

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
5	Corporate & Governance Matters	22.00	\$28,679.00	N/A	\$28,679.00
6	Disclosure Statement/Plan/Confirmation	49.80	\$51,764.00	N/A	\$51,764.00
7	DIP Financing and Cash Collateral	64.00	\$89,476.00	N/A	\$89,476.00
10	Asset Sales/Section 363 Issues: Use, Sal	1,810.20	\$2,511,893.00	N/A	\$2,511,893.00
11	Executory Contracts & Unexpired Leases	18.00	\$23,463.00	N/A	\$23,463.00
12	Business Operations	26.00	\$35,603.00	N/A	\$35,603.00
13	Claims Administration	24.00	\$24,729.00	N/A	\$24,729.00
15	Creditor and Stakeholder Communications	10.00	\$10,822.00	N/A	\$10,822.00
16	U.S. Trustee Matters and Communications	9.60	\$10,690.00	N/A	\$10,690.00
17	Hearings	5.60	\$8,686.00	N/A	\$8,686.00
18	Insurance and Surety Matters	2.30	\$2,602.50	N/A	\$2,602.50
20	Tax Matters	293.00	\$446,939.00	N/A	\$446,939.00
21	Case Administration	84.50	\$67,796.50	N/A	\$67,796.50
22	Retention - K&E	69.40	\$60,650.00	N/A	\$60,650.00
23	Retention - Non K&E	16.20	\$17,867.00	N/A	\$17,867.00
24	Vendor Matters	3.20	\$3,120.00	N/A	\$3,120.00
25	Litigation	45.90	\$61,632.50	N/A	\$61,632.50
27	Non-Working Travel	16.80	\$25,073.00	N/A	\$25,073.00
29	Employee and Labor Matters	7.50	\$11,980.50	N/A	\$11,980.50
Totals:		2,578.00	\$3,493,466.00	N/A	\$3,493,466.00

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	\$1,265.00	8.20	\$10,373.00
Cooper Barghols	Associate	Corporate - General	2023	\$975.00	1.20	\$1,170.00
Samantha Bradley	Associate	Technology & IP Transactions	2019	\$1,345.00	7.00	\$9,415.00
Chris Ceresa	Associate	Restructuring	2020	\$1,395.00	202.60	\$282,627.00
Tiffani Chanroo	Associate	Restructuring	2021	\$1,345.00	154.30	\$207,533.50
Kenny Chiaghana	Associate	Restructuring	2023	\$975.00	52.30	\$50,992.50
Erica D. Clark	Associate	Restructuring	2019	\$1,595.00	104.90	\$167,315.50
Joseph A. D'Antonio	Associate	Litigation - General	2021	\$1,235.00	6.10	\$7,533.50
Jaina Desai	Associate	Restructuring	2023	\$975.00	219.20	\$213,720.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	\$1,265.00	2.00	\$2,530.00
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	175.50	\$236,047.50
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	\$1,095.00	39.20	\$42,924.00
Emanuel Goetz	Associate	Taxation	2024	\$750.00	38.40	\$28,800.00
Palmer Gunderson	Associate	Taxation	2023	\$995.00	72.50	\$72,137.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
David Hackel	Associate	Restructuring	2023	\$1,095.00	10.10	\$11,059.50
Olivia Kaufmann	Associate	Corporate - Healthcare	2023	\$1,095.00	4.70	\$5,146.50
Sooah Kim	Associate	ECEB - Employee Benefits	2022	\$1,095.00	9.20	\$10,074.00
Maggie Kate King	Associate	Technology & IP Transactions	2021	\$1,265.00	22.70	\$28,715.50
Sabrina Lieberman	Associate	Restructuring	2023	\$975.00	39.90	\$38,902.50
Rebecca J. Marston	Associate	Restructuring	2021	\$1,345.00	75.90	\$102,085.50
Brandan Matthews	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	61.50	\$82,717.50
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	\$1,095.00	23.80	\$26,061.00
Jai Mudhar	Associate	Restructuring	2020	\$1,345.00	7.90	\$10,625.50
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	\$1,265.00	29.80	\$37,697.00
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	\$1,345.00	70.30	\$94,553.50
Sarah Osborne	Associate	Restructuring	2023	\$975.00	66.80	\$65,130.00
Carolyn Paus	Associate	Restructuring	2023	\$750.00	5.00	\$3,750.00
D. Taylor Petersen	Associate	Corporate - General	2023	\$975.00	0.70	\$682.50
Joseph Cermak Profancik	Associate	Corporate - Debt Finance	2022	\$1,095.00	1.50	\$1,642.50
Joshua Raphael	Associate	Restructuring	2023	\$1,095.00	62.00	\$67,890.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Adrian Salmen	Associate	Restructuring	2021	\$1,265.00	3.10	\$3,921.50
Seth Sanders	Associate	Restructuring	2021	\$1,265.00	10.00	\$12,650.00
Scottie Shermetaro	Associate	Technology & IP Transactions	2018	\$1,575.00	94.10	\$148,207.50
Noah Spector	Associate	Litigation - General	2021	\$1,185.00	10.30	\$12,205.50
Matt Swanson	Associate	Environment - Transactional	2021	\$1,345.00	1.60	\$2,152.00
Kyle Nolan Trevett	Associate	Restructuring	2020	\$1,265.00	27.80	\$35,167.00
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	\$1,345.00	4.80	\$6,456.00
Donatus Wang	Associate	Restructuring	2022	\$960.00	4.20	\$4,032.00
Quin Wetzel	Associate	Restructuring	2023	\$975.00	33.90	\$33,052.50
Ann-Kathrin Ziegler	Associate	Restructuring	2018	\$1,070.00	3.50	\$3,745.00
John G. Caruso	Partner	Real Estate	1992	\$2,115.00	2.70	\$5,710.50
Bernadette Coppola	Partner	Technology & IP Transactions	2013	\$1,575.00	21.70	\$34,177.50
Hannah Crawford	Partner	Restructuring	2015	\$1,595.00	2.30	\$3,668.50
Sion Davies	Partner	Antitrust/Competition	2016	\$1,575.00	2.50	\$3,937.50
Tabitha J. De Paulo	Partner	Litigation - General	2015	\$1,435.00	48.00	\$68,880.00
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	\$1,595.00	19.30	\$30,783.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Michael Ehret	Partner	Taxation	2001	\$1,895.00	81.10	\$153,684.50
Emma L. Flett	Partner	Technology & IP Transactions	2009	\$2,115.00	5.40	\$11,421.00
Kate Hardey	Partner	Corporate - Healthcare	2003	\$1,995.00	14.30	\$28,528.50
Partha Kar	Partner	Restructuring	2002	\$2,305.00	0.50	\$1,152.50
Daniel Lewis, P.C.	Partner	Technology & IP Transactions	2008	\$1,910.00	15.40	\$29,414.00
Mark McKane, P.C.	Partner	Litigation - General	1999	\$2,065.00	3.10	\$6,401.50
Alisa Melekhina	Partner	Litigation - General	2015	\$1,595.00	4.90	\$7,815.50
Maureen D. O'Brien	Partner	ECEB - Employee Benefits	1998	\$2,115.00	6.50	\$13,747.50
Evangelia Podaras	Partner	ECEB - Labor/Employment	2016	\$1,575.00	8.10	\$12,757.50
William T. Pruitt	Partner	Litigation - General	2004	\$1,695.00	0.50	\$847.50
Jay M. Ptashek, P.C.	Partner	Corporate - Debt Finance	1993	\$2,245.00	2.00	\$4,490.00
Risa Salins	Partner	ECEB - Labor/Employment	2002	\$2,115.00	4.00	\$8,460.00
Yusuf Salloum	Partner	Restructuring	2018	\$1,595.00	27.60	\$44,022.00
Anna Schwander	Partner	Corporate - Capital Markets	2002	\$1,315.00	5.40	\$7,101.00
Jessica H. Sicsu	Partner	Corporate - M&A/Private Equity	2002	\$1,745.00	0.70	\$1,221.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,305.00	0.30	\$691.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Paul D. Tanaka, P.C.	Partner	Environment - Transactional	2003	\$2,115.00	5.00	\$10,575.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$1,820.00	178.90	\$325,598.00
Nicholas Warther	Partner	Taxation	2017	\$1,665.00	68.30	\$113,719.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,685.00	157.50	\$265,387.50
Sara B. Zablotney, P.C.	Partner	Taxation	2003	\$2,445.00	32.80	\$80,196.00
Totals					2,487.30	\$3,455,830.50

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stephanie Choi	Junior Paralegal	Litigation - General	\$355.00	2.60	\$923.00
Tanzila Zomo	Junior Paralegal	Restructuring	\$355.00	39.70	\$14,093.50
Amy Donahue	Paralegal	Restructuring	\$525.00	3.00	\$1,575.00
Julia R. Foster	Paralegal	Restructuring	\$525.00	4.60	\$2,415.00
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	\$625.00	2.70	\$1,687.50
Barbara M. Siepka	Paralegal	Technology & IP Transactions	\$435.00	3.80	\$1,653.00
Rob Soneson	Paralegal	Technology & IP Transactions	\$625.00	10.00	\$6,250.00
Michael Y. Chan	Support Staff	Conflicts Analysis	\$395.00	2.00	\$790.00
Marta Dudyan	Support Staff	Conflicts Analysis	\$340.00	16.00	\$5,440.00
Shaun Patrick Kelly	Support Staff	Presentation Design	\$495.00	4.30	\$2,128.50
Eric Nyberg	Support Staff	Conflicts Analysis	\$340.00	2.00	\$680.00
Totals for Paraprofessionals				90.70	\$37,635.50

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Standard Copies or Prints	\$19.30
Binding	\$0.00
Tabs/Indexes/Dividers	\$0.00
Color Copies or Prints	\$84.15
Local Transportation	\$740.33
Travel Expense	\$1,810.60
Airfare	\$1,508.00
Travel Meals	\$242.15
Court Reporter Fee/Deposition	\$72.90
Working Meals/K&E Only	\$27.30
Computer Database Research	\$229.00
Overtime Transportation	\$665.04
Overtime Meals - Attorney	\$608.54
Miscellaneous Office Expenses	\$0.00
Total	\$6,007.31

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105545
Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 28,679.00

Total legal services rendered

\$ 28,679.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.70	1,395.00	3,766.50
Erica D. Clark	0.40	1,595.00	638.00
Hannah Crawford	0.30	1,595.00	478.50
Partha Kar	0.50	2,305.00	1,152.50
Sabrina Lieberman	1.70	975.00	1,657.50
Jai Mudhar	1.50	1,345.00	2,017.50
Sarah Osborne	3.10	975.00	3,022.50
Jay M. Ptashek, P.C.	2.00	2,245.00	4,490.00
Steve Toth	1.00	1,820.00	1,820.00
Donatus Wang	0.60	960.00	576.00
Quin Wetzel	6.70	975.00	6,532.50
Spencer A. Winters, P.C.	1.50	1,685.00	2,527.50
TOTALS	22.00		\$ 28,679.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Chris Ceresa	0.60	Prepare for and participate in special committee meeting with S. Winters, Company, advisors.
08/01/24	Steve Toth	0.50	Participate in special committee conference with Company, PJT, AlixPartners, S. Winters and K&E team.
08/01/24	Donatus Wang	0.60	Correspond with Company re liquidity forecasts for German entities re governance considerations (.2); telephone conference with Company and advisors re same (.4).
08/01/24	Quin Wetzel	0.90	Telephone conference with Special Committee, C. Ceresa and K&E team (.6); draft minutes re same (.3).
08/01/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend standing special committee telephone conference with C. Ceresa and K&E team.
08/05/24	Sarah Osborne	1.90	Draft, review and revise special committee meeting minutes.
08/05/24	Jay M. Ptashek, P.C.	1.00	Prepare for and attend special committee call with C. Ceresa, K&E team, Company and advisors.
08/07/24	Chris Ceresa	0.80	Prepare for and attend special committee meeting with S. Winters, K&E team, Company, advisors (.7); review draft minutes re same (.1).
08/07/24	Steve Toth	0.50	Telephone conference with Company, PJT, AlixPartners, Y. Salloum, K&E team re special committee.
08/07/24	Quin Wetzel	2.10	Draft, review and revise minutes re special committee meeting (1.9); correspond with C. Ceresa re same (.2).
08/07/24	Spencer A. Winters, P.C.	0.50	Prepare for and attend special committee call with S. Toth, Company, advisors re sale process.
08/12/24	Sarah Osborne	1.20	Review, analyze issues re special committee minutes (.5); correspond with Q. Wetzel, K&E team re issues re same (.7).
08/13/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa re Swiss corporate issue.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050105545
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Quin Wetzel	0.50	Review, analyze international director and officer structure (.2); correspond with C. Ceresa, Company re same (.3).
08/15/24	Chris Ceresa	0.60	Prepare for and participate in special committee meeting with S. Winters, Company, K&E team and advisors.
08/15/24	Quin Wetzel	1.40	Draft, review, revise minutes for VHC special committee meeting (.8); correspond with C. Ceresa re issues same (.6).
08/21/24	Chris Ceresa	0.30	Review, analyze corporate governance issues.
08/23/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, Swiss local counsel re Swiss corporate issue.
08/25/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa, K&E team re Swiss entities.
08/27/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, T. Chanroo re Swiss entities corporate issue.
08/28/24	Chris Ceresa	0.40	Prepare for and participate in special committee conference with Company, S. Winters, K&E team, and advisors.
08/28/24	Erica D. Clark	0.40	Prepare for and participate in Special Committee conference with Company, C. Ceresa, K&E team, and advisors.
08/28/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team, local Swiss counsel re corporate issue.
08/28/24	Jai Mudhar	0.50	Correspond with C. Ceresa, K&E team re auditor and corporate issues.
08/28/24	Jay M. Ptashek, P.C.	1.00	Prepare for and participate in conference with Special Committee, Company, and advisors.
08/28/24	Quin Wetzel	1.80	Draft, review, revise minutes re special committee meeting (1.6); correspond with C. Ceresa re same (.2).
08/28/24	Spencer A. Winters, P.C.	0.50	Prepare for and participate in conference with special committee, C. Ceresa, K&E team, Company, and advisors.
08/29/24	Hannah Crawford	0.30	Correspond with C. Ceresa, K&E team, local Swiss counsel re corporate audit issue.
08/29/24	Partha Kar	0.50	Telephone conference with J. Mudhar and Swiss counsel re auditor and corporate issues.
08/29/24	Sabrina Lieberman	0.40	Conference with local Swiss counsel, T. Chanroo, K&E team re Swiss auditor corporate issue (.3); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Corporate & Governance Matters

Invoice Number: 1050105545
Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/24	Jai Mudhar	1.00	Telephone conference with P. Kar and Swiss counsel re auditor and corporate issues (.5); correspond with same re same (.5).
Total		22.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105546
Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 51,764.00

Total legal services rendered

\$ 51,764.00

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105546

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.20	1,395.00	3,069.00
Tiffani Chanroo	0.90	1,345.00	1,210.50
Amy Donahue	0.70	525.00	367.50
Julia R. Foster	1.40	525.00	735.00
David Hackel	3.60	1,095.00	3,942.00
Sabrina Lieberman	0.30	975.00	292.50
Sarah Osborne	22.70	975.00	22,132.50
Joshua Raphael	2.20	1,095.00	2,409.00
Seth Sanders	9.00	1,265.00	11,385.00
Kyle Nolan Trevett	0.30	1,265.00	379.50
Quin Wetzal	5.70	975.00	5,557.50
Tanzila Zomo	0.80	355.00	284.00
TOTALS	49.80		\$ 51,764.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050105546
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Sarah Osborne	2.70	Review, analyze RSA terms re plan (.9); draft summary re same (1.6); correspond with C. Ceresa, K&E team re same (.2).
08/05/24	Sarah Osborne	6.40	Research re administrative expense plan requirements (2.8); draft summary re same (2.1); review, revise same (1.3); correspond with S. Sanders, K&E team re same (.2).
08/05/24	Seth Sanders	3.00	Research re impaired administrative claims plans (2.1); revise memo re same (.6); correspond with S. Osborne re same (.3).
08/05/24	Quin Wetzel	1.50	Research plan precedent (1.3); correspond with S. Sanders, S. Osborne re same (.2).
08/06/24	Seth Sanders	0.70	Analyze case timeline issues re solicitation and plan (.4); revise plan (.3).
08/15/24	Seth Sanders	1.50	Review, analyze, revise plan.
08/22/24	Seth Sanders	0.50	Revise plan.
08/23/24	David Hackel	3.40	Research re issues re confirmation brief (.3); review, analyze confirmation brief precedent re sale cases (1.2); draft, review, revise confirmation brief (1.9).
08/25/24	Joshua Raphael	1.90	Review, analyze, revise plan.
08/26/24	David Hackel	0.20	Research, analyze issues re confirmation brief.
08/26/24	Sarah Osborne	2.40	Review, revise disclosure statement for sale updates.
08/26/24	Joshua Raphael	0.30	Conference with S. Sanders re plan (.1); review, revise plan (.2).
08/26/24	Seth Sanders	1.30	Review, analyze, revise plan.
08/27/24	Sabrina Lieberman	0.30	Correspond with Q. Wetzel re declarations in support of confirmation.
08/27/24	Sarah Osborne	2.10	Review, revise disclosure statement re case updates.
08/27/24	Seth Sanders	1.00	Analyze, revise plan.
08/27/24	Kyle Nolan Trevett	0.30	Telephone conference with T. Chanroo re disclosure statement issues.
08/27/24	Quin Wetzel	1.30	Research confirmation declaration precedent (.5); review, analyze declaration precedent (.6); correspond with S. Lieberman, J. Foster re same (.2).

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105546

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Amy Donahue	0.70	Prepare draft voting declaration ISO confirmation.
08/28/24	Julia R. Foster	1.40	Prepare draft Barse declaration ISO confirmation (.7); prepare draft Schlappig declaration ISO confirmation (.7).
08/28/24	Sarah Osborne	4.70	Revise draft disclosure statement to include sale items (2.0); review, analyze precedent re confirmation orders (.8); draft confirmation order (1.9).
08/28/24	Seth Sanders	1.00	Revise plan (.8); correspond with J. Raphael re issues re same (.2).
08/28/24	Quin Wetzel	2.90	Review, revise DS motion, order and timeline (1.8); review, revise DS exhibits (1.1).
08/28/24	Tanzila Zomo	0.80	Prepare initial shell re confirmation declaration.
08/29/24	Tiffani Chanroo	0.90	Conference with K. Trevett re DS, DS motion legal issues (.4); review, analyze materials re same (.5).
08/29/24	Sarah Osborne	1.20	Draft, review and revise confirmation order.
08/30/24	Sarah Osborne	3.20	Review draft confirmation order (1.1); revise same (2.1).
08/31/24	Chris Ceresa	2.20	Review, revise plan (1.8); analyze legal issues re same (.4).
Total		49.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105547
Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 89,476.00

Total legal services rendered

\$ 89,476.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.80	1,395.00	6,696.00
Erica D. Clark	15.10	1,595.00	24,084.50
Tabitha J. De Paulo	1.80	1,435.00	2,583.00
Mark McKane, P.C.	1.70	2,065.00	3,510.50
Joseph Cermak Profancik	1.50	1,095.00	1,642.50
Joshua Raphael	2.00	1,095.00	2,190.00
Yusuf Salloum	7.60	1,595.00	12,122.00
Adrian Salmen	2.10	1,265.00	2,656.50
Seth Sanders	0.50	1,265.00	632.50
Noah Spector	3.30	1,185.00	3,910.50
Kyle Nolan Trevett	22.20	1,265.00	28,083.00
Quin Wetzal	1.40	975.00	1,365.00
TOTALS	64.00		\$ 89,476.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050105547
Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Chris Ceresa	0.20	Review DIP withdrawal request (.1); correspond with J. Raphael and K&E team re issues re same (.1).
08/01/24	Joshua Raphael	0.10	Review, withdrawal DIP notice requests and correspond with C. Ceresa re same.
08/02/24	Chris Ceresa	0.30	Review, analyze legal issues re financing status (.2); correspond with Y. Salloum and K&E team re issues re same (.1).
08/02/24	Joseph Cermak Profancik	0.30	Correspond with lenders' counsel re interest rate legal issues.
08/02/24	Joshua Raphael	0.20	Prepare DIP officer certificate (.1); correspond with AlixPartners, C. Ceresa, K&E team re DIP (.1).
08/02/24	Adrian Salmen	0.40	Conference with AlixPartners re professional fees re DIP carveout (.3); correspond with R. Marston re same (.1).
08/03/24	Chris Ceresa	1.20	Review, analyze legal issues re financing terms and status (.9); correspond with Y. Salloum and K&E team re issues re same (.3).
08/03/24	Erica D. Clark	8.70	Analyze issues re DIP draw, DIP motion to compel (3.6); conferences with Y. Salloum and K&E team re same (.8); comment on same (4.3).
08/03/24	Tabitha J. De Paulo	0.50	Review, revise correspondence re DIP issues (.3); telephone conference with Y. Salloum, K&E team re potential dispute re same (.2).
08/03/24	Mark McKane, P.C.	1.00	Telephone conference with Y. Salloum, K&E team re DIP issue (.4); prepare for same (.3); review, revise draft correspondence re same (.3).
08/03/24	Yusuf Salloum	4.00	Analyze legal issues re DIP funding (2.1); research re defaults same (1.9).
08/03/24	Adrian Salmen	0.30	Correspond with K. Trevett, K&E team re DIP financing issues.
08/03/24	Seth Sanders	0.50	Analyze correspondence re DIP proposals (.3); correspond with Y. Salloum, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Kyle Nolan Trevett	11.00	Review, revise letter re DIP financing issues (2.2); correspond with Y. Salloum re same (.3); research, analyze legal issues re motion to compel (1.2); draft, revise same (3.9); further draft, revise same (3.4).
08/04/24	Chris Ceresa	1.40	Review, analyze legal issues re financing (.3); review, comment on draft pleadings re same (.8); correspond with K. Trevett and K&E team re same (.3).
08/04/24	Erica D. Clark	6.40	Review, revise motion to compel re DIP (3.7); analyze, comment on same (2.1); correspond with Y. Salloum and K&E team re same (.6).
08/04/24	Tabitha J. De Paulo	1.00	Review, revise emergency motion to compel re DIP.
08/04/24	Yusuf Salloum	3.60	Review, analyze, comment on motion to compel re DIP (3.2); correspond with E. Clark and K&E team re same (.4).
08/04/24	Kyle Nolan Trevett	8.80	Review, revise motion to compel re DIP (3.9); further review, revise same (3.9); correspond with E. Clark, Y. Salloum re same (.3); research re same (.7).
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re compelling performance re DIP (.3); review, comment on pleadings re same (.4); correspond with K. Trevett and K&E team re same (.2).
08/05/24	Tabitha J. De Paulo	0.30	Correspond with J. D'Antonio and N. Spector re motion to compel re DIP (.1); research re same (.2).
08/05/24	Mark McKane, P.C.	0.70	Assess draft DIP motion (.5); correspond with S. Winters re issues re same (.2).
08/05/24	Joshua Raphael	0.50	Review, analyze DIP documents re event of default terms (.3); correspond with C. Ceresa, K&E team re same (.2).
08/05/24	Noah Spector	3.30	Research precedent motions to enforce DIP orders (2.6); draft and revise findings re same (.7).
08/05/24	Kyle Nolan Trevett	2.20	Review, revise motion to compel re DIP (1.9); correspond with T. De Paulo, E. Clark re same (.3).
08/06/24	Joseph Cermak Profancik	0.70	Review and analyze existing security agreement schedules (.2); review and analyze intellectual property security agreements (.2); correspond with Company re same (.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050105547
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/24	Chris Ceresa	0.40	Correspond with E. Clark and K&E team re DIP financing issues.
08/07/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team re professional fee carveout in connection with DIP.
08/08/24	Joshua Raphael	0.20	Draft correspondence to S. Winters re DIP fees.
08/09/24	Chris Ceresa	0.20	Correspond with J. Raphael re variance reporting items.
08/09/24	Joshua Raphael	0.20	Compile variance report (.1); correspond with C. Ceresa re same (.1).
08/10/24	Kyle Nolan Trevett	0.20	Correspond with C. Ceresa re motion to compel (.1); correspond with J. Raphael, Q. Wetzel re same (.1).
08/10/24	Quin Wetzel	1.40	Review, revise motion to compel re DIP.
08/12/24	Joseph Cermak Profancik	0.50	Correspond with Company re issues re intercompany note (.2); review and analyze internal records of same (.3).
08/12/24	Joshua Raphael	0.20	Review, analyze, revise DIP withdrawal requests (.1); correspond with agent, C. Ceresa re same (.1).
08/13/24	Joshua Raphael	0.50	Correspond re DIP matters with C. Ceresa, K&E team.
08/14/24	Joshua Raphael	0.10	Prepare re DIP withdrawal requests.
08/14/24	Adrian Salmen	0.30	Correspond with C. Ceresa, K&E team, AlixPartners re professional fees in connection with DIP.
08/20/24	Chris Ceresa	0.20	Review, analyze status of DIP reporting items.
08/21/24	Adrian Salmen	0.40	Correspond with J. Raphael, K&E team, AlixPartners, lenders re professional fees in connection with DIP.
08/28/24	Adrian Salmen	0.40	Correspond with AlixPartners, C. Ceresa and K&E teams re professional fee DIP carveout.
Total		64.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105548
Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,511,893.00

Total legal services rendered

\$ 2,511,893.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	7.30	1,265.00	9,234.50
Cooper Barghols	1.20	975.00	1,170.00
Samantha Bradley	7.00	1,345.00	9,415.00
John G. Caruso	2.70	2,115.00	5,710.50
Chris Ceresa	152.00	1,395.00	212,040.00
Tiffani Chanroo	122.30	1,345.00	164,493.50
Kenny Chiaghana	33.00	975.00	32,175.00
Erica D. Clark	88.30	1,595.00	140,838.50
Bernadette Coppola	21.70	1,575.00	34,177.50
Joseph A. D'Antonio	0.10	1,235.00	123.50
Sion Davies	2.50	1,575.00	3,937.50
Tabitha J. De Paulo	5.80	1,435.00	8,323.00
Anthony M. Del Rio	19.30	1,595.00	30,783.50
Jaina Desai	219.20	975.00	213,720.00
Shareen Dhillon	2.00	1,265.00	2,530.00
Amy Donahue	0.50	525.00	262.50
Luke Finn	175.50	1,345.00	236,047.50
Emma L. Flett	5.40	2,115.00	11,421.00
Julia R. Foster	0.40	525.00	210.00
Justin M. Garfinkle	39.20	1,095.00	42,924.00
David Hackel	0.70	1,095.00	766.50
Kate Hardey	14.30	1,995.00	28,528.50
Olivia Kaufmann	4.70	1,095.00	5,146.50
Sooah Kim	9.20	1,095.00	10,074.00
Maggie Kate King	22.70	1,265.00	28,715.50
Daniel Lewis, P.C.	15.40	1,910.00	29,414.00
Sabrina Lieberman	2.00	975.00	1,950.00
Rebecca J. Marston	67.50	1,345.00	90,787.50
Brandan Matthews	61.50	1,345.00	82,717.50
Ruan J. Meintjes	22.80	1,095.00	24,966.00
Trent Nachbar	29.80	1,265.00	37,697.00
Michelle L. Nowicki	2.70	625.00	1,687.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Invoice Number: 1050105548
 Matter Number: 48520-10

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maureen D. O'Brien	6.50	2,115.00	13,747.50
Dan O'Connor	70.30	1,345.00	94,553.50
Sarah Osborne	28.40	975.00	27,690.00
Carolin Paus	3.60	750.00	2,700.00
D. Taylor Petersen	0.70	975.00	682.50
Evangelia Podaras	6.90	1,575.00	10,867.50
Joshua Raphael	53.50	1,095.00	58,582.50
Risa Salins	2.10	2,115.00	4,441.50
Yusuf Salloum	20.00	1,595.00	31,900.00
Anna Schwander	5.40	1,315.00	7,101.00
Scottie Shermetaro	94.10	1,575.00	148,207.50
Barbara M. Siepka	3.80	435.00	1,653.00
Rob Soneson	10.00	625.00	6,250.00
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Matt Swanson	1.40	1,345.00	1,883.00
Paul D. Tanaka, P.C.	5.00	2,115.00	10,575.00
Steve Toth	177.90	1,820.00	323,778.00
Kyle Nolan Trevett	2.80	1,265.00	3,542.00
Paul Vasiloff	4.80	1,345.00	6,456.00
Donatus Wang	3.60	960.00	3,456.00
Spencer A. Winters, P.C.	147.10	1,685.00	247,863.50
Ann-Kathrin Ziegler	3.50	1,070.00	3,745.00
TOTALS	1,810.20		\$ 2,511,893.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Rebecca H. Arnall	0.20	Review, analyze M&A Counterparty purchase agreement re compensation issues.
08/01/24	Chris Ceresa	2.20	Review and analyze sale and APA legal issues (.7); comment on transaction docs re same (1.1); correspond with S. Osborne and K&E team, Company, advisors re same (.4).
08/01/24	Chris Ceresa	1.20	Review and analyze sale and APA legal issues (.7); comment on sale order docs re same (.5).
08/01/24	Bernadette Coppola	1.10	Conference with A. Del Rio and K&E team re regulatory matters in transition services agreement (.6); correspond with S. Shermetaro and K&E team re purchase agreement and disclosure schedules (.3); correspond with AlixPartners, S. Toth, and K&E team re regulatory matters in transition services agreement (.2).
08/01/24	Sion Davies	0.20	Correspond with various parties re US filing analysis, sales, related antitrust issues.
08/01/24	Anthony M. Del Rio	1.20	Review and comment on transaction documents (.7); review and analyze transition services legal issues (.5).
08/01/24	Jaina Desai	1.60	Telephone conferences with C. Ceresa re auction open matters (.8); correspond with S. Osborne, K&E team re various sale and auction issues (.8).
08/01/24	Jaina Desai	2.40	Telephone conference with AlixPartners re cure objections (.1); prepare for call re same (.2); correspond with contract counterparty re cure objection (.1); telephone conference with contract counterparty re same (.1); correspond with various parties re auction logistics (.6); analyze, review comments re asset purchase agreement (.2); correspond with S. Osborne re same (.1); telephone conference with R. Marston, K&E team, Deloitte re tax sale structure (1.0).
08/01/24	Jaina Desai	0.20	Correspond with R. Marston re cure schedule (.1); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105548

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Jaina Desai	4.20	Telephone conference with AlixPartners re cure schedule (.3); correspond with R. Marston and AlixPartners re issues re same (.6); review, analyze bidding procedures order (.4); review, analyze filed notices (.1); review, analyze auction notice precedent (.3); draft auction notice (.6); telephone conference with third party vendor re auction (.2); correspond with third party vendor re auction logistics (.5); review, analyze comments re asset purchase agreement (.3); correspond with S. Osborne re same (.2); correspond with contract counterparties re cure objections (.5); correspond with AlixPartners re vendor contracts (.2).
08/01/24	Jaina Desai	0.50	Correspond with R. Marston re auction and sale hearing, next steps (.3); revise auction script (.2).
08/01/24	Jaina Desai	1.00	Draft auction notice (.8); correspond with R. Marston re same (.1); review, analyze precedent re same (.1).
08/01/24	Jaina Desai	0.40	Correspond with contract counterparties and AlixPartners re cure objections (.2); revise cure summary materials (.2).
08/01/24	Amy Donahue	0.50	Research precedent auction hearing transcripts.
08/01/24	Luke Finn	7.50	Review, analyze ZOLL asset purchase agreement issues list (1.5); draft consolidated issues list (1.7); prepare for telephone conference with S. Toth, K&E team, advisors, Company re various issues (.5); participate in same (1.0); review ZOLL disclosure schedules (1.6); review, analyze ZOLL asset purchase agreement (1.2).
08/01/24	Justin M. Garfinkle	1.00	Review, analyze registered IP schedules.
08/01/24	Kate Hardey	2.70	Review revisions to Zoll APA and comment on same (2.2); telephone conference with B. Coppola, A. Del Rio and R. Meintjes re revisions to draft TSA (.5)
08/01/24	Daniel Lewis, P.C.	0.30	Correspond with B. Coppola and K&E team re APAs.
08/01/24	Sabrina Lieberman	0.20	Revise NDA (.1); correspond with PJT, counterparty re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Rebecca J. Marston	4.30	Review and revise APA (1.1); correspond with S. Osborne, K&E team re same (.3); correspond with J. Desai re various sale work streams (2.7); correspond with Omni team re noticing list (.2).
08/01/24	Rebecca J. Marston	1.40	Correspond with C. Ceresa, K&E team, AlixPartners re cure and sale issues.
08/01/24	Brandan Matthews	2.60	Review, analyze legal issues re APAs.
08/01/24	Ruan J. Meintjes	2.00	Review and revise Zoll asset purchase agreement (1.1); conference with B. Coppola re transition services agreement (.5); prepare summary of transition services changes (.4).
08/01/24	Trent Nachbar	6.60	Review, analyze APA re legal issues (3.9); review, analyze APA schedules re same (2.7).
08/01/24	Michelle L. Nowicki	2.70	Review, analyze updates to APA schedules (.6); review, analyze internal trademark schedules and related IP Office records (.7); review, revise trademark schedules accordingly (.8); correspond with M. O'Brien and K&E team re same (.6).
08/01/24	Maureen D. O'Brien	0.20	Correspond with M. Nowicki, K&E team re TSA issues.
08/01/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement.
08/01/24	Maureen D. O'Brien	0.80	Review, revise issues lists re APAs.
08/01/24	Dan O'Connor	4.00	Telephone conference with PJT, AlixPartners and C. Ceresa, K&E re transaction matters (.4); telephone conference with PJT, Company, Alix Partners and K&E re transaction matters (1.8); review and revise asset purchase agreement (1.8).
08/01/24	Sarah Osborne	3.10	Review, analyze, revise APA markup (2.9); correspond with C. Ceresa, K&E team re same (.2).
08/01/24	Evangelia Podaras	1.50	Review, revise APA re employment matters.
08/01/24	Scottie Shermetaro	0.20	Review and revise disclosure schedules.

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105548

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Steve Toth	9.30	Revise APA (3.8); telephone conferences with Company, PJT, AlixPartners, S. Winters, K&E team, lender advisors re various sale issues (2.8); analyze legal issues re revised bidder APA (.5); correspond with advisors, Company re tax considerations re sale (.1); analyze revised APAs and update comparison grid (1.0); analyze and respond to correspondence re APA and tax matters (.2); analyze revised APAs (.9).
08/01/24	Spencer A. Winters, P.C.	4.60	Prepare for and attend weekly Company advisor update telephone conference with S. Toth, K&E team, advisors (.5); prepare for and attend weekly lender advisor update telephone conference with S. Toth, K&E team, and advisors (.5); prepare for and attend telephone conference with Company advisors re sale waterfall issues (.5); prepare for and attend telephone conference with Company and advisors re bids (1.0); review and analyze legal issues re sale process (1.3); correspond and telephone conferences with multiple parties re same (.8).
08/02/24	Bernadette Coppola	0.80	Correspond with S. Toth and team re transition services agreement (.3); draft revisions to asset purchase agreement (.5).
08/02/24	Sion Davies	0.70	Correspond with M. Ehret, K&E team re tax issues, sale issues, antitrust Germany issues (.4); telephone conferences with same re same (.3).
08/02/24	Anthony M. Del Rio	2.00	Review and analysis of regulatory filing requirements triggered by various transaction structures (.8); review and revise transaction documents (1.2).
08/02/24	Jaina Desai	2.50	Correspond with cure objectors, AlixPartners re sale objections (.9); telephone conference with K. Carr re auction logistics (.3); correspond with C. Ceresa and K&E team re auction matters (.7); correspond with C. Paus and K&E team re Germany tax structure matters (.4); review, analyze bidding procedures order, cash management order re legal issues (.2).

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Jaina Desai	4.50	Correspond with PJT Partners, Y. Salloum and K&E team, AlixPartners, counterparties re sale legal issues and objections re same (2.0); further review bidding procedures documents (.4); revise sale objection summary based on correspondence (.3); draft, revise third sale key dates extension notice (1.1); revise stalking horse selection documents (.6); review precedent re same (.1).
08/02/24	Jaina Desai	0.30	Revise, analyze sale order.
08/02/24	Luke Finn	6.60	Review, revise ZOLL asset purchase agreement (3.9) review, analyze same (.7); correspond with Company re IMT Medical PTE transfer (.4); review, analyze dataroom documents (.8); review, revise disclosure schedules (.8).
08/02/24	Justin M. Garfinkle	4.50	Review, analyze registered IP schedules (3.0); draft updates to Vents purchase agreement (1.5).
08/02/24	Kate Hardey	1.00	Review and revise Zoll Purchase Agreement (.8); conference with R. Meintjes re same (.2).
08/02/24	Olivia Kaufmann	0.20	Correspondence with A. Del Rio, K. Hardey, and R. Meintjes regarding license filing requirements.
08/02/24	Sooah Kim	1.20	Review and revise purchase agreement.
08/02/24	Daniel Lewis, P.C.	0.50	Correspond with Company re IP matters (.2); review, analyze APA (.3).
08/02/24	Rebecca J. Marston	2.40	Correspond with C. Ceresa, J. Desai re escrow account (.5); correspond with J. Desai, K&E team re sale work streams (1.9).
08/02/24	Brandan Matthews	3.00	Review, analyze asset purchase agreement and disclosure schedules.
08/02/24	Ruan J. Meintjes	3.00	Review and revise bid asset purchase agreement mark-ups from a regulatory perspective (2.0); review and analyze schedules (.5); conference with O. Kaufmann, K&E team re the same (.5).
08/02/24	Trent Nachbar	7.90	Review, analyze APA (3.9); review, analyze schedules (3.9); further analyze same (.1).
08/02/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Dan O'Connor	2.20	Telephone conference with MWE and S. Toth re transaction matters (.4); review and revise disclosure schedules (1.3); correspondence with B. Matthews and T. Nachbar re transaction matters (.5).
08/02/24	D. Taylor Petersen	0.20	Correspond with D. O'Connor re transaction legal issues.
08/02/24	Evangelia Podaras	1.50	Review, revise purchase agreement.
08/02/24	Joshua Raphael	0.40	Correspond with S. Toth, K&E team re assets, liabilities of Vyair 211 (.1); review, analyze schedules re same (.3).
08/02/24	Yusuf Salloum	1.00	Review, analyze issues re sale transactions.
08/02/24	Scottie Shermetaro	3.20	Review and revise IP Schedules (.7); review and revise asset purchase agreement (1.5); review and revise disclosure schedules (.4); review and revise RDx TSA (.6).
08/02/24	Steve Toth	2.20	Discuss next tax steps and diligence with D. O'Connor, K&E team, advisors (.5); discuss bidder status with UCC counsel (.4); analyze correspondence re business issues and update (.3); analyze correspondence re APA schedules (.4); analyze correspondence re revised TSA (.2); analyze revised TSAs (.4).
08/02/24	Paul Vasiloff	1.00	Review, revise asset purchase agreement.
08/02/24	Spencer A. Winters, P.C.	3.70	Review and analyze issues re sale process, case status (1.7); correspond and telephone conferences with multiple parties re same (1.5); prepare for and attend telephone conference with S. Toth and K&E tax team re sale issues (.5).
08/02/24	Ann-Kathrin Ziegler	1.00	Review, analyze, revise three slide decks re intercompany claims reconciliation process in connection with sales.
08/03/24	Bernadette Coppola	0.40	Correspond with S. Toth and K&E team re revisions to transition services agreement and asset purchase agreement.
08/03/24	Anthony M. Del Rio	0.70	Review and revise transaction documents.
08/03/24	Jaina Desai	0.30	Correspond with Y. Salloum, K&E team re sale stream legal issues.
08/03/24	Jaina Desai	0.40	Further revise sale order (.1); correspond with C. Ceresa, R. Marston re same (.3).

Legal Services for the Period Ending August 31, 2024

Invoice Number:

1050105548

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Jaina Desai	4.00	Review, analyze correspondence re sale order (.2); review and revise sale order (3.8).
08/03/24	Luke Finn	1.80	Review, analyze ZOLL disclosure schedule (.6); correspond with opposing counsel re disclosure schedules (.6); correspond with B. Coppola, K&E team re purchase agreement (.6).
08/03/24	Luke Finn	3.10	Revise ZOLL Asset Purchase Agreement draft (2.8); Correspond with Company, S. Toth, K&E team re same review (.3).
08/03/24	Justin M. Garfinkle	0.60	Correspond with outside counsel re trademark issues.
08/03/24	Kate Hardey	0.70	Telephone conference with buyer counsel re permit transfer process and related issues.
08/03/24	Maggie Kate King	4.00	Review, analyze Zoll Transition Services Agreement (.8) draft issues list re same (1.2); review, analyze Trudell Transition Services Agreement (.9) draft issues re same list (1.1).
08/03/24	Brandan Matthews	3.60	Review, revise React purchase agreement.
08/03/24	Ruan J. Meintjes	1.00	Research and analyze California state manufacturing licensing matter in connection with potential sales (.6); correspond with S. Toth, K&E team re the same (.4).
08/03/24	Dan O'Connor	1.10	Telephone conference with PJT, AlixPartners and S. Toth, K&E team re transaction matters (.6); correspondence with B. Matthews and S. Toth re transaction matters (.5).
08/03/24	Scottie Shermetaro	4.50	Review and revise TSA markups.
08/03/24	Steve Toth	8.00	Analyze revised TSA (.4); correspond with counsel, D. O'Connor, K&E team, advisors re issues re same (.2); participate in telephone conference with Company, PJT, AlixPartners, and K&E team re bids and auction process update (.6); further analyze revised TSA (.6); draft prepare issue list re same (1.2); prepare correspondence re revised TSA (.4); discuss bid with bidder's counsel (.2); revise TSAs and prepare related correspondence (3.4); analyze bidder markups re legal issues (.4); prepare comments re same (.6).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Spencer A. Winters, P.C.	5.50	Review and analyze tax deck re sale (.5); review and analyze sale issues (1.8); draft correspondence to DIP lenders re sales (1.5); prepare for and participate in telephone conference with Company, advisors re sale matters (1.0); correspond and telephone conferences with multiple parties re same (.7).
08/04/24	Chris Ceresa	1.50	Review and analyze sale and APA legal issues (.6); review, revise sale documents (.5); correspond with J. Desai, K&E team, Company, advisors re same (.4).
08/04/24	Bernadette Coppola	1.00	Conference with S. Toth, K&E team, Company, advisors, and bidder re negotiation of transition services agreement.
08/04/24	Anthony M. Del Rio	0.50	Prepare for and telephone conference with Bidder's counsel re open regulatory and transactional items.
08/04/24	Jaina Desai	0.20	Analyze, draft correspondence re auction.
08/04/24	Jaina Desai	4.60	Revise auction notice (.6); analyze and comment on asset purchase agreement markup (2.1); review, correspond with C. Ceresa, Y. Salloum re sale stream (.4); review, analyze bidding procedures order for auction rules (.5); draft informal memo re auction rules (.8); analyze comments re sale order (.2).
08/04/24	Luke Finn	5.80	Revise ZOLL Asset Purchase Agreement to Company (1.8); review, analyze correspondence re ZOLL disclosure schedules (1.8); revise the same (.9); correspond with ZOLL, Company re same (.5); review and analyze issues re transition services agreement (.8).
08/04/24	Justin M. Garfinkle	0.60	Review and analyze registered IP schedule comments.
08/04/24	Olivia Kaufmann	0.20	Conference with bidder counsel regarding CA license.
08/04/24	Maggie Kate King	1.40	Telephone conference with S. Toth, K&E team, Company and purchaser advisors re various open issues re sale.
08/04/24	Daniel Lewis, P.C.	1.00	Review, analyze TSA issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/24	Ruan J. Meintjes	0.50	Conference with bidder counsel re California manufacturing license issue.
08/04/24	Yusuf Salloum	1.50	Review and analyze legal issues re sale transactions.
08/04/24	Anna Schwander	0.50	Review, analyze German FDI sale issues.
08/04/24	Scottie Shermetaro	3.10	Telephone conference with S. Toth, K&E team, Company and purchaser advisors re various open issues re sale (1.4); review and revise TSA body and schedules (1.5); review and revise IP disclosure schedules (.2).
08/04/24	Steve Toth	3.90	Analyze correspondence and attorney notes re TSAs (.4); participate in telephone conference with bidder, bidder advisors, AlixPartners, Company and S. Winters, K&E team re TSA (1.3); discuss tax updates with S. Winters, K&E team (.4); analyze revised APA and prepare related correspondence (.9); discuss bid updates with Company, S. Winters, K&E team, PJT, and AlixPartners (.6); analyze correspondence re bids and diligence (.3).
08/04/24	Spencer A. Winters, P.C.	1.50	Review and analyze sale issues, tax issues re sales (.5); prepare for and attend telephone conference with S. Toth, K&E team re same (.5); prepare for and attend telephone with PJT re same (.5).
08/05/24	Chris Ceresa	3.10	Review and analyze sale and APA legal issues (1.1); review, revise documents re same (1.4); correspond with T. Chanroo, K&E team, Company, advisors re same (.6).
08/05/24	Tiffani Chanroo	2.10	Review, analyze AirLife bid (1.8); correspond with C. Ceresa, K&E team re same (.3).
08/05/24	Bernadette Coppola	0.40	Correspond with J. Garfinkle and team re intellectual property schedules (.1); correspond with S. Shermetaro and team re bid review (.2); correspond with Company re assignment of intellectual property (.1).
08/05/24	Sion Davies	0.50	Telephone conference with A. Schwander, K&E team re German FDI assessment, sale issues.
08/05/24	Anthony M. Del Rio	2.10	Review and analysis of open transaction and structure considerations (1.2); review and revise transaction documents (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Jaina Desai	3.10	Organize, manage logistics re auction (2.1); telephone conferences and correspond with R. Marston, K&E team re same (.7); correspond with contract counterparties re cure objections (.2); telephone conference with Omni re affidavit of service re sale matter (.1).
08/05/24	Jaina Desai	4.00	Telephone conferences with AlixPartners, C. Ceresa, K&E team, Company re third party cure objection, sale, and auction matters (1.2); correspond with R. Marston, K&E team, AlixPartners re issues re same (2.8).
08/05/24	Jaina Desai	2.90	Correspond with Y. Salloum, S. Toth, K&E team, AlixPartners, PJT, auction attendees re sale stream, auction, APA issues, and cure matters (1.6); revise sale orders (1.3).
08/05/24	Jaina Desai	1.70	Further revise sale orders (1.2); correspond with AlixPartners, cure objectors re cure objections (.5).
08/05/24	Jaina Desai	1.10	Review, revise sale orders (.5); correspond with R. Marston, AlixPartners, third parties re issues re same (.6).
08/05/24	Luke Finn	10.30	Review, analyze updated ZOLL bid package (1.6); correspond with S. Zablotney, K&E team re legal issues re same (1.3); draft ZOLL Transitional Services summary (.6); review, analyze correspondence with K&E specialists re ZOLL APA Issues List (.6); draft, review, revise same (2.6); draft, review, revise bid comparison (1.2); telephone conference with R. Meintjes and K&E team re issues list (.4); telephone conferences with S. Toth, K&E team, advisors, Company re sale issues (2.0).
08/05/24	Justin M. Garfinkle	2.10	Review, analyze comments re registered IP schedules.
08/05/24	Kate Hardey	0.50	Review, analyze purchase agreement bid drafts.
08/05/24	Sooah Kim	0.20	Analyze employee benefits related matters re sales.
08/05/24	Daniel Lewis, P.C.	0.80	Review, analyze TSA issues (.3); review, analyze IP diligence (.3); correspond with M. King, K&E team re APA issues (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Rebecca J. Marston	8.20	Conferences with J. Desai, K&E team, contract counterparties re cure, sale matters (2.8); correspond with J. Desai, K&E team re sale, auction (3.5); review, analyze precedent re auction scripts (1.9).
08/05/24	Brandan Matthews	2.90	Conferences with J. Desai and K&E team re auction process (.7); conference with Company re auction process (.5); review, analyze auction bids (1.7).
08/05/24	Ruan J. Meintjes	1.40	Review and analyze bid drafts re legal health regulatory issues (.8); prepare summary re same (.6).
08/05/24	Trent Nachbar	0.50	Review, analyze legal issues re APA and schedules.
08/05/24	Dan O'Connor	3.90	Review and revise disclosure schedules (.3); prepare execution version of same (.2); telephone conference with PJT, Company, AlixPartners, S. Toth, K&E team re transaction matters (.5); telephone conference with Rothschild, Gibson Dunn, S. Toth, K&E team re transaction matters (1.0); telephone conference with Company, AlixPartners, PJT, S. Toth, K&E team re transaction matters (.5); review, analyze bids and correspondence with C. Ceresa, K&E team re same (1.0); prepare issues list for bids (.4).
08/05/24	Carolyn Paus	0.70	Review and revise draft slide deck re elimination of the ICs in connection with sale process.
08/05/24	D. Taylor Petersen	0.50	Revise disclosure schedules.
08/05/24	Joshua Raphael	3.90	Review, analyze APA proposal re restructuring legal issues (3.4); correspond with J. Desai, K&E team re same (.5).
08/05/24	Anna Schwander	3.50	Telephone conference with Company re German FDI issues re sales (2.1); correspond with Company re same (1.0); telephone conference with potential buyer re sale issues (.4).
08/05/24	Scottie Shermetaro	2.50	Review and revise IP Disclosure Schedules (2.0); review and revise Zoll APA re IP issues (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Rob Soneson	3.00	Review and analyze intellectual property search reports (1.2); draft internal schedules (.9); review, revise same (.9).
08/05/24	Paul D. Tanaka, P.C.	1.10	Review and analyze bid submissions and related documents (.9); correspond with S. Toth, K&E team re same (.2).
08/05/24	Steve Toth	7.70	Correspond with AlixPartners and PJT re liabilities, purchase price issues (.5); correspond with Company, C. Ceresa and K&E team, AlixPartners and PJT re bid comparison issues (.5); review, analyze tax insurance slides (.4); review, analyze correspondence re bid documents and issues (.2); correspond with C. Ceresa, K&E team re bids and APA issues (.9); participate in teleconference with lender advisors, PJT, AlixPartners, and B. Matthews, K&E team re bids (1.0); teleconferences with Company, PJT, AlixPartners, S. Winters, K&E team re bids (.5); analyze bidder APA markup (2.9); prepare issues lists re same (.6); correspond with B. Matthews re sale issues (.2).
08/05/24	Spencer A. Winters, P.C.	0.80	Review and analyze sale process issues (.4); correspond and telephone conferences with Company, PJT, AlixPartners, S. Toth, K&E team re same (.4).
08/05/24	Ann-Kathrin Ziegler	1.00	Review revised German tax deck re intercompany claims re sale process (.7); correspond with D. Wang and K&E team re issues re same (.3).
08/06/24	Rebecca H. Arnall	3.20	Draft, revise Zoll APA issue list (2.1); correspond with S. Price and K&E team re same (1.1).
08/06/24	John G. Caruso	1.40	Review, analyze, and comment on asset purchase agreement.
08/06/24	Chris Ceresa	8.20	Review and analyze sale and APA legal issues (3.9); review, revise sale transaction documents (2.8); correspond with T. Chanroo, K&E team, Company, advisors re issues re same (1.5).
08/06/24	Tiffani Chanroo	6.10	Review, analyze AirLife bid (3.9); correspond with C. Ceresa, K&E team re legal issues re same (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/24	Bernadette Coppola	2.90	Draft revisions to asset purchase agreement issues lists (.6); correspond with J. Garfinkle, K&E team re same (.1); conference with bidder, Company, advisors, L. Finn, K&E team re transition services agreement schedules (.3); correspond with S. Toth, K&E team, advisors re bidder transition services agreement inquiries (.3); correspond with S. Garfinkle, K&E team, Company re revisions to disclosure schedules (.3); conference with D. Lewis re bid package updates (.2); conference with S. Toth, K&E team, advisors, and bidder re transaction documents (.7); draft revisions to transition services agreement issues list (.4).
08/06/24	Sion Davies	0.20	Correspond with A. Schwander, K&E team re ex-US filing analysis, sales, related antitrust issues.
08/06/24	Anthony M. Del Rio	1.00	Review, revise transaction documents re health regulatory issues.
08/06/24	Jaina Desai	5.50	Draft auction related documents and scripts (1.1); review and revise same (3.5); review and analyze precedent re same (.9).
08/06/24	Jaina Desai	3.70	Correspond with D. O'Connor, AlixPartners, counterparties, U.S. Trustee re sale objection issues (1.8); correspond with J. Raphael re asset purchase agreements (.2); review, analyze cure objections (.4); review, analyze bidding procedures order (.6); further draft auction script (.7).
08/06/24	Jaina Desai	3.10	Telephone conferences with R. Martson, AlixPartners, counterparties re sale objections and sale issues (1.1); correspond with R. Marston re same (.1); telephone conference with S. Toth, K&E team, Goodwin re TSA considerations (.8); coordinate auction logistics (1.1).

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08/06/24	Luke Finn	11.10	Review, analyze ZOLL APA and ZOLL disclosure schedules (2.5); review, revise ZOLL APA draft, (3.8); review, analyze imtmedical ag (Switzerland) stock purchase liability (1.8); telephone conferences with Alix Partners, Cooley, Company re Transitional Services Agreement, bid submissions (3.0).
08/06/24	Julia R. Foster	0.20	Correspond with Y. Salloum re auction matters.
08/06/24	Justin M. Garfinkle	3.70	Draft issues lists to purchase agreements with multiple bidders (2.5); review, analyze registered IP schedules (1.2).
08/06/24	Kate Hardey	1.40	Review and revise summary of issue points for revised bid drafts.
08/06/24	Kate Hardey	0.50	Conference with R. Meintjes, K&E team re legal issues re revised purchase agreement bid drafts.
08/06/24	Olivia Kaufmann	0.70	Review, analyze legal issues re APAs (.4); conference with A. Del Rio, K. Hardey, and R. Meintjes re same (.3).
08/06/24	Sooah Kim	2.50	Review, analyze each bid purchase agreement (1.3) draft issues lists (.7); review, analyze employee benefits related matters re the sale (.5).
08/06/24	Maggie Kate King	1.80	Draft issues list for Zoll Transition Services Agreement (.8); review, analyze React Transition Services Agreement mark up correspond with tax team re same (.2); conference with Company and Trudell re Transition Services Schedules (.5); conference with Airline re Transition Services Agreement (.3).
08/06/24	Daniel Lewis, P.C.	1.00	Review, analyze APA and TSA issues.
08/06/24	Rebecca J. Marston	6.30	Correspond with C. Ceresa, K&E team re draft APAs, sale matters (3.9); review and revise sale order (1.3); correspond with J. Desai re same (1.1).
08/06/24	Brandan Matthews	3.70	Conference with Company and advisors re bids (1.5); conference with opposing counsel re Zoll bid (1.0); review and revise purchase agreements and disclosure schedules (1.2).

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08/06/24	Ruan J. Meintjes	5.00	Review and analyze submitted bid packages (3.4); conference with A. Del Rio and K. Hardey re legal issues re same (.5); draft issues list re same (1.1).
08/06/24	Trent Nachbar	0.10	Review, analyze APA and schedules.
08/06/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/06/24	Dan O'Connor	5.00	Telephone conference with Zoll, Cooley, AlixPartners, M. King K&E team re transaction matters (1.0); telephone conference with PJT, AlixPartners, C. Ceresa K&E re bid comparisons (1.8); telephone conference with Goodwin team, AlixPartners and S. Toth K&E re bid submission (.7); review and revise asset purchase agreement (1.2); correspondence with S. Toth re same (.3).
08/06/24	Carolyn Paus	0.50	Telephone conference with C. Ceresa and K&E team re sales processes and tax structuring issues.
08/06/24	Evangelia Podaras	2.30	Review revised APA bids (1.7); review, revise issues lists (.6).
08/06/24	Joshua Raphael	11.80	Revise issues list and correspond with C. Ceresa, K&E team re same (.5); review, analyze Zoll APA (3.5); correspond with C. Ceresa, K&E team re same (.1); review, revise Zoll issues list and APA (3.6); further revise Zoll APA (.7); correspond with C. Ceresa, K&E team re same (.8); review, revise issues list re same (2.5); correspond with C. Ceresa, K&E team re REACT APA (.1).
08/06/24	Risa Salins	0.50	Review revised draft of Trudell APA (.3); analyze employment issues re same (.2).
08/06/24	Yusuf Salloum	1.50	Review, analyze issues re sale transactions.
08/06/24	Anna Schwander	0.30	Telephone conference with German counsel re sale issues.
08/06/24	Scottie Shermetaro	7.90	Telephone conference with SunMed re TSA (.7); draft and revise issues list of Zoll TSA (1.7); draft and revise issues list to Zoll APA (1.8); review and revise Trudell APA (2.1); review and revise React TSA (.2); review and revise IP disclosure schedules (1.4).

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08/06/24	Matt Swanson	1.00	Review, analyze legal issues re purchase agreements.
08/06/24	Paul D. Tanaka, P.C.	0.90	Review and analyze Trudell bid submission and related documents (.6); draft issues list re same (.2); correspond with Y. Salloum, K&E team re same (.1).
08/06/24	Steve Toth	11.60	Review, analyze correspondence re bid APA issues (.5); analyze bidder APA and TSA legal issues (1.1); prepare correspondence re APA issues (.1); correspond with AlixPartners, PJT, Y. Salloum and K&E team re asset and liabilities perimeters (.6); revise Vents bid APA comparison (2.0); analyze correspondence re diligence and bid issues (.2); correspond with C. Ceresa, K&E team, bidder advisors re bid APA markup (1.0); correspond with Company, AlixPartners, PJT, Y. Salloum K&E team re bid analysis (1.8); correspond with lender advisors, PJT, AlixPartners, and S. Winters, K&E team re bid updates (.7); analyze correspondence re APA, payable diligence and TSA (.6); telephone conference with S. Winters, K&E team and UCC advisors re sale update (.2); correspond with S. Winters re bid (.2); analyze bid APA (1.8); telephone conference with AlixPartners, bidder, bidder advisor, and S. Winters, K&E team re bid (.8).
08/06/24	Steve Toth	4.10	Analyze correspondence re international liabilities and diligence and purchaser bid questions (1.2); analyze bidder proposed purchase price adjustment (.5); revise bid comparison grid (1.2); correspond with bidder counsel re APA (.6); analyze bid comparison business slide deck (.4); prepare related correspondence (.2).
08/06/24	Paul Vasiloff	3.00	Draft and revise issues list for four purchase agreement bids.
08/06/24	Donatus Wang	1.30	Review revised tax structuring materials for sale of RDx business (.4); prepare and attend telephone conference with C. Paus and K&E team re sale processes, tax structuring considerations (.3); correspond and coordinate with E. Goetz and C. Paus re same (.6).

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08/06/24	Spencer A. Winters, P.C.	4.70	Review and analyze sale process, auction issues (1.4); correspond and telephone conferences with multiple parties re same (1.3); prepare for and participate in telephone conferences with bidders, creditor advisors re same (2.0).
08/06/24	Ann-Kathrin Ziegler	1.00	Telephone conference with D. Wang and K&E team re open sale issues (.3); review and revise intercompany liabilities slide deck (.7).
08/07/24	Rebecca H. Arnall	1.00	Draft revisions to Zoll APA (.8); correspond with S. Price and K&E team re same (.2).
08/07/24	Chris Ceresa	5.20	Review and analyze sale and APA legal issues (2.2); review, revise sale documents (2.2); correspond with T. Chanroo, K&E team, Company, advisors re same (.8).
08/07/24	Tiffani Chanroo	1.60	Review, revise AirLife bid (.8); analyze materials re same (.6); correspond with C. Ceresa re same (.2).
08/07/24	Erica D. Clark	1.20	Analyze issues re sale order, sale process.
08/07/24	Bernadette Coppola	1.40	Draft revisions to asset purchase agreement issues list (.5); conference with bidder, Company, advisors, S. Shermetaro, K&E team re transition services agreement schedules (.6); draft revisions to purchase agreement and communicate with S. Shermetaro and team re same (.3).
08/07/24	Sion Davies	0.50	Analyze issue re ex US filings, sales, regulatory and antitrust issues.
08/07/24	Anthony M. Del Rio	2.60	Review, revise sale transaction documents (1.4); review, analyze open regulatory items re bidder requests (1.2).
08/07/24	Jaina Desai	1.10	Correspond with C. Ceresa, K&E team, advisors re auction issues.
08/07/24	Jaina Desai	2.00	Correspond with third parties, AlixPartners re cure objections (.5); draft key dates extension notice, auction script (1.5).

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08/07/24	Jaina Desai	1.30	Analyze, bidding procedures documents (.5); correspond with E. Clark, C. Ceresa re same (.4); telephone conference with C. Ceresa, Cooley re sale order (.1); draft correspondence to C. Ceresa re Cooley call (.1); correspond with R. Marston re same (.1); correspond with Cole Schotz re sale extension notice filing (.1).
08/07/24	Jaina Desai	2.60	Correspond with UCC re sale key dates extension notice (.1); correspond with third parties re sale issues and auction logistics (.6); revise auction related documents (.9); manage, organize auction logistics (1.0).
08/07/24	Jaina Desai	0.50	Correspond with third parties, AlixPartners re sale and cure objections.
08/07/24	Luke Finn	10.80	Review, analyze ZOLL APA (1.5); draft K&E specialist issues lists re ZOLL APA (.8); review, revise APA and Disclosure Schedule drafts (3.3); correspond with C. Ceresa, K&E team re same (.3); review Company disclosures including updated employee census, including GDPR concerns (.8); review, revise ZOLL bid APA (3.3); distribute same (.3); conference with PJT re bid comparison issues (.5).
08/07/24	Justin M. Garfinkle	1.00	Review, revise Vents purchase agreement.
08/07/24	Kate Hardey	0.60	Review, analyze revisions to Zoll bid draft Purchase Agreement.
08/07/24	Sooah Kim	1.30	Review and revise purchase agreement.
08/07/24	Maggie Kate King	0.50	Conference with Zoll re Transition Services.
08/07/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/07/24	Rebecca J. Marston	5.30	Correspond with J. Desai, K&E team re auction notice, sale order (3.9); review, analyze issues re same (1.2); correspond with AlixPartners re notice of assumed and assigned contracts (.2).
08/07/24	Brandan Matthews	7.10	Conference with Company and advisors re bids (.5); review and revise purchase agreement (3.9); review, analyze issues re same (2.7).

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08/07/24	Ruan J. Meintjes	0.80	Review and revise ZOLL asset purchase agreement (.5); coordinate with regulatory team re the same (.3).
08/07/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/07/24	Dan O'Connor	5.30	Telephone conference with PJT, AlixPartners and K&E re bid comparisons (.8); telephone conference with PJT, AlixPartners, Vyair and K&E re bid comparisons (.5); telephone conference with Crowell, Trudell, Deloitte, K&E re transaction matters (1.5); review and revise asset purchase agreement (2.2); correspond with S. Toth re same (.3).
08/07/24	Carolyn Paus	0.90	Review, revise updated structure slides re intercompany and tax issues re sales.
08/07/24	Evangelia Podaras	0.10	Correspond with R. Salins re APA edits.
08/07/24	Evangelia Podaras	1.00	Review, revise bid draft.
08/07/24	Joshua Raphael	4.70	Correspond with C. Ceresa re APA (.1); review, analyze same (.4); review, analyze APAs (2.3); review, revise issues lists re same (1.8); correspond with S. Toth, K&E team re same (.1).
08/07/24	Yusuf Salloum	2.00	Analyze issues re sale transaction.
08/07/24	Anna Schwander	0.30	Review, analyze correspondence re German FDI.
08/07/24	Scottie Shermetaro	4.90	Teleconference with B. Coppola re Zoll TSA alignment (.5); correspond with B. Matthews re auction bids (.3); review and revise Zoll APA (1.0); telephone conference with L. Finn re Zoll APA revisions (.2); review and revise Zoll APA (1.8); review and revise Trudell TSA (1.1).
08/07/24	Barbara M. Siepka	3.00	Review, revise IP schedules (2.6); correspond with R. Soneson and K&E team re same (.4).
08/07/24	Rob Soneson	0.50	Review and analyze intellectual property search reports (.2); prepare internal schedules (.1); review, analyze schedules a (.2).
08/07/24	Steve Toth	4.30	Analyze correspondence re APAs and process issues (.3); analyze bidder APAs (1.6); review, revise same (1.9) correspond with bidder counsel re same (.2); analyze revised TSAs (.3).

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Matter Number:

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/24	Steve Toth	11.30	Review, comment on bidder APA (3.9); review, analyze same (1.1); analyze correspondence re Holdback and PMA (.2); correspond with Company, PJT, AlixPartners, and J. Raphael, K&E team re bids (.5); review, analyze diligence and bid issues (.3); prepare correspondence re bankruptcy APA questions (.2); telephone conference with lender advisors, AlixPartners, PJT, and S. Winters and K&E team re bids and auction update (.6); analyze bidder APA and prepare comments (1.3); revise bidder APA (.8); analyze correspondence re assumed liabilities construct and related issues (.5); discuss auction status with S. Winters (.1); discuss auction with bidder counsel (.1); telephone conference with bidder, bidder advisors, Company, PJT, AlixPartners and Y. Salloum, K&E team re APA and liabilities issues (1.7).
08/07/24	Paul Vasiloff	0.50	Review, revise purchase agreement.
08/07/24	Spencer A. Winters, P.C.	4.70	Prepare for and attend multiple calls re bid comparisons, auction (1.5); review and analyze issues re sale process, vents auction (1.7); correspond and telephone conferences with multiple parties re same (1.5).
08/08/24	Rebecca H. Arnall	1.20	Draft updates to Trudell purchase agreement (1.0); correspond with S. Price, K&E team re same (.2).
08/08/24	Chris Ceresa	3.60	Review and analyze sale and APA legal issues (1.2); review, revise sale documents (2.3); correspond with S. Toth, K&E team, Company, advisors re same (.1).
08/08/24	Erica D. Clark	5.30	Conference with Company advisors re auction, sale process (.5); review, analyze, sale order, materials (3.9); review, revise same (.9).
08/08/24	Bernadette Coppola	0.20	Correspond with S. Shermetaro, K&E team re revisions to asset purchase agreement.
08/08/24	Sion Davies	0.20	Analyze issue re ex US filings, sales, regulatory and antitrust issues.
08/08/24	Anthony M. Del Rio	1.30	Review, revise transaction documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Jaina Desai	2.20	Telephone conference with AlixPartners re cure objections (.9); correspond with R. Marston re same (.1); correspond with R. Marston re sale stream, cure schedule (.2); revise successful bidder notice (.3); review, analyze correspondence re cure objections (.3); correspond with third parties re cure objections (.4).
08/08/24	Jaina Desai	1.60	Correspond with R. Marston re sale stream, cure objections (.4); correspond with third parties, AlixPartners re cure objections (1.2).
08/08/24	Jaina Desai	0.50	Review, analyze correspondence, tracker re cure objections (.3); correspond with AlixPartners, third parties re same (.2).
08/08/24	Jaina Desai	0.70	Correspond with AlixPartners re cure objections (.3); review, analyze correspondence re bids (.2); correspond with E. Clark re sale order (.1); correspond with third parties re cure objections (.1).
08/08/24	Jaina Desai	2.10	Analyze comments to sale order (.2); correspond with J. Raphael re same (.1); revise sale order (1.6); correspond with R. Marston, E. Clark re same (.2).
08/08/24	Luke Finn	2.20	Review variances between ZOLL and React schedules (1.4); review, analyze React APA draft (.8).
08/08/24	Julia R. Foster	0.20	Correspond with C. Ceresa re auction logistics.
08/08/24	Justin M. Garfinkle	1.50	Revise RDx purchase agreement (1.0); review and analyze legal issues re registered IP schedules (.5).
08/08/24	Kate Hardey	0.50	Conference and correspond with R. Meintjes, K&E team, counsel re health re legal issues re revised Trudell bid draft purchase agreement.
08/08/24	Sooah Kim	0.50	Review and revise purchase agreement.
08/08/24	Maggie Kate King	3.00	Draft issues list for Transition Services Agreement (2.1); review, analyze same (.9).
08/08/24	Daniel Lewis, P.C.	1.00	Review, analyze APA and TSA issues (.5); correspond with B. Coppola, K&E team re same (.5).
08/08/24	Brandan Matthews	3.00	Review, analyze auction and sale matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Ruan J. Meintjes	1.10	Review and revise Trudell asset purchase agreement (.9); correspond with C. Ceresa, K&E team re the same (.2).
08/08/24	Trent Nachbar	2.60	Review, analyze APA and schedules.
08/08/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
08/08/24	Dan O'Connor	4.60	Review and revise asset purchase agreement (2.7); correspond with S. Toth and K&E specialists re same (.3); correspond with Company re disclosure schedules (.2); analyze contracts re same (1.4).
08/08/24	Evangelia Podaras	0.50	Review revised bid markup (.4); correspond with S. Toth and K&E team re same (.1).
08/08/24	Joshua Raphael	0.70	Review, analyze Trudell APA (.4); correspond with S. Toth, K&E team re same (.1); correspond with C. Ceresa re issues list (.2).
08/08/24	Yusuf Salloum	1.00	Analyze issues re sale transaction.
08/08/24	Anna Schwander	0.50	Review, analyze German FDI (.3); correspond with German counsel re same (.2).
08/08/24	Scottie Shermetaro	1.80	Telephone conference with S. Toth re Trudell TSA issues list (.1); review and revise Trudell APA (1.2); draft and revise Trudell TSA issues list (.5).
08/08/24	Barbara M. Siepka	0.80	Correspond with R. Soneson re trademarks.
08/08/24	Rob Soneson	6.50	Review and analyze intellectual property search reports (2.4); prepare internal schedules (1.1); review, revise schedules (3.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Steve Toth	9.10	Correspond with bidder counsel re APA issues (.4); analyze correspondence re APA drafts and diligence matters (.7); review, revise bidder APAs (3.7); telephone conference with Company, AlixPartners, PJT, and C. Ceresa K&E team re sale status (.5); telephone conference with lender advisors, PJT, AlixPartners, C. Ceresa, K&E team (.4); analyze correspondence re lender deal points (.1) correspond with PJT, AlixPartners, C. Ceresa K&E team re same (.2); correspond with S. Shermataro re same (.1); review, revise attorney notes re bidder documents and sale issues (.5); revise schedule (.9); review, revise attorney notes re Vyair sale workstreams (.4); discuss tax insurance updates with Company, C. Ceresa, K&E team (.5); correspond with S. Winters re bid protections (.1) review, analyze correspondence re same (.1); correspond with B. Matthews re bidder APA (.3); draft correspondence re same (.2).
08/08/24	Paul Vasiloff	0.30	Review, analyze purchase agreement.
08/08/24	Spencer A. Winters, P.C.	5.80	Review and analyze issues re sale process, auction (2.2); correspond and telephone conferences with multiple parties re same (3.6).
08/09/24	John G. Caruso	0.60	Review and revise the purchase and sale agreement from Zoll.
08/09/24	Chris Ceresa	9.20	Review and analyze sale and APA legal issues (3.9); review, revise sale documents (3.9); correspond with T. Chanroo, K&E team, Company, advisors re same (1.4).
08/09/24	Tiffani Chanroo	5.00	Review, analyze issues re sale (3.9): correspond with J. Desai, K&E team re same (1.1).
08/09/24	Erica D. Clark	2.60	Conference with Company advisors re sale, auction (.5); analyze correspondences, materials re same (1.3); review, analyze sale order (.8).
08/09/24	Jaina Desai	5.00	Telephone conferences with C. Ceresa, K&E team re auction logistics (1.1); analyze, coordinate auction logistics (2.0); draft correspondence re auction logistics (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Jaina Desai	4.70	Correspond with T. Chanroo, K&E team re cure objections, sale stream (1.9); revise sale order (.4); revise auction notice (.5); analyze correspondence re sale stream (.2); review, analyze auction documents (.6); revise auction script (1.1).
08/09/24	Jaina Desai	1.70	Correspond with Omni, Cole Schotz, C. Ceresa re filing of auction notice (.8); review, analyze correspondence re sale stream, bidder noticing (.2); analyze, research precedent re U.S. Trustee sale order comments (.7).
08/09/24	Luke Finn	9.60	Review starting APA bid against auction draft (React Health) (3.5); review, analyze auction mechanics, notices, and related procedural documentation and correspondence (1.7); review Cure Costs schedules and analysis (.8) review Transition Services Agreements (1.6); review Airline bid materials (1.0); telephone conference with Company Advisors, PJT Partners re cure issues (1.0).
08/09/24	Justin M. Garfinkle	0.20	Review, analyze registered IP schedules.
08/09/24	Rebecca J. Marston	2.10	Correspond with J. Desai, K&E team re auction logistics, sale order.
08/09/24	Brandan Matthews	1.50	Conference with Company and advisors re auction.
08/09/24	Trent Nachbar	0.80	Review, analyze APA and schedules.
08/09/24	Dan O'Connor	4.00	Telephone conference with PJT, AlixPartners and K&E team re transaction matters (.5); telephone conference with Vyair, PJT, AlixPartners, S. Toth, K&E team re transaction matters (.6); review and revise disclosure schedules (1.6); review, analyze distributor agreements (.4); correspond with Crowell team re same (.4); correspond with S. Toth re transaction matters (.5).

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08/09/24	Steve Toth	4.10	Analyze correspondence re bids and diligence issues (.4); correspond with K&E team, PJT, and AlixPartners re bid and auction update (.5); correspond with S. Winters re starting bid (.1); correspond with AlixPartners, PJT, and S. Winters, K&E team re budget, auction matters (.6); correspond with S. Winters re fiduciary matters (.2); correspond with bidder counsel re APA (.2); correspond with PJT with bidder issues (.1); correspond with Company, PJT, S. Winters, K&E and AlixPartners re lender updates (.6); revise APA (.5) review, analyze correspondence re same (.4); analyze correspondence re starting bid and related documents (.5).
08/09/24	Spencer A. Winters, P.C.	4.30	Review and analyze issues re auction, sale process (2.1); correspond and telephone conferences with multiple parties re same (2.2).
08/10/24	Rebecca H. Arnall	0.50	Draft, revise issues list re APA.
08/10/24	Chris Ceresa	0.60	Review and analyze sale and APA legal issues (.2); review, revise documents re same (.3); correspond with S. Toth, K&E team, Company, advisors re same (.1).
08/10/24	Tiffani Chanroo	0.90	Review, analyze correspondence re sale process.
08/10/24	Erica D. Clark	1.10	Review, revise sale order (.6); review, analyze issues re same (.5).
08/10/24	Bernadette Coppola	0.30	Draft revisions to asset purchase agreement (.2); correspond with S. Toth, K&E team re same (.1).
08/10/24	Jaina Desai	3.20	Correspond with Y. Salloum, K&E team, PJT, Gibson Dunn re sale and auction matters (1.8); review, analyze comments precedent re asset purchase agreement schedules (.2); review, analyze comments, revise auction script (1.2).
08/10/24	Luke Finn	2.90	Review Schedule 1.6 and React Health Disclosure Schedules (.6); review bond surety documents (.3); review, analyze correspondence re same (.2); review, analyze updated ZOLL APA draft and React leading bid APA draft (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/24	Justin M. Garfinkle	0.70	Draft updates to RDx purchase agreement (.5); review, analyze registered IP schedules (.2).
08/10/24	Sooah Kim	0.20	Review, analyze employee benefits related matters in connection with sales.
08/10/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/10/24	Brandan Matthews	1.70	Review, revise leading bidder disclosure schedules (1.4); and distribute same to K&E team (.3).
08/10/24	Dan O'Connor	1.20	Telephone conference with S. Toth, K&E team re APA issues.
08/10/24	Joshua Raphael	0.60	Review, analyze APA documents re sle issues (.2); correspond with C. Ceresa, AlixPartners re same (.4).
08/10/24	Yusuf Salloum	1.50	Review, analyze issues re sale transactions.
08/10/24	Scottie Shermetaro	0.40	Review and revise Trudell APA.
08/10/24	Paul D. Tanaka, P.C.	0.40	Review and analyze purchase agreement.
08/10/24	Steve Toth	2.60	Analyze correspondence re schedules and starting bid (.4); analyze RDx revised APA (1.4); prepare related correspondence (.4); analyze revised bidder APA (.4).
08/10/24	Spencer A. Winters, P.C.	0.80	Review and analyze issues re bids (.4); telephone conference with AlixPartners re same (.4).
08/11/24	Rebecca H. Arnall	0.70	Draft, revise issue list re APA (.6); correspond with S. Price, S. Kim and K&E team re same (.1).
08/11/24	Chris Ceresa	4.40	Review and analyze sale and APA legal issues (2.4); comment on sale documents re same (1.7); correspond with T. Chanroo, K&E team, Company, advisors re same (.3).
08/11/24	Tiffani Chanroo	1.60	Review, analyze correspondence re sale workstream legal issues.
08/11/24	Erica D. Clark	1.30	Telephone conference with C. Ceresa, K&E team re sale order (.8); correspond with T. Chanroo, K&E team re sale order (.2); Analyze issues re same (.3).
08/11/24	Anthony M. Del Rio	0.40	Review and comment on APA transaction documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/24	Jaina Desai	5.80	Revise auction script (2.5); correspond with PJT Partners, C. Ceresa re issues re same (1.2); review, analyze correspondence re U.S. Trustee comments to sale order (1.7); correspond with R. Marston re same (.2); telephone conference with E. Clark re same (.2).
08/11/24	Luke Finn	2.00	Telephone conference with advisors, Company, S. Toth, and K&E team re various sale issues (1.2); review of Company data room documents (.5); correspond with buyer counsels re same (.3).
08/11/24	Justin M. Garfinkle	1.70	Review, analyze registered IP schedules re legal issues (1.4); review, analyze asset purchase agreement re legal issues (.3).
08/11/24	Kate Hardey	0.60	Review and comment on opposing counsel revisions to purchase agreement bid draft.
08/11/24	Sooah Kim	1.00	Review and revise asset purchase agreement re employment issues (.8); review, analyze employee benefits related sale documents (.2).
08/11/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re APA and TSA issues.
08/11/24	Brandan Matthews	1.00	Conferences with C. Ceresa, K&E team, advisors and Company in preparation for auction.
08/11/24	Ruan J. Meintjes	0.90	Review and analyze Zoll asset purchase agreement re health regulatory matters (.5); prepare issues list re same (.2); coordinate with K. Hardey, K&E team re same (.2).
08/11/24	Maureen D. O'Brien	1.50	Review and revise asset purchase agreement re employee benefits issues (1.2); correspond with R. Meintjes re COBRA issues (.3).
08/11/24	Dan O'Connor	1.10	Telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re Zoll next steps (.6); telephone call with MWE, AlixPartners, C. Ceresa, K&E team re sale process update (.5).
08/11/24	Joshua Raphael	0.90	Review, analyze APA markup re restructuring issues (.5); correspond with C. Ceresa, K&E team, AlixPartners re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/24	Risa Salins	1.30	Review and provide employment comments to revised draft of Zoll purchase agreement (1.0); analyze, comment re employment contingency matters re same (.3).
08/11/24	Yusuf Salloum	5.00	Multiple telephone conferences with S. Toth, K&E team, Company, advisors re sale transaction open issues (2.0); prepare for auction (1.0); review, revise sale documents (2.0).
08/11/24	Scottie Shermetaro	1.60	Review and revise IP Disclosure Schedules re IP issues.
08/11/24	Matt Swanson	0.20	Analyze purchase agreement issues.
08/11/24	Paul D. Tanaka, P.C.	0.60	Review and analyze bid draft asset purchase agreement re real estate issues (.4); correspond with Y. Salloum, K&E team re same (.2).
08/11/24	Steve Toth	1.70	Telephone conference with Company, PJT, AlixPartners, C. Ceresa and K&E team re bid and process update (.7); analyze tax transaction slides re corporate legal issues (.4); correspond with bidder counsel re liabilities assumption (.1); telephone conference with UCC advisors, PJT, AlixPartners, Y. Salloum and K&E team (.5).
08/11/24	Steve Toth	5.40	Discuss bid updates with PJT, AlixPartners, Y. Salloum and K&E team (.8); prepare bidder issues list (.7); analyze tax issues in APA (.3); draft correspondence re same (.4); correspond with N. Warther re same (.2); analyze correspondence re bid comparison issues (.3); discuss bid issues with PJT, AlixPartners, Y. Salloum and K&E team (.5) revise correspondence re same (.3); telephone conference with N. Warther, K&E team, Company re tax insurance (.2); telephone conference with Company, PJT, AlixPartners, Y. Salloum and K&E team re bid process and issues (.7) draft correspondence re same (.2); analyze correspondence re bid issues (.2); analyze bidder APA (.3); prepare comments re same (.3).

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08/11/24	Spencer A. Winters, P.C.	3.10	Review and analyze legal issues re bids (1.8); correspond with S. Toth, K&E team re same (.5); telephone conference with S. Toth, K&E team re same (.8).
08/12/24	Rebecca H. Arnall	0.50	Review, analyze issues re APA.
08/12/24	Cooper Barghols	0.80	Review and revise bid purchase agreement (.3); coordinate with R. Meintjes re same (.5).
08/12/24	John G. Caruso	0.70	Review, analyze legal issues re revised bid from Zoll.
08/12/24	Chris Ceresa	8.80	Review, analyze legal issues re sale and auction (3.3); multiple telephone conferences with Alix, PJT, Y. Salloum, K&E team re sale issues, auction (3.9); correspond with Alix, PJT, Y. Salloum, K&E team re same (1.6).
08/12/24	Tiffani Chanroo	10.50	Participate in auction (1.3); conference with C. Ceresa, K&E team re same (1.4); review, analyze issues re auction (2.7); review, analyze U.S. Trustee sale order comments (2.6); correspond with E. Clark, U.S. Trustee re same (.6); review, analyze sale declaration precedent (.7); correspond with J. Desai, K&E team re same (.4); review, revise communications materials re sale (.5); correspond with C. Ceresa, Company re same (.3).
08/12/24	Erica D. Clark	4.90	Participate in auction, breakout advisor conferences (2.4); analyze issues re sale order (.6); comment on same (.2); analyze issues re sale hearing, objections (1.1); correspond with C. Ceresa, K&E team re same (.6).
08/12/24	Bernadette Coppola	2.00	Telephone conference with S. Toth, K&E team, and bidder re transition services agreement (.4); correspond with S. Toth, K&E team re transition services agreement issues list (.1); telephone conference with bidder, S. Toth, K&E team re transition services agreement (.4); participate in auction, advisor conferences (.6); draft revisions to asset purchase agreement (.2); correspond with S. Shermetaro, K&E team re bid issues (.3).

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08/12/24	Anthony M. Del Rio	1.50	Review and comment on bid issues list (.5); telephone conference with bidder's counsel re same (.3); review and comment on transaction documents (.4); review, analyze auction materials (.3).
08/12/24	Jaina Desai	16.00	Prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.5); further prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.0); further prepare, coordinate with AlixPartners, PJT Partners, Company, S. Winters, K&E team to host auction (3.0); host auction (3.0); further host auction (2.5); analyze, draft correspondence re day two of auction (.5); telephone conference with PJT Partners, S. Toth, K&E team re auction bid (.5).
08/12/24	Jaina Desai	0.80	Correspond with cure parties, AlixPartners, T. Chanroo, K&E team re cure objections (.5); review, analyze correspondence re same (.1); review, analyze correspondence re auction bids (.2).
08/12/24	Luke Finn	6.70	Participate in advisor conference with C. Ceresa, K&E team re auction (2.1); correspond with S. Toth, K&E team re Zoll asset purchase agreement (.8); review, revise APA and disclosure schedules (3.0); distribute materials re same to C. Ceresa and K&E team (.8).
08/12/24	Justin M. Garfinkle	0.70	Review, analyze asset purchase agreement re legal issues.
08/12/24	Kate Hardey	0.50	Conference with S. Toth and K&E team with counterparty re TSA matters.
08/12/24	Kate Hardey	0.30	Review, analyze, and comment on Zoll APA markup.
08/12/24	Olivia Kaufmann	0.20	Telephone conference with A. Del Rio, K. Hardey, and R. Meintjes re APA legal issues.
08/12/24	Sooah Kim	0.50	Review and revise purchase agreement re legal issues.

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08/12/24	Maggie Kate King	3.30	Telephone conference with Zoll bidder counsel re Transition Services Agreement (.5); telephone conference with Airlife bidder counsel re same (.5); participate in auction (1.3); participate in conferences with C. Ceresa, K&E team, advisors, Company re auction (1.0).
08/12/24	Daniel Lewis, P.C.	3.00	Telephone conference with B. Coppola, K&E team re APA and TSA issues (.3); correspond with B. Coppola, K&E team re same (.2); participate in auction (2.0); analyze APA issues (.5).
08/12/24	Rebecca J. Marston	14.90	Prepare for auction (1.2); host virtual auction (2.0); conference with J. Desai, K&E team re sale work streams, auction (3.9); coordinate auction logistics (3.9); conference with J. Desai, K&E Team re auction (3.9).
08/12/24	Brandan Matthews	6.10	Review Airlife asset purchase agreement markup (1.2); conference with Airlife's bidder counsel re transitional services agreement (.5); conference with Airlife's bidder counsel re bid (.5); participate in advisor conferences re auction (3.9).
08/12/24	Ruan J. Meintjes	0.60	Review and revise Zoll asset purchase agreement (.3); conference with K. Hardey re same (.3).
08/12/24	Dan O'Connor	1.90	Review and revise asset purchase agreements.
08/12/24	Joshua Raphael	2.00	Participate in conferences with C. Ceresa, K&E team, advisors, Company re bidding issues, sales, and auction.
08/12/24	Risa Salins	0.30	Review and provide comments on draft Zoll APA re employment issues.
08/12/24	Yusuf Salloum	5.00	Participate in conferences with C. Ceresa, K&E team, advisors, Company re bidding issues, sales, and auction (3.5); analyze sale issues re auction bids (1.5).
08/12/24	Scottie Shermetaro	9.10	Participate in advisor conferences re sale, bidding, and auction issues (3.9); draft issues list re of Trudell APA (1.5); review and revise Zoll APA (3.7).
08/12/24	Matt Swanson	0.20	Analyze purchase agreement legal issues.

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/24	Paul D. Tanaka, P.C.	0.90	Review, revise bid draft purchase agreement (.6); correspond with D. O'Connor and K&E team re same (.3).
08/12/24	Steve Toth	1.20	Telephone conference re topping price with bidder, bidder advisors, Company, K&E team, PJT, and Alix (.3); analyze related correspondence (.3); analyze and revise TSA (.6).
08/12/24	Steve Toth	8.00	Multiple telephone conferences with bidders, bidder advisors, PJT, AlixPartners, S. Winters and K&E team re sale, bidding, and auction issues (3.8); draft correspondence re same (.2); analyze revised bidder APA (1.1); prepare correspondence re same (.5); revise bidder schedule (.4); analyze revised bidder APA (1.4); draft correspondence re TSAs and schedules (.6).
08/12/24	Steve Toth	5.20	Multiple telephone conferences with bidders, Company, S. Winters, K&E team, PJT and AlixPartners re bidding, sale, and auction issues (3.5); correspond with bidders and bidder advisors re same (1.1); analyze correspondence re same (.3); analyze bidder revised APA (.3).
08/12/24	Spencer A. Winters, P.C.	14.30	Analyze bid procedures re auction issues (2.6); participate in multiple telephone conferences with C. Ceresa, K&E team, advisors, bidders, bidder advisors, Company re auction, bidding, and sale issues (3.9); further participate in multiple telephone conference with same re same (3.9); further participate in multiple telephone conference with same re same (3.9).
08/13/24	Chris Ceresa	13.50	Review, analyze legal issues re sale and auction (3.3); participate in multiple telephone conferences with bidder counsel, S. Toth, K&E team, advisors, Company re auction, bidding, and sale issues (3.9); further participate in multiple telephone conference with same re same (3.9); further participate in multiple telephone conference with same re same (2.4).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Tiffani Chanroo	8.80	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); review, analyze legal issues re same (3.9); review, revise sale order (.6); review, analyze issues re sale declaration (.4).
08/13/24	Erica D. Clark	2.80	Analyze issues, comments to sale order (.9); correspond with T. Chanroo, K&E re same sale objections (.8); telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.1).
08/13/24	Bernadette Coppola	1.50	Telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.3); correspond with S. Toth, K&E team re revisions to transaction documents (.2).
08/13/24	Sion Davies	0.20	Correspond with S. Toth and K&E team re ex-US filing analysis.
08/13/24	Anthony M. Del Rio	0.70	Review, analyze, and comment on transaction documents.
08/13/24	Jaina Desai	2.00	Telephone conference with AlixPartners re cure objections (.3); correspond with AlixPartners re same (.3); review, analyze correspondence re cure objections (1.0); correspond with cure parties re cure objections (.4).
08/13/24	Jaina Desai	5.00	Prepare, coordinate with AlixPartners, PJT Partners, S. Winters, K&E team to host day 2 of auction (3.1); correspond with same re same (1.9).
08/13/24	Jaina Desai	5.00	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); further participate in same re same with same (1.1).
08/13/24	Jaina Desai	5.00	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); correspond with C. Ceresa, K&E team, advisors, Company, bidders re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Luke Finn	8.30	Telephone conference with Company, bidder re asset purchase agreement (.7); participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); review, revise disclosure schedules and representations (1.0); correspond with S. Toth, K&E team re employee benefits matters (.3); review, analyze engineering milestone payments with AlixPartners (2.4).
08/13/24	Justin M. Garfinkle	0.80	Draft revisions to Airline asset purchase agreement.
08/13/24	Kate Hardey	0.70	Review legal issues re Airline APA bid draft (.5); conference with R. Emintjes and K&E team re same (.2).
08/13/24	Olivia Kaufmann	1.10	Review, analyze APA (.8); telephone conference with R. Meintjes re same (.3).
08/13/24	Maggie Kate King	3.50	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues.
08/13/24	Daniel Lewis, P.C.	1.50	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (1.0); telephone conference with B. Coppola, K&E team re bid issues (.3); correspond with B. Coppola, K&E team re same (.2).
08/13/24	Rebecca J. Marston	15.40	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); further participate in same with same re same (3.9) conference with J. Desai, K&E team re sale work streams, auction issues (3.9); further conference with J. Desai, K&E Team re same (3.7).
08/13/24	Brandan Matthews	7.20	Review, analyze Airline asset purchase agreement markup (1.1); participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.9); analyze issues re auction, bids (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Ruan J. Meintjes	1.50	Review and revise Airline bid draft (1.3); conference with A. Del Rio re the same (.2).
08/13/24	Trent Nachbar	0.30	Review, analyze APA and schedules.
08/13/24	Dan O'Connor	7.20	Participate in multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.5); review, analyze issues re auction bids (1.0); review and revise asset purchase agreements (.7); review and revise disclosure schedules (1.5); telephone conference with L. Finn, C. Ceresa, K&E team re disclosure schedules (.5).
08/13/24	Joshua Raphael	5.40	Review, analyze precedent re sale reply (.4); review, analyze objections to sale orders (.5); participate in auction (1.0); participate in advisor conferences re auction (.4); correspond with C. Ceresa, K&E team re auction, sale items (.1); draft declaration in support of sale order (.4); correspond with J. Desai re sale objections (.1); conference with J. Desai, K&E team re sale objections (.6); revise sale declarations (1.0); revise notice of successful bidder (.9).
08/13/24	Yusuf Salloum	1.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues.
08/13/24	Scottie Shermetaro	11.10	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Winters, K&E team, AlixPartners, and PJT (3.9); further participate in same with same (3.9); review, revise Zoll TSA (1.6); review and revise Airline Asset Purchase Agreement (1.0); review and revise Trudell TSA (.7).
08/13/24	Paul D. Tanaka, P.C.	1.10	Review and comment on Airline bid draft (.8); correspond with S. Toth, K&E team re same (.3).
08/13/24	Steve Toth	5.60	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Winters, K&E team, Alix, and PJT (3.9); analyze revised bidder APA (.7); discuss APA tax matters with N. Warther (.3); correspond with S. Winters, K&E team re APAs and TSA (.3); revise TSA (.4).

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08/13/24	Steve Toth	4.10	Correspond with S. Winters, K&E team re TSA issues list (.7); discuss auction issues with Company, S. Winters, K&E team, Alix, and PJT (.3); multiple telephone conference re topping bid with bidder, bidder advisors, Company, S. Winters, K&E team, Alix, and PJT (2.6); analyze APA schedules (.1); analyze correspondence re regulatory and insurance matters (.3); discuss bid with bidder counsel and S. Winters (.1).
08/13/24	Donatus Wang	0.20	Telephone conference with C. Paus, K&E team, Company re open sale structure legal issues.
08/13/24	Spencer A. Winters, P.C.	12.20	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.0); further participate in same (3.9); multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.8); further participate in same re auction (1.5).
08/14/24	Chris Ceresa	15.70	Review, analyze legal issues re sale and auction (3.9); further review, analyze legal issues re same (.6); participate in auction (3.9); multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); further participate in same (3.4).
08/14/24	Tiffani Chanroo	6.20	Conference with C. Ceresa, K&E team, PJT, AlixPartners re same (3.9); review, analyze issues re same, sale documents (2.3).
08/14/24	Erica D. Clark	1.30	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (.6); telephone conference with T. Chanroo, K&E team re sale order (.4); correspond with T. Chanroo, K&E team re same (.3)
08/14/24	Bernadette Coppola	2.60	Draft revisions to transition services agreement.
08/14/24	Bernadette Coppola	0.20	Correspond with D. O'Connor, K&E team re intellectual property assignment agreement.

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08/14/24	Jaina Desai	8.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, bidding, and sale issues (3.6); further participate in same (3.9); telephone conference with AlixPartners re cure objections (.1); correspond with cure parties re same (.2); correspond with AlixPartners re same (.2).
08/14/24	Jaina Desai	2.00	Multiple telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Jaina Desai	2.00	Additional telephone conferences with S. Toth, K&E team, advisors, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Jaina Desai	1.10	Review, analyze sale order (.2); correspond with McDermott, Gibson Dunn re same (.3); correspond with E. Clark re same (.1); telephone conference with T. Chanroo, K&E team re sale objections (.3); revise extension notice (.2).
08/14/24	Jaina Desai	3.70	Multiple telephone conferences with S. Toth, K&E team, advisors, PJT, Company, bidder advisors re auction, overbidding, and sale issues.
08/14/24	Luke Finn	12.40	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); revise disclosure schedules (2.0); review precedent and update Purchase Orders language (1.6); analyze and distribute Employee Benefits Plans materials (1.2); review, analyze revised bidder disclosure schedules and APA drafts (1.5); research Company patents (2.2).
08/14/24	Justin M. Garfinkle	0.60	Analyze disclosure schedules (.4); analyze registered IP schedules (.2).
08/14/24	Sooah Kim	1.50	Review and revise asset purchase agreement (1.0); negotiate asset purchase agreement with opposing counsel (.5).

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08/14/24	Maggie Kate King	2.20	Multiple telephone conferences re bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (2.0); revise, analyze Asset Purchase Agreement (.2).
08/14/24	Daniel Lewis, P.C.	1.30	Telephone conference with B. Coppola, K&E team re bid issues (1.0); correspond with B. Coppola, K&E team re same (.3).
08/14/24	Rebecca J. Marston	7.20	Multiple telephone conferences re bid analysis and sale issues with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9) multiple telephone conferences with same re same (3.3).
08/14/24	Brandan Matthews	7.00	Review Airline asset purchase agreement markup (.5); multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, AlixPartners, and PJT (3.9); multiple telephone conferences with same re same (2.6).
08/14/24	Trent Nachbar	3.70	Review, analyze, revise APA and schedules.
08/14/24	Maureen D. O'Brien	0.50	Conference with S. Kim, K&E team re benefits issues.
08/14/24	Dan O'Connor	7.00	Participate in multiple telephone conferences re bid analysis and auction with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); multiple telephone conferences with same re same (.6); review and revise disclosure schedules (2.5).
08/14/24	Joshua Raphael	3.60	Review, revise successful bidder notice (.5); conference with E. Clark, K&E team re auction (1.2); revise notice of successful bidder (.3); correspond with J. Desai, K&E team re auction (.2); conference with Cole Schotz re sale (.2); review, analyze Hartford objection (.2); correspond with Cooley re successful bidder notice (.2); review, revise sale declarations (.4); research, analyze precedent re same (.4).
08/14/24	Joshua Raphael	0.30	Draft correspondence to Cole Schotz, T. de Paolo re sale declarations.

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08/14/24	Scottie Shermetaro	6.70	Participate in multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); multiple telephone conferences with same re same (1.6); review and revise Airline Asset Purchase Agreement (.3); review and revise Trudell TSA (.9).
08/14/24	Steve Toth	4.40	Telephone conference re asset carve-out with Foley, Company, and S. Winters, K&E team (.2); telephone conference re TSA with PJT (.1); telephone conference re schedules with D. O'Connor (.1); analyze revised TSA (.1); telephone conference with Cooley re same(.2); telephone conference with S. Winters, K&E team, PJT, and AlixPartners re asset carve-out for auction (.2); participate in advisor conferences re auction issues (1.8); telephone conference re foreign entities and carve-out with bidder, bidder advisors, Company, PJT, Alix, S. Winters and K&E team (.4); telephone conference re carve-out with bidders, bidder advisors, Company, S. Winters, K&E team, PJT and Alix (.9); revise bid status tracker (.1); revise notes re documents signatures (.3).
08/14/24	Steve Toth	4.40	Telephone conferences re auction with Company, PJT, Alix, S. Winters, and K&E team (1.5); participate in advisor conferences re auction issues (1.9); correspond with bidder, bidder advisors, Company, PJT, Alix, S. Winters, and K&E team re bid updates (.2); analyze correspondence re bid updates and issues (.2); correspond with S. Kim re APA (.1); Correspond with bidder, advisors, Company, PJT, Alix, S. Winters, and K&E team re asset carve out (.3); discuss tax provisions with N. Warther (.2).
08/14/24	Steve Toth	1.90	Telephone conference re signing process with Cooley, Zoll, S. Winters, and K&E team (.2); telephone conference with S. Winters, K&E team re auction (.3); telephone conference with Crowell re APA and tax issues (.3); analyze revised APA and prepare comments (.9); analyze APA for filing (.2).

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08/14/24	Donatus Wang	0.70	Telephone conference with M. Ehret and E. Goetz re status of Vents and RDx sales processes and tax structuring.
08/14/24	Spencer A. Winters, P.C.	11.90	Prepare for and participate in auction multiple telephone conferences re auction and bid analysis with bidder, bidder advisors, Company, S. Toth, K&E team, Alix, and PJT (3.9); further participate in same (3.9); further participate in same (3.7) analyze legal issues re same (.4).
08/15/24	Chris Ceresa	5.30	Review and analyze sale and APA legal issues (2.5); comment on sale documents re same (2.0); correspond with J. Desai, K&E team, Company, advisors re same (.8).
08/15/24	Tiffani Chanroo	10.30	Conference with E. Clark, K&E team re sale and cure objections (.9); telephone conferences with J. Desai, counterparties re same (.4); review, analyze issues re same (3.9); correspond with J. Desai re same (2.8); review, revise declarations (1.2); correspond with J. Raphael re same (.4); review, analyze reservation of rights language (.4); correspond with J. Raphael, K&E team same (.3).
08/15/24	Kenny Chiaghana	2.00	Participate in conference with T. Chanroo, K&E team re sale orders (1.3); research re same (.7).
08/15/24	Erica D. Clark	5.30	Correspond with T. Chanroo, K&E team re sale order, sale hearing (.8); telephone conference with Company, Company advisors re case status, next steps (.5); telephone conference with Company advisors, AHG advisors re same (.5); analyze sale objections (1.4); conference with T. Chanroo, K&E team re same (1.0); analyze, comment on sale declarations, (.6); analyze sale documents re same (.5).
08/15/24	Bernadette Coppola	0.30	Correspond with S. Shermetaro, K&E team re revisions to transaction agreements.
08/15/24	Anthony M. Del Rio	1.00	Analyze, comment on transaction considerations (.5); telephone conference with bidders, Company re entity licensing considerations (.5).

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08/15/24	Jaina Desai	1.50	Telephone conference with E. Clark, K&E team re cure objection status (1.2); telephone conference with T. Chanroo re same (.3).
08/15/24	Jaina Desai	1.50	Revise cure objection summary materials.
08/15/24	Jaina Desai	0.70	Telephone conference with cure party, T. Chanroo re cure objection (.3); review, analyze objection re same (.2); correspond with K. Chiaghana re same (.2).
08/15/24	Jaina Desai	3.90	Correspond with E. Clark, K&E team, AlixPartners, and cure parties re sale stream, cure objections (.6); telephone conference with same re same (.2); review and analyze open sale objection issues (3.1).
08/15/24	Jaina Desai	3.90	Telephone conference with T. Chanroo re cure objections (.4); telephone conference with AlixPartners re same (.5); correspond with cure parties, AlixPartners, C. Ceresa, K&E team re sale and cure objections (3.0).
08/15/24	Jaina Desai	0.50	Telephone conference with C. Ceresa, K&E team re sale status, next steps.
08/15/24	Luke Finn	11.70	Participate in advisor conferences re auction (3.9); revise disclosure statements, APA (3.6); correspond with S. Toth, K&E team re employment provisions (.5); telephone conference with S. Toth, K&E team re operating covenant, bids (.7); coordinate with AlixPartners re new disclosures, assumed liabilities (3.0).
08/15/24	Justin M. Garfinkle	1.50	Analyze registered IP schedules.
08/15/24	Kate Hardey	0.30	Conference with R. Meintjes re legal issues re Trudell and Zoll APA bid drafts and related transaction process.
08/15/24	Sooah Kim	0.30	Review and revise purchase agreement.
08/15/24	Brandan Matthews	0.10	Analyze signature pages for Zoll transaction.
08/15/24	Ruan J. Meintjes	0.70	Telephone conference with Trudell and licensure counsel (.5); coordinate with A. Del Rio re the same (.2).
08/15/24	Trent Nachbar	1.20	Review, revise, analyze APA and schedules.
08/15/24	Dan O'Connor	5.30	Analyze auction materials (3.3); review and revise asset purchase agreements (1.2); review and revise disclosure schedules (.8).

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08/15/24	Joshua Raphael	9.90	Revise sale declarations (2.1); multiple conferences with counterparties re sale objections (1.0); legal research re sale order precedent (1.4); correspond with C. Ceresa, K&E team re same (.4); revise draft APAs (1.5); revise successful bidder notice (.7); review, analyze sale order, objections re legal issues (1.2); conferences with E. Clark, T. Chanroo, K&E team re sale priority items (.6); review, revise agenda re sale hearing (.4); revise, cure objection tracker (.4); correspond with J. Desai re same (.2).
08/15/24	Anna Schwander	0.30	Review, analyze correspondence re sale stream.
08/15/24	Scottie Shermetaro	3.50	Review and revise IP disclosure schedules (2.7); review and revise Zoll TSA (.8).
08/15/24	Steve Toth	7.10	Analyze correspondence re finalizing Zoll sale documents (.3); telephone conference with Company, PJT, Alix, and K&E team re management update (.5); telephone conference with lender advisors, PJT, Alix, S. Winters, and K&E team re sale status, next steps (.5); analyze APA and correspondence re issues lists (.7); analyze and revise TSAs (3.0); participate in special committee telephone conference with Company, PJT, Alix, S. Winters, and K&E team (.5); analyze correspondence re transaction documents and schedules (.7); analyze final APA open points (.2); analyze correspondence re diligence and regulatory matters (.4); analyze correspondence re sale stream update (.3).
08/15/24	Spencer A. Winters, P.C.	4.20	Review and analyze issues re sale hearing, sales (2.3); telephone conference with AlixPartners, S. Toth, K&E team, PJT, bidder party re sale issues (1.5); correspond with S. Toth, K&E team, PJT, Alix Partners, bidder party re same (.4).
08/16/24	Chris Ceresa	7.30	Review and analyze sale and APA legal issues (3.8); comment on sale documents re same (1.2); correspond with S. Toth, K&E team, Company, advisors re same (2.3).

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08/16/24	Tiffani Chanroo	7.00	Conference with C. Ceresa, K&E team, MWE re same (.5); conference with E. Clark, K&E team re sale and cure objections (.6); review, analyze issues re same (3.9); correspond with J. Desai, K&E team re same (2.0).
08/16/24	Kenny Chiaghana	2.50	Research legal issues re sale orders (2.0); telephone conferences with various counterparties re same (.2); telephone conference re sale objections with E. Clark, K&E team (.3).
08/16/24	Erica D. Clark	3.40	Telephone conference with C. Ceresa, K&E team re sale hearing, sale objections, and sale orders (.7); correspond with C. Ceresa, K&E team re same (.7); analyze issues re same (1.1); telephone conference with C. Ceresa, K&E team, U.S. Trustee re same (.3); telephone conference with C. Ceresa, K&E team, Committee re same (.3); analyze, comment on sale declarations (.3).
08/16/24	Tabitha J. De Paulo	0.80	Review and comment on declarations in support of sale orders.
08/16/24	Anthony M. Del Rio	2.30	Prepare regulatory filing (1.3); analyze transaction issues (1.0).
08/16/24	Jaina Desai	4.00	Telephone conference with E. Clark, K&E team re cure, sale objection status, next steps (.5); telephone conference with C. Ceresa re cure objections, auction follow up (.3); correspond with C. Ceresa, K&E team re same (.5); telephone conference with S. Winters, K&E team, UCC (.1); telephone conference with AlixPartners (.5); revise extension notice (.4); correspond with Company re signature packets (.3); correspond with Cole Schotz re notice filing (.2); correspond with K. Chiaghana re cure objections (.3); correspond with third parties, AlixPartners re cure objections (.9).

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08/16/24	Jaina Desai	3.40	Review, analyze correspondence re sale, cure objections (1.2); revise cure, sale objection tracker (.8); review, analyze adequate assurance materials (.3); correspond with third parties re same (.3); correspond with Goodwin re adequate assurance materials, cure objections (.3); correspond with J. Raphael re same (.1); correspond with AlixPartners re sale documents (.1); correspond with C. Ceresa re same (.1); correspond with J. Raphael re cure, sale objections (.2).
08/16/24	Luke Finn	5.30	Telephone conference with S. Toth, K&E team re Trudell (.6); review Transition Services Agreement (2.3); correspond with Company and Cooley regarding court orders and historic correspondence (1.0); analyze correspondence re obligations under the Zoll APA (1.4).
08/16/24	Emma L. Flett	0.50	Analyze correspondence re data privacy query.
08/16/24	Justin M. Garfinkle	3.10	Review, analyze asset purchase agreement (1.0); analyze registered IP schedules (2.1).
08/16/24	Olivia Kaufmann	0.30	Telephone conference with state regulator re license application (.1); correspond with J. Garfinkle, K&E team re same (.2).
08/16/24	Brandan Matthews	2.20	Review, analyze Zoll transaction issues.
08/16/24	Ruan J. Meintjes	1.30	Participate in telephone conference with Trudell counsel re California Manufacturing license (.6); coordinate with Company, S. Toth, K&E team re the same (.7).
08/16/24	Trent Nachbar	2.70	Review, analyze, revise APA and schedules.
08/16/24	Dan O'Connor	3.80	Telephone conference with PJT, Alix, Company, S. Toth, K&E team re Trudell issues list (1.0); review and revise disclosure schedules (1.5); correspond with Crowell and Cooley teams re same (.8); telephone conference with Company re disclosure schedules (.5).
08/16/24	Sarah Osborne	0.60	Telephone conference with C. Ceresa, K&E team re sale and cure objections.

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Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	Carolyn Paus	0.70	Telephone conference with Company and Finkenhof re status of Vyaire Medical GmbH's liquidity planning and the sales process.
08/16/24	Carolyn Paus	0.80	Correspond with D. Wang, K&E team re next steps re liquidity planning and sale process re German entities.
08/16/24	Scottie Shermetaro	2.60	Review and revise Trudell Asset Purchase Agreement (1.2); review and revise IP disclosure schedules (1.4).
08/16/24	Steve Toth	6.80	Analyze correspondence re diligence and APA (.2); participate in telephone conference with Company, S. Winters, K&E team, Alix and PJT re management update (.6); prepare correspondence re same (.3); analyze revised bidder APA (1.0); prepare issues list (.6); analyze correspondence re transaction documents (.8); telephone conference with S. Winters, K&E team re same (.2); participate in telephone conference re APA issues with Company, PJT, Alix, S. Winters and K&E team (1.0); analyze schedule (.4); prepare updated issues list re APA (.9); revise, distribute APA tax provisions (.5); telephone conference with D. O'Connor re schedules (.1); prepare correspondence re APA issues (.2).
08/16/24	Donatus Wang	1.30	Prepare and attend update call with Company and Finkenhof on status of Vents and RDx sales processes, liquidity forecast for Vyaire Medical GmbH and tax structuring (.7); debrief, review and revise call summary and suggested next steps prepared by C. Paus (.6).
08/16/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re sale hearing, sale (1.7); telephone conference with AlixPartners, PJT, S. Toth, K&E team re same (1.0); correspond with AlixPartners, PJT, S. Toth, K&E team re same (.8).
08/16/24	Ann-Kathrin Ziegler	0.50	Review summary of call with Company and German management counsel re sale process items.
08/17/24	Tiffani Chanroo	2.90	Review, analyze correspondence re sale (2.3); correspond with E. Clark, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/24	Kenny Chiaghana	0.20	Correspond with various sale order counterparties re open legal issues.
08/17/24	Erica D. Clark	2.10	Review and analyze correspondence re sale objections, sale materials (1.3); analyze, comment on sale order, sale declarations (.8).
08/17/24	Jaina Desai	3.80	Revise sale order re vents (.6); correspond with E. Clark, K&E team re same (.1); revise sale order re respiratory diagnostics assets (1.2); correspond with E. Clark, K&E team re same (.2); correspond with AlixPartners re same (.2); correspond with UST re same (.1); review, analyze bidding procedures order (.3); correspond with C. Ceresa re same (.1); correspond with J. Raphael re same (.1); review, analyze correspondence re sale stream, cure objections (.3); telephone conference with Omni re service (.1); correspond with J. Raphael re same (.1); compile signature packets (.3); correspond with B. Matthews, K&E team re same (.1).
08/17/24	Luke Finn	3.60	Telephone conference with S. Toth, K&E team re transition services (2.4); analyze, distribute IT contracts (1.2).
08/17/24	Justin M. Garfinkle	0.50	Analyze patent schedules re sales.
08/17/24	Brandan Matthews	3.00	Analyze open intellectual property and transitional services matters.
08/17/24	Trent Nachbar	0.40	Review, analyze APA and schedules re legal issues.
08/17/24	Joshua Raphael	2.40	Review, revise Braley declaration ISO sales (1.5); correspond with E. Clark re same (.2); review, revise Schlappig declaration (.7).
08/17/24	Scottie Shermetaro	2.70	Telephone conference with S. Toth, K&E team re TSA (.4); review and revise TSA (1.5); review and revise IP Schedules (.8).

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Asset Sales/Section 363 Issues: Use, Sale & Disposition of
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/24	Steve Toth	7.90	Analyze correspondence re APA and TSA issues (.3); telephone conference re APA issues with Company, S. Winters, K&E, PJT and Alix (.7); telephone conference re APA issues with bidder, bidder advisor, Company, S. Winters, K&E team, PJT and Alix (1.9); correspond with S. Winters, K&E team re transaction issues (1.2); revise APA (.7); telephone conference re TSA with Crowell, Company, Alix, S. Winters, and K&E team(1.2); draft correspondence re TSA (.3); revise TSA (1.2); correspond with Crowell re APA (.1); revise APA (.1); telephone conference with Crowell re TSA (.2).
08/18/24	Samantha Bradley	3.50	Prepare SCCs and UK Addendum (1.1); discuss details of data transfer with S. Toth and K&E team (.7); draft, revise summary re same (1.7).
08/18/24	Anthony M. Del Rio	0.30	Review and revise workplan re health regulatory matters re same.
08/18/24	Jaina Desai	0.50	Correspond with AlixPartners, cure parties re cure objections.
08/18/24	Luke Finn	2.10	Telephone conference with S. Toth, K&E team re APA (1.0); telephone conference with E. Flett, K&E team re GDPR issues (.5); review and revise Data Transfer Agreement (.6).
08/18/24	Emma L. Flett	2.20	Analyze correspondence re Company data transfer agreement (.8); telephone conference with L. Finn re same (.6); correspond with S. Bradley re same (.2); review, analyze data transfer agreement (.6).
08/18/24	Justin M. Garfinkle	0.80	Draft updates to registered IP schedules.
08/18/24	Sabrina Lieberman	0.70	Review, analyze NDA (.2); correspond with PJT, Y. Salloum, K&E team re same (.3); conference with PJT, S. Winters, K&E team re same (.2).
08/18/24	Brandan Matthews	2.00	Telephone conference with S. Toth, K&E team re sale stream (.5); analyze signing matters (.5); analyze open intellectual property matters re Zoll asset purchase agreement (1.0).
08/18/24	Trent Nachbar	0.50	Analyze legal issues re APA and schedules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/24	Yusuf Salloum	0.50	Analyze legal issues re sale transactions.
08/18/24	Scottie Shermetaro	1.00	Correspond with external counsel re IP Schedule revisions (.2); review and revise IP Schedules based on comments (.8).
08/18/24	Steve Toth	6.10	Analyze correspondence re revised TSA and APA issues (.3); participate in all hands teleconference re APA issues (.8); prepare related correspondence (.1) and discuss with S. Winters (.1); revise APA and analyze related correspondence (1.0); discuss transaction issues with Company, PJT, Alix, and K&E team (.4); revise APA (.3); discuss tax insurance with bidder, bidder advisors, Marsh, Company, and K&E team (.5); revise APA and distribute (.7); analyze and respond to correspondence re TSA and tax (.5); analyze revised TSA and revise and prepare related correspondence (1.4).
08/18/24	Spencer A. Winters, P.C.	4.60	Prepare for telephone conference with bidder re sale (.5); telephone conferences with bidder re sale (1.0); telephone conference re same (.5); telephone conference with PJT re bidder issues (.3); review and analyze issues re sales process (1.2); telephone conference with S. Toth, K&E team, PJT re sale (.7); correspond with S. Toth, K&E team, PJT re same (.4).
08/19/24	Chris Ceresa	3.90	Review, revise sale related agreements and court filings (3.5); telephone conference with Company, advisors, S. Toth, K&E team re same (.4).
08/19/24	Tiffani Chanroo	4.60	Conference with E. Clark, K&E team re sale process (.6); correspond with J. Desai re sale issues (1.3); review, revise sale order (.8); review, analyze issues re sale (1.9).
08/19/24	Kenny Chiaghana	1.20	Correspond with various sale order counterparties (.8); conference with E. Clark, K&E team re same (.4).
08/19/24	Erica D. Clark	6.30	Telephone conference with C. Ceresa, K&E team re sale order, sale objections (2.3); analyze issues, comment re same (3.6); prepare and conference with cure party, J. Desai, K&E team re sale objection (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Bernadette Coppola	0.30	Correspond with S. Shermetaro, K&E team re revisions to intellectual property schedules.
08/19/24	Tabitha J. De Paulo	1.20	Review revised declarations in support of sales.
08/19/24	Anthony M. Del Rio	0.50	Review and comment on regulatory filing analysis.
08/19/24	Jaina Desai	5.30	Telephone conference with E. Clark, K&E team re sale, cure objection status, next steps (.5); correspond with AlixPartners re cure objections (.5); telephone conference with AlixPartners re same (.5); correspond with T. Chanroo, E. Clark re cure and sale objections (.3); telephone conference with cure objection parties (.5); review, analyze objections filed on docket (.7); review, analyze objection tracker (.6); revise same (.6); review, analyze correspondence re cure objections (.5); correspond with cure parties re same (.6).
08/19/24	Jaina Desai	1.30	Correspond with Cooley re sale order language (.3); correspond with T. Chanroo, E. Clark re same (.3); revise cure and sale objection tracker (.7).
08/19/24	Jaina Desai	5.00	Revise sale orders (2.7); draft correspondence re same (.3); correspond with S. Winters re same (.1); correspond with AlixPartners re same (.2); correspond with T. Chanroo re same (.3); review, analyze sale order precedent (.3); review, analyze cure objections (.4); correspond with cure parties re same (.6); correspond with AlixPartners re same (.1).
08/19/24	Luke Finn	4.60	Participate in telephone conference re APA, Zoll HR (1.0); coordinate with Cooley, Company, S. Toth, K&E team re employment counsel matters (.9); telephone conference with T. Noll re sale closing (.4); correspond with S. Toth re same (.5); coordinate with Company re census development and data transfer agreement (1.0); analyze correspondence with Cooley regarding international Benefits Plans (.8).
08/19/24	Emma L. Flett	0.50	Analyze correspondence re Company data transfer agreement (.3); analyze data transfer agreement (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Justin M. Garfinkle	3.00	Respond to RDx purchaser re registered IP questions (.3); review, analyze comments to IP schedules (.7); draft updates re same (2.0).
08/19/24	Daniel Lewis, P.C.	1.00	Analyze IP disclosures (.5); correspond with T. Hales and IP counsel re IP disclosures (.5).
08/19/24	Brandan Matthews	1.00	Analyze open intellectual property matters re Zoll asset purchase agreement.
08/19/24	Ruan J. Meintjes	0.30	Correspond with Company re California manufacturing license issue.
08/19/24	Trent Nachbar	0.80	Review, analyze legal issues re APA and schedules.
08/19/24	Dan O'Connor	2.70	Correspond with AlixPartners re financial statement matters (.4); Correspond with N. Warther and P. Gunderson re disclosure schedule matters (.3); review and revise disclosure schedules (.5); Correspond with M. Repetto re same (.5); correspondence with S. Toth, K&E team re Trudell comments to APA (.5); telephone conference with Company and L. Finn re HR and APA matters (.5).
08/19/24	Scottie Shermetaro	4.80	Review and revise IP Disclosure Schedules (4.3); correspond with Company re new additions and deletions of IP (.5).
08/19/24	Steve Toth	4.30	Telephone conference with S Winters re transaction update (.1); analyze correspondence re transaction updates (.4); telephone conference with PJT, Alix, Company, S. Winters and K&E team re management updates (.6); analyze correspondence re Tax, TSA, and insurance (.6); telephone conference with D. O'Connor re Canada contracts (.2); telephone conference re insurance update with S. Winters, K&E team and Company (.3); analyze correspondence re same (.3); telephone conference re tax matters with N. Warther (.4); analyze correspondence re schedules, TSA (.6); analyze revised APA (.6); draft correspondence re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Spencer A. Winters, P.C.	4.60	Prepare for call with C. Ceresa, K&E team re sale hearing prep (.2); telephone conference with C. Ceresa, K&E team re same (.3); prepare for weekly call with Company and advisors (.2); telephone conference with Company and advisors (.3); telephone conference with S. Toth, K&E team re tax and insurance calls (.5); review and analyze issues re bid, sale hearing (1.8); correspond with multiple parties re same (1.0); telephone conference with multiple parties re same (.3).
08/20/24	Chris Ceresa	7.40	Review, revise sale related agreements and court filings (3.9); telephone conference with S. Toth, K&E team, Alix, PJT, and Company re same (1.7); correspond with S. Toth, K&E team, Alix, PJT, and Company re same (1.8).
08/20/24	Tiffani Chanroo	8.20	Conference with E. Clark re sale objections (.5); review, analyze issues re same (3.9); correspond with J. Desai, K&E team re sale process (3.8).
08/20/24	Kenny Chiaghana	2.50	Correspond with various counterparties re sale order (1.0); telephone conference with E. Clark, K&E team re same (.6); research re same (.9).
08/20/24	Erica D. Clark	6.40	Analyze issues, comment on sale orders, objection language (3.0); prepare for filing of same (.9); correspond with J. Desai, K&E team re same (.9); telephone conference with J. Desai, K&E team re sale hearing, sale objections (.8); telephone conference with Company advisors re cash forecast (.8).
08/20/24	Bernadette Coppola	0.60	Conference with S. Shermetaro and J. Garfinkle re intellectual property matters re sale.
08/20/24	Tabitha J. De Paulo	0.30	Review, revise C. Braley declaration in support of sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Jaina Desai	3.80	Correspond with cure objection parties, Cooley re sale order language (.5); correspond with T. Chanroo re same (.3); correspond with Cole Schotz re affidavits (.2); revise sale order (.3); analyze, compile documents re same (.5); correspond with T. Chanroo re same (.2); correspond with cure and sale objection parties (.4); correspond with AlixPartners, E. Clark, K&E team re same (.4); draft correspondence re sale order (.5); correspond with Cooley, Gibson Dunn, McDermott, U.S. Trustee re same (.3); correspond with T. Chanroo, J. Raphael re same (.2).
08/20/24	Jaina Desai	3.40	Review, analyze objection summary (.3); correspond with E. Clark re same (.1); review, analyze comments re sale orders (.3); review, analyze bidding procedures order (.4); revise sale orders (1.4); correspond with E. Clark, T. Chanroo re same (.2); review, analyze correspondence re cure objections (.5); correspond with T. Chanroo re same (.2).
08/20/24	Jaina Desai	4.70	Correspond with Crowell re sale orders (.1); correspond with Cole Schotz re sale hearing logistics (.2); correspond with Cooley, purchaser re same (.1); telephone conference with C. Ceresa, K&E team re sale stream, next steps (.5); correspond with cure and sale objection parties (1.3); revise sale order (.5); analyze, compile sale documents for filing (1.5); correspond with C. Ceresa, K&E team, Cole Schotz re same (.5).
08/20/24	Luke Finn	4.50	Correspond with McDermott team regarding ZOLL disclosure schedules (.7); draft initial memo regarding ZOLL interim operating covenants (2.0); review, analyze potential issues with sale process re IP assets (.7); correspond with PJT Partners and Company re same (1.1).
08/20/24	Justin M. Garfinkle	2.20	Telephone conference with D. Lewis, K&E team re IP schedules (.6); draft updates to schedule (1.6).
08/20/24	Kate Hardey	0.20	Confer with R. Meintjes re California license change of ownership process.

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08/20/24	Kate Hardey	0.50	Review California license application and related correspondence from Company re change of ownership in connection with sale process.
08/20/24	Daniel Lewis, P.C.	0.50	Correspond with S. Toth and K&E team re disclosures schedules and IP matters.
08/20/24	Brandan Matthews	0.50	Analyze open intellectual property matter re Zoll asset purchase agreement.
08/20/24	Dan O'Connor	3.60	Correspond with Company re financial statement matters (.5); revise disclosure schedules re tax matters (.6); correspond with N. Warther and P. Gunderson re same (.2); review and revise APA (1.8); correspond with S. Toth re same (.5).
08/20/24	Scottie Shermetaro	3.60	Telephone conference with B. Coppola and J. Garfinkle re IP Schedules (.5); review and revise IP disclosure schedules (3.1).
08/20/24	Steve Toth	8.00	Analyze correspondence re APA, diligence and schedules matters (.9); correspond with S. Winters re APA status(.1); telephone conference with Company, S. Winters, K&E team re tax insurance update (.5); telephone conference with Crowell re APA and bid (.3); analyze correspondence re APA tax matters (.3); telephone conference with S. Winters, K&E team re tax insurance (.3); correspond with S. Winters, K&E team re insurance and lender matters (.7); telephone conference with lender advisors, PJT, Alix, S. Winters, and K&E team re budget (.8); discuss APA with N. Warther (.2);analyze and revise APA (.9); telephone conference with Cooley re APA(.1); analyze correspondence re finalizing APAs (.4); analyze APA (.2); draft correspondence re same (.1); revise, finalize bid APA (2.2).
08/20/24	Kyle Nolan Trevett	0.30	Review, revise Frejka declaration ISO sales (.2); correspond with T. De Paulo, E. Frejka re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Spencer A. Winters, P.C.	6.50	Review and analyze issues re paydown and reserve (1.8); review and analyze issues re finalization of sale (1.9); review and analyze issues re sale hearing (1.5); correspond with S. Toth, K&E team, Company re same (.5); telephone conferences with S. Toth, K&E team, Company re same (.8).
08/21/24	Cooper Barghols	0.40	Correspond with K. Hardey, A. Del Rio, R. Meintjes and O. Kaufmann re outstanding licensure matters re sale process.
08/21/24	Samantha Bradley	0.50	Review, analyze comments on SCCs / DTA.
08/21/24	Chris Ceresa	3.70	Review, revise sale related agreements and court filings (2.0); telephone conference with Company, advisors, S. Toth, K&E team re same (1.0); correspond with S. Toth, K&E team, Company, advisors re same (.7).
08/21/24	Tiffani Chanroo	6.10	Review, analyze issues re sale (3.9); correspond with J. Desai, K&E team re same (2.2).
08/21/24	Kenny Chiaghana	1.50	Correspond with various sale counterparties (.1); conference with J. Desai, K&E team re same (.1); correspond with T. Chanroo, AlixPartners re same (.2); draft supplemental contract notice (1.1).
08/21/24	Erica D. Clark	7.20	Analyze, comment on declarations ISO sales, objections (3.9); analyze, comment on sale order language (1.0); correspond with various parties re same (1.4); telephone conference with S. Winters re sale order (.3); telephone conference with J. Desai, K&E team re sale objections, sale hearing (.6).
08/21/24	Joseph A. D'Antonio	0.10	Correspond with T. De Paulo re M. Schlappig declaration issues.
08/21/24	Tabitha J. De Paulo	0.50	Review and comment on Frejka declaration (.3); revise PJT declaration in support of sale (.2).
08/21/24	Anthony M. Del Rio	0.50	Review and comment on regulatory filing analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/24	Jaina Desai	5.40	Correspond with E. Clark, T. Chanroo re sale orders (.3); analyze, compile sale orders (.4); correspond with J. Raphael re same (.1); correspond with S. Lieberman re cure objection (.1); telephone conference with E. Clark, K&E team re sale stream status, next steps (.5); correspond with J. Raphael, Omni re noticing, service (.5); correspond with AlixPartners re revised cure schedule (.3); telephone conference with AlixPartners re same (.2); correspond with K&E team, C. Ceresa re objection party notice (.3); correspond with K. Chiaghana re sale stream objections (.3); correspond with cure parties re objections (1.2); correspond with T. Chanroo re same (.4); draft correspondence re same (.4); further revise sale orders (.4).
08/21/24	Jaina Desai	5.10	Correspond with AlixPartners, sale and cure objection parties re objection (2.5); telephone conference with AlixPartners re same (.5); telephone conference with objection parties re same (.3); revise objection tracker (.5); review, analyze sale order language (.3); correspond with objection parties re same (.2); correspond with T. Chanroo re same (.3); revise sale order (.5).
08/21/24	Jaina Desai	1.00	Correspond with AlixPartners re cure objections (.3); correspond with J. Raphael re sale stream, sale order (.3); review, analyze sale order language (.2); correspond with T. Chanroo re same (.2).
08/21/24	Luke Finn	5.30	Review Cooley draft of data transfer agreement and census matters (.4); execute data transfer agreement with Company (.4); review schedules 1.6 of Disclosure Schedules (1.0); telephone conference with D. Lewis, K&E team re same (.4); telephone conference with Company re Zoll APA negotiation strategy and Zoll integration (.9); Coordinate with J. Desai, K&E team re sale hearing preparation (1.1); telephone conference with Cooley, S. Toth, K&E team re APA, tax issues(1.1).

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08/21/24	Emma L. Flett	0.50	Analyze correspondence re data transfer agreement (.4); telephone conference with S. Bradley re same (.1).
08/21/24	Justin M. Garfinkle	3.50	Correspond with L. Finn and K&E team re issues re IP schedules (.9); revise same re same (2.3) review, analyze legal issues re disclosure schedules (.3).
08/21/24	Kate Hardey	0.40	Correspond with R. Meintjes, K&E team re California license transfer process in connection with sales.
08/21/24	Olivia Kaufmann	0.40	Telephone conference with A. Del Rio, K. Hardey, R. Meintjes, and C. Barghols regarding FDA Establishment Registration and CA license.
08/21/24	Daniel Lewis, P.C.	0.50	Correspond with S. Toth and K&E team re disclosures schedules and IP matters.
08/21/24	Sabrina Lieberman	0.90	Conference with C. Ceresa, K&E team, Cole Schotz re sale hearing issues (.4); conference with Omni, J. Raphael re service of sale pleadings (.4); correspond with J. Desai re same (.1).
08/21/24	Brandan Matthews	0.20	Analyze open signing matters.
08/21/24	Ruan J. Meintjes	0.60	Review, analyze regulatory filing requirements (.3); coordinate with A. Del Rio re the same (.3).
08/21/24	Dan O'Connor	2.00	Correspond with Crowell team re transaction status and punch list (.8); review and revise disclosure schedules (1.2).
08/21/24	Sarah Osborne	3.00	Review, revise agenda for sale hearing (.9); review, analyze docket filings to correspond with notices (1.1); telephone conference with C. Ceresa, K&E team re sales updates (.6); correspond with Omni, J. Desai, K&E team regarding AOS (.4).
08/21/24	Scottie Shermetaro	3.90	Review and revise IP Disclosure Schedules.
08/21/24	Steve Toth	2.00	Analyze correspondence re finalizing APA and schedules (.6); correspond with S. Winters, K&E team re same (.2); correspond with S. Winters, K&E team re tax matters (.2); analyze correspondence re APAs and tax (.5); telephone conference with Cooley, S. Winters, K&E team re Zoll APA (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/24	Kyle Nolan Trevett	2.00	Review, revise Frejka declaration (1.5); correspond with C. Ceresa, E. Frejka, E. Clark re same (.5).
08/21/24	Spencer A. Winters, P.C.	2.60	Review and analyze issues re sale hearing, waterfall (1.3); correspond with S. Toth, K&E team, PJT, Company re same (.7); telephone conference with PJT, Company, S. Toth, K&E team re same (.6).
08/22/24	Samantha Bradley	0.50	Review, revise executed agreement (.3); correspond with L. Finn re same (.2).
08/22/24	Chris Ceresa	3.90	Review, revise sale related agreements and court filings (2.1); correspond and telephone conferences with K&E team, advisors, Company re same (1.8).
08/22/24	Tiffani Chanroo	10.50	Conference with E. Clark, K&E team, CS team re sale hearing preparation (2.7); review, analyze sale issues (3.9); correspond with J. Desai, K&E team re sale hearing issues (3.9).
08/22/24	Kenny Chiaghana	0.70	Conference with AlixPartners team, J. Raphael, K&E team re sale hearing.
08/22/24	Kenny Chiaghana	3.00	Analyze, revise supplemental contract notice (2.2); correspond with various contract parties re sale hearing (.4); correspond with T. Chanroo, K&E team re same (.4).
08/22/24	Erica D. Clark	6.90	Analyze issues re sale objections (1.1); correspond with C. Ceresa, K&E team re same (.3); conference with Company, DIP lender advisors re holdback schedule (1.4); conference with C. Ceresa, K&E Team, Alix re hearing prep (.8); conferences and correspond with C. Ceresa, K&E team, Alix re sale order (1.4); analyze issues, comment on same (1.9).
08/22/24	Bernadette Coppola	0.40	Conference with S. Toth, Alix Partners, and team re acquired business perimeter (.3); correspond with S. Toth and team re intellectual property schedules (.1).
08/22/24	Anthony M. Del Rio	0.30	Review and comment on regulatory filing analysis.
08/22/24	Jaina Desai	3.00	Correspond with cure objection parties re various sale issues (2.3); revise summary materials re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Jaina Desai	5.10	Correspond with E. Clark re sale orders (.3); revise sale orders (.4); review, analyze sale orders (.3); review, analyze restructuring transaction steps (.3); correspond with C. Ceresa, G. Palmer, K&E team re same (.2); correspond with J. Raphael re same (.1); review, analyze sale order language re cure objections (.2); further revise sale orders (.4); telephone conference with C. Ceresa, T. Chanroo re sale workstream (.3); telephone conference with T. Chanroo re same (.3); telephone conference with T. Chanroo re cure and sale objections (.6); correspond with T. Chanroo re same (.4); revise objection chart (.8); review, analyze precedent re objection summary chart (.5).
08/22/24	Jaina Desai	3.00	Revise sale order (.7); correspond with T. Chanroo re same (.3); telephone conference with cure objection parties (.4); correspond with cure objection parties re same (.6); correspond with AlixPartners re same (.4); telephone conference with AlixPartners re same (.2); analyze, compile documents re sale order (.4).
08/22/24	Luke Finn	5.30	Correspond with client HR team re census and data transfer agreement with M&A counterparty (1.6); draft escrow agreement instruction letter (.5); telephone conference with SRS Acquiom escrow agents (.3); review, analyze asset purchase agreement language and disclosure schedules for iX5 issues (.7); correspond with B. Coppola, K&E team re same (.5); conference with C. Ceresa, K&E team re Asset Purchase Agreement (.4); attend to correspondence regarding facility leases (.4); draft bid comparison summary (.9).
08/22/24	Justin M. Garfinkle	0.70	Analyze, revise IP schedules.
08/22/24	Daniel Lewis, P.C.	1.00	Review, comment on IP schedules to purchase agreement.
08/22/24	Sabrina Lieberman	0.20	Conference with J. Raphael re notice re sale documents (.1); correspond with Omni, J. Raphael re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Ruan J. Meintjes	0.10	Coordinate with A. Del Rio re change of ownership licensure filings.
08/22/24	Dan O'Connor	0.70	Telephone conference with Company, C. Ceresa and AlixPartners re transition / TSA matters.
08/22/24	Sarah Osborne	1.30	Correspond with Omni re services and affidavit filings (.2); review, analyze issues re cures and sale order objections (.8); review, revise chart re same (.3).
08/22/24	Joshua Raphael	0.10	Correspond C. Ceresa, K&E team re sale issues.
08/22/24	Scottie Shermetaro	1.70	Telephone conference with E. Clark, K&E team re M&A counterparty APA considerations (.3); review and revise IP Schedules (1.4).
08/22/24	Steve Toth	4.20	Participate in lender update teleconference with lender advisors, PJT, Alix, C. Ceresa, and K&E team (1.4); analyze related correspondence (.3); discuss TSA and asset perimeter with AlixPartners, E. Clark, and K&E team (.4); analyze revised APA and prepare related correspondence (1.2); discuss APA with M&A counterparty (.1); discuss bidder transition matters with Company, Alix, E. Clark, and K&E team (.8).
08/22/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re sale hearing (1.8); correspond and telephone conferences with S. Toth, K&E team, Company, multiple parties re same (1.7).
08/23/24	Chris Ceresa	4.20	Review, revise sale related agreements and court filings (2.8); correspond and telephone conferences with T. Chanroo, K&E team, advisors, Company re same (1.4).
08/23/24	Tiffani Chanroo	5.90	Review, analyze issues re sale (3.9); correspond with J. Desai re same (.6); review, revise sale order (.8); correspond with J. Raphael, K&E team re same (.6).
08/23/24	Kenny Chiaghana	3.90	Analyze, revise supplemental contract notice (3.3); correspond with C. Ceresa, K&E team re same (.2); conference with E. Clark, K&E team re same (.4).

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08/23/24	Erica D. Clark	4.70	Conferences with S. Winters re sale hearing (.2); conferences with buyer's counsel re same (.2); revise sale order and analyze related issues (1.4); analyze sale objection status, correspondences (1.8); conference with sale team re sale objections, sale hearing (.5); conference with K&E, PJT re sale hearing prep (.6).
08/23/24	Bernadette Coppola	0.60	Conference with buyer's counsel, S. Shermetaro, and team re intellectual property schedule (.5); correspond with buyer's counsel re same (.1).
08/23/24	Jaina Desai	3.50	Draft sale objection summary chart.
08/23/24	Jaina Desai	3.00	Correspond with sale, cure objection parties re sale objection and cure matters.
08/23/24	Jaina Desai	2.00	Revise sale orders (.4); correspond with E. Clark re same (.1); telephone conference with E. Clark, K&E team re sale status, next steps (.5); telephone conference with AlixPartners re cure objections (.3); revise cure objection tracker (.7).
08/23/24	Luke Finn	6.70	Telephone conference with AlixPartners re asset purchase agreement (.5); finalize bid comparison summary (1.5); correspond with PJT re same (.2); review, analyze interim operating covenants and shelters (.4); review, analyze matters re M&A counterparty bid (.5); review, analyze issues re representations and warranties (.6); review, analyze counterparty APA draft (1.8); telephone conferences with S. Toth, M&A counterparty re patents (1.2).
08/23/24	Justin M. Garfinkle	0.80	Discuss IP schedules with opposing Vents counsel (.5); attend to IP schedules (.3).
08/23/24	Kate Hardey	0.20	Conference with R. Meintjes, K&E team re issues re California license transfer process related to the sales.
08/23/24	Brandan Matthews	0.50	Provide requested documentation to teams preparing for transition (.2); attend to open intellectual property matter regarding M&A counterparty asset purchase agreement (.3).
08/23/24	Dan O'Connor	0.50	Prepare APA summary for Trudell bid and emails with L. Finn re same (.5).

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08/23/24	Sarah Osborne	1.30	Draft summary re sale process (1.1); correspond with J. Raphael re same (.2).
08/23/24	Scottie Shermetaro	3.30	Telephone conference with B. Coppola, J. Garfinkle and opposing counsel re patent license (.5); review and revise M&A counterparty APA, including drafting new patent license language (1.3); review and revise disclosure schedules (1.5).
08/23/24	Steve Toth	2.70	Discuss payables with Company and Alix (.1); discuss APA with buyer's counsel (.2); analyze APA matters (.8); analyze revised APA drafts and prepare comments (1.1); analyze bid comparison summary and prepare comments (.5).
08/23/24	Kyle Nolan Trevett	0.50	Telephone conference with T. De Paulo, E. Frejka re declaration, testimony (.4); correspond with T. De Paulo, E. Frejka re same (.1).
08/23/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale hearing, paydown and wind-down amounts (.8); correspond and telephone conferences with C. Ceresa, K&E team, advisors re same (.7).
08/24/24	Chris Ceresa	1.20	Review, revise sale related agreements and court filings (.7); correspond and telephone conferences with K&E team, advisors, Company re same (.5).
08/24/24	Tiffani Chanroo	3.10	Review, analyze issues re sale workstream (2.7); correspond with J. Raphael, K&E team re same (.4).
08/24/24	Kenny Chiaghana	5.10	Analyze, revise summary of sale objections re hearing prep (3.8); correspond with S. Osborne, K&E team re same (.3); research re same (1.0).
08/24/24	Erica D. Clark	5.70	Conferences and correspond with various parties re sale order, sale objections, sale hearing (.9); analyze issues, comment on materials re same (4.8).
08/24/24	Jaina Desai	1.50	Review, analyze cure correspondence, tracker.

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08/24/24	Luke Finn	2.20	Correspond with the C. Ceresa, K&E team re UCC reservation of rights (.8); revise disclosure schedules (.7); correspond with buyer's counsel regarding updated disclosure schedules and updated Asset Purchase Agreement (.7).
08/24/24	Brandan Matthews	0.50	Analyze legal issues, revise APA.
08/24/24	Sarah Osborne	2.00	Review, revise sale objection summary chart (1.1); review, revise update correspondence to K&E UK team re sale process (.9).
08/24/24	Steve Toth	0.70	Analyze correspondence re APA and schedules legal issues.
08/24/24	Spencer A. Winters, P.C.	2.20	Analyze issues re sale hearing (.8); draft outline of slides re same (.7); review and analyze issues re same (.7).
08/25/24	Chris Ceresa	1.90	Review, analyze legal issues re sales (1.0); correspond with S. Winters, K&E team, advisors, Company re same (.6); draft and review pleadings and materials re same (.3).
08/25/24	Tiffani Chanroo	1.90	Review, analyze issues re sale work stream (1.4); correspond with C. Ceresa, K&E team, contract counterparties re same (.5).
08/25/24	Erica D. Clark	9.30	Conferences and correspond with various parties re sale order, sale objections, sale hearing (2.6); analyze legal issues re same (3.9); further analyze and comment on legal issues re same (2.8).
08/25/24	Bernadette Coppola	0.10	Conference with buyer's counsel, S. Shermetaro, and K&E team re intellectual property transfers.
08/25/24	Luke Finn	1.70	Correspond with B. Coppola, K&E team re Brazilian and German IP matters and Disclosure Schedule updates.
08/25/24	Justin M. Garfinkle	1.00	Analyze, revise registered IP schedules.
08/25/24	Daniel Lewis, P.C.	0.20	Correspond with S. Toth and K&E team re IP issues.
08/25/24	Brandan Matthews	0.10	Review sale signing legal issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/24	Joshua Raphael	3.00	Revise sale presentation (1.0); review, revise hearing talking points (.4); correspond with S. Winters, K&E team, advisors re same (.5); revise objection cheat sheet and orders (.3); conferences with E. Clark re orders (.3); correspond with advisors, lenders re orders (.1); correspond with purchaser re sale (.1); review, revise hearing notice (.3).
08/25/24	Scottie Shermetaro	0.20	Review and revise M&A counterparty APA markup.
08/25/24	Steve Toth	0.50	Analyze and respond to correspondence re IP, APA and schedules.
08/25/24	Spencer A. Winters, P.C.	6.90	Review and analyze issues re sale hearing, allocation of proceeds (2.3); correspond and telephone conferences with multiple parties re same (2.1); draft talking points re same (2.5).
08/26/24	Chris Ceresa	9.60	Review, analyze legal issues re sales (3.9); correspond with S. Winters, K&E team, advisors, company re same (2.2); draft and review pleadings and materials re same (3.5).
08/26/24	Tiffani Chanroo	5.40	Review, analyze issues re sale workstream (3.9); correspond with C. Ceresa, K&E team, contract counterparties re same (1.5).
08/26/24	Kenny Chiaghana	4.00	Analyze, revise summary of sale objections (2.5); same re sale order (1.5).
08/26/24	Erica D. Clark	6.90	Conferences and correspond with various parties re sale order, sale hearing (2.4); conference with UCC counsel and debtor counsel re DIP paydown, holdback, related issues (1.4); analyze issues, comment on materials re same (3.1).
08/26/24	Bernadette Coppola	2.20	Correspond with Company, S. Shermetaro, K&E team re intellectual property schedules (.4); conference with buyer, advisors re transition services agreement schedules (.8); conference with buyer's counsel re patent license (.1); draft revisions to patent license (.4); correspond with buyer's counsel and team re various issues re same (.5).

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08/26/24	Tabitha J. De Paulo	3.00	Discuss issues re sale orders and paydown proposals with AlixPartners, S. Winters, and K&E team (1.1); review, analyze correspondence with lender and UCC counsel re same (.7); analyze evidentiary issues for hearing re same (1.2).
08/26/24	Jaina Desai	1.60	Telephone conference with AlixPartners re sale and cure objections (.2); review, analyze correspondence re same (.4); telephone conference with S. Osborne re same (.1); correspond with C. Ceresa, K&E team re same (.2); review, analyze cure objections tracker, correspondence (.4); review, analyze objection summary chart (.3).
08/26/24	Luke Finn	5.30	Review and prepare transaction steps memorandum/schedule (.4); correspond with Company re same (.5); draft data transfer agreement for re M&A counterparty bid (.4); review and prepare final versions of certain Disclosure Schedule attachment (.7); telephone conference with client re Surety Bonds issues (.6); telephone conference with Company re asset purchase agreement (.6); correspond with Compnay re iX5 patents and Brazilian entity sale and Registered IP Schedules and potential licensing solution (2.1).
08/26/24	Emma L. Flett	0.50	Analyze correspondence re data transfer agreement.
08/26/24	Justin M. Garfinkle	0.20	Review, revise disclosure schedules.
08/26/24	Kate Hardey	0.80	Review, analyze correspondence from Company re product sales issues (.6); conference with R. Meintjes re same (.2).
08/26/24	Maggie Kate King	1.00	Conference with M&A counterparty re transition services schedules.
08/26/24	Daniel Lewis, P.C.	0.30	Correspond with S. Toth, K&E team re IP issues.
08/26/24	Brandan Matthews	1.00	Review, analyze status re sale signing matters.
08/26/24	Trent Nachbar	1.70	Review, revise APA and schedules.
08/26/24	Dan O'Connor	0.40	Telephone conference with Company, AlixPartners, J. Raphael, L. Finn and others re surety bond matters re sales.

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08/26/24	Sarah Osborne	4.50	Prepare for sale hearing (.4); review, revise ventilation and respiratory diagnostics sale orders (1.6); compile same for filing (.9); review, revise notices for sale orders (.3); correspond with AlixPartners team re updated cure schedule (.2); draft notice for revised cure schedule (.9); correspond with AlixPartners, C. Ceresa, K&E team re cure amounts (.2).
08/26/24	Scottie Shermetaro	3.30	Telephone conference with client, M&A counterparty, separation consultants, and M. King re the TSA services required (1.2); review and revise APA (2.1).
08/26/24	Steve Toth	1.10	Analyze correspondence re IP and steps memo (.6); correspond with advisors re A/R, IP questions (.3); correspond with client re transition planning (.2).
08/26/24	Spencer A. Winters, P.C.	5.80	Analyze legal issues for sale hearing (1.5); review and analyze issues re sale, allocation of proceeds (2.2); correspond and conferences with Company, advisors, and multiple parties re same (2.1).
08/27/24	Samantha Bradley	2.50	Review, analyze proposed data sharing arrangement and discuss Canadian privacy law requirements and adequacy decision (1.1); correspond S. Dhillon re same (.3); review, analyze draft data sharing agreement (.7); correspond with S. Dhillon re same (.4).
08/27/24	Chris Ceresa	4.80	Review, analyze legal issues re sales (2.7); correspond with T. Chanroo, K&E team, advisors, company re same (.9); draft and review pleadings and materials re same (1.2).
08/27/24	Tiffani Chanroo	6.10	Conferences with C. Ceresa, Company re sale issues (3.9); Correspond with S. Osborne, K&E team re sale issues (2.2).
08/27/24	Kenny Chiaghana	3.30	Analyze, revise summary of sale objections (.4); correspond with S. Osborne re same (.2); conference with C. Ceresa, K&E team re same (.4); correspond with various counterparties re same (.2); analyze, revise RDx sale order (.5); draft reply ISO sale (1.6).

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08/27/24	Erica D. Clark	1.90	Conferences and correspond with various parties re sale order (.8); analyze issues, comment on, file same (1.1).
08/27/24	Bernadette Coppola	0.60	Correspond with buyers' counsel and team re license agreement (.3); correspond with advisors, S. Toth, and team re transition services agreement schedules (.3).
08/27/24	Anthony M. Del Rio	0.40	Review and comment on vendor supply questions re sales.
08/27/24	Shareen Dhillon	2.00	Prepare draft of Data Transfer Agreement.
08/27/24	Luke Finn	2.30	Prepare for telephone conference with client regarding operational issues (.5); attend same (.6); attend to disclosure issues relating to certain agreements with company team (.4); attend to and finalize Data Transfer Agreement re APA (.8).
08/27/24	Emma L. Flett	1.20	Analyze correspondence re data transfer agreement (.8); correspond with S Bradley re same (.4).
08/27/24	Justin M. Garfinkle	0.70	Review legal issues re license of patents re sales.
08/27/24	Kate Hardey	1.90	Prepare for and participate in telephone conference with R. Meintjes, K&E team, and Vyair team re various transaction, transition, and diligence matters (1.5); review draft correspondence re customer device replacements legal issues (.4).
08/27/24	Olivia Kaufmann	1.60	Conferences with K. Hardey and R. Meintjes regarding business discussion related to M&A counterparty unit transfers.
08/27/24	Maggie Kate King	2.00	Telephone conferences with Company, M&A counterparty re TSA legal issues and open points.
08/27/24	Ruan J. Meintjes	2.00	Review and analyze product sale options (1.0); coordinate with K. Hardey re same (.5); prepare summary of analysis (.5).
08/27/24	Dan O'Connor	1.00	Telephone conference with Company, S. Toth re interim and transition matters.

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08/27/24	Sarah Osborne	5.60	Telephone conference with C. Ceresa, K&E team re outstanding cure issues (.5); correspond with AlixPartners re cure amounts (.3); correspond with cure parties re same (.2); review, analyze APA schedules re cure disputes (2.7); review, analyze APA re cure consent rights (.8); review, revise sale orders (.4); compile same (.2); telephone conference with C. Ceresa, K&E team, AlixPartners, counterparty re lease and associated cure costs (.5).
08/27/24	Scottie Shermetaro	3.40	Telephone conferences with M&A counterparty, B. Coppola, K&E team re TSA Services (2.3); review and revise IP disclosure schedules (1.1).
08/27/24	Josh Sussberg, P.C.	0.10	Correspond with advisors re sale issues.
08/27/24	Steve Toth	4.00	Participate in teleconference with Company and K&E team re operational transition matters and APA (1.0); analyze correspondence re APAs and IP (.4); correspond with B. Coppola re same (.1); teleconference with Company, Alix, C. Ceresa, and K&E team re leadership and structure transition (.6); analyze correspondence re APA and schedules (.7); discuss tax and timing with Company, S. Winters, K&E team (.5); analyze correspondence re diligence, TSA and IP matters (.7).
08/27/24	Donatus Wang	0.10	Correspond with Company re updated liquidity planning for Vyair Medical GmbH in connection with sale process.
08/27/24	Spencer A. Winters, P.C.	4.70	Review and analyze issues re sale transition, sale hearing (2.4); correspond and telephone conferences with C. Ceresa, K&E team, Company, advisors re issues re same (2.3).
08/28/24	Chris Ceresa	5.90	Review, analyze legal issues re sales (2.6); correspond with T. Chanroo and K&E team, advisors, company re same (.6); draft and review pleadings and materials re same (2.7).
08/28/24	Kenny Chiaghana	3.10	Analyze, revise sale reply (1.0); same re summary of sale objections (.5); research re same (1.6).

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08/28/24	Erica D. Clark	1.00	Conferences with C. Ceresa, K&E team, Alix re sale hearing preparation.
08/28/24	Bernadette Coppola	0.50	Correspond with buyer, S. Shermetaro, K&E team re revisions to license agreement (.3); correspond with client re transition planning (.2).
08/28/24	Luke Finn	2.40	Review, analyze matters with Company, B. Coppola, K&E team, and M&A counterparty re IP Schedules and licensing of iX5 IP assets (1.1); review and revise material contract disputes schedules (.8); review, analyze issues related to remaining accounts receivable (.5).
08/28/24	Justin M. Garfinkle	0.60	Draft updates to purchase agreement and patent license.
08/28/24	Sarah Osborne	1.50	Review, analyze cure objections (.7); draft correspondence to cure parties re same (.6); review, revise sale objection chart (.2).
08/28/24	Scottie Shermetaro	1.80	Review, analyze issues re TSA Services (.5); teleconference with M. King and client re same (.5); review and revise IP disclosure schedules (.6); correspond with client re same (.2).
08/28/24	Steve Toth	1.40	Analyze correspondence re APA, IP, and tax insurance updates (.4); revise APA (.8); analyze correspondence re contract splitting and settlement (.2).
08/28/24	Spencer A. Winters, P.C.	5.60	Prepare for witness prep call with C. Braley (.3); attend same (.5); review and analyze issues re sale hearing, sale transaction (1.2); correspond and telephone conferences with multiple parties re same (1.1); draft presentation outline (1.0); draft talking points (1.5).
08/29/24	Chris Ceresa	7.90	Review, analyze legal issues re sales (2.4); correspond with E. Clark and K&E team, advisors, company re same (1.6); draft and review pleadings and materials re same (3.9).
08/29/24	Tiffani Chanroo	5.50	Conference with C. Ceresa, K&E team re sale prep (2.0); review, analyze issues re same (3.5).

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08/29/24	Erica D. Clark	0.70	Conference with C. Ceresa, K&E team, Alix, PJT, and Company re case status, sale hearing (.4); conference with Company advisors and AHG advisors re same (.3).
08/29/24	Bernadette Coppola	1.10	Correspond with L. Finn and team re revisions to intellectual property schedules (.2); conference with buyer, Company, and advisors re updated transition services agreement schedules (.8); correspond with client, M. King, K&E team re same (.1).
08/29/24	Luke Finn	5.20	Review, analyze updated Schedule 3.1(a) draft (.5); review, analyze vendor settlement matters and update schedules as relates to interim operating covenants (.4); review, analyze buyer's counsel drafts of schedules, APA (1.2); revise disclosure schedules (1.2); finalize, compile and distribute proposed final asset purchase agreement, disclosure schedules and signature packets to purchaser (1.0); review, analyze issues re demand letter and related accounting issues (.5); correspond with buyer's counsel and AlixPartners re same (.4).
08/29/24	Justin M. Garfinkle	0.50	Draft updates to IP schedules.
08/29/24	Dan O'Connor	1.00	Correspond with Company re insurance matters and APA matters.
08/29/24	Sarah Osborne	2.40	Correspond with AlixPartners re cure amounts (.3); correspond with cure parties re objections (.6); correspond with T. Chanroo re same (.2); review, analyze precedent re sale objections and sub rosa plans (1.1); review, revise sale objection summary (.2).
08/29/24	Joshua Raphael	3.80	Telephone conference with T. Paulo, K&E team, AlixPartners re Sale hearing preparation (1.6); draft timeline re Sale hearing presentation (1.3); conference, correspondence with C. Ceresa, K&E team re same (.2); review, revise reply in support of sale (.7).
08/29/24	Scottie Shermetaro	1.10	Review and revise IP disclosure schedules.

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.

Invoice Number: 1050105548
Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/24	Steve Toth	0.70	Participate in management update telephone conference with Company, K&E team, AlixPartners, and PJT (.3); analyze correspondence re APAs (.4).
08/29/24	Spencer A. Winters, P.C.	8.90	Participate in conference with UCC counsel (.3); participate in telephone conferences with lender advisors, Company advisors (1.0); draft and revise reply brief (2.7); prepare for and participate in sale prep call with C. Braley (1.7); review and analyze issues re sale hearing (1.9); correspond and telephone conferences with multiple parties re same (1.3).
08/30/24	Chris Ceresa	7.80	Review, analyze legal issues re sales (3.8); correspond with S. Winters and K&E team, advisors, company re same (1.4); draft and review pleadings and materials re same (2.6).
08/30/24	Tiffani Chanroo	2.00	Review, analyze issues re sale hearing.
08/30/24	Bernadette Coppola	0.20	Conference with Company and advisor team re intellectual property migration.
08/30/24	Luke Finn	5.50	Correspond with buyer's counsel and Company re excluded assets (1.8); review, analyze correspondence regarding demand letter (2.1); prepare for final signing procedures (.8); review, analyze buyer's counsel proposed final Asset Purchase Agreement and signature packet (.8).
08/30/24	Justin M. Garfinkle	0.40	Discuss IP transfers with Company.
08/30/24	David Hackel	0.70	Review, analyze issues re sales and sale hearing (.4); draft, revise analysis re same (.3).
08/30/24	Dan O'Connor	0.80	Correspond with M. Vega, S. O'Gorman, S. Toth and L. Finn re APA matters.
08/30/24	Sarah Osborne	3.10	Draft email summary re sale hearing (.9); correspond with C. Ceresa, K&E team re same (.2); compile revised sale orders (.2); attend sale hearing (1.5); correspond with cure parties re cure amounts (.3).
08/30/24	Scottie Shermetaro	0.20	Telephone conference with B. Coppola and Company re required IP assignment documentation.
08/30/24	Steve Toth	0.30	Analyze correspondence re APAs.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050105548
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/24	Spencer A. Winters, P.C.	3.60	Prepare for sale hearing presentation and argument.
08/31/24	Luke Finn	0.70	Correspond with S. Toth, K&E team, buyer counsel re sale signing legal issues and open matters.
08/31/24	Spencer A. Winters, P.C.	0.50	Review and analyze sale issues.
Total		1,810.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105550

Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 23,463.00

Total legal services rendered

\$ 23,463.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050105550
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	9.60	1,345.00	12,912.00
Kenny Chiaghana	0.60	975.00	585.00
Hannah Crawford	1.00	1,595.00	1,595.00
Jai Mudhar	3.70	1,345.00	4,976.50
Joshua Raphael	3.10	1,095.00	3,394.50
TOTALS	18.00		\$ 23,463.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050105550
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/24	Hannah Crawford	0.50	Correspond with J. Mudhar re UK lease (.3); analyze issues re same (.2)
08/06/24	Jai Mudhar	2.20	Analyze lease legal issues (.8); review, revise draft summary re same (1.4).
08/07/24	Tiffani Chanroo	2.10	Conference with AlixPartners re contract counterparty legal issues (.5); review, analyze materials re same (1.6).
08/07/24	Hannah Crawford	0.50	Correspond with J. Mudhar and P. Kar re UK lease.
08/07/24	Jai Mudhar	1.50	Review and analyze legal issues re lease (1.3); correspond with C. Ceresa and K&E team re same (.2).
08/08/24	Tiffani Chanroo	1.20	Review, analyze issues re contract counterparty (.7); conference with Q. Wetzel re same (.3); review, analyze materials re same (.2).
08/08/24	Joshua Raphael	3.10	Review, analyze non-debtor UK lease issue, research re same (1.1); draft analysis re same (1.8); correspond with C. Ceresa re same (.2).
08/21/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re supplemental contract notice (.6); review, analyze issues re same (.2).
08/23/24	Tiffani Chanroo	4.10	Review, revise supplemental cure notice (1.8); correspond with K. Chiaghana, K&E team, Alix team re same (.8); review, analyze cure schedule (1.5).
08/27/24	Tiffani Chanroo	1.40	Conference with C. Ceresa, Company re executory contracts (1.0); review, analyze issues re same (.4).
08/27/24	Kenny Chiaghana	0.60	Research re warehousemen liens.
Total		18.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105551

Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,603.00

Total legal services rendered

\$ 35,603.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050105551
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	21.10	1,395.00	29,434.50
Tiffani Chanroo	2.30	1,345.00	3,093.50
Hannah Crawford	0.20	1,595.00	319.00
Sabrina Lieberman	0.60	975.00	585.00
Rebecca J. Marston	0.80	1,345.00	1,076.00
Ruan J. Meintjes	1.00	1,095.00	1,095.00
TOTALS	26.00		\$ 35,603.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050105551
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re Company operations (.6); correspond with Company, advisors re same (.3).
08/05/24	Chris Ceresa	0.90	Review, analyze legal issues re Company contracts process (.5); correspond with T. Chanroo, Company, advisors re same (.4).
08/05/24	Tiffani Chanroo	1.10	Review, analyze contract renewal (1.0); correspond with C. Ceresa, Company re same (.1).
08/06/24	Chris Ceresa	0.80	Review, analyze legal issues re Company operations (.6); correspond with Company, advisors re issues re same (.2).
08/06/24	Chris Ceresa	0.40	Review, analyze legal issues re company operations (.2); correspond with Company, advisors re same (.2).
08/07/24	Chris Ceresa	0.60	Review, analyze legal issues re Company operations and communications (.4); correspond with Company, advisors re same (.2).
08/07/24	Rebecca J. Marston	0.80	Correspond with C. Ceresa, Company re internal communication strategy issues.
08/08/24	Chris Ceresa	1.20	Review, analyze legal issues re company operations (.9); correspond with Company, advisors re same (.3).
08/13/24	Chris Ceresa	1.20	Review, analyze contracts re legal issues (.6); correspond with Company re same (.6).
08/15/24	Chris Ceresa	2.20	Review, revise communications plan and documents (1.4); correspond with S. Lieberman, K&E team, Company re issues re same (.8).
08/19/24	Chris Ceresa	0.30	Review, analyze legal issues re Company's operations (.2); correspond with S. Lieberman, K&E team, advisors re same (.1).
08/19/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, K&E team re potential claim in Chilean insolvency proceeding.
08/20/24	Chris Ceresa	0.60	Review, analyze legal issues re Company's operations (.3); correspond and telephone conferences with S. Lieberman, K&E team, advisors re same (.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050105551
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Hannah Crawford	0.20	Correspond with J. Mudhar re Chilean insolvency proceeding and related issues re counsel.
08/20/24	Sabrina Lieberman	0.40	Conference with T. Chanroo, AlixPartners re potential claim in external case (.2); correspond with C. Ceresa, K&E team, Company re same (.2).
08/21/24	Chris Ceresa	1.30	Review, analyze legal issues re Company's operations (.9); correspond and telephone conferences with Company re same (.4).
08/22/24	Chris Ceresa	4.40	Review, analyze legal issues re Company's operations and communications (1.3); review communications plan (2.2); correspond and telephone conferences with T. Chanroo, K&E team, advisors re same (.9).
08/23/24	Tiffani Chanroo	1.20	Conferences with Company re consumable needs (.8); review, analyze issues re same (.4).
08/26/24	Chris Ceresa	1.10	Review, analyze legal issues re Company operations and compliance with law (.9); correspond with Company, T. Chanroo, K&E team, counterparties, advisors re same (.2).
08/26/24	Ruan J. Meintjes	1.00	Review and analyze product replacement matter (.7); draft summary of findings and coordinate with K. Hardey re same (.3).
08/27/24	Chris Ceresa	2.20	Review, analyze legal issues re Company operations and compliance with law (1.3); correspond with counterparties, advisors re same (.9).
08/28/24	Chris Ceresa	2.00	Review, analyze legal issues re Company operations and compliance with law (.9); correspond with Company, advisors re same (1.1).
08/29/24	Chris Ceresa	0.40	Review, analyze legal issues re Company operations and compliance with law (.2); correspond with Company and advisors re same (.2).
08/30/24	Chris Ceresa	0.60	Review, analyze legal issues re Company operations and compliance with law (.3); correspond with Company, counterparties, advisors re same (.3).
Total		26.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105552

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 24,729.00

Total legal services rendered

\$ 24,729.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Claims Administration

Invoice Number: 1050105552
Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.50	1,395.00	697.50
Tiffani Chanroo	4.70	1,345.00	6,321.50
Kenny Chiaghana	7.40	975.00	7,215.00
Sarah Osborne	4.30	975.00	4,192.50
Quin Wetzel	6.10	975.00	5,947.50
Tanzila Zomo	1.00	355.00	355.00
TOTALS	24.00		\$ 24,729.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050105552
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/24	Tiffani Chanroo	1.30	Review, analyze issues re supplemental bar date (1.1); correspond with C. Ceresa, K&E team re same (.2).
08/08/24	Quin Wetzel	4.40	Research administrative expense priority (2.1); research storage of property (1.4); review, analyze material contract (.9).
08/09/24	Chris Ceresa	0.50	Review, analyze claims noticing matters (.3); correspond with T. Chanroo and K&E team re same (.2).
08/09/24	Tiffani Chanroo	1.80	Conference with C. Ceresa, K. Chiaghana re supplemental bar date (.5); conference with K. Chiaghana, Alix team re additional notice parties (.5); review, analyze issues re same (.8).
08/09/24	Kenny Chiaghana	1.20	Draft supplemental bar date motion (.2); research re same (.2); conference with T. Chanroo, K&E team re same (.4); correspond with AlixPartners team re same (.1); conference with T. Chanroo, AlixPartners team re same (.2); correspond with R. Marston re same (.1).
08/09/24	Sarah Osborne	1.50	Research re bar date extensions (1.2); correspond with D. Hackel re same (.3).
08/09/24	Quin Wetzel	1.70	Review, analyze administrative expense case law (.3); review, analyze postpetition storage case law (.4); draft memorandum re same (.9); correspond with T. Chanroo re same (.1).
08/09/24	Tanzila Zomo	1.00	Prepare initial shell re bar date motion (.6); draft notice re same (.4).
08/10/24	Kenny Chiaghana	0.20	Analyze, revise supplemental bar date motion.
08/12/24	Kenny Chiaghana	0.30	Analyze, revise supplemental bar date motion.
08/12/24	Sarah Osborne	0.50	Correspond with creditor re claim inquiry (.2); revise inquiry log re same (.2); correspond with Omni re same (.1).
08/13/24	Kenny Chiaghana	1.50	Analyze, revise supplemental bar date motion (1.2); telephone conference with Omni team re same (.1); correspond with T. Chanroo, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050105552
 Matter Number: 48520-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/24	Sarah Osborne	0.50	Correspond with T. Chanroo, K&E team re claim inquiry (.3); correspond with claimant re same (.2).
08/14/24	Kenny Chiaghana	0.40	Analyze, revise supplemental bar date motion.
08/14/24	Sarah Osborne	0.40	Correspond with D. Hackel, K&E team re claimant inquiry (.2); correspond with claimant re same (.2).
08/15/24	Sarah Osborne	0.60	Correspond with claimant re proof of claim (.2); correspond with C. Ceresa, T. Chanroo, K&E team re same (.4).
08/16/24	Tiffani Chanroo	0.80	Correspond with S. Lieberman re bar date extensions.
08/16/24	Sarah Osborne	0.50	Correspond with claimant re proof of claim (.3); correspond with D. Hackel, K&E team re same (.2).
08/18/24	Kenny Chiaghana	1.20	Analyze, revise supplemental bar date motion (.3); research re same (.7); correspond with T. Chanroo re same (.2).
08/19/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana re supplemental bar date motion (.4); review, analyze issues re same (.4).
08/20/24	Kenny Chiaghana	1.80	Analyze, revise supplemental bar date motion (1.6); correspond with T. Chanroo re same (.1); correspond with AlixPartners team re same (.1).
08/21/24	Sarah Osborne	0.30	Review, analyze claim inquiries.
08/22/24	Kenny Chiaghana	0.80	Analyze, revise supplemental bar date motion.
Total		24.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105553

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 10,822.00

Total legal services rendered

\$ 10,822.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050105553
Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	1.00	1,345.00	1,345.00
David Hackel	4.00	1,095.00	4,380.00
Sabrina Lieberman	0.40	975.00	390.00
Rebecca J. Marston	0.60	1,345.00	807.00
Sarah Osborne	0.40	975.00	390.00
Quin Wetzel	3.60	975.00	3,510.00
TOTALS	10.00		\$ 10,822.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050105553
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
08/01/24	Quin Wetzel	1.30	Review, analyze creditor matrix re privilege, confidentiality (1.1); correspond with C. Ceresa, R. Marston re same (.2).
08/02/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
08/02/24	Sabrina Lieberman	0.10	Correspond with creditor re claim.
08/02/24	Rebecca J. Marston	0.60	Review and revise creditor matrix (.4); correspond with Q. Wetzel, K&E team re same (.2).
08/02/24	Sarah Osborne	0.40	Correspond with creditors re proof of claims (.2); review, revise tracker re same (.2).
08/05/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, Omni team re noticing.
08/05/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, Omni re same (.1).
08/06/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues.
08/08/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, S. Leiberman re vendor issues.
08/08/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues, related issues re bar date (.4); correspond with S. Osborne re same (.1).
08/09/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues, related issues re bar date (.2); correspond with S. Osborne, K&E team re same (.1).
08/13/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne re same (.1).
08/14/24	David Hackel	0.60	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne, K&E team re same (.3).
08/15/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne, K&E team re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050105553
 Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, K&E team re same (.1).
08/19/24	David Hackel	0.20	Review, analyze issues re service log, stakeholder issues (.1); correspond with S. Osborne, K&E team, PJT re same (.1).
08/20/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/21/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/22/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/22/24	Sabrina Lieberman	0.30	Conference with Omni re service issue.
08/23/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/23/24	Quin Wetzel	1.90	Review, analyze monthly reports (1.1); correspond with T. Chanroo, lenders, UCC re same (.8).
08/24/24	David Hackel	0.10	Correspond with S. Osborne re service log, stakeholder issues.
08/26/24	Quin Wetzel	0.40	Correspond with lien claimant re claim (.1); telephone conference with C. Ceresa, lien claimant re same (.3).
08/29/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
08/30/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
Total		10.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105554
Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 10,690.00

Total legal services rendered

\$ 10,690.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050105554
Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.70	1,395.00	976.50
Tiffani Chanroo	2.80	1,345.00	3,766.00
Quin Wetzel	6.10	975.00	5,947.50
TOTALS	9.60		\$ 10,690.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050105554
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/24	Quin Wetzel	0.60	Review, analyze monthly reporting requirements (.2); correspond with C. Ceresa, AlixPartners re monthly operating reports (.4).
08/15/24	Tiffani Chanroo	0.30	Correspond with Q. Wetzel re reporting obligations.
08/20/24	Tiffani Chanroo	0.30	Correspond with Q. Wetzel re reporting deadlines.
08/20/24	Quin Wetzel	1.60	Review, analyze monthly operating reports (.8); correspond with AlixPartners re same (.8).
08/21/24	Chris Ceresa	0.70	Review, analyze monthly operating reports and other reporting (.4); correspond with T. Chanroo, K&E team re same (.3).
08/21/24	Tiffani Chanroo	1.20	Correspond with Q. Wetzel, K&E team re reporting obligations (.5); review, analyze issue re same (.7).
08/21/24	Quin Wetzel	2.70	Review, analyze monthly operating reports (2.1); correspond with T. Chanroo, AlixPartners re same (.6).
08/22/24	Quin Wetzel	1.20	Correspond with T. Chanroo, C. Ceresa re monthly operating reports (.9); revise supplemental disclosure re same (.3).
08/23/24	Tiffani Chanroo	0.60	Correspond with Q. Wetzel re reporting obligations.
08/26/24	Tiffani Chanroo	0.40	Correspond with Q. Wetzel re reporting obligations.
Total		9.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105555

Client Matter: 48520-17

In the Matter of Hearings

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 8,686.00

Total legal services rendered

\$ 8,686.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Hearings

Invoice Number: 1050105555
Matter Number: 48520-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tabitha J. De Paulo	3.00	1,435.00	4,305.00
Spencer A. Winters, P.C.	2.60	1,685.00	4,381.00
TOTALS	5.60		\$ 8,686.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Hearings

Invoice Number: 1050105555
 Matter Number: 48520-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/24	Tabitha J. De Paulo	0.70	Attend and participate in sale hearing.
08/26/24	Spencer A. Winters, P.C.	0.30	Attend and participate in status conference re sale hearing.
08/30/24	Tabitha J. De Paulo	2.30	Participate in sale and conduct direct examination of C. Braley.
08/30/24	Spencer A. Winters, P.C.	2.30	Participate in and attend sale hearing.
Total		5.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105556

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,602.50

Total legal services rendered

\$ 2,602.50

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050105556
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
William T. Pruitt	0.50	1,695.00	847.50
Quin Wetzel	1.70	975.00	1,657.50
TOTALS	2.30		\$ 2,602.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050105556
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa and K&E team re D&O tail issues.
08/01/24	Quin Wetzel	0.80	Review, analyze D&O tail policy terms (.6); correspond with S. Lieberman, S. Osborne re same (.2).
08/06/24	Quin Wetzel	0.90	Review, analyze director and officer tail policy (.8); correspond with C. Ceresa re same (.1).
08/15/24	William T. Pruitt	0.50	Analyze D&O insurance issues and telephone conference with Company re same.
Total		2.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105557

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 446,939.00

Total legal services rendered

\$ 446,939.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	81.10	1,895.00	153,684.50
Emanuel Goetz	38.40	750.00	28,800.00
Palmer Gunderson	72.50	995.00	72,137.50
Sabrina Lieberman	0.30	975.00	292.50
Carolyn Paus	1.40	750.00	1,050.00
Jessica H. Sicsu	0.70	1,745.00	1,221.50
Nicholas Warther	65.80	1,665.00	109,557.00
Sara B. Zablotney, P.C.	32.80	2,445.00	80,196.00
TOTALS	293.00		\$ 446,939.00

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Michael Ehret	6.70	Review, revise sale and related documents re tax issues (.7); correspond with E. Goetz, K&E team, PJT, Company, re same (2.4); conferences with E. Goetz, K&E team, PJT, Company re same (1.0); analyze German tax issues, tax structuring issues (2.1); analyze issues re M&A Counterparty tax considerations (.5).
08/01/24	Emanuel Goetz	1.20	Review, analyze APA from M&A Counterparty re tax issues (.9); correspond with M. Ehret re same (.3).
08/01/24	Emanuel Goetz	1.30	Telephone conference with Company and M. Ehret re tax implications of prospective sale.
08/01/24	Emanuel Goetz	1.50	Telephone conference with Deloitte re German tax implications of sale of RDx to M&A Counterparty.
08/01/24	Emanuel Goetz	1.00	Review, analyze M&A Counterparty Rdx APA re German tax perspective (.8); correspond with M. Ehret re same (.2).
08/01/24	Emanuel Goetz	0.80	Draft analysis re German tax implications of RDx sale to M&A Counterparty.
08/01/24	Emanuel Goetz	1.90	Analyze German tax issues re Rdx sale (1.6); correspond with M. Ehret re same (.3).
08/01/24	Palmer Gunderson	2.30	Correspond with S. Zablotney, K&E team re ventilations business structuring considerations and tax planning (.9); telephone conference with Company, S. Zablotney, K&E team re German structuring considerations for ventilations sale (1.1); review, analyze tax comments in asset purchase agreement re respiratory diagnostics business (.3).
08/01/24	Nicholas Warther	2.50	Telephone conference with Deloitte, M. Ehret, K&E team re German tax analysis (.5); telephone conference with Company, M. Ehret, K&E team re same (.5); review and revise tax portions of APAs (1.0); review and analyze US tax structuring issues (.5).
08/01/24	Sara B. Zablotney, P.C.	0.40	Review intercompany proposal re sale tax matters (.2); correspond with P. Gunderson, K&E team re same (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/24	Michael Ehret	8.70	Review, revise sale and related documents, memoranda re tax issues (2.8); correspond with E. Goetz, K&E team, Deloitte, Company re same (1.1); conferences with E. Goetz, K&E team, Deloitte, Company re same (3.0); conference with Eon, Marsh re tax issues (.5); analyze German tax issues, tax structuring issues (.6); analyze issues re M&A counterparty tax considerations (.7).
08/02/24	Emanuel Goetz	0.50	Telephone conference with M. Ehret re RDx sale, tax issues.
08/02/24	Emanuel Goetz	5.30	Draft memorandum re German tax implications to RDx sale (3.9); research re same (1.1); correspond with M. Ehret re same (.3).
08/02/24	Palmer Gunderson	5.60	Telephone conference with S. Zablotney, K&E team re tax issues and sale structure (.6); review, analyze memorandum re German tax consequences of sale structure (1.1); correspond with S. Zablotney, K&E team re transaction structure and asset purchase agreements (.4); review and revise asset purchase agreement re tax issues (3.5).
08/02/24	Nicholas Warther	6.20	Telephone conference with M. Ehret, K&E team re status and next steps, tax issues (.5); telephone conference with Deloitte, M. Ehret, K&E team re tax analysis for sale to M&A counterparty (.7); correspond with M. Ehret, K&E team re same (1.3); review and revise tax structure slides re German analysis (1.1); review and analyze issues re US tax modeling (1.2); correspond with BDO re same (.2); review and revise tax portions of APAs (1.2).
08/02/24	Sara B. Zablotney, P.C.	2.40	Telephone conferences with M. Ehret and K&E team re structure and insurance solutions for tax matters (1.0); review Zoll APA re tax matters (.5); review and comment on German memorandum re tax and structure issues (.5); telephone conference with buyer counsel re structure matters (.4).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/24	Michael Ehret	5.50	Review, revise sale and related documents, memoranda re tax issues (1.3); correspond with E. Goetz, K&E team, Deloitte, Marsh, Company, M&A counterparty re same, tax issues (1.4); conferences with E. Goetz, K&E team, Deloitte, Marsh, Company, M&A counterparty re same (1.5); analyze German tax issues, tax structuring issues (.6); analyze issues re M&A counterparty tax considerations (.7).
08/03/24	Emanuel Goetz	1.00	Revise presentation re German tax issues re RDx sale.
08/03/24	Emanuel Goetz	1.00	Telephone conference with Marsh, M. Ehret re RDx sale, tax issues.
08/03/24	Nicholas Warther	3.20	Telephone conference with BDO, M. Ehret, K&E team re US tax modeling (1.7); telephone conference with Deloitte and Marsh re RDX tax planning (1.0); correspond with M. Ehret, K&E team re same (.5)
08/03/24	Sara B. Zablotney, P.C.	3.20	Attend telephone conference re US tax analysis with BDO (1.5); review and analyze TRA tax issues (.4); attend telephone conference with E. Goetz, K&E team re insurance issues (1.0); telephone conference with N. Warther re status re open tax issues (.3).
08/04/24	Michael Ehret	1.20	Correspond with N. Warther, K&E team re tax issues, insurance issues (.2); telephone conference with S. Winters, K&E team re M&A Counterparty bid and related tax issues (.7); analyze tax issues re same (.3).
08/04/24	Emanuel Goetz	0.50	Telephone conference with S. Toth, K&E team re tax and sales issues.
08/04/24	Palmer Gunderson	0.40	Telephone conference with S. Zablotney, K&E team re tax issues with current sale proposals.
08/04/24	Nicholas Warther	2.20	Telephone conference with M. Ehret, K&E team re bids and next steps, related tax issues (.7); review and analyze tax modeling and structuring re same (1.5).
08/04/24	Sara B. Zablotney, P.C.	0.30	Telephone conference with P. Gunderson and K&E team re sale and tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/24	Michael Ehret	1.70	Correspond re tax insurance coverage with Trudell, Deloitte, N. Warther, Company re same.
08/05/24	Emanuel Goetz	0.50	Analyze tax issues re sales, internal restructuring.
08/05/24	Palmer Gunderson	0.50	Correspond with S. Zablotney, K&E team re tax issues in auction bid draft asset purchase agreements.
08/05/24	Jessica H. Sicsu	0.20	Review, analyze tax insurance matters.
08/05/24	Nicholas Warther	2.20	Correspond with tax insurance broker re insurance (.6); review and revise tax portions of APAs (.8); correspond with M. Ehret, K&E team re same (.3); review and analyze tax structuring (.5).
08/05/24	Sara B. Zablotney, P.C.	0.30	Correspond with P. Gunderson re timing of transactions re tax matters.
08/06/24	Emanuel Goetz	1.00	Review, analyze RDx bid APA re German tax perspective.
08/06/24	Emanuel Goetz	0.70	Review, analyze APA bidder considerations re German tax perspective.
08/06/24	Emanuel Goetz	1.50	Review, analyze resolution of intercompany receivables and payables re German tax implications (1.4); correspond with D. Wang and C. Paus re same (.1).
08/06/24	Emanuel Goetz	0.50	Review, analyze M&A Counterparty TSA draft re German tax perspective.
08/06/24	Emanuel Goetz	0.50	Telephone conference with C. Ceresa, K&E team re sales process and tax structure.
08/06/24	Palmer Gunderson	8.30	Review and revise transaction services agreement re tax issues (.6); review and revise issues list re tax and structuring issues redraft asset purchase agreements (3.9); review, revise same (2.5); review, analyze transaction presentation re tax issues (.4); correspond with P. Gunderson, K&E team re draft asset purchase agreements (.9).
08/06/24	Carolin Paus	0.90	Conferences re legal issues re tax structure and intercompany clean up in connection with sales with E. Goetz and K&E team.
08/06/24	Nicholas Warther	2.00	Review and revise tax portions of APAs (1.2); correspond with M. Ehret and K&E team re structuring and tax insurance (.3); review and analyze structure slides (.5).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/24	Sara B. Zabloutney, P.C.	1.00	Review and comment on tax and sales issues list (.8); correspond with P. Gunderson re funds flow issues (.2).
08/07/24	Palmer Gunderson	3.60	Review and comment on revised asset purchase agreement re tax issues (2.8); correspond with S. Zabloutney, K&E team re APA, tax issues (.8).
08/07/24	Nicholas Warther	0.50	Review and analyze tax structuring re sales.
08/07/24	Sara B. Zabloutney, P.C.	1.20	Review and comment on agreements re tax matters (.8); correspond with N. Warther, K&E team, advisors re tax issues lists (.4).
08/08/24	Michael Ehret	3.00	Telephone conferences with counsel, insurance broker, N. Warther, Company re tax insurance issues (2.0); correspond with same re same (1.0).
08/08/24	Emanuel Goetz	1.00	Telephone conference with Norton Rose, Ambridge, Marsh and M. Ehret re tax insurance, RDx sale.
08/08/24	Emanuel Goetz	0.50	Analyze tax issues re case, sales.
08/08/24	Emanuel Goetz	1.00	Review, analyze NBI-report from Marsh re insurance coverage, tax issues.
08/08/24	Palmer Gunderson	3.00	Correspond with S. Zabloutney, K&E team re asset purchase agreements, tax issues (1.2); revise asset purchase agreement re tax issues (1.8).
08/08/24	Sara B. Zabloutney, P.C.	0.50	Telephone conference with P. Gunderson, K&E team re RDX sale and tax matters.
08/09/24	Michael Ehret	2.70	Telephone conferences Company re tax insurance issues re tax structuring (.5); correspond with same, insurance broker, and AlixPartners re issues re same (2.2).
08/09/24	Palmer Gunderson	2.00	Telephone conference with M&A counterparty tax counsel re asset purchase agreement, tax issues (.6); correspond with S. Zabloutney, K&E team re same (.4); review, revise APA re tax issues (.8); correspond with S. Zabloutney, K&E team re same (.2).
08/09/24	Nicholas Warther	2.50	Telephone conference with Cooley tax re APA issues (.5); review and revise tax portions of APAs (1.0); review and analyze structuring (1.0).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Sara B. Zablotney, P.C.	5.00	Telephone conference with buyer counsel re bid terms (1.1); review and revise APA re same (3.3); correspond with P. Gunderson and K&E team re issues re same (.6).
08/10/24	Palmer Gunderson	2.40	Correspond with S. Zablotney, K&E team re APA tax issues (.3); review, revise purchase agreement re tax issues (2.1).
08/10/24	Nicholas Warther	2.70	Review and revise tax portions of Trudell APA (2.1); correspond with S. Toth, K&E team, and Company re same (.6).
08/11/24	Michael Ehret	3.00	Correspond with Company, N. Warther, K&E team, and AlixPartners re issues re sale structuring and insurance re tax matters.
08/11/24	Emanuel Goetz	0.70	Review, analyze APA from M&A counterparty re German tax perspective.
08/11/24	Emanuel Goetz	0.80	Review, analyze APA for RDx business re German tax perspective.
08/11/24	Palmer Gunderson	2.80	Telephone conference with M&A Counterparty tax counsel re asset purchase agreement, tax issues (.8); review and revise restructuring transactions schedule re tax issues (1.2); correspond with S. Zablotney, K&E team re tax structuring questions (.4); review and revise asset purchase agreement (.4).
08/11/24	Nicholas Warther	4.50	Review and revise tax portions of APA (2.3); telephone conference with Crowell tax re same (1.0); telephone conference with Company re tax insurance (.5); review and analyze structuring (.7).
08/11/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with P. Gunderson and K&E team re Trudell APA tax matters.
08/12/24	Michael Ehret	2.20	Telephone conferences Company, N. Warther, K&E team re tax insurance issues re tax structuring (.5); correspond with same, insurance broker, and AlixPartners re issues re same (1.7).
08/12/24	Emanuel Goetz	0.60	Review, analyze engagement letter, documents from Marsh re tax issues.
08/12/24	Emanuel Goetz	0.70	Review, analyze insurance coverage, tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/24	Palmer Gunderson	3.00	Correspond with S. Zabloutney, K&E team re tax issues re asset purchase agreements (2.2); draft schedule of restructuring transaction re tax issues (.8).
08/12/24	Nicholas Warther	2.50	Telephone conference with M. Ehret and K&E team re tax insurance issues (.5); review and revise tax portions of APAs (1.1); review and analyze structuring (.9).
08/12/24	Sara B. Zabloutney, P.C.	0.50	Review, analyze markup to Vents APA re tax issues.
08/13/24	Michael Ehret	2.20	Correspond with E. Goetz, K&E team re ICs, tax comments to draft APAs.
08/13/24	Palmer Gunderson	3.30	Correspond with S. Zabloutney, K&E team, Company re asset sale structuring considerations and tax items in asset purchase agreements (1.1); revise restructuring transactions schedule re asset purchase agreement, tax issues (.8); review and comment on asset purchase agreement re tax issues (1.4).
08/13/24	Nicholas Warther	2.20	Review and revise tax portions of APA (1.3); telephone conference with Company re tax considerations (.5); correspond with P. Gunderson and K&E team re same (.4).
08/13/24	Sara B. Zabloutney, P.C.	1.10	Review and comment on agreement re tax and structure matters (.8); correspond with P. Gunderson re same (.3).
08/14/24	Michael Ehret	2.70	Telephone conferences with counsel, insurance broker, N. Warther, AlixPartners, Company re tax insurance issues (2.0); correspond with same re same (.7).
08/14/24	Palmer Gunderson	1.90	Correspond with S. Zabloutney, K&E team re asset purchase agreement, restructuring schedule, tax issues (1.2); revise restructuring transactions schedule re tax issues (.7).
08/14/24	Carolyn Paus	0.50	Telephone conference with E. Goetz and K&E team re planned tax structure issue re sales.
08/14/24	Jessica H. Sicsu	0.50	Telephone conference with N. Warther re tax insurance matters.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/24	Nicholas Warther	3.20	Telephone conference with Crowell tax re purchase agreement (.8); review and analyze structuring (.8); telephone conference with S. Toth and K&E team re same and status (.7); review and revise Trudell purchase agreement (.9).
08/14/24	Sara B. Zablotney, P.C.	1.00	Telephone conferences with P. Gunderson and K&E team re Vents sale issues.
08/15/24	Michael Ehret	1.20	Telephone conferences with Company re questionnaire for tax insurance, PWC comments re same.
08/15/24	Palmer Gunderson	2.00	Telephone conference with S. Zablotney, K&E team re resolution of potential tax liabilities (.5); correspond with S. Zablotney, K&E team, Company re tax issues in asset purchase agreements (1.5).
08/15/24	Sabrina Lieberman	0.30	Correspond with N. Warther, K&E team re tax liability.
08/15/24	Nicholas Warther	1.20	Telephone conference with BDO re structuring (.5); review and analyze Trudell APA (.7).
08/15/24	Sara B. Zablotney, P.C.	0.70	Telephone conference with P. Gunderson and K&E team re tax consequence (.5); correspond with P. Gunderson and K&E team re VAT issues (.2).
08/16/24	Michael Ehret	5.20	Conference with Company re insurance issues (1.3); correspond with N. Warther and K&E team re insurance policy, comments on APA, (3.9).
08/16/24	Emanuel Goetz	1.50	Review, analyze tax policies re German tax issues.
08/16/24	Emanuel Goetz	1.20	Review, analyze M&A Counterparty comments to APA re German tax perspective.
08/16/24	Emanuel Goetz	0.50	Analyze tax, restructuring issues re Company sale.
08/16/24	Palmer Gunderson	2.30	Revise asset purchase agreement re tax issues (1.2); telephone conference with N. Warther, K&E team re asset purchase agreement, tax issues (.2); telephone conference with Company re asset purchase agreement, tax issues (.5); correspond with N. Warther, K&E team re asset purchase agreement (.4).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/24	Nicholas Warther	2.80	Telephone conference with Company, P. Gunderson, K&E team re purchase agreement and tax insurance (1.0); review and revise tax portions of APA (.6); correspond with P. Gunderson, K&E team re same (.5); review and analyze tax structuring issues (.7).
08/16/24	Sara B. Zablotney, P.C.	2.40	Telephone conferences with Company, N. Warther re APA tax matters (1.5); review, revise APA comments re same (.9).
08/17/24	Michael Ehret	1.20	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team.
08/17/24	Emanuel Goetz	0.50	Review, analyze M&A Counterparty issues list re German tax perspective.
08/17/24	Palmer Gunderson	1.50	Telephone conferences with N. Warther, K&E team, Company re various tax planning issues re sale transactions.
08/17/24	Nicholas Warther	3.00	Telephone conference with M&A counterparty advisers re APA tax issues (.7); telephone conference with Company and P. Gunderson, K&E team re same (.8); review and revise tax portions of APA (1.3); telephone conference with BDO re tax planning (.2).
08/18/24	Michael Ehret	2.70	Telephone conferences re APA tax issues, tax insurance, and open items with S. Toth, K&E team, advisors, and Company.
08/18/24	Palmer Gunderson	3.50	Telephone conference with N. Warther, K&E team re asset purchase agreement (.5); review, revise purchase price allocation schedule re tax issues (.6); correspond with N. Warther, K&E team re sale structure and tax planning issues (.6); revise purchase agreement re tax issues (1.8).
08/18/24	Nicholas Warther	6.00	Telephone conference with Crowell re APA, tax issues (1.0); review and revise APA re tax issues (1.8); review and revise purchase price allocation re tax issues (1.4); telephone conference with Deloitte and P. Gunderson, K&E team re tax insurance (1.0); correspond with P. Gunderson, K&E team and Company re structuring issues, tax issues (.8).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/24	Michael Ehret	5.20	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team (3.7); telephone conferences with same and Company re same (1.5).
08/19/24	Emanuel Goetz	0.50	Review, analyze issues re filing German tax documents.
08/19/24	Emanuel Goetz	0.80	Review, analyze VAT tax issues re German tax perspective.
08/19/24	Palmer Gunderson	3.80	Correspond with seller tax counsel re asset purchase agreement (.5); telephone conference with N. Warther, K&E team, Company re tax issues in asset purchase agreements and tax planning (1.0); research tax law re Company tax planning (1.3); correspond with N. Warther, K&E team re tax diligence and disclosures (.4); review, analyze asset purchase agreement, related tax issues (.4); correspond with N. Warther, K&E team re same (.2).
08/19/24	Nicholas Warther	3.80	Telephone conference with P. Gunderson, K&E team re tax insurance (1.0); review and revise tax portions of APA (1.1); correspond with P. Gunderson, K&E team, Company re same (.9); telephone conference with Company re same (.8).
08/19/24	Sara B. Zablotney, P.C.	4.30	Telephone conferences with N. Warther, K&E team re open items re tax and sale matters (.8); correspond with N. Warther, K&E team re tax issues re agreement and schedules (3.5).
08/20/24	Michael Ehret	6.70	Correspond re APA tax issues, tax insurance, and open items with S. Toth, and K&E team (3.9); telephone conferences with same and Company re same (2.8).
08/20/24	Emanuel Goetz	0.70	Analyze legal issues re tax related insurance.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/24	Palmer Gunderson	6.00	Telephone conference with M&A counterparty tax counsel re asset purchase agreement, tax issues (.5); telephone conference with N. Warther, K&E team and Company re tax items in asset purchase agreement (.3); review and comment on disclosure agreement re tax issues (1.8); revise purchase price allocation schedule re tax issues (.4); revise restructuring transactions schedule re tax issues (.7); correspond with N. Warther, K&E team re tax items in asset purchase agreement (1.7); review, analyze bankruptcy sale orders re tax structuring considerations (.6).
08/20/24	Nicholas Warther	7.30	Review and revise tax portions of APA (2.8); telephone conference with S. Zablotney, K&E team, Company re same, tax issues (.8); review and analyze structuring, tax issues (1.3); review and revise sale order language re tax issues (.4); correspond with Crowell re APA, tax issues (1.4); review and revise tax disclosures (.6).
08/20/24	Sara B. Zablotney, P.C.	4.40	Review, analyze agreements re tax issues (1.5); multiple telephone conferences re various agreement tax issues with buyer counsel, Company, N. Warther and K&E team (1.5); analyze tax year change legal issues (.8); correspond with N. Warther and S. Toth re open tax points (.6).
08/21/24	Michael Ehret	4.70	Correspond re APA tax structure issues and open items with S. Toth, K&E team, Company, and advisors (3.9); telephone conferences with same and Company re same (.8).
08/21/24	Emanuel Goetz	0.40	Review, analyze documentation required re tax insurance.
08/21/24	Palmer Gunderson	3.50	Research tax law re proposed pre-closing intercompany restructuring transactions (2.3); correspond with N. Warther, K&E team re tax disclosures (.7); review, analyze bankruptcy sale orders and application of sale proceeds re tax issues (.5).
08/21/24	Nicholas Warther	0.40	Review and revise APA re tax issues.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Michael Ehret	1.70	Correspond re APA tax issues and tax insurance matters with S. Toth, K&E team, Company, and advisors.
08/22/24	Palmer Gunderson	4.30	Analyze M&A counterparty disclosures re tax issues (.6); research tax law re proposed pre-closing intercompany restructuring transactions (1.7); draft summary re same (2.0).
08/23/24	Michael Ehret	1.70	Correspond re APA tax structure issues and open items with E. Goetz, K&E team, Company, and advisors.
08/23/24	Emanuel Goetz	1.10	Review and comment on Q&A re tax insurance.
08/23/24	Palmer Gunderson	3.70	Draft, revise summary analysis of tax law re pre-closing restructuring transactions (3.5); correspond with N. Warther, K&E team, Company re tax planning (.2).
08/23/24	Sara B. Zabloutney, P.C.	0.20	Correspond with P. Gunderson and K&E team re R&D tax credit.
08/25/24	Nicholas Warther	1.50	Review and analyze BDO tax modeling re Vents sale (1.0); correspond with E. Goetz, K&E team re same (.5).
08/26/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, and advisors.
08/26/24	Emanuel Goetz	1.30	Draft analysis re IC receivables and payables, tax issues (.9); correspond with M. Ehret, K&E team re same (.4).
08/26/24	Palmer Gunderson	0.30	Correspond with C. Ceresa, K&E team re restructuring schedule, tax issues.
08/26/24	Nicholas Warther	0.70	Review and analyze tax issues re Vents sale timing.
08/26/24	Sara B. Zabloutney, P.C.	1.40	Review and comment on analysis from BDO re intercompany and tax matters.
08/27/24	Michael Ehret	0.50	Review comments from E. Clark and C. Ceresa re tax insurance issues.
08/27/24	Emanuel Goetz	0.20	Revise analysis re IC receivables and payables, tax issues (.1); correspond with M. Ehret, K&E team re same (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050105557
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/24	Palmer Gunderson	1.30	Review, analyze pre-closing tax planning materials re Company conference (.4); telephone conference with Company re purchase agreement and pre-closing tax planning (.5); comment on intercompany restructuring summary re tax issues (.4).
08/27/24	Nicholas Warther	1.70	Review and analyze tax structuring issues (.5); telephone conference with Company re same (.7); telephone conference with Company re purchase price adjustment (.5).
08/27/24	Sara B. Zablotney, P.C.	1.50	Telephone conference re acquired taxes with Company (.5); telephone conference with N. Warther and K&E team re timing of Vents sale (.5) review open issues re tax insurance matters (.5).
08/28/24	Michael Ehret	3.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, and advisors.
08/28/24	Emanuel Goetz	1.10	Analyze tax issues re resolution of intercompany receivables and payables (.7); correspond with M. Ehret re German tax insurance issues (.4).
08/28/24	Emanuel Goetz	2.10	Review, analyze tax issues re insurance (1.7); correspond with M. Ehret re same (.2); telephone conference with M. Ehret, Marsh re same (.2).
08/28/24	Nicholas Warther	0.80	Correspond with E. Goetz, K&E team re tax insurance.
08/28/24	Sara B. Zablotney, P.C.	0.50	Analyze open issues re tax insurance policy.
08/29/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.
08/29/24	Emanuel Goetz	0.50	Correspond with Marsh re underwriting of tax insurance.
08/29/24	Palmer Gunderson	1.20	Draft purchase price allocation principles re asset sale.
08/29/24	Nicholas Warther	0.20	Correspond with E. Goetz, K&E team re tax structuring issues.
08/30/24	Michael Ehret	2.00	Correspond re APA tax structure issues and tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Tax Matters

Invoice Number: 1050105557
Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/24	Michael Ehret	1.70	Correspond re tax insurance items with E. Goetz, K&E team, Company, advisors, and broker.
Total		293.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105558

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 67,796.50

Total legal services rendered

\$ 67,796.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	0.20	1,265.00	253.00
Chris Ceresa	3.70	1,395.00	5,161.50
Tiffani Chanroo	7.60	1,345.00	10,222.00
Kenny Chiaghana	5.30	975.00	5,167.50
Erica D. Clark	1.10	1,595.00	1,754.50
Joseph A. D'Antonio	3.70	1,235.00	4,569.50
Amy Donahue	1.80	525.00	945.00
Julia R. Foster	2.40	525.00	1,260.00
David Hackel	1.80	1,095.00	1,971.00
Shaun Patrick Kelly	4.30	495.00	2,128.50
Sabrina Lieberman	2.60	975.00	2,535.00
Rebecca J. Marston	0.50	1,345.00	672.50
Mark McKane, P.C.	1.40	2,065.00	2,891.00
Jai Mudhar	1.70	1,345.00	2,286.50
Sarah Osborne	1.40	975.00	1,365.00
Joshua Raphael	1.20	1,095.00	1,314.00
Adrian Salmen	1.00	1,265.00	1,265.00
Seth Sanders	0.50	1,265.00	632.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Matt Swanson	0.20	1,345.00	269.00
Kyle Nolan Trevett	2.50	1,265.00	3,162.50
Nicholas Warther	2.50	1,665.00	4,162.50
Quin Wetzel	0.40	975.00	390.00
Tanzila Zomo	36.50	355.00	12,957.50
TOTALS	84.50		\$ 67,796.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Kenny Chiaghana	0.90	Revise analysis re key dates and deadlines document, work in process document.
08/01/24	Jai Mudhar	0.20	Correspond with C. Ceresa, K&E team re case status, next steps.
08/01/24	Tanzila Zomo	0.40	Compile pleadings re filing.
08/02/24	Kenny Chiaghana	0.50	Analyze, revise summary of key dates and deadlines re case status, next steps.
08/02/24	David Hackel	0.30	Review, analyze correspondence re case update re stalking horse with Y. Salloum, PJT.
08/02/24	Tanzila Zomo	0.20	Compile pleadings re filing.
08/03/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re case status.
08/05/24	Rebecca H. Arnall	0.20	Review updates re bid drafts.
08/05/24	Chris Ceresa	0.50	Telephone conference with T. Chanroo re work in process and case administrative issues.
08/05/24	Tiffani Chanroo	2.40	Telephone conference with C. Ceresa re case status (.5); review, analyze correspondence from C. Ceresa, K&E team re case status (1.9).
08/05/24	Joseph A. D'Antonio	3.70	Review documents and draft C. Braley direct outline re motion to compel DIP Lenders' compliance with DIP Order.
08/07/24	Chris Ceresa	0.50	Conference with T. Chanroo, K&E team re work in process and case administration.
08/07/24	Tiffani Chanroo	0.80	Conference with C. Ceresa, K&E team re work in process (.5): conference with J. Raphael re case status (.3).
08/07/24	Julia R. Foster	0.50	Participate in conference with D. Hackel, K&E team re work in process.
08/07/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps.
08/07/24	Sabrina Lieberman	0.30	Conference with C. Ceresa, K&E team re work in process.
08/07/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team re work in process.
08/07/24	Joshua Raphael	0.40	Conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/24	Seth Sanders	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/07/24	Tanzila Zomo	0.80	Telephone conference with J. Foster, K&E team re case status updates (.5); compile recently filed pleadings re same (.3).
08/08/24	Tiffani Chanroo	1.50	Conference with C. Ceresa, AlixPartners re case issues (.5); review, analyze issues re same (.4); review, revise work in process tracker (.4); correspond with K. Chiaghana re same (.2).
08/08/24	Nicholas Warther	2.50	Review and revise tax portions of Trudell APA (1.2); correspond with S. Toth and K&E team re same (.3); telephone conferences with Company, M. Ehret re tax insurance issues (1.0).
08/09/24	Tanzila Zomo	0.30	Compile pleadings re filings.
08/12/24	Kenny Chiaghana	0.40	Analyze, revise document re work in process and key dates and deadlines.
08/12/24	Sabrina Lieberman	0.10	Review, revise work in process summary.
08/12/24	Jai Mudhar	0.20	Correspond with C. Ceresa re open case matters.
08/13/24	Matt Swanson	0.20	Analyze purchase agreement matters.
08/14/24	Julia R. Foster	0.20	Correspond with T. Chanroo re case deadlines.
08/15/24	Chris Ceresa	1.60	Conference with T. Chanroo, K&E team re work in process (.5); conference with T. Chanroo re issues re same (.4); analyze issues re same (.7).
08/15/24	Tiffani Chanroo	0.90	Conference with C. Ceresa, K&E team re work in process.
08/15/24	Kenny Chiaghana	0.70	Analyze, revise summary of work in process (.2); participate in conference with A. Salmen, K&E team re same (.5).
08/15/24	Erica D. Clark	0.50	Conference with S. Lieberman, K&E team re case status, work in process.
08/15/24	Julia R. Foster	0.50	Conference with D. Hackel, K&E team re work in process.
08/15/24	David Hackel	0.50	Conference with C. Ceresa, K&E team re case status, next steps.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/24	Sabrina Lieberman	1.20	Conference with C. Ceresa, K&E team re work in process (.5); review, analyze correspondence from C. Ceresa, K&E team re same (.7).
08/15/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Joshua Raphael	0.40	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
08/15/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/15/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/16/24	Jai Mudhar	0.20	Correspond with A. Chan re employment counsel.
08/19/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process (.1); participate in conference with S. Lieberman, K&E team re same (.2).
08/19/24	Sabrina Lieberman	0.10	Review, revise summary re work in process.
08/19/24	Jai Mudhar	0.20	Correspond with C. Ceresa, K&E team re open legal issues in matter.
08/20/24	Jai Mudhar	0.50	Correspond with counsel re Chilean claim issue.
08/20/24	Jai Mudhar	0.20	Correspond with counsel re Chilean claim issue.
08/21/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re case status.
08/22/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process (.1); participate in conference with C. Ceresa, K&E team re same (.2).
08/22/24	Erica D. Clark	0.30	Conference with D. Hackel, K&E team re case status, work in process (.2); correspond with D. Hackel, K&E team re same (.1).
08/22/24	Amy Donahue	0.50	Participate in conference with E. Clark, K&E team re work in process (.3); prepare hearing logistics re upcoming hearing (.2).
08/22/24	David Hackel	0.40	Conference with C. Ceresa, K&E team re case status, next steps.
08/22/24	Sabrina Lieberman	0.20	Conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
08/22/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
08/22/24	Tanzila Zomo	2.20	Telephone conference with C. Ceresa, K&E team re case status updates (.5); correspond with A. Donahue re sale hearing logistics (.2); correspond with T. Chanroo re same (.2); correspond with Cole Schotz re same (.5); coordinate logistics re travel to Wilmington (.3); compile recently filed pleadings re hearing(.4); circulate pleadings to T. Chanroo, K&E team re same (.1).
08/23/24	Mark McKane, P.C.	0.20	Confer with T. DePaulo re sale hearing update.
08/23/24	Tanzila Zomo	0.60	Compile pleadings re filings.
08/23/24	Tanzila Zomo	4.20	Coordinate sale hearing logistics (2.5); review, revise index re hearing documents (.7); coordinate hearing registrations (1.0).
08/24/24	Tanzila Zomo	7.30	Prepare documents for sale hearing (3.9); correspond with C. Ceresa, K. Chiaghana re same (.9); coordinate printing and delivery of hearing documents (2.0); correspond with delivery services re same (.5).
08/25/24	Kenny Chiaghana	1.60	Analyze, revise hearing agenda (.2); correspond with local counsel, K&E team re hearing preparations (.1); analyze, revise summary of sale objections re hearing preparation (1.3).
08/25/24	Tanzila Zomo	10.20	Coordinate printing and delivery of sale hearing materials, binders (3.7); prepare index, materials re same (3.9); correspond with K. Chiaghana, C. Ceresa re same (1.1); coordinate hearing lines for all parties (1.5).
08/26/24	Amy Donahue	0.50	Coordinate case logistics and appearances re upcoming hearing.
08/26/24	Amy Donahue	0.50	Implement and maintain listen-only line for T. Chanroo, K&E team to attend hearing.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050105558
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/24	Julia R. Foster	0.50	Coordinate logistics re August 26, 2024 and August 30, 2024 hearings.
08/26/24	Sabrina Lieberman	0.10	Review, revise summary re work in process.
08/26/24	Mark McKane, P.C.	0.20	Conference with T. De Paulo re contested distribution issues.
08/26/24	Kyle Nolan Trevett	1.40	Review, revise case timeline (1.3); telephone conference with C. Ceresa re solicitation timing issues (.1).
08/26/24	Tanzila Zomo	4.50	Coordinate logistics re sale hearing (2.5); correspond with C. Ceresa, local counsel re same (1.0); attend hearing re same (1.0).
08/27/24	Jai Mudhar	0.20	Correspond with C. Ceresa re open case matters.
08/28/24	Chris Ceresa	0.30	Telephone conference with E. Clark, K&E team re case status, next steps.
08/28/24	Tiffani Chanroo	2.00	Conference with C. Ceresa, K&E team re works in process (.5); conference with J. Raphael, K&E team re sale hearing prep (1.0); review, analyze issue re cure schedule (.5).
08/28/24	Kenny Chiaghana	0.60	Analyze, revise summary of work in process (.3); conference with C. Ceresa, K&E team re same (.3).
08/28/24	Erica D. Clark	0.30	Conference with C. Ceresa, K&E team re case status, work in process (.2); correspond with C. Ceresa, K&E team re same (.1).
08/28/24	Amy Donahue	0.30	Participate in conference with E. Clark, K&E team re work in process.
08/28/24	Julia R. Foster	0.40	Telephone conference with E. Clark, K&E team re case updates.
08/28/24	David Hackel	0.30	Conference with C. Ceresa, K&E team re case status, next steps.
08/28/24	Shaun Patrick Kelly	1.50	Create and alter charts for hearing presentation.
08/28/24	Sabrina Lieberman	0.40	Conference with E. Clark, K&E team re work in process (.3); review, revise summary re same (.1).
08/28/24	Sarah Osborne	0.40	Telephone conference with E. Clark, K&E team re case updates.
08/28/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Case Administration

Invoice Number: 1050105558
Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
08/28/24	Quin Wetzel	0.40	Telephone conference with C. Ceresa, K&E team re case status, next steps.
08/28/24	Tanzila Zomo	0.80	Telephone conference with E. Clark, K&E team re case status updates (.5); compile pleadings re filings (.3).
08/29/24	Chris Ceresa	0.80	Telephone conference E. Clark, K&E team, various parties re case status, next steps.
08/29/24	Julia R. Foster	0.30	Coordinate August 30, 2024 hearing dial-in logistics.
08/29/24	Shaun Patrick Kelly	1.80	Revise charts and revise hearing presentation.
08/29/24	Mark McKane, P.C.	1.00	Conference with T. DePaulo re remaining contested sale approval issues (.6); assess and propose revisions to draft direct examination (.4).
08/29/24	Tanzila Zomo	4.50	Prepare documents for sale hearing (3.5); correspond with C. Ceresa, Cole Schotz re same (.5); coordinate registrations re same (.5).
08/30/24	Shaun Patrick Kelly	1.00	Review, revise hearing presentation.
08/31/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re work in process.
Total		84.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105559

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 60,650.00

Total legal services rendered

\$ 60,650.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	7.00	1,395.00	9,765.00
Michael Y. Chan	2.00	395.00	790.00
Tiffani Chanroo	2.60	1,345.00	3,497.00
Kenny Chiaghana	6.00	975.00	5,850.00
Marta Dudyan	16.00	340.00	5,440.00
Julia R. Foster	0.40	525.00	210.00
Sabrina Lieberman	17.60	975.00	17,160.00
Rebecca J. Marston	3.90	1,345.00	5,245.50
Eric Nyberg	2.00	340.00	680.00
Sarah Osborne	6.50	975.00	6,337.50
Quin Wetzel	2.20	975.00	2,145.00
Spencer A. Winters, P.C.	1.80	1,685.00	3,033.00
Tanzila Zomo	1.40	355.00	497.00
TOTALS	69.40		\$ 60,650.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.50	Correspond with Y. Salloum, K&E team re revised K&E retention order (.3); review, revise same (.2).
08/01/24	Rebecca J. Marston	1.60	Correspond with Y. Salloum and K&E team re retention order, certificate of counsel (1.2); review and revise same (.4).
08/01/24	Spencer A. Winters, P.C.	1.40	Review and analyze issues re K&E retention (.8); correspond with Y. Salloum and K&E team re same (.6).
08/02/24	Sabrina Lieberman	0.50	Correspond with Y. Salloum, K&E team, Cole Schotz re revised K&E retention order.
08/02/24	Rebecca J. Marston	2.30	Correspond with U.S. Trustee, C. Ceresa, K&E team re K&E retention order (.8); correspond with Cole Schotz team re same (.4); review and revise same (1.1).
08/02/24	Spencer A. Winters, P.C.	0.40	Review and analyze issues re K&E retention.
08/05/24	Chris Ceresa	1.30	Review, revise K&E fee statement (1.1); correspond with K. Chiaghana and K&E team re same (.2).
08/05/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, R. Marston re K&E fee statement.
08/06/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team re K&E fee statement.
08/07/24	Kenny Chiaghana	1.60	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/07/24	Sabrina Lieberman	0.10	Correspond with K. Chiaghana and K&E team re review of K&E fee statements.
08/08/24	Chris Ceresa	1.20	Review, revise K&E fee statement (1.0); correspond with K. Chiaghana and K&E team re same (.2).
08/09/24	Kenny Chiaghana	1.70	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/10/24	Kenny Chiaghana	0.40	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/11/24	Sabrina Lieberman	0.10	Correspond with K. Chiaghana re review of K&E fee statement.
08/14/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa, K&E team re monthly fee statement.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/24	Sabrina Lieberman	0.70	Review, revise K&E fee statement re privilege and accuracy (.4); correspond with C. Ceresa and K&E team re same (.3).
08/16/24	Sabrina Lieberman	0.50	Conference with C. Ceresa re monthly fee statement and second supplemental declaration (.2); correspond with C. Ceresa, K&E team re same (.3).
08/17/24	Sabrina Lieberman	0.30	Correspond with J. Desai re monthly fee statement review.
08/19/24	Kenny Chiaghana	0.20	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/19/24	Sabrina Lieberman	0.60	Correspond with C. Ceresa, K&E team, PJT re supplemental declaration in support of K&E retention.
08/19/24	Tanzila Zomo	1.40	Draft initial shell re second supplemental declaration.
08/20/24	Chris Ceresa	1.20	Review, revise K&E fee statement (1.0); correspond with S. Lieberman, K&E team re same (.2).
08/20/24	Michael Y. Chan	2.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/20/24	Kenny Chiaghana	0.10	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/20/24	Marta Dudyan	4.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/20/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K. Chiaghana re K&E monthly fee statement.
08/21/24	Chris Ceresa	2.30	Review, revise K&E fee statement (1.8); correspond with S. Lieberman, K&E team re same (.5).
08/21/24	Kenny Chiaghana	1.20	Review, revise K&E monthly statement re privilege and confidentiality considerations.
08/21/24	Marta Dudyan	2.00	Analyze issues re supplemental conflicts disclosure of creditors and certain entities re K&E retention.
08/21/24	Sabrina Lieberman	1.50	Review, revise K&E monthly statement (.2); correspond with C. Ceresa re same (.1); correspond with C. Ceresa, K&E team re same (.7); review, analyze disclosure results (.3); draft second supplemental declaration in support of K&E retention (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/24	Chris Ceresa	1.00	Review, revise K&E fee statement (.8); correspond with K. Chiaghana, K&E team re same (.2).
08/22/24	Sabrina Lieberman	2.20	Conference with T. Chanroo re supplemental declaration in support of K&E retention (.1); correspond with T. Chanroo re same (.2); draft same (.9); review, analyze conflicts reports (1.0).
08/22/24	Eric Nyberg	0.50	Analyze issues re conflicts, creditor and entity disclosure re K&E retention.
08/23/24	Marta Dudyan	6.00	Analyze issues re conflicts, creditor and entity disclosure re K&E retention (3.9); further review, analyze supplemental disclosures re creditors, other entities re K&E retention (2.1).
08/23/24	Sabrina Lieberman	1.70	Correspond with C. Ceresa, K&E team re K&E monthly fee statement issues.
08/23/24	Eric Nyberg	1.50	Prepare conflicts searches re creditors and other entities (.5); analyze issues, creditors, entities re same (1.0).
08/24/24	Sabrina Lieberman	0.30	Review, analyze conflicts reports ISO K&E retention.
08/25/24	Sarah Osborne	3.10	Review, revise K&E fee statement for privilege, confidentiality concerns.
08/25/24	Quin Wetzel	2.20	Review, revise K&E monthly statement re privilege, confidentiality.
08/26/24	Marta Dudyan	4.00	Draft schedules re supplemental declaration re K&E retention.
08/26/24	Sabrina Lieberman	0.60	Review, revise K&E monthly fee statement (.3); correspond with C. Ceresa, K&E team re same (.3).
08/26/24	Sarah Osborne	3.40	Review, revise K&E monthly statement for privilege, confidentiality considerations.
08/27/24	Kenny Chiaghana	0.80	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/27/24	Sabrina Lieberman	1.40	Review, revise K&E fee statement for privilege and accuracy (1.3); correspond with T. Chanroo, K&E team re disclosure surveys (.1).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050105559
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/24	Sabrina Lieberman	1.40	Review, revise K&E fee statement (1.1); correspond with C. Ceresa, K&E team re monthly fee statement (.1); correspond with Company, C. Ceresa re prepetition fee statement (.2).
08/29/24	Tiffani Chanroo	0.80	Review, revise K&E monthly fee statement (.7); correspond with S. Lieberman re same (.1).
08/29/24	Sabrina Lieberman	3.00	Draft K&E monthly fee statement (2.5); revise second supplemental declaration ISO K&E retention (.3); conference with T. Chanroo re same (.2).
08/30/24	Tiffani Chanroo	1.80	Review, revise supplemental declaration ISO K&E retention (1.2); correspond with S. Lieberman re same (.6).
08/30/24	Julia R. Foster	0.40	Research precedent re supplemental declarations in support of K&E retention.
08/30/24	Sabrina Lieberman	1.10	Review, revise second supplemental declaration in support of K&E retention (.4); review, revise first monthly K&E fee statement (.4); correspond with C. Ceresa, K&E team, Cole Schotz re same (.3).
08/31/24	Sabrina Lieberman	0.40	Review, revise second supplemental declaration in support of K&E retention.
Total		69.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105560

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 17,867.00

Total legal services rendered

\$ 17,867.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050105560
 Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.20	1,395.00	3,069.00
Hannah Crawford	0.30	1,595.00	478.50
Sabrina Lieberman	11.10	975.00	10,822.50
Rebecca J. Marston	2.60	1,345.00	3,497.00
TOTALS	16.20		\$ 17,867.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050105560
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Correspond with PJT re fee application issues.
08/01/24	Rebecca J. Marston	0.80	Correspond with C. Ceresa, K&E team re PJT monthly fee statement (.4); review, analyze same (.4).
08/02/24	Chris Ceresa	0.50	Review, analyze issues re non-K&E retention (.3); correspond with S. Lieberman and K&E team re same (.2).
08/02/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team, Cole Schotz re PJT fee application (.2); correspond with R. Marston re declarations of disinterestedness (.1).
08/04/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa re ordinary course professional declarations of disinterestedness.
08/05/24	Sabrina Lieberman	1.10	Correspond with BDO, Cole Schotz re revised retention order (.3); review, revise same (.8).
08/06/24	Sabrina Lieberman	0.20	Conference with Fragomen re ordinary course professional declaration of disinterestedness.
08/07/24	Sabrina Lieberman	1.20	Conference with BDO re revised retention order (.1); correspond with Cole Schotz, C. Ceresa, K&E team re same (.1); review, analyze ordinary course professional declarations of disinterestedness (.4); correspond with ordinary course professionals re same (.1); conference with Ernst & Young re same (.2); correspond with BDO, Cole Schotz, K&E team re revised retention order (.3).
08/08/24	Chris Ceresa	0.70	Review, analyze issues re non-K&E retention (.5); correspond with S. Lieberman and K&E team re same (.2).
08/08/24	Sabrina Lieberman	5.80	Conference with ordinary course professionals re declarations of disinterestedness (.7); conference with R. Marston re same (.1); correspond with ordinary course professionals re same (2.7); conference with Cole Schotz re same (.2); review, revise same (1.8); correspond with Cole Schotz re same (.3).
08/08/24	Rebecca J. Marston	1.80	Correspond with S. Lieberman, K&E team re OCP declarations of disinterestedness (.5); review and revise same (1.3).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050105560
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Sabrina Lieberman	0.20	Correspond with ordinary course professionals re declarations of disinterestedness.
08/13/24	Chris Ceresa	0.20	Review, analyze issues re non-K&E retention.
08/13/24	Sabrina Lieberman	0.50	Correspond with C. Ceresa, R. Marston, ordinary course professional re declaration (.2); review, revise same (.2); correspond with Cole Schotz re same (.1).
08/14/24	Sabrina Lieberman	0.40	Review, revise PJT monthly fee statement (.3); correspond with C. Ceresa, K&E team re same (.1).
08/15/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, PJT, Cole Schotz re PJT monthly fee application (.2); review, revise same (.1).
08/19/24	Hannah Crawford	0.30	Correspond with J. Mudhar re local counsel issues (.2); correspond with Walker Morris re same (.1).
08/22/24	Sabrina Lieberman	0.20	Review, revise second supplemental declaration in support of AlixPartners retention (.1); correspond with C. Ceresa, T. Chanroo re same (.1).
08/23/24	Sabrina Lieberman	0.20	Correspond with T. Chanroo, Cole Schotz re AlixPartners second supplemental declaration in support of retention.
08/30/24	Chris Ceresa	0.30	Review, analyze legal issues re non-K&E retention.
08/30/24	Chris Ceresa	0.50	Review, analyze legal issues re non-KE retention (.3); correspond with S. Lieberman, K&E team re same (.2).
08/30/24	Sabrina Lieberman	0.40	Review, analyze PJT monthly fee application (.2); correspond with C. Ceresa, K&E team, PJT, Cole Schotz re same (.2).
Total		16.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105561

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 3,120.00

Total legal services rendered

\$ 3,120.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050105561
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	3.20	975.00	3,120.00
TOTALS	3.20		\$ 3,120.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050105561
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Sabrina Lieberman	0.10	Conference with vendor counsel re claim issue.
08/07/24	Sabrina Lieberman	0.20	Conference with vendor counsel re vendor agreement (.1); correspond with AlixPartners re same (.1).
08/08/24	Sabrina Lieberman	0.80	Conference with AlixPartners re open vendor issues (.4); conference with C. Ceresa, T. Chanroo re same (.4).
08/13/24	Sabrina Lieberman	0.80	Conference with vendor re prepetition claim (.4); correspond with vendor re prepetition claim (.2); correspond with C. Ceresa, T. Chanroo re same (.2).
08/15/24	Sabrina Lieberman	0.60	Conference with AlixPartners re open vendor matters (.2); correspond with C. Ceresa, T. Chanroo, AlixPartners re same (.4).
08/16/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, T. Chanroo, AlixPartners, vendor counsel re vendor inquiry.
08/18/24	Sabrina Lieberman	0.10	Correspond with J. Desai, AlixPartners re vendor matters.
08/22/24	Sabrina Lieberman	0.10	Correspond with vendor counsel re open issue.
08/26/24	Sabrina Lieberman	0.30	Correspond with T. Chanroo, vendor re claim extension.
Total		3.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105562

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 61,632.50

Total legal services rendered

\$ 61,632.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Choi	2.60	355.00	923.00
Joseph A. D'Antonio	2.30	1,235.00	2,840.50
Tabitha J. De Paulo	29.10	1,435.00	41,758.50
Alisa Melekhina	4.90	1,595.00	7,815.50
Noah Spector	7.00	1,185.00	8,295.00
TOTALS	45.90		\$ 61,632.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Stephanie Choi	1.00	Correspond with N. Spector, K&E team re document production (.5); compile board meeting materials and agenda for circulation (.2); revise summary to reflect status of document requests (.2); correspond with N. Spector, K&E team re same (.1).
08/01/24	Alisa Melekhina	1.10	Review, analyze board meeting minutes and materials re redactions and production requests (.4); correspond with Cole Schotz and N. Spector re same (.4); correspond with Cole Schotz, N. Spector, K&E team re production staging, document requests and privilege review (.3).
08/01/24	Noah Spector	0.40	Correspond with Cole Schotz re document production.
08/02/24	Stephanie Choi	0.50	Prepare set of finalized redactions of additional board materials to FTP (.3); correspond with N. Spector and K&E team re same (.2).
08/02/24	Alisa Melekhina	0.80	Review, analyze issues re production staging, finalization, discovery and privilege review feedback (.2); correspond with Cole Schotz, N. Spector, K&E team re same (.2); review, analyze document request productions to UCC (.1); review, analyze responses and objections re same (.2); review, analyze status updates re meet and confers (.1).
08/05/24	Tabitha J. De Paulo	0.50	Review and revise responses and objections to UCC's discovery requests.
08/05/24	Alisa Melekhina	0.50	Review, analyze draft responses and objections to UCC's document requests (.3); review, analyze correspondence with UCC counsel re discovery meeting (.2).
08/06/24	Stephanie Choi	0.10	Compile newly produced document requests.
08/06/24	Alisa Melekhina	0.80	Review, analyze responses and objections to UCC document requests and document production (.5); review, analyze correspondence with UCC counsel re discovery and updates (.1); review document collections from first lien agent re draw requests (.2).

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/24	Alisa Melekhina	0.30	Review, analyze correspondence with UCC counsel re discovery meeting and updates (.1); review, analyze investigation custodian list and related search terms (.2).
08/12/24	Alisa Melekhina	0.40	Review, analyze correspondence with UCC counsel and Haynes Boone re document requests and responses (.2); review, analyze security and inter-company loan agreements re same (.2).
08/14/24	Alisa Melekhina	0.20	Review, analyze correspondence with UCC counsel re discovery, search terms and meeting updates.
08/16/24	Alisa Melekhina	0.40	Review, analyze correspondence with UCC counsel re discovery, search terms and meeting updates (.2); review analyze issues re production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/20/24	Joseph A. D'Antonio	1.80	Review and analyze sale order materials (1.0); draft M. Schlappig direct outline re same (.8).
08/20/24	Alisa Melekhina	0.20	Review, analyze Cole Schotz UCC meeting updates, production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/20/24	Noah Spector	2.00	Review and prepare sale hearing materials, including orders and exhibits for production.
08/21/24	Noah Spector	3.90	Review, analyze sale hearing materials (1.0); draft and revise materials for sale hearing (2.9).
08/22/24	Tabitha J. De Paulo	3.20	Prepare for sale hearing witness preparation sessions (2.3); conference with AlixPartners re sale hearing preparation (.9).
08/22/24	Noah Spector	0.70	Prepare, analyze materials for sale hearing (.2); telephone conference with T. De Paulo, K&E team re same (.5).
08/23/24	Joseph A. D'Antonio	0.50	Conference with T. De Paulo, M. Schlappig, others re sale hearing witness preparation.

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050105562
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/24	Tabitha J. De Paulo	3.80	Review and revise draft direct examination for C. Braley (1.2); prepare for witness preparation session with E. Frejka for sale hearing (.3); participate in same (.5); prepare for witness preparation session with M. Schlappig (.6); participate in same (.7); correspond with C. Ceresa, K&E team re same (.2); review, analyze objections to sale orders (.3).
08/26/24	Tabitha J. De Paulo	2.30	Analyze legal issues re sale hearing.
08/27/24	Tabitha J. De Paulo	3.60	Correspond with C. Ceresa, K&E team re sale hearing (.1); review, analyze issues re holdback schedule, financial metrics (2.3); draft, prepare direct examination materials for sale hearing (1.2).
08/27/24	Alisa Melekhina	0.20	Review, analyze Cole Schotz UCC updates, including production links and transmittals (.1); correspond with N. Spector, K&E team re same (.1).
08/28/24	Tabitha J. De Paulo	2.80	Telephone conference with C. Braley in preparation for sale hearing (1.2); review, analyze materials in preparation for sale hearing (1.4); telephone conference with AlixPartners re schedules for same (.2).
08/29/24	Stephanie Choi	1.00	Review, finalize exhibits in preparation for sale hearing.
08/29/24	Tabitha J. De Paulo	8.00	Draft direct examination for sale hearing (3.5); compile, prepare demonstratives for same (.7); draft, analyze issues re mock cross for sale hearing (2.1); telephone conference with C. Braley re preparation for sale hearing (1.7).
08/30/24	Tabitha J. De Paulo	4.90	Prepare for hearing re sale motion (3.8); further prepare re same (1.1).
Total		45.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105563
Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through August 31, 2024
(see attached Description of Expenses for detail)

\$ 6,007.31

Total expenses incurred

\$ 6,007.31

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	19.30
Color Copies or Prints	84.15
Local Transportation	740.33
Travel Expense	1,810.60
Airfare	1,508.00
Travel Meals	242.15
Court Reporter Fee/Deposition	72.90
Working Meals/K&E Only	27.30
Computer Database Research	229.00
Overtime Transportation	665.04
Overtime Meals - Attorney	608.54
Total	\$ 6,007.31

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/12/24	Standard Copies or Prints	13.90
08/23/24	Standard Copies or Prints	2.00
08/28/24	Standard Copies or Prints	3.00
08/28/24	Standard Copies or Prints	0.40
	Total	19.30

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/12/24	Color Copies or Prints	14.85
08/13/24	Color Copies or Prints	3.30
08/28/24	Color Copies or Prints	66.00
	Total	84.15

Legal Services for the Period Ending August 31, 2024
 Vyaire Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Taxi from home to train station to attend sale hearing.	52.30
08/25/24	Tanzila Zomo - Taxi from train station to hotel to attend sale hearing.	13.72
08/25/24	Tanzila Zomo - Taxi from home to train station to attend sale hearing.	82.76
08/26/24	Chris Ceresa, Taxi from train station to home returning from sale hearing.	30.50
08/26/24	Chris Ceresa, Taxi from local counsel office to train station returning from sale hearing.	22.44
08/26/24	Tanzila Zomo - Taxi from train station to home returning from sale hearing.	74.49
08/29/24	Chris Ceresa, Taxi, from home to train station to attend sale hearing.	63.34
08/29/24	Tanzila Zomo, Taxi, from home to train station to attend rescheduled sale hearing.	69.23
08/29/24	Tanzila Zomo, Taxi, from train station to hotel to attend rescheduled sale hearing.	21.06
08/30/24	Chris Ceresa, Taxi from train station to local counsel office to attend rescheduled sale hearing.	212.99
08/30/24	Chris Ceresa, Taxi from train station to home returning from rescheduled sale hearing	41.20
08/30/24	Tanzila Zomo, Taxi, from local counsel office to train station returning from rescheduled sale hearing.	20.28
08/30/24	Tanzila Zomo, Taxi, from train station to home returning from rescheduled sale hearing	36.02
	Total	740.33

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Lodging, Wilmington, DE, Attend sale hearing 08/25/2024	438.90
08/26/24	Tanzila Zomo – Lodging, Wilmington, DE to attend sale hearing.	559.90
08/29/24	Chris Ceresa, Lodging, Wilmington, DE, Attend rescheduled sale hearing 08/29/2024	405.90
08/29/24	Tanzila Zomo, Lodging, Wilmington, DE, Attend rescheduled sale hearing 08/29/2024	405.90
	Total	1,810.60

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/22/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend sale hearing.	207.00
08/22/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing.	167.00
08/22/24	Tanzila Zomo – train, New York, NY to Wilmington, DE to attend and return from sale hearing.	276.00
08/25/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing (modified train schedule).	(120.00)
08/25/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from sale hearing (modified train schedule).	48.00
08/28/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing.	135.00
08/28/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing.	210.00
08/28/24	Tanzila Zomo, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing.	135.00
08/28/24	Tanzila Zomo, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing (modified train schedule).	(4.00)
08/29/24	Chris Ceresa, Rail, New York, NY to Wilmington, DE, to attend rescheduled sale hearing (modified train schedule).	(4.00)
08/29/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing.	246.00
08/29/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	36.00
08/30/24	Chris Ceresa, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	106.00
08/30/24	Tanzila Zomo, Rail, Wilmington, DE to New York, NY, to return from rescheduled sale hearing (modified train schedule).	70.00
	Total	1,508.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend sale hearing.	39.85
08/26/24	Chris Ceresa, Travel Meals (breakfast), Wilmington, DE - Attend sale hearing.	10.70
08/26/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend sale hearing.	5.33
08/26/24	Tanzila Zomo - Travel Meals (breakfast), Wilmington, DE - Attend sale hearing	9.48
08/26/24	Tanzila Zomo - Travel Meals (dinner), New York, NY - Attend sale hearing.	23.20
08/26/24	Tanzila Zomo - Travel Meals (lunch), Wilmington, DE - Attend sale hearing.	8.87
08/29/24	Chris Ceresa, Travel Meals (lunch), New York, NY - Attend rescheduled sale hearing.	28.80
08/29/24	Chris Ceresa, Travel Meals (dinner), New York, NY - Attend rescheduled sale hearing.	49.64
08/29/24	Tanzila Zomo, Travel Meals (dinner), New York, NY - Attend rescheduled sale hearing.	55.60
08/30/24	Chris Ceresa, Travel Meals (breakfast), Wilmington, DE - Attend rescheduled sale hearing.	10.68
	Total	242.15

Legal Services for the Period Ending August 31, 2024
Vyaire Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/19/24	RELIABLE WILMINGTON - Transcript order for Vyaire	72.90
	Total	72.90

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/07/24	Steve Toth - Working Meal/K&E Only, Chicago Overtime Meal.	14.12
08/13/24	Steve Toth - Working Meal/K&E Only, Chicago Overtime Meal.	13.18
	Total	27.30

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Sabrina Lieberman	92.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by Jaina Desai	71.00
08/09/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2024 by David Hackel	66.00
	Total	229.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050105563
 Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Jaina Desai - Taxi, Overtime Lyft from office to home.	18.05
08/01/24	Steve Toth - Taxi, overtime transportation from office to home.	32.26
08/01/24	Steve Toth - Taxi, overtime transportation from office to home.	35.69
08/06/24	Scottie Shermetaro - Taxi, overtime from office to home.	35.61
08/06/24	Jaina Desai - Taxi, Overtime Lyft from office to home.	20.73
08/06/24	Steve Toth - Taxi, overtime transportation from office to home.	21.77
08/07/24	Brandan Matthews - Taxi, overtime transportation from office to home.	56.61
08/08/24	Steve Toth - Taxi, overtime transportation from office to home.	38.35
08/09/24	Jaina Desai - Taxi, overtime Lyft from office to home.	19.29
08/12/24	Jaina Desai - Taxi, overtime Lyft from office to home.	15.22
08/12/24	Rebecca J. Marston - Taxi, overtime Uber home from office to home.	25.46
08/12/24	Brandan Matthews - Taxi, Uber from office to home.	63.16
08/13/24	Jaina Desai - Taxi, overtime Lyft from office to home.	16.10
08/13/24	Scottie Shermetaro - Taxi, overtime from office to home.	39.99
08/13/24	Steve Toth - Taxi, overtime transportation from office to home.	32.55
08/13/24	Rebecca J. Marston - Taxi, overtime transportation from office to home.	17.87
08/14/24	Scottie Shermetaro - Taxi, from office to home.	22.60
08/14/24	Jaina Desai - Taxi, overtime Lyft from home to office prior to 7 a.m.	13.99
08/14/24	Steve Toth - Taxi, overtime transportation from office to home.	36.26
08/14/24	Steve Toth - Taxi, overtime transportation from office to home.	33.69
08/14/24	Jaina Desai - Taxi, overtime Lyft home from office to home.	16.93
08/27/24	Scottie Shermetaro - Taxi, overtime from office to home.	28.15
08/28/24	Quin Wetzel - Taxi, overtime from office to home.	24.71
	Total	665.04

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050105563
Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/24	Steve Toth - Overtime Meals - Attorney, Chicago OT Meal	13.59
08/01/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL Overtime dinner	40.00
08/06/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.47
08/06/24	Scottie Shermetaro - Overtime Meals - Attorney, Chicago.	40.00
08/06/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL.	40.00
08/09/24	Jaina Desai - Overtime Meals - Attorney, Chicago, IL.	39.98
08/10/24	Donatus Wang - Overtime Meal (7/10/24) – Attorney, Munich.	16.26
08/10/24	Carolyn Paus - Overtime Meal (7/15/24) – Attorney, Munich.	17.73
08/11/24	Matthews Brandan - Overtime meal (8/7/24) - Attorney, Chicago.	38.58
08/12/24	R. Marston and J. Desai - Overtime meals (2) – Attorneys (2), Chicago, IL.	76.14
08/13/24	Scottie Shermetaro – Overtime meals – Attorney, Chicago, IL.	40.00
08/13/24	R. Marston and J. Desai - Overtime meals (2) – Attorneys (2), Chicago, IL.	75.47
08/14/24	Scottie Shermetaro - Overtime meals - Attorney, Chicago, IL.	40.00
08/14/24	Jaina Desai - Overtime meals - Attorney, Chicago, IL.	40.00
08/27/24	Scottie Shermetaro - Overtime meals - Attorney, Chicago.	39.32
08/28/24	Quin Wetzel - Overtime meals - Attorney, Chicago, IL.	40.00
	Total	608.54
TOTAL EXPENSES		\$ 6,007.31

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105564

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 25,073.00

Total legal services rendered

\$ 25,073.00

Legal Services for the Period Ending August 31, 2024
Vyair Medical Inc.
Non-Working Travel

Invoice Number: 1050105564
Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.00	1,395.00	5,580.00
Tabitha J. De Paulo	8.30	1,435.00	11,910.50
Spencer A. Winters, P.C.	4.50	1,685.00	7,582.50
TOTALS	16.80		\$ 25,073.00

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050105564
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/24	Chris Ceresa	1.00	Travel from New York, NY to Wilmington, DE re sale hearing (billed at half time).
08/25/24	Tabitha J. De Paulo	2.80	Travel from Chicago to Wilmington, DE re sale hearing (billed at half time).
08/25/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Wilmington, DE re sale hearing (billed at half time).
08/26/24	Chris Ceresa	1.00	Travel from Wilmington, DE to New York, NY re sale hearing (billed at half time).
08/26/24	Tabitha J. De Paulo	2.50	Travel from Wilmington, DE to Chicago, IL re sale hearing (billed at half time).
08/26/24	Spencer A. Winters, P.C.	1.50	Travel from Wilmington, DE to Chicago, IL re sale hearing (billed at half time).
08/29/24	Chris Ceresa	1.00	Travel from New York, NY to Wilmington, DE re sale hearing (billed at half time).
08/29/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Wilmington, DE re sale hearing (billed at half time).
08/30/24	Chris Ceresa	1.00	Travel from Wilmington, DE to New York, NY re sale hearing (billed at half time).
08/30/24	Tabitha J. De Paulo	3.00	Travel from Wilmington, DE to Houston, TX re sale hearing (billed at half time).
Total		16.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 9, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050105565

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through August 31, 2024
(see attached Description of Legal Services for detail)

\$ 11,980.50

Total legal services rendered

\$ 11,980.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050105565
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	0.70	1,265.00	885.50
Chris Ceresa	1.70	1,395.00	2,371.50
Tiffani Chanroo	0.50	1,345.00	672.50
Hannah Crawford	0.50	1,595.00	797.50
Jai Mudhar	1.00	1,345.00	1,345.00
Evangelia Podaras	1.20	1,575.00	1,890.00
Risa Salins	1.90	2,115.00	4,018.50
TOTALS	7.50		\$ 11,980.50

Legal Services for the Period Ending August 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050105565
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/24	Evangelia Podaras	0.60	Telephone conference with AlixPartners re employment contingency planning (.3); correspond with R. Salins re same (.3).
08/01/24	Risa Salins	0.30	Correspond with R. Sallins, K&E team re PTO matters.
08/02/24	Rebecca H. Arnall	0.70	Review, revise M&A Counterparty purchase agreement re compensation issues (.6); correspond with S. Price re same (.1).
08/02/24	Chris Ceresa	0.30	Review, analyze employment contingency planning materials (.2); correspond with R. Salins, K&E team, Company re same (.1).
08/05/24	Chris Ceresa	0.60	Review contingency planning materials (.3); correspond with R. Salins, K&E team, Company re same (.3).
08/05/24	Evangelia Podaras	0.30	Telephone conference with C. Ceresa, K&E team, Company re employment notices.
08/05/24	Risa Salins	0.30	Telephone conference with C. Ceresa re employee contingency matters.
08/15/24	Hannah Crawford	0.50	Correspond with J. Mudhar, K&E team re UK employment law counsel.
08/15/24	Jai Mudhar	1.00	Correspond with A. Chan and counsel re employment matters.
08/28/24	Chris Ceresa	0.30	Review, analyze legal issues re employment matters.
08/28/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Chris Ceresa	0.50	Review, analyze legal issues re employment matters (.2); correspond with E. Podaras re same (.3)
08/29/24	Tiffani Chanroo	0.50	Conference with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Evangelia Podaras	0.20	Correspond with C. Ceresa, K&E team re employment contingency matters.
08/29/24	Risa Salins	1.30	Review, analyze employee data (.5); telephone conferences with C. Ceresa, AlixPartners re employment contingency matters (.8).
Total		7.50	