

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
5	Corporate & Governance Matters	31.40	\$37,905.50		\$37,905.50
6	Disclosure Statement/Plan/ Confirmation	29.50	\$30,285.50		\$30,285.50
7	DIP Financing and Cash Collateral	84.20	\$110,306.00		\$110,306.00
8	Cash Management	1.70	\$1,879.50		\$1,879.50
9	Automatic Stay Issues	0.30	\$418.50		\$418.50
10	Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property	1,499.40	\$2,024,504.50		\$2,024,504.50
11	Executory Contracts and Unexpired Leases	22.90	\$26,620.50		\$26,620.50
12	Business Operations	25.70	\$35,084.00		\$35,084.00
13	Claims Administration	14.20	\$16,841.00		\$16,841.00
14	Schedules and Statements (SOFAs)	55.90	\$70,017.50		\$70,017.50
15	Creditor and Stakeholder Communications	12.50	\$12,921.50		\$12,921.50
16	U.S. Trustee Matters and Communication	20.90	\$26,490.50		\$26,490.50
18	Insurance and Surety Matters	1.90	\$2,084.50		\$2,084.50
19	Utilities	3.50	\$4,315.50		\$4,315.50
20	Tax Matters	250.30	\$356,554.50		\$356,554.50
21	Case Administration	139.10	\$159,023.00		\$159,023.00
22	Retention – K&E	113.90	\$113,840.00		\$113,840.00
23	Retention – Non-K&E	61.30	\$70,134.00		\$70,134.00
24	Vendor Matters	32.30	\$35,625.50		\$35,625.50
25	Litigation	173.30	\$170,730.50		\$170,730.50
27	Non-Working Travel	3.00	\$5,055.00		\$5,055.00
28	Creditors' Committee Matters	95.40	\$108,752.00		\$108,752.00
29	Employee and Labor Matters	52.60	\$76,418.50		\$76,418.50
Totals:		2,725.20	\$3,495,807.50	N/A	\$3,495,807.50

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	1,265.00	5.40	\$6,831.00
Kon Asimacopoulos	Partner	Restructuring	2000	2,305.00	16.80	\$38,724.00
Cooper Barghols	Associate	Corporate - General	2023	975.00	4.30	\$4,192.50
Wes Benter	Associate	ECEB - Labor/ Employment	2022	1,575.00	0.50	\$787.50
Marin Boney	Partner	Antitrust/ Competition	2008	1,885.00	0.90	\$1,696.50
John G. Caruso	Partner	Real Estate	1992	2,115.00	3.20	\$6,768.00
Chris Ceresa	Associate	Restructuring	2020	1,395.00	155.00	\$216,225.00
Joseph Cermak Profancik	Associate	Corporate - Debt Finance	2022	1,095.00	6.50	\$7,117.50
Tiffani Chanroo	Associate	Restructuring	2021	1,345.00	68.10	\$91,594.50
Kenny Chiaghana	Associate	Restructuring	2023	975.00	34.60	\$33,735.00
Adam Thomas Clifford, P.C.	Partner	Corporate - M&A/Private Equity	2013	1,995.00	4.00	\$7,980.00
Dominique Collins	Associate	ECEB - Executive Compensation	2020	1,265.00	0.40	\$506.00
Georgia Cooper-Dervan	Associate	Litigation - General	2021	1,185.00	0.90	\$1,066.50
Bernadette Coppola	Partner	Technology & IP Transactions	2013	1,575.00	43.10	\$67,882.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hannah Crawford	Partner	Restructuring	2015	1,595.00	2.40	\$3,828.00
Sion Davies	Partner	Antitrust/ Competition	2016	1,575.00	2.60	\$4,095.00
Tabitha J. De Paulo	Partner	Litigation - General	2015	1,435.00	38.50	\$55,247.50
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	1,595.00	37.80	\$60,291.00
Jaina Desai	Associate	Restructuring	2023	975.00	179.80	\$175,305.00
Michael Ehret	Partner	Taxation	2001	1,895.00	56.80	\$107,636.00
Luke Finn	Associate	Corporate - M&A/Private Equity	2021	1,345.00	74.30	\$99,933.50
Justin M. Garfinkle	Associate	Technology & IP Transactions	2022	1,095.00	44.20	\$48,399.00
Emanuel Goetz	Associate	Taxation	2024	750.00	45.90	\$34,425.00
Susan D. Golden	Partner	Restructuring	1988	1,600.00	2.90	\$4,640.00
Palmer Gunderson	Associate	Taxation	2023	995.00	66.20	\$65,869.00
David Hackel	Associate	Restructuring	2023	1,095.00	34.10	\$37,339.50
Luci Hague	Partner	International Trade	2015	1,575.00	0.20	\$315.00
Yoonie Han	Associate	Corporate - Debt Finance	2019	1,575.00	9.40	\$14,805.00
Kate Hardey	Partner	Corporate - Healthcare	2003	1,995.00	22.70	\$45,286.50
Liz Ji	Associate	Taxation	2021	1,285.00	13.10	\$16,833.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Partha Kar	Partner	Restructuring	2002	2,305.00	6.70	\$15,443.50
Olivia Kaufmann	Associate	Corporate - Healthcare	2023	1,095.00	27.80	\$30,441.00
Sooah Kim	Associate	ECEB - Employee Benefits	2022	1,095.00	5.60	\$6,132.00
Sarah Kimmer	Partner	Litigation - General	2016	1,365.00	2.00	\$2,730.00
Maggie Kate King	Associate	Technology & IP Transactions	2021	1,265.00	33.10	\$41,871.50
Daniel Lewis, P.C.	Partner	Technology & IP Transactions	2008	1,910.00	8.80	\$16,808.00
Sabrina Lieberman	Associate	Restructuring	2023	975.00	121.10	\$118,072.50
Savannah Malnar-Cole	Associate	Antitrust/Competition	2023	1,265.00	3.90	\$4,933.50
Jennifer Mancini	Associate	Litigation - General	2022	1,075.00	4.50	\$4,837.50
Mario Mancuso, P.C.	Partner	International Trade	1997	2,400.00	0.20	\$480.00
Rebecca J. Marston	Associate	Restructuring	2021	1,345.00	83.80	\$112,711.00
Brandan Matthews	Associate	Corporate - M&A/Private Equity	2021	1,345.00	56.80	\$76,396.00
Mark McKane, P.C.	Partner	Litigation - General	1999	2,065.00	1.50	\$3,097.50
Ruan J. Meintjes	Associate	Corporate - Healthcare	2022	1,095.00	44.20	\$48,399.00
Alisa Melekhina	Partner	Litigation - General	2015	1,595.00	48.00	\$76,560.00
Julienne Miranda	Associate	Corporate General	2023	975.00	0.80	\$780.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Jake Moeller	Associate	Corporate - General	2022	1,095.00	5.60	\$6,132.00
James Morgan	Partner	Taxation	2004	2,445.00	2.90	\$7,090.50
Michael William Morgan	Associate	Corporate - General	2022	1,095.00	0.30	\$328.50
Jai Mudhar	Associate	Restructuring	2020	1,345.00	12.50	\$16,812.50
Trent Nachbar	Associate	Corporate - M&A/Private Equity	2022	1,265.00	88.50	\$111,952.50
Mavnick Nerwal	Partner	Taxation	2008	2,265.00	0.50	\$1,132.50
Maureen D. O'Brien	Partner	ECEB - Employee Benefits	1998	2,115.00	6.00	\$12,690.00
Dan O'Connor	Associate	Corporate - M&A/Private Equity	2021	1,345.00	102.30	\$137,593.50
Sarah Osborne	Associate	Restructuring	2023	975.00	80.90	\$78,877.50
Rakesh Patel	Partner	Taxation	2000	1,665.00	2.50	\$4,162.50
Carolin Paus	Associate	Restructuring	2023	750.00	24.30	\$18,225.00
D. Taylor Petersen	Associate	Corporate - General	2023	975.00	28.60	\$27,885.00
Evangelia Podaras	Partner	ECEB - Labor/ Employment	2016	1,575.00	17.10	\$26,932.50
William T. Pruitt	Partner	Litigation - General	2004	1,695.00	0.30	\$508.50
Joshua Raphael	Associate	Restructuring	2023	1,095.00	29.20	\$31,974.00
Risa Salins	Partner	ECEB - Labor/ Employment	2002	2,115.00	14.50	\$30,667.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Yusuf Salloum	Partner	Restructuring	2018	1,595.00	57.20	\$91,234.00
Adrian Salmen	Associate	Restructuring	2021	1,265.00	48.00	\$60,720.00
Seth Sanders	Associate	Restructuring	2021	1,265.00	21.00	\$26,565.00
Anna Schwander	Partner	Corporate - Capital Markets	2002	1,315.00	1.80	\$2,367.00
Scottie Shermetaro	Associate	Technology & IP Transactions	2018	1,575.00	65.40	\$103,005.00
Noah Shier	Partner	Technology & IP Transactions	2017	1,575.00	9.50	\$14,962.50
Daniel Shin	Associate	Technology & IP Transactions	2023	975.00	37.60	\$36,660.00
Noah Spector	Associate	Litigation - General	2021	1,185.00	66.60	\$78,921.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	2,305.00	1.30	\$2,996.50
Matt Swanson	Associate	Environment - Transactional	2021	1,345.00	1.20	\$1,614.00
Paul D. Tanaka, P.C.	Partner	Environment - Transactional	2003	2,115.00	8.20	\$17,343.00
Michael D. Thorpe	Partner	Antitrust/ Competition	2010	1,695.00	0.60	\$1,017.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	1,820.00	131.10	\$238,602.00
Kyle Nolan Trevett	Associate	Restructuring	2020	1,265.00	9.10	\$11,511.50
Sarah Ullathorne	Partner	Restructuring	2004	1,575.00	4.10	\$6,457.50
Josh Valletta	Associate	Restructuring	2023	975.00	0.30	\$292.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Paul Vasiloff	Associate	ECEB - Labor/ Employment	2021	1,345.00	5.00	\$6,725.00
Donatus Wang	Associate	Restructuring	2022	960.00	15.10	\$14,496.00
Nicholas Warther	Partner	Taxation	2017	1,665.00	48.10	\$80,086.50
Cristina Weidner	Partner	Restructuring	2005	1,665.00	15.60	\$25,974.00
Quin Wetzel	Associate	Restructuring	2023	975.00	17.90	\$17,452.50
Dennis Williams	Partner	Corporate - Healthcare	2008	2,025.00	1.50	\$3,037.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	1,685.00	78.60	\$132,441.00
Sara B. Zablotney, P.C.	Partner	Taxation	2003	2,445.00	30.50	\$74,572.50
Ann-Kathrin Ziegler	Associate	Restructuring	2018	1,070.00	25.50	\$27,285.00
Totals					2,540.20	\$3,408,351.00

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Lauren Austgen	Paralegal	Technology & IP Transactions	435.00	1.50	\$652.50
Michael Y. Chan	Support Staff	Conflicts Analysis	395.00	5.50	\$2,172.50
Stephanie Choi	Junior Paralegal	Litigation - General	355.00	56.00	\$19,880.00
Amy Donahue	Paralegal	Restructuring	525.00	4.90	\$2,572.50
Julia R. Foster	Paralegal	Restructuring	525.00	13.80	\$7,245.00
Angela Leonard	Paralegal	Litigation - General	625.00	26.90	\$16,812.50

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Georgia Meadow	Junior Paralegal	Restructuring	355.00	0.50	\$177.50
Ashley Brittanie Miller	Junior Paralegal	Technology & IP Transactions	355.00	0.70	\$248.50
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	625.00	39.60	\$24,750.00
Eric Nyberg	Support Staff	Conflicts Analysis	340.00	15.50	\$5,270.00
Hayley Smith	Paralegal	Technology & IP Transactions	625.00	2.00	\$1,250.00
Tanzila Zomo	Junior Paralegal	Restructuring	355.00	18.10	\$6,425.50
Totals for Paraprofessionals				185.00	\$87,456.50

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Third Party Telephone Charges	\$0.00
Standard Copies or Prints	\$91.10
Color Copies or Prints	\$623.15
Local Transportation	\$51.98
Travel Expense	\$806.90
Airfare	\$1,161.36
Transportation to/from airport	\$1,517.95
Travel Meals	\$89.52
Other Court Costs and Fees	\$21,857.76
Working Meals/K&E Only	\$40.00
Outside Retrieval Service	\$283.36
Computer Database Research	\$1,634.62
Westlaw Research	\$4,591.34
LexisNexis Research	\$684.41
Overtime Transportation	\$70.87
Overtime Meals - Attorney	\$337.61
Document Services Overtime	\$0.00
Computer Database Research - Soft	\$109.90
Total	\$33,951.83

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104432

Client Matter: 48520-5

In the Matter of Corporate & Governance Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 37,905.50

Total legal services rendered

\$ 37,905.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.50	1,395.00	3,487.50
Hannah Crawford	1.30	1,595.00	2,073.50
David Hackel	0.60	1,095.00	657.00
Partha Kar	2.70	2,305.00	6,223.50
Sabrina Lieberman	0.50	975.00	487.50
Jai Mudhar	5.50	1,345.00	7,397.50
Sarah Osborne	10.60	975.00	10,335.00
Carolin Paus	4.60	750.00	3,450.00
William T. Pruitt	0.30	1,695.00	508.50
Josh Sussberg, P.C.	0.10	2,305.00	230.50
Steve Toth	0.50	1,820.00	910.00
Quin Wetzel	2.20	975.00	2,145.00
TOTALS	31.40		\$ 37,905.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	William T. Pruitt	0.30	Review, analyze indemnification and D&O insurance issues (.2); correspond with C. Ceresa re same (.1).
07/03/24	Sabrina Lieberman	0.10	Correspond with S. Osborne re governance documents.
07/03/24	Sarah Osborne	0.40	Telephone conference with C. Ceresa, K&E team, PJT, AlixPartners, special committee re conference (.3); correspond with C. Ceresa re same (.1).
07/08/24	Sarah Osborne	0.70	Draft special committee minutes (.6); correspond with C. Ceresa re same (.1).
07/11/24	Chris Ceresa	0.60	Conference with S. Winters and special committee re governance matters (.5); draft minutes re same (.1).
07/11/24	Sabrina Lieberman	0.20	Correspond with Cole Schotz and Company re special committee investigation diligence.
07/11/24	Sarah Osborne	3.40	Draft, review, revise resolutions re entry into stalking horse agreement (2.7); research and analyze precedent re same (.4); correspond with C. Ceresa re same (.3).
07/16/24	Sarah Osborne	4.10	Review, analyze resolutions re formation of special committee (.4); draft summary re same (.8); correspond with C. Ceresa re same (.2); draft omnibus consent re appointment of D&O slate (1.9); research re same (.6); correspond with C. Ceresa re same (.2).
07/16/24	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re Company officer legal issue.
07/17/24	David Hackel	0.60	Draft minutes re special committee meeting.
07/18/24	Chris Ceresa	0.60	Review, revise draft minutes re Special Committee meeting.
07/18/24	Jai Mudhar	1.00	Conference with H. Crawford, K&E team re Swiss entities and corporate governance issues.
07/18/24	Quin Wetzel	0.60	Draft minutes for Special Committee meeting.
07/18/24	Quin Wetzel	0.60	Draft minutes re Special Committee meeting (.5); correspond with C. Ceresa re same (.1).
07/23/24	Sabrina Lieberman	0.10	Correspond with R. Marston, K&E team re special committee investigation diligence.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Corporate & Governance Matters

Invoice Number: 1050104432
 Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Partha Kar	0.70	Conference with local counsel re international corporate law issues.
07/25/24	Chris Ceresa	0.60	Conference with S. Winters and special committee re corporate matters (.4); correspond with S. Osborne, K&E team re same (.2).
07/25/24	Hannah Crawford	0.80	Conference with J. Mudhar, K&E team re international entities re corporate issues (.3); correspond with Company and J. Mudhar, K&E team re intercompany issues (.2); correspond with J. Mudhar re Swiss and German entities (.3).
07/25/24	Partha Kar	1.50	Review, analyze intercompany amendment request (.5); telephone conference with Company re intercompany amendment request (1.0).
07/25/24	Sarah Osborne	0.50	Draft, revise special committee minutes.
07/25/24	Steve Toth	0.50	Participate in special committee telephone conference with Company, PJT, AlixPartners, C. Ceresa and K&E team.
07/25/24	Quin Wetzel	1.00	Review, analyze meeting notes (.3); draft special committee minutes re same (.7).
07/26/24	Partha Kar	0.50	Correspond with local counsel re intercompany amendment request from clients.
07/28/24	Hannah Crawford	0.20	Correspond with P. Kar re intercompany corporate structure matters.
07/28/24	Jai Mudhar	0.50	Correspond with H. Crawford, K&E team re intercompany governance considerations.
07/28/24	Carolyn Paus	4.60	Research re intercompany claims and dividend payments (3.4); prepare summary re same (1.2).
07/29/24	Hannah Crawford	0.30	Correspond with A. Chan K&E team re capital structure.
07/29/24	Sabrina Lieberman	0.10	Correspond with S. Sanders and K&E team re board resolutions and presentation re compensation.
07/29/24	Jai Mudhar	4.00	Review, analyze issues re intercompany approach (3.5); correspond with H. Crawford, K&E team regarding the same (.5).
07/29/24	Sarah Osborne	0.60	Draft special committee meeting minutes.
07/30/24	Sarah Osborne	0.90	Draft special committee meeting minutes.

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Corporate & Governance Matters

Invoice Number: 1050104432
Matter Number: 48520-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Chris Ceresa	0.70	Conference with S. Winters and special committee re corporate matters (.5); review, analyze draft minutes re same (.2).
Total		31.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104433

Client Matter: 48520-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 30,285.50

Total legal services rendered

\$ 30,285.50

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104433

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.70	1,395.00	976.50
Amy Donahue	2.50	525.00	1,312.50
Julia R. Foster	1.70	525.00	892.50
David Hackel	6.80	1,095.00	7,446.00
Liz Ji	0.30	1,285.00	385.50
Sabrina Lieberman	3.80	975.00	3,705.00
Sarah Osborne	2.90	975.00	2,827.50
Joshua Raphael	1.50	1,095.00	1,642.50
Seth Sanders	3.60	1,265.00	4,554.00
Kyle Nolan Trevett	3.40	1,265.00	4,301.00
Quin Wetzel	2.30	975.00	2,242.50
TOTALS	29.50		\$ 30,285.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050104433
 Matter Number: 48520-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Liz Ji	0.30	Correspond with P. Gunderson and K&E team re chapter 11 plan.
07/02/24	Sabrina Lieberman	0.50	Research re assumption or rejection of executory contracts, unexpired leases re plan effective date.
07/02/24	Seth Sanders	1.00	Analyze issues re plan rejections (.5); correspond with C. Ceresa re same (.2); conference with S. Lieberman re same (.3).
07/03/24	Sabrina Lieberman	3.30	Research re assumption and rejection of executory contracts under plan.
07/03/24	Seth Sanders	1.00	Analyze research re assumption and rejection issues re plan (.8); correspond with S. Lieberman re same (.2).
07/08/24	Sarah Osborne	1.20	Review, revise disclosure statement re tax considerations (1.1); correspond with K. Trevett re same (.1).
07/08/24	Joshua Raphael	0.30	Review, analyze plan question re tax and correspond with P. Gunderson, K&E team re same.
07/08/24	Seth Sanders	0.90	Telephone conference with J. Raphael re plan revisions (.3); analyze issues re same (.6).
07/08/24	Quin Wetzel	0.90	Review, analyze disclosure statement motion re updated sale timeline (.7); correspond with K. Trevett, J. Desai re same (.2).
07/10/24	Quin Wetzel	1.40	Review, analyze chapter 11 plan, bid procedures order (.5); review, revise disclosure statement motion re same (.9).
07/11/24	Sarah Osborne	0.20	Review, revise disclosure statement.
07/11/24	Kyle Nolan Trevett	3.00	Review, revise disclosure statement (1.2); review, revise case timeline (1.7); correspond with S. Osborne, C. Ceresa re same (.1).
07/16/24	Chris Ceresa	0.70	Review, analyze issues re plan and disclosure statement.
07/16/24	Sarah Osborne	0.90	Review, revise disclosure statement for addition of credit bid option (.6); research precedent re same (.2); correspond with K. Trevett re same (.1).
07/16/24	Joshua Raphael	0.30	Review, analyze, and revise plan.
07/16/24	Seth Sanders	0.40	Revise plan.

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104433

Vyair Medical Inc.

Matter Number:

48520-6

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Kyle Nolan Trevett	0.40	Review, analyze plan, disclosure statement re legal issues (.3); correspond with C. Ceresa, S. Osborne re same (.1).
07/17/24	Joshua Raphael	0.90	Review, revise plan (.8); correspond with S. Sanders re same (.1).
07/18/24	Seth Sanders	0.30	Correspond with C. Ceresa re plan matters.
07/23/24	Julia R. Foster	0.50	Research precedent re confirmation briefs and declarations in support thereof.
07/23/24	David Hackel	5.10	Correspond with S. Sanders, K&E team re confirmation issues and workstreams (.3); review, analyze precedent re confirmation brief (2.2); research re same (2.6).
07/24/24	Amy Donahue	1.00	Prepare and revise draft shell confirmation order.
07/24/24	Julia R. Foster	1.20	Prepare draft shell of confirmation brief.
07/24/24	David Hackel	1.10	Review, analyze precedent re confirmation brief (.6); review, revise confirmation brief (.5).
07/25/24	Amy Donahue	1.50	Prepare draft shell of confirmation order.
07/25/24	David Hackel	0.40	Review, analyze precedent re confirmation brief (.2); review, analyze confirmation brief (.2).
07/26/24	David Hackel	0.20	Review, analyze issues, precedent re confirmation brief.
07/26/24	Sarah Osborne	0.60	Review, revise disclosure statement.
Total		29.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104434

Client Matter: 48520-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 110,306.00

Total legal services rendered

\$ 110,306.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	12.40	1,395.00	17,298.00
David Hackel	0.50	1,095.00	547.50
Yoonie Han	9.40	1,575.00	14,805.00
Rebecca J. Marston	0.50	1,345.00	672.50
Mark McKane, P.C.	0.40	2,065.00	826.00
Julienne Miranda	0.80	975.00	780.00
Joseph Cermak Profancik	4.90	1,095.00	5,365.50
Joshua Raphael	14.10	1,095.00	15,439.50
Yusuf Salloum	7.00	1,595.00	11,165.00
Adrian Salmen	33.20	1,265.00	41,998.00
Noah Spector	0.80	1,185.00	948.00
Josh Sussberg, P.C.	0.20	2,305.00	461.00
TOTALS	84.20		\$ 110,306.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.80	Review, analyze DIP issues.
07/01/24	David Hackel	0.50	Research re DIP issue (.2); review, analyze CRO appointment materials re same (.2); correspond with J. Raphael, K&E team re same (.1).
07/01/24	Yoonie Han	0.50	Revise the DIP order (.5).
07/01/24	Mark McKane, P.C.	0.40	Conference with T. De Paulo re DIP and other second day hearing issues.
07/01/24	Adrian Salmen	2.40	Correspond with C. Ceresa, K&E team, lenders, parties in interest re DIP revisions (1.7); review, analyze DIP order re reporting requirements (.7).
07/02/24	Chris Ceresa	0.20	Review, analyze correspondence from A. Salmen, K&E team re DIP issues.
07/02/24	Yoonie Han	0.20	Revise DIP order.
07/02/24	Joshua Raphael	0.10	Review, analyze GDC markup of final DIP order and correspond with Y. Han, K&E team re same.
07/02/24	Adrian Salmen	6.80	Correspond with C. Ceresa, K&E team, lender counsel, insurer counsel re DIP language (.9); review revised final DIP order (1.1); correspond with C. Ceresa, K&E team re DIP workstream (.8); review, analyze committee issues list re DIP (2.1); prepare final sealing order for filing (.4); review DIP order precedent (.4); review, revise DIP reply (1.1).
07/02/24	Noah Spector	0.80	Analyze DIP motion and related materials.
07/03/24	Chris Ceresa	3.30	Review, analyze correspondence from J. Raphael, K&E team DIP issues
07/03/24	Yoonie Han	0.20	Correspond with S. Sanders re DIP credit facility guarantors and lien searches and UCC lien searches.
07/03/24	Julienne Miranda	0.80	Correspond with S. Osborne, Y. Han and S. Sanders re guarantors list.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Joshua Raphael	2.90	Review, analyze UCC issues list, GDC responses and research re same (2.4); correspond with A. Salmen, C. Ceresa re DIP, related matters (.1); review, revise officer certificate and correspond re same (.1); review, analyze issue re same, signatory (.3).
07/03/24	Yusuf Salloum	1.50	Analyze comments to DIP documents.
07/03/24	Adrian Salmen	7.70	Review, analyze DIP precedent (2.7); annotate UCC DIP issues list (2.4); correspond with J. Raphael, K&E team re same (.9); correspond with C. Ceresa, K&E team, AlixPartners team, UCC, lenders re professional fees issues (1.7).
07/04/24	Chris Ceresa	1.00	Review, analyze correspondence from Y. Salloum, K&E team re DIP issues
07/04/24	Yusuf Salloum	1.00	Analyze issues re DIP financing documents.
07/04/24	Adrian Salmen	0.30	Correspond with interested parties re DIP objection.
07/05/24	Chris Ceresa	0.50	Review, analyze DIP issues
07/05/24	Joshua Raphael	0.50	Correspond with C. Ceresa, K&E team, advisors, AlixPartners re variance reporting, professional fees (.2); review, analyze variance reporting; correspond with C. Ceresa re DIP (.3).
07/05/24	Adrian Salmen	1.60	Review, analyze DIP credit agreement re DIP revisions (.9); correspond with J. Raphael, K&E team, interested parties re DIP objections, DIP issues (.7).
07/06/24	Chris Ceresa	0.20	Review, analyze correspondence from A. Salmen, K&E team re DIP issues
07/06/24	Joshua Raphael	2.00	Review, analyze UCC comments to DIP order (.2); draft talking points re final DIP order (1.8).
07/06/24	Yusuf Salloum	1.00	Review, revise DIP order.
07/06/24	Adrian Salmen	3.90	Correspond with C. Ceresa, K&E team re DIP workstream (.6); review, analyze DIP credit agreement re DIP revisions (1.3); review, analyze committee revisions to DIP order (1.1); correspond with C. Ceresa, K&E team re same (.4); review, revise DIP talking points (.3); correspond with J. Raphael re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Joshua Raphael	0.40	Review, revise DIP talking points (.3); correspond with Y. Salmen, K&E team re same (.1).
07/07/24	Adrian Salmen	0.90	Correspond with Y. Salloum, K&E team, Gibson Dunn re DIP revisions (.4); review, analyze precedent re same (.5).
07/08/24	Chris Ceresa	0.30	Correspond with A. Salmen, K&E team re DIP reporting items.
07/08/24	Yoonie Han	0.40	Correspond with S. Sanders re DIP collateral package (.2); analyze DIP order (.2).
07/08/24	Yusuf Salloum	1.50	Review, analyze DIP order.
07/08/24	Adrian Salmen	2.30	Review, analyze DIP order revisions, issues (1.8); correspond with AlixPartners, C. Ceresa re same (.2); correspond with C. Ceresa, AlixPartners re professional fee disbursements (.3).
07/09/24	Chris Ceresa	1.20	Correspond with A. Salmen, K&E team re DIP reporting items.
07/09/24	Yoonie Han	0.70	Analyze DIP credit agreement re excluded property (.3); analyze DIP order re DIP collateral package (.4).
07/09/24	Rebecca J. Marston	0.50	Conference with GDC team, UCC counsel, Haynes & Boone, C. Ceresa, K&E team re DIP issues.
07/09/24	Joseph Cermak Profancik	0.50	Review and analyze DIP credit agreement schedules for backstop parties (.3); correspond with lender's counsel re same (.2).
07/09/24	Joshua Raphael	1.30	Review, analyze, revise final DIP order (.4); conference with S. Winters, K&E team, advisors re same (.3); correspond with ad hoc group, UCC counsel, C. Ceresa, A. Salmen, K&E team re same (.4); finalize same (.2).
07/09/24	Yusuf Salloum	1.00	Review, analyze revisions to DIP order.
07/09/24	Adrian Salmen	3.10	Correspond with interested parties re DIP order (1.2); review, revise final DIP order (1.5); conference with interested parties re final DIP issues (.4).
07/10/24	Chris Ceresa	0.30	Correspond with A. Salmen, K&E team re DIP reporting items.
07/10/24	Yoonie Han	0.50	Correspond with S. Sanders re DIP collateral package issues.
07/10/24	Yusuf Salloum	1.00	Review and analyze revisions to DIP order.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Adrian Salmen	2.20	Correspond with J. Raphael, K&E team, AlixPartners, lenders re DIP issues (1.1); review, analyze payment history re same (1.1).
07/11/24	Adrian Salmen	0.30	Correspond with C. Ceresa, AlixPartners re DIP issues.
07/12/24	Chris Ceresa	0.20	Correspond with J. Raphael, K&E team re DIP reporting items.
07/12/24	Joshua Raphael	0.80	Draft certificate re variance reporting (.3); review, revise, variance testing (.2); correspond with AlixPartners, C. Ceresa, re same (.2); correspond with advisors re same (.1).
07/15/24	Yoonie Han	2.10	Analyze DIP credit agreement re interest payment mechanism (.6); analyze DIP order re obligations re prepetition debt (.6); analyze restructuring support agreement re existing debt roll-up mechanism (.7); correspond with A. Idrizovic re interest payment mechanism (.2).
07/15/24	Joseph Cermak Profancik	0.50	Review and analyze DIP credit agreement (.3); correspond with Company re reporting requirements (.2).
07/16/24	Chris Ceresa	1.10	Review, analyze DIP reporting (.9); correspond with A. Salmen, K&E team re same (.2).
07/16/24	Yoonie Han	1.50	Conference with Y. Salloum re reporting obligations under prepetition credit facilities pursuant to DIP orders (.7); analyze roll-up mechanism under DIP credit agreement (.4); analyze DIP credit agreement notice requirements re employment notices (.4).
07/16/24	Joseph Cermak Profancik	1.00	Conference with Company re DIP compliance and reporting requirements (.8); correspond with Company re organizational documents (.2).
07/17/24	Chris Ceresa	0.30	Review, analyze DIP reporting (.2); correspond with J. Profancik, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Yoonie Han	0.90	Analyze DIP credit agreement and restructuring support agreement re roll-up mechanism and reporting obligations (.4); conference with Y. Salloum re same (.4); correspond with Company re roll-up mechanism and reporting obligations (.1).
07/17/24	Joseph Cermak Profancik	0.50	Correspond with Company re DIP reporting requirements; review and analyze credit agreement.
07/17/24	Adrian Salmen	1.10	Correspond with C. Ceresa, K&E team, AlixPartners, lender advisors re professional fee issues re DIP (.6); review, analyze correspondence re same (.5).
07/19/24	Chris Ceresa	0.20	Review, analyze DIP reporting (.1); correspond with A. Salmen, K&E team re same (.1).
07/19/24	Joshua Raphael	0.10	Draft officer certificate, variance report and correspond re same.
07/20/24	Chris Ceresa	0.30	Review, analyze DIP reporting (.2); correspond with J. Raphael, K&E team re same (.1).
07/22/24	Chris Ceresa	0.40	Review, analyze legal issues re DIP draws (.2); correspond with Company, advisors re same (.2).
07/22/24	Joseph Cermak Profancik	0.30	Review and analyze credit agreement exhibits (.2); correspond with C. Ceresa, K&E team re withdrawal notice (.1).
07/22/24	Joshua Raphael	0.40	Draft declaration ISO reporting requirements under DIP orders and credit agreement.
07/22/24	Joshua Raphael	0.80	Review, analyze form of withdrawals notice (.2); correspond with C. Ceresa re DIP request (.1); conferences and correspond with C. Ceresa, AlixPartners re withdrawal notices (.4); correspond with DIP agent re same (.1).
07/22/24	Joshua Raphael	0.10	Correspond with AlixPartners re wire info re DIP withdrawal notice.
07/23/24	Joshua Raphael	0.10	Correspond with AlixPartners, AFS re wire info re DIP withdrawal notice.
07/24/24	Chris Ceresa	0.50	Review, analyze legal issues re DIP draws (.3); correspond with Company, advisors re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Yoonie Han	0.80	Conference with Company and AlixPartners re interest payment mechanism under DIP credit agreement (.5); correspond with C. Ceresa and S. Toth re obligations under DIP credit facility, 1L and 2L (.3).
07/24/24	Joseph Cermak Profancik	0.50	Review and analyze existing credit facility collateral package (.3); correspond with C. Ceresa, K&E team re same (.2).
07/24/24	Joshua Raphael	1.60	Correspond with AlixPartners, C. Ceresa re fee reporting for DIP, DIP funding (.2); review, analyze fee estimate and correspond with C. Ceresa re same (.3); correspond with C. Ceresa re lenders, agent re reporting and funding (.1); review, analyze perfection memorandum and correspond with C. Ceresa, Y. Han re same (.5); review, analyze DIP order, credit agreement re collateral packages (.4); correspond with C. Ceresa re foreign equity pledges (.1).
07/24/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team, AlixPartners team re professional fees reporting under DIP.
07/25/24	Joshua Raphael	0.60	Research precedent pleadings, transcripts re motion to compel DIP funding draw.
07/25/24	Josh Sussberg, P.C.	0.20	Correspond with S. Winters re status with DIP lenders.
07/26/24	Joshua Raphael	2.20	Research precedent re emergency DIP funding requests (.9); review, analyze pleadings (.5); correspond with C. Ceresa re summaries of same (.4); draft responsible officer certificate and correspond with C. Ceresa, K&E team, AlixPartners re same (.2); revise notice of funding request and correspond with agent re same (.1); review, analyze 1L credit agreement and correspond with S. Toth, K&E team re same (.1).
07/29/24	Yoonie Han	1.30	Conference with Company re interest payment under DIP credit agreement (.5); correspond with agent's counsel re DIP interest notices (.5); correspond with A. Idrizovic re updating DIP credit agreement (.3).

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050104434
 Matter Number: 48520-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Joseph Cermak Profancik	1.20	Conference with Company and advisors re DIP interest rate (.7); review and analyze credit agreement re same (.3); correspond with lenders' counsel re same (.2).
07/30/24	Chris Ceresa	0.80	Review, analyze legal issues re financing (.5); correspond with Y. Salloum and K&E team re issues re same (.3).
07/30/24	Yoonie Han	0.30	Correspond with J. Profancik re DIP interest mechanism.
07/30/24	Joseph Cermak Profancik	0.40	Correspond with lenders' counsel and company advisors re interest rate language.
07/30/24	Joshua Raphael	0.10	Prepare DIP withdrawal request.
07/31/24	Chris Ceresa	0.80	Review, analyze legal issues re DIP financing (.5); correspond with Y. Salloum and K&E team re issues re same (.3).
07/31/24	Joshua Raphael	0.10	Correspond and conference with A. Salmen re professional fee budget.
07/31/24	Adrian Salmen	0.30	Correspond with J. Raphael, K&E team, AlixPartners team re professional fees.
Total		84.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104435

Client Matter: 48520-8

In the Matter of Cash Management

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,879.50

Total legal services rendered

\$ 1,879.50

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.
Cash Management

Invoice Number: 1050104435
Matter Number: 48520-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	0.60	1,345.00	807.00
Kenny Chiaghana	1.10	975.00	1,072.50
TOTALS	1.70		\$ 1,879.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Cash Management

Invoice Number: 1050104435
 Matter Number: 48520-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Tiffani Chanroo	0.60	Correspond with Y. Salloum, K&E team re cash management cap (.2); review, analyze issues re same (.4).
07/07/24	Kenny Chiaghana	1.10	Analyze, revise cash management order.
Total		1.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104436

Client Matter: 48520-9

In the Matter of Automatic Stay Issues

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 418.50

Total legal services rendered

\$ 418.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Automatic Stay Issues

Invoice Number: 1050104436
Matter Number: 48520-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,395.00	418.50
TOTALS	0.30		\$ 418.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Automatic Stay Issues

Invoice Number: 1050104436
Matter Number: 48520-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Chris Ceresa	0.30	Review, analyze issues re automatic stay.
Total		0.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104437
Client Matter: 48520-10

In the Matter of Asset Sales/Section 363 Issues: Use, Sale & Disposition of Property

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,024,504.50

Total legal services rendered

\$ 2,024,504.50

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyaire Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property**Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	5.40	1,265.00	6,831.00
Kon Asimacopoulos	4.50	2,305.00	10,372.50
Lauren Austgen	1.50	435.00	652.50
Cooper Barghols	4.30	975.00	4,192.50
Marin Boney	0.90	1,885.00	1,696.50
John G. Caruso	1.00	2,115.00	2,115.00
Chris Ceresa	86.70	1,395.00	120,946.50
Tiffani Chanroo	1.20	1,345.00	1,614.00
Adam Thomas Clifford, P.C.	4.00	1,995.00	7,980.00
Dominique Collins	0.40	1,265.00	506.00
Bernadette Coppola	43.10	1,575.00	67,882.50
Hannah Crawford	1.10	1,595.00	1,754.50
Sion Davies	0.70	1,575.00	1,102.50
Tabitha J. De Paulo	2.50	1,435.00	3,587.50
Anthony M. Del Rio	37.80	1,595.00	60,291.00
Jaina Desai	165.70	975.00	161,557.50
Amy Donahue	0.50	525.00	262.50
Michael Ehret	13.00	1,895.00	24,635.00
Luke Finn	74.30	1,345.00	99,933.50
Julia R. Foster	1.00	525.00	525.00
Justin M. Garfinkle	44.20	1,095.00	48,399.00
Luci Hague	0.20	1,575.00	315.00
Kate Hardey	22.70	1,995.00	45,286.50
Liz Ji	9.80	1,285.00	12,593.00
Partha Kar	2.00	2,305.00	4,610.00
Olivia Kaufmann	26.30	1,095.00	28,798.50
Sooah Kim	5.30	1,095.00	5,803.50
Maggie Kate King	33.10	1,265.00	41,871.50
Daniel Lewis, P.C.	8.80	1,910.00	16,808.00
Sabrina Lieberman	7.60	975.00	7,410.00
Savannah Malnar-Cole	3.90	1,265.00	4,933.50
Mario Mancuso, P.C.	0.20	2,400.00	480.00

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	44.90	1,345.00	60,390.50
Brandan Matthews	56.30	1,345.00	75,723.50
Ruan J. Meintjes	44.20	1,095.00	48,399.00
Ashley Brittanie Miller	0.70	355.00	248.50
Jake Moeller	5.60	1,095.00	6,132.00
Michael William Morgan	0.30	1,095.00	328.50
Jai Mudhar	5.40	1,345.00	7,263.00
Trent Nachbar	88.50	1,265.00	111,952.50
Michelle L. Nowicki	39.60	625.00	24,750.00
Maureen D. O'Brien	5.00	2,115.00	10,575.00
Dan O'Connor	101.90	1,345.00	137,055.50
Sarah Osborne	8.60	975.00	8,385.00
Carolin Paus	8.70	750.00	6,525.00
D. Taylor Petersen	28.60	975.00	27,885.00
Evangelia Podaras	8.80	1,575.00	13,860.00
Joshua Raphael	0.10	1,095.00	109.50
Risa Salins	0.70	2,115.00	1,480.50
Yusuf Salloum	40.70	1,595.00	64,916.50
Adrian Salmen	1.90	1,265.00	2,403.50
Anna Schwander	1.80	1,315.00	2,367.00
Scottie Shermetaro	65.40	1,575.00	103,005.00
Noah Shier	8.50	1,575.00	13,387.50
Daniel Shin	37.60	975.00	36,660.00
Hayley Smith	2.00	625.00	1,250.00
Noah Spector	1.30	1,185.00	1,540.50
Matt Swanson	1.20	1,345.00	1,614.00
Paul D. Tanaka, P.C.	8.20	2,115.00	17,343.00
Michael D. Thorpe	0.60	1,695.00	1,017.00
Steve Toth	129.20	1,820.00	235,144.00
Sarah Ullathorne	3.60	1,575.00	5,670.00
Paul Vasiloff	4.00	1,345.00	5,380.00
Donatus Wang	10.80	960.00	10,368.00
Nicholas Warther	9.60	1,665.00	15,984.00
Cristina Weidner	11.60	1,665.00	19,314.00
Dennis Williams	1.50	2,025.00	3,037.50
Spencer A. Winters, P.C.	69.20	1,685.00	116,602.00

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sara B. Zablotney, P.C.	1.60	2,445.00	3,912.00
Ann-Kathrin Ziegler	23.80	1,070.00	25,466.00
Tanzila Zomo	3.70	355.00	1,313.50
TOTALS	1,499.40		\$ 2,024,504.50

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Property**Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	3.80	Review, analyze issues re sale structuring (2.3); correspond with R. Marston and J. Desai re bidding procedures issues (1.1); review NDA markups (.4).
07/01/24	Adam Thomas Clifford, P.C.	0.50	Discuss sale separation matters with Company and advisors.
07/01/24	Bernadette Coppola	2.90	Correspond with AlixPartners and team re transition services agreement (.1); conference with Company, AlixPartners, C. Ceresa, K&E team re transition services agreement (1.5); conference with bidder, AlixPartners, C. Ceresa, K&E team re due diligence, transition services agreement and separation matters (.5); correspond with Y. Salloum re transition services agreement (.1); correspond with PJT Partners, Y. Salloum, K&E team re transition services agreement due diligence calls (.1); correspond with M. Nowicki and K&E team re intellectual property schedules (.3); correspond with R. Meintjes and K&E team re healthcare regulatory matter (.1); correspond with Company and AlixPartners re same (.2).
07/01/24	Tabitha J. De Paulo	1.20	Review and comment on bid procedures declarations.
07/01/24	Anthony M. Del Rio	1.00	Review and analyze regulatory filing requirements triggered by transaction (.5); review and comment on transition services considerations (.5).
07/01/24	Jaina Desai	1.20	Telephone conference with R. Marston re bidding procedures status, next steps (.4); correspond with S. Golden re publication timeline (.1); review, analyze correspondence re same (.2); review, analyze bidding procedures order (.3); correspond with R. Marston re bidding procedures notices (.2).
07/01/24	Jaina Desai	0.60	Telephone conference with Omni re escrow agreement (.3); correspond with R. Marston re same (.1); correspond with C. Ceresa re same (.1); review, analyze escrow agreement (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Jaina Desai	1.40	Review, analyze correspondence re sale stream (.4); correspond with R. Marston re same (.1); correspond with C. Ceresa re sale declarations (.1); review, analyze local rules re procedures (.5); correspond with R. Marston re same (.1); correspond with T. De Paulo re declarations (.1); correspond with A. Salmen re bidding procedures order (.1).
07/01/24	Jaina Desai	1.20	Review, analyze correspondence re escrow account (.5); correspond with Omni re same (.1); telephone conference with Omni re same (.1); correspond with R. Marston re same (.1); draft correspondence re second day hearing witness preparation (.2); correspond with AlixPartners, PJT re same (.1); correspond with R. Marston re same (.1).
07/01/24	Jaina Desai	3.80	Revise bidding procedures declarations (2.6); correspond with R. Marston, K&E team re same (.4); correspond with PJT, AlixPartners re same (.1); correspond with PJT, AlixPartners re witness preparation (.2); review, analyze comments re sale NDA (.3); correspond with S. Lieberman re same (.1); draft correspondence re declarations (.1).
07/01/24	Jaina Desai	0.60	Revise sale NDA (.5); correspond with R. Marston, S. Lieberman re same (.1).
07/01/24	Jaina Desai	0.30	Correspond with AlixPartners, PJT, T. De Paulo, K&E team re bid pros witness prep coordination.
07/01/24	Justin M. Garfinkle	0.20	Review, analyze issues re ventilation purchase agreement for M&A counterparty.
07/01/24	Kate Hardey	0.70	Review and revise APA re legal issues.
07/01/24	Liz Ji	3.20	Review, analyze asset purchase agreement for numerous bidders (2.9); revise purchase price allocation re same (.3).
07/01/24	Partha Kar	0.50	Correspond with Company re asset purchase agreement legal issues.
07/01/24	Olivia Kaufmann	1.70	Correspond with NY regulator re change of ownership and control (.6); revise analysis re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Maggie Kate King	2.00	Conference with AlixPartners and client re M&A counterparty TSA (1.0); telephone conference with bidders for respiratory diagnostics business (.5); summarize notes re same (.2); correspond with D. Lewis, K&E team re same (.3).
07/01/24	Daniel Lewis, P.C.	1.00	Review, analyze issues related to TSA matters (.5); review, analyze matters related to IP diligence (.5).
07/01/24	Sabrina Lieberman	0.30	Review and revise NDA summary (.2); correspond with C. Ceresa and K&E team re same (.1).
07/01/24	Ruan J. Meintjes	0.70	Review and revise bid asset purchase agreement (.5); coordinate with K. Hardey re same (.2).
07/01/24	Ruan J. Meintjes	0.50	Review and revise transition services agreement.
07/01/24	Trent Nachbar	7.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.6); research specialist questions re same (.5); summarize specialist comments re same (.2).
07/01/24	Michelle L. Nowicki	12.00	Review, analyze issues re trademark disclosures, prior K&E US trademark schedule, new trademark search results (3.4); analyze and review related intellectual property office records re trademarks (2.1); draft trademark schedule (2.9); review, analyze issues re patent disclosures (2.1); analyze and review related intellectual property office records (.4); draft patent schedule (.6); correspond with B. Coppola, K&E team re intellectual property due diligence (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Dan O'Connor	8.30	Telephone conference with PJT team, AlixPartners team, Y. Salloum, S. Toth, K&E team members re work in process (.5); telephone conference re legal diligence with M&E Counterparty, AlixPartners team, A. Cunha, B. Coppola and K&E team (.5); telephone conference with S. Toth re transaction matters (.3); telephone conference with Company, S. Toth, K&E team re transition services (.5); review and revise M&A counterparty asset purchase agreement (3.9); further review and revise same (.1); correspond with S. Toth, T. Nachbar and K&E team re same (.5); review and revise disclosure schedules (.4); review, analyze IT agreements in connection with disclosure schedules (.8); correspond with Company, K&E team re antitrust matters (.4); draft open items summary for disclosure schedules (.3); correspond with Company re same (.1).
07/01/24	D. Taylor Petersen	3.00	Draft disclosure schedules (1.2); review due diligence (1.8).
07/01/24	Joshua Raphael	0.10	Review, execute sale NDA and correspond re same.
07/01/24	Risa Salins	0.70	Review, revise purchase agreement.
07/01/24	Yusuf Salloum	2.00	Analyze, review issues re sale transactions.
07/01/24	Anna Schwander	1.50	Analyze German foreign direct investment filing requirements in connection with potential sale (1.0); draft RFI questionnaire (.5).
07/01/24	Scottie Shermetaro	3.10	Review and revise asset purchase agreement (1.9); review due diligence re same (.5); review and revise TSA (.7).
07/01/24	Matt Swanson	1.00	Review, revise purchase agreement.
07/01/24	Paul D. Tanaka, P.C.	3.60	Review, revise auction draft markups of purchase agreements (3.2); correspond with S. Toth, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Steve Toth	6.30	Telephone conference with McDermott, Y. Salloum, K&E team re introductions, case status (.5); telephone conference with PJT, AlixPartners, Y. Salloum, K&E team and Company re case updates (.7); correspond with AlixPartners, Company, Y. Salloum, K&E team re TSA matters (.3); telephone conference with bidder, bidder counsel, C. Ceresa, K&E team and AlixPartners re diligence and TSA matters (.4); draft issues list re bidder asset purchase agreement (.9); analyze and revise bidder asset purchase agreement (2.9); correspond with AlixPartners re TSA matters (.4); correspond with D. O'Connor re schedules and asset purchase agreement (.2).
07/01/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale, case strategy (.8); correspond and telephone conferences with multiple parties re same (.7).
07/02/24	Lauren Austgen	1.50	Correspond with H. Smith re copyrights (.2); review and analyze research re copyrights (.9); review and compare copyright schedules (.4).
07/02/24	Chris Ceresa	7.30	Review, analyze sale related issues (3.6); correspond with Company, advisors, Y. Salloum, K&E team re same (1.9); review and analyze NDA markups (.3); review and comment on bidding procedures declaration, notices, and key dates (1.5).
07/02/24	Adam Thomas Clifford, P.C.	2.00	Review, analyze stalking horse bid process matters and related documentation.
07/02/24	Bernadette Coppola	2.90	Correspond with S. Toth and K&E team re transaction perimeter and intellectual property matters (.3); conference with S. Toth, K&E team, client re purchase agreements and associated workstreams (1.1); correspond with M. Nowicki and K&E team re analysis of intellectual property search results (.4); conference with S. Shermetaro and K&E team re checklist (.8); conference with M. King re matter updates (.3).
07/02/24	Tabitha J. De Paulo	0.30	Review and revise draft declaration of M. Schlappig in support of bid procedures.

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07/02/24	Anthony M. Del Rio	3.20	Review and revise purchase agreement (1.5); review, analyze research on regulatory filing requirements and strategize on filing approach (1.7).
07/02/24	Jaina Desai	1.30	Telephone conference with Company, S. Toth, K&E team re asset purchase agreements (1.2); correspond with R. Marston re same (.1).
07/02/24	Jaina Desai	8.00	Revise bidding procedures declarations (2.6); correspond with R. Marston re same (.4); correspond with C. Ceresa, Y. Salloum re same (.2); revise bidding procedures notices (1.2); correspond with C. Ceresa re same (.2); correspond with S. Golden re publication notice (.1); revise bidding procedures order (1.4); correspond with C. Ceresa re same (.1); correspond with AlixPartners re bidding procedures declaration (.2); telephone conference with AlixPartners re same (.2); correspond with PJT re budding procedures declaration (.1); telephone conference with PJT, R. Marston re bidding procedures declaration (.2); further revise PJT bidding procedures declaration (.3); review, analyze precedent re notice requirement (.3); correspond with G. Reardon re same (.1); correspond with R. Marston re key dates (.2); correspond with C. Ceresa re same (.2).
07/02/24	Luke Finn	8.10	Telephone conference with A. Clifford re case introduction (.3); review, analyze bankruptcy code 363 structure and precedent (.7); telephone conference with client, S. Toth, K&E team (1.4); telephone conference with S. Toth, K&E team re allocation of bidders, workstreams (.9); review, analyze deal documents, asset purchase agreement (1.0); review, revise updated M&A Counterparty asset purchase agreement to include specialist comments (3.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Justin M. Garfinkle	4.50	Review, analyze issues re registered intellectual property schedules, chain of title issues, schedules of international owners (.9); review, analyze issues re respiratory diagnostics disclosure schedules (2.5); correspond with B. Coppola, K&E team re case updates and workstreams (1.1).
07/02/24	Kate Hardey	1.80	Revise APA (1.3); review, analyze TSA and confer with R. Meintjes re HIPAA (.5).
07/02/24	Liz Ji	0.70	Review, analyze transition services agreement re tax matters.
07/02/24	Olivia Kaufmann	1.00	Conference with R. Meintjes re change of ownership (.4); conference with A. Del Rio, R. Meintjes re next steps (.3); review and revise summary (.2); correspond with regulator (.1).
07/02/24	Sooah Kim	0.30	Review, revise transition services agreement re employment matters.
07/02/24	Maggie Kate King	1.30	Conference with J. Garfinkle, K&E team re project workstreams and status updates (1.0); conference with B. Coppola re matter updates (.3).
07/02/24	Daniel Lewis, P.C.	1.30	Review, analyze TSA and separation matters (.8); correspond with B. Coppola and K&E team re same (.5).
07/02/24	Sabrina Lieberman	2.00	Conference with Y. Salloum, K&E team, PJT, AlixPartners, Company re sale work in process (1.7); review, analyze NDA (.1); review, revise NDA summary (.2).
07/02/24	Rebecca J. Marston	4.20	Conferences with C. Ceresa, K&E team, confidential sale parties re asset purchase agreement drafts, sale matters (.5); correspond with J. Desai, K&E team re same (3.2); conference with C. Ceresa, K&E team re U.S. Trustee comments to bidding procedures order (.5).

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07/02/24	Brandan Matthews	3.00	Conference with M&A Counterparty re purchase agreement markup (.5); correspond with client re vents and respiratory business unit purchase agreements (1.5); correspond with S. Toth, K&E team re administrative matters (.5); review M&A counterparty asset purchase agreement (.3); review, analyze client request re same (.2).
07/02/24	Ruan J. Meintjes	1.80	Conference with O. Kaufman and A. Del Rio re next steps on change of ownership notifications (.2); research re change of ownership (1.6).
07/02/24	Ruan J. Meintjes	0.80	Review and revise bid revisions to asset purchase agreement.
07/02/24	Ashley Brittanie Miller	0.70	Revise domain disclosures based on search results (.5); correspond with M. Nowicki and H. Smith re same (.2).
07/02/24	Trent Nachbar	7.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.1); telephone conference with B. Matthews, K&E team re transaction updates (.5); review, analyze specialist comments for asset purchase agreement (.5); summarize same (.2).
07/02/24	Michelle L. Nowicki	10.40	Correspond with B. Coppola, K&E team re intellectual property due diligence (.8); review, revise patent schedule to include PPR patents and industrial designs (3.4); review and analyze related online intellectual property office records (1.1); review and revise domain schedule (1.9); summarize Domain Tools database searches (.6); review, analyze records re same (.6); review and revise copyright schedule (.5); review and revise patent schedule (.7); correspond with B. Coppola, K&E team re copyright, domain name and patent schedules (.8).

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07/02/24	Dan O'Connor	10.50	Telephone conference with Cooley team, S. Toth, K&E team re asset purchase agreement (.5); review and revise purchase agreement (1.5); telephone conference with A. Clifford, S. Toth, B. Matthews, L. Finn, T. Nachbar and T. Petersen re transaction matters (.7); correspond with B. Matthews and L. Finn re transaction matters (.5); telephone conference with Company, PJT team, AlixPartners team, S. Toth, Y. Salloum and K&E team re transaction matters (1.4); review, analyze VDR materials and prepare disclosure schedules and open items punch list for M&A counterparty (2.0); review, analyze VDR (1.0); draft, summarize disclosure schedules and open items punch list for M&A Counterparty asset purchase agreement (1.5) correspond with B. Coppola, K&E team re transaction matters (.5); telephone conference with T. Petersen re IT agreement review (.4); correspond with AlixPartners team re disclosure schedules and transaction matters (.5).
07/02/24	Carolyn Paus	0.70	Telephone conference with Company, AlixPartners re cash flow forecast in prep for sales.
07/02/24	D. Taylor Petersen	6.10	Summarize intellectual property due diligence (2.4); draft summary re IT agreement terms for ventilation and respiratory diagnostics assets (3.7).
07/02/24	Yusuf Salloum	3.60	Analyze, review issues re sale transaction.
07/02/24	Scottie Shermetaro	4.50	Telephone conference with B. Coppola and client re APAs (1.3); telephone conference with S. Toth, K&E team re revisions to purchase agreements (.8); review and revise disclosure schedules (1.1); review and revise intellectual property schedules (1.3).
07/02/24	Hayley Smith	2.00	Compile intellectual property due diligence (.5); review, analyze schedules (1.1); correspond with D. Peterson, K&E team re same (.4).
07/02/24	Noah Spector	0.70	Analyze bid procedures motion and related materials.

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07/02/24	Steve Toth	7.20	Analyze correspondence re asset purchase agreement schedules (.3) analyze, review correspondence re non-debtor matters (.3); correspond with A. Clifford re asset purchase agreement and schedule matters (.2); telephone conference with bidder, bidder counsel, Company, PJT, AlixPartners, A. Clifford, K&E team re asset purchase agreement issues (.5); analyze and prepare correspondence re asset purchase agreement issues (.5); telephone conference with Company, PJT, AlixPartners, S. Winters, K&E team re bidder asset purchase agreement issues (1.3); correspond with S. Winters, K&E team re APAs and schedules (.6); analyze and revise bidder asset purchase agreement (3.5).
07/02/24	Donatus Wang	0.90	Prepare for conference with Company on cash flow forecast for German entities re sales (.3); conference with Company, AlixPartners re same (.6).
07/02/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale process and case strategy (.7); correspond and telephone conferences with multiple parties re same (.8).
07/02/24	Ann-Kathrin Ziegler	1.00	Prepare for conference with Company and German management counsel re cashflow forecast in prep for sales (.2); conference with Company and German management counsel re same (.8).
07/03/24	Marin Boney	0.30	Correspond with Y. Salloum, K&E team re HSR filing.
07/03/24	Chris Ceresa	4.90	Review, analyze sale related issues (3.9); further review, analyze same (.5) correspond with Company, advisors, Y. Salloum, K&E team re same (.5).
07/03/24	Adam Thomas Clifford, P.C.	1.00	Review, analyze stalking horse bidder markups and diligence matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Bernadette Coppola	5.60	Conference with client, AlixPartners, bankers, buyer, Y. Salloum, K&E team re transition services agreement due diligence (1.0); conference with Company, R. Meintjes and K&E team re healthcare regulatory matters and transition services agreement (.2); correspond with S. Shermetaro and K&E team re intellectual property matters (.4); conference with S. Toth, Company and K&E team re transaction strategy (.7); review draft disclosure schedules (.2); revise same (.2); conference with J. Garfinkle and K&E team re same (.5); draft revisions to asset purchase agreement (1.7); correspond with T. Nachbar and K&E team re same (.1); analyze Company materials re separation of intellectual property assets (.2); correspond with Company and K&E team re same (.1); correspond with D. Lewis and K&E team re matter updates (.2); correspond with M. Nowicki and K&E team re intellectual property schedules (.1).
07/03/24	Anthony M. Del Rio	2.10	Review and revise TSA and related regulatory considerations (1.8); telephone conference with Company and advisors re transition services (.3).
07/03/24	Jaina Desai	1.00	Revise bidding procedures declarations (.2); revise second day orders (.8).
07/03/24	Jaina Desai	1.80	Review, analyze comments re PJT bidding procedure declaration (.2); revise same (.1); correspond with R. Marston, PJT re same (.1); revise AlixPartners bidding procedures declaration (.2); correspond with R. Marston re same (.1); correspond with AlixPartners re same (.1); correspond with C. Ceresa re bidding procedures (.1); correspond with T. De Paulo, AlixPartners re witness preparation meeting (.2); review, analyze correspondence re second day orders (.2); revise second day orders (.3); correspond with T. Chanroo re same (.1); correspond with C. Ceresa re sale NDA (.1).

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07/03/24	Jaina Desai	5.10	Correspond with C. Ceresa re sale NDA (.1); revise same (.7); correspond with PJT re same (.1); revise bidding procedures declarations (3.8); correspond with Y. Salloum, C. Ceresa re same (.4).
07/03/24	Jaina Desai	1.10	Correspond with S. Golden re publication notice (.1); revise publication notice (.1); correspond with C. Ceresa re bidding procedures order (.1); correspond with AlixPartners re sale escrow account (.1); summarize, analyze documents re same (.2); revise sale summary (.3); review, analyze correspondence re sale stream (.2).
07/03/24	Luke Finn	8.30	Telephone conference with client re respiratory diagnostics representations and warranties (.8); telephone conference with client re M&A Counterparty representations and warranties (1.5); review and revise M&A Counterparty purchase representations and warranties (1.0); review, analyze interim operating covenants and ex-US entity structure (1.1); review, analyze revisions to asset purchase agreement (1.0); correspond with S. Toth re same (.2); review and revise asset purchase agreement to include intellectual property concerns (1.8); summarize asset purchase agreement for distribution to opposing counsel (.9).
07/03/24	Justin M. Garfinkle	5.00	Review, analyze issues re registered intellectual property schedules and chain of title issues (2.1); revise respiratory diagnostics disclosure schedules (2.0); correspond with outside intellectual property counsel re same (.9).
07/03/24	Luci Hague	0.20	Review, analyze CFIUS due diligence questions.
07/03/24	Kate Hardey	1.20	Review, analyze TSA provisions (.7); discuss same with R. Meintjes, K&E team (.5).
07/03/24	Maggie Kate King	2.00	Conference with buyer re transition services schedules (1.0); conference with D. Shin re matter updates (.5); conference with client re personal health information for transition services agreement matters (.2); review IT license summaries for assignability (.3).

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07/03/24	Daniel Lewis, P.C.	0.50	Telephone conferences with B. Coppola, K&E team re TSA matters.
07/03/24	Sabrina Lieberman	0.20	Review, revise NDA (.1); review, revise summary re same (.1).
07/03/24	Savannah Malnar-Cole	0.70	Correspond with S. Winters, K&E team re Hart Scott Rodino filing.
07/03/24	Mario Mancuso, P.C.	0.20	Review, revise CFIUS due diligence question.
07/03/24	Brandan Matthews	4.00	Review and revise ventilation business stalking horse purchase agreement.
07/03/24	Ruan J. Meintjes	1.00	Review and revise transition services agreement (.5); conference with Company re protected health information diligence (.5).
07/03/24	Ruan J. Meintjes	0.80	Review and revise bid draft asset purchase agreement comments from foreign counsel (.5); coordinate with K. Hardey, K&E team re the same (.3).
07/03/24	Jake Moeller	5.60	Review, analyze vendor and seller master agreements, purchase orders and statements of work (3.9); further review and analyze same (.6); summarize results of same (1.0); correspond with S. Toth, K&E team re results (.1).
07/03/24	Trent Nachbar	7.10	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.7); review, analyze issues re asset purchase agreement specialist comments (.3); summarize same (.2).
07/03/24	Michelle L. Nowicki	0.50	Correspond with B. Coppola, K&E team re intellectual property due diligence (.3); revise patent schedule (.1); correspond with B. Coppola, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Dan O'Connor	4.10	Telephone conference with Company re respiratory diagnostics disclosure schedules (.6); telephone conference with AlixPartners team re bid comparisons (.8); telephone conference with Company re transaction matters (.4); telephone conference with Company re interim operating covenants (.5); correspond with S. Toth re same (.3); correspond with Foley team re transaction matters (.5); telephone conference with Company, PJT team, AlixPartners team, S. Toth, S. Winters, K&E team re transaction strategy call (.5); correspond with M. Boney and S. Malnar-Cole re antitrust matters (.3); correspond with T. Martin and T. Nachbar re escrow matters (.2).
07/03/24	Dan O'Connor	3.60	Correspond with Goodwin, Cooley and PJT teams re legal diligence matters (.4); review and revise respiratory diagnostics disclosure schedules (1.2); correspond with Crowell team re same (.5); review and revise M&A counterparty disclosure schedules (1.2); correspond with Foley team re same (.3).
07/03/24	D. Taylor Petersen	4.60	Conduct due diligence (2.1); draft summary sheet of comingled IT agreements (2.5).
07/03/24	Yusuf Salloum	1.20	Review, revise evidentiary support for bid procedures.
07/03/24	Scottie Shermetaro	6.90	Telephone conference with B. Coppola and client re TSA matters (1.0); review and revise TSA (.3); telephone conference with J. Garfinkle re intellectual property disclosure schedules (.2); telephone conference with B. Coppola and client re asset purchase agreement markups (.7); review and revise registered intellectual property portfolio (1.5); review and revise disclosure schedules (.4); telephone conference with B. Coppola and J. Garfinkle re disclosure schedule revisions (.7); review, analyze intellectual property disclosures (1.2); draft and revise intellectual property mapping diligence questions (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Daniel Shin	6.30	Correspond with M. King re diligence and agreement status (.5); review, analyze IT licenses for intellectual property license assignment provisions (3.9); further review, analyze same (.3); telephone conference with client re Ventilation strategy (.4); correspond with B. Coppola, K&E team re same (.3); draft intellectual property assignment agreement (.9).
07/03/24	Michael D. Thorpe	0.30	Analyze HSR reportability of the transaction.
07/03/24	Steve Toth	7.80	Telephone conference with Company, AlixPartners, bidder, bidder advisors, S. Winters, K&E team re TSA matters (1.0); analyze correspondence re schedules and asset purchase agreement (.3); correspond with S. Winters re sale updates(.1); analyze bidder asset purchase agreement (.8); analyze and revise bidder asset purchase agreement (2.9); telephone conferences with bidder, bidder advisor, Company, Y. Salloum, K&E team re sale issue (.6); correspond with D. O'Connor and AlixPartners re asset purchase agreement comparison (.3); analyze and revise asset purchase agreement (.8); telephone conference with PJT, AlixPartners, Company, Y. Salloum, K&E team re sale strategy (.6); correspond with Y. Salloum, K&E team re APAs (.4).
07/03/24	Donatus Wang	0.20	Review, analyze summary of German license agreements.
07/03/24	Spencer A. Winters, P.C.	3.50	Review and analyze issues re marketing process (1.4); prepare for and participate in standing special committee telephone conference with Company (.5); prepare for and participate in telephone conference with bidder principals (1.0); correspond and telephone conferences with multiple parties re same (.6).
07/04/24	Chris Ceresa	0.50	Review, analyze sale related issues (.2); correspond with Company, advisors, Y. Salloum, K&E team re same (.3).
07/04/24	Bernadette Coppola	0.20	Correspond with D. O'Connor and K&E team re disclosure schedules.

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07/04/24	Jaina Desai	0.90	Review, analyze UCC comments to bidding procedures order (.4); draft correspondence re same (.2); review, analyze bidding procedures order (.3).
07/04/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re asset purchase agreement and TSA matters.
07/04/24	Dan O'Connor	2.50	Correspond with Cooley team re foreign subsidiaries (.4); review and revise respiratory diagnostics disclosure schedules (1.0); correspond with S. Toth, Company and Crowell team re same (.5); draft open items list for disclosure schedules (.4); correspond with Company re same (.2).
07/04/24	Steve Toth	2.60	Correspond with AlixPartners re lease matters (.4); draft correspondence re same (.5); analyze correspondence re schedules questions (.7); draft responses to same (.4); analyze correspondence re transaction issues (.6).
07/05/24	Chris Ceresa	3.90	Review, analyze sale related issues (3.4); correspond with Company, advisors, Y. Salloum, K&E team re same (.5).
07/05/24	Bernadette Coppola	1.40	Conference with S. Toth, K&E team, advisors re sale strategy (.6); correspond with J. Garfinkle and K&E team re disclosure schedules (.4); correspond with S. Toth and K&E team re transaction steps (.1); conference with S. Mangal re transition services agreement schedules (.2); correspond with AlixPartners re same (.1).
07/05/24	Anthony M. Del Rio	1.10	Review and analyze filing requirements (.5); review and revise purchase agreements (.6).
07/05/24	Jaina Desai	5.70	Revise bidding procedures order (3.3); review, analyze re same (.6); correspond with R. Marston re same (.4); correspond with C. Ceresa, Y. Salloum re same (.8); review, analyze precedent re same (.6).
07/05/24	Luke Finn	3.90	Review, analyze revisions to asset purchase agreement re labor considerations (.6); revise asset purchase agreement re same (.6); review, analyze diligence materials in relation to asset purchase agreement (2.0); correspond with S. Toth, K&E team re sale updates (.7).

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07/05/24	Justin M. Garfinkle	4.70	Review, analyze issues re registered intellectual property schedules and related chain of title issues (2.2); review, analyze issues re disclosure schedules for ventilation business (1.0); review, analyze disclosed agreements re same (1.5).
07/05/24	Kate Hardey	0.50	Review, analyze APA (.3); conference with R. Meintjes re same (.2).
07/05/24	Olivia Kaufmann	0.20	Correspond with A. Del Rio re change of control and ownership to licenses.
07/05/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re TSA matters.
07/05/24	Sabrina Lieberman	0.10	Revise NDA summary.
07/05/24	Brandan Matthews	2.70	Correspond with client re tax representations t (.7); revise M&A counterparty purchase agreement (2.0).
07/05/24	Ruan J. Meintjes	1.10	Review and revise M&A counterparty asset purchase agreement.
07/05/24	Trent Nachbar	2.90	Review, analyze issues re asset purchase agreement and schedules (2.5); review, analyze specialist comments to asset purchase agreement (.2); summarize same (.2).
07/05/24	Dan O'Connor	4.10	Telephone conference with Company re tax matters (.6); correspond with Company re same (.3); telephone conference with PJT team re transaction matters (.4); telephone conference with S. Toth re transaction matters (.2); telephone conference with M&A counterparty, Company, AlixPartners, PJT team, S. Toth, K&E team re respiratory diagnostics transaction matters (.6); telephone conference with M&A counterparty, Foley team, PJT team, Company, S. Toth, Y. Salloum, K&E team re asset purchase agreement (1.0); correspond with Company re representations and warranties (.2); correspond with B. Matthews and L. Finn re transaction matters (.3); correspond with PJT team re VDR matters (.2); review, analyze VDR files re same (.3).
07/05/24	D. Taylor Petersen	2.20	Draft disclosure schedules (1.8); review, revise disclosure schedules (.4).

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07/05/24	Evangelia Podaras	2.50	Review, revise bid APAs (2.2); correspond with S. Toth, K&E team re same (.3).
07/05/24	Yusuf Salloum	2.30	Conferences with M&A counterparty, Company, PJT, S. Toth, K&E team re sale transaction, structuring (1.5); review, revise bid procedures (.8).
07/05/24	Scottie Shermetaro	1.60	Review and revise TSA (.9); review and revise intellectual property disclosure schedules (.7).
07/05/24	Daniel Shin	5.00	Revise and review intellectual property assignment agreement (.2); review and analyze respiratory diagnostics respiratory diagnostics IT agreements (1.9); review and analyze ventilation IT agreements (2.9).
07/05/24	Steve Toth	4.60	Telephone conference with Company, AlixPartners, PJT Y. Salloum, K&E team re bidder updates and strategy (.6); analyze correspondence re APAs and transaction issues and status (.4); telephone conference with bidder, bidder advisor, Company, PJT, AlixPartners, D. O'Connor, K&E team re sale transaction updates (.6); correspond with D. O'Connor re sale issues (.6); review, analyze correspondence re sale issues (.3); telephone conference with bidder, bidder advisors, Company, AlixPartners, PJT, D. O'Connor, K&E team re diligence, transaction documents and schedules (.6); correspond with AlixPartners re bidders, APAs, structure (.3); telephone conference with bidder, bidder advisors, Company, AlixPartners, PJT, D. O'Connor, K&E team re diligence matters (1.2).
07/05/24	Sarah Ullathorne	0.20	Review, analyze issues re antitrust.
07/05/24	Spencer A. Winters, P.C.	1.00	Review and analyze sale process issues (.6); correspond and telephone conferences with working group re same (.4).
07/06/24	Chris Ceresa	1.00	Review, analyze sale related issues (.8); correspond with Company, advisors, Y. Salloum, K&E team re same (.2).

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07/06/24	Bernadette Coppola	0.90	Correspond with J. Garfinkle and team re revisions to disclosure schedules (.3); correspond with M. King and K&E team re revisions to transition services agreement (.2); correspond with AlixPartners and client re transition services agreement schedules (.2); correspond with Company re separation of assets (.2).
07/06/24	Jaina Desai	1.00	Revise bidding procedures talking points (.6); correspond with R. Marston re same (.2); review, analyze cure schedule (.1); review, analyze precedent re bidding procedures talking points (.1).
07/06/24	Jaina Desai	5.00	Draft bidding procedures talking points (1.0); review precedent re same (.3); analyze, summarize transcripts (.6); correspond with R. Marston re same (.2); correspond with R. Marston re bidding procedures talking points (.1); revise bidding procedures talking points (.3); revise bidding procedures declarations (.2); correspond with Y. Salloum, C. Ceresa re same (.1); revise bidding procedures notices (1.5); correspond with R. Marston re same (.6); correspond with C. Ceresa re same (.1).
07/06/24	Luke Finn	1.30	Review, analyze issues re M&A counterparty bid (1.0); correspond with B. Matthews, K&E team re sale status (.3).
07/06/24	Justin M. Garfinkle	1.00	Review, analyze issues re ventilation disclosure schedules.
07/06/24	Maggie Kate King	1.50	Review and revise transition services schedules (1.1); review and revise intellectual property assignment agreement (.4).
07/06/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re TSA matters.
07/06/24	Scottie Shermetaro	1.30	Review and revise TSA.
07/06/24	Daniel Shin	7.50	Review and revise transition services agreement schedules (3.9); review and analyze supply agreements for ventilation disclosure schedules (2.8); review and revise intellectual property assignment agreement (.8).

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07/06/24	Steve Toth	1.20	Telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re transactions update (.9); analyze correspondence re transaction matters and status (.3).
07/07/24	Chris Ceresa	4.20	Review, analyze sale related issues (3.4); correspond with Company, advisors, Y. Salloum, K&E team re same (.8).
07/07/24	Adam Thomas Clifford, P.C.	0.50	Review, analyze issues re 363 sale process matters.
07/07/24	Bernadette Coppola	2.50	Conference with S. Toth, K&E team, client, advisors re transition services agreement schedules (1.0); conference with S. Shermetaro and M. King re revisions to transition services agreement schedules (.8); correspond with S. Toth and K&E team re same (.2); correspond with D. Lewis and K&E team re matter updates (.1); draft revisions to transition services agreement schedules (.2); correspond with M. King and K&E team re same (.2).
07/07/24	Tabitha J. De Paulo	0.30	Review and comment on declarations in support of bid procedures.
07/07/24	Jaina Desai	5.00	Revise bidding procedures declarations (.5); correspond with R. Marston, K&E team re same (.2); revise asset purchase agreement (3.4); review, analyze asset purchase agreement precedent (.4); correspond with Y. Salloum, C. Ceresa re same (.2); revise sale summary (.2); correspond with R. Marston re same (.1).
07/07/24	Jaina Desai	1.90	Revise bidding procedures order (.9); correspond with R. Marston re same (.2); revise successful bidder notice (.3); review, analyze correspondence re assumption and assignment noticing exhibit (.3); correspond with R. Marston re same (.2).
07/07/24	Luke Finn	1.50	Review, analyze issues re M&A counterparty bid (.9); review disclosure schedules for M&A Counterparty bid (.4); review, analyze correspondence re same (.2).
07/07/24	Justin M. Garfinkle	0.60	Review, analyze issues re ventilation disclosure schedules.

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07/07/24	Maggie Kate King	3.20	Conference with AlixPartners and Company re transition services schedules (1.1); revise transition services schedules (2.1).
07/07/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola, K&E team re asset purchase agreement matters.
07/07/24	Savannah Malnar-Cole	0.50	Review and analyze client responses re ventilation business and competition.
07/07/24	Brandan Matthews	4.90	Telephone conference with stalking horse bidder re asset purchase agreement (.7); review, analyze purchase agreement markup (2.6); review, revise issues list matters (1.6).
07/07/24	Maureen D. O'Brien	0.50	Correspond with S. Toth, K&E team re purchase agreement.
07/07/24	Dan O'Connor	1.70	Telephone conference with M&A counterparty, PJT Partners, Company, S. Toth, K&E team re transaction matters (.6); telephone conference with AlixPartners, Company, S. Toth and Y. Salloum re cure costs (.7); correspond with B. Matthews re asset purchase agreement (.4).
07/07/24	Yusuf Salloum	4.00	Conferences with PJT, Company, AlixPartners, C. Ceresa, K&E team re sale negotiations (1.8); review, analyze transaction documents re legal issues re same (2.2).
07/07/24	Scottie Shermetaro	4.50	Telephone conference with B. Coppola, M. King and Company re TSA (1.0); telephone conference with M. King and B. Coppola re TSA revisions (.5); review and revise TSA schedules (1.9); review and revise intellectual property schedules (1.1).
07/07/24	Noah Spector	0.60	Review and analyze declaration and bidding procedures motion.

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07/07/24	Steve Toth	7.10	Telephone conference with bidder, bidder advisors, Company, PJT, Y. Salloum, K&E team and AlixPartners re diligence and transaction updates (.6); analyze correspondence re transaction matters (.3); analyze revised asset purchase agreement (1.4); telephone conference with Company, AlixPartners, D. O'Connor, K&E team re cure costs (.9); revise attorney notes re APAs and related issues and considerations (.6); analyze and revise asset purchase agreement issues list (.3); analyze correspondence re deposits and TSA (.3); analyze correspondence re asset purchase agreement and TSA (.5); analyze correspondence re schedules, IOCs and diligence (.5); telephone conference with Company, AlixPartners, Y. Salloum, K&E team re TSA matters (1.0); analyze correspondence re asset purchase agreement issues (.7).
07/08/24	Chris Ceresa	5.80	Review, analyze sale related legal issues (1.8); review and comment on asset purchase agreements re legal issues (2.4); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re same (1.6).
07/08/24	Bernadette Coppola	2.90	Correspond with D. Lewis and K&E team re transaction updates (.2); correspond with J. Garfinkle and K&E team re intellectual property schedules (.2); correspond with Alix Partners, M. King and K&E team re transition services agreement schedules (.4); conference with S. Shermetaro and K&E team re revisions to documents and matter updates (.5); correspond with S. Shermetaro re same (.2); draft revisions to purchase agreement (.3); correspond with B. Matthews and K&E team re same (.1); correspond with J. Garfinkle re updates to intellectual property schedules (.1); conference with S. Shermetaro re revisions to purchase agreement and transition services agreement schedules (.4); correspond with M. King and K&E team re revisions to transition services agreement schedules (.5).

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07/08/24	Anthony M. Del Rio	3.70	Review and revise purchase agreements (1.7); review and analyze structure considerations (1.4); telephone conference with UCC counsel re transaction status (.4); prepare for same (.2).
07/08/24	Jaina Desai	2.20	Telephone conference with PJT, Y. Salloum, K&E team re second day hearing witness preparation (.8); prepare for same (.3); correspond with R. Marston re bidding procedures declarations (.2); review, analyze correspondence re sale stream (.1); correspond with AlixPartners re second day hearing (.1); draft correspondence re bidding procedures hearing (.2); correspond with K. Rasti, K&E team re same (.1); correspond with R. Marston re bidding procedures order (.2); correspond with K. Trevett, C. Ceresa re bidding procedures talking points (.2).
07/08/24	Jaina Desai	0.90	Review, analyze bidding procedures order (.2); revise bidding procedures order (.2); correspond with C. Ceresa re same (.1); revise bidding procedures talking points (.1); correspond with K. Trevett, Y. Salloum re same (.1); correspond with C. Ceresa re sale notice, bidding procedures declarations (.1); correspond with AlixPartners re escrow account (.1).
07/08/24	Jaina Desai	1.10	Review, analyze UCC comments to bidding procedures order (.1); correspond with R. Marston re same (.2); revise bidding procedures order (.6); correspond with R. Marston re same (.2).
07/08/24	Jaina Desai	2.00	Telephone conference with AlixPartners, C. Ceresa, K&E team re declarant witness preparation (.3); correspond with R. Marston re same (.1); review, analyze UCC comments re bidding procedures (.1); revise bidding procedures (.2); revise bidding procedures order (1.0); correspond with R. Marston re same (.1); revise bidding procedures declarations (.2).

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07/08/24	Jaina Desai	2.80	Correspond with C. Ceresa re status re sale stream, next steps (.1); revise bidding procedures order (.4); correspond with R. Marston, C. Ceresa re same (.1); revise bidding procedures declaration (.1); revise bidding procedures order (1.8); correspond with C. Ceresa re same (.2); telephone conference with C. Ceresa re same (.1).
07/08/24	Jaina Desai	0.50	Revise bidding procedures order (.3); correspond with C. Ceresa re same (.2).
07/08/24	Jaina Desai	0.20	Review, analyze correspondence re bidding procedures order (.1); correspond with R. Marston re same (.1).
07/08/24	Luke Finn	1.20	Telephone conference with Company re legal issues re asset purchase agreement (.6); review, analyze updated dataroom documents (.6).
07/08/24	Justin M. Garfinkle	7.00	Review, revise ventilation purchase agreement (1.2); review, analyze registered intellectual property schedules, chain of title questions, other missing information (3.9); further review, analyze same (1.1) correspond with L. Finn, K&E team re sale matters (.8).
07/08/24	Kate Hardey	3.10	Conference with R. Meintjes, K&E team re state license change of ownership review (.5); review and conference with R. Meintjes, K&E team re comments to APA (1.5); conference with R. Meintjes, K&E team re transfer of products (1.1).
07/08/24	Liz Ji	2.30	Review, analyze tax legal issues re asset purchase agreement.
07/08/24	Olivia Kaufmann	1.50	Review, revise asset purchase agreement re health regulatory legal issues (.8); review, analyze healthcare issues (.7).
07/08/24	Sooah Kim	0.60	Review and revise purchase agreement re employment legal issues.
07/08/24	Maggie Kate King	2.60	Conference with B. Coppola, K&E team re intellectual property and transition services schedules (.5); review, analyze license summary document (.5); revise transition services agreement schedules (1.6).
07/08/24	Daniel Lewis, P.C.	0.30	Review, analyze issues re TSA matters.

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07/08/24	Rebecca J. Marston	9.50	Correspond with J. Desai, K&E team re sale related documents (2.3); telephone conferences with PJT team, C. Ceresa, K&E team, AlixPartners team re witness preparation (1.0); correspond with J. Desai, K&E team re bidding procedures order, talking points (3.9); review and revise same (2.3).
07/08/24	Brandan Matthews	8.00	Correspond with Company re purchase agreement issues list (.5); correspond with Company re representations and warranty changes (.5); review, analyze issues re purchase agreement matters (3.9); further review, analyze same (3.1).
07/08/24	Ruan J. Meintjes	4.20	Review and revise M&A counterparty asset purchase agreement (3.8); correspond with M. O'Brien, K&E team re the same (.4).
07/08/24	Ruan J. Meintjes	0.40	Telephone conference with UCC regulatory counsel re sale updates.
07/08/24	Ruan J. Meintjes	1.00	Review and analyze change of ownership regulations (.5); review and analyze foreign regulatory considerations (.4); correspond with A. Del Rio, K&E team re same (.1).
07/08/24	Michael William Morgan	0.30	Review, analyze correspondence re sale updates (.2); correspond with T. Nachbar re same (.1).
07/08/24	Trent Nachbar	11.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review and revise same (2.6); correspond with M. Morgan, K&E team re same (1.5); review, analyze, incorporate specialist comments to the same (3.2).

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07/08/24	Michelle L. Nowicki	10.50	Correspond with B. Coppola, K&E team re intellectual property due diligence (1.2); review intellectual property counsel comments re trademark portfolio (3.2); review and revise trademark schedule (2.4); review, analyze trademark issues (1.0); correspond with B. Coppola, K&E team re trademark schedule and issues list (.9); review, analyze patent schedule, related online intellectual property office records and intellectual property counsel comments (1.0); revise patent schedule (.5); correspond with B. Coppola, K&E team reupdated patent schedule (.3).
07/08/24	Maureen D. O'Brien	1.00	Review and revise purchase agreement re employment matters.
07/08/24	Dan O'Connor	3.20	Telephone conference with Company, PJT Partners, AlixPartners, S. Toth, K&E team re M&A Counterparty asset purchase agreement (.4); telephone conference with B. Coppola re transaction matters (.2); telephone conference with PJT team re weekly advisors check-in (.3); telephone conference with M&A counterparty, Foley team, Company, S Toth, K&E team re transaction matters (.2); telephone conference with Company and B. Matthews re representations and warranties (.4); telephone conference with S. Toth re transaction matters (.3); telephone conference with B. Matthews re transaction matters (.4); telephone conference with T. Nachbar re transaction matters (.5); review and revise escrow agreement (.2); correspond with M&A counterparty re same (.3).
07/08/24	Dan O'Connor	4.40	Review and revise M&A counterparty asset purchase agreement (.8); correspond with S. Toth and B. Matthews re same (.2); review, analyze contracts and other diligence materials in VDR (1.0); draft M&A counterparty disclosure schedules (1.0); correspond with Company, S. Toth and T. Nachbar re same (.8); correspond with R. Meintjes, K&E team re transaction matters (.6).

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07/08/24	Sarah Osborne	2.40	Research re section 363 sale and COBRA liabilities (2.2); correspond with A. Salmen, K&E team re same (.2).
07/08/24	D. Taylor Petersen	1.40	Summarize issues list from M&A Counterparty's draft of disclosure schedules (.4); review and revise disclosure schedules (1.0).
07/08/24	Evangelia Podaras	1.20	Review, revise asset purchase agreement re employment related matters.
07/08/24	Adrian Salmen	1.90	Research re COBRA liabilities in 363 sale (1.3); correspond with S. Osborne re same (.3); review, revise summary re same (.3).
07/08/24	Anna Schwander	0.30	Correspond with Y. Salloum, K&E team re German foreign direct investment re sale issues.
07/08/24	Scottie Shermetaro	8.50	Telephone conference with B. Coppola re TSA (1.0); review and revise TSA (2.7); draft and revise TSA issues list (1.2); review and revise asset purchase agreement (1.1); telephone conference with B. Coppola, K&E team re sale status update (.2); telephone conference with B. Coppola re TSA schedules (.3); review due diligence re IP schedules (2.0).
07/08/24	Daniel Shin	5.50	Review and revise intellectual property schedules (.4); review and revise disclosure schedules (.8); review M&A counterparty contracts for IP ownership (.7); correspond with M. King re diligence items and IT contracts (.5); review and draft intellectual property assignment agreement (2.3); correspond with client re ownership of IP under M&A counterparty contracts (.8).

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07/08/24	Steve Toth	6.60	Analyze correspondence re asset purchase agreement (.2); revise attorney notes re same (.1); correspond with Company, PJT, Moelis, D. O'Connor, K&E team re asset purchase agreement issues list (.9); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re sale status update (.5); telephone conference with bidder, bidder counsel, Company, PJT, Alix, Y. Salloum, K&E team re asset purchase agreement and TSA and diligence update (.4); analyze correspondence re asset purchase agreement (.4); analyze legal issues re asset purchase agreement (1.0); revise same (.3); correspond with MWE, Y. Salloum, K&E team re transactions and regulatory matters (.5); analyze asset purchase agreement (.5); revise same (.5); correspond with D. O'Connor re asset purchase agreement and schedules (.3); further analyze, revise asset purchase agreement (.6); analyze correspondence re diligence matters (.4).
07/08/24	Steve Toth	1.10	Correspond with Company, AlixPartners, D. O'Connor, K&E team re cure cost issues (.5); analyze correspondence re APAs and bidder updates (.6).
07/08/24	Sarah Ullathorne	1.20	Review, analyze responses to antitrust questions.
07/08/24	Paul Vasiloff	1.00	Revise purchase agreement re employment issues.
07/08/24	Spencer A. Winters, P.C.	1.50	Review and analyze sale process issues (.4); correspond and telephone conferences with working group re same (.3); draft talking points for second day hearing re update re same, case status (.8).
07/09/24	Chris Ceresa	5.20	Review, analyze sale related issues (2.4); review, analyze legal issues re bidding procedures and notices (.9); review and comment on NDAs (.8); correspond with Company, AlixPartners, PJT, Y. Salloum, K&E team re issues re sale process (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/24	Bernadette Coppola	4.30	Correspond with M. King and K&E team re revisions to transition services agreement services (.2); correspond with AlixPartners re transition services agreement schedules (.1); conference with S. Toth, client and advisors re transition services agreement and transaction updates (.9); conference with S. Toth and K&E team re regulatory matters (.2); correspond with J. Garfinkle and K&E team re revisions to intellectual property schedules (1.3); analyze comments from client re intellectual property schedules (.2); conference with D. O'Connor re asset transfer process (.2); correspond with M. King and K&E team re same (.1); conference with client, S. Toth and K&E team re regulatory matters re transition services agreement services (.7); follow-up re same (.1); conference with S. Toth re revisions to transition services agreement schedules (.3).
07/09/24	Bernadette Coppola	1.00	Correspond with Company, S. Shermetaro and K&E team re intellectual property questions (.5); correspond with Company, AlixPartners, S. Toth and K&E team re separation matters (.5).
07/09/24	Anthony M. Del Rio	3.50	Review and revise purchase agreements re health regulatory issues (.6); review and revise TSA re same (.9); review, analyze proposed transaction structure (1.2); review and analyze regulatory filing requirements (.8).
07/09/24	Jaina Desai	3.50	Revise bidding procedures order (.5); revise bidding procedures notices (1.5); summarize, analyze same (1.0); correspond with R. Marston, C. Ceresa re same (.5).
07/09/24	Jaina Desai	0.80	Telephone conference with S. Winters, K&E team, MWE re bidding procedures (.3); revise bidding procedures notices (.2); summarize, analyze same (.2); correspond with R. Marston, C. Ceresa re same (.1).
07/09/24	Jaina Desai	0.50	Review, analyze NDA (.2); review, revise NDA (.2); correspond with S. Lieberman re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/24	Jaina Desai	0.70	Correspond with R. Marston, AlixPartners re disclosure schedule (.1); draft correspondence re same (.2); analyze bidding procedures notices (.3); correspond with Cole Schotz, C. Ceresa re same (.1).
07/09/24	Luke Finn	0.60	Telephone conference with Cooley team re M&A Counterparty bid (.2); correspond with S. Toth, K&E team re Cooley call (.1); review, analyze correspondence and team communication re M&A counterparty bid (.3).
07/09/24	Justin M. Garfinkle	6.00	Analyze issues re registered IP schedules (3.9); further analyze same (1.1); review, analyze issues re ventilation disclosure schedules (1.0).
07/09/24	Kate Hardey	2.80	Conference with C. Ceresa, K&E team re TSA (.6); conference with Company re licenses, permits and TSA transfer services (1.0); review, analyze legal entity lists related to TSA (1.2).
07/09/24	Olivia Kaufmann	5.00	Conference with M&A counterparty re sale (1.5); correspond with regulator re filings (.3); review, analyze IP licenses (1.0); draft UCC licenses summary (1.2); review and revise UCC summary (.2); review, analyze UCC licenses organization chart (.3); correspond with K. Hardey, K&E team re same (.5).
07/09/24	Maggie Kate King	2.50	Revise transition services agreement schedules (.8); correspond with buyer teams re same (.2); conference with client re revisions to same (1.0); revise IP assignment agreement (.5).
07/09/24	Rebecca J. Marston	4.80	Correspond with J. Desai, K&E team, Cole Schotz re bidding procedures order (1.3); correspond with C. Ceresa re potentially assumed and assigned contracts notice (.6); correspond with S. Golden re sale notice publication (.1); conference with C. Ceresa, K&E team, counsel to potential sale counterparty re sale issues (.5); review and revise sale related notices (2.2); correspond with J. Desai re same (.1).

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07/09/24	Brandan Matthews	4.10	Review, analyze corporate issues re purchase agreement matters (3.2); correspond with S. Toth, K&E team re transition services agreement matters (.5); conference with M&A counterparty's legal counsel re asset purchase agreement issues (.2); review, analyze correspondence re same (.2).
07/09/24	Ruan J. Meintjes	0.10	Review and analyze filing requirements under US state permits.
07/09/24	Ruan J. Meintjes	3.30	Research and analyze change of ownership considerations for state medical device and drug distributor permits/licenses (3.0); draft, revise summary re same (.3).
07/09/24	Trent Nachbar	6.70	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (2.1); revise same for incorporation of specialist comments (.7).
07/09/24	Michelle L. Nowicki	0.20	Correspond with B. Coppola, K&E team re IP due diligence.
07/09/24	Dan O'Connor	3.70	Correspond with T. Petersen re transaction matters (.5); review and revise disclosure schedules (.9); correspond with PJT team and T. Petersen re same (.3); review and revise M&A counterparty disclosure schedules (1.0); review, analyze VDR contracts re same (.8); correspond with Foley team re same (.2).
07/09/24	Dan O'Connor	3.60	Review and revise M&A counterparty disclosure schedules (.9); correspond with Company re same (.2); telephone conference with S. Ullathorne and S. Davies re antitrust matters (.3); correspond with S. Ullathorne, K&E team re same (.2); telephone conference with B. Coppola re transaction matters (.2); telephone conference with Company re license matters (.4); correspond with MWE team re disclosure schedules (.2); review and revise open items list for disclosure schedules (.4); correspond with Company re same (.8).
07/09/24	D. Taylor Petersen	2.60	Revise disclosure schedules (1.4); draft diligence responses to same (.4); draft tables for disclosure schedules (.8).

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07/09/24	Yusuf Salloum	3.00	Analyze legal issues re sale processes (2.3); correspond with C. Ceresa and K&E team re same (.7).
07/09/24	Scottie Shermetaro	8.20	Review and revise TSA and TSA schedules (3.8); review due diligence (2.4); revise IP disclosure schedules for same (1.3); review and revise asset purchase agreement (.7).
07/09/24	Daniel Shin	7.00	Draft correspondence re deleted transition services agreement items on schedules (.9); telephone conference with client re TSA schedules (.8); review and draft transition services agreement schedules (3.9); further review, draft same (1.0); review and analyze legal issues re IT agreements (.4).
07/09/24	Steve Toth	1.30	Analyze correspondence re TSA and diligence (.3); correspond with B. Coppola re TSA and related matters (.3); analyze TSA cost estimates (.2); draft correspondence re same (.1); draft correspondence re asset purchase agreement and transaction open issues (.4).
07/09/24	Steve Toth	5.80	Analyze and respond to correspondence re asset purchase agreement and TSA schedules (.6); telephone conference with Company, Alix, D. O'Connor, K&E team re TSA matters (.9); correspond with D. O'Connor, K&E team re TSA regulatory matters (.3); analyze TSA schedules and related correspondence (.4); analyze revised asset purchase agreement (1.1); analyze correspondence re TSA (.2); correspond with Y. Salloum re asset purchase agreement and open issues (.5); telephone conference with AlixPartners, Company, D. O'Connor, K&E team re regulatory TSA services (.8); analyze correspondence re TSA (.4); correspond with bidder, bidder counsel, D. O'Connor, K&E team re asset purchase agreement and status (.6).
07/09/24	Sarah Ullathorne	1.50	Review, analyze issues re antitrust.
07/09/24	Spencer A. Winters, P.C.	0.90	Review and analyze issues re sale process, case status (.6); correspond and telephone conferences with multiple parties re same (.3).

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07/10/24	Cooper Barghols	1.20	Research and summarize applicability of state transaction notice requirements on proposed transaction.
07/10/24	Chris Ceresa	9.20	Review, analyze sale related legal issues (3.9); review, comment on draft stalking horse order, declaration and bid procedures notices (3.1); review, comment on purchase agreement markup re legal issues (1.3); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re same (.9).
07/10/24	Bernadette Coppola	5.10	Correspond with Company re responses to allocation of intellectual property rights (.2); conference with S. Toth, K&E team, client and local counsel re regulatory considerations for transition services agreement services (.5); follow-up re same (.1); conference with S. Toth, K&E team, client and bidder team re all-hands discussion of open issues (1.3); follow-up re same (.5); conference with S. Toth, Y. Salloum and K&E team re regulatory matters (.5); correspond with M. King and K&E team re revisions to transition services agreement (.2); conference with S. Toth, K&E team, client and bidder team re all-hands discussion of open sale issues (1.0); correspond with D. Shin, bidder and K&E team re analysis in response to bidder question (.4); correspond with M. King and K&E team re revisions to disclosure schedules (.4).
07/10/24	Bernadette Coppola	0.90	Correspond with D. O'Connor and K&E team re transaction updates (.2); conference with S. Shermetaro and J. Garfinkle re revisions to intellectual property schedules (.3); follow up re same (.2); draft revisions to disclosure schedules (.2).
07/10/24	Anthony M. Del Rio	3.80	Review and revise purchase agreements (1.5); review and revise TSA considerations (.7); review, analyze proposed transaction structure (1.1); review, analyze regulatory filing requirements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Jaina Desai	1.10	Revise stalking horse order (.9); correspond with R Marston re same (.1); correspond with C. Ceresa re declaration in support of stalking horse bidder (.1).
07/10/24	Jaina Desai	1.20	Revise stalking horse notices (1.0); correspond with R. Marston re same (.2).
07/10/24	Jaina Desai	3.70	Analyze, review precedent re stalking horse notices, declarations and orders (1.9); correspond with C. Ceresa, R. Marston re same (.4); telephone conference with Cole Schotz re stalking horse designation extension notice (.4); correspond with S. Osborne, C. Ceresa re asset purchase agreement (.5); review, analyze asset purchase agreement (.1); review, analyze bidding procedures order (.3); correspond with R. Marston re same (.1).
07/10/24	Jaina Desai	1.00	Correspond with C. Ceresa, R. Marston re sale stream (.3); telephone conference with C. Ceresa re same (.1); correspond with J. Foster, K&E team re sale order, stalking horse order (.1); review, analyze precedent re same (.2); review, analyze asset purchase agreement (.3).
07/10/24	Jaina Desai	0.30	Review, analyze precedent re stalking horse selection notices (.2); correspond with C. Ceresa, R. Marston re same (.1).
07/10/24	Jaina Desai	3.60	Revise stalking horse orders, notices (2.5); correspond with R. Marston re same (.5); review, analyze comments re same (.6).
07/10/24	Amy Donahue	0.50	Draft shell order to approve stalking horse bidder (.3); correspond with J. Desai re same (.2).
07/10/24	Luke Finn	4.50	Telephone conference with Foley and M&A counterparty re sale (1.4); telephone conference with M&A counterparty re sale (1.0); telephone conference with M&A counterparty re sale (1.4); review, analyze M&A counterparty disclosure schedules and diligence findings (.7).
07/10/24	Julia R. Foster	1.00	Draft shell notice of selection of stalking horse bidder (.5); correspond with J. Desai re bidding procedures (.5).

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07/10/24	Justin M. Garfinkle	3.90	Review, analyze issues re ventilation disclosure schedules (1.0); review, analyze issues re registered IP schedules, including foreign entity schedules (2.4); review, analyze issues re respiratory diagnostics disclosure schedules (.5).
07/10/24	Kate Hardey	5.10	Review and comment on buyer APA revisions and disclosure schedules (3.9); multiple telephone conferences re structure and TSA considerations (1.0); continue to review and comment on buyer APA revisions and disclosure schedules (.2).
07/10/24	Olivia Kaufmann	1.80	Telephone conference with M&A counterparty re asset purchase agreement (1.0); review, analyze change of ownership analysis (.8).
07/10/24	Olivia Kaufmann	4.50	Telephone conference with S. Toth, K&E team re asset purchase considerations (.8); correspond with M&A counterparty re next steps re same (.3); revise change of control analysis (.5); correspond with state regulators re change of control (.2); telephone conference with K&E team and M&A counterparty re change of control (.4); correspond with R. Meintjes re same (.5); review, analyze asset purchase agreement schedules (.4); review, analyze issues re change of ownership analysis (.9); correspond with R. Meintjes, K&E team re same (.5).
07/10/24	Maggie Kate King	5.00	Conference with S. Toth, K&E team re transition services agreement schedules revisions (1.0); revise transition services agreement schedules (3.0); telephone conference with M&A counterparty re sale (1.0).
07/10/24	Daniel Lewis, P.C.	1.00	Review, analyze legal issues re TSA matters.
07/10/24	Sabrina Lieberman	1.50	Conference with Company, Y. Salloum and K&E team re German entities and sale issues (.7); conference with O. Kaufmann re same (.1); correspond with O. Kaufmann re same (.2); correspond with Y. Salloum, K&E team and PJT re NDA (.2); review, revise NDA summary (.3).

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07/10/24	Savannah Malnar-Cole	1.90	Review and analyze issues re ventilation business (1.0); correspond with client re same (.2); draft summary for M. Boney re same (.7).
07/10/24	Rebecca J. Marston	9.20	Correspond with J. Desai, C. Ceresa re sale work streams (3.9); correspond with A&M team re schedule of potentially assumed and assigned contracts (.3); correspond with C. Ceresa, K&E team re same (.5); correspond with K&E team, stakeholders re potential claims, sale process (.4); review and revise stalking horse bidder designation notice (1.2); review and revise deadline extension notice (.4); review and revise stalking horse order (.7); review and revise declaration in support of stalking horse (1.3); correspond with S. Toth, K&E team re possible sale escrow account (.3); correspond with T. De Paulo, K&E team re declaration (.2).
07/10/24	Brandan Matthews	7.80	Telephone conference with S. Toth, K&E team re sale updates (1.3); telephone conference with client re ventilation business open items (1.3); telephone conference with S. Toth, K&E team re same (1.2); review, analyze issues re signing matters (3.9); further review, analyze same (.1).
07/10/24	Ruan J. Meintjes	2.50	Telephone conference with client and EU counsel re transaction structure and regulatory considerations in ex-US territories (.8); research and analyze further structure considerations for US regulatory considerations (1.0); correspond with S. Toth, K&E team re same (.7).
07/10/24	Ruan J. Meintjes	3.20	Review and revise M&A counterparty asset purchase agreement and schedules (2.5); conference with S. Toth, K&E team re same (.7).
07/10/24	Trent Nachbar	9.20	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (1.8); revise asset purchase agreement to incorporate specialist comments (2.4); revise asset purchase agreement schedules to incorporate specialist comments (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Michelle L. Nowicki	2.00	Review, analyze correspondence with Company re IP due diligence (.8); correspond with B. Coppola, K&E team re same (.2); revise IP schedules (.8); correspond with B. Coppola, K&E team re IP schedules (.2).
07/10/24	Dan O'Connor	6.70	Telephone conference with PJT Partners, Company, AlixPartners team, M&A counterparty, S. Toth, S. Winters and Y. Salloum re asset purchase agreement (1.4); telephone conference with M&A counterparty, Cooley team, Company, S. Toth, L. Finn re legal diligence matters (1.0); telephone conference with AlixPartners re transaction matters (.5); telephone conference with PJT team, Company, AlixPartners team, S. Toth and K&E team re M&A counterparty transaction matters (1.5); review and revise lease and lease term sheet (.7); correspond with Company and J. Caruso re same (.3); telephone conference with M&A counterparty, Foley team, PJT Partners team, AlixPartners team, S. Toth and K&E team re transaction matters (.7); review and revise counterparty markup to disclosure schedules (.3); correspond with counterparty re same (.3).
07/10/24	Dan O'Connor	3.00	Correspond with counterparty counsel re antitrust matters (.4); correspond with S. Toth, K&E Team re transaction matters (.3); correspond with M&A counterparty, counsel re KYC matters (.2); correspond with B. Coppola, K&E team re disclosure schedules (.5); correspond with Company re same (.3); correspond with Y. Salloum, K&E team re escrow matters (.3); correspond with B. Matthews, T. Nachbar and T. Petersen re signing matters (1.0).
07/10/24	Sarah Osborne	1.10	Review, revise markup to asset purchase agreement (.9); correspond with J. Desai, K&E team re same (.2).
07/10/24	Carolyn Paus	0.60	Telephone conference, with D. Wang, K&E team re sale structuring.

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07/10/24	D. Taylor Petersen	3.60	Telephone conference with S. Toth, K&E team re sale status (.4); revise disclosure schedules (.4); draft signature pages (.2); revise disclosure schedules (2.6).
07/10/24	Yusuf Salloum	5.00	Analyze issues re sale transaction (3.4); conferences with PJT, AlixPartners, Company, S. Toth, K&E team re same (1.6).
07/10/24	Scottie Shermetaro	9.60	Telephone conference with S. Toth, K&E team re sale updates (1.4); review and revise TSA and TSA schedules (1.8); telephone conference with B. Coppola and K&E team re asset purchase considerations (.5); telephone conference with S. Toth, K&E team re sale status (1.0); review and revise disclosure schedules (1.7); telephone conference with J. Garfinkle and M. Nowicki re IP diligence and schedules (.5); review and revise disclosure schedules (2.7).
07/10/24	Daniel Shin	4.00	Review and analyze IP license agreement and disclosure schedules (.3); review and revise IP assignment agreements (.2); correspond with J. Garfinkle re same (.1); review and revise TSA schedules (.7); correspond with M. King re same (.2); draft IP license list from IT agreements (2.5).
07/10/24	Michael D. Thorpe	0.30	Analyze HSR reportability of sale transaction.

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07/10/24	Steve Toth	5.40	Analyze and revise attorney notes re asset purchase agreement and transaction issues (.5); correspond with EU counsel, D. O'Connor, K&E team and Company re regulatory and transaction matters (.7); analyze correspondence re TSA and disclosure schedules (.2); telephone conference with D. O'Connor, K&E team re transaction issues (1.5); correspond with S. Winters re transaction issues (.1); telephone conference with bidder, bidder advisors, Company, Alix, PJT, D. O'Connor, K&E team re transaction perimeter and related matters (.9); telephone conference with bidder, bidder advisors, Company, Alix, D. O'Connor, K&E team re TSA services (.8); correspond with PJT and Y. Salloum re asset purchase agreement status (.3); analyze and revise attorney notes re transaction issues (.4).
07/10/24	Steve Toth	7.20	Telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re transaction update (1.6); correspond with N. Warther re tax allocation (.1); analyze correspondence re tax allocation and lease amendment (.2); correspond with D. O'Connor, K&E team re TSA needs (.5); analyze correspondence re asset purchase agreement and TSA (.5); telephone conference with Y. Salloum, K&E team, advisors re transaction issues (1.2); correspond with B. Matthews re same (.1); analyze correspondence and attorney notes re asset purchase agreement issues (1.0); draft issues list re same for lenders (.4); analyze correspondence re TSA and schedules and diligence updates (.3); analyze correspondence re escrow matters, asset purchase agreement exhibits and other signing documents (1.3).
07/10/24	Donatus Wang	4.50	Conferences with A. Ziegler, K&E team and Company re sale matters (1.6); review, analyze legal issues re sale (1.9); conference with A. Ziegler, K&E team re same debrief (.6); summarize key considerations re same (.4).

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07/10/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re sale legal issues.
07/10/24	Spencer A. Winters, P.C.	2.50	Review and analyze issues re sale process, case status (.6); correspond and telephone conferences with multiple parties re same (.6); prepare for and participate in telephone conference with Vents bidder (1.3).
07/10/24	Ann-Kathrin Ziegler	4.00	Analyze legal issues re sale (2.0); conference with D. Wang, K&E team re same (1.0); telephone conference with Company, Y. Salloum, K&E team re same (.5); review and revise summary correspondence re same (.5).
07/10/24	Tanzila Zomo	1.70	Prepare draft stalking horse notice (.5); draft declaration re same (.7); review, revise online document folders (.5).
07/11/24	Marin Boney	0.30	Review, analyze issues re risk assessment (.1); correspond with D. O'Conner, S. Malnar-Cole and M. Thorpe re HSR analysis (.2).
07/11/24	Chris Ceresa	8.70	Review, analyze sale related legal issues (3.9); review, comment on sale related court draft filings (2.2); correspond with Company, PJT, AlixPartners, Y. Salloum, K&E team re sale process issues (2.6).
07/11/24	Tiffani Chanroo	1.20	Draft stalking horse notice (.5); draft declaration re same (.7).
07/11/24	Dominique Collins	0.20	Review and analyze draft asset purchase agreement.
07/11/24	Dominique Collins	0.20	Review and analyze opposing counsel's updated asset purchase agreement.

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07/11/24	Bernadette Coppola	4.90	Conference with S. Shermetaro and J. Garfinkle re revisions to intellectual property schedules (.3); conference with Company, S. Toth and K&E team re intercompany matters and transaction steps (.8); conference with S. Shermetaro re revisions to agreements (.1); conference with D. Lewis re transition services agreement (.1); draft revisions to transition services agreement issues list (.3); draft revisions to purchase agreement (.3); correspond with client, D. O'Connor and K&E team re same (.2); conference with S. Toth, AlixPartners and K&E team re revisions to transition services agreement (1.0); follow-up re same (.3); conference with S. Shermetaro re revisions to transition services agreement (.3); draft revisions to transition services agreement (.9); correspond with S. Toth and K&E team re same (.3).
07/11/24	Sion Davies	0.50	Conference and correspond with P. Kar, K&E team re foreign filing analysis.
07/11/24	Tabitha J. De Paulo	0.70	Review and comment on declarations in support of bid procedures.
07/11/24	Anthony M. Del Rio	2.80	Review and revise transaction documents (2.2); review and analyze regulatory filings triggered by transaction (.6).
07/11/24	Jaina Desai	1.00	Review, analyze comments re stalking horse bidder (.2); correspond with C. Ceresa re same (.1); review, analyze comments re stalking horse declaration (.2); revise stalking horse declaration (.4); correspond with R. Marston re same (.1).
07/11/24	Jaina Desai	4.90	Revise stalking horse declaration (1.5); correspond with R. Marston, C. Ceresa re same (.3); review, analyze comments re same (.3); further revise same (1.8); correspond with R. Marston re same (.2); review, analyze emails re same (.2); correspond with AlixPartners re same (.2); telephone conference with C. Ceresa re compiling signatures re asset purchase agreement (.2); correspond with C. Ceresa re same (.2).

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07/11/24	Jaina Desai	5.00	Review, revise stalking horse notices (1.0); review, revise bidding procedures notices (1.6); correspond with R. Marston re same (.4); revise, analyze signature pages (1.5); correspond with Company, C. Ceresa re same (.5).
07/11/24	Jaina Desai	0.30	Correspond with Cole Schotz re sale notices (.2); correspond with S. Golden, C. Ceresa re same (.1).
07/11/24	Michael Ehret	2.70	Correspond with C. Weidner re structuring considerations, transfer of IP (.8); review, revise draft TSA, asset purchase agreement (1.2); correspond with P. Gunderson re same (.7).
07/11/24	Luke Finn	4.30	Telephone conference with S. Toth, K&E team re intercompany agreements, tax and accounting (1.0); review, analyze updated M&A Counterparty bid disclosure schedules received from Cooley (.8); revise M&A Counterparty bid disclosure schedules (1.5); correspond with B. Matthews, K&E team re M&A counterparty bid disclosure schedules (.5); review, revise same (.5).
07/11/24	Justin M. Garfinkle	0.70	Draft revisions to ventilation purchase agreement.
07/11/24	Kate Hardey	1.80	Review, revise draft APA re health regulatory issues (1.3); conference with Company re same (.5).
07/11/24	Liz Ji	2.40	Review, analyze asset purchase agreement and transition service agreement re tax considerations.
07/11/24	Olivia Kaufmann	0.20	Review, analyze asset purchase agreement.
07/11/24	Sooah Kim	0.50	Review and revise purchase agreement re employment issues.
07/11/24	Maggie Kate King	7.70	Draft, revise transition services agreement issues list (3.2); review, analyze, revise transition services agreement from M&A counterparty (3.9); conference with AlixPartners re issues re same (.6).
07/11/24	Daniel Lewis, P.C.	0.70	Review, analyze legal issues re TSA.

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07/11/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa and K&E team re NDAs (.1); conference with Omni re service of bidding procedures filings (.1).
07/11/24	Brandan Matthews	10.20	Review, analyze issues re purchase agreement matters (3.9); further review, analyze same (3.9); further review, analyze same (1.0); telephone conference with S. Toth, K&E team re cure schedule (.2); revise transaction documents (1.2).
07/11/24	Ruan J. Meintjes	3.00	Review and revise M&A counterparty purchase agreements and associated transaction schedules (2.8); analyze and revise transition services agreement (.2).
07/11/24	Trent Nachbar	7.70	Review, analyze issues re asset purchase agreement and schedules (3.9); further review, analyze same (3.0); revise same to implement specialist comments (.8).
07/11/24	Maureen D. O'Brien	1.00	Review, analyze issues re asset purchase agreement and TSA.
07/11/24	Dan O'Connor	2.30	Review and revise lease term sheet (.2); correspond with Company, AlixPartners re same (.3); telephone conference with PJT team, Company, S. Toth, Y. Salloum, B. Coppola, K&E team re intercompany amounts and transaction matters (.4); telephone conference with PJT team, AlixPartners team, Y. Salloum, K&E team re advisors check-in call for sale updates (.2); telephone conference with PJT team, AlixPartners team, Gibson Dunn team, Rothschild team, Y. Salloum, K&E team re transaction matters (.2); telephone conference with Company and S. Toth re employment matters (.2); telephone conference with Foley team, S. Toth, N. Warther, K&E team re transaction matters (.4); telephone conference with B. Coppola, K&E team and AlixPartners re TSA matters (.4).

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07/11/24	Dan O'Connor	5.90	Correspond with R. Meintjes, K&E team re transaction matters (.3); telephone conference with Company, R. Meintjes and K&E team re purchase agreement matters (.4); telephone conference with B. Matthews re transaction matters (.4); review and revise asset purchase agreement (.5); correspond with S. Toth and B. Matthews re same (1.3); review and revise M&A counterparty markup to disclosure schedules (.8); correspond with C. Ceresa re purchase agreement matters (.4); review and revise disclosure schedules (1.3); telephone conference with AlixPartners and PJT teams re cure costs (.5).
07/11/24	Sarah Osborne	5.10	Review, revise asset purchase agreement (.8); correspond with C. Ceresa, K&E team re same (.3); draft stalking horse order (1.1); correspond with C. Ceresa re same (.1); review, revise same (.6); draft stalking horse designation notice (.9); correspond with C. Ceresa re same (.2); review, revise same (.8); research precedent re stalking horse designation notice (.3).
07/11/24	D. Taylor Petersen	1.50	Review, analyze signatures for closing (.1); revise documents for same (.6); revise TSA documents for closing (.8).
07/11/24	Evangelia Podaras	2.40	Telephone conferences with R. Salins, K&E team re purchase agreement (.5); review, revise purchase agreement (1.5); correspond with S. Toth, K&E team re same (.4).
07/11/24	Yusuf Salloum	3.80	Analyze sale transaction issues re potential stalking horse bidders (3.4); correspond with C. Ceresa and K&E team re issues re same (.4).
07/11/24	Scottie Shermetaro	12.10	Review and revise disclosure schedules to APA (3.9); further review, revise same (.9); review and revise asset purchase agreement (2.9); review and revise transition services agreement (3.9); telephone conference with B. Coppola re transition services agreement revisions (.5).
07/11/24	Daniel Shin	2.30	Telephone conference with AlixPartners re transition services agreement issues (.5); review and analyze same (1.8).

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07/11/24	Steve Toth	5.00	Correspond with Company, PJT, AlixPartners, D. O'Connor, K&E team re intercompany balances, taxes and settlement (1.0); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re sale status updates (.5); telephone conference with PJT, AlixPartners, D. O'Connor, K&E team and lender advisors re sale updates (.3); analyze revised asset purchase agreement (.5); revise same (.7); correspond with Company and D. O'Connor re Brazil matters (.2); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re special committee status updates (.5); analyze revised TSA (.5); correspond with Company, PJT, AlixPartners, D. O'Connor, K&E team re purchase agreement, sale issues (.8).
07/11/24	Steve Toth	5.80	Draft correspondence re asset purchase agreement edits (.2); telephone conference with Foley, Y. Salloum, K&E team re asset purchase agreement (.6); correspond with AlixPartners, D. O'Connor and K&E team re revised TSA (1.0); analyze and revise TSA (.3); correspond with PJT re purchaser finances (.1); analyze and revise TSA (.6); telephone conference with UCC advisors, AlixPartners, PJT, Y. Salloum, K&E team re sale diligence (.4); correspond with Y. Salloum re bidder qualification (.1); correspond with N. Warther re prorated taxes implicating sale process (.1); correspond with E. Podaras re employee related asset purchase agreement matters (.3); analyze correspondence re asset purchase agreement and labor questions (.3); analyze revised asset purchase agreement and related correspondence (1.1); analyze revised TSA and related correspondence (.7).
07/11/24	Paul Vasiloff	0.50	Review, analyze purchase agreement re employment issues.
07/11/24	Donatus Wang	1.80	Correspond with Company re sale issues (.8); review, analyze draft asset purchase agreement (1.0).

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07/11/24	Nicholas Warther	3.50	Review and revise tax portions of asset purchase agreement (1.3); correspond with P. Gunderson, K&E team re same (.9); conference with BDO, P. Gunderson, K&E team re same (.8); review and revise tax portions of TSA (.5).
07/11/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re entity structuring.
07/11/24	Spencer A. Winters, P.C.	4.70	Prepare for and participate in telephone conference with advisors re sale process, case status (.5); prepare for and participate in telephone conference with lender advisors re same (.5); prepare for and participate in telephone conference with special committee, Company re same (.5); review and analyze issues re sale process (1.7); correspond and telephone conferences with multiple parties re same (1.5).
07/11/24	Ann-Kathrin Ziegler	1.50	Correspond with C. Weidner, K&E team re MIM carve out (1.0); review draft asset purchase agreement re MIM aspects (.5).
07/12/24	Kon Asimacopoulos	1.50	Review, analyze international issues re sale process.
07/12/24	Cooper Barghols	1.40	Research and summarize applicability of state transaction notice requirements on proposed transaction (.6); review and revise investigation notes re state change of ownership requirements for Company's licensed entities (.8).
07/12/24	Chris Ceresa	2.10	Review, analyze sale related issues (1.1); correspond with Company, PJT, AlixPartners teams, Y. Salloum, K&E team re same (1.0).
07/12/24	Bernadette Coppola	2.40	Draft revisions to transition services agreement (.7); correspond with S. Toth, K&E team and bidder's counsel re same (.2); draft revisions to asset purchase agreement (.8); correspond with bidder counsel, S. Toth and K&E team re same (.1); correspond with PJT re transition services agreement schedules (.1); correspond with S. Toth and K&E team re transaction updates and revisions to documents (.3); correspond with M. King re revisions to transition services agreement (.2).

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07/12/24	Anthony M. Del Rio	2.10	Review and revise transaction documents (1.6); review and analyze regulatory filings triggered by transaction (.5).
07/12/24	Jaina Desai	3.70	Correspond with B. Matthews, GDC re escrow account (.2); review, analyze correspondence re same (.2); correspond with R. Marston re same (.1); draft correspondence re same (.2); correspond with R. Marston re noticing procedures (.1); research, analyze precedent re sale order (1.7); correspond with R. Marston, Cole Schotz re same (.2); telephone conference with AlixPartners re escrow account (.1); research, analyze precedent re cure objection summary (.5); correspond with R. Marston, C. Ceresa re same (.2); revise sale summary (.2).
07/12/24	Michael Ehret	1.70	Correspond with C. Weidner, K&E team re contemplated disposal of vents business (.7); review, revise draft agreements, asset purchase agreement, TSA (1.0).
07/12/24	Luke Finn	3.40	Telephone conference with PJT, AlixPartners, S. Toth, K&E team re lenders discussions (.6); review and revise M&A counterparty disclosure schedules (1.0); review, analyze changes between M&A counterparties APAs (1.0); review, analyze sale documents (.5); revise same (.3).
07/12/24	Justin M. Garfinkle	1.00	Revise ventilation purchase agreement re IP issues.
07/12/24	Kate Hardey	0.70	Review, analyze revised disclosure schedules.
07/12/24	Olivia Kaufmann	3.00	Review, analyze state acquisition notification law (2.5); correspond with C. Barghols and R. Meintjes re same (.5).
07/12/24	Maggie Kate King	2.50	Correspond with J. Garfinkle, K&E team re revisions to asset purchase agreement by M&A counterparty (.4); revise transition services agreement (2.1).
07/12/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re NDA summary.

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07/12/24	Brandan Matthews	6.80	Review, analyze issues re purchase agreement matters (3.9); further review, analyze same (1.6); conference with Company re cure schedule (.8); conference with bankers re lender consent (.5).
07/12/24	Ruan J. Meintjes	1.50	Review and revise M&A counterparty asset purchase agreement and schedules (1.1); correspond with S. Toth, K&E team and opposing counsel re same (.4).
07/12/24	Ruan J. Meintjes	1.60	Research and analyze material state transaction notification laws applicable to potential transactions (1.4); prepare summary of the same (.2).
07/12/24	Trent Nachbar	2.60	Review, analyze issues re asset purchase agreement and schedules.
07/12/24	Dan O'Connor	4.40	Telephone conference with AlixPartners team, S. Toth and K&E team re cure costs (.3); telephone conference with PJT team, AlixPartners team, S. Toth, K&E team re lender matters (.5); telephone conference with PJT team, AlixPartners team, Gibson Dunn team, Rothschild team, S. Toth, K&E team re lender matters (.6); telephone conference with AlixPartners and S. Toth, K&E team re cure schedule (.5); correspond with M&A counterparty, counsel re escrow agreement (.4); review and revise disclosure schedules (.8); correspond with Foley, BDO and Company re same (.3); review and revise M&A Counterparty disclosure schedules (.8); correspond with L. Finn, T. Nachbar and T. Petersen re same (.2).
07/12/24	D. Taylor Petersen	2.50	Revise disclosure schedules.
07/12/24	Evangelia Podaras	0.50	Correspond with R. Salins, K&E team re asset purchase agreement drafts.
07/12/24	Yusuf Salloum	2.00	Conferences with S. Toth, K&E team, AlixPartners, lenders, PJT teams re sale transactions (1.4); analyze legal issues re same (.6).
07/12/24	Scottie Shermetaro	2.30	Telephone conference with N. Shier and B. Coppola re status of documents for sale of ventilation business (.5); review and revise asset purchase agreement (1.8).

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07/12/24	Noah Shier	1.80	Correspond with Y. Salloum, K&E team re open sale items (.5); review TSA (1.3).
07/12/24	Paul D. Tanaka, P.C.	1.10	Correspond with S. Toth, K&E team re purchase agreements and bid drafts (.2); review and analyze same (.9).
07/12/24	Steve Toth	4.50	Correspond with AlixPartners, D. O'Connor, K&E team re contracts and cure schedule for ventilation asset purchase agreement (.3); telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re bid analysis (.5); telephone conference with lender advisors, AlixPartners, PJT, D. O'Connor, K&E team re bid analysis (.6); analyze revised asset purchase agreement (.4); draft correspondence re same (.3); analyze revised TSA (.2); correspond with AlixPartners, D. O'Connor, K&E team re contracts and cures (.2); draft correspondence re same (.2); analyze correspondence re finalizing asset purchase agreement and TSA (1.8).
07/12/24	Donatus Wang	1.20	Correspond with C. Weidner, K&E team, advisors Company re sale issues.
07/12/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re entity structuring.
07/12/24	Spencer A. Winters, P.C.	3.10	Review and analyze issues re sale process (1.6); correspond and telephone conferences with multiple parties re same (1.5).
07/13/24	Bernadette Coppola	0.20	Draft revisions to transition services agreement.
07/13/24	Michael Ehret	1.70	Review, analyze correspondence from Company re novation issues re sale structuring (.7), conference with Company, PwC re same (.8); correspond with C. Weidner, K&E team re German tax issues (.2).
07/13/24	Maggie Kate King	1.80	Revise respiratory diagnostics transition services agreement.
07/13/24	Daniel Lewis, P.C.	0.50	Correspond with B. Coppola and K&E team re TSA issues.
07/13/24	Brandan Matthews	1.70	Review, analyze issues re M&A counterparty purchase agreement.

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07/13/24	Ruan J. Meintjes	0.20	Review and analyze M&A counterparty transition services agreement (.1); revise same (.1).
07/13/24	Ruan J. Meintjes	0.80	Review and analyze diligence items related to Section 363 sales (.6); correspond with A. Del Rio re the same (.2).
07/13/24	Dan O'Connor	1.40	Telephone conference with Company, S. Toth, K&E team, PJT team, AlixPartners re intercompany tax matters (.5); telephone conference with PJT team, AlixPartners, S. Winters and Y. Salloum re transaction matters (.5); correspond with Company re insurance matters (.4).
07/13/24	Yusuf Salloum	1.50	Analyze legal issues re sale transaction (1.2); correspond with C. Ceresa and K&E team re same (.3).
07/13/24	Scottie Shermetaro	0.20	Review and revise TSA for sale of respiratory diagnostics business.
07/13/24	Noah Shier	1.00	Review, draft revisions re TSA.
07/13/24	Paul D. Tanaka, P.C.	0.60	Review and analyze purchase agreement and bid drafts (.5); correspond with K&E team re same (.1).
07/13/24	Steve Toth	2.70	Telephone conference with Company, D. O'Connor, K&E team, PJT and AlixPartners re bids update (.6); correspond with Company, PwC, D. O'Connor, K&E team re intercompany settlement (1.3); analyze correspondence re asset purchase agreement and transaction matters (.6); telephone conference with lender advisors, PJT, AlixPartners, D. O'Connor, K&E team re sale updates (.2).
07/13/24	Donatus Wang	1.30	Conference with Company and tax advisors re sale issues.
07/13/24	Cristina Weidner	3.10	Conference with Company, D. Wang, K&E team re sale tax structuring and different proposals.

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07/13/24	Spencer A. Winters, P.C.	2.40	Review and analyze issues re stalking horse bids (1.1); prepare for and participate in telephone conference with Company and advisors re same (.5); prepare for and participate in telephone conference with lender advisors re same (.5); correspond and telephone conferences with multiple parties re same (.3).
07/13/24	Ann-Kathrin Ziegler	2.50	Review, analyze intercompany summary (.5); conference with Company, C. Weidner, K&E team re intercompany structuring (1.0); and conference with C. Weidner, K&E team, tax advisors re same (1.0).
07/14/24	Chris Ceresa	1.30	Review, analyze legal issues re potential sale and purchase agreements (1.0); correspond with PJT, AlixPartners, Y. Salloum, K&E team, Company re same (.3).
07/14/24	Jaina Desai	2.40	Revise stalking horse designation extension notice (1.5); review, analyze correspondence re same (.4); correspond with Gibson Dunn re same (.1); correspond with R. Marston re same (.4).
07/14/24	Luke Finn	0.80	Review, revise M&A counterparty disclosure schedules.
07/14/24	Trent Nachbar	5.30	Review, analyze legal issues re asset purchase agreement and schedules (2.2); incorporate revisions to same (3.1).
07/14/24	Dan O'Connor	1.30	Telephone conference with Company, S. Toth, K&E team, Company, AlixPartners re intercompany tax matters (.5); review, analyze issues re same (.8).
07/14/24	D. Taylor Petersen	0.80	Revise disclosure schedules.
07/14/24	Steve Toth	0.60	Analyze correspondence re tax and diligence matters as it relates to sale.
07/14/24	Cristina Weidner	2.50	Conferences with A. Ziegler, K&E team, tax advisors re sale proposals (1.4); correspond with A. Ziegler, K&E team, tax advisors and Company re same (1.1).
07/14/24	Ann-Kathrin Ziegler	2.00	Conference with C. Weidner, K&E team, tax advisors re intercompany structuring (1.0); conference with Company, C. Weidner, K&E team, tax advisors re same (1.0).

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07/15/24	Kon Asimacopoulos	1.50	Review, analyze international issues re sales.
07/15/24	Chris Ceresa	3.10	Review, analyze legal issues re potential sale and purchase agreements (2.4); correspond with PJT, AlixPartners, S. Toth, K&E team, Company re same (.7).
07/15/24	Bernadette Coppola	0.10	Correspond with AlixPartners, S. Toth, K&E team, advisors re transition services agreement schedules.
07/15/24	Sion Davies	0.20	Correspond with K. Asimacopoulos, K&E team re filing analysis re potential sales.
07/15/24	Anthony M. Del Rio	2.60	Telephone conference with buyer's counsel re regulatory filings (.6); review and revise transaction documents (1.1); review and analyze filing requirements for same (.9).
07/15/24	Jaina Desai	0.60	Review, analyze correspondence re sale stream (.2); revise sale stream summary (.4).
07/15/24	Jaina Desai	0.60	Telephone conference with S. Toth re asset sale (.5); correspond with R. Marston re same (.1).
07/15/24	Jaina Desai	1.00	Telephone conference with C. Ceresa, R. Marston re sale stream status, next steps (.5); correspond with R. Marston re same (.2); review, analyze correspondence re timeline updates (.1); correspond with Gibson Dunn re same (.1); correspond with C. Ceresa re sale order precedent (.1).
07/15/24	Jaina Desai	0.90	Correspond with R. Marston re stalking horse declaration (.1); correspond with AlixPartners re same (.2); review, analyze correspondence re sale stream (.2); review, analyze sale order precedent (.3); correspond with J. Foster, K&E team re same (.1).
07/15/24	Jaina Desai	0.50	Correspond with R. Marston re stalking horse declaration (.1); correspond with AlixPartners re same (.2); review, analyze correspondence re sale stream (.2).
07/15/24	Michael Ehret	1.50	Conference with Company, M&A counterparty, Deloitte, re transaction (1.0), review, analyze documents re same (.5).

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07/15/24	Luke Finn	3.80	Revise draft of M&A counterparty disclosure schedules (1.0); correspond with client re open diligence questions and additional requests (.6); review, revise, finalize M&A counterparty disclosure schedules (1.8); correspond with M&A counterparty re same (.4).
07/15/24	Kate Hardey	0.50	Conference with opposing counsel re state license transfer review.
07/15/24	Olivia Kaufmann	2.30	Correspond with state regulators re notice requirements (.2); conference with R. Meintjes re change of ownership research (.4); participate in regulatory discussion with bidder counsel (.3); review, analyze bidder state license summary (.5); conference with R. Meintjes re same (.3); update bidder state summary (.6).
07/15/24	Sabrina Lieberman	1.10	Correspond with Y. Salloum, K&E team, AlixPartners, PJT, Foley re German tax issues related to sale (.5); correspond with Y. Salloum, K&E team, AlixPartners, PJT, Foley re German tax issues related to sale (.6).
07/15/24	Rebecca J. Marston	5.70	Conference with C. Ceresa, J. Desai re sale work streams (.7); correspond with J. Desai re same (2.1); correspond with C. Ceresa re tax planning issue (.1); research same (1.9); prepare for and conference with counsel to potential bidder, K&E team, AlixPartners re potential transaction (.9).
07/15/24	Ruan J. Meintjes	2.30	Review and analyze change of ownership regulations applicable to ventilation business (1.9); conference with buyer's counsel re same (.4).
07/15/24	Trent Nachbar	3.20	Review, analyze issues re asset purchase agreement and schedules.
07/15/24	Dan O'Connor	1.70	Telephone conference with M&A counterparty, Deloitte, N. Warther, K&E team, Company re respiratory diagnostics tax matters (.5); telephone conference with PJT team, Gibson Dunn team, Company, AlixPartners, S. Winters and S. Toth re transaction matters (.7); telephone conference with PJT team, AlixPartners, S. Toth, K&E team re transaction matters (.5).

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07/15/24	Carolyn Paus	4.70	Summarize asset purchase agreement re tax liabilities (3.8); review, analyze intercompany issues re same (.9).
07/15/24	Yusuf Salloum	2.30	Prepare for and participate in conferences with advisors, lenders, S. Toth, K&E team re sale transaction (1.2); analyze legal issues re same (1.1).
07/15/24	Steve Toth	3.70	Telephone conference with bidder advisors, PwC, Company, D. O'Connor, K&E team re intercompany settlement (.5); correspond with S. Zablutney re tax issues related to sale (.1); analyze correspondence re intercompany issues and TSA (.2); correspond with lender advisors, Company, D. O'Connor, K&E team, PJT and AlixPartners teams re bids updates (.7); telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team re bid updates (.9); telephone conference with Foley, D. O'Connor, K&E team, PJT and AlixPartners re potential sale structure alternatives (.4); analyze correspondence re tax and diligence matters (.3); correspond with D. O'Connor, K&E team re international tax matters (.6).
07/15/24	Cristina Weidner	1.00	Correspond with A Ziegler, K&E team re transaction structuring legal issues (.3); analyze issues re same (.7).
07/15/24	Spencer A. Winters, P.C.	3.40	Review and analyze issues re sale and marketing process and open legal issues, case status (1.3); prepare for and participate in telephone conference with lender advisors re same (.5); prepare for and participate in advisor telephone conference with advisors re same (.5); correspond and telephone conferences with multiple parties re same (1.1).
07/15/24	Ann-Kathrin Ziegler	2.00	Conference with Company, potential sale party, PJT, tax advisor re intercompany reorganization (.5); draft summary re potential asset sale re German legal considerations (.8); review, revise internal summary re tax indemnities under (.7).

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07/16/24	Cooper Barghols	0.60	Correspond with R. Meintjes, A. Del Rio, B. King and O. Kaufmann re organizational materials and strategic process.
07/16/24	Chris Ceresa	3.00	Review, analyze legal issues re potential sale and purchase agreements (2.2); correspond with advisors, K&E team, Company re same (.8).
07/16/24	Bernadette Coppola	0.30	Correspond with S. Toth, K&E team, advisors and Company re transition services agreement matters.
07/16/24	Anthony M. Del Rio	1.70	Review and comment on transaction documents (.6); review and analysis of licensure requirements (1.1).
07/16/24	Jaina Desai	0.80	Revise stalking horse designation extension notice (.2); revise, review sale summary (.1); correspond with R. Marston re same (.2); draft cure objection summary (.2); correspond with R. Marston re same, sale order precedent (.1).
07/16/24	Jaina Desai	4.30	Review, analyze 363 sale order precedent (3.1); correspond with R. Marston re same (.2); review, analyze bidding procedures order (1.0).
07/16/24	Jaina Desai	1.00	Analyze correspondence re sale cure objections (.3); correspond with objectors re same (.2); correspond with R. Marston re same (.1); correspond with AlixPartners re same (.1); revise cure objection summary (.3).
07/16/24	Justin M. Garfinkle	0.50	Review, analyze registered IP schedules for RDx sale.
07/16/24	Kate Hardey	1.00	Conference with R. Meintjes, K&E team re review of state license change of ownership timing (.7); review, analyze correspondence from R. Meintjes re state license change of ownership re potential transaction timing considerations (.3).

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07/16/24	Olivia Kaufmann	1.90	Conference with K. Hardey, K&E team re healthcare issues (.5); review, analyze correspondence from K. Hardey, K&E team (.2); conference with A. Del Rio re regulator outreach (.1); correspond with regulator re license (.1); correspond with A. Del Rio re same (.2); review, analyze bidder summary (.2); review, analyze licenses (.3); revise summary re same (.3).
07/16/24	Rebecca J. Marston	3.80	Correspond with J. Desai re sale objection parties (2.1); respond to counterparties re same (.3); review, analyze sale order precedent (.7); review, analyze sale reply precedent (.5); correspond with K. Trevett re sale timeline (.2).
07/16/24	Ruan J. Meintjes	1.40	Review and analyze change of ownership considerations (.5); comment on bidder's counsel's licensure proposal (.5); coordinate with K. Hardey, K&E team re same (.4).
07/16/24	Trent Nachbar	2.80	Review, analyze asset purchase agreement and schedules re corporate and specialist issues.
07/16/24	Michelle L. Nowicki	3.50	Review, analyze of RDx IP disclosure schedules and related online IP Office records (1.1); correspond with S. Shermetaro, K&E team re same (.2); draft summary of related issues (1.8); draft trademark ownership documentation (.4).
07/16/24	Yusuf Salloum	2.00	Analyze legal issues re sale transaction (1.2); review status re same (.2); correspond with C. Ceresa, K&E team, advisors re same (.6).
07/16/24	Scottie Shermetaro	0.30	Review and revise disclosure schedules.
07/16/24	Noah Shier	0.50	Correspond with Y. Salloum, K&E team re TSA (.2); review disclosure schedules (.3).
07/16/24	Paul D. Tanaka, P.C.	1.20	Review and analyze bid drafts and purchase agreements (.9); correspond with Y. Salloum, K&E team re same (.3).
07/16/24	Dennis Williams	1.00	Conference with K. Hardey, K&E team re review of state license change of ownership timing (.6); review, analyze correspondence from K. Hardey re state license change of ownership re potential transaction timing considerations (.4).

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07/16/24	Spencer A. Winters, P.C.	1.20	Review and analyze bid drafts and purchase agreements (.9); correspond with Y. Salloum, K&E team re same (.3).
07/16/24	Ann-Kathrin Ziegler	0.80	Review and revise internal summary re tax provisions in asset purchase agreements and internal questions.
07/16/24	Tanzila Zomo	2.00	Prepare draft shell of sale order.
07/17/24	Kon Asimacopoulos	1.50	Review, analyze international issues re potential sales.
07/17/24	Chris Ceresa	4.50	Review and analyze legal issues re potential sales (1.6); analyze legal issues re sale order precedent (.6); correspond with advisors, Y. Salloum K&E team, Company re sale issues (.8); telephone conferences with S. Winters, K&E team, advisors re same (1.1); correspond with J. Desai re bid procedures and noticing issues (.4).
07/17/24	Bernadette Coppola	1.30	Correspond with J. Garfinkle and K&E team re bidder comments to intellectual property schedules (.2); conference with Deloitte, AlixPartners, Company, S. Toth and K&E team re transition services agreement schedules (1.1).
07/17/24	Anthony M. Del Rio	1.20	Review and analysis of licensure requirements (.8); review and comment on transaction documents (.4).
07/17/24	Jaina Desai	0.40	Correspond with R. Marston, C. Ceresa, K. Chiaghana re updated sale dates (.2); conference with R. Marston re sale objection call (.1); correspond with claims objector re same (.1).
07/17/24	Jaina Desai	0.70	Revise sale objection summary (.2); review, analyze correspondence re same (.3); correspond with R. Marston, AlixPartners re same (.2).
07/17/24	Jaina Desai	4.40	Review, analyze sale order (.8); analyze, review sale order precedents (1.4); revise sale order (2.2).
07/17/24	Jaina Desai	1.10	Review, analyze bidding procedures order (.4); draft correspondence re key dates and deadlines (.3); revise sale summary (.3); correspond with R. Marston re same (.1).

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07/17/24	Jaina Desai	0.80	Review, analyze cash management order, taxes order for relevant terms impacting sale order (.3); correspond with C. Ceresa re sale notice publication (.1); correspond with Omni re same (.1); revise stalking horse bidder designation extension notice (.2); correspond with C. Ceresa re same (.1).
07/17/24	Jaina Desai	0.20	Further revise stalking horse bidder designation extension notice (.1); correspond with Cole Schotz, C. Ceresa re same (.1).
07/17/24	Justin M. Garfinkle	1.00	Review, analyze RDx registered IP schedules.
07/17/24	Kate Hardey	0.50	Review, analyze EU conformity statements (.3); conference with R. Meintjes re same; review, analyze revised state license summary (.2).
07/17/24	Olivia Kaufmann	0.70	Review, analyze licenses in disclosure schedule (.2); revise license summary (.3); review, analyze licenses (.1); conference with R. Meintjes re same (.1).
07/17/24	Maggie Kate King	1.00	Revise transition services agreement (.5); conference with M. Sheridan re deal workstreams and assignments (.5).
07/17/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re NDAs.
07/17/24	Savannah Malnar-Cole	0.80	Review and revise clean team agreement.
07/17/24	Ruan J. Meintjes	1.10	Review and analyze vent device listings (.5); prepare summary of same (.2); revise transaction schedules (.3); correspond with O. Kaufmann, K&E team re same (.1).
07/17/24	Michelle L. Nowicki	0.50	Review, analyze RDx documentation and comments from IP counsel (.1); revise IP schedules (.2); revise, analyze outstanding issues (.1); correspond with M. King, K&E team re RDx IP schedules and issues (.1).
07/17/24	Dan O'Connor	1.00	Telephone conference with PJT team, Deloitte, Company, AlixPartners, S. Toth and others re asset purchase agreement matters.
07/17/24	Yusuf Salloum	2.00	Analyze issues re sale transaction (1.3); correspond with C. Ceresa and K&E team, Company, advisors re same (.7).

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07/17/24	Noah Shier	2.00	Conference with Y. Salloum, K&E team re TSA (1.5); review, analyze revised patent and trademark disclosure schedule (.3); review, analyze TSA issues (.2).
07/17/24	Steve Toth	1.10	Prepare for and participate in telephone conference with AlixPartners, Deloitte, D. O'Connor K&E team re TSA and costs.
07/17/24	Dennis Williams	0.50	Review, analyze EU conformity statements and conference with R. Meintjes re same (.3); review, analyze revised state license summary (.2).
07/17/24	Spencer A. Winters, P.C.	1.60	Prepare for and participate in telephone conference with Company advisors, C. Ceresa and K&E team re sale process (.5); telephone conference with Company advisors re waterfall issues (.5); review and analyze issues re sale process, case status (.3); correspond and telephone conferences with multiple parties re same (.3).
07/18/24	Marin Boney	0.30	Revise team agreement markup.
07/18/24	Chris Ceresa	2.70	Review, analyze legal issues re potential sale, purchase agreements, and pleadings (1.4); correspond with advisors, J. Desai, K&E team, Company re same (1.3).
07/18/24	Bernadette Coppola	0.20	Analyze statement of work re website services.
07/18/24	Anthony M. Del Rio	1.10	Review and comment on transaction documents (.6); review and comment on outstanding diligence requests (.5).
07/18/24	Jaina Desai	2.00	Revise case timeline (.2); correspond with K. Trevett re same (.1); revise stalking horse notice (.2); revise stalking horse declaration (.2); revise sale summary (.2); correspond with R. Marston re same (.1); review, analyze correspondence re sale (.1); correspond with R. Marston re same (.1); draft sale date extension notice (.3); correspond with R. Marston, C. Ceresa re same (.2); correspond with S. Lieberman re sale stream (.1); correspond with informal sale objector re objection deadline (.1); correspond with R. Marston, C. Ceresa re same (.1).

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07/18/24	Jaina Desai	1.80	Correspond with Cole Schotz, R. Marston re sale date extension notice (.2); correspond with AlixPartners re informal cure objections (.1); correspond with R. Marston re same (.1); revise cure objection summary (.2); correspond with R. Marston re same (.1); review, analyze correspondence re same (.1); review, analyze sale presentation (.2); correspond with S. Lieberman, R. Marston, PJT re bids and IOIs (.2); correspond with cure objector re assumption and cure matters (.1); draft updated key dates and deadlines extension notice (.4); correspond with R. Marston re same (.1).
07/18/24	Jaina Desai	0.40	Telephone conference with cure objector, R. Marston re cure objection (.3); correspond with R. Marston re same (.1).
07/18/24	Jaina Desai	0.70	Telephone conference with AlixPartners, R. Marston re cure and sale objections (.5); correspond with R. Marston re same (.1); correspond with S. Lieberman re sale process, objection summary (.1).
07/18/24	Jaina Desai	1.70	Draft sale and cure objection summary (1.3); correspond with R. Marston re same (.2); review, analyze correspondence re cure objections (.2).
07/18/24	Jaina Desai	0.80	Review, analyze objection (.3); draft extension notice (.2); correspond with R. Marston re same (.2); correspond with Omni, Cole Schotz re filed notice (.1).
07/18/24	Luke Finn	1.60	Conference with PJT, advisors re sale (.9); review, analyze correspondence re regulatory pathway (.7).
07/18/24	Justin M. Garfinkle	0.70	Review, analyze RDx registered IP schedule comments.
07/18/24	Olivia Kaufmann	1.00	Review, analyze data room documents for list of vent products (.4); conference with R. Meintjes re same (.3); correspond with A. Del Rio and R. Meintjes re license applications and deal structure (.3).
07/18/24	Brandan Matthews	0.90	Conference with D. O'Connor, K&E team re lender materials re sales.

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07/18/24	Ruan J. Meintjes	1.60	Coordinate with client re categorization of product portfolios (.2); draft summary of same (.8); correspond with A. Del Rio, K&E team re transition service agreement questions (.6).
07/18/24	Dan O'Connor	1.20	Telephone conference with PJT team, Company, AlixPartners, S. Toth and others re transaction matters (.5); telephone conference with S. Winters, K&E team, PJT, AlixPartners, lender advisors re transaction matters (.7).
07/18/24	Yusuf Salloum	2.00	Analyze legal issues re sale transactions (1.0); telephone conferences with S. Winters, K&E team, and advisors (1.0).
07/18/24	Noah Shier	1.60	Revise disclosure schedules (1.2); review, analyze software statement of work (.4).
07/18/24	Steve Toth	3.90	Participate in telephone conference with AlixPartners, S. Winters, K&E team re waterfall and winddown (.6); participate in management update telephone conference with Company, AlixPartners, PJT, S. Winters, K&E team (.4); participate in telephone conference with lender advisors, PJT, AlixPartners, S. Winters, K&E team re sale (.4); telephone conference with PJT and AlixPartners re winddown info and lender diligence preview (.5); draft comments on bid summary deck (.3); participate in special committee telephone conference with Company, PJT, AlixPartners, S. Winters and K&E team (.6); participate in telephone conference with lenders, lender advisors, PJT, AlixPartners, S. Winters, K&E team re bidder updates (.7); conference with Company, AlixPartners, S. Winters, K&E team re intercompany matters (.4).

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07/18/24	Spencer A. Winters, P.C.	4.60	Prepare for and participate in telephone conference with Company advisors re waterfall (.5); prepare for and participate in telephone conference with Company and advisors re sale process, open legal issues, case status (.5); prepare for and participate in weekly telephone conference with lender advisors re same (.5); prepare for and participate in special committee conference re sale process, open legal issues, and case status (.5); prepare for and participate in telephone conference with lender principals re same (.7); prepare for and participate in pre-call with Company advisors re same (.2); review and analyze issues re sale and marketing process (.8); correspond and telephone conferences with multiple parties re same (.9).
07/19/24	Cooper Barghols	0.30	Correspond with R. Meintjes, K&E team and international counsel re deal process and strategic initiatives.
07/19/24	Anthony M. Del Rio	1.80	Participate in telephone conference with EU counsel re transaction considerations (.6); review and analyze open recall impact on schedules and filing requirements (.7); review and analyze license materials (.5).
07/19/24	Jaina Desai	0.80	Correspond with informal sale objectors (.5); correspond with R. Marston re same (.1); review, analyze extension notice (.2).
07/19/24	Jaina Desai	1.10	Draft correspondence re sale objections (.8); correspond with R. Marston re same (.2); analyze correspondence re sale (.1).
07/19/24	Jaina Desai	0.30	Revise sale objection summary (.2); correspond with C. Ceresa, R. Marston re same (.1).
07/19/24	Jaina Desai	0.40	Review, analyze correspondence re sale objections (.2); revise summary re same (.1); correspond with R. Marston re same (.1).
07/19/24	Luke Finn	1.80	Conference with lender advisors, Company re sale legal issues (1.0); review, analyze correspondence from Company re regulatory transitions (.8).

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07/19/24	Olivia Kaufmann	1.00	Review, analyze California licensure application (.4); conference with R. Meintjes and K&E team re same (.6).
07/19/24	Brandan Matthews	1.40	Conference with S. Toth, Company working group re lender financial diligence items.
07/19/24	Ruan J. Meintjes	2.60	Review and analyze California department of health change of ownership filing requirements (1.5); review and analyze company application diligence materials (.5); conference with UK regulatory counsel re transition services agreements (.6).
07/19/24	Yusuf Salloum	1.50	Analyze legal issues re sale transactions.
07/19/24	Steve Toth	2.20	Participate in telephone conference with lenders, lender advisors, AlixPartners, PJT, S. Winters, K&E team re sale process (1.2); conference with B. Matthews re same (.2); conference with PJT, AlixPartners, S. Winters, K&E team re entities and liabilities and assets (.8).
07/19/24	Spencer A. Winters, P.C.	2.80	Prepare for and participate in telephone conference with lender advisors re sale process (1.0); review and analyze issues re same (.9); correspond and telephone conferences with multiple parties re same (.9).
07/20/24	Jaina Desai	0.20	Review, analyze correspondence re cure objections (.1); correspond with cure objector, R. Marston re same (.1).
07/22/24	Cooper Barghols	0.80	Correspond with bidder team re regulatory considerations in consummation of proposed transaction.
07/22/24	Chris Ceresa	1.40	Review, analyze legal issues re sale (.5); correspond with J. Desai, K&E team re same (.5); telephone conference with J. Desai, K&E team re same (.4).
07/22/24	Anthony M. Del Rio	1.00	Conference with bidder and bidder advisors re transaction structure and transition of regulatory approvals.
07/22/24	Jaina Desai	0.30	Review, analyze comments re key dates extension notice (.1); revise same (.2).

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07/22/24	Jaina Desai	1.10	Telephone conference with R. Marston re sale stream updates (.6); further revise extension notice (.4); correspond with R. Marston re same (.1).
07/22/24	Jaina Desai	1.30	Correspond with informal sale objectors re informal cure objections (.2); correspond with AlixPartners, R. Marston re same (.2); correspond with C. Ceresa re same (.1); revise cure objection summary (.2); analyze restructuring support agreement and DIP CA for sale milestones (.3); correspond with C. Ceresa, R. Marston re same (.3).
07/22/24	Jaina Desai	0.60	Telephone conference with R. Marston, counterparty re informal sale and cure objection (.2); draft correspondence re same (.3); review, analyze correspondence re same (.1).
07/22/24	Jaina Desai	0.60	Draft sale and cure objections summary (.5); correspond with R. Marston re same (.1).
07/22/24	Luke Finn	4.20	Review, analyze APA disclosure schedules and new dataroom documents (1.8); draft initial incremental updates to disclosure schedules (1.3); prepare for and participate in conference with bidder, Company, PJT and AlixPartners re regulatory topics (1.1).
07/22/24	Kate Hardey	1.00	Review, analyze business unit device lists (.7); conference with R. Meintjes and O. Kaufmann re same (.3).
07/22/24	Olivia Kaufmann	0.50	Conference with R. Meintjes and K. Hardey re product lists re sales.
07/22/24	Sabrina Lieberman	0.30	Review, revise NDA summary.
07/22/24	Ruan J. Meintjes	1.60	Participate in telephone conference with bidder counsel re EU permit transfer strategy (1.0); correspond with EU counsel re UK products (.5); correspond with Company re same (.1).
07/22/24	Trent Nachbar	2.90	Review, analyze legal issues re asset purchase agreement and schedules.
07/22/24	Dan O'Connor	1.20	Telephone conference with PJT team, Company, AlixPartners, K. Hardey, K&E team re regulatory matters (.9); telephone conference with PJT, AlixPartners, S. Winters and Y. Salloum re transaction matters (.3).

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07/22/24	Steve Toth	0.20	Participate in telephone conference re bidder updates with Company, PJT, AlixPartners, S. Winters, K&E team.
07/22/24	Spencer A. Winters, P.C.	3.30	Prepare for and participate in telephone conference with advisors re stand-up costs (.5); prepare for and participate in telephone conference with Company and advisors re sale process (.5); review and analyze issues re sale process, case status (1.3); correspond and telephone conferences with multiple parties re same (1.0).
07/23/24	Chris Ceresa	0.50	Correspond and telephone conference with S. Winters, K&E team re sale matters.
07/23/24	Bernadette Coppola	0.30	Correspond with S. Toth, K&E team advisors, re transaction updates and transition services agreement.
07/23/24	Anthony M. Del Rio	0.60	Review, analyze regulatory status and registrations of devices.
07/23/24	Jaina Desai	1.20	Telephone conference with R. Marston re sale (.1); telephone conference with AlixPartners, R. Marston, K&E team re cure objections (.5); correspond with R. Marston re same (.1); revise key dates and deadlines extension notice (.3); analyze bidding procedures order (.2).
07/23/24	Jaina Desai	1.00	Telephone conference with AlixPartners, R. Marston, K&E team re sale objections (.2); revise cure objection summary (.5); revise talking points re same (.2); correspond with R. Marston, C. Ceresa re same (.1).
07/23/24	Jaina Desai	0.30	Conference with R. Marston re sale, auction matters.
07/23/24	Jaina Desai	0.80	Correspond with informal objectors re informal objection status, extending objection deadline.
07/23/24	Jaina Desai	0.10	Correspond with S. Osborne re sale issues.
07/23/24	Jaina Desai	0.40	Review, analyze correspondence re informal cure objection (.1); correspond with informal objector re same (.1); revise second extension notes re key dates and deadlines (.2).

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07/23/24	Jaina Desai	0.60	Correspond with Omni, R. Marston re sale (.1); revise second notice for deadline extensions (.2); correspond with C. Ceresa re same (.1); telephone conference with Omni re certificate of service (.1); correspond with R. Marston re same (.1).
07/23/24	Jaina Desai	0.90	Correspond with counterparty re informal sale and cure objection (.6); revise summary re same (.3).
07/23/24	Sabrina Lieberman	0.60	Review, analyze NDAs (.4); correspond with PJT, NDA parties re same (.2).
07/23/24	Noah Shier	0.60	Review, analyze TSA service schedule update.
07/23/24	Steve Toth	1.30	Conference with C. Ceresa, K&E team re tax issues re sale (.5); analyze correspondence re disclosure schedules and regulatory matters from B. Coppola, K&E team (.4); analyze correspondence re bid analysis (.4).
07/23/24	Donatus Wang	0.20	Correspond with local counsel and Company re liquidity planning.
07/23/24	Spencer A. Winters, P.C.	1.50	Review and analyze issues re sale process, case status (.8); correspond and telephone conferences with working group re same (.7).
07/23/24	Ann-Kathrin Ziegler	4.50	Review, analyze correspondence with M&A counterparty re sale (1.0); review, analyze intercompany summary and legal issues re same (3.5).
07/24/24	Chris Ceresa	3.20	Review, analyze legal issues re sale (2.1); correspond and telephone conference with S. Toth, K&E team re same (1.1).
07/24/24	Bernadette Coppola	0.20	Correspond with AlixPartners, M. O'Brien and K&E team re transition services agreement services.
07/24/24	Hannah Crawford	0.30	Correspond with P. Kar, K&E team re intercompany settlement planning.
07/24/24	Jaina Desai	0.60	Review, analyze revised second sale milestone extension notice (.2); revise correspondence re same (.1); correspond with R. Marston re same (.2); correspond with C. Ceresa, Cole Schotz re same (.1).
07/24/24	Jaina Desai	0.10	Review, analyze lender presentation re vents perimeter comparison.

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1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/24	Jaina Desai	1.40	Telephone conference with C. Ceresa, K&E team, AlixPartners re cure objection (.4); correspond with R. Marston re same (.3); review, analyze correspondence re cure and sale objections (.3); correspond with informal cure objectors re same (.3); correspond with AlixPartners re same (.1).
07/24/24	Jaina Desai	1.60	Review, analyze correspondence re informal sale and cure objections (.1); correspond with Y. Salloum, informal cure objector re same (.2); telephone conference with informal cure objector re invoices (.1); correspond with informal cure objector re same (.1); revise cure objection summary (.3); correspond with R. Marston re same (.1); telephone conference with AlixPartners re same (.1); analyze cure objection summary (.1); correspond with informal cure objector re informal cure objection (.2); correspond with AlixPartners, R. Marston re same (.3).
07/24/24	Jaina Desai	1.00	Review, analyze correspondence re informal sale and cure objections (.3); correspond with informal cure objectors re same (.3); revise cure objection summary (.4).
07/24/24	Jaina Desai	1.40	Correspond with AlixPartners, contract counterparties, C. Ceresa, K&E team re sale and cure objections.
07/24/24	Jaina Desai	1.40	Revise sale and cure objection summary (.7); draft cure objection summary (.5); correspond with R. Marston, AlixPartners re same (.2).
07/24/24	Luke Finn	3.30	Conference with lenders re bids (.8); review, analyze dataroom documents (1.1); correspond with Y. Salloum, K&E team re sale (.4); review, analyze asset purchase agreement (1.0).
07/24/24	Sooah Kim	0.50	Review, analyze correspondence from M. O'Brien, K&E team re TSA and benefits transition matters.
07/24/24	Sabrina Lieberman	0.20	Review, analyze NDA (.1); review, revise summary res same (.1).
07/24/24	Rebecca J. Marston	1.00	Correspond with J. Desai re cure objections (.3); correspond with K&E team, Gibson team re deadline extensions (.7).

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07/24/24	Jai Mudhar	0.50	Review, analyze correspondence from H. Crawford, K&E team re intercompany issues re sale planning.
07/24/24	Maureen D. O'Brien	1.00	Correspond with S. Kim, K&E team re TSA issues.
07/24/24	Dan O'Connor	0.90	Telephone conference with lender advisors, PJT, AlixPartners, S. Winters, K&E team re transaction matters.
07/24/24	Noah Shier	0.30	Review, analyze TSA schedule update.
07/24/24	Steve Toth	5.50	Discuss foreign assets and liabilities with AlixPartners, S. Winters and K&E team (.9); participate in telephone conference with Company, PwC, AlixPartners, BDO, Y. Salloum, K&E team re intercompany balances (1.3); conference with Y. Salloum, K&E team re intercompany settlement, restructuring, and corporate considerations (.5); correspond with Y. Salloum, K&E team re same (.2); correspond with M. O'Brien, K&E team re TSA employment matters (.2); conference with AlixPartners, PJT, lender advisors re same (.9); conference with AlixPartners, Y. Salloum, K&E team re same (.6); conference with lenders, lender advisors, AlixPartners and PJT re winddown and other costs (.9).
07/24/24	Cristina Weidner	1.00	Review, analyze issues re treatment of receivables, tax analysis re sales and APAs.
07/24/24	Spencer A. Winters, P.C.	3.80	Review and analyze issues re bids, waterfall (1.4); telephone conferences with multiple parties re same (.9); prepare for and participate in telephone conference with advisors re waterfall (.5); prepare for and participate in telephone conference with lender advisors re same (1.0).
07/25/24	Chris Ceresa	5.10	Review, analyze legal issues re transactions (3.9); correspond with Y. Salloum, K&E team re same (.7); telephone conferences with Y. Salloum, K&E team re same (.5).
07/25/24	Hannah Crawford	0.50	Conference with Company re international sale considerations.
07/25/24	Anthony M. Del Rio	0.40	Review, analyze filing analysis and related workplan re health regulatory issues re sales.

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07/25/24	Jaina Desai	3.30	Review, analyze correspondence re cure objections, sale (1.2); revise summary re same, summary list re same (1.8); correspond with R. Marston, K&E team re same (.3).
07/25/24	Jaina Desai	1.80	Correspond with informal cure objectors (1.1); correspond with R. Marston re purchase orders, cure objections (.3); correspond with AlixPartners re same (.2); correspond with C. Ceresa re same, sale (.1); review, analyze correspondence re same (.1).
07/25/24	Jaina Desai	1.60	Correspond with D. Hackel re rejection notice (.1); telephone conference with AlixPartners, R. Marston, K&E team re cure objections (.4); correspond with R. Marston re same (.1); telephone conference with C. Ceresa, R. Marston re same (.7); telephone conference with informal cure objector (.1); review, analyze correspondence re same (.1); correspond with C. Ceresa, AlixPartners re cure objector meeting (.1).
07/25/24	Jaina Desai	0.60	Telephone conference with R. Marston re sale and cure objections (.3); correspond with C. Ceresa, S. Lieberman, R. Marston re same (.2); revise sale and cure objection summary (.1).
07/25/24	Partha Kar	0.50	Correspond with J. Mudhar, K&E team re sale structure issues.
07/25/24	Sabrina Lieberman	0.30	Review, revise NDA.
07/25/24	Rebecca J. Marston	4.90	Review, analyze cure objections (.8); correspond with J. Desai re same (.4); correspond with J. Desai, K&E team re sale matters (3.7).
07/25/24	Ruan J. Meintjes	0.20	Correspond with S. Toth, K&E team re outstanding stalking horse asset purchase agreements.
07/25/24	Jai Mudhar	4.20	Review, analyze intercompany loan issues (3.5); conference with H. Crawford re same (.2); correspond with H. Crawford, K&E team re the same (.5).
07/25/24	Dan O'Connor	0.60	Telephone conference with lender advisors, PJT, AlixPartners, S. Winters, C. Ceresa and K&E team re transaction matters.

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07/25/24	Steve Toth	1.90	Participate in update telephone conference with Company, PJT, AlixPartners, D. O'Connor and K&E team (.5); participate in telephone conference re bid and other updates with lender advisors, PJT, AlixPartners, Y. Salloum and K&E team (.4); discuss proceeds waterfall with AlixPartners, PJT, Y. Salloum, K&E team (.5); discuss status with A. Clifford (.3); discuss PTO allocation with AlixPartners and K&E team (.2).
07/25/24	Spencer A. Winters, P.C.	5.90	Prepare for and participate in telephone conference with Company and advisors re sale issues (.5); prepare for and participate in telephone conference with lender advisors re same (.5); review and revise waterfall analysis (1.8); review and analyze issues re excluded entities (1.3); prepare for and participate in telephone conference with lender advisors re open sale items (.5); prepare for and participate in telephone conference with Company, special committee re issues re same (.5); draft liquidation analysis summary (.8).
07/26/24	John G. Caruso	1.00	Review and revise asset purchase agreement.
07/26/24	Chris Ceresa	0.30	Review, analyze transaction issues (.2); correspond with J. Desai, K&E team re same (.1).
07/26/24	Hannah Crawford	0.30	Review, analyze correspondence from J. Mudhar, K&E team re international sale considerations.
07/26/24	Anthony M. Del Rio	0.50	Review and comment on open transaction items.
07/26/24	Jaina Desai	2.60	Telephone conference with cure objector, AlixPartners, C. Ceresa (.3); telephone conference with C. Ceresa, K&E team re sale structure analysis (.3); correspond with R. Marston re same (.1); review, analyze correspondence re cure objections (.6); correspond with cure objectors re same (.7); telephone conference with AlixPartners re sale stream (.1); correspond with AlixPartners re cure objections (.3); revise cure objection summary (.2).

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07/26/24	Jaina Desai	0.60	Correspond with AlixPartners re cure objections (.2); review, analyze correspondence re same, sale (.4).
07/26/24	Jaina Desai	0.10	Review, analyze correspondence re sale.
07/26/24	Luke Finn	3.20	Review, analyze transaction correspondence from D. O'Connor, K&E team (.4); review, analyze dataroom documents (.7); revise disclosure schedule draft (2.1).
07/26/24	Partha Kar	0.50	Correspond with H. Crawford, K&E team re sale structure issues.
07/26/24	Ruan J. Meintjes	0.20	Coordinate with foreign counsel re potential transition services agreement.
07/26/24	Jai Mudhar	0.40	Conference with C. Ceresa, K&E team re international entities re sale issues (.2); correspond with H. Crawford, K&E team re intercompany issues (.2).
07/26/24	Dan O'Connor	0.80	Telephone conference with PJT, AlixPartners and S. Toth re asset purchase agreement matters (.5); review, analyze asset purchase agreement markup (.2); correspond with PJT and AlixPartners re same (.1).
07/26/24	Steve Toth	3.20	Discuss tax analysis with D. O'Connor, K&E team (.7); discuss tax planning with Company, AlixPartners, D. O'Connor, K&E team (1.3).; discuss legal entities with PJT, AlixPartners, S. Winters, K&E team (.7); discuss legal entities with bidder, bidder advisors, PJT, AlixPartners, S. Winters, K&E team (.5).
07/26/24	Spencer A. Winters, P.C.	4.50	Review and analyze issues re tax structuring of sale, status (1.2); prepare for and participate in telephone conference with S. Toth, K&E team re same (1.0); prepare for and participate in telephone conference with Company re same (1.0); correspond and telephone conferences with multiple parties re same (1.3).
07/26/24	Sara B. Zablotney, P.C.	0.70	Telephone conference with Y. Salloum, K&E team re RDX sale legal issues.
07/27/24	Rebecca H. Arnall	2.00	Review, analyze purchase agreement re legal issues re compensation matters (1.1); draft issue summary (.7); correspond with S. Price re same (.2).

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07/27/24	Chris Ceresa	0.60	Review, analyze transaction legal issues.
07/27/24	Bernadette Coppola	0.30	Review, analyze comments to purchase agreement (.2); correspond with S. Toth, K&E team re same (.1).
07/27/24	Jaina Desai	1.70	Review, analyze asset purchase agreements (1.4); draft correspondence re same (.2); correspond with C. Ceresa re same (.1).
07/27/24	Jaina Desai	0.70	Revise lender presentation re tax considerations (.5); correspond with C. Ceresa re same (.1); correspond with N. Warther, K&E team re same (.1).
07/27/24	Jaina Desai	0.20	Correspond with D. O'Connor, K&E team re asset purchase agreement (.1); review, analyze correspondence re same (.1).
07/27/24	Justin M. Garfinkle	2.10	Draft issues summary to RDx purchase agreement (1.8); review, analyze registered IP schedules (.3).
07/27/24	Kate Hardey	0.70	Review, analyze APA re legal issues.
07/27/24	Liz Ji	1.20	Review, analyze asset purchase agreement re legal issues.
07/27/24	Sooah Kim	1.00	Review, analyze purchase agreement (.3); draft purchase agreement issue summary (.7).
07/27/24	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement legal issues.
07/27/24	Ruan J. Meintjes	1.40	Review and revise asset purchase agreement (1.0); draft issue summary of same (.2); correspond with K. Hardey, K&E team re same (.2).
07/27/24	Maureen D. O'Brien	0.50	Review, analyze issue summary.
07/27/24	Dan O'Connor	2.50	Review, analyze asset purchase agreement markup (.6); draft issue summary (1.4); correspond with S. Toth and K&E team re same (.5).
07/27/24	Evangelia Podaras	0.70	Review, analyze revised bid asset purchase agreement (.5); correspond with M. O'Brien, K&E team re issue summary additions (.2).
07/27/24	Scottie Shermetaro	0.80	Review and revise RDx purchase agreement re legal issues.
07/27/24	Noah Shier	0.40	Review purchase agreement re legal issues.
07/27/24	Matt Swanson	0.20	Review, analyze purchase agreement re legal issues.

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07/27/24	Paul D. Tanaka, P.C.	1.70	Review and analyze draft purchase agreement (1.3); review and revise issue summary re same (.2); correspond with S. Toth, K&E team re same (.2).
07/27/24	Steve Toth	3.70	Analyze revised asset purchase agreement (2.8); participate in telephone conference with bidder, bidder counsel, PJT, D. O'Connor, K&E team (.9).
07/27/24	Paul Vasiloff	0.80	Review, analyze purchase agreement and draft issues summary.
07/27/24	Nicholas Warther	0.40	Review and revise asset purchase agreement re legal and tax issues.
07/27/24	Spencer A. Winters, P.C.	0.30	Review and analyze tax presentation re sale.
07/28/24	Rebecca H. Arnall	0.20	Correspond with S. Price re issue summary.
07/28/24	Chris Ceresa	1.20	Review and analyze sale and asset purchase agreement legal issues (.5); comment on documents re same (.7).
07/28/24	Bernadette Coppola	0.50	Draft revisions to issue summary (.4); correspond with D. O'Connor and K&E team re same (.1).
07/28/24	Anthony M. Del Rio	0.80	Review and comment on open transaction items.
07/28/24	Jaina Desai	0.20	Review, analyze correspondence from C. Ceresa, K&E team re sale (.1); correspond with cure objector re sale key dates and deadlines (.1).
07/28/24	Jaina Desai	0.40	Revise successful bidder notice.
07/28/24	Jaina Desai	0.30	Review, analyze correspondence re sale (.2); correspond with S. Lieberman re same (.1).
07/28/24	Michael Ehret	1.00	Review, analyze asset purchase agreement.
07/28/24	Sooah Kim	0.50	Review and revise purchase agreement; revise purchase agreement issue summary.
07/28/24	Dan O'Connor	2.40	Review and revise issue summary (.8); correspond with Company, S. Toth and K&E team re disclosure schedules (.5); telephone conference with PJT, Company, AlixPartners, S. Toth, K&E team re transaction matters (1.1).
07/28/24	D. Taylor Petersen	0.30	Respond to diligence inquiries.

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07/28/24	Steve Toth	2.90	Analyze and revise asset purchase agreement issue summary (1.8); discuss workstreams and bidder status with Company, PJT, AlixPartners, S. Toth and K&E team (1.1).
07/28/24	Nicholas Warther	0.60	Review and revise tax portions of asset purchase agreement.
07/28/24	Sara B. Zablotney, P.C.	0.90	Telephone conference with N. Warther re status of sale items (.5); review, revise asset purchase agreement and issues list (.4).
07/28/24	Ann-Kathrin Ziegler	1.00	Review, analyze tax deck re intercompany claims clean-up (.3); review, analyze questions from H. Crawford, K&E team re intercompany restructuring (.1); review, revise draft responses from C. Paus (.6).
07/29/24	Chris Ceresa	2.00	Review and analyze asset purchase agreement (1.0); comment on documents re same (1.0).
07/29/24	Anthony M. Del Rio	0.60	Telephone conference with EU advisors re regulatory considerations (.3); review and comment on transaction documents (.3).
07/29/24	Jaina Desai	1.10	Review, analyze correspondence re sale, cure objections (.2); correspond with C. Ceresa, Cole Schotz re same (.3); review, analyze cure objection summary (.3); correspond with cure objectors (.3).
07/29/24	Jaina Desai	0.80	Correspond with Cole Schotz re notice of agenda (.2); revise cure objection summary (.2); correspond with AlixPartners re same (.2); correspond with cure objectors re cure objections (.1); review, analyze precedent re sale order language (.1).
07/29/24	Jaina Desai	1.10	Review, analyze precedent re sale order language (.7); correspond with AlixPartners re cure objection parties (.2); correspond with C. Ceresa re cure objection deadline extension (.1); correspond with Q. Wetzel re work in process summary (.1).
07/29/24	Jaina Desai	1.60	Correspond with R. Marston, C. Ceresa re cure objection deadline (.1); review, analyze correspondence re same (.1); review, analyze correspondence re cure objections (.2); revise summary re same (.3); draft correspondence re same (.9).

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07/29/24	Michael Ehret	0.60	Correspond with various party re bid and sale issues.
07/29/24	Luke Finn	4.60	Review, analyze correspondence from bidder counsel (.2); review, analyze disclosure schedule process (.5); review, analyze disclosure schedules for asset purchase agreement (3.9).
07/29/24	Justin M. Garfinkle	1.00	Review, analyze registered IP schedules.
07/29/24	Kate Hardey	0.50	Conference with EU counsel re transaction permits and TSA services.
07/29/24	Partha Kar	0.50	Conference with local counsel re sale.
07/29/24	Ruan J. Meintjes	0.20	Conference with foreign regulatory counsel re transition services agreement.
07/29/24	Dan O'Connor	5.30	Telephone conference with lender advisors, AlixPartners, Y. Salloum, K&E team re transaction matters (.5); telephone conference with AlixPartners, PJT, Y. Salloum, K&E team re transaction matters (.3); review and revise purchase agreement (2.0); review and revise disclosure schedules (2.5).
07/29/24	Carolyn Paus	0.70	Draft summary re intercompany claims and dividend payments.
07/29/24	Yusuf Salloum	1.00	Analyze issues re sale transaction.
07/29/24	Scottie Shermetaro	0.30	Review, analyze diligence re IP disclosure schedules.
07/29/24	Steve Toth	3.30	Participate in workstreams discussion with lender advisors, PJT, AlixPartners, D. O'Connor and K&E team (.5); discuss tax and intercompany matters with D. O'Connor, K&E team (.5); participate in update telephone conference with lenders, lender advisors, PJT, AlixPartners, D. O'Connor, K&E team and Company (.5); participate in update telephone conference with Company, PJT, AlixPartners, D. O'Connor, K&E team (.2); correspond with bidder re asset purchase agreement issues and questions (.2); analyze correspondence re TSA, schedules and diligence (.3); analyze revised asset purchase agreement (.6); analyze tax steps presentation (.5).

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07/29/24	Sarah Ullathorne	0.70	Review, analyze responses to corporate law questions re sales.
07/29/24	Spencer A. Winters, P.C.	5.00	Prepare for and participate in telephone conference with Rothschild re open sale items (.5); prepare for and participate in telephone conference re tax structure with S. Toth, K&E team (.5); prepare for and participate in telephone conference with lender principals re sale process, tax structure (.5); prepare for and participate in telephone conference with Company advisors re sale process, case status (.5); review and analyze issues re sale process, case status (1.4); correspond and telephone conferences with Company, C. Ceresa, K&E team, advisors re same (1.6).
07/29/24	Ann-Kathrin Ziegler	1.50	Review and revise summary re intercompany structuring (1.0); conference with C. Paus and K&E team re same (.5).
07/30/24	Chris Ceresa	1.20	Review and analyze transaction documents and pleadings (.6); comment on documents re same (.6).
07/30/24	Bernadette Coppola	0.30	Draft revisions to asset purchase agreement issue summary (.2); correspond with S. Toth and K&E team re same (.1).
07/30/24	Anthony M. Del Rio	0.80	Review and comment on transaction documents.
07/30/24	Jaina Desai	1.70	Telephone conference with C. Ceresa re cure objection deadline (.1); telephone conference with C. Ceresa re cure objection updates (.3); correspond with R. Marston re same (.1); telephone conference with AlixPartners, A. Salmen, K&E team re same (.1); telephone conference with cure objectors re same (.3); correspond with cure objectors re same (.5); review, analyze correspondence re same (.3).
07/30/24	Jaina Desai	1.50	Telephone conference with AlixPartners, S. Lieberman, K&E team re cure objections (.3); correspond with AlixPartners re same (.2); correspond with cure objectors re same (.6); revise cure objection summary (.3); analyze correspondence re cure objections (.1).

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07/30/24	Jaina Desai	0.70	Analyze, review correspondence re sale (.3); analyze, review presentation re same (.1); correspond with R. Marston re same (.3).
07/30/24	Jaina Desai	0.60	Review, analyze correspondence re sale (.1); correspond with C. Ceresa, R. Marston re same (.2); correspond with H. Crawford, K&E team re same (.3).
07/30/24	Michael Ehret	1.00	Conference with Company team re bid (.5); conference with bidder, Deloitte re tax re sale (.5).
07/30/24	Luke Finn	7.60	Review, analyze correspondence from S. Toth, K&E team, Company re sale (.5); review, analyze asset purchase agreement (1.8); draft initial draft of corporate issue summary re asset purchase agreement (3.8); review, analyze asset purchase agreement disclosures schedule (1.1); review, analyze German labor law, collective bargaining issue (.4).
07/30/24	Justin M. Garfinkle	3.30	Draft issue summary re vents purchase agreement (.9); review, analyze registered IP schedules (.8); draft comments to RDx purchase agreement (1.6).
07/30/24	Kate Hardey	0.80	Review, revise APA.
07/30/24	Sooah Kim	0.50	Review and revise purchase agreement (.3); draft purchase agreement issue summary (.2).
07/30/24	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement.
07/30/24	Sabrina Lieberman	0.20	Correspond with R. Marston re NDA.
07/30/24	Brandan Matthews	0.10	Review, analyze purchase agreement matters.
07/30/24	Ruan J. Meintjes	1.70	Review and revise asset purchase agreement (1.3); review and revise asset purchase agreement (.4).
07/30/24	Trent Nachbar	9.10	Review, analyze, revise asset purchase agreement and schedules (3.8); further review, revise APA (3.9); further review, revise APA schedules (1.4).
07/30/24	Dan O'Connor	5.50	Conference with Company re disclosure schedules (.8); telephone conference re taxes with bidder, bidder advisor, AlixPartners, S. Toth and K&E team (.5); review and revise asset purchase agreement (2.7); review and revise disclosure schedules (1.5).

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07/30/24	Carolyn Paus	2.00	Review, analyze slides on proposed restructuring transaction steps (.7); analyze intercompany receivables and payables of German entities (1.3).
07/30/24	Scottie Shermetaro	0.80	Review and revise disclosure schedules (.5); review and revise asset purchase agreement issue summary (.3).
07/30/24	Steve Toth	4.70	Participate in telephone conference re tax and intercompany settlement with AlixPartners, D. O'Connor, K&E team, Company, bidder, bidder advisors and PJT (.5); analyze correspondence from D. O'Connor, K&E team re schedules and diligence questions (.6); analyze revised structure presentation (.2); comment on bidder asset purchase agreement (2.6); analyze correspondence re diligence and schedule questions from D. O'Connor, K&E team (.3); respond to correspondence re asset purchase agreement issues from D. O'Connor, K&E team (.2); analyze attorney notes re foreign transactions and requirements (.3).
07/30/24	Paul Vasiloff	0.80	Review, analyze purchase agreement (.5); draft issues summary re same (.3).
07/30/24	Donatus Wang	0.70	Review, analyze presentation on treatment of intercompany claims (.5); correspond with local counsel, Company, C. Paus re same (.2).
07/30/24	Nicholas Warther	1.40	Conference with M. Ehret, K&E team and Company re tax re sale (.6); conference with Deloitte re tax diligence (.5); review and revise asset purchase agreement (.3).
07/30/24	Cristina Weidner	1.00	Review, analyze draft structure slides (.3); conference with A. Ziegler, K&E team re same (.7).
07/30/24	Spencer A. Winters, P.C.	4.20	Review and analyze issues re marketing process and case status (1.8); review and analyze tax structuring issues (.7); correspond and telephone conferences with multiple parties re same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Ann-Kathrin Ziegler	3.00	Review, analyze tax presentation re intercompany structure (1.5); conference with C. Weidner, K&E team re same (.7); review and revise correspondence to Company and German management counsel re same (.8).
07/31/24	Rebecca H. Arnall	3.20	Correspond with S. Kim and S. Price re issue summary and purchase agreement updates (.2); revise purchase agreement (1.7); revise same (.4); correspond with S. Price, K&E team re same (.1); draft issue summary (.6); correspond with S. Price re same (.1); correspond with S. Price, K&E team re same (.1).
07/31/24	Bernadette Coppola	1.50	Draft revisions to issue summary (.1); correspond with AlixPartners, S. Toth, K&E team re transition services agreement (.2); draft revisions to asset purchase agreement (.9); correspond with S. Toth and K&E team re same (.3).
07/31/24	Anthony M. Del Rio	1.40	Review and comment on transaction documents.
07/31/24	Jaina Desai	0.80	Correspond with R. Marston re sale (.1); correspond with AlixPartners re cure objections, sale (.3); correspond with cure objectors re cure objections (.2); review, analyze correspondence re same (.2).
07/31/24	Jaina Desai	1.00	Review, analyze correspondence from R. Marston, K&E team re sale, cure objections (.2); correspond with cure objectors re cure objections (.4); telephone conference with cure objector re same (.2); correspond with R. Marston re same (.1); correspond with A. Salmen re sale status (.1).
07/31/24	Jaina Desai	0.40	Telephone conference with S. Toth, K&E team, PJT re sale tax structure (.3); correspond with R. Marston, PJT re same (.1).
07/31/24	Jaina Desai	1.00	Correspond with AlixPartners, cure objectors re cure objections (.2); telephone conference with C. Ceresa, R. Marston re auction (.5); telephone conference with informal cure objector (.1); correspond with AlixPartners re same (.1); draft correspondence to R. Marston, K&E team re auction (.1).

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104437

Vyair Medical Inc.

Matter Number:

48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Jaina Desai	2.00	Correspond with R. Marston re auction matters (.2); correspond with O. Acuna re same (.1); correspond with C. Ceresa re same (.2); draft further correspondence to R. Marston, K&E team re auction (.4); draft auction summary (.3); analyze, research auction precedent (.7); correspond with C. Ceresa re asset purchase agreement (.1).
07/31/24	Jaina Desai	1.50	Analyze, auction precedent re script.
07/31/24	Jaina Desai	1.30	Analyze asset purchase agreement re legal issues (1.0); draft correspondence to C. Ceresa re same (.3).
07/31/24	Michael Ehret	2.80	Conference with N. Warther, K&E team re bidder (.5); conference with bidder re tax structure (1.0); conference with bidder re same (.5); review, analyze asset purchase agreement (.8).
07/31/24	Luke Finn	6.30	Correspond with S. Toth, K&E team re issue summary (.2); review, revise issue summary (.8); review, revise, asset purchase agreement (3.9); further review, revise same (.5); conference with working group re sale (.9).
07/31/24	Justin M. Garfinkle	1.00	Draft comments to vents purchase agreement issue summary (.6); review, analyze registered IP schedules (.4).
07/31/24	Sooah Kim	1.40	Review and revise purchase agreement (1.0); draft purchase agreement issue summary (.4).
07/31/24	Daniel Lewis, P.C.	0.50	Conference with B. Coppola and K&E team re APAs.
07/31/24	Sabrina Lieberman	0.40	Conference with KPMG, Company, S. Zablotney, K&E team re tax issues related to sale.
07/31/24	Rebecca J. Marston	1.80	Correspond and conference with J. Desai, K&E team re sale matters.
07/31/24	Brandan Matthews	0.70	Conference with advisors re bids.
07/31/24	Ruan J. Meintjes	1.40	Review and revise asset purchase agreement (1.2); coordinate with K. Hardey re same (.2).
07/31/24	Jai Mudhar	0.30	Correspond with Y. Salloum and K&E team re sale.
07/31/24	Trent Nachbar	3.40	Review, analyze asset purchase agreement and schedules.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050104437
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Maureen D. O'Brien	1.00	Review and revise issue summary for two purchase agreements.
07/31/24	Dan O'Connor	4.10	Telephone conference with PJT, AlixPartners, S. Winters, S. Toth and K&E team re transaction matters (.6); telephone conference with bidder, PJT, AlixPartners and K&E teams re transaction matters (.3); review and revise asset purchase agreement (1.0); review and revise disclosure schedules (1.4); draft summary of open items for disclosure schedules (.8).
07/31/24	Evangelia Podaras	1.50	Review, analyze revised vents agreement (.7); review/revise issue summary (.3); correspond with M. O'Brien, K&E team re same; review, analyze revised employee communications information (.4); correspond with Company re same (.1).
07/31/24	Yusuf Salloum	1.50	Analyze legal issues re sale transactions.
07/31/24	Scottie Shermetaro	0.40	Review and revise asset purchase agreement.
07/31/24	Noah Shier	0.30	Review, analyze asset purchase agreement issues list.
07/31/24	Steve Toth	8.80	Discuss bid and process status with PJT, AlixPartners, D. O'Connor and K&E team (.7); telephone conference Company, D. O'Connor, K&E team re tax components of sales (.7); discuss tax matters with bidder advisors, bidder, Company, D. O'Connor, K&E team (.3); discuss asset purchase agreement concerns with bidder counsel (.2); participate in telephone conference re tax matters and structure with bidder advisors, bidder, PJT, AlixPartners, D. O'Connor and K&E team (.3); discuss vents bidder with PJT (.2); discuss bids with Company and S. Winters (.4); revise asset purchase agreement (3.7); revise attorney notes re asset purchase agreement issues (.4); analyze bidder APAs (.9); analyze revised asset purchase agreement (1.0).
07/31/24	Paul Vasiloff	0.90	Provide comments to purchase agreement.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.

Invoice Number: 1050104437
 Matter Number: 48520-10

Asset Sales/Section 363 Issues: Use, Sale & Disposition of
 Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Nicholas Warther	3.70	Review and revise tax portions of asset purchase agreement (1.4); correspond with P. Gunderson, K&E team re same (.8); conference with bidder re tax diligence (.5); conference with bidder re tax diligence (.5); conference with Company re same (.5).
07/31/24	Spencer A. Winters, P.C.	4.50	Prepare for and participate in telephone conference with advisors re open sale issues (.5); prepare for and participate in telephone conference with company re same (.5); review and analyze issues re bidders, next steps (1.6); correspond and telephone conferences with multiple parties re same (1.9).
Total		1,499.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104438

Client Matter: 48520-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 26,620.50

Total legal services rendered

\$ 26,620.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050104438
 Matter Number: 48520-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John G. Caruso	2.20	2,115.00	4,653.00
Chris Ceresa	0.50	1,395.00	697.50
Kenny Chiaghana	4.10	975.00	3,997.50
Jaina Desai	0.30	975.00	292.50
Julia R. Foster	0.50	525.00	262.50
David Hackel	12.40	1,095.00	13,578.00
Joshua Raphael	2.60	1,095.00	2,847.00
Josh Valletta	0.30	975.00	292.50
TOTALS	22.90		\$ 26,620.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Executory Contracts & Unexpired Leases

Invoice Number: 1050104438
 Matter Number: 48520-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.50	Review, analyze legal issues re lease rejection.
07/01/24	Julia R. Foster	0.50	Research precedent re contract rejection and assumption-rejection talking points.
07/01/24	David Hackel	3.30	Review, analyze contract rejection procedures order (.4); draft talking points re same (1.7); research precedent re same (.2); correspond with J. Foster re same (.1); review, analyze precedent and research re same (.9).
07/02/24	David Hackel	2.30	Review, revise contract rejection procedures order (.7); review, revise talking points re same (.6); review, analyze precedent, research re same (.4); correspond with T. Chanroo, K&E team re same (.2); review, analyze MWE comments to proposed order (.2); review, analyze correspondence from C. Ceresa, K&E team re same, related second day orders (.2).
07/03/24	Josh Valletta	0.30	Telephone conference with S. Lieberman re non-consensual 365(d)(4) extensions.
07/08/24	Joshua Raphael	0.80	Review, analyze, revise rejection procedures order (.3); correspond with C. Ceresa, T. Chanroo re same (.1); research precedent re same (.4).
07/10/24	John G. Caruso	1.70	Draft lease term sheet (1.1); review, analyze existing lease (.6).
07/11/24	John G. Caruso	0.50	Review, analyze issues re revised lease term sheet.
07/17/24	David Hackel	1.00	Review, analyze issues re contract rejection procedures and related second day orders (.3); review, analyze correspondence from C. Ceresa, K&E team re same (.7).
07/22/24	Jaina Desai	0.10	Correspond with AlixPartners, R. Marston, K&E team re cure contracts.
07/22/24	David Hackel	2.60	Research re holdover tenant contract issue (2.4); correspond with J. Raphael re same (.2).
07/22/24	Joshua Raphael	0.60	Research re legal issues re holdover tenant post lease rejection.

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104438

Vyair Medical Inc.

Matter Number:

48520-11

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Joshua Raphael	1.20	Further research, analyze rejection of expired leases with holdover tenant (1.1); correspond with C. Ceresa re same (.1).
07/25/24	Jaina Desai	0.20	Correspond with D. Hackel re lease rejection issues.
07/25/24	David Hackel	3.20	Draft, revise rejection notice (1.1); correspond with C. Ceresa, K&E team re same (.2); review, analyze precedent, rejection procedures, related pleadings re same (1.6); review, analyze issues, precedent re abandoned property (.3).
07/26/24	Kenny Chiaghana	2.00	Research re treatment of contracts during chapter 11 in Third Circuit.
07/29/24	Kenny Chiaghana	0.70	Research re executory contracts and admin claims in Third Circuit.
07/30/24	Kenny Chiaghana	0.90	Research, analyze legal issues re admin claims re executory contracts.
07/31/24	Kenny Chiaghana	0.50	Legal research re executory contract issues under Third Circuit caselaw.
Total		22.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104439

Client Matter: 48520-12

In the Matter of Business Operations

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,084.00

Total legal services rendered

\$ 35,084.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	18.80	1,395.00	26,226.00
Partha Kar	0.50	2,305.00	1,152.50
Olivia Kaufmann	1.50	1,095.00	1,642.50
Sabrina Lieberman	0.50	975.00	487.50
Jai Mudhar	0.50	1,345.00	672.50
Kyle Nolan Trevett	3.80	1,265.00	4,807.00
Donatus Wang	0.10	960.00	96.00
TOTALS	25.70		\$ 35,084.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.30	Review, revise proposed communications plan materials.
07/01/24	Kyle Nolan Trevett	1.10	Review, revise communications materials re sale process (.9); correspond with C. Ceresa, Company re same (.2).
07/01/24	Donatus Wang	0.10	Correspond with Company on cash flow forecast legal issues.
07/02/24	Chris Ceresa	0.90	Review, analyze final orders for second day hearing.
07/02/24	Kyle Nolan Trevett	1.30	Review, revise communications materials (1.1); correspond with C. Ceresa, Company re same (.2).
07/03/24	Chris Ceresa	1.80	Review, analyze second day hearing orders.
07/03/24	Olivia Kaufmann	1.50	Telephone conference with Company re state regulatory requirements (.6); conference with state regulators re notification and application requirements for licenses (.9).
07/03/24	Jai Mudhar	0.50	Review, analyze issues re account services.
07/03/24	Kyle Nolan Trevett	1.20	Review, revise communications re sale process (1.1); correspond with C. Ceresa, Company re same (.1).
07/04/24	Chris Ceresa	0.30	Review, analyze, comment on company communications.
07/04/24	Partha Kar	0.50	Correspond with Company re Swiss auditor.
07/06/24	Chris Ceresa	0.30	Review, analyze, and comment on company communications materials.
07/08/24	Chris Ceresa	0.50	Review, analyze company communications materials and provide comments re same.
07/09/24	Chris Ceresa	0.60	Review, analyze Company communications materials.
07/10/24	Chris Ceresa	0.40	Review, analyze Company communications materials.
07/10/24	Chris Ceresa	1.10	Review, analyze business operations issues (.9); correspond with S. Lieberman, K&E team re vendor matters (.2).
07/15/24	Chris Ceresa	0.40	Review, analyze business operations issues; correspond with Company, advisors re same.
07/15/24	Sabrina Lieberman	0.20	Correspond with Company, regulatory counsel re engagement documents.

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Business Operations

Invoice Number: 1050104439
 Matter Number: 48520-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Chris Ceresa	0.60	Review, analyze business operations issues (.3); correspond with Company, advisors re same (.3).
07/17/24	Chris Ceresa	0.70	Review, revise communication plan (.4); correspond with Company re same (.3).
07/22/24	Chris Ceresa	1.80	Review, analyze legal issues re company operations (1.0); correspond with Company, advisors re same (.8).
07/22/24	Kyle Nolan Trevett	0.20	Telephone conference with C. Ceresa, R. Marston, Company re communications issues.
07/23/24	Chris Ceresa	1.60	Review, analyze legal issues re company operations and communications (1.0); correspond with Company, advisors re same (.6).
07/24/24	Chris Ceresa	1.20	Review, analyze legal issues re company operations (1.0); correspond with Company, advisors re same (.2).
07/24/24	Sabrina Lieberman	0.10	Correspond with Company re legal invoice.
07/25/24	Chris Ceresa	2.10	Review, analyze legal issues re company operations and vendors (1.7); correspond with Company, advisors re same (.4).
07/26/24	Chris Ceresa	0.70	Review, analyze legal issues re company operations and vendors (.3); correspond with Company, advisors re issues re same (.4).
07/29/24	Chris Ceresa	0.70	Analyze legal issues re company operations and vendor matters (.5); correspond with Company, advisors re issues re same (.2).
07/30/24	Chris Ceresa	1.10	Review, analyze legal issues re company operations and communications (.7); correspond with Company, advisors re issues re same (.4).
07/30/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re foreign counsel issues.
07/31/24	Chris Ceresa	1.70	Review, analyze legal issues re company operations and communications (1.0); correspond with Company, advisors re issues re same (.7).
Total		25.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104440

Client Matter: 48520-13

In the Matter of Claims Administration

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 16,841.00

Total legal services rendered

\$ 16,841.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050104440
 Matter Number: 48520-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tiffani Chanroo	5.60	1,345.00	7,532.00
Kenny Chiaghana	4.60	975.00	4,485.00
Susan D. Golden	1.20	1,600.00	1,920.00
Sarah Osborne	2.20	975.00	2,145.00
Adrian Salmen	0.20	1,265.00	253.00
Kyle Nolan Trevett	0.40	1,265.00	506.00
TOTALS	14.20		\$ 16,841.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050104440
 Matter Number: 48520-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Tiffani Chanroo	0.70	Correspond with K. Chiaghana re bar date notice (.4); review, revise same (.3).
07/01/24	Kenny Chiaghana	0.90	Analyze, revise bar date publication notice.
07/01/24	Sarah Osborne	0.50	Correspond with D. Hackel, K&E team re claimant inquiries (.3); review, revise summary re same (.2).
07/01/24	Kyle Nolan Trevett	0.40	Review, analyze issues re setoff (.3); correspond with C. Ceresa, Y. Salloum re same (.1).
07/02/24	Tiffani Chanroo	0.30	Correspond with K. Chiaghana re bar date notice.
07/02/24	Kenny Chiaghana	0.20	Research re claim setoffs.
07/02/24	Sarah Osborne	0.20	Correspond with D. Hackel, claimant re potential proof of claim.
07/03/24	Susan D. Golden	0.70	Coordinate proofs and estimates for bid procedures notice and bar date notice publications in New York Times.
07/04/24	Kenny Chiaghana	0.50	Analyze, revise bar date order.
07/04/24	Adrian Salmen	0.20	Correspond with T. Chanroo, interested parties re bar date order.
07/06/24	Tiffani Chanroo	0.50	Review, revise bar date order (.4); correspond with K. Chiaghana, Omni re service of same (.1).
07/07/24	Sarah Osborne	0.20	Review, revise proof of claim summary and creditor correspondence with advisors.
07/09/24	Kenny Chiaghana	1.10	Analyze, revise bar date notices.
07/09/24	Susan D. Golden	0.50	Coordinate with publisher revisions re bar date and bid procedures notices for New York Times.
07/09/24	Sarah Osborne	0.20	Correspond with creditor re filing proof of claim.
07/10/24	Tiffani Chanroo	0.40	Correspond with Omni, Cole Schotz team re bar date service.
07/11/24	Tiffani Chanroo	2.90	Conference with Omni team, Cole Schotz team re bar date service (.5); review, analyze issues re same (1.6); correspond with K. Chiaghana re same (.8).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Claims Administration

Invoice Number: 1050104440
 Matter Number: 48520-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Kenny Chiaghana	1.90	Research re bar date package (1.4); conference with K&E team, T. Chanroo and Omni team re same (.2); research re bar dater order (.3).
07/12/24	Tiffani Chanroo	0.80	Correspond with K. Chiaghana, K&E team, Omni team re bar date service (.4); review, analyze issues re same (.4).
07/12/24	Sarah Osborne	0.30	Review, revise issues re unsecured creditor (.1); revise summary re same (.2).
07/15/24	Sarah Osborne	0.60	Correspond with creditor re filing proof of claim (.4); research re same (.2).
07/19/24	Sarah Osborne	0.20	Revise summary re creditor claims communications.
Total		14.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104441

Client Matter: 48520-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 70,017.50

Total legal services rendered

\$ 70,017.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	5.30	1,395.00	7,393.50
Tiffani Chanroo	25.30	1,345.00	34,028.50
Kenny Chiaghana	0.90	975.00	877.50
Jaina Desai	3.20	975.00	3,120.00
David Hackel	1.20	1,095.00	1,314.00
Sabrina Lieberman	2.90	975.00	2,827.50
Sarah Osborne	6.00	975.00	5,850.00
Joshua Raphael	2.50	1,095.00	2,737.50
Yusuf Salloum	3.00	1,595.00	4,785.00
Adrian Salmen	4.50	1,265.00	5,692.50
Seth Sanders	1.10	1,265.00	1,391.50
TOTALS	55.90		\$ 70,017.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	David Hackel	0.20	Correspond with T. Chanroo, K&E team re global notes (.1); review, analyze global notes (.1).
07/02/24	David Hackel	0.50	Review, analyze global notes, SoFAs, schedules issues (.3); correspond with J. Raphael re same (.1); conference with J. Raphael re same (.1).
07/05/24	Tiffani Chanroo	1.70	Correspond with C. Ceresa, Cole Schotz team, K&E team re SoFAs, schedules (1.2); review, analyze SoFAs, schedules (.5).
07/06/24	Tiffani Chanroo	2.20	Review, revise SoFAs and schedules (1.9); correspond with S. Lieberman, K&E team re same (.3).
07/06/24	Jaina Desai	2.90	Review, analyze SoFAs and schedules for accuracy.
07/06/24	Sabrina Lieberman	1.60	Review, revise statements, schedules of financial affairs.
07/06/24	Sarah Osborne	3.40	Review, analyze issues re debtors' statements of financial affairs and schedules of assets and liabilities (3.2); correspond with T. Chanroo, K&E team re same (.2).
07/06/24	Joshua Raphael	1.30	Review, analyze SoFAs and schedules.
07/06/24	Adrian Salmen	1.90	Review, analyze SoFAs, schedules.
07/07/24	Tiffani Chanroo	3.20	Review, revise SoFAs and schedules (2.6); correspond with S. Lieberman, K&E team, AlixPartners re same (.6).
07/07/24	Kenny Chiaghana	0.90	Analyze, revise schedules and statements.
07/07/24	Jaina Desai	0.30	Review, analyze SoFAs and schedules (.2); correspond with T. Chanroo, S. Osborne re same (.1).
07/07/24	Sabrina Lieberman	1.20	Review, analyze schedules and statements re accuracy.
07/07/24	Sarah Osborne	2.60	Review, analyze statements of financial affairs and schedules of assets and liabilities (2.4); correspond with T. Chanroo, K&E team re same (.2).
07/07/24	Joshua Raphael	1.00	Review, analyze SoFAs and schedules (.7); correspond with T. Chanroo, C. Ceresa re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Schedules and Statements (SOFAs)

Invoice Number: 1050104441
 Matter Number: 48520-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Yusuf Salloum	1.00	Review, analyze schedules and statements.
07/07/24	Adrian Salmen	0.70	Review, analyze SoFAs, schedules.
07/07/24	Seth Sanders	1.10	Analyze, revise SoFAs, schedules (.9); correspond with T. Chanroo re same (.2).
07/08/24	Chris Ceresa	4.80	Review, analyze SoFAs (3.1); review, analyze SOALs re legal issues (1.7).
07/08/24	Tiffani Chanroo	9.60	Review, analyze schedules and statements (3.9); coordinate the filing re same (3.9); correspond with C. Ceresa, K&E team re same (1.8).
07/08/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum and K&E team re statements and schedules of financial affairs.
07/08/24	Yusuf Salloum	2.00	Analyze issues re finalizing schedules and statements.
07/09/24	Chris Ceresa	0.50	Analyze SoFAs, SOALs re legal issues (.4); correspond with T. Chanroo re same (.1).
07/09/24	Tiffani Chanroo	5.00	Review, analyze 2015.3 report (3.9); correspond with Alix team, C. Ceresa, K&E team re same (1.1).
07/10/24	Tiffani Chanroo	2.90	Review, revise 2015.3 report (1.8); correspond with C. Ceresa, K&E team, Cole Schotz team, Alix team re same (1.1).
07/10/24	Joshua Raphael	0.20	Review, analyze SoFAs and schedules re material assets, operations (.1); correspond with C. Ceresa, K&E team re same (.1).
07/10/24	Adrian Salmen	1.90	Review, analyze precedent 2015.3 reports (1.1); review, analyze form 2015.3 report (.5); correspond with C. Ceresa, T. Chanroo, Alix, Cole Schotz re same (.3).
07/12/24	Tiffani Chanroo	0.70	Correspond with Cole Schotz team, C. Ceresa, K&E team, AlixPartners re 341 meeting re schedules and statements.
07/17/24	David Hackel	0.50	Review, analyze issues re global notes, SoFAs and schedules.
Total		55.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104442

Client Matter: 48520-15

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 12,921.50

Total legal services rendered

\$ 12,921.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	0.40	525.00	210.00
David Hackel	5.30	1,095.00	5,803.50
Sabrina Lieberman	3.90	975.00	3,802.50
Sarah Osborne	1.30	975.00	1,267.50
Joshua Raphael	0.10	1,095.00	109.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Quin Wetzel	1.30	975.00	1,267.50
TOTALS	12.50		\$ 12,921.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	David Hackel	0.90	Review, analyze issues re service log, stakeholder issues (.6); correspond with S. Osborne, K&E team, Company, advisors re same (.3).
07/02/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne re same (.1).
07/09/24	Julia R. Foster	0.40	Compile wet ink signed petitions for 341 meeting materials.
07/10/24	Joshua Raphael	0.10	Review, analyze reporting obligations and correspond with K. Chiaghana re same.
07/11/24	Quin Wetzel	1.30	Review, analyze creditor matrix re confidentiality (1.1); correspond with S. Lieberman re same (.2).
07/12/24	Sabrina Lieberman	0.30	Correspond with Q. Wetzel and K&E team re creditor matrix.
07/12/24	Josh Sussberg, P.C.	0.10	Correspond with creditor re legal issue.
07/17/24	David Hackel	1.40	Review, analyze issues re service log, stakeholder issues (.8); revise summary re same (.1); correspond with S. Osborne re same (.1); conference with S. Osborne re same (.2); conference with counterparty re same (.1); correspond with counterparty, PJT re same (.1).
07/17/24	Sarah Osborne	1.00	Review, analyze creditor communications (.2); correspond with D. Hackel re same (.4); correspond with creditor re debtor entity status (.2); revise summary re same (.2).
07/18/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); revise summary re same (.1); correspond with S. Osborne, PJT re same (.1).
07/19/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); revise summary re same (.1); correspond with S. Osborne, Omni re same (.1).
07/19/24	Sabrina Lieberman	0.40	Conference with Omni re creditor matrix (.2); correspond with Omni, C. Ceresa, K&E team re same (.2).
07/20/24	Sabrina Lieberman	0.20	Review, analyze creditor matrix redactions.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050104442
 Matter Number: 48520-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/24	David Hackel	0.40	Review, analyze issues re service log, stakeholder issues.
07/23/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues.
07/24/24	David Hackel	0.50	Review, analyze issues re service log, stakeholder issues (.3); correspond with S. Osborne re same (.1); correspond with S. Osborne, K&E team, Company, advisors re same (.1).
07/24/24	Sabrina Lieberman	2.10	Review, revise creditor matrix.
07/24/24	Sarah Osborne	0.30	Review, revise creditor inquiry summary (.2); correspond with D. Hackel re same (.1).
07/25/24	Sabrina Lieberman	0.50	Review, analyze creditor matrix (.4); correspond with S. Golden, K&E team re same (.1).
07/26/24	Josh Sussberg, P.C.	0.10	Correspond with creditor re legal issue.
07/30/24	David Hackel	0.30	Review, analyze issues re service log, stakeholder issues (.2); correspond with S. Osborne re same (.1).
07/31/24	David Hackel	0.10	Review, analyze issues re service log, stakeholder issues.
07/31/24	Sabrina Lieberman	0.40	Conference with creditors re outstanding creditor issues (.3); correspond with Cole Schotz re same (.1).
Total		12.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104443

Client Matter: 48520-16

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 26,490.50

Total legal services rendered

\$ 26,490.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050104443
 Matter Number: 48520-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	4.50	1,395.00	6,277.50
Tiffani Chanroo	0.30	1,345.00	403.50
Tabitha J. De Paulo	10.90	1,435.00	15,641.50
Jaina Desai	1.00	975.00	975.00
Amy Donahue	0.30	525.00	157.50
Julia R. Foster	0.90	525.00	472.50
Sabrina Lieberman	0.10	975.00	97.50
Rebecca J. Marston	1.20	1,345.00	1,614.00
Quin Wetzal	0.40	975.00	390.00
Tanzila Zomo	1.30	355.00	461.50
TOTALS	20.90		\$ 26,490.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050104443
 Matter Number: 48520-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Tiffani Chanroo	0.30	Correspond with AlixPartners re reporting obligations.
07/11/24	Tabitha J. De Paulo	3.80	Review precedent materials and prepare witness preparation outline for 341 meeting.
07/15/24	Tabitha J. De Paulo	1.40	Review, analyze schedules, global notes and background materials re 341 meeting.
07/16/24	Chris Ceresa	1.20	Conference with Cole Schotz re preparation for 341 meeting.
07/16/24	Tabitha J. De Paulo	3.80	Draft witness preparation outline for 341 meeting (2.7); telephone conference with Company, Cole Schotz re witness preparation session for 341 meeting (1.1).
07/16/24	Jaina Desai	1.00	Telephone conference with C. Ceresa, K&E team and AlixPartners re 341 preparation.
07/16/24	Amy Donahue	0.30	Research and pull 341 hearing transcripts for C. Ceresa.
07/16/24	Julia R. Foster	0.40	Research precedent re 341 meeting transcripts.
07/16/24	Rebecca J. Marston	1.20	Conference with K&E team, AlixPartners team re 341 meeting preparation (.8); correspond with AlixPartners re same (.4).
07/16/24	Tanzila Zomo	0.30	Compile pleadings re 341 meeting.
07/17/24	Chris Ceresa	1.90	Participate in 341 meeting (1.5); prepare for same (.4).
07/17/24	Tabitha J. De Paulo	1.90	Review, analyze schedules re 341 meeting (.8); participate in 341 meeting (1.1).
07/17/24	Julia R. Foster	0.20	Correspond with Cole Schotz team re 341 meeting transcript.
07/17/24	Tanzila Zomo	1.00	Open, monitor 341 creditor meeting line.
07/21/24	Chris Ceresa	0.50	Review, analyze draft monthly operating reports.
07/22/24	Chris Ceresa	0.90	Review, analyze draft monthly operating reports.
07/22/24	Sabrina Lieberman	0.10	Correspond with U.S. Trustee, Y. Salloum, K&E team re insurance endorsements.
07/23/24	Quin Wetzel	0.40	Review, analyze docket re monthly operating reports.

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050104443
Matter Number: 48520-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/24	Julia R. Foster	0.30	Correspond re 341 meeting transcript with C. Ceresa, K&E team.
Total		20.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104445

Client Matter: 48520-18

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,084.50

Total legal services rendered

\$ 2,084.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Insurance and Surety Matters

Invoice Number: 1050104445
Matter Number: 48520-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sabrina Lieberman	0.10	975.00	97.50
Adrian Salmen	0.80	1,265.00	1,012.00
Quin Wetzel	1.00	975.00	975.00
TOTALS	1.90		\$ 2,084.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Insurance and Surety Matters

Invoice Number: 1050104445
 Matter Number: 48520-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Sabrina Lieberman	0.10	Correspond with C. Ceresa re insurance documents.
07/03/24	Adrian Salmen	0.40	Correspond with T. Chanroo, K&E team, insurance counsel re second day orders.
07/09/24	Adrian Salmen	0.40	Review, analyze insurance order provisions (.2); correspond with insurer's counsel re same (.2).
07/09/24	Quin Wetzel	1.00	Review, analyze insurance order re modification, notice requirements (.4); correspond with A. Salmen re same (.2); review, analyze insurance reporting obligations (.3); correspond with K. Chiaghana re same (.1).
Total		1.90	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104446

Client Matter: 48520-19

In the Matter of Utilities

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 4,315.50

Total legal services rendered

\$ 4,315.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Utilities

Invoice Number: 1050104446
Matter Number: 48520-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.30	1,395.00	418.50
Tiffani Chanroo	2.10	1,345.00	2,824.50
Kenny Chiaghana	1.10	975.00	1,072.50
TOTALS	3.50		\$ 4,315.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Utilities

Invoice Number: 1050104446
 Matter Number: 48520-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.30	Review, analyze objection re utilities (.1); review settlement agreement (.2).
07/01/24	Tiffani Chanroo	1.20	Correspond with counterparty re utility objections (.4); review, analyze issues re same (.8).
07/01/24	Kenny Chiaghana	0.50	Analyze, revise settlement re utilities.
07/02/24	Tiffani Chanroo	0.90	Correspond with counterparty re utilities objection (.6); review, analyze same (.3).
07/15/24	Kenny Chiaghana	0.10	Correspond with C. Ceresa, K&E team, AlixPartners team re settlement letter.
07/16/24	Kenny Chiaghana	0.50	Correspond with settlement counterparty, C. Ceresa and AlixPartners.
Total		3.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104447

Client Matter: 48520-20

In the Matter of Tax Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 356,554.50

Total legal services rendered

\$ 356,554.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jaina Desai	0.90	975.00	877.50
Michael Ehret	43.80	1,895.00	83,001.00
Emanuel Goetz	45.90	750.00	34,425.00
Palmer Gunderson	66.20	995.00	65,869.00
Liz Ji	3.00	1,285.00	3,855.00
Partha Kar	1.00	2,305.00	2,305.00
Sabrina Lieberman	4.30	975.00	4,192.50
James Morgan	2.90	2,445.00	7,090.50
Jai Mudhar	0.40	1,345.00	538.00
Mavnick Nerwal	0.50	2,265.00	1,132.50
Rakesh Patel	2.50	1,665.00	4,162.50
Carolin Paus	3.80	750.00	2,850.00
Steve Toth	1.40	1,820.00	2,548.00
Donatus Wang	1.60	960.00	1,536.00
Nicholas Warther	38.50	1,665.00	64,102.50
Cristina Weidner	4.00	1,665.00	6,660.00
Sara B. Zablotney, P.C.	28.90	2,445.00	70,660.50
Ann-Kathrin Ziegler	0.70	1,070.00	749.00
TOTALS	250.30		\$ 356,554.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Michael Ehret	1.20	Telephone conference with M. Goetz re German tax considerations (.4); review, analyze issues re same (.8).
07/01/24	Emanuel Goetz	1.00	Telephone conference with M. Ehret, PWC re German tax considerations.
07/01/24	Palmer Gunderson	2.70	Revise tax disclosures re disclosure statement, chapter 11 plan, asset purchase agreements (1.8); draft purchase price allocation methodology schedule (.9).
07/01/24	Sabrina Lieberman	0.50	Conference with AlixPartners re Hawaiian tax issue (.1); correspond with C. Ceresa and T. Chanroo re same (.4).
07/02/24	Palmer Gunderson	1.20	Review, revise asset purchase agreements (.8); correspond with S. Zablotney, K&E team re transaction services agreement (.4).
07/02/24	Partha Kar	0.50	Correspond with Company re EY services and tax matters.
07/02/24	Nicholas Warther	0.50	Review and revise tax portions of asset purchase agreement.
07/02/24	Sara B. Zablotney, P.C.	2.80	Review, revise asset purchase agreements re tax issues (.5); review and revise plan and disclosure statements re tax issues (1.3); review, analyze issues re German tax entity (1.0).
07/03/24	Palmer Gunderson	1.30	Correspond with S. Zablotney re tax issues re asset purchase agreement (.5); review, revise same (.5); review, analyze tax issues re transaction services agreement (.2); telephone conference with S. Lieberman re Internal Revenue Service company forms (.1).
07/03/24	Sabrina Lieberman	1.80	Conference with Company, AlixPartners, T. Chanroo re outstanding tax issues (.4); correspond with N. Warther, K&E team re same (.2); conference with Hawaiian tax authority re same (.2); conference with IRS re same (.2); review, revise replies to tax authorities (.8).
07/03/24	Nicholas Warther	0.20	Correspond with S. Zablotney, K&E team re structuring.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Sara B. Zabloutney, P.C.	0.60	Correspond with P. Gunderson re tax issues re asset purchase agreement (.2); review, revise transaction services agreement re tax matters (.4).
07/04/24	Michael Ehret	1.20	Review, revise tax presentation (.9); correspond with N. Warther, PWC re same (.3).
07/04/24	Sabrina Lieberman	0.30	Revise tax reply forms.
07/04/24	Nicholas Warther	0.50	Review and analyze tax structuring issues.
07/05/24	Michael Ehret	3.70	Review, revise presentation re German tax considerations (2.4); telephone conference with N. Warther, PWC re same (.6); review, analyze issues re tax structuring (.7).
07/05/24	Emanuel Goetz	1.20	Telephone conference with M. Ehret, PWC, Company re German tax considerations.
07/05/24	Emanuel Goetz	0.50	Review, revise presentation re intercompany balances, German tax considerations.
07/05/24	Palmer Gunderson	0.20	Review, revise plan and disclosure statement re tax matters.
07/05/24	Sabrina Lieberman	0.40	Correspond with Company, N. Warther, K&E team re tax documents.
07/05/24	Donatus Wang	0.60	Review, analyze tax analysis (.4); correspond with M. Ehret re same (.2).
07/05/24	Nicholas Warther	2.00	Review and analyze German tax structuring (.7); correspond with K&E team and Company re same (.8); review and revise plan (.5).
07/05/24	Cristina Weidner	1.50	Review, analyze tax structure issues.
07/05/24	Sara B. Zabloutney, P.C.	0.20	Review, analyze considerations re German tax issues.
07/05/24	Ann-Kathrin Ziegler	0.50	Review, revise presentation re intercompany obligations.
07/07/24	Palmer Gunderson	2.40	Review, revise purchaser's markup of asset purchase agreement for tax issues.
07/08/24	Michael Ehret	1.50	Review, analyze issues re German tax structuring (.7); telephone conference with N. Warther, PWC re same (.6); correspond with E. Goetz re same (.2).
07/08/24	Emanuel Goetz	0.50	Telephone conference with Company, Deloitte, PWC re German tax issues.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Palmer Gunderson	2.90	Correspond with S. Zablotney re asset purchase agreements and purchase price allocation schedules re tax issues (1.3); revise asset purchase agreement re same (1.6).
07/08/24	Sabrina Lieberman	0.20	Correspond with Company, AlixPartners, T. Chanroo re outstanding tax issues.
07/08/24	Nicholas Warther	1.70	Review and revise tax portions of asset purchase agreement (.8); teleconference with Deloitte and Company re tax analysis (.4); review and revise plan (.5).
07/08/24	Sara B. Zablotney, P.C.	1.00	Review, analyze legal issues re tax allocation (.6); review, revise asset purchase agreement re same (.4).
07/08/24	Ann-Kathrin Ziegler	0.20	Review, analyze correspondence from M. Ehret re intercompany analysis tax matters.
07/09/24	Sabrina Lieberman	0.30	Correspond with Company re outstanding tax issue (.1); conference with AlixPartners and T. Chanroo re same (.2).
07/09/24	Jai Mudhar	0.20	Correspond with EY re filing entities.
07/09/24	Cristina Weidner	1.00	Correspond with A. Ziegler, K&E team re German tax structure.
07/09/24	Sara B. Zablotney, P.C.	0.70	Review, analyze issues re bankruptcy emergence and timing considerations.
07/09/24	Sara B. Zablotney, P.C.	0.50	Telephone conference with advisors re German tax structure.
07/10/24	Michael Ehret	6.20	Conference with C. Weidner, K&E team re international issues, tax, structuring considerations (1.0); conferences with C. Weidner, K&E team re same (1.2); review, analyze draft APAs re structuring and tax considerations (1.0); review, revise same (.8); conference with N. Warther, K&E team re tax matters (1.1); conference with Company, BDO re same (1.1).
07/10/24	Emanuel Goetz	1.30	Review, revise purchase price allocation re German tax issues.
07/10/24	Emanuel Goetz	2.90	Review, revise transaction services agreement and asset purchase agreement re German tax perspective.
07/10/24	Emanuel Goetz	1.00	Review, analyze issues re German tax considerations presentation.
07/10/24	Emanuel Goetz	1.20	Telephone conference with M. Ehret, PWC, Company re German tax issues.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Palmer Gunderson	2.90	Correspond with Company re purchase price allocation methodology (.6); telephone conference with N. Warther re purchase price allocation methodology (.4); revise asset purchase agreement schedule for purchase price allocation methodology (1.1); telephone conference with N. Warther, Company re purchase price allocation methodology (.8).
07/10/24	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re purchase price allocation.
07/10/24	Partha Kar	0.50	Correspond with Company re E&Y and tax issues.
07/10/24	Sabrina Lieberman	0.10	Correspond with Company, AlixPartners, T. Chanroo re open tax issues.
07/10/24	Jai Mudhar	0.20	Correspond with P. Kar, Company re E&Y and tax issues.
07/10/24	Carolyn Paus	0.50	Telephone conference C. Weidner, K&E team re MIM winddown and sale structuring issues.
07/10/24	Nicholas Warther	3.00	Review and revise asset purchase agreement tax portions (.8); correspond with S. Toth, K&E team re same (.5); telephone conference with Company, BDO re same (1.0); review and analyze purchase price allocation (.7) .
07/10/24	Sara B. Zablotney, P.C.	1.20	Review, revise asset purchase agreement re tax issues (.9); review, analyze issues re German tax considerations (.3).
07/11/24	Jaina Desai	0.30	Review, analyze correspondence from C. Ceresa, K&E team re NOL motion (.1); revise NOL motion (.2).
07/11/24	Emanuel Goetz	0.80	Research tax consequences re German intellectual property sale.
07/11/24	Palmer Gunderson	5.00	Telephone conference with purchaser's counsel re open tax items in purchase agreement (.7); review, revise purchase agreement re same (2.7); correspond with N. Warther, K&E team re tax issues in purchase agreement (1.6).
07/11/24	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re tax structure.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Sara B. Zabloutney, P.C.	1.40	Telephone conference with N. Warther re intercompany and tax matters (.5); review, revise asset purchase agreement re same (.6); review, revise transaction services agreement re same (.3).
07/12/24	Jaina Desai	0.40	Revise NOL exhibit (.2); correspond with T. Chanroo, Omni re same (.2).
07/12/24	Palmer Gunderson	1.30	Correspond with N. Warther, K&E team re entity tax classification schedule (.1); review, analyze tax items in purchase agreement (1.2).
07/12/24	Sara B. Zabloutney, P.C.	1.30	Review, revise purchase agreement re tax and structure related legal issues.
07/14/24	Michael Ehret	3.50	Review, analyze correspondence from Company re tax issues (1.4), conference with C. Weidner, Company, K&E team, PwC re same (1.1); conference with Company re same (1.0).
07/14/24	Nicholas Warther	1.70	Review and analyze questions re structuring (1.1); correspond with P. Gunderson, K&E team re same (.6).
07/14/24	Sara B. Zabloutney, P.C.	0.50	Correspond with N. Warther, K&E team re tax structuring considerations.
07/15/24	Jaina Desai	0.20	Review, analyze correspondence re tax legal issues.
07/15/24	Michael Ehret	2.50	Conference with Deloitte, Company, C. Weidner, K&E team, re intracompany tax issues (1.0), conference with Company, PwC re same (1.0), conference with S. Zabloutney, K&E team re international tax issues (.5).
07/15/24	Emanuel Goetz	0.50	Telephone conference with Deloitte, Company and PWC re methodology of envisaged intercompany liability resolution.
07/15/24	Emanuel Goetz	0.50	Telephone conference with PWC and M. Ehret re tax resolution issues.
07/15/24	Palmer Gunderson	1.70	Telephone conference with N. Warther, K&E team re structure of respiratory sale (.5); telephone conference with S. Zabloutney, K&E team re sale structure and tax planning (.6); telephone conference with N. Warther re transaction structure (.2); review, analyze issues re tax structure (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team re respiratory business tax matters re potential sale (.5); telephone conference with N. Warther, K&E team re tax structure (.5).
07/15/24	James Morgan	1.20	Telephone conference with N. Warther, K&E team re sale structure tax matters (.5); review, analyze issues re tax structure (.7).
07/15/24	Mavnick Nerwal	0.50	Correspond with S. Zablotney re tax considerations.
07/15/24	Donatus Wang	0.70	Review, analyze summary of allocation of tax risks under draft asset purchase agreements.
07/15/24	Nicholas Warther	2.50	Conference with Company, M. Ehret, K&E team re structuring of intercompany resolution (.9); correspond with M. Ehret, K&E team re same (1.2); correspond with Company re same (.4).
07/15/24	Sara B. Zablotney, P.C.	2.80	Review, analyze tax diligence (1.0); telephone conference with N. Warther, K&E team re German tax (.5); telephone conference with N. Warther, K&E team re structure (.5); review, analyze issues re tax structure (.8).
07/16/24	Michael Ehret	2.70	Correspond with Deloitte re work in process re tax and structuring items (.7); conference with BDO, PwC, N. Warther, K&E team, Company re international tax issues (1.1); conference with P. Gunderson, K&E team re German tax issues, correspond with S. Toth re same (.9).
07/16/24	Emanuel Goetz	2.00	Review, analyze tax structure re intercompany resolution (1.6); correspond with M. Ehret re same (.4).
07/16/24	Emanuel Goetz	1.50	Review, analyze resolution issues (1.1); telephone conference with M. Ehret re same (.4).
07/16/24	Palmer Gunderson	1.40	Telephone conference with N. Warther, Company re transaction structure (.8); telephone conference with N. Warther re structure slides (.2); review, analyze issues re transaction structure (.4).
07/16/24	Liz Ji	1.00	Telephone conference with N. Warther, K&E team re tax structure.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
 Matter Number: 48520-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	James Morgan	1.20	Conference with R. Patel re transaction structure (.8); correspond with R. Patel re German tax considerations (.4).
07/16/24	Rakesh Patel	2.50	Review, analyze legal issues re intercompany receivables and proposed transaction steps.
07/16/24	Steve Toth	1.40	Analyze correspondence re tax and diligence matters (.3); participate in teleconference with Company, AlixPartners, Y. Salloum, K&E team, and PwC re tax and intercompany matters (.9); analyze and respond to correspondence re tax structure considerations (.2).
07/16/24	Donatus Wang	0.30	Review, analyze tax structuring issues re sales.
07/16/24	Nicholas Warther	1.50	Conference with Company and advisers re intercompany modeling (1.0); review and analyze same (.5).
07/16/24	Cristina Weidner	1.00	Review, analyze tax issues re sale.
07/16/24	Sara B. Zablotney, P.C.	0.80	Telephone conference with N. Warther, K&E team re transaction status (.5); correspond with N. Warther re alternative tax structure (.3).
07/17/24	Michael Ehret	3.70	Review, analyze documents re tax issues (1.0); conference with Deloitte, Company re German tax issues (.5); conference with Company re same (1.0); correspond with Company re same (.5); correspond with P. Gunderson, K&E team re international tax issues (.7).
07/17/24	Emanuel Goetz	3.50	Review, analyze issues re structuring intercompany resolutions (2.9); telephone conference with M. Ehret re German tax issues (.6).
07/17/24	Palmer Gunderson	1.30	Correspond with M. Ehret, K&E team re German tax issues and transaction planning (1.1); telephone conference with M. Ehret re German tax issues (.2).
07/17/24	Sara B. Zablotney, P.C.	1.00	Review and revise tax issues summary (.7); correspond with N. Warther re transaction status (.3).
07/18/24	Palmer Gunderson	4.80	Review, analyze issues re tax structure (1.2); draft structure presentation re restructuring transactions (3.6).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Nicholas Warther	0.50	Correspond with M. Ehret, K&E team and Company re intercompany resolution and tax issues re same.
07/18/24	Cristina Weidner	0.50	Conference with tax advisor re tax structuring for transaction (.4); correspond with A. Ziegler, K&E team re next steps (.1).
07/19/24	Palmer Gunderson	4.30	Review, analyze tax considerations (1.4); revise tax presentation re same (2.9).
07/19/24	Sabrina Lieberman	0.30	Correspond with Y. Salloum, S. Sanders, lender advisors re tax memorandum.
07/19/24	Sara B. Zabloutney, P.C.	0.50	Correspond with N. Warther, K&E team re tax structure and open issues.
07/22/24	Michael Ehret	1.70	Conference with Company, PwC re international tax issues (1.2), correspond with N. Warther, K&E team re same (.5).
07/22/24	Emanuel Goetz	1.50	Telephone conference M. Ehret, PWC re valuation (.6); review, analyze respective documents (.9).
07/22/24	James Morgan	0.50	Conference with R. Patel re UK tax structure.
07/22/24	Nicholas Warther	0.20	Correspond with M. Ehret, K&E team re German tax structuring.
07/23/24	Michael Ehret	0.70	Conference with S. Zabloutney, K&E team re tax structuring (.4), review, analyze documents re same (.3).
07/23/24	Emanuel Goetz	2.20	Review, analyze German tax aspects re valuation.
07/23/24	Emanuel Goetz	0.70	Telephone conference with Deloitte, S. Zabloutney, N. Warther, Y. Salloum and M. Ehret re tax issues.
07/23/24	Emanuel Goetz	3.00	Draft presentation re German tax implications.
07/23/24	Palmer Gunderson	4.00	Correspond with N. Warther, K&E team re steps to address company tax liabilities (.5); telephone conference with S. Zabloutney, K&E team re resolution of German intercompany obligations (.5); draft, review, revise structure slides (3.0).
07/23/24	Carolyn Paus	3.30	Analyze intercompany transaction structure re tax legal issues.
07/23/24	Nicholas Warther	0.50	Correspond with M. Ehret, K&E team re structuring and next steps.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Tax Matters

Invoice Number: 1050104447
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Sara B. Zabloutney, P.C.	0.50	Telephone conference with Y. Salloum, K&E team re intercompany obligations and tax matters re same.
07/24/24	Michael Ehret	1.00	Telephone conference with Company re intercompany tax issues (.8); correspond with Company, N. Warther re same (.2).
07/24/24	Palmer Gunderson	2.70	Telephone conference with S. Zabloutney, K&E team re global tax issues related to intercompany obligations (1.0); telephone conference with Y. Salloum, K&E team re feasibility of intercompany balances (.5); telephone conference with N. Warther re structuring steps to resolve intercompany balances (.6); correspond with M. Ehret, K&E team re intercompany balance tax issues (.4); revise memorandum re resolution of intercompany balances (.2).
07/24/24	Nicholas Warther	2.20	Conference with Company, PwC, and other advisers re intercompany settlement (1.0); correspond with M. Ehret, K&E team re structure slides (1.2).
07/24/24	Sara B. Zabloutney, P.C.	2.00	Telephone conference with P. Gunderson re structure and tax related items (.8); telephone conference with N. Warther re tax diligence (.5); review, analyze issues re same (.7).
07/25/24	Michael Ehret	3.50	Conference with Company re intercompany tax issues (1.0); review, analyze tax presentation (2.2); correspond with Y. Salloum, K&E team re same (.3).
07/25/24	Emanuel Goetz	3.90	Review, revise presentation re German tax implications.
07/25/24	Palmer Gunderson	3.30	Revise structure presentation re resolution of intercompany obligations.
07/25/24	Sabrina Lieberman	0.10	Correspond with IRS re open tax questions.
07/25/24	Nicholas Warther	0.70	Conference with Company, P. Gunderson and K&E team re status and next steps re tax matters.
07/26/24	Michael Ehret	2.20	Conference with N. Warther, K&E team re outstanding tax issues (.5); correspond with N. Warther, K&E team re same (.4); review, analyze documents re intercompany structure (.8); conference with N. Warther, K&E team, Company re tax structuring matters (.5).

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 Vyair Medical Inc.
 Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/24	Emanuel Goetz	0.30	Telephone conference with M. Ehret re tax considerations presentation.
07/26/24	Emanuel Goetz	1.90	Telephone conference with M. Ehret re intercompany payables and receivables (.4); review, analyze issues re same (1.5).
07/26/24	Palmer Gunderson	0.10	Correspond with N. Warther, K&E team re structure questions.
07/26/24	Sabrina Lieberman	0.30	Conference with IRS re inquiries (.2); correspond with A. Salmen, AlixPartners re same (.1).
07/26/24	Nicholas Warther	5.50	Conference with P. Gunderson, K&E team re structuring and tax issues (.5); conference with Company and AlixPartners re same (2.0); draft, revise presentation re structure (2.2); correspond with M. Ehret, K&E team re German tax issues (.8).
07/27/24	Michael Ehret	1.50	Review, analyze tax presentation (.8), correspond with N. Warther re same (.2), conference with N. Warther, S. Zablotney re same (.5).
07/27/24	Emanuel Goetz	1.50	Review, revise presentation re German tax considerations.
07/27/24	Palmer Gunderson	2.80	Review, revise asset purchase agreement re tax issues (2.0); correspond with N. Warther, K&E team re tax issues (.8).
07/27/24	Nicholas Warther	2.10	Review and revise presentation re tax considerations (.5); correspond with M. Ehret, K&E team re same (1.1); review and analyze structuring (.5).
07/27/24	Sara B. Zablotney, P.C.	1.20	Review, revise intercompany plan (.3); telephone conference with N. Warther, K&E team re status (.4); review, revise presentation re same (.5).
07/28/24	Michael Ehret	1.00	Correspond to P. Gunderson re tax issues (.2); review, analyze documents re same (.6); correspond with N. Warther, K&E team re German tax issues (.2).
07/28/24	Emanuel Goetz	1.50	Review, revise RDX asset purchase agreement re German tax issues.
07/28/24	Nicholas Warther	2.90	Review and revise tax considerations for lenders (1.6); correspond with M. Ehret, K&E team re same (.6); Conference with Company, P. Gunderson, K&E team re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Michael Ehret	1.10	Review, analyze correspondence from C. Paus re tax issues (.2); conference with Company re same (.4); conference with S. Winters, K&E team re tax structuring (.5).
07/29/24	Emanuel Goetz	0.80	Review, analyze issues re German tax considerations.
07/29/24	Palmer Gunderson	6.40	Review, revise structure slides re resolution of intercompany obligations (3.2); telephone conference with N. Warther re structure slides (.3); correspond with N. Warther, K&E team, Company re structure slides (.6); further revise structure slides (2.3).
07/29/24	Nicholas Warther	5.70	Conference with lenders re tax considerations (1.0); review and revise structure presentation (1.9); review and revise presentation for lenders re same (.6); conference with P. Gunderson, K&E team and Company re same (.7); correspond with M. Ehret, K&E team re structuring considerations and presentation (1.5).
07/29/24	Sara B. Zablotney, P.C.	2.30	Telephone conference with Y. Salloum, K&E team re lender considerations (.5); telephone conference with N. Warther, K&E team re structure (.5); review, revise presentation (1.3).
07/30/24	Michael Ehret	3.00	Review, analyze tax summary (.5); conference with Company re tax issues (.5); correspond with P. Gunderson re same (.5); revise summary re next steps re tax (.5); conference with Company, PwC re German tax structuring issues (.5), conference with Company re tax issues (.5).
07/30/24	Emanuel Goetz	1.30	Review, analyze intercompany settlement.
07/30/24	Emanuel Goetz	1.00	Telephone conference with PWC, M. Ehret re German tax issues.
07/30/24	Emanuel Goetz	2.00	Review, revise asset purchase agreement re tax matters.
07/30/24	Emanuel Goetz	1.50	Review, revise tax presentation.
07/30/24	Emanuel Goetz	0.60	Telephone conference with P. Gunderson, M. Ehret, N. Warther, S. Zablotney re potential transaction and tax considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Emanuel Goetz	0.90	Telephone conference with M. Ehret, buyer's counsel re potential transaction and tax issues (.6); correspond with M. Ehret re next steps re same (.3).
07/30/24	Palmer Gunderson	7.50	Revise structure slides (3.9); telephone conference with Company re sale of respiratory diagnostics business (.5); draft tax issues list for revised ventilations business purchase agreement (1.5); correspond with N. Warther, K&E team re structure and resolution of intercompany balances (1.6).
07/30/24	Nicholas Warther	2.30	Review and revise tax structure slides.
07/30/24	Sara B. Zabloutney, P.C.	3.70	Telephone conference with N. Warther, K&E team re structure (1.0); telephone conference with buyer's counsel re transaction structure (1.0); review, analyze structure proposal (.9); revise presentation (.8).
07/31/24	Michael Ehret	1.90	Correspond with Company re German tax issues (.2); review, analyze draft asset purchase agreement (.8); correspond with Company re same (.2); correspond with N. Warther, K&E team re tax plan (.2); conference with Y. Salloum, K&E team re tax plan (.5).
07/31/24	Emanuel Goetz	0.50	Review, revise tax presentation.
07/31/24	Emanuel Goetz	0.30	Telephone conference with S. Zabloutney re tax issues re divisional sale.
07/31/24	Emanuel Goetz	0.40	Telephone conference with N. Warther, K&E team, Company re sale of vents division and legal tax issues re same.
07/31/24	Emanuel Goetz	0.80	Review, analyze asset purchase agreement re German tax considerations.
07/31/24	Emanuel Goetz	0.90	Telephone conference with N. Warther, K&E team, Company re structure, intercompany obligations.

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 Vyair Medical Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/24	Palmer Gunderson	6.00	Draft structure for sale of ventilation and respiratory diagnostics businesses (1.3); review, revise purchase agreement for sale of respiratory diagnostics business (1.8); review, revise structure slides re intercompany balance restructuring (.3); telephone conference with N. Warther, K&E team re pre-closing restructuring steps and tax implications (1.0); correspond with E. Goetz re purchase agreement re respiratory diagnostics business (.5); revise purchase agreements (1.1).
07/31/24	Nicholas Warther	2.30	Review and revise tax structure presentation (1.5); conference with BDO tax (.8).
07/31/24	Sara B. Zablotney, P.C.	3.90	Telephone conference with N. Warther, Y. Salloum re structure with bidders (2.0); review, revise asset purchase agreement re tax considerations (1.9).
Total		250.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104448

Client Matter: 48520-21

In the Matter of Case Administration

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 159,023.00

Total legal services rendered

\$ 159,023.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	12.30	2,305.00	28,351.50
Chris Ceresa	1.10	1,395.00	1,534.50
Tiffani Chanroo	26.30	1,345.00	35,373.50
Kenny Chiaghana	20.80	975.00	20,280.00
Georgia Cooper-Dervan	0.90	1,185.00	1,066.50
Sion Davies	1.90	1,575.00	2,992.50
Jaina Desai	4.10	975.00	3,997.50
Amy Donahue	1.60	525.00	840.00
Julia R. Foster	7.30	525.00	3,832.50
David Hackel	5.20	1,095.00	5,694.00
Partha Kar	0.50	2,305.00	1,152.50
Sabrina Lieberman	13.30	975.00	12,967.50
Georgia Meadow	0.50	355.00	177.50
Jai Mudhar	0.70	1,345.00	941.50
Sarah Osborne	10.10	975.00	9,847.50
Carolin Paus	1.50	750.00	1,125.00
Evangelia Podaras	1.60	1,575.00	2,520.00
Joshua Raphael	0.60	1,095.00	657.00
Yusuf Salloum	2.20	1,595.00	3,509.00
Adrian Salmen	1.60	1,265.00	2,024.00
Seth Sanders	0.70	1,265.00	885.50
Noah Shier	1.00	1,575.00	1,575.00
Noah Spector	3.80	1,185.00	4,503.00
Kyle Nolan Trevett	1.50	1,265.00	1,897.50
Sarah Ullathorne	0.50	1,575.00	787.50
Quin Wetzel	6.90	975.00	6,727.50
Tanzila Zomo	10.60	355.00	3,763.00
TOTALS	139.10		\$ 159,023.00

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Kon Asimacopoulos	1.20	Review, analyze legal issues re international non-filing Company entities.
07/01/24	Kenny Chiaghana	0.70	Analyze, revise work in process summary (.5); analyze, revise, summary of case key dates and deadlines (.2).
07/01/24	Georgia Cooper-Dervan	0.70	Review, analyze legal issues re UK entities.
07/01/24	David Hackel	1.40	Review, analyze issues re chapter 11 post-petition deck (.3); review, analyze deck, revisions re case and timeline updates (.8); correspond with K. Chiaghana, K&E team re same (.3).
07/01/24	David Hackel	0.70	Review, revise chapter 11 filing and orders summary (.5); correspond with C. Ceresa, K&E team re same (.2).
07/01/24	Sabrina Lieberman	0.30	Review and revise work in process summary.
07/01/24	Sabrina Lieberman	2.10	Review and revise talking points for second day hearing.
07/01/24	Sarah Ullathorne	0.50	Review, analyze international entity issues.
07/02/24	Kon Asimacopoulos	2.20	Review, analyze international entity legal issues (1.8); correspond with advisors re same (.4).
07/02/24	Kenny Chiaghana	0.70	Participate in conference with K&E team, C. Ceresa re case status (.4); analyze, revise work in process summary (.3).
07/02/24	Kenny Chiaghana	0.70	Analyze, revise various orders re second day hearing.
07/02/24	Amy Donahue	0.50	Conference with C. Ceresa and K&E team re work in process.
07/02/24	Julia R. Foster	0.60	Conference with C. Ceresa and K&E team re work in process.
07/02/24	David Hackel	0.70	Conference with C. Ceresa, K&E team re case status, next steps.
07/02/24	David Hackel	0.50	Correspond with K. Chiaghana, K&E team re chapter 11 management presentation (.1); review, analyze same and related issues (.4).
07/02/24	Sabrina Lieberman	0.60	Conference with C. Ceresa, K&E team re work in process (.5); review, analyze correspondence from C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

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 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Sabrina Lieberman	1.30	Review, revise final orders, talking points re second day hearing.
07/02/24	Georgia Meadow	0.20	Distribute docket report to C. Ceresa and K&E team.
07/02/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.
07/02/24	Sarah Osborne	5.60	Draft second day hearing talking points (2.9); revise final orders re second day hearing (1.1); correspond with T. Chanroo, K&E team re same (.6); draft summary re same (1.0).
07/02/24	Adrian Salmen	0.60	Conference with C. Ceresa, K&E team re work in process.
07/02/24	Seth Sanders	0.30	Telephone conference with C. Ceresa, K&E team re case status.
07/02/24	Seth Sanders	0.40	Telephone conference with AlixPartners re case timing.
07/02/24	Kyle Nolan Trevett	0.50	Telephone conference with C. Ceresa, K&E team re work in process.
07/03/24	Kon Asimacopoulos	2.20	Analyze international entity legal issues.
07/03/24	Tiffani Chanroo	6.60	Revise second day motions (3.9); correspond with C. Ceresa, K&E team re same (1.1); review, analyze issues re same (1.6).
07/03/24	Kenny Chiaghana	0.20	Analyze, revise summary of case key dates and deadlines.
07/03/24	Kenny Chiaghana	3.30	Review, revise cash management, insurance, utilities and bar date orders re second day hearing (2.9); draft, revise talking points re same (.4).
07/03/24	Jaina Desai	3.10	Review, revise NOL order (1.4); correspond with C. Ceresa, T. Chanroo re same (.2); revise customer programs order (1.3); correspond with T. Chanroo, C. Ceresa re same (.2).
07/03/24	Sabrina Lieberman	0.30	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/03/24	Sabrina Lieberman	2.50	Review, revise final orders re second day hearing.
07/03/24	Georgia Meadow	0.20	Distribute docket report to C. Ceresa and K&E team.
07/03/24	Sarah Osborne	2.10	Review, revise final orders for second day hearing (.7); revise same for filing (1.1); review, revise talking points (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Carolyn Paus	1.50	Review and summarize material license agreements.
07/03/24	Yusuf Salloum	1.20	Review, analyze final orders for first day pleadings.
07/03/24	Noah Spector	2.20	Analyze and prepare materials for Second Day hearing.
07/04/24	Kon Asimacopoulos	1.50	Review, analyze international non-filing legal issues.
07/04/24	Tiffani Chanroo	3.60	Review, revise second day motions (3.3); correspond with K. Chiaghana, K&E team re same (.3).
07/04/24	Kenny Chiaghana	0.50	Analyze, revise talking points re second day hearing.
07/05/24	Kon Asimacopoulos	2.20	Review, analyze international entity legal issues.
07/05/24	Tiffani Chanroo	3.10	Review, analyze first day order (2.8); correspond with C. Ceresa, K&E team re same (.3).
07/05/24	Kenny Chiaghana	0.20	Analyze, revise talking points re second day hearing.
07/05/24	Jaina Desai	0.30	Revise case timeline.
07/05/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/06/24	Sion Davies	0.30	Correspond with Y. Salloum K&E team re filing analysis.
07/06/24	Sabrina Lieberman	0.30	Review, analyze correspondence from C. Ceresa, K&E team re work in process.
07/07/24	Tiffani Chanroo	1.80	Review, analyze second day orders (1.4); correspond with S. Lieberman, K&E team re same (.4).
07/07/24	Sabrina Lieberman	0.70	Review, revise final orders for second day hearing.
07/07/24	Noah Spector	1.60	Prepare and revise materials for second day hearing.
07/08/24	Kon Asimacopoulos	1.50	Review, analyze legal issues re duties, international considerations.
07/08/24	Chris Ceresa	0.50	Conference with advisors, K&E team re hearing preparation.
07/08/24	Tiffani Chanroo	1.10	Review, analyze second hearing orders (.8); correspond with C. Ceresa, K&E team, Gibson Dunn re same (.3)

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Kenny Chiaghana	0.70	Analyze, revise summary of case key dates and deadlines.
07/08/24	Kenny Chiaghana	0.50	Draft talking points re second day hearing.
07/08/24	Georgia Cooper-Dervan	0.20	Review, analyze issues re UK NSI analysis.
07/08/24	Amy Donahue	0.20	Review and revise calendar markers for upcoming hearings.
07/08/24	Julia R. Foster	3.30	Correspond with Y. Salloum and C. Ceresa re July 9, 2024 hearing logistics (.6); prepare materials for July 9, 2024 hearing (2.7).
07/08/24	Sabrina Lieberman	0.50	Review, analyze correspondence from Y. Salloum and K&E team re work in process (.4); correspond with K. Chiaghana re summary re same (.1).
07/08/24	Sabrina Lieberman	0.20	Review, revise final order for second day hearing (.1); correspond with T. Chanroo and K&E team re same (.1).
07/08/24	Georgia Meadow	0.10	Distribute docket report to C. Ceresa and K&E team.
07/08/24	Yusuf Salloum	1.00	Review, revise revised first day orders.
07/08/24	Noah Shier	0.30	Correspond with Y. Salloum, K&E team re work in process.
07/08/24	Kyle Nolan Trevett	0.50	Draft, revise talking points re second day hearing re privacy issues.
07/09/24	Tiffani Chanroo	0.90	Correspond with J. Foster, CS Cole Schotz team re petitions (.7); review, analyze requirements of same (.2).
07/09/24	Sion Davies	1.00	Review, analyze issues re filing analysis.
07/09/24	Julia R. Foster	0.40	Monitor recently filed pleadings.
07/09/24	Sabrina Lieberman	0.20	Review, revise work in process summary (.1); review, analyze correspondence from C. Ceresa and K&E team re same (.1).
07/09/24	Tanzila Zomo	3.80	Compile recently filed pleadings (.7); compile filed schedules of assets and liabilities (2.5); circulate to C. Ceresa and K&E team re same (.2); correspond with J. Foster, T. Chanroo re same (.4).
07/10/24	Kon Asimacopoulos	1.50	Review, analyze legal issues re duties, international analysis.
07/10/24	Kenny Chiaghana	2.60	Draft summary re reporting obligations re final orders.
07/10/24	Sion Davies	0.20	Review, analyze issues re filing analysis.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Julia R. Foster	1.50	Review, analyze filed petitions (.8); correspond with T. Chanroo re wet ink petition signature pages (.7).
07/10/24	Sabrina Lieberman	0.70	Review, revise work in process summary (.2); review, analyze correspondence from C. Ceresa and K&E team re same (.5).
07/10/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team (.1).
07/11/24	Tiffani Chanroo	0.50	Conference with R. Marston re work in process.
07/11/24	Tiffani Chanroo	0.90	Review, revise online document folders (.5); review, analyze recently filed pleadings (.3); correspond with C. Ceresa, K&E team re same (.1).
07/11/24	Kenny Chiaghana	2.10	Review, revise summary of obligations re final orders (1.5); revise summary of work in process and key dates and deadlines (.3); conference with K&E team, C. Ceresa re work in process (.3).
07/11/24	Jaina Desai	0.20	Telephone conference with R. Marston, K&E team re case status, next steps.
07/11/24	Amy Donahue	0.30	Telephone conference with R. Marston, K&E team conference meeting re work in process.
07/11/24	Sabrina Lieberman	0.70	Conference with T. Chanroo and K&E team re work in process (.5); review, analyze correspondence from C. Ceresa and K&E team re work in process (.2).
07/11/24	Sarah Osborne	0.50	Telephone conference with T. Chanroo, K&E team re case updates.
07/11/24	Joshua Raphael	0.30	Conference with T. Chanroo, K&E team re work in process.
07/11/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
07/11/24	Noah Shier	0.20	Correspond with Y. Salloum, K&E team re work in process.
07/11/24	Kyle Nolan Trevett	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
07/11/24	Quin Wetzel	0.40	Telephone conference with T. Chanroo, K&E team re critical workstreams.
07/11/24	Tanzila Zomo	1.10	Compile first day final orders (.5); compile recently filed pleadings (.5); circulate to C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyaire Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Tiffani Chanroo	4.20	Review, revise first day reporting summary (3.9); conference with K. Chiaghana re same (.3).
07/12/24	Kenny Chiaghana	2.20	Analyze, revise summary of obligations re final orders (2.1); conference with T. Chanroo re same (.1).
07/12/24	Sabrina Lieberman	0.20	Review, analyze correspondence from C. Ceresa and K&E team re work in process.
07/12/24	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to C. Ceresa, K&E team re same (.1).
07/13/24	Tiffani Chanroo	1.50	Review, revise first day reporting summary.
07/14/24	Tiffani Chanroo	1.70	Review, revise first day reporting summary.
07/15/24	Tiffani Chanroo	0.40	Review, revise first day reporting summary.
07/15/24	Kenny Chiaghana	1.50	Analyze, revise summary of case key dates and deadlines.
07/15/24	Julia R. Foster	0.30	Correspond with Cole Schotz re filings.
07/15/24	Sabrina Lieberman	0.40	Review, revise work in process summary (.2); review, analyze correspondence from C. Ceresa and K&E team re same (.2).
07/15/24	Noah Shier	0.50	Correspond with Y. Salloum, K&E team re work in process.
07/15/24	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); coordinate with J. Foster, K&E team re same (.1).
07/16/24	Chris Ceresa	0.60	Conference with T. Chanroo, K&E team re work in process.
07/16/24	Kenny Chiaghana	2.00	Analyze, revise summary of obligations re first, second day orders (1.0); conference with K&E team, S. Lieberman re work in process (.3); analyze, revise summary of work in process (.7).
07/16/24	Amy Donahue	0.40	Conference with C. Ceresa, K&E team re work in process.
07/16/24	Julia R. Foster	0.60	Conference with C. Ceresa, K&E team conference meeting re work in process.
07/16/24	Sabrina Lieberman	0.80	Conference with C. Ceresa, K&E team re work in process (.4); review, analyze correspondence from C. Ceresa and K&E team re same (.4).
07/16/24	Sarah Osborne	0.50	Telephone conference with C. Ceresa, K&E team re case updates.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/24	Joshua Raphael	0.20	Telephone conference with C. Ceresa, K&E team re work in process.
07/16/24	Adrian Salmen	0.50	Conference with C. Ceresa, K&E team re work in process.
07/16/24	Quin Wetzel	3.20	Review, analyze monthly, quarterly reporting requirements (1.8); draft summary re same (.7); correspond with C. Ceresa, K. Chiaghana re same (.3); telephone conference with C. Ceresa, K&E team re critical workstreams (.4).
07/16/24	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
07/17/24	Kenny Chiaghana	0.90	Analyze, revise summary of work in process and case key dates and deadlines.
07/17/24	David Hackel	0.50	Review, analyze issues re reporting and disclosure obligations (.3); review, analyze issues re case update, workstream issues (.2).
07/17/24	Sabrina Lieberman	0.40	Review, revise, work in process summary (.2); review, analyze correspondence from C. Ceresa, K&E team re same (.2).
07/17/24	Sarah Osborne	0.30	Review, revise work in process summary (.2); correspond with K. Chiaghana re same (.1).
07/17/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).
07/18/24	Kenny Chiaghana	0.30	Analyze, revise summary of work in process.
07/18/24	Sion Davies	0.20	Correspond with K. Asimacopoulos re foreign filing analysis.
07/18/24	David Hackel	0.80	Review, analyze issues re case management and case status, workstream issues (.3); review, analyze correspondence from C. Ceresa, K&E team re same (.4); correspond with C. Ceresa, K&E team re same (.1).
07/18/24	Sabrina Lieberman	0.10	Review, analyze correspondence from C. Ceresa and K&E team re work in process.
07/19/24	Kenny Chiaghana	0.40	Analyze, revise summary of case key dates and deadlines.
07/19/24	David Hackel	0.20	Review, analyze issues re case management, case status, workstream issues.
07/19/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/24	Quin Wetzel	0.40	Review, analyze monthly operating report supplements (.3); correspond with AlixPartners re same (.1).
07/22/24	Kenny Chiaghana	0.70	Analyze, revise summaries re work in process and case key dates and deadlines.
07/22/24	David Hackel	0.20	Review, analyze issues re case management and case status, workstream issues (.1); correspond with S. Sanders re same (.1).
07/22/24	Sabrina Lieberman	0.20	Correspond with K. Chiaghana re work in process.
07/22/24	Quin Wetzel	2.90	Review, revise monthly operating reports (2.6); correspond with AlixPartners, Omni re same (.3).
07/23/24	Kenny Chiaghana	0.20	Analyze, revise summary of work in process.
07/23/24	Partha Kar	0.50	Conference with local counsel re international issues.
07/23/24	Sabrina Lieberman	0.10	Review, revise work in process summary.
07/23/24	Tanzila Zomo	1.10	Compile recently filed pleadings (1.0); circulate to J. Foster, K&E team re same (.1).
07/24/24	Jaina Desai	0.20	Revise work in process summary (.1); correspond with K. Chiaghana re same (.1).
07/24/24	Jaina Desai	0.30	Telephone conference with C. Ceresa, K&E team re case status, next steps.
07/24/24	Amy Donahue	0.20	Conference with K&E team re work in process.
07/24/24	Julia R. Foster	0.30	Conference with C. Ceresa, K&E team re work in process.
07/24/24	David Hackel	0.20	Conference with C. Ceresa, K&E team re case status, next steps.
07/24/24	Sabrina Lieberman	0.30	Conference with C. Ceresa, K&E team re work in process.
07/24/24	Sarah Osborne	0.40	Telephone conference with C. Ceresa, K&E team re case updates.
07/24/24	Joshua Raphael	0.10	Telephone conference with C. Ceresa, K&E team re work in process.
07/24/24	Kyle Nolan Trevett	0.30	Telephone conference with C. Ceresa, K&E team re work in process.
07/24/24	Tanzila Zomo	1.40	Telephone conference with J. Foster, K&E team re case status updates (.5); compile recently filed pleadings (.8); circulate same (.1).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Case Administration

Invoice Number: 1050104448
 Matter Number: 48520-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/24	Evangelia Podaras	1.20	Participate in telephone conference re PTO (1.0); correspondence re same (.2).
07/26/24	Sabrina Lieberman	0.20	Conference with C. Ceresa re work in process.
07/26/24	Jai Mudhar	0.30	Conference with A. Chan re local counsel workstreams.
07/26/24	Evangelia Podaras	0.40	Telephone conference with client re employment matters (.3); correspondence re same (.1).
07/27/24	Sion Davies	0.20	Correspond with P. Kar, K&E team re international filing analysis.
07/28/24	Tanzila Zomo	0.20	Compile recently filed pleadings.
07/29/24	Kenny Chiaghana	0.20	Analyze, revise summary of work in process.
07/29/24	Sabrina Lieberman	0.10	Review revise summary re work in process.
07/29/24	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to C. Ceresa, K&E team re same (.1).
07/30/24	Sarah Osborne	0.20	Review, revise work in process summary.
07/30/24	Tanzila Zomo	0.30	Compile recently filed pleadings, circulate to C. Ceresa, K&E team.
07/31/24	Kenny Chiaghana	0.20	Analyze, revise summary re work in process, key dates and deadlines.
07/31/24	Julia R. Foster	0.30	Compile recently filed pleadings.
07/31/24	Jai Mudhar	0.40	Correspond with local counsel re work in process.
Total		139.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104449

Client Matter: 48520-22

In the Matter of Retention - K&E

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 113,840.00

Total legal services rendered

\$ 113,840.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	1.70	1,395.00	2,371.50
Michael Y. Chan	5.50	395.00	2,172.50
Kenny Chiaghana	1.10	975.00	1,072.50
Tabitha J. De Paulo	0.50	1,435.00	717.50
Jaina Desai	4.60	975.00	4,485.00
Julia R. Foster	1.50	525.00	787.50
Susan D. Golden	1.00	1,600.00	1,600.00
Sabrina Lieberman	34.70	975.00	33,832.50
Rebecca J. Marston	19.70	1,345.00	26,496.50
Mark McKane, P.C.	1.10	2,065.00	2,271.50
Eric Nyberg	15.50	340.00	5,270.00
Sarah Osborne	4.10	975.00	3,997.50
Joshua Raphael	5.00	1,095.00	5,475.00
Yusuf Salloum	2.80	1,595.00	4,466.00
Adrian Salmen	1.40	1,265.00	1,771.00
Seth Sanders	1.20	1,265.00	1,518.00
Josh Sussberg, P.C.	0.80	2,305.00	1,844.00
Quin Wetzel	3.80	975.00	3,705.00
Spencer A. Winters, P.C.	5.40	1,685.00	9,099.00
Tanzila Zomo	2.50	355.00	887.50
TOTALS	113.90		\$ 113,840.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Sabrina Lieberman	0.40	Review, revise budget and staffing memorandum (.2); correspond with Y. Salloum, K&E team re conflicts reports (.2).
07/02/24	Tabitha J. De Paulo	0.50	Review and comment on retention application.
07/02/24	Sabrina Lieberman	0.70	Correspond with Y. Salloum, K&E team re K&E retention application (.6); review, revise same (.1).
07/02/24	Rebecca J. Marston	0.70	Correspond and conference with S. Lieberman, Alix team re parties in interest list.
07/02/24	Mark McKane, P.C.	0.70	Review K&E application and disclosures (.4); conference with S. Winters, Y. Salloum re same (.3).
07/02/24	Eric Nyberg	2.00	Prepare conflicts searching for creditors/entities, updating lists (1.0); analyze disclosure of creditors/entities (1.0).
07/02/24	Josh Sussberg, P.C.	0.10	Correspond with Y. Salloum re retention application issues.
07/03/24	Sabrina Lieberman	0.20	Correspond with C. Ceresa, K&E team re conflicts reports issues.
07/03/24	Eric Nyberg	2.00	Prepare conflicts searching for creditors/entities.
07/04/24	Sabrina Lieberman	0.30	Correspond with R. Marston re invoice review.
07/05/24	Jaina Desai	0.60	Review, analyze, revise K&E fee statement for privilege and confidentiality.
07/05/24	Sabrina Lieberman	1.30	Review, revise K&E fee statement for privilege, accuracy (.4); correspond with C. Ceresa, K&E team re same (.9).
07/06/24	Sabrina Lieberman	0.20	Correspond with R. Marston re K&E retention schedule.
07/07/24	Sabrina Lieberman	1.10	Review, revise K&E retention application.
07/07/24	Mark McKane, P.C.	0.40	Review and propose revisions to draft K&E retention declaration.
07/07/24	Yusuf Salloum	0.50	Review, revise K&E retention app.
07/07/24	Josh Sussberg, P.C.	0.70	Review, revise K&E retention application disclosures (.5); correspond with Y. Salloum re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/24	Quin Wetzel	1.10	Review, analyze K&E fee statement re privilege, confidentiality and accuracy.
07/07/24	Spencer A. Winters, P.C.	0.40	Review and analyze issues re K&E fee application.
07/08/24	Michael Y. Chan	2.50	Draft schedule 2 for K&E retention declaration.
07/08/24	Sabrina Lieberman	5.00	Conference with Y. Salloum and C. Ceresa re K&E retention application issues (.1); review and revise same (3.7); correspond with Y. Salloum and K&E team re same (1.0); conference with M. Chan re same (.2).
07/08/24	Eric Nyberg	3.50	Draft schedules 1 and 2 for K&E retention declaration.
07/08/24	Yusuf Salloum	1.50	Finalize K&E retention application.
07/09/24	Michael Y. Chan	3.00	Draft schedules 1 and 2 for K&E retention declaration (1.4); review, analyze disclosure of creditors/entities (1.6).
07/09/24	Jaina Desai	4.00	Review, revise K&E fee statement re privilege and confidentiality considerations.
07/09/24	Sabrina Lieberman	2.20	Review, revise K&E retention application (.3); conference with Y. Salloum and K&E team re same (.7); correspond with Y. Salloum and K&E team re same (1.2).
07/09/24	Eric Nyberg	3.00	Draft schedules 1 and 2 for declaration ISO K&E retention (1.5); review, analyze disclosure of creditors/entities (1.5).
07/09/24	Sarah Osborne	4.10	Review, analyze K&E fee statement for privilege and confidentiality considerations.
07/09/24	Quin Wetzel	0.50	Review, analyze K&E fee statement re privilege, confidentiality.
07/10/24	Kenny Chiaghana	1.10	Review, revise K&E fee statement re privilege and confidentiality considerations.
07/10/24	Sabrina Lieberman	0.70	Review, revise K&E retention summary.
07/10/24	Rebecca J. Marston	0.40	Correspond with S. Lieberman, C. Ceresa re K&E retention work stream.
07/10/24	Joshua Raphael	2.50	Review, revise K&E fee statement re privilege and confidentiality.
07/11/24	Sabrina Lieberman	0.10	Correspond with R. Marston and K&E team re K&E retention schedule.
07/11/24	Joshua Raphael	0.20	Review, analyze K&E fee statement re privilege and confidentiality.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Sabrina Lieberman	0.20	Correspond with R. Marston and K&E team re K&E fee statement review.
07/12/24	Joshua Raphael	2.30	Review, analyze K&E fee statement re privilege, confidentiality.
07/13/24	Tanzila Zomo	2.00	Draft monthly K&E fee statement (1.8); correspond with R. Marston re same (.2).
07/15/24	Julia R. Foster	0.60	Research precedent re declaration ISO K&E retention.
07/15/24	Sabrina Lieberman	0.80	Correspond with C. Ceresa and K&E team re supplemental declaration in support of K&E retention application.
07/15/24	Rebecca J. Marston	0.20	Correspond with S. Lieberman re supplemental declaration.
07/15/24	Eric Nyberg	1.00	Prepare conflicts searching for creditors entities.
07/16/24	Chris Ceresa	0.50	Review, analyze issues re K&E retention application (.3); correspond with S. Lieberman and K&E team re same (.2).
07/16/24	Julia R. Foster	0.60	Research precedent re K&E retention orders.
07/16/24	Sabrina Lieberman	5.20	Revise unredacted K&E retention application (.2); correspond with Y. Salloum and K&E team re U.S. Trustee questions re K&E retention application (1.5); draft responses re same (.3); correspond with PJT re same (.1); review, revise parties-in-interest list (2.5); revise June monthly K&E fee statement (.6).
07/16/24	Rebecca J. Marston	6.90	Correspond with K&E team re U.S. Trustee responses to retention application (3.9); research issues re same (3.0).
07/16/24	Yusuf Salloum	0.80	Analyze issues re K&E retention application.
07/16/24	Quin Wetzel	2.20	Research precedent retention language (2.0); correspond with R. Marston, S. Lieberman re same (.2).
07/16/24	Spencer A. Winters, P.C.	0.80	Review and analyze U.S. Trustee questions re K&E retention.
07/17/24	Susan D. Golden	0.70	Review U.S. Trustee comments to K&E retention application (.3); correspond with S. Winters, K&E team re responses to same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Sabrina Lieberman	2.90	Conference with R. Marston re K&E retention work in process (.1); correspond with S. Winters, K&E team re responses to U.S. Trustee comments to K&E retention application (1.3); draft same (1.3); correspond with C. Ceresa and R. Marston re supplemental disclosures (.2).
07/17/24	Adrian Salmen	1.40	Review, revise K&E fee statement.
07/17/24	Spencer A. Winters, P.C.	1.80	Review and revise responses to U.S. Trustee questions (.7); research re same (.6); correspond and telephone conferences with C. Ceresa and K&E team re same (.5).
07/18/24	Chris Ceresa	0.40	Review, analyze issues re K&E retention application (.2); correspond with S. Winters and K&E team re same (.2).
07/18/24	Julia R. Foster	0.30	Review and revise K&E retention order.
07/18/24	Susan D. Golden	0.30	Correspond with S. Lieberman re response to U.S. Trustee questions to K&E retention declaration.
07/18/24	Sabrina Lieberman	2.50	Review, revise responses to U.S. Trustee re K&E retention application (1.2); correspond with S. Winters, K&E team re responses to U.S. Trustee re K&E retention application (1.1); correspond with C. Ceresa and K&E team re K&E fee statement review (.2).
07/19/24	Sabrina Lieberman	0.60	Correspond with R. Marston, K&E team re K&E fee statement review (.1); correspond with S. Winters, K&E team re responses to U.S. Trustee comments to K&E retention application (.5).
07/19/24	Spencer A. Winters, P.C.	0.80	Review and revise responses to U.S. Trustee re K&E retention.
07/20/24	Sabrina Lieberman	0.40	Review, revise K&E monthly fee statement (.3); draft supplemental declaration in support of K&E retention (.1).
07/20/24	Sabrina Lieberman	0.10	Correspond with R. Marston re K&E engagement items.
07/21/24	Sabrina Lieberman	0.30	Correspond with C. Ceresa, K&E team re K&E fee statement review.
07/22/24	Sabrina Lieberman	1.40	Draft supplemental declaration in support of K&E retention (.7); correspond with R. Marston and K&E team re same (.7).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/24	Rebecca J. Marston	5.60	Review and revise invoices for confidentiality and privilege (2.0); correspond with C. Ceresa, K&E team re same (.2); correspond with C. Ceresa, K&E team re U.S. Trustee comments to K&E retention application (3.4).
07/22/24	Seth Sanders	1.20	Review, revise invoice for privilege and confidentiality.
07/22/24	Spencer A. Winters, P.C.	0.50	Review and analyze issues re K&E retention.
07/22/24	Tanzila Zomo	0.50	Draft shell re retention declaration.
07/23/24	Sabrina Lieberman	0.70	Revise supplemental declaration in support of K&E retention (.2); correspond with Y. Salloum, K&E team re same (.3); conference with R. Marston re same (.2).
07/23/24	Rebecca J. Marston	2.80	Correspond with C. Ceresa, K&E team re U.S. Trustee comments to retention application (1.8); review, analyze precedent re same (1.0).
07/23/24	Eric Nyberg	4.00	Prepare conflicts searching for creditors entities (1.5); research re creditors entities (.5); analyze disclosure of creditors, entities (.5); draft schedules 1, 2, and 3 to supplemental declaration (1.5).
07/24/24	Sabrina Lieberman	1.10	Review, revise supplemental declaration in support of K&E retention (.3); correspond with S. Winters, K&E team re same (.8).
07/24/24	Rebecca J. Marston	3.10	Correspond with U.S. Trustee, C. Ceresa, K&E team re retention application issues (2.4); review and analyze issues re same (.7).
07/25/24	Sabrina Lieberman	0.40	Correspond with C. Husnick, K&E team re U.S. Trustee comments to K&E retention application.
07/26/24	Chris Ceresa	0.30	Analyze legal issues re K&E retention order (.2); correspond with S. Lieberman, K&E team re same (.1).
07/26/24	Sabrina Lieberman	0.40	Correspond with C. Husnick, K&E team re U.S. Trustee comments to K&E retention application.
07/27/24	Sabrina Lieberman	1.10	Review, revise K&E fee statement for privilege, accuracy and compliance with U.S. Trustee guidelines.
07/28/24	Sabrina Lieberman	3.10	Review, revise K&E invoice for privilege, accuracy (2.8); correspond with R. Marston, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - K&E

Invoice Number: 1050104449
 Matter Number: 48520-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Chris Ceresa	0.50	Review, analyze comments to K&E retention order (.3); correspond with R. Marston and K&E team re same (.2).
07/29/24	Sabrina Lieberman	1.20	Correspond with C. Ceresa re K&E retention (.2); review, revise K&E invoice for privilege, accuracy (1.0).
07/29/24	Spencer A. Winters, P.C.	1.10	Review and analyze issues re K&E retention (.7); correspond and telephone conferences with C. Ceresa and multiple parties re same (.4).
07/30/24	Sabrina Lieberman	0.10	Correspond with Y. Salloum, K&E team re U.S. Trustee comments to retention application.
Total		113.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104450

Client Matter: 48520-23

In the Matter of Retention - Non K&E

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 70,134.00

Total legal services rendered

\$ 70,134.00

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050104450
Matter Number: 48520-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	9.20	1,395.00	12,834.00
Julia R. Foster	0.50	525.00	262.50
Susan D. Golden	0.70	1,600.00	1,120.00
Sabrina Lieberman	33.90	975.00	33,052.50
Rebecca J. Marston	17.00	1,345.00	22,865.00
TOTALS	61.30		\$ 70,134.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/24	Susan D. Golden	0.40	Conference with C. Ceresa re PJT retention application.
07/02/24	Sabrina Lieberman	2.20	Conference with AlixPartners re retention application (.1); correspond with C. Ceresa, R. Marston re professional retention applications (.7); correspond with professionals re same (.6); conference with PJT, S. Winters, K&E team re same (.4); review, revise professional retention applications (.4).
07/03/24	Sabrina Lieberman	0.30	Correspond with professional advisors, C. Ceresa and K&E team re retention applications.
07/06/24	Chris Ceresa	0.20	Review, analyze non-K&E retention open items.
07/06/24	Sabrina Lieberman	1.60	Review, revise professional retention applications (.8); correspond with C. Ceresa, R. Marston, PJT re same (.2); correspond with AlixPartners re retention application (.3); draft summary of key retention related dates, deadlines (.3).
07/07/24	Sabrina Lieberman	0.30	Correspond with Company, Y. Salloum, K&E team re professional retention applications.
07/08/24	Sabrina Lieberman	4.10	Conference with AlixPartners re retention application (.1); conference with Cole Schotz re same (.1); review and revise professional retention applications (2.9); correspond with professional working group re same (.5); conference with Reed Smith re ordinary course professional matter (.3); correspond with C. Ceresa and K&E team re same (.2).
07/09/24	Chris Ceresa	5.60	Review, analyze, comment on all non-K&E retention application documents (1.9); correspond with S. Lieberman, K&E team re same (1.1); coordinate filing re same (2.6).

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Retention - Non K&E

Invoice Number: 1050104450
Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/24	Sabrina Lieberman	9.20	Conference with Y. Salloum and K&E team re professional retention application issues (.7); conference with professionals re retention applications (1.5); review, revise professional applications (3.3); correspond with Y. Salloum, K&E team and professionals re retention applications (3.7).
07/09/24	Rebecca J. Marston	8.00	Review and revise professional retention applications (3.9); correspond with professionals, C. Ceresa, K&E team re same (.6); further review and revise same (3.5).
07/10/24	Chris Ceresa	0.70	Review, analyze legal issues re OCP retentions.
07/10/24	Sabrina Lieberman	1.20	Conference with Covington re ordinary course professional list (.2); conference with C. Ceresa re same (.2); conference with Cole Schotz re same (.2); draft revised ordinary course professional notice and exhibits (.5); correspond with C. Ceresa, R. Marston re same (.1).
07/10/24	Rebecca J. Marston	0.30	Correspond with S. Lieberman re revised OCP list.
07/11/24	Sabrina Lieberman	0.80	Correspond with Linklaters, Covington, Reed Smith, Company, C. Ceresa, K&E team re ordinary course professional issues (.5); research precedent re same (.3).
07/12/24	Susan D. Golden	0.30	Correspond with S. Lieberman, C. Ceresa re OCP declarations.
07/12/24	Sabrina Lieberman	0.40	Correspond with Linklaters re ordinary course professional declaration of disinterestedness (.1); correspond with R. Marston and K&E team re same (.3).
07/15/24	Sabrina Lieberman	0.30	Conference with R. Marston, Linklaters re ordinary course professional declaration (.2); correspond with R. Marston and Covington & Burling re parties-in-interest list (.1).
07/15/24	Rebecca J. Marston	0.60	Correspond with S. Lieberman re OCPs, PII list (.4); prepare for and participate in telephone conference with OCP re declaration of disinterestedness (.2).
07/17/24	Chris Ceresa	0.50	Review, analyze issues re retention for non-K&E professionals.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	Sabrina Lieberman	1.70	Revise redacted non-K&E retention applications (1.0); correspond with AlixPartners, PJT and Cole Schotz re same (.7).
07/18/24	Chris Ceresa	0.40	Review, analyze legal issues re retention for non-K&E professionals (.3); correspond with S. Lieberman re same (.1).
07/18/24	Julia R. Foster	0.50	Review and revise AP Services, PJT, Omni 327 and BDO retention orders.
07/18/24	Sabrina Lieberman	1.20	Conference with AlixPartners re U.S. Trustee comments to AlixPartners retention application (.1); correspond with non-K&E professionals re U.S. Trustee comments to non-K&E professional retention applications; (.7); draft correspondence to U.S. Trustee re same (.4).
07/20/24	Sabrina Lieberman	0.40	Correspond with C. Ceresa and R. Marston re legal issues re ordinary course professional declarations of disinterestedness.
07/21/24	Sabrina Lieberman	0.30	Correspond with AlixPartners, C. Ceresa, R. Marston re AlixPartners responses to U.S. Trustee comments to AlixPartners retention application.
07/22/24	Chris Ceresa	0.80	Review, analyze legal issues re non-K&E retention matters (.4); correspond with S. Lieberman and K&E team re same (.4).
07/22/24	Sabrina Lieberman	1.60	Conference with AlixPartners re U.S. Trustee comments to AlixPartners retention application (.2); correspond with AlixPartners re supplemental disclosures (.2); correspond with ordinary course professionals re declarations of disinterestedness (.3); correspond with advisors re parties-in-interest lists (.1); correspond with PJT, C. Ceresa, and K&E team re PJT responses to U.S. Trustee comments to PJT retention application (.3); correspond with BDO re U.S. Trustee comments to BDO retention application (.2); correspond with Omni re revised order authorizing Omni retention as administrative agent (.1); review and revise same (.2).
07/22/24	Rebecca J. Marston	2.70	Correspond with S. Lieberman re non-K&E retention applications (2.1); review and revise same (.6).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Chris Ceresa	0.50	Review, analyze legal issues re non-K&E retention matters (.3); correspond with R. Marston and K&E team re same (.2).
07/23/24	Sabrina Lieberman	1.80	Correspond with professionals re U.S. Trustee comments to retention applications (.8); review, revise order authorizing PJT retention (.3); correspond with ordinary course professionals (.3); conference with R. Marston re same (.2); conference with C. Ceresa re same (.2).
07/23/24	Rebecca J. Marston	3.60	Correspond with U.S. Trustee, C. Ceresa and K&E team re retention application issues (1.7); review and analyze legal issues re same (1.9).
07/24/24	Sabrina Lieberman	1.50	Conference with professionals re responses to U.S. Trustee comments (.5); review, revise order authorizing PJT retention (.3); review, revise ordinary course professional declarations of disinterestedness (.4); correspond with C. Ceresa, R. Marston, Company re same (.3).
07/25/24	Sabrina Lieberman	1.40	Conference with PJT re retention application (.1); review and revise same (.3); conference with R. Marston re same (.1); conference with AlixPartners re AlixPartners retention application (.1); review, analyze same (.2); correspond with Cole Schotz re same (.3); correspond with Covington re retention issue (.1); correspond with BDO re retention application (.2).
07/26/24	Chris Ceresa	0.50	Review, analyze legal issues re non-K&E retention matters (.3); correspond with S. Liberman and K&E team re same (.2).
07/26/24	Sabrina Lieberman	2.30	Review, revise Omni and PJT retention orders (.8); correspond with C. Ceresa, K&E team, Cole Schotz re same (.5); correspond with AlixPartners re retention application (.1); conference with AlixPartners re same (.2); review and revise same (.4); conference with Cole Schotz re all professional retention applications (.2); correspond with BDO re U.S. Trustee comments to BDO retention application (.1).
07/27/24	Sabrina Lieberman	0.20	Correspond with AlixPartners re issues re filed retention documents.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Retention - Non K&E

Invoice Number: 1050104450
 Matter Number: 48520-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/24	Sabrina Lieberman	0.20	Correspond with Covington re parties-in-interest list.
07/29/24	Sabrina Lieberman	0.10	Conference with ordinary course professional re declaration of disinterestedness.
07/30/24	Sabrina Lieberman	0.40	Correspond with R. Marston, ordinary course professionals re declarations of disinterestedness.
07/30/24	Rebecca J. Marston	1.80	Correspond and conference with S. Lieberman re OCP, retention matters (.6); review and revise OCP declarations (1.2).
07/31/24	Sabrina Lieberman	0.40	Correspond with ordinary course professionals re declarations of disinterestedness (.1); correspond with R. Marston re same (.1); review, revise same (.2).
Total		61.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104451

Client Matter: 48520-24

In the Matter of Vendor Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 35,625.50

Total legal services rendered

\$ 35,625.50

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Vendor Matters

Invoice Number: 1050104451
Matter Number: 48520-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	0.90	1,395.00	1,255.50
Tiffani Chanroo	6.70	1,345.00	9,011.50
Sabrina Lieberman	15.50	975.00	15,112.50
Sarah Osborne	4.80	975.00	4,680.00
Adrian Salmen	4.40	1,265.00	5,566.00
TOTALS	32.30		\$ 35,625.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Tiffani Chanroo	1.80	Correspond with S. Lieberman, K&E team re vendor issues (1.1); review, analyze legal issues re same (.7).
07/01/24	Sabrina Lieberman	0.80	Conference with counsel to vendor, AlixPartners and T. Chanroo re vendor issue (.1); correspond with T. Chanroo and AlixPartners re same (.4); review and revise summary re same (.3).
07/02/24	Tiffani Chanroo	2.50	Correspond with S. Lieberman re vendor issues (.4); review, analyze issues re same (.6); conferences with S. Lieberman, vendors re various issues (1.5).
07/02/24	Sabrina Lieberman	2.40	Conference with T. Chanroo, AlixPartners re open vendor issues (1.0); conference with T. Chanroo re same (.1); review and revise summary re same (.6); conference with vendors, T. Chanroo re same (.7).
07/03/24	Sabrina Lieberman	0.40	Conference with T. Chanroo, AlixPartners, vendor counsel re outstanding vendor matters (.3); review, revise summary re same (.1).
07/05/24	Sabrina Lieberman	0.10	Revise vendor summary.
07/06/24	Sabrina Lieberman	0.20	Review, revise critical vendor form agreement.
07/08/24	Sabrina Lieberman	0.50	Correspond with vendors re inquiries (.2); revise summary re same (.1); review, revise trade agreement (.2).
07/09/24	Adrian Salmen	0.20	Conference with T. Chanroo re vendor workstream.
07/10/24	Tiffani Chanroo	1.20	Correspond with S. Lieberman re vendor status (.4); conferences with S. Lieberman, K&E team re same (.8).
07/10/24	Sabrina Lieberman	2.40	Conference with vendor counsel re vendor matter (.3); conference with C. Ceresa, K&E team re same (.7); review, revise vendor summary (.5); review, analyze correspondence from Cole Schotz re same (.2); correspond with AlixPartners re same (.2); conference with T. Chanroo re same (.5).
07/10/24	Adrian Salmen	1.00	Conference with T. Chanroo, K&E team re vendor workstream.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/24	Tiffani Chanroo	0.90	Conference with S. Lieberman, K&E team, Alix team re vendor status (.5); conference with K&L Gates re vendor matters (.4).
07/11/24	Sabrina Lieberman	1.10	Conference with T. Chanroo and AlixPartners re outstanding vendor issues (.5); conference with vendor counsel re same (.2); correspond with vendor counsel re same (.4).
07/11/24	Adrian Salmen	0.50	Conference with T. Chanroo, K&E team, Alix re vendor issues.
07/12/24	Sabrina Lieberman	0.40	Conference with vendor re Company assets (.1); review, revise vendor summary (.2); correspond with Y. Salloum, K&E Team AlixPartners re same (.1).
07/15/24	Tiffani Chanroo	0.30	Review, analyze vendor agreement (.2); correspond with S. Lieberman re same (.1).
07/15/24	Sabrina Lieberman	1.10	Correspond with vendors, C. Ceresa, K&E team, AlixPartners re outstanding vendor issues.
07/15/24	Adrian Salmen	0.20	Correspond with S. Lieberman re vendor outreach.
07/16/24	Sabrina Lieberman	1.00	Conference with vendor counsel re outstanding vendor matters (.8); correspond with AlixPartners, K&E team re same (.2).
07/16/24	Adrian Salmen	1.00	Conference with S. Lieberman, vendor counsel re vendor issues (.8); correspond with S. Lieberman re same (.2).
07/17/24	Chris Ceresa	0.50	Review, analyze legal issues re vendor matters (.1); conference with S. Lieberman and K&E team re same (.4).
07/17/24	Sabrina Lieberman	1.30	Conference with A. Salmen, AlixPartners re open vendor issues (.2); conference with C. Ceresa, A. Salmen re same (.7); review, revise summary re same (.3); correspond with AlixPartners re same (.1).
07/17/24	Adrian Salmen	0.70	Conference with S. Lieberman, K&E, Alix teams re vendor issues.
07/18/24	Chris Ceresa	0.40	Review, analyze legal issues re vendor matters.
07/18/24	Sabrina Lieberman	0.70	Conference with AlixPartners, A. Salmen re open vendor matters (.2); conference with C. Ceresa re same (.2); review summary re same (.3).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Vendor Matters

Invoice Number: 1050104451
 Matter Number: 48520-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Adrian Salmen	0.40	Conference with S. Lieberman, Alix team re vendor workstream.
07/19/24	Sabrina Lieberman	0.10	Correspond with vendor counsel re open vendor issue.
07/23/24	Sabrina Lieberman	0.60	Conference with R. Marston, K&E team, AlixPartners re open vendor issues (.4); conference with C. Ceresa re same (.2).
07/23/24	Adrian Salmen	0.20	Conference with S. Lieberman, K&E team, Alix re vendor issues.
07/24/24	Sabrina Lieberman	0.40	Conference with C. Ceresa, AlixPartners re open vendor matter (.3); revise summary re same (.1).
07/25/24	Sabrina Lieberman	1.30	Conference with R. Marston, J. Desai, AlixPartners re open vendor questions (.5); conference with vendor re same (.1); correspond with vendor counsel re same (.2); review, revise summary re same (.5).
07/26/24	Sabrina Lieberman	0.30	Conference with vendor counsel re open vendor matter (.2); review, revise summary re same (.1).
07/26/24	Sarah Osborne	1.60	Correspond with C. Ceresa re demand letter for payment (.3); research demand letters re same (1.3).
07/27/24	Sarah Osborne	3.20	Draft demand letter to MSA counterparty.
07/30/24	Sabrina Lieberman	0.40	Conference with A. Salmen, J. Desai, AlixPartners re open vendor issues.
07/30/24	Adrian Salmen	0.20	Conference with S. Lieberman, K&E team, Alix re vendor issues.
Total		32.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104452

Client Matter: 48520-25

In the Matter of Litigation

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 170,730.50

Total legal services rendered

\$ 170,730.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Choi	51.00	355.00	18,105.00
Tabitha J. De Paulo	14.70	1,435.00	21,094.50
Sarah Kimmer	2.00	1,365.00	2,730.00
Angela Leonard	15.20	625.00	9,500.00
Alisa Melekhina	29.70	1,595.00	47,371.50
Noah Spector	60.70	1,185.00	71,929.50
TOTALS	173.30		\$ 170,730.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Noah Spector	5.00	Analyze documents of interest for privileged documents (3.9); further analyze same (.7); research re same (.4).
07/02/24	Noah Spector	2.30	Analyze documents for privileged material.
07/03/24	Tabitha J. De Paulo	4.80	Review and revise redactions to board documents (3.9); further review and analyze same (.5); telephone conference with Cole Schotz re board minute redactions (.2); revise redactions and correspondence re same (.2).
07/03/24	Alisa Melekhina	0.80	Strategy telephone conference with T. De Paulo re discovery work streams and production staging (.5); strategize re production process and conference re same with Litigation Practice Technology team (.3).
07/03/24	Noah Spector	0.70	Analyze documents of interest for privileged information.
07/07/24	Tabitha J. De Paulo	0.30	Draft, revise hearing preparation outline.
07/08/24	Tabitha J. De Paulo	3.70	Draft, revise M. Schlappig direct examination outline and prepare for witness preparation session (1.1); attend witness preparation session with M. Schlappig (.8); draft, revise direct examination outline for C. Braley in support of DIP motion and bid procedures (1.1); prepare for witness preparation session with C. Braley (.5); attend witness preparation session with C. Braley (.2).
07/08/24	Alisa Melekhina	5.20	Review and comment on draft protective order and notice of entry (3.7); draft summary re same (.8); conference with T. De Paulo re same (.4); review federal bankruptcy and civil rules re protective orders and discovery (.3).
07/08/24	Noah Spector	1.00	Conference with T. De Paulo, witnesses re witness preparation.
07/09/24	Noah Spector	1.20	Analyze documents of interest for privileged information.
07/10/24	Tabitha J. De Paulo	0.30	Revise draft protective order.
07/10/24	Alisa Melekhina	0.20	Conference re eDiscovery strategy and review and production work flows with T. De Paulo and K&E team.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Noah Spector	4.80	Analyze documents of interest for privileged information (3.9); further analyze same (.3); research case law re attorney-client privilege (.6).
07/11/24	Noah Spector	4.60	Analyze documents of interest for privileged information.
07/12/24	Stephanie Choi	7.80	Redact and prepare documents in preparation for production (3.9); further review, analyze same (1.1); review, analyze additional meeting minutes (2.8).
07/13/24	Stephanie Choi	1.70	Redact and prepare newly added documents in preparation for production (1.0); review, analyze documents re same (.7).
07/15/24	Stephanie Choi	6.00	Redact documents in preparation for production (3.9); further redact same (1.1); review and analyze documents re same (1.0).
07/15/24	Angela Leonard	2.00	Review and analyze Board of Directors documents (.8); prepare redactions re same for attorney review (1.2).
07/15/24	Noah Spector	2.90	Analyze documents of interest for privileged information (2.6); conference with T. De Paulo, K&E team re same (.3).
07/16/24	Stephanie Choi	5.50	Review, redact and protect additional documents re committee meetings (3.9); further review, redact same (1.1); correspond with T. De Paulo, K&E team re same (.5).
07/16/24	Noah Spector	2.60	Analyze documents of interest for privileged information (2.0); conference with T. De Paulo and A. Melekhina re same (.6).
07/17/24	Noah Spector	3.80	Analyze documents of interest for privileged information (2.6); conference with co-counsel re same (.4); conference with U.S. Trustee (.8).
07/18/24	Tabitha J. De Paulo	0.30	Correspond with A. Melekhina, K&E team re responses to Company requests.
07/18/24	Sarah Kimmer	2.00	Analyze UCC documents requests (.7); draft proposed response strategy (.8); conference with S. Sanders re same (.5).
07/18/24	Angela Leonard	2.00	Review and analyze board of directors documents (1.0); prepare redactions re same for attorney review (1.0).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Alisa Melekhina	1.40	Review, analyze privilege designations and redactions to board of directors meeting minutes and documents (.4); finalize and instruct re productions of same (.3); conference re same with T. De Paulo, N. Spector, A. Leonard and Cole Schotz (.7).
07/18/24	Noah Spector	4.80	Analyze documents of interest for privileged information (3.9); conference with K&E team re same (.4); research re scope of attorney-client privilege (.5).
07/19/24	Stephanie Choi	4.50	Draft discovery summary containing Board documents (3.0); prepare documents for attorney review (1.5).
07/19/24	Stephanie Choi	3.00	Review, revise redactions to newly edited board meeting minutes (2.4); correspond with N. Spector, K&E team re same (.2); review, revise working folder (.4).
07/19/24	Tabitha J. De Paulo	1.00	Conference with Cole Schotz team re discovery and privilege issues (.6); correspond with Cole Schotz re proposed protective order and discovery issues (.4).
07/19/24	Angela Leonard	2.90	Review and analyze Board of Directors documents (.9); prepare redactions re same for attorney review (2.0).
07/19/24	Alisa Melekhina	2.50	Review, analyze privilege designations and redactions to board of directors documents(.7), finalize and instruct re productions of same (.3); advise re same with T. De Paulo, N. Spector, A. Leonard and Cole Schotz (.8); review, revise draft Chapter 11 disclosure statement and plan (.5); review, analyze UCC document requests (.2).
07/19/24	Noah Spector	2.10	Conference with co-counsel re privilege review and document requests (.4); review, analyze documents for production (.6); analyze documents of interest for privileged information (1.1).
07/20/24	Stephanie Choi	1.00	Draft discovery summary containing Board documents and minutes (.6); prepare documents for attorney review (.4).
07/21/24	Stephanie Choi	2.00	Draft summary re documents reviews in process.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/24	Angela Leonard	1.50	Review and analyze Board of Directors documents (.4); prepare redactions re same for attorney review (1.1).
07/22/24	Stephanie Choi	4.00	Redact newly edited documents in preparation for production (2.1); review, analyze redactions (1.1); communicate with T. De Paulo, K&E team re same (.8).
07/22/24	Angela Leonard	2.60	Review and analyze Board of Directors documents (1.6); prepare redactions re same for attorney review (1.0).
07/22/24	Alisa Melekhina	4.80	Review, comment and revise summary of board redactions and production staging (1.2); advise re same with T. De Paulo, N. Spector and paralegal team (.6); review, revise board minutes redactions and productions (.8); conference re same with Cole Schotz and N. Spector (.4); review, analyze MWE draft of protective order and comments (.9); summarize and conference re same with T. De Paulo (.9).
07/22/24	Noah Spector	6.60	Analyze documents of interest for privileged information (3.9); analyze documents of interest re same (.2); conference with co-counsel, A. Melekhina, K&E team re same (1.1); revise documents for production (1.4).
07/23/24	Stephanie Choi	2.00	Review, revise file transfer protocol summary (1.1); conference with T. De Paulo, K&E team re-organization of shared network and file transfer protocol folders (.9).
07/23/24	Tabitha J. De Paulo	1.20	Review and comment on UCC edits to proposed protective order (.4); revise same for filing (.3); correspond with A. Melekhina re same (.2); correspond with A. Melekhina re discovery issues (.2); review and analyze U.S. Trustee objection to BDO retention (.1).
07/23/24	Angela Leonard	2.90	Review and analyze Board of Directors documents (1.2); prepare redactions re same for attorney review (1.7).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/24	Alisa Melekhina	5.00	Review, comment and revise summary and file transfer protocol database staging of board redactions and productions (.8); advise re same with T. De Paulo, N. Spector and paralegal team (1.3); revise board minutes and documents redactions and productions (.7); conference re same with Cole Schotz and N. Spector (.5); review, analyze drafts and updates of protective order and responses and collections for UCC requests for production (.9); conference re same with T. De Paulo, K&E team and Cole Schotz (.8).
07/23/24	Noah Spector	2.80	Analyze documents of interest for privileged information (1.6); revise documents for production (1.2).
07/24/24	Stephanie Choi	4.00	Revise redactions for newly edited board meeting documents (.8); revise additional board documents within file transfer protocol (1.0); revise summary to reflect status (.5); review, revise meeting documents (.8); revise summary re case status (.2); correspond with N. Spector, K&E team re same (.7).
07/24/24	Tabitha J. De Paulo	0.30	Review, analyze discovery issues.
07/24/24	Angela Leonard	1.30	Review and analyze Board of Directors documents (.6); prepare redactions re same for attorney review (.7).
07/24/24	Noah Spector	3.60	Analyze documents of interest for privileged information (2.1); conference with S. Choi, K&E team re same (.6); revise documents for production (.9).
07/25/24	Stephanie Choi	2.50	Review, revise newly edited board documents (1.2); correspond with N. Spector, K&E team re same (.4); update summary to reflect status (.9).
07/25/24	Noah Spector	1.60	Analyze documents of interest for privileged information.
07/26/24	Stephanie Choi	3.00	Update summary to reflect status of newly shared documents (1.6); correspond with A. Melekhina and K&E team re same (.2); prepare and redact newly edited board documents (1.2).
07/26/24	Tabitha J. De Paulo	0.20	Correspond with Cole Schotz re discovery responses.

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/24	Alisa Melekhina	3.40	Review, comment and revise summary and FTP database staging of board redactions and productions (.4); advise re same with T. De Paulo, N. Spector and paralegal team (.4); revise board minutes and documents redactions and productions (1.1); conference re same with Cole Schotz and N. Spector (.9); review, analyze drafts and updates to responses and collections for UCC second requests for production (.6).
07/26/24	Noah Spector	2.60	Analyze documents of interest for privileged information (1.7); revise documents for production (.9).
07/28/24	Noah Spector	2.30	Analyze documents of interest for privileged information.
07/29/24	Stephanie Choi	1.00	Revise board documents and shared portal (.8); correspond with A. Melekhina, K&E team re same (.2).
07/29/24	Tabitha J. De Paulo	0.30	Review and respond to correspondence with Cole Schotz team re discovery issues.
07/29/24	Alisa Melekhina	2.30	Analyze and revise board minutes and documents redactions and productions (1.1); conference re same with Cole Schotz and N. Spector (.9); review, analyze drafts and updates to responses and collections for UCC second requests for production (.3).
07/29/24	Noah Spector	1.90	Analyze documents of interest for privileged information.
07/30/24	Stephanie Choi	1.50	Revise file transfer protocol summary (1.3); correspond with A. Melekhina, K&E team re comments and revisions (.2).
07/30/24	Tabitha J. De Paulo	2.20	Review and comment on responses and objection to UCC discovery responses and correspondence re same.
07/30/24	Alisa Melekhina	1.30	Review and revise board minutes and documents redactions and productions (.3); conference re same with Cole Schotz and N. Spector (.3); advise re production staging, finalization, file transfer protocol and feedback and review with Cole Schotz, N. Spector and K&E team (.3); review, revise draft and comments to responses and objections to UCC document requests (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Litigation

Invoice Number: 1050104452
 Matter Number: 48520-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/24	Noah Spector	2.70	Analyze documents of interest for privileged information (2.1); review, revise documents for production (.6).
07/31/24	Stephanie Choi	1.50	Revise documents in file transfer protocol (.5); review, revise board documents (.9); revise summary re same (.1).
07/31/24	Tabitha J. De Paulo	0.10	Correspond with A. Melekhina, K&E team re discovery responses.
07/31/24	Alisa Melekhina	2.80	Review and revise board minutes and documents redactions and productions (.8); conference re same with Cole Schotz and N. Spector (.9); advise re production staging, file transfer protocol and review with Cole Schotz, paralegal team and N. Spector (.9); review, analyze updates to document requests to lien agents and responses re same (.2).
07/31/24	Noah Spector	0.80	Review, revise documents for production.
Total		173.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyair Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104453

Client Matter: 48520-26

In the Matter of Expenses

For expenses incurred through July 31, 2024
(see attached Description of Expenses for detail)

\$ 33,951.83

Total expenses incurred

\$ 33,951.83

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	91.10
Color Copies or Prints	623.15
Local Transportation	51.98
Travel Expense	806.90
Airfare	1,161.36
Transportation to/from airport	1,517.95
Travel Meals	89.52
Other Court Costs and Fees	21,857.76
Working Meals/K&E Only	40.00
Outside Retrieval Service	283.36
Computer Database Research	1,634.62
Westlaw Research	4,591.34
LexisNexis Research	684.41
Overtime Transportation	70.87
Overtime Meals - Attorney	337.61
Computer Database Research - Soft	109.90
Total	\$ 33,951.83

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/24	Standard Copies or Prints	1.10
07/02/24	Standard Copies or Prints	1.40
07/02/24	Standard Copies or Prints	2.00
07/03/24	Standard Copies or Prints	0.60
07/03/24	Standard Copies or Prints	0.40
07/03/24	Standard Copies or Prints	4.80
07/08/24	Standard Copies or Prints	9.00
07/09/24	Standard Copies or Prints	3.60
07/09/24	Standard Copies or Prints	5.20
07/10/24	Standard Copies or Prints	1.60
07/10/24	Standard Copies or Prints	1.60
07/10/24	Standard Copies or Prints	0.50
07/11/24	Standard Copies or Prints	26.00
07/11/24	Standard Copies or Prints	0.60
07/15/24	Standard Copies or Prints	1.60
07/16/24	Standard Copies or Prints	6.90
07/16/24	Standard Copies or Prints	2.40
07/16/24	Standard Copies or Prints	2.60
07/16/24	Standard Copies or Prints	0.20
07/17/24	Standard Copies or Prints	3.10
07/17/24	Standard Copies or Prints	0.20
07/18/24	Standard Copies or Prints	0.20
07/23/24	Standard Copies or Prints	1.20
07/23/24	Standard Copies or Prints	0.10
07/24/24	Standard Copies or Prints	2.40
07/25/24	Standard Copies or Prints	2.60
07/26/24	Standard Copies or Prints	1.60
07/29/24	Standard Copies or Prints	0.10
07/30/24	Standard Copies or Prints	3.50
07/31/24	Standard Copies or Prints	2.00

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.

Invoice Number: 1050104453
Matter Number: 48520-26

Expenses

07/31/24	Standard Copies or Prints	2.00
	Total	91.10

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
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Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/24	Color Copies or Prints	5.50
07/02/24	Color Copies or Prints	66.00
07/09/24	Color Copies or Prints	2.75
07/10/24	Color Copies or Prints	10.45
07/11/24	Color Copies or Prints	0.55
07/11/24	Color Copies or Prints	1.10
07/11/24	Color Copies or Prints	31.35
07/16/24	Color Copies or Prints	79.20
07/16/24	Color Copies or Prints	1.10
07/17/24	Color Copies or Prints	193.60
07/17/24	Color Copies or Prints	1.10
07/23/24	Color Copies or Prints	2.75
07/24/24	Color Copies or Prints	92.40
07/26/24	Color Copies or Prints	1.65
07/29/24	Color Copies or Prints	3.30
07/30/24	Color Copies or Prints	59.95
07/31/24	Color Copies or Prints	17.60
07/31/24	Color Copies or Prints	52.80
	Total	623.15

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/24	Nicholas Warther - overtime transportation.	51.98
	Total	51.98

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/24	Julia R. Foster - hotel for Second Day Hearing	317.90
07/08/24	Yusuf Salloum - hotel for Second Day Hearing	489.00
	Total	806.90

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

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Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/02/24	Julia R. Foster – agency expense related to airfare to hearing.	58.00
07/02/24	Julia R. Foster - airfare to hearing.	579.78
07/02/24	Spencer A. Winters, P.C. - airfare to hearing	465.58
07/02/24	Spencer A. Winters, P.C. - agency expense related to airfare to hearing.	58.00
	Total	1,161.36

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	BOSTON COACH CORPORATION - 06/10/2024 JULIA FOSTER Pick Up at 333 W Wolf Point Plz CHICAGO IL 60654 and Drop Off at ORD OHare International Airport Chicago/United Airlines/1776	143.28
06/14/24	Julia Foster – Transport from airport in Philadelphia to hotel in Wilmington, DE.	198.00
06/30/24	Julia Foster – Transport from airport in Chicago to home in Chicago.	134.61
07/09/24	Julia R. Foster - Transport from airport to hotel on July 8, 2024.	136.29
07/12/24	Julia R. Foster - Transport from hotel to airport on July 8, 2024.	197.00
07/17/24	Spencer A. Winters - Transport from airport to hotel on July 8, 2024	181.75
07/31/24	Julia R. Foster – Transport from airport to home on July 9, 2024.	134.61
07/31/24	Julia R. Foster - Transport from home to airport on July 8, 2024.	130.61
07/31/24	Spencer A. Winters - Transport from airport to home on July 8, 2024.	132.90
07/31/24	Tabitha De Paulo – Transport from residence to airport on July 8, 2024	128.90
	Total	1,517.95

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing (lunch) 07/08/2024	16.52
07/08/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing (dinner) 07/08/2024	50.00
07/09/24	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, Wilmington, DE Traveled to Delaware for Vyair hearing Julia R. Foster 07/09/2024	23.00
	Total	89.52

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/24	Miller Advertising Agency Inc - Publication of Vyair Bar Date Notice in the New York Times (Business)	9,564.76
07/15/24	Miller Advertising Agency Inc - Publication of Vyair Bid Procedures / Sale Notice in the New York Times (National edition)	12,293.00
	Total	21,857.76

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
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Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/30/24	Nicholas Warther - Nicholas Warther, Working Meal/K and E Only, Chicago Dinner at the office. Nicholas Warther 07/30/2024	40.00
	Total	40.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/24	Clarivate Analytics (Compumark) Inc - Saegis excluded charge for July.	283.36
	Total	283.36

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Graham Wendorff	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Abigail Schinderle	85.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Rebecca Marston	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Jaina Desai	346.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Sarah Osborne	333.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Tiffani Chanroo	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Robert Orren	44.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Jaina Desai	185.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kyle Trevett	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Julia Foster	20.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by	5.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Joshua Raphael	66.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by David Hackel	28.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Quin Wetzel	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Sabrina Lieberman	175.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kenny Chiaghana	60.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Rachel Lehmann	5.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Seth Sanders	15.00
07/18/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2024 by Kenny Chiaghana	40.00

Legal Services for the Period Ending July 31, 2024
Vyaire Medical Inc.

Invoice Number: 1050104453
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Expenses

07/22/24	Schweitzer Fachinformationen oHG - Beck-online 06/2024, 1x	7.62
	Total	1,634.62

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/14/2024	114.34
06/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/15/2024	23.35
06/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/17/2024	209.95
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 6/18/2024	210.17
06/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/18/2024	45.73
06/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/19/2024	419.90
06/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/19/2024	91.47
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 6/20/2024	46.66
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/20/2024	137.21
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 6/20/2024	163.30
06/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 6/20/2024	69.99
06/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/21/2024	22.87
06/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 6/23/2024	23.35
06/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/24/2024	22.87
06/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 6/24/2024	16.65
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 6/26/2024	23.35
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 6/26/2024	63.31
06/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 6/26/2024	91.47

Legal Services for the Period Ending July 31, 2024

Invoice Number:

1050104453

Vyaire Medical Inc.

Matter Number:

48520-26

Expenses

07/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/2/2024	169.37
07/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 7/2/2024	17.99
07/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/3/2024	100.91
07/03/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/3/2024	414.05
07/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/5/2024	406.44
07/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Salmen, Adrian on 7/8/2024	75.68
07/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/8/2024	201.61
07/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spector, Noah on 7/9/2024	515.43
07/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Meintjes, Ruan on 7/12/2024	24.70
07/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kaufmann, Olivia on 7/12/2024	43.19
07/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/15/2024	25.20
07/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/16/2024	25.20
07/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/22/2024	93.59
07/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hackel, David on 7/22/2024	252.01
07/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/23/2024	68.39
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 7/25/2024	202.83
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 7/25/2024	83.18
07/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Osborne, Sarah on 7/25/2024	50.40
07/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Desai, Jaina Maheshkumar on 7/26/2024	25.23
	Total	4,591.34

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 6/20/2024 by Joshua Raphael	155.14
07/02/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/2/2024 by Sabrina Lieberman	249.46
07/03/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/3/2024 by Seth Sanders	51.78
07/08/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/8/2024 by Sarah Osborne	51.72
07/16/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2024 by Joshua Raphael	51.72
07/22/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2024 by Joshua Raphael	51.72
07/23/24	RELX Inc DBA LexisNexis - LexisNexis Research on 7/23/2024 by Joshua Raphael	72.87
	Total	684.41

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/10/24	Rebecca J. Marston - Rebecca J. Marston, Taxi, Overtime Lyft from office to hotel in NY.	12.93
07/31/24	Nicholas Warther - Nicholas Warther, Taxi, Uber ride home from office. 07/31/2024	57.94
	Total	70.87

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Expenses

Invoice Number: 1050104453
 Matter Number: 48520-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/07/24	Jaina Desai - overtime meal	40.00
07/08/24	Scottie Shermetaro - overtime meal	40.00
07/08/24	Sabrina Lieberman - overtime meal	25.91
07/09/24	Sabrina Lieberman - overtime meal	18.45
07/10/24	Scottie Shermetaro - overtime meal	40.00
07/10/24	Bernadette Coppola - overtime meal	36.69
07/14/24	GRUBHUB HOLDINGS INC - Matthews Brandan 7/11/2024 OT Meal	41.44
07/14/24	Matthews Brandan – overtime meal	32.09
07/17/24	Jaina Desai - overtime meal	40.00
07/30/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.47
07/31/24	Steve Toth, Overtime Meals - Attorney, Chicago OT Meal	11.56
	Total	337.61

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Expenses

Invoice Number: 1050104453
Matter Number: 48520-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/28/24	Domain Tools searches	30.00
07/01/24	PACER Usage for 07/2024	48.30
07/01/24	PACER Usage for 07/2024	25.40
07/01/24	PACER Usage for 07/2024	6.20
	Total	109.90
TOTAL EXPENSES		\$ 33,951.83

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104454

Client Matter: 48520-27

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 5,055.00

Total legal services rendered

\$ 5,055.00

Legal Services for the Period Ending July 31, 2024
Vyair Medical Inc.
Non-Working Travel

Invoice Number: 1050104454
Matter Number: 48520-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Spencer A. Winters, P.C.	3.00	1,685.00	5,055.00
TOTALS	3.00		\$ 5,055.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Non-Working Travel

Invoice Number: 1050104454
 Matter Number: 48520-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to Philadelphia, PA re hearing (billed at half time).
07/08/24	Spencer A. Winters, P.C.	1.50	Travel from Philadelphia, PA to Chicago, IL re hearing (billed at half time).
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104455

Client Matter: 48520-28

In the Matter of Creditors' Committee Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 108,752.00

Total legal services rendered

\$ 108,752.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Ceresa	2.60	1,395.00	3,627.00
Kenny Chiaghana	0.90	975.00	877.50
Stephanie Choi	5.00	355.00	1,775.00
Tabitha J. De Paulo	9.90	1,435.00	14,206.50
David Hackel	2.10	1,095.00	2,299.50
Angela Leonard	11.70	625.00	7,312.50
Jennifer Mancini	4.50	1,075.00	4,837.50
Alisa Melekhina	18.30	1,595.00	29,188.50
Dan O'Connor	0.40	1,345.00	538.00
Sarah Osborne	22.90	975.00	22,327.50
Joseph Cermak Profancik	1.60	1,095.00	1,752.00
Joshua Raphael	0.10	1,095.00	109.50
Seth Sanders	14.40	1,265.00	18,216.00
Spencer A. Winters, P.C.	1.00	1,685.00	1,685.00
TOTALS	95.40		\$ 108,752.00

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Chris Ceresa	0.90	Review, analyze issues re UCC matters.
07/01/24	Tabitha J. De Paulo	1.40	Conference with UCC counsel re case update and issues (.5); draft correspondence to UCC counsel re protective order (.4); correspond and conference with M. McKane re strategy (.5).
07/01/24	Angela Leonard	1.50	Review and analyze Board of Directors materials for production (.5); prepare redactions re same for attorney review (1.0).
07/01/24	Sarah Osborne	1.00	Research re UCC diligence requests (.8); correspond with S. Sanders, K&E team re same (.2).
07/01/24	Joseph Cermak Profancik	0.30	Review, analyze distribution of existing loan documents (.2); correspond with MWE re same (.1).
07/01/24	Seth Sanders	2.10	Correspond with MWE, PJT, C. Ceresa, K&E team re UCC diligence (.9); review, analyze diligence (1.2).
07/01/24	Spencer A. Winters, P.C.	1.00	Prepare for and participate in telephone conference with UCC re case overview (.5); prepare for and participate in weekly advisor telephone conference re same (.5).
07/02/24	Tabitha J. De Paulo	0.10	Correspond with Klehr team re document collection and production.
07/02/24	Tabitha J. De Paulo	3.30	Review and revise redactions to board materials.
07/02/24	Angela Leonard	2.90	Review and analyze Board of Directors materials for privilege issues (.9); prepare redactions re same for attorney review (2.0).
07/02/24	Sarah Osborne	1.00	Research re board documents for diligence requests (.8); correspond with S. Sanders, K&E team re same (.2).
07/02/24	Seth Sanders	1.20	Correspond with C. Ceresa, K&E team re preparation of diligence for UCC (.6); review, analyze diligence re DIP issues (.6).
07/03/24	Tabitha J. De Paulo	0.50	Conference with A. Melekhina re Company discovery issues re UCC RFPs.
07/03/24	Angela Leonard	2.50	Review and analyze Board of Directors materials re UCC RFPs (1.5); prepare redactions re same for attorney review (1.0).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/24	Jennifer Mancini	1.50	Redact privileged information from board minutes.
07/03/24	Sarah Osborne	4.70	Review, revise second day final orders to incorporate UCC comments (1.3); correspond with T. Chanroo re same (.3); review, analyze diligence requests for UCC (2.7); correspond with S. Sanders, K&E team, AlixPartners re same (.4).
07/03/24	Seth Sanders	2.40	Telephone conference with S. Osborne re DIP diligence list (.3); coordinate re board and special committee meeting diligence (.4); correspond with PJT, Y. Salloum, K&E team, AlixPartners re DIP diligence list (.8); revise diligence summary (.5); telephone conference with PJT, RBC re valuation (.4).
07/04/24	Angela Leonard	2.00	Review and analyze Board of Directors materials re UCC RFPs (1.0); prepare redactions re same for attorney review (1.0).
07/06/24	Sarah Osborne	0.90	Correspond with AlixPartners, S. Sanders, K&E team re committee diligence requests (.3); review, analyze diligence requests re same (.5); correspond with MWE re same (.1).
07/06/24	Seth Sanders	1.90	Analyze issues re foreign subsidiary equity pledge (.9); correspond with AlixPartners, Y. Salloum, K&E team re same (.6); telephone conferences with Y. Salloum, K&E team re same (.4).
07/07/24	Angela Leonard	1.80	Review and analyze Board of Directors materials re UCC RFPs (.4); prepare redactions re same for attorney review (1.4).
07/07/24	Sarah Osborne	1.30	Correspond with S. Sanders, K&E team, PJT team re UCC DIP diligence requests (.3); review, revise diligence documents re same (.4); analyze issues re same (.2); review, revise UCC diligence list re same (.4).
07/07/24	Joshua Raphael	0.10	Correspond with S. Sanders, K&E team re UCC diligence request, perfection memorandum.
07/07/24	Seth Sanders	1.10	Correspond with MWE, C. Ceresa, K&E team re UCC DIP diligence requests (.6); coordinate diligence request responses (.5).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/24	Alisa Melekhina	0.50	Review, analyze privilege designations, attorney list and redactions to board of directors meeting minutes re UCC RFPs.
07/08/24	Sarah Osborne	3.40	Summarize diligence re UCC diligence request list (.6); review, revise due diligence summary re same (.3); correspond with S. Sanders, K&E team, AlixPartners, PJT teams re same (.4); draft summary re UCC diligence requests (2.1).
07/08/24	Joseph Cermak Profancik	1.00	Draft responses to UCC diligence questions (.5); review and analyze existing loan documents (.4); correspond with S. Sanders, K&E team re same (.1).
07/08/24	Seth Sanders	0.80	Correspond with Y. Salloum, AlixPartners re diligence request (.4); correspond with J. Profancik, K&E team re DIP diligence requests (.4).
07/09/24	Jennifer Mancini	1.50	Redact board minutes for privileged information re UCC RFPs.
07/09/24	Sarah Osborne	0.80	Review, analyze diligence for creditors committee (.6); correspond with S. Sanders, K&E team re same (.2).
07/10/24	Tabitha J. De Paulo	0.30	Respond to C. Ceresa and K&E team re privilege question re board presentation re UCC RFPs.
07/10/24	Tabitha J. De Paulo	0.50	Review, analyze UCC bylaws; correspond with UCC, K&E team re same.
07/10/24	Alisa Melekhina	0.30	Review, analyze privilege designations, redactions and comments to board of directors meeting minutes re UCC RFPs.
07/11/24	Jennifer Mancini	1.50	Redact board minutes for privileged information in response to UCC RFPs.
07/11/24	Alisa Melekhina	4.40	Review, analyze privilege designations and redactions to board of directors meeting minutes in response to UCC RFPs (3.4); conference with T. De Paulo and N. Spector re same (1.0).
07/11/24	Sarah Osborne	0.60	Review, analyze issues re board presentations for diligence requests (.4); correspond with C. Ceresa, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/24	Alisa Melekhina	5.10	Review, analyze privilege designations and redactions to board of directors meeting minutes in response to UCC RFPs (3.8); further review, analyze same (.5); conference with T. De Paulo and N. Spector re same (.8).
07/15/24	Chris Ceresa	0.40	Review, analyze issues re UCC diligence requests (.2); correspond with Company, S. Sanders, K&E team re same (.2).
07/15/24	Alisa Melekhina	2.90	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in connection with RFPs (1.6); conference with T. De Paulo, N. Spector and A. Leonard re same (.4); review and comment on supplemental board materials and sub committee minutes (.6), conference re scope and review strategy with T. De Paulo and N. Spector (.3).
07/15/24	Dan O'Connor	0.40	Telephone conference with PJT team, MWE, S. Toth, K&E team re UCC advisor matters.
07/16/24	Tabitha J. De Paulo	2.00	Review, analyze and revise redactions to board materials in response to UCC RFPs.
07/16/24	Angela Leonard	1.00	Review and analyze Board of Directors materials (.3); prepare redactions re same for attorney review in response to UCC RFPs (.7).
07/16/24	Alisa Melekhina	2.00	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in response to UCC RFPs (1.2); conference with T. De Paulo, N. Spector, A. Leonard and Cole Schotz re same (.8).
07/17/24	Chris Ceresa	0.70	Review, analyze issues re UCC diligence requests (.4); correspond with Company, S. Sanders, K&E team re same (.3).
07/17/24	Kenny Chiaghana	0.90	Analyze UCC bylaws re confidentiality terms (.4); research re same (.5).
07/17/24	Stephanie Choi	2.00	Review and finalize redacted documents for purposes of UCC RFP (1.0); revise additional board material documents to reflect changes for attorney review (1.0).
07/17/24	Tabitha J. De Paulo	1.80	Review and analyze UCC document requests (1.4); conference with C. Ceresa, K&E team re same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/24	David Hackel	2.10	Review, analyze UCC bylaws re legal issues (.6); research precedent re same (1.1); draft summary re same (.4).
07/17/24	Alisa Melekhina	2.20	Review, analyze privilege designations and redactions to board of directors meeting minutes and materials in connection with UCC RFPs (.8); finalize and advise on productions of same (.6); conference with T. De Paulo, N. Spector, A. Leonard and Cole Schotz re same (.8).
07/17/24	Alisa Melekhina	0.90	Review, analyze UCC document requests for production (.5); conference with T. De Paulo, K&E team re strategy (.4).
07/17/24	Sarah Osborne	2.10	Review, analyze diligence requests from UCC (1.4); correspond with S. Sanders re same (.1); telephone conference with Y. Salloum, K&E team re same (.4); correspond with T. De Paulo re same (.2).
07/18/24	Stephanie Choi	3.00	Revise board minute and materials (1.2); redact same re privilege in connection with UCC RFPs (.3); correspond with A. Melekhina, K&E team re same (.4); set up file transfer protocol transmittal (1.1).
07/19/24	Sarah Osborne	2.60	Telephone conference with Y. Salloum, K&E team, Cole Schotz team re UCC diligence requests (.4); review, analyze diligence re same (1.3); review, revise summary re same (.9).
07/19/24	Seth Sanders	1.70	Telephone conference with Cole Schotz, C. Ceresa, K&E team re UCC production (.4); analyze documents for UCC production (.9); correspond with S. Osborne, K&E team re same (.4).
07/24/24	Sarah Osborne	0.30	Review, analyze issues re UCC diligence requests.
07/26/24	Seth Sanders	0.70	Analyze documents for production re UCC diligence requests (.5); correspond with T. De Paulo, Cole Schotz re same (.2).
07/29/24	Sarah Osborne	3.60	Review, analyze issues re UCC diligence requests (2.2); review, analyze documents and related documents re same (1.2); correspond with S. Sanders, K&E team, Cole Schotz team re same (.2).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Creditors' Committee Matters

Invoice Number: 1050104455
 Matter Number: 48520-28

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Joseph Cermak Profancik	0.30	Review and analyze certified charters re UCC diligence requests (.2); correspond with S. Osborne re same (.1).
07/29/24	Seth Sanders	2.50	Analyze documents re UCC production (1.3); correspond with Cole Schotz, C. Ceresa, K&E team re same (.6); telephone conferences with PJT, Cole Schotz re UCC VDR, related issues (.6).
07/30/24	Chris Ceresa	0.20	Correspond with S. Sanders, K&E team re UCC items (.1); analyze legal issues re same (.1).
07/30/24	Sarah Osborne	0.60	Review, analyze issues re board documents for UCC diligence (.4); correspond with N. Spector, K&E team re same (.2).
07/31/24	Chris Ceresa	0.40	Correspond with S. Sanders, K&E team re UCC diligence items (.2); analyze legal issues re same (.2).
Total		95.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 2, 2024

Vyaire Medical Inc.
26125 North Riverwoods Blvd
Mettawa, IL 60045

Attn: Vikram Bajaj

Invoice Number: 1050104456

Client Matter: 48520-29

In the Matter of Employee and Labor Matters

For legal services rendered through July 31, 2024
(see attached Description of Legal Services for detail)

\$ 76,418.50

Total legal services rendered

\$ 76,418.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Wes Benter	0.50	1,575.00	787.50
Chris Ceresa	7.50	1,395.00	10,462.50
Sooah Kim	0.30	1,095.00	328.50
Rebecca J. Marston	0.50	1,345.00	672.50
Brandan Matthews	0.50	1,345.00	672.50
Maureen D. O'Brien	1.00	2,115.00	2,115.00
Sarah Osborne	7.40	975.00	7,215.00
Carolin Paus	5.70	750.00	4,275.00
Evangelia Podaras	6.70	1,575.00	10,552.50
Joshua Raphael	2.60	1,095.00	2,847.00
Risa Salins	13.80	2,115.00	29,187.00
Yusuf Salloum	1.50	1,595.00	2,392.50
Paul Vasiloff	1.00	1,345.00	1,345.00
Donatus Wang	2.60	960.00	2,496.00
Ann-Kathrin Ziegler	1.00	1,070.00	1,070.00
TOTALS	52.60		\$ 76,418.50

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/24	Evangelia Podaras	0.20	Conference with C. Ceresa, K&E team re employment matters.
07/01/24	Risa Salins	0.30	Telephone conference with C. Ceresa re employee matters.
07/02/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re contingency notices.
07/02/24	Paul Vasiloff	0.50	Telephone conference with Y. Salloum, K&E team re contingency planning.
07/08/24	Maureen D. O'Brien	0.20	Correspond with R. Meintjes, K&E team re payroll legal issues.
07/08/24	Maureen D. O'Brien	0.80	Correspond with Y. Salloum, K&E team re COBRA legal issues.
07/08/24	Sarah Osborne	0.60	Draft summary re executive compensation issues (.5); correspond with C. Ceresa, K&E team re same (.1).
07/09/24	Chris Ceresa	0.50	Review, analyze potential employment matters (.3); correspond with E. Podaras, K&E team re same (.2).
07/09/24	Sarah Osborne	0.30	Review, analyze issues re potential retention program (.2); correspond with Y. Salloum re same (.1).
07/09/24	Sarah Osborne	1.10	Review, revise potential retention program (.2); correspond with Company, Y. Salloum re same (.1); research precedent re notices for same (.4); draft same (.3); correspond with Y. Salloum, Company re same (.1).
07/09/24	Sarah Osborne	0.80	Review, analyze go-forward obligations wages motions (.7); correspond with K. Chiaghana re same (.1).
07/09/24	Evangelia Podaras	1.00	Telephone conference re contingency employment matters (.5); prepare for same (.5).
07/09/24	Risa Salins	1.50	Telephone conference with AlixPartners re employee contingency matters (.5); conference with E. Podaras, K&E team re same (.3); review, analyze updates to employment notices (.7).
07/09/24	Yusuf Salloum	1.50	Analyze legal issues re compensation (1.1); correspond with S. Osborne and K&E team re same (.4).

Legal Services for the Period Ending July 31, 2024
 Vyair Medical Inc.
 Employee and Labor Matters

Invoice Number: 1050104456
 Matter Number: 48520-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/24	Sarah Osborne	1.10	Review, revise potential compensation agreement form (.7); review, revise notice re same (.2); correspond with Y. Salloum, Company re same (.2).
07/10/24	Carolyn Paus	3.70	Research re legal requirements for employment issues under German law.
07/10/24	Donatus Wang	1.50	Review, analyze employment issues.
07/11/24	Chris Ceresa	0.50	Review, analyze potential employment contingency matters (.3); correspond with E. Podaras, K&E team re same (.2).
07/11/24	Sarah Osborne	0.70	Review, revise potential employment agreement and award notice (.4); correspond with C. Ceresa, Company re same (.3).
07/11/24	Carolyn Paus	2.00	Draft summary re employment issues under German law.
07/11/24	Joshua Raphael	0.30	Review, analyze issues re PTO (.2); correspond with K. Trevett, K&E team re same (.1).
07/11/24	Risa Salins	1.50	Review and provide comments to asset purchase agreement (1.1); conference with E. Podaras re same (.2); correspond with E. Podaras, K&E team re employment contingency matters (.2).
07/11/24	Donatus Wang	0.80	Review, analyze summary of German employment issues.
07/11/24	Ann-Kathrin Ziegler	0.50	Review and revise research re German employment issues (.3); draft correspondence re labor law (.2).
07/12/24	Sarah Osborne	0.80	Review, revise employee retention program agreement (.3); correspond with Company re same (.1); research court orders re same (.4).
07/12/24	Risa Salins	0.30	Provide comments to asset purchase agreement (.2); discuss with E. Podaras re same (.1).
07/15/24	Evangelia Podaras	0.20	Review, analyze correspondence from R. Salins re employment notices.
07/15/24	Risa Salins	1.00	Review, analyze updated employee data for employment purposes (.8); review, analyze further correspondence from E. Podaras, K&E team re transaction (.2).
07/15/24	Donatus Wang	0.30	Correspond with J. Buch re employment issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/24	Ann-Kathrin Ziegler	0.50	Correspond with D. Wang, K&E team re German labor law workstream.
07/16/24	Chris Ceresa	0.40	Review, analyze legal issues re employment contingency plans (.2); correspond with E. Podaras, K&E team, Company re same (.2).
07/16/24	Rebecca J. Marston	0.50	Conference with C. Ceresa, K&E team, AlixPartners re contingency employment notices.
07/16/24	Brandan Matthews	0.50	Conference with Company and PJT re employment contingency notices.
07/16/24	Sarah Osborne	0.60	Research, analyze precedent re contingency employment notices and related resolutions.
07/16/24	Evangelia Podaras	0.70	Telephone conference with C. Ceresa, K&E team and AlixPartners re contingency employment notices (.5); telephone conference with K&E team re same (.2).
07/16/24	Joshua Raphael	2.30	Research re paid time off and correspond with C. Ceresa, K. Trevett re same (1.0); review, analyze DIP credit agreement re employment issues (.1); correspond with C. Ceresa, K&E team re same (.2); draft correspondence re paid time off and correspond with K. Trevett re same (.3); correspond with C. Ceresa, K&E team re same (.3); research re governance considerations, approvals re employment issues and correspond with C. Ceresa re same (.4).
07/16/24	Risa Salins	0.70	Conference with C. Ceresa, K&E team re employee contingency matters (.3); telephone conference with AlixPartners re same (.4).
07/17/24	Chris Ceresa	0.60	Review, analyze legal issues re employment contingency plans (.4); correspond with R. Salins, K&E team, Company re same (.2).
07/17/24	Evangelia Podaras	0.20	Telephone conference with C. Ceresa, K&E team re employment contingency issues.
07/17/24	Risa Salins	2.00	Draft updated employment notices (1.5); correspond with C. Ceresa, K&E team re same (.5).
07/18/24	Chris Ceresa	0.20	Review, analyze legal issues re employment contingency plans (.1); correspond with R. Salins, K&E team, Company re same (.1).
07/18/24	Evangelia Podaras	0.20	Research re state paid time off law (.1); correspond with AlixPartners re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/24	Risa Salins	0.50	Correspond with E. Podaras, K&E team re employee matters, communications.
07/22/24	Chris Ceresa	0.50	Review, analyze legal issues re employment matters (.3); correspond with R. Salins, K&E team, Company re same (.2).
07/22/24	Evangelia Podaras	0.10	Correspond with C. Ceresa, K&E team re call with AlixPartners to discuss employment notices.
07/23/24	Chris Ceresa	1.40	Review, analyze legal issues re employment matters (1.0); correspond with R. Salins K&E team, Company re same (.4).
07/23/24	Sooah Kim	0.30	Review, analyze employee benefits related matters.
07/23/24	Evangelia Podaras	0.70	Conference with Company, C. Ceresa, K&E re employment notices.
07/23/24	Risa Salins	0.70	Telephone conference with Company re employee matters (.5); discuss further with C. Ceresa (.2).
07/24/24	Wes Benter	0.50	Review, analyze federal, California and Illinois notice requirements.
07/24/24	Chris Ceresa	1.80	Review, analyze legal issues re employment matters (1.0); correspond with R. Salins, K&E team, Company re same (.8).
07/24/24	Sarah Osborne	1.40	Draft talking points re employment notices.
07/24/24	Evangelia Podaras	1.80	Prepare for and participate in telephone conference re comms re employment issues (.6); correspond with R. Sallins re issues re same (.5); research re same (.7).
07/24/24	Risa Salins	0.50	Review, analyze employment documents, communications.
07/25/24	Risa Salins	1.30	Participate in special committee call re employment matters (.5); telephone conference with AlixPartners re paid time off (.5); telephone conference with E. Podaras re employee matters (.3).
07/26/24	Paul Vasiloff	0.50	Conference with Company re employment considerations.
07/27/24	Risa Salins	0.50	Review, analyze purchase agreement.
07/29/24	Chris Ceresa	0.80	Review, analyze employment contingency planning documents (.4); correspond with R. Salins, Company, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/24	Evangelia Podaras	1.50	Review, revise employee communications document (1.1); correspond with C. Ceresa re same (.2); conference with R. Salins re same (.2).
07/29/24	Risa Salins	1.70	Consider and provide employment comments to AlixPartners slides re employment notices (.5); review and provide comments to draft employee communications documents (1.0); discuss same with E. Podaras (.2).
07/30/24	Chris Ceresa	0.40	Review, analyze employment contingency planning documents (.2); correspond with R. Salins, Company, K&E team re same (.2).
07/30/24	Risa Salins	0.30	Review, analyze updates to communications re employment contingency planning.
07/31/24	Chris Ceresa	0.40	Review, analyze contingency planning documents (.2); correspond with R. Salins, Company, K&E team re same (.2).
07/31/24	Risa Salins	1.00	Correspond with Company re employment contingency matters (.1); review, advise re revised draft of communications re employment issues (.5); review, revise paid time off policy (.4).
Total		52.60	