

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VYAIRE MEDICAL, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 24-11217 (BLS)
)

) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
STATUS CONFERENCE ON OCTOBER 15, 2024, AT 11:00 A.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON**

This hearing will be conducted via Zoom.

Please refer to Judge Shannon's
Chambers Procedures ([available here](#)) and the Court's website
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information
on the method of allowed participation (video or audio), Judge Shannon's
expectations of remote participants, and the advance registration requirements.
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing
unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

MATTER GOING FORWARD

1. Emergency Motion of the Official Committee of Unsecured Creditors Requesting a Status Conference Regarding the Zoll Sale Order and Asset Purchase Agreement (Filed October 8, 2024) [Docket No. 611]

Related Document(s):

- (a) Order (I) Approving the Zoll Asset Purchase Agreement and Authorizing the Sale of Certain Ventilation Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection Therewith,

¹ The last four digits of Debtor Vyair medical, Inc.'s federal tax identification number are 6495. A complete list of each of the Debtors in these chapter 11 cases and each such Debtor's federal tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://omniagentsolutions.com/Vyair>. The location of Debtor Vyair Medical, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 26125 North Riverwoods Boulevard, Mettawa, Illinois, USA 60045.

and (IV) Granting Related Relief (Entered September 4, 2024)
[Docket No. 496]

- (b) Notice of Filing of First Amended Assumed Contracts Exhibit in
Connection with Zoll Asset Purchase Agreement (Filed October 9,
2024) [Docket No. 614]

Response(s) Received: None

Status: This matter is going forward as a status conference.

Dated: October 10, 2024
Wilmington, Delaware

/s/ Patrick J. Reilley

COLE SCHOTZ P.C.

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