

In re: Vyaire Medical, Inc., et al.



Exhibit A: Time Detail

Berkeley Research Group, LLC

For the Period 10/1/2024 through 10/31/2024

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
10/1/2024	R. Zaidman	0.4	Reviewed latest cure costs contract assumption schedule in connection with Zoll transaction.
10/1/2024	D. Galfus	0.2	Held call with K. Going, MWE re: status of sale.
10/2/2024	R. Zaidman	0.5	Summarized latest case developments for correspondence with MWE re: sale closings.
10/4/2024	D. Galfus	0.8	Analyzed the proposed sale cures.
10/4/2024	R. Cohen	0.3	Reviewed finalized cure schedule for the Zoll sale.
10/7/2024	D. Galfus	0.8	Participated in a call with the advisors to the Debtors (C. Braley - AlixPartners; Y. Salloum- Kirkland & Ellis) along with Counsel (K. Going) to address certain sale issues.
10/7/2024	R. Zaidman	0.8	Participated in call with Kirkland & Ellis (Y. Salloum, S. Toth), AlixPartners (C. Braley, M. Del Priore, R. Robbins), and MWE (K. Going, M. Kandestin) re: latest sales status.
10/7/2024	R. Zaidman	0.5	Evaluated recent cure costs contract assumption schedule in connection with Zoll transaction.
10/7/2024	D. Galfus	0.5	Held call with K. Going and M. Kandestin, Counsel re: sale issues.
10/7/2024	R. Zaidman	0.5	Participated in call with MWE (K. Going, M. Kandestin) re: post call about latest sales status with Debtors' advisors.
10/7/2024	R. Zaidman	0.2	Corresponded with AlixPartners (C. Braley) re: Zoll sale transaction and status.
10/8/2024	D. Galfus	1.4	Analyzed the Debtors' liquidity issues related to the sale.
10/8/2024	R. Cohen	0.8	Reviewed latest draft of amendment to Zoll APA.
10/8/2024	R. Zaidman	0.7	Analyzed financial components of APA amendment re: Zoll transaction.
10/8/2024	R. Zaidman	0.3	Reviewed draft APA amendment related to Zoll transaction as sent by MWE (M. Kandestin).
10/8/2024	R. Zaidman	0.2	Corresponded with MWE (K. Going) re: APA amendment and UCC next steps.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
10/8/2024	R. Zaidman	0.2	Participated in call with MWE (M. Kandestin) re: Zoll APA amendment.
10/9/2024	R. Zaidman	0.8	Reviewed updated BRG summary of certain activity since the sales hearing re: sales and budget status.
10/9/2024	D. Galfus	0.7	Participated in a call with the Debtors' advisors (C. Braley; AlixPartners and Y. Salloum; Kirkland & Ellis) along with K. Going, MWE to discuss the status of a certain sale process.
10/9/2024	R. Zaidman	0.7	Participated in call with Kirkland & Ellis (Y. Salloum, S. Toth), AlixPartners (C. Braley, M. Del Priore, R. Robbins), and MWE (K. Going, M. Kandestin) re: latest sales status.
10/9/2024	D. Galfus	0.6	Reviewed the status of the Debtors' sale transactions.
10/9/2024	R. Zaidman	0.3	Reviewed latest status of certain potential sale of remaining asset from PJT (D. Friesner).
10/10/2024	A. Kashanirokh	1.5	Prepared schedule of sources and uses related to closing sale of Debtors' ventilation business.
10/10/2024	R. Cohen	0.8	Reviewed funds flow analysis for the Zoll transaction.
10/10/2024	R. Zaidman	0.6	Reviewed additional potential cure contract assumptions from AlixPartners (R. Robbins).
10/10/2024	R. Zaidman	0.5	Reviewed draft funds flow received from AlixPartners (J. Amico) re: Zoll transaction.
10/10/2024	R. Zaidman	0.5	Reviewed latest cure schedule from AlixPartners (R. Robbins) re: Zoll transaction.
10/10/2024	R. Zaidman	0.4	Reviewed updated funds flow received from AlixPartners (J. Amico) re: Zoll transaction.
10/11/2024	R. Zaidman	1.5	Reviewed first amendment to APA as sent by Kirkland & Ellis (S. Toth) re: Zoll transaction.
10/11/2024	A. Kashanirokh	1.2	Prepared schedule related to key differences between the Debtors' original and revised flow of funds schedule.
10/11/2024	R. Zaidman	0.8	Analyzed certain funds flow and impact to unsecured creditor recoveries re: Zoll transaction.
10/11/2024	D. Galfus	0.4	Evaluated the status of the Debtors' sale transactions.
10/11/2024	D. Galfus	0.4	Reviewed the Debtors' sale funds flow.
10/11/2024	R. Zaidman	0.3	Corresponded with AlixPartners (C. Braley) re: Zoll sale closing.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
10/11/2024	R. Zaidman	0.3	Reviewed latest correspondence from MWE (K. Going) re: UCC member and Zoll sale closing.
10/14/2024	R. Zaidman	0.7	Reviewed assumed contract assumptions list as filed with the Bankruptcy Court re: Zoll sale.
10/14/2024	D. Galfus	0.6	Analyzed use of proceeds from the sale.
10/14/2024	R. Zaidman	0.4	Reviewed final APA amendment as filed with the Bankruptcy Court re: Zoll transaction.
10/14/2024	R. Zaidman	0.3	Reviewed latest status of certain foreign related asset sale.
10/18/2024	R. Zaidman	0.8	Compared prior Zoll closing schedule to latest version as provided by AlixPartners to assess changes.
10/18/2024	R. Zaidman	0.7	Reviewed Zoll closing schedule sources and uses as provided by AlixPartners (J. Amico).
10/22/2024	D. Galfus	0.6	Reviewed the status of the sale process.
10/23/2024	R. Zaidman	0.7	Reviewed funds flow schedule from Zoll transaction to assess sources and uses of funds received.
10/28/2024	R. Zaidman	0.6	Reviewed certain TSA provisions to assess cost and services reimbursable by buyers.
Task Code Total Hours		26.8	

05. Professional Retention/ Fee Application Preparation

10/1/2024	M. Haverkamp	1.3	Edited August fee application.
10/1/2024	H. Henritzky	1.1	Edited August fee application.
10/1/2024	E. Degnan	0.7	Prepared August fee application.
10/2/2024	M. Haverkamp	0.9	Edited August fee application.
10/2/2024	E. Degnan	0.4	Prepared August fee application.
10/7/2024	E. Degnan	0.8	Prepared first interim fee application.
10/7/2024	M. Haverkamp	0.6	Edited August fee application.
10/7/2024	E. Degnan	0.4	Prepared September fee application.
10/7/2024	E. Degnan	0.3	Prepared August fee application.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
10/8/2024	E. Degnan	1.8	Prepared September fee application.
10/8/2024	E. Degnan	0.7	Prepared September fee application.
10/9/2024	E. Degnan	0.2	Prepared August fee application.
10/9/2024	M. Haverkamp	0.1	Finalized August fee application for filing.
10/10/2024	M. Haverkamp	0.5	Edited first interim fee application.
10/15/2024	E. Degnan	0.1	Prepared first interim fee application.
10/16/2024	E. Degnan	1.1	Prepared September fee application.
10/16/2024	M. Haverkamp	0.7	Edited September fee application.
10/16/2024	M. Haverkamp	0.1	Edited first interim application for filing.
10/17/2024	E. Degnan	1.5	Prepared September fee application.
10/17/2024	M. Haverkamp	1.1	Edited September fee application.
10/18/2024	E. Degnan	0.2	Integrated edits for September fee application.
10/21/2024	E. Degnan	2.3	Prepared September fee application.
10/21/2024	H. Henritz	1.8	Reviewed September fee statement.
10/21/2024	M. Haverkamp	0.3	Edited September fee application.
10/28/2024	E. Degnan	0.2	Prepared September fee application.
10/29/2024	M. Haverkamp	0.9	Edited September fee application.
10/29/2024	E. Degnan	0.9	Prepared September fee application.
10/30/2024	E. Degnan	2.9	Prepared September fee application.
10/30/2024	M. Haverkamp	2.6	Edited September fee application.
10/31/2024	E. Degnan	0.6	Prepared June/July fee detail for the fee examiner.
10/31/2024	E. Degnan	0.5	Prepared August fee detail for the fee examiner.
10/31/2024	M. Haverkamp	0.2	Reviewed files to be sent to fee examiner.
10/31/2024	M. Haverkamp	0.1	Reviewed correspondence from newly appointed fee examiner.

Date	Professional	Hours	Description
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05. Professional Retention/ Fee Application Preparation

Task Code Total Hours	27.9
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07. Interaction/ Meetings with Debtors/ Counsel

10/1/2024	D. Galfus	0.5	Held call with M. Del Priore (AlixPartners) re: liquidity and other matters.
10/1/2024	R. Zaidman	0.5	Participated in call with AlixPartners (M. Del Priore) re: latest sale closing process, cash activity, and other case matters.
10/15/2024	R. Zaidman	0.2	Corresponded with PJT (D. Friesner) re: certain sale process status and foreign operations.
10/15/2024	R. Zaidman	0.2	Participated in call with AlixPartners (R. Robbins) re: Zoll closing and administrative payments.
10/18/2024	D. Galfus	0.8	Participated in a call with K. Going, MWE and the Debtors' advisors (C. Braley, AlixPartners) (Y. Salloum, S. Toth - Kirkland & Ellis) re: various matters related to the sale closings and liquidity forecast.
10/18/2024	R. Zaidman	0.8	Participated in call with Kirkland & Ellis (Y. Salloum, S. Toth), AlixPartners (C. Braley, M. Del Priore, R. Robbins), and MWE (K. Going, M. Kandestin) re: case status and Zoll closing matters.
10/31/2024	R. Zaidman	0.2	Participated in call with AlixPartners (R. Robbins) re: 503b9 claims and other cash matters.

Task Code Total Hours	3.2
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08. Interaction/ Meetings with Creditors/ Counsel

10/1/2024	R. Zaidman	1.0	Participated in call with MWE (K. Going, M. Kandestin, C. C. Wurzelbacher) re: sale closing, cash, and UCC workstreams.
10/8/2024	D. Galfus	0.7	Participated in a call with Counsel (K. Going) in preparation for upcoming Committee call.
10/8/2024	R. Zaidman	0.7	Participated in call with MWE (K. Going, M. Kandestin) re: case status, UCC workstreams, and Zoll closing issues.
10/8/2024	R. Zaidman	0.5	Reviewed UCC motion for status conference to be filed with the Bankruptcy Court.
10/9/2024	R. Zaidman	0.4	Reviewed correspondence from MWE (K. Going) re: Debtors and UCC case status.
10/10/2024	D. Galfus	1.0	Participated in a call with K. Going, MWE and the Committee re: the Debtors' sale process, other case matters, and timing.
10/10/2024	R. Zaidman	1.0	Participated in call with UCC and MWE (K. Going, M. Kandestin) re: case status.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/10/2024	R. Zaidman	0.6	Reviewed materials for UCC call circulated by MWE (R. Trickey) in advance of UCC call.
10/11/2024	D. Galfus	1.0	Participated in a call with K. Going, MWE and a certain creditor re: the state of the operations.
10/11/2024	D. Galfus	0.4	Held call with K. Going, MWE re: the Debtors' sale process and other matters.
10/15/2024	R. Zaidman	1.3	Participated in call with MWE (K. Going, M. Kandestin) re: case status and UCC workstreams.
10/15/2024	D. Galfus	0.8	Participated in a portion of a call with (K. Going and M. Kandestin; MWE) re: sale closing and related matters.
10/16/2024	R. Zaidman	1.2	Participated in call with MWE (K. Going, M. Kandestin) re: case status and UCC workstreams.
10/22/2024	D. Galfus	1.3	Participated in a call with Counsel (K. Going; M. Kandestin) re: a potential settlement.
10/22/2024	R. Zaidman	1.3	Participated in call with MWE (K. Going, M. Kandestin) re: case status, UCC pre call, and next steps.
10/23/2024	D. Galfus	0.9	Participated in a call with the Committee and Counsel (K. Going) re: Plan issues, case status and next steps.
10/23/2024	R. Zaidman	0.9	Participated in call with UCC and MWE (K. Going, M. Kandestin) re: case status.
10/24/2024	D. Galfus	0.5	Held call with K. Going, MWE re: discussions with the Debtors about the settlement.
10/24/2024	R. Zaidman	0.5	Participated in call with MWE (K. Going) re: potential settlement.
10/28/2024	D. Galfus	0.2	Held call with Counsel (K. Going) re: settlement discussions with the Debtors.
10/28/2024	R. Zaidman	0.2	Participated in call with MWE (K. Going) re: administrative costs and discussions with Debtors' advisors.
10/29/2024	D. Galfus	0.2	Held call with K. Going, MWE re: status of settlement discussions with the Debtors.
10/29/2024	R. Zaidman	0.2	Participated in call with MWE (M. Kandestin, C. Wurzelbacher, K. Newsome) re: Plan supplement and case workstreams.
10/30/2024	D. Galfus	0.6	Participated in a call with MWE (M. Kandestin; K. Going) and the Committee re: settlement discussion and next steps.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/30/2024	D. Galfus	0.6	Participated in a call with MWE (M. Kandestin; K. Going) in preparation for upcoming Committee call.
10/30/2024	R. Zaidman	0.6	Participated in call with MWE (K. Going-partial, M. Kandestin) re: Committee pre call and Committee next steps.
10/30/2024	R. Zaidman	0.6	Participated in call with UCC and MWE (K. Going, C. Wurzelbacher) re: Committee status and discussions with Debtors and lenders.
Task Code Total Hours		19.2	
11. Claim Analysis/ Accounting			
10/1/2024	R. Zaidman	2.1	Reviewed latest BRG analysis on claims pool range based on latest filed claims.
10/1/2024	D. Galfus	1.1	Analyzed the Debtors' claims information.
10/1/2024	R. Cohen	0.8	Updated claims analysis to reflect comments from BRG team.
10/7/2024	R. Zaidman	0.9	Reviewed certain classification of filed claims re: claims pool sizing.
10/7/2024	R. Cohen	0.3	Analyzed priority unsecured claims.
10/8/2024	R. Zaidman	0.4	Reviewed potential draft Debtors' settlement with certain claimant as sent by MWE (R. Trickey).
10/16/2024	R. Cohen	1.1	Analyzed schedule provided by the Debtors related to payment of administrative claims.
10/21/2024	R. Zaidman	0.7	Analyzed latest contract rejection contract listing to assess potential claims impact.
10/30/2024	R. Zaidman	0.3	Reviewed Zoll transactions funds flow to assess latest status of 503(b)(9) claim payments at the request of MWE (K. Going).
10/30/2024	R. Zaidman	0.2	Corresponded with AlixPartners (R. Robbins) re: payment of certain prepetition claims.
10/31/2024	R. Zaidman	0.2	Corresponded with UCC member related to 503(b)(9) claims.
Task Code Total Hours		8.1	
14. Executory Contracts/ Leases			
10/18/2024	R. Zaidman	0.6	Reviewed second notice of contract rejections as filed with the Bankruptcy Court.
10/18/2024	R. Zaidman	0.4	Reviewed third notice of contract rejections as filed with the Bankruptcy Court.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
10/21/2024	D. Galfus	0.4	Reviewed status of contract rejections.
10/28/2024	R. Zaidman	0.4	Reviewed certain executory contract release notices as filed with the Bankruptcy Court.
10/31/2024	R. Zaidman	0.4	Reviewed Bankruptcy Court filing from certain creditor re: motion to compel and executory contract assumption or rejection.
Task Code Total Hours		2.2	
18. Operating and Other Reports			
10/22/2024	R. Zaidman	1.2	Reviewed Monthly Operating Reports filed by Debtors with Bankruptcy Court for the month of September 2024.
10/23/2024	R. Zaidman	0.4	Reviewed MWE discussion materials as presented to the Committee on various legal related case matters.
Task Code Total Hours		1.6	
19. Cash Flow/Cash Management/ Liquidity			
10/1/2024	A. Kashanirokh	2.8	Prepared weekly cash and liquidity report for the week ending 9/20 related to weekly UCC meeting.
10/1/2024	A. Kashanirokh	2.7	Prepared weekly cash variance report related to Debtors' variance report for the week ended 9/20.
10/1/2024	R. Cohen	2.6	Edited 10/2 DIP and liquidity based on comments from BRG team.
10/1/2024	A. Kashanirokh	2.3	Edited weekly cash variance report related to Debtors' variance report for the week ended 9/20.
10/1/2024	R. Cohen	1.5	Continued to edit 10/2 DIP and liquidity based on comments from BRG team.
10/1/2024	R. Zaidman	1.3	Reviewed draft BRG reporting on latest cash activity through September 20, 2024.
10/1/2024	R. Cohen	1.0	Reviewed updated liquidation analysis report prepared by junior staff.
10/2/2024	A. Kashanirokh	2.6	Edited liquidation analysis report to reflect comments from BRG team.
10/2/2024	R. Cohen	1.9	Updated 10/2 DIP and liquidity report to reflect comments form BRG team.
10/2/2024	R. Zaidman	1.1	Reviewed updated BRG reporting on cash activity through September 20, 2024.
10/2/2024	R. Cohen	0.4	Reviewed updated liquidation analysis report prepared by junior staff.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/4/2024	R. Cohen	0.3	Reviewed variance report for the 16 weeks ended 9/27.
10/7/2024	A. Kashanirokh	2.8	Edited weekly cash and liquidity report related to 10/9 weekly UCC meeting based on comments from BRG team.
10/7/2024	A. Kashanirokh	2.7	Prepared weekly cash and liquidity report related to 10/9 weekly UCC meeting.
10/7/2024	R. Cohen	1.4	Reviewed draft of 10/9 DIP and liquidity report prepared by junior staff.
10/7/2024	R. Zaidman	1.0	Analyzed certain potential wind down cost line items based on call with Debtors' advisors.
10/7/2024	R. Cohen	0.4	Reviewed variance reporting for the week ended 9/27.
10/7/2024	R. Cohen	0.2	Participated in a call with AlixPartners (J. Zermeno) re: variance reporting for the week ended 9/27.
10/7/2024	R. Zaidman	0.2	Participated in call with AlixPartners (J. Zermeno) re: cash results as of September 27, 2024.
10/8/2024	R. Cohen	2.9	Continued to prepare presentation for Counsel related to changes to obligations of the Debtors' estate.
10/8/2024	R. Cohen	2.9	Prepared presentation for Counsel related to changes to obligations of the Debtors' estate.
10/8/2024	R. Cohen	2.7	Edited executive summary of 10/9 DIP and liquidity report based on latest update provided by the Debtors.
10/8/2024	R. Cohen	2.1	Edited 10/9 DIP and liquidity report to reflect comments from BRG team.
10/8/2024	R. Cohen	2.0	Continued to prepare presentation for Counsel related to changes to obligations of the Debtors' estate.
10/8/2024	A. Kashanirokh	1.9	Prepared timeline of key events related to Debtors' financial position over the last 5 weeks.
10/8/2024	A. Kashanirokh	1.7	Edited weekly cash and liquidity report related to 10/9 weekly UCC meeting based on comments from BRG team.
10/8/2024	A. Kashanirokh	1.7	Prepared report related to the timeline of key events related to Debtors' financial position over the last 5 weeks.
10/8/2024	R. Zaidman	1.2	Reviewed draft BRG reporting on cash activity through September 27, 2024 and latest case developments.
10/8/2024	R. Zaidman	0.7	Reviewed updated draft BRG reporting on cash activity through September 27, 2024 and latest case developments.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/8/2024	D. Galfus	0.6	Revised BRG's 10/9 weekly presentation for the Committee re: liquidity.
10/9/2024	R. Cohen	2.6	Edited 10/10 DIP and liquidity report to reflect latest updates from the Debtors.
10/9/2024	A. Kashanirokh	1.7	Edited weekly cash and liquidity report related to 10/9 weekly UCC meeting based on comments from BRG team.
10/9/2024	R. Zaidman	1.3	Reviewed updated draft BRG reporting on cash activity through September 27, 2024 re: latest case developments.
10/9/2024	R. Zaidman	1.1	Reviewed latest diligence file provided by AlixPartners (J. Zermeno) re: updated wind down budget estimate.
10/9/2024	R. Cohen	1.0	Edited 10/9 DIP and liquidity report to reflect updates from discussions with the Debtors' advisors.
10/9/2024	D. Galfus	0.8	Evaluated the Debtors' current liquidity situation.
10/9/2024	R. Cohen	0.7	Reviewed draft revised holdback schedule provided by the Debtors.
10/10/2024	R. Cohen	2.7	Edited 10/10 DIP and liquidity report to reflect latest updates from the Debtors and comments from BRG team.
10/10/2024	R. Zaidman	0.4	Participated in call with AlixPartners (J. Zermeno) re: liquidity and wind down reserves.
10/10/2024	R. Zaidman	0.3	Reviewed updated draft BRG reporting on cash activity through September 27, 2024 re: latest case developments.
10/11/2024	A. Kashanirokh	2.9	Prepared weekly cash and liquidity report related to 10/16 weekly UCC meeting.
10/11/2024	R. Zaidman	1.3	Reviewed cash results activity through October 4, 2024 as sent by AlixPartners (J. Zermeno).
10/11/2024	D. Galfus	0.9	Analyzed the Debtors' liquidity situation.
10/11/2024	A. Kashanirokh	0.7	Continued to prepare weekly cash and liquidity report related to 10/16 weekly UCC meeting.
10/11/2024	D. Galfus	0.7	Reviewed BRG's revised presentation for the Committee re: the Debtors' liquidity.
10/11/2024	R. Zaidman	0.5	Reviewed variance reporting certificate sent by MWE (M. Kandestin) re: cash reporting through September 27, 2024.
10/14/2024	A. Kashanirokh	2.8	Edited weekly cash and liquidity report related to 10/16 weekly UCC meeting based on comments received from BRG team.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/14/2024	R. Zaidman	1.3	Analyzed potential go forward cash requirements beyond current budget end date of October 18, 2024 based on latest cash activity through October 4, 2024.
10/14/2024	R. Zaidman	0.8	Reviewed actual cash activity through October 4, 2024 as compared to forecasted budget results.
10/14/2024	R. Cohen	0.5	Participated in a call with AlixPartners (J. Zermeno) re: variance report for the 17 weeks ended 10/4.
10/14/2024	R. Zaidman	0.5	Participated in call with AlixPartners (J. Zermeno) re: cash results as of October 4, 2024.
10/14/2024	R. Cohen	0.4	Reviewed variance report for the 17 weeks ended 10/4.
10/15/2024	A. Kashanirokh	2.7	Modified weekly cash and liquidity report related to 10/16 weekly UCC meeting to reflect comments from BRG team.
10/15/2024	R. Cohen	2.4	Reviewed 10/16 DIP and liquidity report prepared by junior staff.
10/15/2024	R. Zaidman	1.1	Reviewed draft BRG analysis on cash activity through October 4, 2024 as compared to DIP budget.
10/16/2024	R. Zaidman	0.8	Analyzed alternative scenarios related to forecasted cash needs through Plan confirmation.
10/16/2024	R. Zaidman	0.7	Reviewed updated draft BRG analysis on cash activity through October 4, 2024 as compared to DIP budget.
10/17/2024	R. Zaidman	0.9	Compared historical accounts payable schedule as of August 2024 to latest post petition payments schedule.
10/17/2024	R. Zaidman	0.6	Reviewed updated draft of BRG reporting for the UCC with cash activity through October 4, 2024.
10/17/2024	R. Zaidman	0.5	Reviewed forecasted payments to be made by Debtors in connection with post petition accounts payable related to Zoll transaction.
10/17/2024	R. Zaidman	0.2	Corresponded with AlixPartners (R. Robbins) re: accounts payable balances for certain creditors related to Zoll transaction.
10/18/2024	A. Kashanirokh	2.8	Prepared report for weekly UCC meeting related to the Debtors' financial position as of 10/23.
10/18/2024	A. Kashanirokh	1.2	Prepared schedule related to the Debtors' estimated post petition accounts payable balance.
10/18/2024	R. Cohen	0.9	Reviewed analysis prepared by junior staff related to post petition payables.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/18/2024	R. Zaidman	0.9	Reviewed latest cash reporting activity through October 11, 2024 as provided by AlixPartners (J. Zermeno).
10/18/2024	D. Galfus	0.5	Analyzed the Debtors' forecasted liquidity.
10/18/2024	R. Zaidman	0.5	Reviewed latest accounts payable balances for certain post-petition vendors as sent by AlixPartners (C. Chen).
10/18/2024	R. Zaidman	0.2	Corresponded with AlixPartners (C. Chen) re: questions related to accounts payable balances.
10/18/2024	R. Zaidman	0.2	Participated in call with MWE (K. Going) re: cash and wind down reserves.
10/21/2024	R. Zaidman	0.9	Analyzed latest professional fee costs incurred as compared budgeted escrow to date.
10/21/2024	R. Zaidman	0.7	Analyzed latest DIP reporting package of cash activity through October 11, 2024.
10/21/2024	R. Zaidman	0.6	Analyzed potential go forward budget cost requirements based on latest cash activity.
10/21/2024	R. Zaidman	0.5	Participated in call with AlixPartners (J. Zermeno) re: cash activity through October 11, 2024.
10/21/2024	R. Cohen	0.3	Reviewed extended DIP budget provided by the Debtors.
10/22/2024	A. Kashanirokh	2.8	Modified weekly cash report for UCC meeting on 10/23 to reflect comments from BRG team.
10/22/2024	R. Cohen	2.3	Reviewed 10/23 DIP and liquidity report prepared by junior staff related to the variance reporting for the week ended 10/13.
10/22/2024	R. Zaidman	0.8	Analyzed draft BRG analysis of cash activity through October 11, 2024.
10/22/2024	D. Galfus	0.7	Evaluated the Debtors' forecasted liquidity position.
10/22/2024	R. Zaidman	0.5	Reviewed latest escrowed detail through October 11, 2024 for professional fees in diligence file sent by AlixPartners (J. Zermeno).
10/22/2024	R. Cohen	0.4	Updated analysis related to professional fees to reflect latest information.
10/23/2024	A. Kashanirokh	2.6	Edited 10/23 weekly cash report to reflect comments received from BRG team.
10/23/2024	R. Cohen	1.7	Edited 10/23 DIP and liquidity report to reflect comments from BRG team.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/23/2024	R. Zaidman	0.6	Analyzed draft BRG analysis on certain disbursement lines items to date at the request of MWE (M. Kandestin).
10/23/2024	R. Zaidman	0.5	Reviewed update draft of BRG analysis related to cash activity through October 11, 2024.
10/23/2024	R. Zaidman	0.3	Corresponded with AlixPartners (J. Zermeno) re: escrowed funds for Zoll transaction and forecasted payments.
10/24/2024	R. Zaidman	0.8	Compared prior wind down estimate detail provided by Debtors to latest information communicated on the call with AlixPartners.
10/24/2024	R. Cohen	0.8	Participated in a call with AlixPartners (J. Zermeno and M. Del Priore) re: extended DIP budget and wind down budget.
10/24/2024	D. Galfus	0.8	Participated in a call with AlixPartners (M. Del Priore) re: the go forward budget.
10/24/2024	R. Zaidman	0.8	Participated in call with AlixPartners (J. Zermeno, M. Del Priore, J. Amico) re: latest draft budget and cash.
10/24/2024	R. Zaidman	0.7	Corresponded with MWE (K. Going) re: call with AlixPartners on budget extension and wind down.
10/24/2024	R. Zaidman	0.5	Reviewed potential transaction fee terms and amounts accrued by Debtors.
10/25/2024	A. Kashanirokh	2.8	Prepared cash and liquidity report related to weekly UCC meeting on 10/30.
10/25/2024	A. Kashanirokh	0.9	Prepared schedule of Debtors' post petition accounts payable as of 10/28.
10/25/2024	R. Zaidman	0.8	Reviewed latest cash reporting activity through October 18, 2024 as provided by AlixPartners (J. Zermeno).
10/25/2024	R. Zaidman	0.7	Reviewed Debtors' reporting on first day payments made for the month of September 2024.
10/25/2024	R. Zaidman	0.6	Prepared draft analysis of projected wind down costs as compared to prior version prepared by Debtors.
10/25/2024	R. Zaidman	0.5	Reviewed latest proposed administrative payments to be made by Debtors as sent by AlixPartners (R. Robbins).
10/25/2024	R. Zaidman	0.4	Reviewed latest proposed assumed liabilities and payments from the Zoll transaction.
10/25/2024	R. Zaidman	0.2	Drafted responses to questions from AlixPartners (R. Robbins) re: questions related to payments to be made by Debtors.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/28/2024	A. Kashanirokh	2.6	Modified cash and liquidity report for UCC meeting on 10/30.
10/28/2024	R. Cohen	1.6	Reviewed draft of report prepared by junior staff related to variance report for the week ended 10/18.
10/28/2024	R. Zaidman	1.1	Analyzed latest payments made by Debtors related to post petition trade payables.
10/28/2024	R. Zaidman	0.9	Compared receipts collected in cash activity through October 18, 2024 to DIP budget.
10/28/2024	R. Zaidman	0.8	Reviewed disbursement line items in latest actual activity through October 18, 2024.
10/28/2024	D. Galfus	0.6	Analyzed the Debtors' forecasted liquidity.
10/28/2024	R. Cohen	0.4	Reviewed variance report for the week ended 10/18.
10/28/2024	R. Zaidman	0.3	Corresponded with AlixPartners (C. Braley, M. Del Priore) re: diligence questions related to extended cash budget.
10/28/2024	R. Zaidman	0.3	Corresponded with MWE (K. Going) re: administrative costs, post-petition trade payables.
10/28/2024	R. Cohen	0.3	Participated in a call with AlixPartners (J. Zermeno) related to variance report for the week ended 10/18.
10/28/2024	R. Zaidman	0.3	Participated in call with AlixPartners (J. Zermeno, C. Chen) re: cash activity through October 18, 2024.
10/29/2024	R. Cohen	2.9	Continued to prepare Committee report related to extended DIP budget through 11/15 and wind down budget.
10/29/2024	R. Cohen	2.9	Prepared Committee report related to extended DIP budget through 11/15 and wind down budget.
10/29/2024	A. Kashanirokh	2.7	Modified cash and liquidity report for 10/30 UCC meeting to reflect BRG team comments.
10/29/2024	R. Zaidman	1.2	Reviewed draft BRG analysis related to extended budget through November 15, 2024.
10/29/2024	R. Zaidman	1.1	Compared prior wind down holdback reserve detail to latest estimate per Plan supplement.
10/29/2024	R. Zaidman	1.1	Reviewed diligence file provided by AlixPartners (J. Zermeno) re: extended budget through November 15, 2024.
10/29/2024	R. Cohen	0.7	Continued to prepare Committee report related to extended DIP budget through 11/15 and wind down budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/29/2024	R. Zaidman	0.6	Analyzed line item detail of international obligation adjustments from Zoll transaction re: remaining obligations for the estate in wind down.
10/29/2024	R. Zaidman	0.2	Analyzed forecasted wind down budget included in the Plan supplement as filed with the Bankruptcy Court.
10/29/2024	R. Zaidman	0.1	Corresponded with AlixPartners (C. Braley, M. Del Priore) re: diligence questions related to extended cash budget.
10/30/2024	R. Cohen	2.9	Edited 10/30 liquidity report to reflect comments from BRG team.
10/30/2024	A. Kashanirokh	2.9	Edited cash and liquidity model to reflect changes in Debtors' new DIP budget.
10/30/2024	A. Kashanirokh	2.8	Continued to edit cash and liquidity model to reflect changes in Debtors' new DIP budget.
10/30/2024	A. Kashanirokh	2.8	Prepared schedule of Debtors' updated wind down budget in comparison to previous version.
10/30/2024	A. Kashanirokh	2.7	Prepared cash variance model to reflect Debtors' updated DIP budget.
10/30/2024	D. Galfus	0.8	Revised BRG's 10/30 weekly presentation for the Committee re: liquidity issues.
10/30/2024	R. Zaidman	0.7	Reviewed slides in the 10/30 draft report for the UCC related to updated budget through November 15, 2024.
10/30/2024	R. Zaidman	0.6	Reviewed slides in the 10/30 draft report for the UCC related to wind down budget.
10/30/2024	R. Zaidman	0.5	Reviewed updated version of BRG's 10/30 UCC reporting re: budget through November 15, 2024 and wind down.
10/30/2024	R. Zaidman	0.4	Reviewed further updated version of BRG's 10/30 UCC reporting re: budget through November 15, 2024 and wind down.
10/30/2024	D. Galfus	0.4	Reviewed the updated liquidity forecast from the Debtors.
10/30/2024	R. Cohen	0.2	Continued to edit 10/30 liquidity report to reflect comments from BRG team.
10/31/2024	A. Kashanirokh	2.7	Reviewed documents related to Debtors' financial forecast for the next three years.
10/31/2024	A. Kashanirokh	2.3	Reviewed Debtors' lender presentation materials related to liquidity.
10/31/2024	R. Zaidman	0.6	Analyzed latest status of administrative payments made to date versus latest draft of operative cash budget through November 18, 2024.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/31/2024	R. Zaidman	0.6	Reviewed underlying diligence file related to wind down reserve budget.
10/31/2024	D. Galfus	0.3	Analyzed status of administrative payments in the budget.
Task Code Total Hours		167.0	
25. Litigation			
10/1/2024	J. Rogala	2.9	Reviewed investigation data room files pertaining to certain keyword searches performed by Counsel.
10/1/2024	J. Rogala	2.9	Reviewed investigation data room files re: emails and email attachments.
10/1/2024	J. Rogala	2.6	Continued to review investigation data room files pertaining to certain keyword searches performed by Counsel.
10/1/2024	K. McColgan	0.9	Reviewed documents included in data room re: investigation.
10/1/2024	D. Galfus	0.9	Reviewed the status of the investigation.
10/1/2024	R. Cohen	0.7	Reviewed draft of report prepared by junior staff related to litigation workstream.
10/1/2024	K. McColgan	0.6	Reviewed certain documents from investigation data room production.
10/1/2024	K. McColgan	0.6	Revised summary for transactions report.
10/2/2024	J. Rogala	2.9	Prepared summary of certain transactions as it relates to the investigation workstream
10/2/2024	J. Rogala	2.9	Reviewed investigation data room files for certain emails and email attachments.
10/2/2024	A. Kashanirokh	2.7	Prepared analysis as it relates to the investigation workstream
10/2/2024	J. Rogala	2.5	Continued to review investigation data room files for certain emails and email attachments.
10/2/2024	J. Rogala	2.4	Continued to prepare summary of certain transactions as it relates to the investigation workstream
10/2/2024	R. Zaidman	1.7	Reviewed latest production files related to certain financial statement results and disclosures.
10/2/2024	A. Kashanirokh	1.6	Reviewed data room documents related to the Debtors' sponsor re: investigation workstream

Date	Professional	Hours	Description
25. Litigation			
10/2/2024	K. McColgan	1.1	Reviewed documents included in data room related to prepetition transactions re: investigation.
10/2/2024	K. McColgan	0.4	Reviewed financial statement disclosures re: investigation.
10/3/2024	J. Rogala	2.9	Reviewed investigation data room files pertaining to certain keyword searches performed by Counsel.
10/3/2024	J. Rogala	2.9	Reviewed investigation data room files.
10/3/2024	J. Rogala	2.7	Continued to review investigation data room files pertaining to certain keyword searches performed by Counsel.
10/3/2024	J. Rogala	1.7	Continued to review investigation data room files.
10/3/2024	K. McColgan	0.4	Reviewed documents included in data room related to prepetition transactions re: investigation.
10/4/2024	J. Rogala	2.9	Reviewed investigation data room files re: emails and email attachments.
10/4/2024	J. Rogala	2.8	Reviewed investigation data room files.
10/4/2024	J. Rogala	2.7	Continued to review investigation data room files re: emails and email attachments.
10/7/2024	J. Rogala	2.9	Reviewed investigation data room files re: email exchanges.
10/7/2024	J. Rogala	2.7	Evaluated investigation data room files re: email exchanges.
10/7/2024	A. Kashanirokh	2.6	Analyzed historical presentation materials provided by the Debtors related to investigations workstream.
10/7/2024	J. Rogala	2.5	Continued to evaluate investigation data room files re: email exchanges.
10/7/2024	J. Rogala	1.4	Continued to evaluate investigation data room files re: email exchanges.
10/8/2024	J. Rogala	2.9	Reviewed investigation data room files re: email exchanges.
10/8/2024	J. Rogala	2.8	Continued to review investigation data room files re: email exchanges.
10/8/2024	A. Kashanirokh	2.8	Reviewed data room document production re: investigation
10/8/2024	J. Rogala	2.7	Continued to review investigation data room files re: email exchanges.
10/8/2024	J. Rogala	0.7	Continued to review investigation data room files re: email exchanges.

Date	Professional	Hours	Description
25. Litigation			
10/9/2024	J. Rogala	2.9	Reviewed email exchanges produced as part of the investigation
10/9/2024	J. Rogala	2.8	Reviewed investigation data room files using keyword searches from UCC Counsel.
10/9/2024	A. Kashanirokh	2.4	Reviewed data room document production re: investigation
10/9/2024	J. Rogala	2.3	Continued to review email exchanges produced as part of the investigation
10/9/2024	J. Rogala	1.8	Continued to review investigation data room files using keyword searches from UCC Counsel.
10/9/2024	A. Kashanirokh	1.4	Analyzed supporting files provided by the Debtors related to investigations workstream.
10/10/2024	J. Rogala	2.9	Reviewed email exchanges produced as part of the investigation
10/10/2024	J. Rogala	2.9	Reviewed investigation data room files using keyword searches from UCC Counsel.
10/10/2024	A. Kashanirokh	2.7	Reviewed documents related to Debtors' email exchanges re: investigation.
10/10/2024	A. Kashanirokh	2.6	Analyzed Debtors' historical financial documents related to investigations workstream.
10/10/2024	J. Rogala	2.6	Continued to review investigation data room files using keyword searches from UCC Counsel.
10/10/2024	J. Rogala	1.7	Continued to review email exchanges produced as part of the investigation
10/10/2024	R. Zaidman	1.2	Analyzed certain litigation related workstream items re: diligence files.
10/11/2024	J. Rogala	2.9	Reviewed investigation related document production
10/11/2024	J. Rogala	2.8	Continued to review investigation related document production
10/11/2024	J. Rogala	2.5	Continued to review investigation related document production
10/11/2024	A. Kashanirokh	2.1	Analyzed Debtors' historical financial documents related to investigations workstream.
10/14/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room on 10/14.
10/14/2024	A. Kashanirokh	2.9	Reviewed documents using keyword search provided by Counsel.

Date	Professional	Hours	Description
25. Litigation			
10/14/2024	J. Rogala	2.8	Reviewed documents from new production uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/14/2024	J. Rogala	2.6	Continued to review documents from new production uploaded to data room on 10/14.
10/14/2024	A. Kashanirokh	2.6	Continued to review documents using keyword search provided by Counsel.
10/15/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/15/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room on 10/14.
10/15/2024	A. Kashanirokh	2.8	Reviewed key documents found in the data room related to email exchanges re: investigation.
10/15/2024	J. Rogala	2.7	Continued to review documents from new production uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/15/2024	A. Kashanirokh	2.7	Reviewed documents found in the data room related to potential transactions re: investigation.
10/15/2024	J. Rogala	1.6	Continued to review documents from new production uploaded to data room on 10/14.
10/15/2024	R. Zaidman	1.2	Reviewed certain BRG analysis related to investigation at the request of MWE re: certain historical transaction and activity.
10/15/2024	D. Galfus	0.9	Reviewed the status of the investigation of historical transactions.
10/16/2024	A. Kashanirokh	2.8	Analyzed Debtors' internal board presentation re: investigation workstream.
10/16/2024	A. Kashanirokh	2.8	Reviewed interview notes found in data room for details related to a certain historical transaction.
10/16/2024	A. Kashanirokh	2.6	Prepared report detailing a timeline of a certain historical transaction.
10/16/2024	J. Rogala	1.6	Revised investigation related presentation to incorporate comments from BRG team.
10/16/2024	R. Zaidman	0.9	Reviewed certain BRG analysis related to the investigation to send to MWE (M. Kandestin, K. Going, K. Newsome).
10/16/2024	R. Zaidman	0.7	Reviewed supporting data corresponding to BRG analysis related to investigation workstream re: historical activity and transactions.
10/16/2024	K. McColgan	0.3	Attended call with K. Going, M. Kandestin (MWE) to review investigation status updates and results of document review to date.

Date	Professional	Hours	Description
25. Litigation			
10/16/2024	K. McColgan	0.3	Reviewed documents included in data room re: investigation.
10/16/2024	K. McColgan	0.3	Reviewed summary timeline and presentation draft to Counsel for call today on document review investigation status to date.
10/17/2024	A. Kashanirokh	2.8	Reviewed data room document production using keyword search provided by Counsel.
10/17/2024	A. Kashanirokh	2.7	Reviewed documents found in data room related to investigation workstream.
10/17/2024	J. Rogala	2.6	Evaluated documents from new production uploaded to data room on 10/14.
10/17/2024	R. Zaidman	1.8	Reviewed additional supporting data related to investigation workstream re: certain historical financial statements.
10/17/2024	R. Zaidman	0.7	Reviewed certain updated to BRG analysis related to investigation workstream re: historical activity and transactions.
10/18/2024	J. Rogala	2.9	Reviewed certain investigation related documents from new production uploaded to data room on 10/14.
10/18/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room on 10/14 based on keyword searches provided by Counsel.
10/18/2024	A. Kashanirokh	2.7	Reviewed Debtors' presentation materials related to investigation workstream.
10/18/2024	J. Rogala	2.4	Continued to review certain investigation related documents from new production uploaded to data room on 10/14.
10/21/2024	A. Kashanirokh	2.9	Analyzed email exchanges related to the Debtors' historical transactions.
10/21/2024	J. Rogala	2.9	Evaluated documents from new production uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/21/2024	J. Rogala	2.8	Reviewed documents produced re: investigation workstream.
10/21/2024	A. Kashanirokh	2.7	Continued to analyze email exchanges related to the Debtors' historical transactions.
10/21/2024	J. Rogala	2.7	Continued to evaluate documents from new production uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/21/2024	A. Kashanirokh	2.5	Reviewed Debtors' presentation materials related to investigations workstream.
10/21/2024	J. Rogala	1.4	Continued to review documents produced re: investigation workstream.

Date	Professional	Hours	Description
25. Litigation			
10/21/2024	K. McColgan	0.4	Reviewed timeline schedule and underlying documents.
10/22/2024	J. Rogala	2.9	Analyzed production documents uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/22/2024	J. Rogala	2.9	Reviewed documents produced re: investigation workstream.
10/22/2024	A. Kashanirokh	2.7	Reviewed documents related to the historical sale transactions.
10/22/2024	J. Rogala	2.4	Continued to review documents produced re: investigation workstream.
10/22/2024	A. Kashanirokh	2.4	Prepared analysis as it relates to the investigation workstream
10/22/2024	R. Zaidman	0.7	Reviewed latest BRG summary related to certain investigation workstream items at the request of MWE.
10/22/2024	K. McColgan	0.6	Reviewed timeline schedule and underlying documents.
10/23/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room.
10/23/2024	J. Rogala	2.9	Reviewed new production documents uploaded to data room on 10/14 using keyword searches provided by Counsel.
10/23/2024	J. Rogala	2.8	Continued to review documents from new production uploaded to data room.
10/23/2024	A. Kashanirokh	2.7	Reviewed data room documents related to certain transactions re: investigation workstream
10/23/2024	A. Kashanirokh	2.4	Reviewed documents related to a transaction with respect to the investigation workstream
10/23/2024	J. Rogala	1.6	Reviewed data room documents related to a certain transaction re: investigation.
10/23/2024	K. McColgan	0.9	Reviewed relevant documents with respect to potential transaction re: investigation.
10/24/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room.
10/24/2024	J. Rogala	2.8	Reviewed documents from new production uploaded to data room re: investigation.
10/24/2024	A. Kashanirokh	2.8	Reviewed historical financial documents related to Debtors' financial position in the last 3 years.
10/24/2024	A. Kashanirokh	2.7	Analyzed documents found in data room related to a certain historical transaction re: Investigation.

Date	Professional	Hours	Description
25. Litigation			
10/24/2024	J. Rogala	2.4	Continued to review documents from new production uploaded to data room re: investigation.
10/24/2024	J. Rogala	1.8	Continued to review documents from new production uploaded to data room.
10/24/2024	K. McColgan	0.6	Reviewed relevant documents with respect to potential transaction re: investigation.
10/25/2024	A. Kashanirokh	2.9	Analyzed documents found in data room related to a certain historical transaction re: Investigation.
10/25/2024	J. Rogala	2.9	Continued to review communications included in data room production re: investigation workstream
10/25/2024	J. Rogala	2.9	Reviewed communications included in data room production re: investigation workstream
10/25/2024	J. Rogala	2.4	Continued to review communications included in data room production re: investigation workstream
10/25/2024	A. Kashanirokh	1.8	Continued to analyze documents found in data room related to a certain historical transaction re: Investigation.
10/25/2024	R. Zaidman	0.9	Reviewed investigation related workstream items at the request of MWE (M. Kandestin).
10/25/2024	K. McColgan	0.2	Corresponded with Counsel (M. Kandestin) re: document review findings related to litigation.
10/28/2024	J. Rogala	2.9	Evaluated communications included in data room production re: investigation workstream
10/28/2024	J. Rogala	2.8	Continued to evaluate communications included in data room production re: investigation workstream
10/28/2024	A. Kashanirokh	2.8	Reviewed documents from new production uploaded to data room re: investigation.
10/28/2024	J. Rogala	2.7	Continued to evaluate communications included in data room production re: investigation workstream
10/28/2024	A. Kashanirokh	2.7	Reviewed emails produced as it relates to the investigation
10/28/2024	J. Rogala	1.9	Continued to evaluate communications included in data room production re: investigation workstream
10/29/2024	J. Rogala	2.9	Reviewed documents uploaded to the data room re: investigation.
10/29/2024	J. Rogala	2.7	Reviewed documents from new production uploaded to data room re: investigation.

Date	Professional	Hours	Description
25. Litigation			
10/29/2024	A. Kashanirokh	2.6	Reviewed data room document production re: investigation
10/29/2024	J. Rogala	2.5	Continued to review documents uploaded to the data room re: investigation.
10/29/2024	A. Kashanirokh	2.4	Reviewed Debtors' presentation materials related to investigation workstream.
10/29/2024	J. Rogala	2.1	Continued to review documents uploaded to the data room re: investigation.
10/30/2024	J. Rogala	2.9	Reviewed data room documents related to historical transactions re: investigation.
10/30/2024	J. Rogala	2.6	Continued to review data room documents related to historical transactions re: investigation.
10/30/2024	J. Rogala	2.5	Continued to review data room documents related to historical transactions re: investigation.
10/30/2024	J. Rogala	1.9	Continued to review data room documents related to historical transactions re: investigation.
10/31/2024	J. Rogala	2.9	Reviewed documents from new production uploaded to data room using keyword searches provided by Counsel.
10/31/2024	J. Rogala	2.8	Reviewed data room documents related to historical transactions re: investigation.
10/31/2024	A. Kashanirokh	2.8	Reviewed documents related to Debtors' historical email exchanges.
10/31/2024	J. Rogala	2.4	Continued to review documents from new production uploaded to data room using keyword searches provided by Counsel.
Task Code Total Hours		310.0	

27. Plan of Reorganization/ Disclosure Statement

10/3/2024	D. Galfus	0.7	Evaluated recovery Plan issues for the Committee.
10/24/2024	D. Galfus	0.7	Evaluated proposed settlement terms.
10/24/2024	R. Zaidman	0.7	Reviewed correspondence from MWE (K. Going) re: communications with Debtors' counsel and unsecured creditors related to potential settlement.
10/25/2024	D. Galfus	0.7	Assessed proposed settlement terms and related responses.
10/25/2024	R. Zaidman	0.5	Reviewed response from Debtors' counsel to MWE related to potential settlement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/25/2024	R. Zaidman	0.3	Reviewed correspondence by MWE (K. Going) to Committee re: potential settlement.
10/25/2024	D. Galfus	0.1	Held call with K. Going, MWE re: discussions with the Debtors about the settlement.
10/28/2024	R. Cohen	1.3	Reviewed Plan supplement that was filed with the Court.
10/29/2024	R. Zaidman	0.8	Reviewed Plan supplement as filed by the Debtors in the Bankruptcy Court.
10/29/2024	D. Galfus	0.7	Analyzed the latest term sheet from Counsel.
10/29/2024	R. Zaidman	0.5	Reviewed potential settlement framework regarding unsecured creditors re: Plan.
10/30/2024	R. Zaidman	0.3	Reviewed proposed change in executory contract language in Plan from Cole Schotz (M. Percontino).
10/31/2024	D. Galfus	0.4	Evaluated certain settlement terms.
Task Code Total Hours		7.7	
Total Hours		573.7	