (AL), Commission
 Tax & Audit Department
 Nebraska, State of, Department of Revenue
 Nevada, State of, Department of Taxation
 New Hampshire, State of, Department of
 Revenue Administration
 New Jersey, State of, Division of Taxation
 New Mexico, State of, Taxation & Revenue
 Department
 New Orleans, City of (LA)
 New York, State of, Department of Taxation
 & Finance
 North Carolina, State of, Department of
 Revenue
 North Carolina, State of, Eproc
 North Dakota, State of, Office of State Tax
 Commissioner
 Ohio, State of, Bureau of Workers'
 Compensation
 Ohio, State of, Department of Taxation

Oklahoma, State of, Tax Commission
 Oregon, State of, Department of Revenue
 Ouachita, Parish of (LA)
 Parker, City of (CO)
 Pennsylvania, Commonwealth of,
 Department of Revenue
 Pike, County of (AL)
 Plaquemines, Parish of (LA)
 Pueblo, City of (CO)
 Rapides, Parish of (LA)
 Rhode Island, State of, Division of Taxation
 Scottsboro, City of (AL)
 Seattle, City of (WA)
 Sheffield, City of (AL)
 Shelby, County of (AL), Business Revenue
 Office
 South Carolina, State of, Department of
 Revenue
 South Dakota, State of, Department of
 Revenue
 St. Charles, Parish of (LA)
 St. John the Baptist, Parish of (LA)
 St. Landry, Parish of (LA)
 St. Mary, Parish of (LA)
 St. Tammany, Parish of (LA)
 Steamboat Springs, City of (CO)
 Tennessee, State of, Department of Revenue
 Texas, State of, Comptroller of Public
 Accounts
 Thornton, City of (CO)
 United States, Government of the, Customs
 and Border Protection, FPF Office
 United States, Government of the,
 Department of the Treasury
 United States, Government of the,
 Department of the Treasury, Internal
 Revenue Service
 United States, Government of the, Food &
 Drug Administration
 Utah, State of, Tax Commission
 Vermont, State of, Department of Taxes
 Vernon, Parish of (LA)
 Virginia, Commonwealth of, Tax Office of
 Customer Services
 Washington, D.C.

Washington, State of, Department of
Revenue

Washington, Village of (LA)

Webster, Parish of (LA)

West Virginia, State of, Tax Department

West Virginia, State of, Tax Division

Wisconsin, State of, Department of Revenue

Wyoming, State of, Department of Revenue

SCHEDULE 1(o)

Committee Professionals

McDermott Will & Emery LLP

SCHEDULE 1(p)

Committee Members

Cognizant Worldwide Ltd.
Data Modul, Inc.
David M. Lewis Company
Presidio Inc.
SunMed Group Holdings LLC
Vizient, Inc.
Zensar Technologies, Inc.

SCHEDULE 1(q)

U.S. Trustee Personnel, Bankruptcy Judges, & Court Contacts for the United States Bankruptcy Court for the District of Delaware (and key staff members)

Attix, Lauren
Barksdale, Nickita
Bates, Malcolm M.
Batts, Cacia
Bello, Rachel
Brady, Claire
Bu, Fang
Capp, Laurie
Casey, Linda
Cavello, Robert
Chan, Ashley M.
Cudia, Joseph
Dice, Holly
Dorsey, John T.
Dortch, Shakima L.
Farrell, Catherine
Fox, Timothy J., Jr.
Gadson, Danielle
Giodano, Diane
Girello, Michael
Goldblatt, Craig T.
Green, Christine
Hackman, Benjamin
Haney, Laura
Horan, Thomas M.
Hrycak, Amanda
Johnson, Lora
Jones, Nyanquoi
Leamy, Jane
Lipshie, Jonathan
Lopez, Marquietta
Lugano, Al
McCollum, Hannah M.
McMahon, Joseph
Nyaku, Jonathan
O'Malley, James R.
Owens, Karen B.
Richenderfer, Linda
Schepacarter, Richard
Serrano, Edith A.
Shannon, Brendan L.

Sierra-Fox, Rosa
Silverstein, Laurie Selber
Stickles, J. Kate
Subda, Paula
Vara, Andrew
Walker, Jill
Walrath, Mary F.
Wynn, Dion
Yeager, Demitra

SCHEDULE 1(r)

Utility Providers

AT&T Corp.
AT&T Global Network Services
AT&T Illinois
AT&T Mobility II LLC
Chemtrec
Clean Harbors Inc.
Commonwealth Edison Co.
Culligan Water
Desert Water Agency
Flexim US Corp.
Frontier Communications Corp.
Granite Telecommunications LLC
Louisville Gas & Electric Co.
Nalco Company LLC d/b/a Nalco Water Pretreatment
Palm Desert Disposal Service, Inc.
Palm Springs Disposal Service Inc.
ProMach Inc.
RingCentral Inc.
Safety-Kleen Inc.
Southern California Edison Co.
Southern California Gas Co.
State Water Resources Control Board – Water Boards
T-Mobile USA Inc.
Zayo Group LLC