

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,<sup>1</sup>

Debtors.

## Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

**Re: Docket No. 640**

**CERTIFICATE OF NO OBJECTION REGARDING SECOND NOTICE OF  
REJECTION OF CERTAIN EXECUTORY CONTRACTS**

The undersigned counsel to Vyair Medical, Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), hereby certifies that, as of the date hereof, no answer, objection or other responsive pleading has been received to the *Second Notice of Rejection of Certain Executory Contracts* [Docket No. 640] (the “Notice”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) on October 18, 2024. Pursuant to the Notice, objections were to be filed and served no later than November 1, 2024 (the “Objection Deadline”). The undersigned further certifies that the Objection Deadline has passed, and the Court’s docket has been reviewed in this case, and no answer, objection or other responsive pleading to the Notice appears thereon. It is hereby respectfully requested that the Court enter the proposed order attached as Exhibit B to the Notice at the earliest convenience of the Court.

<sup>1</sup> The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

Dated: November 13, 2024  
Wilmington, Delaware

*/s/ Stacy L. Newman*

---

**COLE SCHOTZ P.C.**

Patrick J. Reilley, Esq. (No. 4451)  
Stacy L. Newman (No. 5044)  
500 Delaware Avenue, Suite 1410  
Wilmington, Delaware 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
Email: preilley@coleschotz.com  
snewman@coleschotz.com

- and -

Michael D. Sirota, Esq. (admitted *pro hac vice*)  
Warren A. Usatine, Esq (admitted *pro hac vice*)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
Facsimile: (201) 489-1536  
Email: msirota@coleschotz.com  
wusatine@coleschotz.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
601 Lexington Ave  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com

- and -

Spencer A. Winters, P.C. (admitted *pro hac vice*)  
Yusuf U. Salloum (admitted *pro hac vice*)  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: spencer.winters@kirkland.com  
yusuf.salloum@kirkland.com

*Co-Counsel to the Debtors  
and Debtors in Possession*