

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11217 (BLS)

(Jointly Administered)

Re: Docket No. 615

**CERTIFICATION OF COUNSEL REGARDING THIRD MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR THE PERIOD FROM AUGUST 1, 2024
THROUGH AND INCLUDING AUGUST 31, 2024
[NO ORDER REQUIRED]**

The undersigned, counsel to the above-captioned debtors and debtors in possession (the “Debtors”), hereby certifies as follows:

1. On October 9, 2024, the *Third Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from August 1, 2024, Through and Including August 31, 2024* [Docket No. 615] (the “Application”) was filed with the Court.

2. Objections, if any, to the Application were required to have been filed with the Court and served no later than 4:00 p.m. (ET) on October 30, 2024 (the “Objection Deadline”).

3. Prior to the Objection Deadline, the Office of the United States Trustee (the “U.S. Trustee”) raised certain questions with respect to the Application which have been answered and all issues resolved. As part of the consensual resolution with the U.S. Trustee, Kirkland & Ellis

¹ The last four digits of Debtor Vyair Medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

LLP has voluntarily agreed to a reduction in amounts sought in the Application in the aggregate amount of \$15,706.59.

4. The Objection Deadline has passed and, other than the foregoing, no objections appear on the docket or were served upon the undersigned counsel.

5. In accordance with the Court's July 9, 2024 *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 218], the Debtors are authorized to pay Kirkland & Ellis LLP (after accounting for the voluntary reductions described herein) 80% of the fees, or \$2,782,207.53, and 100% of the expenses, or \$6,007.31, requested in the Application upon the filing of this certification and without the need for entry of a Court order approving the Application.

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Dated: October 31, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

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